

990

Return of Organization Exempt From Income Tax

OMB No. 1545-

0047 2020

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundation): Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Form 990 Department of the Treasury Internal Revenue Service

A For the 2020 calendar year, or tax year beginning 01-01-2020, and ending 12-31-2020

- B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending

C Name of organization THE JEWISH AGENCY FOR ISRAEL, Doing business as, Number and street (or P.O. box if mail is not delivered to street address) 48 KING GEORGE STREET, Room/suite, City or town, state or province, country, and ZIP or foreign postal code JERUSALEM 91000 Israel

D Employer identification number 23-7254561, E Telephone number (212) 339-6000, G Gross receipts \$ 527,310,000

F Name and address of principal officer: AMIRA AHRONOVIZ, 48 KING GEORGE STREET, JERUSALEM 91000, IS

H(a) Is this a group return for subordinates? Yes No, H(b) Are all subordinates included? Yes No, H(c) Group exemption number

I Tax-exempt status: 501(c)(3), 501(c) () (insert no.), 4947(a)(1) or 527

J Website: WWW.JAFI.ORG

K Form of organization: Corporation, Trust, Association, Other

L Year of formation: 1948, M State of legal domicile: IS

Part I Summary

1 Briefly describe the organization's mission or most significant activities: THE JEWISH AGENCY BINDS JEWS ACROSS IDEOLOGIES AND CIVILIZATIONS TOGETHER IN A WORLDWIDE JEWISH FAMILY WITH ISRAEL AT ITS CENTER. IT PROVIDES THE GLOBAL FRAMEWORK FOR ALIYAH, ENSURES GLOBAL JEWISH SAFETY, STRENGTHENS JEWISH IDENTITY AND CONNECTS JEWS TO ISRAEL AND ONE ANOTHER, AND CONVEYS THE VOICE OF THE JEWISH PEOPLE TO THE STATE OF ISRAEL TO HELP SHAPE ITS SOCIETY.

Table with 2 columns: Description, Amount. Rows 2-7b: 2 Check this box, 3 Number of voting members (120), 4 Number of independent voting members (111), 5 Total number of individuals employed (1,337), 6 Total number of volunteers (25,000), 7a Total unrelated business revenue (0), 7b Net unrelated business taxable income (0)

Table with 3 columns: Description, Prior Year, Current Year. Rows 8-12: 8 Contributions and grants (249,887,000 / 239,572,000), 9 Program service revenue (78,886,000 / 65,570,000), 10 Investment income (1,215,000 / 132,564,000), 11 Other revenue (37,109,000 / 18,737,000), 12 Total revenue (367,097,000 / 456,443,000)

Table with 3 columns: Description, Prior Year, Current Year. Rows 13-19: 13 Grants and similar amounts paid (0 / 0), 14 Benefits paid to or for members (0 / 0), 15 Salaries, other compensation, employee benefits (87,953,966 / 82,233,062), 16a Professional fundraising fees (0 / 0), 16b Total fundraising expenses (9,419,000), 17 Other expenses (306,184,034 / 232,403,938), 18 Total expenses (394,138,000 / 314,637,000), 19 Revenue less expenses (-27,041,000 / 141,806,000)

Table with 3 columns: Description, Beginning of Current Year, End of Year. Rows 20-22: 20 Total assets (459,493,000 / 611,100,000), 21 Total liabilities (181,956,000 / 191,757,000), 22 Net assets or fund balances (277,537,000 / 419,343,000)

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer AMIRA AHRONOVIZ CHIEF FINANCIAL OFFICER, Date 2021-11-11

Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date 2021-11-11, Check if self-employed, PTIN P00221232, Firm's name ROSENBERG & MANENTE PLLC, Firm's EIN 20-4153538, Firm's address 12 W 32ND STREET 10TH FL NEW YORK, NY 10001, Phone no. (212) 563-2525

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

THE JEWISH AGENCY BINDS JEWS ACROSS IDEOLOGIES AND CIVILIZATIONS TOGETHER IN A WORLDWIDE JEWISH FAMILY WITH ISRAEL AT ITS CENTER. IT PROVIDES THE GLOBAL FRAMEWORK FOR ALIYAH, ENSURES GLOBAL JEWISH SAFETY, STRENGTHENS JEWISH IDENTITY AND CONNECTS JEWS TO ISRAEL AND ONE ANOTHER, AND CONVEYS THE VOICE OF THE JEWISH PEOPLE TO THE STATE OF ISRAEL TO HELP SHAPE ITS SOCIETY. THE AGENCY PURSUES THIS MISSION BY: ALIYAHCONNECTING JEWS WORLDWIDE - TO ISRAEL AND TO EACH OTHERSTRENGTHENING ISRAELI SOCIETY

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **43,486,079** including grants of \$) (Revenue \$ **25,526,217**)

ALIYAH, KLITAH AND RESCUE - PROVIDES SERVICES TO THOSE AROUND THE WORLD WHO WISH TO IMMIGRATE TO ISRAEL, AND RECENT IMMIGRANTS WHO NEED ASSISTANCE ACCULTURATING TO THEIR NEW ENVIRONMENT. THE UNIT PROVIDES PRE-IMMIGRATION SERVICES SUCH AS INFORMATION SESSIONS, AND ONE-WAY TICKETS TO ISRAEL. A GREAT MANY OF THE BENEFICIARIES ARE FLEEING REGIONS THAT ARE EMBATTLED, UNSTABLE, OR HOSTILE TO JEWS.ONCE THEY ARRIVE IN ISRAEL, THE AGENCY PROVIDES IMMIGRANTS WITH EMPLOYMENT SERVICES, HEBREW LESSONS, SOCIAL ACTIVITIES AND, IN THOUSANDS OF CASES, TRANSITIONAL HOUSING. IN 2020, MORE THAN 21,000 PEOPLE IMMIGRATED WITH OUR SUPPORT. FLAGSHIP PROGRAMS INCLUDE 22 ABSORPTION CENTERS.

4b (Code:) (Expenses \$ **20,207,714** including grants of \$) (Revenue \$ **10,085,195**)

YOUNG ACTIVISM - PROGRAM IS DEDICATED TO 1) HELPING DISADVANTAGED POPULATIONS IN ISRAEL AND AROUND THE WORLD, AND 2) FOSTERING CIVIC-MINDEDNESS AMONG JEWISH AND ISRAELI YOUNG ADULTS. AMONG THE PROGRAMS ARE: A) YOUTH FUTURES, PROVIDING MENTORS AND INTENSIVE SUPPORT TO AT-RISK PRE-TEENS AND ADOLESCENTS. B) "YOUTH VILLAGES," PROVIDING RESIDENTIAL REHAB. SERVICES TO AT-RISK CHILDREN AND TEENS. C) PROJECT TEN, BRINGING TOGETHER ISRAELI AND JEWISH YOUNG ADULTS FOR SUSTAINABLE DEVELOPMENT VOLUNTEER PROGRAMS OVERSEAS AND IN ISRAEL. D) KETZEV, PROVIDING TRAINING TO YOUNG ADULTS WISHING TO CREATE SELF-SUSTAINING "SOCIAL BUSINESSES" THAT IMPROVE QUALITY OF LIFE FOR THOSE IN NEED. E) "MECHINOT" PROGRAMS THAT BUILD SELF-SUFFICIENCY, CONFIDENCE, AND VOLUNTEERISM IN ISRAELIS BEFORE OR AFTER ARMY SERVICE.

