

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: HENRY P KENDALL FOUNDATION. A Employer identification number: 04-6029103. B Telephone number: (617) 951-2555. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$99,878,743. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-28).

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	593,070	430,814	430,814
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ <u>303,933</u>			
	Less: allowance for doubtful accounts ▶ _____	2,238,722	303,933	303,933
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ <u>106,049</u>			
	Less: allowance for doubtful accounts ▶ _____ <u>0</u>	241,682	106,049	106,049
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	5,676	10,588	10,588
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	89,849,528	97,656,071	97,656,071
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	1,327,205	1,319,072	1,319,072	
<b>14</b> Land, buildings, and equipment: basis ▶ <u>111,362</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>72,386</u>	57,863	38,976	38,976	
<b>15</b> Other assets (describe ▶ _____)	13,240	13,240	13,240	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	94,326,986	99,878,743	99,878,743	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	30,567	30,868	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22). . . . .	30,567	30,868	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	94,296,419	99,847,875	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	94,296,419	99,847,875		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	94,326,986	99,878,743		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	94,296,419
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-2,751,882
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	8,303,395
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	99,847,932
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	57
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	99,847,875

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various investment funds and real estate properties.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows show calculations for each asset and totals.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income and net short-term capital gain/loss with calculation instructions.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

Table with 4 columns: (a) Reserved, (b) Reserved, (c) Reserved, (d) Reserved. Rows 2-8 are reserved for additional information.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 16,598
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0
3 Add lines 1 and 2. 3 16,598
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . . 5 16,598
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 76,515
b Exempt foreign organizations—tax withheld at source . . . . . 6b
c Tax paid with application for extension of time to file (Form 8868) . . . . . 6c 0
d Backup withholding erroneously withheld . . . . . 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 76,515
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 59,917
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1a No No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1b No No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?. Yes No
1c No No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
2 No No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
3 No No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes No
4a No No
b If "Yes," has it filed a tax return on Form 990-T for this year? Yes No
4b No No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
5 No No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Yes
6 Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes
7 Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes
8b Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
9 No No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes
10 Yes

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.KENDALL.ORG</u>	<b>13</b>	<b>Yes</b>	

**14** The books are in care of ► JOHN MCCRAE Telephone no. ► (617) 951-2525  
 Located at ► 176 FEDERAL STREET BOSTON MA 02110 ZIP+4 ► \_\_\_\_\_

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . . .   
 and enter the amount of tax-exempt interest received or accrued during the year . . . . . **15** \_\_\_\_\_

<b>16</b> At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b> During the year did the foundation (either directly or indirectly):			
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/>	<b>1b</b>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . . <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b> At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . . <input type="checkbox"/>	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2020 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . . <input type="checkbox"/>	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  Yes  No
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

	Yes	No
<b>5b</b>		
<b>6b</b>		No
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN P KENDALL 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0
ANDREW W KENDALL 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE/EXECUTIVE DIRECTOR 40.00	438,955	65,481	0
PHOEBE S WINDER 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0
KENNETH F MEYERS 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0
TORE C NELSON 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KALILLA BOOKER-CASSANO 176 FEDERAL STREET BOSTON, MA 02110	PROGRAM ASSISTANT 40.00	73,623	17,462	0

**Total** number of other employees paid over \$50,000.  0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VIII**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ADAMEC COMMUNICATIONS 74 HOWE STREET ASHLAND, MA 01721	CONSULTANTS	125,196
NEPC LLC 255 STATE STREET BOSTON, MA 02109	INVESTMENT MANAGEMENT	62,991
NORTHBOUND VENTURES LLC 66 RAYMOND AVENUE SOMERVILLE, MA 02144	CONSULTANTS	62,250
HEITMAN AMER REAL ESTATE FUND C/O HEITMAN LLC 191 NORTH WACKER DRIVE 2500 CHICAGO, IL 60606	INVESTMENT MANAGEMENT	51,114
NORTHERN TRUST COMPANY 125 SUMMER STREET SUITE 1400 BOSTON, MA 02110	INVESTMENT MANAGEMENT	32,376

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions. <b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	88,203,168
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	465,393
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	1,341,119
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	90,009,680
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	90,009,680
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,350,145
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	88,659,535
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	4,432,977

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	4,432,977
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	16,598
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	16,598
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	4,416,379
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	4,416,379
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	4,416,379

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	3,600,800
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	13,562
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	1,381
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,615,743
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	3,615,743

