

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2019, or tax year beginning 09-01-2019, and ending 08-31-2020

Name of foundation WEITZ FAMILY FOUNDATION
A Employer identification number 47-0834133
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 110 N 92ND STREET
B Telephone number (see instructions) (402) 391-1980
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 68114
C If exemption application is pending, check here
D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 88,841,319
J Accounting method: Cash, Accrual, Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	158,264	269,881	269,881
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	962,368	962,368	50,444,240
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	35,269,615	28,487,231	38,127,198
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	36,390,247	29,719,480	88,841,319	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	5,782	18,228	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	5,782	18,228	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	36,384,465	29,701,252	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	36,384,465	29,701,252		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	36,390,247	29,719,480		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	36,384,465
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-7,153,551
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	470,338
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	29,701,252
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	29,701,252

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a CAPITAL GAINS DIVIDENDS</b>	P		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 3,749,556			3,749,556
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			3,749,556
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss)	2	3,749,556
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	13,389,922	91,453,408	0.146412
2017	11,827,377	86,849,943	0.136182
2016	14,479,924	85,023,993	0.170304
2015	14,345,331	93,910,840	0.152755
2014	6,135,045	93,930,337	0.065315

<b>2</b> Total of line 1, column (d)	0.670968
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	0.134194
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	87,576,007
<b>5</b> Multiply line 4 by line 3	11,752,175
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	37,634
<b>7</b> Add lines 5 and 6	11,789,809
<b>8</b> Enter qualifying distributions from Part XII, line 4	11,243,559

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows for credits and payments (6a-6d) and tax due (9). Total tax due is 31,753.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .				<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .				<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WEITZFAMILYFOUNDATION.ORG</u>	<b>Yes</b>			
<b>14</b>	The books are in care of ► <u>WALLACE R WEITZ</u> Telephone no. ► <u>(402) 391-1980</u> Located at ► <u>110 N 92ND STREET OMAHA NE 68114</u> ZIP+4 ► _____				
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b> _____				
<b>16</b>	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign _____		<b>Yes</b>	<b>No</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):				
	<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>			<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	<b>1c</b>			<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
<b>a</b>	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____				
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b>	If "Yes," did it have excess business holdings in 2019 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) . . . . .	<b>3b</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<b>4b</b>			<b>No</b>



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b>	
<b>2</b>	
<b>3</b> All other program-related investments. See instructions.	

**Total.** Add lines 1 through 3 . . . . . **0** ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	88,656,980
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	252,672
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	88,909,652
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	88,909,652
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,333,645
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	87,576,007
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	4,378,800

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	4,378,800
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	75,268
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	75,268
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	4,303,532
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	4,303,532
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	4,303,532

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	11,243,559
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	11,243,559
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	11,243,559

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				4,303,532
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	1,576,731			
<b>b</b> From 2015. . . . .	9,702,747			
<b>c</b> From 2016. . . . .	10,245,676			
<b>d</b> From 2017. . . . .	7,543,450			
<b>e</b> From 2018. . . . .	8,857,728			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	37,926,332			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>11,243,559</u>				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount				4,303,532
<b>e</b> Remaining amount distributed out of corpus	6,940,027			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	44,866,359			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	1,576,731			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	43,289,628			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015	9,702,747			
<b>b</b> Excess from 2016	10,245,676			
<b>c</b> Excess from 2017. . . . .	7,543,450			
<b>d</b> Excess from 2018	8,857,728			
<b>e</b> Excess from 2019	6,940,027			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling
b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

- 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2019, (b) 2018, (c) 2017, (d) 2016, (e) Total. Rows correspond to items 2a through 3(4).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
WALLACE R WEITZ

Navigation bar with left and right arrows.

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [checked] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
b The form in which applications should be submitted and information and materials they should include:
c Any submission deadlines:
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Navigation bar with left and right arrows.

Form 990-PF (2019)				
Part XIV Supplementary Information (continued)				
3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ASCENDIGO AUTISM SERVICES 818 INDUSTRY PL CARBONDALE, CO 81623	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
AT EASE (THROUGH OCF) PO BOX 24465 OMAHA, NE 68124	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	35,000
AUTISM ACTION PARTNERSHIP 14301 FIRST NATIONAL BANK PARKWAY SUITE 115 OMAHA, NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	180,000
AVENUE SCHOLARS 7101 MERCY ROAD SUITE 240 OMAHA, NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	300,000
BANNISTERS LEADERSHIP ACADEMY PO BOX 31512 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	11,000
BLACK MEN UNITED 4200 N 30TH ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
BLACK VOTES MATTER 2518 N 24TH ST OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	30,000
BLUEBARN THEATRE 1106 S 10TH ST OMAHA, NE 68108	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
BOUNTIFUL HARVEST 542 S 31ST ST OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
BOYS & GIRLS CLUB OF OMAHA 210 HAMILTON STREET OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	200,000
CAROLE'S HOUSE OF HOPE 7815 HARNEY STREET OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
CASA OMAHA 2412 SAINT MARYS AVE OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	75,000
CENTER FOR HOLISTIC DEVELOPMENT 6502 SORENSON PKWY OMAHA, NE 68152	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	75,000
CENTER FOR RURAL AFFAIRS 145 MAIN STREET LYONS, NE 68038	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	375,000
CHARLES DREW HEALTH CENTER 2915 GRANT ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
CHILD SAVING INSTITUTE 4345 DODGE STREET OMAHA, NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
CHILDREN'S RESPITE CARE CENTER 2010 N 88TH ST OMAHA, NE 68134	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	30,000
CITY SPROUTS 4002 SEWARD STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
CIVIC NEBRASKA 1111 LINCOLN MALL SUITE 350 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	200,000
CLARKE COMMUNITY INITIATIVE 5225 S 159TH AVE OMAHA, NE 68135	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
COALITION FOR A STRONG NEBRASKA 215 CENTENNIAL MALL SOUTH STE 200 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
COLLECTIVE FOR YOUTH 105 N 31ST AVE SUITE 103 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
COLLEGE OF SAINT MARY 7000 MERCY ROAD OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	300,000
COLLEGE POSSIBLE 900 S 74TH PLAZA SUITE 403 OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	125,000
COLUMBIA UNIVERSITY TEACHERS COLLEGE 525 W 120TH ST NEW YORK, NY 10027	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	500,000
COMPASSION IN ACTION 2001 N 35TH ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
COMPLETELY KIDS 2566 SAINT MARYS AVE OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
COMUNIDAD MAYA PIXAN IXIM 4513 S 32ND ST OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
CULXR HOUSE 3014 N 24TH ST OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,000
D2 CENTER 1941 S 42ND ST OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	106,000
DEPAUL UNIVERSITY 1 E JACKSON BLVD CHICAGO, IL 60604	N/A	EDUCATIONAL ORGANIZA	STOCKYARD INSTITUTE	300,000
DURHAM WESTERN HERITAGE MUSEUM 801 S 10TH ST OMAHA, NE 68108	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
EASTERN NEBRASKA COMMUNITY ACTION PARTNERSHIP 2406 FOWLER AVE OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
ECONOMIC EMPOWERMENT CENTER 4706 S 27TH ST OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
EDUCATION RIGHTS COUNSEL 5405 NICHOLAS ST OMAHA, NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	170,000
EL MUSEO LATINO 4701 S 25TH STREET OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
FAMILIES IN ACTION 1326 S 26TH ST OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
FAMILY HOUSING ADVISORY SERVICE 2401 LAKE STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
FILM STREAMS INC 1340 MIKE FAHEY STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	175,000
FINANCIAL HOPE COLLABORATIVE 2500 CALIFORNIA PLAZA OMAHA, NE 68178	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
GIRLS INC 2811 N 45TH STREET OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	89,000
GOTTA BE ME 5108 PINE STREET OMAHA, NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
GREAT PLAINS BLACK MUSEUM & INTERPRETIVE CENTER 2221 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
GREATER OMAHA CHAMBER FOUNDATION 808 CONAGRA DR STE 400 OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	75,000
HABITAT FOR HUMANITY 1701 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	125,000
HEARTLAND HOPE FOR PUERTO RICO 2021 U ST OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
HEARTLAND WORKERS CENTER 4923 S 24TH STREET SUITE 3A OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	225,000
HISPANIC CHAMBER OF COMMERCE FOUNDATION 7914 W DODGE RD STE 414 OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	200,000
HOLLAND CHILDREN'S INSTITUTE 3902 DAVENPORT ST STE 200 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
HOLY NAME HOUSING CORP 3014 N 45TH STREET N TH STREET, NE 68104	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	40,000
HOUSE OF AFROS CAPES AND CURLS PO BOX 11123 OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
INCLUSIVE COMMUNITIES 6001 DODGE STREET COMMUNITY ENGAGEMENT CENTER ROOM 122 OMAHA, NE 68182	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
INCOMMON 1340 PARK AVE OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
INSTITUTE FOR PUBLIC LEADERSHIP 3647 LAYAYETTE AVE OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
INTERCULTURAL SENIOR CENTER 3010 R STREET OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	320,000
JOSLYN ART MUSEUM 2200 DODGE STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
JUSTICE FOR OUR NEIGHBORS 2414 E STREET OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	200,000
KANEKO 1111 JONES ST OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
KIDS CAN COMMUNITY CENTER 4860 Q STREET OMAHA, NE 68117	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	230,000
LATINO CENTER FO THE MIDLANDS 4821 S 24TH ST OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
LEAGUE OF WOMEN VOTERS 1730 M STREET NW SUITE 1000 WASHINGTON, DC 20036	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
LEGAL AID OF NEBRASKA 209 S 19TH STREET SUITE 200 OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
LENDING LINK 4706 S 24TH ST OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	300,000
LUCILLE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVE 340 PALO ALTO, CA 94301	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
MAHA FESTIVAL STINSON PARK OMAHA, NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
MALCOLM X MEMORIAL FOUNDATION 3448 EVANS STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
