

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation CHARLES SCHWAB FOUNDATION		A Employer identification number 94-3192615	
% MARK KELLER			
Number and street (or P.O. box number if mail is not delivered to street address) 9875 SCHWAB WAY CORPORATE TAX	Room/suite	B Telephone number (see instructions) (720) 895-3400	
City or town, state or province, country, and ZIP or foreign postal code LONE TREE, CO 80124		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 10,217,767	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	9,319,332			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	59,991	59,991		
	4 Dividends and interest from securities	46,541	46,541		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	9,425,864	106,532		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	13,586	0	0	13,586
	b Accounting fees (attach schedule)	40,000	0	0	40,000
	c Other professional fees (attach schedule)	306,290			306,290
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,504	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	150,021	188		149,833
	24 Total operating and administrative expenses. Add lines 13 through 23	517,401	188	0	509,709
	25 Contributions, gifts, grants paid	5,600,614			7,067,507
	26 Total expenses and disbursements. Add lines 24 and 25	6,118,015	188	0	7,577,216
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	3,307,849			
	b Net investment income (if negative, enter -0-)		106,344		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	6,642,651	8,539,606	8,539,606
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	0	676	676
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,410,434	1,677,485	1,677,485
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,053,085	10,217,767	10,217,767	
Liabilities	17 Accounts payable and accrued expenses	6,910	0	
	18 Grants payable	2,501,608	1,034,765	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	390,843	465,267	
	23 Total liabilities (add lines 17 through 22)	2,899,361	1,500,032	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	5,153,724	8,717,735	
29 Total net assets or fund balances (see instructions)	5,153,724	8,717,735		
30 Total liabilities and net assets/fund balances (see instructions) .	8,053,085	10,217,767		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,153,724
2 Enter amount from Part I, line 27a	2	3,307,849
3 Other increases not included in line 2 (itemize) ▶ _____	3	256,162
4 Add lines 1, 2, and 3	4	8,717,735
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,717,735

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	8,884,652	8,237,531	1.078558
2017	6,240,208	6,890,277	0.905654
2016	4,751,476	4,760,086	0.998191
2015	5,719,087	4,331,987	1.320199
2014	4,432,092	3,471,791	1.276601

2 Total of line 1, column (d)	2	5.579203
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	1.115841
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	9,508,357
5 Multiply line 4 by line 3	5	10,609,815
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,063
7 Add lines 5 and 6	7	10,610,878
8 Enter qualifying distributions from Part XII, line 4	8	7,577,216

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,127
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	2,127
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,127
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,808
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,808
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	681
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 681 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>MARK KELLER</u> Telephone no. ► <u>(720) 895-3400</u>			

Located at ► 9875 SCHWAB WAY CORPORATE TAX LONE TREE COZIP+4 ► 80124

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SAGE PARTNERS 1562 MASONIC AVE SAN FRANCISCO, CA 94117	CONSULTING	214,970
PROSONO LLC 1245 CHAMPA STREET DENVER, CO 80204	CONSULTING	74,291
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,752,915
b	Average of monthly cash balances.	1b	7,900,239
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,653,154
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,653,154
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	144,797
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,508,357
6	Minimum investment return. Enter 5% of line 5.	6	475,418

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	475,418
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,127
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,127
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	473,291
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	473,291
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	473,291

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,577,216
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,577,216
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,577,216

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				473,291
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	4,259,030			
b From 2015.	5,503,210			
c From 2016.	4,514,087			
d From 2017.	5,897,013			
e From 2018.	8,475,489			
f Total of lines 3a through e.	28,648,829			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>7,577,216</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				473,291
e Remaining amount distributed out of corpus	7,103,925			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	35,752,754			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	4,259,030			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	31,493,724			
10 Analysis of line 9:				
a Excess from 2015.	5,503,210			
b Excess from 2016.	4,514,087			
c Excess from 2017.	5,897,013			
d Excess from 2018.	8,475,489			
e Excess from 2019.	7,103,925			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
Charles Schwab Foundation
211 Main Street 16th Floor
San Francisco, CA 94105
(720) 895-3400

b The form in which applications should be submitted and information and materials they should include:
See PDF attachment for additional information.

c Any submission deadlines:
See PDF attachment for additional information.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
See PDF attachment for additional information.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATTACHMENT 13A 2454 North McMullen Booth Road Sui Clearwater, FL 33759			VARIOUS	2,036,035
ATTACHMENT 13B 211 Main Street 16th Floor ATTN Direct Grants Program San Francisco, CA 94105			VARIOUS	5,031,471
Total				7,067,506
b <i>Approved for future payment</i> ATTACHMENT 12C 211 Main Street 16th Floor ATTN Direct Grants Program San Francisco, CA 94105			VARIOUS	750,000
Total				750,000

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
--	--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2020-11-10

Signature of officer or trustee

Date _____

Title

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Tucker Gorden		2020-11-09		P00645750
	Firm's name ▶ KPMG LLP				Firm's EIN ▶
	Firm's address ▶ 1225 17th Street Suite 800 Denver, CO 80202				Phone no. (303) 296-2323

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CARRIE SCHWAB-POMERANTZ	CHAIR & PRESIDENT, BOD 20.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
BERNIE CLARK	BOARD OF DIRECTOR 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
STEVE ANDERSON	BOARD OF DIRECTOR 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Terri R Kallsen	BOARD OF DIRECTOR 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Helen H Loh	BOARD OF DIRECTOR 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
PAUL WOOLWAY	BOARD OF DIRECTOR 3.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
MICHAEL CANADY	OFFICER - TREASURER 3.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Catherine Casey	Board of Director 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Jamal Modir	SECRETARY 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Joe Carberry	Board of Director 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Dennis Howard	Board of Director 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
Michael Szarowicz	Board of Director 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				
WILLIAM GISI	OFFICER - ASSISTANT SECRETARY 1.0	0	0	0
9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124				

TY 2019 Accounting Fees Schedule**Name:** CHARLES SCHWAB FOUNDATION**EIN:** 94-3192615

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	40,000			40,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: CHARLES SCHWAB FOUNDATION

EIN: 94-3192615

TY 2019 Investments Corporate Stock Schedule

Name: CHARLES SCHWAB FOUNDATION

EIN: 94-3192615

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB 1000 FUND	493,936	493,936
RIDGEWORTH US GOVT BOND FUNDS	1,183,549	1,183,549

TY 2019 Legal Fees Schedule**Name:** CHARLES SCHWAB FOUNDATION**EIN:** 94-3192615

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	13,586			13,586

TY 2019 Other Expenses Schedule**Name:** CHARLES SCHWAB FOUNDATION**EIN:** 94-3192615**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	46,000			46,000
SOFTWARE	36,840			36,840
BANK FEES	14,681	188		14,493
PROGRAM EXPENSE	52,500			52,500

TY 2019 Other Increases Schedule

Name: CHARLES SCHWAB FOUNDATION
EIN: 94-3192615

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	256,162

TY 2019 Other Liabilities Schedule**Name:** CHARLES SCHWAB FOUNDATION**EIN:** 94-3192615

Description	Beginning of Year - Book Value	End of Year - Book Value
MATCHING GIFT PAYABLE	387,308	457,502
DEFERRED FEDERAL EXCISE TAXES	2,642	7,765
CURRENT TAX LIABILITY	893	0

TY 2019 Other Professional Fees Schedule**Name:** CHARLES SCHWAB FOUNDATION**EIN:** 94-3192615

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL SERVICE FEES	306,290			306,290

TY 2019 Taxes Schedule**Name:** CHARLES SCHWAB FOUNDATION**EIN:** 94-3192615

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	7,504	0	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491317016920	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047
					2019
Name of the organization CHARLES SCHWAB FOUNDATION				Employer identification number 94-3192615	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHARLES SCHWAB FOUNDATIONEmployer identification number
94-3192615**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES SCHWAB CO INC 9875 SCHWAB WAY CORPORATE TAX LONE TREE, CO 80124	\$ 9,319,332	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization CHARLES SCHWAB FOUNDATION	Employer identification number 94-3192615
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization CHARLES SCHWAB FOUNDATION	Employer identification number 94-3192615
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed.
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	

Recipient Name	Address	City	State	Zip	Matched Amount
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 23,601
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 222,024
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 193,160
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 142,933
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 152,646
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 89,466
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 85,472
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 155,494
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 132,696
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 174,254
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 236,766
American Online Giving Foundation	2454 North McMullen Booth Road, Suite 431	Clearwater	Florida	33759	\$ 427,524
					\$ 2,036,035

