

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation HANLEY FOUNDATION		A Employer identification number 02-0631312
Number and street (or P.O. box number if mail is not delivered to street address) 5120 LAKEVIEW DRIVE	Room/suite	B Telephone number (see instructions) (312) 300-2370
City or town, state or province, country, and ZIP or foreign postal code MIAMI BEACH, FL 33140		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,973,987	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	601,260			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	444,954	444,954		
4	Dividends and interest from securities	177,755	177,755		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	134,043			
b	Gross sales price for all assets on line 6a 16,302,908				
7	Capital gain net income (from Part IV, line 2)		134,043		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	492,896	487,514		
12	Total. Add lines 1 through 11	1,850,908	1,244,266		
13	Compensation of officers, directors, trustees, etc.	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	23,200	11,600		11,600
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest	209,276	0		0
18	Taxes (attach schedule) (see instructions)	21,401	5,651		0
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	1,322	0		0
22	Printing and publications				
23	Other expenses (attach schedule)	295,644	295,271		0
24	Total operating and administrative expenses.				
	Add lines 13 through 23	550,843	312,522		11,600
25	Contributions, gifts, grants paid	1,056,650			1,056,650
26	Total expenses and disbursements. Add lines 24 and 25	1,607,493	312,522		1,068,250
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	243,415			
b	Net investment income (if negative, enter -0-)		931,744		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,981,770	1,918,914	1,918,914
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,889,820	9,186,312	12,047,066
	c Investments—corporate bonds (attach schedule)	2,220,508	1,146,749	1,227,750
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	8,349,930	6,691,640	6,773,859
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	750,000	6,398	6,398	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,192,028	18,950,013	21,973,987	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	150	
	23 Total liabilities (add lines 17 through 22)	0	150	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	19,192,028	18,949,863	
29 Total net assets or fund balances (see instructions)	19,192,028	18,949,863		
30 Total liabilities and net assets/fund balances (see instructions)	19,192,028	18,950,013		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,192,028
2 Enter amount from Part I, line 27a	2	243,415
3 Other increases not included in line 2 (itemize) ▶ _____	3	6,104
4 Add lines 1, 2, and 3	4	19,441,547
5 Decreases not included in line 2 (itemize) ▶ _____	5	491,684
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	18,949,863