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				4,416,379
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .				
<b>b</b> From 2016. . . . .				
<b>c</b> From 2017. . . . .				
<b>d</b> From 2018. . . . .				
<b>e</b> From 2019. . . . .	890,792			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	890,792			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>3,615,743</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				3,615,743
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	800,636			800,636
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	90,156			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	90,156			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016				
<b>b</b> Excess from 2017				
<b>c</b> Excess from 2018. . . . .				
<b>d</b> Excess from 2019	90,156			
<b>e</b> Excess from 2020				



**Part XV Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> BABSON COLLEGE 231 FOREST STREET BABSON PARK,MA 02457	NO RELATIONSHIP	P C	THE COLLEGE BECAME UNABLE TO PERFORM ON THE GRANT PURPOSES	-250,000
BLACKSTONE VALLEY TOURISM COUNCIL 175 MAIN STREET PAWTUCKET,RI 02860	NO RELATIONSHIP	P C	SUPPORT FOR THE SLATERSVILLE PROJECT IN CHRONICLING THE HISTORY OF SLATERSVILLE	10,000
BOSTON AREA GLEANERS 1833 MASSACHUSETTS AVE LEXINGTON,MA 02420	NO RELATIONSHIP	P C	SUPPORTING THE POTENTIAL ACQUISITION OF A FARM PROPERTY	10,000
BOSTON BALLET INC 19 CLARENDON STREET BOSTON,MA 02116	NO RELATIONSHIP	P C	HELPING TO MAKE BALLET ACCESSIBLE AND MEANINGFUL TO BROADER SEGMENTS OF THE COMMUNITY	500
BOSTON PUBLIC MARKET ASSOCIATION PO BOX 52385 BOSTON,MA 02205	NO RELATIONSHIP	P C	PROVIDING OPERATING SUPPORT FOR THE PUBLIC MARKET TO ADDRESS THE COVID CLOSING	750,000
CEEDS4CHANGE PO BOX 124 RANDOLPH,MA 02368	NO RELATIONSHIP	P C	BUILDING COLLABORATIONS IN EDUCATION AND REDUCING FOOD INSECURITY	500
COASTAL ENTERPRISE INSTITUTE 30 FEDERAL STREET BRUNSWICK,ME 04011	NO RELATIONSHIP	P C	FUNDS FOR THE ORGANIZATION TO PROVIDE DEBT RELIEF TO FARM LOAN BORROWERS	100,000
COMMONWEALTH KITCHEN 196 QUINCY STREET DORCHESTER,MA 02121	NO RELATIONSHIP	P C	PROVIDING WORKING CAPITAL AND OPERATING RELIEF DURING THE COVID CRISIS	150,000
COMMUNITY INVOLVED IN SUSTAINING AGRICULTURE ONE SUGARLOAF STREET SOUTH DEERFIELD,MA 01373	NO RELATIONSHIP	P C	TO EXPLORE THE CREATION OF A FOOD HUB, HEALTHY FOOD IN LOW-ACCESS AREA	10,000
FARM FRESH RHODE ISLAND 1005 MAIN ST 1220 PAWTUCKET,RI 02860	NO RELATIONSHIP	P C	SUPPORTING THE RHODE ISLAND FARM-TO-SCHOOL COALITION	75,000
FOODBANK OF WESTERN MASSACHUSETTS PO BOX 160 HATFIELD,MA 01038	NO RELATIONSHIP	P C	ASSISTING THE FOOD BANK OF WESTERN MA IN PURCHASING 142 ACRES OF FARMLAND TO INCREASE GROWTH OF PRODUCE BY 1 MILLION POUNDS	150,000
FOODCORPS 1140 SE 7TH AVE SUITE 110 PORTLAND,OR 97214	NO RELATIONSHIP	P C	SUPPORTING THE STATEWIDE FARM TO SCHOOL STAKEHOLDER COLLABORATION	10,000
HALEY HOUSE INC 23 DARTMOUTH STREET BOSTON,MA 02116	NO RELATIONSHIP	P C	FUNDING FOOD WITH PURPOSE OF BREAKING DOWN COMMUNITY BARRIERS	500
HARTFORD FOOD SYSTEM INC ONE CONGRESS STREET AUIITE 302 HARTFORD,CT 06114	NO RELATIONSHIP	P C	TO DEVELOP A STATEWIDE FOOD ACTION PLAN AND FOOD SYSTEM DATA COLLECTION	50,000
HEALTHY COMMUNITIES OF THE CAPITAL AREA 11 MECHANIC STREET SUITE 101 GARDINER,ME 04345	NO RELATIONSHIP	P C	TO PROVIDE STAFFING FOR IMPLEMENTING THE FARM TO SCHOOL STRATEGIC PLAN	50,000
ISLAND GROWN INITIATIVE LTD 80 STONEY HILL ROAD VINEYARD HAVEN,MA 02568	NO RELATIONSHIP	P C	TO TEACH HANDS-ON SUSTAINABLE FARMING PRACTICES	500
JOHN MERCK FUND 31 ST JAMES AVE SUITE 888 BOSTON,MA 02116	NO RELATIONSHIP	P C	TO SUPPLEMENT THE MERCK FUND'S EFFORTS TO ESTABLISH A NEW ENGLAND FOOD SYSTEMS COVID-19 RESPONSE FUND	250,000
NEW ENGLAND GRASSROOTS ENVIRONMENT FUND PO BOX 1057 MONTPELIER,VT 05601	NO RELATIONSHIP	P C	TO SUPPORT TRAINING AND ENGAGEMENT IN CREATING SUSTAINABLE COMMUNITIES IN NEW ENGLAND	150,000
POPE FRANCIS PREPARATORY SCHOOL	NO RELATIONSHIP	P C	TO FOSTER ACADEMIC EXCELLENCE IN A	500

