

Return of Private Foundation

Form Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation ATRAN FOUNDATION INC		A Employer identification number 13-5566548
Number and street (or P.O. box number if mail is not delivered to street address) 155 NORTH DEAN ST NO STE 3D	Room/suite	B Telephone number (see instructions) (201) 569-9677
City or town, state or province, country, and ZIP or foreign postal code ENGLEWOOD, NJ 07631		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 29,550,106	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	570,986	570,986		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,012,148			
	b Gross sales price for all assets on line 6a	10,645,518			
	7 Capital gain net income (from Part IV, line 2)		1,012,148		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,583,134	1,583,134			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	91,700	21,875		47,950
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	76,494	7,622		15,242
	16a Legal fees (attach schedule)	7,894	1,974		5,920
	b Accounting fees (attach schedule)	18,600	4,650		9,300
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,690	1,735		3,470
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	18,624	4,656		9,312
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	22,256	4,762		9,521
	24 Total operating and administrative expenses. Add lines 13 through 23	243,258	47,274		100,715
25 Contributions, gifts, grants paid	1,265,500			1,265,500	
26 Total expenses and disbursements. Add lines 24 and 25	1,508,758	47,274		1,366,215	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	74,376				
b Net investment income (if negative, enter -0-)		1,535,860			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	674,326	518,190	518,190
	2	Savings and temporary cash investments	933,377	303,724	303,724
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	4,234,172	4,292,027	4,436,956
	b	Investments—corporate stock (attach schedule)	13,331,836	13,648,116	19,838,169
	c	Investments—corporate bonds (attach schedule)	3,824,804	4,314,226	4,453,067
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ _____ 3,025 Less: accumulated depreciation (attach schedule) ▶ _____ 3,025			
15	Other assets (describe ▶ _____)	1,544	0	0	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	23,000,059	23,076,283	29,550,106	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue.			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	1,848	
23	Total liabilities (add lines 17 through 22).	0	1,848		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions	23,000,059	23,074,435	
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances (see instructions)	23,000,059	23,074,435		
30	Total liabilities and net assets/fund balances (see instructions)	23,000,059	23,076,283		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	23,000,059
2	Enter amount from Part I, line 27a	2	74,376
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	23,074,435
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	23,074,435

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VARIOUS CITI BANK	P		
b VARIOUS CITI BANK	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,322,759		4,774,339	548,420
b 5,322,759		4,859,031	463,728
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			548,420
b			463,728
c			
d			
e			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	1,012,148
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)
b Reserved 1 21,348
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0
3 Add lines 1 and 2. 3 21,348
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 21,348
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 14,509
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c 6,839
d Backup withholding erroneously withheld 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 21,348
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes No No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). 1b Yes No No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?. 1c Yes No No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Yes No No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Yes No No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. 4a Yes No No
b If "Yes," has it filed a tax return on Form 990-T for this year?. 4b Yes No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Yes No No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?. 6 Yes No No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 7 Yes Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . 8b Yes Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV 9 Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 Yes No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>		Yes		
14	The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>(201) 569-9677</u> Located at ▶ <u>155 NORTH DEAN STREET STE 3D ENGLEWOOD NJ 07631</u> ZIP+4 ▶ _____				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a During the year did the foundation (either directly or indirectly):					
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c				No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b				
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a				No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b				No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. **5b**

Organizations relying on a current notice regarding disaster assistance check here. Yes No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870. **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALISON FISCHER 471 SENATE ROAD NEW MILFORD, NJ 07646	PRESIDENT 2.00	6 00	0	0
ROBERT A KAPLAN 1 GARCIA TERRACE APT 6F NEW YORK, NY 10028	VICE PRESIDENT 2.00	6 00	0	0
SAMUEL NORICH 75 HENRY STREET APT 8A BROOKLYN, NY 11201	TREASURER 2.00	6 00	0	0
HARRIS K ATRAN 5 VICTORIA GREEN COURT REISTERTOWN, MD 21136	SECRETARY 2.00	6 00	0	0
EDWARD R BURNS 70-45 173RD STREET FRESH MEADOWS, NY 11365	DIRECTOR 2.00	0	0	0
JUDAH FISCHER 467 SENATE ROAD NEW MILFORD, NJ 07646	DIRECTOR 40.00	88,100	0	0
DAVID MULLER 717 STELTEN STREET TEANECK, NJ 07666	DIRECTOR 2.00	6 00	0	0
JEFFREY NOVAK 10 ELDERBERRY ROAD DIX HILLS, NY 11746	DIRECTOR 2.00	1 00	0	0
BARNETT ZUMOFF 3710 BEDFORD AVENUE BROOKLYN, NY 11229	DIRECTOR 2.00	5 00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	25,052,273
b	Average of monthly cash balances.	1b	602,413
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	25,654,686
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	25,654,686
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	384,820
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,269,866
6	Minimum investment return. Enter 5% of line 5.	6	1,263,493

