Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
THE COLORADO HEALTH FOUNDATION

A Employer identification number
74-2568941

Number and street (or P.O. box number if mail is not delivered to street address)
1780 PENNSYLVANIA ST

Room/suite

B Telephone number (see instructions)
(303) 953-3600

City or town, state or province, country, and ZIP or foreign postal code
DENVER, CO 80203

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,796,279,608

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	50,815			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	17,697,708	13,048,368		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	129,714,670			
	b	Gross sales price for all assets on line 6a 838,385,978				
	7	Capital gain net income (from Part IV, line 2)		121,932,941		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,304,811	10,817,565		
	12	**Total.** Add lines 1 through 11	148,768,004	145,798,874		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	2,598,746	414,054		2,184,692
	14	Other employee salaries and wages	7,502,803	152,600		6,901,319
	15	Pension plans, employee benefits	2,733,181	122,363		2,552,078
	16a	Legal fees (attach schedule)	132,762	27,586		111,910
	b	Accounting fees (attach schedule)	250,719	188,039		116,255
	c	Other professional fees (attach schedule)	33,566,164	22,986,970		7,291,709
	17	Interest	389,492	391,869		387,873
	18	Taxes (attach schedule) (see instructions)	2,080,233	2,288		0
	19	Depreciation (attach schedule) and depletion	690,826	4,698		
	20	Occupancy	390,643	2,656		375,694
	21	Travel, conferences, and meetings	153,040	8,648		190,842
	22	Printing and publications	23,864	34		24,458
	23	Other expenses (attach schedule)	2,834,031	12,954,531		2,874,058
	24	**Total operating and administrative expenses.** Add lines 13 through 23	53,346,504	37,256,336		23,010,888
	25	Contributions, gifts, grants paid	125,070,597			124,283,932
	26	**Total expenses and disbursements.** Add lines 24 and 25	178,417,101	37,256,336		147,294,820
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-29,649,097			
	b	**Net investment income** (if negative, enter -0-)		108,542,538		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	12,344,650	49,659,267	49,659,267
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 239,661			
		Less: allowance for doubtful accounts ▶	649,963	239,661	239,661
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	228,252	244,701	244,701
	10a	Investments—U.S. and state government obligations (attach schedule)	270,384,076	227,019,764	227,019,764
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,328,692,794	2,458,615,506	2,458,615,506
	14	Land, buildings, and equipment: basis ▶ 23,084,823			
		Less: accumulated depreciation (attach schedule) ▶ 2,732,317	20,784,031	20,352,506	20,352,506
	15	Other assets (describe ▶)	32,397,747	40,148,203	40,148,203
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,665,481,513	2,796,279,608	2,796,279,608
Liabilities	17	Accounts payable and accrued expenses	2,129,786	2,239,655	
	18	Grants payable	49,687,674	44,269,027	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	22,740,369	22,740,369	
	22	Other liabilities (describe ▶)	4,020,000	10,840,000	
	23	**Total liabilities**(add lines 17 through 22)	78,577,829	80,089,051	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	2,586,903,684	2,716,190,557	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	2,586,903,684	2,716,190,557	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,665,481,513	2,796,279,608	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,586,903,684
2	Enter amount from Part I, line 27a	2	-29,649,097
3	Other increases not included in line 2 (itemize) ▶	3	158,935,970
4	Add lines 1, 2, and 3	4	2,716,190,557
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,716,190,557

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	KINDERHOOK CAPITAL FUND IV LP_STGL	P		
b	OAKTREE EUROPEAN PRINCIPAL FUND III (US), LP_STGL	P		
c	ADELIS EQUITY PARTNERS FUND II_STGL	P		
d	GENUI FUND II GMBH CO. KG_STGL	P		
e	TRIVE CAPITAL FUND III-A LP_STGL	P		
	WGI EMERGING MARKETS FUND, LLC_STGL	P		
	HEARD HIGH CONVICTION LONG ONLY FUND LLC_STGL	P		
	HARDMAN JOHNSTON INTERNATIONAL EQUITY FUND II LP_STGL	P		
	CONSILIUM FRONTIER EQUITY FUND, LP_STGL	P		
	GQG PARTNERS US SELECT QUALITY EQUITY FUND_STGL	P		
	INCA LATIN AMERICA FUND, L.P._STGL	P		
	AMERICAN SECURITIES PARTNERS VI, LP_LTGL	P		
	PRISA LP_LTGL	P		
	CVI CREDIT VALUE FUND B III LP_LTGL	P		
	NAVIS ASIA FUND VII FEEDER FUND, LP_LTGL	P		
	KENNEDY WILSON REAL ESTATE FUND V, LP_LTGL	P		
	KINDERHOOK CAPITAL FUND IV LP_LTGL	P		
	FORGEPOINT CYBERSECURITY FUND I, LP_LTGL	P		
	ADVENT INTERNATIONAL GPE VII-E LP_LTGL	P		
	HLM VENTURE PARTNERS III, LP_LTGL	P		
	OAKTREE EUROPEAN PRINCIPAL FUND III (US), LP_LTGL	P		
	RIVERSIDE MICRO-CAP FUND IV-A, LP_LTGL	P		
	STRIPES III, LP_LTGL	P		
	THOMPSON STREET CAPITAL PARTNERS III, LP_LTGL	P		
	THOMPSON STREET CAPITAL PARTNERS IV LP_LTGL	P		
	ENERGY CAPITAL PARTNERS III-B, LP_LTGL	P		
	FORTRESS CREDIT OPPORTUNITIES FUND II (B) LP_LTGL	P		
	FORTRESS CREDIT OPPORTUNITIES FUND (B), LP_LTGL	P		
	AEW SENIOR HOUSING INVESTORS III, L.P._LTGL	P		
	CCMP CAPITAL INVESTORS III (AV-3), L.P._LTGL	P		
	CCMP CAPITAL INVESTORS III (AV-5), L.P._LTGL	P		
	TRUMBULL PROPERTY FUND_LTGL	P		
	CVI CREDIT VALUE FUND B IV, LP_LTGL	P		
	GREENSTONE RESOURCES II L.P._LTGL	P		
	KINDERHOOK CAPITAL FUND V LP_LTGL	P		
	ADELIS EQUITY PARTNERS FUND II_LTGL	P		
	WGI EMERGING MARKETS FUND, LLC_LTGL	P		
	HEARD HIGH CONVICTION LONG ONLY FUND LLC_LTGL	P		
	HARDMAN JOHNSTON INTERNATIONAL EQUITY FUND II LP_LTGL	P		
	CONSILIUM FRONTIER EQUITY FUND, LP_LTGL	P		
	GQG PARTNERS US SELECT QUALITY EQUITY FUND_LTGL	P		
	INCA LATIN AMERICA FUND, L.P._LTGL	P		
	BRIGADE STRUCTURED CREDIT FUND LP_1256	P		
	OAKTREE EUROPEAN PRINCIPAL FUND III (US), LP_1256	P		
	AEW SENIOR HOUSING INVESTORS III, L.P._1231	P		
	CAMBRIDGE ASSOCIATES	P		
	CHANNING GLOBAL EQUITY VALUE STRATEGY	P		
	CORONATION GLOBAL EMERGING MARKETS EQUITY CLASS Z	P		
	EQUIS TW FEEDER LP	P		
	HAYFIN DIRECT LENDING FUND (USD PARALLEL)(FEEDER) LP	P		
	HG SATURN	P		
	MELLON U.S. FALLEN ANGELS STRATEGY	P		
	NISA LT TREASURY FUND	P		
	NISA LT TREASURY FUND	P		
	RHUMBLINE ADVISERS	P		
	RHUMBLINE S&P	P		
	SSGA WORLD INDEX FUND	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	482			482
b			59,874	-59,874
c	4,006			4,006
d	583			583
e	19,580			19,580
			6,934	-6,934
	83,898			83,898
	4,268			4,268
	3,127			3,127
			113,523	-113,523
			1,367	-1,367
			4,301	-4,301
	150,751			150,751
			8,971	-8,971
	4,525,185			4,525,185
	2,465,956			2,465,956
	10,770,279			10,770,279
	363,866			363,866
	2,445,337			2,445,337
	483,907			483,907
			34,070	-34,070
			6,176,354	-6,176,354
	1,158,021			1,158,021
	2,531,282			2,531,282
	3,425,405			3,425,405
	1,781,688			1,781,688
	277,105			277,105
	239,674			239,674
	650,120			650,120
	46			46
	41,089			41,089
	62,674			62,674
			1,288	-1,288
	173,508			173,508
	6,174,368			6,174,368
	401			401
			43,688	-43,688
	1,753			1,753
	29,088			29,088
	568			568
			2,031	-2,031
			12,411	-12,411
			64,126	-64,126
	177,217			177,217
			104,196	-104,196
	356			356
			45	-45
	14,617,315			14,617,315
	2,942,221			2,942,221
	115,871			115,871
	1,884,090			1,884,090
	212,769			212,769
	21,275,434			21,275,434
	5,948,194			5,948,194
	2,264,240			2,264,240
	36,357			36,357
	41,224,041			41,224,041