99 WENDOVER ROAD SPRINGFIELD, MA 01118			DIVERSE COMMUNITY	
SHELBURNE FARMS 1611 HARBOR RD SHELBURNE, VT 05482	NO RELATIONSHIP	P C	TO ADVANCE STRATEGIC ACTIVITIES AND FARM TO SCHOOL ADVOCACY	100,000
SOUL FIRE FARM INSTITUTE 1972 NY ROUTE 2 PETERSBURG, NY 12138	NO RELATIONSHIP	P C	SUPPORTING THE UPROOTING RACISM TRAINING AT SOUL FIRE FARM	10,000
SPRINGFIELD PUBLIC SCHOOLS 1550 MAIN STREET SPRINGFIELD, MA 01103	NO RELATIONSHIP	P C	SUPPORT FOR THE SCHOOL SYSTEMS FOOD SERVICE STRATEGIC PLAN	162,500
SUPPORT OUR LIBRARY ASSOCIATION 84 PARK STREET STOUGHTON, MA 02072	NO RELATIONSHIP	P C	SUPPORTING THE STOUGHTON PUBLIC LIBRARY ACTIVITIES AND CHILDREN PROGRAMS DURING COVID	500
THE FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773	NO RELATIONSHIP	P C	SUPPORTING THE STATEWIDE FARM TO SCHOOL STAKEHOLDER COLLABORATION	10,000
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET 700 BOSTON, MA 02111	NO RELATIONSHIP	P C	1. SUPPORTING THE STATEWIDE FARM TO SCHOOL STAKEHOLDER COLLABORATION 2. TO STRENGTHEN THE FARM TO SCHOOL INSTITUTE AND ENGAGE A WIDER NETWORK OF SCHOOLS 3. SUPPORT FOR THE HUNGER ELIMINATION TASK FORCE EVALUATION OF FOOD ACCESS AND DELIVERY SYSTEMS	285,000
UNIVERSITY OF NEW HAMPSHIRE 107 NESMITH HALL 131 MAIN STREET DURHAM, NH 03824	NO RELATIONSHIP	P C	1. SUPPORT FOR THE UNH SUSTAINABILITY INSTITUTE 2. TO BROADEN THE AWARENESS OF THE IMPORTANCE OF A STRONG REGIONAL FOOD SYSTEM DURING A PANDEMIC 3. SUPPORTING THE NEW HAMPSHIRE FOOD ALLIANCE IN ASSESSING COVID IMPACTS TO THE STATE FOOD SYSTEM	325,000
URBAN FOOD INITIATIVE 54 WILDE ROAD WABAN, MA 02468	NO RELATIONSHIP	P C	TO ASSIST WITH OPERATING NEEDS AND CAPITAL EXPANSION OF NEW RETAIL LOCATIONS	250,000
VERMONT SUSTAINABLE JOBS FUND 3 PITKIN COURT SUITE 301E MONTPELIER, VT 05602	NO RELATIONSHIP	P C	TO EXPAND LOCAL GROWERS' ACCESS TO WHOLESALE MARKETS	75,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	<b>2,735,500</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	<b>0</b>





## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	31,000	15,500		15,500

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2020 IRS 990 e-File Render**

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
COMPUTER EQUIPMENT - 2017	2017-03-24	399	387	36.000000000000	12	0		399
WEBSITE DEVELOPMENT	2019-07-01	53,550	8,925	36.000000000000	17,850	0		26,775

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2020 IRS 990 e-File Render**

