

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE ABELARD FOUNDATION INC
A Employer identification number 13-6064580
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
CO HEWITT 50 SUTTON PL SOUTH NO
B Telephone number (see instructions) (212) 572-6351
City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10022
C If exemption application is pending, check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
D 1. Foreign organizations, check here, 2. Foreign organizations meeting the 85% test, check here and attach computation ...
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,993,115
J Accounting method: Cash, Accrual, Other (specify)
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	349	4,633	4,633
	2 Savings and temporary cash investments	129,388	187,309	187,309
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,955,903	3,854,724	7,814,386
	c Investments—corporate bonds (attach schedule)	2,888,094	2,888,188	2,986,787
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,973,734	6,934,854	10,993,115	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	5,957,394	5,957,394	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,016,340	977,460	
29 Total net assets or fund balances (see instructions)	6,973,734	6,934,854		
30 Total liabilities and net assets/fund balances (see instructions)	6,973,734	6,934,854		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,973,734
2 Enter amount from Part I, line 27a	2	-38,880
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	6,934,854
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	6,934,854

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b PROCEEDS FROM SECURITY LITIGATION	P		
c OTHER	P		
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,674,125		1,499,445	174,680
b 510			510
c 1,342			1,342
d 14,678			14,678
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			174,680
b			510
c			1,342
d			14,678
e			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	191,210
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
1 Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits. Includes fields for exempt foundations, reserved, tax under section 511, subtitle A tax, tax based on investment income, and various credits like 2020 estimated tax payments and backup withholding. Total amount owed is 8,662.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) for questions regarding political activities, tax on political expenditures, and foundation status. Includes Yes/No columns for each question.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	Yes			
14	The books are in care of ▶ <u>SACKS PRESS LACHER PC</u> Telephone no. ▶ <u>(212) 682-6640</u> Located at ▶ <u>600 THIRD AVE NEW YORK NY</u> ZIP+4 ▶ <u>10016</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.					
1a During the year did the foundation (either directly or indirectly):					
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions				1b
Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>					
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?				1c
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)				2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use <i>Schedule C, Form 4720</i> , to determine if the foundation had excess business holdings in 2020.)				3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?				No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance check here.
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

Table with 3 columns: Question, Yes, No. Rows 5a, 5b, 6a, 6b, 7a, 7b, 8.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Lists numerous individuals including Susan M Wells, Melissa Blessing, Pat Flowers, Rachael Blessing, Sara Blessing, Kristen Wells, Travis Buck, Heather Buck, Haleryn Buck, George Wells, Shea Breaux Wells, Albert Schreck, Daniel Schreck, Teresa Juarez Schreck, Charles Schreck, Christine Schreck, Charles Hamlin Schreck, Audrey Schreck, Thomas Schreck, Celeste Schreck, Mason Schreck, Sandra Renteria Schreck, Thomas Ag Schreck, Frances Magee, Adele Bernhard, Peter Neufeld, Shane Neufeld, Claire Stapleton, Lena Neufeld, Michael Bernhard, Nancy Doll, Anna Bernhard, Peter Workman, Andrew Buddy Bernhard, Steven Bernhard, Sheryl Bernhard, Jessica Bernhard, Peter Carty, Matthew Bernhard, Susan Collins, Donald Collins, Brian Collins, Garrett Collins, Ashley Crawford, Cecil Crawford, Patricia Hewitt, Julia Bernhard.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COMMON COUNSEL FOUNDATION 405 FOURTEENTH STREET STE 809 OAKLAND, CA 94612	GRANTMAKING	70,000

Total number of others receiving over \$50,000 for professional services. **0** ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 _____ _____	
2 _____ _____	
3 All other program-related investments. See instructions. _____	

Total. Add lines 1 through 3 **0** ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	9,650,027
b	Average of monthly cash balances.	1b	409,103
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,059,130
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	10,059,130
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	150,887
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,908,243
6	Minimum investment return. Enter 5% of line 5.	6	495,412

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	495,412
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	4,138
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	4,138
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	491,274
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	491,274
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	491,274

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	479,584
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	479,584
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	479,584

