

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: CHAN ZUCKERBERG INITIATIVE FOUNDATION. A Employer identification number: 45-5002209. B Telephone number: (650) 804-7100. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$6,404,005,977. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received (60,000,228); 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities (15,311,606); 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 (144,451,429); 6b Gross sales price for all assets on line 6a (1,777,226,847); 7 Capital gain net income (from Part IV, line 2) (213,817,144); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule) (6,391,847); 12 Total. Add lines 1 through 11 (226,155,110); 13 Compensation of officers, directors, trustees, etc. (0); 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees (attach schedule) (226,949); 16b Accounting fees (attach schedule) (434,282); 16c Other professional fees (attach schedule) (1,682,677); 17 Interest; 18 Taxes (attach schedule) (see instructions) (15,946,000); 19 Depreciation (attach schedule) and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses (attach schedule) (310); 24 Total operating and administrative expenses (18,290,218); 25 Contributions, gifts, grants paid (170,025,837); 26 Total expenses and disbursements. Add lines 24 and 25 (188,316,055); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (37,839,055); b Net investment income (226,622,704); c Adjusted net income (0).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		1,300	1,300
	2 Savings and temporary cash investments	2,483,435,216	1,369,143,320	1,369,143,320
	3 Accounts receivable ▶ <u>255,483</u>			
	Less: allowance for doubtful accounts ▶ _____		255,483	255,483
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,207,724,866	1,511,095,223	1,511,095,223
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	1,806,767,429	3,482,344,014	3,482,344,014	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	15,087,071	41,166,637	41,166,637	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,513,014,582	6,404,005,977	6,404,005,977	
Liabilities	17 Accounts payable and accrued expenses	308,587	853,533	
	18 Grants payable	114,214,284	70,893,210	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	22,054,000	32,000,000	
	23 Total liabilities (add lines 17 through 22)	136,576,871	103,746,743	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	5,376,437,711	6,300,259,234	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	5,376,437,711	6,300,259,234		
30 Total liabilities and net assets/fund balances (see instructions)	5,513,014,582	6,404,005,977		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,376,437,711
2 Enter amount from Part I, line 27a	2	37,839,055
3 Other increases not included in line 2 (itemize) ▶ _____	3	885,982,468
4 Add lines 1, 2, and 3	4	6,300,259,234
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	6,300,259,234

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b ALTERNATIVE INVESTMENTS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 133,993,076		52	133,993,024
b 442,513,203		362,689,083	79,824,120
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			133,993,024
b			79,824,120
c			
d			
e			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	213,817,144
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
1 Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 3,150,056
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0
3 Add lines 1 and 2. 3 3,150,056
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 3,150,056
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 1,914,306
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c 8,000,000
d Backup withholding erroneously withheld 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 9,914,306
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 6,764,250
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Yes No
2 Did the foundation file Form 1120-POL for this year? Yes No
3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes Yes
4b If "Yes," has it filed a tax return on Form 990-T for this year? Yes Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 			
		11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions			No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	Yes	
14	The books are in care of <u>APERCEN PARTNERS LLC</u> Telephone no. <u>(650) 804-7100</u> Located at <u>314 LYTTON AVE PALO ALTO CA</u> ZIP+4 <u>94301</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	Yes	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u>20___</u> , <u>20___</u> , <u>20___</u> , <u>20___</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20___</u> , <u>20___</u> , <u>20___</u> , <u>20___</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b** Yes **No**

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870. **6b** Yes **No**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b** Yes **No**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK ZUCKERBERG 314 LYTTON AVE PALO ALTO, CA 94301	TRUSTEE 1.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PRICEWATERHOUSECOOPERS ADVISORY SERVICES LLC 4040 W BOY SCOUT BLVD TAMPA, FL 33607	CONSULTING	840,000
MUNGER TOLLES & OLSON LLP 350 SOUTH GRAND AVE 50TH FLOOR LOS ANGELES, CA 90071	LEGAL	723,946
APERCEN PARTNERS LLC 314 LYTTON AVE PALO ALTO, CA 94301	ACCOUNTING & CONSULTING	327,814
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL 300 MOUNTAIN VIEW, CA 94040	GRANT SERVICING	75,000
KPMG LLP 3 CHESTNUT RIDGE RD MONTVALE, NJ 07645	AUDIT & TAX	65,177

