Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

or Section 4947(a)(1) Trust Treated as 1 11000.

Do not enter social security numbers on this form as it may be made public 12 ► Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0047

Open to Public Inspection

For calendar year 2019 or tax year beginning 2019, and ending Name of foundation A Employer identification number THE GEORGE LUCAS EDUCATIONAL FOUNDATION 68-0065687 Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) P.O. BOX 3494 (415) 662-1600 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here SAN RAFAEL, CA 94912 G Check all that apply Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization | X | Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method Cash Accrual Fair market value of all assets at If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . > 5,026,623. **16)** ▶ \$ (Part I, column (d), must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in expenses per purposes income income books (cash basis only) column (a) (see instructions)) 10,445,332. Contributions, gifts, grants, etc., received (attach schedule) . if the foundation is not required to attach Sch B. 3 Interest on savings and temporary cash investments. Dividends and interest from securities Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 Gross sales pnce for all assets on line 6a Capital gain net income (from Part IV, line 2) . Net short-term capital gain, Income modifications . Gross sales less returns and allowances . . . SCANNED NOV 0.2 2021 424646587 APR 2 0 2021 Less Cost of goods sold . Gross profit or (loss) (attach schedule) 770. 770. 770. 111 Other income (attach schedule) ATCH 1 Total. Add lines 1 through 11 10,446,102. 770. 770. 12 618,446. 618,446. 13 Compensation of officers, directors, trustees, etc S 14 2,818,381. 2,588,550. Other employee salaries and wages 901,072. 803,788. Ü 15 Pension plans, employee benefits 16a 76,779. 101,839. Legal fees (attach schedule) ATCH 2 60,233. 60,233. Accounting fees (attach schedule)ATCH 3 RECEIVED 2,039,713. 1,962,184. Other professional fees (attach schedule) . [4] C Interest . . . 1 2 . 2 . 8 . 2 17 18 Taxes (attach schedule) (see instructions). . . \$ER 0 1 39,272. 19 Depreciation (attach schedule) and depletion. **팅**20 ENTITY CONTRO: 168,167. 160,957. 21 Travel, conferences, and meetings 22 Printing and publications 889,091 689,935. [23 Other expenses (attach schedule) ATCH .5. 24 Total operating and administrative expenses 7,636,214 6,960,872. Add lines 13 through 23. 3,500,537. 3,100,537. O 25 Contributions, gifts, grants paid 11,136,751. Ò. 10,061,409. 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 -690,649 Excess of revenue over expenses and disbursements 770. Net Investment Income (if negative, enter -0-) 770. c Adjusted net Income (if negative, enter -0-).

PAGE 1

Р	art il	Balance Sheets	Attached schedules and amounts in the	Beginning of year	End o	of year
_			description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing	4,792,495.	4,853,485.	4,853,485
			cash investments			
		Accounts receivable ▶				
		•	btful accounts ▶	1,393.		
		Pledges receivable ▶				
			btful accounts ▶			
	l					
			officers, directors, trustees, and other		•	
	l -		tach schedule) (see instructions)			
	l		receivable (attach schedule)			1
	ı		btful accounts >			
S					-	_
ssets	9		Se	42 020	105,100.	105,100
ASS		*	leferred charges	-	7	
_	1.00		e stock (attach schedule)		"	
			e bonds (attach schedule)			
		Investments - land, building:				1
		and equipment basis Less accumulated depreca	ation			
		(attach schedule)				
			loans			
	14	Land, buildings, and		_		
		equipment basis Less accumulated deprecia		62,814.	68,038.	68,038
		(attach schedule)		02,0111	33,000.	30,000
		Other assets (describe	completed by all filers - see the		- · · · · · · · · · · · · · · · · · · ·	
			page 1, item I)	4,900,632.	5,026,623.	5,026,623
_				489,520.		
	l		accrued expenses	103/3201	400,000.	
G					40070001	<u>'</u>
Liabilities	19					· · · · · · · · · · · · · · · · · · ·
壹	20	·	ors, trustees, and other disqualified persons			
<u>ख</u>	21		otes payable (attach schedule)			<u> </u>
_	22	Other liabilities (describi	e▶)			<u>'</u>
	23	Total liabilities (add her	es 17 through 22)	·489,520.	1,306,160.	.]
_			1 1	103/3201	1,300,100.	· · · · · · · · · · · · · · · · · · ·
alances		and complete lines 24,	w FASB ASC 958, check here X		,	
Ĕ		-		4,411,112.	3,596,719.	
賣	24		or restrictions	4/411/112.	123,744.	
80			estrictions		123/144.	<u> </u>
Fund		and complete lines 26 thr	oltow FASB ASC 958, check here		•	
Ľ.		-	_			
ō	26	,	cipal, or current funds			
뜡	27 [*] 28 29	· · · · · ·	r land, bldg, and equipment fund			
SS	28	•	ulated income, endowment, or other funds	4,411,112.	3,720,463.	- 1
4	30		d balances (see instructions)	4,411,112.	3,720,403.	<u>'</u>
Š	30		`	4,900,632.	5,026,623.	!
_			ngge in Not Assets or Fund Rala		3,020,023.	<u></u>
_			nges in Net Assets or Fund Bala palances at beginning of year - Part		must saree with	
•					_	4,411,112
_			ed on prior year's return)			-690,649
			, line 27a		<u> </u>	-050,049
						3,720,463
		•		• • • • • • • • • • • • •		3,720,403
		reases not included in		Uno EV Dort II actions 1	b) line 20	3,720,463
_6	lota	i net assets or fund b	palances at end of year (line 4 minus	ine 5) - Part II, column (b), line 29 6	3,720,403

Part IV

age	3

• •	cribe the kind(s) of property s ck warehouse, or common sto	•	hs MLC Co)	(b) How acquired P - Purcha D - Donati	se (mo.dav.vr)	(mo,day,yr)
1 a						
b						
С						
d						
e						
(e) Gross sales price	(f) Depreciation allower (or allowable)	ed	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) mini	
a						
b						
С						
d						
e						
Complete only for assets sho	owing gain in column (h) and	d owned b	by the foundation on 12/31/69		I) Gains (Col (h) ga	
(I) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess of col (i) over col (j), if any	co	l (k), but not less t Losses (from co	
a						
b						
С						
d						
е						
O Constal cons	·- ()	If ga	ın, also enter ın Part I, line 7			
2 Capital gain net income o	or (net capital loss)	If (lo	ss), enter -0- in Part I, line 7	} 2		
3 Net short-term capital gai	ın or (loss) as defined in s	sections	1222(5) and (6)	1		
If gain, also enter in Pai	rt I, line 8, column (c)	See insti	ructions If (loss), enter -0-	in]		
D				11 2		
Part I, line 8				/ 3		
For optional use by domestic section 4940(d)(2) applies, le	nder Section 4940(e) private foundations subje	for Red	section 4940(a) tax on net in	nvestment inc	_	Yes X N
Part V Qualification Up For optional use by domestic f section 4940(d)(2) applies, le Vas the foundation liable for the f "Yes," the foundation doesn't	nder Section 4940(e) private foundations subjective this part blank the section 4942 tax on the qualify under section 49	for Red ect to the see distributed to the distribut	section 4940(a) tax on net in	the base per	od?	Yes X N
Part V Qualification Up For optional use by domestic f section 4940(d)(2) applies, le Vas the foundation liable for the f "Yes," the foundation doesn't 1 Enter the appropriate am	private foundations subjective this part blank the section 4942 tax on the qualify under section 49 ount in each column for each	for Red ect to the see distributed to the distribut	section 4940(a) tax on net in a section 4940(b) tax on net in a section 4940(a) tax on net in a section 4940(b) tax on net in a section 4940(a) tax on net in	the base per	od?] Yes ◯X N
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Part V Qualification Up For optional use by domestic f section 4940(d)(2) applies, le Vas the foundation liable for the f "Yes," the foundation doesn't 1 Enter the appropriate am (a) Base penod years Calendar year (or tax year beginning in)	private foundations subjective this part blank the section 4942 tax on the qualify under section 49 ount in each column for each distributed for the section 49 ount in each column for each	ect to the edistributed (40(e) Deach yea	section 4940(a) tax on net in utable amount of any year in to not complete this part r, see the instructions before (c) Net value of nonchantable-use asset	the base permaking any e	od?	atio col (c))
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Capital Gains and Losses for Tax on Investment Income

Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 - 8	see insti	ruction	<u>(S)</u>
,1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)				1
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			15.
	here and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of	_			
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			
3	Add lines 1 and 2	3			15.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			0.
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5			15.
6	Credits/Payments				
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a				-
b	Exempt foreign organizations - tax withheld at source				- [
С	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d	7			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			15.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ Refunded ▶	11			
Pai	t VII-A Statements Regarding Activities				
	During the tax year, did the foundation attempt to influence any national, state, or local legislatio	n or did	ıt	Yes	No
	participate or intervene in any political campaign?				Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				
-	instructions for the definition			,	Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of air			1	
	published or distributed by the foundation in connection with the activities	.,		1	
С	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			1.	
_	(1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0	•	- 1	-	1 1
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax	 imposed	1		
•	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
_	If "Yes," attach a detailed description of the activities			1	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrum	ent artic	dec		
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				X
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		· .		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?			,	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		. 5		х
•	If "Yes," attach the statement required by General Instruction T			1	}
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or			1	
	By state legislation that effectively amends the governing instrument so that no mandatory dir	ections t	hat .	_	
	conflict with the state law remain in the governing instrument?		١ ـ	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			х	
	Enter the states to which the foundation reports or with which it is registered. See instructions.		·	1	1
Ju	CA, DC, NY			-	
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attor	nev Gen	eral		;
	(or designate) of each state as required by General Instruction G?If "No," attach explanation	-		x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4			+	
3	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part X	127 (7			
	****	, w 11 TC	^{ລ,} 9	x	
	complete Part XIV	 !:=!:== ::		+	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	•	l	. [x
	names and addresses	• • • •	<u> </u>		

Form	990-PF (2019) THE GEORGE LUCAS EDUCATIONAL FOUNDATION 68-0065	687	, F	agę 5
Par	t VII-A Statements Regarding Activities (continued)	<u> </u>	٠.	
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions,	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address WWW.EDUTOPIA.ORG		_	
14	The books are in care of ▶ LILLY FU Telephone no ▶ 415-662-	1614	1	
	Located at ▶P.O. BOX 3494 SAN RAFAEL, CA ZIP+4 ▶ 94912			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		_	П
13	and enter the amount of tax-exempt interest received or accrued during the year		–	
16			Yes	No
10	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority	16		X
	over a bank, securities, or other financial account in a foreign country?	10		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
Day	the foreign country			
Par	T VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		162	140
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			١ ١
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?		į	1
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			:
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here▶			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			'
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			l ,
	If "Yes," list the years ,,			1 7
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	L	_	
	all years listed, answer "No" and attach statement - see instructions)	2b	_	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
-	at any time during the year?			
h	of "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
-	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	Ī] :
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			1
		3b		'
4-	foundation had excess business holdings in 2019)	4a		x
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	70	ļ —	 ^
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4b		x
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	עיר		

Page 6

Par	t VII-B	Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued)			
ू5а	During th	e year, did the foundation pay or incur any amo	ount to				Yes	No
	(1) Carry	on propaganda, or otherwise attempt to influe	ence legislation (sectio	n 4945(e))?	YesX No			l 1
	(2) Influe	nce the outcome of any specific public ele	ction (see section 4	4955), or to carry or	١,			[
	direct	ly or indirectly, any voter registration drive?			. Yes X No			1
	(3) Provid	de a grant to an individual for travel, study, or o	ther similar purposes?		Yes X No			1
	(4) Provid	de a grant to an organization other than a	charitable, etc., org	janization described is	n			{
	section	on 4945(d)(4)(A)? See instructions			Yes X No	·		
	(5) Provid	de for any purpose other than religious, ch	aritable, scientific, l	literary, or educationa	n			
	purpo	ses, or for the prevention of cruelty to children	or animals?		Yes X No			
b	if any ar	nswer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the ex	ceptions described in			لـــا
	Regulation	ns section 53 4945 or in a current notice regard	ding disaster æsistan	ce? See instructions.		5b_		
	Organizat	tions relying on a current notice regarding disas	ster assistance, check	here		\sqcup]
c	If the an	swer is "Yes" to question 5a(4), does the	foundation claim e	exemption from the t	ax			
	because i	t maintained expenditure responsibility for the g	grant?		Yes No			
	If "Yes," a	attach the statement required by Regulations se	ection 53 4945-5(d)					
6a	Did the f	foundation, during the year, receive any fun	ids, directly or indire	ectly, to pay premiun	ns			
	on a pers	onal benefit contract?			Yes X No			لـــا
b	Did the fo	oundation, during the year, pay premiums, dire	ctly or indirectly, on a	personal benefit contra	ct?	6b		Х
	If "Yes" to	o 6b, file Form 8870	•					
7a	At any tim	ne during the tax year, was the foundation a pa	arty to a prohibited ta	x shelter transaction?	. L Yes X No	·		
b	If "Yes," o	did the foundation receive any proceeds or have	e any net income attr	butable to the transacti	on?	7b		
8	Is the fou	ndation subject to the section 4960 tax on pay	ment(s) of more that	ın \$1,000,000 in] [
	remunera	ition or excess parachute payment(s) during the	year?	 	. Yes X No			<u> </u>
Par	t VIII	Information About Officers, Director and Contractors	rs, Trustees, Fou	ındation Managers	s, Highly Paid Emp	oloyees,		
1	List all of	fficers, directors, trustees, and foundati	on managers and	their compensation	See Instructions.			
		(a) Name and address	(b) Title, and average hours per week	(c) Compensation (if not paid,	(d) Contributions to employee benefit plans	(e) Expension		
			devoted to position	enter -0-)	and deferred compensation			
ATCI	1 6			618,446.	65,053.			Ο.
				010,1101	33,0331			
					-			
								
2	Compens	sation of five highest-paid employees	(other than thos	se included on line	e 1 - see Instruction	ons). If n	one,	enter
	NONE.		(b) Title, and average		(d) Contributions to			
(a)	Name and a	address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expension	se accor lowance	unt, es
			devoted to position		compensation			
ATC	, ,			071 007	121 700			^
ATCI	1 /			871,007.	131,790.			0.
		· · · · · · · · · · · · · · · · · · ·						
							-	
Total	number o	of other employees paid over \$50,000	<u> </u>		<u>.</u> >			29

Form 990-PF (2019)

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Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign foun	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		· · ·
	purposes		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	5,236,097.
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	5,236,097.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,236,097.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	78,541.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,157,556.
6	Minimum investment return. Enter 5% of line 5	6	257,878.
Pai	The XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ► X and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment-income for 2019 from Part VI, line 5 2a		
b	Income tax for 2019 (This does not include the tax from Part VI) 2b]	
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions		·
5	Add lines 3 and 4	-5-	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	
Pai	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	10,061,409.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	44,496.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,105,905.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		10,105,905.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating	whether the foundation
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2019) Page 9 Undistributed Income (see instructions) Part XIII (a) (b) (c) (d) Corpus Years pnor to 2018 2018 2019 1 Distributable amount for 2019 from Part XI, line 7 ` b Total for pnor years 20_ _,20____,20_ 3 Excess distributions carryover, if any, to 2019 a From 2014 **b** From 2015 **c** From 2016 **d** From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ a Applied to 2018, but not more than line 2a. b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount. e Remaining amount distributed out of corpus, Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 . . . b Excess from 2016 . . . c Excess from 2017 . . . d Excess from 2018 . . . e Excess from 2019 . . .

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THE GEORGE LUCAS EDUCATIONAL FOUNDATION

Ра	rt XIV Private Ope	erating Foundations	(see instructions an	id Part VII-A, questi	on 9)	
Įа	If the foundation has	*		·		
_	foundation, and the ruling	-	=		▶ 08/30/1993	2) [] (2) (2) (5)
	Check box to indicate v		is a private operating f		section X 4942(j)(3) or 4942(j)(5)
2 a	Enter the tesser of the ad- justed net income from Part	Tax year	#100.0 I	Prior 3 years	(1) 00 (0	(e) Total
	I or the minimum investment	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
	return from Part X for each	770.	414.	61,436.	161,330	223,950.
	year listed	655.	352.	52,221.	137,131.	190,359.
b	85% of line 2a			32,221.	137,131.	
С	Qualifying distributions from Part	10,105,905.	11,222,794.	13,234,797.	14,050,704.	48,614,200.
	XII, line 4, for each year listed	10,103,303.	11,222,734.	- 15,254,757.	14,030,704.	40,014,200.
u	Amounts included in line 2c not used directly for active conduct of exempt activities	3,100,537.	3,864,713.	4,078,210.	3,665,560.	14,709,020.
е	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
_	2d from line 2c	7,005,368.	7,358,081.	9,156,587.	10,385,144.	33,905,180.
3	Complete 3a, b, or c for the atternative test relied upon					
а	"Assets" alternative test - enter					1
	(1) Value of all assets					<u></u>
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X. line 6 for each year listed	171,919.	162,487.	135,917.	107,553.	577,876.
c	"Support" alternative test - enter		_			
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt					
	organization					
D۵	(4) Gross investment income . rt XV Supplement	tary Information (C	`omplete this part	only if the founds	ntion had \$5,000 or	more in assets at
	any time d	uring the year - see	instructions.)	only it the rounds		
1	Information Regarding	-				
а	List any managers of before the close of any					ed by the foundation
	-		ey have contributed in	iore man \$5,000) (Si	se section 507 (d)(2))	
	GEORGE W. L				 	
b	List any managers of ownership of a partner					large portion of the
	ownership of a partner	ship of other entity) of	which the foundation	nas a 10% or greater	meresi	
	/-					
_	N/A Information Regarding	- Cambrillandian Crant	Citt I can Cabalasah	la ata Duagrama.		
2		-				
	unsolicited requests for	or funds. If the founda	ation makes gifts, gra		table organizations ar ls or organizations und	
	complete items 2a, b,	•			. ==	
а	The name, address, a	nd telephone number	or email address of th	e person to whom app	lications should be addr	essed
b	The form in which app	lications should be sub	mitted and informatio	n and materials they	should include	-
	- 					
С	Any submission deadli	nes				
	Any materials of the	mitations on swards	such as hy access	inhical amas shorts	able fields kinds of "	netitutions or other
a	Any restrictions or lifactors	imitations on awards,	such as by geogra	ipincai aleas, Chafita	ibie neius, kiiius ui li	nadudona, or other

. . Page **11**

3 Grants and Contributions Paid Du	ring the Year or App	roved for	Future Payment	
3 Grants and Contributions Paid Du Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
ATCH 9				
AICH 9				
-				
Total				3,100,537.
b Approved for future payment	<u> </u>		Ja	
2 ripproved for fatare paymont				
ATCH 10				
	1			
Total			≥ 3b	400,000

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Part XVI-A Analysis of Income-Pro	Juucing Act	IVILIES	·		
Enter gross amounts unless otherwise indicated	(a)	(b) Amount	(c)	y section 512, 513, or 514 (d)	Related or exempt function income
1 Program service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
a	-		-	_	
b	•				
d					
e					
f					
g Fees and contracts from government agencies	s				
2 Membership dues and assessments	1				
3 Interest on savings and temporary cash investments	1				
4 Dividends and interest from securities5 Net rental income or (loss) from real estate	•				
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property	y				
7 Other investment income					
8 Gain or (loss) from sales of assets other than invented	ory				
9 Net income or (loss) from special events · ·					
10 Gross profit or (loss) from sales of inventory.11 Other revenue a ROYALTY	•		15	770.	
b					
С	-				
d					
e					
12 Subtotal Add columns (b), (d), and (e)				770.	
13 Total. Add line 12, columns (b), (d), and (e)				13	770.
(See worksheet in line 13 instructions to verify core Part XVI-B Relationship of Activity		aaamuliahmant of	Francis Dum		
Explain below how each activation accomplishment of the foundation	•				
				_	
					
					<u> </u>
			<u>.</u>		
					

V 19-6.3F

Part	XVII	Information R	egarding	Transf	ers to	and	Transa	actions	and	Relatio	nships	Wit	h No	ncha	itabl	e Ex	emp
		Organizations	•								•						•
1 [Old the	organization direct	tly or indir	ectly en	gage in	any o	f the fo	llowing	with a	iny othei	organi	zation	desc	ribed		Yes	No
11	n secti	ion 501(c) (other	than se	ction 50)1(c)(3)	orga	inization	s) or i	n sec	tion 52	7, relat	ing t	о ро	litical			
C	rganiza	ations?															
		rs from the reportir	-				-	_									
(1) Cash	h													1a(1)		Х
(Othe 	er assets													1a(2)		Х
ь	Other tra	ansactions															
		es of assets to a no			_												X
(2) Purc	chases of assets from	om a nonc	haritable	exemp	t orgar	nızatıon.								1b(2)		Х
(Rent	tal of facilities, equ	ipment, or	other as	sets										1b(3)		X
(4) Rein	nbursement arrang	ements.												1b(4)		X
(5) Loar	ns or loan guarante	es												1b(5)		X
-	•	formance of service		•		_											X
- C - S	Sharing	of facilities, equipm	nent, mailii	na lists	othar ac	sets (a- aa.d a	mnlove	es						1c		X
	_						•										
d I	f the a	nswer to any of th	ne above	ıs "Yes,"	comple	ete the	e follow	ing sch	edule	Column	(b) sh	ould a	alway	s show			
d li	f the a	nswer to any of the fithe goods, other	ne above assets, or	is "Yes," service:	comple given	ete the	e follow e report	ing sch	edule ndation	Column	(b) sh foundat	ould a	alway: eceive	s show ed less	than	faır m	arke
d li	f the ar	nswer to any of the fithe goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule idation value	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service:	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the fithe goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule idation value	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eive
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
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d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eive
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eive
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived
d li	f the ar	nswer to any of the f the goods, other any transaction o	ne above assets, or r sharing a	is "Yes," service: arranger	comple s given nent, sh	ete the by the now in	e follow e report column	ing sch ing four n (d) the	edule ndation value (d) De	Column If the of the	(b) she foundat goods,	ould a ion re other	alway: eceive asset	s show ed less s, or s	than ervice	fair m s rec	arke eived

relationship	(c) Description of relation	(b) Type of organization	(a) Name of organization
<u> </u>			
			
nowl			Under penalties of perjury, I declare that I have exam correct, and complete Declaration of preparer (other than

Sign Here	Signature of officer or trustee	9/26/20 Date	VICE CHAIR/CF	<u> </u>		RS discuss this return preparer shown below?
Paid	Print/Type preparer's name MICHELLE G MICHALOWSKI	Preparer's signature	Date 09/08/20	Che 020 self	ck if employed	PTIN P00755304
Prepare	Firm's name PRICEWATERHOU	SECOOPERS LLP		Firm's EIN	▶13-	4008324
Use On		ET NW, SUITE 1000 DC	20005	Phone no	202-	414-1000

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Name of the organization		Employer identification number					
THE GEORGE LUCAS EDUCA							
		68-0065687					
Organization type (check one)							
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundate	lion					
	501(c)(3) taxable private foundation						
Check if your organization is co	vered by the General Rule or a Special Rule.						
Note: Only a section 501(c)(7), instructions	(8), or (10) organization can check boxes for both the General Rule and a S	Special Rule See					
General Rule							
_ · _ ·	ing Form 990, 990-EZ, or 990-PF that received, during the year, contribution property) from any one contributor. Complete Parts I and II. See instruction tributions.	-					
Special Rules							
regulations under sec 13, 16a, or 16b, and t	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1 tions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 chat received from any one contributor, during the year, total contributions the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 C	or 990-EZ), Part II, line s of the greater of (1)					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III							
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year							
990-EZ, or 990-PF), but it must	n't covered by the General Rule and/or the Special Rules doesn't file Sche answer "No" on Part IV, line 2, of its Form 990, or check the box on line h certify that it doesn't meet the filing requirements of Schedule B (Form 990)	H of its Form 990-EZ or on its					

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For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

JSA

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Employer identification number 68-0065687

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
1	SCHWAB CHARITABLE GIFT FUND 211 MAIN STREET, FL 10 SAN FRANCISCO, CA 94105	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
2	LEARNING POLICY INSTITUTE 1530 PAGE MILL ROAD, STE. 200 PALO ALTO, CA 94304	\$175,000.	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
3_	OTHER PUBLIC CONTRIBUTIONS <\$5,000 P.O. BOX 3494 SAN RAFAEL, CA 94912	\$	Person X Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
			Person Payroll Noncash (Complete Part II for noncash contributions)				

Employer identification number 68-0065687

art II Nonce	ash Property (see instructions) Use duplicate copies	of Part II if additional space is ne	eded
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		s	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Page 4 Name of organization THE GEORGE LUCAS EDUCATIONAL FOUNDATION **Employer identification number** 68-0065687 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶\$ Use duplicate copies of Part III if additional space is needed from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

PART I, LINE 19:

DESCRIPTION	DATE ACQUIRED	COST	ACCUMULATED DEPRECIATION	METHOD/LIFE	CURRENT YR COURTENT ON
MACHINERY & EQUIPMENT	VARIOUS	225,407	(210,943)	SL/5 YR	17,551
COMP EQUIP.	VARIOUS	240,874	(187,300)	SL/3 YR	21,721
SOFTWARE	VARIOUS	1,775	(1,775)	SL/3 YR	0
TOTAL		468,056	(400,018)		39,272

PART I, LINE 20 & PART VIIB, LINE 1(A)(3):

DUE TO GENERALLY ACCEPTED ACCOUNTING PRINCIPLES, THE BOOKS OF THE FOUNDATION REFLECT OCCUPANCY/RENT EXPENSE OF \$340,266. THIS REPRESENTS THE TOTAL VALUE OF THE FOUNDATION'S OCCUPANCY AT ITS LOCATION IN NICASIO, CALIFORNIA. NO ACTUAL OUTLAY OF FUNDS OCCURRED FOR OCCUPANCY/RENT.

ORGANIZATION MISSION AND OTHER DISCLOSURE

DESCRIPTION OF ORGANIZATION MISSION: THE GEORGE LUCAS EDUCATIONAL FOUNDATION ("GLEF") IS A NONPROFIT OPERATING FOUNDATION CREATED IN 1991. GLEF IS DEDICATED TO TRANSFORMING PRE-KINDERGARTEN THROUGH 12TH-GRADE (PRE-K THROUGH 12) EDUCATION SO ALL STUDENTS CAN THRIVE IN THEIR STUDIES, CAREERS, AND ADULT LIVES. GLEF FOCUSES ON PRACTICES AND PROGRAMS THAT HELP STUDENTS ACQUIRE AND EFFECTIVELY APPLY THE KNOWLEDGE, ATTITUDES, SKILLS AND BELIEFS TO ACHIEVE THEIR FULL POTENTIAL.

GLEF'S PRIMARY ACTIVITIES INCLUDE:

- 1) IDENTIFYING, DESCRIBING, AND PROMOTING EFFECTIVE MODELS AND INNOVATIONS IN PRE-K THROUGH 12 EDUCATION BY PRODUCING VIDEO AND OTHER DIGITAL MEDIA; AND
- 2) FUNDING AND DEVELOPING RESEARCH TO IDENTIFY AND EVALUATE RIGOROUS PRACTICES FOR LEARNERS, EDUCATORS AND SCHOOLS.

GLEF'S INTENTION IS TO SHARE A LARGER VISION (ENHANCED BY RESEARCH AND CASE STUDIES) OF THE LEARNING PROCESS TO STIMULATE THE UNDERSTANDING AND INVOLVEMENT OF STAKEHOLDERS AND TO GUIDE THEIR CHOICES IN REDESIGNING SCHOOLS AND SCHOOL SYSTEMS. GLEF'S WORK IS ORGANIZED AROUND ITS CORE STRATEGIES FOR BETTER SCHOOLS: PROJECT-BASED LEARNING, SOCIAL AND EMOTIONAL LEARNING, COMPREHENSIVE ASSESSMENT, INTEGRATED STUDIES, TEACHER LEADERS, AND TECHNOLOGY INTEGRATION. GLEF'S AUDIENCE INCLUDES DIVERSE STAKEHOLDERS INVOLVED IN SCHOOL IMPROVEMENT, INCLUDING PRE-K THROUGH 12 EDUCATORS (TEACHERS AND ADMINISTRATORS), SCHOOL BOARD MEMBERS, COLLEGE FACULTY, RESEARCHERS, ACTIVE PARENTS, AND LEADERS IN BUSINESS, GOVERNMENT, AND NONPROFIT ORGANIZATIONS.

PART IX-A: SUMMARY OF DIRECT CHARITABLE ACTIVITIES

EDUTOPIA:

EDUTOPIA HAS UNDERTAKEN A WIDE RANGE OF ACTIVITIES THAT HAVE LED TO ITS STEADY GROWTH THROUGH THE YEARS AS ONE OF AMERICA'S PREEMINENT SOURCES FOR INSPIRATION, INFORMATION AND PRACTICAL STRATEGIES ABOUT WHAT WORKS IN EDUCATION.

IN 2019, WITH AN AVERAGE MONTHLY REACH OF 11.8 MILLION ACROSS EDUTOPIA'S WEBSITE, SOCIAL MEDIA PLATFORMS, AND WEEKLY NEWSLETTER, WE CONTINUED TO DEEPEN OUR IMPACT BY PROVIDING TRUSTED INFORMATION AND THOUGHTFUL PERSPECTIVE TO EMPOWER TEACHERS, SCHOOL ADMINISTRATORS, ACTIVE PARENTS AND OTHERS WHO WANT TO IMPROVE SCHOOLS. DIGITAL PUBLISHING INITIATIVES INCLUDED EXPANDING EDUTOPIA'S RESEARCH BEAT, LEVERAGING THE ARCHIVE TO PRODUCE VIDEOS IN A RANGE OF FORMATS AND CURATING WORTHWHILE CONTENT FROM OTHER SOURCES. IN A SURVEY OF 7,288 EDUCATORS, REPRESENTING GRADE LEVELS FROM PRE-K THROUGH 12. MORE THAN NINETY PERCENT OF RESPONDENTS REPORTED THAT THEY HAVE IMPLEMENTED TEACHING AND LEARNING STRATEGIES BASED ON WHAT THEY HAVE LEARNED FROM EDUTOPIA.

LUCAS EDUCATION RESEARCH:

AT LUCAS EDUCATION RESEARCH, WE BELIEVE AUTHENTIC, CHALLENGING, AND ACTIVE LEARNING EXPERIENCES OPTIMIZE OPPORTUNITIES FOR ALL STUDENTS TO PRODUCTIVELY PARTICIPATE AND LEAD IN AN INCREASINGLY DIVERSE AND DYNAMIC SOCIETY. IN ORDER TO BUILD AN EVIDENCE BASE TO SUPPORT THESE PRACTICES. WE PROVIDE HIGHLY SELECTIVE AND COLLABORATIVE GRANTS DESIGNED TO DEVELOP PROJECT-BASED PROGRAMS AND TO STUDY THEIR EFFECTIVENESS IN K-12 SCHOOLS.