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick house, or common stock, 200 SHS MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
26 SHS AZURA CORP. INC.	P	2019-03-01	2020-04-17
1,368 SHS ARTISAN PARTNERS ASSET MGMT INC. COM	P	2019-05-20	2020-04-17
696 SHS CARRIER GLOBAL CORP	P	2020-03-01	2020-04-17
1,000 SHS DELTA AIR LINES INC.	P	2019-03-03	2020-05-04
124 SHS FACEBOOK INC. CLASS A	P	2019-03-03	2020-03-19
349 SHS FEDEX CORP. COM	P	2019-08-08	2020-03-06
1,692 SHS FOX CORP. CL A COM	P	2019-03-19	2020-03-06
1,620 SHS INVESCO LTD SHS	P	2019-08-22	2020-03-12
1,135 SHS ISHARES TR CRE US REIT ETF	P	2020-03-17	2020-04-13
1,016 SHS KRAFT HEINZ CO COM	P	2019-08-14	2020-02-27
5,035 SHS MCKESSON CORP. CL A	P	2019-03-14	2020-04-26
446 SHS MCKESSON CORP. CL A	P	2019-03-14	2020-04-26
278 SHS MICROSOFT CORP.	P	2020-03-15	2020-07-09
3,300 SHS MSG NETWORK INC. CL A	P	2020-02-05	2020-03-06
348 SHS OTIS WORLDWIDE CORP. COM	P	2020-03-20	2020-04-17
1,452 SHS SPDR SPDR TR SHS BSE IT CONSUMER STAP	P	2020-02-27	2020-03-24
1,338 SHS SPDR SPDR TR HEALTH CARE FORMER	P	2020-03-12	2020-03-25
555 SHS SPDR S&P 500 ETF	P	2020-03-05	2020-03-11
717 SHS SPDR SPDR ETF TRUST UNIT DEPOSIT	P	2020-03-05	2020-03-18
437 SHS THOR INDS INC.	P	2019-10-07	2020-03-17
2,158 SHS UNUM GROUP	P	2019-10-14	2020-03-17
252 SHS VANGUARD INDEX FUNDS S&P 500 ETF	P	2020-03-31	2020-04-07
719 SHS VANGUARD SECTOR INDEX FUNDS VANGUARD HEALTH	P	2020-03-02	2020-03-19
2,595 SHS VANGUARD INTL. CL B	P	2019-11-04	2020-02-07
14 SHS VISA INC. COM CLASS A	P	2020-03-25	2020-03-31
821 SHS WPP PLC AMERICAN DEPOSITORY SHS	P	2019-06-18	2020-03-06
1,088.02 SHS ALASKA AIR GROUP INC.	P	2016-06-30	2020-02-05
391 SHS AMERISOURCEBERN CORP. COM	P	2018-04-13	2020-02-07
1,368 SHS ARTISAN PARTNERS ASSET MGMT INC. COM	P	2019-11-23	2020-04-17
2,020 SHS BAUSCH HEALTH COMPANIES INC.	P	2017-01-16	2020-03-31
2,338 SHS BANK OF AMERICA CORP	P	2016-03-03	2020-03-19
563 SHS CARDINAL HEALTH INC. COM	P	2018-04-12	2020-02-07
2,120.342 SHS DELTA AIR LINES INC.	P	2016-06-30	2020-04-01
671 SHS DISNEY WALT CO.	P	2017-09-16	2020-03-31
716 SHS DUPONT DE NEMOURS INC. COM	P	2011-10-05	2020-02-27
369 SHS FEDEX CORP. COM	P	2018-12-20	2020-03-13
2,492 SHS GAMESTOP CORP.	P	2019-04-02	2020-11-30
760 SHS GENERAL MILLS INC. COM	P	2018-10-26	2020-03-17
2,528 SHS HEINZ INC. COM	P	2018-10-26	2020-03-17
764 SHS MICROCHIP TECHNOLOGY CORP.	P	2018-10-26	2020-03-17
80,890 SHS PACIFIC ETHANOL INC. COM	P	2015-11-02	2020-03-20
1,112 SHS PREMIER INC. CL A	P	2018-03-18	2020-03-31
7,219 SHS SABRE CORP. COM	P	2018-01-30	2020-03-05
2,209.79 SHS SOUTHWEST AIRLINES CO.	P	2016-06-30	2020-04-05
2,595.619 SHS TEGNA INC.	P	2019-03-19	2020-02-10
981 SHS TFC GROUP INC.	P	2019-06-11	2020-03-11
769 SHS UNITED AIRLINES HOLDINGS INC.	P	2016-06-30	2020-03-17
314 SHS WALMART INC.	P	2015-08-13	2020-03-20
531 SHS WPP PLC AMERICAN DEPOSITORY SHS EACH REP	P	2018-05-25	2020-03-06
2,043 SHS YUM CHINA HOLDINGS INC.	P	2018-09-19	2020-02-18
20 CALL AAPL \$112.5 EXP 1/21/2022	P	2020-09-02	2020-09-03
20 CALL AAPL \$130 EXP 1/21/2022	P	2020-09-08	2020-09-11
10 CALL AAPL \$150 EXP 1/21/2022	P	2020-07-20	2020-09-21
10 CALL AAPL \$280 EXP 9/18/2020	P	2020-07-20	2020-07-21
10 CALL AAPL \$300 EXP 1/15/2021	P	2020-01-08	2020-01-09
10 CALL AAPL \$400 EXP 1/21/2022	P	2020-02-27	2020-02-28
10 CALL AAPL \$400 EXP 1/21/2022	P	2020-08-03	2020-08-04
5 CALL AAPL \$450 EXP 1/21/2022	P	2020-08-24	2020-08-25
9 CALL AAPL \$130 EXP 10/16/2020	P	2020-03-16	2020-05-15
9 CALL AAPL \$110 EXP 10/16/2020	P	2020-03-16	2020-05-15
9 CALL AAPL \$110 EXP 10/16/2020	P	2020-03-16	2020-05-15
9 CALL AAPL \$110 EXP 10/16/2020	P	2020-03-16	2020-05-15
8 CALL DIS \$125 EXP 10/16/2020	P	2020-08-05	2020-08-06
8 CALL DIS \$135 EXP 1/15/2021	P	2020-09-21	2020-09-22
15 CALL DIS \$150 EXP 6/19/2020	P	2020-02-05	2020-02-06
1 CALL FB \$250 EXP 12/18/2020	P	2020-07-09	2020-07-10
