Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 10-01-2019 , and ending 09-30-2020

Name of foundation
THE GROVE FOUNDATION

A Employer identification number
77-0108124

Number and street (or P.O. box number if mail is not delivered to street address)
PO BOX 1667

Room/suite

B Telephone number (see instructions)
(650) 523-1300

City or town, state or province, country, and ZIP or foreign postal code
LOS ALTOS, CA 940231667

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 131,681,005

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	25,870,705			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,495,675	1,495,675		
	4 Dividends and interest from securities	503,127	631,889		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,173,947			
	b Gross sales price for all assets on line 6a 56,284,074				
	7 Capital gain net income (from Part IV, line 2)		5,282,922		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	17,295	-143,451		
	12 **Total.** Add lines 1 through 11	30,060,749	7,267,035		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	20,942	9,635		11,307
	b Accounting fees (attach schedule)	37,884	3,788		34,096
	c Other professional fees (attach schedule)	357,516	324,027		33,489
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	141,000	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	10,545	0		10,545
	22 Printing and publications	35	0		35
	23 Other expenses (attach schedule)	76,548	0		76,548
	24 **Total operating and administrative expenses.** Add lines 13 through 23	644,470	337,450		166,020
	25 Contributions, gifts, grants paid	19,656,500			22,449,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	20,300,970	337,450		22,615,020
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	9,759,779			
	b **Net investment income** (if negative, enter -0-)		6,929,585		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	44,139,494	50,255,693	50,255,693
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ 40,000			
	Less: allowance for doubtful accounts ▶ 0	40,000	40,000	40,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	44,179,486	42,767,913	42,767,913
	b Investments—corporate stock (attach schedule)	6,921,698	4,713,120	4,713,120
	c Investments—corporate bonds (attach schedule)	9,455,446	12,090,848	12,090,848
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	8,617,288	9,878,053	16,460,557
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	4,754,223	5,352,874	5,352,874
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	118,107,635	125,098,501	131,681,005
Liabilities	17 Accounts payable and accrued expenses	51,939	781	
	18 Grants payable	6,110,000	1,525,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	6,161,939	1,525,781	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	111,645,696	123,572,720	
	25 Net assets with donor restrictions	300,000	0	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	111,945,696	123,572,720	
	30 **Total liabilities and net assets/fund balances** (see instructions)	118,107,635	125,098,501	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	111,945,696
2	Enter amount from Part I, line 27a	2	9,759,779
3	Other increases not included in line 2 (itemize) ▶	3	1,867,245
4	Add lines 1, 2, and 3	4	123,572,720
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	123,572,720

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES	P		
b	NINETEEN 77 GLOBAL MULTI-STRATEGY WM LLC	D	2012-02-24	2020-03-31
c	PASS THROUGH CAPITAL GAIN	P	2019-09-30	2020-09-30
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	52,555,642		48,188,278	4,367,364
b	2,681,403		2,121,000	560,403
c	1,047,029		691,874	355,155
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				4,367,364
b				560,403
c				355,155
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	5,282,922
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	18,675,319	105,381,413	0.177216
2017	19,086,528	120,363,794	0.158574
2016	18,991,757	103,941,269	0.182716
2015	17,724,138	78,335,239	0.226260
2014	20,655,183	87,573,469	0.235861

2	**Total** of line 1, column (d)	2	0.980627
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.196125
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	131,375,133
5	Multiply line 4 by line 3	5	25,765,948
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	69,296
7	Add lines 5 and 6	7	25,835,244
8	Enter qualifying distributions from Part XII, line 4	8	24,265,020

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	138,592
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	138,592
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	138,592
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 154,682		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 5,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	159,682
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	21,090
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 21,090 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ LESLIE DOROSIN Telephone no. ▶ (650) 523-1330

Located at ▶ PO BOX 1667 LOS ALTOS CA ZIP+4 ▶ 940231667

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☑ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☑ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KAREN GROVE PO BOX 1667 LOS ALTOS, CA 94023	BOARD CHAIR 10.00	0	0	0
EVA K GROVE PO BOX 1667 LOS ALTOS, CA 94023	SECRETARY 8.00	0	0	0
LESLIE DOROSIN PO BOX 1667 LOS ALTOS, CA 94023	CO-EXECUTIVE DIRECTOR/CFO 30.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
LEARNING FOR ACTION PO BOX 411490 SAN FRANCISCO,C A 94141	PROGRAM CONSULTANT	55,644

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 ECOTRUST FORESTS LLC: LOAN MADE AT BELOW-MARKET INTEREST RATE TO SUPPORT CONSERVATION-BASED FOREST MANAGEMENT STRATEGIES WITH A KEY AIM BEING TO MITIGATE CLIMATE CHANGE.	1,500,000
2 MISSION DRIVEN FINANCE: LOAN MADE AT BELOW-MARKET INTEREST RATE TO PROVIDE RAPID AND CRITICAL FINANCING TO POST BONDS TO FREE IMMIGRANTS WHO ARE IN IMMIGRATION DETENTION.	150,000
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . . ▶	1,650,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	60,570,968
b	Average of monthly cash balances		1b	56,578,871
c	Fair market value of all other assets (see instructions)		1c	16,225,931
d	**Total** (add lines 1a, b, and c)		1d	133,375,770
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	133,375,770
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	2,000,637
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	131,375,133
6	**Minimum investment return.** Enter 5% of line 5		6	6,568,757

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	6,568,757
2a	Tax on investment income for 2019 from Part VI, line 5	2a 138,592		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b 19,496		
c	Add lines 2a and 2b		2c	158,088
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	6,410,669
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	6,410,669
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	6,410,669

