

Return of Private Foundation

Form Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: RUMSFELD FOUNDATION. A Employer identification number: 26-0580915. B Telephone number: (312) 609-1100. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	320,794	350,323	350,323
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,687,954	4,045,587	5,263,768
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,008,748	4,395,910	5,614,091	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	5,008,748	4,395,910	
29 Total net assets or fund balances (see instructions)	5,008,748	4,395,910		
30 Total liabilities and net assets/fund balances (see instructions)	5,008,748	4,395,910		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,008,748
2 Enter amount from Part I, line 27a	2	-612,631
3 Other increases not included in line 2 (itemize) ▶ _____	3	-207
4 Add lines 1, 2, and 3	4	4,395,910
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	4,395,910

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 1,500 SHS GILEAD SCIENCES INC		1988-07-05	2020-02-14
b 1,800 SHS GILEAD SCIENCES INC		1988-07-05	2020-05-08
c 29,446 SHS JPM FLOAT RATE INC FD		2015-04-30	2020-07-09
d 675 SHS ISHARES CORE S&P 500 ETF		2015-04-30	2020-10-07
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,757		4	100,753
b 140,207		5	140,202
c 250,000		283,892	-33,892
d 229,603		158,745	70,858
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			100,753
b			140,202
c			-33,892
d			70,858
e			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	277,921
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved				2
3 Reserved				3
4 Reserved				4
5 Reserved				5
6 Reserved				6
7 Reserved				7
8 Reserved				8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 3,412
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
3 Add lines 1 and 2. 3 3,412
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 3,412
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 7,643
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c
d Backup withholding erroneously withheld 6d
7 Total credits and payments. Add lines 6a through 6d 7 7,643
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached. 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 4,231
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 4,231

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Yes No
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers. Yes No
3 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. Yes No
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes No
4b If "Yes," has it filed a tax return on Form 990-T for this year? Yes No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Yes No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes No
8a Enter the states to which the foundation reports or with which it is registered (see instructions) DE, DC
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address RUMSFELDFOUNDATION.ORG
14 The books are in care of ROBBINS & ASSOCIATES LLC Telephone no. (312) 609-1100 Located at 180 N STETSON AVENUE SUITE 2550 CHICAGO IL 60601 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

	Yes	No
5b		
6b		
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD H RUMSFELD 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	PRES./SEC./TREASURER/DIRECTOR 0	0	0	0
Lawrence Di Rita 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	DIRECTOR 0	0	0	0
EDWARD G BIESTER JR 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	DIRECTOR 0	0	0	0
STEPHEN A CAMBONE 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	DIRECTOR 0	0	0	0
VICTORIA CLARKE 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	DIRECTOR 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIDGET N SEDLACEK 1030 15TH ST NW B1 366 WASHINGTON, DC 20005	DIRECTOR OF PROGRAMS 40.0	99,000	4,075	
SARAH C TONUCCI 1030 15TH ST NW B1 366 WASHINGTON, DC 20005	EXECUTIVE DIRECTOR 40.0	134,000	4,020	

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DAVID SOUMBADZE 1030 15TH STREET NW B1 366 WASHINGTON,DC 20005	CONSULTANT	60,000

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CENTRAL ASIA-CAUCASUS YOUNG LEADERS FELLOWSHIP PROGRAM SEE RUMSFELDFOUNDATION.ORG FOR FURTHER INFORMATION	263,995
2 GRADUATE FELLOWSHIP PROGRAM SEE RUMSFELDFOUNDATION.ORG FOR FURTHER INFORMATION	185,187
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 .	
2 	
All other program-related investments. See instructions. 3 	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,115,243
b	Average of monthly cash balances.	1b	174,509
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,289,752
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	5,289,752
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	79,346
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,210,406
6	Minimum investment return. Enter 5% of line 5.	6	260,520

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	260,520
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,412
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	3,412
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	257,108
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	257,108
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	257,108

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	988,670
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	988,670
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	988,670

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				257,108
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 2018, 2017, 2016				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	1,573,419			
b From 2016.	1,046,323			
c From 2017.	1,389,404			
d From 2018.	896,877			
e From 2019.	6,078,058			
f Total of lines 3a through e.	10,984,081			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>988,670</u>				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount				257,108
e Remaining amount distributed out of corpus	731,562			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,715,643			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	1,573,419			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	10,142,224			
10 Analysis of line 9:				
a Excess from 2016	1,046,323			
b Excess from 2017	1,389,404			
c Excess from 2018.	896,877			
d Excess from 2019	6,078,058			
e Excess from 2020	731,562			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

- 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.
b 85% of line 2a.
c Qualifying distributions from Part XII, line 4 for each year listed.
d Amounts included in line 2c not used directly for active conduct of exempt activities.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.
c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).
(3) Largest amount of support from an exempt organization.
(4) Gross investment income.

