







For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation HUTTON FOUNDATION DBA HUTTON PARKER FOUNDATION		A Employer identification number 33-0779894	
Number and street (or P O box number if mail is not delivered to street address) 26 WEST ANAPAMU STREET 4TH FLOOR		Room/suite	B Telephone number (see instructions) (805) 957-4740
City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 93101		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 109,526,417		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	27,679			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17,448	17,448		
	4 Dividends and interest from securities . . .	731,226	731,226		
	5a Gross rents	3,814,614	3,814,614		
	b Net rental income or (loss) 1,181,308				
	6a Net gain or (loss) from sale of assets not on line 10	1,875,089			
	b Gross sales price for all assets on line 6a 4,852,382				
	7 Capital gain net income (from Part IV, line 2) . . .		1,875,089		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 1,158,885	1,158,885		
	12 Total. Add lines 1 through 11	7,624,941	7,597,262		
	13 Compensation of officers, directors, trustees, etc	345,070	172,535		172,535
	14 Other employee salaries and wages	161,615	16,161		145,454
	15 Pension plans, employee benefits	73,496	7,350		66,146
	16a Legal fees (attach schedule)	 10,964	10,964		0
	b Accounting fees (attach schedule)	 29,325	1,466		27,859
	c Other professional fees (attach schedule)	 169,879	169,879		0
	17 Interest	559,558	559,558		0
	18 Taxes (attach schedule) (see instructions) . . .	 118,185	101,553		16,632
	19 Depreciation (attach schedule) and depletion . . .	880,824	848,570		
	20 Occupancy				
	21 Travel, conferences, and meetings	14,768	0		14,768
	22 Printing and publications				
	23 Other expenses (attach schedule)	 1,193,270	1,144,505		48,765
	24 Total operating and administrative expenses. Add lines 13 through 23	3,556,954	3,032,541		492,159
	25 Contributions, gifts, grants paid	2,489,097			2,559,097
	26 Total expenses and disbursements. Add lines 24 and 25	6,046,051	3,032,541		3,051,256
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,578,890			
	b Net investment income (if negative, enter -0-)		4,564,721		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	233,192	290,914	290,914
	2 Savings and temporary cash investments	826,748	720,167	720,168
	3 Accounts receivable ▶ <u>186,294</u>			
	Less allowance for doubtful accounts ▶ _____	141,839	186,294	186,294
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>109,565</u>			
	Less allowance for doubtful accounts ▶ <u>0</u>	149,130	109,565	109,565
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	3,813	1,895	1,895
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	43,223,196	49,966,704	52,797,787
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ <u>46,702,742</u>			
Less accumulated depreciation (attach schedule) ▶ <u>9,641,005</u>	36,052,808	37,061,737	54,756,235	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	1,418,830	0	0	
14 Land, buildings, and equipment basis ▶ <u>138,380</u>				
Less accumulated depreciation (attach schedule) ▶ <u>105,300</u>	39,582	33,080	33,080	
15 Other assets (describe ▶ _____)	496,950	630,479	630,479	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	82,586,088	89,000,835	109,526,417	
Liabilities	17 Accounts payable and accrued expenses	288,472	263,263	
	18 Grants payable	878,824	806,526	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	11,860,601	11,587,354	
	22 Other liabilities (describe ▶ _____)	12,555	29,103	
	23 Total liabilities (add lines 17 through 22)	13,040,452	12,686,246	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	69,545,636	76,314,589	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	69,545,636	76,314,589	
31 Total liabilities and net assets/fund balances (see instructions) .	82,586,088	89,000,835		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	69,545,636
2 Enter amount from Part I, line 27a	2	1,578,890
3 Other increases not included in line 2 (itemize) ▶ _____	3	9,144,162
4 Add lines 1, 2, and 3	4	80,268,688
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,954,099
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	76,314,589

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SALES OF SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,852,382		2,977,293	1,875,089
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,875,089
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,875,089
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	3,084,295	45,715,452	0 067467
2015	3,192,952	50,999,357	0 062608
2014	2,708,258	48,475,638	0 055868
2013	3,231,941	42,322,665	0 076364
2012	3,146,642	34,717,695	0 090635

2 Total of line 1, column (d)	2	0 352942
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 070588
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	48,907,865
5 Multiply line 4 by line 3	5	3,452,308
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	45,647
7 Add lines 5 and 6	7	3,497,955
8 Enter qualifying distributions from Part XII, line 4 ,	8	3,051,256

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	91,294
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	91,294
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	91,294
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	70,478
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	100,478
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,184
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 9,184 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.HUTTONFOUNDATION.ORG	13	Yes	
14	The books are in care of THOMAS C PARKER Telephone no (805) 957-4740			

