

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation Zoma Foundation Inc		A Employer identification number 81-4630003	
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 1860		Room/suite	B Telephone number (see instructions) (479) 464-1570
City or town, state or province, country, and ZIP or foreign postal code Bentonville, AR 72712		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>243,118,496</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,529,610			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,189,014	4,185,722		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,816,839			
	b Gross sales price for all assets on line 6a _____				
		195,397,909			
	7 Capital gain net income (from Part IV, line 2)		15,323,504		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____	0			
	b Less: Cost of goods sold	0			
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	-326,864	-344,759	0	
	12 Total. Add lines 1 through 11	19,208,599	19,164,467	0	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages	494,296			494,296
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	63,280	0	0	63,280
	b Accounting fees (attach schedule)	76,009	76,009	0	0
	c Other professional fees (attach schedule)	852,388	198,510	0	653,878
	17 Interest	921	921		
	18 Taxes (attach schedule) (see instructions)	349,156	220,215	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	988,589	974,804	0	10,881
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	2,824,639	1,470,459	0	1,222,335
	25 Contributions, gifts, grants paid	19,885,325			19,885,325
	26 Total expenses and disbursements. Add lines 24 and 25				
		22,709,964	1,470,459	0	21,107,660
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-3,501,365			
	b Net investment income (if negative, enter -0-)		17,694,008		
c Adjusted net income (if negative, enter -0-)				0	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	171,482	14,168	14,168
	2Savings and temporary cash investments	11,024,715	19,252,359	19,252,359
	3Accounts receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	26,091	0	0
	4Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____		0	0
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7Other notes and loans receivable (attach schedule) ▶ _____ 23,294,525			
	Less: allowance for doubtful accounts ▶ _____ 0	3,250,000	23,294,525	23,294,525
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U.S. and state government obligations (attach schedule)	0	0	0
	bInvestments—corporate stock (attach schedule)	0	0	0
	cInvestments—corporate bonds (attach schedule)	0		0
Liabilities	11Investments—land, buildings, and equipment: basis ▶ _____ 0			
	Less: accumulated depreciation (attach schedule) ▶ _____ 0	0		0
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	217,412,681	186,094,523	200,557,444
	14Land, buildings, and equipment: basis ▶ _____ 0			
	Less: accumulated depreciation (attach schedule) ▶ _____ 0	0		0
	15Other assets (describe ▶ _____)	0	0	0
	16Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	231,884,969	228,655,575	243,118,496
	17Accounts payable and accrued expenses			
	18Grants payable			
	19Deferred revenue.			
	20Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21Mortgages and other notes payable (attach schedule)	0	0	
	22Other liabilities (describe ▶ _____)		271,971	
	23Total liabilities (add lines 17 through 22).	0	271,971	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24Net assets without donor restrictions			
	25Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26Capital stock, trust principal, or current funds			
	27Paid-in or capital surplus, or land, bldg., and equipment fund			
	28Retained earnings, accumulated income, endowment, or other funds	231,884,969	228,383,604	
	29Total net assets or fund balances (see instructions)	231,884,969	228,383,604	
	30Total liabilities and net assets/fund balances (see instructions)	231,884,969	228,655,575	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	231,884,969
2	Enter amount from Part I, line 27a	2	-3,501,365
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	228,383,604
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	228,383,604

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Breckinridge LT Sustainable Bond			
b Breckinridge LT Sustainable Bond			
c NT Equitization Account			
d NT Equitization Account			
e MSCI Custom ESG Leaders Account			
MSCI Custom ESG Leaders Account			
MSCI Custom ESG Leaders Account			
73,500 Shares of Publicly Traded Securities			2020-12-24
PASS THROUGH GAIN/LOSS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 71,295,703		69,661,687	1,634,016
b 35,866,584		34,623,279	1,243,305
c 499,928		499,928	0
d 3,980,071			3,980,071
e 45,941,215		50,446,117	-4,504,902
27,252,465		24,880,627	2,371,838
5,861			5,861
10,559,159		22,945	10,536,214
57,101			57,101

