

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation SDM FOUNDATION INC		A Employer identification number 81-3817783	
Number and street (or P O box number if mail is not delivered to street address) 465 MAIN STREET		B Telephone number (see instructions) (781) 606-2621	
City or town, state or province, country, and ZIP or foreign postal code MELROSE, MA 02176		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>4,766,394</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,100			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	134,004	134,004	134,004	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	75,674			
	b Gross sales price for all assets on line 6a <u>1,137,937</u>				
	7 Capital gain net income (from Part IV, line 2)		75,674		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	210,778	209,678	134,004		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	129,808	0	0	103,846
	14 Other employee salaries and wages	173,144	0	0	138,515
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,825	1,412	1,413	0
	c Other professional fees (attach schedule)	31,778	19,498	0	12,280
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	24,895	639	0	19,405
	19 Depreciation (attach schedule) and depletion	15,686	0	15,686	
	20 Occupancy	21,000	0	0	17,850
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	25,826	0	5,609	20,217
	24 Total operating and administrative expenses. Add lines 13 through 23	424,962	21,549	22,708	312,113
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	424,962	21,549	22,708	312,113	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-214,184				
b Net investment income (if negative, enter -0-)		188,129			
c Adjusted net income (if negative, enter -0-)			111,296		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	58,148	51,016	51,016
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,133,490	4,662,192	4,662,192
	14 Land, buildings, and equipment basis ▶ _____ 86,692 Less accumulated depreciation (attach schedule) ▶ 37,006	61,905	49,686	49,686
15 Other assets (describe ▶ _____)	3,500	3,500	3,500	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,257,043	4,766,394	4,766,394	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	5,257,043	4,766,394	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	5,257,043	4,766,394		
31 Total liabilities and net assets/fund balances (see instructions) .	5,257,043	4,766,394		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,257,043
2 Enter amount from Part I, line 27a	2	-214,184
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	5,042,859
5 Decreases not included in line 2 (itemize) ▶ _____	5	276,465
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,766,394

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a VIA FIDELITY			
b VIA FIDELITY			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,782		26,580	-4,798
b 1,116,155		1,035,683	80,472
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-4,798
b			80,472
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	75,674
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-4,798

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,242	849,011	0 002641
2016	0	0	0 000000
2015			
2014			
2013			

2 Total of line 1, column (d)	2	0 002641
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 001321
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,878,138
5 Multiply line 4 by line 3	5	6,444
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,881
7 Add lines 5 and 6	7	8,325
8 Enter qualifying distributions from Part XII, line 4	8	312,113

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 1,888.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 during the year for political purposes?', and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes a 'Refunded' section for line 11.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW SDMFOUNDATION NET
14 The books are in care of KRISTIN THORP Telephone no (781) 606-2621

Located at 465 MAIN STREET MELROSE MA ZIP+4 02176

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SDM FOUNDATION, INC PROVIDES ONE ON ONE HELP, SMALL GROUP LESSONS AND COMMUNITY DISCUSSIONS ON A WIDE RANGE OF DIGITAL LITERACY TOPICS OUR PROGRAM IS DESIGNED TO HELP PEOPLE GAIN THE SKILLS AND CONFIDENCE THEY NEED TO INTERACT, LEARN AND PARTICIPATE IN SOCIETY USING DIGITAL DEVICES WE SERVE PEOPLE OF ALL AGES AND SKILL LEVELS, FROM MANY SURROUNDING COMMUNITIES BECAUSE OUR SERVICES ARE FREE, WE ARE AVAILABLE TO PEOPLE OF ALL INCOME LEVELS WE TAKE OUR TAGLINE "MAKING COMPUTERS EASY FOR EVERYONE" TO HEART AND HAVE A WELL EARNED REPUTATION FOR BEING PATIENT AND FRIENDLY WHILE WE HELP PEOPLE LEARN TO USE THEIR COMPUTERS, TABLETS AND PHONES, AS WELL AS PROGRAMS AND APPS OF ALL KINDS	32,497
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,897,842
b	Average of monthly cash balances.	1b	54,582
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,952,424
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,952,424
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	74,286
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,878,138
6	Minimum investment return. Enter 5% of line 5.	6	243,907

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	312,113
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	312,113
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,881
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	310,232