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	22,615,020
b	Program-related investments—total from Part IX-B	1b	1,650,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,265,020
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	24,265,020

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,410,669
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 16,384,084				
b From 2015 13,915,714				
c From 2016 13,936,042				
d From 2017 13,102,677				
e From 2018 13,456,111				
f **Total** of lines 3a through e	70,794,628			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 24,265,020				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2019 distributable amount				6,410,669
e Remaining amount distributed out of corpus	17,854,351			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	88,648,979			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	16,384,084			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	72,264,895			
10 Analysis of line 9:				
a Excess from 2015 13,915,714				
b Excess from 2016 13,936,042				
c Excess from 2017 13,102,677				
d Excess from 2018 13,456,111				
e Excess from 2019 17,854,351				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

EVA K GROVE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		Show any relationship to any officer, director, trustee, or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
▶ *Paid during the year*					
ACCE INSTITUTE		N/A	PC	GENERAL SUPPORT	40,000
3655 S GRAND AVE SUITE 250					
LOS ANGELES,CA 900073609					
ACCESS MIDDLE HEALTH INSTITUTE		N/A	PC	GENERAL SUPPORT	100,000
PO BOX 3609					
OAKLAND,CA 946093609					
ACLU FOUNDATION OF SOUTHERN CALIFORNIA		N/A	PC	GENERAL SUPPORT & PROGRAM-RELATED FUND	75,000
1313 W 8TH ST					
LOS ANGELES,CA 900173425					
ADVOCATES FOR YOUTH		N/A	PC	GENERAL SUPPORT	525,000
2000 M STREET NW SUITE 710					
WASHINGTON,DC 20036					
AL OTRO LADO		N/A	PC	GENERAL SUPPORT	40,000
1028 S MARYLAND PKWY					
LOS ANGELES,CA 900212					
ALLIANCE FOR CLIMATE EDUCATION		N/A	PC	GENERAL SUPPORT	25,000
6876 BROADWAY SUITE					
BOULDER,CO 80304					
AMERICAN CIVIL		N/A	PC	GENERAL SUPPORT	50,000
351 UNIVERSITY AVENUE SW STE N-120					
ATLANTA,GA 30310					
AMPLIFIED FOUNDATION		N/A	PC	PROJECT SUPPORT & GENERAL SUPPORT-FUND	842,000
1400 K ST NW					
WASHINGTON,DC 20005					
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF THE DISTRICT OF		N/A	PC	PROJECT SUPPORT	60,000
39 DRUMM ST					
SAN FRANCISCO,CA 941114805					
AMERICAN IMMIGRATION COUNCIL		N/A	PC	PROJECT SUPPORT	25,000
1331 G ST NW					
WASHINGTON,DC 20005					
ANTI-DEFAMATION LEAGUE		N/A	PC	PROJECT SUPPORT	50,000
605 THIRD AVENUE					
NEW YORK,NY 100158160					
ASIAN COALITION FOR HOUSING RIGHTS		N/A	PC	GENERAL SUPPORT	50,000
1254 E WASHINGTON ST SUITE 103					
PASADENA,CA 91104					
ASIAN AMERICANS ADVANCING JUSTICE-ASIAN LAW CAUCUS		N/A	PC	PROJECT SUPPORT	90,000
55 COLUMBUS AVE					
SAN FRANCISCO,CA 941133193					
ASIAN LAW CAUCUS		N/A	PC	GENERAL SUPPORT	30,000
1660 L ST NW 601					
WASHINGTON,DC 20036					
BLACK ORGANIZING PROJECT		N/A	PC	GENERAL SUPPORT	50,000
1333 BROADWAY					
OAKLAND,CA 94607					
BLACK VOTERS MATTER CAPACITY BUILDING INSTITUTE		N/A	PC	GENERAL SUPPORT	75,000
1336 PEACHTREE BLVD SUITE 100					
EAST POINT,GA 30344					
BOYLE HEIGHTS BEYOND WELLNESS		N/A	PC	GENERAL SUPPORT	100,000
2130 N BROADWAY					
LOS ANGELES,CA 900277516					
BOREALIS PHILANTHROPY		N/A	PC	PROJECT SUPPORT	75,000
126 N 3RD ST STE 402					
MINNEAPOLIS,MN 554012839					
CARRILLO COLLEGE FOUNDATION		N/A	PC	PROJECT SUPPORT	110,000
6500 SOQUEL DR					
APTOS,CA 950033135					
CALEP INNOVATIONS		N/A	PC	PROJECT SUPPORT	25,000
1611 TELEGRAPH AVE					
OAKLAND,CA 946122723					
CALIFORNIA IMMIGRANT POLICY CENTER		N/A	PC	PROJECT SUPPORT	230,000
634 S SPRING ST STE 600					
LOS ANGELES,CA 900143906					
CALIFORNIA LATINAS FOR REPRODUCTIVE JUSTICE		N/A	PC	GENERAL SUPPORT	50,000
PO BOX 861766					
LOS ANGELES,CA 90086					
CAMELBACK VENTURES		N/A	PC	GENERAL SUPPORT	50,000
24 ANDREW HUGINS BLVD FLOOR					
NEW ORLEANS,LA 70130					
CAMPAIGN FOR COLLEGE OPPORTUNITY FOR AFRICAN AMERICAN		N/A	PC	PROJECT SUPPORT	250,000
614 GRAND AVE STE 400					
OAKLAND,CA 946101702					