MENTOR NEBRASKA 6173 CENTER STREET OMAHA, NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
METHODIST HOSPITAL 8303 DODGE STREET OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
METRO OMAHA WOMENS BUSINESS CENTER 6012 N 102ND ST 34065 OMAHA, NE 68134	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 5730 N 30TH STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
MOUNTAIN PLAINS MINORITY SUPPLIER DEVELOPMENT COUNCIL 1311 FORT CROOK ROAD SOUTH STE 104 BELLEVUE, NE 68005	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
NEBRASKA COMMUNITY FOUNDATION 8100 S 15TH ST STE A LINCOLN, NE 68512	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
NEBRASKA APPLESEED CENTER FOR LAW IN THE PUBLIC INTEREST 941 O STREET SUITE 920 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	290,000
NEBRASKA CHILDREN AND FAMILIES FOUNDATION 215 CENTENNIAL MALL SOUTH STE 200 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
NEBRASKA CIVIC ENGAGEMENT TABLE 211 N 14TH STREET LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	325,000
NEBRASKA COALITION FOR LIFESAVING CURES 900 S 74TH PLAZA SUITE 301 OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
NEBRASKA CULTURAL ENDOWMENT 1004 FARNAM ST OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
NEBRASKA ENTERPRISE FUND 330 N OAKLAND AVE OAKLAND, NE 68045	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	270,000
NEBRASKA URBAN INDIAN HEALTH COALITION 2240 LANDON CT OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	167,000
NEBRASKA WESLEYAN 5000 SAINT PAUL AVENUE LINCOLN, NE 68504	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	200,000
NEBRASKA WRITERS COLLECTIVE 9712 N 34TH STREET OMAHA, NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
NET FOUNDATION FOR TELEVISION 1800 N 33RD STREET LINCOLN, NE 68503	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
NEW LEADERS COUNCIL 1200 NEW HAMPSHIRE AVE NW SUITE 575 WASHINGTON, DC 20036	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	11,000
NEW LIFE FAMILY ALLIANCE 3610 DODGE STREET OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	4,300
NO MORE EMPTY POTS 8511 N 30TH ST OMAHA, NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	217,000
NONPROFIT ASSOCIATION OF THE MIDLANDS 11205 WRIGHT CIRCLE SUITE 210 OMAHA, NE 68144	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	45,000
NORTH OMAHA NEIGHBORHOOD ALLIANCE 3223 N 45TH ST OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
NOTHING BUT NET FOUNDATION 3223 NORTH 45TH STREET OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
NOTRE DAME HOUSING 3439 STATE STREET OMAHA, NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
OMAHA CHILDREN'S MUSEUM 5005 30TH ST OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
OLLIE WEBB CENTER 1941 S 24ND STREET OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
OMAHA CONSERVATORY OF MUSIC 3504 S 108TH STREET OMAHA, NE 68144	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
OMAHA ECONOMIC DEVELOPMENT CORP 2221 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	166,000
OMAHA FILM FESTIVAL 2626 HARNEY ST OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
OMAHA GIRLS ROCK PO BOX 4247 OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
OMAHA PERFORMING ARTS 1200 DOUGLAS STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
OMAHA PUBLIC LIBRARY 215 S 15TH STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
OMAHA SYMPHONY ASSOCIATION 1605 HOWARD STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
OMAHA WEALTH LEGACY INITIATIVE 2401 LAKE STREET STE 110 OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
ONE OMAHA 6001 DODGE ST OMAHA, NE 68182	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
ONE WORLD COMMUNITY HEALTH CENTERS 4920 S 30TH ST STE 103 OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	230,000
OPENSKY POLICY INSTITUTE 1201 O STREET SUITE 10 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
OPERA OMAHA 1850 FARNAM STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	385,000
OUTNEBRASKA 211 N 14TH STREET LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
PLANNED PARENTHOOD 4610 DODGE STREET OMAHA, NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	120,000
PROBUBLICA 155 AVE OF THE AMERICAS NO 13 FL NEW YORK, NY 10013	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
PROJECT HARMONY 11949 Q STREET OMAHA, NE 68137	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	45,000
PROJECT HOUSEWORKS 2316 S 24TH STREET OMAHA, NE 68108	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
SAVING GRACE PERISHABLE FOOD RESCUE 4611 S 96TH STREET 112 OMAHA, NE 68127	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
SHELTERING TREE 1323 WILLIAM ST OMAHA, NE 68108	N/A		GENERAL OPERATING	5,000
THE START CENTER PO BOX 4838 OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	36,000
THE GREAT PLAINS THEATER CONFERENCE 2707 NORTH 48TH ST OMAHA, NE 68104	N/A		GENERAL OPERATING	25,000
THE KEYS FOUNDATION PO BOX 31594 OMAHA, NE 68131	N/A		GENERAL OPERATING	6,000
THE SIMPLE FOUNDATION 1111 N 13TH ST STE 400 OMAHA, NE 68102	N/A		GENERAL OPERATING	17,000
TOGETHER INC 812 S 24TH ST OMAHA, NE 68108	N/A		GENERAL OPERATING	25,000
UNION FOR CONTEMPORARY ART 2417 BURDETTE STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	102,000
UNITED WAY OF THE MIDLANDS 2201 FARNAM ST OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	45,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	MUNROE MEYERE INSTITUTE	140,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	BUFFETT EARLY CHILDHOOD	320,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	COMMUNITY CHAIR	45,000
URBAN LEAGUE OF NEBRASKA 3040 LAKE ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	200,000
VOICES FOR CHILDREN 7521 MAIN STREET 103 WALSTON, NE 68127	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	45,000
WHISPERING ROOTS 12418 S 79TH AVE PAPILLION, NE 68046	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
WOMEN'S FUND OF GREATER OMAHA 7602 PACIFIC STREET SUITE 300 OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	202,000
WORLD SPEAKS OMAHA PO BOX 938 BELLEVUE, NE 68005	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
100 BLACK MEN OF OMAHA 2221 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	27,200
100 BLACK WOMEN OF GREATER OMAHA PO BOX 641984 OMAHA, NE 68164	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
ACLU OF NEBRASKA 134 S 13TH ST 1010 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
AFFILIATED REPRODUCTIVE HEALTH CLINICS 1002 W MISSION AVE STE 3 BELLEVUE, NE 68005	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
AFRICAN AMERICAN EMPOWERMENT NETWORK 105 N 31ST AVE SUITE 101 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	175,000
THE UNION FOR CONTEMPORARY ART 2423 N 24TH ST OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,500
<b>Total</b>			<b>3a</b>	10,934,000
b Approved for future payment				
<b>Total</b>			<b>3b</b>	





## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

Name of the organization WEITZ FAMILY FOUNDATION	<b>Employer identification number</b> 47-0834133
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**Organization type** (check one):

- |                    |   |
|--------------------|---|
| <b>Filers of:</b>  | <b>Section:</b>   |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)( ) (enter number) organization  |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization   |
| Form 990-PF        | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation                                   |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation   |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
WEITZ FAMILY FOUNDATION

Employer identification number  
47-0834133

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WALLACE R WEITZ 110 N 92ND STREET OMAHA, NE 68114	\$ 273	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
WEITZ FAMILY FOUNDATION

**Employer identification number**  
47-0834133

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,425	0		6,425

# TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE A	962,368	50,444,240

**TY 2019 IRS 990 e-File Render****Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WEITZ HICKORY FUND	AT COST	1,376,424	1,416,464
PARTNERS III OPPORTUNITY FUND	AT COST	21,820,019	29,018,929
ULTRA SHORT GOVERNMENT	AT COST	2,391,708	2,037,479
PARTNERS VALUE FUND	AT COST	2,522,925	5,278,171
FUTURE FORWARD	AT COST	376,155	376,155

# TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CREDIT CARD CHARGES	2,499	0		2,499
OFFICE EXPENSE	2,029	0		2,029
MEALS	670	0		670

# TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FUTURE FORWARD	13,805	13,805	13,805

## TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Amount
ADJUSTMENT FOR DISTRIBUTION OF SECURITIES AT FMV	470,338

# TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	5,782	18,228

# TY 2019 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	36,000	0		0
PAYROLL TAXES	18,068	0		18,068