

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation 21ST CENTURY ILGWU HERITAGE FUND		<b>A Employer identification number</b> 31-1593055
Number and street (or P O box number if mail is not delivered to street address) 275 SEVENTH AVENUE NO 18 FL	Room/suite	<b>B Telephone number</b> (see instructions) (212) 645-2740
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10001		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,716,808	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	31,721	31,721		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	309,592			
	<b>b</b> Gross sales price for all assets on line 6a	841,604			
	<b>7</b> Capital gain net income (from Part IV, line 2)		309,592		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	3,721	0			
<b>12 Total.</b> Add lines 1 through 11	345,034	341,313			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	102,000	18,599		83,401
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	24,918	6,230		18,688
	<b>c</b> Other professional fees (attach schedule)	1,604	1,604		0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)				
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy	36,353	7,271		29,082
	<b>21</b> Travel, conferences, and meetings	16,662	0		16,662
	<b>22</b> Printing and publications	434	44		391
	<b>23</b> Other expenses (attach schedule)	13,205	1,939		11,266
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	195,176	35,687		159,490
	<b>25</b> Contributions, gifts, grants paid	292,500			292,500
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	487,676	35,687		451,990	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-142,642				
<b>b Net investment income</b> (if negative, enter -0-)		305,626			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	88,497	46,147	46,147
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	3,599,963	3,670,661	3,670,661
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 9,043 Less accumulated depreciation (attach schedule) ▶ _____ 9,043			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,688,460	3,716,808	3,716,808	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	3,688,460	3,716,808	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	3,688,460	3,716,808		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	3,688,460	3,716,808		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,688,460
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-142,642
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	170,990
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,716,808
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	3,716,808

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> 1,397 0529 SHARES LONGVIEW LARGE CAP 500 VEBA INDEX FUND	P	1999-09-01	2017-11-09
<b>b</b> 31,595 187 SHARES OF VANGUARD TOTAL BOND MARKET ADM FUND	P	1999-09-01	2017-11-13
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 501,604		186,954	314,650
<b>b</b> 340,000		345,058	-5,058
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			314,650
<b>b</b>			-5,058
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	309,592
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	582,009	3,785,090	0.153764
2015	552,849	4,189,985	0.131945
2014	627,370	4,602,269	0.136318
2013	563,349	4,728,219	0.119146
2012	493,250	4,796,298	0.102840

<b>2</b> Total of line 1, column (d)	2	0.644013
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.128803
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	3,668,777
<b>5</b> Multiply line 4 by line 3	5	472,549
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	3,056
<b>7</b> Add lines 5 and 6	7	475,605
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	451,990

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 0, and amount overpaid is 7.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 for political purposes?', and 'Did the foundation have at least \$5,000 in assets?'. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶			<b>5b</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>
				<b>No</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . **0**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1	Expenses

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	Amount
All other program-related investments See instructions	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	3,670,644
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	54,003
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	3,724,647
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	3,724,647
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	55,870
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	3,668,777
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	183,439

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	183,439
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	6,113
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	6,113
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	177,326
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	177,326
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	177,326

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	451,990
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	451,990
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	451,990

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				177,326
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .	255,440			
<b>b</b> From 2013. . . . .	332,580			
<b>c</b> From 2014. . . . .	398,651			
<b>d</b> From 2015. . . . .	352,706			
<b>e</b> From 2016. . . . .	393,712			
<b>f</b> Total of lines 3a through e. . . . .	1,733,089			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>451,990</u>				
<b>a</b> Applied to 2016, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				177,326
<b>e</b> Remaining amount distributed out of corpus	274,664			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,007,753			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	255,440			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	1,752,313			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .	332,580			
<b>b</b> Excess from 2014. . . . .	398,651			
<b>c</b> Excess from 2015. . . . .	352,706			
<b>d</b> Excess from 2016. . . . .	393,712			
<b>e</b> Excess from 2017. . . . .	274,664			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2017</b>	<b>(b) 2016</b>	<b>(c) 2015</b>	<b>(d) 2014</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MUZAFFAR CHISHTI EXECUTIVE DIRECTOR  
275 SEVENTH AVE 18TH FLOOR  
NEW YORK, NY 10001  
(212) 645-2740

**b** The form in which applications should be submitted and information and materials they should include

PROPOSALS PURSUANT TO PRESCRIBED GUIDELINES, AVAILABLE UPON REQUEST

**c** Any submission deadlines

APRIL 30 AND OCTOBER 31

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FUND WILL ONLY CONSIDER 501(C)(3) APPLICANTS

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				292,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
(2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Schedule table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

Schedule table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: \*\*\*\*\* Date: 2018-10-25 Title: \*\*\*\*\*

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only

Table for paid preparer information including name (MARIA PLUCINSKY), signature, date, firm name (SAX LLP), address (855 VALLEY ROAD CLIFTON, NJ 07013), PTIN (P00230484), and firm's EIN (81-2950760).