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,263,493
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	21,348
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	21,348
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,242,145
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,242,145
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,242,145

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,366,215
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,366,215
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,366,215

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				1,242,145
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	55,507			
b From 2016.	53,227			
c From 2017.	27,962			
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	136,696			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>1,366,215</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				1,242,145
e Remaining amount distributed out of corpus	124,070			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	260,766			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	55,507			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	205,259			
10 Analysis of line 9:				
a Excess from 2016	53,227			
b Excess from 2017	27,962			
c Excess from 2018.				
d Excess from 2019				
e Excess from 2020	124,070			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

Table with 5 columns: Tax year (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows include: 1a Ruling date, 1b Check box for 4942(j)(3) or 4942(j)(5), 2a-2e Qualifying distributions and adjustments, 3 Alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers: a List any managers... b List any managers... 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here... a The name, address, and telephone number... b The form in which applications should be submitted... c Any submission deadlines... d Any restrictions or limitations on awards...

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY 1300 MORRIS PARK AVENUE BRONX, NY 10461	NONE	CHARITY	ATRAN CHAIR OF SOCIAL MEDICINE AND PROJECT TEACH	65,000
THE AMERICAN LABOR MUSUEM 83 NORWOOD STREET HALEDON, NJ 07650	NONE	CHARITY	GENERAL SUPPORT	7,500
BERGEN FAMILY CENTER 44 ARMORY STREET ENGLEWOOD, NJ 07631	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	18,000
BRANDEIS UNIVERSITY INSTITUTIONAL ADVANCEMENT MAILSTOP 122 PO BOX 549110 WALTHAM, MA 02454	NONE	CHARITY	ATRAN CHAIR IN LABOR ECONOMICS	60,000
CENTER FOR INDEPENDENT DOCUMENTARY 630 THIRD AVENUE SUITE 1501 NEW YORK, NY 10017	NONE	CHARITY	GENERAL SUPPORT	10,000
CENTER FOR TRADITIONAL MUSIC & DANCE INC 32 BROADWAY SUITE 1314 NEW YORK, NY 10004	NONE	CHARITY	AN-SKY INSTITUTE	25,000
CENTRAL YIDDISH CULTURE ORGANIZATION INC 51-02 21ST STREET 7TH FLOOR A2 LONG ISLAND CITY, NY 11101	NONE	CHARITY	GENERAL OPERATING SUPPORT	20,000
COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 625 WEST 115TH STREET MC 8122 NEW YORK, NY 10025	NONE	CHARITY	ATRAN PROFESSOR OF YIDDISH AND FELLOWSHIP SUPPORT	40,000
CONCERTS IN MOTION 729 7TH AVENUE NEW YORK, NY 10019	NONE	CHARITY	JEWISH HERITAGE SERIES	10,000
CONGREGATION BEIT SIMCHAT TORAH 130 WEST 30TH STREET NEW YORK, NY 10001	NONE	CHARITY	SOCIAL JUSTICE PROGRAM	5,000
DEBORAH HOSPITAL FOUNDATION 212 TRENTON ROAD BROWN MILLS, NJ 08015	NONE	CHARITY	VETERANS OUTREACH PROGRAM	1,500
THE EDUCATIONAL ALLIANCE INC 197 EAST BROADWAY NEW YORK, NY 10002	NONE	CHARITY	PROJECT ORE	15,000
THE FORWARD ASSOCIATION 125 MAIDEN LANE NEW YORK, NY 10038	NONE	CHARITY	INVESTIGATIVE FUND AND THE FORVERTS	100,000
FUND FOR JOHNS HOPKINS MEDICINE 750 EAST PRATT STREET 17TH FLOOR BALTIMORE, MD 21202	NONE	CHARITY	EMERGENCY GRANT FOR COVID-19 RESPONSE	18,000
HYPELITE INC 459 SENATE ROAD NEW MILFORD, NJ 07646	NONE	CHARITY	HIGH SCHOOL MENTORSHIP PROGRAM	5,000
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI 1 GUSTAVE L LEVY PLACE PO BOX 1049 NEW YORK, NY 10029	NONE	CHARITY	EAST HARLEM OUTREACH PROJECT, HUMAN RIGHTS PROGRAM, AND BIOETHICS NATIONAL CONFERENCE	110,000
IN GEVEB INC 15 WEST 16TH STREET SUITE 345 NEW YORK, NY 10011	NONE	CHARITY	GENERAL SUPPORT	5,000
JEWISH COMMUNITY SERVICES 5750 PARK HEIGHTS AVENUE BALTIMORE, MD 21202	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	18,000
JEWISH LABOR COMMITTEE 140 WEST 31ST STREET 3RD FLOOR NEW YORK, NY 10001	NONE	CHARITY	GENERAL OPERATING SUPPORT	86,000
THE JEWISH TEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	CHARITY	PROJECT JUDAICA	20,000
THE JOHNS HOPKINS UNIVERSITY 5200 EASTERN AVENUE MFL CENTER TOWER SUITE 355 BALTIMORE, MD 21224	NONE	CHARITY	ATRAN-JH CROHN'S RESEARCH	50,000
MAKE THE ROAD NEW YORK 301 GROVE STREET	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	72,000