Located at **26 WEST ANAPAMU STREET 4TH FLOOR SANTA BARBARA CA** ZIP+4 **93101**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
PAMELA J LEWIS 26 WEST ANAPAMU SANTA BARBARA, CA 93101	CHIEF OPERATING OFFI 35 00	174,342	30,000	0
ROBYN PARKER 26 WEST ANAPAMU SANTA BARBARA, CA 93101	PROGRAM OFFICER 35 00	25,493	5,276	0

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	49,232,522
b	Average of monthly cash balances.	1b	420,133
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	49,652,655
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	49,652,655
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	744,790
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	48,907,865
6	Minimum investment return. Enter 5% of line 5.	6	2,445,393

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,445,393
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	91,294
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	91,294
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,354,099
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,354,099
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,354,099

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,051,256
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,051,256
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,051,256

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,354,099
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	1,220,346			
b From 2013.	38,058			
c From 2014.	381,950			
d From 2015.	768,796			
e From 2016.	853,884			
f Total of lines 3a through e.	3,263,034			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 3,051,256				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				2,354,099
e Remaining amount distributed out of corpus	697,157			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,960,191			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	1,220,346			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,739,845			
10 Analysis of line 9				
a Excess from 2013.	38,058			
b Excess from 2014.	381,950			
c Excess from 2015.	768,796			
d Excess from 2016.	853,884			
e Excess from 2017.	697,157			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HUTTON FOUNDATION
26 WEST ANAPAMU 4TH FLOOR
SANTA BARBARA, CA 93101
(805) 957-4740

b The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS SEEKING GRANTS SHOULD SUBMIT THE INFORMATION (SEE SCHEDULE O) AS REQUIRED ON THE COPY OF THE APPLICATION FORMS (GRANT APPLICATION COVER SHEET) OR (PROGRAM RELATED INVESTMENT PRELIMINARY APPLICATION) ALL APPLICATIONS ARE AVAILABLE ON THE WEBSITE AT WWW.HUTTONFOUNDATION.ORG

c Any submission deadlines

VISIT WWW.HUTTONFOUNDATION.ORG FOR VARIOUS DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE LIMITED TO 501(C)(3)/509(A) PUBLIC CHARITIES IN CALIFORNIA (SEE SCHEDULE O FOR CONTINUATION) (SPECIAL CONSIDERATION TO ORANGE, RIVERSIDE AND SANTA BARBARA COUNTIES) IN THE AREAS OF EDUCATION, HEALTH & HUMAN SERVICES, CIVIC & COMMUNITY DEVELOPMENT, WOMEN'S SERVICES, AND YOUTH & FAMILY SERVICES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,559,097
b <i>Approved for future payment</i> CANCER FOUNDATION OF SANTA BARBARA 601 W JUNIPERO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	GENERAL SUPPORT	250,000
Total			▶ 3b	250,000

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	17,448		
4 Dividends and interest from securities.			14	731,226		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.			16	1,181,308		
6 Net rental income or (loss) from personal property						
7 Other investment income.			14	1,158,885		
8 Gain or (loss) from sales of assets other than inventory			18	1,875,089		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).		0		4,963,956		0
13 Total. Add line 12, columns (b), (d), and (e).			13			4,963,956

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | | |
|---|----|--|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
|---|----|--|----|

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
-------------	---------------------	---	--

- 2d Is the foundation an entity or individual, animated (with) or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

**Sign
Here**

* * * * *

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name	Preparer's Signature	Date	PTIN
----------------------------	----------------------	------	------