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a		0	1,634,016
b		0	1,243,305
c		0	0
d		0	3,980,071
e		0	-4,504,902
		0	2,371,838
		0	5,861
		0	10,536,214
		0	57,101

Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	15,323,504
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved		8	

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	245,947
All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	245,947
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	245,947
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	242,513
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	150,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	392,513
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	146,566
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
		1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) CO, DE, AR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>Rachel Proctor</u> Telephone no. ▶ <u>(479) 464-1570</u> Located at ▶ <u>PO Box 1860 Bentonville AR 72712</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			Yes	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ <u>20____, 20____, 20____, 20____</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ <u>20____, 20____, 20____, 20____</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Benjamin S WALTON PO Box 1860 Bentonville, AR 72712	Co-President & Director 5.000	0	0	0
Lucy Ana WALTON PO Box 1860 Bentonville, AR 72712	Co-President & Director 5.000	0	0	0
Valeria Alberola PO Box 1860 Bentonville, AR 72712	Treasurer 20.000	0	0	0
Lisa Montez PO Box 1860 Bentonville, AR 72712	Secretary 2.000	0	0	0
Zoma Holdings LLC PO Box 1860 Bentonville, AR 72712	Mgmt Services 0	494,296	0	0
M Sean Evans PO Box 1860 Bentonville, AR 72712	Assistant Secretary 2.000	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

0

Form 990-PF (2020)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Common Group LLC	Consulting	198,000
1853 Webster Street San Francisco,CA 94115		
SUMMIT VIEW STRATEGY CONSULTING LLC	Strategic Consulting	120,086
5420 S QUEBEC STREET 206 Greenwood Village,CO 80111		
Brian McPeek	Consulting	118,500
772 N Marion ST Denver,C O 80218		
Walton Enterprises LLC	Professional Services	89,277
PO Box 1860 Bentonville,AR 72712		
Inline Media Inc	Consulting	80,000
1123 Auraria Parkway 200 Denver,C O 80204		
Total number of others receiving over \$50,000 for professional services. ▶		
1		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 DreamSpring - To Support Facilitating PP Loans for Colorado Businesses	10,000,000
2 ALL OTHER PROGRAM RELATED INVESTMENTS	7,700,000
All other program-related investments. See instructions.	
3	5,000,000
Total. Add lines 1 through 3	22,700,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	183,244,380
b	Average of monthly cash balances.	1b	27,732,846
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	210,977,226
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	210,977,226
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,164,658
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	207,812,568
6	Minimum investment return. Enter 5% of line 5.	6	10,390,628

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	10,390,628
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	245,947
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	245,947
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	10,144,681
4	Recoveries of amounts treated as qualifying distributions.	4	2,655,475
5	Add lines 3 and 4.	5	12,800,156
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	12,800,156

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	21,107,660
b	Program-related investments—total from Part IX-B.	1b	22,700,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,807,660
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	43,807,660
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				12,800,156
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	0			
b From 2016.	0			
c From 2017.	448,743			
d From 2018.	2,957,838			
e From 2019.	0			
f Total of lines 3a through e.	3,406,581			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 43,807,660				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				12,800,156
e Remaining amount distributed out of corpus	31,007,504			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	34,414,085			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	34,414,085			
10 Analysis of line 9:				
a Excess from 2016	0			
b Excess from 2017	448,743			
c Excess from 2018.	2,957,838			
d Excess from 2019	0			
e Excess from 2020	31,007,504			

Part XIV

- a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years		(e) Total
		(a) 2020	(b) 2019	(c) 2018	
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .				
c	"Support" alternative test—enter:				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV

Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Benjamin S Walton

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:



- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Agora 80M Street SE c/o We Work Washington, D C 20003		P C	To transition the Agora Strengthening Chile's Social Entrepreneurship Ecosystem grant to cover costs related to the closure of the Agora office in Chile in the next 3 months.	36,880
Bright by Three 3605 MLK Jr Blvd Denver, C O 80205		P C	The grant will 1) scale the Bright by Text platform and 2) increase enrollments and distribution of Colorado toolkits through home visits, group visits, and virtual visits. Additionally, Bright by Three will develop maternal and co-parent wellness content for five months preceding birth to be added to the Bright by Text platform, enhance the functionality of the Bright by Text platform with two-way texting and reduce the overall cost per family of both programs.	450,000
CareerWise 400 S Colorado Blvd 700 Denver, C O 80246		P C	General operating support	50,000
Children's Hospital Colorado Foundation 13123 East 16th Ave Box 130 Aurora, C O 80045		P C	The grant will integrate parent-focused messaging into the clinical pediatric setting by leveraging previously created content, technologies, and relationships for a multi-model approach for engaging and educating parents.	175,895
City Year Inc 789 Sherman St 400 Denver, C O 80203		P C	General operating support	250,000
Clayton Early Learning 3801 Martin Luther King Blvd Denver, C O 80205		P C	General operating support	50,000
Coalition for Green Capital 154 West 14th Street 2nd Floor New York, N Y 10011		P C	General operating support	15,000
Colorado Association for Infant Mental Health PO Box 260134 Lakewood, C O 80226		P C	Increase local and regional access to quality Reflective Supervision/Consultation by expanding organizational capacity.	53,500
Colorado Center for the Advancement of Patient Safety (CCAPS) 7335 E Orchard Rd Ste 100 Greenwood Village, C O 80111		P C	The grant will fund rapid development of a strategy for rural health care services in Colorado to respond to the operating and financial challenges presented by COVID-19 and future pandemic preparedness, as well as, the advancement of a more sustainable financial future for rural healthcare in Colorado.	130,500
Colorado Children's Campaign Inc 1580 Lincoln Street Suite 420 Denver, C O 80203		P C	General operating support	50,000
Colorado Department of Labor and Employment (CDLE) 633 17th Street Suite 1200 Denver, C O 80202		GO V	Increase staff capacity in local workforce centers and cover the costs of training opportunities for displaced workers	280,000
Colorado Department of Public Health and Environment 633 17th Street 900 Denver, C O 80202		GO V	To support the Health eMoms programs longitudinal study of maternal mental health issues and Colorado Mothers attitudes	75,000
Colorado Education Initiative (CEI) 600 17th St 1400n Denver, C O 80202		P C	General operating support	50,000
Colorado Nonprofit Development Center 789 Sherman St Suite 250 Denver, C O 80203		P C	The grant wii focus on identifying the operational and clinical barriers and recommendations when the caregiver screening is done in a pediatric setting to to create and implement the tools for use by pediatric primary care practices	50,000
Colorado Perinatal Care Quality Collaborative (CPCQC) 820 S Monaco Pkwy 161 Denver, C O 80224		P C	This grant will allow CPCQC to develop the in-house capacity needed to build out their grants and core support moving forward.	123,333
Colorado Seminary dba University of Denver 2199 South University Blvd Denver, C O 80208		P C	Meet increased demand for virtual clinical consultation and support groups to underserved communities in need through the DU GSPP ParentLine Program	60,000
Colorado State University 408 State University Services Ctr Fort Collins, C O 805232002		P C	To support the creation of an ecosystem of capacities, knowledge and trust, between US based and Chilean based institutions so as to contribute to a more sustainable, resilient, decentralized and smarter energy future in Chile.	97,570
Colorado State University Foundation 408 University Services Center 2002 Campus Delivery Fort Collins, C O 80523		P C	General operating support for the Colorado Collaboratory	25,000
Colorado State University Foundation 408 University Services Center 2002 Campus Delivery Fort Collins, C O 80523		P C	General operating support for the New Energy Economy	25,000
Colorado Succeeds 1390 Lawrence Street Suite 200 Denver, C O 80204		P C	General operating support	20,000
