

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

DEC 1, 2016

and ending

NOV 30, 2017

Name of foundation

ROBERTSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

101 PARK AVE, 48TH FL

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10178-4799

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ **579,797,047.** (Part I, column (d) must be on cash basis.)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)**Part I****Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	60,000,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	45,516.	45,516.		STATEMENT 1
4 Dividends and interest from securities	2,733,525.	2,733,525.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	372,927.			
b Gross sales price for all assets on line 6a	111,814,356.			
7 Capital gain net income (from Part IV, line 2)		372,927.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	63,151,968.	3,151,968.		
13 Compensation of officers, directors, trustees, etc	754,110.	0.		754,110.
14 Other employee salaries and wages	1,582,243.	0.		1,582,243.
15 Pension plans, employee benefits	591,322.	0.		591,322.
16a Legal fees STMT 3	11,985.	0.		11,985.
b Accounting fees STMT 4	168,136.	0.		168,136.
c Other professional fees STMT 5	94,523.	0.		94,523.
17 Interest				
18 Taxes STMT 6	205,000.	0.		0.
19 Depreciation and depletion	66,477.	0.		
20 Occupancy	650,311.	0.		650,311.
21 Travel, conferences, and meetings	267,608.	0.		267,608.
22 Printing and publications				
23 Other expenses STMT 7	280,069.	0.		280,069.
24 Total operating and administrative expenses. Add lines 13 through 23	4,671,784.	0.		4,400,307.
25 Contributions, gifts, grants paid	106,838,172.			106,838,172.
26 Total expenses and disbursements Add lines 24 and 25	111,509,956.	0.		111,238,479.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-48,357,988.			
b Net investment income (if negative, enter -0-)		3,151,968.		
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		324,845.	286,298.	286,298.
	2	Savings and temporary cash investments		11,905,237.	7,633,190.	7,633,190.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 8	544,947,674.	501,054,126.	571,427,625.	
14	Land, buildings, and equipment: basis ▶	537,987.				
	Less: accumulated depreciation	STMT 9 ▶	319,941.	265,879.	218,046.	
	Other assets (describe ▶)	STATEMENT 10)	337,901.	231,888.	231,888.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		557,781,536.	509,423,548.	579,797,047.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		557,781,536.	509,423,548.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		557,781,536.	509,423,548.	
	31	Total liabilities and net assets/fund balances		557,781,536.	509,423,548.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	557,781,536.
2	Enter amount from Part I, line 27a	2	-48,357,988.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	509,423,548.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	509,423,548.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	111,814,356.	111,441,429.	372,927.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			372,927.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	372,927.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	117,891,015.	648,273,605.	.181854
2014	116,201,122.	790,228,014.	.147048
2013	115,485,614.	755,021,207.	.152957
2012	101,799,373.	761,354,462.	.133708
2011	106,353,451.	815,655,689.	.130390

2 Total of line 1, column (d)	2	.745957
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.149191
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	605,898,906.
5 Multiply line 4 by line 3	5	90,394,664.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	31,520.
7 Add lines 5 and 6	7	90,426,184.
8 Enter qualifying distributions from Part XII, line 4	8	111,257,123.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	31,520.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	31,520.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	31,520.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	174,061.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	174,061.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	142,541.
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 142,541. Refunded <input checked="" type="checkbox"/> 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) STATEMENT 11 STATEMENT 12 STMT 13	11 X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ROBERTSONFOUNDATION.ORG	13 X	
14 The books are in care of ► THE FOUNDATION Telephone no. ► 212 984-5700 Located at ► 101 PARK AVE, 48TH FL, NEW YORK, NY ZIP+4 ► 10178-4799		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ...	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		754,110.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARA A. BRENNAN - 101 PARK AVE, 48TH FL, NEW YORK, NY 10178-4799	PROGRAM OFFICER 40.00	192,480.	19,376.	0.
NINA BERDSHADKER - 101 PARK AVE, 48TH FL, NEW YORK, NY 10178-4799	SENIOR PROGRAM OFFICER 40.00	206,487.	0.	0.
RUTH BRENNER - 101 PARK AVE, 48TH FL, NEW YORK, NY 10178-4799	DIRECTOR OF ADMINISTRATION 40.00	177,620.	15,300.	0.
KELSEY J. FINKEL - 101 PARK AVE, 48TH FL, NEW YORK, NY 10178-4799	PROGRAM OFFICER 40.00	150,029.	20,844.	0.
KATHERINE WAGGONER - 101 PARK AVE, 48TH FL, NEW YORK, NY 10178-4799	PROGRAM ANALYST 40.00	109,345.	11,200.	0.

Total number of other employees paid over \$50,000

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	602,396,765.
b	Average of monthly cash balances	1b	12,530,403.
c	Fair market value of all other assets	1c	198,625.
d	Total (add lines 1a, b, and c)	1d	615,125,793.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	615,125,793.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,226,887.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	605,898,906.
6	Minimum investment return. Enter 5% of line 5	6	30,294,945.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	30,294,945.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	31,520.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	31,520.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	30,263,425.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	30,263,425.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,263,425.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	111,238,479.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	18,644.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	111,257,123.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	31,520.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	111,225,603.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				30,263,425.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	66,442,592.			
b From 2012	65,021,985.			
c From 2013	78,185,050.			
d From 2014	77,696,961.			
e From 2015	86,847,043.			
f Total of lines 3a through e	374,193,631.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$111,257,123.			0.	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				30,263,425.
e Remaining amount distributed out of corpus	80,993,698.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	455,187,329.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	66,442,592.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	388,744,737.			
10 Analysis of line 9:				
a Excess from 2012	65,021,985.			
b Excess from 2013	78,185,050.			
c Excess from 2014	77,696,961.			
d Excess from 2015	86,847,043.			
e Excess from 2016	80,993,698.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
564 PARK AVENUE PRESERVATION FOUNDATION 564 PARK AVENUE NEW YORK, NY 10065	N/A	PC	GENERAL SUPPORT	2,000.
564 PARK AVENUE PRESERVATION FOUNDATION 564 PARK AVENUE NEW YORK, NY 10065	N/A	PC	BUILDING RESTORATION	10,000.
AFRICAN LEADERSHIP FOUNDATION P.O. BOX 7408 NEW YORK, NY 10150	N/A	PC	GENERAL OPERATING SUPPORT AND FACULTY HOUSING/DORMITORY CONSTRUCTION	600,000.
AFRICAN LEADERSHIP FOUNDATION P.O. BOX 7408 NEW YORK, NY 10150	N/A	PC	SUPPORT FOR AFRICAN LEADERSHIP ACADEMY	5,000.
AMERICAN CIVIL LIBERTIES UNION FEDERATION 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	N/A	PC	GENERAL SUPPORT	10,000.
Total			SEE CONTINUATION SHEET(S)	106,838,172.
b Approved for future payment				
AMERICANS FOR OXFORD, INC. 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10110	N/A	PC	SUPPORT WILDCRU'S FIELD PROGRAM AND PANTHER DIPLOMA PROGRAM	2,160,960.
AMERICANS FOR OXFORD, INC. 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10110	N/A	PC	OXFORD BIG DATA INSTITUTE	6,435,609.
CANCER RESEARCH INSTITUTE 29 BROADWAY, 4TH FLOOR NEW YORK, NY 10006	N/A	PC	RENEWED SUPPORT IRVINGTON POSTDOCTORAL FELLOWSHIP PROGRAM	839,500.
Total			SEE CONTINUATION SHEET(S)	168,083,140.

Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VANGUARD SHORT-TERM TREASURY FUND ADMIRAL [VFIRX]	P	08/14/13	04/25/17
b	VANGUARD SHORT-TERM TREASURY FUND ADMIRAL [VFIRX]	P	08/14/13	04/27/17
c	VANGUARD SHORT-TERM TREASURY FUND ADMIRAL [VFIRX]	P	08/14/13	07/14/17
d	CAPITAL GAINS DIVIDENDS			
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,000,000.		10,037,559.	-37,559.
b 75,000,000.		75,281,690.	-281,690.
c 26,000,000.		26,122,180.	-122,180.
d 814,356.			814,356.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-37,559.
b			-281,690.
c			-122,180.
d			814,356.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	372,927.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

ROBERTSON FOUNDATION 13-7068398
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
THE ROBERTSON SCHOLARS LEADERSHIP PROGRAM 101 PARK AVENUE, 48TH FL NEW YORK, NY 10178-4799		8,882,914.	07/01/16	8,879,848.	
Purpose of Grant GENERAL SUPPORT					
Date of Reports by Grantee 43215		Diversions by Grantee TO OUR KNOWLEDGE THE GRANTEE HAS NOT MADE ANY DIVERSION OF FUNDS.			
Results of Verification THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
Purpose of Grant				
Date of Reports by Grantee		Diversions by Grantee		
Results of Verification				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF JORDAN RIVER VIL FOUNDATION 244 MADISON AVENUE SUITE 482 NEW YORK, NY 10016	N/A	PC	BIG JOE FUND FOR LITTLE HEROES	1,000.
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024	N/A	PC	2016 YEAREND GIFT	150,000.
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024	N/A	PC	IN HONOR OF LEWIS BERNARD'S LEADERSHIP	25,000.
AMERICAN RED CROSS P.O. BOX 37839 BOONE, IA 50037	N/A	PC	SUPPORT FOR HURRICANE HARVEY RELIEF EFFORTS	5,000.
AMERICANS FOR OXFORD, INC. 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10110	N/A	PC	SUPPORT WILDCRU'S FIELD PROGRAM AND TRAINING OF YOUNG CONSERVATIONISTS	556,903.
AMERICANS FOR OXFORD, INC. 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10110	N/A	PC	OXFORD BIG DATA INSTITUTE	293,633.
AMERICANS FOR OXFORD, INC. 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10110	N/A	PC	RESEARCH COLLABORATION ON CLIMATE CHANGE AND ECONOMICS	265,220.
BAPTIST HEALTH FOUNDATION 6855 RED ROAD SUITE 600 CORAL GABLES, FL 33143	N/A	PC	IN SUPPORT OF MARINERS HOSPITAL	15,000.
BAPTIST HEALTH FOUNDATION 6855 RED ROAD SUITE 600 CORAL GABLES, FL 33143	N/A	PC	HURRICANE RELIEF EFFORTS: MARINER'S HOSP./TAVERNIER AND FISHERMAN'S HOSPITAL/MARATHON	20,000.
BAPTIST HEALTH FOUNDATION 6855 RED ROAD SUITE 600 CORAL GABLES, FL 33143	N/A	PC	SUPPORT FOR MARINER'S HOSPITAL	5,000.
Total from continuation sheets				106,211,172.

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEAT THE STREETS 252 WEST 37TH STREET, SUITE 400 NEW YORK, NY 10018	N/A	PC	GENERAL SUPPORT	2,500.
BONEFISH & TARPON TRUST 135 SAN LORENZO AVENUE CORAL GABLES, FL 33146	N/A	PC	GENERAL SUPPORT	30,000.
BULLSUGAR ALLIANCE INC. 2336 SE OCEAN BOULEVARD, #142 STUART, FL 34996	N/A	PC	GENERAL SUPPORT	28,000.
CANCER RESEARCH INSTITUTE 29 BROADWAY, 4TH FLOOR NEW YORK, NY 10006	N/A	PC	RENEWED SUPPORT IRVINGTON POSTDOCTORAL FELLOWSHIP PROGRAM	160,500.
CAROLINA PERFORMING ARTS 134 EAST FRANKLIN CAMPUS BOX 3233 CHAPEL HILL, NC 27599	N/A	PC	2017-18 ANNUAL FUND	20,000.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	N/A	PC	2016 YEAREND GIFT	100,000.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	N/A	PC	GENERAL SUPPORT	5,000.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	N/A	PC	IN HONOR OF CPC'S FALL FUNDRAISER ON OCTOBER 30TH	5,000.
CENTRAL PENNSYLVANIA COMMUNITY FOUNDATION 1330 11TH AVENUE ALTOONA, PA 16601	N/A	PC	GENERAL SUPPORT FOR GRACE OF GOD ACADEMIES	5,000.
CF FOUNDATION, INC. 3445 PEACHTREE ROAD NE SUITE 175 ATLANTA, GA 28202	N/A	PC	SUPPORT FOR PURPOSE BUILT COMMUNITIES	1,058,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARLOTTE HEPTATHLON 525 N. TYRON SUITE 1900 CHARLOTTE, NC 10022	N/A	PC	CHILDREN'S SCHOLARSHIP FUND	30,000.
CHILD MIND INSTITUTE 101 EAST 56TH STREET NEW YORK, NY 10022	N/A	PC	IN HONOR OF ZIBBY SCHWARZMAN	1,000.
CHILD MIND INSTITUTE 101 EAST 56TH STREET NEW YORK, NY 10022	N/A	PC	GENERAL SUPPORT	3,000.
CHILDREN OF GOD RELIEF FUND, INC. C/O CROWELL & MORING, LLP 1001 PENNSYLVANIA AVE., NW WASHINGTON , DC 20004	N/A	PC	GENERAL SUPPORT	10,000.
CHILDREN'S MIRACLE NETWORK MISS AMERICA SCHOLARSHIP PROG. ACCOUNTING 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101	N/A	PC	RILEY KATE LANCASTER'S EFFORTS FOR MISS AMERICA SCHOLARSHIP PROGRAM	500.
CHILDREN'S MUSEUM OF THE EAST END 376 BRIDGEHAMPTON/SAG HARBOR TURNPIKE P.O. BOX 316 BRIDGEHAMPTON, NY 11932	N/A	PC	GENERAL SUPPORT	2,000.
CHILDREN'S SCHOLARSHIP FUND - CHARLOTTE 220 NORTH TRYON STREET CHARLOTTE, NC 28202	N/A	PC	SCHOLARSHIP SUPPORT	640,000.
CITY SQUASH, INC. P.O. BOX 619 FORDHAM STATION BRONX, NY 10458	N/A	PC	GENERAL SUPPORT	58,500.
CITY YEAR NEW YORK 20 WEST 22ND STREET - 3RD FLOOR NEW YORK, NY 10010	N/A	PC	SUPPORT FOR 2017 RECEPTION	1,000.
CLASSICAL AMERICAN HOMES PRESERVATION TRU 69 EAST 93RD STREET NEW YORK, NY 10128	N/A	PC	2016 YEAREND GIFT	75,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLASSROOM, INC. 245 FIFTH AVENUE 20TH FLOOR NEW YORK, NY 10016	N/A	PC	2016 YEAREND GIFT	50,000.
CLASSROOM, INC. 245 FIFTH AVENUE 20TH FLOOR NEW YORK, NY 10016	N/A	PC	IN CELEBRATION OF 25TH ANNIVERSARY GALA	100,000.
CLASSROOM, INC. 245 FIFTH AVENUE 20TH FLOOR NEW YORK, NY 10016	N/A	PC	GENERAL SUPPORT	25,000.
CLIMATE CENTRAL ONE PALMER SQUARE SUITE 330 PRINCETON, NJ 08542	N/A	PC	SUPPORT FOR CLIMATE MATTERS PROGRAM	1,000,000.
COALITION FOR THE HOMELESS 129 FULTON STREET NEW YORK, NY 10038	N/A	PC	GENERAL SUPPORT	10,000.
COMMUNITIES IN SCHOOLS, INC. 2345 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202	N/A	PC	GENERAL OPERATING SUPPORT	2,250,000.
CONNECTICUT PUBLIC BROADCASTING NETWORK 1049 ASYLUM AVENUE HARTFORD, CT 06105	N/A	PC	GENERAL SUPPORT	5,000.
DARTMOUTH COLLEGE DEVELOPMENT 6066 DEVELOPMENT OFFICE HANOVER, NH 03755	N/A	PC	SCHOLARSHIP FUNDING	5,000.
DAVIDSON COLLEGE P.O. BOX 7145 DAVIDSON, NC 28035	N/A	PC	SNIDER SCHOLARSHIP ENDOWMENT	220,000.
DEERFIELD ACADEMY OFFICE OF ALUMNI AFFAIRS & DEVELOPMENT P.O. BOX 306 DEERFIELD, MA 01342	N/A	PC	SCHOLARSHIP SUPPORT	130,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEERFIELD ACADEMY OFFICE OF ALUMNI AFFAIRS & DEVELOPMENT P.O. BOX 306 DEERFIELD, MA 01342	N/A	PC	GENERAL SUPPORT	55,000.
DOCTORS WITHOUT BORDERS USA 333 SEVENTH AVENUE, SECOND FLOOR NEW YORK, NY 10001	N/A	PC	GENERAL SUPPORT	20,000.
DOLE INSTITUTE OF POLITICS P.O. BOX 928 LAWRENCE, KS 66044	N/A	PC	SUPPORT FOR THE DOLE INSTITUTE OF POLITICS	10,000.
DUKE UNIVERSITY SCHOOL OF MEDICINE MEDICAL CENTER & HEALTH SYSTEM DUMC 3701 DURHAM, NC 27710	N/A	PC	SUPPORT FOR PHASE II CLINICAL TRIAL TESTING CORD BLOOD CELL SUPPLEMENTAL THERAPY FOR HIE	1,095,604.
EARTHJUSTICE 50 CALIFORNIA STREET, SUITE 500 SAN FRANCISCO, CA 94111	N/A	PC	BANKRUPTCY INTERVENTION SUPPORT	139,702.
EARTHJUSTICE 50 CALIFORNIA STREET, SUITE 500 SAN FRANCISCO, CA 94111	N/A	PC	SUPPORT COAL AND CLEAN ENERGY PROGRAMS	2,500,000.
ENVIRONMENTAL DEFENSE FUND, INC. 257 PARK AVENUE SOUTH NEW YORK, NY 10010	N/A	PC	GENERAL OPERATING SUPPORT WITH MOST OF THE FUNDS TO CHINA AND SMART POWER INITIATIVE	16,000,000.
ENVIRONMENTAL DEFENSE FUND, INC. 257 PARK AVENUE SOUTH NEW YORK, NY 10010	N/A	PC	EDF-OXFORD RESEARCH COLLABORATION	185,000.
EPISCOPAL CHARITIES OF NEW YORK 1047 AMSTERDAM AVENUE NEW YORK, NY 10025	N/A	PC	GENERAL SUPPORT	5,000.
EPISCOPAL CHARITIES-DIOCESE OF LI 36 CATHEDRAL AVENUE GARDEN CITY, NY 11530	N/A	PC	2016 YEAREND GIFT	10,000.
Total from continuation sheets				

