

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation JONATHAN LOGAN FAMILY FOUNDATION		A Employer identification number 47-2268391
Number and street (or P.O. box number if mail is not delivered to street address) 6114 OCEAN VIEW DR	Room/suite	B Telephone number (see instructions) (510) 540-7774
City or town, state or province, country, and ZIP or foreign postal code OAKLAND, CA 94618		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>92,505,977</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,217	1,217		
	4 Dividends and interest from securities	2,508	2,508		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,846,053			
	b Gross sales price for all assets on line 6a 12,341,175				
	7 Capital gain net income (from Part IV, line 2)		6,846,053		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	6,849,778	6,849,778	0	
	13 Compensation of officers, directors, trustees, etc.	339,887	84,972	0	254,915
	14 Other employee salaries and wages	252,450	63,112	0	189,338
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	5,193	1,298	0	3,895
	b Accounting fees (attach schedule)	55,250	27,625	0	27,625
	c Other professional fees (attach schedule)	46,663	0	0	46,663
	17 Interest	44,754	44,754	0	0
	18 Taxes (attach schedule) (see instructions)	110,160	0	0	160
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	9,606	0	0	9,606
	22 Printing and publications				
	23 Other expenses (attach schedule)	287,294	150,673	0	135,463
	24 Total operating and administrative expenses. Add lines 13 through 23	1,151,257	372,434	0	667,665
	25 Contributions, gifts, grants paid	9,482,310			9,482,310
	26 Total expenses and disbursements. Add lines 24 and 25	10,633,567	372,434	0	10,149,975
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-3,783,789			
	b Net investment income (if negative, enter -0-)		6,477,344		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		142,692	67,314	67,314
	2	Savings and temporary cash investments		431,418	1,508,493	1,508,493
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		37,494,699	32,711,648	90,930,170
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		38,068,809	34,287,455	92,505,977	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		5,210	7,645	
	23	Total liabilities (add lines 17 through 22).		5,210	7,645	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		38,063,599	34,279,810	
	29	Total net assets or fund balances (see instructions)		38,063,599	34,279,810	
	30	Total liabilities and net assets/fund balances (see instructions) .		38,068,809	34,287,455	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	38,063,599
2	Enter amount from Part I, line 27a	2	-3,783,789
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	34,279,810
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	34,279,810

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			2015-04-10	2020-12-31
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 12,341,175		5,495,122	6,846,053	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			6,846,053	
b				
c				
d				
e				
Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,846,053
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		{	3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved		
(a) Reserved	(b) Reserved	(c) Reserved
2 Reserved		2
3 Reserved.		3
4 Reserved		4
5 Reserved		5
6 Reserved		6
7 Reserved		7
8 Reserved		8

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	90,035
All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	90,035
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	90,035
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	120,700
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	140,700
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	50,665
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c				No
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ <u>0</u> (2) On foundation managers. ☐ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ JONATHANLOGANFAMILYFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶ JONATHAN LOGAN Telephone no. ▶ (510) 540-7774 Located at ▶ 6114 OCEAN VIEW DRIVE OAKLAND CA ZIP+4 ▶ 94618			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
	b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

☐ Yes ☒ No

Yes

No

5b

No

6b

No

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JONATHAN C LOGAN 6114 OCEAN VIEW DRIVE OAKLAND, CA 94618	DIRECTOR, PRESIDENT, CEO 40.00	0	0	0
SUSANNE KARIN ZUERBIG 825 MIRAMAR AVE BERKELEY, CA 94707	TREASURER, DIRECTOR OF OPERATIONS 30.00	144,423	16,562	0
RICHARD ALDEN FELDON UNTIL 092020 290 VIA CASITAS 206 GREENBRAE, CA 949042303	SECRETARY, DIRECTOR OF PROGRAMS 40.00	195,464	16,878	0
STEWART OWEN 22 ROBLE RD BERKELEY, CA 94705	DIRECTOR 1.00	0	0	0
MICHELLE BRANCH UNTIL 112020 2370 MARKET ST 206 SAN FRANCISCO, CA 94114	DIRECTOR 1.00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA RAAB 470 WEST 24TH STREET 15E NEW YORK, NY 10011	EMPLOYEE 40.00	163,450	5,000	0
THERESA BOYLAN 927 SUNNYHILLS RD OAKLAND, CA 94610	EMPLOYEE 40.00	89,000	10,622	0
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SOUTH LAKEVIEW LLC	INVESTMENT	118,750
2635 SOUTH ST PAUL STREET DENVER,CO 80210		
RSM US LLP	ACCOUNTING AND TAX	55,250
30 SOUTH WACKER DR SUITE 3300 CHICAGO,IL 60606		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EXHIBITION AND FILM, "THEN THEY CAME FOR ME", REGARDING AMERICA'S TREATMENT OF JAPANESE AMERICANS DURING WWII.	4,648
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	86,996,250
b	Average of monthly cash balances.	1b	1,002,013
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	87,998,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	87,998,263
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,319,974
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	86,678,289
6	Minimum investment return. Enter 5% of line 5.	6	4,333,914

