

EXTENDED TO NOVEMBER 15, 2018

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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private FoundationDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation THOMAS J. LONG FOUNDATION		A Employer identification number 23-7180712
Number and street (or P.O. box number if mail is not delivered to street address) 2950 BUSKIRK AVENUE, SUITE 160		B Telephone number 925-944-3800
City or town, state or province, country, and ZIP or foreign postal code WALNUT CREEK, CA 94597		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐
☐ Initial return of a former public charity ☐ Amended return ☐ Name change		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
☐ Section 4947(a)(1) nonexempt charitable trust		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 24,610,511.	J Accounting method: ☐ Cash ☒ Accrual	
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		769,512.	769,512.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		957,792.			
b Gross sales price for all assets on line 6a		24,098,112.			
7 Capital gain net income (from Part IV, line 2)			957,792.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		17,114.	17,114.		STATEMENT 2
12 Total Add lines 1 through 11		1,744,418.	1,744,418.		
13 Compensation of officers, directors, trustees, etc		401,014.	40,101.		360,913.
14 Other employee salaries and wages		308,000.	0.		308,000.
15 Pension plans, employee benefits		165,583.	0.		165,583.
16a Legal fees					
b Accounting fees STMT 3		31,150.	0.		31,150.
c Other professional fees STMT 4		45,822.	35,455.		10,367.
17 Interest					
18 Taxes STMT 5		13,894.	59.		178.
19 Depreciation and depletion		2,771.	0.		
20 Occupancy		62,006.	15,502.		46,504.
21 Travel, conferences, and meetings		12,375.	0.		12,375.
22 Printing and publications					
23 Other expenses STMT 6		32,879.	5,409.		26,041.
24 Total operating and administrative expenses. Add lines 13 through 23		1,075,494.	96,526.		961,111.
25 Contributions, gifts, grants paid		16,232,964.			23,120,310.
26 Total expenses and disbursements. Add lines 24 and 25		17,308,458.	96,526.		24,081,421.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-15,564,040.			
b Net investment income (if negative, enter -0-)			1,647,892.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	307,615.	199,096.	199,096.
	2 Savings and temporary cash investments	25,971.	9,707.	9,707.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	14,785.	20,171.	20,171.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	47,046,719.	24,360,570.	24,360,570.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶ 87,064.				
Less: accumulated depreciation STMT 8 ▶ 74,374.		14,234.	12,690.	12,690.
15 Other assets (describe ▶ STATEMENT 9)		14,547.	8,277.	8,277.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)		47,423,871.	24,610,511.	24,610,511.
17 Accounts payable and accrued expenses		93,143.	112,350.	
18 Grants payable		19,958,794.	13,071,448.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	4,063.	289.	
	23 Total liabilities (add lines 17 through 22)	20,056,000.	13,184,087.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted	27,367,871.	11,426,424.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	27,367,871.	11,426,424.		
31 Total liabilities and net assets/fund balances	47,423,871.	24,610,511.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,367,871.
2	Enter amount from Part I, line 27a	2	-15,564,040.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	11,803,831.
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS	5	377,407.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,426,424.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DODGE & COX STOCK FUND	P	VARIOUS	12/30/17
b DODGE & COX INTL STOCK FUND	P	VARIOUS	12/30/17
c METROPOLITAN WEST TOTAL RETURN BOND	P	VARIOUS	12/30/17
d VANGUARD SHORT TERM BOND FUND	P	VARIOUS	12/30/17
e DODGE & COX STOCK FUND	P	VARIOUS	12/30/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 7,080,806.		5,913,104.	1,167,702.
b 1,249,977.		1,241,165.	8,812.
c 15,705,000.		15,986,051.	-281,051.
d 5,132.			5,132.
e 57,197.			57,197.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,167,702.
b			8,812.
c			-281,051.
d			5,132.
e			57,197.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	957,792.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	21,493,324.	57,899,478.	.371218
2015	13,924,020.	75,114,835.	.185370
2014	11,239,753.	88,002,225.	.127721
2013	6,652,302.	85,846,089.	.077491
2012	5,803,096.	81,779,807.	.070960

2 Total of line 1, column (d)	2	.832760
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.166552
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	38,487,296.
5 Multiply line 4 by line 3	5	6,410,136.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,479.
7 Add lines 5 and 6	7	6,426,615.
8 Enter qualifying distributions from Part XII, line 4	8	24,081,421.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2017 estimated tax payments and 2016 overpayment credited to 2017