The Charles Schwab Corporation Foundation

EIN: 94-3192615

ALL GRANTS LISTED ARE TO 501(c)(3) PUBLIC CHARITIES AND NONE ARE PAID TO A RELATED ENTITY

Name	Address	Qty	State	Zip	Amount
8 Cents In A Jar Inc	P.o. box 8	Apopka	FL	32704	\$1,000.00
826Chi Inc Nfp	1276 N Milwaukee Ave	Chicago	IL	60622-0000	\$2,500.00
826Chi Inc Nfp	1276 N Milwaukee Ave	Chicago	IL	60622-0000	\$1,000.00
A Gift For Teaching Inc	6501 Magic Way Bldg 400C	Orlando	FL	32809-5677	\$2,500.00
A Gift For Teaching Inc	6501 Magic Way Bldg 400C	Orlando	FL	32809-5677	\$1,000.00
Academy Of Music Production Education And Development	4425 Greenwood Ave	Louisville	KY	40211-2600	\$1,000.00
Adventhealth University Inc	671 Winyah Dr	Orlando	FL	32803-1226	\$1,000.00
Affect Change	5555 N Lamar Blvd Ste E111	Austin	TX	78751-1001	\$1,000.00
Akron-Canton Regional Foodbank	350 Opportunity Pkwy	Akron	OH	44307-2234	\$1,000.00
Alameda Boys And Girls Club Inc	Po Box 1069	Alameda	CA	94501-0469	\$2,500.00
Alameda Point Collaborative Inc	677 W Ranger Ave	Alameda	CA	94501-7595	\$1,000.00
American Diabetes Association Inc	2460 W. 26th AveSuite 500-C	Denver	CO	80211	\$5,000.00
American Heart Association Inc	7272 Greenville Ave	Dallas	TX	75231-5129	\$5,000.00
American National Red Cross	2055 Kendall Drive	Dallas	TX	75235	\$10,000.00
Americas Grow A Row Inc	150 Pittstown Rd	Pittstown	NJ	08867-4224	\$1,000.00
Animal Rescue League Of El Paso	7256 La Junta	Canutillo	TX	79835	\$1,000.00
Annunciation House Inc	815 Myrtle Ave	El Paso	TX	79901	\$1,000.00
Any Baby Can Of Austin Inc	6207 Sheridan Ave	Austin	TX	78723-1060	\$1,000.00
Any Baby Can Of Austin Inc	6207 Sheridan Ave	Austin	TX	78723-1060	\$1,000.00
Arizona Council On Economic Education	16421 N Tatum Blvd Ste 123	Phoenix	AZ	85032-3455	\$2,000.00
Arizona Council On Economic Education	16421 N Tatum Blvd Ste 123	Phoenix	AZ	85032-3455	\$35,000.00
Arizona Council On Economic Education	16421 N Tatum Blvd Ste 123	Phoenix	AZ	85032-3455	\$1,000.00
Arizona Foundation For Women Inc	2828 North Central AvenueSuite 1200	Phoenix	AZ	85004	\$1,000.00
Arizona State University Foundation	P.O.Box 2260	Tempe	AZ	85280	\$20,000.00
Arkansas Foodbank	4301 W 65Th St	Little Rock	AR	72209-8507	\$1,000.00
Asian Americans For Community Involvement Of Santa Clara	2400 Moorpark Ave Ste 300	San Jose	CA	95128-2680	\$1,000.00
At The Crossroads	333 Valencia St. Suite 320	San Francisco	CA	94103	\$1,000.00
Aurora Arapahoe Battered Womens Shelter Inc	Po Box 914	Aurora	CO	80040-0914	\$1,000.00
Austin Child Guidance Center	810 W 45Th St	Austin	TX	78751-2802	\$3,000.00
Austin Child Guidance Center	810 W 45Th St	Austin	TX	78751-2802	\$1,000.00
Austin Child Guidance Center	810 W 45Th St	Austin	TX	78751-2802	\$1,000.00
Austin Childrens Museum	1830 Simond Ave	Austin	TX	78723-4603	\$1,000.00
Austin Diaper Bank	8711 Burnet Rd Suite B-34	Austin	TX	78757-7045	\$1,000.00
Austin Diaper Bank	8711 Burnet Rd Suite B-34	Austin	TX	78757-7045	\$1,000.00
Austin Dog Alliance	1321 W New Hope Dr	Cedar Park	TX	78613-6705	\$1,000.00
Austin Groups For The Elderly	3710 Cedar Street	Austin	TX	78705-1450	\$2,500.00
Austin Groups For The Elderly	3710 Cedar Street	Austin	TX	78705-1450	\$1,000.00
Austin Groups For The Elderly	3710 Cedar Street	Austin	TX	78705-1450	\$2,000.00
Austin Partners In Education	8000 Centre Park Drive Suite 220	Austin	TX	78754	\$5,000.00
Back On My Feet	169 11th St.	San Francisco	CA	94103	\$5,000.00
Back On My Feet	100 S Broad St	Philadelphia	PA	19110-1024	\$1,000.00
Back-To-School Clothing Drive Association	360 E Coronado Rd Ste 200	Phoenix	AZ	85004-1586	\$2,000.00
Back-To-School Clothing Drive Association	360 E Coronado Rd Ste 200	Phoenix	AZ	85004-1586	\$1,000.00
Battered Womens Shelter	974 E Market St	Akron	OH	44305-2445	\$4,500.00
Battered Womens Shelter	974 E Market St	Akron	OH	44305-2445	\$1,000.00
Benjamin Karmon Sehkar Foundation Inc	1076 W Limestone Way	Fortville	IN	46040-1392	\$1,000.00
Bestprep	Attn: Shana Hoffer7100 Northland Cir N Ste 120	Brooklyn Park	MN	55428-1500	\$50,000.00
Big Brothers Big Sisters Of Central Arizona	4745 N 7Th St Ste 210	Phoenix	AZ	85014-3667	\$1,000.00
Big Brothers Big Sisters Of Summit Medina And Stark County	50 South Main Street Suite LI 110	Akron	OH	44308-1860	\$2,000.00
Big Brothers Big Sisters Of Summit Medina And Stark County	50 South Main Street Suite LI 110	Akron	OH	44308-1860	\$1,000.00
Big Brothers-Big Sisters Of El Paso Inc	1724 Wyoming Ave	El Paso	TX	79902-5711	\$2,500.00
Big Shoulders Fund	212 W Van Buren St Ste 900	Chicago	IL	60607-3974	\$9,000.00
Big Shoulders Fund	212 W Van Buren St Ste 900	Chicago	IL	60607-3974	\$1,000.00
Big Shoulders Fund	212 W Van Buren St Ste 900	Chicago	IL	60607-3974	\$1,000.00
Bizworld Foundation	311 California Street Suite 750	Oakland	CA	94104	\$5,000.00
Blackfem Inc	Po Box 250814	New York	NY	10025-1509	\$25,000.00
Blackfem Inc	Po Box 250814	New York	NY	10025-1509	\$15,000.00
Board Of Trustee Of The Glide Foundation	330 Ellis Street	San Francisco	CA	94102-2735	\$1,000.00
Board Of Trustee Of The Glide Foundation	330 Ellis Street	San Francisco	CA	94102-2735	\$1,000.00
Boca Helping Hands Inc	1500 Nw 1st Ct	Boca Raton	FL	33432-1720	\$1,000.00
Bon Secours Richmond Health Care Foundation	7229 Forest Avenue	Richmond	VA	23226	\$1,000.00
Bosma Visionary Opportunities Foundation Inc	6270 Corporate Drive	Indianapolis	IN	46278-2921	\$1,000.00
Bosma Visionary Opportunities Foundation Inc	6270 Corporate Drive	Indianapolis	IN	46278-2921	\$1,000.00
Boys & Girls Club Of Collin County	7700 W Main St, Suite E	Frisco	TX	75033-4562	\$5,000.00
Boys & Girls Club Of Collin County	7700 W Main St, Suite E	Frisco	TX	75033-4562	\$3,000.00
Boys & Girls Club Of Collin County	7700 W Main St, Suite E	Frisco	TX	75033-4562	\$1,000.00
Boys & Girls Club Of Noblesville Inc	1700 Conner St	Noblesville	IN	46060-3011	\$2,000.00
Boys & Girls Clubs North San Mateo County	201 West Orange Street	S San Fran	CA	94080-4445	\$1,000.00
Boys & Girls Clubs Of America	1275 Peachtree Street Ne	Atlanta	GA	30309-3580	\$251,628.25
Boys & Girls Clubs Of America	1275 Peachtree Street Ne	Atlanta	GA	30309-3580	\$251,628.25
Boys & Girls Clubs Of America	1275 Peachtree Street Ne	Atlanta	GA	30309-3580	\$251,628.25
Boys & Girls Clubs Of America	1275 Peachtree Street Ne	Atlanta	GA	30309-3580	\$251,628.25
Boys & Girls Clubs Of Brea Placentia Yorba Linda	502 Sievers Ave	Brea	CA	92821-5357	\$2,000.00
Boys & Girls Clubs Of Central Florida	101 E Colonial Dr	Orlando	FL	32801-1201	\$1,300.00
Boys & Girls Clubs Of Central Florida	101 E Colonial Dr	Orlando	FL	32801-1201	\$11,400.00
Boys & Girls Clubs Of Central Florida	101 E Colonial Dr	Orlando	FL	32801-1201	\$3,000.00
Boys & Girls Clubs Of Central Florida	101 E Colonial Dr	Orlando	FL	32801-1201	\$1,000.00
Boys & Girls Clubs Of Contra Costa	Po Box 20090	El Sobrante	CA	94820-0090	\$5,000.00
Boys & Girls Clubs Of Greater Dallas Inc	4816 Worth St	Dallas	TX	75246-1154	\$1,000.00
Boys & Girls Clubs Of Greater Redlands-Riverside	1251 Clay St	Redlands	CA	92374-3257	\$1,000.00
Boys & Girls Clubs Of Greater Tarrant County Inc	3218 E Belknap St	Fort Worth	TX	76111-4739	\$4,000.00
Boys & Girls Clubs Of Greater Tarrant County Inc	3218 E Belknap St	Fort Worth	TX	76111-4739	\$7,500.00
Boys & Girls Clubs Of Hudson County	225 Morris Blvd	Jersey City	NJ	07302-7398	\$1,000.00
Boys & Girls Clubs Of Indianapolis Inc	3530 S. Keystone AveSuite 200	Indianapolis	IN	46227	\$2,000.00
Boys & Girls Clubs Of Metro Los Angeles	800 S Figueroa Street Suite 95	Los Angeles	CA	90017-2521	\$25,000.00
Boys & Girls Clubs Of Metro Los Angeles	800 S Figueroa Street Suite 95	Los Angeles	CA	90017-2521	\$10,000.00