Denver Children's Advocacy Center 2149 Federal Blvd Denver, C O 80211		P C	To support the expansion of the Community Outreach and Treatment and Integrated Services programs	84,660
Denver Children's Advocacy Center 2149 Federal Blvd Denver, C O 80211		P C	General operating support	50,000
Denver Children's Advocacy Center 2149 Federal Blvd Denver, C O 80211		P C	To conduct forensic interviews, which are of vital importance in the investigation and successful prosecution of child abuse cases in Denver.	120,000
Denver Health Foundation 655 Broadway Suite 750 Denver, C O 80203		P C	General operating support in response to COVID-19.	500,000
Denver Public Library Friends Foundation 10 W 14th Ave Parkway Denver, C O 80204		P C	Establish a Birth to 3 Coordinator at the Denver Public Library to provide structure, process and oversight to the LENA/DPL partnership and other early childhood initiatives.	90,000
Denver Public Schools Foundation 1860 Lincoln Street 9th Floor Denver, C O 80203		P C	General operating support	20,000
Douglas County 4400 Castleton Court Castle Rock, C O 80109		GO V	to support the implementation phase of a comprehensive effort to utilize a predictive risk model to help with child welfare call screening decisions	106,700
Early Milestones Colorado 165 Madison Street Denver, C O 80206		P C	General operating support	50,000
First Southwest Community Fund 720 Main Street Alamosa, C O 81101		P C	General operating support	50,000
Fundacion Chile Parque Antonio Rabat Sur 6165 Santiago C I		N C	To collectively develop water scenarios by the year 2030 and 2050, contributing to the safety and sustainability of water resources in Chile, as well as to the national discussion and formulation of sectorial policies in this area, identifying the risks and opportunities.	625,461
Fundacion Chile Parque Antonio Rabat Sur 6165 Santiago C I		N C	General operating support	100,000
Fundacion Chile Parque Antonio Rabat Sur 6165 Santiago C I		N C	To develop water scenarios by the year 2030 and 2050, contributing to the safety and sustainability of water resources in Chile	312,265
Fundacion Viento Sur Avenida Jose Alcalde Delano Oficina 501 Lo Barnechea Santiago C I		P C	The purpose of the grant is to carry out charitable activities in educational, health, environmental, cultural and social issues in Chile.	11,000,000
HealthONE 700 Potomac Aurora, C O 80011		N C	To support the creation and implementation of a mobile application to support maternal mental health at the two busiest OB/GYN clinics at Rose Medical Center, and foster social and emotional well-being for mom and baby from their first physician visit through the child's first year	130,000
Illuminate Colorado 1530 West 13th Avenue Suite 118 Denver, C O 80204		P C	General operating support	30,000
Invest in Kids 1775 Sherman Street Suite 2075 Denver, C O 80203		P C	To provide operating support for the next four years for the Parent Program in APS	166,193
LENA Foundation 5525 Central Ave 100 Boulder, C O 80301		P C	Establish a Birth to Three Coordinator at the Denver Public Library (DPL) to provide structure, process and oversight to the LENA/DPL partnership and other early childhood initiatives.	10,000
Mental Health America of Colorado dba Mental Health Colorado 1120 Lincoln Street Suite 1606 Denver, C O 80203		P C	The purpose of the grant is to support research to help inform strategies to strengthen requirements for mental health screenings in OB/GYN practices, and to determine who has authority to set continuing education, and/or certification requirements for OB/GYN practitioners and nurse midwives.	50,000
Mental Health Center of Denver 4141 E Dickenson Pl Denver, C O 80220		P C	Support the 10% non-federal match to the \$2.5 million award and expand the scope of the state-wide needs assessment to reach even more providers.	75,000
Mile High United Way Inc PO Box 5547 Denver, C O 802179425		P C	In response to COVID-19 related increased demand on 211	355,000
Mile High United Way Inc PO Box 5547 Denver, C O 802179425		P C	General operating support	25,000
Mitchell Kapor Foundation 2148 Broadway Oakland, C A 94612		P O F	To support deployment, marketing, and general operations for OnwardCO	250,000
New Venture Fund 10 Rockefeller Plaza - 16th Floor New York, N Y 10020		P C	General operating support for Skillful	50,000
Parent Possible 800 Grant Street Suite 200 Denver, C O 80203		P C	To support the hiring of a Senior Director of Policy and to support expanded data utilization capacity and for website development	58,064
Postpartum Support International 6706 SW 54th Avenue Portland, OR 97219		P C	General operating support	50,000