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT 2003 - 2008	2006-12-31	2,226	2,226	200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2010	2010-12-31	4,628	4,628	200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2011	2011-12-31	2,164	2,164	200DB	5.000000000000	0	0		
LEASEHOLD IMPROVEMENTS	2003-06-01	21,795	9,269	SL	39.000000000000	559	0		
FURNITURE & FIXTURES	2002-07-01	6,740	6,740	200DB	7.000000000000	0	0		
FURNITURE & FIXTURES	2006-05-02	2,572	2,572	200DB	7.000000000000	0	0		
FURNITURE & FIXTURES	2008-08-15	2,216	2,216	200DB	7.000000000000	0	0		
COMPUTER EQUIPMENT - 2013	2013-11-22	947	473	200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2016	2016-04-18	2,241	926	200DB	5.000000000000	129	0		
COMPUTER EQUIPMENT - 2016	2016-05-17	5,863	2,425	200DB	5.000000000000	337	0		
COMPUTER EQUIPMENT - 2018	2018-12-19	2,050		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2019	2019-03-06	2,051		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2019	2019-04-19	1,486		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2020	2020-04-14	1,381		200DB	5.000000000000	1,381	0		
COMPUTER EQUIPMENT - 2011	2011-12-31	3,059	3,059	200DB	5.000000000000	0	0		

# TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SECURITIES, FIXED INCOME & MUTUAL FUNDS	97,656,071	97,656,071

## TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LITTLE LEAF FARMS LLC	AT COST	1,319,072	1,319,072

**TY 2020 IRS 990 e-File Render****Name:** HENRY P KENDALL FOUNDATION**EIN:** 04-6029103

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT 2003 - 2008	2,226	2,226	0	
COMPUTER EQUIPMENT - 2010	4,628	4,628	0	
COMPUTER EQUIPMENT - 2011	2,164	2,164	0	
LEASEHOLD IMPROVEMENTS	21,795	9,828	11,967	
FURNITURE & FIXTURES	6,740	6,740	0	
FURNITURE & FIXTURES	2,572	2,572	0	
FURNITURE & FIXTURES	2,216	2,216	0	
COMPUTER EQUIPMENT - 2016	2,241	2,176	65	
COMPUTER EQUIPMENT - 2016	5,863	5,694	169	
COMPUTER EQUIPMENT - 2017	399	399	0	
COMPUTER EQUIPMENT - 2018	2,050	2,050	0	
COMPUTER EQUIPMENT - 2019	2,051	2,051	0	
COMPUTER EQUIPMENT - 2019	1,486	1,486	0	
WEBSITE DEVELOPMENT	53,550	26,775	26,775	
COMPUTER EQUIPMENT - 2020	1,381	1,381	0	

# TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	13,240	13,240	13,240

## TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Description	Amount
OTHER DIFFERENCES AS REPORTED ON K-1 PASS-THROUGH ENTITIES	57

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSE	18,362	0		18,362
OFFICE EXPENSE	7,592	0		5,642
POSTAGE & DELIVERY	195	0		195
PROGRAM EXPENSES	18,398	0		18,398
TELEPHONE & INTERNET	20,015	0		20,015
SHARON PROPERTY COSTS	1,746	0		1,746
DEDUCTIONS FROM SIGULER GUFF III K-1	5,083	5,083		0
DEDUCTIONS FROM INVESCO DB COMMODITY INDEX TRACKING FUND K-1	0	204		0
DEDUCTIONS FROM IR&M CORE BOND FUND II K-1	15,007	15,007		0
INSURANCE	4,842	0		4,842
DEDUCTIONS FROM CANYON VALUE REALIZATION K-1	10,665	10,665		0
DEDUCTIONS FROM HEITMAN AMERICA REAL ESTATE TRUST K-1	65	65		0
DEDUCTIONS FROM BOSTON PARTNERS GLOBAL EQUITY FUND K-1	256	256		0
DEDUCTIONS FROM PARAMETRIC DEFENSIVE EQUITY FUND K-1	5,373	5,373		0
DEDUCTIONS FROM HIGHBAR PARTNERS III K-1	19,735	19,735		0
DEDUCTIONS FROM LITTLE LEAF FARM LLC K-1	1,243	1,243		0
DEDUCTIONS FROM LAZARD EMERGING MARKETS SMALL CAP EQUITY TRUST K-1	7,541	7,541		0
DEDUCTIONS FROM RENAISSANCE INSTITUTIONAL EQUITIES K-1	52,054	52,054		0
DEDUCTIONS FROM CVI CREDIT VALUE FUND K-1	245	245		0
DEDUCTIONS FROM DALFEN LAST MILE INDUSTRIAL FUND K-1	4,326	4,326		0
DEDUCTIONS FROM INDUSTRY VENTURES K-1	371	371		0
DEDUCTIONS FROM IPI FUND II-A LP K-1	16,959	16,959		0
BAD DEBT EXPENSE - FAIR FOOD FUND PROGRAM RELATED INVESTMENT	138,562	0		0
INVESTMENT LOSS FROM CANYON VALUE REALIZATION FUND	24,990	24,990		0
INVESTMENT LOSS FROM BOSTON PARTNERS GLOBAL EQUITY	1	1		0
INVESTMENT LOSS FROM LAZARD EMERGING MARKETS	2,594	2,594		0
INVESTMENT LOSS FROM LITTLE LEAF FARM	7,085	7,085		0
INVESTMENT LOSS FROM GLENDOWER SOF IV	42,358	42,358		0
INVESTMENT LOSS FROM DIRECT LENDING FUND III	2,837	2,837		0
INVESTMENT LOSS FROM WHITEBOX MULTI STRATEGY FUND	64,114	64,114		0
INVESTMENT LOSS FROM INDUSTRY VENTURES	24	24		0
INVESTMENT LOSS FROM CANYON VALUE REALIZATION FUND	75,667	75,667		0
AMORTIZATION	17,862	0		0