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax

5,000. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

STMT 11

N/A

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

CA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5	X	
6	X	
7	X	
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.TJLONG.ORG</u>	X	
14 The books are in care of ► <u>SUSAN KODANI</u> Telephone no. ► <u>925-944-3800</u> Located at ► <u>2950 BUSKIRK AVE #160, WALNUT CREEK, CA</u> ZIP+4 ► <u>94597</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		401,014.	37,601.	22,887.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
A. ENG - 2950 BUSKIRK AVE, STE 160, WALNUT CREEK, CA 94597	VICE PRESIDENT OF PROGRAMS	130,000.	13,000.	2,681.
N. SHILLIS - 2950 BUSKIRK AVE, STE 160, WALNUT CREEK, CA 94597	SENIOR PROGRAM OFFICER	116,000.	11,600.	1,422.
A. HSIEH - 2950 BUSKIRK AVE, STE 160, WALNUT CREEK, CA 94597	PROGRAM OFFICER	62,000.	6,200.	6,035.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	37,323,988.
b	Average of monthly cash balances	1b	1,749,409.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	39,073,397.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	39,073,397.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	586,101.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,487,296.
6	Minimum investment return. Enter 5% of line 5	6	1,924,365.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,924,365.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	16,479.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,479.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,907,886.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,907,886.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,907,886.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	24,081,421.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	24,081,421.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	16,479.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,064,942.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,907,886.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	675,827.			
b From 2013	2,440,952.			
c From 2014	7,027,148.			
d From 2015	10,312,898.			
e From 2016	18,720,672.			
f Total of lines 3a through e	39,177,497.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 24,081,421.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				1,907,886.
e Remaining amount distributed out of corpus	22,173,535.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	61,351,032.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	675,827.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	60,675,205.			
10 Analysis of line 9:				
a Excess from 2013	2,440,952.			
b Excess from 2014	7,027,148.			
c Excess from 2015	10,312,898.			
d Excess from 2016	18,720,672.			
e Excess from 2017	22,173,535.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
SEE ATTACHMENT A, SCHEDULE OF GRANTEES VARIOUS		PUBLIC CHARITY	SEE STATEMENT	23,120,310.
Total			3a	23,120,310.
b Approved for future payment				
SEE ATTACHMENT B, SCHEDULE OF GRANTEES VARIOUS		PUBLIC CHARITY	SEE STATEMENT	13,250,600.
Total			3b	13,250,600.

Form 990-PF (2017)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
|---|--|-------|----|
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

**CHIEF EXECUTIVE
OFFICER**

Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ self-employed

PTIN

WARD S. PYNN

WARD S. PYNNE

05/08/18

P00184378

Firm's name ► RGP LLP

Firm's EIN ▶ 81-0742089

Firm's address ► 3478 BUSKIRK AVE STE 308
PLEASANT HILL, CA 94523

Phone no. 925-954-0100

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - SEE ATTACHMENT A, SCHEDULE OF GRANTEEES

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - SEE ATTACHMENT B, SCHEDULE OF GRANTEES

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
DIVIDEND INCOME	769,512.	0.	769,512.	769,512.		
TO PART I, LINE 4	769,512.	0.	769,512.	769,512.		

FORM 990-PF		OTHER INCOME			STATEMENT	2
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
CLASS ACTION LITIGATION SETTLEMENTS		17,114.	17,114.			
TOTAL TO FORM 990-PF, PART I, LINE 11		17,114.	17,114.			

FORM 990-PF		ACCOUNTING FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING		31,150.	0.		31,150.	
TO FORM 990-PF, PG 1, LN 16B		31,150.	0.		31,150.	

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISOR		31,999.	31,999.		0.	
IT SUPPORT		2,648.	662.		1,986.	
RETIREMENT PLAN		11,175.	2,794.		8,381.	
TO FORM 990-PF, PG 1, LN 16C		45,822.	35,455.		10,367.	

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	237.	59.		178.
EXCISE TAX EXPENSE	13,657.	0.		0.
TO FORM 990-PF, PG 1, LN 18	13,894.	59.		178.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	1,131.	283.		848.
INSURANCE	6,379.	1,595.		3,784.
MEMBERSHIP DUES	10,654.	0.		10,654.
OFFICE EXPENSE	14,125.	3,531.		10,594.
REGISTRATION/FILING FEES	161.	0.		161.
LOSS ON DISPOSAL OF PROPERTY	429.	0.		0.
TO FORM 990-PF, PG 1, LN 23	32,879.	5,409.		26,041.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
METWEST TOTAL RETURN BOND I FUND	210,575.	210,575.
VANGUARD SHORT-TERM INVT GRADE FUND	24,149,995.	24,149,995.
TOTAL TO FORM 990-PF, PART II, LINE 10B	24,360,570.	24,360,570.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE	33,687.	33,687.	0.
LEASEHOLD IMPROVEMENTS	17,432.	9,393.	8,039.
OFFICE SERVER COMPUTER	2,247.	2,247.	0.
OFFICE FURNITURE	22,280.	22,280.	0.
BOARD ROOM PROJECTOR	601.	601.	0.
TASK CHAIRS (3)	915.	915.	0.
COPY AREA CABINET	1,845.	1,845.	0.
2 DELL XPS 8700 TOWERS	2,167.	1,660.	507.
KONICA C-220 COPIER	3,146.	1,206.	1,940.
COMPUTER EQUIPMENT	1,088.	307.	781.
LENOVO IDEA	541.	99.	442.
LENOVO YOGA	546.	100.	446.
WATER HEATER	569.	34.	535.
TOTAL TO FM 990-PF, PART II, LN 14	87,064.	74,374.	12,690.