1 CALL FB \$340 EXP 1/15/2021	P	2020-07-09	2020-07-10
2 CALL FB \$210 EXP 10/16/2020	P	2020-03-12	2020-03-13
13 CALL FBUX \$85 EXP 10/16/2020	P	2020-08-05	2020-08-06
24 CALL FBUX \$97.5 EXP 1/15/2021	P	2020-02-27	2020-02-28
2 CALL V \$220 EXP 1/15/2021	P	2020-07-09	2020-07-10
9 CALL WMT \$130 EXP 6/19/2020	P	2020-03-12	2020-03-13
6 CALL WMT \$140 EXP 12/18/2020	P	2020-07-07	2020-07-08
5 PUT AAPL \$300 EXP 6/19/2020	P	2020-01-09	2020-02-25
15 PUT DIS \$130 EXP 6/19/2020	P	2019-11-22	2020-02-05
3 PUT KMB \$100 EXP 1/17/2020 - EXPIRED	P	2019-06-11	2020-01-17
10 PUT QQQ \$210 EXP 3/20/2020	P	2020-02-24	2020-02-24
24 PUT SQQQ \$70 EXP 1/17/2020 - EXPIRED	P	2019-06-11	2020-01-17
49 PUT SPY \$290 EXP 2/17/2020 - EXPIRED	P	2020-02-28	2020-02-27
92 PUT SPY \$320 EXP 3/20/2020	P	2019-12-27	2020-02-17
9 PUT SPY \$320 EXP 3/17/2020 - EXPIRED	P	2019-12-27	2020-01-17
218 SHS GLOBAL X FDS	P	2019-03-01	2020-03-26
627 SHS IISHARES TRUST MSCI EMERGING MARKETS ETF	P	2020-03-09	2020-03-12
161.681 SHS RBC EMERGING MARKETS EQUITY FD CL I	P	2019-06-27	2020-03-09
93 SHS TECK RESOURCES LIMITED CLASS A	P	2019-08-20	2020-02-27
100 SHS VALE S.A. SPONSORED ADR	P	2019-05-01	2020-02-27
63 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
7,586 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
49 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
21 SHS RIO TINTO ADR	P	2019-01-22	2020-03-25
30 SHS YUM CHINA HOLDINGS INC.	P	2018-09-19	2020-02-20
5 CALL EEM \$41 EXP 4/17/2020	P	2020-03-18	2020-03-02
6 CALL EEM \$41 EXP 6/19/2020	P	2020-03-18	2020-03-02
13 CALL PUT EEM \$42 EXP 3/20/2020	P	2019-12-26	2020-02-27
20,000 SHS AMBAC FINANCIAL GROUP INC.	P	2020-07-29	2020-10-05
100,000 SHS APOLLO COMMERCIAL REAL ESTATE FINANCIAL INC. NOTE 4.75	P	2020-05-20	2020-06-03
1,534.392 SHS BERSHIRE HATHAWAY INC.	P	2020-02-28	2020-03-27
16,534.392 SHS CALVERT GREEN BOND CLASS 1	P	2019-03-19	2020-03-19
10,000 SHS COHEN & STEERS INFRASTRUCTURE	P	2020-03-19	2020-03-25
1 SH E HERGE TECHNOLOGY ACQUISITION CORP. UNIT 1	P	2020-08-27	2020-11-25
1 SH EQUITY DISTRIBUTION ACQUISITION CORP. UNIT 1	P	2020-09-19	2020-03-11
1 SH FALCON CAPITAL ACQUISITION CORP. UNIT EXP 08	P	2020-03-22	2020-11-08
2,160 SHS FEDEX CORP.	P	2020-03-18	2020-04-08
3,480 SHS HONEYWELL INTERNATIONAL INC.	P	2020-03-18	2020-04-09
1 SH HORIZON ACQUISITION CORP UNIT 1	P	2020-08-27	2020-11-18
20,000 SHS INVESCO EXCHANGE-TRADED FD TR	P	2019-08-15	2020-03-24
2,765 SHS INVESCO EXCHANGE-TRADED FD TR	P	2019-08-15	2020-03-24
1 SH IGH EQUITY DISTRIBUTION ACQUISITION CORP. UNIT 1	P	2020-03-23	2020-03-23
8,169 SHS ISHARES TR PRD AND INCM SEC	P	2020-03-24	2020-04-09
1 SH LONGVIEW ACQUISITION CORP UNIT	P	2020-08-27	2020-11-18
1 SHS PRIME IMPACT ACQUISITION I UNIT 10RD	P	2020-09-10	2020-11-18
10,000 SHS PROPERTY SOLUTIONS ACQUISITIONS COMP	P	2020-08-27	2020-09-30
10,000 SHS SELECT SECTOR SPDR TRUST AMEX FINANCIALS	P	2020-07-21	2020-08-11
3,970 SHS SPDR S&P 500 ETF TRUST	P	2020-04-26	2020-04-26
4 SHS STARBOARD VALUE ACQUISITION CORP. UNIT EXP	P	2020-09-10	2020-11-18
3,021 SHS 3M COMPANY	P	2014-01-28	2020-03-25
8,000 SHS APPLE INC.	P	2014-01-28	2020-09-11
549 SHS BEYOND MEAT INC.	P	2015-09-30	2020-01-09
200,000 SHS JPMORGAN CHASE & CO BOND PERPETUAL 6.1	P	2018-12-20	2020-01-05
150,000 SHS SEARS HOLDINGS CORP. NOTE CALL MAKE WHOLE	P	2017-03-06	2020-02-14
855,000 SHS UNITED STATES TREASURY NOTES NOTE 2.5%	P	2019-03-01	2020-03-16
1,000,000 SHS UNITED STATES TREASURY NOTE 2.625%	P	2018-09-04	2020-03-11
100 PUT SPY \$390 EXP 3/20/2020	P	2020-03-04	2020-03-05
150 PUT SPY \$420 EXP 3/20/2020	P	2020-01-31	2020-02-05
100 PUT SPY \$315 EXP 1/17/2020	P	2020-01-08	2020-01-09
75 PUT SPY \$317 EXP 2/21/2020	P	2020-01-31	2020-02-05
100 PUT SPY \$320 EXP 3/17/2020 - EXPIRED	P	2019-12-19	2020-01-17
218 SHS GLOBAL X FDS	P	2019-03-01	2020-03-26
627 SHS IISHARES TRUST MSCI EMERGING MARKETS ETF	P	2020-03-09	2020-03-12
161.681 SHS RBC EMERGING MARKETS EQUITY FD CL I	P	2019-06-27	2020-03-09