P00025230

Firm's EIN ► 95-3680171

Phone no (805) 962-9175

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS C PARKER 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	PRESIDENT 35 00	297,166	47,904	0
ARLENE R CRAIG 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101				
JESS T PARKER 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	VP/TREASURER/SECRETARY 5 00	0	0	0
SUSAN PARKER 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101				
CHUCK SLOSSER 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	DIRECTOR 1 00	0	0	0
SAM TYLER 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101				
CHRISTOPHER PARKER 26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	VICE PRESIDENT 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA MUSEUM OF ART 1130 STATE ST SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	52,000
SANTA BARBARA MUSEUM OF ART 1130 STATE ST SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	25,000
FOUNDATION FOR SANTA BARBARA HIGH SCHOOL 700 EAST ANAPAMU ST SANTA BARBARA, CA 93103		PUBLIC CHARITY	SBHS PEABODY STADIUM	75,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL SANTA BARBARA, CA 93105		PUBLIC CHARITY	SPONSOR & SCHOLARSHIP FUND	20,000
SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL SANTA BARBARA, CA 93105		PUBLIC CHARITY	SPONSOR & SCHOLARSHIP FUND	50,000
CARPINTERIA UNIFIED SCHOOL DISTRICT 1400 LINDEN AVENUE CARPINTERIA, CA 93013		PUBLIC CHARITY	CARPINTERIA CHILDREN'S PROJECT	68,116
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA ZOOLOGICAL FOUNDATION 500 NIFIOS DRIVE SANTA BARBARA, CA 93103		PUBLIC CHARITY	CORE SUPPORT	65,200
SANTA BARBARA BOTANIC GARDENINC 1212 MISSION CANYON ROAD SANTA BARBARA, CA 93105		PUBLIC CHARITY	CORE SUPPORT	37,500
SANTA BARBARA BOTANIC GARDENINC 1212 MISSION CANYON ROAD SANTA BARBARA, CA 93105		PUBLIC CHARITY	CORE SUPPORT	25,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUND FOR SANTA BARBARA 26 WEST ANAPAMU STREET SUITE 100 SANTA BARBARA, CA 931012192		PUBLIC CHARITY	CAPACITY BUILDING FUND	61,500
DIRECT RELIEF INTERNATIONAL 27 S LA PATERA LANE SANTA BARBARA, CA 93117		PUBLIC CHARITY	HURRICANE HARVEY RELIEF	10,000
DIRECT RELIEF INTERNATIONAL 27 S LA PATERA LANE SANTA BARBARA, CA 93117		PUBLIC CHARITY	HURRICANE HARVEY RELIEF	50,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY SUITE 190 SANTA BARBARA, CA 93109		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	58,900
COMMUNITY ACTION COMMISSION (CAC) 5638 HOLLISTER AVESUITE 230 GOLETA, CA 93117		PUBLIC CHARITY	CORE SUPPORT	58,000
PLANNED PARENTHOOD CALIFORNIA CENTRAL COAST 518 GARDEN ST SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	55,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF CONTEMPORARY ART SANTA BARBARA 653 PASEO NUEVO SANTA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	53,000
DOMESTIC VIOLENCE SOLUTIONS FOR SANTA BARBARA COUNTY PO BOX 1536 SANTA BARBARA, CA 93102		PUBLIC CHARITY	CORE SUPPORT	52,200
AIDS HOUSING SANTA BARBARA INC 2612 MODOC ROAD SANTA BARBARA, CA 93105		PUBLIC CHARITY	CORE SUPPORT	50,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA SYMPHONY ORCHESTRA ASSOC 1330 STATE STREET SUITE 102 SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	50,000
UCPWORK INC I 5320 CARPINTERIA AVENUE SUITE G I CARPINTERIA, CA 93013		PUBLIC CHARITY	CORE SUPPORT	50,000
COURT APPOINTED SPECIAL ADVOCATES (CASA) 2601 SKYWAY DRIVE SUITE A3 SANTA MARIA, CA 93455		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	44,500
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEOPLES SELF-HELP HOUSING CORPORATION 3533 EMPLEO STREET SAN LUIS OBISPO, CA 93401		PUBLIC CHARITY	SM SUN MEDIA GRANT	42,200
BOYS & GIRLS CLUB OF SANTA MARIA VALLEY 901N RAILROAD AVENUE SANTA MARIA, CA 93458		PUBLIC CHARITY	CORE SUPPORT	40,000
GUADALUPE- NIPOMO DUNES CENTER 1065 GUADALUPE STREET GUADALUPE, CA 93434		PUBLIC CHARITY	CORE SUPPORT	40,000
Total ▶ 3a				2,559,097


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUST COMMUNITIES CENTRAL COAST 1528 CHAPALA ST SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	40,000
LEGAL AID FOUNDATION OF SANTA BARBARA COUNTY 301E CANON PERDIDO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	40,000
PATH (PEOPLE ASSISTING THE HOMELESS) 340 N MADISON AVENUE LOS ANGELES, CA 90004		PUBLIC CHARITY	CORE SUPPORT	40,000
Total ▶ 3a				2,559,097


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGELS FOSTER CARE OF SANTA BARBARA 3905 STATE STREET 7-115 SANTA BARBARA, CA 93105		PUBLIC CHARITY	CORE SUPPORT	35,000
CHILDREN'S MUSEUM OF SANTA BARBARA 125 STATE STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 MOXI@ NIGHT SPONSOR	10,000
CHILDREN'S MUSEUM OF SANTA BARBARA 125 STATE STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 MOXI@ NIGHT SPONSOR	25,000
Total 3a				2,559,097