The Charles Schwab Corporation Foundation

EIN: 94-3192615

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Boys & Girls Clubs Of Metropolitan Phoenix Foundation	4309 E Bellevue St Bldg 14	Phoenix	AZ	85008-5409	\$1,000.00
Boys & Girls Clubs Of Northeast Ohio	DBA Boys & Girls Clubs of the Western Reserve889 Jonathan Avenue	Akron	OH	44306	\$5,000.00
Boys & Girls Clubs Of Northeast Ohio	DBA Boys & Girls Clubs of the Western Reserve889 Jonathan Avenue	Akron	OH	44306	\$1,000.00
Boys & Girls Clubs Of Oakland Inc	3300 High Street 2Nd Floor	Oakland	CA	94619-1818	\$10,000.00
Boys & Girls Clubs Of Pasadena	3230 E Del Mar Blvd	Pasadena	CA	91107-4640	\$3,000.00
Boys & Girls Clubs Of San Francisco	380 Fulton St	San Francisco	CA	94102-4454	\$50,000.00
Boys & Girls Clubs Of San Francisco	380 Fulton St	San Francisco	CA	94102-4454	\$1,000.00
Boys & Girls Clubs Of San Francisco	380 Fulton St	San Francisco	CA	94102-4454	\$10,000.00
Boys & Girls Clubs Of Sarasota County Inc	3100 Fruitville Rd	Sarasota	FL	34237-5342	\$1,000.00
Boys & Girls Clubs Of Scottsdale Inc	10533 E Lakeview Dr	Scottsdale	AZ	85258-4965	\$10,000.00
Boys & Girls Clubs Of Scottsdale Inc	10533 E Lakeview Dr	Scottsdale	AZ	85258-4965	\$1,000.00
Boys & Girls Clubs Of Silicon Valley	518 Valley Way	Milpitas	CA	95035-4106	\$2,000.00
Boys & Girls Clubs Of Southern Nevada	2850 Lindell Rd	Las Vegas	NV	89146-6815	\$1,000.00
Boys & Girls Clubs Of The Tennessee Valley	967 Irwin St	Knoxville	TN	37917-6634	\$1,000.00
Boys And Girls Club Of Hawaii	345 Queen Street	Honolulu	HI	96813-4727	\$1,000.00
Boys And Girls Club Of Hawaii	345 Queen Street	Honolulu	HI	96813-4727	\$1,000.00
Boys And Girls Club Of Middle Tennessee Inc	1704 Charlotte Ave Ste 200	Nashville	TN	37203-2979	\$1,000.00
Boys And Girls Club Of The Pikes Peak Region	1307 Aeroplaza Dr	Colorado Spgs	CO	80916-2247	\$1,000.00
Boys And Girls Clubs Of Austin And Travis County Inc	5407 N Interstate 35 Ste 400	Austin	TX	78723-2445	\$5,000.00
Boys And Girls Clubs Of Austin And Travis County Inc	5407 N Interstate 35 Ste 400	Austin	TX	78723-2445	\$1,000.00
Boys And Girls Clubs Of Boston Inc	200 High St Lbby 3	Boston	MA	02110-3045	\$2,000.00
Boys And Girls Clubs Of Central Sonoma County	1400 N Dutton Ave Ste 14	Santa Rosa	CA	95401-7120	\$2,000.00
Boys And Girls Clubs Of Cleveland	6114 Broadway Ave	Cleveland	OH	44127-1740	\$7,000.00
Boys And Girls Clubs Of Cleveland	6114 Broadway Ave	Cleveland	OH	44127-1740	\$1,000.00
Boys And Girls Clubs Of Greater Sacramento	5212 Lemon Hill Ave	Sacramento	CA	95824-1528	\$1,000.00
Boys And Girls Clubs Of Long Beach	3635 Long Beach Blvd	Long Beach	CA	90807-4018	\$2,000.00
Boys And Girls Clubs Of Metro Denver Inc	2017 W 9Th Ave	Denver	CO	80204-3845	\$24,000.00
Boys And Girls Clubs Of Metro Denver Inc	2017 W 9Th Ave	Denver	CO	80204-3845	\$3,000.00
Boys And Girls Clubs Of Metro Denver Inc	Boettcher Branch1523 Boston Street	Aurora	CO	80010	\$1,000.00
Boys And Girls Clubs Of Northeast Florida Inc	555 W 25Th St	Jacksonville	FL	32206-1809	\$2,000.00
Boys And Girls Clubs Of Santa Cruz County	543 Center St	Santa Cruz	CA	95060-4337	\$1,000.00
Boys And Girls Clubs Of Snohomish County	Alderwood Boys & Girls Club19719 24th Ave. W. #10	Lynnwood	WA	98036	\$2,000.00
Boys Club Of Wake County Inc	701 N Raleigh Blvd	Raleigh	NC	27610-1692	\$2,000.00
Candlelight Ranch Foundation	Po Box 26367	Austin	TX	78755-0367	\$1,000.00
Castle Rock Community Inter Church Task Force	1638 Park St	Castle Rock	CO	80109-3010	\$3,000.00
Catholic Charities Of The Diocese Of Pittsburgh Inc	2535 Rochester Road	Cranberry Township	PA	16066	\$1,000.00
Center For Disaster Philanthropy Inc	Attn: Laura Starr1 Thomas Cir NW Ste 700	Washington	DC	20005-5800	\$25,000.00
Center For Leadership Development Inc	2425 Dr Martin Luther King Jr St	Indianapolis	IN	46208-5546	\$2,000.00
Central Arizona Shelter Services Inc	230 S 12Th Ave	Phoenix	AZ	85007-3101	\$2,000.00
Central Florida Community Arts Inc	250 Sw Ivanhoe Blvd	Orlando	FL	32804-6852	\$1,000.00
Central Texas Food Bank Inc	6500 Metropolis Dr	Austin	TX	78744-3123	\$2,000.00
Central Texas Food Bank Inc	6500 Metropolis Dr	Austin	TX	78744-3123	\$2,000.00
Certified Financial Planner Board Of Standards Inc	1425 K St Nw Ste 800	Washington	DC	20005-3673	\$200,000.00
Chac	590 W El Camino Real	Mountain View	CA	94040-2612	\$1,000.00
Challenge Foundation Inc	4545 S. University Blvd.	Englewood	CO	80113	\$1,000.00
Charro Foundation	10533 E Lakeview Dr	Scottsdale	AZ	85258-4965	\$6,000.00
Chicago Area Alternative Education League A Not For Prof	Po Box 602	La Grange	IL	60525-0602	\$3,000.00
Chicago Area Alternative Education League A Not For Prof	Po Box 602	La Grange	IL	60525-0602	\$1,000.00
Child Crisis Center Of El Paso	2100 N Stevens St	El Paso	TX	79930-5152	\$2,000.00
Childrens Healthcare Of Atlanta Inc	Attn: Olivia Napolitano3395 NE Expressway	Atlanta	GA	30341	\$1,000.00
Childrens Hospital Colorado Foundation	13123 E 16Th Avenue Box 045	Aurora	CO	80045-7106	\$2,000.00
Childrens Hospital Medical Center Of Akron	1 Perkins Sq	Akron	OH	44308-1063	\$2,000.00
Christ Church	616 Tucker Street	Raleigh	NC	27603	\$1,000.00
Christian Community Storehouse Of Keller	Po Box 13	Keller	TX	76244-0013	\$5,000.00
Christian Community Storehouse Of Keller	Po Box 13	Keller	TX	76244-0013	\$1,000.00
Christian Community Storehouse Of Keller	Po Box 13	Keller	TX	76244-0013	\$2,500.00
Christian Community Storehouse Of Keller	Po Box 13	Keller	TX	76244-0013	\$5,500.00
Church Of The Holy Apostles	296 9Th Ave	New York	NY	10001	\$1,000.00
Citysquare	4000 E Side Ave	Dallas	TX	75226-1205	\$1,000.00
Cityteam Ministries	164 6th Street	San Francisco	CA	94103	\$1,000.00
Cityteam Ministries	164 6th Street	San Francisco	CA	94103	\$1,500.00
Clean The World Foundation Inc	2544 E Landstreet Rd Ste 600	Orlando	FL	32824-7933	\$2,000.00
Clean The World Foundation Inc	2544 E Landstreet Rd Ste 600	Orlando	FL	32824-7933	\$1,000.00
Coalition For Homeless Intervention And Prevention Of Gr	1100 W 42Nd St Ste 350	Indianapolis	IN	46208-3383	\$1,000.00
Coalition For The Homeless Of Central Florida Inc	18 N Terry Ave	Orlando	FL	32801-2211	\$3,000.00
Coalition For The Homeless Of Central Florida Inc	18 N Terry Ave	Orlando	FL	32801-2211	\$1,300.00
Coalition For The Homeless Of Central Florida Inc	18 N Terry Ave	Orlando	FL	32801-2211	\$3,000.00
Coalition For The Homeless Of Central Florida Inc	18 N Terry Ave	Orlando	FL	32801-2211	\$3,000.00
Coburn Place Safehaven II Inc	604 East 38Th Street	Indianapolis	IN	46205-2798	\$5,000.00
Coburn Place Safehaven II Inc	604 East 38Th Street	Indianapolis	IN	46205-2798	\$2,000.00
College Track	112 Linden St	Oakland	CA	94607-2538	\$7,500.00
Colorado Gerontological Society	1330 Leyden St Ste 148	Denver	CO	80220-2847	\$2,000.00
Colorado Gerontological Society	1330 Leyden St Ste 148	Denver	CO	80220-2847	\$1,000.00
Colorado Haiti Project Inc	908 Main St Ste 245	Louisville	CO	80027-1738	\$1,000.00
Colorado Mountain Bike Association	Po Box 280415	Lakewood	CO	80228-0415	\$4,000.00
Colorado Veterans Project	7573 Jared Way	Littleton	CO	80125-8977	\$15,000.00
Colorado Young Leaders	10974 Valley Circle	Highlands Ranch	CO	80130-0000	-\$1,000.00
Colorado Young Leaders	10974 Valley Circle	Highlands Ranch	CO	80130-0000	\$1,000.00
Colorado Young Leaders	10974 Valley Circle	Highlands Ranch	CO	80130-0000	\$1,000.00
Come Out With Pride Inc	11 N Summerlin Ave Ste 210	Orlando	FL	32801-2980	-\$1,000.00
Come Out With Pride Inc	11 N Summerlin Ave Ste 210	Orlando	FL	32801-2980	\$1,000.00
Common Impact Inc	281 Summer St 5Th Floor	Boston	MA	02210-1549	\$100,000.00
Common Sense Media	650 Townsend St Ste 435	San Francisco	CA	94103-6222	\$2,500.00
Communities In Schools Of Central Texas	3000 S Ih 35 No 200	Austin	TX	78704-6536	\$5,000.00
Communities In Schools Of Central Texas	3000 S Ih 35 No 200	Austin	TX	78704-6536	\$2,000.00
Communities In Schools Of Central Texas	3000 S Ih 35 No 200	Austin	TX	78704-6536	\$1,000.00
Communities In Schools Of Greater Tarrant County Inc	5601 Bridge St Ste 501	Fort Worth	TX	76112-2308	\$3,000.00