CATHARTANCE INC		N/A	NC	PROJECT SUPPORT	50,000
1 LIBERTY PLZ 1001					
NEW YORK,NY 10006					
CENTER FOR CIVIC POLICY		N/A	PC	PROJECT SUPPORT	350,000
1900 CENTRAL AVE SE					
ALBUQUERQUE,NM 87106					
CENTER FOR RACE RELIGION AND ECONOMIC DEMOCRACY INC		N/A	PC	PROJECT SUPPORT	50,000
915 E HARGET ST					
PHOENIX,AZ 85006					
CENTRAL ARIZONANS FOR A SUSTAINABLE ECONOMY		N/A	PC	GENERAL SUPPORT	80,000
2122 E HIGHLAND AVE SUITE 204					
PHOENIX,AZ 85016					
CENTRAL VALLEY IMMIGRANT INTEGRATION COLLABORATIVE		N/A	PC	PROJECT SUPPORT	75,000
516 VILLA AVE SUITE 28					
MODESTO,CA 95354					
CHINESE FOR AFFIRMATIVE ACTION		N/A	PC	PROJECT SUPPORT	100,000
4625 44TH ST					
SAN FRANCISCO,CA 94820					
CHINESCHOOL PROGRESSIVE ASSOCIATION		N/A	PC	PROJECT SUPPORT	60,000
1525 MCGEE AVE					
OAKLAND,CA 946121					
COASTSIDE HOPE		N/A	PC	PROJECT SUPPORT	50,000
PO BOX 1099					
EL GRANADA,CA 940181099					
COLLABORATIVE FOR A BETTER ENVIRONMENT		N/A	PC	GENERAL SUPPORT	200,000
6325 PACIFIC BLVD STE 300					
HUNTINGTON PARK,CA 902554100					
COMMUNITY INITIATIVES		N/A	PC	PROJECT SUPPORT	630,000
1 KENNEDY CT					
SAN FRANCISCO,CA 94129					
COMMUNITY LEGAL SERVICES IN EAST PALO ALTO		N/A	PC	GENERAL SUPPORT	255,000
1861 BAY ROAD					
EAST PALO ALTO,CA 94303					
CONFLUENCE PHILANTHROPY		N/A	PC	PROJECT SUPPORT	25,000
1270 AVENUE OF THE AMERICAS 24					
NEW YORK,NY 101150066					
CORA COMMUNITY OVERCOMING RELATIONSHIP ABUSE		N/A	PC	GENERAL SUPPORT	74,500
586 HAFELI LN					
SAN RAFAEL,CA 94903					
DONE CITIZENS AGAINST RUINING THE ENVIRONMENT		N/A	PC	GENERAL SUPPORT	100,000
504 TOMS HILL PMB 138					
DURANGO,CA 813013504					
EDUCATION TRAINING AND RESEARCH ASSOCIATES		N/A	PC	PROJECT SUPPORT	50,000
1407 SCOTTS VALLEY DRIVE SUITE 183					
SCOTTS VALLEY,CA 95066					
EMPOWER		N/A	PC	GENERAL SUPPORT	50,000
4000 MISSION PARKWAY STE 204 WEST DES MOINES,IA 50266					
FAITH ORGANIZING ALLIANCE		N/A	PC	GENERAL SUPPORT	30,000
940 WEST OWENS AVENUE					
LAS VEGAS,NV 89106					
FORWARD EVERYTHING		N/A	PC	PROJECT SUPPORT	200,000
300 FRANK H OGAWA PLAZA STE 700					
OAKLAND,CA 94612					
FREEDOM FOR IMMIGRANTS		N/A	PC	PROJECT SUPPORT	50,000
1222 WEBSTER STREET SUITE 300					
OAKLAND,CA 94612					
FREEDOM INC		N/A	PC	GENERAL SUPPORT	70,000
1221 OAKDALE AVE					
MASSON,MI 59713					
FRESNO BARRIOS UNIDOS		N/A	PC	GENERAL SUPPORT	50,000
1221 N 1ST ST					
FRESNO,CA 93703					
FUNDERS FOR REPRODUCTIVE EQUITY INC		N/A	PC	PROJECT SUPPORT	25,000
PO BOX 701					
SAN FRANCISCO,CA 941200701					
GENESEE VALLEY ROCKS		N/A	GOV	PROJECT SUPPORT	100,000
80 RUNSON ST					
ST HELENA,CA 94574					
GEORGIA COALITION FOR THE PEOPLES AGENDA		N/A	PC	GENERAL SUPPORT	145,000
1812 ENGLISH AVE SUITE 410					
ATLANTA,GA 30312					
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES		N/A	PC	PROJECT SUPPORT	80,000
PO BOX 2273					
SANTA CRUZ,CA 950632178					
GROUNDWORK FUND		N/A	PC	PROJECT SUPPORT	200,000
436 14TH ST STE 723					
OAKLAND,CA 946123709					
HIAS INC		N/A	PC	PROJECT SUPPORT	100,000
1300 SPRING ST STE 500					
SILVER SPRING,MD 209104334					
HIGHLANDER CENTER		N/A	PC	PROJECT SUPPORT	75,000
1959 HIGHLANDER WAY					
NEW MARKET,TN 37820					
HOP HOUSING DEVELOPMENT PARTNERS		N/A	PC	PROJECT SUPPORT	120,000
364 S MAIN ROAD AVE					
SAN MATEO,CA 944024824					
HOUSING LEADERSHIP COUNCIL OF SAN MATEO COUNTY		N/A	PC	GENERAL SUPPORT	20,000
2905 SOUTH BAYSHORE CIR					
SAN MATEO,CA 944021522					
IFBWENDOR		N/A	PC	GENERAL SUPPORT	200,000
1875 CONNECTICUT AVE NW STE 212					
WASHINGTON,DC 20009					
IMMIGRANT LEGAL RESOURCE CENTER		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	620,000
1458 HOWARD STREET					
SAN FRANCISCO,CA 941033473					
IMMIGRATION INSTITUTE OF THE BAY AREA		N/A	PC	PROJECT SUPPORT	100,000
1535 MIDDLEFIELD ROAD					
REDWOOD CITY,CA 94063					
INSTITUTE OF WOMEN AND ETHNIC STUDIES		N/A	PC	PROJECT SUPPORT	60,000
1901 L ST STE 1050					
NEW ORLEANS,LA 70130					
INTERNATIONAL REFUGEE ASSISTANCE PROJECT		N/A	PC	PROJECT SUPPORT	75,000
315 W 36TH ST 6TH FLOOR					
NEW YORK,NY 10004					
JEWISH COMMUNITY FEDERATION AND ITS JEWISH COMMUNITY RELATIONS COMMITTEE INC		N/A	PC	GENERAL SUPPORT	685,000
121 STEUART ST					
SAN FRANCISCO,CA 941053236					
JOINTXION INC		N/A	PC	GENERAL SUPPORT	125,000