4c (Code:) (Expenses \$ **22,320,167** including grants of \$) (Revenue \$ **4,358,803**)
















ISRAEL EXPERIENCES - OPERATES OR FUNDS PROGRAMS THAT BRING TEENAGE AND YOUNG-ADULT JEWS FROM AROUND THE WORLD FOR EDUCATIONAL EXPERIENCES IN ISRAEL, WHICH HAVE BEEN PROVEN IN ACADEMIC STUDIES TO HELP THEM FEEL PRIDE IN THEIR HERITAGE. OUR FLAGSHIP PROGRAMS ARE: A) MASA ISRAEL JOURNEY, WHICH PROVIDES PROGRAM SCHOLARSHIPS AND PROGRAM DEVELOPMENT SUPPORT FOR VOLUNTEER, STUDY ABROAD, INTERNSHIP, AND FELLOWSHIP PROGRAMS LASTING 5 TO 12 MONTHS. B) TAGLIT-BIRTHRIGHT ISRAEL, FOR WHICH WE ARE A MAJOR PARTNER. C) ONWARD ISRAEL, A PROGRAM THAT PROVIDES 6-TO-10-WEEK, RESUME-BUILDING EXPERIENCES. D) MACHON CENTER FOR LEADERSHIP IS AN ISRAEL-BASED TRAINING PROGRAM FOR JEWISH TEENS AND YOUNG ADULTS FROM AROUND THE WORLD.

(Code:) (Expenses \$ **196,594,040** including grants of \$) (Revenue \$ **25,599,785**)

4d Other program services (Describe in Schedule O.)
(Expenses \$ **196,594,040** including grants of \$) (Revenue \$ **25,599,785**)

4e Total program service expenses **282,608,000**

Part IV Checklist of Required Schedules

| | | Yes | No |
|------------|---|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A  | Yes | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?  | Yes | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | | No |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | | No |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | | No |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  | | No |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V | Yes | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | |
| 11a | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  | Yes | |
| 11b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | Yes | |
| 11c | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | | No |
| 11d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | | No |
| 11e | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | Yes | |
| 11f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? | | No |
| 12a | Did the organization obtain a separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  | Yes | |
| 12b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | Yes | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | Yes | |
| 14b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | Yes | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV  | Yes | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | Yes | |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | | No |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | | No |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | | No |
| 20b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | | No |

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, and Yes/No columns. Rows include questions 22 through 38 regarding tax-exempt bond issues, excess benefit transactions, and related party transactions.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [X]

Table with 3 columns: Question ID, Question Text, and Yes/No columns. Rows include questions 1a, 1b, and 1c regarding Form 1096 and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Form 990 (2020) Part V Statements Regarding Other IRS Filings and Tax Compliance (continued). Includes sections 2a through 16 with various questions and input fields. Key values include 1,337 in section 2a and 'No' in sections 5a, 5b, 7a, 7c, 8, 9a, 9b, 12a, 13a, 14a, 14b, 15, 16.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

Table with 3 main columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 1b Enter the number of voting members... 2 Did any officer, director, trustee... 3 Did the organization delegate control... 4 Did the organization make any significant changes... 5 Did the organization become aware... 6 Did the organization have members... 7a Did the organization have members... 7b Are any governance decisions... 8 Did the organization contemporaneously document... 8a The governing body? 8b Each committee... 9 Is there any officer, director, trustee...

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 main columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters... 10b If "Yes," did the organization have written policies... 11a Has the organization provided a complete copy... 11b Describe in Schedule O the process... 12a Did the organization have a written conflict of interest policy... 12b Were officers, directors, or trustees... 12c Did the organization regularly and consistently monitor... 13 Did the organization have a written whistleblower policy... 14 Did the organization have a written document retention... 15 Did the process for determining compensation... 15a The organization's CEO... 15b Other officers or key employees... 16a Did the organization invest in, contribute assets to... 16b If "Yes," did the organization follow a written policy...

Section C. Disclosure

Table with 1 column: Question. Rows include: 17 List the states with which a copy of this Form 990 is required... 18 Section 6104 requires an organization to make its Form 1023... 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents... 20 State the name, address, and telephone number of the person who possesses the organization's books and records: THE JEWISH AGENCY FOR ISRAEL 48 KING GEORGE ST JERUSALEM, 91000 IS

