

Return of Private Foundation

Form Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: Sid W Richardson Foundation. A Employer identification number: 75-6015828. B Telephone number: (817) 336-0494. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees; 16c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	989,778	629,695	629,695
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>46,369,449</u>			
	Less: allowance for doubtful accounts ▶ _____	1,117,484	46,369,449	46,369,449
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use	2,524	1,595	1,595
	9 Prepaid expenses and deferred charges	25,008	101,307	101,307
	10a Investments—U.S. and state government obligations (attach schedule)		74,402,893	74,402,893
	b Investments—corporate stock (attach schedule)	289,815,145	289,729,722	289,729,722
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ <u>3,906,447</u>			
Less: accumulated depreciation (attach schedule) ▶ <u>2,268,570</u>	1,638,698	1,637,877	53,177,892	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	149,435,390	58,023,705	58,023,705	
14 Land, buildings, and equipment: basis ▶ <u>9,752,842</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>5,316,366</u>	4,585,832	4,436,476	3,651,045	
15 Other assets (describe ▶ _____)	10,758,332	10,758,332	182,636,713	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	458,368,191	486,091,051	708,724,016	
Liabilities	17 Accounts payable and accrued expenses	1,353,250	1,526,928	
	18 Grants payable	3,630,000	4,312,500	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	4,634,143	4,972,335	
	23 Total liabilities (add lines 17 through 22)	9,617,393	10,811,763	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	448,750,798	475,279,288	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	448,750,798	475,279,288		
30 Total liabilities and net assets/fund balances (see instructions)	458,368,191	486,091,051		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	448,750,798
2 Enter amount from Part I, line 27a	2	97,090,661
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	545,841,459
5 Decreases not included in line 2 (itemize) ▶ _____	5	70,562,171
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	475,279,288

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a STOCKS (LONG-TERM)	P		
b STOCKS (SHORT-TERM)	P		
c TREASURY NOTES	P		
d HEDGE FUNDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 70,148,646		35,743,651	34,404,995
b 1,420,028		1,491,380	-71,352
c 145,441,738		145,238,371	203,367
d 140,354,825		59,568,972	80,785,853
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			34,404,995
b			-71,352
c			203,367
d			80,785,853
e			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	115,322,863
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for 'Tax based on investment income' and 'Total credits and payments'.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) for political activities and requirements. Includes columns for 'Yes' and 'No' responses.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.sidrichardson.org</u>	Yes			
14	The books are in care of ▶ <u>PETE GEREN</u> Telephone no. ▶ <u>(817) 336-0494</u> Located at ▶ <u>309 MAIN STREET FORT WORTH TX 76102</u> ZIP+4 ▶ _____				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15 _____				
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No	
		16			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b**

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870. **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD P BASS 309 Main Street Fort Worth, TX 76102	CHAIRMAN/DIRECTOR 2.0	2,500	0	0
SID R BASS 309 Main Street Fort Worth, TX 76102	VICE PRESIDENT/DIRECTOR 1.0	2,500	0	0
LEE M BASS 309 Main Street Fort Worth, TX 76102	VICE PRESIDENT/DIRECTOR 1.0	2,500	0	0
PRESTON M GEREN III 309 Main Street Fort Worth, TX 76102	President/CEO 35.0	786,822	132,869	2,771
DEE STEER 309 Main Street Fort Worth, TX 76102	SECRETARY 1.0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN JOHNS 309 MAIN STREET FORT WORTH, TX 76102	SENIOR ADMIN OFFICER 35.0	130,319	40,184	2,771
SHANDA RANELLE 309 MAIN STREET FORT WORTH, TX 76102	BUSINESS MANAGER 38.0	128,977	35,334	2,771
SCOTT WINTERROWD 309 MAIN STREET FORT WORTH, TX 76102	MUSEUM DIRECTOR 40.0	105,404	17,551	2,771
LES CLEERE 309 MAIN STREET FORT WORTH, TX 76102	SITE/EXHIBITS. COORD 40.0	74,200	29,704	2,494
LESLIE THOMPSON 309 MAIN STREET FORT WORTH, TX 76102	DIRECTOR ADULT AUD. 40.0	66,319	28,963	3,038

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LUTHER KING CAPITAL MANAGEMENT 301 COMMERCE STREET SUITE 1600 FORT WORTH, TX 76102	INVESTMENT MGMT	775,047
THE DEBERRY GROUP 110 BROADWAY SUITE 625 SAN ANTONIO, TX 78205	PUBLIC RELATIONS	97,507
JP MORGAN CHASE BANK 712 MAIN 13TH FLOOR NORTH HOUSTON, TX 77002	TRUST CUSTODIAN	89,690
WILLIAM H KOEHLER 6417 DRURY LANE FORT WORTH, TX 76116	EDUCATION CONSULTANT	75,000
NU-DESIGN PO BOX 14116 ARLINGTON, TX 76094	IT/WEB/MEDIA CONSULT	64,678