1200 OBRIEN DR					
MENLO PARK,CA 940253413					
LEADING FOR CHANGE INC		N/A	PC	PROJECT SUPPORT	40,000
1 PARK PLACE 300					
ATLANTA,GA 30084					
LEAGUE OF CONSERVATION VOTERS		N/A	PC	GENERAL SUPPORT	50,000
1920 L ST NW					
740 15TH ST NW SUITE 700					
WASHINGTON,DC 20005					
LEGAL AID SOCIETY OF SAN MATEO COUNTY		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	250,000
330 TWIN DOLPHIN DR STE 123					
REDWOOD CITY,CA 94065					
LIFEROVES		N/A	PC	GENERAL SUPPORT	120,000
1400 K INSTITUTION DRIVE					
MENLO PARK,CA 94025					
LOS ALTOS COMMUNITY FOUNDATION		N/A	PC	GENERAL SUPPORT	10,000
181 HIGH AVE					
LOS ALTOS,CA 940223742					
LOS ANGELES ALLIANCE FOR A NEW ECONOMY		N/A	PC	PROJECT SUPPORT	5,500
1055 WILSHIRE BLVD STE					
LOS ANGELES,CA 90017					
MARCH ON MARYLAND INC		N/A	PC	PROJECT SUPPORT	123,000
1629 K STREET NW SUITE					
WASHINGTON,DC 20006					
MI FAMILIA VOTA EDUCATION FUND		N/A	PC	PROJECT SUPPORT	200,000
1165 E WASHINGTON ST STE 201					
PHOENIX,AZ 85034					
MILLION WOMEN MARCH FOUNDATION		N/A	PC	PROJECT SUPPORT	5,000,000
PO BOX 1000					
MERCERVILLE,NJ 08932					
MY FAMILIA VOTA EDUCATION FUND		N/A	PC	PROJECT SUPPORT	200,000
1165 E WASHINGTON ST STE 201					
PHOENIX,AZ 85034					
NATIONAL IMMIGRATION LAW CENTER		N/A	PC	PROJECT SUPPORT	5,000,000
3450 WILSHIRE BLVD					
108 PMB 62					
LOS ANGELES,CA 90010					
NATIONAL IMMIGRATION FORUM		N/A	PC	PROJECT SUPPORT	50,000
50 F ST NW					
WASHINGTON,DC 200010000					
NATIONAL IMMIGRATION LITIGATION ALLIANCE		N/A	PC	PROJECT SUPPORT	30,000
10 GRIFFIN RD					
BRIDGEWATER,MA 02324					
NATIONAL URBAN INDIAN FAMILY COALITION		N/A	PC	GENERAL SUPPORT	150,000
4000 ADMIRAL WAY N 2040					
SEATTLE,WA 98103					
NATIVE AMERICAN RIGHTS FUND		N/A	PC	GENERAL SUPPORT	35,000
1506 BROADWAY					
BOULDER,CO 80302					
NEO PHILANTHROPY INC		N/A	PC	PROJECT SUPPORT	550,000
45 W 36TH ST FL 5					
NEW YORK,NY 100185535					
NEW AMERICAN LEADERS		N/A	PC	GENERAL SUPPORT	175,000
520 7TH AVE FL M					
NEW YORK,NY 10018					
NEW GEORGIA PROJECT INC		N/A	PC	GENERAL SUPPORT	75,000
1812 ENGLISH AVE STE 231					
ATLANTA,GA 30307					
NEW VENTURE FUND		N/A	PC	GENERAL SUPPORT	25,000
1200 18TH STREET NW NW SUITE 300					
WASHINGTON,DC 20036					
NORTH BAYSHORE STATE EAST ALTO		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	165,000
2306 UNIVERSITY AVE					
EAST PALO ALTO,CA 94303					
OHIO UNITY COALITION		N/A	PC	GENERAL SUPPORT	50,000
545 E TOWN ST					
COLUMBUS,OH 43215					
ONE AMERICA		N/A	PC	GENERAL SUPPORT	295,000
345 9 PALM LANE					
PHOENIX,AZ 85004					
ONE EAST PALO ALTO		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	220,000
2415 BAY ROAD					
EAST PALO ALTO,CA 943033411					
ONEJUSTICE		N/A	PC	PROJECT SUPPORT	85,000
1611 TELEGRAPH ST STE 815					
SAN FRANCISCO,CA 946123213					
PANDEA LEGAL SERVICES		N/A	PC	PROJECT SUPPORT	50,000
550 SANSOME ST STE 650					
SAN FRANCISCO,CA 941043179					
PEACE CONFLICT SOLUTION CENTER		N/A	PC	PROJECT SUPPORT	2,500
1870 S AMPHLETT BLVD SUITE 115					
SAN MATEO,CA 94402					
PEER ARTS FAMILY SERVICE		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	45,000
25 2ND AVE					
SAN MATEO,CA 944013828					
PLANNED PARENTHOOD MAR MONTE INC		N/A	PC	GENERAL SUPPORT	775,000
1691 THE ALAMEDA					
SAN JOSE,CA 951262203					
PLANNED PARENTHOOD NEW YORK CITY INC		N/A	PC	GENERAL SUPPORT	60,000
151 W 30TH ST FL 9					
NEW YORK,NY 100014818					
PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA		N/A	PC	GENERAL SUPPORT	60,000
1226 S MARYLAND PKWY SUITE C109					
LAS VEGAS,NV 89102					
PROJECT SOUTH		N/A	PC	GENERAL SUPPORT	75,000
9 GAMMON AVE UNIT 9					
ATLANTA,GA 30315					
PUENTE LEARNING SUR		N/A	PC	GENERAL SUPPORT	75,000
PO BOX 554					
PESCADERO,CA 940600554					
QUANTUM LEAP HEALTHCARE		N/A	PC	PROJECT SUPPORT	25,000
3450 CALIFORNIA STREET 2ND FLOOR					
SAN FRANCISCO,CA 94118					
RAICES		N/A	PC	GENERAL SUPPORT	120,000
1885 BAY ROAD					
EAST PALO ALTO,CA 943053611					
REBUILDING TOGETHER PENINSULA		N/A	PC	GENERAL SUPPORT	50,000
841 KAYNYNE ST					
REDWOOD CITY,CA 940633000					
REDWOOD CITY ELEMENTARY SCHOOL DISTRICT		N/A	GOV	PROJECT SUPPORT	155,000
REDWOOD CITY,CA 940612227					