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 INVESTMENT FOR THE PURPOSE OF MAKING HOME OWNERSHIP MORE AFFORDABLE FOR ESSENTIAL PROFESSIONALS THROUGH DOWN PAYMENT ASSISTANCE.	18,381,908
2 INVESTMENT FOR THE PURPOSE OF CREATING NEW AFFORDABLE HOUSING AND PRESERVING EXISTING AFFORDABLE HOUSING IN THE CALIFORNIA BAY AREA.	10,000,000
All other program-related investments. See instructions.	0
Total. Add lines 1 through 3	28,381,908

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,463,108,069
b	Average of monthly cash balances.	1b	1,664,829,237
c	Fair market value of all other assets (see instructions).	1c	3,254,830,538
d	Total (add lines 1a, b, and c).	1d	6,382,767,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,382,767,844
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	95,741,518
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,287,026,326
6	Minimum investment return. Enter 5% of line 5.	6	314,351,316

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	314,351,316
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,150,056
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	3,150,056
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	311,201,260
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	311,201,260
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	311,201,260

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	214,739,981
b	Program-related investments—total from Part IX-B.	1b	28,381,908
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	243,121,889
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	243,121,889

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				311,201,260
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			174,465,398	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>243,121,889</u>				
a Applied to 2019, but not more than line 2a			174,465,398	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				68,656,491
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				242,544,769
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018.				
d Excess from 2019				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

- 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income
(2) Support from general public and 5 or more exempt organizations
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to items 2a-e and 3a-c.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
MARK ZUCKERBERG

Horizontal scroll bar for manager names.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Horizontal scroll bar for contact information.

b The form in which applications should be submitted and information and materials they should include:

Horizontal scroll bar for application details.

c Any submission deadlines:

Horizontal scroll bar for submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Horizontal scroll bar for award restrictions.