FORM 990-PF OTHER ASSETS STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
EXCISE TAX RECEIVABLE	14,547.	8,277.	8,277.
TO FORM 990-PF, PART II, LINE 15	14,547.	8,277.	8,277.

FORM 990-PF OTHER LIABILITIES STATEMENT 10

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAXES	4,063.	289.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,063.	289.

FORM 990-PF STATEMENT CONCERNING LIQUIDATION, STATEMENT 11
 TERMINATION, ETC. - PART VII-A, LINE 5

EXPLANATION

THE FOUNDATION HAS IMPLEMENTED A PHILANTHROPIC IMPACT STRATEGY TO DISBURSE MULTI-YEAR MAJOR GRANTS TO CRITICAL NEEDS INITIATIVES. THESE GRANTS ARE GENERALLY MUCH LARGER IN AMOUNT THAN IN PRIOR YEARS AS THE INTENTION IS TO ADDRESS CRITICAL NEEDS IN A MORE URGENT FASHION. CONSEQUENTLY, THE FOUNDATION'S ASSETS DECLINED APPROXIMATELY 48% FROM THE BEGINNING OF THE YEAR TO THE END OF THE YEAR. THE FOUNDATION'S BOARD OF DIRECTORS HAS DETERMINED THAT IT WILL CONTINUE WITH THIS IMPACT STRATEGY RECOGNIZING THAT SUBSTANTIALLY ALL OF ITS INVESTMENTS WILL BE LIQUIDATED IN ORDER TO ACCOMPLISH ITS CRITICAL NEEDS VISION. IN THE NEXT TWELVE MONTHS THE FOUNDATION'S BOARD EXPECTS TO MERGE WITH ANOTHER PRIVATE FOUNDATION, OPERATE ON A MUCH SMALLER SCALE OR DISSOLVE.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM DELEVATI 2950 BUSKIRK AVENUE, SUITE 160 WALNUT CREEK, CA 94597	VICE CHAIR/TRUSTEE 1.00	5,000.	0.	0.
CATHERINE M. FISHER 2950 BUSKIRK AVENUE, SUITE 160 WALNUT CREEK, CA 94597	SECRETARY/TRUSTEE 1.00	5,000.	0.	0.
SIDNE J. LONG 2950 BUSKIRK AVENUE, SUITE 160 WALNUT CREEK, CA 94597	CHAIRMAN 1.00	5,000.	0.	0.
MOIRA C. WALSH 2950 BUSKIRK AVENUE, SUITE 160 WALNUT CREEK, CA 94597	TRUSTEE 1.00	5,000.	0.	0.
MILTON E. LONG 2950 BUSKIRK AVENUE, SUITE 160 WALNUT CREEK, CA 94597	TREASURER/TRUSTEE 1.00	5,000.	0.	0.
MARK FRIEDMAN 2950 BUSKIRK AVENUE, SUITE 160 WALNUT CREEK, CA 94597	CHIEF EXECUTIVE OFFICER 35.00	263,014.	26,301.	2,938.

S. KODANI	CHIEF FINANCIAL OFFICER			
2950 BUSKIRK AVENUE, SUITE 160	25.00	113,000.	11,300.	19,949.
WALNUT CREEK, CA 94597				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		401,014.	37,601.	22,887.

2017 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
2	FURNITURE	06/18/01	SL	5.00		16	33,687.				33,687.	33,687.		0.	33,687.
4	LEASEHOLD IMPROVEMENTS	12/15/09	SL	15.00		16	17,432.				17,432.	8,231.		1,162.	9,393.
6	OFFICE SERVER COMPUTER	11/12/09	SL	5.00		16	2,247.				2,247.	2,247.		0.	2,247.
7	OFFICE FURNITURE	12/07/09	SL	7.00		16	22,280.				22,280.	22,280.		0.	22,280.
9	BOARD ROOM PROJECTOR	11/12/09	SL	5.00		16	601.				601.	601.		0.	601.
10	TASK CHAIRS (3)	12/16/09	SL	7.00		16	915.				915.	915.		0.	915.
11	(D)RECEPTION AREA COMPUTER	02/10/10	SL	5.00		16	1,315.				1,315.	1,315.		0.	1,315.
12	COPY AREA CABINET	02/17/10	SL	7.00		16	1,845.				1,845.	1,804.		41.	1,845.
14	(D)COMPUTER EQUIPMENT	07/01/12	SL	5.00	HYL	17	1,223.				1,223.	1,223.		0.	1,223.
26	(D)LAPTOP DELL XPS 14 ULTRABOOK	02/21/14	SL	5.00		16	1,120.				1,120.	635.		56.	691.
27	2 DELL XPS 8700 TOWERS	02/21/14	SL	5.00		16	2,167.				2,167.	1,227.		433.	1,660.
28	KONICA C-220 COPIER	02/09/16	SL	5.00		16	3,146.				3,146.	577.		629.	1,206.
29	COMPUTER EQUIPMENT	08/02/16	SL	5.00		16	1,088.				1,088.	90.		217.	307.
41	LENOVO IDEA	02/01/17	SL	5.00		16	541.				541.			99.	99.
52	LENOVO YOGA	02/13/17	SL	5.00		16	546.				546.			100.	100.
63	WATER HEATER	08/10/17	SL	7.00		16	569.				569.			34.	34.
	* TOTAL 990-PF PG 1 DEPR						90,722.				90,722.	74,832.		2,771.	77,603.