REGENTS OF THE UNIVERSITY OF CALIFORNIA		N/A	PC	PROJECT SUPPORT	60,000
2195 HEARST AVE ROOM 126 MC 1104					
BERKELEY,CA 947201104					
RESIST INC		N/A	PC	PROJECT SUPPORT	50,000
PO BOX 14240					
BOSTON,MA 02130					
RESTORATIVE JUSTICE FOR OAKLAND		N/A	PC	PROJECT SUPPORT	50,000
1271 FILBERT					
OAKLAND,CA 94607					
RURAL ARIZONA ENGAGEMENT NETWORK		N/A	PC	GENERAL SUPPORT	50,000
1 COOLIDGE AVE #1018					
COOLIDGE,AZ 85128					
RUTGERS UNIVERSITY FOUNDATION		N/A	PC	PROJECT SUPPORT	90,000
41 GORDON ROAD SUITE C					
PISCATAWAY,NJ 08854					
SAMARITAN HOUSE		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	150,000
4031 PACIFIC BLVD					
SAN MATEO,CA 94403					
SAN FRANCISCO FOUNDATION		N/A	PC	PROJECT SUPPORT	25,000
1 EMBARCADERO CENTER SUITE 1400					
SAN FRANCISCO,CA 94111					
SAN MATEO COMMUNITY COLLEGE DISTRICT		N/A	GOV	PROJECT SUPPORT	125,000
3401 CSM DRIVE					
SAN MATEO,CA 94402					
SEXUALITY INFORMATION AND EDUCATION COUNCIL OF THE UNITED STATES INC		N/A	PC	GENERAL SUPPORT	110,000
1012 14TH STREET NW SUITE 1108					
WASHINGTON,DC 20005					
SHADES OF BLUE PROJECT		N/A	PC	PROJECT SUPPORT	25,000
211 DOMINION PARK DR 1302					
JACKSONVILLE,FL 32208					
SILICON VALLEY COMMUNITY FOUNDATION		N/A	PC	PROJECT SUPPORT	170,000
2440 W EL CAMINO REAL SUITE 300					
MOUNTAIN VIEW,CA 940404960					
SIN FRONTERAS		N/A	PC	PROJECT SUPPORT	470,000
12301 SAN PABLO AVE					
ALBUQUERQUE,NM 87114					
SOUTH BAYSHORE STATE		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	200,000
3409 LUNDY AVENUE					
SANTA FE,NM 87505					
SOUTHERN POVERTY LAW CENTER INC		N/A	PC	PROJECT SUPPORT	100,000
150 WASHINGTON AVENUE					
MONTGOMERY,AL 361042648					
SPARK REPRODUCTIVE JUSTICE NOW		N/A	PC	PROJECT SUPPORT	60,000
250 GEORGIA AVE SE SUITE 207C					
ATLANTA,GA 30312					
STAND UP LA		N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	50,000
610 GLADYS AVE 212					
LOS ANGELES,CA 900213					
STATE VOICES		N/A	PC	GENERAL SUPPORT	345,000
1616 P STREET NW SUITE 220					
WASHINGTON,DC 20036					
TAHIRIH JUSTICE CENTER		N/A	PC	PROJECT SUPPORT	85,000
6402 ARLINGTON BLVD STE 300					
FALLS CHURCH,VA 220423763					
TEEN HEALTH MISSISSIPPI		N/A	PC	PROJECT SUPPORT	80,000
2500 NORTH STATE STREET STE 1510					
JACKSON,MS 392153113					
TEMA WOMEN UNITED		N/A	PC	PROJECT SUPPORT	30,000
PO BOX 1					
SANTA FE,CA 87501					
THE CITY COLLEGE CITY CENTRAL FOUNDATION INC		N/A	PC	PROJECT SUPPORT	150,000
160 CONVENT AVENUE SHEPARD 160					
NEW YORK,NY 10031					
THE JUSTICE AND DIVERSITY CTR OF THE BAR ASSOCIATION OF		N/A	PC	PROJECT SUPPORT	30,000
1401 LAKESIDE DRIVE SUITE 400					
OAKLAND,CA 946123619					
THRIVE ALLIANCE		N/A	PC	GENERAL SUPPORT	20,000
PO BOX 1121					
SAN FRANCISCO,CA 94070112					
TIDES CENTER		N/A	PC	PROJECT SUPPORT	20,000
PO BOX 29035					
SAN FRANCISCO,CA 941295755					
TIDES FOUNDATION		N/A	PC	PROJECT SUPPORT	200,000
1012 TORNEY AVENUE					
SAN FRANCISCO,CA 941295755					
TO NGHINH ANH		N/A	PC	GENERAL SUPPORT	60,000
1 PARK PLACE					
KINGSTON,NY,12 860390657					
TRAILHEAD INSTITUTE		N/A	PC	PROJECT SUPPORT	150,000
1245 COURT STREET 2ND FLOOR BOULDRAS					
DENVER,CO 802223304					
TRANS QUEER PUEBLO		N/A	PC	GENERAL SUPPORT	50,000
1726 E ROOSEVELT ST					
PHOENIX,AZ 85006					
UC MATTHEW FOUNDATION		N/A	PC	PROJECT SUPPORT	125,000
200 MCALLISTER ST					
SAN FRANCISCO,CA 941024578					
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION		N/A	PC	PROJECT SUPPORT	40,000
2000 ROOSEVELT					
BERKELEY,CA 947101672					
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION		N/A	PC	PROJECT SUPPORT	150,000
PO BOX 9246					
OAKLAND,CA 946139246					
UPLIFT FOUNDATION OF NEVADA		N/A	PC	PROJECT SUPPORT	22,500
PO BOX 271761					
LAS VEGAS,NV 89127					
URBAN HABITAT PROGRAM		N/A	PC	PROJECT SUPPORT	150,000
1212 BROADWAY					
OAKLAND,CA 946122804					
US CLIMATE ACTION NETWORK		N/A	PC	PROJECT SUPPORT	150,000
1400 K INSTITUTION DRIVE					
WASHINGTON,DC 20005					
WEST FUND		N/A	PC	GENERAL SUPPORT	40,000
PO BOX 42058					
PG,PHILLY,PA 19101					
WESTERN LEADERSHIP INSTITUTE		N/A	PC	GENERAL SUPPORT	120,000
209 TENTH STREET SUITE 201					
SAN FRANCISCO,CA 941032620					
WOMEN UNITED FOR COMMUNITY ACTS		N/A	PC	GENERAL SUPPORT	60,000
2115 CLARKE AVE					
LAS VEGAS,NV 89183					

