

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: REVA AND DAVID LOGAN FOUNDATION. A Employer identification number: 36-6139439. B Telephone number: (312) 644-3350. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26). Total revenue: 5,550,759. Total expenses: 13,145,311. Net investment income: 5,018,221.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	81,026	163,173	163,173
	<b>2</b> Savings and temporary cash investments . . . . .	568,431	621,351	621,351
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ <u>75,000</u> Less: allowance for doubtful accounts ▶ _____ <u>0</u>	75,000	75,000	75,000
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	52,810,834	47,754,187	95,287,730
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ <u>3,396,845</u> Less: accumulated depreciation (attach schedule) ▶ _____ <u>246,737</u>	3,222,972	3,150,108	3,150,108
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	114,425	0	0
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ <u>3,740,622</u> Less: accumulated depreciation (attach schedule) ▶ _____ <u>70,529</u>	0	3,670,093	3,670,093
<b>15</b> Other assets (describe ▶ _____)	6,780	200	200	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	56,879,468	55,434,112	102,967,655	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .	50,000		
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	9,560,394	15,759,590	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	9,610,394	15,759,590	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	47,269,074	39,674,522	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	47,269,074	39,674,522		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	56,879,468	55,434,112		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	47,269,074
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-7,594,552
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	39,674,522
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	39,674,522

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> PUBLICLY TRADED SECURITIES			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 10,353,141		5,168,038	5,185,103
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			5,185,103
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	<b>2</b>	5,185,103
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .			<b>2</b>
<b>3</b> Reserved. . . . .			<b>3</b>
<b>4</b> Reserved . . . . .			<b>4</b>
<b>5</b> Reserved . . . . .			<b>5</b>
<b>6</b> Reserved . . . . .			<b>6</b>
<b>7</b> Reserved . . . . .			<b>7</b>
<b>8</b> Reserved , . . . . .			<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for 'Reserved', 'Tax based on investment income', and 'Total credits and payments'. Values include 69,753 and 73,474.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) regarding activities. Includes questions about political campaigns, foundation managers, and state reporting. Includes a 'Yes/No' column.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .				<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .				<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.LOGANFDN.ORG</u>	<b>Yes</b>			
<b>14</b>	The books are in care of ► <u>RICHARD LOGAN</u> Telephone no. ► <u>(312) 664-3350</u> Located at ► <u>980 N MICHIGAN AVENUE CHICAGO IL 60611</u> ZIP+4 ► _____				
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b> _____				
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		<b>Yes</b>	<b>No</b>	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign _____	<b>16</b>			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):				
	<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>			<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>			<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____				
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b**

Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No **6b**

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **No**

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No **7b**

**b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	PRESIDENT/DIRECTOR/TREASURER 40.00	155,769	16,470	0
CRYSTAL LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	SECRETARY/DIRECTOR 30.00	46,269	0	0
PATRICK BROSNAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
LESLIE SAVICKAS 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
ERIN LOGAN UNTIL 02192020 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 3.00	0	0	0
MARTIN REYNOLDS 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
REUBEN LOGAN EFFECTIVE 02192020 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PREETI VEERLAPATI 1043 N HONORE CHICAGO, IL 60622	GRANTS MANAGER 40.00	91,923	0	0
JESSICA P MOTT 1723 W THORNDALE AVE 3B CHICAGO, IL 60660	PROGRAM OFFICER 40.00	67,885	7,582	0
CHRIS M HUARACHA 3232 N HALSTED ST D812 CHICAGO, IL 60657	ACCOUNTING MANAGER 40.00	65,673	7,393	0
GERMAN CASTENADA 3033 WEST FULLERTON AVE CHICAGO, IL 60647	PROGRAM OFFICER 40.00	50,577	7,258	0
<b>Total</b> number of other employees paid over \$50,000.				0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SOUTH LAKEVIEW LLC 2635 SOUTH ST PAUL STREET DENVER, CO 80210	INVESTMENT	95,000
FOLEY & LARDNER LLP 321 NORTH CLARK STREET CHICAGO, IL 60654	LEGAL	94,736

**Total** number of others receiving over \$50,000 for professional services. . . . . **0** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NOT APPLICABLE	0
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> NONE	0
<b>2</b> _____ _____	
All other program-related investments. See instructions.	
<b>3</b> _____ _____	