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAY MAZUR	CHAIRMAN & PRESIDENT 5 00	0	0	0
275 SEVENTH AVENUE 18TH FLOOR NEW YORK, NY 10001				
IRWIN SOLOMON	SECRETARY & DIRECTOR 5 00	0	0	0
275 SEVENTH AVENUE 18TH FLOOR NEW YORK, NY 10001				
LLOYD GOLDENBERG	TREASURER 10 00	36,000	0	0
275 SEVENTH AVENUE 18TH FLOOR NEW YORK, NY 10001				
HONORABLE DAVID DINKINS	DIRECTOR 1 00	0	0	0
275 SEVENTH AVENUE 18TH FLOOR NEW YORK, NY 10001				
ROY GODSON	DIRECTOR 1 00	0	0	0
1730 RHODE ISLAND AVE NW SUITE 500 WASHINGTON, DC 20024				
NINA BERNSTEIN	DIRECTOR 1 00	0	0	0
275 SEVENTH AVENUE 18TH FLOOR NEW YORK, NY 10001				
MUZAFFAR CHISHTI	EXECUTIVE DIRECTOR 10 00	66,000	0	0
275 SEVENTH AVENUE 18TH FLOOR NEW YORK, NY 10001				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Provided for Future Payment**


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ASIAN AMERICAN FEDERATION OF NY 120 WALL STREET NEW YORK, NY 10005			TO CELEBRATE THE FEDERATION WORK TO ADVANCE THE CIVIC VOICE AND WELL BEING OF ASIAN AMERICANS	4,000
BRANDEIS UNIVERSITY 415 SOUTH ST MS 116 BERNSTEIN-MARCU ROOM 121 WALTHAM, MA 02453			TO PROVIDE SUPPORT FOR THE DEVELOPMENT AND PRODUCTION OF VIRTUAL FORMAT MEDIA CENTER THAT WILL BRING VIEWERS INTO THE EXPERIENCES OF WOMEN WHO WORK IN CONSTRUCTION AND SKILLED TRADE JOBS	5,000
BROOKYLN WORKFORCE INNOVATIONS 621 DEGRAW ST BROOKYLN, NY 11217			TO SUPPORT THE ORGANIZATIONS PROGRAMS SUCH AS RED HOOK ON THE ROAD AND VARIOUS "MADE IN NY" TRAINING PROGRAMS WHICH HELP TO CONNECT UNEMPLOYED AND UNDEREMPLOYED INDIVIDUALS TO GOOD JOBS WITH OPPORTUNITIES FOR ADVANCEMENT	500
<b>Total . . . . .</b> ▶ <b>3a</b>				292,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHAYYA CDC 37-34 77TH STREET 2ND FLOOR JACKSON HEIGHTS, NY 11372			TO SUPPORT THE ORGANIZATION'S MISSION TO IMPROVE ACCESS TO HOUSING OPPORTUNITIES FOR NEW YORK CITY'S ASIAN POPULATION	1,500
CIVIL JUSTICE INC 520 W FAYETTE STREET SUITE 410 BALTIMORE, MD 21201			TO PROVIDE LEGAL ASSISTANCE TO LOW-MODERATE INCOME FAMILIES, ESPECIALLY MINORITIES AND WOMEN, ON CRITICAL ECONOMIC HARDSHIP ISSUES INCLUDING ABUSIVE DEBT COLLECTIONS, FORECLOSURES AND EVICTIONS	27,500
CONCERTS IN MOTION INC 341 WEST 38TH STREET SUITE 501 NEW YORK, NY 10018			TO HELP PROVIDE LIVE CONCERTS TO THE HOMEBOUND THROUGHOUT NEW YORK CITY	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				292,500



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CORNELL UNIVERSITY KHEEL CENTER FOR LABOR MANAGEMENT 227 IVES HALL ITHACA, NY 14853			TO HELP PRESERVE AND PROMOTE THE RESEARCH USE OF ILGWU ARCHIVAL MATERIAL AND RECORDS THIS FUNDING WILL HELP DIGITIZE OVER 250 ILGWU AUDIO RECORDINGS FOR LONG-TERM ACCESS AND PRESERVATION AND PUBLIC ACCESS	25,000
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK, NY 10065			TO SUPPORT THE COUNCIL TO BE A RESOURCE FOR BETTER UNDERSTANDING THE WORLD AND FOREIGN POLICY CHOICES FACING THE UNITED STATES AND OTHER COUNTRIES	2,500
CUNY SCHOOL OF PROFESSIONAL STUDIES FOUNDATION 101 WEST 31ST STREET SUITE 900 NEW YORK, NY 10001			TO SUPPORT THE JOSEPH S MURPHY SCHOLARSHIP FOR DIVERSITY IN LABOR, DEDICATED TO PROMOTING EXCELLENCE AND DIVERSITY IN UNION LEADERSHIP AND IN THE FIELD OF LABOR STUDIES	1,000
<b>Total . . . . .</b> 				292,500

