

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation ANGELICA FOUNDATION		<b>A Employer identification number</b> 33-0632647
Number and street (or P.O. box number if mail is not delivered to street address) 1688 CERRO GORDO	Room/suite	<b>B Telephone number</b> (see instructions) (505) 955-1491
City or town, state or province, country, and ZIP or foreign postal code SANTA FE, NM 87501		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 2,231,647	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B	118,672			
	<b>3</b> Interest on savings and temporary cash investments	5,096	5,096		
	<b>4</b> Dividends and interest from securities	2,912	2,912		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-136,952			
	<b>b</b> Gross sales price for all assets on line 6a 84,790				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less: Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	10,925	-3,949			
<b>12 Total.</b> Add lines 1 through 11	653	4,059			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	162,000	32,400		129,600
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits	28,117	5,623		22,493
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	47,166	23,583		23,583
	<b>c</b> Other professional fees (attach schedule)	60,446	31,276		29,169
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	49,816	1,344		5,330
	<b>19</b> Depreciation (attach schedule) and depletion	10,213	0		
	<b>20</b> Occupancy	12,942	0		12,942
	<b>21</b> Travel, conferences, and meetings	25,741	0		25,741
	<b>22</b> Printing and publications	311	155		155
	<b>23</b> Other expenses (attach schedule)	54,968	34,474		20,494
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	451,720	128,855		269,507
<b>25</b> Contributions, gifts, grants paid	223,035			223,035	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	674,755	128,855		492,542	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-674,102				
<b>b Net investment income</b> (if negative, enter -0-)		0			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	1,416,951	896,239	896,239
	<b>2</b> Savings and temporary cash investments . . . . .	66,210	91,272	91,272
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____	250,000	0	0
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,217,008	1,050,989	1,050,989
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ <u>338,650</u> Less: accumulated depreciation (attach schedule) ▶ _____ <u>145,503</u>	204,430	193,147	193,147
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,154,599	2,231,647	2,231,647	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	19,793	5,480	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	-708	-2,058	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	19,085	3,422	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	3,135,514	2,228,225	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	3,135,514	2,228,225		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,154,599	2,231,647		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,135,514
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-674,102
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	39,833
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,501,245
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	273,020
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	2,228,225

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> UBS 2063 SHORT TERM	P	2020-01-01	2020-12-31
<b>b</b> UBS 2063 LONG TERM	P	2020-01-01	2020-12-31
<b>c</b> CLEARWATER CAPITAL PARTNERS FUND IV	P	2020-01-01	2020-12-31
<b>d</b> CLEARWATER CAPITAL PARTNERS FUND IV	P	2020-01-01	2020-12-31
<b>e</b> CLEARWATER CAPITAL PARTNERS FUND II	P	2020-01-01	2020-12-31
ANGELICA PARTNERS LLC	P	2020-01-01	2020-12-31
ANGELICA PARTNERS LLC	P	2020-01-01	2020-12-31
CAPITAL GAIN DISTRIBUTIONS	P	2020-01-01	2020-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 39,189		39,408	-219
<b>b</b> 45,293		44,922	371
<b>c</b> 237			237
<b>d</b>		124,356	-124,356
<b>e</b>		806	-806
		2,653	-2,653
		9,597	-9,597
71			71

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			-219
<b>b</b>			371
<b>c</b>			237
<b>d</b>			-124,356
<b>e</b>			-806
			-2,653
			-9,597
			71

Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 }

**2** -136,952

**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

**3**

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

**1** Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved			<b>2</b>
<b>3</b> Reserved			<b>3</b>
<b>4</b> Reserved			<b>4</b>
<b>5</b> Reserved			<b>5</b>
<b>6</b> Reserved			<b>6</b>
<b>7</b> Reserved			<b>7</b>
<b>8</b> Reserved			<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3 Add lines 1 and 2.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020
b Exempt foreign organizations—tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [ ] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020?
10 Did any persons become substantial contributors during the tax year?