93 SHS TECK RESOURCES LIMITED CLASS A	P	2019-08-20	2020-02-27
100 SHS VALE S.A. SPONSORED ADR	P	2019-05-01	2020-02-27
63 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
7,586 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
49 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
21 SHS RIO TINTO ADR	P	2019-01-22	2020-03-25
30 SHS YUM CHINA HOLDINGS INC.	P	2018-09-19	2020-02-20
5 CALL EEM \$41 EXP 4/17/2020	P	2020-03-18	2020-03-02
6 CALL EEM \$41 EXP 6/19/2020	P	2020-03-18	2020-03-02
13 CALL PUT EEM \$42 EXP 3/20/2020	P	2019-12-26	2020-02-27
20,000 SHS AMBAC FINANCIAL GROUP INC.	P	2020-07-29	2020-10-05
100,000 SHS APOLLO COMMERCIAL REAL ESTATE FINANCIAL INC. NOTE 4.75	P	2020-05-20	2020-06-03
1,534.392 SHS BERSHIRE HATHAWAY INC.	P	2020-02-28	2020-03-27
16,534.392 SHS CALVERT GREEN BOND CLASS 1	P	2019-03-19	2020-03-19
10,000 SHS COHEN & STEERS INFRASTRUCTURE	P	2020-03-19	2020-03-25
1 SH E HERGE TECHNOLOGY ACQUISITION CORP. UNIT 1	P	2020-08-27	2020-11-25
1 SH EQUITY DISTRIBUTION ACQUISITION CORP. UNIT 1	P	2020-09-19	2020-03-11
1 SH FALCON CAPITAL ACQUISITION CORP. UNIT EXP 08	P	2020-03-22	2020-11-08
2,160 SHS FEDEX CORP.	P	2020-03-18	2020-04-08
3,480 SHS HONEYWELL INTERNATIONAL INC.	P	2020-03-18	2020-04-09
1 SH HORIZON ACQUISITION CORP UNIT 1	P	2020-08-27	2020-11-18
20,000 SHS INVESCO EXCHANGE-TRADED FD TR	P	2019-08-15	2020-03-24
2,765 SHS INVESCO EXCHANGE-TRADED FD TR	P	2019-08-15	2020-03-24
1 SH IGH EQUITY DISTRIBUTION ACQUISITION CORP. UNIT 1	P	2020-03-23	2020-03-23
8,169 SHS ISHARES TR PRD AND INCM SEC	P	2020-03-24	2020-04-09
1 SH LONGVIEW ACQUISITION CORP UNIT	P	2020-08-27	2020-11-18
1 SHS PRIME IMPACT ACQUISITION I UNIT 10RD	P	2020-09-10	2020-11-18
10,000 SHS PROPERTY SOLUTIONS ACQUISITIONS COMP	P	2020-08-27	2020-09-30
10,000 SHS SELECT SECTOR SPDR TRUST AMEX FINANCIALS	P	2020-07-21	2020-08-11
3,970 SHS SPDR S&P 500 ETF TRUST	P	2020-04-26	2020-04-26
4 SHS STARBOARD VALUE ACQUISITION CORP. UNIT EXP	P	2020-09-10	2020-11-18
3,021 SHS 3M COMPANY	P	2014-01-28	2020-03-25
8,000 SHS APPLE INC.	P	2014-01-28	2020-09-11
549 SHS BEYOND MEAT INC.	P	2015-09-30	2020-01-09
200,000 SHS JPMORGAN CHASE & CO BOND PERPETUAL 6.1	P	2018-12-20	2020-01-05
150,000 SHS SEARS HOLDINGS CORP. NOTE CALL MAKE WHOLE	P	2017-03-06	2020-02-14
855,000 SHS UNITED STATES TREASURY NOTES NOTE 2.5%	P	2019-03-01	2020-03-16
1,000,000 SHS UNITED STATES TREASURY NOTE 2.625%	P	2018-09-04	2020-03-11
100 PUT SPY \$390 EXP 3/20/2020	P	2020-03-04	2020-03-05
150 PUT SPY \$420 EXP 3/20/2020	P	2020-01-31	2020-02-05
100 PUT SPY \$315 EXP 1/17/2020	P	2020-01-08	2020-01-09
75 PUT SPY \$317 EXP 2/21/2020	P	2020-01-31	2020-02-05
100 PUT SPY \$320 EXP 3/17/2020 - EXPIRED	P	2019-12-19	2020-01-17
218 SHS GLOBAL X FDS	P	2019-03-01	2020-03-26
627 SHS IISHARES TRUST MSCI EMERGING MARKETS ETF	P	2020-03-09	2020-03-12
161.681 SHS RBC EMERGING MARKETS EQUITY FD CL I	P	2019-06-27	2020-03-09
93 SHS TECK RESOURCES LIMITED CLASS A	P	2019-08-20	2020-02-27
100 SHS VALE S.A. SPONSORED ADR	P	2019-05-01	2020-02-27
63 SHS VANGUARD INTL EQUITY INDEX FUND	P	2020-03-12	2020-03-17
7,586 SHS VANGUARD INTL EQUITY INDEX FUND			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for 'Reserved', 'Tax based on investment income', and 'Total credits and payments'. Values include 12,951, 16,641, 35,000, 51,641, 38,690.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) for questions regarding political activities, tax returns, and foundation status. Includes columns for 'Yes' and 'No' answers.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.HANLEYFDN.ORG/
14 The books are in care of GEORGE P HANLEY Telephone no. (312) 300-2370 Located at 5120 LAKEVIEW DRIVE MIAMI BEACH FL 33140 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions...
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Yes, No, and a central column for question numbers (5b, 6b, 7b).