2017 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						89,066.			0.	89,066.	74,832.			77,370.
	ACQUISITIONS						1,656.			0.	1,656.	0.			233.
	DISPOSITIONS						3,658.			0.	3,658.	3,173.			3,229.
	ENDING BALANCE						87,064.			0.	87,064.	71,659.			74,374.
	ENDING ACCUM DEPR LESS DISPOSITIONS											74,374.			
	ENDING BOOK VALUE											12,690.			

THOMAS J LONG FOUNDATION
GRANTS PAID IN 2017

ATTACHMENT A

GRANTEE NAME	ADDRESS	CITY/STATE/ZIP CODE	AMOUNT	PROJECT NAME
Ability Now Bay Area	4500 Lincoln Avenue	Oakland CA 94602	\$50,000	Microenterpnse Expansion Program
ACCESS Women's Health Justice	PO Box 3609	Oakland CA 94609	120	Employee Matching Gift General Operating Support
Adaptive Learning Center	3227 Clayton Road	Concord CA 94519	75,000	Supported Employment
Aim High for High School	PO Box 410715	San Francisco CA 94141	200,000	Aim High Summer Learning Program
Aim High for High School	PO Box 410715	San Francisco CA 94141	10,000	Aim High/Tahoe-Truckee
Alameda County Bar Association Volunteer Legal Services	1000 Broadway	Oakland CA 94607	55,000	Volunteer Legal Services Program
Alameda Family Services	2325 Clement Avenue, Suite A	Alameda CA 94501	50,000	DreamCatcher Covenant House California Partnership
Alliance for Leadership and Education	1107 9th Street, Suite 701	Sacramento CA 95814	250,000	Home Health Project
Alternatives in Action	3666 Grand Avenue, Suite A	Oakland CA 94610	225,000	Youth Impact Initiative
Alzheimer's Association	2290 North First Street, Suite 101	San Jose CA 95131	200,000	General Operating Support
Alzheimer's Services of the East Bay, Inc	2320 Channing Way	Berkeley CA 94704	575,000	Alzheimer's Services of the East Bay - Fremont Center
Amnesty International USA, Inc	5 Penn Plaza, 16th Floor	New York NY 10001	275	Employee Matching Gift General Operating Support
Ananda Marga, Inc	27160 Moody Road	Los Altos Hills CA 94022	1,000	Employee Matching Gift General Operating Support
Bay Area Community Services, Inc.	629 Oakland Avenue	Oakland CA 94611	750,000	Capital Support & Staff Expansion
Bay Area Legal Aid	1735 Telegraph Avenue	Oakland CA 94612	230,000	Youth Impact Initiative
Bay Area Parent Leadership Action Network	7700 Edgewater Drive	Oakland CA 94621	80,000	Leadership, Equity, Advocacy, and Democracy (LEAD) Program
Bay Area Parent Leadership Action Network	7700 Edgewater Drive	Oakland CA 94621	250	Employee Matching Gift General Operating Support
Beyond Emancipation	675 Hegenberger Road, Suite 100	Oakland CA 94621	100,000	Youth Impact Initiative
Buena Vista United Methodist Church	2311 Buena Vista Avenue	Alameda CA 94501	500	Employee Matching Gift Outreach & Community Events
California Children and Families Foundation, Inc	1115 Atlantic Avenue	Alameda CA 94501	2,505,000	Help Me Grow and Early Intervention Services
California Magic Soccer Club	23 Orinda Way, Suite 305	Onnda CA 94563	5,000	California Magic Coaches Fund
California State Parks Foundation	50 Francisco Street, Suite 110	San Francisco CA 94133	25,000	General Operating Support
Californians for Justice Education Fund, Inc	1971 Las Plumas Avenue	San Jose CA 95133	500	Employee Matching Gift Oakland Branch
Capital Public Radio, Inc	7055 Folsom Boulevard	Sacramento CA 95826	240	Employee Matching Gift General Operating Support