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,333,914
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	90,035
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	90,035
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,243,879
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,243,879
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,243,879

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	10,149,975
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,149,975
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,149,975

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				4,243,879
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	3,253,807			
b From 2016.	2,346,400			
c From 2017.	2,029,868			
d From 2018.	4,639,542			
e From 2019.	6,911,931			
f Total of lines 3a through e.	19,181,548			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>10,149,975</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				4,243,879
e Remaining amount distributed out of corpus	5,906,096			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	25,087,644			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	3,253,807			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	21,833,837			
10 Analysis of line 9:				
a Excess from 2016	2,346,400			
b Excess from 2017	2,029,868			
c Excess from 2018.	4,639,542			
d Excess from 2019	6,911,931			
e Excess from 2020	5,906,096			

Part XIV

- Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JONATHAN C LOGAN

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year WOMEN MAKE MOVIES 115 W 29TH STREET SUITE 1200 NEW YORK,NY 10001	N/A	P C	DOCUMENTARY "A DOUBLE LIFE - STEVE BINGHAM"	25,000
THE PHOENIX THEATRE COMPANY 1825 N CENTRAL AVENUE PHOENIX,AZ 85004	N/A	P C	PARTNERS THAT HEAL	90,000
NEWS REVENUE HUB 6322 LAKE SHORE DRIVE SAN DIEGO,CA 92119	N/A	P C	AUDIENCE DEVELOPMENT TEAM	110,000
THE WORKING GROUP PO BOX 70232 OAKLAND,CA 94612	N/A	P C	DOCUMENTARY "TREE OF LIFE"	76,764
GLSEN 110 WILLIAM STREET NEW YORK,NY 10038	N/A	P C	SIXTH SEASON OF MAKING GAY HISTORY	125,000
FINE ARTS MUSEUM OF SAN FRANCISCO 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO,CA 94118	N/A	P C	LOGAN ILLUSTRATED ARTIST BOOK COLLECTION	140,000
KOVNO COMMUNICATIONS INC 2600 TENTH STREET BERKELEY,CA 94710	N/A	P C	DOCUMENTARY STAY WOKE: BARBARA SPEAKS FOR ME	180,000
KOVNO COMMUNICATIONS INC 2600 TENTH STREET BERKELEY,CA 94710	N/A	P C	OUTREACH FOR DOCUMENTARY AND THEN THEY CAME FOR US	63,546
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD SUITE 980 LOS ANGELES,CA 90010	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION AND GETTING REAL AND ELEVANT GRANT	300,000
THE GROUNDTRUTH PROJECT 10 GUEST STREET BRIGHTON,MA 02135	N/A	P C	REPORT FOR AMERICA	200,000
BERKELEY FILM FOUNDATION 260 10TH STREET SUITE 427 BERKELEY,CA 94710	N/A	P C	ELEVATE GRANT FOR EMERGING FILMMAKER OVER 5 YEARS	30,000
INN PO BOX 8606 CALABASAS,CA 91372	N/A	P C	THE WAR HORSE - DIRECTOR OF DEVELOPMENT 2 YEARS	125,000
CULTURAL RESEARCH AND COMMUNICATION INC 2721 SHATTUCK AVE 1006 BERKELEY,CA 94705	N/A	P C	DOCUMENTARY "NO STRAIGHT LINES"	25,000
IDA 3470 WILSHIRE BLVD SUITE 980 LOS ANGELES,CA 90010	N/A	P C	DOCUMENTARY AND SHE COULD BE NEXT"	150,000
FRONTLINE ONE GUEST STREET BOSTON,MA 02135	N/A	P C	DOCUMENTARY UNCOUNTED: THE SEARCH FOR A FAIR VOTE IN AMERICA	250,000
DENSHO 1416 S JACKSON ST SEATTLE,WA 98144	N/A	P C	TSURU FOR SOLIDARITY	10,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	N/A	P C	FOR THE FAIR REPRESENTATION IN REDISTRICTING PROJECT	500,000
MI FAMILIA VOTA EDUCATION FUND 1140 E WASHINGTON ST BUILDING C SUITE 206 PHOENIX,AZ 85034	N/A	P C	NONPARTISAN VOTING RIGHTS AND REDISTRICTING WORK	200,000
NATIONAL DISABILITY RIGHTS NETWORK 820 FIRST STREET NE SUITE 740 WASHINGTON,DC 20002	N/A	P C	NONPARTISAN VOTER ACCESS AND EDUCATION WORK	100,000
NEW FLORIDA MAJORITY EDUCATION FUND 10800 BISCAYNE BLVD SUITE 1050 MIAMI,FL 33161	N/A	P C	TO EXPAND DEMOCRACY AND VOTER ENGAGEMENT IN FLORIDA	300,000
NEO PHILANTHROPY 45 W 36TH STREET NEW YORK,NY 10018	N/A	P C	FOR THE STATE INFRASTRUCTURE FUND	500,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE	N/A	P C	FOR THE CENTER FOR SECURE AND MODERN	150,000