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .			<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .			<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ANGELICAFUNDATION.ORG</u>		<b>Yes</b>	
<b>14</b> The books are in care of ► <u>THE ORGANIZATION</u> Telephone no. ► <u>(505) 955-1491</u> Located at ► <u>1688 CERRO GORDO SANTA FE NM 87501</u> ZIP+4 ► _____			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b> _____			
<b>16</b> At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		<b>Yes</b>	<b>No</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign _____			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

			<b>Yes</b>	<b>No</b>
<b>1a</b> During the year did the foundation (either directly or indirectly):				
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>				
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>				
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>				
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>				
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>				
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>				
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>			<b>No</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . . <input type="checkbox"/>	<b>1c</b>			<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
<b>a</b> At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> If "Yes," list the years ► 20____, 20____, 20____, 20____				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>			
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>				
<b>b</b> If "Yes," did it have excess business holdings in 2020 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .				
	<b>3b</b>			
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  Yes  No
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

	Yes	No
<b>5b</b>		
<b>6b</b>		No
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE D GOLLIN 1688 CERRO GORDO RD SANTA FE, NM 87501	DIRECTOR/PRESIDENT 40.00	92,500	0	0
JAMES D GOLLIN 1688 CERRO GORDO RD SANTA FE, NM 87501	DIRECTOR/SEC/TREAS 10.00	69,500	0	0
GLADYS SCHMIDT 1688 CERRO GORDO RD SANTA FE, NM 87501	DIRECTOR 0.00	0	0	0
CHRISTOPHER BROWN 1688 CERRO GORDO RD SANTA FE, NM 87501	DIRECTOR 0.00	0	0	0
NINA ROYAL 1688 CERRO GORDO RD SANTA FE, NM 87501	DIRECTOR 0.00	0	0	0
NANCY HARRIS CAMPBELL 1688 CERRO GORDO RD SANTA FE, NM 87501	DIRECTOR 0.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b>	
<b>2</b>	
<b>3</b> All other program-related investments. See instructions.	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	73,946
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,014,313
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	1,540,274
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,628,533
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,628,533
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	39,428
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,589,105
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	129,455

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	129,455
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	2,914
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,914
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	126,541
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	126,541
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	126,541

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	492,542
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	492,542
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	492,542

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				126,541
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	293,359			
<b>b</b> From 2016. . . . .	384,811			
<b>c</b> From 2017. . . . .	298,690			
<b>d</b> From 2018. . . . .	467,868			
<b>e</b> From 2019. . . . .	435,004			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	1,879,732			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 492,542				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				126,541
<b>e</b> Remaining amount distributed out of corpus	366,001			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,245,733			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	293,359			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	1,952,374			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	384,811			
<b>b</b> Excess from 2017	298,690			
<b>c</b> Excess from 2018. . . . .	467,868			
<b>d</b> Excess from 2019	435,004			
<b>e</b> Excess from 2020	366,001			



**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> CENTER FOR COMMUNITY CHANGE 1536 U ST NW WASHINGTON,DC 20009	N/A	501(C)3	HEALTH & HUMAN RIGHTS	20,000
RAIN FOREST ACTION NETWORK 425 BUSH STREET STE 300 SAN FRANCISCO,CA 94108	N/A	501(C)3	VARIOUS	5,000
SANTA FE ART INSTITUTE 1600 ST MICHAELS DR BUILDING 31 SANTA FE,NM 87505	N/A	501(C)3	VARIOUS	3,000
THRESHOLD FOUNDATION PO BOX 29903 SAN FRANCISCO,CA 941290903	N/A	501(C)3	COMMITTEE POOL PLEDGE	60,000
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO,CA 94129	N/A	501(C)3	VARIOUS	46,960
VARIOUS UNDER 1000 VARIOUS SANTA FE,NM 87505	N/A	501(C)3	VARIOUS	75
VIA INTERNATIONAL 1955 JULIAN AVE SAN DIEGO,CA 92113	N/A	501(C)3	VARIOUS	13,000
ALLIANCE SAN DIEGO 8990 MIRAMAR RD STE 225 SAN DIEGO,CA 92126	N/A	501(C)3	VARIOUS	5,000
NEW MEXICO WILDERNESS ALLIANCE 317 COMMERCIAL ST NE 300 ALBUQUERQUE,NM 87102	N/A	501(C)3	VARIOUS	10,000
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS ST SANTA FE,NM 87505	N/A	501(C)3	VARIOUS	10,000
KATHRYN TURNIPSEED PO BOX 566 ALBUQUERQUE,NM 87103	N/A	501(C)3	VARIOUS	10,000
BORDER NETWORK FOR HUMAN RIGHTS 2115 N PIEDRAS ST EL PASO,TX 79930	N/A	501(C)3	VARIOUS	20,000
ACLU TEXAS PO BOX 8306 HOUSTON,TX 77288	N/A	501(C)3	VARIOUS	10,000
CENTER FOR CIVIC POLICY 625 SILVER AVE SW 320 ALBUQUERQUE,NM 87102	N/A	501(C)3	VARIOUS	10,000
<b>Total</b>			▶ <b>3a</b>	223,035
<b>b Approved for future payment</b>				
<b>Total</b>			▶ <b>3b</b>	0





## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

Name of the organization ANGELICA FOUNDATION	<b>Employer identification number</b> 33-0632647
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**Organization type** (check one):

- |                    |   |
|--------------------|---|
| <b>Filers of:</b>  | <b>Section:</b>   |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)( ) (enter number) organization  |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization   |
| Form 990-PF        | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation                                   |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation   |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
ANGELICA FOUNDATION

**Employer identification number**  
33-0632647

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CENTER FOR CIVIC POLICY <hr/> 625 SILVER AVE SW 320 <hr/> ALBUQUERQUE, NM 87102	<hr/> \$ 30,000	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
2	BRIGHT GREEN GROUP OF COMPANIES <hr/> 1033 GEORGE HANOSH BLVD <hr/> GRANTS, NM 87020	<hr/> \$ 26,000	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
3	THE SCOTTS COMPANY AND SUBSIDIARIES <hr/> 14111 SCOTTSLAWN ROAD <hr/> MARYSVILLE, OH 43041	<hr/> \$ 10,000	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
4	US SMALL BUSINESS ADMINISTRATION <hr/> 409 3RD ST SW <hr/> WASHINGTON DC, DC 20416	<hr/> \$ 24,600	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)

Name of organization  
ANGELICA FOUNDATION

**Employer identification number**  
33-0632647

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization ANGELICA FOUNDATION	Employer identification number 33-0632647
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	47,166	23,583		23,583