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				491,274
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				73,295
b From 2016.				102,782
c From 2017.				31,824
d From 2018.				
e From 2019.				111,892
f Total of lines 3a through e.	319,793			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 479,584				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				479,584
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	11,690			11,690
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	308,103			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	61,605			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	246,498			
10 Analysis of line 9:				
a Excess from 2016	102,782			
b Excess from 2017	31,824			
c Excess from 2018.				
d Excess from 2019	111,892			
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test-enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test-enter:
(1) Total support other than gross investment income
(2) Support from general public and 5 or more exempt organizations
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to lines 2a-e and 3a-c.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
SUSAN COLLINS
16 GRASSHOPPER LANE
LINCOLN, MA 01773
(781) 259-8470
b The form in which applications should be submitted and information and materials they should include:
LETTER
c Any submission deadlines:
NONE
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASIAN HEALTH SERVICES - CALIFORNIA HEALTHY NAIL SALON COLLABORATIVE 101 8TH STREET OAKLAND,CA 94607	NONE		SUPPORT	10,500
CENTER FOR WORKER JUSTICE OF EASTERN IOWA PO BOX 3268 IOWA CITY,IA 52244	NONE		SUPPORT	10,000
CENTRO DEL OBRERO FRONTERIZO (DBA LA MUJER OBRERA) 2000 TEXAS AVENUE EL PASO,TX 79901	NONE		SUPPORT	10,000
CENTRO HUMANITARIO PARA LOS TRABAJADORES 2260 CALIFORNIA ST DENVER,CO 80205	NONE		SUPPORT	10,000
CHARLESTON AREA JUSTICE MINISTRY PO BOX 71416 NORTH CHARLESTON,SC 29415	NONE		SUPPORT	10,000
COMMON COUNSEL FOUNDATION GRASSROOTS EXCHANGE FUND 1624 FRANKLIN AVENUE 1022 OAKLAND,CA 94612	NONE		SUPPORT	20,500
COMMUNITY LABOR UNITED - NEW ENGLAND UNITED FOR JUSTICE 8 BEACON ST 5TH FLOOR BOSTON,MA 01208	NONE		SUPPORT	12,000
CORRECTIONAL ASSOCIATION - RELEASE AGING PEOPLE FROM PRISON 22 CORTLANDT ST 33FL NEW YORK,NY 10007	NONE		SUPPORT	10,000
EAST MICHIGAN ENVIRONMENTAL ACTION COUNCIL - NATIVE JUSTICE COALITION 4605 CASS AVE DETROIT,MI 48201	NONE		SUPPORT	12,000
INDIAN PEOPLE'S ACTION PO BOX 953 BUTTE,MT 59703	NONE		SUPPORT	11,000
INSTITUTE FOR PUBLIC LEADERSHIP 3647 LAFAYETTE AVENUE STE 106 OMAHA,NE 68131	NONE		SUPPORT	10,000
OHIO ORGANIZING COLLABORATIVE - OHIO STUDENT ASSOCIATION 25 EAST BOARDMAN ST 230 YOUNGSTOWN,OH 44503	NONE		SUPPORT	10,000
OWE AKU INTERNATIONAL JUSTICE PROJECT INC PO BOX 325 MANDERSON,SD 57756	NONE		SUPPORT	10,000
PIONEER VALLEY WORKER CENTER 20 HAMPTON AVE 200 NORTHAMPTON,MA 01060	NONE		SUPPORT	10,000
RURAL COMMUNITY ALLIANCE 401 S SCOTT ST SUITE 5 LITTLE ROCK,AR 72201	NONE		SUPPORT	10,500
SOUTHERN MAINE WORKERS' CENTER 56 NORTH ST SUITE 100 PORTLAND,ME 04101	NONE		SUPPORT	12,000
SOUTHWEST ORGANIZING PROJECT - PUEBLO ACTION ALLIANCE 211 10TH ST SW ALBUQUERQUE,NM 87102	NONE		SUPPORT	10,000
RAINIER VALLEY CORPS - SURGE REPRODUCTIVE JUSTICE 1402 3RD AVE STE 201 SEATTLE,WA 98101	NONE		SUPPORT	10,000
TIDES CENTER PO BOX 29907 SAN FRANCISCO,CA 94129	NONE		SUPPORT	10,000
TRANSGENDER LAW CENTER - BLACK LGBTQ MIGRANT PROJECT PO BOX 70976 OAKLAND,CA 94612	NONE		SUPPORT	10,000