The Charles Schwab Corporation Foundation

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Community Educational Outreach	P.O. Box 18874	Denver	CO	80218	\$1,000.00
Community Help in Park Slope Inc	200 Fourth Avenue	Brooklyn	NY	11217-3180	\$1,000.00
Community Housing Partnership	280 Turk Street	San Francisco	CA	94102	\$1,000.00
Compass Family Services	49 Powell Street, 3rd floor	San Francisco	CA	94102	\$1,000.00
Compassion Without Borders	1130 Butler Ave	Santa Rosa	CA	95407-8071	\$1,000.00
Council For Economic Education	122 E 42Nd St Rm 2600	New York	NY	10168-2699	\$45,000.00
Covenant House California	200 Harrison Street	Oakland	CA	94607	\$1,000.00
Cradles To Crayons Inc	155 N Beacon Street	Brighton	MA	02135-2049	\$1,000.00
Cradles To Crayons Inc	4141 W George Street	Chicago	IL	60641	\$1,000.00
Craig Hospital Foundation	3425 S Clarkson St	Englewood	CO	80113-2811	\$1,000.00
Cystic Fibrosis Foundation	4550 Montgomery Ave	Bethesda	MD	20814-3304	\$2,000.00
Dallas Foundation A Tx Nonprofit Corporation	3963 Maple Ave Ste 390	Dallas	TX	75219-3239	\$5,000.00
Daves House Inc	Po Box 1466	Windermere	FL	34786-1466	\$600.00
Daves House Inc	Po Box 1466	Windermere	FL	34786-1466	\$2,500.00
Dayspring Center Inc	P.O. Box 441051537 North Central Ave.	Indianapolis	IN	46244	\$2,000.00
Denver Public Schools Foundation	14390 Bolling Drive	Denver	CO	80239-6416	\$2,000.00
Denver Public Schools Foundation	14390 Bolling Drive	Denver	CO	80239-6416	\$1,000.00
Denver Public Schools Foundation	14390 Bolling Drive	Denver	CO	80239-6416	-\$2,000.00
Denver Public Schools Foundation	14390 Bolling Drive	Denver	CO	80239-6416	\$2,000.00
Denver Rescue Mission	6100 Smith Rd	Denver	CO	80216-4631	\$4,000.00
Developmental Disabilities Center	1400 Dixon Ave	Lafayette	CO	80026-2790	\$1,000.00
Dignity Health Foundation-East Valley	1955 W Frye Rd	Chandler	AZ	85224-6282	\$4,500.00
Diocesan Council For The Society Of St Vincent De Paul Diocese Of Phoenix	Po Box 13600	Phoenix	AZ	85002-3600	\$25,000.00
Diocesan Council For The Society Of St Vincent De Paul Diocese Of Phoenix	Po Box 13600	Phoenix	AZ	85002-3600	\$5,000.00
Donorschoose Org	134 W 37Th St	New York	NY	10018-6911	\$175,000.00
Donorschoose Org	134 W 37Th St	New York	NY	10018-6911	\$325,000.00
Down Home Ranch Inc	20250 Fm 619	Elgin	TX	78621-5343	\$3,000.00
Down Home Ranch Inc	20250 Fm 619	Elgin	TX	78621-5343	\$1,000.00
Down Home Ranch Inc	20250 Fm 619	Elgin	TX	78621-5343	\$1,000.00
Downtown Jimmie Hale Mission	3420 2nd Ave N	Birmingham	AL	35222	\$1,000.00
Dress For Success Austin	701 Tillery Street, Ste. A-5, Box 11	Austin	TX	78702-3738	\$3,000.00
Dress For Success Austin	701 Tillery Street, Ste. A-5, Box 11	Austin	TX	78702-3738	\$1,000.00
Dress For Success Cleveland	2239 E 55Th St	Cleveland	OH	44103-4451	\$1,000.00
Dress For Success Denver	2425 S Colorado Blvd Ste 200	Denver	CO	80222-5937	\$2,000.00
Dress For Success Denver	2425 S Colorado Blvd Ste 200	Denver	CO	80222-5937	\$1,000.00
Dress For Success Greater Orlando	901 W Webster Ave	Winter Park	FL	32789-3049	\$2,000.00
Dress For Success Indianapolis Inc	820 N Meridian St	Indianapolis	IN	46204-1108	\$6,250.00
Dress For Success Indianapolis Inc	820 N Meridian St	Indianapolis	IN	46204-1108	\$2,000.00
Dress For Success Phoenix	1024 E. Buckeye Rd., Suite 165	Phoenix	AZ	85034-4050	\$5,000.00
Dress For Success Phoenix	1024 E. Buckeye Rd., Suite 165	Phoenix	AZ	85034-4050	\$1,000.00
Dress For Success San Francisco	500 Sutter Street	San Francisco	CA	94102-1107	\$1,000.00
Dress For Success Worldwide	70 E. Lake Street, Ste. 900	Chicago	IL	60601	\$1,000.00
Earn Inc	235 Montgomery St Ste 1050	San Francisco	CA	94104-3008	\$10,000.00
Earn To Learn	4803 E 5Th St Ste 215	Tucson	AZ	85711-2127	\$25,000.00
East Bay Asian Local Development Corporation	1825 San Pablo Avenue Ste 200	Oakland	CA	94612-1517	\$3,000.00
Easter Seals Colorado	393 S Harlan St Ste 250	Lakewood	CO	80226-3599	\$10,000.00
Easter Seals Colorado	393 S Harlan St Ste 250	Lakewood	CO	80226-3599	\$1,000.00
Easter Seals Colorado	393 S Harlan St Ste 250	Lakewood	CO	80226-3599	\$1,000.00
Edison School Of The Arts	777 S White River Pky West Dr	Indianapolis	IN	46221-1351	\$5,000.00
Edison School Of The Arts	777 S White River Pky West Dr	Indianapolis	IN	46221-1351	\$1,000.00
El Paso Childrens Hospital Foundation	1400 Hardaway St Ste 213	El Paso	TX	79903-3128	\$2,500.00
El Paso Veterans & Riders Association Epvra	11705 Bunky Henry Ln	El Paso	TX	79936-5560	\$1,000.00
Elevate Indianapolis Inc	2902 N Meridian St	Indianapolis	IN	46208-4715	\$2,500.00
Empty Bowl Pet Food Pantry Inc	Mail; 610 E. Bell Rd,Ste 2-271	Phoenix	AZ	85022-0000	\$1,000.00
Executive Council Charities	2633 East Indian School Rd#110	Phoenix	AZ	85016	\$12,000.00
Family Homestead	Po Box 40186	Denver	CO	80204-0186	\$1,000.00
Family Promise Of Greater Denver Inc	Po Box 40550	Denver	CO	80204-0550	\$1,000.00
Family Promise Of Greater Denver Inc	Po Box 40550	Denver	CO	80204-0550	\$1,000.00
Family Promise-Greater Phoenix	7221 E Bellevue Street	Scottsdale	AZ	85257-3443	\$1,000.00
Father Flanagans Boys Home	14100 Crawford St	Boys Town	NE	68010-7520	\$1,000.00
Feed My Starving Children	1680 N Glenville Dr #300	Richardson	TN	75081	\$4,000.00
Feeding America Riverside And San Bernardino Counties	2950 Jefferson St Ste A	Riverside	CA	92504-8320	\$250.00
Feeding America West Michigan	864 W River Center Dr Ne	Comstock Park	MI	49321-8955	\$2,000.00
Feeding Children Everywhere Inc	830 S Ronald Reagan Blvd Unit 142	Longwood	FL	32750-6415	\$5,400.00
Feeding Children Everywhere Inc	2520 N Great Southwest Parkway #108	Grand Prairie	TX	32750-6415	\$1,500.00
Feeding Children Everywhere Inc	2520 N Great Southwest Parkway #108	Grand Prairie	TX	32750-6415	\$1,000.00
Feeding Children Everywhere Inc	2520 N Great Southwest Parkway #108	Grand Prairie	TX	32750-6415	\$3,000.00
River Childrens Foundation Inc	519 Eighth Ave 24Th Fl	New York	NY	10018-6506	\$2,000.00
Riott Inc	3616 Far West Blvd 117 - 117 Austin TX 78731	Austin	TX	78731-3198	\$1,200.00
Florence Crittenton Services Of Arizona Inc	715 Mariposa St	Phoenix	AZ	85013-2449	\$2,000.00
Florence Crittenton Services Of Arizona Inc	715 Mariposa St	Phoenix	AZ	85013-2449	\$5,000.00
Florence Crittenton Services Of Arizona Inc	715 Mariposa St	Phoenix	AZ	85013-2449	\$1,000.00
Florence Crittenton Services Of Colorado	96 S Zuni St	Denver	CO	80223-1209	\$2,000.00
Flying Horse Farms	5260 State Route 95	Mount Gilead	OH	43338-9763	\$1,000.00
Food Bank For New York City	39 Broadway	New York	NY	10006-3093	\$1,000.00
Food Bank Of Iowa	2220 E 17Th St	Des Moines	IA	50316-2114	\$1,000.00
Food Bank Of The Rockies	Attn: Development Department10700 E. 45th Ave	Denver	CO	80239-2906	\$5,000.00
Food Forward Inc	7412 Fulton Ave Ste 3	N Hollywood	CA	91605-4155	\$1,000.00
Food FromThe Heart Inc	Po Box 3908	Santa Barbara	CA	93130-3908	\$1,000.00
For The City Network	1033 La Posada Dr Ste 210	Austin	TX	78752	-\$1,000.00
For The City Network	1033 La Posada Dr Ste 210	Austin	TX	78752	\$1,000.00
Forgotten Harvest Inc	21800 Greenfield Rd	Oak Park	MI	48237-2507	\$1,000.00
Forsyth Humane Society	4881 Country Club Rd	Winston Salem	NC	27107	\$1,000.00
Fort Worth Junior Golf Foundation Incorporated	Po Box 4767	Fort Worth	TX	76164-0767	\$5,000.00
Foundation For Financial Planning Inc	1425 K St NWSuite 750	Washington	DC	20005	\$100,000.00
Foundation For Orange County Public Schools Inc	445 West Amelia Street	Orlando	FL	32801	\$10,000.00
Foundation For Orange County Public Schools Inc	14700 Sussex Dr.	Orlando	FL	32826	\$1,000.00