BROOKLYN, NY 11237 MOSAIC THEATER COMPANY OF DC 1333 H STREET NORTHEAST WASHINGTON, DC 20002	NONE	CHARITY	VOICES FESTIVAL	5,000
MUSEUM AT ELDRIDGE STREET 12 ELDRIDGE STREET NEW YORK, NY 10002	NONE	CHARITY	EDUCATIONAL PROGRAMS	10,000
THE NATIONAL YIDDISH THEATRE - FOLKSBIENE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	CHARITY	GENERAL SUPPORT	40,000
THE NEW MILFORD EDUCATION FOUNDATION 145 MADISON AVENUE NEW MILFORD, NJ 07646	NONE	CHARITY	HOLOCAUST STUDY TOUR	10,000
NEW YIDDISH REPERTORY THEATER 35 51ST STREET B2 WEEHAWKEN, NJ 07086	NONE	CHARITY	GENERAL SUPPORT	15,000
OFFICE OF CONCERN FOOD PANTRY 55 WEST DEMAREST AVENUE ENGLEWOOD, NJ 07631	NONE	CHARITY	GENERAL SUPPORT	500
PARENT HEART WATCH 2624 WHITMAN DRIVE WILMINGTON, DE 19808	NONE	CHARITY	OUTREACH AND EDUCATIONAL PROGRAMS	10,000
PEF ISRAEL ENDOWMENT FUNDS INC 1300 SOLDIERS ROAD SUITE 5 BOSTON, MA 02135	NONE	CHARITY	GENERAL SUPPORT	40,000
PROJECT ROZANA 25 BROADWAY NEW YORK, NY 10004	NONE	CHARITY	GENERAL SUPPORT	5,000
ROAD RECOVERY FOUNDATION INC 440 WEST 41ST STREET B-2 NEW YORK, NY 10036	NONE	CHARITY	RECOVERY TRAX PROGRAM	10,000
RURAL AND MIGRANT MINISTRY INC PO BOX 4757 POUGHKEEPSIE, NY 12602	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	18,000
T'RUAH 266 WEST 37TH STREET SUITE 803 NEW YORK, NY 10018	NONE	CHARITY	ANTI-SLAVERY AND TRAFFICKING PROGRAMS	20,000
UNION SETTLEMENT 270 EAST 104TH STREET NEW YORK, NY 10029	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	36,000
UNITED NEGRO COLLEGE FUND 60 PARK PLACE 4TH FLOOR NEWARK, NJ 07102	NONE	CHARITY	NJ AREA OFFICE ANNUAL CAMPAIGN	10,000
WORKERS DEFENSE LEAGUE PO BOX 618 MADISON SQUARE STATION NEW YORK, NY 10159	NONE	CHARITY	GENERAL SUPPORT	25,000
WORKMEN'S CIRCLEBETER INC 247 WEST 37TH STREET 5TH FLOOR NEW YORK, NY 10018	NONE	CHARITY	YIDDISHFEST & CULTURAL PROGRAMS, CAMPERSHIP INCENTIVE PROGRAM, JEWISH LITERACY PROJECT, AND YOUTH STAND UP FOR JUSTICE PROGRAM	115,000
YIVO INSTITUTE FOR JEWISH RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011	NONE	CHARITY	CHALLENGE GRANT AND NEW ARCHIVE PROJECT	130,000
YUGNTRUF - YOUTH FOR YIDDISH INC 419 LAFAYETTE STREET NEW YORK, NY 10003	NONE	CHARITY	YIDDISH CHILDREN'S BOOK	5,000
Total			▶ 3a	1,265,500
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Additional Data

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Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	18,600	4,650		9,300

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	4,314,226	4,453,067

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	13,648,116	19,838,169

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

**US Government Securities - End of
Year Book Value:**

4,292,027

**US Government Securities - End of
Year Fair Market Value:**

4,436,956

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	7,894	1,974		5,920

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID PAYROLL TAXES	1,544	0	0

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	5,654	1,414		2,826
OFFICE EXPENSES	16,602	3,348		6,695

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	0	1,848

TY 2020 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	6,940	1,735		3,470
NYS CHAR 500	750	0		0