Prime Health 3513 Brighton Blvd Ste 484 Denver, C O 80216		P C	In response to COVID-19 and the emergent need for telehealth, lead a state-wide, coordinated approach to address core areas of concern for Colorado providers including Immediate training and resources, centralized, vetted, up to date information, coaching, and hands on assistance, neutral, community driven procurement support and serve as an active hub for digital health and facilitate stakeholder coordination	175,000
Project HOPE The People-To-People Health Foundation Inc 7500 Old Georgetown Rd Suite 600 Bethesda, MD 20814		P C	Co-fund a partial theme issue of the Health Affairs Journal dedicated to perinatal mental health to be published in December 2021.	75,000
Ralston House 10795 West 58th Avenue Arvada, C O 80002		P C	General operating support	15,000
Regents of the University of Colorado 1800 N Grant St Ste 400 Denver, C O 80203		P C	To support the Alma program which is a research-based peer-to-peer mentoring program that provides support to new and expectant parents and that provides a creative solution to mental health workforce shortages.	300,000
RMI 2490 Junction Place Suite 200 Boulder, C O 80301		P C	General operating support	25,000
Rockefeller Philanthropy Advisors 6 West 48th Street 10th Floor New York, N Y 10036		P C	To provide support for Anchor Colorado as a key market for the work Promise Venture Studios is doing across the States in an effort to support our local ecosystem and offer Colorado as a test-bed for national innovations in the ECD field	333,000
SCL Health Foundation 500 Eldorado Blvd Ste 4300 Broomfield, C O 80021		P C	General operating support for COVID related needs including healthcare associate support and vulnerable population responses	500,000
Tennyson Center for Children 2950 Tennyson St Denver, C O 80212		P C	To catalyze the "Rewiring Child Welfare" initiative to demonstrate a replicable oath to reducing the number of children and families falling into crisis and reducing the number of children requiring residential placement.	500,000
Tennyson Center for Children 2950 Tennyson St Denver, C O 80212		P C	to secure the existing investment in Rewiring and, in response to significant demand from the market, build out an independent accelerator.	109,000
The Center for African American Health 3601 Martin Luther King Blvd Denver CO 80205 Denver, C O 80205		P C	To support the Strengthening Families project	32,500
The Kempe Foundation 13123 East 16th Avenue Suite B390 Aurora, C O 80045		P C	The purpose of the grant is to provide bridge funding for the CARE Network where state appropriations funding has been cut or reduced.	75,000
Third Sector New England (TSNE) 89 South Street Suite 700 Boston, MA 021112670		P C	General operating support for Constellation Philanthropy	60,000
Tides Center 1014 Torney Ave San Francisco, C A 94129		P C	To support five Foster America fellowships, including selection, ongoing training, and individualized coaching for each of the fellows, as well as support for a portion of Foster America's general operating expenses for program delivery, as well as support initial engagement of the local Colorado funder community around the topic of child welfare.	68,307
University of Colorado Foundation 1800 Grant Street Suite 725 Denver, C O 80203		P C	To support the 3-year expansion cohort to be trained through the Harris Fellows Program	45,539
University of Colorado Foundation 1800 Grant Street Suite 725 Denver, C O 80203		P C	To establish and support entrepreneurial communities in rural areas and connect all entrepreneurs throughout Colorado	319,500
University of Colorado Foundation 1800 Grant Street Suite 725 Denver, C O 80203		P C	To support Project ECHOS COVID-19 Comprehensive Community Support Response, including the Just-in-Time COVID-19 ECHO for Primary Care, Comprehensive Support for Community Response to COVID-19 (CSCRC), and the Community-based Capacity-building for Mental Health programs.	365,000
Valley Settlement 520 South 3rd Street Carbondale, C O 81623		P C	General operating support	10,000
Western Resource Advocates 2260 Baseline Road Suite 200 Boulder, C O 80302		P C	To support and drive large new investments in innovative and clean energy technologies in Colorado that will modernize that state's electric system and dramatically reduce carbon emissions that contribute to climate change	426,458
Western Resource Advocates 2260 Baseline Road Suite 200 Boulder, C O 80302		P C	General operating support	25,000

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	523000	3,292	14	4,185,722
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory		18		4,816,839
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a Pass Through Partnership Other Income (Loss)	523000	17,895	18	-344,759
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).		21,187		8,657,802
13 Total. Add line 12, columns (b), (d), and (e).			13	8,678,989

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2021-11-15	
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	KENT C CROUCH				P00810750
	Firm's name ☐ WALTON ENTERPRISES LLC				Firm's EIN ☐ 62-166543
	Firm's address ☐ PO BOX 1860 BENTONVILLE, AR 72712				Phone no. (479) 464-1500

Additional Data

Return to Form

Software ID: 20011424

Software Version: 2020v4.0

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization Zoma Foundation Inc		Employer identification number 81-4630003

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Zoma Foundation Inc	Employer identification number 81-4630003
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BENJAMIN S WALTON PO BOX 1860 BENTONVILLE, AR 72712	\$ 10,529,610	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization Zoma Foundation Inc	Employer identification number 81-4630003
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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	<u>73,500 SHARES OF PUBLICLY TRADED SECURITIES</u>	<u>\$ 10,529,610</u>	<u>2020-12-23</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Zoma Foundation Inc	Employer identification number 81-4630003
---	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

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Software Version: 2020v4.0

TY 2020 IRS 990 e-File Render

Name: Zoma Foundation Inc

EIN: 81-4630003

Software ID: 20011424

Software Version: 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NT Accounting Fees	76,009	76,009		

TY 2020 IRS 990 e-File Render

Name: Zoma Foundation Inc

EIN: 81-4630003

Software ID: 20011424

Software Version: 2020v4.0

Category	Amount
Colorado Lending Source - To support Facilitating PP Loans for Colorado Busineeses	5,000,000

TY 2020 IRS 990 e-File Render

Name: Zoma Foundation Inc

EIN: 81-4630003

Software ID: 20011424

Software Version: 2020v4.0

Person Name	Explanation
Zoma Holdings LLC	REPORTED AS AUTHORIZED UNDER IRS ANNOUNCEMENT 2001-33. NO INDIVIDUAL LISTED RECEIVED COMPENSATION FROM ZOMA HOLDINGS, LLC OR ANY OTHER SOURCE FOR SERVICES TO THE FOUNDATION.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: Zoma Foundation Inc

EIN: 81-4630003

Software ID: 20011424

Software Version: 2020v4.0

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Fundacion Viento Sur	Avenida Jose Alcalde Delano Oficina 501 Lo Barnechea Santiago CI	2020-01-29	11,000,000	The purpose of the grant is to carry out charitable activities in educational, health, environmental, cultural and social issues in Chile.	11,000,000	None	09/27/2021	2021-09-27	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
HealthONE	700 Potomac Aurora, CO 80011	2020-01-02	130,000	The creation and implementation of a mobile application to support maternal mental health at the two busiest OB/GYN clinics at Rose Medical Center, and foster social and emotional well-being for mom and baby from their first physician visit through the child's first year	128,240	NONE	06/10/2021	2021-06-10	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Mitchell Kapor Foundation	2148 Broadway Oakland, CA 94612	2020-04-20	250,000	To support deployment, marketing, and general operations for OnwardCO	250,000	NONE	04/20/2021	2021-04-20	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Greenline Community Development Fund LLC	1324 15th Street Denver, CO 80202	2020-07-14	700,000	To provide capital to enable the Borrower to originate loans under the Microloan Program	324,000	None	05/24/2021	2021-05-24	THE BORROWER HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Colorado Lending Source	1441 18th Street Suite 100 Denver, CO 80202	2020-04-30	5,000,000	To support PPP loans, repayment guaranteed	4,999,717	none	03/30/2021	2021-03-30	THE BORROWER HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
FUNDACION IMPULSORA DE UN NUEVO SECTOR	PRESIDENTE ERRAURIZ 3949 LAS CONDES SANTIAGO CI	2017-08-17	803,000	IMPLEMENT STRATEGIC ENTREPRENEURIAL INITIATIVES	803,000	NONE	04/01/2020; 03/31/2021	2021-03-31	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.