Form 990-PF (2020)		Part IV Supplementary Information (continued)			Page 1
3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
ADDGENE INC 490 ARSENAL WAY SUITE 100 WATERTOWN, MA 02472		PC	GENERAL OPERATING SUPPORT	1,050,659	
ALAMEDA COUNTY PUBLIC HEALTH DEPARTMENT 1000 BROADWAY SUITE 500 OAKLAND, CA 94607		GOV	GENERAL OPERATING SUPPORT	500,000	
BATTELLE FOR KIDS 4525 TRUEMAN BLVD HILLIARD, OH 43026		PC	STUDENT ASSESSMENT RESEARCH	80,000	
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA HOUSTON, TX 77030		PC	SEED NETWORK GRANT	666,431	
BELOVED COMMUNITY INC 3157 GENTILLY BLVD 176 NEW ORLEANS, LA 70122		PC	GENERAL OPERATING SUPPORT	900,000	
BEN-GURION UNIVERSITY OF THE NEGEV PO BOX 653 BEERSHEVA 8410501 IS		PC	SEED NETWORK GRANT	181,760	
BLACK TEACHER COLLABORATIVE INCORPORATED 2170 BOULEVARD GRANADA SW ATLANTA, GA 30311		PC	GENERAL OPERATING SUPPORT	650,000	
BOSTON DEBATE LEAGUE 1542 TREMONT ST BOSTON, MA 02120		PC	DEBATE-INSPIRED CLASSROOMS	65,000	
BROAD INSTITUTE INC 415 MAIN ST CAMBRIDGE, MA 02142		PC	SEED NETWORK GRANT	925,403	
BROAD INSTITUTE INC 415 MAIN ST CAMBRIDGE, MA 02142		PC	SEED NETWORK GRANT	972,129	
BROAD INSTITUTE INC 415 MAIN ST CAMBRIDGE, MA 02142		PC	SEED NETWORK GRANT	1,072,581	
CENTER FOR COLLABORATIVE EDUCATION INC 33 HARRISON AVE 6TH FLOOR BOSTON, MA 02111		PC	HOLISTIC SCHOOL QUALITY MEASURES	1,000,000	
CHAN ZUCKERBERG BIOHUB INC 499 ILLINOIS ST SAN FRANCISCO, CA 94158		PC	MEDICAL RESEARCH	60,000,000	
CHANCELLOR MASTERS & SCHOLARS OF THE UNIVERSITY OF OXFORD JOHN RADCLIFFE HOSPITAL LEVEL 3 OXFORD OX3 9DU UK		PC	SEED NETWORK GRANT	1,142,713	
CITIZENS OF THE WORLD CHARTER SCHOOLS 5371 WILSHIRE BLVD SUITE 210 LOS ANGELES, CALIFORNIA 90036 UK		PC	PEER COACHING AND IDENTITY PROJECTS	475,000	
COLD SPRING HARBOR LABORATORY PO BOX 100 ONE BUNGTOWN RD COLD SPRING HARBOR, NY 11724		PC	MEDRXIV-BIORXIV PROJECT	946,052	
CONTRA COSTA REGIONAL HEALTH FOUNDATION 50 DOUGLAS DR SUITE 310A MARTINEZ, CA 94553		PC	RAPID RESPONSE TO COVID-19	500,000	
CURIJ CORPORATION 212 ELM ST 3RD FLOOR SOMERVILLE, MA 02144		NC	OPEN SCIENCE	180,000	
DONORSCHOOSEORG 134 WEST 37TH ST 11TH FLOOR NEW YORK, NY 10018		PC	DISTANCE LEARNING PROJECTS IN RESPONSE TO COVID-19	1,000,000	
DUKE UNIVERSITY BOX 90581 DURHAM, NC 27708		PC	SEED NETWORK GRANT	137,170	
ECONOMIC INNOVATION GROUP 616 H ST NW SUITE 550 WASHINGTON, DC 20001		NC	IMPROVE STUDENT OUTCOMES	225,000	
EDITORIAL PROJECTS IN EDUCATION INC 6935 ARLINGTON RD SUITE 100 BETHESDA, MD 20814		PC	JOURNALISM FOCUSED ON EDUCATION/DIGITAL TRANSFORMATION INITIATIVE	750,000	
EDUCATION LEADERS OF COLOR INC 16430 JANINE DR WHITTIER, CA 90603		PC	GENERAL OPERATING SUPPORT/INFRASTRUCTURE	1,100,000	
EDUCATIONAL SERVICE CENTER OF NORTHEAST OHIO 6393 OAK TREE BLVD INDEPENDENCE, OH 44131		GOV	WHOLE CHILD PROGRAMS	1,500,000	
EQUAL OPPORTUNITY SCHOOLS 5601 6TH AVE SOUTH SUITE 258 SEATTLE, WA 98108		PC	GENERAL OPERATING SUPPORT	1,000,000	
ETHICS AND RELIGIOUS LIBERTY COMMISSION OF THE SOUTHERN BAPTIST CONVENTION 901 COMMERCE ST SUITE 550 NASHVILLE, TN 37203		PC	CRIMINAL JUSTICE REFORM	90,000	
FIRST NATIONS DEVELOPMENT INSTITUTE 2930 W 2ND FLOOR LONGMONT, CO 80501		PC	NATIVE YOUTH DEVELOPMENT IN EDUCATION, MENTAL HEALTH AND IDENTITY	1,600,000	
FRED HUTCHINSON CANCER RESEARCH CENTER PO BOX 19024 J5-200 SEATTLE, WA 98109		PC	SEED NETWORK GRANT	333,203	
FWDUS EDUCATION FUND INC PO BOX 34506 WASHINGTON, DC 20043		PC	GENERAL OPERATING SUPPORT	6,521,733	