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to items 2a through 3(4).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
DONALD H RUMSFELD

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> ALIA AWADALLAH 1529 SPRING PL NW WASHINGTON, DC 20010	NONE	I	EDUCATION STIPEND	8,000
AMERICAN FOREIGN POLICY Council 509 C STREET NE WASHINGTON, DC 20002	N/A	P C	UNRESTRICTED CHARITABLE GIFT	132,600
ANDREW CHANDLER 1427 CHAPIN ST NW APT 301 WASHINGTON, DC 20009	NONE	I	EDUCATION STIPEND	7,500
ANGUS MCCLELLAN 106 E Delaware Ave Apt 3 Pennington, NJ 08534	NONE	I	EDUCATION STIPEND	500
The Institute of World Politics 1521 16TH STREET NW WASHINGTON, DC 20036	N/A		Education tuition	14,500
Johns Hopkins University 3400 N CHARLES ST GARLAND HALL B BALTIMORE, MD 21218	N/A		Education tuition	7,950
Syracuse University Tuition Department PO BOX 5211 Binghamton, NY 13902	N/A		Education tuition	4,000
Georgetown University OFFICE OF PMT SVC WHITE GRAVENOR L LVL 3700 O ST NW WASHINGTON, DC 20057	N/A		Education tuition	9,500
University of Michigan Teller Service 2226 Student Activit 515 E Jefferson Street ANN ARBOR, MI 481091316	N/A		Education tuition	91
Missouri State University Financial Aid 901 South National Av Springfield, MO 65897	N/A		Education tuition	4,401
The University of Texas at Austin Student Accounts Receivable PO Box 7398 AUSTIN, TX 787137398	N/A		Education tuition	4,927
Claremont Graduate University Student Accounts Office 160 E 10th CLAREMONT, CA 91711	N/A		Education tuition	9,500
Amy Turner 409 D St SE Washington, DC 20003	NONE	I	EDUCATION STIPEND	9,409
Brittany Shelmon 635 Paris Ave SE Grand Rapids, MI 47903	NONE	I	EDUCATION STIPEND	8,000
Cherise Trump 3401 Ramsgate Terrace Alexandria, VA 22309	NONE	I	EDUCATION STIPEND	500
Clifford Humphrey 4104 Riverport Rd RALEIGH, NC 27616	NONE	I	EDUCATION STIPEND	10,500
Evelyn Behling 2016 Peachtree Ln South Bend, IN 46617	NONE	I	EDUCATION STIPEND	1,000
Gregory Breck Wightman 1310 W Tiffany Ct Bloomington, IN 47403	NONE	I	EDUCATION STIPEND	9,500
Hannah Gabbard 210 W Division St Apt 77 Syracuse, NY 13204	NONE	I	EDUCATION STIPEND	3,500
Jack Hasler 1010 N Hancock St APT 510 Philadelphia, PA 19123	NONE	I	EDUCATION STIPEND	500
Jason Poarch 14000 Sandy Point Ln El Paso, TX 79938	NONE	I	EDUCATION STIPEND	10,500
John Yim 6241 Smithfield Dr TROY, MI 48085	NONE	I	EDUCATION STIPEND	500
Johnathon Case 34 W South St Hillsdale, MI 49242	NONE	I	EDUCATION STIPEND	9,500
Jonathan Roberts 2828 Hood St APT 405 DALLAS, TX 75219	NONE	I	EDUCATION STIPEND	3,500