ROBERTSON FOUNDATION

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Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EPISCOPAL SCHOOL IN THE CITY OF NEW YORK 35 EAST 69TH STREET NEW YORK, NY 10021	N/A	PC	GENERAL SUPPORT	12,000.
EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD SUITE 625 PALMETTO BAY, FL 33157	N/A	PC	GENERAL SUPPORT	25,000.
EVERY MOTHER COUNTS 180 VARICK STREET SUITE 1116 NEW YORK, NY 10014	N/A	PC	IN SUPPORT OF KATHLEEN THOMAS TRIATHLON SUPPORTING EMC	500.
EVERYTOWN FOR GUN SAFETY P.O. BOX 3886 NEW YORK, NY 10163	N/A	PC	GENERAL SUPPORT	10,000.
FAMILIES FOR EXCELLENT SCHOOLS, INC. 80 PINE STREET, 32ND FLOOR NEW YORK, NY 10005	N/A	PC	SUPPORT FOR THE PATH TO POSSIBLE NYC ADVOCACY CAMPAIGN	1,000,000.
FAMILIES FOR EXCELLENT SCHOOLS, INC. 80 PINE STREET, 32ND FLOOR NEW YORK, NY 10005	N/A	PC	SUPPORT FOR THE CAMPAIGN FOR EXCELLENT SCHOOLS	1,000,000.
FLORIDA KEYS AUDUBON SOCIETY 115 INDIAN MOUND TRAIL TAVERNIER, FL 33070	N/A	PC	SUPPORT FOR EVERGLADES SCIENCE CENTER	5,000.
FLORIDA KEYS HEALTHY START COALITION P.O. BOX 6166 KEY WEST, FL 33041	N/A	PC	GENERAL SUPPORT FOR WORK IN THE FLORIDA KEYS	5,000.
FLORIDA KEYS HEALTHY START COALITION P.O. BOX 6166 KEY WEST, FL 33041	N/A	PC	UPPER KEYS TODDLER TIME ACTIVITY INITIATIVE	25,000.
FOCUSED ULTRASOUND SURGERY FOUNDATION 1230 CEDARS COURT SUITE F CHARLOTTESVILLE, VA 22903	N/A	PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNDATION FOR EXCELLENCE IN EDUCATION P.O. BOX 10691 TALLAHASSEE, FL 32302	N/A	PC	GENERAL OPERATING SUPPORT	500,000.
FREEDOM INSTITUTE 515 MADISON AVENUE 35TH FLOOR NEW YORK, NY 10022	N/A	PC	2016 YEAREND GIFT	50,000.
FULL FRAME DOCUMENTARY FILM FESTIVAL 320 BLACKWELL STREET, SUITE 101 DURHAM, NC 27701	N/A	PC	FINAL 2013 THROUGH 2017 FUNDING	5,000.
FULLER THEOLOGICAL SEMINARY 135 NORTH OAKLAND AVENUE PASADENA, CA 91182	N/A	PC	SUPPORT LAUNCH AND DEVELOPMENT OF THE DIVISION OF VOCATION AND FORMATION	660,000.
FUND FOR JOHNS HOPKINS MEDICINE 750 EAST PRATT STREET 17TH FLOOR BALTIMORE, MD 21202	N/A	PC	SCHOLARSHIP FUNDING	5,000.
GILDER LEHRMAN INST. OF AMERICAN HISTORY 49 WEST 45TH STREET 6TH FLOOR NEW YORK, NY 10036	N/A	PC	ANNUAL GIFT	150,000.
GILDER LEHRMAN INST. OF AMERICAN HISTORY 49 WEST 45TH STREET 6TH FLOOR NEW YORK, NY 10036	N/A	PC	GENERAL SUPPORT	1,000.
GLOBAL HEALTH CORPS 5 PENN PLAZA SUITE 6271 NEW YORK, NY 10119	N/A	PC	SUPPORT FOR NEW STRATEGIC GROWTH PLAN	340,000.
GRENVILLE BAKER BOYS & GIRLS CLUB 135 FOREST AVENUE LOCUST VALLEY, NY 11560	N/A	PC	2016 YEAREND GIFT	20,000.
GRENVILLE BAKER BOYS & GIRLS CLUB 135 FOREST AVENUE LOCUST VALLEY, NY 11560	N/A	PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUIDES TRUST FOUNDATION P.O. BOX 88 ISLAMORADA, FL 33036	N/A	PC	GENERAL SUPPORT	2,000.
GUIDES TRUST FOUNDATION P.O. BOX 88 ISLAMORADA, FL 33036	N/A	PC	HURRICANE IRMA RELIEF SUPPORT	7,500.
GUIDES TRUST FOUNDATION P.O. BOX 88 ISLAMORADA, FL 33036	N/A	PC	HURRICANE RELIEF FUND FOR GUIDES	10,000.
GUILFORD LAND CONSERVATION TRUST BOX 200 GUILFORD, CT 06437	N/A	PC	GENERAL SUPPORT	5,000.
HARLEM CHILDREN'S ZONE 35 EAST 125TH STREET NEW YORK, NY 10035	N/A	PC	SUPPORT MEANINGFUL SCHOOL IMPROVEMENT AT PROMISE ACADEMY I AND PROMISE ACADEMY II	1,250,000.
HARLEM CHILDREN'S ZONE 35 EAST 125TH STREET NEW YORK, NY 10035	N/A	PC	GENERAL SUPPORT	10,000.
HEARTS AROUND THE WORLD P.O. BOX 5336 BROOKFIELD, CT 06804	N/A	PC	GENERAL SUPPORT	5,000.
HISTORIC SALISBURY FOUNDATION P.O. BOX 4221 SALISBURY, NC 28145	N/A	PC	2016 YEAREND GIFT	10,000.
HOLLINS UNIVERSITY P.O. BOX 9629 7916 WILLIAMSON ROAD ROANOKE, VA 24020	N/A	PC	BOYCE ANSLEY MEMORIAL FUND	16,033.
HOLLINS UNIVERSITY P.O. BOX 9629 7916 WILLIAMSON ROAD ROANOKE, VA 24020	N/A	PC	ANNUAL FUND SUPPORT 2016-2017	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLLINS UNIVERSITY P.O. BOX 9629 7916 WILLIAMSON ROAD ROANOKE, VA 24020	N/A	PC	IN HONOR OF NANCY FAIRCLOTH	26,967.
HOLLINS UNIVERSITY P.O. BOX 9629 7916 WILLIAMSON ROAD ROANOKE, VA 24020	N/A	PC	2017-18 ANNUAL FUND	50,000.
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780	N/A	PC	GENERAL SUPPORT	1,000.
IMENTOR 30 BROAD STREET, 9TH FLOOR NEW YORK, NY 10004	N/A	PC	SUPPORT FOR 5 YEAR GROWTH PLAN	1,000,000.
IMENTOR 30 BROAD STREET, 9TH FLOOR NEW YORK, NY 10004	N/A	PC	ANNUAL BOARD CONTRIBUTION	400,000.
INDIAN MOUNTAIN SCHOOL DEVELOPMENT OFFICE 211 INDIAN MOUNTAIN ROAD LAKEVILLE, CT 06039	N/A	PC	GENERAL SUPPORT	5,000.
INTERNATIONAL GAME FISH ASSOCIATION 300 GULF STREAM WAY, 3RD FLOOR DANIA BEACH, FL 33004	N/A	PC	SUPPORT FOR WORLDWIDE ANGLERS RELIEF FUND	2,500.
INTERNATIONAL RESCUE COMMITTEE P.O. BOX 6068 ALBERT LEA, MN 56007	N/A	PC	GENERAL SUPPORT	10,000.
ISLAMORADA CHARTER BOAT ASSOCIATION P.O. BOX 462 ISLAMORADA, FL 33036	N/A	PC	SUPPORT FOR ISLAMORADA KIDS FISHING DERBY	5,000.
ISLAMORADA FIREFIGHTERS' BENEVOLENT ASSOC 86800 OVERSEAS HIGHWAY 1ST FLOOR ISLAMORADA, FL 33037	N/A	PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHNS HOPKINS BLOOMBERG SCHL OF PH OFFICE OF EXTERNAL AFFAIRS - DEVELOPMENT, 615 N. WOLFE STREET, E2132 BALTIMORE, MD 21205	N/A	PC	SCHOLARSHIP FUNDING	5,000.
LIBERTY IN NORTH KOREA 236 EAST 3RD STREET SUITE 210 LONG BEACH, CA 90802	N/A	PC	IN HONOR OF BILL HWANG	2,000.
LINCOLN CENTER FOR THE PERFORMING ARTS 70 LINCOLN CENTER PLAZA, 7TH FLOOR NEW YORK, NY 10023	N/A	PC	GENERAL OPERATING SUPPORT	250,000.
LIVE LIKE COLE FOUNDATION 601 21ST STREET SUITE 341 VERO BEACH, FL 32960	N/A	PC	GENERAL SUPPORT	2,500.
LONDON ACADEMY OF EXCELLENCE 322 HIGH STREET LONDON , UNITED KINGDOM E15 1AJ	N/A	PC	SUPPORT FOR ACADEMICS IN RESIDENCE	125,427.
LYNN UNIVERSITY 3601 NORTH MILITARY TRAIL BOCA RATON, FL 33431	N/A	PC	GENERAL SUPPORT	10,000.
MADISON SQUARE BOYS & GIRLS CLUB 733 THIRD AVENUE FLOOR 2 NEW YORK, NY 10017	N/A	PC	GENERAL SUPPORT	10,000.