GATES PHILANTHROPY PARTNERS PO BOX 23350 SEATTLE, WA 98102		PC	COVID-19 RESEARCH AND RESPONSE	20,000,000	
GATES PHILANTHROPY PARTNERS PO BOX 23350 SEATTLE, WA 98102		PC	CARDIOVASCULAR HEALTH AND INFRASTRUCTURE INITIATIVE	10,000,000	
GENOME INSTITUTE OF SINGAPORE 60 BIOPOLIS ST GENOME 02-01 SINGAPORE 138672 SN		PC	SEED NETWORK GRANT	398,731	
GENOME RESEARCH LIMITED GENOME CAMPUS HINXTON CAMBRIDGE CB10 1SA UK		PC	SEED NETWORK GRANT	786,291	
GREATER KANAWHA VALLEY FOUNDATION PO BOX 3041 CHARLESTON, WV 25301		PC	WEST VIRGINIA JUSTICE REFORM FUND	390,000	
INDIANA UNIVERSITY 400 E 7TH ST ROOM 501 BLOOMINGTON, IN 47405		GOV	SEED NETWORK GRANT	250,233	
INSIGHTS FOR EDUCATION TANNENBACHSTRASSE 22 OBERRIEDEN 8942 SZ		NC	EDUCATION RESEARCH	195,000	
INSIGHTS FOR EDUCATION TANNENBACHSTRASSE 22 OBERRIEDEN 8942 SZ		NC	COVID-19 RESEARCH AND RESPONSE	60,000	
INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION PO BOX 45772 BALTIMORE, MD 21297		PC	EDSURGE INITIATIVE	200,000	
JOHNS HOPKINS UNIVERSITY 1101 E 33RD ST SUITE B001 BALTIMORE, MD 21218		PC	COVID-19 RESEARCH AND RESPONSE	2,000,000	
JOSLIN DIABETES CENTER INC ONE JOSLIN PLACE BOSTON, MA 02215		PC	SEED NETWORK GRANT	475,464	
KAROLINSKA INSTITUTET SCHLEES VAG 2 STOCKHOLM 171 77 SW		PC	SEED NETWORK GRANT	125,000	
KNOWLEDGEWORKS FOUNDATION 312 PLUM ST SUITE 950 CINCINNATI, OH 45202		PC	GENERAL OPERATING SUPPORT	1,000,000	
LIFTED INCORPORATED 81 PROSPECT ST BROOKLYN, NY 11201		NC	VIRTUAL AND DISTANCE LEARNING EFFORTS	100,000	
LOCUS IMPACT INVESTING 7814 CAROUSEL LANE RICHMOND, VA 23294		PC	COMMUNITY INVESTMENT GUARANTEE POOL	69,000	
LOUISIANA PAROLE PROJECT INC PO BOX 2029 BATON ROUGE, LA 70821		PC	SEED FUNDING TO SECOND LOOK ALLIANCE	75,000	
NATIONWIDE CHILDREN'S HOSPITAL FOUNDATION 525 EAST MOUND ST COLUMBUS, OH 43215		PC	ESTABLISH SCHOOL-BASED CARE SYSTEMS	1,950,500	
NATIVE AMERICAN COMMUNITY ACADEMY FOUNDATION 1000 INDIAN SCHOOL RD NW ALBUQUERQUE, NM 87104		PC	LAND-BASED LEARNING	650,000	
NBCUNIVERSAL MEDIA LLC 30 ROCKEFELLER PLAZA NEW YORK, NY 10112		NC	DIGITAL EDUCATION CONTENT FOR FAMILIES AND EDUCATORS DURING PANDEMIC	925,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	MATH EXECUTIVE FUNCTION PROJECT	7,030,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	ADVANCED EDUCATION RESEARCH & DEVELOPMENT FUND	1,500,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	GENERAL OPERATING SUPPORT	7,550,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	DIVERSE LEADERS PROGRAM	2,450,000	
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036		PC	STUDENT EXPERIENCE RESEARCH NETWORK	1,000,000	
NEW YORK GENOME CENTER INC 101 AVENUE OF THE AMERICAS NEW YORK, NY 10013		PC	SEED NETWORK GRANT	506,146	
NEZ PERCE TRIBE 120 BEVER GRADE/PO BOX 365 LAPWAI, ID 83540		GOV	CULTURALLY-RESPONSIVE TEACHING	650,000	
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02115		PC	SEED NETWORK GRANT	133,184	
NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON, IL 60208		PC	SEED NETWORK GRANT	1,394,827	
OCEAN GENOMICS INC 3004 QUAIL HOLLOW TERRACE BROOKVILLE, MD 20833		NC	OPEN SCIENCE	235,000	
PLOTLY TECHNOLOGIES INC 5555 GASPE AVE MONTREAL, QC H2T 2A3 CA		NC	OPEN SCIENCE	227,451	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC	PERSONALIZED LEARNING PROJECT	6,000,000	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC	CREATION OF OPPORTUNITY INSIGHTS INSTITUTE	2,500,000	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC	SEED NETWORK GRANT	1,328,155	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC	SEED NETWORK GRANT	669,459	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, Q C 02138 CA		PC	SEED NETWORK GRANT	515,980	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC	SEED NETWORK GRANT	666,080	