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S RESOURCE & REFERRAL 705 E MAIN SANTA MARIA, CA 93454		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	35,000
FUTURE LEADERS OF AMERICA INC 126 EAST HALEY ST A12 SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	35,000
SANTA BARBARA BOWL FOUNDATION 1122 N MILPAS STREET SANTA BARBARA, CA 93103		PUBLIC CHARITY	CAPITAL CAMPAIGN - BBQ AREA	35,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA CHANNELS 329 SOUTH SALINAS STREET SANTA BARBARA, CA 93103		PUBLIC CHARITY	CORE SUPPORT	35,000
SANTA YNEZ VALLEY SENIOR CITIZENS FOUNDATION PO BOX 1941 BUELLTON, CA 93427		PUBLIC CHARITY	CORE SUPPORT	35,000
TRUE NATURE SOCIETY 35070 HIGHWAY 33 MARICOPA, CA 93252		PUBLIC CHARITY	CORE SUPPORT	35,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA MARIA VALLEY DISCOVERY MUSEUM 705 S MCCLELLAND STREET SANTA MARIA, CA 93454		PUBLIC CHARITY	CORE SUPPORT	33,000
UNITED BOYS & GIRLS CLUBS OF GREATER SB 1124 CASTILLO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 RALLY 4 KIDS GENERAL OPERATING SUPPORT	33,000
GIRLS INCORPORATED OF GREATER SANTA BARBARA PO BOX 236 SANTA BARBARA, CA 931020236		PUBLIC CHARITY	CORE SUPPORT	30,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA BICYCLE COALITION PO BOX 92047 SANTA BARBARA, CA 93109		PUBLIC CHARITY	CORE SUPPORT	30,000
STORYTELLER CHILDREN'S CENTER INC 2115 STATE STREET SANTA BARBARA, CA 93105		PUBLIC CHARITY	CORE SUPPORT	30,000
THE LAND TRUST FOR SANTA BARBARA COUNTY PO BOX 91830 SANTA BARBARA, CA 93190		PUBLIC CHARITY	CORE SUPPORT	30,000
Total 3a				2,559,097


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOLETA EDUCATION FOUNDATION POBOX 1177 GOLETA, CA 93116		PUBLIC CHARITY	CORE SUPPORT	28,000
ALLAN HANCOCK COLLEGE FOUNDATION 800 SOUTH COLLEGE DRIVE SANTA MARIA, CA 93454		PUBLIC CHARITY	CORE SUPPORT	27,200
JODI HOUSE BRAIN INJURY SUPPORT CENTER 625 CHAPALA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	26,000
Total 				2,559,097
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR GIRSH PARK 7050 PHELPS RD GOLETA, CA 93117		PUBLIC CHARITY	CORE SUPPORT	25,000
AHA ATTITUDE HARMONY ACHIEVEMENT 1209 DE IA VINA STREET SUITE A SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	25,000
ORGANIC SOUP KITCHEN 315 MEIGS ROAD SUITE A369 SANTA BARBARA, CA 93109		PUBLIC CHARITY	CORE SUPPORT	25,000
Total  3a				2,559,097


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA WILDLIFE CARE NETWORK PO BOX 6594 SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	25,000
SPECIAL OLYMPICS SOUTHERN CALIFORNIA INC 1600 FORBES WAY SUITE 200 LONG BEACH, CA 90810		PUBLIC CHARITY	2017 POLAR PLUNGE 2017 FIRED UP CORE SUPPORT	25,000
VALLEY HAVEN502 N THIRD STREET LOMPOC, CA 93436		PUBLIC CHARITY	CORE SUPPORT	25,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN'S ECONOMIC VENTURES 333 S SALINAS ST SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	25,000
CARPINTERIA VALLEY ARTS COUNCIL PO BOX 597 CARPINTERIA, CA 93013		PUBLIC CHARITY	CORE SUPPORT	24,000
SANTA BARBARA COTTAGE HOSPITAL FOUNDATION PO BOX 689 SANTA BARBARA, CA 93102		PUBLIC CHARITY	2017 TIARA BALL	21,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASY LIFT TRANSPORTATION INC 53 CASS PLACESUITE D GOLETA, CA 93117		PUBLIC CHARITY	CORE SUPPORT	20,000
CARPINTERIA EDUCATION FOUNDATION INC PO BOX 9 PO BOX 9 CARPINTERIA, CA 93014		PUBLIC CHARITY	CORE SUPPORT	20,000
SANTA BARBARA SCHOOL OF SQUASH INC 1530 CHAPALA STREET SUITE F SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	20,000
Total ▶ 3a				2,559,097