300 WASHINGTON,DC 20036			ELECTIONS	
THE LEAGUE OF WOMEN VOTERS EDUCATION FUND 1730 M STREET NW SUITE 1000 WASHINGTON,DC 20001	N/A	P C	FOR NONPARTISAN WORK ON EXPANDING VOTER ACCESS AND REDISTRICTING	300,000
AMALGAMATED CHARITABLE FOUNDATION 1825 K ST NW WASHINGTON,DC 20006	N/A	P C	FOR THE WAY TO RISE FUND	500,000
FAIR ELECTIONS CENTER 1825 K ST NW SUITE 450 WASHINGTON,DC 20006	N/A	P C	TO SUPPORT THE CAMPUS VOTE PROJECT	100,000
CENTER FOR DEMOCRACY AND TECHNOLOGY 1401 K ST NW SUITE 200 WASHINGTON,DC 20005	N/A	P C	ELECTION SECURITY PROJECT	300,000
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER LAW - ELECTION PROTECTION COALITI 1500 K STREET NW 9TH FLOOR WASHINGTON,DC 20005	N/A	P C	TO SUPPORT THE ELECTION PROTECTION COALITION	500,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BLVD LOS ANGELES,CA 00016	N/A	P C	FOR THE MILLION VOTERS PROJECT	100,000
IDA 3470 WILSHIRE BLVD SUITE 980 LOS ANGELES,CA 90010	N/A	P C	DOCUMENTARY " THAT'S HOW WE ROLL"	50,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	N/A	P C	FOR THE VOTING RIGHTS LAB	300,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	N/A	P C	FOR THE TRUSTED ELECTIONS FUND	300,000
SPELMAN COLLEGE 350 SPELMAN LANE SW ATLANTA,GA 30314	N/A	P C	DOCUMENTARY FILM AND PHOTOGRAPHY PROGRAM EQUIPMENT	72,000
CITYFILES PRESS 905 MICHIGAN AVE EVANSTON,IL 60202	N/A	P C	REPRINTING RIVER OF BLOOD AND BEHIND BARBED WIRE	25,000
SCRIBE VIDEO CENTER 1017 WESTVIEW ST PHILADELPHIA,PA 19119	N/A	P C	DOCUMENTARY "DOUBLE EXPOSURE" (ERNEST WITHERS FILM)	175,000
MIAMI FOUNDATION 40 NW 3D ST SUITE 305 MIAMI,FL 33128	N/A	P C	NEWSMATCH 2020	250,000
KQED 2601 MARIPOSA ST SAN FRANCISCO,CA 94110	N/A	P C	PODCAST 'OUR BODY POLITIC'	25,000
YOUTH FX 25 WARREN ST ALBANY,NY 12202	N/A	P C	DOCUMENTARY "CHANGE THE NAME"	10,000
INVISIBLE INSTITUTE 6100 S BLACKSTONE AVE CHICAGO,IL 60637	N/A	P C	ORGANIZATIONAL DEVELOPMENT	125,000
NATIONAL PUBLIC HOUSING MUSEUM 625 N KINGSBURY CHICAGO,IL 60654	N/A	P C	SUNNY FISCHER FUND	25,000
AMERICAN PRESS INSTITUTE 4401 N FAIRFAX DRIVE SUITE 300 ARLINGTON,V A 22203	N/A	P C	TRUSTED ELECTIONS NETWORK FUND	25,000
LOS HERMANOSTHE BROTHERS 1300 SOLDIERS FIELD ROAD SUITE 4 BOSTON,MA 02135	N/A	P C	IMPACT CAMPAIGN	25,000
FIRST AMENDMENT COALITION 534 FOURTH STREET SUITE B SAN RAFAEL,CA 94901	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	125,000
OUR FAMILY COALITION 1385 MISSION STREET SUITE 340 SAN FRANCISCO,CA 94103	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	20,000
LOS CENZONTLES 13108 SAN PABLO AVENUE SAN PABLO,CA 94805	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH	100,000