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) ISAAC HERZOG CHAIRMAN OF THE EXECUTIVE | 40.00 | X | | X | | | | 218,027 | 0 | 50,948 |
| (2) YAAKOV HAGOEL MEMBER OF THE EXECUTIVE | 2.00 | X | | | | | | 0 | 167,879 | 40,579 |
| (3) JOSH SCHWARCZ SECRETARY GENERAL | 40.00 | | | X | | | | 210,145 | 0 | 36,710 |
| (4) AMIRA AHRONOVIZ CHIEF EXECUTIVE OFFICER | 40.00 | | | X | | | | 198,752 | 0 | 47,355 |
| (5) MOSHE SHIFF VP HUMAN RESOURCES | 40.00 | | | X | | | | 181,343 | 0 | 43,785 |
| (6) MOSHE ASHIRIE CHIEF FINANCIAL OFFICER | 40.00 | | | X | | | | 196,390 | 0 | 47,382 |
| (7) DAVID BREAKSTONE DEPUTY CHAIRMAN OF THE EXECUTIVE - FORMER | 40.00 | | | | | | X | 132,219 | 0 | 30,258 |
| (8) GAIL REISS CHIEF EXECUTIVE OFFICER - JAID | 40.00 | | | X | | | | 293,526 | 0 | 33,011 |
| (9) YEHIEL WASSERMAN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | | | | 0 | 117,945 | 28,990 |
| (10) GUSTIN YEHOSHUA BRAVERMAN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | | | | 0 | 163,313 | 39,734 |
| (11) GAEL GRUNWALD BOARD OF GOVERNORS MEMBER | 2.00 | X | | | | | | 0 | 161,888 | 39,734 |
| (12) SILVIO JOSKOWICZ BOARD OF GOVERNORS MEMBER | 2.00 | X | | | | | | 0 | 165,264 | 39,734 |
| (13) DROR MORAG BOARD OF GOVERNORS MEMBER | 2.00 | X | | | | | | 0 | 158,609 | 39,734 |
| (14) MARINA ROZENBERG KORITNY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | | | | 0 | 160,924 | 39,734 |
| (15) EVE NACHMAN DIRECTOR ISRAEL EDUCATION FUND | 40.00 | | | | | X | | 151,086 | 0 | 29,021 |
| (16) DANIEL PRECEL MARKETING DIRECTOR | 40.00 | | | | | X | | 178,684 | 0 | 49,721 |
| (17) STEVEN STAV COMPROLLER | 40.00 | | | | | X | | 149,371 | 0 | 36,345 |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|------------------------------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Highest compensated employee | | | |
| (18) LARA BASHKOFF VP MARKETING | 40.00 | | | X | 342,914 | 0 | 40,618 | |
| (19) HANAN MOR DIRECTOR OF TELECOMMUNICA | 40.00 | | | X | 161,939 | 0 | 39,403 | |
| (20) YEHUDA SETTON CHIEF OPERATING OFFICER | 40.00 | | X | | 119,447 | 0 | 29,820 | |
| (21) SIEGAL MICHAEL CHAIRMAN OF THE BOARD OF GOVERNORS | 2.00 | X | | | 0 | 0 | 0 | |
| (22) KIEFFER LEONARD BETH CHAIR OF BUDGET & FINANCE COMMITTEE | 2.00 | X | | | 0 | 0 | 0 | |
| (23) ARBIB YOHANNA MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (24) BLITZ HARVEY MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (25) BOB KENNETH MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (26) DOCTOROFF ALISA MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (27) DUVDEVANI AVRAHAM MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (28) GIDWITZ BETSY MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (29) GRUNDWERC SAM MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (30) KOSCHITZKY DAVID MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (31) LEIBLER MARK MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (32) LOWY STEVEN MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (33) LUBELSKY MASHA MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (34) MUEHLSTEIN LEA MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (35) SCHWARTZ JODI MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (36) SHAPIRA CINDY MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (37) SHERMAN JANE MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (38) WILF MARK MEMBER OF THE EXECUTIVE | 2.00 | X | | | 0 | 0 | 0 | |
| (39) ADELMAN CARYN ROSEN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (40) ANDERSON DIANA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (41) ATAR DANNY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (42) AVITAL COLLETTE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (43) AVRIEL YARDEN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (44) AZARI MEIR BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (45) BARATZ-RIX RAHELI BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (46) BARISH DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (47) BENATOFF RONNI BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (48) BERGMAN SERGIO BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (49) BERNSTEIN RICHARD BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (50) BIBI YIGAL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (51) BLUMENTHAL JACOB BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (52) BRAGINSKY DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (53) BROWN DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (54) BURG STEVE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (55) BUTLER DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (56) CAPLIN GILIAN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (57) COHEN HAIM BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (58) DAVIDI ALON BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (59) DELRAHIM BECK SHIVA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (60) ELIEZRIE DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (61) EVEN TZUR DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (62) FEINBERG DEDE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (63) FEINSTEIN-COHEN KARMA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (64) FINGER HAROLD BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (65) FLEISHMAN MARTINE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (66) FRANKEL MICHAEL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (67) GLASER HELENA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (68) GREENBERG SETH BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (69) GREENSPOON GAIL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (70) GROSS HARLEY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (71) GROVEMAN ANDREW BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (72) GUTH BIASINI NADIA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (73) HABA ESTHER BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (74) HAHN DINA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (75) HERTZBERG ROBERT BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (76) HEZZ YIZHAR BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (77) HURST PENNY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (78) JACOBS RICK BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (79) JAMES KAREN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (80) JANKS SHARON BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (81) KAPLAN ROBERT BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (82) KAUFMAN CHARLES BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (83) KEENE ANDREW BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (84) KIMEL WARREN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (85) KLINGHOFFER LORI BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (86) KOGAN SHMUEL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (87) KORENFELD DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (88) KRAWITZ PHILIP BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (89) LAMM DANNY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (90) LEBOFF BRUCE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (91) LERNER PESACH BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (92) LEVY MARK BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (93) LOWENTHAL ABRAO BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (94) LUGASSY AVY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (95) MARGOLIN SHIMON BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (96) MEIERS JAAP BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (97) MEIR NERIYA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (98) MILLER BENNETT BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (99) MOR DUDU BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (100) MOR ESTHER BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (101) OBERLANDER SERGIO BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (102) OVADIA YIFAT BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (103) PAKTOR MENNO BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (104) PINCUS STEVEN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (105) RASKAS HESCHEL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (106) RUBENSTEIN RONI BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (107) SANDLER RICHARD BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (108) SCHEIM PIHILIP BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (109) SCHOENFELD JEFFREY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (110) SCHWARTZ ZEEV BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (111) SELSKY ALEX BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (112) SERFATY DAN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (113) SHAVIT YARON BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (114) SHERMAN FISHER DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (115) SHINE HAIM BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (116) SHOLK BRUCE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (117) SHPIRER IAFI BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (118) SILVERS DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (119) SILVERSTEIN ALAN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (120) SLAWNEY CABABIA MICHAL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (121) SMOLOW RHODA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (122) SOKAL SONDRRA BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (123) STERN JOAN BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (124) SULTANIK JESSY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (125) TANANBAUM DOROTHY BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (126) TAUB AMIAD BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (127) TEPLITSKY MICHAEL BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (128) TISDALE LAURENCE BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (129) WASSERMAN CHAIM BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (130) WEINER DAVID BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (131) ZIMMERMAN FRED BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| (132) ZWEIFEL THOMAS BOARD OF GOVERNORS MEMBER | 2.00 | X | | | 0 | 0 | 0 | |
| 1b Sub-Total | | | | | | | | |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | |
| d Total (add lines 1b and 1c) | | | | | 2,533,843 | 1,095,822 | 782,616 | |
| 2 | Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 6 2 | | | | | | | |
| 3 | Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | | | | | | Yes | No |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | | | | | | Yes | No |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | | | | | | Yes | No |
| Section B. Independent Contractors | | | | | | | | |
| 1 | Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year. | | | | | | | |
| | (A) Name and business address | (B) Description of the organization's | | | | | (C) Compensation | |
| | KPMG - SOMEKH HAIKIN 8 HARTUM ST JERUSALEM, JERUSALEM IS | AUDITING AND OTHER SERVICES | | | | | 255,555 | |
| | VIDCO - MOSHE ADIRI 1 HASIGALIT ST BET SHEMESH, ISRAEL IS | TELECOMMUNICATION SERVICES | | | | | 155,716 | |
| | NADAV COHEN NAOREN 6 REHOVOT, ISRAEL IS | EDUCATIONAL ACTIVITIES | | | | | 136,363 | |
| | GOLDFARB GELIGMAN & CO YIGAL ALON 98 TELAVIV, ISRAEL IS | LEGAL | | | | | 122,177 | |
| | VICKI AGRON CONSULTING LLC 19111 COLLINS AVENUE 2305 MIAMI BEACH, FL 33160 | CONSULTING SERVICES | | | | | 120,000 | |
| 2 | Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 6 | | | | | | | |