**3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FISCAL POLICY INSTITUTE 11 PARK PLACE SUITE 701 NEW YORK, NY 10007			TO SUPPORT THE INSTITUTE'S ANNUAL FRANCES PERKINS AWARDS	2,000
FRIENDS OF CHINA LABOUR BULLETIN C/O WIGGIN AND DANA LLP450 LEXINGTON AVENUE NEW YORK, NY 10017			TO TRANSLATE VARIOUS DOCUMENTS FROM THE ILGWU ARCHIVES INTO CHINESE FOR EDUCATIONAL AND LABOR ORGANIZING PURPOSES IN CHINA	15,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168			TO SUPPORT THE COMMITTEE'S PROGRAMS ASSISTING REFUGEES AROUND THE WORLD	4,000
<b>Total</b> . . . . . <b>3a</b>				292,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH FAMILY SERVICES OF CENTRAL NJ 655 WESTFIELD AVENUE ELIZABETH, NJ 07208			TO HELP SUPPORT THE ORGANIZATION'S HOME HEALTH AIDE AND HOMECARE SERVICES SERVING FRAIL, HOMEBOUND ELDERLY LIVING AT HOME AND ON OR BELOW THE POVERTY LEVEL	13,750
JEWISH LABOR COMMITTEE 140 WEST 31ST STREET 3RD FLOOR NEW YORK, NY 10001			TO SUPPORT A SERIES OF PUBLICATIONS TO SUPPORT THE COMMITTEE'S MISSION ON TOPICS LIKE MINIMUM WAGE, INCOME EQUALITY, PUBLIC EDUCATION FUNDING AND COMPREHENSIVE IMMIGRATION REFORM	2,000
JOHN JAY COLLEGE OF CRIMINAL JUSTICE CUNY 524 WEST 59TH ST HAAREN HALL-RM 422 NEW YORK, NY 10019			TO SUPPORT THE WRITING AND PUBLICATION OF A BOOK TO INCREASE UNDERSTANDING AND AWARENESS OF THE RULE OF LAW ON THE GLOBAL STAGE THE BOOK IS INTENDED TO BUILD A CONSENSUS ON WHY RULE OF LAW NORMS ARE ESSENTIAL TO THE SECURITY AND QUALITY OF SOCIETY AT HOME AND ABROAD	17,500
<b>Total</b> . . . . . <b>3a</b>			▶	292,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JUDSON MEMORIAL CHURCH 55 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012				1,000
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD SUITE 2850 LOS ANGELES, CA 90001				1,000
NEW YORK IMMIGRATION COALITION 137-139 WEST 25TH STREET 12TH FL NEW YORK, NY 10001				2,500
<b>Total</b> . . . . . <b>3a</b>				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PAN ASIAN REPERTORY THEATRE 520 EIGHTH AVENUE SUITE 314 NEW YORK, NY 10018			TO SUPPORT TWO UPCOMING PROJECTS THAT PROMOTE THE THEMES OF EQUALITY, ACCESS AND SOCIAL JUSTICE, THE WORLD PREMIERE OF PLAY SET IN CHINA AT THE END OF WWII IN 1943, AND THE NY PREMIERE OF A STORY ABOUT FOUR WOMEN IMPRISONED IN PAKISTAN IN THE 1980'S	27,000
PENN SOUTH SOCIAL SERVICES INC 280 NINTH AVENUE SUITE 21K NEW YORK, NY 10001			TO HELP FUND A PROJECT DESIGNED TO DECREASE THE NUMBER AND SEVERITY OF FALLS SUFFERED BY THE OLDER RESIDENTS OF THE PENN SOUTH RESIDENT COMMUNITY IN NEW YORK CITY, ORIGINALLY BUILT TO HOUSE ILGWU MEMBERS, OFFICERS AND RETIREES	17,000
PLAYWRIGHTS HORIZON 416 WEST 42ND STREET NEW YORK, NY 10036			TO SUPPORT THE NEW YORK PREMIERE PRODUCTION OF BELLA AN AMERICAN TALL TALE, A NEW MUSICAL THAT EXPLORES THE ROLE OF PEOPLE OF COLOR IN THE OLD WEST	15,000
<b>Total . . . . .</b> ▶				292,500
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE FORWARD ASSOCIATION LLC 125 MAIDEN LANE 8TH FLOOR NEW YORK, NY 10038			TO SUPPORT THE DIGITAL AND PUBLIC RELATIONS STRATEGY OF FORWARD, THE FASTEST GROWING JEWISH MEDIA ORGANIZATION IN NORTH AMERICA, TO REACH AUDIENCES BEYOND IT SUBSCRIBERS TO ACHIEVE IMPACT ON POLICY FOR THE STORIES THE PAPER COVERS	10,000
TRADESWOMEN INC 337 17TH STSUITE 204 OAKLAND, CA 94612			TO DEVELOP A VIDEO ACCOMPANIED BY A READABLE HISTORICAL GUIDE THAT PROMOTES AND ADVANCES THE ROLE OF WOMEN IN SKILLED CONSTRUCTION TRADES	3,750
URBAN JUSTICE CENTER 40 RECTOR STREET 9TH FLOOR NEW YORK, NY 10006			TO SUPPORT THE INTERNATIONAL REFUGEE ASSISTANCE PROJECT, ESPECIALLY ITS LEGAL REPRESENTATION PROGRAM SERVING VULNERABLE IRAQI AND SYRIAN REFUGEES AND THOSE PERSECUTED FOR THEIR WORK WITH U S MILITARY AND MEDIA	25,000
<b>Total</b> . . . . . <b>3a</b>				292,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WASHINGTON SQUARE LEGAL SERVICES INC 245 SULLIVAN STREET NEW YORK, NY 10012			TO HELP SUPPORT THE IMMIGRANT RIGHTS CLINIC WHICH PROVIDES LEGAL REPRESENTATION TO DEFEND INDIVIDUAL RIGHTS THROUGH LITIGATION, EDUCATION AND COALITION BUILDING	20,000
WORKERS RIGHTS CONSORTIUM 5 THOMAS CIRCLE NW 5TH FLOOR WASHINGTON, DC 20005			TO HELP SUPPORT THE EFFECTIVE IMPLEMENTATION OF THE ACCORD ON FIRE AND BUILDING SAFETY IN OVER 1,600 GARMENT FACTORIES IN BANGLADESH AND TO COUNTER MOVES BY CERTAIN MAJOR BRAND COMPANIES TO DILUTE AND WEAKEN LABOR CODES OF CONDUCT SIGNED WITH UNIVERSITIES IN THE U S	35,500
WORKMEN'S CIRCLE 247 WEST 37TH STREET 5TH FLOOR NEW YORK, NY 10018			TO HELP FUND A PROGRAM FOR TEENS TO CONNECT THEIR JEWISH HISTORY AND VALUES WITH CURRENT ACTIVISM THROUGH EDUCATION INITIATIVES EMPHASIZING SOCIAL & ECONOMIC JUSTICE AND ITS ALLIANCE WITH LABOR UNIONS	12,500
<b>Total</b> . . . . . ▶ <b>3a</b>				292,500