Total number of others receiving over \$50,000 for professional services. **1** ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 WESTERN ART MUSEUM - INCOME FOR 2019 WAS \$354; APPROXIMATELY 9,240 PEOPLE VISITED THE MUSEUM IN 2020 PRIOR TO TEMPORARILY CLOSING THE MUSEUM DUE TO COVID-19	1,125,306
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	289,268,299
b	Average of monthly cash balances.	1b	15,263,298
c	Fair market value of all other assets (see instructions).	1c	184,132,785
d	Total (add lines 1a, b, and c).	1d	488,664,382
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	488,664,382
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,329,966
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	481,334,416
6	Minimum investment return. Enter 5% of line 5.	6	24,066,721

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	24,066,721
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	1,722,795
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	1,722,795
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	22,343,926
4	Recoveries of amounts treated as qualifying distributions.	4	76,593
5	Add lines 3 and 4.	5	22,420,519
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	22,420,519

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	24,057,227
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	87,558
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,144,785
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	24,144,785

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				22,420,519
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 2018, 2017, 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	396,344			
b From 2016.	296,996			
c From 2017.	604,597			
d From 2018.	878,206			
e From 2019.	538,337			
f Total of lines 3a through e.	2,714,480			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>24,144,785</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount				22,420,519
e Remaining amount distributed out of corpus	1,724,266			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,438,746			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	396,344			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	4,042,402			
10 Analysis of line 9:				
a Excess from 2016	296,996			
b Excess from 2017	604,597			
c Excess from 2018.	878,206			
d Excess from 2019	538,337			
e Excess from 2020	1,724,266			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling
b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to lines 2a-e and 3a-c.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
PETE GEREN
309 MAIN STREET
FORT WORTH, TX 76102
(817) 336-0494
b The form in which applications should be submitted and information and materials they should include:
LETTER DESCRIBING PROGRAM OR PROJECT; SEE MORE INFORMATION AT WWW.SIDRICHARDSON.ORG
c Any submission deadlines:
JANUARY 15
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SERVES THE PEOPLE OF TEXAS IN THE ARTS, HUMANITIES, HEALTH AND EDUCATION.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE 306 MAIN STREET FORT WORTH, TX 76102	NONE		SUPPORT	21,675,541
Total ▶ 3a				21,675,541
b <i>Approved for future payment</i> SEE ATTACHED SCHEDULE 306 MAIN STREET FORT WORTH, TX 76102	NONE		SUPPORT	4,312,500
Total ▶ 3b				4,312,500

Additional Data

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Special Condition Description

TY 2020 IRS 990 e-File Render

Name: Sid W Richardson Foundation

EIN: 75-6015828

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BKD, LLP -AUDIT & TAX REVIEW	50,336	12,493		37,050

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Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC	5,142,128	5,142,128
ADOBE INC	9,002,160	9,002,160
AIR PRODUCTS & CHEMICALS INC	5,464,400	5,464,400
AKAMAI TECHNOLOGIES INC	5,039,520	5,039,520
ALPHABET INC	3,978,493	3,978,493
AMAZON.COM	10,959,569	10,959,569
AMGEN INC	4,046,592	4,046,592
APPLE INC	12,735,586	12,735,586
BANK OF AMERICA CORP	3,636,291	3,636,291
CABOT OIL & GAS CORP	3,256,000	3,256,000
CINTAS CORP	6,786,432	6,786,432
COCA-COLA CO	3,798,492	3,798,492
COLGATE PALMOLIVE CO	1,668,728	1,668,728
COMERICA INC	3,703,518	3,703,518
CONOCOPHILLIPS	1,845,339	1,845,339
CULLEN FROST BANKERS INC	4,185,732	4,185,732
DANAHER CORP	7,320,624	7,320,624
ECOLAB INC	5,409,000	5,409,000
FACEBOOK INC	3,385,818	3,385,818
FMC CORP	9,192,676	9,192,676
FRANKLIN ELECTRIC CO	2,512,323	2,512,323
GENERAC HOLDINGS	9,096,400	9,096,400
GLACIER BANCORP	3,680,110	3,680,110
HOME DEPOT INC	5,417,320	5,417,320
HONEYWELL INTERNATIONAL INC	5,954,536	5,954,536
IDEX CORP	3,426,240	3,426,240
JOHNSON & JOHNSON	3,147,600	3,147,600
JPMORGAN CHASE & CO	5,237,190	5,237,190
KIMBERLY-CLARK CORP	3,908,722	3,908,722
MARTIN MARIETTA MATERIALS	4,471,107	4,471,107
MERCK & CO INC	2,617,191	2,617,191
MICROSOFT CORP	14,232,656	14,232,656
MONDELEZ INTERNATIONAL CORP	3,554,099	3,554,099
NATIONAL INSTRUMENTS CORP	1,500,771	1,500,771
NEOGEN CORP	4,668,391	4,668,391
ORACLE CORP	3,881,400	3,881,400
PAYPAL HOLDINGS INC	9,157,220	9,157,220
PEPSICO INC	4,447,517	4,447,517
PERKINELMER INC	9,182,565	9,182,565
PFIZER INC	4,121,616	4,121,616
PROCTER & GAMBLE CO	4,172,809	4,172,809
ROPER TECHNOLOGIES INC	7,845,838	7,845,838
STRYKER CORP	5,586,912	5,586,912