MARY'S MEALS USA 75 ORCHARD STREET BLOOMFIELD, NJ 07003	N/A	PC	GENERAL OPERATING SUPPORT	670,000.
MARY'S MEALS USA 75 ORCHARD STREET BLOOMFIELD, NJ 07003	N/A	PC	GENERAL SUPPORT	3,000.
MAYO CLINIC ROCHESTER DEPARTMENT OF DEVELOPMENT 200 FIRST S.W. ROCHESTER, MN 55905	N/A	PC	SUPPORT FOR DR. PACKER'S PHASE I CLINICAL TRIAL	161,376.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MD ANDERSON CANCER CENTER P.O. BOX 250 AUSTIN , TX 78767	N/A	PC	SUP./DR. LOGOTHETIS' PROSTATE CANCER RES. INITIATIVES	15,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	JOSIE ROBERTSON SURGERY CENTER AND INVESTIGATOR PROGRAM	2,860,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	RENEWED SUPPORT FOR THE JOSIE ROBERTSON INVESTIGATOR PROGRAM	600,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	SUPPORT FOR THE LUNA DI DONNA FUND	5,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	JOSIE ROBERTSON CYCLE FOR SURVIVAL	20,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	SUPPORT FOR DR. HOWARD SCHER'S RESEARCH	50,000.
METROPOLITAN ARTS COUNCIL 16 AUGUSTA STREET GREENVILLE, SC 29601	N/A	PC	IN MEMORY OF HURDLE AND CHICKEN LEA	20,000.
MICHIGAN EDUCATION EXCELLENCE FOUNDATION P.O. BOX 10030 LANSING, MI 48901	N/A	PC	GENERAL OPERATING SUPPORT FOR EDUCATION ACHIEVEMENT AUTHORITY OF MICHIGAN	290,671.
MONTESSORI ACADEMY ELEMENTARY 5 TRANSYLVANIA AVENUE KEY LARGO, FL 33037	N/A	PC	SUPPORT SCHOOL POST HURRICANE/AFTER-HOURS PROGRAMS ESTABLISHED DUE TO AREA PARK CLOSURES, ETC.	5,000.
MONTESSORI ACADEMY OF THE UPPER KEYS 5 TRANSYLVANIA AVENUE KEY LARGO, FL 33037	N/A	PC	GENERAL OPERATING SUPPORT	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONTESSORI ACADEMY OF THE UPPER KEYS 5 PENNSYLVANIA AVENUE KEY LARGO, FL 33037	N/A	PC	SCHOOL POST HURRICANE SUPPORT/FURTHER DEVELOPMENT OF SCHOOL	5,000.
MYFACE 333 EAST 30TH STREET LOBBY UNIT NEW YORK, NY 10016	N/A	PC	2016 YEAREND GIFT	50,000.
NATIONAL CATHEDRAL SCHOOL MOUNT SAINT ALBAN 3612 WOODLEY RD., NW WASHINGTON, DC 20016	N/A	PC	GENERAL SUPPORT	35,000.
NATIONAL OUTDOOR LEADERSHIP SCHOOL 284 LINCOLN STREET LANDER, WY 82520	N/A	PC	2016 YEAREND GIFT	160,000.
NATIONAL OUTDOOR LEADERSHIP SCHOOL 284 LINCOLN STREET LANDER, WY 82520	N/A	PC	SCHOLARSHIP FUNDING	10,000.
NAT'L ALLIANCE FOR PUBLIC CHARTER SCHOOLS 1101 15TH STREET, NW SUITE 1010 WASHINGTON, DC 20005	N/A	PC	GENERAL OPERATING SUPPORT FOR 2015-17 STRATEGIC PLAN	500,000.
NAT'L ASSN FOR EDUC. OF YOUNG CHILDREN 1313 L STREET, NW SUITE 500 WASHINGTON, DC 20005	N/A	PC	SCHOLARSHIP FUNDING	5,000.
NAT'L ASSN OF CHARTER SCHOOL AUTHORIZERS 105 WEST ADAMS STREET, SUITE 1900 CHICAGO, IL 60603	N/A	PC	GENERAL OPERATING SUPPORT	500,000.
NETWORK FOR TEACHING ENTREPRENEURSHIP 120 WALL STREET, 18TH FLOOR NEW YORK, NY 10005	N/A	PC	2016 YEAREND GIFT	10,000.
NEW LIFE OF NEW YORK CITY, INC. 66 CLINTON STREET NEW YORK, NY 10002	N/A	PC	2016 YEAREND GIFT	200,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW SCHOOLS FOR NEW ORLEANS 1555 POYDRAS STREET SUITE 781 NEW ORLEANS, LA 70112	N/A	PC	GENERAL OPERATING SUPPORT TO INCREASE THE NUMBER OF HIGH-QUALITY SEATS IN NEW ORLEANS	1,000,000.
NEW VICTORY THEATER 229 WEST 42ND STREET, 10TH FLR NEW YORK, NY 10036	N/A	PC	GENERAL SUPPORT	1,000.
NEW YORK CITY BALLET 20 LINCOLN CENTER NEW YORK, NY 10023	N/A	PC	IN HONOR OF KAREN AND TOM MURPHY AND THE FALL GALA	2,500.
NEW YORK CITY CHARTER SCHOOL CENTER 111 BROADWAY, SUITE 604 NEW YORK, NY 10006	N/A	PC	GENERAL OPERATING SUPPORT	1,500,000.
NEW YORK-PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET BOX 123 NEW YORK, NY 10065	N/A	PC	SUPPORT FOR PLATES FOR PEDIATRICS	25,000.
NEW YORK-PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET BOX 123 NEW YORK, NY 10065	N/A	PC	SUPPORT FOR DR. BARRY KASAFSKY'S RESEARCH	10,000.
NEW YORK-PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET BOX 123 NEW YORK, NY 10065	N/A	PC	SUPPORT FOR "LIGHT UP A LIFE" BENEFIT	5,000.
NEW YORK-PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET BOX 123 NEW YORK, NY 10065	N/A	PC	SUPPORT TRAINING OF RESIDENTS IN INTERNAL MEDICINE	50,000.
NEW YORK-PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET BOX 123 NEW YORK, NY 10065	N/A	PC	SUPPORT FOR THE DIVISION OF CARDIOLOGY	50,000.
NEWSCHOOLS VENTURE FUND 1970 BROADWAY SUITE 350 OAKLAND, CA 94612	N/A	PC	CLOSE OUT FUNDING FOR D.C. SCHOOLS FUND	1,000,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NUCLEAR THREAT INITIATIVE 1776 EYE STREET, NW, SUITE 600 WASHINGTON, DC 20006	N/A	PC	GENERAL OPERATING SUPPORT FOR EFFORTS TO REDUCE RISKS TO GLOBAL SECURITY	1,000,000.
NURU INTERNATIONAL 855 EL CAMINO REAL SUITE 13A-411 PALO ALTO, CA 94301	N/A	PC	GENERAL OPERATING SUPPORT	350,000.
NYU LANGONE MEDICAL CENTER OFFICE OF DEVELOPMENT ONE PARK AVENUE, 5TH FLOOR NEW YORK, NY 10016	N/A	PC	HASSENFELD CHILDREN'S HOSPITAL	2,000.
NYU SCHOOL OF MEDICINE 550 FIRST AVENUE NEW YORK, NY 10016	N/A	PC	SUPPORT FOR ROBERTSON POST-DOCTORAL FELLOWSHIPS	75,000.
OCEANA, INC. 1350 CONNECTICUT AVE., NW 5TH FLOOR WASHINGTON, DC 20036	N/A	PC	RENEWED SUPPORT FOR MARINE CONSERVATION WORK	500,000.
OCEANA, INC. 1350 CONNECTICUT AVE., NW 5TH FLOOR WASHINGTON, DC 20036	N/A	PC	SUPPORT FOR US FISHERIES MANAGEMENT AND GRASSROOTS DEFENSE CAMPAIGN	1,000,000.
OLD WESTBURY GARDENS POST OFFICE BOX 430 OLD WESTBURY, NY 11568	N/A	PC	2016 YEAREND GIFT	40,000.
PANTHERA 8 WEST 40TH STREET, 18TH FLOOR NEW YORK, NY 10018	N/A	PC	RENEWED SUPPORT FOR TIGERS FOREVER	1,290,713.
PARENTS FOR EDUCATIONAL FREEDOM IN NC 434 FAYETTEVILLE STREET SUITE 1620 RALEIGH, NC 27601	N/A	PC	SUPPORT FOR ACCELERATOR PROGRAM	75,000.
PARRISH ART MUSEUM 279 MONTAUK HIGHWAY WATER MILL, NY 11976	N/A	PC	ONE-TIME GIFT	20,000.
Total from continuation sheets				