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Foundation For Orange County Public Schools Inc	Attention Leah Slaughter445 W Amelia St Ste 901	Orlando	FL	32801-1153	\$1,000.00
Foundation For Sarcoidosis Research	1820 W Webster Ave Ste 304	Chicago	IL	60614-4892	\$500.00
Foundation For Special Education District Of Lake County	18160 W Gages Lake Rd	Gages Lake	IL	60030-1819	\$2,000.00
Friends Of Chicago Animal Care And Control Inc	Po Box 4414	Chicago	IL	60680-4414	\$1,000.00
Friends Of Fernridge Park Inc	119 Flagg Road	West Hartford	CT	06117	\$1,000.00
Friends Of The Commission On The Status Of Women	Po Box 191482	San Francisco	CA	94119-1482	\$20,000.00
Friends Of The Fairfax County Animal Shelter	Po Box 2321	Centreville	VA	20122-2321	\$1,000.00
Furnishing Dignity	Po Box 51209	Phoenix	AZ	85076-1209	\$5,000.00
Furnishing Dignity	Po Box 51209	Phoenix	AZ	85076-1209	\$2,000.00
Furnishing Dignity	Po Box 51209	Phoenix	AZ	85076-1209	\$2,000.00
Furnishing Dignity	Po Box 51209	Phoenix	AZ	85076-1209	\$1,000.00
Gabby Krause Foundation	7200 S Alton Way Ste B130	Centennial	CO	80112-2265	\$10,000.00
Gabby Krause Foundation	7200 S Alton Way Ste B130	Centennial	CO	80112-2265	\$1,000.00
Garden Pathways Inc	1616 29Th St	Bakersfield	CA	93301-1906	\$3,000.00
Girls Who Invest Inc	1166 Avenue Of The Americas9th Floor	New York	NY	10036	\$25,000.00
Girls With Impact Inc	15 E Putnam Ave Ste 276	Greenwich	CT	06830-5424	\$10,000.00
Girlstart	1400 W Anderson Lane	Austin	TX	78757-1455	\$3,500.00
Girlstart	1400 W Anderson Lane	Austin	TX	78757-1455	\$2,000.00
Give Kids The World Inc	210 S Bass Rd	Kissimmee	FL	34746-6034	\$1,000.00
Gleaners Community Food Bank Inc	2131 Beaufait St	Detroit	MI	48207-3410	\$1,000.00
Gleaners Food Bank Of Indiana Inc	3737 Waldemere Ave	Indianapolis	IN	46241-7234	\$3,000.00
Gods Love We Deliver Inc	166 Avenue Of The Americas	New York	NY	10013-1207	\$1,000.00
Goodwill Industries Of Central Texas	1015 Norwood Park Blvd., Austin, TX 78753	Austin	TX	78753	\$1,000.00
Goodwill Industries Of Denver	6850 Federal Blvd	Denver	CO	80221-2628	\$10,000.00
Goodwill Industries Of Denver	6850 Federal Blvd	Denver	CO	80221-2628	\$10,000.00
Goodwill Industries Of Denver	6850 Federal Blvd	Denver	CO	80221-2628	\$2,000.00
Gordon J Lau School Parents Club	950 Clay St	San Francisco	CA	94108-1521	\$1,000.00
Grapevine Relief And Community Exchange	Po Box 412	Grapevine	TX	76099-0412	\$3,000.00
Grapevine Relief And Community Exchange	Po Box 412	Grapevine	TX	76099-0412	\$500.00
Grapevine Relief And Community Exchange	Po Box 412	Grapevine	TX	76099-0412	\$2,500.00
Greensboro Urban Ministry	305 West Lee St.	Greensboro	NC	27406	\$2,000.00
Greenwood Project	Po Box A3865	Chicago	IL	60690-3865	\$2,500.00
Grenville Baker Boys And Girls Club Inc	135 Forest Ave	Locust Valley	NY	11560-2123	\$1,000.00
Habitat For Humanity Greater Orlando And Osceola Count	4116 Silver Star Rd	Orlando	FL	32808-4636	\$3,000.00
Habitat For Humanity Greater Orlando And Osceola Count	4116 Silver Star Rd	Orlando	FL	32808-4636	\$1,000.00
Habitat For Humanity International	274 S Salem St	Randolph	NJ	07869-1616	\$2,000.00
Habitat For Humanity International Inc	1011 East 22nd Street	Indianapolis	IN	46202	\$5,000.00
Habitat For Humanity International Inc	500 Washington St Ste 250	San Francisco	CA	94111-2947	\$2,500.00
Habitat For Humanity International Inc	6758 Military Trail Suite 303	West Palm Beach	FL	33407	\$1,000.00
Habitat For Humanity International Inc	34470 Gateway Dr., Suite 100	Palm Desert	CA	92211	\$2,000.00
Habitat For Humanity International Inc	6235 E 13Th St	Tulsa	OK	74112-5411	\$2,000.00
Habitat For Humanity International Inc	2619 Broadway No 205	Oakland	CA	94612-3107	\$1,000.00
Habitat For Humanity International Inc	630 Kearney Ave	Modesto	CA	95350-5714	\$2,000.00
Habitat For Humanity International Inc	47 Bridge St	Beaver Falls	PA	15010-3259	\$2,000.00
Habitat For Humanity International Inc	1011 East 22nd Street	Indianapolis	IN	46202	\$1,000.00
Habitat For Humanity International Inc	121 Carver Ave	Westwood	NJ	07675-2602	\$3,000.00
Habitat For Humanity International Inc	1210 Oak Patch Rd	Eugene	OR	97402-3252	\$1,000.00
Habitat For Humanity International Inc	4824 South Tacoma Way	Tacoma	WA	98409-4447	\$2,000.00
Habitat For Humanity International Inc	2619 Broadway No 205	Oakland	CA	94612-3107	\$10,000.00
Habitat For Humanity Of Metro Denver Inc	3245 Elliot St	Denver	CO	80211-3243	\$5,000.00
Habitat For Humanity Of Metro Denver Inc	3245 Elliot St	Denver	CO	80211-3243	\$1,000.00
Habitat For Humanity Of Summit County Inc	2301 Romig Rd	Akron	OH	44320-3824	\$3,000.00
Habitat For Humanity Of Summit County Inc	2301 Romig Rd	Akron	OH	44320-3824	\$2,000.00
Habitat For Humanity International Inc	9133 W Grand Ave Ste 1	Peoria	AZ	85345-8189	\$2,000.00
Hamilton County Harvest Food Bank Inc	Po Box 881	Noblesville	IN	46061-0881	\$2,000.00
Hamilton Families	1631 Hayes St	San Francisco	CA	94117-1326	\$10,000.00
Hamilton Families	1631 Hayes St	San Francisco	CA	94117-1326	\$1,000.00
Hamilton Families	1631 Hayes St	San Francisco	CA	94117-1326	\$1,000.00
Hamilton Families	1631 Hayes St	San Francisco	CA	94117-1326	-\$1,000.00
Hamilton Families	1631 Hayes St	San Francisco	CA	94117-1326	\$1,500.00
Hamilton Southeastern Schools Foundation Inc	13485 Cumberland Rd	Fishers	IN	46038-3602	\$3,000.00
Harbor House Of Central Florida Inc	Po Box 680748	Orlando	FL	32868-0748	\$1,000.00
Harmony Public Schools	9321 W Sam Houston Pkwy S	Houston	TX	77099-5204	\$2,000.00
Harmony Public Schools	9321 W Sam Houston Pkwy S	Houston	TX	77099-5204	\$1,000.00
Harmony Public Schools	9321 W Sam Houston Pkwy S	Houston	TX	77099-5204	\$4,000.00
Harry Chapin Food Bank Of Southwest Florida Inc	3760 Fowler St	Fort Myers	FL	33901-0930	\$5,000.00
Haven Of Rest Ministries Incorporated	175 East Market Street	Akron	OH	44308	\$4,500.00
Haven Of Rest Ministries Incorporated	175 East Market Street	Akron	OH	44308	-\$4,500.00
Haven Of Rest Ministries Incorporated	175 East Market Street	Akron	OH	44308	\$4,500.00
Haven Of Rest Ministries Incorporated	175 East Market Street	Akron	OH	44308	\$2,000.00
Healing Transitions International Inc	1251 Goode St	Raleigh	NC	27603-2261	\$1,000.00
Heroes Night Out Inc	1150 S Bell Blvd	Cedar Park	TX	78613-3811	\$2,000.00
Hispanic Business Initiative Fund Of Florida Inc	3201 E. Colonial Dr., Suite A20	Orlando	FL	32803	\$1,000.00
Homeless Emergency Project Inc	1120 N Betty Ln	Clearwater	FL	33755-3303	\$2,500.00
Homeless Prenatal Program Inc	2500 18Th St	San Francisco	CA	94110-2109	\$1,000.00
Homeward Bound	2302 W Colter St	Phoenix	AZ	85015-2750	\$1,000.00
Homeward Bound	2302 W Colter St	Phoenix	AZ	85015-2750	\$2,000.00
Hope Alliance	1011 Gattis School Rd, #106	Round Rock	TX	78664-7008	\$2,500.00
Hope Alliance	1011 Gattis School Rd, #106	Round Rock	TX	78664-7008	\$2,000.00
Hope Alliance	1011 Gattis School Rd, #106	Round Rock	TX	78664-7008	\$1,000.00
Hope And Help Center Of Central Florida Inc	1935 Woodcrest Drive	Winter Park	FL	32792	\$2,500.00
Hope Communities Inc	2543 California St	Denver	CO	80205-2929	\$1,000.00
Hope Communities Inc	2543 California St	Denver	CO	80205-2929	\$1,000.00
Hope Community Center Inc	1016 N. Park Avenue	Apopka	FL	32712	\$1,000.00
Hope Helps Inc	812 Eyrie Dr	Oviedo	FL	32765-6555	\$5,000.00
Hope House Of Colorado	9088 Marshall Court	Arvada	CO	80006	\$1,000.00
Horizons For Youth	703 W Monroe St	Chicago	IL	60661-3515	\$1,000.00