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				482
b				-59,874
c				4,006
d				583
e				19,580
				-6,934
				83,898
				4,268
				3,127
				-113,523
				-1,367
				-4,301
				150,751
				-8,971
				4,525,185
				2,465,956
				10,770,279
				363,866
				2,445,337
				483,907
				-34,070
				-6,176,354
				1,158,021
				2,531,282
				3,425,405
				1,781,688
				277,105
				239,674
				650,120
				46
				41,089
				62,674
				-1,288
				173,508
				6,174,368
				401
				-43,688
				1,753
				29,088
				568
				-2,031
				-12,411
				-64,126
				177,217
				-104,196
				356
				-45
				14,617,315
				2,942,221
				115,871
				1,884,090
				212,769
				21,275,434
				5,948,194
				2,264,240
				36,357
				41,224,041

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	121,932,941
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Reserved	1	1,508,741
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,508,741
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,508,741
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 1,337,979		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,000,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	2,337,979
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	829,238
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 829,238 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO, CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.COLORADOHEALTH.ORG

14 The books are in care of ▶ CAOCCO KELLEY SIMON Telephone no. ▶ (303) 953-3600

Located at ▶ 1780 PENNSYLVANIA STREET DENVER CO ZIP+4 ▶ 80203

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KAREN MCNEIL-MILLER 1780 PENNSYLVANIA ST DENVER, CO 80203	PRESIDENT & CEO 40.00	728,140	58,674	0
STANFORD WILLIE 1780 PENNSYLVANIA ST DENVER, CO 80203	CHIEF INVESTMENT OFFICER 40.00	454,392	40,614	0
BRUCE BYINGTON 1780 PENNSYLVANIA ST DENVER, CO 80203	CHIEF IMPACT OFFICER 40.00	437,546	44,731	0
MARK EVANS 1780 PENNSYLVANIA ST DENVER, CO 80203	CHIEF FINANCIAL OFFICER 40.00	408,328	54,638	0
AMY LATHAM 1780 PENNSYLVANIA ST DENVER, CO 80203	VP OF PHILANTHROPY 40.00	332,486	39,196	0
JANET L HOUSER PHD 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD CHAIR 4.00	0	0	0
CARLOS MARTINEZ 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
CEDRIC BUCHANON 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
DANIEL GOTTLIEB 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
DIETZ FRY 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
EILEEN BYRNE 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
ISMAEL GUERRERO 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
JESSICA YATES 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
LYDIA PRADO PHD 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
MARK E WALLACE MD MPH 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
RUSS DISPENSE 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
TERRI RICHARDSON MD 1780 PENNSYLVANIA ST	BOARD MEMBER 2.00	0	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENVER, CO 80203				
TOMMY BARNHART 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
VIRGINIA MALONEY PHD 1780 PENNSYLVANIA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW RITZ 1780 PENNSYLVANIA ST DENVER,CO 80203	CHIEF ACCOUNTING & C 40.00	210,059	40,090	0
SARA GUILLAUME 1780 PENNSYLVANIA ST DENVER,CO 80203	SR. DIR OF GRANTMAKI 40.00	187,510	45,242	0
ERICA SNOW 1780 PENNSYLVANIA ST DENVER,CO 80203	PORTFOLIO DIRECTOR 40.00	188,311	43,041	0
KIA BENTON-CLARK 1780 PENNSYLVANIA ST DENVER,CO 80203	SR. DIR OF ADV EQUIT 40.00	181,087	45,685	0
KATHERINE ROSECHILD 1780 PENNSYLVANIA ST DENVER,CO 80203	SENIOR DIRECTOR, IT 40.00	194,115	29,292	0
Total number of other employees paid over $50,000 . . . . . ▶				57