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. 2017-02-14

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	111,296	8,120	0	0	119,416
b 85% of line 2a	94,602	6,902	0	0	101,504
c Qualifying distributions from Part XII, line 4 for each year listed	312,113	2,426	0	0	314,539
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	312,113	2,426	0	0	314,539
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets			1	0	1
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			1	0	1
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

TY 2018 Accounting Fees Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	2,825	1,412	1,413	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: SDM FOUNDATION INC

EIN: 81-3817783

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLE PAD PRO	2016-02-23	1,245	623	SL	3 000000000000	415	0	415	
APPLE IMAC	2016-02-23	1,804	902	SL	3 000000000000	601	0	601	
MICROSOFT SURFACE	2016-03-04	1,455	727	SL	3 000000000000	485	0	485	
APPLE IPHONE	2016-03-15	1,189	594	SL	3 000000000000	396	0	396	
SPECTRA NETWORKS	2016-05-05	5,913	1,774	SL	5 000000000000	1,183	0	1,183	
4 SURFACE PROS	2016-05-14	4,828	2,414	SL	3 000000000000	1,609	0	1,609	
8 IPADS & 2 MACBOOKS	2016-05-18	8,945	4,473	SL	3 000000000000	2,982	0	2,982	
IMAC	2016-05-19	1,799	900	SL	3 000000000000	600	0	600	
OFFICE FURNITURE	2016-04-01	22,000	4,714	SL	7 000000000000	3,143	0	3,143	
APPLE IMAC	2016-07-01	9,720	2,083	SL	7 000000000000	1,389	0	1,389	
3 TABLET ARM CHAIRS	2016-06-02	2,048	439	SL	7 000000000000	293	0	293	
OFFICE REMODEL	2016-07-01	13,330	513	SL	39 000000000000	342	0	342	
SIGNAGE	2016-07-01	4,920	492	SL	15 000000000000	328	0	328	
APPLE COMPUTER	2017-02-01	4,029	672	SL	3 000000000000	1,343	0	1,343	
APPLE MACBOOK PRO	2018-03-01	1,448		SL	3 000000000000	241	0	241	
MICROSOFT SURFACEBOOK 2	2018-10-01	2,019		SL	3 000000000000	336	0	336	

TY 2018 Investments - Other Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VIA FIDELITY INVESTMENTS	FMV	4,662,192	4,662,192

TY 2018 Land, Etc. Schedule

Name: SDM FOUNDATION INC

EIN: 81-3817783

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
APPLE PAD PRO	1,245	1,038	207	
APPLE IMAC	1,804	1,503	301	
MICROSOFT SURFACE	1,455	1,212	243	
APPLE IPHONE	1,189	990	199	
SPECTRA NETWORKS	5,913	2,957	2,956	
4 SURFACE PROS	4,828	4,023	805	
8 IPADS & 2 MACBOOKS	8,945	7,455	1,490	
IMAC	1,799	1,500	299	
OFFICE FURNITURE	22,000	7,857	14,143	
APPLE IMAC	9,720	3,472	6,248	
3 TABLET ARM CHAIRS	2,048	732	1,316	
OFFICE REMODEL	13,330	855	12,475	
SIGNAGE	4,920	820	4,100	
APPLE COMPUTER	4,029	2,015	2,014	
APPLE MACBOOK PRO	1,448	241	1,207	
MICROSOFT SURFACEBOOK 2	2,019	336	1,683	

TY 2018 Other Assets Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	3,500	3,500	3,500

TY 2018 Other Decreases Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	276,465

TY 2018 Other Expenses Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	6,437	0	3,218	3,219
PAYROLL PROCESSING FEE	2,391	0	2,391	0
SOFTWARE, LICENSES, AND MEMBERSHIPS	1,219	0	0	1,219
UTILITIES	10,458	0	0	10,458
INSURANCE	3,687	0	0	3,687
ADVERTISING/EVENTS	1,634	0	0	1,634

TY 2018 Other Professional Fees Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IT AND COMPUTER CONSULTING EXPENSES	12,280	0	0	12,280
FINANCIAL EXPENSES	19,498	19,498	0	0

TY 2018 Taxes Schedule**Name:** SDM FOUNDATION INC**EIN:** 81-3817783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	24,256	0	0	19,405
FOREIGN TAX PAID	11	11	0	0
EXCISE TAX PAID	628	628	0	0