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for GEORGE P HANLEY, CHARLES BURGOON, and MARC SCHWARTZ.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0** ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **0** ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,324,294
b	Average of monthly cash balances.	1b	2,980,227
c	Fair market value of all other assets (see instructions).	1c	6,742,457
d	Total (add lines 1a, b, and c).	1d	18,046,978
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	18,046,978
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	270,705
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,776,273
6	Minimum investment return. Enter 5% of line 5.	6	888,814

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	888,814
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	12,951
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	12,951
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	875,863
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	875,863
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	875,863

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,068,250
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,068,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,068,250

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				875,863
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	127,797			
b From 2016.	96,711			
c From 2017.				
d From 2018.	273,756			
e From 2019.	239,358			
f Total of lines 3a through e.	737,622			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>1,068,250</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				875,863
e Remaining amount distributed out of corpus	192,387			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	930,009			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	127,797			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	802,212			
10 Analysis of line 9:				
a Excess from 2016	96,711			
b Excess from 2017				
c Excess from 2018.	273,756			
d Excess from 2019	239,358			
e Excess from 2020	192,387			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 GEORGE P HANLEY

Navigation bar with arrows and a scroll bar.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 GEORGE P HANLEY
 5120 LAKEVIEW DRIVE
 MIAMI BEACH, FL 33140
 (312) 399-5099

b The form in which applications should be submitted and information and materials they should include:
 WRITTEN REQUESTS ONLY

c Any submission deadlines:
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 NONE