Total . . . . . ▶ 3a 72,949,000

Total from continuation sheets . . . . . ▶ 3b

Total . . . . . ▶ 72,949,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,495,675	
4 Dividends and interest from securities			14	503,127	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	17,295	
8 Gain or (loss) from sales of assets other than inventory			18	2,173,947	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		4,190,044	0
13 **Total.** Add line 12, columns (b), (d), and (e)				13	4,190,044

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)	Yes	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	Yes	

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1b(6)	1,024,905	GROVE ACTION FUND	GROVE ACTION FUND PROVIDES THE FOUNDATION PROFESSIONAL SERVICES, INCLUDING ACCOUNTING, INVESTMENT ADVICE, CONSULTING, INFORMATION TECHNOLOGY, OFFICE MANAGEMENT AND HUMAN RESOURCES, AT NO COST TO THE FOUNDATION.
1c	256,132	GROVE ACTION FUND	GROVE ACTION FUND PROVIDES THE FOUNDATION ACCESS TO THE FUND'S OFFICE SPACE AND OFFICE EQUIPMENT AT NO COST TO THE FOUNDATION.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☑ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
GROVE ACTION FUND	501(C)(4)	COMMON DIRECTORS

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 2021-08-11 — Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MAGA E KISRIEV				P01008919

Firm's name ▶ HOOD & STRONG LLP — Firm's EIN ▶ 94-1254756

Firm's address ▶ 275 BATTERY STREET STE 900, SAN FRANCISCO, CA 94111 — Phone no. (415) 781-0793

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2019

Name of the organization
THE GROVE FOUNDATION

Employer identification number
77-0108124

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE GROVE FOUNDATION

Employer identification number
77-0108124

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE FOUNDATION TRUST PO BOX 1667 LOS ALTOS, C A 94023	$ 20,870,705	☑ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	EVA GROVE PO BOX 1667 LOS ALTOS, C A 94023	$ 5,000,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE GROVE FOUNDATION

Employer identification number
77-0108124

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	29,963 SHS IEFA; 26,944 SHS EFA; 17,008 SHS IEMG; 9,965 SHS IJR; 7,149 SHS EWJ; 5,701 SHS EWZ; ETC.	$ 19,382,969	2019-11-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
THE GROVE FOUNDATION

Employer identification number
77-0108124

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ **$** _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	37,884	3,788		34,096