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Part XV Supplementary Information**3- Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAVE SCHOOLS 238 CONOVER STREET BROOKLYN , NY 11231	N/A	PC	GENERAL SUPPORT	570,000.
PHYLLIS BODEL CHILDCARE CENTER 367 CEDAR STREET NEW HAVEN , CT 06510	N/A	PC	SCHOLARSHIP FUNDING	5,000.
PLANNED PARENTHOOD FED OF AMERICA, INC. P.O. BOX 97166 WASHINGTON , DC 20090	N/A	PC	GENERAL SUPPORT	15,000.
POPULATION COUNCIL OFFICE OF DEVELOPMENT ONE DAG HAMMARSKJOLD PLAZA NEW YORK, NY 10017	N/A	PC	GENERAL SUPPORT	15,000.
REDEEMER CITY TO CITY 1166 AVENUE OF THE AMERICAS 16TH FLOOR NEW YORK, NY 10036	N/A	PC	SUPPORT FOR EXPANSION OF THE NEW YORK PROJECT	341,000.
ROBERTSON SCHOLARS PROGRAM 101 PARK AVENUE NEW YORK, NY 10178	N/A	PF	GRANT TO COVER OPERATING EXPENSES	8,854,901.
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE SUITE 200 BOULDER, CO 80301	N/A	PC	SUPPORT FOR ENERGY PLATFORM	750,000.
RON BROWN SCHOLAR PROGRAM 1160 PEPSI PLACE SUITE 206 CHARLOTTESVILLE, VA 22901	N/A	PC	IN MEMORY OF CHRIS PILARO	10,000.
ROOM TO GROW NEW YORK 7 WEST 30TH STREET NEW YORK, NY 10001	N/A	PC	GENERAL SUPPORT FOR ANNUAL BENEFIT	1,500.
SAINT ANN'S SCHOOL 129 PIERREPONT STREET BROOKLYN , NY 11201	N/A	PC	GENERAL SUPPORT	100,000.
Total from continuation sheets				