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALIVE RESCUE 1214 W MONROE STREET CHICAGO,IL 60607	NONE	501(C)(3)	ANIMAL WELFARE	1,000
ALL SOULS' EPISCOPAL CHURCH 4025 PINE TREE DRIVE MIAMI BEACH,FL 33140	NONE	501(C)(3)	RELIGIOUS	900
BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH STREET SUITE 609 NEW YORK,NY 10036	NONE	501(C)(3)	SOCIAL SERVICE	2,000
CHARLES M SCHWARTZ MEMORIAL FOUNDATION 333 W WACKER DRIVE SUITE 1700 CHICAGO,IL 60606	NONE	501(C)(3)	SOCIAL SERVICE	10,000
COOL LEARNING EXPERIENCE 401 N GENESEE STREET WAUKEGAN,IL 60085	NONE	501(C)(3)	EDUCATION	2,500
EARTH RIGHTS INTERNATIONAL 1612 K STREET NW SUITE 800 WASHINGTON,DC 20006	NONE	501(C)(3)	ENVIRONMENTAL	2,500
ENVIRONMENTAL LAW AND POLICY CENTER 35 E WACKER DRIVE SUITE 1600 CHICAGO,IL 60601	NONE	501(C)(3)	ENVIRONMENTAL	2,000
GLOBAL FUND FOR WOMEN 800 MARKET STREET 7TH FLOOR SAN FRANCISCO,CA 94102	NONE	501(C)(3)	SOCIAL SERVICE	5,000
ILLINOIS ENVIRONMENTAL COUNCIL 520 E CAPITOL SPRINGFIELD,IL 62701	NONE	501(C)(3)	ENVIRONMENTAL	1,000
INDIGENOUS ENVIRONMENTAL NETWORK PO BOX 485 BEMIDJI,MN 56619	NONE	501(C)(3)	ENVIRONMENTAL	2,500
LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION 2445 S SPAULDING AVENUE CHICAGO,IL 60623	NONE	501(C)(3)	ENVIRONMENTAL	7,500
ONE EARTH FILM FESTIVAL 166 N HUMPHREY AVE OAK PARK,IL 60302	NONE	501(C)(3)	EDUCATION	8,000
SIERRA CLUB 70 E LAKE STREET SUITE 1500 CHICAGO,IL 60601	NONE	501(C)(3)	ENVIRONMENTAL	3,500
ST JAMES LESS EPISCOPAL CHURCH 550 SUNSET RIDGE ROAD NORTHFIELD,IL 60093	NONE	501(C)(3)	RELIGIOUS	250
SUNRISE 50 F STREET NW SUITE 800 WASHINGTON,DC 20001	NONE	501(C)(3)	ENVIRONMENTAL	5,000
THE DAYTON FOUNDATION 1401 S MAIN STREET 100 DAYTON,OH 45409	NONE	501(C)(3)	EDUCATION	2,000
TOTAL LINK TO COMMUNITY COOPERATIVE INCORPORATED 1200 SHERMER ROAD SUITE 109 NORTHBROOK,IL 60062	NONE	501(C)(3)	SOCIAL SERVICE	1,000
UNIVERSITY OF DAYTON 300 COLLEGE PARK DRIVE DAYTON,OH 45469	NONE	501(C)(3)	EDUCATION	1,000,000
Total			3a	1,056,650
b Approved for future payment				
Total			3b	0

Additional Data

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Form 990PF - Special Condition Description:

Special Condition Description

Name of the organization HANLEY FOUNDATION	Employer identification number 02-0631312
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Organization type (check one):

- | | |
|--------------------|---|
| Filers of: | Section: |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)() (enter number) organization |
| | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | <input type="checkbox"/> 527 political organization |
| Form 990-PF | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation |
| | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | <input type="checkbox"/> 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
HANLEY FOUNDATION

Employer identification number
02-0631312

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEORGE HANLEY 5120 LAKEVIEW DRIVE MIAMI BEACH, FL 33140	\$ 601,260	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
HANLEY FOUNDATION

Employer identification number
02-0631312

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2,000 SHS OF APPLE INC. COM STOCK	\$ 601,260	2020-05-06
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
HANLEY FOUNDATION

Employer identification number

02-0631312

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

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Software ID:

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TY 2020 IRS 990 e-File Render

Name: HANLEY FOUNDATION

EIN: 02-0631312

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS (#192325)	1,146,749	1,227,750