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BHAGWATI SARLA PALIWAL EDUCATION SOCIETY 1551 BONHAM PARKWAY LANTANA, TX 762266437		PUBLIC CHARITY	GENERAL PROGRAM SUPPORT	17,000
VISITING NURSE AND HOSPICE CARE OF SANTA BARBARA 509 E MONTECITO STREET SUITE 200 SANTA BARBARA, CA 93103		PUBLIC CHARITY	2017 MOTHERS DAY LUNCHEON & 2017 CHARITY REGATTA PCBT MEIDA GRANT	17,000
DOG ADOPTION & WELFARE GROUP 5480 OVERPASS ROAD GOLETA, CA 93111		PUBLIC CHARITY	GEN OPS	15,500
Total 				2,559,097
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANTA MARIA VALLEY YOUTH & FAMILY CENTER 105 N LINCOLN STREET SANTA MARIA, CA 934544319		PUBLIC CHARITY	GENERAL OPERATIONS	15,000
SANTA BARBARA POLICE FOUNDATION PO BOX 91929 SANTA BARBARA, CA 93190		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000
SANTA BARBARA REVELSPO BOX 41535 SANTA BARBARA, CA 93140		PUBLIC CHARITY	CORE SUPPORT	15,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UC SANTA BARBARA FOUNDATION UNIVERSITY OF CALIFORNIA AT SANTA BARBARA SANTA BARBARA, CA 931061130		PUBLIC CHARITY	2017 SB COUNTRY COMMUNITY INDICATORS PROJECT	15,000
SANTA BARBARA CENTER FOR THE PERFORMING ARTSINC 1330 STATE STREET SUITE 101 SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 YEAR END APPEAL	13,500
SANTA BARBARA FOUNDATION 1111CHAPALA ST SUITE 200 SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 PARTNERSHIP FOR EXCELLENCE CONFERENCE	13,500
Total 				2,559,097
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONFLICT SOLUTIONS CENTER 120 E JONES ST STE 137 SANTA MARIA, CA 93454		PUBLIC CHARITY	CORE SUPPORT	12,500
AMERICAN RED CROSS SANTA BARBARA COUNTY 2707 STATE STREET SANTA BARBARA, CA 93105		PUBLIC CHARITY	THOMAS FIRE RELIEF	12,000
PASSKEYS FOUNDATIONPO BOX 4137 MISSION VIEJO, CA 92690		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	11,750
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH COAST RAILROAD MUSEUM 300 N LOS CARNEROS ROAD GOLETA, CA 93117		PUBLIC CHARITY	CORE SUPPORT	11,700
SANTA CRUZ ISLAND FOUNDATION 5045 WULLBRANDT WAY CARPINTERIA, CA 93013		PUBLIC CHARITY	HISTORY OF CHANNEL ISLANDS PROJECT	10,050
PLAN IT LIFE INC 5729 VISTA DEL CABALLERO RIVERSIDE, CA 92509		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BREAST CANCER RESOURCE CENTER OF SANTA BARBARA 55 HITCHCOCK WAY SUITE 101 SANTA BARBARA, CA 93105		PUBLIC CHARITY	2017 LE CIRQUE SPONSOR	10,000
CENTRAL COAST WINE CLASSIC 350 CHAPALA STREET SUITE 212 SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 WINE CLASSIC SPONSORSHIP	10,000
LIFECHRONICLES 113 W MISSION ST SUITE B2 SANTA BARBARA, CA 93101		PUBLIC CHARITY	LIFE AWARD DINNER	10,000
Total 				2,559,097
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACIFIC PRIDE FOUNDATION 608 ANACAPA STREET SUITE A SANTA BARBARA, CA 93101		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
SANTA BARBARA JUNIOR HIGH SCHOOIPTSA 721E COTA STREET SANTA BARBARA, CA 93103		PUBLIC CHARITY	MATCHING FUNDS TECH NOW	10,000
YOUTH INTERACTIVE SANTA BARBARA 209 ANACAPA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD ABUSE LISTENING MEDIATION INC 1236 CHAPALA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	SM SUN MEDIA GRANT	9,700
COUNCIL ON ALCOHOLISM AND DRUG ABUSE 232 E CANON PERDIDO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 AMETHYST BALL	8,500
SANTA BARBARA RESCUE MISSION 535 E YANONALI ST SANTA BARBARA, CA 93103		PUBLIC CHARITY	BETHEL HOUSE - GENERAL OPS	6,679