**Total.** Add lines 1 through 3 . . . . . **0** ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	88,680,779
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	824,602
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	3,201,022
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	92,706,403
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	92,706,403
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,390,596
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	91,315,807
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	4,565,790

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	4,565,790
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	69,753
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	69,753
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	4,496,037
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	4,496,037
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	4,496,037

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	12,461,557
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	3,740,622
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	16,202,179
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	16,202,179

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				4,496,037
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	3,166,655			
<b>b</b> From 2016. . . . .	3,467,117			
<b>c</b> From 2017. . . . .	11,652,462			
<b>d</b> From 2018. . . . .	6,066,166			
<b>e</b> From 2019. . . . .	7,914,234			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	32,266,634			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>16,202,179</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				4,496,037
<b>e</b> Remaining amount distributed out of corpus	11,706,142			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,972,776			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	3,166,655			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	40,806,121			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	3,467,117			
<b>b</b> Excess from 2017	11,652,462			
<b>c</b> Excess from 2018. . . . .	6,066,166			
<b>d</b> Excess from 2019	7,914,234			
<b>e</b> Excess from 2020	11,706,142			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to lines 2a-e and 3a-c.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Table with 5 columns: Recipient, Amount, Purpose of grant or contribution, and Approval for future payment. The table lists numerous organizations and their respective grant amounts and purposes.





## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2020 IRS 990 e-File Render

**Name:** REVA AND DAVID LOGAN FOUNDATION

**EIN:** 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	44,000	22,000	0	22,000

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LARES - BUILDING IMPROVEMENTS	2018-06-28	27,568	1,503	SL	27.500000000000	1,002	1,002	0	
LARES - BUILDING	2018-06-28	2,573,894	140,394	SL	27.500000000000	93,596	93,596	0	
LARES - LAND	2018-06-28	643,473		L		0	0	0	
LARES - SECURITY SYSTEM	2019-09-10	3,815	46	SL	27.500000000000	139	139	0	
LARES - BUILDING IMPROVEMENTS	2019-06-30	111,427	2,026	SL	27.500000000000	4,052	4,052	0	
LARES - MATTRESS	2019-05-15	1,277	122	SL	7.000000000000	182	182	0	
LARES - MATTRESS	2019-06-14	1,147	96	SL	7.000000000000	164	164	0	
LARES - BUILDING IMPROVEMENTS	2020-01-16	3,542		SL	27.500000000000	118	118	0	
LARES - BUILDING IMPROVEMENTS	2020-03-16	200		SL	27.500000000000	5	5	0	
LARES - BUILDING IMPROVEMENTS	2020-04-16	482		SL	27.500000000000	12	12	0	
LARES - BUILDING IMPROVEMENTS	2020-07-09	6,000		SL	27.500000000000	109	109	0	
LARES - BUILDING IMPROVEMENTS	2020-08-17	1,816		SL	27.500000000000	22	22	0	
LARES - BUILDING IMPROVEMENTS	2020-09-17	15,312		SL	27.500000000000	139	139	0	
LARES - BUILDING IMPROVEMENTS	2020-12-18	675		SL	27.500000000000	0	0	0	
ARCHMOORE - BUILDING	2020-01-15	324,461		SL	27.500000000000	11,799	0	0	
ARCHMOORE - LAND	2020-01-15	81,115		L		0	0	0	
ARCHMOORE - BUILDING IMPROVEMENTS	2020-02-12	16,700		SL	27.500000000000	557	0	0	
APTPROD - BUILDING	2020-03-12	847,502		SL	27.500000000000	25,682	0	0	
APTPROD - LAND	2020-03-12	211,876		L		0	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-17	30,000		SL	27.500000000000	364	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-23	19,472		SL	27.500000000000	236	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-05	20,000		SL	27.500000000000	303	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-09-01	19,472		SL	27.500000000000	236	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-10-13	13,566		SL	27.500000000000	123	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-10-18	74,300		SL	27.500000000000	450	0	0	
ELLATRANE - BUILDING	2020-07-09	1,633,180		SL	27.500000000000	29,694	0	0	
ELLATRANE - LAND	2020-07-09	408,295		L		0	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-10-01	7,406		SL	27.500000000000	67	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-10-01	305		SL	27.500000000000	3	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-09-01	21,152		SL	27.500000000000	256	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-11-01	2,368		SL	27.500000000000	14	0	0	
OFFICE FURNITURE	2003-07-10	1,495	1,495	SL	7.000000000000	0	0	0	
COMPUTER & PRINTER	2003-07-25	1,483	1,483	SL	5.000000000000	0	0	0	
COMPUTER	2014-05-09	1,777	1,777	SL	5.000000000000	0	0	0	
COMPUTER - MACBOOK AIR 13"	2015-04-10	2,136	2,028	SL	5.000000000000	108	108	0	
COMPUTER - MACBOOK AIR 13"	2017-11-01	3,563	1,545	SL	5.000000000000	713	713	0	
COMPUTER - MACBOOK PRO 15.3"	2019-08-09	2,654	221	SL	5.000000000000	531	531	0	
COMPUTER - MACBOOK PRO	2020-01-22	1,875		SL	5.000000000000	344	0	0	
COMPUTER - MACBOOK PRO	2020-03-23	1,348		SL	5.000000000000	202	0	0	
COMPUTER	2020-09-21	2,853		SL	5.000000000000	143	0	0	
COMPUTER - MACBOOK PRO 13"	2020-12-12	3,376		SL	5.000000000000	56	0	0	