QUANSIGHT LLC PO BOX 91891 AUSTIN, TX 78709		NC	OPEN SCIENCE	200,000	
READ THE DOCS INC 18120 2ND AVE BEND, OR 97703		NC	OPEN SCIENCE	200,000	
REDWOOD EMPIRE FOOD BANK 3990 BRICKWAY BLVD SANTA ROSA, CA 95403		PC	GENERAL OPERATING SUPPORT	50,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA BERKELEY 2195 HEARST AVE ROOM 120 MC 1104 BERKELEY, CA 94704		GOV	SEED NETWORK GRANT	1,118,272	
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 1285 FRANZ HALL BOX 951563 LOS ANGELES, CA 90095		GOV	DEVELOPMENT OF COURSEKATA HIGH SCHOOL COURSE	1,300,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093		GOV	SEED NETWORK GRANT	133,688	
REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093		GOV	SEED NETWORK GRANT	667,114	
REGENTS OF THE UNIVERSITY OF MICHIGAN 500 SOUTH STATE ST ANN ARBOR, MI 48109		GOV	SEED NETWORK GRANT	449,567	
REGENTS OF THE UNIVERSITY OF MICHIGAN 500 SOUTH STATE ST ANN ARBOR, MICHIGAN 48109 SW		GOV	SEED NETWORK GRANT	852,342	
REGENTS OF THE UNIVERSITY OF SAN FRANCISCO 3333 CALIFORNIA ST SUITE 315 SAN FRANCISCO, CA 94143		GOV	COVID-19 RESEARCH AND RESPONSE	13,600,000	
ROSWELL PARK ALLIANCE FOUNDATION ELM CARLTON ST BUFFALO, NY 14240		PC	SEED NETWORK GRANT	652,525	
ROYAL INSTITUTE OF TECHNOLOGY BRINELLVAGEN 8 STOCKHOLM 114 28 SW		GOV	SEED NETWORK GRANT	500,000	
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE SAN FRANCISCO, CA 94132		GOV	COMMUNITY RESPONSIVE EDUCATION	216,413	
SEAM SOCIAL LABS INC 420 EAST 62ND ST NEW YORK, NY 10065		NC	ALAMEDA COUNTY HOUSING AND COMMUNITY DEVELOPMENT INPUT PILOT	107,500	
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SUITE 210 SACRAMENTO, CA 95833		PC	CALIFORNIA FOR ALL COVID-19 PUBLIC AWARENESS CAMPAIGN	2,000,000	
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SUITE 210 SACRAMENTO, CA 95833		PC	IMPROVE HEALTH FOR ADOLESCENT BOYS AND YOUNG MEN OF COLOR	1,500,000	
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL SUITE 300 MOUNTAIN VIEW, CA 94040		PC	DIGITAL TRANSFORMATION PROJECT	450,000	
TEACH FOR AMERICA 606 S OLIVE ST 300 LOS ANGELES, CA 90014		PC	GENERAL OPERATING SUPPORT	1,500,000	
THE BOARD OF TRUSTEES OF STANFORD UNIVERSITY 3160 PORTER DR SUITE 100 PALO ALTO, CA 94304		PC	SEED NETWORK GRANT	323,342	
THE FREEDOM BOUND CENTER 4101 67TH ST SACRAMENTO, CA 95820		PC	YOUTH WELLNESS INDEX	250,000	
THE GENERAL HOSPITAL CORPORATION 55 FRUIT ST BOSTON, MA 02114		PC	SEED NETWORK GRANT	275,000	
THE GENERAL HOSPITAL CORPORATION 55 FRUIT ST BOSTON, MA 02114		PC	SEED NETWORK GRANT	1,342,938	
THE PENNSYLVANIA STATE UNIVERSITY 110 TECHNOLOGY CENTER BUILDING UNIVERSITY PARK, PA 16802		GOV	ASSET-BASED DIALOGIC TEACHING	590,000	
THE PRIMARY SCHOOL - EAST PALO ALTO 2086 CLARKE ST EAST PALO ALTO, CA 94303		PC	GENERAL OPERATING SUPPORT	13,466,321	
THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104		PC	SEED NETWORK GRANT	928,960	
THE UNIVERSITY OF TEXAS AT AUSTIN 3925 WEST BRAKER LANE BUILDING 156 SUITE 3340 AUSTIN, TX 78759		GOV	HOGG FOUNDATION FOR MENTAL HEALTH	1,100,000	
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 622 WEST 113TH ST NEW YORK, NY 10032		PC	SEED NETWORK GRANT	500,000	