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
|--|--|----------------------|--|---|--|
|--|--|----------------------|--|---|--|

| | | | | | |
|---|---|-----------|-------------|--|--|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns . . . | 1a | | | |
| | b Membership dues . . . | 1b | | | |
| | c Fundraising events . . . | 1c | | | |
| | d Related organizations | 1d | | | |
| | e Government grants (contributions) | 1e | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 239,572,000 | | |
| g Noncash contributions included in lines 1a - 1f:\$ | 1g | | | | |
| h Total. Add lines 1a-1f | | | 239,572,000 | | |

| Program Service Revenue | | Business Code | | | |
|---|--|---------------|------------|------------|--|
| | | | | | |
| 2a YOUNG ACTIVISM | | 900099 | 25,526,217 | 25,526,217 | |
| b ALIYAH KLITAH AND RESCUE | | 900099 | 10,085,195 | 10,085,195 | |
| c ISRAEL EXPERIENCES | | 900099 | 4,358,803 | 4,358,803 | |
| d | | | | | |
| e | | | | | |
| f All other program service revenue. | | | 25,599,785 | 25,599,785 | |
| g Total. Add lines 2a-2f. | | | 65,570,000 | | |

| | | | | | | |
|---|--|--|-------------|-------------|-------------|--|
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | 11,533,000 | | 11,533,000 | |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | |
| | 5 Royalties | | | | | |
| | 6a Gross rents | (i) Real | 50,183,000 | | | |
| | | (ii) Personal | | | | |
| | | 6b Less: rental expenses | 43,867,000 | | | |
| | | 6c Rental income or (loss) | 6,316,000 | | | |
| | d Net rental income or (loss) | | 6,316,000 | | 6,316,000 | |
| | 7a Gross amount from sales of assets other than inventory | (i) Securities | | | | |
| | | (ii) Other | | 148,031,000 | | |
| | | 7b Less: cost or other basis and sales expenses | | 27,000,000 | | |
| | | 7c Gain or (loss) | | 121,031,000 | | |
| | d Net gain or (loss) | | 121,031,000 | | 121,031,000 | |
| | 8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | 8a | | | | |
| | b Less: direct expenses | 8b | | | | |
| c Net income or (loss) from fundraising events | | | | | | |
| 9a Gross income from gaming activities. See Part IV, line 19 | 9a | | | | | |
| b Less: direct expenses | 9b | | | | | |
| c Net income or (loss) from gaming activities | | | | | | |
| 10a Gross sales of inventory, less | | | | | | |

| | | | | | |
|---|---------------|-------------|------------|---|-------------|
| returns and allowances . . . | 10a | | | | |
| b Less: cost of goods sold | 10b | | | | |
| c Net income or (loss) from sales of inventory . . . | | | | | |
| Miscellaneous Revenue | Business Code | | | | |
| 11a COLLECTION OF DOUBTFUL DEBTS | 900099 | 8,585,000 | | | 8,585,000 |
| b INCREASE IN PENSION FUND LIABILIT | 900099 | 3,565,000 | | | 3,565,000 |
| c OTHER | 900099 | 271,000 | | | 271,000 |
| d All other revenue | | | | | |
| e Total. Add lines 11a-11d | | 12,421,000 | | | |
| 12 Total revenue. See instructions | | 456,443,000 | 65,570,000 | 0 | 151,301,000 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).
 Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 3,181,636 | 149,266 | 1,913,787 | 1,118,583 |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 79,051,426 | 57,882,198 | 15,665,617 | 5,503,611 |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 Other employee benefits | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (non-employees): | | | | |
| a Management | | | | |
| b Legal | 122,177 | | 122,177 | |
| c Accounting | 255,555 | | 255,555 | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | | | | |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | | | | |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | | | | |
| 23 Insurance | | | | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a ALLOCATIONS AND SOCIAL | 71,009,000 | 71,009,000 | | |
| b OTHER FUNCTIONS | 50,795,938 | 46,121,268 | 1,877,864 | 2,796,806 |
| c IMMIGRATION AND ABSORPT | 43,486,079 | 43,486,079 | | |
| d ISRAEL EXPERIENCE | 22,320,167 | 22,320,167 | | |
| e All other expenses | 44,415,022 | 41,640,022 | 2,775,000 | |
| 25 Total functional expenses. Add lines 1 through 24e | 314,637,000 | 282,608,000 | 22,610,000 | 9,419,000 |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

| | | (A) Beginning of year | | (B) End of year |
|---|--|--------------------------|-------------|------------------------|
| Assets | 1 Cash-non-interest-bearing | 63,563,000 | 1 | 86,273,000 |
| | 2 Savings and temporary cash investments | 201,000 | 2 | 86,000 |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 48,945,000 | 4 | 39,664,000 |
| | 5 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 328,817,000 | | |
| | b Less: accumulated depreciation | 10b 208,474,000 | 129,967,000 | 10c 120,343,000 |
| | 11 Investments—publicly traded securities | | 11 | |
| | 12 Investments—other securities. See Part IV, line 11 | 216,817,000 | 12 | 364,734,000 |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | | 15 | |
| 16 Total assets: Add lines 1 through 15 (must equal line 33) | 459,493,000 | 16 | 611,100,000 | |
| Liabilities | 17 Accounts payable and accrued expenses | 39,075,000 | 17 | 52,162,000 |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | 7,818,000 | 23 | 4,574,000 |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D | 135,063,000 | 25 | 135,021,000 |
| | 26 Total liabilities. Add lines 17 through 25 | 181,956,000 | 26 | 191,757,000 |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | 130,900,000 | 27 | 263,574,000 |
| | 28 Net assets with donor restrictions | 146,637,000 | 28 | 155,769,000 |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| | 32 Total net assets or fund balances | 277,537,000 | 32 | 419,343,000 |
| 33 Total liabilities and net assets/fund balances | 459,493,000 | 33 | 611,100,000 | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|--|-----------|-------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 456,443,000 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 314,637,000 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 141,806,000 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 277,537,000 |
| 5 | Net unrealized gains (losses) on investments | 5 | |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | 0 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A)) | 10 | 419,343,000 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | | Yes | No |
|-----------|---|-----|----|
| 1 | Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | No |
| 2b | Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | Yes | |
| 2c | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | Yes | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | No |
| 3b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | | |

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A
(Form 990 or 990EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2020

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury

Internal Revenue Service
Name of the organization
THE JEWISH AGENCY FOR ISRAEL

Employer identification number

23-7254561

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|--|---|----|---|---|
| | | | Yes | No | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total; 5 The portion of total contributions by each person; 6 Public support.