**TY 2017 Accounting Fees Schedule****Name:** 21ST CENTURY ILGWU HERITAGE FUND**EIN:** 31-1593055**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
HUNTER GROUP CPA LLC	24,918	6,230		18,688



**TY 2017 Investments - Other Schedule****Name:** 21ST CENTURY ILGWU HERITAGE FUND**EIN:** 31-1593055**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
LONGVIEW LARGE CAP 500 VEBA INDEX FD	FMV	2,301,221	2,301,221
VANGUARD TOTAL BOND MARKET INDEX ADM FD	FMV	1,369,440	1,369,440

**TY 2017 Other Expenses Schedule****Name:** 21ST CENTURY ILGWU HERITAGE FUND**EIN:** 31-1593055**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXTRA CLERICAL HELP	1,061	212		849
INSURANCE	3,275	327		2,948
STATE FILING FEES	312	31		281
TELEPHONE & INTERNET	5,176	1,035		4,141
DUES, SUBSCRIPTIONS & OFFICE	3,245	320		2,925
POSTAGE	136	14		122

**TY 2017 Other Income Schedule****Name:** 21ST CENTURY ILGWU HERITAGE FUND**EIN:** 31-1593055**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX REFUND	3,721		3,721

**TY 2017 Other Increases Schedule****Name:** 21ST CENTURY ILGWU HERITAGE FUND**EIN:** 31-1593055

<b>Description</b>	<b>Amount</b>
NET UNREALIZED GAINS IN MARKET VALUE OF INVESTMENTS DURING THE YEAR	170,990

**TY 2017 Other Professional Fees Schedule****Name:** 21ST CENTURY ILGWU HERITAGE FUND**EIN:** 31-1593055

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
AMALGAMATED BANK INVESTMENT MANAGEMENT FEE	1,604	1,604		0