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
WILLIS TOWERS WATSON 28025 NETWORK PLACE CHICAGO,IL 606731280	FINANCIAL ADVISORY	1,782,151
THE CIVIC CANOPY 3532 FRANKLIN STREET STE H DENVER,CO 80205	CAPACITY BUILDING &EVALUATION CONSULT	449,064
GOODWIN SIMON STRATEGIC RESEARCH INC 1624 FRANKLIN ST SUITE 1001 OAKLAND,CA 94612	PROGRAM CONSULTING &MESSAGING RESEARCH	432,770
NONPROFIT FINANCE FUND 5 HANOVER SQ 9TH FLOOR NEW YORK,NY 10004	PROGRAM CONSULTING AND TRAINING	412,475
STATE STREET GLOBAL ADVISORS 10 SOUTH WACKER DRIVE 12TH FLOOR SUITE 1260 CHICAGO,IL 60606	FINANCIAL ADVISORY	379,187

Total number of others receiving over $50,000 for professional services. . . . . ▶ 43

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE GENERAL EXPLANATION STATEMENT	7,248,574
2 SEE GENERAL EXPLANATION STATEMENT	99,445
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 TO CAPITALIZE A LOAN PROGRAM FOR MOBILE HOME OWNERS TO FORM RESIDENT-OWNED COMMUNITIES THAT WILL AFFORD MOBILE HOME OWNERS THE OPPORTUNITY TO COMBINE LAND OWNERSHIP WITH EXISTING MOBILE HOME OWNERSHIP, THEREBY EXPANDING ACCESS TO SAFE, STABLE AND AFFORDABLE HOUSING IN COLORADO.	2,000,000
2 TO SUPPORT THE ACQUISITION AND DEVELOPMENT OF AFFORDABLE PROPERTIES IN UNDERSERVED COMMUNITIES TO BENEFIT LOW INCOME COMMUNITIES THROUGH AFFORDABLE HOUSING, MIXED-USE FACILITY DEVELOPMENT AND NONPROFIT OFFICE SPACE.	2,000,000
All other program-related investments. See instructions. **3**	4,350,000
Total. Add lines 1 through 3 . . . . . ▶	8,350,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	233,199,406
b	Average of monthly cash balances			1b	33,719,239
c	Fair market value of all other assets (see instructions)			1c	2,276,977,565
d	**Total** (add lines 1a, b, and c)			1d	2,543,896,210
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	2,543,896,210
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	38,158,443
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	2,505,737,767
6	**Minimum investment return.** Enter 5% of line 5			6	125,286,888

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	125,286,888
2a	Tax on investment income for 2020 from Part VI, line 5	2a	1,508,741		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,508,741
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	123,778,147
4	Recoveries of amounts treated as qualifying distributions			4	2,157,450
5	Add lines 3 and 4			5	125,935,597
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	125,935,597

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	147,294,820
b	Program-related investments—total from Part IX-B	1b	8,350,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	248,155
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	155,892,975
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	155,892,975

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				125,935,597
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016. 9,080,545				
c From 2017.				
d From 2018. 4,332,929				
e From 2019.				
f **Total** of lines 3a through e.	13,413,474			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 155,892,975				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				125,935,597
e Remaining amount distributed out of corpus	29,957,378			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,370,852			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	50,253			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	43,320,599			
10 Analysis of line 9:				
a Excess from 2016 9,080,545				
b Excess from 2017				
c Excess from 2018. . . . 4,332,929				
d Excess from 2019				
e Excess from 2020 29,879,825				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE COLORADO HEALTH FOUNDATION
1780 PENNSYLVANIA ST
DENVER, CO 80203
(303) 953-3672

b The form in which applications should be submitted and information and materials they should include:

THE ONLINE APPLICATION CAN BE FOUND AT WWW.COLORADOHEALTH.ORG. ONLINE APPLICATION AND INFORMATION TO INCLUDE: COMPLETION OF LINE-ITEM BUDGET FORM; BUDGET NARRATIVE; BOARD OF DIRECTORS LIST; BRIEF DESCRIPTION OF KEY STAFF FOR ORGANIZATION AND PROJECT; CURRENT ANNUAL OPERATING BUDGET; ORGANIZATION'S MOST CURRENT FINANCIAL STATEMENTS; MOST RECENTLY COMPLETED AUDITED FINANCIAL STATEMENTS.

c Any submission deadlines:

GRANT APPLICATION DEADLINES: FEBRUARY 15, JUNE 15, AND OCTOBER 15.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

TYPES OF ORGANIZATIONS FUNDED: COLORADO ORGANIZATIONS CLASSIFIED AS TAX-EXEMPT UNDER IRS REVENUE CODE 501(C)(3); COLORADO PUBLIC AGENCIES, INCLUDING STATE AND LOCAL GOVERNMENTS. GRANT APPLICATIONS ARE CONSIDERED FOR FUNDING IF THEY ALIGN WITH FUNDING OPPORTUNITIES WITHIN FOUNDATION FOCUS AREAS: ACCESS TO CARE; BEHAVIORAL HEALTH; HEALTHY BEHAVIORS; HEALTHY CHILDREN AND ADOLESCENTS; HEALTHY COMMUNITIES; SOCIAL DETERMINANTS OF HEALTH.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	17,697,708	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	193,987	18	129,520,683	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a INTEREST FROM PRI					1,076,401
b OTHER INVESTMENT INCOME	525990	-179,593	01	376,875	
c REGISTRATION FEES			01	9,603	
d RECOVERIES OF PRIOR YEAR GRANTS			01	21,525	
e					
12 Subtotal. Add columns (b), (d), and (e)		14,394		147,626,394	1,076,401
13 **Total.** Add line 12, columns (b), (d), and (e)				13	148,717,189

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11	PRI INTEREST GENERATED FROM LOANS TO VARIOUS NON-PROFIT ORGANIZATIONS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2021-11-15 — ▶ Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
MICHAEL SALES				P01770943
Firm's name ▶ ERNST & YOUNG US LLP				Firm's EIN ▶34-6565596
Firm's address ▶ 99 WOOD AVENUE SOUTH ISELIN, NJ 08830				Phone no. (732) 516-4200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Name of the organization	**Employer identification number**
THE COLORADO HEALTH FOUNDATION	74-2568941

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MALLEY E M TUA CHARITABLE PO BOX 1458 MINNEAPOLIS, MN 55479	$ 18,800	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	MALLEY E M TUA CHARITABLE A PO BOX 1458 MINNEAPOLIS, MN 55479	$ 4,700	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	MALLEY E M TUA CHARITABLE B PO BOX 1458 MINNEAPOLIS, MN 55479	$ 5,600	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	MALLEY E M TUA CHARITABLE C PO BOX 1458 MINNEAPOLIS, MN 55479	$ 8,521	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
5	MALLEY E M TUA CHARITABLE D PO BOX 1458 MINNEAPOLIS, MN 55479	$ 12,632	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	250,719	188,039		116,255