## TY 2020 IRS 990 e-File Render

**Name:** REVA AND DAVID LOGAN FOUNDATION

**EIN:** 36-6139439

Identifier	Return Reference	Explanation
LAND, BUILDINGS, AND EQUIPMENT	FORM 990-PF, PART II, LINE 14	DURING 2020, THE FOUNDATION PURCHASED AND RENOVATED THREE PROPERTIES IN CHICAGO, IL AND ENTERED INTO "RENT-FREE" LEASE AGREEMENTS WITH THREE 501(C)(3) PUBLIC CHARITIES AS TENANTS. THE TENANTS WILL USE THE FACILITIES FOR OPERATING THEIR RESPECTIVE TAX EXEMPT PROGRAMS. JOEL HALL DANCE CENTERS - FOR OPERATING ITS TAX EXEMPT PROGRAMS. PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: \$2,072,706 THE ALBANY PARK THEATRE PROJECT - FOR OPERATING ITS NOT-FOR-PROFIT THEATER AND EDUCATION PROGRAM FOR ECONOMICALLY UNDERSERVED STUDENTS. PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: \$1,236,188 THE BLOC - FOR OPERATING ITS ACADEMIC AND BOXING TRAINING PROGRAM FOR ECONOMICALLY UNDERSERVED STUDENTS. PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: \$422,276

**TY 2020 IRS 990 e-File Render****Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES 1,000 SHS	36,350	109,490
BANK OF AMERICA CORP 12,000 SHS	193,619	363,720
TRUIST (F/K/A BB&T CORP) 1,000 SHS	24,405	25,650
BERKSHIRE HATHAWAY CLASS A 210 SHS	37,367,421	73,041,150
BERKSHIRE HATHAWAY CLASS B 23,941 SHS	2,786,185	5,551,200
CRIMSON WINE GROUP 1,394 SHS	12,596	7,458
EMERSON ELECTRIC CO 3,000 SHS	158,600	241,110
GOLDMAN SACHS GROUP 1,700 SHS	35,859	41,786
JP MORGAN CHASE 13,000 SHS	14,909	12,881
MICROSOFT CORP 10,954 SHS	313,010	2,436,389
NEXTERA ENERGY PARTNERS 825 SHS	20,267	55,316
PNC FINANCIAL SERVICES 2,500 SHS	176,511	372,500
PROLOGIS INC 3,000 SHS	120,885	298,980
QUALCOMM INC 1,000 SHS	44,227	152,340
TORONTO DOMINION BANK 1,000 SHS	43,499	56,420
WINTRUST - BERKSHIRE HATHAWAY CLASS A 36 SHS	6,405,844	12,521,340

**TY 2020 IRS 990 e-File Render****Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LARES - BUILDING IMPROVEMENTS	27,568	2,505	25,063	
LARES - BUILDING	2,573,894	233,990	2,339,904	
LARES - LAND	643,473	0	643,473	
LARES - SECURITY SYSTEM	3,815	185	3,630	
LARES - BUILDING IMPROVEMENTS	111,427	6,078	105,349	
LARES - MATTRESS	1,277	304	973	
LARES - MATTRESS	1,147	260	887	
LARES - BUILDING IMPROVEMENTS	3,542	118	3,424	
LARES - BUILDING IMPROVEMENTS	200	5	195	
LARES - BUILDING IMPROVEMENTS	482	12	470	
LARES - BUILDING IMPROVEMENTS	6,000	109	5,891	
LARES - BUILDING IMPROVEMENTS	1,816	22	1,794	
LARES - BUILDING IMPROVEMENTS	15,312	139	15,173	
LARES - BUILDING IMPROVEMENTS	675	0	675	
COMPUTER - MACBOOK AIR 13"	3,563	2,258	1,305	
COMPUTER - MACBOOK PRO 15.3"	2,654	752	1,902	

**TY 2020 IRS 990 e-File Render****Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ARCHMOORE - BUILDING	324,461	11,799	312,662	
ARCHMOORE - LAND	81,115	0	81,115	
ARCHMOORE - BUILDING IMPROVEMENTS	16,700	557	16,143	
APTPROD - BUILDING	847,502	25,682	821,820	
APTPROD - LAND	211,876	0	211,876	
APTPROD - BUILDING IMPROVEMENTS	30,000	364	29,636	
APTPROD - BUILDING IMPROVEMENTS	19,472	236	19,236	
APTPROD - BUILDING IMPROVEMENTS	20,000	303	19,697	
APTPROD - BUILDING IMPROVEMENTS	19,472	236	19,236	
APTPROD - BUILDING IMPROVEMENTS	13,566	123	13,443	
APTPROD - BUILDING IMPROVEMENTS	74,300	450	73,850	
ELLATRANE - BUILDING	1,633,180	29,694	1,603,486	
ELLATRANE - LAND	408,295	0	408,295	
ELLATRANE - BUILDING IMPROVEMENTS	7,406	67	7,339	
ELLATRANE - BUILDING IMPROVEMENTS	305	3	302	
ELLATRANE - BUILDING IMPROVEMENTS	21,152	256	20,896	
ELLATRANE - BUILDING IMPROVEMENTS	2,368	14	2,354	
COMPUTER - MACBOOK PRO	1,875	344	1,531	
COMPUTER - MACBOOK PRO	1,348	202	1,146	
COMPUTER	2,853	143	2,710	
COMPUTER - MACBOOK PRO 13"	3,376	56	3,320	

# TY 2020 IRS 990 e-File Render

**Name:** REVA AND DAVID LOGAN FOUNDATION

**EIN:** 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	94,736	0	0	94,736

# TY 2020 IRS 990 e-File Render

**Name:** REVA AND DAVID LOGAN FOUNDATION

**EIN:** 36-6139439

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN ARCHMORE	6,500	0	0
PAYROLL LIABILITIES	280	200	200

**TY 2020 IRS 990 e-File Render****Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	1,015	0	0	1,015
DUES & SUBSCRIPTIONS	2,510	0	0	2,510
INSURANCE EXPENSE	68,025	8,313	0	59,712
MISCELLANEOUS	16,616	0	0	16,616
OFFICE EXPENSES	22,328	5,582	0	16,746
LANDSCAPING AND GROUNDSKEEPING	6,318	6,318		0
JANITORIAL EXPENSE	6,250	6,250		0
PROPERTY MANAGEMENT FEES	27,165	27,165		0
INSURANCE EXPENSE	17,112	17,112		0
MISCELLANEOUS	348	348		0
REPAIRS AND MAINTENANCE	22,788	22,788		0
UTILITIES	59,146	59,146		0
TELEPHONE EXPENSE	784	784		0
WASTE MANAGEMENT	5,887	5,887		0

**TY 2020 IRS 990 e-File Render****Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Description	Beginning of Year - Book Value	End of Year - Book Value
CHASE CREDIT CARD	6,143	39,633
JP MORGAN LOC - GRANTMAKING	9,533,478	8,795,924
PROPERTY TAX CREDITS AT CLOSING	0	18,260
TENANT SECURITY DEPOSITS HELD - LARES	20,773	20,773
WINTRUST LOC - GRANTMAKING	0	6,885,000

# TY 2020 IRS 990 e-File Render

**Name:** REVA AND DAVID LOGAN FOUNDATION

**EIN:** 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	95,000	95,000	0	0
PAYROLL SERVICES	2,297	459	0	1,838

# TY 2020 IRS 990 e-File Render

**Name:** REVA AND DAVID LOGAN FOUNDATION

**EIN:** 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	578	578	0	0
PAYROLL TAXES	35,372	7,074	0	28,298
FEDERAL TAX PAYMENTS	80,000	0	0	0
PROPERTY TAXES	48,918	48,918		0