**TY 2020 IRS 990 e-File Render****Name:** HENRY P KENDALL FOUNDATION**EIN:** 04-6029103

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SIGULER GUFF DISTRESSED OPPORTUNITIES FUND III, LP - K-1	501	501	501
CRESCENT DIRECT LENDING FUND, LP - K-1	31,903	31,903	31,903
CANYON VALUE REALIZATION	0	0	0
IR&M CORE BOND FUND II	2,750	2,750	2,750
BOSTON PARTNERS GLOBAL EQUITY	0	0	0
POWERSHARES DB COMMODITY INDEX TRACKING - K-1	0	0	0
LITTLE LEAF FARM LLC - K-1	0	0	0
LAZARD EMERGING MARKETS SMALL CAP EQUITY TRUST	0	0	0
KABOUTER INTERNATIONAL OPPORTUNITIES OFFSHORE FUND II, LTD	22,621	22,621	22,621
GLENDWOER SOF IV	0	0	0
ENTERPRISE PRODUCTS PARTNERS L.P. - K-1	0	0	0
RENAISSANCE INSTITUTIONAL EQUITIES	895	895	895
CANYON VALUE REALIZATION OFFSHORE	0	0	0
DIRECT LENDING FUND III	0	0	0
WHITEBOX MULTI STRATEGY FUND	0	0	0
POWERSHARES DB COMMODITY INDEX TRACKING - K-1	0	11	0
PARAMETRIC DEFENSIVE EQUITY FUND	12	12	12
HG VORA SPECIAL OPPORTUNITIES FUND	81,211	81,211	81,211
CVI CREDIT VALUE FUND	77	77	77
INDUSTRY VENTURES	0	0	0
ENTERPRISE PRODUCTS PARTNERS L.P. - K-1	0	787	0

# TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Description	Amount
NET UNREALIZED GAINS (LOSSES) ON INVESTMENTS AND LIMITED PARTNERSHIPS	8,303,395

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2020 IRS 990 e-File  
Render**

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
PIONEER VALLEY GROWS RISK CAPITAL POOL	NONE	25,000	27,947	2015-12	2021-12	LUMP SUM, INCLUDING ACCRUED INTEREST	0 %		PROGRAM-RELATED INVESTMENT	CASH	25,000
PIONEER VALLEY GROWS PATIENT CAPITAL POOL	NONE	37,500	39,096	2015-12	2018-07	LUMP SUM, INCLUDING ACCRUED INTEREST	400.0000000000 %		PROGRAM-RELATED INVESTMENT	CASH	37,500
PIONEER VALLEY GROWS PATIENT CAPITAL POOL	NONE	37,500	39,006	2018-09	2026-09		400.0000000000 %		PROGRAM-RELATED INVESTMENT	CASH	37,500

# TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ALLOCABLE CONSULTING FEES	250,438	62,991		0
INVESTMENT MANAGEMENT FEES	116,787	116,787		0
CUSTODIAN FEES	33,519	33,519		0
RETIREMENT PLAN SERVICES	2,000	0		2,000

## TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Name	Address
HENRY WAY KENDALL TRUST	C/O JOHN CLYMER TRUSTEE 176 FEDERAL STREET BOSTON, MA 02110

# TY 2020 IRS 990 e-File Render

**Name:** HENRY P KENDALL FOUNDATION

**EIN:** 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASSACHUSETTS ANNUAL REPORT - FORM PC	500	0		500
FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	20,000	0		20,000