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount
CAPITALIZE AND SUPPORT THE COLORADO FRESH FOOD FINANCING FUND (CO4F), WHICH PROVIDES FLEXIBLE FINANCING FOR GROCERY STORES AND OTHER FOOD RETAILERS TO INCREASE ACCESS TO FRESH, HEALTHY FOOD FOR LOW-INCOME COLORADANS AND IN COMMUNITIES LACKING AVAILABILITY.	1,850,000
DRAMATICALLY INCREASE LENDING TO UNDERSERVED ENTREPRENEURS IN COLORADO THROUGH OFFERING INNOVATIVE NEW LOAN PRODUCTS, AMBITIOUS OUTREACH AND PROMOTION, ENHANCED TECHNOLOGY, AND PARTNER DEVELOPMENT.	1,000,000
CAPITALIZE A LOAN PROGRAM FOR RURAL WOMEN-LED/FEMME-IDENTIFYING ENTREPRENEURS AND SMALL BUSINESSES, WITH A FOCUS ON WOMEN OF COLOR AND PROVIDE TECHNICAL ASSISTANCE TO POTENTIAL AND CURRENT BORROWERS.	500,000
PROVIDE ACCESS TO LOW-INTEREST LOAN CAPITAL TO COLORADO NONPROFIT ORGANIZATIONS LED-BY AND CENTERED-ON PEOPLE OF COLOR.	1,000,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
PEDIATRIC PARTNERS OF THE SOUTHWEST	810 EAST 3RD ST DURANGO, CO 81301	2020-09-15	83,564	MAINTAIN HEALTHY BODIES PROGRAM		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MIDVALLEY FAMILY PRACTICE	1450 E VALLEY RD STE 102 BASALT, CO 81621	2021-06-24	60,000	MAINTAIN HEALTHY BODIES PROGRAM		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
PEDIATRIC ASSOCIATES PROF LLC	947 S 5TH ST MONTROSE, CO 81401	2020-05-28	73,722	MAINTAIN HEALTHY BODIES PROGRAM		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
COLORADO PRIMARY CARE CLINIC INC	2600 S PARKER RD 2-120 AURORA, CO 80014	2020-12-15	150,000	MAINTAIN HEALTHY BODIES PROGRAM		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
ARCTARIS IMPACT INVESTORS LLC	1330 BOYLSTON ST STE 600 CHESTNUT HILL, MA 02467	2020-12-15	250,000	STRENGTHEN COMMUNITY HEALTH		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
TAMARIN SQUARE LLC	1401 E 3RD AVE DURANGO, CO 81301	2020-06-15	200,000	STRENGTHEN COMMUNITY HEALTH		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
COVIDCHECK COLORADO LLC	1705 17TH ST STE 200 DENVER, CO 80202	2020-12-01	999,500	STRENGTHEN COMMUNITY HEALTH		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MIDVALLEY FAMILY PRACTICE	1450 E VALLEY RD STE 102 BASALT, CO 81621	2020-05-15	65,000	MAINTAIN HEALTHY BODIES PROGRAM		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
PEDIATRIC ASSOCIATES PROF LLC	947 S 5TH ST MONTROSE, CO 81401	2021-07-01	51,278	MAINTAIN HEALTHY BODIES PROGRAM		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CARING FOR COLORADO FOUNDATION	1635 W 13TH AVE STE 303 DENVER, CO 80204	2019-12-15	1,000,000	STRENGTHEN COMMUNITY HEALTH		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
GARY COMMUNITY INVESTMENT COMPANY	1705 17TH ST STE 200 DENVER, CO 80202	2020-02-27	17,392	CHAMPION HEALTH EQUITY		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
THE MARIGOLD PROJECT	753 KALAMATH ST DENVER, CO 80204	2020-01-23	1,500	CHAMPION HEALTH EQUITY		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
GARY COMMUNITY INVESTMENT COMPANY	1705 17TH ST STE 200 DENVER, CO 80202	2019-10-15	75,000	CHAMPION HEALTH EQUITY		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
DAYTON STREET DAY LABOR CENTER	1521 DAYTON ST AURORA, CO 80010	2020-12-15	7,000	CHAMPION HEALTH EQUITY		NO			NO REPORTS DUE IN CALENDAR YEAR 2020. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HEALTHIER COLORADO	1536 WYNKOOP ST STE 224 DENVER, CO 80202	2020-02-27	223,250	CHAMPION HEALTH EQUITY	53,821	NO	12/15/20	2020-01-14	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
NPX	3450 SACRAMENTO ST 217 SAN FRANCISCO, CA 94118	2019-12-01	1,000,000	STRENGTHEN COMMUNITY HEALTH		NO	1/25/21	2021-02-08	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
THE DRAPER RICHARD KAPLAN FOUNDATION	1600 EL CAMINO REAL STE 155 MENLO PARK, CA 94025	2019-08-15	900,000	STRENGTHEN COMMUNITY HEALTH	89,337	NO	8/13/20	2020-10-09	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
DENVER PFS LLC	70 CORPORATE CENTER 11000 BROKEN LAND PKWY STE 700 COLUMBIA, MD 21044	2016-02-12	1,000,000	STRENGTHEN COMMUNITY HEALTH	1,000,000	NO	4/25/17, 5/3/18, 4/29/19, 8/27/20	2020-10-05	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
LOWRY PEDIATRICS	8190 E 1ST AVE DENVER, CO 80230	2018-11-01	500,000	MAINTAIN HEALTHY BODIES PROGRAM	500,000	NO	10/31/20, 12/1/20	2020-12-23	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE RIPPEL FOUNDATION	14 MAPLE AVE STE 200 MORRISTOWN, NJ 07960	2019-05-01	100,000	STRENGTHEN COMMUNITY HEALTH	100,000	NO	8/12/20, 3/29/21	2021-05-18	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HEARTLIGHT FAMILY CLINIC LLC	1001 S PERRY ST STE 104B CASTLE ROCK, CO 80104	2019-05-15	200,000	MAINTAIN HEALTHY BODIES PROGRAM	200,000	NO	7/14/20	2020-07-20	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