Part XV Supplementary Information**3 - Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAINT BARTHOLOMEW'S CHURCH 325 PARK AVENUE NEW YORK, NY 10022	N/A	PC	2016 YEAREND GIFT	300,000.
SAINT MARY'S SCHOOL 900 HILLSBOROUGH STREET RALEIGH, NC 27603	N/A	PC	IN HONOR OF BLANCHE BACON	5,000.
SHIINNECOCK HILLS EDUCATIONAL FUND 200 TUCKAHOE ROAD SOUTHAMPTON, NY 11968	N/A	PC	SCHOLARSHIP SUPPORT	500.
SOCIETY OF MSK 1233 YORK AVENUE SUITE B-101 NEW YORK, NY 10065	N/A	PC	SUPPORT FOR BUNNY HOP EVENT	5,000.
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET SUITE 14 CHARLOTTESVILLE, VA 22902	N/A	PC	SUPPORT FOR ENERGY AND TRANSPORTATION PROGRAMS	1,000,000.
SOUTHAMPTON FRESH AIR HOME P.O. BOX 244 36 BARKERS ISLAND ROAD SOUTHAMPTON, NY 11968	N/A	PC	2016 YEAREND GIFT	20,000.
SOUTHAMPTON HOSPITAL FOUNDATION 240 MEETING HOUSE LANE SOUTHAMPTON, NY 11968	N/A	PC	2016 YEAREND GIFT	20,000.
SPONSORS FOR EDUCATIONAL OPPORTUNITY 55 EXCHANGE PLACE, SUITE 601 NEW YORK, NY 10005	N/A	PC	SUPPORT FOR SEO'S 2017 AWARDS DINNER	1,000.
ST. ANDREW'S DUNE CHURCH P.O. BOX 1245 SOUTHAMPTON, NY 11969	N/A	PC	2016 YEAREND GIFT	20,000.
ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	N/A	PC	GENERAL SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOHN'S EPISCOPAL CHURCH 100 SOUTH MAIN STREET P.O. BOX 5068 SOUTHAMPTON, NY 11969	N/A	PC	2016 YEAREND GIFT	60,000.
ST. JOHN'S LATTINGTOWN EPISCOPAL CHURCH 325 LATTINGTOWN ROAD LOCUST VALLEY, NY 11560	N/A	PC	2016 YEAREND GIFT	40,000.
ST. LUKE'S WOOD RIVER FOUNDATION P.O. BOX 7005 KETCHUM, ID 83340	N/A	PC	2016 YEAREND GIFT	20,000.
ST. THOMAS EPISCOPAL CHURCH PO BOX 1070 201 SUN VALLEY ROAD SUN VALLEY, ID 83353	N/A	PC	2016 YEAREND GIFT	40,000.
STAND FOR CHILDREN 2121 SW BROADWAY #111 PORTLAND, OR 97201	N/A	PC	GENERAL OPERATING SUPPORT	375,000.
STANFORD UNIVERSITY DEVELOPMENT SERVICES P.O. BOX 20466 ALTO, CA 94304	N/A	PC	SCHOLARSHIP FUNDING	5,000.
STANFORD UNIVERSITY GRADUATE SCHOOL OF BUSINESS GRADUATE SCHOOL OF BUS/DEVELOPMENT 655 KNIGHT WAY STANFORD, CA 94305	N/A	PC	SUPPORT FOR THE DEAN'S FUND	30,000.
STANFORD UNIVERSITY GRADUATE SCHOOL OF BUSINESS GRADUATE SCHOOL OF BUS/DEVELOPMENT 655 KNIGHT WAY STANFORD, CA 94305	N/A	PC	RENEWED SUPPORT FOR THE SOCIAL INNOVATION FELLOWSHIP PROGRAM	530,000.
STUDENT ADVOCACY, INC. 3 WEST MAIN STREET, SUITE 212 ELMSFORD, NY 10523	N/A	PC	2016 YEAREND GIFT	25,000.
STUDENT ADVOCACY, INC. 3 WEST MAIN STREET, SUITE 212 ELMSFORD, NY 10523	N/A	PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUCCESS ACADEMY CHARTER SCHOOLS 95 PINE STREET, 6TH FLOOR NEW YORK, NY 10005	N/A	PC	SUPPORT PLANNING AND LAUNCH OF THE SUCCESS EDUCATION INSTITUTE	2,000,000.
SUCCESS ACADEMY CHARTER SCHOOLS 95 PINE STREET, 6TH FLOOR NEW YORK, NY 10005	N/A	PC	GENERAL OPERATING SUPPORT	4,250,000.
SUTTON TRUST MILLBANK TOWER, 21-24 MILLBANK LONDON , UNITED KINGDOM SW1P 4QP	N/A	PC	SUPPORT FOR US PROGRAM	500,000.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	GENERAL OPERATING SUPPORT	3,000,000.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK , NY 10004	N/A	PC	SUPPORT FOR TEACH FOR UGANDA	10,000.
TEACH FOR AMERICA, INC. 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	BRIDGE GRANT	1,000,000.
TEACH FOR AMERICA, INC. 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	IMPROVEMENT GRANT FOR ENHANCING COST EFFICIENCY AND LEADERSHIP DEVELOPMENT	1,000,000.
TEACH FOR AMERICA, INC. 25 BROADWAY, 12TH FLOOR NEW YORK , NY 10004	N/A	PC	GENERAL SUPPORT FOR NEW YORK OFFICE	10,000.
TEACH FOR AMERICA, INC. 25 BROADWAY, 12TH FLOOR NEW YORK , NY 10004	N/A	PC	GENERAL SUPPORT FOR THE EASTERN NORTH CAROLINA REGION	10,000.
THE BOYS' CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK , NY 10009	N/A	PC	2016 YEAREND GIFT	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE BOYS' CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK , NY 10009	N/A	PC	GENERAL SUPPORT	15,000.
THE BOYS' CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK , NY 10009	N/A	PC	GENERAL SUPPORT	2,000.
THE BOYS' CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK , NY 10009	N/A	PC	CONTRIBUTION	25,000.
THE BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET, NE SUITE 400 WASHINGTON , DC 20002	N/A	PC	GENERAL SUPPORT	10,000.
THE BRIDGESPAN GROUP INC. 2 COPLEY PLACE 7TH FLOOR, SUITE 3700B BOSTON, MA 02116	N/A	PC	PLAN TO GENERATE TRANSFORMATIONAL IMPACT ON BOTH THE NONPROFIT AND PHILANTHROPIC INDUSTRY	4,375,000.
THE CATHEDRAL CHURCH OF SAINT JOHN THE DI 1047 AMSTERDAM AVENUE AT 112TH STREET NEW YORK , NY 10025	N/A	PC	2016 YEAREND GIFT	20,000.
THE CHAPEL OF THE CROSS 304 EAST FRANKLIN STREET CHAPEL HILL, NC 27514	N/A	PC	2017 ANNUAL GIVING AND ADDITIONAL \$1,000	26,000.
THE CHAPIN SCHOOL 100 EAST END AVENUE NEW YORK , NY 10028	N/A	PC	GENERAL SUPPORT	25,000.
THE CHAPIN SCHOOL 100 EAST END AVENUE NEW YORK , NY 10028	N/A	PC	SUPPORT FOR CAPITAL CAMPAIGN	25,000.
THE CHURCH OF OUR SAVIOUR 59 PARK AVENUE NEW YORK , NY 10016	N/A	PC	2016 YEAREND GIFT	15,000.
Total from continuation sheets				

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Part XV Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CONSERVATION FUND 1655 NORTH FORT MYER DRIVE SUITE 1300 ARLINGTON, VA 22209	N/A	PC	GENERAL SUPPORT	20,000.
THE DEERWOOD FOUNDATION 16 DEE ROAD LEXINGTON, MA 02420	N/A	PC	SCHOLARSHIP FUNDING	5,000.
THE ENERGY FOUNDATION 301 BATTERY STREET 5TH FLOOR SAN FRANCISCO, CA 94111	N/A	PC	TO ADVANCE CLEAN ENERGY AND CLIMATE GAINS IN THE SOUTHEAST	1,500,000.
THE ENERGY FOUNDATION 301 BATTERY STREET 5TH FLOOR SAN FRANCISCO, CA 94111	N/A	PC	RENEWED SUPPORT TO ADVANCE CLIMATE AND CLEAN ENERGY PROGRESS IN THE SOUTHEAST	3,000,000.
THE GREEN VALE SCHOOL 250 VALENTINE'S LANE OLD BROOKVILLE, NY 11545	N/A	PC	GENERAL SUPPORT	5,000.
THE ISLAMORADA FOUNDATION P.O. BOX 1315 ISLAMORADA, FL 33036	N/A	PC	GENERAL SUPPORT	8,500.
THE NATURE CONSERVANCY WORLDWIDE OFFICE 4245 NORTH FAIRFAX DR., SUITE 100 ARLINGTON, VA 22203	N/A	PC	RENEWED SUPPORT FOR NATURE VEST, WITH FOCUS ON COAL RETIREMENT	2,000,000.
THE NATURE CONSERVANCY WORLDWIDE OFFICE 4245 NORTH FAIRFAX DR., SUITE 100 ARLINGTON, VA 22203	N/A	PC	GENERAL SUPPORT	20,000.
THE NATURE CONSERVANCY-FLORIDA KEYS 127 INDUSTRIAL ROAD, SUITE D BIG PINE KEY, FL 33043	N/A	PC	GENERAL SUPPORT FOR WORK IN THE FLORIDA KEYS	12,000.
THE NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BOULEVARD BRONX, NY 10458	N/A	PC	GENERAL SUPPORT	2,000.
Total from continuation sheets				