The Charles Schwab Corporation Foundation

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Horses Help Foundation	Po Box 71005	Phoenix	AZ	85050-1001	\$1,000.00
Hospitality House	2075 E. West Maple Rd Suite B204	Commerce Township	MI	48390	\$2,000.00
Housing Works Inc	57 Willoughby Street	Brooklyn	NY	11205	\$3,000.00
Humane Society For Hamilton County Inc	1721 Pleasant St., Suite B	Noblesville	IN	46060-3621	\$2,000.00
Humble Area Assistance Ministries	Po Box 14051	Humble	TX	77347-9751	\$1,000.00
Indiana Center For Prevention Of Youth Abuse And Suicide	4607 Est 106Th Street	Carmel	IN	46033-0000	\$1,000.00
Indiana Center For Prevention Of Youth Abuse And Suicide	4607 Est 106Th Street	Carmel	IN	46033-0000	\$1,000.00
Indiana Pride Of Color Inc	3737 N Meridian St Ste 401	Indianapolis	IN	46208-4347	\$2,500.00
Infant Inc	P.O. Box 116	Winnetka	IL	60093	\$1,000.00
International F O P Association Inc	101 Sunnyside Rd	Casselberry	FL	32707-3862	\$1,000.00
Jacobs & Cushman San Diego Food Bank	9850 Distribution Avenue	San Diego	CA	92121	\$500.00
Jdrf International	Desert Southwest Chapter4343 E. Camelback Road, Suite 230	Phoenix	AZ	85018	\$1,000.00
Jdrf International	26 Broadway 14Th Floor	New York	NY	10004-1828	\$1,000.00
Jewish Family Service Of Colorado Inc	3201 S Tamarac Dr	Denver	CO	80231-4360	\$1,000.00
Job Hackers	823 Carolina St	San Francisco	CA	94107-2703	\$1,000.00
Joseph Maley Foundation Inc	Po Box 681010	Indianapolis	IN	46268-7010	\$1,000.00
Journey To Dream Foundation	1960 Archer Ave	Lewisville	TX	75077-7602	\$1,000.00
Journey To Dream Foundation	1960 Archer Ave	Lewisville	TX	75077-7602	\$500.00
Journey To Dream Foundation	1960 Archer Ave	Lewisville	TX	75077-7602	\$2,500.00
Jubilee Center Of South Broward Inc	2020 Scott St	Hollywood	FL	33020-2417	\$1,000.00
Jubilee Reach	14200 Se 13Th Pl	Bellevue	WA	98007-5521	\$1,000.00
Juma Ventures	131 Steuart St Ste 201	San Francisco	CA	94105-1242	\$4,000.00
Jumpstart Coalition For Personal Financial Literacy	1001 Connecticut Ave Nw Ste 640	Washington	DC	20036-5563	\$11,475.00
Jumpstart For Young Children Inc	235 Montgomery Street, Suite 1025	San Francisco	CA	94104	\$1,000.00
Junior Achievement Of Arizona	636 W Southern Ave	Tempe	AZ	85282-4508	\$30,000.00
Junior Achievement Of Arizona	636 W Southern Ave	Tempe	AZ	85282-4508	\$2,000.00
Junior Achievement Of Arizona	636 W Southern Ave	Tempe	AZ	85282-4508	\$1,000.00
Junior Achievement Of Central Florida Inc	2121 Camden Rd	Orlando	FL	32803-1447	\$2,000.00
Junior Achievement Of Central Indiana	8395 Keystone Xing Ste 102	Indianapolis	IN	46240-2489	\$1,000.00
Junior Achievement Of Central Maryland	10711 Red Run Blvd Ste 110	Owings Mills	MD	21117-5138	\$2,000.00
Junior Achievement Of Central Texas Inc	Po Box 684571	Austin	TX	78768-4571	\$9,500.00
Junior Achievement Of Central Texas Inc	Po Box 684571	Austin	TX	78768-4571	\$1,000.00
Junior Achievement Of Georgia Inc	275 Northside Dr Nw	Atlanta	GA	30314-4600	\$3,000.00
Junior Achievement Of Greater Cleveland	1422 Euclid Ave Ste 952	Cleveland	OH	44115-2001	\$5,000.00
Junior Achievement Of Greater St Louis	17339 North Outer 40 Rd	Chesterfield	MO	63005-1358	\$2,000.00
Junior Achievement Of North Central Ohio	P.O.Box 260061563 Firestone Pkwy	Akron	OH	44319	\$6,000.00
Junior Achievement Of Northern Nevada Inc	1575 Delucchi Ln Ste 207A	Reno	NV	89502-6563	\$1,000.00
Junior Achievement Of Tampa Bay	13707 N 22Nd St	Tampa	FL	33613-4412	\$2,000.00
Junior Achievement Of The Chisholm Trail	6300 Ridglea Pl Ste 400	Fort Worth	TX	76116-5706	\$1,000.00
Junior Achievement Of The Chisholm Trail	6300 Ridglea Pl Ste 400	Fort Worth	TX	76116-5706	\$7,500.00
Junior Achievement Of The Chisholm Trail	6300 Ridglea Pl Ste 400	Fort Worth	TX	76116-5706	\$7,500.00
Junior Achievement Of The Desert Southwest	200 Bartlett Dr Ste 104	El Paso	TX	79912-1628	\$2,000.00
Junior Achievement Of The Desert Southwest	200 Bartlett Dr Ste 104	El Paso	TX	79912-1628	\$5,000.00
Junior Achievement Rocky Mountain	1445 Market St Ste 200	Denver	CO	80202-1728	\$33,500.00
Junior Achievement Rocky Mountain	1445 Market St Ste 200	Denver	CO	80202-1728	\$4,000.00
Junior Achievement Rocky Mountain	1445 Market St Ste 200	Denver	CO	80202-1728	\$1,000.00
Junior Golf Association Of Arizona Inc	10888 N 19Th Ave	Phoenix	AZ	85029-4905	\$2,000.00
Kansas Food Bank Warehouse Inc	1919 E Douglas Ave	Wichita	KS	67211-1627	\$2,000.00
Kent State University	Po Box 5190	Kent	OH	44242-0001	\$2,500.00
Kramden Institute Inc	4915 Prospectus DriveSuite J	Durham	NC	27713	\$1,000.00
La Casa De Las Madres	1663 Mission St Ste 225	San Francisco	CA	94103-2474	\$1,000.00
La Posada Home Inc	1020 N Campbell St	El Paso	TX	79902-4255	\$3,000.00
Larkin Street Youth Services	134 Golden Gate Ave	San Francisco	CA	94102-3810	\$10,000.00
Las Cruces Public Schools Foundation	505 S. Main St.Suite 249	Las Cruces	NM	88001	\$1,000.00
Latino Community Foundation	235 Montgomery St Ste 1160	San Francisco	CA	94104-3004	\$5,000.00
Lee & Beulah Moor Childrens Home	1100 E Cliff Dr	El Paso	TX	79902-4625	\$1,000.00
Lifemoves	181 Constitution Dr	Menlo Park	CA	94025	\$1,000.00
Lift Urban Portland	2701 Nw Vaughn St	Portland	OR	97210-5311	\$2,500.00
Literacy Coalition Of Central Texas	835 N. Pleasant Valley Road	Austin	TX	78702	\$7,500.00
Literacy Coalition Of Central Texas	835 N. Pleasant Valley Road	Austin	TX	78702	\$2,000.00
Long Island Cares Inc	10 Davids Dr	Hauppauge	NY	11788-2039	\$3,000.00
Los Angeles Regional Food Bank	1734 E 41St St	Vernon	CA	90058-1502	\$250.00
Lunch Break	121 Drs. James Parker Blvd.	Red Bank	NJ	07701	\$2,000.00
Maggies Place Inc	PO Box 1102	Phoenix	AZ	85001	\$2,000.00
Make A Wish Foundation Of Arizona Inc	2901 N 78Th St	Scottsdale	AZ	85251-6547	\$5,000.00
Make-A-Wish Foundation Of Colorado Inc	7951 E Maplewood Ave Ste 126	Greenwood Vlg	CO	80111-4769	\$5,000.00
Manchester Boys And Girls Club	555 Union St	Manchester	NH	03104-4840	\$1,000.00
Manna Conejo Valley Food Distribution Center Inc	3020 Crescent Way	Thousand Oaks	CA	91362	\$1,000.00
Manna Food Bank Inc	627 Swannanoa River Rd	Asheville	NC	28805-2445	\$1,000.00
Manna Food Center Inc	9311 Galther Rd	Gaithersburg	MD	20877-1417	\$1,000.00
Manos De Cristo Inc	4911 Harmon Ave	Austin	TX	78751-2710	\$2,500.00
Masbia Of Queens	1276 47th St	Brooklyn	NY	11219	\$2,000.00
Meals On Wheels And More Inc	3227 E 5Th St	Austin	TX	78702-4907	\$1,000.00
Meals On Wheels Collin County	600 N Tennessee St	McKinney	TX	75069-3960	\$1,000.00
Metro Caring	P.O. Box 300459	Denver	CO	80203-0459	\$2,000.00
Metropolitan Area Neighborhood Nutrition Alliance	2323 Ranstead Street	Philadelphia	PA	19103	\$2,000.00
Michigan State University	The Eli Broad College of Business632 Bogue Road, N505	East Lansing	MI	48824	\$250,000.00
Mid-Peninsula Boys & Girls Club Inc	555 Martin Street	Daly City	CA	94014	\$5,000.00
Mid-Peninsula Boys & Girls Club Inc	450 Martin Street	Daly City	CA	94014	\$1,000.00
Million Meal Movement Inc	9250 Corporation Drive No 300300	Indianapolis	IN	46256-1017	\$9,000.00
Million Meal Movement Inc	9250 Corporation Drive No 300300	Indianapolis	IN	46256-1017	\$1,000.00
Mobile Loaves & Fishes Inc	9301 Hog Eye Rd Unit 950	Austin	TX	78724-4619	\$4,000.00
Mobile Loaves & Fishes Inc	9301 Hog Eye Rd Unit 950	Austin	TX	78724-4619	\$3,000.00
Mobile Loaves & Fishes Inc	9301 Hog Eye Rd Unit 950	Austin	TX	78724-4619	\$1,000.00
Moneythink	c/o Joshua Lachs1730 Dwight Way	Berkeley	CA	94703	\$10,000.00
Moneythink	c/o Joshua Lachs1730 Dwight Way	Berkeley	CA	94703	-\$10,000.00
Moneythink	c/o Joshua Lachs1730 Dwight Way	Berkeley	CA	94703	\$10,000.00