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 622 WEST 113TH ST NEW YORK, NY 10032		PC	COVID RECOVERY CORPS	893,495	
TURNAROUND FOR CHILDREN INC 25 WEST 45TH ST 6TH FLOOR NEW YORK, NY 10036		PC	GENERAL OPERATING SUPPORT	600,000	
UNITED WAY OF SUMMIT COUNTY 37 NORTH HIGH ST AKRON, OH 44308		PC	WHOLE CHILD PROGRAMS	1,500,000	
UNIVERSITY OF ARIZONA FOUNDATION 1111 NORTH CHERRY AVE TUCSON, AZ 85721		PC	ASSET-BASED DIALOGIC TEACHING	60,369	
UNIVERSITY OF CALIFORNIA SAN FRANCISCO 220 MONTGOMERY ST FLOOR 5 SAN FRANCISCO, CA 94145		GOV	SEED NETWORK GRANT	1,008,094	
UNIVERSITY OF CHICAGO 5235 SOUTH HARPER CT CHICAGO, IL 60615		PC	SEED NETWORK GRANT	525,642	
UNIVERSITY OF CALIFORNIA 3720 S FLOWER ST CUB 303-28 LOS ANGELES, CA 90089		PC	EDUCATOR SUPPORT TO PROMOTE SELF-DIRECTION AMONG ADOLESCENT GIRLS OF COLOR	650,000	
UNIVERSITY OF TEXAS FOUNDATION PO BOX 250 AUSTIN, TX 78767		PC	SEED NETWORK GRANT	1,330,515	
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE BOX 359505 SEATTLE, WA 98195		GOV	SEED NETWORK GRANT	833,334	
URSA COMPUTING INC 1779 KIRBY PKWY NO 16054 MEMPHIS, TN 38138		NC	OPEN SCIENCE	215,000	
WASHINGTON UNIVERSITY CAMPUS BOX 1082 ONE BROOKINGS DR ST LOUIS, MO 63130		PC	SEED NETWORK GRANT	566,667	
WEIZMANN INSTITUTE OF SCIENCE 234 HERZL ST HOLVOET 76100 IS		PC	SEED NETWORK GRANT	668,477	
WESTED 730 HARRISON ST SAN FRANCISCO, CA 94107		GOV	STRATEGIC LITERACY INITIATIVE	650,000	
Total					213,346,910
b <i>Approved for future payment</i>					
BELOVED COMMUNITY INC 3157 GENTILLY BLVD 176 NEW ORLEANS, LA 70122		PC	GENERAL OPERATING SUPPORT	900,000	
BROAD INSTITUTE INC 415 MAIN ST CAMBRIDGE, MA 02142		PC	SEED NETWORK GRANT	602,049	
COLD SPRING HARBOR LABORATORY PO BOX 100 ONE BUNGTOWN RD COLD SPRING HARBOR, NY 11724		PC	MEDRXIV-BIORXIV PROJECT	1,052,469	
EDITORIAL PROJECTS IN EDUCATION INC 6935 ARLINGTON RD SUITE 100 BETHESDA, MD 20814		PC	JOURNALISM FOCUSED ON EDUCATION/DIGITAL TRANSFORMATION INITIATIVE	750,000	
EDUCATION LEADERS OF COLOR INC 16430 JANINE DR WHITTIER, CA 90603		PC	GENERAL OPERATING SUPPORT/INFRASTRUCTURE	800,000	
EQUAL OPPORTUNITY SCHOOLS 5601 6TH AVE SOUTH SUITE 258 SEATTLE, WA 98108		PC	GENERAL OPERATING SUPPORT	500,000	
GATES PHILANTHROPY PARTNERS PO BOX 23350 SEATTLE, WA 98102		PC	COVID-19 RESEARCH AND RESPONSE	5,000,000	
INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION PO BOX 45772 BALTIMORE, MD 21297		PC	EDSURGE INITIATIVE	500,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	GENERAL OPERATING SUPPORT	4,000,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	DIVERSE LEADERS PROGRAM	1,000,000	
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036		PC	STUDENT EXPERIENCE RESEARCH NETWORK	500,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 1285 FRANZ HALL BOX 951563 LOS ANGELES, CA 90095		GOV	DEVELOPMENT OF COURSEKATA HIGH SCHOOL COURSE	2,100,000	
SEAM SOCIAL LABS INC 420 EAST 62ND ST NEW YORK, NY 10065		NC	ALAMEDA COUNTY HOUSING AND COMMUNITY DEVELOPMENT INPUT PILOT	100,000	
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL SUITE 300 MOUNTAIN VIEW, CA 94040		PC	DIGITAL TRANSFORMATION PROJECT	2,050,000	
THE FREEDOM BOUND CENTER 4101 67TH ST SACRAMENTO, CA 95820		PC	YOUTH WELLNESS INDEX	750,000	
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 622 WEST 113TH ST NEW YORK, NY 10032		PC	COVID RECOVERY CORPS	1,044,119	
TURNAROUND FOR CHILDREN INC 25 WEST 45TH ST 6TH FLOOR NEW YORK, NY 10036		PC	GENERAL OPERATING SUPPORT	900,000	
Total					22,548,630