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRISON YOGA SANTA BARBARA 315 MEIGS ROAD SUITE A144 SANTA BARBARA, CA 93109		PUBLIC CHARITY	CORE SUPPORT	6,000
SANTA BARBARA TRUST FOR HISTORIC PRESERVATION 123 EAST CANON PERDIDO ST SANTA BARBARA, CA 931012215		PUBLIC CHARITY	SPONSORSHIP	5,750
DREAM FOUNDATION 1528 CHAPALA STREET SUITE 304 SANTA BARBARA, CA 93101		PUBLIC CHARITY	SUMMER DREAM SPONSOR	5,100
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALPHA RESOURCE CENTER OF SANTA BARBARA 4501CATHEDRAL OAKS ROAD SANTA BARBARA, CA 93110		PUBLIC CHARITY	CIRCLE OF LIFE LUNCHEON-	5,000
CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE, CA 92866		PUBLIC CHARITY	SCHOLARSHIP FUND	5,000
ENDOWMENT FOR YOUTH COMMITTEE 1136 E MONTECITO STREETSUITE 2 SANTA BARBARA, CA 93103		PUBLIC CHARITY	SPONSORSHIP OF BLACK MONTH	5,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY SERVICE AGENCY OF SANTA BARBARA 123 WEST GUTIERREZ STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 COOKING UP DREAMS	5,000
LA CUMBRE JR HIGH SCHOOL FOUNDATION INC 2255 MODOC ROAD SANTA BARBARA, CA 93101		PUBLIC CHARITY	ADDITIONAL SUPPORT-GATEWAY	5,000
SANTA BARBARA CHAMBER ORCHESTRA SOCIETY 1330 STATE ST SUITE 206 SANTA BARBARA, CA 93101		PUBLIC CHARITY	NOOZHAWK MEDIA GRANT	5,000
Total 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA COMMUNITY HOUSING CORP 11E HALEY STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	NOOZHAWK REIMAGINE SANTA BARBARA SPECIAL PROJECT	5,000
SANTA BARBARA INTERNATIONAL FILM FESTIVAL 1528 CHAPALA STREET SUITE 203 SANTA BARBARA, CA 93101		PUBLIC CHARITY	NOOZHAWK MEDIA GRANT	5,000
SANTA BARBARA TRUST FOR HISTORIC PRESERVATION 123 EAST CANON PERDIDO ST SANTA BARBARA, CA 931012215		PUBLIC CHARITY	SPONSORSHIP	5,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRANSITION HOUSE425 E COTA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	HELP-A-KID NO BALL & MAD HATTER LUNCHEON	5,000
UNITY SHOPPE INC 110 WEST SOLA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	UNITY SHOPPE MAGIC MANSION FUNDRAISER	5,000
SANTA BARBARA POLICE ACTIVITIES LEAGUE 1235 CHAPALA ST SANTA BARBARA, CA 93190		PUBLIC CHARITY	2017 PUTTING KIDS FIRST GALA	3,500
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH HOSPITAL FOUNDATION PO BOX 5600 ORANGE, CA 926135600		PUBLIC CHARITY	BEHAVIOR HEALTH CENTER OF EXCELLENCE & EMERGENCY CARE CENTER	3,500
DISCOVERY CUBE2500 N MAIN STREET SANTA ANA, CA 92715		PUBLIC CHARITY	EDUCATION FUND	3,000
EVERYBODY DANCE NOW 763 BIRCH WALK APT F ISLA VISTA, CA 93117		PUBLIC CHARITY	SBI MEDIA GRANT	3,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXPLORE ECOLOGY302 E COTA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	SBI MEDIA GRANT	3,000
FRIENDSHIP ADULT DAY CARE CENTER 89 EUCALYPTUS LANE SANTA BARBARA, CA 93108		PUBLIC CHARITY	SBI MEDIA GRANT	3,000
NATURETRACK FOUNDATION 2555 SANTA BARBARA AVE SOLVANG, CA 93463		PUBLIC CHARITY	SBI MEDIA GRANT	3,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA RITE CARE LANGUAGE CENTER 16 E CARRILLO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	SBI MEDIA GRANT	3,000
SOUTH COAST MONTESSORI 7421 MIRANO DR GOLETA, CA 93117		PUBLIC CHARITY	SBI MEDIA GRANT	3,000
THE WOODEN FLOOR 1810 NORTH MAIN STREET SANTA ANA, CA 927062727		PUBLIC CHARITY	STUDENT SCHOLARSHIP / SUPPORT A DANCER	3,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S DISEASE & RELATED DISORDERS 1528 CHAPALA STREET SUITE 204 SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 YOUR BRAIN MATTERS	2,500
CHANNEL ISLANDS YMCA 105 EAST CARRILLO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	2017 REACHING FOR THE STARS-	2,500
GIRLS INCORPORATED OF CARPINTERIA 5315 FOOTHILL ROAD CARPINTERIA, CA 93013		PUBLIC CHARITY	2017 WOMEN OF INSPIRATION	2,500
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEARTS THERAPEUTIC EQUESTRIAN CENTER PO BOX 30662 SANTA BARBARA, CA 93130		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	2,500
HOSPICE OF SANTA BARBARA INC 2050 ALAMEDA PADRE SERRA SUITE 100 SANTA BARBARA, CA 93103		PUBLIC CHARITY	HEROS OF HOSPICE LUNCHEON	2,500
LEADING FROM WITHINPO BOX 806 SANTA BARBARA, CA 93102		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	2,500
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA ARTS COLLABORATIVE INC PO BOX 1414 SANTA BARBARA, CA 93102		PUBLIC CHARITY	COMMUNITY ARTS WORKSHOP	2,500
SANTA BARBARA FIREFIGHTERS ALLIANCE PO BOX 3776 SANTA BARBARA, CA 93130		PUBLIC CHARITY	2017 FIRE BALL	2,500
SCHOLARSHIP FOUNDATION OF SANTA BARBARA PO BOX 3620 SANTA BARBARA, CA 93103		PUBLIC CHARITY	GENERAL SCHOLARSHIP FUND	2,500
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOMPOC POPS ORCHESTRA POST OFFICE BOX 1372 LOMPOC, CA 93438		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
CENTRAL COAST COMMISSION FOR SENIOR CITIZENS 528 S BROADWAY SANTA MARIA, CA 93454		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
HOPE FOR SANTA MARIA 1006 SUSAN PLACE SANTA MARIA, CA 93455		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFE STEPS FOUNDATION 1414 N BROADWAY SUITE A SANTA MARIA, CA 93454		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
LOMPOC VETERANS MEMORIAL BUILDING FOUNDATION 825 E OCEAN AVE 21 LOMPOC, CA 934367095		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
PEOPLE FOR LEISURE AND YOUTH 615 SOUTH MCCLELLAND STREET SANTA MARIA, CA 93454		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA MARIA PUBLIC LIBRARY FOUNDATION 421S MCCLELLAND STREET SANTA MARIA, CA 93454		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
VALLEY ART GALLERYPO BOX 2285 SANTA MARIA, CA 934572285		PUBLIC CHARITY	SM SUN MEDIA GRANT	2,200
LOBERO THEATRE FOUNDATION 21E CANON PERDIDO SUITE 204 SANTA BARBARA, CA 93101		PUBLIC CHARITY	PCBT MEDIA GRANT	2,000
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA BARBARA HISTORICAL MUSEUM 136 EAST DE IA GUERRA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	PCBT MEDIA GRANT	2,000
TEDDY BEAR CANCER FOUNDATION 3892 STATE STREET STE 220 SANTA BARBARA, CA 93105		PUBLIC CHARITY	PCBT MEDIA GRANT- GIVING GUIDE	2,000
DOS PUEBLOS BAND BOOSTERS PO BOX 8931 GOLETA, CA 93118		PUBLIC CHARITY	2017 JAZZ IN PARADISE	1,500
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANCER FOUNDATION OF SANTA BARBARA 601 W JUNIPERO STREET SANTA BARBARA, CA 93105		PUBLIC CHARITY	2017 CANCER WALK- IN HONOR OF	1,000
SANTA BARBARA RAPE CRISIS CENTER 433 E CANON PERDIDO ST SANTA BARBARA, CA 93101		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,000
SANTA BARBARA YACHT CLUB WOMEN'S FND 130 HARBOR WAY SANTA BARBARA, CA 93109		PUBLIC CHARITY	SB YOUTH SAILING FOUNDATION	1,000
Total ► 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL SUITE 300 MOUNTAIN VIEW, CA 94040		PUBLIC CHARITY	KATHRYN BUTLER MEMORIAL FUND	1,000
UNITED BOYS & GIRLS CLUBS OF GREATER SB 1124 CASTILLO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	THE KIDS TABLE- GOLETA CLUB	1,000
EXPONENT PHILANTHROPY 1720 N STREET NW WASHINGTON, DC 20036		PUBLIC CHARITY	2017/18 MEMBERSHIP	750
Total ▶ 3a				2,559,097

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA ESPERANZA816 CACIQUE STREET SANTA BARBARA, CA 93103		PUBLIC CHARITY	MAKE IT HOME TOUR/ GENERAL	500
VARIOUS 26 WEST ANAPAMU STREET SUITE 100 SANTA BARBARA, CA 93101		PUBLIC CHARITY	VARIOUS	32,702
Total ▶ 3a				2,559,097

TY 2017 Accounting Fees Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	29,325	1,466		27,859

TY 2017 Investments Corporate Stock Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS	49,966,704	52,797,787

TY 2017 Legal Fees Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	10,964	10,964		0

TY 2017 Mortgages and Notes Payable Schedule

Name: HUTTON FOUNDATION
DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Total Mortgage Amount: 11,587,354

Item No.	1
Lender's Name	MONTECITO BANK & TRUST
Lender's Title	
Relationship to Insider	BANKING
Original Amount of Loan	
Balance Due	5,966,103
Date of Note	
Maturity Date	2025-05
Repayment Terms	
Interest Rate	4.250000000000
Security Provided by Borrower	PROPERTY
Purpose of Loan	MORTGAGE
Description of Lender Consideration	
Consideration FMV	
Item No.	1
Lender's Name	MONTECITO BANK & TRUST
Lender's Title	
Relationship to Insider	BANKING
Original Amount of Loan	
Balance Due	2,771,585
Date of Note	
Maturity Date	2024-06
Repayment Terms	
Interest Rate	5.000000000000
Security Provided by Borrower	PROPERTY
Purpose of Loan	MORTGAGE
Description of Lender Consideration	
Consideration FMV	

Item No.	3
Lender's Name	BANK OF THE SIERRA
Lender's Title	
Relationship to Insider	BANKING
Original Amount of Loan	
Balance Due	2,849,666
Date of Note	
Maturity Date	2024-09
Repayment Terms	
Interest Rate	50.000000000000
Security Provided by Borrower	PROPERTY
Purpose of Loan	MORTGAGE
Description of Lender Consideration	
Consideration FMV	

TY 2017 Other Assets Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CONSTRUCTION IN PROGRESS	9,886	0	0
FINE ARTS	101,541	101,541	101,541
NET INTANGIBLE ASSETS	130,323	123,215	123,215
NOTE RECEIVABLES-PROG RELATED INVESTMENT	255,200	405,723	405,723

TY 2017 Other Decreases Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Description	Amount
CURRENT YEAR'S FEDERAL TAX PROVISION	15,000
FAIR MARKET INTEREST DISCOUNT DONATION	10,754
FAIR MARKET RENT DISCOUNT DONATION	2,331,976
CHANGE IN FMV VS BOOK VALUE	1,596,369

TY 2017 Other Expenses Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	8,878	1,864		7,014
COMPUTER EXPENSE	24,901	5,229		19,672
SUBSCRIPTIONS AND DUES	1,000	0		1,000
CLEANING SERVICES	3,271	687		2,584
OFFICE EXPENSE	18,021	3,786		14,235
INSURANCE	5,392	1,132		4,260
CLEANING AND MAINTENANCE	68,499	68,499		0
GARDENING	48,364	48,364		0
INSURANCE	79,748	79,748		0
MANAGEMENT FEES	92,477	92,477		0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UTILITIES	272,617	272,617		0
LIFE SAFETY	52,022	52,022		0
HVAC	44,766	44,766		0
REPAIRS AND MAINTENANCE	268,717	268,717		0
OTHER EXPENSES	159,267	159,267		0
IT	20,301	20,301		0
AMORTIZATION	25,029	25,029		0

TY 2017 Other Income Schedule

Name: HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	1,158,885	1,158,885	1,158,885

TY 2017 Other Increases Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Description	Amount
FAIR MARKET INTEREST DISCOUNT INCOME	10,754
FAIR MARKET RENT DISCOUNT INCOME	2,331,976
NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS	5,205,063
NET UNREALIZED GAINS OR LOSSES ON FIXED ASSETS	1,596,369

TY 2017 Other Liabilities Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	12,555	29,103

TY 2017 Other Professional Fees Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	169,879	169,879		0

TY 2017 Taxes Schedule**Name:** HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIFORNIA RRF-1 FEES	150	0		150
DELAWARE FEES	439	0		439
CALIFORNIA FEES	10	0		10
PAYROLL TAXES	24,215	8,182		16,033
TAXES	93,371	93,371		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319042178	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization HUTTON FOUNDATION DBA HUTTON PARKER FOUNDATION				Employer identification number 33-0779894	
Organization type (check one)					

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	1601 STATE STREET HOTEL LP 1601 STATE STREET SANTA BARBARA, CA 93101	\$ 27,679	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization HUTTON FOUNDATION DBA HUTTON PARKER FOUNDATION	Employer identification number 33-0779894
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	