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Moneythink	c/o Joshua Lachs1730 Dwight Way	Berkeley	CA	94703	\$10,000.00
Montgomery County Food Bank Inc	1 Food For Life Way	Conroe	TX	77385-1133	\$2,000.00
Mothers Refuge	14400 E 42Nd St S Ste 220	Independence	MO	64055-4871	\$2,000.00
Mpkids	2804 Regal Rd Ste 102	Plano	TX	75075-6489	\$1,000.00
Mt Norris Scout Reservation Alumni Association Inc	113 Center Rd	Essex Jct	VT	05452-2604	\$1,000.00
Mt Vernon Education Foundation Inc	1806 W State Road 234	Fortville	IN	46040-9563	\$1,500.00
Multiplying Good Inc	100 W 10Th St Ste 1005	Wilmington	DE	19801-1652	\$5,000.00
Mustard Seed Of Central Indiana Inc	10080 E 121St St Ste 152	Fishers	IN	46037-4240	\$1,000.00
Mypath	2430 Mission St	San Francisco	CA	94110-2415	\$11,000.00
Nami Central Texas	4110 Guadalupe StreetBldg 781, 4th Floor	Austin	TX	78751	\$2,500.00
Nami Central Texas	4110 Guadalupe StreetBldg 781, 4th Floor	Austin	TX	78751	\$1,000.00
Nami Central Texas	4110 Guadalupe StreetBldg 781, 4th Floor	Austin	TX	78751	\$1,000.00
Nami Central Texas	4110 Guadalupe StreetBldg 781, 4th Floor	Austin	TX	78751	\$1,000.00
Ncga Foundation	Po Box 1157	Pebble Beach	CA	93953-1157	\$5,000.00
Network For Teaching Entrepreneurship	NFTE Bay Area c/o Michelle KliszewskiBayfair Center, 15555 E. 14th St, Suite #509	San Leandro	CA	94578	\$10,000.00
New Bridge Place	645 Wooster St.	Lodi	OH	44254	\$1,000.00
New Orleans Golden Eagles	Po Box 26184	New Orleans	LA	70186-6184	\$1,000.00
New Pathways For Youth Inc	1001 E Pierce St	Phoenix	AZ	85006-3342	\$1,000.00
New York Common Pantry	8 E 109Th St	New York	NY	10029-3402	\$1,000.00
Night Ministry	4711 N Ravenswood Ave	Chicago	IL	60640-4407	\$1,000.00
North Penn Valley Boys & Girls Club Inc	16 Susquehanna Ave	Lansdale	PA	19446-3606	\$2,000.00
Northern Illinois Food Bank	273 Dearborn Ct	Geneva	IL	60134-3587	\$250.00
Ocj Kids	524 W Wescott Dr	Phoenix	AZ	85027-5617	\$1,900.00
Ocj Kids	524 W Wescott Dr	Phoenix	AZ	85027-5617	\$2,500.00
Ocj Kids	524 W Wescott Dr	Phoenix	AZ	85027-5617	\$5,000.00
Ocj Kids	524 W Wescott Dr	Phoenix	AZ	85027-5617	\$5,000.00
Ocj Kids	524 W Wescott Dr	Phoenix	AZ	85027-5617	\$1,200.00
One Million Degrees	180 N Wabash Ave Ste 310	Chicago	IL	60601-3608	\$2,500.00
Open Books Ltd	651 W Lake St	Chicago	IL	60661-1012	\$1,000.00
Open Heart Kitchen Of Livermore Incorporated	1141 Catalina Dr Ste 137	Livermore	CA	94550-5928	\$1,000.00
Operation Homefront Inc	1355 Central Pkwy S Ste 100	San Antonio	TX	78232-5056	\$4,000.00
Operation Hope Inc	191 Peachtree Street NESuite 3840	Atlanta	GA	30303	\$45,000.00
Opportunity Center For The Homeless	1208 Myrtle Ave	El Paso	TX	79901-1602	\$2,000.00
Orange County Rescue Mission Inc	P.O. Box 4007	Santa Ana	CA	92702	\$2,000.00
Orange County School Readiness Coalition	7700 Southland Blvd Ste 100	Orlando	FL	32809-9611	\$5,000.00
Orange County School Readiness Coalition	7700 Southland Blvd Ste 100	Orlando	FL	32809-9611	\$1,200.00
Pa Cleanways	105 W 4Th Street	Greensburg	PA	15601-2981	\$1,000.00
Pacific Garden Mission	1458 S Canal St	Chicago	IL	60607-5201	\$1,000.00
Pancreatic Cancer Action Network Inc	1500 Rosecrans Ave Ste 200	Manhattan Bch	CA	90266-3721	\$10,000.00
Pet Animal Welfare Society Of Connecticut	504 Main Ave	Norwalk	CT	06851-1038	\$1,000.00
Phoenix Childrens Project	3219 E. Camelback#228	Phoenix	AZ	85018	\$1,000.00
Phoenix Harley Owners Group Charities Inc	13850 N Cave Creek Rd	Phoenix	AZ	85022-6105	\$3,600.00
Pomeroy Recreation And Rehabilitation Center	207 Skyline Blvd	San Francisco	CA	94132-1025	\$1,000.00
Pomeroy Recreation And Rehabilitation Center	207 Skyline Blvd	San Francisco	CA	94132-1025	\$1,000.00
Project Night Night	148 Beulah Street	San Francisco	CA	94117	\$4,000.00
Project Open Hand	730 Polk St 3rd Floor	San Francisco	CA	94109-7813	\$3,000.00
Project Wreckless	P.O. Box 883032	San Francisco	CA	94188	\$1,000.00
Projecthandup	Po Box 398	Grapevine	TX	76099-0398	\$1,000.00
Projecthandup	Po Box 398	Grapevine	TX	76099-0398	\$1,000.00
Projecthandup	Po Box 398	Grapevine	TX	76099-0398	\$5,000.00
Prosperity Now	1200 G Street Nw Suite 4	Washington	DC	20005-3814	\$25,000.00
Providence Cristo Rey High School Inc	1400 N Meridian St	Indianapolis	IN	46202-2305	\$1,000.00
Public Action To Deliver Shelter Inc	659 S River St	Aurora	IL	60506-5551	\$2,500.00
Public Health Foundation Enterprises Inc	13300 Crossroads Parkway North, Suite 450	City of Industry	CA	91746	\$25,000.00
Purdue University	1281 Win Hentschel Blvd 11001145 Smith Hall, Room 131	West Lafayette	IN	47907	\$2,500.00
Rbi Austin	313 E Anderson Ln Ste 100	Austin	TX	78752-1222	\$1,000.00
Regional Food Bank Of Oklahoma	3355 S Purdue St	Oklahoma City	OK	73179-7640	\$1,000.00
Rescue Mission Of El Paso Inc	211 N Lee St.	El Paso	TX	79901	\$1,000.00
Resource Center Of Dallas Inc	P.O. Box 190869	Dallas	TX	75219	\$3,000.00
Richmond-Ermet Foundation	447 Sutter St Ste 710	San Francisco	CA	94108-4621	\$2,000.00
Rmhcf Of Western New York Inc	780 W Ferry St	Buffalo	NY	14222-1617	\$1,000.00
Rocky Mountain Multiple Sclerosis Center	8845 Wagner St	Westminster	CO	80031-3553	\$15,000.00
Ronald Mcdonald House Charities Of El Paso Inc	300 E California Ave	El Paso	TX	79902-4200	\$3,000.00
Ronald Mcdonald House Charities Of Greater Cincinnati	350 Erkenbrecher Avenue	Cincinnati	OH	45229	\$2,000.00
Ronald Mcdonald House Charities Of Idaho Inc	101 E Warm Springs Ave	Boise	ID	83712-6245	\$2,000.00
Ronald Mcdonald House Charities Of San Antonio Texas Inc	4803 Sid Katz Dr	San Antonio	TX	78229-3371	\$2,000.00
Ronald Mcdonald House Charities Of The Carolinas Inc	706 Grove Rd	Greenville	SC	29605-4211	\$1,000.00
Ronald Mcdonald House Charities Of The Intermountain Area	935 E South Temple	Salt Lake Cty	UT	84102-1411	\$1,000.00
Ronald Mcdonald House Charities Of Western Washington	5130 40Th Ave Ne	Seattle	WA	98105-3055	\$1,000.00
Ronald Mcdonald House Of Charlotte Inc	1613 E Morehead St	Charlotte	NC	28207-1607	\$1,000.00
Room To Grow National Inc	7 West 30th Street, Floor 3	New York	NY	10001-4406	\$1,000.00
Round Rock Area Serving Center Incorporated	Po Box 5006	Round Rock	TX	78683-5006	\$1,000.00
Rubicon Programs Inc	2500 Bissell Ave	Richmond	CA	94804-1815	\$10,000.00
Safehouse Denver Inc	1649 N Downing St	Denver	CO	80218-1528	\$2,000.00
San Francisco Education Fund	2730 Bryant Street 2Nd Floor	San Francisco	CA	94110-4226	\$5,000.00
San Francisco General Hospital Foundation	Po Box 410836	San Francisco	CA	94141-0836	\$10,000.00
San Francisco Village	3575 Geary Blvd.	San Francisco	CA	94118	\$2,500.00
San Francisco Womens Centers	3543 18th St.	San Francisco	CA	94110	\$2,500.00
Save Mount Diablo	1901 Olympic Blvd Ste 320	Walnut Creek	CA	94596-5078	\$1,000.00
Save The Family Foundation Of Arizona	125 E University Dr	Mesa	AZ	85201-5929	\$1,000.00
Save The Family Foundation Of Arizona	125 E University Dr	Mesa	AZ	85201-5929	\$1,000.00
Scholarmatch Inc	849 Valencia St	San Francisco	CA	94110-1736	\$1,000.00
Second Harvest Food Bank Of Central Florida Inc	411 Mercy Dr	Orlando	FL	32805-1019	\$2,000.00
Second Harvest Food Bank Of Metrolina Inc	500 Spratt St Ste B	Charlotte	NC	28206-3235	\$1,000.00
Second Harvest Food Bank Of Metrolina Inc	500 Spratt St Ste B	Charlotte	NC	28206-3235	\$250.00
Second Harvest Food Bank Of Santa Clara And San Mateo	750 Curtner Ave	San Jose	CA	95125-2113	\$1,000.00
Seedling Foundation	8001 Centre Park Dr Ste 140	Austin	TX	78754-5108	\$3,500.00