TY 2020 IRS 990 e-File Render

Name: HANLEY FOUNDATION

EIN: 02-0631312

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS (#191825)	3,547,780	5,858,853
FIDELITY INVESTMENTS (#192325)	900,000	924,979
FIDELITY INVESTMENTS (#192333)	4,738,532	5,263,234

TY 2020 IRS 990 e-File Render**Name:** HANLEY FOUNDATION**EIN:** 02-0631312

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHURCHILL REAL ESTATE FUND LP	AT COST	932,648	932,648
CONWAY OFFSHORE ACCESS FUND LP	AT COST	716,696	716,696
GCM GROSVENOR OHESCF LP	AT COST	71,398	71,398
GENERATION IM SUSTAINABLE SOLUTIONS FUND III LP SERIES B	AT COST	305,000	398,233
BCIM PARTNERS III LP	AT COST	309,933	309,933
GRASS LAKE CAPITAL HDP LP	AT COST	470,211	470,211
GREATPOINT VENTURES INNOVATION PARALLEL FUND LP	AT COST	388,643	388,643
PB HUDSON CLEAN ENERGY PARTNERS OFFSHORE FEEDER LP	AT COST	241,010	241,010
PB STRATEGIC PARTNERS FEEDER FUND IV LP	AT COST	121,347	121,347
FIDELITY INVESTMENTS (#192325) - OPTIONS	AT COST	48,814	37,800
CASDIN PRIVATE GROWTH EQUITY FUND LP	AT COST	299,491	299,491
VINE VENTURES I-B LP	AT COST	119,015	119,015
ATLANTIC PARK STRATEGIC CAPITAL FUND (OFFSHORE) LP	AT COST	135,570	135,570
UPPER 90 FUND II LP	AT COST	96,864	96,864
ACQUIOM AGENCY SERVICES LLC / HIGH STREET CAPITAL PARTNERS	AT COST	970,000	970,000
CHICAGO ATLANTIC GIC FUND LLC	AT COST	975,000	975,000
CCP FUNDING LLC	AT COST	490,000	490,000

TY 2020 IRS 990 e-File Render

Name: HANLEY FOUNDATION

EIN: 02-0631312

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	23,200	11,600		11,600

TY 2020 IRS 990 e-File Render**Name:** HANLEY FOUNDATION**EIN:** 02-0631312

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM IL PORTFOLIO LENDER LLC	750,000	0	0
DUE FROM VINE VENTURES I-B LP	0	1,410	1,410
DUE FROM UPPER90 FUND II LP	0	2,521	2,521
DUE FROM PB STRATEGIC PARTNERS FEEDER FUND IV LP	0	2,467	2,467

TY 2020 IRS 990 e-File Render

Name: HANLEY FOUNDATION

EIN: 02-0631312

Description	Amount
NET CHANGE IN UNREALIZED G/L - MARKETABLE SECURITIES	230,360
TAX BASIS CAPITAL ADJUSTMENT FROM PASS THROUGH INVESTMENTS	261,317
NON DEDUCTIBLE EXPENSES FROM PASS THROUGH INVESTMENTS	7