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE-Z GALLERIE	2001-11-15	3,715	3,694	SL	7.000000000000	0	0		
FURNITURE- HOME OFFICE+	2001-12-04	5,094	5,094	SL	7.000000000000	0	0		
FURNITURE-Z GALLERIE	2001-12-05	734	734	SL	7.000000000000	0	0		
FURNITURE- SDB CITI	2002-01-07	1,051	975	SL	7.000000000000	0	0		
FURNITURE- HOME OFFICE+	2002-01-12	5,000	4,644	SL	7.000000000000	0	0		
FURNITURE-Z GALLERIE	2002-01-30	734	691	SL	7.000000000000	0	0		
FURNITURE- HOME OFF SOL	2002-01-30	839	790	SL	7.000000000000	0	0		
FURNITURE-Z GALLERIE	2002-02-10	579	546	SL	7.000000000000	0	0		
FURNITURE-FAN DIEGO	2002-03-11	498	474	SL	7.000000000000	0	0		
FURNITURE-SADDLEBACK	2002-03-11	5,839	5,560	SL	7.000000000000	0	0		
FURNITURE-ARTRAGEOUS	2002-03-26	574	554	SL	7.000000000000	0	0		
FURNITURE-ARTISANOS IMP	2002-04-02	521	500	SL	7.000000000000	0	0		
FURNITURE- WARM HEARTH	2002-04-20	2,799	2,733	SL	7.000000000000	0	0		
FURNITURE-ARTISANOS	2002-04-30	1,300	1,271	SL	7.000000000000	0	0		
FURNITURE-ARTISANOS	2002-05-22	1,318	1,300	SL	7.000000000000	0	0		
FURNITURE-ARTISANOS	2002-07-11	422	422	SL	7.000000000000	0	0		
HOME OFFICE SOLUTIONS	2004-03-26	1,004	966	SL	7.000000000000	0	0		
EQUIPMENT-B&H PHOTO	2003-12-14	1,356	1,356	SL	5.000000000000	0	0		
EQUIPMENT-BEST BUY	2003-12-20	990	990	SL	5.000000000000	0	0		
VIDEO CAMERA-BEST BUY	2005-02-25	1,153	1,077	SL	5.000000000000	0	0		
HP LASERVET 2840	2005-12-14	1,388	1,388	SL	5.000000000000	0	0		
EQUIPMENT-AMEX	2005-12-22	1,583	1,583	SL	5.000000000000	0	0		
COMPUTER EQUIP-DELL	2005-04-16	2,152	2,078	SL	5.000000000000	0	0		
COMPUTER EQUIP-DELL	2005-09-13	2,010	2,010	SL	5.000000000000	0	0		
COMPUTER EQUIP-BEST BUY	2005-11-04	905	905	SL	5.000000000000	0	0		
COMPUTER-DELL (GHA)	2005-01-16	1,415	1,298	SL	5.000000000000	0	0		
COMPUTER SERVER/MONITOR	2006-03-27	1,019	1,019	SL	5.000000000000	0	0		
ADDITIONAL SERVER	2006-04-19	1,834	1,819	SL	5.000000000000	0	0		
ADDITIONAL SERVER	2006-05-04	1,104	1,096	SL	5.000000000000	0	0		
COMPUTER EQUIP (FRYS)	2006-04-27	1,086	1,076	SL	5.000000000000	0	0		
DELL LAPTOP (JDG)	2007-02-27	3,146	2,936	SL	5.000000000000	0	0		
COMPUTER - BEST BUY	2007-12-12	1,370	1,370	SL	5.000000000000	0	0		
IMPROVEMENTS - REMODEL	2009-01-01	240,668	67,023	SL	39.500000000000	6,093	0		
AMPLIFIER	2009-01-08	2,675	1,337	200DB	5.000000000000	0	0		
COMPUTER EQUIP - VIDEO CONVERTER	2009-01-08	1,416	708	200DB	5.000000000000	0	0		
COMPUTER - BEST BUY	2011-04-18	531		200DB	5.000000000000	0	0		
COMPUTER - APPLE	2011-05-07	2,190		200DB	5.000000000000	0	0		
COMPUTER - DELL	2011-06-13	1,148		200DB	5.000000000000	0	0		
COMPUTER - SDG AMAZON	2011-12-09	2,689		200DB	5.000000000000	0	0		
COMPUTER EQUIP - APPLE	2011-12-14	1,621		200DB	5.000000000000	0	0		
OFFICE EQUIP	2011-10-25	649		200DB	5.000000000000	0	0		
OFFICE EQUIP	2011-12-15	936		200DB	5.000000000000	0	0		
OFFICE EQUIP - CANNON CAMERA	2018-12-05	5,600	1,213	SL	5.000000000000	1,120	0		
AUTO - TRUCK	2019-12-08	15,000	250	SL	5.000000000000	3,000	0		

**TY 2020 IRS 990 e-File Render****Name:** ANGELICA FOUNDATION**EIN:** 33-0632647

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS IN PARTNERSHIPS	FMV	385,357	385,357
INVESTMENTS /LIMITED LIABILITY COMPANIES	FMV	665,632	665,632