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Name of the organization CHAN ZUCKERBERG INITIATIVE FOUNDATION	Employer identification number 45-5002209
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Organization type (check one):

- | | |
|--------------------|---|
| Filers of: | Section: |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)() (enter number) organization |
| | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | <input type="checkbox"/> 527 political organization |
| Form 990-PF | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation |
| | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | <input type="checkbox"/> 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
45-5002209

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHAN ZUCKERBERG INITIATIVE LLC <hr/> 314 LYTTON AVE <hr/> PALO ALTO, CA 94301	<hr/> \$ 60,000.00	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
 45-5002209

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization CHAN ZUCKERBERG INITIATIVE FOUNDATION	Employer identification number 45-5002209
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	434,282	176,221	0	197,727

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount
LOAN FOR THE PURPOSE OF PROVIDING PPP LOANS UNDER THE CARES ACT TO NONPROFITS AND UNDERSERVED ORGANIZATIONS AND BUSINESSES. THE LOAN IN THE AMOUNT OF \$10,000,000 WAS ISSUED AND REPAYED IN THE SAME YEAR. THEREFORE, NO CHARITABLE DISTRIBUTION AMOUNT IS REPORTED FOR THE CURRENT YEAR.	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CURII CORPORATION	212 ELM ST 3RD FLOOR SOMERVILLE, MA 02144	2020-07-20	180,000	OPEN SCIENCE	180,000	NO	05/04/21		N/A
ECONOMIC INNOVATION GROUP	616 H ST NW SUITE 550 WASHINGTON, DC 20001	2020-03-06	225,000	IMPROVE STUDENT OUTCOMES	213,790	NO	09/30/20		N/A
INSIGHTS FOR EDUCATION	TANNENBACHSTRASSE 22 OBERRIEDEN 8942 SZ	2020-01-07	195,000	EDUCATION RESEARCH	96,031	NO	10/08/20		N/A
INSIGHTS FOR EDUCATION	TANNENBACHSTRASSE 22 OBERRIEDEN 8942 SZ	2020-09-18	60,000	COVID-19 RESEARCH AND RESPONSE	60,000	NO	10/28/20		N/A
LIFTED INCORPORATED	81 PROSPECT ST BROOKLYN, NY 11201	2020-08-24	100,000	VIRTUAL AND DISTANCE LEARNING EFFORTS	0	NO	NONE TO DATE		N/A
NBCUNIVERSAL MEDIA LLC	30 ROCKEFELLER PLAZA NEW YORK, NY 10112	2020-09-24	925,000	DIGITAL EDUCATION CONTENT FOR FAMILIES AND EDUCATORS DURING PANDEMIC	925,000	NO	08/02/21		N/A
OCEAN GENOMICS INC	3004 QUAIL HOLLOW TERRACE BROOKEVILLE, MD 20833	2020-12-30	235,000	OPEN SCIENCE	0	NO	02/01/21		N/A
PLOTLY TECHNOLOGIES INC	5555 GASPE AVE MONTREAL, QC H2T 2A3 CA	2020-03-23	227,451	OPEN SCIENCE	227,451	NO	02/01/21		N/A
QUANSIGHT LLC	PO BOX 91891 AUSTIN, TX 78709	2020-09-17	200,000	OPEN SCIENCE	200,000	NO	08/04/21		N/A
READ THE DOCS INC	18120 2ND AVE BEND, OR 97703	2020-12-23	200,000	OPEN SCIENCE	0	NO	NONE TO DATE		N/A
SEAM SOCIAL LABS INC	420 EAST 62ND ST NEW YORK, NY 10065	2020-06-25	107,500	ALAMEDA COUNTY HOUSING AND COMMUNITY DEVELOPMENT INPUT PILOT	86,292	NO	02/15/21		N/A
URSA COMPUTING INC	1779 KIRBY PKWY NO 16054 MEMPHIS, TN 38138	2020-12-23	215,000	OPEN SCIENCE	0	NO	02/15/21		N/A