Name: HANLEY FOUNDATION

EIN: 02-0631312

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CASH CONTRIBUTIONS (60%) - PB STRATEGIC PARTNERS FEEDER FUND IV LP	1	1		0
DUES, SUBSCRIPTIONS, AND PUBLICATIONS	217	0		0
FIDELITY INVESTMENTS (#191825) - INVESTMENT ADVISORY FEES	23,988	23,988		0
FIDELITY INVESTMENTS (#192295) - INVESTMENT ADVISORY FEES	123	123		0
FIDELITY INVESTMENTS (#192317) - INVESTMENT ADVISORY FEES	6,793	6,793		0
FIDELITY INVESTMENTS (#192325) - INVESTMENT ADVISORY FEES	23,756	23,756		0
FIDELITY INVESTMENTS (#192333) - INVESTMENT ADVISORY FEES	3,239	3,239		0
IRC SECTION 987 LOSS (FOREIGN CURRENCIES) - GCM GROSVENOR OHESCF LP	1,523	1,523		0
IRC SECTION 988 LOSS (FOREIGN CURRENCIES) - GCM GROSVENOR OHESCF LP	1,753	1,753		0
IRC SECTION 988 LOSS (FOREIGN CURRENCIES) - PB STRATEGIC PARTNERS FEEDER FD	9	9		0
INTERNET AND WEBSITE FEES	60	0		0
OTHER DEDUCTIONS - BCIM PARTNERS III LP	1,916	1,916		0
OTHER DEDUCTIONS - CHURCHILL REAL ESTATE FUND LP	26,066	26,066		0
OTHER DEDUCTIONS - GCM GROSVENOR OHESCF LP	1,318	1,318		0
OTHER DEDUCTIONS - GENERATION IM ASIA FUND LP	12,800	12,800		0
OTHER DEDUCTIONS - GREATPOINT VENTURES INNOVATION PARALLEL FUND LP	16,340	16,340		0
OTHER DEDUCTIONS - PB STRATEGIC PARTNERS FEEDER FUND IV LP	1,817	1,817		0
OTHER DEDUCTIONS - CASDIN PRIVATE GROWTH EQUITY FUND LP	509	509		0
OTHER DEDUCTIONS - ATLANTIC PARK STRATEGIC CAPITAL FUND (OFFSHORE) LP	108	108		0
OTHER DEDUCTIONS - VINE VENTURES I-B LP	5,996	5,996		0
OTHER DEDUCTIONS - UPPER90 FUND II LP	7,290	7,290		0
OTHER MISCELLANEOUS LOSS - GCM GROSVENOR OHESCF LP	1	1		0
OTHER PORTFOLIO LOSS - PB STRATEGIC PARTNERS FEEDER FUND IV LP	17	17		0
ORDINARY BUSINESS LOSS - CHURCHILL REAL ESTATE FUND LP	140,622	140,622		0
RBC CAPITAL MARKETS (#55383) - ADVISORY FEES	19,207	19,207		0
SECTION 59(E)(2) EXPENDITURES - PB STRATEGIC PARTNERS FEEDER FUND IV LP	79	79		0
STATE FILING FEES	26	0		0
BANK AND WIRE FEES	70	0		0

TY 2020 IRS 990 e-File Render**Name:** HANLEY FOUNDATION**EIN:** 02-0631312

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CANCELLATION OF DEBT - PB STRATEGIC PARTNERS FEEDER FUND IV LP	583	583	583
IRC SECTION 987 GAIN (FOREIGN CURRENCIES) - PB STRATEGIC PARTNERS FEEDER	4	4	4
ORDINARY BUSINESS INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	155	155	155
OTHER INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	82	82	82
OTHER PORTFOLIO INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	3	3	3
PFIC QEF ORDINARY INCOME INCLUSION - PB STRATEGIC PARTNERS FEEDER FUND IV	46	46	46
ROYALTIES - PB STRATEGIC PARTNERS FEEDER FUND IV LP	4	4	4
IRC SECTION 988 GAIN (FOREIGN CURRENCIES) - GENERATION IM ASIA FUND LP	54,121	54,121	54,121
UNRELATED BUSINESS INCOME FROM SCHEDULE K-1'S	392	0	392
OTHER INCOME - CRESCO LABS LLC	51,550	51,550	51,550
ORDINARY BUSINESS INCOME - GRASS LAKE CAPITAL HDP LP	33,189	33,189	33,189
PFIC QEF ORDINARY INCOME - GREATPOINT VENTURES INNOVATION PARALLEL FUND	4	4	4
NET RENTAL REAL ESTATE INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	4	4	4
ORDINARY BUSINESS INCOME - HDP UNION PARK LP	347,769	347,769	347,769
STATE TAX REFUND	839		839
FEDERAL TAX REFUND	4,151		4,151

TY 2020 IRS 990 e-File Render

Name: HANLEY FOUNDATION

EIN: 02-0631312

Description	Amount
TAX-EXEMPT INCOME FROM PASS THROUGH INVESTMENTS	28
NONDIVIDEND DISTRIBUTIONS	6,076

TY 2020 IRS 990 e-File Render

Name: HANLEY FOUNDATION

EIN: 02-0631312

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO GXH MANAGEMENT INC.	0	150

TY 2020 IRS 990 e-File Render**Name:** HANLEY FOUNDATION**EIN:** 02-0631312

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID - FIDELITY INVESTMENTS (#192325)	1,788	1,788		0
FOREIGN TAX PAID - FIDELITY INVESTMENTS (#192333)	1,230	1,230		0
FOREIGN TAX PAID - FIDELITY INVESTMENTS (#191825)	354	354		0
FOREIGN TAX PAID - FIDELITY INVESTMENTS (#192295)	4	4		0
FOREIGN TAX PAID - PB STRATEGIC PARTNERS FEEDER FUND IV LP	20	20		0
FOREIGN TAX PAID - GENERATION IM ASIA FUND LP	2,255	2,255		0
FEDERAL ESTIMATED TAX PAYMENT	15,750	0		0