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Shiloh Home Inc	6588 W Ottawa Ave	Littletion	CO	80128-4572	\$2,000.00
Sifma Foundation For Investor Education Fie Inc	120 Broadway 35Th Fl	New York	NY	10271-3599	\$333,333.34
Someone Cares Soup Kitchen	Po Box 11267	Costa Mesa	CA	92627-1267	\$3,000.00
Southside Youth Council Inc	3505 Washington Blvd	Indianapolis	IN	46205-3718	\$1,000.00
Southside Youth Council Inc	3505 Washington Blvd	Indianapolis	IN	46205-3718	\$1,000.00
Southwest Human Development	2850 N 24Th St	Phoenix	AZ	85008-1004	\$1,000.00
St Anthony Foundation	150 Golden Gate Ave	San Francisco	CA	94102-3810	\$5,000.00
St Anthony Foundation	150 Golden Gate Ave	San Francisco	CA	94102-3810	\$2,000.00
St Louis Catholic Church Austin Texas	7601 Burnet Rd	Austin	TX	78757-1204	\$1,000.00
St Marys Food Bank Alliance	2831 N 31St Ave	Phoenix	AZ	85009-1518	\$7,500.00
St Marys Food Bank Alliance	2831 N 31St Ave	Phoenix	AZ	85009-1518	\$2,000.00
St Marys Food Bank Alliance	2831 N 31St Ave	Phoenix	AZ	85009-1518	\$1,000.00
St Marys Food Bank Alliance	2831 N 31St Ave	Phoenix	AZ	85009-1518	\$2,000.00
St Marys Food Bank Alliance	2831 N 31St Ave	Phoenix	AZ	85009-1518	\$250.00
St Vincent De Paul Society Roseville Area Conference Inc	503 Giuseppe Ct Ste 8	Roseville	CA	95678-6307	\$1,000.00
St Vincent De Paul Village Inc	3350 E St	San Diego	CA	92102-3332	\$1,000.00
Starfish Inc	6958 Hillisdale Ct	Indianapolis	IN	46250-2040	\$5,000.00
Super Stars Literacy Inc	333 Hegenberger Rd Ste 503	Oakland	CA	94621-1469	\$1,000.00
Sustainable Food Center Inc	2921 East 17Th Street Building C	Austin	TX	78702-1509	\$2,500.00
Sustainable Food Center Inc	2921 East 17Th Street Building C	Austin	TX	78702-1509	\$1,000.00
Sustainable Food Center Inc	2921 East 17Th Street Building C	Austin	TX	78702-1509	\$1,000.00
Tarrant Area Food Bank	2525 Cullen St	Fort Worth	TX	76107-8403	\$4,000.00
Tarrant Area Food Bank	2525 Cullen St	Fort Worth	TX	76107-8403	\$5,000.00
Tarrant Area Food Bank	2525 Cullen St	Fort Worth	TX	76107-8403	\$5,800.00
Tarrant Special Events Foundation	100 E Weatherford Ste 404	Fort Worth	TX	76196-0206	\$1,700.00
Tax-Aid	55 New Montgomery St Ste 500	San Francisco	CA	94105-3431	\$2,500.00
Technical Assistance Partnership Of Arizona	2929 N Central Ave Ste 1550	Phoenix	AZ	85012-2725	\$1,000.00
Temple University - Fox School of Business	362 Alter Hall [006-01]1801 Liacouras Walk	Philadelphia	PA	19122	\$25,000.00
Texas Tech Foundation Inc	Dean's Office - HS 1421301 Akron Ave	Lubbock	TX	79409	\$2,000.00
Texas Tech Foundation Inc	Dean's Office - HS 1421301 Akron Ave	Lubbock	TX	79409	\$240,200.00
Texas Tech Foundation Inc	Dean's Office - HS 1421301 Akron Ave	Lubbock	TX	79409	\$15,000.00
The Alameda County Community Food Bank Inc	Po Box 2599	Oakland	CA	94614-0599	\$1,000.00
The Board Of Trustees Of The Leland Stanford Junior Univ	485 Broadway St Msc 8838	Redwood City	CA	94063-3136	\$125,000.00
The Board Of Trustees Of The Leland Stanford Junior Univ	485 Broadway St Msc 8838	Redwood City	CA	94063-3136	\$125,000.00
The Boys & Girls Club Of Burbank And Greater East Valley	2244 N Buena Vista St	Burbank	CA	91504-3308	\$1,000.00
The Boys And Girls Clubs Of San Dieguito	533 Lomas Santa Fe Drive	Solana Beach	CA	92075	\$1,000.00
The Childrens Center Of Medina County	724 E Smith Rd	Medina	OH	44256	\$1,000.00
The Delores Project	Po Box 1406	Denver	CO	80201-1406	\$1,000.00
The Delta Gamma Anchor Center For Blind Children	2550 Roslyn St	Denver	CO	80238-3482	\$1,000.00
The Family Violence Prevention Center Inc	1012 Oberlin Road	Raleigh	NC	27605-1242	\$1,000.00
The Forest Park Conservancy	833 Sw 11Th Ave Ste 800	Portland	OR	97205-2122	\$2,000.00
The Growhaus	4751 York St	Denver	CO	80216-2234	\$2,000.00
The Leadership Foundation	1155 15th St. NW, Suite 1000	Washington	DC	20005	\$10,000.00
The Littlest Heroes Inc	PO Box 470188	Cleveland	OH	44147	\$1,000.00
The Safe Alliance	Po Box 19454	Austin	TX	78760-9454	\$2,500.00
The Safe Alliance	Po Box 19454	Austin	TX	78760-9454	\$2,000.00
The Salvation Army	190 S. Maple Street	Akron	OH	44302	\$3,000.00
The Salvation Army	363 S Doolittle Ave	Sn Bernrdno	CA	92408-1623	\$2,000.00
The Salvation Army	8787 N Stemmons Freeway Suite 800	Dallas	TX	75247	\$1,000.00
The Salvation Army	190 S. Maple Street	Akron	OH	44302	\$1,000.00
The Salvation Army	20 South Ferry Street	Albany	NY	12202	\$1,000.00
The Salvation Army	4300 East Paisano	El Paso	TX	79905	\$1,000.00
The San Francisco Particular Council Of The Society Of St	1175 Howard St	San Francisco	CA	94103-3926	\$5,000.00
Third Way Center Inc	Po Box 61385	Denver	CO	80206-8385	\$1,000.00
Time For Change Foundation	5721 W. Las Positas Bl 416	pleasanton	CA	94588	\$1,200.00
Tony Larussas Animal Rescue Foundation	2890 Mitchell Dr	Walnut Creek	CA	94598-1635	\$2,000.00
Toolbank Usa Inc	3800 Camp Creek Pky Sw Bdg 2400 118	Atlanta	GA	30331-6056	\$1,000.00
Toolbank Usa Inc	3801 East Illini Street	Phoenix	AZ	85040	\$1,200.00
Trinity River Mission Inc	2060 Singleton Blvd, Suite 104	Dallas	TX	75212	\$1,000.00
Trsts Of Carmelite Fathers Of Nj St Cecilia Church	55 W Demarest Ave	Englewood	NJ	07631-2316	\$250.00
Umom New Day Centers Inc	3320 E Van Buren Street	Phoenix	AZ	85008	\$2,000.00
Umom New Day Centers Inc	3320 E Van Buren Street	Phoenix	AZ	85008	\$3,000.00
United Service Organizations	333 N Michigan Ave Ste 2226	Chicago	IL	60601-4035	\$2,500.00
United Service Organizations	333 N Michigan Ave Ste 2226	Chicago	IL	60601-4035	\$1,000.00
United States Conference Of Catholic Bishops	3211 4Th St Ne	Washington	DC	20017-1104	\$2,000.00
University Of Georgia Foundation	College of Family and Consumer Sciences 224 Dawson Hall	Athens	GA	30602	\$75,000.00
Urban Peak Denver	2100 Stout St	Denver	CO	80205-2827	\$5,000.00
Urban Peak Denver	2100 Stout St	Denver	CO	80205-2827	\$3,000.00
Vegetable Project Corporation	10 N Pine Ave	Albany	NY	12203-1712	\$1,000.00
Veterans Healing Farm	19 Mashie Lane	Hendersonville	NC	28739-0000	\$1,000.00
Vincare Services Of Austin Foundation	2026 Guadalupe St	Austin	TX	78705-5609	\$3,500.00
Vincare Services Of Austin Foundation	2026 Guadalupe St	Austin	TX	78705-5609	\$1,000.00
Vincare Services Of Austin Foundation	2026 Guadalupe St	Austin	TX	78705-5609	\$1,000.00
Volunteers Of America Inc	47 W Polk St Ste 250 # 2	Chicago	IL	60605-2765	\$1,000.00
Wags And Walks	2236 Federal Avenue	Los Angeles	CA	90064	\$1,000.00
Wakeman Memorial Association Inc	2414 Fairfield Avenue	Bridgeport	CT	06605	\$1,000.00
Warrior Bonfire Project	Po Box 1398	Vicksburg	MS	39181-1398	\$1,000.00
Washington Union Educational Fndn	43 San Benancio Rd.	Salinas	CA	93908	\$1,000.00
Wayside Cross Ministries	215 E New York St	Aurora	IL	60505-3400	\$2,000.00
Wellspring Community	826 Park St 200	Castle Rock	CO	80109-1526	\$2,000.00
West End House Inc	105 Alliston St	Alliston	MA	02134-5030	\$1,000.00
West Houston Assistance Ministries Inc	10501 Meadowglen Ln	Houston	TX	77042-4001	\$1,000.00
West Texas Food Bank	Po Box 4242	Odessa	TX	79760-4242	\$1,000.00
Westlake & Eanes Science & Technology Association	Po Box 162202	Austin	TX	78716-2202	\$2,500.00
Wheeler Mission Ministries Inc	205 E New York St	Indianapolis	IN	46204-2114	\$1,000.00
Woodall Rodgers Park Foundation	1909 Woodall Rodgers, #403	Dallas	TX	75201	\$2,000.00
Work Options For Women	1200 Federal Boulevard	Denver	CO	80204	\$1,000.00

The Charles Schwab Corporation Foundation

EIN: 94-3192615

ALL GRANTS LISTED ARE TO 501(c)(3) PUBLIC CHARITIES AND NONE ARE PAID TO A RELATED ENTITY

Young Americans Center For Financial Education	3550 E 1st Ave	Denver	CO	80206-5508	\$1,000.00
Youth And Family Alliance	3700 S 1st St	Austin	TX	78704-7046	\$3,000.00
Youth And Family Alliance	3700 S 1st St	Austin	TX	78704-7046	\$1,000.00
Ywca Metropolitan Chicago	1 N La Salle St Ste 1150	Chicago	IL	60602-4039	\$1,200.00
Zebra Coalition Inc	911 N Mills Ave	Orlando	FL	32803-3229	\$2,000.00
Zonta Club Of Austin Foundation Inc	Po Box 9896	Austin	TX	78766-0896	\$2,000.00
					\$5,031,471.34

2019 Charles Schwab Foundation Approved for Future Payment

Recipient		Amount
Michigan State University		250,000
Foundation for Future Financial Planning		500,000
Total:		750,000

The Charles Schwab Foundation
EIN: 94-3192615

Form 990-PF, Part XV, Question 2

a. Name, address and phone of person to whom applications should be submitted

Charles Schwab Foundation
211 Main Street, 16th Floor
San Francisco, CA 94105
Attn: Direct Grants Program

Note: we no longer accept offline applications as they must be submitted formally using our online system

b. The form and materials that should be submitted

Online form, copy of 501(c)(3), annual report or 990 tax return, list of funding sources, and current organizational operating budget and/or program budget.

c. Submission deadline

No deadline.

d. Any restrictions/limitations on awards

Grantseekers must meet at least one of the following three criteria:

- Be recommended by an employee who is an active volunteer in the organization, or
- Be performing community work that corresponds to the Foundation's initiatives, or
- Promote financial literacy

Priority will be given to organizations that already have Schwab employee volunteers – and the more employees involved with the organization, the greater the opportunity to be considered for a direct grant.

Grant requests must be submitted using our online direct grant application form. Once submitted, requests are acknowledged via email with a confirmation number.

The foundation does not provide capital, challenge or seed funding or grants to hospitals or institutions of higher education, except in limited circumstances. As the foundation does not have the technical expertise to analyze medical research methodology and results, grants are generally not made to single-disease-oriented organizations or for medical research. Support for higher education, hospitals and single-disease-oriented organizations may be provided through the Employee Matching Gifts Program.

Eligible Organizations

To qualify for a direct grant, organizations must be based in the United States or one of its territories and must be recognized as a tax-exempt public charity under section 501(c)(3) of the U.S. Internal Revenue Code (per section 170). Educational institutions must be accredited by a regional accrediting association or by a recognized independent accrediting group.

The following types of organizations are not eligible for direct grants from Charles Schwab Foundation: