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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018 , and ending 06-30-2019

Name of foundation
JOHN WILLIAM POPE FOUNDATION
% JOHN M HOOD PRESIDENT

A Employer identification number
58-1691765

Number and street (or P O box number if mail is not delivered to street address)
4601 SIX FORKS ROAD SUITE 300

Room/suite

B Telephone number (see instructions)
(919) 861-6445

City or town, state or province, country, and ZIP or foreign postal code
RALEIGH, NC 27609

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 186,386,571

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	635,247	635,247		
	4 Dividends and interest from securities	3,637,374	3,637,374		
	5a Gross rents	375,152	375,152		
	b Net rental income or (loss) 222,975				
	6a Net gain or (loss) from sale of assets not on line 10	3,179,454			
	b Gross sales price for all assets on line 6a 19,160,861				
	7 Capital gain net income (from Part IV, line 2)		3,210,486		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	310	310		
	12 **Total.** Add lines 1 through 11	7,827,537	7,858,569		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	348,116	22,486		325,630
	14 Other employee salaries and wages	159,607			159,607
	15 Pension plans, employee benefits	74,839	3,572		71,267
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,242	7,394	0	1,848
	c Other professional fees (attach schedule)	32,781	356		32,425
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	161,084	10,683		27,401
	19 Depreciation (attach schedule) and depletion	57,456	57,456		
	20 Occupancy				
	21 Travel, conferences, and meetings	59,153			58,234
	22 Printing and publications				
	23 Other expenses (attach schedule)	682,786	628,457		23,297
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,585,064	730,404	0	699,709
	25 Contributions, gifts, grants paid	10,442,679			10,442,679
	26 **Total expenses and disbursements.** Add lines 24 and 25	12,027,743	730,404	0	11,142,388
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-4,200,206			
	b **Net investment income** (if negative, enter -0-)		7,128,165		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	11,927,111	709,784	709,784
	2 Savings and temporary cash investments	42,690,137	51,741,438	51,768,972
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	668,030	668,030	3,472,750
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ 3,030,096			
	Less accumulated depreciation (attach schedule) ▶ 208,320	2,900,856	2,821,776	3,030,096
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	104,146,189	102,179,089	127,404,969
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	162,332,323	158,120,117	186,386,571
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	12,000	0	
	23 **Total liabilities**(add lines 17 through 22)	12,000	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	162,320,323	158,120,117	
	30 **Total net assets or fund balances** (see instructions)	162,320,323	158,120,117	
	31 **Total liabilities and net assets/fund balances** (see instructions)	162,332,323	158,120,117	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	162,320,323
2	Enter amount from Part I, line 27a	2	-4,200,206
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	158,120,117
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	158,120,117

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	3,210,486
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	13,280,364	184,861,175	0 07184
2016	11,553,522	182,641,442	0 063258
2015	10,272,237	187,290,663	0 054846
2014	9,555,385	168,293,244	0 056778
2013	7,462,049	196,165,520	0 03804

2	**Total** of line 1, column (d)	2	0 284762
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 056952
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	180,113,059
5	Multiply line 4 by line 3	5	10,257,799
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	71,282
7	Add lines 5 and 6	7	10,329,081
8	Enter qualifying distributions from Part XII, line 4	8	11,142,388

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	71,282
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	71,282
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	71,282
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a: 102,648		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	102,648
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	31,366
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 31,366 **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA, NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW JWPF ORG

14 The books are in care of ▶ JOHN M HOOD PRESIDENT Telephone no ▶ (919) 861-6445

Located at ▶ 4601 SIX FORKS ROAD SUITE 300 RALEIGH NC ZIP+4 ▶ 27609

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☐ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LINDSAY ARANT 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	COMM DIRECTOR 40 0	67,025	2,011	
CLARICE SMITH 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	PROGRAM OFFICER 40 0	67,025	2,011	

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation

Total number of others receiving over $50,000 for professional services. ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	43,294,438
b	Average of monthly cash balances	1b	136,497,929
c	Fair market value of all other assets (see instructions)	1c	3,063,530
d	**Total** (add lines 1a, b, and c)	1d	182,855,897
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	182,855,897
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,742,838
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	180,113,059
6	**Minimum investment return.** Enter 5% of line 5	6	9,005,653

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	9,005,653
2a	Tax on investment income for 2018 from Part VI, line 5	2a	71,282		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	71,282
3	Distributable amount before adjustments Subtract line 2c from line 1			3	8,934,371
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	8,934,371
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	8,934,371

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	11,142,388
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,142,388
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	71,282
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	11,071,106

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				8,934,371
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016 , 2015 , 2014				
3 Excess distributions carryover, if any, to 2018				
a From 2013. 2,248,228				
b From 2014. 1,324,212				
c From 2015. 1,019,302				
d From 2016. 2,511,826				
e From 2017. 4,205,881				
f Total of lines 3a through e.	11,309,449			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 11,142,388				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				8,934,371
e Remaining amount distributed out of corpus	2,208,017			
5 Excess distributions carryover applied to 2018				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,517,466			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	2,248,228			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	11,269,238			
10 Analysis of line 9				
a Excess from 2014. . . . 1,324,212				
b Excess from 2015. . . . 1,019,302				
c Excess from 2016. . . . 2,511,826				
d Excess from 2017. . . . 4,205,881				
e Excess from 2018. . . . 2,208,017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JOHN M HOOD
4601 SIX FORKS ROAD SUITE 300
RALEIGH, NC 27609
(919) 861-6445

b The form in which applications should be submitted and information and materials they should include

REQUEST FOR GRANT WITH REASONS FOR NEED

c Any submission deadlines

NO FORMAL SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO FORMAL RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, NC 27609	NONE	PC	SEE ATTACHED SCHEDULE	10,442,679
Total . . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	635,247	
4 Dividends and interest from securities. . . .			14	3,637,374	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					222,975
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	3,210,486	-31,032
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a MISCELLANEOUS			14	310	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				7,483,417	191,943
13 **Total.** Add line 12, columns (b), (d), and (e).				**13**	7,675,360

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
5b	THE FUNDS PROVIDED BY THESE ACTIVITIES ALLOW THE ORGANIZATION TO PROMOTE IS PURPOSE
8	THE FUNDS PROVIDED BY THESE ACTIVITIES ALLOW THE ORGANIZATION TO PROMOTE IS PURPOSE

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-11-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Ronald A Batchelor				P00077863
Firm's name ▶ BATCHELOR TILLERY & ROBERTS LLP				Firm's EIN ▶
Firm's address ▶ 3605 GLENWOOD AVENUE SUITE 350 RALEIGH, NC 27612				Phone no (919) 787-8212

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1	500,000 UTS ABBOTT LABS	P	2018-08-29	2018-09-15
1	450,000 UTS DEERE JOHN CAP CORP	P	2018-09-05	2018-10-15
	500,000 UTS HUNTINGTON NATL BK COLUMBUS OH	P	2018-07-26	2018-11-06
	500,000 UTS SUNTRUST BKS INC	P	2018-08-26	2018-11-01
	450,000 UTS MEDTRONIC INC	P	2018-08-10	2019-04-08
	650,000 UTS CABELAS CR CARD MASTER	P	2018-08-08	2019-06-17
	10,000 SHS CISCO SYSTEMS INC	P	2018-07-01	2018-11-20
	2,500 SHS EXELON CORP	P	2018-02-14	2018-11-20
	375 SHS GARRETT MOTION INC	P	2018-07-01	2018-10-18
	21,000 SHS GENERAL ELECTRIC CO	P	2018-07-01	2018-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
500,000		499,870	
450,000		449,752	
500,000		499,785	
500,000		499,980	
450,000		448,424	
650,000		644,236	
446,102		424,248	21,854
113,549		90,902	22,647
5,443		5,920	-477
159,715		352,297	-192,582

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			130
			248
			215
			20
			1,576
			5,764
			21,854
			22,647
			-477
			-192,582

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	2,000 SHS MERCK & COMPANY INC NEW	P	2018-02-06	2018-07-13
1	625 SHS RESIDEO TECHS INC	P	2018-07-01	2018-11-20
	2,000 SHS WALT DISNEY CO	P	2018-07-01	2018-11-28
	2,000 SHS WELLS FARGO & CO NEW	P	2018-07-01	2018-07-23
	1,000 SHS WELLS FARGO & CO NEW	P	2018-04-03	2018-08-17
	2,000 SHS AMER ELEC PWR CO INC	P	2015-08-24	2018-07-13
	2,000 SHS AMER ELEC PWR CO INC	P	2015-08-24	2018-07-17
	1,000 SHS AMER ELEC PWR CO INC	P	2015-08-24	2018-07-23
	2,000 SHS AMER ELEC PWR CO INC	P	2013-01-01	2018-08-17
	4,000 SHS AMER ELEC PWR CO INC	P	2013-01-01	2018-10-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
125,099		110,562	14,537
12,098		15,866	-3,768
229,688		199,407	30,281
113,476		104,470	9,006
58,609		51,321	7,288
140,118		112,139	27,979
141,096		111,461	29,635
69,618		54,811	14,807
145,176		73,807	71,369
286,692		147,759	138,933

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			14,537
			-3,768
			30,281
			9,006
			7,288
			27,979
			29,635
			14,807
			71,369
			138,933

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	1,500 SHS AMER ELEC PWR CO INC	P	2013-01-01	2018-12-06
1	3,000 SHS BT GROUP PLC ADR	P	2013-01-01	2018-08-20
	4,000 SHS BT GROUP PLC ADR		2013-01-01	2018-09-24
	5,000 SHS BT GROUP PLC ADR	P	2011-10-20	2018-11-20
	2,000 SHS CITIGROUP INC NEW	P	2013-01-01	2018-07-13
	1,000 SHS CITIGROUP INC NEW	P	2015-09-18	2018-07-17
	2,000 SHS CITIGROUP INC NEW	P	2016-01-08	2018-07-20
	1,000 SHS CITIGROUP INC NEW	P	2015-09-18	2018-08-17
	1,000 SHS CITIGROUP INC NEW		2015-09-18	2018-08-20
	2,000 SHS DOMINION ENERGY INC	P	2015-08-25	2018-07-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
116,531		64,576	51,955
43,677		38,736	4,941
60,080		52,502	7,578
81,200		70,276	10,924
133,357		101,722	31,635
69,752		50,601	19,151
138,836		94,542	44,294
69,430		50,111	19,319
70,458		50,111	20,347
139,401		144,322	-4,921

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			51,955
			4,941
			7,578
			10,924
			31,635
			19,151
			44,294
			19,319
			20,347
			-4,921

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	1,000 SHS DOMINION ENERGY INC		2014-12-15	2018-07-17
1	1,000 SHS DOMINION ENERGY INC	P	2014-05-14	2018-07-20
	1,000 SHS DOMINION ENERGY INC	P	2014-05-14	2018-07-23
	1,000 SHS DOMINION ENERGY INC	P	2015-09-04	2018-08-17
	1,000 SHS DOMINION ENERGY INC	P	2014-10-15	2018-08-20
	4,000 SHS DOMINION ENERGY INC		2013-01-01	2018-10-18
	3,334 SHS DUKE ENERGY CORP NEW	P	2013-01-01	2018-09-24
	4,000 SHS DUKE ENERGY CORP NEW	P	2013-01-01	2018-10-18
	1,000 SHS ELI LILLY & CO	P	2015-10-20	2018-07-27
	1,000 SHS ELI LILLY & CO	P	2016-02-03	2018-08-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
70,227		71,712	-1,485
71,571		70,455	1,116
70,878		70,455	423
71,729		67,212	4,517
71,838		66,001	5,837
289,337		193,986	95,351
265,514		185,587	79,927
325,473		234,034	91,439
96,907		77,762	19,145
104,677		74,772	29,905

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			-1,485
			1,116
			423
			4,517
			5,837
			95,351
			79,927
			91,439
			19,145
			29,905

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	1,000 SHS ELI LILLY & CO		2014-12-15	2018-08-20
1	2,000 SHS ENNIS INC	P	2011-09-26	2018-07-13
	6,000 SHS ENNIS INC	P	2013-01-01	2018-07-18
	3,046 SHS ENNIS INC	P	2011-09-28	2018-07-20
	1,500 SHS ENNIS INC	P	2011-09-28	2018-07-23
	1,454 SHS ENNIS INC	P	2013-01-01	2018-07-24
	1,000 SHS ENNIS INC	P	2011-10-06	2018-07-25
	2,000 SHS ENNIS INC	P	2011-10-06	2018-07-27
	3,000 SHS EXELON CORP	P	2015-08-24	2018-07-13
	2,000 SHS EXELON CORP	P	2014-05-14	2018-07-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
105,787		69,841	35,946
40,008		28,862	11,146
128,013		83,914	44,099
69,344		39,202	30,142
32,974		19,360	13,614
31,583		19,456	12,127
22,203		13,581	8,622
43,350		27,162	16,188
126,716		100,202	26,514
83,357		70,220	13,137

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			35,946
			11,146
			44,099
			30,142
			13,614
			12,127
			8,622
			16,188
			26,514
			13,137

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	2,000 SHS EXELON CORP	P	2014-05-14	2018-07-25
1	2,500 SHS EXELON CORP	P	2013-01-01	2018-08-17
	3,000 SHS EXELON CORP	P	2015-08-24	2018-08-20
	4,000 SHS EXELON CORP	P	2013-01-01	2018-09-24
	3,300 SHS EXELON CORP	P	2016-01-08	2018-10-18
	4,200 SHS EXELON CORP	P	2013-01-01	2018-11-20
	10,000 SHS GENERAL ELECTRIC CO	P	2013-01-01	2018-11-20
	3,000 SHS HCP INC	P	2013-01-01	2018-07-20
	2,000 SHS HCP INC	P	2016-01-08	2018-07-23
	1,000 SHS HCP INC	P	2016-01-11	2018-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
83,897		70,220	13,677
111,946		84,760	27,186
132,901		98,372	34,529
173,285		124,712	48,573
142,149		92,002	50,147
190,836		115,758	75,078
76,397		206,809	-130,412
77,247		103,448	-26,201
51,818		60,164	-8,346
25,668		30,022	-4,354

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			13,677
			27,186
			34,529
			48,573
			50,147
			75,078
			-130,412
			-26,201
			-8,346
			-4,354

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	1,500 SHS HCP INC	P	2013-01-01	2018-07-25
1	1,500 SHS HCP INC	P	2016-01-13	2018-07-27
	3,000 SHS HCP INC	P	2013-01-01	2018-08-17
	2,000 SHS JPMORGAN CHASE & CO	P	2016-01-13	2018-08-17
	1,000 SHS JPMORGAN CHASE & CO	P	2016-04-18	2018-08-20
	5,000 SHS LIBERTY PROPERTY TRUST	P	2013-01-01	2018-07-13
	2,000 SHS LIBERTY PROPERTY TRUST	P	2015-08-24	2018-07-17
	2,000 SHS LIBERTY PROPERTY TRUST	P	2015-08-24	2018-07-18
	2,000 SHS LIBERTY PROPERTY TRUST	P	2015-08-24	2018-07-25
	2,000 SHS LIBERTY PROPERTY TRUST	P	2015-08-24	2018-07-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
39,224		44,813	-5,589
38,247		44,373	-6,126
81,576		86,080	-4,504
229,015		115,142	113,873
114,288		62,202	52,086
223,437		178,985	44,452
88,797		64,441	24,356
87,377		64,441	22,936
84,085		64,222	19,863
84,038		64,222	19,816

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			-5,589
			-6,126
			-4,504
			113,873
			52,086
			44,452
			24,356
			22,936
			19,863
			19,816

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	6,000 SHS LIBERTY PROPERTY TRUST	P	2013-01-01	2018-08-17
1	3,000 SHS LIBERTY PROPERTY TRUST	P	2013-01-01	2018-08-20
	2,000 SHS MERCK & COMPANY INC NEW	P	2015-08-24	2018-07-18
	2,000 SHS MERCK & COMPANY INC NEW	P	2015-08-24	2018-07-23
	2,000 SHS MERCK & COMPANY INC NEW	P	2015-08-25	2018-07-24
	2,000 SHS MERCK & COMPANY INC NEW	P	2014-10-16	2018-08-17
	2,000 SHS MERCK & COMPANY INC NEW	P	2015-08-25	2018-08-20
	3,000 SHS OLIN CORP NEW	P	2013-01-01	2018-07-13
	2,000 SHS OLIN CORP NEW	P	2013-01-01	2018-07-23
	2,000 SHS OLIN CORP NEW	P	2016-01-08	2018-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
266,393		185,410	80,983
133,319		87,700	45,619
125,517		109,842	15,675
125,459		108,622	16,837
126,203		107,520	18,683
137,476		107,216	30,260
139,897		106,422	33,475
88,380		73,425	14,955
57,257		34,817	22,440
57,397		33,714	23,683

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			80,983
			45,619
			15,675
			16,837
			18,683
			30,260
			33,475
			14,955
			22,440
			23,683

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	2,000 SHS OLIN CORP NEW	P	2016-01-08	2018-08-17
1	3,000 SHS OLIN CORP NEW	P	2016-01-11	2018-08-20
	4,000 SHS OLIN CORP NEW	P	2013-01-01	2018-09-24
	10,000 SHS ORGANGE SPON ADR	P	2013-01-01	2018-07-13
	4,000 SHS ORGANGE SPON ADR	P	2013-01-01	2018-07-17
	3,000 SHS ORGANGE SPON ADR	P	2011-09-13	2018-07-18
	2,000 SHS ORGANGE SPON ADR	P	2011-09-12	2018-07-20
	1,000 SHS ORGANGE SPON ADR	P	2011-12-19	2018-07-23
	1,000 SHS ORGANGE SPON ADR	P	2011-12-19	2018-07-24
	1,000 SHS ORGANGE SPON ADR	P	2011-12-19	2018-07-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
58,797		33,714	25,083
89,667		49,697	39,970
109,420		64,713	44,707
170,259		166,994	3,265
66,360		63,641	2,719
49,468		47,972	1,496
32,898		31,660	1,238
16,530		15,841	689
16,519		15,259	1,260
16,347		15,259	1,088

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			25,083
			39,970
			44,707
			3,265
			2,719
			1,496
			1,238
			689
			1,260
			1,088

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	2,000 SHS ORGANGE SPON ADR	P	2011-12-19	2018-07-27
1	1,000 SHS ORGANGE SPON ADR	P	2011-12-19	2018-08-17
	12,000 SHS PITNEY BOWES INC	P	2013-01-01	2018-11-28
	4,000 SHS UNIVERSAL CORP VA	P	2013-01-01	2018-11-28
	1,000 SHS W P CAREY INC	P	2015-08-21	2018-08-20
	1,000 SHS W P CAREY INC	P	2015-08-24	2018-10-23
	7,000 SHS W P CAREY INC	P	2013-01-01	2018-11-28
	2,000 SHS WELLS FARGO & CO NEW	P	2016-04-20	2018-07-17
	2,000 SHS WELLS FARGO & CO NEW	P	2016-03-03	2018-07-18
	2,000 SHS WELLS FARGO & CO NEW	P	2016-04-14	2018-07-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
34,039		30,519	3,520
16,218		15,259	959
99,460		215,606	-116,146
255,401		148,541	106,860
66,648		59,691	6,957
65,246		58,341	6,905
473,823		398,098	75,725
113,259		100,762	12,497
112,357		99,002	13,355
114,637		98,341	16,296

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			3,520
			959
			-116,146
			106,860
			6,957
			6,905
			75,725
			12,497
			13,355
			16,296

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	3,000 SHS WELLS FARGO & CO NEW	P	2013-01-01	2018-07-24
1	2,000 SHS WELLS FARGO & CO NEW	P	2013-01-01	2018-07-25
	1,000 SHS WELLS FARGO & CO NEW	P	2016-10-06	2018-08-17
	7,000 SHS DUKE REALTY CORP NEW	P	2011-09-21	2019-04-17
	7,000 SHS DUKE REALTY CORP NEW	P	2013-01-01	2019-04-18
	2,000 SHS DUKE REALTY CORP NEW	P	2011-09-26	2019-04-24
	3,000 SHS DUKE REALTY CORP NEW	P	2013-01-01	2019-04-30
	3,000 SHS DUKE REALTY CORP NEW	P	2013-01-01	2019-05-09
	4,000 SHS DUKE REALTY CORP NEW	P	2013-01-01	2019-06-07
	3,000 SHS DUKE REALTY CORP NEW	P	2011-10-06	2019-06-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
175,594		145,032	30,562
116,038		93,630	22,408
58,609		44,980	13,629
208,215		69,752	138,463
210,774		66,942	143,832
60,977		19,033	41,944
93,214		28,551	64,663
89,846		28,080	61,766
126,161		36,656	89,505
93,688		27,835	65,853

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			30,562
			22,408
			13,629
			138,463
			143,832
			41,944
			64,663
			61,766
			89,505
			65,853

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	3,000 SHS DUKE REALTY CORP NEW	P	2013-01-01	2019-06-18
1	3,000 SHS DUKE REALTY CORP NEW	P	2011-10-04	2019-06-19
	2,000 SHS DUKE REALTY CORP NEW	P	2013-01-01	2019-06-20
	1,500 SHS HARRIS CORP DEL	P	2013-01-01	2019-06-20
	750 SHS HARRIS CORP DEL	P	2018-04-25	2019-04-18
	1,000 SHS HONEYWELL INTL INC	P	2013-01-01	2019-04-24
	750 SHS HONEYWELL INTL INC	P	2013-01-01	2019-05-06
	1,250 SHS HONEYWELL INTL INC	P	2013-01-01	2019-06-07
	750 SHS HONEYWELL INTL INC	P	2018-04-06	2019-06-11
	2,000 SHS KOHL'S CORP	P	2017-05-09	2019-04-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
95,876		26,714	69,162
96,088		26,452	69,636
64,841		18,096	46,745
249,454		234,438	15,016
124,263		120,157	4,106
171,475		144,227	27,248
129,680		105,894	23,786
215,479		174,423	41,056
129,175		103,223	25,952
147,841		79,301	68,540

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			69,162
			69,636
			46,745
			15,016
			4,106
			27,248
			23,786
			41,056
			25,952
			68,540

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	1,000 SHS KOHL'S CORP	P	2017-05-03	2019-05-06
1	300 SHS LOCKHEED MARTIN CORP	P	2011-10-04	2019-06-17
	300 SHS LOCKHEED MARTIN CORP	P	2018-03-08	2019-06-18
	400 SHS LOCKHEED MARTIN CORP	P	2013-01-01	2019-06-19
	250 SHS LOCKHEED MARTIN CORP	P	2013-01-01	2019-06-20
	250 SHS LOCKHEED MARTIN CORP	P	2018-02-08	2019-06-24
	300 SHS NORTHROP GRUMMAN CORP	P	2018-03-08	2019-06-17
	300 SHS NORTHROP GRUMMAN CORP	P	2018-04-25	2019-06-18
	400 SHS NORTHROP GRUMMAN CORP	P	2018-07-01	2019-06-19
	300 SHS NORTHROP GRUMMAN CORP	P	2018-07-01	2019-06-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
68,384		39,939	28,445
104,563		21,369	83,194
105,858		102,086	3,772
141,687		131,810	9,877
89,624		83,429	6,195
90,180		83,544	6,636
92,990		103,826	-10,836
93,773		98,933	-5,160
125,372		120,121	5,251
95,918		87,922	7,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			28,445
			83,194
			3,772
			9,877
			6,195
			6,636
			-10,836
			-5,160
			5,251
			7,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	300 SHS NORTHROP GRUMMAN CORP		2019-06-11	2019-06-24
1	8,000 SHS OLIN CORP NEW	P	2013-01-01	2019-06-07
	4,000 SHS OLIN CORP NEW	P	2016-02-03	2019-06-11
	2,000 SHS QUALCOMM INC	P	2013-01-01	2019-04-24
	1,000 SHS QUALCOMM INC	P	2017-10-25	2019-05-06
	1,200 SHS RAYTHEON COMPANY NEW	P	2013-01-01	2019-06-17
	300 SHS RAYTHEON COMPANY NEW	P	2018-04-06	2019-06-18
	700 SHS RAYTHEON COMPANY NEW	P	2018-07-01	2019-06-18
	800 SHS RAYTHEON COMPANY NEW	P	2018-07-01	2019-06-20
	500 SHS RAYTHEON COMPANY NEW	P	2018-12-04	2019-06-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
96,707		90,970	5,737
179,352		117,214	62,138
90,276		53,019	37,257
174,734		118,744	55,990
87,318		53,723	33,595
214,641		255,256	-40,615
53,844		64,540	-10,696
125,547		140,807	-15,260
143,697		156,166	-12,469
91,550		83,533	8,017

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			5,737
			62,138
			37,257
			55,990
			33,595
			-40,615
			-10,696
			-15,260
			-12,469
			8,017

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	2,000 SHS UNITED TECHNOLOGIES CORP	P	2013-01-01	2019-04-17
1	750 SHS UNITED TECHNOLOGIES CORP	P	2018-03-22	2019-04-18
	750 SHS UNITED TECHNOLOGIES CORP	P	2018-04-03	2019-04-30
	750 SHS UNITED TECHNOLOGIES CORP	P	2018-04-25	2019-05-06
	750 SHS HARRIS CORP DEL	P	2018-12-04	2019-04-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
270,421		258,054	12,367
102,881		94,251	8,630
106,736		92,499	14,237
104,546		91,435	13,111
125,898		104,642	21,256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			12,367
			8,630
			14,237
			13,111
			21,256

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES ARTHUR POPE 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	CHAIRMAN 10 0	0	0	0
AMANDA J POPE 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	VICE CHAIRMAN 1 0	0	0	0
JOYCE L POPE 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	BOARD MEMBER 15 0	0	0	0
DAVID M STOVER 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	BOARD MEMBER 10 0	25,000	0	0
JOHN M HOOD 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	PRESIDENT 40 0	241,058	7,232	0
KIMBERLY OVERTON 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	ASSISTANT SECRETARY 40 0	69,558	2,087	0
MIKE SMITH 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	BOARD MEMBER 1 0	12,500	0	0
EARLE POPE 4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	BOARD MEMBER 0 5	0	0	0

TY 2018 Accounting Fees Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	9,242	7,394		1,848

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TY 2018 Depreciation Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2015-11-18	304,500	20,495	M39		7,807			
LAND	2015-11-18	65,500		L					
BUILDING	2015-11-18	117,000	7,875	M39		3,000			
LAND	2015-11-18	91,000		L					
BUILDING	2015-11-18	242,000	16,288	M39		6,205			
LAND	2015-11-18	73,000		L					
ALUMINUM CANOPY	2016-12-13	11,686	475	M39		300			
BUILDING	2015-11-18	212,500	14,303	M39		5,449			
LAND	2015-11-18	25,000		L					
BUILDING	2015-11-18	187,100	12,593	M39		4,797			
LAND	2015-11-18	38,900		L					
BUILDING	2015-11-18	136,800	9,208	M39		3,508			
LAND	2015-11-18	42,200		L					
HVAC UNIT	2016-12-13	9,400	382	M39		241			
BUILDING	2015-11-18	269,600	18,146	M39		6,913			
LAND	2015-11-18	15,400		L					
BUILDING	2015-11-18	144,100	9,699	M39		3,695			
LAND	2015-11-18	155,900		L					
ROOF	2019-02-21	50,105		M39		483			
BUILDING	2015-11-18	81,000	5,452	M39		2,077			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2015-11-18	54,000		L					
BUILDING	2015-11-18	106,600	7,175	M39		2,733			
LAND	2015-11-18	20,400		L					
NEW AWNING	2017-04-13	3,805	122	M39		98			
BUILDING	2015-11-18	109,410	7,364	M39		2,805			
LAND	2015-11-18	36,590		L					
BUILDING	2015-11-18	116,000	7,807	M39		2,974			
LAND	2015-11-18	15,000		L					
BUILDING	2015-11-18	64,000	4,308	M39		1,641			
LAND	2015-11-18	70,600		L					
BUILDING	2015-11-18	58,800	3,958	M39		1,508			
LAND	2015-11-18	16,200		L					
ASPHALT	2015-11-18	3,900	450	M15		150			
LAND	2015-11-18	22,100		L					
BUILDING	2015-11-18	41,800	2,814	M39		1,072			
LAND	2015-11-18	18,200		L					
BUILDING	2015-11-18	54,500	2,271	M39		0			
LAND	2015-11-18	19,500		L					

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TY 2018 Investments Corporate Stock Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WAL-MART SHARES	2,286	2,151,019
BANK OF AMERICA SHARES	333,065	957,000
BBT - PFD	250,000	253,000
CATO SHARES	2,300	3,696
DOLLAR TREE	80,379	108,035

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TY 2018 Investments - Other Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FINANCIAL ASCENT TE LIMITED			
PARTNERSHIP	AT COST	30,893,853	41,782,650
VALUE PRESERVATION LIMITED			
PARTNERSHIP	AT COST	0	0
VANGUARD	AT COST	44,761,906	58,650,783
U.S. TRUST	AT COST	26,523,330	26,971,536

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TY 2018 Land, Etc.
Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

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TY 2018 Other Expenses Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RENT AND ROYALTY EXPENSES		94,721		
BANK CHARGES	786	60		726
UTILITIES	1,314	329		985
INSURANCE - LIABILITY AND D&O	7,352	1,838		5,514
ADR FEES - VANGUARD	2,020	2,020		
U S TRUST INVESTMENT FEES	42,725	42,725		
PORTFOLIO DEDUCTIONS -				
FINANCIAL ASCENT TE LP	340,782	340,782		
TRADING EXPENSES - VALUE				
PRESERVATION LP	176,758	176,758		

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	13,020	256		12,764
MISCELLANEOUS EXPENSE	3,308			3,308
LOSS ON SALE OF 4610 CAROLINA				
HWY, DENMARK, SC PROPERTY		-31,032		
Rent and Royalty Expense	94,721			

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TY 2018 Other Income Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENTS	310	310	

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TY 2018 Other Liabilities Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITITY DEPOSITS HELD	12,000	0

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TY 2018 Other Professional Fees Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER	1,290	323		967
CONSULTING	30,799			30,799
PAYROLL SERVICE FEE	692	33		659

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TY 2018 Taxes Schedule

Name: JOHN WILLIAM POPE FOUNDATION

EIN: 58-1691765

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	123,000			
PAYROLL TAXES	28,809	1,408		27,401
FOREIGN TAXES - VANGUARD	2,037	2,037		
FOREIGN TAXES - FINANCIAL				
ASCENT TE LIMITED PARTNERSHIP	7,238	7,238		

JOHN WILLIAM POPE FOUNDATION
58-1591765
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25,000 00	5 10 2019	50Can	1625 K Street NW, suite 400	Washington	DC	20006	Restricted - Carolina CAN
100,000 00	2 13 2019	ABC of NC	905 Friedberg Church Road	Winston-Salem	NC	27127	Restricted - Joy Pope Memorial Grant
5,000 00	5 2 2019	Acton Institute for the Study of Religion & Liberty	98 E Fulton Street	Grand Rapids	MI	49503	General Operating Expenses
20,000 00	9 25 2018	Action Pathways	316 Green Street	Fayetteville	NC	28301	Restricted - Second Harvest Food Bank
10,000 00	11 1 2018	ACTS of Vance County, Inc	305 S Chestnut Street	Henderson	NC	27536	General Operating Expenses
20,000 00	11 1 2018	Alliance Medical Ministry	101 Donald Ross Drive	Raleigh	NC	27610	General Operating Expenses
50,000 00	5 2 2019	American Enterprise Institute	1789 Massachusetts Avenue, NW	Washington	DC	20036	General Operating Expenses
5,000 00	5 10 2019	America's Future Foundation	1513 16th Street N W	Washington	DC	20036	General Operating Expenses
25,000 00	5 10 2019	American Legislative Exchange Council	2900 Crystal Drive, Suite 600	Arlington	VA	22202	General Operating Expenses
2,500 00	2 6 2019	American Red Cross - Triangle Chapter	100 North Peartree Lane	Raleigh	NC	27610	General Operating Expenses
10,000 00	5 10 2019	American Studies Center - Radio America	1130 Connecticut Avenue, NW, Suite 425	Washington	DC	20036	Restricted - Investigative Broadcast Journalism Internship Program
25,000 00	5 10 2019	Americans for Tax Reform Foundation	722 12th Street NW, Suite 400	Washington	DC	20005	General Operating Expenses
10,000 00	5 10 2019	Archbridge Institute	810 7th Street NE	Washington	DC	20002	General Operating Expenses
2,500 00	11 1 2018	Artspace	201 E Davie Street	Raleigh	NC	27601	Restricted - Summer Camp Scholarships
5,000 00	11 1 2018	Artsplosure	313 S Blount Street, Suite 200-B	Raleigh	NC	27601	General Operating Expenses
25,000 00	5 10 2019	Ashbrook Center at Ashland University	401 College Avenue	Ashland	OH	44805	Restricted - Rediscovering America Initiative
50,000 00	11 1 2018	Asheville School	360 Asheville School Road	Asheville	NC	28806	General Operating Expenses
242,500 00	11 1 2018	Asheville School	360 Asheville School Road	Asheville	NC	28806	Restricted - Western Civilization
250,000 00	11 1 2018	Asheville School	360 Asheville School Road	Asheville	NC	28806	Restricted - Endowment Fund
20,000 00	5 10 2019	Atlas Network	1201 L St NW, 2nd Fl	Washington	DC	20005	General Operating Expenses
5,000 00	11 1 2018	BTG Community Outreach, Inc	19 First Avenue	Newnan	GA	30263	General Operating Expenses
5,000 00	11 1 2018	Boys & Girls Club North Central NC	105 West Street	Oxford	NC	27565	Restricted - Vance County Henderson Site
15,000 00	11 1 2018	Camp Corral	801 N West St	Raleigh	NC	27603	General Operating Expenses
50,000 00	5 10 2019	Capital Research Center	1513 16th Street, NW	Washington	DC	20036	General Operating Expenses
50,000 00	11 1 2018	Carolina Ballet	3401-131 Atlantic Ave	Raleigh	NC	27604	Restricted - Campaign
15,000 00	5 2 2019	Cato Institute	1000 Massachusetts Ave , N W	Washington	DC	20001	Restricted - Educational Freedom Index
50,000 00	5 2 2019	Cato Institute	1000 Massachusetts Ave , N W	Washington	DC	20001	General Operating Expenses
10,000 00	11 1 2018	Catholic Charities	3000 Highwoods Blvd, #128	Raleigh	NC	27604	Restricted - Support Circle Program
25,000 00	5 10 2019	Center for Education Reform	1901 L Street NW	Washington	DC	20036	Restricted - Rural Education Opportunity Initiative
7,500 00	5 10 2019	Center for Equal Opportunity	7700 Leesburg Pike, Suite 231	Falls Church	VA	22043	General Operating Expenses
5,000 00	5 10 2019	Center for Urban Renewal and Education	1317 F Street NW, Suite 900	Washington	DC	20004	General Operating Expenses
10,000 00	11 1 2018	Children's Home Society	7701 Six Forks Road	Raleigh	NC	27615	Restricted - Intensive Permanency Services
98,500 00	8 1 2018	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	8 31 2018	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	9 28 2018	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	11 1 2018	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	11 30 2018	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	12 31 2018	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	1 31 2019	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	2 28 2019	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	3 26 2019	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	5 1 2019	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
98,500 00	5 31 2019	Civitas Institute, Inc	805 Spring Forest Road, Suite 100	Raleigh	NC	27609	General Operating Expenses
35,029 00	5 24 2019	Classical Liberals in the Carolinas	801 W Trade Street	Charlotte	NC	28202	Restricted - Locke Foundation

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25,000 00	5 10 2019	Clemson University Foundation - Institute for the Study of Capitalism	Clemson University, 325 Sirrine Hall - Box 341310	Clemson	SC	29634	Restricted - Pope Lecture Series
25,000 00	5 10 2019	College of Charleston Foundation	66 George Street	Charleston	SC	29424	Restricted - Center for Public Choice and Market Process
5,000 00	11 1 2018	Community Alternatives for Supportive Abodes (CASA)	Post Office Box 12545	Raleigh	NC	27605	General Operating Expenses
5,000 00	11 1 2018	Community Music School	Post Office Box 2545	Raleigh	NC	27601	General Operating Expenses
25,000 00	5 2 2019	Competitive Enterprise Institute	1310 L St NW, 7th Floor	Washington	DC	20005	General Operating Expenses
11,000 00	11 1 2018	CORRAL Riding Academy	3620 Kildaire Farm Road	Cary	NC	27518	General Operating Expenses
5,000 00	11 1 2018	Coweta Samaritan Clinic, Inc	Post Office Box 963	Newnan	GA	30263	General Operating Expenses
12,000 00	11 1 2018	Daniel Center for Math and Science	112 S Blount Street, Suite 103A	Raleigh	NC	27601	General Operating Expenses
5,000 00	11 1 2018	Dress for Success	1812 Tillery Place, Suite 105	Raleigh	NC	27604	General Operating Expenses
125,000 00	5 10 2019	Duke University Center for History of Political Economy	Duke University Box 90097	Durham	NC	27708	Restricted - History of Political Economy
35,000 00	5 10 2019	Duke University	Duke University Box 90097	Durham	NC	27708	Restricted - North Carolina Leadership Forum
25,000 00	5 10 2019	Education NC	Post Office Box 1636	Raleigh	NC	27602	Restricted - School Choice
30,000 00	11 1 2018	Embassy Cultural Center Foundation	Post Office Box 1333	Henderson	NC	27536	General Operating Expenses
100,000 00	5 2 2019	Fair Lines America Foundation	2308 Mount Vernon Avenue, #716	Alexandria	VA	22301	General Operating Expenses
50,000 00	5 10 2019	Federalist Society for Law and Public Policy Studies	1776 I Street, NW, Suite 300	Washington	DC	20006	General Operating Expenses
5,000 00	11 1 2018	Fellowship Home of Raleigh	506 Cutler Street	Raleigh	NC	27603	General Operating Expenses
10,000 00	9 25 2018	Food Bank of the Albemarle	109 Tidewater Way	Elizabeth City	NC	27909	Restricted - Hurricane Florence NC
40,000 00	9 25 2018	Food Bank of Central and Eastern NC	1924 Capital Blvd	Raleigh	NC	27604	Restricted - Hurricane Florence NC
10,000 00	11 1 2018	Food Bank of Central and Eastern NC	1924 Capital Blvd	Raleigh	NC	27604	General Operating Expenses
10,000 00	5 10 2019	Foundation for Economic Education	1718 Peachtree Street NW, Suite 1048	Atlanta	GA	30309	General Operating Expenses
35,000 00	5 10 2019	Foundation for Government Accountability	15275 Collier Boulevard, Suite 201-279	Naples	FL	34119	General Operating Expenses
50,000 00	5 10 2019	Foundation for Individual Rights in Education	510 Walnut Street, Suite 1250	Philadelphia	PA	19106	General Operating Expenses
25,000 00	11 1 2018	Full Gospel Tabernacle	5005 Willow Oak Drive	Lumberton	NC	28358	General Operating Expenses
5,000 00	11 1 2018	Godwin Presbyterian Church	Post Office Box 116	Godwin	NC	28344	General Operating Expenses
5,000 00	11 1 2018	Girl Scouts of America - North Carolina Coastal Pines	6901 Pinecrest Road	Raleigh	NC	27613	Restricted - Vance County activities
50,000 00	11 1 2018	Grayson-Jockey Club Research Foundation	812 Corporate Drive	Lexington	KY	40503	Restricted - Rhodococcus equi Study
20,000 00	11 1 2018	Habitat for Humanity of Wake County	2420 Raleigh Blvd	Raleigh	NC	27604	General Operating Expenses
5,000 00	11 1 2018	Helping Horse Therapeutic Riding Program	Post Office Box 99609	Raleigh	NC	27624	General Operating Expenses
7,500 00	11 1 2018	Henderson Family YMCA	380 Ruin Creek Rd	Henderson	NC	27536	General Operating Expenses
10,000 00	5 2 2019	Heritage Foundation, The	214 Massachusetts Ave NE	Washington	DC	20002	General Operating Expenses
10,000 00	11 1 2018	Hope Reins	Post Office Box 99152	Raleigh	NC	27624	General Operating Expenses
3,000 00	11 1 2018	Horse and Buddy	4728 Old US 1 Highway	New Hill	NC	27562	General Operating Expenses
10,000 00	5 10 2019	Independent Institute	100 Swan Way	Oakland	CA	94621	Restricted - The Independent Review
25,000 00	5 10 2019	Independent Women's Forum	1875 I Street NW, Suite 500	Washington	DC	20006	General Operating Expenses
5,000 00	11 1 2018	Inter Act of Wake County	1012 Oberlin Road	Raleigh	NC	27605	Restricted - Personal & Economic Empowerment
10,000 00	5 10 2019	Intercollegiate Studies Institute	3901 Centerville Road	Wilmington	DE	19807	Restricted - Collegiate Network
50,000 00	5 10 2019	Institute for Free Speech	124 S. West Street, Suite 201	Alexandria	VA	22314	General Operating Expenses
150,000 00	5 10 2019	Institute for Humane Studies	3434 Washington Boulevard, MS 1C5	Arlington	VA	22201	General Operating Expenses
60,000 00	5 10 2019	Institute for Humane Studies	3434 Washington Boulevard, MS 1C5	Arlington	VA	22201	Restricted - Pope NC Fund
125,000 00	5 10 2019	Institute for Humane Studies	3434 Washington Boulevard, MS 1C5	Arlington	VA	22201	Restricted - Academic Leadership
40,000 00	5 10 2019	Institute for Humane Studies	3434 Washington Boulevard, MS 1C5	Arlington	VA	22201	Restricted - Southeast Summer Seminar
50,000 00	5 10 2019	Institute for Justice	901 North Glebe Road, Suite 900	Arlington	VA	22203	General Operating Expenses
25,000 00	6 14 2019	Institute of Political Leadership	2 New Bern Square	Greensboro	NC	27408	General Operating Expenses
5,000 00	11 1 2018	Interfaith Prison Ministry for Women	112 South Salisbury Street	Raleigh	NC	27601	Restricted - Strategic Planning

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25,000 00	11 1 2018	Interfaith Prison Ministry for Women	112 South Salisbury Street	Raleigh	NC	27601	General Operating Expenses
45,233 33	8 1 2018	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	8 31 2018	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	9 28 2018	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	11 1 2018	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	11 30 2018	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	12 31 2018	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	1 31 2019	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	2 28 2019	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	3 26 2019	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	5 1 2019	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
45,233 33	5 31 2019	James G Martin Center for Academic Renewal	353 E Six Forks Road, Suite 200	Raleigh	NC	27609	General Operating Expenses
25,000 00	5 10 2019	Jesse Helms Center Foundation	Post Office Box 247	Wingate	NC	28174	General Operating Expenses
25,000 00	5 10 2019	Jesse Helms Center Foundation	Post Office Box 247	Wingate	NC	28174	Restricted - Foreign Policy Lecture Forum Series
5,000 00	11 1 2018	Jobs for Life	103 Enterprise Street, #201	Raleigh	NC	27607	Restricted - Triangle Classes
1,000 00	12 6 2018	Jobs for Life	103 Enterprise Street, #201	Raleigh	NC	27607	Restricted - Hiring Well, Doing Good - Raleigh
228,750 00	8 1 2018	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	8 31 2018	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	9 28 2018	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	11 1 2018	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	11 30 2018	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	12 31 2018	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	1 31 2019	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	2 28 2019	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	3 26 2019	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	5 1 2019	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
228,750 00	5 31 2019	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	General Operating Expenses
65,000 00	6 27 2019	John Locke Foundation	200 West Morgan Street, Suite 200	Raleigh	NC	27601	Restricted - E A Morris Fellows Program
10,000 00	11 1 2018	Junior Achievement	4904 Waters Edge Drive, Suite 155	Raleigh	NC	27606	Restricted - Wake County
10,000 00	11 1 2018	Kidznotes	Post Office Box 200	Durham	NC	27702	Restricted - Wake County
5,000 00	5 10 2019	Libertas Institute	785 E 200 S, Suite 2	Lehi	UT	84043	Restricted - Tuttle Twins Project
10,000 00	11 1 2018	Life Line Outreach, Inc	Post Office Box 1632	Henderson	NC	27536	General Operating Expenses
25,000 00	5 10 2019	Lincoln Network	3105 S Harrington Street	Raleigh	NC	27603	General Operating Expenses
9,750 00	11 1 2018	Loaves and Fishes	1601 Martin Luther King Jr , Blvd	Raleigh	NC	27610	General Operating Expenses
65,500 00	5 10 2019	Lucy Burns Institute	8383 Greenway Blvd , Suite 600	Middleton	WI	53562	Restricted - Ballotpedia
50,000 00	5 10 2019	Manhattan Institute for Policy Research, Inc	52 Vanderbilt Avenue, Third Floor	New York	NY	10017	Restricted - Adam Smith Society
135,000 00	5 2 2019	Mercatus Center	3434 Washington Blvd, 4th Floor	Arlington	VA	22201	General Operating Expenses
2,500 00	2 6 2019	Methodist Home for Children	1041 Washington Street	Raleigh	NC	27605	Restricted - Barbara H Curtis Center
5,000 00	6 5 2019	Methodist Home for Children	1041 Washington Street	Raleigh	NC	27605	Restricted - Barbara H Curtis Center
5,000 00	8 28 2018	Methodist Home for Children	1041 Washington Street	Raleigh	NC	27605	General Operating Expenses
50,000 00	5 10 2019	National Review Institute	215 Lexington Avenue	New York	NY	10016	General Operating Expenses
35,000 00	5 10 2019	National Taxpayers Union Foundation	25 Massachusetts Ave, Suite 140	Washington	DC	20001	General Operating Expenses
30,000 00	5 10 2019	New Civil Liberties Alliance	1225 19th Street NW, Suite 450	Washington	DC	20036	General Operating Expenses
15,000 00	8 8 2018	NC Business Leaders For Education (BEST NC)	100 SAS Campus Drive, Building T	Cary	NC	27513	General Operating Expenses
15,000 00	11 27 2018	NC Business Leaders for Education (BEST NC)	100 SAS Campus Drive, Building T	Cary	NC	27513	General Operating Expenses

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5,000 00	11 1 2018	NC-GA Youth Legislative Assembly Administration (YLA)	1319 Mail Service Center	Raleigh	NC	27699	General Operating Expenses
10,000 00	5 10 2019	Network of Enlightened Women (NeW)	1513 16th Street NW	Washington	DC	20036	General Operating Expenses
5,000 00	11 1 2018	Neuse Christian Academy	7600 Falls of Neuse Road	Raleigh	NC	27615	General Operating Expenses
10,000 00	9 25 2018	North Carolina Baptist Men - Baptists on Mission	PO Box 1107	Cary	NC	27512	Restricted - Hurricane Florence
35,000 00	5 10 2019	North Carolina Center on Actual Innocence	Shannon Plaza Blvd, Box 52446	Durham	NC	27717	General Operating Expenses
15,000 00	5 10 2019	North Carolina Family Policy Council	Post Office Box 20607	Raleigh	NC	27619	Restricted - Voter Guide Project
55,000 00	9 26 2018	North Carolina Family Policy Council	Post Office Box 20607	Raleigh	NC	27619	General Operating Expenses
55,000 00	5 10 2019	North Carolina Family Policy Council	Post Office Box 20607	Raleigh	NC	27619	General Operating Expenses
5,000 00	11 1 2018	North Carolina Master Chorale	2 E South Street, Suite 25	Raleigh	NC	27601	General Operating Expenses
5,000 00	11 1 2018	North Carolina Museum of Art Foundation	2110 Blue Ridge Road	Raleigh	NC	27607	Restricted - Education Programs
20,000 00	11 1 2018	North Carolina Opera Company	612 Wade Avenue, Suite 100	Raleigh	NC	27605	General Operating Expenses
83,250 00	5 10 2019	North Carolina State University Foundation	NCSU Campus Box 8101	Raleigh	NC	27695	Restricted - Econ, Legal, Political Foundation
20,000 00	11 1 2018	North Carolina Symphony	3700 Glenwood Ave , Suite 130	Raleigh	NC	27612	General Operating Expenses
45,000 00	11 1 2018	North Carolina Theatre	One East South Street	Raleigh	NC	27601	General Operating Expenses
25,000 00	8 20 2018	North Carolinians for Redistricting Reform	Post Office Box 293	Raleigh	NC	27602	General Operating Expenses
50,000 00	5 10 2019	North Carolinians for Redistricting Reform	Post Office Box 293	Raleigh	NC	27602	General Operating Expenses
10,000 00	11 1 2018	Occoneechee Council Boy Scouts of America	3231 Atlantic Ave	Raleigh	NC	27604	General Operating Expenses
40,000 00	5 10 2019	Occoneechee Council Boy Scouts of America	3231 Atlantic Ave	Raleigh	NC	27604	Restricted - Eagle Scout Scholarship
5,000 00	5 10 2019	Pacific Legal Foundation	930 G Street	Sacramento	CA	95814	General Operating Expenses
15,000 00	5 2 2019	Pacific Research Institute for Public Policy	101 Montgomery Street, Suite 1300	San Francisco	CA	94104	Restricted - Healthcare Outreach Strategy
25,000 00	5 10 2019	Parents for Educational Freedom in North Carolina	434 Fayetteville Street, Suite 1620	Raleigh	NC	27601	General Operating Expenses
10,000 00	5 10 2019	Pennsylvania Institute of Technology	800 Manchester Avenue	Media	PA	19063	General Operating Expenses
5,000 00	11 1 2018	Performance Edge	1408 Dixie Trail	Raleigh	NC	27607	General Operating Expenses
15,000 00	11 1 2018	Perry Memorial Library, Inc	205 Breckenridge St	Henderson	NC	27536	General Operating Expenses
50,000 00	5 10 2019	Philanthropy Roundtable	1120 20th Street NW , Suite 550 South	Washington	DC	20036	General Operating Expenses
15,000 00	5 10 2019	Prager University	15021 Ventura Blvd, #552	Sherman Oaks	CA	91403	General Operating Expenses
25,000 00	11 1 2018	Prevent Child Abuse NC	3716 National Drive	Raleigh	NC	27612	General Operating Expenses
25,000 00	5 10 2019	Prevent Child Abuse NC	3716 National Drive	Raleigh	NC	27612	General Operating Expenses
10,000 00	5 10 2019	Property and Environment Research Center (PERC)	2048 Analysis Dr , Suite A	Bozeman	MT	59718	General Operating Expenses
75,000 00	5 10 2019	Public Interest Legal Foundation	209 West Main Street	Plainfield	IN	46168	General Operating Expenses
2,000 00	11 1 2018	Raleigh Camerata	11020 Trappers Creek Drive	Raleigh	NC	27614	General Operating Expenses
25,000 00	11 1 2018	Raleigh Charter High School	1307 Glenwood Avenue	Raleigh	NC	27605	General Operating Expenses
20,000 00	11 1 2018	Raleigh Fine Arts Society	Post Office Box 10614	Raleigh	NC	27605	General Operating Expenses
7,500 00	11 1 2018	Raleigh Little Theatre	301 Pogue Street	Raleigh	NC	27607	Restricted - Family Series Productions
10,000 00	11 1 2018	Raleigh Rescue Mission, Inc	Post Office Box 27391	Raleigh	NC	27611	General Operating Expenses
125,000 00	11 1 2018	Ravenscroft School	7409 Falls of Neuse Road	Raleigh	NC	27615	Restricted - AP Politics and Government
25,000 00	11 1 2018	Ravenscroft School	7409 Falls of Neuse Road	Raleigh	NC	27615	General Operating Expenses
10,000 00	11 1 2018	Reality Ministries	916 Lamond Avenue	Durham	NC	27701	General Operating Expenses
5,000 00	11 1 2018	SAFEchild	864 West Morgan Street	Raleigh	NC	27603	General Operating Expenses
10,000 00	11 1 2018	Safe Families for Children Alliance	4300 West Irving Park Road	Chicago	IL	60641	Restricted - Raleigh Chapter - Wake County Activities
7,000 00	11 1 2018	SAFE Haven for Cats	8431-137 Garvey Drive	Raleigh	NC	27616	General Operating Expenses
25,000 00	9 25 2018	Salvation Army of Wake County	1863 Capital Boulevard	Raleigh	NC	27604	Restricted - Hurricane Florence NC
5,000 00	11 1 2018	Salvation Army of Wake County	1863 Capital Boulevard	Raleigh	NC	27603	General Operating Expenses
25,000 00	11 1 2018	SECU Family House at UNC Hospitals	123 Old Mason Farm Rd	Chapel Hill	NC	27517	General Operating Expenses
100,000 00	11 1 2018	SECU Family House at UNC Hospitals	123 Old Mason Farm Rd	Chapel Hill	NC	27517	Restricted - Capital Campaign

JOHN WILLIAM POPE FOUNDATION
58-1591765
990-PF PART XV GRANTS PAID ATTACHMENT
Fiscal Year July 1, 2018 through June 30, 2019

5,000 00	12 4 2018	Shepherd's Table Soup Kitchen	121 Hillsborough Street	Raleigh	NC	27603	General Operating Expenses
60,000 00	5 10 2019	State Policy Network	1655 North Fort Myer Drive, Ste 360	Arlington	V A	22209	General Operating Expenses
25,000 00	11 1 2018	StepUp Ministry	1701 Oberlin Rd	Raleigh	NC	27608	Restricted - StepUp Ministry Raleigh
15,000 00	6 20 2019	Student Free Press Association	4771 Mechanic Road	Hillsdale	MI	49242	General Operating Expenses
10,000 00	11 1 2018	Talent Market	2868 Tradewind Drive	Mt Pleasant	SC	29466	General Operating Expenses
133,333 00	11 1 2018	The Educational Foundation, Inc	Post Office Box 2446	Chapel Hill	NC	27515	Restricted - Track & Field Scholarships (For All Kind)
10,000 00	5 10 2019	The Fraser Institute	301-815 First Street Sw, Calgary	Alberta	C A	T2P1N3	Restricted - Econ Journal Watch
10,000 00	5 10 2019	The Fund for American Studies	1706 New Hampshire Ave NW	Washington	DC	20009	Restricted - Foundation for Teaching Economics
25,000 00	5 10 2019	The Fund for American Studies	1706 New Hampshire Ave NW	Washington	DC	20009	Restricted - Pope Scholarship
25,000 00	5 10 2019	The Fund for American Studies	1706 New Hampshire Ave NW	Washington	DC	20009	General Operating Expenses
25,000 00	11 1 2018	The Green Chair Project	1853 Capital Boulevard	Raleigh	NC	27604	General Operating Expenses
666,667 00	11 1 2018	The Medical Foundation of North Carolina	Post Office Box 309	Chapel Hill	NC	27514	Restricted - UNC Lineberger - Tomorrow's Best Hope (For All Kind)
83,333 00	11 1 2018	The Medical Foundation of North Carolina	Post Office Box 309	Chapel Hill	NC	27514	Restricted - UNC Horizons Effectiveness Study (For All Kind)
20,000 00	5 10 2019	The Tax Foundation	1325 G Street NW, Suite 950	Washington	DC	20005	General Operating Expenses
10,000 00	11 1 2018	Thoroughbred Charities of America	3101 Beaumont Centre Circle, Suite 110	Lexington	KY	40513	General Operating Expenses
25,000 00	11 1 2018	Transitions LifeCare	250 Hospice Circle	Raleigh	NC	27607	Restricted - Transitions Kids
25,000 00	11 1 2018	TROSA - Triangle Residential Options for Substance Abusers	1820 James Street	Durham	NC	27707	General Operating Expenses
5,000 00	11 1 2018	Triangle Special Hockey Association	434 Fincastle Drive	Cary	NC	27513	General Operating Expenses
500,000 00	11 1 2018	University of North Carolina at Chapel Hill-Arts and Sciences Fnd	101 Caldwell Hall	Chapel Hill	NC	27599	Restricted - Arts and Sciences - Philosophy, Politics, & Economics (For All Kind)
100,000 00	2 18 2019	University of Mount Olive, Inc	634 Henderson Street	Mt Olive	NC	28365	Restricted - Joy Pope Memorial Grant
10,000 00	11 1 2018	Urban Ministries of Wake County	Post Office Box 26476	Raleigh	NC	27611	General Operating Expenses
25,000 00	11 1 2018	Virginia Episcopal School	400 V ES Rd	Lynchburg	V A	24503	General Operating Expenses
100,000 00	11 1 2018	Virginia Episcopal School	400 V ES Rd	Lynchburg	V A	24503	Restricted - Vision 2016 Campaign
25,000 00	8 28 2018	Wake Forest University Foundation	Post Office Box 7227	Winston-Salem	NC	27109	Restricted - Eudaimonia Institute
25,000 00	5 10 2019	Wake Forest University Foundation	Post Office Box 7227	Winston-Salem	NC	27109	Restricted - Eudaimonia Institute
25,000 00	11 1 2018	White Memorial Presbyterian Church	1704 Oberlin Rd	Raleigh	NC	27608	General Operating Expenses
5,000 00	11 1 2018	YMCA of the Triangle	1601 Hillsborough Street	Raleigh	NC	27605	General Operating Expenses
10,000 00	12 4 2018	Young America's Foundation	F M Kirby Freedom Center, 110 Elden Street	Herndon	V A	20170	Restricted - 2019 North Carolina Freedom Conf
20,000 00	5 10 2019	Young America's Foundation	F M Kirby Freedom Center, 110 Elden Street	Herndon	V A	20170	General Operating Expenses
5,000 00	5 10 2019	Young Voices	1342 Florida Avenue NW	Washington	DC	20009	General Operating Expenses

10,442,678.63 ***TOTAL***