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CATCHAFIRE INC	31 EAST 32ND STREET 1001 NEW YORK, NY 10016	2020-04-16	50,000	FOR THE CATCHAFIRE PLATFORM, AN ONLINE CAPACITY-BUILDING TOOL, THAT CONNECTS NONPROFIT ORGANIZATIONS WITH A NETWORK OF PROFESSIONAL VOLUNTEERS LOOKING TO DONATE THEIR SKILLS.	50,000	NONE	01/31/2020	2020-01-31	THE ORGANIZATION USED FUNDS GRANTED FOR THE STATED PURPOSES.
ECOTRUST FOREST LLC	721 NW NINTH AVENUE SUITE 200 PORTLAND, OR 97209	2019-10-29	1,500,000	LOAN MADE AT BELOW-MARKET INTEREST RATE TO SUPPORT CONSERVATION-BASED FOREST MANAGEMENT STRATEGIES WITH A KEY AIM BEING TO MITIGATE CLIMATE CHANGE.		NONE	04/30/2020		
MISSION DRIVEN FINANCE LLC	2245 SAN DIEGO AVENUE 121 SAN DIEGO, CA 92110	2020-07-31	150,000	LOAN MADE AT BELOW-MARKET INTEREST RATE TO PROVIDE RAPID AND CRITICAL FINANCING TO POST BONDS TO FREE IMMIGRANTS WHO ARE IN IMMIGRATION DETENTION.	150,000	NONE	02/12/2021		

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ASIAN DEVELOPMENT BANK	1,033,454	1,033,454
KREDITANSTALT FUER WIEDERAUFBAU	1,139,441	1,139,441
CALVERT IMPACT CAPITAL INC	502,438	502,438
EUROPEAN INVESTMENT BANK	659,075	659,075
ALPHABET INC	498,799	498,799
EUROPEAN INVESTMENT BANK	661,265	661,265
SANOFI	30,560	30,560
ROYAL BANK OF CANADA	118,488	118,488
CATERPILLAR INC	155,551	155,551
AMGEN INC	64,846	64,846
MEDTRONIC INC	41,652	41,652
UNITEDHEALTH GROUP INC	159,885	159,885
NEXTERA ENERGY CAPITAL HOLDINGS INC	83,990	83,990
DIAGEO INVESTMENT CORP	162,834	162,834
AMERICAN EXPRESS CO	161,260	161,260
ABBVIE INC	111,323	111,323
BANK OF NEW YORK MELLON CORP/THE	243,425	243,425
BANK OF NOVA SCOTIA/THE	243,633	243,633
APPLE INC	164,029	164,029
JOHN DEERE CAPITAL CORP	111,354	111,354
AFRICAN DEVELOPMENT BANK	86,355	86,355
EVERSOURCE ENERGY	31,846	31,846
SANOFI	109,084	109,084
VERIZON COMMUNICATIONS INC	107,859	107,859
JOHN DEERE CAPITAL CORP	172,959	172,959
GENERAL MILLS INC	66,349	66,349
PNC FINANCIAL SERVICES GROUP INC/THE	109,632	109,632
BOSTON PROPERTIES LP	54,465	54,465
MARSH & MCLENNAN COS INC	110,946	110,946
DTE ENERGY CO	164,560	164,560
PUBLIC SERVICE ENTERPRISE GROUP INC	167,142	167,142
EVERSOURCE ENERGY	21,935	21,935
SIMON PROPERTY GROUP LP	164,876	164,876
ABBOTT LABORATORIES	164,073	164,073
CVS HEALTH CORP	163,879	163,879
THERMO FISHER SCIENTIFIC INC	165,257	165,257
TARGET CORP	162,416	162,416
AMERICAN HONDA FINANCE CORP	156,586	156,586
STATE STREET CORP	165,584	165,584
MICROSOFT CORP	220,535	220,535
LOCKHEED MARTIN CORP	108,654	108,654
AT&T INC	109,348	109,348
COMCAST CORP	173,488	173,488

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PRUDENTIAL FINANCIAL INC	172,023	172,023
US BANCORP	235,274	235,274
CITIGROUP INC	173,171	173,171
LOWE'S COS INC	33,832	33,832
HOME DEPOT INC/THE	165,827	165,827
ANTHEM INC	120,909	120,909
XCEL ENERGY INC	77,255	77,255
ANHEUSER-BUSCH INBEV WORLDWIDE INC	165,950	165,950
MERCK & CO INC	175,086	175,086
UNITED PARCEL SERVICE INC	144,570	144,570
HOME DEPOT INC/THE	244,601	244,601
WALT DISNEY CO/THE	248,174	248,174
LINCOLN NATIONAL CORP	81,427	81,427
PEPSICO INC	246,444	246,444
ALEXANDRIA REAL ESTATE EQUITIES INC	82,749	82,749
BANK OF AMERICA CORP	244,398	244,398
NINETEEN77 GLOBAL MULTISTRATEGY ALPHA WM LLC PROMNOTE	174,028	174,028