Joshua Hurwitz 566 Commonwealth Ave Apt 503 BOSTON,MA 02215	NONE	I	EDUCATION STIPEND	10,500
Julie Thompson-Gomez 529 Florida Avenue 201 Herndon,V A 20170	NONE	I	EDUCATION STIPEND	9,500
Kathleen Nugent 229 N Elting Cors Rd Highland,NY 12528	NONE	I	EDUCATION STIPEND	2,500
Kent Feuerborn 1230 Pratt Rd Red Oak,TX 75154	NONE	I	EDUCATION STIPEND	9,500
Kimberly Madsen 1601 E Longdale Dr Sandy,UT 84092	NONE	I	EDUCATION STIPEND	10,500
Kyle Hawkins 12151 Penderview Ln 2038 Fairfax,V A 22033	NONE	I	EDUCATION STIPEND	5,099
Lyndsay Amyot 1205 Half St SE Apt 413 Washington,DC 20003	NONE	I	EDUCATION STIPEND	500
Matthew Weber 6708 Ramsey Rd Middleton,WI 53562	NONE	I	EDUCATION STIPEND	8,500
Megdalynn Fisher 1124 S Paper Birch Ct Bloomington,IN 47403	NONE	I	EDUCATION STIPEND	7,500
Nathan Bumagny 3320 Harmon Ave 252 Austin,TX 78705	NONE	I	EDUCATION STIPEND	10,500
Rose Brugger 2 Ruthmary Ave Unit G Briny Breezes,FL 33435	NONE	I	EDUCATION STIPEND	10,500
Sam Blumenthal 715 Kenyon Street Apt 4 Washington Washington,D C 20010	NONE	I	EDUCATION STIPEND	2,000
Timothy Grzelak 31425 E 162nd Ave Hudson,C O 80642	NONE	I	EDUCATION STIPEND	4,000
Zachary Swenson 1701 Ennis Joslin Road Apt 724 Corpus Christi,TX 78412	NONE	I	EDUCATION STIPEND	5,500
Armed Services YMCA of Hampton Roads 1465 Lakeside Rd Virginia Beach,V A 23455	N/A	P C	UNRESTRICTED CHARITABLE GIFT	1,500
Boulder Crest Foundation 33735 Snickersville Turnpike PO Box 117 Bluemont,V A 20135	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Bunker Labs 125 S Clark Street WeWork17th Fl Chicago,IL 60603	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Dog Tag Inc 3206 Grace Street NW Washington,D C 20007	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Freedom Alliance 22570 Markey Court Suite 240 Dulles,V A 20166	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Heroes and Horses 211 Jetway Drive Unit Z2 Belgrade,MT 59714	N/A	P C	UNRESTRICTED CHARITABLE GIFT	50,000
Luke's Wings 1054 31st Street NW Suite 540 Washington,DC 20007	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Military Child Education Coalition 909 Mountain Lion Circle Harker Heights,TX 76548	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Our Military Kids Inc 6861 Elm St Suite 2A McLean,V A 22101	N/A	P C	UNRESTRICTED CHARITABLE GIFT	20,000
The COMMIT Foundation 280 West Kagy Blvd Suite D 313 Bozeman,MT 59715	N/A	P C	UNRESTRICTED CHARITABLE GIFT	7,500
Travis Manion Foundation PO Box 1485 Doylestown,P A 18901	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Vail Veterans Program PO Box 6473 VAIL,C O 81658	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Warrior Expeditions 6621 Fairway View Trail Roanoke,V A 24018	N/A	P C	UNRESTRICTED CHARITABLE GIFT	5,000
Warriors and Quiet Waters Foundation 351 Evergreen Drive Suite A Bozeman,MT 59715	N/A	P C	UNRESTRICTED CHARITABLE GIFT	7,500

Wreaths Across America PO Box 9514 Virginia Beach, V A 23450	N/A	P C	UNRESTRICTED CHARITABLE GIFT	1,000
Total				3a 539,477
b <i>Approved for future payment</i>				
Total				3b

Additional Data

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Form 990PF - Special Condition Description:

Special Condition Description

Name of the organization RUMSFELD FOUNDATION	Employer identification number 26-0580915
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Organization type (check one):

- | | |
|--------------------|--|
| Filers of: | Section: |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)() (enter number) organization
<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
<input type="checkbox"/> 527 political organization |
| Form 990-PF | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
<input type="checkbox"/> 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
RUMSFELD FOUNDATION

Employer identification number
26-0580915

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DHR HOLDINGS LLC SEE FOOTNOTE 1030 15TH STREET NW B1 366 WASHINGTON, DC 20036	\$ 331,387	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	JAMES CATHERINE DENNY FOUNDATION 1 N WACKER DR STE 4125 CHICAGO, ID 60606	\$ 25,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
RUMSFELD FOUNDATION

Employer identification number
26-0580915

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization RUMSFELD FOUNDATION	Employer identification number 26-0580915
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

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Software ID:

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TY 2020 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROBBINS & ASSOCIATES, LLC	32,265	32,265		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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TY 2020 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Statement:

THE RUMSFELD FOUNDATION IS REGISTERED IN DC. EFFECTIVE DECEMBER 12,2008 DC NONPROFIT ORGANIZATIONS ARE NO LONGER REQUIRED TO FILE A COPY OF THE FORM 990-PF TO THE DC OFFICE OF TAX AND REVENUE.

TY 2020 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JPMORGAN SECURITIES	AT COST	4,045,587	5,263,768

TY 2020 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	750	652		50
BANK & ONLINE DONATION FEES	233	233		

TY 2020 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description	Amount
BOOK ADJUSTMENT	-207