CARA Education Fund	600 Grand Avenue, Suite 410	Oakland CA 94610	125,000	General Operating Support
Catholic Chanties of the East Bay	433 Jefferson Street	Oakland CA 94607	100,000	Family Literacy Program Expansion Project
Center for Empowerng Refugees, Inc	544 International Boulevard, Suite 9	Oakland CA 94606	45,000	General Operating Support
Centro Legal de la Raza, Inc	3400 E 12th Street	Oakland CA 94601	300,000	Centro Legal Immigration Legal Services and Capacity Building Project
Child and Family Policy Center	505 Fifth Avenue, Suite 404	Des Moines IA 50309	150,000	Attendance Works Teaching Attendance Blended Learning Curriculum
Child Care Law Center	445 Church Street	San Francisco CA 94114	10,000	General Operating Support
Choice in Aging	490 Golf Club Road	Pleasant Hill CA 94523	250,000	General Operating Support
College Is Real, Inc	550 Hartz Avenue, Suite 200	Danville CA 94526	5,000	General Operating Support
Community Initiatives/One Day At a Time	354 Pine Street, Suite 700	San Francisco CA 94104	75,000	General Operating Support
Community Partners	1000 North Alameda Street, Suite 240	Los Angeles CA 90012	42,000	California Partnership Californians for SSI
Community Resources for Independent Living, Inc	439 A Street	Hayward CA 94541	50,000	Disability Action Network for Youth Expansion
Contra Costa ARC, Inc	1340 Arnold Drive, Suite 127	Martinez CA 94553	702,500	Prepanng for the Future
Contra Costa ARC, Inc	1340 Arnold Drive, Suite 127	Martinez CA 94553	303,000	New Paths to Employment for Individuals with Developmental Disabilities
Contra Costa ARC, Inc	1340 Arnold Drive, Suite 127	Martinez CA 94553	200,000	Care Parent Network Early Childhood Bndge Funding
Contra Costa ARC, Inc	1340 Arnold Drive, Suite 127	Martinez CA 94553	266,200	Staff Longevity Recognition
Contra Costa ARC, Inc.	1340 Arnold Drive, Suite 127	Martinez CA 94553	22,000	HireAble
Contra Costa Senior Legal Services	2702 Clayton Road, Suite 202	Concord CA 94519	150,000	General Operating Support
Cnsis Support Services of Alameda County	PO Box 3120	Oakland CA 94609	50,000	Senior In-Home Counseling Project
De La Salle High School of Concord, Inc	1130 Winton Drive	Concord CA 94518	100	Employee Matching Gift General Operating Support
Deaf Plus Adult Community, Inc	5437 Central Avenue, Suite 4	Newark CA 94560	75,000	DPAC Supported Employment Program
Doctors Without Borders USA, Inc	333 7th Avenue, 2nd Floor	New York NY 10001	275	Employee Matching Gift General Operating Support
Doms-Eaton Parents Association	1 Annabel Lane	San Ramon CA 94583	5,000	General Operating Support
Dreamcatchers Empowerment Network	1125 Missouri Street, Suite 109	Fairfield CA 94533	75,000	Empowering Through Employment
East Bay Agency for Children	303 Van Buren Avenue	Oakland CA 94610	150,000	Southern Alameda County Early Learning Launch
East Bay Alliance for a Sustainable Economy	360 14th Street	Oakland CA 94612	83,000	Lifting Low Income Workers' Voices & Advancing Economic Security
East Bay Asian Youth Center	2025 East 12th Street	Oakland CA 94606	230,000	Youth Impact Initiative
East Bay Asian Youth Center	2025 East 12th Street	Oakland CA 94606	400,000	Attendance Initiative