			DONEE ORGANIZATION	
LITTLE VILLAGE FOUNDATION 606 ALAMO PINTADO ROAD SUITE 3-225 SOLVANG,CA 93463	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	50,000
THE INVISIBLE INSTITUTE 6100 S BLACKSTONE AVENUE CHICAGO,IL 60637	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	170,000
INVESTIGATIVE REPORTERS AND EDITORS 141 NEFF ANNEX MISSOURI SCHOOL OF JOURNALISM COLUMBIA,M O 65211	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	75,000
CENTER OF INVESTIGATIVE REPORTING (REVEAL) 1400 65TH STREETSUITE 200 EMERYVILLE,CA 94608	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	100,000
CHICKEN AND EGG PICTURES 45 MAIN STREET 506 BROOKLYN,NY 11201	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	100,000
NATIONAL ASSOCIATION OF HISPANIC JOURNALISTS 1050 CONNECTICUT AVE NW 5TH FLOOR WASHINGTON,DC 20036	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	25,000
ALLIANCE FOR YOUTH ORGANIZING 915 5TH STREET NW WASHINGTON,DC 20001	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	200,000
NEW GEORGIA PROJECT 165 COURTLAND STREET SUITE A231 ATLANTA,GA 30303	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	200,000
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	300,000
DEMOCRACY NORTH CAROLINA 3000 AERIAL CENTER PARKWAY SUITE 160 MORRISVILLE,NC 27560	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	200,000
BLACK VOTERS MATTER CAPACITY BUILDING INSTITUTE 4157 BEST ROAD SUITE 490 ATLANTA,GA 30349	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	100,000
VOTER ENGAGEMENT FUNDNEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	500,000
LOST LIGHT PROJECTS INC DBA INSIDECLIMATE NEWS 16 COURT STREET SUITE 2307 BROOKLYN,NY 11241	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL	25,000

			ACTIVITIES OF EACH DONEE ORGANIZATION	
BERKELEY REPERTORY THEATRE 999 HARRISON ST BERKELEY,CA 94710	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	60,000
ARHOOLIE FOUNDATION 10341 SAN PABLO AVENUE EL CERRITO,CA 94530	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	75,000
TAKE BACK THE COURT 2370 MARKET STREET 433 SAN FRANCISCO,CA 94114	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	50,000
FAIR COUNT INC 464 BOULEVARD SE ATLANTA,GA 30312	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	150,000
Total ► 3a				9,482,310
b <i>Approved for future payment</i>				
INN PO BOX 8606 CALABASAS,CA 91372	N/A	P C	THE WAR HORSE - DIRECTOR OF DEVELOPMENT 2 YEARS	125,000
MI FAMILIA VOTA EDUCATION FUND 1140 E WASHINGTON ST BUILDING C SUITE 206 PHOENIX,AZ 85034	N/A	P C	NONPARTISAN VOTING RIGHTS AND REDISTRICTING WORK	200,000
NATIONAL DISABILITY RIGHTS NETWORK 820 FIRST STREET NE SUITE 740 WASHINGTON,DC 20002	N/A	P C	NONPARTISAN VOTER ACCESS AND EDUCATION WORK	100,000
NEW FLORIDA MAJORITY EDUCATION FUND 10800 BISCAYNE BLVD SUITE 1050 MIAMI,FL 33161	N/A	P C	TO EXPAND DEMOCRACY AND VOTER ENGAGEMENT IN FLORIDA	300,000
NEO PHILANTHROPY 45 W 36TH STREET NEW YORK,NY 10018	N/A	P C	FOR THE STATE INFRASTRUCTURE FUND	500,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	N/A	P C	FOR THE CENTER FOR SECURE AND MODERN ELECTIONS	150,000
UCLA FOUNDATION 10889 WILSHIRE SUITE 700 BOX 951406 LOS ANGELES,CA 90095	N/A	P C	WHAT DOCUMENTARY FILMMAKERS SHOULD KNOW ABOUT THE LAW - 3 YEARS	170,000
INVISIBLE INSTITUTE 6100 S BLACKSTONE AVE CHICAGO,IL 60637	N/A	P C	ORGANIZATIONAL DEVELOPMENT	125,000
FIRELIGHT MEDIA 72 HAMILTON TERRACE NEW YORK,NY 10031	N/A	P C	WILLIAM GREAVES FUND FOR MID-CAREER FILMMAKERS OF COLOR	125,000
SF CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO,CA 94102	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	333,000
INVESTIGATIVE REPORTERS AND EDITORS 141 NEFF ANNEX MISSOURI SCHOOL OF JOURNALISM COLUMBIA,MO 65211	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	75,000
ICIJ 1710 RHODE ISLAND AVE NW 11TH FLOOR WASHINGTON,DC 20036	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	500,000
ALLIANCE FOR YOUTH ORGANIZING 915 5TH STREET NW WASHINGTON,DC 20001	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS,	200,000

			SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	
NEW GEORGIA PROJECT 165 COURTLAND STREET SUITE A231 ATLANTA,GA 30303	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	200,000
DEMOCRACY NORTH CAROLINA 3000 AERIAL CENTER PARKWAY SUITE 160 MORRISVILLE,NC 27560	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	200,000
BLACK VOTERS MATTER CAPACITY BUILDING INSTITUTE 4157 BEST ROAD SUITE 490 ATLANTA,GA 30349	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	100,000
ARHOOLIE FOUNDATION 10341 SAN PABLO AVENUE EL CERRITO,CA 94530	N/A	P C	ALL CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES OF EACH DONEE ORGANIZATION	75,000
Total ► 3b				3,478,000

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments				14	1,217	
4 Dividends and interest from securities				14	2,508	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory				18	6,846,053	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).			0		6,849,778	0
13 Total. Add line 12, columns (b), (d), and (e).				13	6,849,778	6,849,778

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII

Yes	No
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	No
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	No
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[illegible]

	No
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	No
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	No
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	No
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	No
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	No
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	No
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ue

[illegible]

☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No

2021-11-10

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No

(see instr.) ☒ Yes ☐ No

Phone no.
(312) 634-3400

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION
EIN: 47-2268391

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	55,250	27,625	0	27,625

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION

EIN: 47-2268391

Name of Stock	End of Year Book Value	End of Year Fair Market Value
243 SHS BERKSHIRE HATHAWAY INC-CL A	29,701,421	84,519,045
30,083 SHS BERKSHIRE HATHAWAY INC-CL B	3,010,227	6,411,125

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION

EIN: 47-2268391

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,193	1,298	0	3,895

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION

EIN: 47-2268391

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	100	0	0	100
GRANTEE MEALS AND EXPENSES	434	0	0	217
INSURANCE	31,211	7,803	0	23,408
OFFICE SUPPLIES	8,943	2,236	0	6,707
GENERAL ADMINISTRATIVE EXPENSES	2,365	591	0	1,774
DUES AND SUBSCRIPTIONS	32,876	24	0	32,852
PAYROLL EXPENSES	85,077	21,269	0	63,808
INVESTMENT FEES	118,750	118,750	0	0
EVENT COSTS	167	0	0	167
WEB DESIGN	840	0	0	840
TRAVEL MEALS	1,883	0	0	942
EXHIBIT EXPENSES - LEGAL AND PROFESSIONAL	567	0	0	567
EXHIBIT EXPENSES - OTHER	4,081	0	0	4,081

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION

EIN: 47-2268391

Description	Beginning of Year - Book Value	End of Year - Book Value
JP MORGAN CREDIT CARD PAYABLE	1,179	0
PAYROLL LIABILITIES	4,031	7,645

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION

EIN: 47-2268391

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	5,775	0	0	5,775
OTHER PROFESSIONAL FEES	40,888	0	0	40,888

TY 2020 IRS 990 e-File Render

Name: JONATHAN LOGAN FAMILY FOUNDATION

EIN: 47-2268391

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX EXPENSE	110,000	0	0	0
FRANCHISE TAX AND REGISTRATION FEES	160	0	0	160