THOMPSON RIVER PEDIATRICS AND URGENT CARE LLC	4880 THOMPSON PKWY STE 116 JOHNSTOWN, CO 80534	2019-05-01	200,000	MAINTAIN HEALTHY BODIES PROGRAM	200,000	NO	5/1/20	2020-06-13	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HCAHEALTHONE	4900 S MONACO ST STE 380 DENVER, CO 80237	2020-01-30	529,135	IMPROVE ACCESS TO HEALTH CARE	529,135	NO	1/23/20	2020-01-23	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
ROCKY FORD FAMILY HEALTH CENTER LLC	1014 ELM AVE ROCKY FORD, CO 81067	2020-04-01	35,000	MAINTAIN HEALTHY BODIES PROGRAM	35,000	NO	1/25/21	2020-01-26	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
THE COLORADO TRUST	1600 SHERMAN ST DENVER, CO 80203	2019-11-15	60,000	CHAMPION HEALTH EQUITY	37,400	NO	12/14/20	2020-01-14	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HCAHEALTHONE	4900 S MONACO ST STE 380 DENVER, CO 80203	2020-04-16	519,651	IMPROVE ACCESS TO HEALTH CARE	519,651	NO	4/8/20	2020-04-10	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HCAHEALTHONE	4900 S MONACO ST STE 380 DENVER, CO 80203	2020-07-16	483,802	IMPROVE ACCESS TO HEALTH CARE	483,802	NO	7/13/20	2020-07-14	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Identifier	Return Reference	Explanation
SUMMARY OF DIRECT CHARITABLE ACTIVITIES	FORM 990PF, PART IX-A	THE COLORADO HEALTH FOUNDATION'S ("FOUNDATION") DIRECT CHARITABLE ACTIVITIES SUPPORT WORK TO IMPROVE THE HEALTH OF ALL COLORADANS AND INCLUDED THE FOLLOWING IN 2020:PROVIDED TECHNICAL ASSISTANCE TO PRIMARY CARE CLINICS THROUGHOUT THE STATE, PRIMARILY FOCUSED ON BUILDING CLINIC'S CAPACITY IN TEAM-BASED CARE AND BUILDING ITS STAFF ACUMEN TO PROVIDE CULTURALLY RESPONSIVE CARE.PROVIDED CONTRACT SUPPORT IN BUILDING PARTNERSHIPS BETWEEN INTERMEDIARY ORGANIZATIONS THAT SUPPORT SCHOOLS, PARENTS, YOUTH AND SCHOOL STAFF (YOUTH AND YOUNG ADULT RESILIENCY PRIORITY). THE SUPPORT FOCUSED ON HELPING THIS GROUP THINK ABOUT WHAT IT MEANS TO COLLECTIVELY ADVANCE EQUITY IN SUPPORTING STUDENT'S SOCIAL EMOTIONAL HEALTH. IN ADDITION, THE FOUNDATION SUPPORTS THE JED FOUNDATION TO PROVIDE TECHNICAL ASSISTANCE TO COMMUNITY COLLEGES IN ENVISIONING WHAT IT MEANS TO PROVIDE SOCIAL EMOTIONAL SUPPORTS ON CAMPUS. FINALLY, THE FOUNDATION ALSO PROVIDED FACILITATION SUPPORT TO NONPROFIT LEADERS WORKING ON YOUTH RESILIENCY TO SUPPORT THE SHARING OF BEST PRACTICES AND CREATING A NETWORK TO SUPPORT WELLBEING AMONG THESE LEADERS. THIS WAS PARTICULARLY RELEVANT DURING THE COVID-19 PANDEMIC. COMPLETED CONTRACT WITH WESTAT, WHICH UNDERTOOK A COMMUNITY-WIDE ASSESSMENT ON WHAT RECOVERY SUPPORTS LOOK LIKE CURRENTLY, AS WELL AS THE OPPORTUNITIES AND GAPS. THEIR WORK WILL GUIDE FUTURE INVESTMENTS IN THE FOUNDATION'S ADULT RECOVERY PRIORITY. PROVIDED SUPPORT TO ASSESS AND BUILD COLORADO'S FAMILY, FRIEND, AND NEIGHBORS (FFN) NETWORK (EARLY CHILDHOOD PRIORITY). SINCE FFN IS INFORMAL CARE, IT CAN BE DIFFICULT TO IDENTIFY PROVIDERS AND FULLY ASSESS THEIR NEEDS STATEWIDE. PROVIDED CONSULTING SUPPORT TO SIX COLORADO COMMUNITIES THROUGH OUR HOUSING READINESS PROGRAM, WHICH PROVIDES PRE-DEVELOPMENT SUPPORT TO HELP ADVANCE READINESS FOR LOCAL HOUSING PROJECTS. PROVIDED TECHNICAL ASSISTANCE SUPPORT TO A COHORT OF 15 FOOD COALITIONS THROUGHOUT COLORADO FUNDED THROUGH THE COMMUNITY FOOD SYSTEMS FUNDING OPPORTUNITY, WHICH AIMS TO SUPPORT COMMUNITIES TO ADVANCE EQUITY AND SYSTEMS CHANGE IN THEIR LOCAL FOOD SYSTEMS. PROVIDED CONSULTING SUPPORT FOR THE HEALTHY SCHOOLS LEADERSHIP COUNCIL, WHICH MET SEVERAL TIMES IN 2020 AND HOSTED A HANDFUL OF HEALTHY SCHOOLS EVENTS. PROVIDED BACKBONE SUPPORT FOR A PROGRAM OFFICE TO OVERSEE AND IMPLEMENT THE RECOMMENDATIONS OUTLINED IN THE COLORADO BLUEPRINT TO END HUNGER. THE BLUEPRINT IS A FIVE-YEAR PLAN TO END HUNGER FOR ALL COLORADANS DEVELOPED BY INDIVIDUALS AND ORGANIZATIONS FROM ACROSS THE STATE ADDRESSING OR EXPERIENCING HUNGER IN THEIR OWN HOMES AND COMMUNITIES.HOSTED A LEADERSHIP DEVELOPMENT PROGRAM FOR NONPROFIT STAFF IN FOUR COUNTIES ACROSS COLORADO, AND SUPPORTED IN-DEPTH ORGANIZATIONAL CAPACITY BUILDING IN FOUR COMMUNITIES ACROSS COLORADO THROUGH OUR LOCALLY FOCUSED WORK.SUPPORTED CONFERENCE ATTENDANCE FOR NONPROFIT ORGANIZATIONS.CONTINUED EVALUATION OF WORK IN