IN 2019, WE MAINTAINED COLLABORATIONS WITH FIVE MAJOR PARTNERSHIPS CONDUCTING EDUCATIONAL RESEARCH IN K-12 PUBLIC SCHOOLS IN CALIFORNIA, COLORADO, MICHIGAN, PENNSYLVANIA, AND WISCONSIN. IN ADDITION, WE ADDED A NEW PARTNERSHIP IN MASSACHUSETTS AND A MULTI-SITE COLLABORATION. THESE RESEARCH COLLABORATIONS INCLUDE WORK UNDERWAY IN SCIENCE, SOCIAL STUDIES, AND LITERACY ACROSS ALL SCHOOL LEVELS. IN TOTAL, OUR GRANTEES AND THE "FRIENDS OF LUCAS EDUCATION RESEARCH" OPEN LEARNING COMMUNITY IMPLEMENT PROJECT-BASED LEARNING PROGRAMS THAT TOUCH APPROXIMATELY 1,000 TEACHERS AND OVER 50,000 STUDENTS IN 35 STATES.

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FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
ROYALTY		770.	770.	770.
	TOTALS	770.	770.	770.

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET INCOME	CHARITABLE PURPOSES
DELANGES, LINDER & DUEY, LLP MORGAN, LEWIS & BOCKIUS LLP MORRISON AND FOERSTER LLP OGLETREE, DEAKINS, NASH, SMOAK SHARTSIS FRIESE LLP	18,685. 4,774. 35,790. 1,759. 40,831.			11,897. 2,635. 19,657. 1,759. 40,831.
TOTALS	101,839.			76,779.

	_	
ATTACHMENT		3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET INCOME	·CHARITABLE PURPOSES
PRICEWATERHOUSECOOPERS LLP	60,233.			60,233.
TOTALS	60,233.			60,233.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
RTI INTERNATIONAL	367,153.	353,197.
LULLABOT, INC.	254,294.	244,629.
HR OPTIONS INC.	242,560.	233,341.
MEDIACURRENT INTERACTIVE SOL.	198,912.	191,352.
VOX TELEVISION INC	159,032.	152,987.
SPARKS, KARISSA	109,289.	105,135.
MENLO EDUC. RESEARCH, LLC	93,173.	89,632.
BIOLOGICAL SCI. CURRIC. STUDY	79,455.	76,435.
UDALL, DENIS	57,966.	55,762.
ABD SHARED HR	52,325.	50,336.
TIPTON STATISTICAL CONSUL, LLC	40,000.	38,480.
DAMON HENNESSEY INC.	35,698.	34,341.
TIERNEY, GAVIS	28,650.	27,561.
RILEY, HEATHER J.	26,986.	25,960.
DAYTON, TODD	25,181.	24,224.
MOBILE DIGITAL ARTS	21,269.	20,460.
TARANTO, SARAH	17,880.	17,200.
UNIVERSE CREATIVE	17,490.	16,825.
STROH, PETER DAVID	16,625.	15,993.
SLADE BAIRD, WILLIAM	14,850.	14,286.
GOTT ADVERTISING, LLC	14,672.	14,114.
RMC RESEARCH GROUP	12,500.	12,025.
TOTAL OF PROF'L SVC <\$10,000	153,753.	147,909.
TOTALS	2,039,713.	1,962,184.

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

	REVENUE	
	AND	
	EXPENSES	CHARITABLE
DESCRIPTION	PER BOOKS	PURPOSES
INSURANCE PREMIUMS	29,153.	29,153.
BANK CHARGES	8,262.	8,262.
OP SUPPLIES MATERIALS & PRINT	20,976.	16,488.
FURNITURE AND EQUIPMENT	6,277.	4,388.
EMPLOYEE RECRUITING	4,100.	4,100.
ADVERTISING AND PROMOTION	518,273.	244,662.
REPAIR AND MAINTENANCE	6,489.	5,736.
EQUIPMENT & FACILITIES RENTAL	6,220.	4,870.
TELEPHONE AND WIFI ACCESS	11,027.	9,844.
WEB APPS, DUES, FEES, LICENSES	270,381.	355,340.
POSTAGE AND DELIVERY	4,594.	4,126.
EXPENSES PAID FOR NON STAFF	3,339.	2,966.
TOTALS	889,091.	689,935.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GEORGE W LUCAS JR P.O. BOX 3494 SAN RAFAEL, CA 94912	CHAIRMAN 1.00	0.	0.	0.
STEPHEN D ARNOLD P.O. BOX 3494 SAN RAFAEL, CA 94912	VICE-CHAIR/CFO 7.00	0.	0.	0.
MARSHALL TURNER P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.00	0.	0.	0.
ANDREA WISHOM P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.00	0.	0.	0.
ROBERT BRADLEY P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.00	0.	0.	0.
KIM MEREDITH P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KATE NYEGAARD P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.00	0.	0.	0.
MELLODY HOBSON P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.00	. 0.	0.	0.
CYNTHIA JOHANSON IRISH P.O. BOX 3494 SAN RAFAEL, CA 94912	EDUTOPIA EXECUTIVE DIRECTOR 55.00	316,316.	49,537.	0.
KRISTIN DE VIVO P.O. BOX 3494 SAN RAFAEL, CA 94912	SECRETARY/LER EXECUTIVE DIR. 55.00	302,130.	15,516.	0.
	GRAND TOTALS	618,446.	65,053.	0.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