**TY 2020 IRS 990 e-File Render**
**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE-Z GALLERIE	3,715	3,694	21	
FURNITURE- HOME OFFICE+	5,094	5,094	0	
FURNITURE-Z GALLERIE	734	734	0	
FURNITURE- SDB CITI	1,051	975	76	
FURNITURE- HOME OFFICE+	5,000	4,644	356	
FURNITURE-Z GALLERIE	734	691	43	
FURNITURE- HOME OFF SOL	839	790	49	
FURNITURE-Z GALLERIE	579	546	33	
FURNITURE-FAN DIEGO	498	474	24	
FURNITURE- SADDLEBACK	5,839	5,560	279	
FURNITURE- ARTRAGEOUS	574	554	20	
FURNITURE- ARTISANOS IMP	521	500	21	
FURNITURE- WARM HEARTH	2,799	2,733	66	
FURNITURE- ARTISANOS	1,300	1,271	29	
FURNITURE- ARTISANOS	1,318	1,300	18	
FURNITURE- ARTISANOS	422	422	0	
HOME OFFICE SOLUTIONS	1,004	966	38	
EQUIPMENT-B&H PHOTO	1,356	1,356	0	
EQUIPMENT-BEST BUY	990	990	0	
VIDEO CAMERA-BEST BUY	1,153	1,077	76	
HP LASERVET 2840	1,388	1,388	0	
EQUIPMENT-AMEX	1,583	1,583	0	
COMPUTER EQUIP-DELL	2,152	2,078	74	
COMPUTER EQUIP-DELL	2,010	2,010	0	
COMPUTER EQUIP-BEST BUY	905	905	0	
COMPUTER-DELL (GHA)	1,415	1,298	117	
COMPUTER SERVER/MONITOR	1,019	1,019	0	
ADDITIONAL SERVER	1,834	1,819	15	
ADDITIONAL SERVER	1,104	1,096	8	
COMPUTER EQUIP (FRYS)	1,086	1,076	10	
DELL LAPTOP (JDG)	3,146	2,936	210	
COMPUTER - BEST BUY	1,370	1,370	0	
IMPROVEMENTS - REMODEL	240,668	73,116	167,552	
AMPLIFIER	2,675	2,675	0	
COMPUTER EQUIP - VIDEO CONVERTER	1,416	1,416	0	
COMPUTER - BEST BUY	531	531	0	
COMPUTER - APPLE	2,190	2,190	0	
COMPUTER - DELL	1,148	1,148	0	
COMPUTER - SDG AMAZON	2,689	2,689	0	
COMPUTER EQUIP - APPLE	1,621	1,621	0	
OFFICE EQUIP	649	649	0	
OFFICE EQUIP	936	936	0	
OFFICE EQUIP - CANNON CAMERA	5,600	2,333	3,267	
AUTO - TRUCK	15,000	3,250	11,750	

## TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Description	Amount
UNREALIZED GAINS AND LOSSES	28,598
PY AUDIT ADJUSTMENTS	244,422

# TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	34,168	17,084		17,084
INFORMATION TECH EXPENSES	5,968	2,984		2,984
MEALS AND ENTERTAINMENT	4	0		4
PARTNERSHIP DEDUCTIONS	12,734	12,734		0
BANK CHARGES	1,975	1,580		395
MISCELLANEOUS	119	92		27

# TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM 990-T UBIT	14,874		14,874
OTHER PASS-THROUGH INCOME	-3,949	-3,949	-3,949

## TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Description	Amount
PSHIP BOOK/TAX ADJUSTMENT	15,217
NON-DEDUCTIBLE EXPENSES K-1'S	16
PPP LOAN FORGIVENESS	24,600

# TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER PAYABLES	-708	-2,058

# TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,107	2,107		0
CONSULTING FEES	58,339	29,169		29,169

**TY 2020 IRS 990 e-File Render****Name:** ANGELICA FOUNDATION**EIN:** 33-0632647

Name	Address
OPEN SOCIETY INSTITUTE	400 WEST 59TH STREET NEW YORK, NY 10019
SIGRID RAUSING TRUST	12 PENZANCE PLACE LONDON W11 4PA UK
LIVINGRY FOUNDATION	535 CAMINO MILITAR SANTA FE, NM 87501
MARSHA ROSENBAUM	1600 HOLLOWAY AVENUE ADM 151 SAN FRANCISCO, CA 94132
DRUG POLICY ALLIANCE	343 E ALAMEDA ST SANTA FE, NM 87501
UFCW ABC	130 ALVARADO DR NE 300 ALBUQUERQUE, NM 87108
THE VERDES FOUNDATION	7301 SAN ANTONIO DR NE ALBUQUERQUE, NM 87109
CENTER FOR CIVIC POLICY	625 SILVER AVE SW 320 ALBUQUERQUE, NM 87102
BRIGHT GREEN GROUP OF COMPANIES	1033 GOERGE HANOSH BLVD GRANTS, NM 87020
THE SCOTTS COMPANY AND SUBSIDIARIES	14111 SCOTTS LAWN ROAD MARYSVILLE, OH 43041
US SMALL BUSINESS ADMINISTRATION	409 3RD ST SW WASHINGTON DC, DC 20416

## TY 2020 IRS 990 e-File Render

**Name:** ANGELICA FOUNDATION

**EIN:** 33-0632647

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	6,656	1,331		5,325
LICENSES, TAXES, PERMITS	18	13		5
EXCISE TAX	43,142	0		0