OUR ADVOCACY STRATEGY DESIGNED TO CREATE A MORE EQUITABLE ECOSYSTEM OF ADVOCACY, WITH A FOCUS ON HOW EFFECTIVELY OUR FUNDING IS BUILDING THE CAPACITY OF THE ADVOCACY ECOSYSTEM TO ACHIEVE MORE EQUITABLE POLICY OUTCOMES IN COLORADO (ADVOCACY PRIORITY EVALUATION). COLLECTED RECOVERY STORIES FROM PEOPLE ACROSS COLORADO AS PART OF OUR STUDY DESIGNED TO BETTER UNDERSTAND THE EXPERIENCES OF ADULTS WHO ARE IN RECOVERY, TO INFORM THE FIELD AND OUR FUTURE STRATEGIES TO SUPPORT RECOVERY (ADULT RECOVERY). CONDUCTED AN EVALUATION OF OUR AFFORDABLE HOUSING WORK INCLUDING STUDIES AROUND OUR HOUSING READINESS INITIATIVE AND INVESTMENTS IN COMMUNITY LAND TRUSTS (AFFORDABLE HOUSING). COMPLETED EVALUATION OF WORK AROUND ENHANCING LEADERSHIP IN PRIMARY CARE SETTINGS (PRIMARY CARE LEADERSHIP). COMPLETED THE EVALUATION OF OUR WORK AROUND ENHANCING ENROLLMENT ACTIVITIES RELATED TO PUBLIC FOOD PROGRAMS (SPECIAL SUPPLEMENTAL NUTRITION PROGRAM FOR WOMEN, INFANTS, AND CHILDREN WIC). CONTINUED OUR EVALUATION OF WORK AROUND SUPPORTING SHIFTS IN BUILT ENVIRONMENT TO CREATE SPACES MORE CONDUCIVE TO PHYSICAL ACTIVITY (HEALTHY PLACES 2.0). CONTINUED OUR EVALUATION TO ASSESS PROGRESS AND IMPACT OF OUR WORK SUPPORTING HEALTH IN GEOGRAPHICALLY DEFINED COMMUNITIES (LOCALLY FOCUSED WORK). CONTINUED EVALUATION ACTIVITIES AROUND OUR WORK OF PROMOTING YOUTH AND YOUNG ADULT RESILIENCY, WITH A FOCUS ON LEARNING FROM YOUTH AND THOSE WHO PROVIDE SERVICES TO THEM (YOUTH AND YOUNG ADULT RESILIENCY). LAUNCHED AN EVALUATION OF OUR INVESTMENTS IN HEALTHY SCHOOLS BOTH LOCAL EFFORTS AND SYSTEMS-CHANGE EFFORTS (HEALTHY SCHOOLS). LAUNCHED TWO CASE STUDIES OF GRANTEES DOING WORK THAT IS COMMUNITY-LED AND COMMUNITY-DRIVEN (COMMUNITY SOLUTIONS). CONTINUED OUR PARTNERSHIP WITH THE COLORADO TRUST TO SUPPORT A COMMUNITY OF PRACTICE FOR COLORADO-BASED EVALUATORS TO EXPLORE HOW TO CHANGE THEIR PRACTICE TO DO MORE EQUITABLE EVALUATION, PROVIDING WEBINARS AND OTHER LEARNING ACTIVITIES (EQUITABLE EVALUATION COLLABORATORY). PARTNERED WITH THE COLORADO TRUST AND HENRY J. KAISER FAMILY FOUNDATION (KFF) TO SUPPORT KFF-BASED, HIGH-QUALITY HEALTH JOURNALISM TO COLORADO. PARTNERED WITH THE COLORADO MEDIA PROJECT TO SUPPORT COMMUNITY-BASED JOURNALISM ACROSS COLORADO. HOSTED "AT THE HEART OF THE MATTER," A VIRTUAL EVENT SERIES FEATURING CONVERSATIONS ABOUT TOUGH ISSUES AND SOLUTIONS RELATED TO INEQUITY AND HEALTH IN COLORADO.HOSTED CONCURRENT COMMUNITY-BASED EVENTS ACROSS THE STATE, ALONG WITH A VIRTUAL EVENT THAT BROUGHT DIVERSE POPULATIONS TOGETHER TO DISCUSS THE LOCAL AND STATEWIDE EFFECTS OF THE COVID-19 PANDEMIC AND RACIAL INJUSTICE, AND TO EXAMINE SOLUTIONS THAT AIM TO ADVANCE HEALTH EQUITY. LAUNCHED AND SUPPORTED AN INAUGURAL GRANTEE COHORT FOR THE FOUNDATION'S NEW NONPROFIT SABBATICAL PROGRAM, WHICH SUPPORTS LONG-TERM COLORADO EXECUTIVE DIRECTORS AND THEIR ORGANIZATIONS THROUGH RESPITE AND ORGANIZATIONAL CAPACITY BUILDING. HONORED A COMMUNITY LEADER THROUGH THE VIRGILIO LICONA COMMUNITY HEALTH LEADERSHIP AWARD PROGRAM. COMMISSIONED POLLING RESEARCH TO BETTER UNDERSTAND COLORADANS' PERSPECTIVES ON THEIR HEALTH AND QUALITY OF LIFE, AND PUBLICLY LAUNCHED AN ANNUAL POLLING CAMPAIGN THAT WILL RECUR (PULSE: THE COLORADO HEALTH FOUNDATION POLL). COMMISSIONED AND DISSEMINATED THE RESULTS OF RESEARCH EXAMINING COLORADANS' ATTITUDES AND EXPERIENCES WITH COVID-19 VACCINATIONS.COMMISSIONED RESEARCH TO ANALYZE HOW PUBLIC SCHOOLS IN COLORADO ARE SUPPORTING STUDENTS' BEHAVIORAL HEALTH. SUPPORTED PUBLIC EDUCATION INITIATIVES ABOUT THE IMPORTANCE OF THE 2020 U.S. CENSUS.EXPENSES: $7,248,574PREPARED TO HOST THE ANNUAL COLORADO HEALTH SYMPOSIUM, WHICH BRINGS TOGETHER EXPERTS, COMMUNITY ADVOCATES, GRASSROOTS LEADERS, INNOVATORS AND OTHERS TO ADDRESS HEALTH ISSUES MOST PRESSING TO COLORADANS AND EXPLORE HOW PURSUING RACIAL JUSTICE IS ESSENTIAL TO ACHIEVING HEALTH EQUITY. THE SYMPOSIUM WAS CANCELLED IN 2020 DUE TO THE COVID-19 PANDEMIC, BUT THE FOUNDATION FULFILLED OBLIGATIONS TO COMMUNITY PARTNERS.EXPENSES: $99,445PART II, LINE 22, GUARANTEE LIABILITIESTHE FOUNDATION GUARANTEES PRINCIPAL AND INTEREST PAYMENTS ON LOANS MADE TO OTHER NOT-FOR-PROFIT ORGANIZATIONS TO ASSIST THEM IN OBTAINING MORE FAVORABLE INTEREST RATES. WHILE THE FOUNDATION DID NOT INCUR ANY DIRECT CHARITABLE ACTIVITY EXPENSES IN 2020 RELATING TO THESE LOAN GUARANTEES, THE FOUNDATION GUARANTEED BANK LOAN OBLIGATIONS OF COLORADO BASED NOT-FOR-PROFIT ORGANIZATIONS IN THE AMOUNT OF $5.5 MILLION.

TY 2020 IRS 990 e-File Render

Name:	THE COLORADO HEALTH FOUNDATION
EIN:	74-2568941
US Government Securities - End of Year Book Value:	227,019,764
US Government Securities - End of Year Fair Market Value:	227,019,764
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1SHARPE OPPORTUNITY FUND	FMV	40,530,991	40,530,991
ADELIS EQUITY PARTNERS FUND II	FMV	28,851,900	28,851,900
ADVENT INTERNATIONAL GPE VII-E LP	FMV	14,144,847	14,144,847
AEW SENIOR HOUSING INVESTORS III LP	FMV	30,698,681	30,698,681
ALPHADYNE INTERNATIONAL FUND LTD	FMV	38,394,517	38,394,517
ALTAS PARTNERS HOLDINGS (A) LP	FMV	33,748,978	33,748,978
ALTAS PARTNERS HOLDINGS II (A) LP	FMV	14,334,608	14,334,608
ALTRAVUE CAPITAL LLC	FMV	6,015,752	6,015,752
AMERICAN SECURITIES PARTNER VI, LP	FMV	12,512,321	12,512,321
ANCHORAGE CAPITAL PARTNERS OFFSHORE LTD	FMV	5,329,348	5,329,348
AO TECHNOLOGY FUND LTD	FMV	38,067,237	38,067,237
ARIEL GLOBAL FUND	FMV	12,321,078	12,321,078
BEACH POINT MULTI-STRATEGY CREDIT OFFSHORE FUND LTD	FMV	52,020,647	52,020,647
BRIGADE ENERGY OPPS FUND	FMV	2,314,257	2,314,257
BRIGADE STRUCTURED CREDIT FUND LP	FMV	42,471,201	42,471,201
BROAD PEAK FUND II LTD	FMV	40,861,701	40,861,701
BROWN CAPITAL MANAGEMENT	FMV	2,377,775	2,377,775
CABOT SQUARE - CS CAPITAL PARTNERS V LP	FMV	31,358,600	31,358,600
CARVAL III - CVI CREDIT VALUE FUND B III LP	FMV	14,235,972	14,235,972
CARVAL IV (CVI CREDIT VALUE FUND B IV LP)	FMV	36,774,695	36,774,695
CARVAL V (CVI CREDIT VALUE FUND B V LP)	FMV	3,500,000	3,500,000
CCMP CAPITAL INVESTORS III	FMV	40,822,360	40,822,360
CCP (CANTAB) CORE MACRO FUND	FMV	43,464,632	43,464,632
CDH GROWTH FUND III	FMV	46,213,044	46,213,044
CDH VGC FUND II, LP	FMV	5,709,036	5,709,036
CEVIAN CAPITAL II LTD USD CLASS A	FMV	34,253,583	34,253,583
CHANNING GLOBAL EQUITY VALUE STRATEGY	FMV	11,974,031	11,974,031
CLEARBELL PROPERTY PARTNERS II LP	FMV	11,337,400	11,337,400
CONSILLIUM FRONTIER EQUITY FUND	FMV	590,768	590,768
CORONATION GLOBAL EMERGING MARKETS EQUITY CLASS Z	FMV	39,551,274	39,551,274
CQS GLOBAL RELATIVE VALUE FEEDER FUND LP	FMV	34,764,450	34,764,450
CRABEL FUND SPC LTD	FMV	45,903,684	45,903,684
DEERFIELD PDI II	FMV	1,820,955	1,820,955
ENERGY CAPITAL PARTNERS III-B LP	FMV	27,287,891	27,287,891
EQUIS TW FEEDER LP	FMV	688,582	688,582
FARALLON CAPITAL INSTITUTIONAL PARTNERS LP	FMV	41,446	41,446
FORGEPOINT CAPITAL CYBERSECURITY FUND I	FMV	36,503,522	36,503,522
FORGEPOINT CAPITAL CYBERSECURITY FUND II	FMV	9,327,995	9,327,995
FORTRESS CREDIT OPPORTUNITIES FUND (B) LP	FMV	748,136	748,136
FORTRESS CREDIT OPPORTUNITIES FUND II (B) LP	FMV	2,082,599	2,082,599
GENUI FUND II GMBH & CO. KG	FMV	5,183,810	5,183,810

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GI PARTNERS INFRASTRUCTURE FUND	FMV	950,248	950,248
GMO EMERGING COUNTRY DEBT FUND	FMV	54,420,834	54,420,834
GQG US EQUITY STRATEGY	FMV	14,758,679	14,758,679
GREENSTONE RESOURCES II LP & METRO HOLDINGS LP	FMV	16,371,497	16,371,497
HARDMAN JOHNSTON INTERNATIONAL EQUITY II	FMV	9,107,131	9,107,131
HARRISON STREET CORE PROPERTY FUND	FMV	35,499,980	35,499,980
HARRISON STREET INFRASTRUCTURE FUND	FMV	33,464,959	33,464,959
HAYFIN DIRECT LENDING FUND (USD PARALLEL) (FEEDER) LP	FMV	2,003,044	2,003,044
HEARD HIGH CONVICTION LONG ONLY FUND	FMV	8,328,996	8,328,996
HG SATURN	FMV	45,371,300	45,371,300
HLM VENTURE PARTNERS III LP	FMV	2,220,090	2,220,090
INCA LATIN AMERICAN FUND, LP	FMV	664,629	664,629
INVESTEC AFRICA FI OPPS	FMV	38,076,715	38,076,715
KABOUTER INT'L SMID CAP STRATEGY	FMV	8,636,496	8,636,496
KENNEDY WILSON REAL ESTATE FUND LP	FMV	7,453,048	7,453,048
KINDERHOOK CAPITAL FUND IV LP	FMV	27,468,623	27,468,623
KINDERHOOK CAPITAL FUND V	FMV	32,773,505	32,773,505
KING STREET CAPITAL	FMV	3,325	3,325
LIBREMAX VALUE OFFSHORE FUND LTD	FMV	21,603,362	21,603,362
LOMAS ENHANCED LTD.	FMV	33,959,996	33,959,996
MELLON U.S. FALLEN ANGELS STRATEGY	FMV	26,811,606	26,811,606
METIS GLOBAL PARTNERS	FMV	4,963,666	4,963,666
MOBEUS EQUITY PARTNERS IV LP	FMV	14,895,200	14,895,200
MORGAN STANLEY EMERGING MARKET FUND	FMV	35,357,776	35,357,776
MORGAN STANLEY PRIME PROPERTY FUND	FMV	30,642,218	30,642,218
NAVIS ASIA FUND VII FEEDER FUND LP	FMV	45,641,466	45,641,466
NEPHILA IRON CATASTROPHE FUND LTD	FMV	542,342	542,342
NEPHILA NIMBUS WEATHER FUND LTD	FMV	29,468,522	29,468,522
NEPHILA TRITON	FMV	24,012,276	24,012,276
NEWMARKET GLOBAL MGMT IIFC III (FKA MARINER IIFC FUND III LP)	FMV	25,050,244	25,050,244
NEWMARKET MARINER - INT'L INFRASTRICTURE FINANCE CO FEEDER II, LP	FMV	27,641,150	27,641,150
NUVEEN REAL ESTATE US CITIES INDUSTRIAL FUND	FMV	11,109,387	11,109,387
OAKTREE EUROPEAN PRINCIPAL FUND III (US) LP	FMV	13,933,823	13,933,823
ORION EUROPEAN REAL ESTATE FUND IV	FMV	10,510,900	10,510,900
PRETIUM PARTNERS SINGLE-FAMILY RENTAL FUND III	FMV	39,995,630	39,995,630
PRUDENTIAL PRISA	FMV	43,911,212	43,911,212
PUTNAM HOME EQUITY	FMV	16,553,385	16,553,385
RAPTOR GLOBAL FUND	FMV	77,133	77,133
RHUMBLINE S&P	FMV	19,295,997	19,295,997
RIVER BIRCH INTERNATIONAL LTD	FMV	1,620,373	1,620,373
RIVERSIDE MICRO CAP FUND IV-A LP	FMV	49,557,829	49,557,829
RIVERSIDE MICRO CAP FUND V-A LP	FMV	9,596,495	9,596,495
RONDURE NEW WORLD FUND	FMV	5,163,025	5,163,025
SECURIS EVENT FUND	FMV	845,980	845,980
SECURIS OPPORTUNITIES FUND	FMV	46,223,112	46,223,112

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SSGA WORLD CUSTOM ESG INDEX	FMV	256,289,047	256,289,047
STRIPES - SG GROWTH PARTNERS III LP	FMV	90,134,408	90,134,408
THOMPSON STREET CAPITAL PARTNERS III LP	FMV	4,246,781	4,246,781
THOMPSON STREET CAPITAL PARTNERS IV LP	FMV	45,647,927	45,647,927
THOMPSON STREET CAPITAL PARTNERS V	FMV	23,044,006	23,044,006
TREND MACRO OFFSHORE LTD	FMV	17,117,335	17,117,335
TRIAN PARTNERS LTD	FMV	67,594,054	67,594,054
TRIVE CAPITAL FUND III-A LP	FMV	17,713,615	17,713,615
UBS-TRUMBULL PROPERTY FUND	FMV	44,095,533	44,095,533
VIVO CAPITAL PARTNERS (& SURPLUS) FUNDS VIII LPS	FMV	61,362,922	61,362,922
WGI WESTWOOD EM STRATEGY	FMV	4,366,954	4,366,954
YORKTOWN ENERGY PARTNERS VIII LP	FMV	1,311,416	1,311,416

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	2,486,515	0	2,486,515	2,486,515
EQUIPMENT	204,690	166,127	38,563	38,563
FURNITURE & FIXTURE	1,112,065	621,100	490,965	490,965
BUILDING	19,281,553	1,945,090	17,336,463	17,336,463

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	132,762	27,586		111,910

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	32,397,747	40,148,203	40,148,203

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER SERVICES	145,620	0		142,456
MEMBERSHIP DUES	371,992	1,550		370,840
INSURANCE	131,134	0		131,134
ADVERTISING	48,257	0		51,079
LICENSES	290,089	0		306,720
SUPPLIES	1,278,145	383		1,319,295
AUTO EXPENSES	81,033	0		80,369
EQUIPMENT RENTAL	63,233	0		61,994
MAINTENANCE	87,379	0		99,319
DATA PROCESSING	24,936	0		25,000
CATERING	11,241	0		17,908
PLANT & LANDSCAPE	57,358	0		54,929
REPAIRS	12,946	0		2,515
RECRUITMENT	69,615	0		70,419
BANK FEES	132,752	0		112,772
COURIER	571	0		474
SECURITY	8,686	0		8,686
OTHER EXPENSE	16,974	10		15,593
AUTOMOBILE EXPENSE	2,413	0		3,097
K-1 DEDUCTIONS	0	12,952,588		0
PAYROLL TAX REFUND	-343	0		-541

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
P'SHIP INCOME - INTEREST/DIVIDENDS	0	9,321,178	0
SUBPART F INCOME	0	2,729,636	0
P'SHIP INCOME - OTHER INCOME	0	-2,506,932	0
INTEREST FROM PRI	1,076,401	1,076,401	1,076,401
OTHER INVESTMENT INCOME	197,282	197,282	197,282
REGISTRATION FEES	9,603		9,603
RECOVERIES OF PRIOR YEAR GRANTS	21,525		21,525

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	158,935,970

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	4,020,000	5,340,000
GUARANTEE LIABILITIES	0	5,500,000

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT SERVICES	26,547,356	22,986,970		0
CONSULTANTS	7,018,808	0		7,291,709

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	2,080,233	0		0
K-1 FLOW THRU FOREIGN TAX PAID	0	2,288		0

TY 2020 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Name	US / Foreign Address	EIN	Description	Amount
PRETIUM PARTNERS SINGLE-FAMILY RENTAL FUND III	810 7TH AVENUE FLOOR 24 NEW YORK, NY 10019	84-1814378	CASH TRANSFER TO PRETIUM	19,299,547
Total				19,299,547