THOMAS J. LONG FOUNDATION
GRANTS PAID IN 2017

ATTACHMENT A

GRANTEE NAME	ADDRESS	CITY/STATE/ZIP CODE	AMOUNT	PROJECT NAME
East Bay Asian Youth Center	2025 East 12th Street	Oakland CA 94606	580	Employee Matching Gift General Operating Support
East Bay Community Foundation	200 Frank H. Ogawa Plaza	Oakland CA 94612	300,000	Early Childhood Progress Fund Access, Quality and Equity Project
East Bay Community Foundation	200 Frank H. Ogawa Plaza	Oakland CA 94612	10,000	East Contra Costa STRONG
East Bay Community Foundation	200 Frank H. Ogawa Plaza	Oakland CA 94612	250	Employee Matching Gift Hella Heart Oakland Giving Circle
East Bay Community Foundation	200 Frank H. Ogawa Plaza	Oakland CA 94612	500	Employee Matching Gift General Operating Support
East Bay Community Law Center	2921 Adeline Street	Berkeley CA 94703	750,000	General Operating Support
East Bay Innovations, Inc	2450 Washington Avenue, Suite 240	San Leandro CA 94577	248,000	Moving Employment First Increase Job Training & Placement Options
East Bay Innovations, Inc	2450 Washington Avenue, Suite 240	San Leandro CA 94577	275,000	Building Capacity
East Bay Innovations, Inc	2450 Washington Avenue, Suite 240	San Leandro CA 94577	22,000	HireAble
Embrace Church	PO Box 24770	Oakland CA 94623	500	Employee Matching Gift Covenant House Ministry
Family Bndges, Inc	168 11th Street	Oakland CA 94607	500,000	Community Based Health Home Project
Family Caregiver Alliance	235 Montgomery Street, Suite 950	San Francisco CA 94104	220,000	Caregiver Connect Support for Caregivers of Adults with Senous Illness
Food Bank Contra Costa and Solano	PO Box 6324	Concord CA 94524	275,000	General Operating Support
Fremont Family Resource Center Corporation	3300 Capitol Avenue	Fremont CA 94537	116,000	Developing a City Wide Age Frenldy Community
Friends of Children with Special Needs	2300 Peralta Boulevard	Fremont CA 94536	100,000	Parent Mentorship & Leadership Succession Program
Friends of Children with Special Needs	2300 Peralta Boulevard	Fremont CA 94536	75,000	Proficiency, Employment, Professionalism
Friends of Peralta Hacienda Historcal Park	PO Box 7172	Oakland CA 94601	75,000	Peralta Hacienda 1821 Adobe Education Center and Facilities
Futures Explored, Inc.	PO Box 418	Concord CA 94522	230,000	Building Community Connections & Employment Opportunities
Futures Explored, Inc	PO Box 418	Concord CA 94522	365,000	Stabilize Services for Individuals with Significant Disabilities
Futures Explored, Inc	PO Box 418	Concord CA 94522	22,000	HireAble
Futures Explored, Inc	PO Box 418	Concord CA 94522	55,000	Pleasanton Unified School Distnct Disabilities Transition Specialist
Gambra Health Education Liaison Project	1914 C Avenue S	Edmonds WA 98020	100	Employee Matching Gift General Operating Support
Global Fund for Women, Inc	800 Market Street, 7th Floor	San Francisco CA 94102	150	Employee Matching Gift General Operating Support
GlobalGiving Foundation	1110 Vermont Avenue NW, Suite 550	Washington DC D C 20005	1,000	Employee Matching Gift Mexico Earthquake Relief Fund
GO Public Schools	134 Linden Street	Oakland CA 94607	75,000	GO Public Schools West Contra Costa
Helping Hands East Bay	1911 Sandcreek Way	Alameda CA 94501	75,000	Tailored Day Services & Supported Employment
Hospice of the East Bay	3470 Buskirk Avenue	Pleasant Hill CA 94523	305,500	Respite Fund & Ennchment
Housing and Economic Rights Advocates	1814 Franklin Street, Suite 1040	Oakland CA 94612	210,000	General Operating Support
Inner City Advisors	2335 Broadway	Oakland CA 94612	150,000	Good Jobs Accelerator
Japanese American National Museum	100 North Central Avenue	Los Angeles CA 90012	1,000	Employee Matching Gift General Operating Support
Justice in Aging	1330 Broadway, Suite 525	Oakland CA 94612	500,000	Expanding & Improving Access to IHSS & SSI for Low-Income Seniors
KQED, Inc	2601 Marposa Street	San Francisco CA 94110	480	Employee Matching Gift General Operating Support
League to Save Lake Tahoe	2608 Lake Tahoe Boulevard	South Lake Tahoe CA 96150	275	Employee Matching Gift General Operating Support
Legal Assistance for Seniors, Inc	333 Hegenberger Road	Oakland CA 94621	260,000	Capacity-Building & Expansion of Services
LIFE ElderCare, Inc	3300 Capitol Avenue	Fremont CA 94538	345,000	Capacity-Building & Expansion of Services
LifeLong Medical Care	2344 Sixth Street	Berkeley CA 94710	750,000	LifeLong Care at Home Program
Lincoln Child Center	1266 14th Street	Oakland CA 94607	212,500	West Oakland Initiative
Literacy Lab	120 Linden Street	Oakland CA 94607	122,000	LitLab's Early Learning and Engagement Initiative
Lotus Bloom	555 19th Street, Suite 131	Oakland CA 94612	100,000	Playgroup/Storytime Leader Training Program
Meals on Wheels and Senior Outreach Services	1300 Civic Drive	Walnut Creek CA 94596	400,000	Capacity-Building
Meals on Wheels of Alameda County	PO Box 14002	Oakland CA 94614	150,000	Senior Services Coalition General Operating Support
Mercy Retirement Care Center	3431 Foothill Boulevard	Oakland CA 94601	200,000	Mercy Brown Bag Program
National Center for Youth Law	405 14th Street, 15th Floor	Oakland CA 94612	250,000	Improving Education Outcomes for System-Involved Youth
National Wildlife Federation	11100 Wildlife Center Dnve	Reston VA 20190	1,000	Employee Matching Gift Save LA Cougars
New Leaders	505 14th Street, Suite 250	Oakland CA 94612	300,000	Talent Pipeline Initiative
Northern California Community Loan Fund	870 Market Street, Suite 677	San Francisco CA 94102	10,000	Implementation Plan for a Bay Area Real Estate Holding Entity
Oakland Literacy Coalition, Inc	120 Linden Street	Oakland CA 94607	20,000	Oakland Reads 2020 Summer Reading Celebrations
Oakland Public Education Fund	PO Box 71005	Oakland CA 94612	50,000	Community Ready Initiative General Operating Support
Oakland Public Education Fund	PO Box 71005	Oakland CA 94612	100,000	Media Enterprise Alliance Expand Media Arts Training
Oakland Public Education Fund	PO Box 71005	Oakland CA 94612	600,000	Tech Exchange General Operating Support
Ombudsman Services of Contra Costa County, Inc	2255 Contra Costa Boulevard, Suite 204	Pleasant Hil CA 94523	165,000	General Operating Support