Section B. Total Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 9 Net income from unrelated business activities; 10 Other income; 11 Total support.

12 Gross receipts from related activities, etc. (see instructions)
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f))
15 Public support percentage for 2019 Schedule A, Part II, line 14
16a 33 1/3% support test—2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here.
b 33 1/3% support test—2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here.
17a 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.
b 10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c Add lines 7a and 7b. . | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6. . . | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. | | | | | | |
| c Add lines 10a and 10b. | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) . . | | | | | | |
| 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|--|-----------|--|
| 15 Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f)) | 15 | |
| 16 Public support percentage from 2019 Schedule A, Part III, line 15 | 16 | |

Section D. Computation of Investment Income Percentage

| | | |
|---|-----------|--|
| 17 Investment income percentage for 2020 (line 10c, column (f) divided by line 13, column (f)) | 17 | |
| 18 Investment income percentage from 2019 Schedule A, Part III, line 17 | 18 | |
| 19a 33 1/3% support tests—2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | |
| b 33 1/3% support tests—2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | |
| 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/> | | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | Yes | No |
|------------|---|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | | |
| c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | | |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) . | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI . | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings). | | |

Part IV Supporting Organizations (continued)

- 11** Has the organization accepted a gift or contribution from any of the following persons?
- a** A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?
 - b** A family member of a person described in 11a above?
 - c** A 35% controlled entity of a person described in line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.*

| | Yes | No |
|------------|-----|----|
| | | |
| 11a | | |
| 11b | | |
| 11c | | |

Section B. Type I Supporting Organizations

- 1** Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*

| | Yes | No |
|----------|-----|----|
| | | |
| 1 | | |
| | | |
| 2 | | |

Section C. Type II Supporting Organizations

- 1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*

| | Yes | No |
|----------|-----|----|
| | | |
| 1 | | |

Section D. All Type III Supporting Organizations

- 1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).*
- 3** By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.*

| | Yes | No |
|----------|-----|----|
| | | |
| 1 | | |
| | | |
| 2 | | |
| | | |
| 3 | | |

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):

- a** The organization satisfied the Activities Test. Complete **line 2** below.
- b** The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

- a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*
- b** Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*

| | Yes | No |
|-----------|-----|----|
| | | |
| 2a | | |
| 2b | | |
| | | |
| 3a | | |
| | | |
| 3b | | |

3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**

- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No" provide details in Part VI.*
- b** Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in Part VI. the role played by the organization in this regard.*

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in **Part VI**). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

(A) Prior Year

(B) Current Year
(optional)

| | | | |
|---|----------|--|--|
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3 | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |

Section B - Minimum Asset Amount

(A) Prior Year

(B) Current Year
(optional)

| | | | |
|--|-----------|--|--|
| 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| 3 Subtract line 2 from line 1d | 3 | | |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply line 5 by 0.035 | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |

Section C - Distributable Amount

Current Year

| | | |
|--|----------|--|
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 Enter 85% of line 1 | 2 | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 Enter greater of line 2 or line 3 | 4 | |
| 5 Income tax imposed in prior year | 5 | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |

- 7** Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

(continued)

| Section D - Distributions | | Current Year |
|--|-----------|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | 1 | |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | |
| 4 Amounts paid to acquire exempt-use assets | 4 | |
| 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) | 5 | |
| 6 Other distributions (describe in Part VI). See instructions | 6 | |
| 7 Total annual distributions. Add lines 1 through 6. | 7 | |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions | 8 | |
| 9 Distributable amount for 2020 from Section C, line 6 | 9 | |
| 10 Line 8 amount divided by Line 9 amount | 10 | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2020 | (iii) Distributable Amount for 2020 |
|--|-----------------------------|--|---|
| 1 Distributable amount for 2020 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2020: | | | |
| a From 2015. | | | |
| b From 2016. | | | |
| c From 2017. | | | |
| d From 2018. | | | |
| e From 2019. | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2020 distributable amount | | | |
| i Carryover from 2015 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2020 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2020 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions. | | | |
| 6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2021. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2016. | | | |
| b Excess from 2017. | | | |
| c Excess from 2018. | | | |
| d Excess from 2019. | | | |
| e Excess from 2020. | | | |

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference

Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization
THE JEWISH AGENCY FOR ISRAEL

Employer identification number
23-7254561

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE JEWISH AGENCY FOR ISRAEL

Employer identification number
23-7254561

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|-----------------------------------|----------------------------|--|
| RESTRICTED | | \$ RESTRICTED | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| - | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| - | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| - | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| - | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| - | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |

Name of organization
 THE JEWISH AGENCY FOR ISRAEL

Employer identification number
 23-7254561

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |

| | |
|--|--|
| Name of organization THE JEWISH AGENCY FOR ISRAEL | Employer identification number 23-7254561 |
|--|--|

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

| | | | |
|---------------------------------------|---------------------|--|-------------------------------------|
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

2020

Open to Public Inspection

▶ **Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
THE JEWISH AGENCY FOR ISRAEL

Employer identification number

23-7254561

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|--|-------------------------|------------------------------|
| 1 Total number at end of year | | |
| 2 Aggregate value of contributions to (during year) | | |
| 3 Aggregate value of grants from (during year) | | |
| 4 Aggregate value at end of year | | |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? **Yes** **No**

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? **Yes** **No**

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Year |
|---|-----------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? **Yes** **No**

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? **Yes** **No**

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . **Yes** **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? **Yes** **No**
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? **Yes** **No**
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 1,695,000 | 1,427,000 | 1,476,000 | 1,345,000 | 664,000 |
| b Contributions | | | | | 616,000 |
| c Net investment earnings, gains, and losses | 216,000 | 268,000 | -49,000 | 131,000 | 97,000 |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | 32,000 |
| f Administrative expenses | | | | | |
| g End of year balance | 1,911,000 | 1,695,000 | 1,427,000 | 1,476,000 | 1,345,000 |

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment ▶
 - b** Permanent endowment ▶
 - c** Term endowment ▶
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|-----|----|
| (i) Unrelated organizations | | No |
| (ii) Related organizations | | No |
| b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? | | |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | 283,953,000 | | 164,301,000 | 119,652,000 |
| c Leasehold improvements | | | | |
| d Equipment | 44,723,000 | | 44,032,000 | 691,000 |
| e Other | 141,000 | | 141,000 | 0 |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶ | | | | 120,343,000 |

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | 364,734,000 | F |
| (3) Other | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| (I) | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) | ▶ 364,734,000 | |

Part VIII Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|--|
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) | | |