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE INC	98,086	98,086
AFLAC INCORPORATED	53,834	53,834
ALPHABET INC CLASS A	215,443	215,443
AMERICAN WATER WORKS CO INC	100,402	100,402
ANALOG DEVICES INC	56,269	56,269
ANSYS INC	70,682	70,682
ANTHEM INC	53,449	53,449
APPLE INC	162,134	162,134
ASML HOLDING NV F	77,547	77,547
AVALONBAY COMMUNITIES INC	31,660	31,660
BALL CORPORATION	60,594	60,594
BANK OF AMERICA CORP	84,700	84,700
BANK OF NEW YORK MELLON CORP	33,756	33,756
BECTON DICKINSON & CO	46,303	46,303
BLACKBAUD INC	27,078	27,078
BOOKING HOLDINGS INC	34,214	34,214
COSTCO WHOLESALE CORP	75,260	75,260
ECOLAB INC	65,348	65,348
FIRST REPUBLIC BANK	68,926	68,926
FIRST SOLAR INC	65,273	65,273
GILEAD SCIENCES INC	43,538	43,538
HEXCEL CORP	21,875	21,875
ILLUMINA INC	38,017	38,017
INTL FLAVORS & FRAGRANCES	51,429	51,429
IPG PHOTONICS CORP	51,331	51,331
IQVIA HOLDINGS INC	76,608	76,608
J B HUNT TRANSPORT SERVICES INC	55,481	55,481
JONES LANG LASALLE INC	27,646	27,646
LAMB WESTON HOLDING INC	58,185	58,185
LHC GROUP INC	60,367	60,367
LULULEMON ATHLETICA INC	65,874	65,874
MASTERCARD INC-CLASS A	163,674	163,674
MCCORMICK & CO-NON VTG SHRS	75,311	75,311
MERCK & CO INC	71,254	71,254
MICROSOFT CORP	203,389	203,389
NEW YORK TIMES CO-A	87,163	87,163
NIKE INC. CLASS B	65,030	65,030
NXP SEMICONDUCTORS NV	67,772	67,772
OMNICELL INC	48,006	48,006
ORMAT TECHNOLOGIES INC	34,934	34,934
PALO ALTO NETWORKS INC	50,174	50,174
PAYPAL HOLDINGS INC	138,315	138,315
PNC FINANCIAL SERVICES GROUP	52,977	52,977

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PROCTER & GAMBLE CO	101,046	101,046
QUEST DIAGNOSTICS INC	72,930	72,930
REINSURANCE GROUP OF AMERICA	23,893	23,893
SALESFORCE.COM INC	73,888	73,888
SBA COMMUNICATIONS CORP	99,047	99,047
STARBUCKS CORP	51,208	51,208
STRYKER CORPORATION	40,215	40,215
SVB FINANCIAL GROUP	63,524	63,524
TARGET CORPORATION	82,960	82,960
THE HOME DEPOT INC.	98,032	98,032
TJX COMPANIES INC	62,439	62,439
TRACTOR SUPPLY CO	50,456	50,456
TRAVELERS COMPANIES INC.	82,874	82,874
UNITED PARCEL SERVICE-CL B	52,155	52,155
V.F. CORPORATION	39,059	39,059
VERIZON COMMUNICATIONS INC	88,462	88,462
WABTEC CORP	51,237	51,237
XILINX INC	44,094	44,094
XYLEM INC	65,193	65,193
ACCENTURE PLC CLASS A	56,045	56,045
EATON CORP PLC	72,032	72,032
MEDTRONIC PLC	62,560	62,560
TRANE TECHNOLOGIES PLC	72,386	72,386
ASTRAZENECA PLC SPONS ADR	52,060	52,060
UNILEVER N V ADR	66,017	66,017

TY 2019 IRS 990 e-File Render

Name:	THE GROVE FOUNDATION
EIN:	77-0108124
US Government Securities - End of Year Book Value:	35,138,984
US Government Securities - End of Year Fair Market Value:	35,138,984
State & Local Government Securities - End of Year Book Value:	7,628,929
State & Local Government Securities - End of Year Fair Market Value:	7,628,929

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BOSTON COMMON INTERNATIONAL SUSTAINABLE CLIMATE FUND LLC	FMV	4,208,598	4,208,598
DRAPER FISHER JURVETSON FUND VII, LP	AT COST	55,336	52,562
LBA REALTY FUND II, INC.	AT COST	614,459	614,459
LBA REALTY FUND IV, LP	AT COST	533,740	533,740
LEGACY VENTURE V (QP), LLC	AT COST	804,534	2,292,993
LEGACY VENTURE VI (QP), LLC	AT COST	930,798	5,879,369
MONTAGE CAPITAL II, L.P.	AT COST	493,028	598,031
ROCKWOOD CAPITAL REAL ESTATE PARTNERS FUND VIII, L.P.	AT COST	0	1,780
VENTURE LENDING AND LEASING VII, LLC	AT COST	227,370	268,835
MICROVEST	FMV	2,010,190	2,010,190

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	20,942	9,635		11,307

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
HOUSING TRUST OF SILICON VALLEY NOTE	1,500,000	1,500,000	1,500,000
GRAY PINE LOAN	2,400,000	1,500,000	1,500,000
RECOVERABLE GRANT	240,000	150,000	150,000
RURAL COMMUNITY ASSISTANCE CORPORATION NOTE	400,000	450,000	450,000
NAVAJO POWER LOAN	400,000	450,000	450,000
BLOOMLIFE INC NOTE	40,000	75,000	75,000
ECOTRUST FOREST, LLC	0	1,350,000	1,350,000
MISSION DRIVEN FINANCE, LLC	0	112,500	112,500
LBA REALTY FUND III, INC.	-175,626	-184,475	-184,475
LBA REALTY FUND, INC.	-50,151	-50,151	-50,151

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	63,000	0		63,000
TRAINING	7,000	0		7,000
SUBSCRIPTIONS	2,975	0		2,975
POSTAGE & SHIPPING	814	0		814
WEB HOSTING	451	0		451
SUPPLIES	391	0		391
OTHER MISCELLANEOUS	1,917	0		1,917

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER PARTNERSHIP INCOME	17,295	-143,451	17,295

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Description	Amount
UNREALIZED GAINS (LOSSES) ON INVESTMENTS	1,867,245

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	357,516	324,027		33,489

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Name	Address
THE FOUNDATION TRUST	PO BOX 1667 LOS ALTOS,C A 94023

TY 2019 IRS 990 e-File Render

Name: THE GROVE FOUNDATION

EIN: 77-0108124

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	141,000	0		0