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Identifier	Return Reference	Explanation
	FORM 990-PF, PART XVII, LINE 2A	THE TRUSTEE OF THE FILING ENTITY IS ALSO A MANAGER OF CHAN ZUCKERBERG INITIATIVE LLC ("CZI"). ACCORDINGLY, THE FILING ENTITY TECHNICALLY MAY BE CONSIDERED A RELATED ORGANIZATION OF THE ENTITIES LISTED IN RESPONSE TO PART XVII, LINE 2, GIVEN CZI'S RELATIONSHIP WITH THESE ENTITIES. THE FILING ENTITY, AND THESE ENTITIES, DO NOT SHARE OR EXCHANGE ANY INFORMATION. THE FILING ENTITY'S TRUSTEE IS THE CHIEF EXECUTIVE OFFICER OF FACEBOOK. FACEBOOK ADMINISTERS A FEDERALLY-REGISTERED POLITICAL ACTION COMMITTEE. THERE IS NO RELATIONSHIP BETWEEN FACEBOOK'S PAC AND THE FILING ENTITY. FURTHERMORE, NO INFORMATION IS SHARED OR EXCHANGED BETWEEN THE FILING ENTITY AND FACEBOOK, OR FACEBOOK'S PAC.

TY 2020 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FACEBOOK INC CLASS A	959,739,322	959,739,322
FACEBOOK INC CLASS B	521,353,722	521,353,722
ZILLOW GROUP INC CLASS A	750,525	750,525
ZILLOW GROUP INC CLASS C	808,654	808,654
RIBBIT LEAP LTD	28,443,000	28,443,000

TY 2020 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	FMV	5,604,476	5,604,476
DOMESTIC EQUITY	FMV	266,083,111	266,083,111
INTERNATIONAL DEVELOPED EQUITY	FMV	645,099,363	645,099,363
EMERGING MARKETS	FMV	673,822,658	673,822,658
ABSOLUTE RETURN	FMV	1,532,965,812	1,532,965,812
PRIVATE EQUITY	FMV	358,768,594	358,768,594

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	226,949	115,025	0	280,034

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM-RELATED INVESTMENTS	15,087,071	41,166,637	41,166,637

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES AND FEES	310	0	0	310
ALTERNATIVE INVESTMENT DEDUCTIONS	0	21,736,384	0	0

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	1,000	1,000	0
ALTERNATIVE INVESTMENT INCOME	6,390,847	3,520,791	0

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Amount
UNREALIZED GAIN	885,982,468

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	4,036,000	2,000,000
DEFERRED EXCISE TAX LIABILITY	18,018,000	30,000,000

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	932,677	0	0	915,000
INVESTMENT MANAGEMENT FEES	750,000	750,000	0	0

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	15,946,000	0	0	0

TY 2020 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Name	US / Foreign Address	EIN	Description	Amount
BFF PRESERVATION SIDE CAR LLC	28 LIBERTY ST 34TH FLOOR NEW YORK, NY 10005	84-2820789	CAPITAL CONTRIBUTION TO PRI THAT IS NOT AN EXCESS BUSINESS HOLDING	10,000,000
THE BAY'S FUTURE FUND LLC	28 LIBERTY ST 34TH FLOOR NEW YORK, NY 10005	61-1926603	CAPITAL CONTRIBUTION TO PRI THAT IS NOT AN EXCESS BUSINESS HOLDING	18,381,908
Total				28,381,908