			ATTACHMENT 7	
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	AND OTHER
STEPHEN MERRILL P.O. BOX 3494 SAN RAFAEL, CA 94912	CHIEF CONTENT OFFCR 55.00	221,201.	13,510.	0.
LILLY FU P.O. BOX 3494 SAN RAFAEL, CA 94912	SR. DIR., FIN& ADMIN 55.00	200,347.	27,237.	0.
ERIC HESTENES P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR ENGINEERING 55.00	176,125.	37,311.	0.
PAMELA HASTINGS P.O.OX 3494 SAN RAFAEL, CA 94912	DIR. USER EXPERIENCE 55.00	141,310.	21,262.	0.
AMY BOROVOY P.O. BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR OF VIDEO 55.00	132,024.	32,470.	0.
	TOTAL COMPENSATION	871,007.	131,790.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

	ATTACHMENT 8	
NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
RTI INTERNATIONAL P.O. BOX 900002 RALEIGH, NC 27675	SOFTWARE DEVELOPMENT	367,153.
LULLABOT P.O. BOX 417568 BOSTON, MA 02241	SOFTWARE DEVELOPMENT	254,294.
HR OPTIONS 1401 WILLOW PASS ROAD CONCORD, CA 94520	STAFF SERVICE	242,560.
MEDIACURRENT INTERACTIVE SOLUTIONS, LLC 3180 N. POINT PKWY, STE.208 ALPHARETTA, GA 30005	SOFTWARE DEVELOPMENT	198,912.
VOX TELEVISION 50 HUNT STREET WATERTOWN, MA 02472	VIDEO PRODUCTION	159,032.
TOTAL COMPENSAT	ION	1,221,951.

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68-0065687

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
STANFORD UNIVERSITY 365 LAUSEN STREET	PC	PROJECT BASED LEARNING 6TH GRADE COURSES IN MATH AND SCIENCE: DESIGN, DEVELOPMENT, AND EVALUATION	222,881.
STANFORD, CA 94305			
UNIVERSITY OF WISCONSIN-MADISON 21 N. PARK STREET, SUITE 6401 MADISON, WI 53715-1218	GOV	STUDENT VOICE FELLOWSHIP: STUDY OF STUDENT VOICE IN PBL CLASSROOMS	70,000.
UNIVERSITY OF COLORADO 3100 MARINE STREET, 572 UCB BOULDER, CO 80309	GOV	STUDENT VOICE FELLOWSHIP: STUDY OF STUDENT VOICE IN PBL CLASSROOMS	70,000.
MICHIGAN STATE UNIVERSITY INSTITUTE FOR RESEARCH ON TEACHING AND LEARNING 620 FARM LANE, ERICKSON HALL, ROOM 211 EAST LANSING, MI 48824	GOV	PROJECT BASED LEARNING 3RD AND 4TH GRADE INTERDISCIPLINARY COURSES: DESIGN, DEVELOPMENT, AND EVALUATION	1,788,284.
MICHIGAN STATE UNIVERSITY INSTITUTE FOR RESEARCH ON TEACHING AND LEARNING 620 FARM LANE, ERICKSON HALL, ROOM 211 EAST LANSING, MI 48824	GOV	5TH GRADE ENGINEERING COURSE: DESIGN, DEVELOPMENT, AND EVALUATION	150,000.
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, ROOM P-221	PC	STUDENT VOICE FELLOWSHIP: STUDY OF STUDENT VOICE IN PBL CLASSROOMS	70,000.

PHILADELPHIA, PA 19104-6205

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, ROOM P-221 PHILADELPHIA, PA 19104-6205	PC	PROJECT BASED LEARNING TEACHING CORE PRACTICES FRAMEWORK	248,746.
UNIVERSITY OF SOUTHERN CALIFORNIA 3720 SOUTH FLOWER STREET, 3RD FLOOR LOS ANGELES, CA 90089-0701	PC	EFFICACY STUDY OF THE KNOWLEDGE IN ACTION AP U.S. GOV'T AND ENVIRONMENTAL SCIENCE	200,001.
UNIVERSITY OF SOUTHERN CALIFORNIA 3720 SOUTH FLOWER STREET, 3RD FLOOR LOS ANGELES, CA 90089-0701	PC	LOS ANGELES UNIFIED KNOWLEDGE IN ACTION CASE STUDY, WAVE 3 AND POLL STUDY	191,006.
EDUCURIOUS 2825 EASTLAKE AVENUE EAST, SUITE 210 SEATTLE, WA 98102	PC	PROJECT BASED LEARNING 8TH GRADE COURSE IN SOCIAL STUDIES: DESIGN AND DEVELOPMENT	12,500.
SAN FRANCISCO UNIFIED SCHOOL DISTRICT 25TH AVENUE SAN FRANCISCO, CA 94121	GOV	PROJECT BASED LEARNING MIDDLE SCHOOL SCIENCE IMPLEMENTATION IN DISTRICT	77,119.

TOTAL CONTRIBUTIONS PAID

3,100,537.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS
FOUNDATION STATUS OF RECIPIENT
PURPOSE OF GRANT OR CONTRIBUTION
AMOUNT

HARVARD UNIVERSITY
PC
DEMOCRATIC KNOWLEDGE PROJECT
400,000.

1033 MASSACHUSETTS AVENUE, 5TH FLOOR
CAMBRIDGE, MA 02138

TOTAL CONTRIBUTIONS APPROVED 400,000.

ATTACHMENT 10

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