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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NEW YORK STEM CELL FOUNDATION, INC. 619 WEST 54TH STREET, 3RD FLOOR NEW YORK, NY 10019	N/A	PC	SUPPORT FOR EARLY CAREER INVESTIGATOR AWARD PROGRAM, STEM CELL AND CONFERENCE	5,008,500.
THE NEW YORK STEM CELL FOUNDATION, INC. 619 WEST 54TH STREET, 3RD FLOOR NEW YORK, NY 10019	N/A	PC	SUPPORT FOR NYSCF-ROBERTSON NEUROSCIENCE INVESTIGATOR AWARDS	4,776,040.
THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 164 NEW YORK, NY 10065	N/A	PC	SUPPORT RECRUITMENT FUND FOR YOUNG INVESTIGATORS	2,500,000.
THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 164 NEW YORK, NY 10065	N/A	PC	THERAPEUTIC DEVELOPMENT FUND	5,000,000.
THE ROGOSIN INSTITUTE 505 EAST 70TH STREET NEW YORK, NY 10021	N/A	PC	GENERAL SUPPORT	10,000.
THE SIERRA CLUB FOUNDATION 2101 WEBSTER STREET SUITE 1300 OAKLAND, CA 94612	N/A	PC	GENERAL SUPPORT	20,000.
THE TEAK FELLOWSHIP 16 WEST 22ND STREET, 3RD FLOOR NEW YORK, NY 10010	N/A	PC	2016 YEAREND GIFT	25,000.
THE URBAN INSTITUTE 2100 M STREET, NW WASHINGTON, DC 20037	N/A	PC	SUPPORT FOR LARGE-SCALE COMP STUDY INTO LONG-TERM OUTCOMES OF PRIVATE SCHOOL CHOICE.	50,000.
THE WILDERNESS SOCIETY 1615 M STREET, NW WASHINGTON, DC 20036	N/A	PC	TWS PROGRAM FOCUSING ON THE CLIMATE IMPACTS OF ENERGY SOURCES LOCATED ON PUBLIC LANDS, ESPECIALLY COAL	2,250,000.
TRUSTEES OF PHILLIPS ACADEMY OFFICE OF ACADEMY RESOURCES 180 MAIN STREET ANDOVER, MA 01810	N/A	PC	SCHOLARSHIP FUNDING	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
U.S. SKI AND SNOWBOARD FOUNDATION ONE VICTORY LANE PARK CITY, UT 84060	N/A	PC	GENERAL SUPPORT	5,000.
UNC SCHOOL OF JOURNALISM 114 E. CAMERON AVENUE CHAPEL HILL, NC 27514	N/A	PC	GENERAL SUPPORT-SPECIFIC USE TO BE DETERMINED	33,000.
UNC-CHAPEL HILL ARTS & SCIENCES FOUNDATION CHAPEL HILL ARTS AND SCIENCES FDN 523 EAST FRANKLIN STREET CHAPEL HILL, NC 27599	N/A	PC	SUPPORT FOR DEPARTMENT OF GEOGRAPHY	10,000.
UNIV. OF VERMONT FOUNDATION 411 MAIN STREET BURLINGTON, VT 05401	N/A	PC	SCHOLARSHIP FUNDING	5,000.
UNIVERSITY OF MIAMI-ROSENSTIEL SCHOOL OF MARINE & ATMOSPHERIC SCIENCE 4600 RICKENBACKER CAUSEWAY MIAMI, FL 33149	N/A	PC	GENERAL SUPPORT WITH AN EMPHASIS ON TARPON FEEDING	20,000.
VIRGINIA HISTORICAL SOCIETY P.O. BOX 7311 RICHMOND, VA 23221	N/A	PC	JOHN STEWART BRYAN III ENDOWMENT FUND	1,000.
WEILL CORNELL MEDICINE OFFICE OF EXTERNAL AFFAIRS 1300 YORK AVENUE BOX 314 NEW YORK, NY 10065	N/A	PC	SUPPORT OF DR. HOWARD GOLDIN'S CONTINUING MEDICAL EDUCATION PROGRAM	4,500.
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	N/A	PC	2016 YEAREND GIFT	200,000.
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	N/A	PC	IN HONOR OF JULIAN ROBERTSON	50,000.
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	N/A	PC	GENERAL SUPPORT	600,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOODBERRY FOREST SCHOOL 402 WOODBERRY STATION WOODBERRY FOREST, VA 22989	N/A	PC	SUPPORT FOR THE BILLY AND JANIE ARMPFIELD SCHOLARSHIP FUND	250,000.
WOODS HOLE OCEANOGRAPHIC INSTITUTION MAIL STOP #40 266 WOODS HOLE ROAD WOODS HOLE, MA 02543	N/A	PC	RENEWED SUPPORT FOR SCIENTIFIC RESEARCH TO INFORM AND IMPROVE THE MANAGEMENT OF THE PHOENIX ISLAND	450,000.
YALE UNIVERSITY OFFICE OF DEVELOPMENT BOX 7611 NEW HAVEN, CT 06520	N/A	PC	IMPACT EVALUATION STUDY OF THP'S SCALING UP IN THE EASTERN REGION OF GHANA	25,982.
YALE UNIVERSITY OFFICE OF DEVELOPMENT BOX 7611 NEW HAVEN, CT 06520	N/A	PC	LUSTMAN MEMORIAL FUND	25,000.
YOUNG LIFE C/O SALVATION ARMY 120 WEST 14TH STREET NEW YORK, NY 10011	N/A	PC	2016 YEAREND GIFT	100,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CF FOUNDATION, INC. 3445 PEACHTREE ROAD NE SUITE 175 ATLANTA, GA 28202	N/A	PC	SUPPORT FOR PURPOSE BUILT COMMUNITIES	4,130,333.
CLIMATE CENTRAL ONE PALMER SQUARE SUITE 330 PRINCETON, NJ 08542	N/A	PC	SUPPORT FOR CLIMATE MATTERS PROGRAM	250,000.
DUKE UNIVERSITY SCHOOL OF MEDICINE MEDICAL CENTER & HEALTH SYSTEM DUMC 3701 DURHAM, NC 27710	N/A	PC	SUPPORT FOR PHASE II CLINICAL TRIAL TESTING CORD BLOOD CELL SUPPLEMENTAL THERAPY FOR HIE	1,924,826.
EARTHJUSTICE 50 CALIFORNIA STREET, SUITE 500 SAN FRANCISCO, CA 94111	N/A	PC	BANKRUPTCY INTERVENTION SUPPORT	268,077.
EARTHJUSTICE 50 CALIFORNIA STREET, SUITE 500 SAN FRANCISCO, CA 94111	N/A	PC	SUPPORT COAL AND CLEAN ENERGY PROGRAMS	3,750,000.
ENVIRONMENTAL DEFENSE FUND, INC. 257 PARK AVENUE SOUTH NEW YORK, NY 10010	N/A	PC	GENERAL OPERATING SUPPORT WITH MOST OF THE FUNDS TO CHINA AND SMART POWER INITIATIVE	16,000,000.
FAMILIES FOR EXCELLENT SCHOOLS, INC. 80 PINE STREET, 32ND FLOOR NEW YORK, NY 10005	N/A	PC	SUPPORT FOR THE CAMPAIGN FOR EXCELLENT SCHOOLS	1,000,000.
HARLEM CHILDREN'S ZONE 35 EAST 125TH STREET NEW YORK, NY 10035	N/A	PC	SUPPORT MEANINGFUL SCHOOL IMPROVEMENT AT PROMISE ACADEMY I AND PROMISE ACADEMY II	6,250,000.
IMENTOR 30 BROAD STREET, 9TH FLOOR NEW YORK, NY 10004	N/A	PC	SUPPORT FOR 5 YEAR GROWTH PLAN	500,000.
LONDON ACADEMY OF EXCELLENCE 322 HIGH STREET LONDON, UNITED KINGDOM E15 1AJ	N/A	PC	SUPPORT FOR ACADEMICS IN RESIDENCE	270,120.
Total from continuation sheets				158,647,071.

ROBERTSON FOUNDATION

13-7068398

Part XV Supplementary Information

3. Grants and Contributions Approved for Future Payment (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARY'S MEALS USA 75 ORCHARD STREET BLOOMFIELD, NJ 07003	N/A	PC	GENERAL OPERATING SUPPORT	660,000.
MAYO CLINIC ROCHESTER DEPARTMENT OF DEVELOPMENT 200 FIRST S.W. ROCHESTER, MN 55905	N/A	PC	SUPPORT FOR DR. PACKER'S PHASE I CLINICAL TRIAL	838,624.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	JOSIE ROBERTSON SURGERY CENTER AND INVESTIGATOR PROGRAM	3,895,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL P.O. BOX 27432 NEW YORK, NY 10087	N/A	PC	RENEWED SUPPORT FOR THE JOSIE ROBERTSON INVESTIGATOR PROGRAM	5,400,000.
NUCLEAR THREAT INITIATIVE 1776 EYE STREET, NW. SUITE 600 WASHINGTON, DC 20006	N/A	PC	GENERAL OPERATING SUPPORT FOR EFFORTS TO REDUCE RISKS TO GLOBAL SECURITY	2,000,000.
THE NEW YORK STEM CELL FOUNDATION, INC. 619 WEST 54TH STREET, 3RD FLOOR NEW YORK, NY 10019	N/A	PC	SUPPORT FOR EARLY CAREER INVESTIGATOR AWARD PROGRAM, STEM CELL AND CONFERENCE	20,259,361.
THE NEW YORK STEM CELL FOUNDATION, INC. 619 WEST 54TH STREET, 3RD FLOOR NEW YORK, NY 10019	N/A	PC	SUPPORT FOR NYSCF-ROBERTSON NEUROSCIENCE INVESTIGATOR AWARDS	10,391,453.
OCEANA, INC. 1350 CONNECTICUT AVE., NW 5TH FLOOR WASHINGTON, DC 20036	N/A	PC	SUPPORT FOR US FISHERIES MANAGEMENT AND GRASSROOTS DEFENSE CAMPAIGN	2,000,000.
PANTHERA 8 WEST 40TH STREET, 18TH FLOOR NEW YORK, NY 10018	N/A	PC	RENEWED SUPPORT FOR TIGERS FOREVER	709,277.
REDEEMER CITY TO CITY 1166 AVENUE OF THE AMERICAS 16TH FLOOR NEW YORK, NY 10036	N/A	PC	SUPPORT FOR EXPANSION OF THE NEW YORK PROJECT	659,000.
Total from continuation sheets				