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|--|----------------|
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| (10) | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) | |

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|--|----------------|
| (1) Federal income taxes | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) | ▶ 135,021,000 |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | |
|----------|--|-----------|-----------|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 456,443,000 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| a | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| c | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | 0 |
| 3 | Subtract line 2e from line 1 | | 3 | 456,443,000 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 0 |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | | 5 | 456,443,000 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | |
|----------|---|-----------|-----------|-------------|
| 1 | Total expenses and losses per audited financial statements | | 1 | 314,637,000 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| a | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| c | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | 0 |
| 3 | Subtract line 2e from line 1 | | 3 | 314,637,000 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 0 |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | | 5 | 314,637,000 |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

Additional Data

Return to Form

Software ID:
Software Version:

2020

Open to Public Inspection

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

THE JEWISH AGENCY FOR ISRAEL

Employer identification number

23-7254561

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
|---|-------------------------------------|--|--|--|--|
| (1) EAST ASIA AND THE PACIFIC | 5 | 2 | PROGRAM SERVICES | | 997,716 |
| (2) EUROPE | 30 | 62 | PROGRAM SERVICES | | 11,000,443 |
| (3) MIDDLE EAST AND NORTH AFRICA | 90 | 926 | PROGRAM SERVICES/GRANTS | | 253,500,034 |
| (4) NORTH AMERICA | 10 | 7 | PROGRAM SERVICES | | 2,907,111 |
| (5) RUSSIA AND THE NEWLY INDEPENDENT STATES TOTAL | 150 | 273 | PROGRAM SERVICES | | 14,018,190 |
| (6) SOUTH AMERICA | 35 | 44 | PROGRAM SERVICES | | 6,402,954 |
| (7) SOUTH ASIA | 1 | 1 | PROGRAM SERVICES | | 42,855 |
| (8) SUB- SAHARAN AFRICA | 5 | 18 | PROGRAM SERVICES | | 2,248,479 |
| (9) CENTRAL AMERICA | 1 | 0 | PROGRAM SERVICES | | 46,610 |
| (10) SOUTH AFRICA | 1 | 4 | PROGRAM SERVICES | | 3,185 |
| (11) WEST AFRICA | 1 | 0 | PROGRAM SERVICES | PAUL - 10/06/21 12:04PM WORKSHEET SCHEDULE F | 57,810 |
| (12) | | | | | |
| (13) | | | | | |
| (14) | | | | | |
| (15) | | | | | |
| (16) | | | | | |
| (17) | | | | | |
| 3a Sub-total | 326 | 1,333 | | | 291,117,782 |
| b Total from continuation sheets to Part I | 3 | 4 | | | 107,605 |
| c Totals (add lines 3a and 3b) | 329 | 1,337 | | | 291,225,387 |

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|----------|---------------------------------|---|-------------------|---|---------------------------------|--|---|--|--|
| (1) | | | | SCHEDULE F, PART II: IN SUPPORT OF 538 INSTITUTIONS | 71,009,000 | | | | |
| (2) | | | | | | | | | |
| (3) | | | | | | | | | |
| (4) | | | | | | | | | |
| (5) | | | | | | | | | |
| (6) | | | | | | | | | |
| (7) | | | | | | | | | |
| (8) | | | | | | | | | |
| (9) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | | | | | |
| (14) | | | | | | | | | |
| (15) | | | | | | | | | |
| (16) | | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|--|---------------------|---------------------------------|---------------------------------|--|---|--|--|
| (1) | VARIOUS INDIVIDUALS | 453 | 521,076 | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| (13) | | | | | | | |
| (14) | | | | | | | |
| (15) | | | | | | | |
| (16) | | | | | | | |
| (17) | | | | | | | |
| (18) | | | | | | | |

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| ReturnReference | Explanation |
|-----------------------------|--|
| PART I, LINE 2: | ORGANIZATION IS LOCATED PRIMARILY IN ISRAEL. ALL GRANTS ARE MONITORED FOR COMPLIANCE BY THE CENTRAL OFFICE |
| PART III, COL (C): | PRIMARY FUNCTION IS ASSISTANCE TO FOREIGN INDIVIDUALS WHO QUALIFY FOR VARIOUS PROGRAMS |
| PART III ACCOUNTING METHOD: | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
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| | |
| | |
| | |

Additional Data

Software ID:

Software Version:

Schedule J
(Form 990)

Compensation Information

OMB No. 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
THE JEWISH AGENCY FOR ISRAEL

Employer identification number

23-7254561

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

| | |
|---|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization? If "Yes," on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization? If "Yes," on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| | Yes | No |
|-----------|-----|----|
| 1a | | |
| 1b | | |
| 2 | | |
| 3 | | |
| 4a | | No |
| 4b | | No |
| 4c | | No |
| 5a | | No |
| 5b | | No |
| 6a | | No |
| 6b | | No |
| 7 | | No |
| 8 | | No |
| 9 | | |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|--|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| 1 ISAAC HERZOG CHAIRMAN OF THE EXECUTIVE | (i) | 218,027 | 0 | 0 | 0 | 50,948 | 268,975 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 2 YAAKOV HAGOEL MEMBER OF THE EXECUTIVE | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 167,879 | 0 | 0 | 0 | - | - | 0 |
| 3 JOSH SCHWARCZ SECRETARY GENERAL | (i) | 210,145 | 0 | 0 | 0 | 36,710 | 246,855 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 4 AMIRA AHRONOVIZ CHIEF EXECUTIVE OFFICER | (i) | 198,752 | 0 | 0 | 0 | 47,355 | 246,107 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 5 MOSHE SHIFF VP HUMAN RESOURCES | (i) | 181,343 | 0 | 0 | 0 | 43,785 | 225,128 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 6 MOSHE ASHIRIE CHIEF FINANCIAL OFFICER | (i) | 196,390 | 0 | 0 | 0 | 47,382 | 243,772 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 7 DAVID BREAKSTONE DEPUTY CHAIRMAN OF THE EXECUTIVE - F | (i) | 132,219 | 0 | 0 | 0 | 30,258 | 162,477 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 8 GAIL REISS CHIEF EXECUTIVE OFFICER - JAID | (i) | 293,526 | 0 | 0 | 0 | 33,011 | 326,537 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 9 GUSTIN YEHOShUA BRAVERMAN BOARD OF GOVERNORS MEMBER | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 163,313 | 0 | 0 | 0 | - | - | 0 |
| 10 Gael GRUNWALD BOARD OF GOVERNORS MEMBER | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 161,888 | 0 | 0 | 0 | - | - | 0 |
| 11 SILVIO JOSKOWICZ BOARD OF GOVERNORS MEMBER | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 165,264 | 0 | 0 | 0 | - | - | 0 |
| 12 DROR MORAG BOARD OF GOVERNORS MEMBER | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 158,609 | 0 | 0 | 0 | - | - | 0 |
| 13 MARINA ROZENBERG KORITNY BOARD OF GOVERNORS MEMBER | (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (ii) | 160,924 | 0 | 0 | 0 | - | - | 0 |
| 14 EVE NACHMAN DIRECTOR ISRAEL EDUCATION FUND | (i) | 151,086 | 0 | 0 | 0 | 29,021 | 180,107 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 15 DANIEL PRECEL MARKETING DIRECTOR | (i) | 178,684 | 0 | 0 | 0 | 49,721 | 228,405 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 16 STEVEN STAV COMPTROLLER | (i) | 149,371 | 0 | 0 | 0 | 36,345 | 185,716 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 17 LARA BASHKOFF VP MARKETING | (i) | 342,914 | 0 | 0 | 0 | 40,618 | 383,532 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |
| 18 HANAN MOR DIRECTOR OF TELELCOMMUNICA | (i) | 161,939 | 0 | 0 | 0 | 39,403 | 201,342 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | - | - | 0 |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