THOMAS J. LONG FOUNDATION
GRANTS PAID IN 2017

ATTACHMENT A

GRANTEE NAME	ADDRESS	CITY/STATE/ZIP CODE	AMOUNT	PROJECT NAME
OneJustice	433 California Street, Suite 815	San Francisco CA 94104	279,000	East Bay Legal Aid Capacity Building Project
Opportunity Junction, Inc	3102 Delta Fair Boulevard	Antioch CA 94509	50,000	General Operating Support
Partnership for Children and Youth	1330 Broadway, Suite 601	Oakland CA 94612	150,000	General Operating Support
Path of Bliss, Inc	22 Joel M. Austin Road North	Cairo NY 12413	800	Employee Matching Gift General Operating Support
Philanthropic Ventures Foundation	1222 Preservation Park Way	Oakland CA 94612	83,000	Food As Medicine
Planned Parenthood Federation of America, Inc	123 William Street, 10th Floor	New York NY 10038	750	Employee Matching Gift General Operating Support
Planned Parenthood Federation of America, Inc	123 William Street, 10th Floor	New York NY 10038	90	Employee Matching Gift Northern California
Planting Justice	3463 San Pablo Avenue	Oakland CA 94608	250,000	General Operating Support
Playworks	380 Washington Street	Oakland CA 94607	75,000	Substantial General Operating Support
Reach Institute for School Leadership	1221 Preservation Park Way, Suite 100	Oakland CA 94612	384,600	Developing & Supporting Effective Teachers
Regional Parks Foundation	PO Box 21074, Crestmont Station	Oakland CA 94620	210	Employee Matching Gift General Operating Support
Richmond Community Foundation	1014 Florida Avenue, Suite 200	Richmond CA 94804	85,000	Ensuring Opportunity
Richmond Community Foundation	1014 Florida Avenue, Suite 200	Richmond CA 94804	20,000	West Contra Costa Family Reading Celebrations
RYSE Inc	205 41st Street	Richmond CA 94805	230,000	Youth Impact Initiative
Salesian High School	2851 Salesian Avenue	Richmond CA 94804	25,000	Security Cameras
San Francisco Waldorf School	2938 Washington Street	San Francisco CA 94115	15,000	Center for Athletics and Community
Seneca Family of Agencies	6925 Chabot Road	Oakland CA 94618	497,000	Unconditional Education
Service Opportunity for Seniors	2235 Polvorosa Avenue, Suite 260	San Leandro CA 94577	30,000	General Operating Support
SHARE El Salvador	2425 College Avenue	Berkeley CA 94704	100	Employee Matching Gift General Operating Support
Sierra State Parks Foundation	PO Box 28	Tahoe City CA 96145	190	Employee Matching Gift General Operating Support
Sierra State Parks Foundation	PO Box 28	Tahoe City CA 96145	275	Employee Matching Gift General Operating Support
St. Mary's Center	925 Brockhurst Street	Oakland CA 94608	100,000	General Operating Support
Stanbridge Academy	515 E. Poplar Avenue	San Mateo CA 94401	10,000	Transitions Program
K to College	7730 Pardee Lane	Oakland CA 94621	125,000	SupplyBank Org Distribution Center
Tandem, Partners in Early Learning	1275 Fairfax Avenue, Suite 201	San Francisco CA 94124	85,000	Improve Access to Early Learning & Literacy Programs
Teach For America Bay Area	940 Howard Street	San Francisco CA 94103	100,000	Talent Pipeline Initiative
The Alameda County Community Food Bank, Inc	PO Box 2599	Oakland CA 94614	580,000	General Operating Support
The Mosaic Project	478 Santa Clara Avenue, Suite 200	Oakland CA 94610	125,000	General Operating Support
Tides Center	PO Box 29907	San Francisco CA 94129	50,000	Building Blocks for Kids Collaborative Not About Me Without Me
Tides Center	PO Box 29907	San Francisco CA 94129	400,000	Leadership Strengthening Contra Costa Nonprofit Leadership
Tides Center	PO Box 29907	San Francisco CA 94129	200,000	Lincoln Child Center School Engagement Project
Toolworks	25 Kearny Street, Suite 400	San Francisco CA 94108	75,000	East Bay Internship Program
Topaz Museum	PO Box 241	Delta UT 84624	1,000	Employee Matching Gift General Operating Support
Trybe Inc	1341B East 25th Street	Oakland CA 94606	66,000	General Operating Support
Trybe Inc	1341B East 25th Street	Oakland CA 94606	500	Employee Matching Gift General Operating Support
UnaMesa Association	14 S. Eldorado Street	San Mateo CA 94401	25,000	InPlay Online Family Planner
University of California Berkeley Foundation	2080 Addison Street, Suite 4200	Berkeley CA 94720	1,000	Employee Matching Gift The Cal Fund
Western Center on Law and Poverty	3701 Wilshire Boulevard, Suite 208	Los Angeles CA 90010	100,000	General Operating Support
White Pony Express	1966 Tice Valley Boulevard, Suite 101	Walnut Creek CA 94595	150,000	General Operating Support
Women's Cancer Resource Center	5741 Telegraph Avenue	Oakland CA 94609	15,000	General Operating Support
World Institute on Disability	3075 Adeline Street Suite 155	Berkeley CA 94703	40,000	CareerACCESS
YMCA of the East Bay	263 South 20th Street	Richmond CA 94804	150,000	Mindful Life Project Capacity & Sustainability
Youth ALIVE!	3300 Elm Street	Oakland CA 94609	160,000	Youth Impact Initiative
Youth Employment Partnership, Inc	2300 International Boulevard	Oakland CA 94601	40,000	Innovations in Social Ventures
Youth Enrichment Strategies	3029 Macdonald Avenue	Richmond CA 94804	100,000	General Operating Support
			\$23,120,310	Total