ROBERTSON FOUNDATION

13-7068398

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROBERTSON SCHOLARS PROGRAM 101 PARK AVENUE NEW YORK, NY 10178	N/A	PF	GRANT TO COVER OPERATING EXPENSES	25,500,000.
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE SUITE 200 BOULDER, CO 80301	N/A	PC	SUPPORT FOR ENERGY PLATFORM	1,500,000.
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET SUITE 14 CHARLOTTESVILLE, VA 22902	N/A	PC	SUPPORT FOR ENERGY AND TRANSPORTATION PROGRAMS	1,000,000.
STANFORD UNIVERSITY GRADUATE SCHOOL OF BUSINESS GRADUATE SCHOOL OF BUS/DEVELOPMENT 655 KNIGHT WAY STANFORD, CA 94305	N/A	PC	RENEWED SUPPORT FOR THE SOCIAL INNOVATION FELLOWSHIP PROGRAM	1,450,000.
SUCCESS ACADEMY CHARTER SCHOOLS 95 PINE STREET, 6TH FLOOR NEW YORK, NY 10005	N/A	PC	GENERAL OPERATING SUPPORT	16,750,000.
SUSTAINABILITY ACCOUNTING STANDARDS BOARD 1045 SANSOME STREET, SUITE 450 SAN FRANCISCO, CA 94111	N/A	PC	GENERAL SUPPORT FOR THE DEVELOPMENT AND ADOPTION OF SUSTAINABILITY STANDARDS	1,000,000.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	GENERAL OPERATING SUPPORT	1,500,000.
TEACH FOR AMERICA, INC. 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004	N/A	PC	IMPROVEMENT GRANT FOR ENHANCING COST EFFICIENCY AND LEADERSHIP DEVELOPMENT	3,000,000.
THE BETTER ANGELS SOCIETY 1 ASHFIELD STREET, #3 SHELBURNE FALLS, MA 01370	N/A	PC	SUPPORT FOR EAST LAKE DOCUMENTARY	500,000.
THE BRIDGESPAN GROUP INC. 2 COPLEY PLACE 7TH FLOOR, SUITE 3700B BOSTON, MA 02116	N/A	PC	PLAN TO GENERATE TRANSFORMATIONAL IMPACT ON BOTH THE NONPROFIT AND PHILANTHROPIC INDUSTRY	8,691,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ENERGY FOUNDATION 301 BATTERY STREET 5TH FLOOR SAN FRANCISCO, CA 94111	N/A	PC	RENEWED SUPPORT TO ADVANCE CLIMATE AND CLEAN ENERGY PROGRESS IN THE SOUTHEAST	6,000,000.
THE NATURE CONSERVANCY WORLDWIDE OFFICE 4245 NORTH FAIRFAX DR., SUITE 100 ARLINGTON, VA 22203	N/A	PC	RENEWED SUPPORT FOR NATURE VEST, WITH FOCUS ON COAL RETIREMENT	3,000,000.
THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 164 NEW YORK, NY 10065	N/A	PC	SUPPORT RECRUITMENT FUND FOR YOUNG INVESTIGATORS	2,100,000.
THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 164 NEW YORK, NY 10065	N/A	PC	THERAPEUTIC DEVELOPMENT FUND	5,000,000.
SUTTON TRUST MILLBANK TOWER, 21-24 MILLBANK LONDON , UNITED KINGDOM SW1P 4QP	N/A	PC	SUPPORT FOR US PROGRAM	500,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

Employer identification number

ROBERTSON FOUNDATION**13-7068398**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

ROBERTSON FOUNDATION

13-7068398

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JULIAN H. ROBERTSON JR. C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	\$ 60,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

ROBERTSON FOUNDATION**13-7068398****Part II** **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

ROBERTSON FOUNDATION

13-7068398

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHECKING ACCOUNT	205.	205.	
MONEY MARKET ACCOUNT	45,311.	45,311.	
TOTAL TO PART I, LINE 3	45,516.	45,516.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MUTUAL FUND	3,547,881.	814,356.	2,733,525.	2,733,525.	
TO PART I, LINE 4	3,547,881.	814,356.	2,733,525.	2,733,525.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL AND ADMINISTRATIVE LEGAL COUNSEL	11,985.	0.		11,985.
TO FM 990-PF, PG 1, LN 16A	11,985.	0.		11,985.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND RETURN PREPARATION SERVICES	134,423.	0.		134,423.
GENERAL ACCOUNTING SERVICES	33,713.	0.		33,713.
TO FORM 990-PF, PG 1, LN 16B	168,136.	0.		168,136.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANTS	94,523.	0.		94,523.
TO FORM 990-PF, PG 1, LN 16C	94,523.	0.		94,523.

FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	205,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	205,000.	0.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	263.	0.		263.
COMPUTER EXPENSES	3,210.	0.		3,210.
DUES AND SUBSCRIPTIONS	58,445.	0.		58,445.
EMPLOYMENT EXPENSES	34,069.	0.		34,069.
FILING FEES	1,500.	0.		1,500.
INSURANCE	58,989.	0.		58,989.
OFFICE EXPENSES	78,929.	0.		78,929.
OTHER CHARITABLE EXPENSE	44,664.	0.		44,664.
TO FORM 990-PF, PG 1, LN 23	280,069.	0.		280,069.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ROBERTSON FOUNDATION CORPORATION 3,563 SHARES	COST	315,113,570.	387,538,640.
VANGUARD SHORT-TERM TREASURY FUND ADMIRAL [VFIRX] 25,608,698.948 SHRS	COST	185,940,556.	183,888,985.
TOTAL TO FORM 990-PF, PART II, LINE 13		501,054,126.	571,427,625.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	131,650.	46,005.	85,645.
FURNITURE AND FIXTURES	338,436.	224,638.	113,798.
COMPUTERS AND OTHER EQUIPMENT	67,901.	49,298.	18,603.
TOTAL TO FM 990-PF, PART II, LN 14	537,987.	319,941.	218,046.

FORM 990-PF

OTHER ASSETS

STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSITS	198,625.	198,625.	198,625.
LICENSE FEE RECEIVABLE	139,276.	33,263.	33,263.
TO FORM 990-PF, PART II, LINE 15	337,901.	231,888.	231,888.

FORM 990-PF

TRANSFERS TO CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 11

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ROBERTSON FOUNDATION CORPORATION

ADDRESS

C/O DAVID WHITTOME, WALKER HOUSE, MARY STREET, PO BOX 265
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS KY1-9002

DESCRIPTION OF TRANSFER

CASH

AMOUNT
OF TRANSFER

115,000,000.

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

115,000,000.

FORM 990-PF

TRANSFERS FROM CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 12

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ROBERTSON FOUNDATION CORPORATION

ADDRESS

C/O DAVID WHITTOME, WALKER HOUSE, MARY STREET, PO BOX 265
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS KY1-9002

DESCRIPTION OF TRANSFER

CASH

AMOUNT
OF TRANSFER

56,000,000.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

56,000,000.

FORM 990-PF

LIST OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 13

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ROBERTSON FOUNDATION CORPORATION

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

C/O DAVID WHITTOME, WALKER HOUSE, MARY STREET, PO BOX 265
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS KY1-9002

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JULIAN H. ROBERTSON JR. C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
JULIAN SPENCER ROBERTSON C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
JULIAN HART ROBERTSON III C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
ALEXANDER TUCKER ROBERTSON C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
ALEXANDRA ROBERTSON C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
SARAH ROBERTSON C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
AARON STERN C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
JOHN GRIFFIN C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.

ROBERTSON FOUNDATION13-7068398

WYNDAM ROBERTSON C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
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JAMES FREEMAN C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE 1.00	0.	0.	0.
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CLAIRE ROBERTSON C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	TRUSTEE (BEGAN 08.22.2017) 1.00	0.	0.	0.
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JULIA BATOR C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	EXECUTIVE DIRECTOR (UNTIL 06.30.2017) 40.00	254,110.	0.	0.
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JOHN HOOD C/O ROBERTSON FOUNDATION, 101 PARK AVE, 48TH FL NEW YORK, NY 10178-4799	PRESIDENT 25.00	500,000.	0.	0.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

754,110.0.0.