Additional Data

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Software Version:

SCHEDULE O
(Form 990 or 990-
EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2020

Open to Public Inspection

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

Department of the Treasury

Name of the organization

THE JEWISH AGENCY FOR ISRAEL

Employer identification number

23-7254561

| Return Reference | Explanation |
|--|--|
| FORM 990, PART VI, SECTION B, LINE 11B | A COPY OF THE 990 IS MADE AVAILABLE TO ALL MEMBERS OF THE BOARD OF GOVERNORS AND IS REVIEWED BY THE AUDIT COMMITTEE BEFORE FILING. |
| FORM 990, PART VI, SECTION B, LINE 12C | ALL NEW MEMBERS MUST REPORT POTENTIAL CONFLICTS OF INTEREST WITHIN 60 DAYS OF APPOINTMENT FOR REVIEW BY THE CHAIRPERSON OF THE BOARD AND THE CHAIRPERSON OF THE EXECUTIVE. ALL MEMBERS MUST SUBMIT AN ANNUAL DISCLOSURE STATING COMPLIANCE WITH THE WRITTEN POLICIES. |
| FORM 990, PART VI, SECTION B, LINE 15 | THIS POLICY ON THE PROCESS FOR DETERMINING COMPENSATION OF THE JEWISH AGENCY FOR ISRAEL ("JAFI") APPLIES TO THE FOLLOWING PERSONS EMPLOYED BY JAFI AS PER TWO SEPARATE GROUPS: GROUP 1 - THE CHAIRMAN OF THE EXECUTIVE, THE DEPUTY CHAIRMAN OF THE EXECUTIVE AND THE COMPTROLLER. GROUP 2 - THE OTHER OFFICERS AND KEY EMPLOYEES, DIRECTOR GENERAL, CHIEF FINANCIAL OFFICER, SECRETARY-GENERAL AND VP HUMAN RESOURCES. 1. REVIEW AND APPROVAL POLICY FOR GROUP 1 THE COMPENSATION OF THE PERSON HAS BEEN DETERMINED IN THE PAST AS BEING THE SIMILAR(BUT NOT IDENTICAL)SALARY AS COMPARABLE DEFINED GOVERNMENT OFFICIALS. THE SALARY IS DETERMINED BY A COMPENSATION COORDINATOR WHO IS AN INDEPENDENT PERSON WHO DOES NOT REPORT TO ANY OF THE MEMBERS OF THIS GROUP. POLICY FOR GROUP 2 COMPENSATION OF THE PERSON IS APPROVED BY A COMPENSATION COMMITTEE FOR SENIOR OFFICERS COMPRISED OF SENIOR MEMBERS OF THE BOARD OF GOVERNORS. THE COMPENSATION IS DETERMINED ON THE BASIS OF COMPENSATION PACKAGES OFFERED IN OTHER NON-PROFIT ORGANIZATIONS. 2. USE OF DATA AS TO COMPARABLE COMPENSATION THE COMPENSATION OF THE PERSON IS REVIEWED AND APPROVED USING DATA AS TO COMPARABLE COMPENSATION FOR SIMILARLY QUALIFIED PERSONS IN FUNCTIONALLY COMPARABLE POSITIONS AT SIMILAR ORGANIZATIONS. 3. CONTEMPORANEOUS DOCUMENTATION AND RECORDKEEPING THERE IS CONTEMPORANEOUS DOCUMENTATION AND RECORDKEEPING WITH RESPECT TO THE DELIBERATIONS AND DECISIONS OF THE COMPENSATIONS COMMITTEE. |
| FORM 990, PART VI, SECTION C, LINE 19 | ALL POLICIES ARE AVAILABLE UPON REQUEST |
| FORM 990, PART IX, LINE 24E | YOUNG ACTIVISM: PROGRAM SERVICE EXPENSES 20,207,714. MANAGEMENT AND GENERAL EXPENSES 0. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 20,207,714. ACTIVITIES WITH RUSSIAN SPEAKING JEWRY: PROGRAM SERVICE EXPENSES 10,619,308. MANAGEMENT AND GENERAL EXPENSES 0. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 10,619,308. PENSION FUND LIABILITY: PROGRAM SERVICE EXPENSES 10,000,000. MANAGEMENT AND GENERAL EXPENSES 0. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 10,000,000. FINANCE EXPENSE: PROGRAM SERVICE EXPENSES 0. MANAGEMENT AND GENERAL EXPENSES 2,775,000. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 2,775,000. LOSS FROM ASSET REALIZATION: PROGRAM SERVICE EXPENSES 813,000. MANAGEMENT AND GENERAL EXPENSES 0. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 813,000. |
| FORM 990, PART XII, LINE 2C | THERE WAS NO CHANGE IN OVERSIGHT OF THE AUDIT OF THE ORGANIZATION'S FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT. |

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**SCHEDULE R
(Form 990)**

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

2020

Open to Public Inspection

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
THE JEWISH AGENCY FOR ISRAEL