Thomas J. Long Foundation
Grants Payable as of 12/31/17

ATTACHMENT B

<u>Grantee</u>	<u>Total Due</u>	<u>Program</u>
Aim High for High School	\$200,000	Summer Learning Program
Alzheimer's Association	200,000	General Operating Support
Alzheimer's Services of the East Bay, Inc.	195,000	Fremont Center
Bay Area Parent Leadership Action Network	70,000	Leadership, Equity, Advocacy & Democracy Program
California Children & Families Foundation	2,000,000	Help Me Grow
CARA Education Fund	125,000	General Operating Support
Catholic Charities of the East Bay	80,000	Family Literacy Program Expansion
Centro Legal de la Raza, Inc	250,000	Immigration Legal Services & Capacity Building
Choice in Aging	250,000	Capacity Building
Contra Costa ARC, Inc.	200,000	Care Parent Network
Contra Costa ARC, Inc	300,000	Preparing for the Future
Contra Costa ARC, Inc	178,000	New Paths to Employment
Contra Costa Senior Legal Services	116,000	General Operating Support
Crisis Support Services of Alameda County	50,000	Senior In-Home Counseling Project
East Bay Agency for Children	100,000	Southern Alameda County Early Learning Launch
East Bay Alliance for a Sustainable Economy	83,000	Advancing Economic Security
East Bay Asian Youth Center	350,000	Attendance Initiative
East Bay Innovations, Inc.	205,000	Moving Employment First
East Bay Innovations, Inc.	225,000	Building Capacity
Family Caregiver Alliance	220,000	Caregiver Connect Program
Food Bank Contra Costa and Solano	275,000	General Operating Support
Fremont Family Resource Center Corporation	102,000	Developing A Citywide Age Friendly Community
Friends of Peralta Hacienda Historical Park	75,000	1821 Adobe Education Center & Facilities
Futures Explored, Inc.	129,000	Building Community Connections & Employment Opportunities
Futures Explored, Inc.	240,000	Services Stabilization
Hospice of the East Bay	285,500	Respite Fund & Enrichment
Justice In Aging	500,000	Expanding & Improving Access to IHSS & SSI
K to College	125,000	General Operating Support
Legal Assistance for Seniors, Inc.	366,000	Capacity Building & Service Expansion
Life ElderCare, Inc.	120,000	Capacity Building & Service Expansion
LifeLong Medical Care	750,000	Care at Home Program
Lincoln Child Center	162,500	West Oakland Expansion
Meals on Wheels & Senior Outreach Services	200,000	Capacity Building
Meals on Wheels of Alameda County	150,000	Senior Services Coalition:General Operating Support
National Center for Youth Law	250,000	Improving Education Outcomes for System Involved Youth
Oakland Public Education Fund	500,000	Oakland Technology Exchange West
Oakland Public Education Fund	100,000	Media Enterprise Alliance:Expand Media Arts Training
Ombudsman Services of Contra Costa, Inc	153,000	General Operating Support
One Justice	290,000	East Bay Legal Aid Capacity Building
Partnership for Children and Youth	50,000	General Operating Support
Philanthropic Ventures Foundation	83,000	All In Alameda County:Food as Medicine
Planting Justice	250,000	General Operating Support
Reach Institute for School Leadership	413,600	Developing & Supporting Effective Teachers
Richmond Community Foundation	85,000	Ensuring Opportunity
Seneca Family of Agencies	1,361,000	Unconditional Education
Tandem, Partners in Early Learning	100,000	Improve Access to Early Learning & Literacy Programs
The Alameda County Community Food Bank Inc	443,000	General Operating Support
The Mosaic Project	125,000	General Operating Support
Tides Center	120,000	Lincoln Child Care-School Engagement Project
Youth Enrichment Strategies	50,000	General Operating Support
Approved for Future Payment	<u>13,250,600</u>	
Less Discount For Future Payment	<u>(179,152)</u>	
Grants Payable	<u><u>\$13,071,448</u></u>	