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THERMO FISHER SCIENTIFIC INC	9,315,600	9,315,600
TORO CO	3,034,406	3,034,406
TRACTOR SUPPLY CO	4,497,154	4,497,154
TRIMBLE INC	6,677,000	6,677,000
UNION PACIFIC CORP	5,995,695	5,995,695
US BANCORP	3,603,503	3,603,503
VALMONT INDUSTRIES INC	3,218,712	3,218,712
VF CORP	3,825,087	3,825,087
XYLEM INC	4,580,550	4,580,550
ZOETIS INC	5,295,172	5,295,172
ALCON INC	2,639,200	2,639,200
WASTE CONNECTIONS INC	4,670,012	4,670,012

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**US Government Securities - End of
Year Book Value:**

74,402,893

**US Government Securities - End of
Year Fair Market Value:**

74,402,893

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

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Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JPMORGAN CHASE MONEY MARKET		1,205,802	1,205,802
JP. CHASE U.S. GOVT MONEY MKT		54,415,940	54,415,940
WELLS FARGO BUS PERFORM SAV		863,671	863,671
PIMCO FUND		1,538,292	1,538,292

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KELLY HART & HALLMAN	48,851	17,935		28,916
MCDONALD SANDERS	5,000			5,000

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Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ART COLLECTION		10,648,737	182,527,118
MUSEUM DIGITAL IMAGES		109,595	109,595

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Description	Amount
UNREALIZED LOSS ON INVESTMENTS	70,562,171

TY 2020 IRS 990 e-File Render**Name:** Sid W Richardson Foundation**EIN:** 75-6015828

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	15,624	3,882		11,335
MUSEUM SECURITY	29,898			39,620
MUSEUM PUBLIC RELATIONS	60,595			57,190
ART CONSERVATION	11,011			11,011
MUSEUM EXHIBITS	37,773			37,773
MUSEUM ADVERTISING	41,246			41,368
MUSEUM DUES & FEES	2,068			2,068
IT SUPPORT & SOFTWARE	55,470	233		75,805
MEALS	2,850	129		1,171
MUSEUM EDUCATION PROGRAMS	23,639			21,404
MUSEUM STORE EXPENSES	3,235	3,235		
FOUNDATION DUES & FEES	32,337			32,337
PROFESSIONAL DEVELOPMENT	2,864	196		2,668
MISCELLANEOUS	47,463	5,709		39,532

TY 2020 IRS 990 e-File Render**Name:** Sid W Richardson Foundation**EIN:** 75-6015828

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	5,961,926	5,961,926	
OIL & GAS LEASE BONUSES & EASEMENTS	117,771	117,771	
MISC. GAIN/LOSS ON INVESTMENTS	3,845	3,845	
DEFERRED EXCISE TAXES	980,814		

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Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAXES PAYABLE	3,533,160	2,552,346
ACCRUED POSTRETIREMENT BENEFITS OBLIGATION	1,100,983	2,419,989

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUST CUSTODIAL FEES	89,690	89,690		
INVESTMENT MANAGEMENT	775,047	775,047		
ANALYSIS OF AD VALOREM TAXES	1,200	1,200		
APPRAISAL OF MINERALS	47,028	47,028		
EDUCATION CONSULTANT	75,000			75,000
GRANT CONSULTANT	1,800			1,200
BIENNIAL REPORT	1,280			1,280

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AD VALOREM TAXES	232,028	232,028		
EXCISE TAXES	1,726,308			