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TY 2020 IRS 990 e-File Render

Name: Zoma Foundation Inc

EIN: 81-4630003

Software ID: 20011424

Software Version: 2020v4.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Breckinridge LT Sustainable Bond					71,295,703	69,661,687			1,634,016	
Breckinridge LT Sustainable Bond					35,866,584	34,623,279			1,243,305	
NT Equitization Account					499,928	499,928			0	
NT Equitization Account					3,980,071				3,980,071	
MSCI Custom ESG Leaders Account					45,941,215	50,446,117			-4,504,902	
MSCI Custom ESG Leaders Account					27,252,465	24,880,627			2,371,838	
MSCI Custom ESG Leaders Account					5,861				5,861	
73,500 Shares of Publicly Traded Securities					10,559,159	10,529,610			29,549	
PASS-THROUGH GAIN/LOSS					57,101				57,101	

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Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MSC CUSTOM ESG LEADERS	AT COST	71,704,653	85,852,003
BRECKINRIDGE LT SUSTATNABLE FD	AT COST	82,704,402	83,019,105
NT EQUITIZATION ACCOUNT	AT COST	8,285,388	8,286,256
MISSION RELATED INVESTMENTS	AT COST	23,400,080	23,400,080

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Name: Zoma Foundation Inc

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	63,280			63,280

TY 2020 IRS 990 e-File Render

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Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Registered Agent Fees	2 5			2 5
Secretary of State Fees	2 5 5			2 5 5
Dues and Subscriptions	10,000			10,000
Miscellaneous	6 0 1			6 0 1
Pass Through Deductions	977,708	974,804		

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Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Pass Through Other Taxable Income (Loss)	17,867	-28	
PASS THROUGH RENTAL LOSS	-336,364	-336,364	
Section 988 Loss	-8,367	-8,367	

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Description	Beginning of Year - Book Value	End of Year - Book Value
Book/Tax Income Differences		271,971

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**TY 2020 IRS 990 e-File
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Name: Zoma Foundation Inc

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Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
First Southwest Community Fund Loan		2,000,000	2,000,000	2020-05	2027-04		0 %		To support emergency and micro-grant loan to support businesses in SW CO	cash	2,000,000
Greenline Community Development Fund Loan		700,000	700,000	2020-07			200 %		To provide capital to enable the Borrower to originate loans under the Microloan Program	cash	700,000
Character Based Sm Bus Lending Fund Loan		5,000,000	5,000,000	2020-05	2025-04		0 %		To support Emergency Colorado Main Street loan program	cash	5,000,000
Colorado Lending Source Loan		5,000,000	5,000,000	2020-05	2022-04		0 %		To support PPP loans	cash	5,000,000
Dreamspring Loan		10,000,000	9,594,525	2020-05	2023-05		0 %		To support Dreamspring in facilitating PPP loans for Colorado businesses	cash	9,594,525
TELLURIDE FOUNDATION		1,000,000	1,000,000	2019-03	2026-03		0 %		SUPPORT THE TELLURIDE LOAN FUND	cash	1,000,000
LANDED DENVER EDUCATION LLC		5,000,000	0	2018-05	2028-04	SECURITY TINTEREST ASSETS OF BORROWER	500 %		PURCHASE LANDED OPTIONS TO RECRUIT EDUCATORS	cash	0

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Program Consulting Fees	591,388			591,388
NT Investment Fees	198,510	198,510		
Administrative/ Professional Fees	62,490			62,490

TY 2020 IRS 990 e-File Render

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NT - Foreign Taxes	220,215	220,215		
Excise Taxes	128,941			