WORKERS CENTER FOR RACIAL JUSTICE 2929 SWABASH AVE SUITE 203 CHICAGO,IL 60616	NONE		SUPPORT	10,000
YOUTH UNITED FOR COMMUNITY ACTION 2135 CLARKE AVE EAST PALO ALTO,CA 94303	NONE		SUPPORT	10,500
F & L ORGANIZATIONAL SUPPORT SERVICES INC - STEP UP LOUISIANA ORGANIZING 202 ST BERNARD AVE NEW ORLEANS,LA 70116	NONE		SUPPORT	10,000
HISPANICS IN PHILANTHROPY 414 13TH ST SUITE 200 OAKLAND,CA 94612	NONE		SUPPORT	4,000
NATIONAL DOMESTIC WORKERS ALLIANCE 395 HUDSON ST 4TH FL NEW YORK,NY 10014	NONE		SUPPORT	4,000
RESTAURANT OPPORTUNITIES CENTER UNITED 275 SEVENTH AVE SUITE 1703 NEW YORK,NY 10001	NONE		SUPPORT	4,000
DEMOCRACY NASHVILLE - PEOPLE'S ALLIANCE FOR TRANSIT HOUSING AND EMPLOYMENT 1813 PEARL ST NASHVILLE,TN 37203	NONE		SUPPORT	12,000
MICHIGAN UNITED 4405 WESSON ST DETROIT,MI 48210	NONE		SUPPORT	3,000
WISDOM 2821 N 4TH ST 537 MILWAUKEE,WI 53212	NONE		SUPPORT	3,000
AWOOD CENTER 2511 E FRANKLIN AVENUE STE 106 MINNEAPOLIS,MN 55406	NONE		SUPPORT	10,000
GOT GREEN PO BOX 18794 SEATTLE,WA 98118	NONE		SUPPORT	10,000
PESTICIDE ACTION NETWORK NA - COALITION ADVERTISING FOR PESTICIDE SAFETY 2029 UNIVERSITY AVE SUITE 200 BERKELEY,CA 94704	NONE		SUPPORT	10,000
SOCIAL & ENVIRONMENTAL ENTREPRENEURS - STUDENTS DESERVE LA 23532 CALABASAS ROAD SUITE A CALABASAS,CA 91302	NONE		SUPPORT	10,000
TEXAS FAIR DEFENSE PROJECT - AUSTIN JUSTICE COALITION 314 E HIGHLAND MALL BLVD STE 108 AUSTIN,TX 78752	NONE		SUPPORT	10,000
UNITED TRIBES OF BRISTOL BAY PO BOX 1252 DILLINGHAM,AK 99576	NONE		SUPPORT	10,000
WASHINGTON COMMUNITY ACTION NETWORK - FIRELANDS WORKERS UNITED 1806 E YESLER WAY SEATTLE,WA 98122	NONE		SUPPORT	10,000
Total			▶ 3a	349,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Additional Data

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Form 990PF - Special Condition Description:

Special Condition Description

Name of the organization THE ABELARD FOUNDATION INC	Employer identification number 13-6064580
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Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE ABELARD FOUNDATION INC

Employer identification number
13-6064580

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ETHEL B WELLS TRUST SP AB WELLS II <hr/> C/O EISNER LLP 100 CAMPUS DR <hr/> FLORHAM PARK, NJ 07932	 <hr/> \$ 50,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	ETHEL B WELLS TRUST SP FW MAGEE <hr/> C/O EISNER LLP 100 CAMPUS DR <hr/> FLORHAM PARK, NJ 07932	 <hr/> \$ 60,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	ETHEL B WELLS TRUST SP JW SCHRECK <hr/> C/O EISNER LLP 100 CAMPUS DR <hr/> FLORHAM PARK, NJ 07932	 <hr/> \$ 33,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
THE ABELARD FOUNDATION INC

Employer identification number
13-6064580

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization THE ABELARD FOUNDATION INC	Employer identification number 13-6064580
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

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TY 2020 IRS 990 e-File Render

Name: THE ABELARD FOUNDATION INC

EIN: 13-6064580

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SACKS PRESS & LACHER, P.C.	15,160	7,580		7,580

TY 2020 IRS 990 e-File Render

Name: THE ABELARD FOUNDATION INC

EIN: 13-6064580

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME SECURITIES	2,888,188	2,986,787

TY 2020 IRS 990 e-File Render

Name: THE ABELARD FOUNDATION INC

EIN: 13-6064580

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY SECURITIES	3,854,724	7,814,386

TY 2020 IRS 990 e-File Render

Name: THE ABELARD FOUNDATION INC

EIN: 13-6064580

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUNDRY	45	0		45
FILING FEES	18,773	0		18,773
POSTAGE & DELIVERY	186	0		186

TY 2020 IRS 990 e-File Render

Name: THE ABELARD FOUNDATION INC

EIN: 13-6064580

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEE	52,916	52,916		0
CONSULTING	104,000	0		104,000