Employer identification number
23-7254561

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|---|--|---------------------|---------------------------|----------------------------------|
| (1) REAL ESTATE PARTICIPATIONS LTD(A FOREIGN CORPORATION) ISRAEL 12 BET HADFUS JERUSALEM IS | REAL ESTATE MANAGEMENT | IS | 6,726,412 | 38,279,005 | THE JEWISH AGENCY FOR ISRAEL |
| (2) SPIRIT OF ISRAEL - ISRAELI CAMPAIGN LTD 17 KAPLAN STREET TEL AVIV IS | FUNDRAISING | IS | 3,024,557 | 1,583,067 | THE JEWISH AGENCY FOR ISRAEL |
| (3) DATA PROCESSING BUREAU LTD 48 KING GEORGE STREET JERUSALEM IS | COMPUTER SERVICES | IS | 9,242,970 | 3,192,224 | THE JEWISH AGENCY FOR ISRAEL |
| (4) THE ISRAEL EXPERIENCE LTD 3 HAASKAN STREET JERUSALEM IS | EDUCATIONAL TOURISM | IS | 23,009,000 | 11,899,000 | THE JEWISH AGENCY FOR ISRAEL |
| (5) OLAMIT LTD 48 KING GEORGE STREET JERUSALEM IS | PROJECT OUTSOURCING | IS | 4,267,000 | 665,000 | THE JEWISH AGENCY FOR ISRAEL |
| (6) IDUD LTD 6 BET HASHOEVA PASSAGE TEL AVIV IS | DEBT COLLECTION | IS | 1,444,051 | 2,533,437 | THE JEWISH AGENCY FOR ISRAEL |
| (7) MASA LTD 3 HAASKAN STREET JERUSALEM IS | LONG TERM STAY FACILITATOR | IS | 40,164,711 | 12,126,283 | THE JEWISH AGENCY FOR ISRAEL |
| (8) JEWISH PEOPLE POLICY PLANNING INSTITUTE GIVAT RAM JERUSALEM IS | RESEARCH INSTITUTE | IS | 2,004,706 | 1,262,519 | THE JEWISH AGENCY FOR ISRAEL |
| (9) YOUTH VILLAGE KIRYAT YEARIM LTD (A FOREIGN CORPORATION) KIRYAT YEARIM KIRYAT YEARIM IS | YOUTH VILLAGE | IS | 5,352,661 | 6,773,872 | THE JEWISH AGENCY FOR ISRAEL |
| (10) MISHOLEI HINUCH - AN EDUCATIONAL MANAGEMENT CO LTD (A FOREIGN CORPORATION) KIRYAT TIVON KIRYAT TIVON IS | YOUTH VILLAGE | IS | 8,910,934 | 5,879,005 | THE JEWISH AGENCY FOR ISRAEL |
| (11) YOUTH VILLAGE BEN YAKIR LTD BEN-YAKIR BENYAKIR IS | YOUTH VILLAGE | IS | 4,484,952 | 3,502,022 | THE JEWISH AGENCY FOR ISRAEL |
| (12) KUPAT HAYISHUV LTD 48 KING GEORGE STREET JERUSALEM IS | LOAN PROVIDER | IS | 3,910,644 | 17,224 | THE JEWISH AGENCY FOR ISRAEL |
| (13) ISRAEL ECONOMIC DEVOLPMENT CO LTD 48 KING GEORGE STREET JERUSALEM IS | HOLDING CO | IS | 0 | 58,120 | THE JEWISH AGENCY FOR ISRAEL |
| (14) DAROMA TZAFONA TIKKUN OLAM 48 KING GEORGE STREET JERUSALEM IS | EDUCATIONAL AND AT RISK POPULATIONS EMPOWERMENT | IS | 9,680,643 | 3,328,270 | THE JEWISH AGENCY FOR ISRAEL |
| (15) YOUTH FUTURES LTD 48 KING GEORGE STREET JERUSALEM IS | MENTORING CHILDREN AT RISK | IS | 9,639,857 | 998,923 | THE JEWISH AGENCY FOR ISRAEL |
| (16) NATIV-THE NATIONAL CENTER FOR JEWISH STUDIES 48 KING GEORGE STREET JERUSALEM IS | JEWISH IDENTITY PROGRAMMING | IS | 11,672,089 | 2,410,264 | THE JEWISH AGENCY FOR ISRAEL |
| (17) ISRAEL TECH CHALLENGE LTD 48 KING GEORGE STREET JERUSALEM IS | IT TRAINING | IS | 3,592,777 | 1,187,365 | THE JEWISH AGENCY FOR ISRAEL |
| (18) THE JEWISH AGENCY SOCIAL HOUSING INITIATIVE FINANCING CO 48 KING GEORGE STREET JERUSALEM IS | SOCIAL HOUSING | IS | 22,659 | 94,692,068 | THE JEWISH AGENCY FOR ISRAEL |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
| | | | | | | Yes | No |
| (1)AMIGOUR ASSET MANAGEMENT LTD (FOREIGN CORPORATION) 12 KAPLAN ST TEL AVIV ISRAEL TEL AVIV, ISRAEL IS 30-0189203 | SOCIAL HOUSING | IS | 501(C)(3) | | | Yes | |
| (2)THE JEWISH AGENCY - AMERICAN SECTION 633 THIRD AVE NEW YORK, NY 10017 13-1919802 | CULTURAL PROMOTION | NY | 501(C)(3) | | | Yes | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|----------------------------|---|--|--|---------------------------------|--|---|----|--|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512(b) (13) controlled entity? | |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|---|----|
| | | | | | | | | Yes | No |
| | | | | | | | | | |
| | | | | | | | | | |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity
- b** Gift, grant, or capital contribution to related organization(s)
- c** Gift, grant, or capital contribution from related organization(s)
- d** Loans or loan guarantees to or for related organization(s)
- e** Loans or loan guarantees by related organization(s)
- f** Dividends from related organization(s)
- g** Sale of assets to related organization(s)
- h** Purchase of assets from related organization(s)
- i** Exchange of assets with related organization(s)
- j** Lease of facilities, equipment, or other assets to related organization(s)
- k** Lease of facilities, equipment, or other assets from related organization(s)
- l** Performance of services or membership or fundraising solicitations for related organization(s)
- m** Performance of services or membership or fundraising solicitations by related organization(s)
- n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- o** Sharing of paid employees with related organization(s)
- p** Reimbursement paid to related organization(s) for expenses
- q** Reimbursement paid by related organization(s) for expenses
- r** Other transfer of cash or property to related organization(s)
- s** Other transfer of cash or property from related organization(s)

| | Yes | No |
|-----------|-----|----|
| | | |
| 1a | | No |
| 1b | Yes | |
| 1c | | No |
| 1d | | No |
| 1e | | No |
| | | |
| 1f | | No |
| 1g | | No |
| 1h | | No |
| 1i | | No |
| 1j | | No |
| | | |
| 1k | | No |
| 1l | | No |
| 1m | | No |
| 1n | | No |
| 1o | | No |
| | | |
| 1p | Yes | |
| 1q | | No |
| | | |
| 1r | | No |
| 1s | | No |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|---|-------------------------------|------------------------|--|
| (1) WORLD ZIONIST ORGANIZATION | P | 15,871,000 | SERVICES PROVIDED |
| (2) JEWISH AGENCY AMERICAN SECTION | B | 3,737,049 | SERVICES PROVIDED |
| | | | |
| | | | |
| | | | |
| | | | |

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference

Explanation

Schedule R (Form 990) 2020

Additional Data[Return to Form](#)

Software ID:
Software Version: