

For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation THE PRESSER FOUNDATION		A Employer identification number 23-2164013	
Number and street (or P O box number if mail is not delivered to street address) 1501 CHERRY STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19102		B Telephone number (see instructions) (267) 519-5350	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 65,058,520		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,670,200			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	595,345	595,345		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	570,762			
	b Gross sales price for all assets on line 6a 1,655,341				
	7 Capital gain net income (from Part IV , line 2)		570,762		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,836,307	1,166,107		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 76,708	0		76,708
	b Accounting fees (attach schedule).	 26,220	0		23,220
	c Other professional fees (attach schedule)	 139,272	27,720		102,290
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 11,262	0		0
	19 Depreciation (attach schedule) and depletion . . .	1,197	1,197		
	20 Occupancy	7,569	1,514		6,089
	21 Travel, conferences, and meetings.	10,295	2,059		10,433
	22 Printing and publications				
	23 Other expenses (attach schedule).	 16,814	3,368		13,321
	24 Total operating and administrative expenses. Add lines 13 through 23	289,337	35,858		232,061
	25 Contributions, gifts, grants paid	3,019,291			3,098,719
	26 Total expenses and disbursements. Add lines 24 and 25	3,308,628	35,858		3,330,780
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursement	-472,321			
	b Net investment income (if negative, enter -0-)		1,130,249		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	182,623	33,712	33,712
	2	Savings and temporary cash investments	392,970	397,247	397,247
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	51,953	35,459	35,459
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	26,086,676	24,986,737	24,986,737
	14	Land, buildings, and equipment basis ▶ _____ 4,944 Less accumulated depreciation (attach schedule) ▶ 3,628	2,514	1,316	1,316
Liabilities	15	Other assets (describe ▶ _____)	40,533,356	39,604,049	39,604,049
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	67,250,092	65,058,520	65,058,520
	17	Accounts payable and accrued expenses	2,620	12,804	
	18	Grants payable	1,015,330	935,902	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1,017,950	948,706	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	25,698,786	24,505,765	
	25	Temporarily restricted			
	26	Permanently restricted	40,533,356	39,604,049	
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	66,232,142	64,109,814	
	31	Total liabilities and net assets/fund balances (see instructions)	67,250,092	65,058,520	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	66,232,142
2	Enter amount from Part I, line 27a	2	-472,321
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	65,759,821
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,650,007
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	64,109,814

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	570,762
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	3,309,316	26,826,454	0 123360
2013	3,234,330	26,113,286	0 123858
2012	2,911,914	23,554,769	0 123623
2011	3,005,542	22,188,003	0 135458
2010	2,592,505	22,321,727	0 116143

2 Total of line 1, column (d).	2	0 622442
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 124488
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	25,425,245
5 Multiply line 4 by line 3.	5	3,165,138
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	11,302
7 Add lines 5 and 6.	7	3,176,440
8 Enter qualifying distributions from Part XII, line 4.	8	3,330,780

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

14,661

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 3,346 **Refunded** ▶

1

11,302

0

11,302

0

11,302

14,661

13

3,346

0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?			No
1c				No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.PRESSERFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>SUSAN LEE</u> Telephone no ► <u>(267) 519-5350</u> Located at ► <u>1501 CHERRY STREET PHILADELPHIA PA</u> ZIP+4 ► <u>19102</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐ Yes ☒ No	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ Yes ☒ No	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HARP-WEAVER LLC PO BOX 4352 PHILADELPHIA, PA 19118	CONSULTING	138,600
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	25,192,796
b	Average of monthly cash balances.	1b	619,635
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	25,812,431
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	25,812,431
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	387,186
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	25,425,245
6	Minimum investment return. Enter 5% of line 5.	6	1,271,262

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,271,262
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	11,302
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,302
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,259,960
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,259,960
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,259,960

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,330,780
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,330,780
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	11,302
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,319,478

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,259,960
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 3,330,780				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	2,070,820			
d Applied to 2015 distributable amount.				1,259,960
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,070,820			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	2,070,820			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

--	--

b

2a

[illegible]

b 8

C

d

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Part XV

1

a

b

2

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

See Additional Data Table

b

See Additional Data Table

C

See Additional Data Table

d

See Additional Data Table

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			▶ 3a	3,098,719
b Approved for future payment See Additional Data Table				
Total			▶ 3b	857,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash. | 1a(1) | | No |
| (2) Other assets. | 1a(2) | | No |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization. | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | 1b(3) | | No |
| (4) Reimbursement arrangements. | 1b(4) | | No |
| (5) Loans or loan guarantees. | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes
☐ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
THEODORE PRESSER FOUNDATION	4947(A)(1) TRUST	TRUST CREATED UNDER THE WILL OF THEODORE PRESSER

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2016-12-08

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name
DAVID TRIMNER CPA

Preparer's Signature

Date

Check if self-employed ☐

PTIN

P00444822

Firm's name ►
CLIFTONLARSONALLEN LLP

Firm's EIN ► 41-0746749

Firm's address ►
610 W GERMANTOWN PIKE STE 400
PLYMOUTH MEETING, PA 19462

Phone no (215) 643-3900

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD TOTAL BOND MARKET INDEX FUND INST			2016-02-17
VANGUARD TOTAL BOND MARKET INDEX FUND INST			2016-05-18
VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE ADM			2016-05-18
VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE ADM			2016-02-17
VANGUARD SHORT-TERM INVESTMENT GRADE INST			2016-02-17
VANGUARD SHORT-TERM INVESTMENT GRADE INST			2016-05-18
VANGUARD EQUITY INCOME FUND ADMIRAL			2016-05-18
VANGUARD MORGAN GROWTH FUND ADMIRAL			2016-05-18
VANGUARD WINDSOR II FUND ADMIRAL			2016-05-18
VANGUARD INSTITUTIONAL INDEX FUND			2015-11-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
210,901		204,978	5,923
19,267		18,554	713
21,524		21,453	71
232,682		236,692	-4,010
306,417		311,770	-5,353
28,005		28,200	-195
17,055		12,039	5,016
13,456		10,410	3,046
16,574		12,648	3,926
392,205		174,668	217,537

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,923
			713
			71
			-4,010
			-5,353
			-195
			5,016
			3,046
			3,926
			217,537

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD INSTITUTIONAL INDEX FUND			2016-05-15
VANGUARD EXTENDED MARKET INDEX FUND ADMIRAL			2016-05-18
VANGUARD TOTAL INTERNATIONAL STOCK INDEX INST			2016-05-18
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
46,195		20,942	25,253
12,257		13,013	-756
25,667		19,212	6,455
313,136			313,136

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			25,253
			-756
			6,455
			313,136

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LUCINDA S LANDRETH	PRESIDENT 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
JEFFREY CORNELIUS	VICE PRESIDENT 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
WILLIAM M DAVISON IV	TREASURER 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
SHARON L SOROKIN	SECRETARY 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
LEON BATES	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
PETER BURWASSER	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
ROBERT CAPANNA	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
MARTIN A HECKSCHER	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
WILLIAM B MCLAUGHLIN	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
ELLEN ROSEN	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
COREY R SMITH	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
MICHAEL STAIRS	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
RADCLYFFE F THOMPSON	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
MARK WAIT	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				
VERA WILSON	TRUSTEE 2 00	0	0	0
1501 CHERRY STREET PHILADELPHIA, PA 19102				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed

TERESA ARACO RODGERS CO PRESSER FOU
1501 CHERRY STREET
PHILADELPHIA, PA 19102
(267) 519-5350

b The form in which applications should be submitted and information and materials they should include
APPLICATIONS ARE NOW SUBMITTED ELECTRONICALLY VIA THE ORGANIZATION'S WEBSITE,
WWW.PRESSERFOUNDATION.ORG

c Any submission deadlines
PROPOSALS MUST BE SUBMITTED BY NOVEMBER 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
GRANTS ARE ADMINISTERED TO CHARITABLE AND EDUCATIONAL ORGANIZATIONS

- a** The name, address, and telephone number of the person to whom applications should be addressed

TERESA ARACO RODGERS CO PRESSER FOU
1501 CHERRY STREET
PHILADELPHIA, PA 19102
(267) 519-5350

- b** The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE NOW SUBMITTED ELECTRONICALLY VIA THE ORGANIZATION'S WEBSITE,
WWW.PRESSERFOUNDATION.ORG

- c** Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE ADMINISTERED TO MUSIC TEACHERS WHO DEMONSTRATE A NEED FOR ASSISTANCE

- a** The name, address, and telephone number of the person to whom applications should be addressed

TERESA ARACO RODGERS CO PRESSER FOU
1501 CHERRY STREET
PHILADELPHIA, PA 19102
(267) 519-5350

- b** The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE NOW SUBMITTED ELECTRONICALLY VIA THE ORGANIZATION'S WEBSITE,
WWW.PRESSERFOUNDATION.ORG

- c** Any submission deadlines

PROPOSALS MUST BE SUBMITTED BY FEBRUARY 1

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE ADMINISTERED TO CHARITABLE AND EDUCATIONAL ORGANIZATIONS

- a** The name, address, and telephone number of the person to whom applications should be addressed

TERESA ARACO RODGERS CO PRESSER FOU
1501 CHERRY STREET
PHILADELPHIA, PA 19102
(267) 519-5350

- b** The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE NOW SUBMITTED ELECTRONICALLY VIA THE ORGANIZATION'S WEBSITE,
WWW.PRESSERFOUNDATION.ORG

- c** Any submission deadlines

PROPOSALS MUST BE SUBMITTED BY OCTOBER 15

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE ADMINISTERED TO CHARITABLE AND EDUCATIONAL ORGANIZATIONS

- a** The name, address, and telephone number of the person to whom applications should be addressed

TERESA ARACO RODGERS CO PRESSER FOU
1501 CHERRY STREET
PHILADELPHIA, PA 19102
(267) 519-5350

- b** The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE NOW SUBMITTED ELECTRONICALLY VIA THE ORGANIZATION'S WEBSITE,
WWW.PRESSERFOUNDATION.ORG

- c** Any submission deadlines

PROPOSALS MUST BE SUBMITTED BY SEPTEMBER 1

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE ADMINISTERED TO CHARITABLE AND EDUCATIONAL ORGANIZATIONS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY OF VOCAL ARTS 1920 SPRUCE STREET PHILADELPHIA,PA 19103	NONE	PC	ADVANCEMENT OF MUSIC	35,000
ASTRAL ARTISTIC SERVICES INC 230 SOUTH BROAD STREET SUITE 300 PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	30,000
KIMMEL CENTER INC 1500 WALNUT STREET 17TH FLOOR PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	50,000
THE MANN CENTER FOR THE PERFORMING ARTS 123 SOUTH BROAD STREET SUITE 815 PHILADELPHIA,PA 19109	NONE	PC	ADVANCEMENT OF MUSIC	20,000
MENDELSSOHN CLUB OF PHILADELPHIA PO BOX 59522 PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	25,000
NETWORK FOR NEW MUSIC 6757 GREENE ST 400 PHILADELPHIA,PA 19119	NONE	PC	ADVANCEMENT OF MUSIC	15,000
OPERA PHILADELPHIA 1420 LOCUST ST SUITE 210 PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	30,000
PHILADELPHIA CHAMBER MUSIC SOCIETY 1528 WALNUT STREET SUITE 301 PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	40,000
THE PHILADELPHIA ORCHESTRA ONE SOUTH BROAD STREET SUITE 1400 PHILADELPHIA,PA 19107	NONE	PC	ADVANCEMENT OF MUSIC	50,000
SETTLEMENT MUSIC SCHOOL PO BOX 63966 416 QUEEN STREET PHILADELPHIA,PA 19147	NONE	PC	ADVANCEMENT OF MUSIC	50,000
TEMPLE UNIVERSITY MUSIC PREPARATORY DIVISION 1515 MARKET STREET SUITE 501 PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	20,000
THE BACH CHOIR OF BETHLEHEM 440 HECKEWELDER PLACE BETHLEHEM,PA 18018	NONE	PC	ADVANCEMENT OF MUSIC	12,500
SINGING CITY 123 S 17TH ST PHILADELPHIA,PA 19103	NONE	PC	ADVANCEMENT OF MUSIC	20,000
CHAMBER ORCHESTRA OF PHILADELPHIA 1520 LOCUST ST SUITE 500 PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	20,000
SYMPHONY IN C PO BOX 8610 COLLINGSWOOD,NJ 08108	NONE	PC	ADVANCEMENT OF MUSIC	20,000
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MUSIC SCHOOL OF DELAWARE 4101 NORTH WASHINGTON STREET WILMINGTON,DE 19802	NONE	PC	ADVANCEMENT OF MUSIC	20,000
ORCHESTRA 2001 1427 SPRUCE STREET 1F PHILADELPHIA,PA 19102	NONE	PC	ADVANCEMENT OF MUSIC	18,000
DELAWARE SYMPHONY ORCHESTRA 100 WEST 10TH STREET SUITE 1003 WILMINGTON,DE 19801	NONE	PC	ADVANCEMENT OF MUSIC	15,000
STATE THEATRE REGIONAL ARTS CENTER AT NEW BRUNSWICK INC 15 LIVINGSTON AVENUE NEW BRUNSWICK,NJ 08901	NONE	PC	ADVANCEMENT OF MUSIC	15,000
CHESTER CHILDREN'S CHORUS 500 COLLEGE AVENUE SWARTHMORE,PA 19081	NONE	PC	ADVANCEMENT OF MUSIC	10,000
COMMONWEALTH YOUTHCHOIRS 35 W CHELTEN AVE PHILADELPHIA,PA 19144	NONE	PC	ADVANCEMENT OF MUSIC	10,000
COMMUNITY CONSERVATORY 4059 SKYRON DRIVE DOYLESTOWN,PA 18902	NONE	PC	ADVANCEMENT OF MUSIC	10,000
COMMUNITY MUSIC SCHOOL LEHIGH VALLEY 23 NORTH 6TH STREET 2ND FLOOR ALLENTOWN,PA 18101	NONE	PC	ADVANCEMENT OF MUSIC	10,000
COMMUNITY MUSIC SCHOOL OF COLLEGEVILLE 775 W MAIN STREET TRAPPE,PA 19426	NONE	PC	ADVANCEMENT OF MUSIC	10,000
PHILADELPHIA YOUTH ORCHESTRA PO BOX 41810 PHILADELPHIA,PA 19101	NONE	PC	ADVANCEMENT OF MUSIC	10,000
PLAY ON PHILLY (POP) PO BOX 8662 PHILADELPHIA,PA 19101	NONE	PC	ADVANCEMENT OF MUSIC	10,000
TEMPESTA DI MARE INC 1034 CARPENTER STREET PHILADELPHIA,PA 19147	NONE	PC	ADVANCEMENT OF MUSIC	10,000
THE CROSSING 8855 GERMANTOWN AVE PHILADELPHIA,PA 19118	NONE	PC	ADVANCEMENT OF MUSIC	10,000
READING SYMPHONY ORCHESTRA 147 N 5TH STREET SUITE 4 READING,PA 19601	NONE	PC	ADVANCEMENT OF MUSIC	8,000
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN,PA 18101	NONE	PC	ADVANCEMENT OF MUSIC	7,500
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHEDRAL CHOIR SCHOOL OF DELAWARE 719 N SHIPLEY STREET WILMINGTON,DE 19801	NONE	PC	ADVANCEMENT OF MUSIC	7,500
LANCASTER SYMPHONY ORCHESTRA 226 NORTH ARCH STREET LANCASTER,PA 17603	NONE	PC	ADVANCEMENT OF MUSIC	7,500
PIFFARO THE RENAISSANCE BAND 2238 FAIRMOUNT AVE PHILADELPHIA,PA 19130	NONE	PC	ADVANCEMENT OF MUSIC	7,500
PRISM QUARTET INC 257 W HARVEY STREET PHILADELPHIA,PA 19144	NONE	PC	ADVANCEMENT OF MUSIC	7,500
LIVECONNECTIONS 3025 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PC	ADVANCEMENT OF MUSIC	6,000
BUCKS COUNTY CHORAL SOCIETY 252 W SWAMP ROAD STE 5 DOYLESTOWN,PA 18901	NONE	PC	ADVANCEMENT OF MUSIC	5,000
CHORAL ARTS PHILADELPHIA PO BOX 22445 PHILADELPHIA,PA 191102445	NONE	PC	ADVANCEMENT OF MUSIC	5,000
DOLCE SUONO ENSEMBLE 135 N 22ND ST PHILADELPHIA,PA 19103	NONE	PC	ADVANCEMENT OF MUSIC	5,000
LYRIC FEST 312 CARPENTER LANE 3RD FLOOR PHILADELPHIA,PA 19119	NONE	PC	ADVANCEMENT OF MUSIC	5,000
MUSICOPIA 2001 MARKET STREET SUITE 700 PHILADELPHIA,PA 19103	NONE	PC	ADVANCEMENT OF MUSIC	5,000
OPERADELAWARE 4 SOUTH POPLAR ST WILMINGTON,DE 19801	NONE	PC	ADVANCEMENT OF MUSIC	5,000
TRENTON COMMUNITY MUSIC SCHOOL PO BOX 5206 TRENTON,NJ 08638	NONE	PC	ADVANCEMENT OF MUSIC	5,000
PHILADELPHIA GAY MEN'S CHORUS PO BOX 30185 PHILADELPHIA,PA 18903	NONE	PC	ADVANCEMENT OF MUSIC	5,000
THE ALLENTOWN BAND THE ALLENTOWN BAND 1914 WEST GREENLEAF ST ALLENTOWN,PA 181044010	NONE	PC	ADVANCEMENT OF MUSIC	5,000
DELAWARE COUNTY YOUTH ORCHESTRA PO BOX 143 MEDIA,PA 19063	NONE	PC	ADVANCEMENT OF MUSIC	4,000
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARS NOVA WORKSHOP 3909 WARREN STREET PHILADELPHIA,PA 19104	NONE	PC	ADVANCEMENT OF MUSIC	3,000
TRI-COUNTY CONCERTS ASSOCIATION INC BOX 222 WAYNE,PA 19087	NONE	PC	ADVANCEMENT OF MUSIC	1,000
PHILADELPHIA CHAMBER MUSIC SOCIETY 1528 WALNUT STREET SUITE 301 PHILADELPHIA,PA 19102	NONE	PC	SPECIAL PROJECTS	7,000
ASTRAL ARTISTIC SERVICES INC 230 SOUTH BROAD STREET SUITE 300 PHILADELPHIA,PA 19102	NONE	PC	SPECIAL PROJECTS	9,000
RIDER UNIVERSITY - WESTMINSTER CHOIR COLLEGE 2083 LAWRENCEVILLE ROAD LAWRENCEVILLE,NJ 086483099	NONE	PC	SPECIAL PROJECTS	30,000
BOMBERGER 40 ELIZABETH STREET LANDISVILLE,PA 17538	NONE	PC	SPECIAL PROJECTS	10,000
THE PHILADELPHIA ORCHESTRA ONE SOUTH BROAD STREET SUITE 1400 PHILADELPHIA,PA 19107	NONE	PC	HONORARY TRUSTEE GRANT	10,000
PHILADELPHIA CHAMBER MUSIC SOCIETY 1528 WALNUT STREET SUITE 301 PHILADELPHIA,PA 19102	NONE	PC	HONORARY TRUSTEE GRANT	5,000
MARLBORO SCHOOL OF MUSIC INC 1528 WALNUT STREET SUITE 301 PHILADELPHIA,PA 19102	NONE	PC	HONORARY TRUSTEE GRANT	5,000
SAVANNAH CHAMBER PLAYERS INC DBA PROJECT 440 PO BOX 22363 PHILADELPHIA,PA 19110	NONE	PC	SPECIAL PROJECTS	10,000
PRISM QUARTET INC 257 W HARVEY STREET PHILADELPHIA,PA 19144	NONE	PC	SPECIAL PROJECTS	25,000
LIVECONNECTIONS 3025 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PC	SPECIAL PROJECTS	20,000
PHILADELPHIA MUSIC TEACHERS ASSOCIATION 149 CAMBRIDGE ROAD KING OF PRUSSIA,PA 19406	NONE	PC	SPECIAL PROJECTS	1,500
CHESTER CHILDREN'S CHORUS 500 COLLEGE AVENUE SWARTHMORE,PA 19081	NONE	PC	SPECIAL PROJECTS	6,500
THE MANN CENTER FOR THE PERFORMING ARTS 123 SOUTH BROAD STREET SUITE 815 PHILADELPHIA,PA 19109	NONE	PC	SPECIAL PROJECTS	70,000
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERA PHILADELPHIA 1420 LOCUST ST SUITE 210 PHILADELPHIA,PA 19102	NONE	PC	SPECIAL PROJECTS	50,000
DELAWARE SYMPHONY ORCHESTRA 100 WEST 10TH STREET SUITE 1003 WILMINGTON,DE 19801	NONE	PC	SPECIAL PROJECTS	10,000
MENDELSSOHN CLUB OF PHILADELPHIA PO BOX 59522 PHILADELPHIA,PA 19102	NONE	PC	SPECIAL PROJECTS	32,500
THE PHILADELPHIA ORCHESTRA ONE SOUTH BROAD STREET SUITE 1400 PHILADELPHIA,PA 19107	NONE	PC	SPECIAL PROJECTS	50,000
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN,PA 18101	NONE	PC	SPECIAL PROJECTS	8,000
PRISM QUARTET INC 257 W HARVEY STREET PHILADELPHIA,PA 19144	NONE	PC	SPECIAL PROJECTS	20,000
CHAMBER ORCHESTRA OF PHILADELPHIA 1520 LOCUST ST SUITE 500 PHILADELPHIA,PA 19102	NONE	PC	SPECIAL PROJECTS	20,000
TEMPLE UNIVERSITY 2001 N 13TH STREET PHILADELPHIA,PA 19122	NONE	PC	CAPITAL PROJECTS	100,000
THE MANN CENTER FOR THE PERFORMING ARTS 123 SOUTH BROAD STREET SUITE 815 PHILADELPHIA,PA 19109	NONE	PC	CAPITAL PROJECTS	350,000
ILLINOIS WESLEYAN UNIVERSITY 1312 PARK STREET PO BOX 2900 BLOOMINGTON,IL 61701	NONE	PC	CAPITAL PROJECTS	35,000
LEBANON VALLEY COLLEGE 101 N COLLEGE AVENUE ANNVILLE,PA 17003	NONE	PC	CAPITAL PROJECTS	35,000
UNIVERSITY OF MOUNT UNION 1972 CLARK AVE ALLIANCE,OH 44601	NONE	PC	CAPITAL PROJECTS	25,000
RIDER UNIVERSITY - WESTMINSTER CHOIR COLLEGE 2083 LAWRENCEVILLE ROAD LAWRENCEVILLE,NJ 086483099	NONE	PC	CAPITAL PROJECTS	125,000
WCR CENTER FOR THE ARTS INC C/O WILLIAM G KOCH 2650 WESTVIEW DRIVE WYOMISSING,PA 19610	NONE	PC	CAPITAL PROJECTS	45,000
BALL STATE UNIVERSITY HARGREAVES MUSIC BUILDING 203 BALL STATE UNIVERSITY MUNCIE,IN 47306	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALCORN STATE UNIVERSITY 1000 ASU DR 29 ALCORN STATE,MS 39096	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
AUGSBURG COLLEGE CAMPUS BOX 142 2211 RIVERSIDE AVENUE MINNEAPOLIS,MS 55454	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BALDWIN WALLACE UNIVERSITY 275 EASTLAND ROAD BEREA,OH 44017	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BARD COLLEGE PO BOX 5000 ANNANDALE ON HUDSON,NY 12504	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
KANSAS STATE UNIVERSITY 109 MCCAIN AUDITORIUM KANSAS STATE UNIVERSITY MANHATTAN,KS 66506	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BRIGHAM YOUNG UNIVERSITY C-550 HARRIS FINE ARTS CENTER PO BOX 26410 PROVO,UT 84602	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CARSON-NEWMAN UNIVERSITY DEPARTMENT OF MUSIC 1620 RUSSELL AVENUE JEFFERSON CITY,TN 37760	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
COLUMBUS STATE UNIVERSITY 4225 UNIVERSITY AVENUE COLUMBUS,GA 319075645	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
DUQUESNE UNIVERSITY 600 FORBES AVENUE PITTSBURGH,PA 15282	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
EASTMAN SCHOOL OF MUSIC UNIVERSITY OF ROCHESTER FOUNDATION RELATIONS 300 EAST RIVER ROAD BOX 2 ROCHESTER,NY 146278703	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
FLORIDA SOUTHERN COLLEGE DEPARTMENT OF MUSIC 111 LAKE HOLLINGSWORTH DRIVE LAKELAND,FL 338015698	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
FORT HAYS STATE UNIVERSITY 600 PARK STREET HAYS,KS 676014099	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
GARDNER-WEBB UNIVERSITY BOX 7313 BOILING SPRINGS,NC 28017	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
GEORGIA STATE UNIVERSITY FOUNDATION INC 75 POPLAR ST SCHOOL OF MUSIC ATLANTA,GA 30303	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
GORDON COLLEGE 255 GRAPEVINE ROAD WENHAM,MA 01984	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

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a Paid during the year				
HARDIN-SIMMONS UNIVERSITY 2200 HICKORY ABILENE,TX 79698	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ILLINOIS WESLEYAN UNIVERSITY 1312 PARK STREET PO BOX 2900 BLOOMINGTON,IL 61701	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
INDIANA STATE UNIVERSITY 200 N 7TH STREET TERRE HAUTE,IN 47809	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ITHACA COLLEGE INSTITUTIONAL ADVANCEMENT OFFICE ALUMNI HALL ROOM 232B 953 DANBY ROA ITHACA,NY 14850	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
LOUISIANA STATE UNIVERSITY FOUNDATION 191 MUSIC AND DRAMATIC ARTS BUILDING LOUISIANA STATE UNIVERSITY BATON ROUGE,LA 70803	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MANSFIELD UNIVERSITY FOUNDATION BUTLER MUSIC CENTER MANSFIELD,PA 16933	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MICHIGAN STATE UNIVERSITY 333 WEST CIRCLE DRIVE ROOM 105 EAST LANSING,MI 488241043	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OHIO NORTHERN UNIVERSITY PRESSER HALL ROOM 231 ADA,OH 45810	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WHEATON COLLEGE MCALISTER HALL 501 COLLEGE AVENUE WHEATON,IL 60187	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WESTERN MICHIGAN UNIVERSITY SCHOOL OF MUSIC 1903 WEST MICHIGAN AVENUE KALAMAZOO,MI 490085434	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SAN DIEGO STATE UNIVERSITY 5500 CAMPANILE DRIVE SAN DIEGO,CA 921827902	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MARY HARDIN-BAYLOR UMHB BOX 8012 BELTON,TX 76513	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MISSOURI-ST LOUIS COLLEGE OF FINE ARTS COMMUNICATION DEPARTMENT OF MUSIC ONE UNIVERSITY ST LOUIS,MO 631214499	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTH DAKOTA UNIVERSITY OF NORTH DAKOTA MUSIC 3350 CAMPUS ROAD MAIL STOP 7125 GRAND FORKS,ND 58202	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTHERN IOWA 115 RUSSELL HALL UNI MINNESOTA ST CEDAR FALLS,IA 506140246	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PUGET SOUND SCHOOL OF MUSIC 1500 N WARNER 1076 TACOMA,WA 98416	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF SOUTH ALABAMA LPAC 1072 DEPARTMENT OF MUSIC UNIVERSITY OF SOUTH ALABAMA MOBILE,AL 36688	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF SOUTH FLORIDA 4202 EAST FOWLER AVE MUS101 TAMPA,FL 336207350	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF SOUTHERN MISSISSIPPI 118 COLLEGE DRIVE 5081 HATTIESBURG,MS 394060001	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF TENNESSEE (KNOXVILLE) SCHOOL OF MUSIC 1741 VOLUNTEER BLVD KNOXVILLE,TN 379964040	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF TEXAS (EL PASO) 300 FOX FINE ARTS CENTER ROOM M301 EL PASO,TX 799680552	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF THE ARTS 320 SOUTH BROAD STREET PHILADELPHIA,PA 19102	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF TULSA SCHOOL OF MUSIC UNIVERSITY OF TULSA 800 S TUCKER AVE TULSA,OK 74104	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WEBER STATE UNIVERSITY 3950 WEST CAMPUS DRIVE DEPARTMENT 1905 OGDEN,UT 844081905	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UTAH STATE UNIVERSITY 4015 OLD MAIN HILL LOGAN,UT 84322	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WARTBURG COLLEGE 100 WARTBURG BLVD WAVERLY,IA 50677	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
EASTERN ILLINOIS UNIVERSITY EASTERN ILLINOIS UNIVERSITY 2627 DOUDNA 600 LINCOLN AVE CHARLESTON,IL 61920	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
KUTZTOWN UNIVERSITY DEPARTMENT OF MUSIC 15200 KUTZTOWN RD KUTZTOWN,PA 19530	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ROWAN UNIVERSITY FOUNDATION 201 MULLICA HILL ROAD SHPEEN HALL 2ND FLOOR GLASSBORO,NJ 08028	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
RUTGERS UNIVERSITY MASON GROSS SCHOOL OF THE ARTS RUTGERS THE STATE UNIVERSITY OF NEW NEW BRUNSWICK,NJ 08901	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

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Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGIA COLLEGE & STATE UNIVERSITY GEORGIA COLLEGE CAMPUS BOX 66 MILLEDGEVILLE,GA 31061	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ANDERSON UNIVERSITY 1100 EAST FIFTH STREET ANDERSON,IN 46012	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
APPALACHIAN STATE UNIVERSITY 813 RIVERS STREET BOONE,NC 28608	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ARIZONA STATE UNIVERSITY SCHOOL OF MUSIC PO BOX 870405 TEMPE,AZ 852870405	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ARMSTRONG STATE UNIVERSITY 111935 ABERCORN STREET SAVANNAH,GA 31419	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
AUGUSTANA COLLEGE 639 38TH ST ROCK ISLAND,IL 61201	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
AUSTIN PEAY STATE UNIVERSITY AUSTIN PEAY STATE UNIVERSITY DEPT OF MUSIC BOX 4625 CLARKSVILLE,TN 37044	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BAYLOR UNIVERSITY ONE BEAR PLACE 97408 WACO,TX 76798	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BELMONT UNIVERSITY 1900 BELMONT BLVD NASHVILLE,TN 37212	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BIOLA UNIVERSITY CONSERVATORY OF MUSIC 13800 BIOLA AVENUE LA MIRADA,CA 90639	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BOISE STATE UNIVERSITY 1910 UNIVERSITY DRIVE MAILSTOP 1560 BOISE,ID 83275	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BOSTON UNIVERSITY 855 COMMONWEALTH AVENUE BOSTON,MA 02215	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BOWLING GREEN STATE UNIVERSITY COLLEGE OF MUSICAL ARTS BOWLING GREEN,OH 434030290	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
BRADLEY UNIVERSITY 1501 WBRADLEY AVENUE CONSTANCE HALL PEORIA,IL 61625	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CALIFORNIA STATE UNIVERSITY FULLERTON 800 N STATE COLLEGE BLVD FULLERTON,CA 92831	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

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CALIFORNIA STATE UNIVERSITY LONG BEACH 1250 BELLFLOWER BLVD LONG BEACH, CA 90840	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CAPITAL UNIVERSITY CONSERVATORY COMPLEX COLUMBUS, OH 43209	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVE CFA 105 PITTSBURGH, PA 15213	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVENUE NE WASHINGTON, DC 20064	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CENTRAL MICHIGAN UNIVERSITY MUSIC BUILDING 162 MOUNT PLEASANT, MI 48859	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CENTRAL WASHINGTON UNIVERSITY 400 EAST UNIVERSITY WAY ELLENSBURG, WA 98926	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BOULEVARD CLEVELAND, OH 44106	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CONVERSE COLLEGE PETRIE SCHOOL OF MUSIC 580 EAST MAIN STREET SPARTANBURG, SC 29322	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CORNISH COLLEGE OF THE ARTS 1000 LENORA STREET SEATTLE, WA 98121	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
CURTIS INSTITUTE OF MUSIC 1726 LOCUST STREET PHILADELPHIA, PA 19103	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
DEPAUW UNIVERSITY 605 S COLLEGE AVENUE GREENCASTLE, IN 46135	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
DRAKE UNIVERSITY 2507 UNIVERSITY AVENUE DES MOINES, IA 50311	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
EAST CAROLINA UNIVERSITY 102 AJ FLETCHER MUSIC CENTER GREENVILLE, NC 27858	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ELIZABETHTOWN COLLEGE ONE ALPHA DRIVE ELIZABETHTOWN, PA 17538	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ELON UNIVERSITY 200A LINDNER HALL 2112 CAMPUS BOX ELON, NC 27244	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

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a <i>Paid during the year</i>				
FLORIDA STATE UNIVERSITY COLLEGE OF MUSIC FLORIDA STATE UNIVERSITY TALLAHASSEE,FL 323061180	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENVILLE,SC 29613	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
GEORGE MASON UNIVERSITY FOUNDATION GEORGE MASON UNIVERSITY SCHOOL OF MUSIC 4400 UNIVERSITY DRIVE 4C1 FAIRFAX,VA 22030	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
GEORGIA SOUTHERN UNIVERSITY GEORGIA SOUTHERN UNIVERSITY PO BOX 8052 STATESBORO,GA 30460	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
GETTYSBURG COLLEGE 300 N WASHINGTON STREET GETTYSBURG,PA 173251400	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
HASTINGS COLLEGE 710 TURNER AVE HASTINGS,NE 68901	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
HOUGHTON COLLEGE ONE WILLARD AVENUE HOUGHTON,NY 14744	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ILLINOIS STATE UNIVERSITY CAMPUS BOX 5660 NORMAL,IL 617905660	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
INDIANA UNIVERSITY 1201 EAST THIRD STREET BLOOMINGTON,IN 47405	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
JAMES MADISON UNIVERSITY 880 S MAIN STREET MSC 7301 HARRISONBURG,VA 22807	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
LAWRENCE UNIVERSITY 711 E BOLDT WAY APPLETON,WI 54911	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
LEBANON VALLEY COLLEGE 101 N COLLEGE AVENUE ANNVILLE,PA 17003	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
LEE UNIVERSITY 1120 N OCOEE STREET PO BOX 3450 CLEVELAND,TN 373203450	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
LOYOLA UNIVERSITY 7214 STCHARLES AVENUE BOX 909 NEW ORLEANS,LA 70118	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
LUTHER COLLEGE 700 COLLEGE DRIVE LUTHER COLLEGE DECORAH,IA 521011045	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
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MANHATTAN SCHOOL OF MUSIC 120 CLAREMONT AVE NEW YORK, NY 06907	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MANNES COLLEGE THE NEW SCHOOL OF MUSIC THE NEW SCHOOL DEVELOPMENT OFFICE 79 5TH AVENUE 17TH FLOOR NEW YORK, NY 10003	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MARYWOOD UNIVERSITY 2300 ADAMS AVENUE SCRANTON, PA 18509	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MESSIAH COLLEGE ONE COLLEGE AVENUE SUITE 3004 MECHANICSBURG, PA 17055	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MIAMI UNIVERSITY (OHIO) 109 PRESSER HALL 501 SOUTH PATTERSON OXFORD, OH 45056	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MILLERSVILLE UNIVERSITY DEVELOPMENT OFFICE DUNCAN ALUMNI HOUSE PO BOX 1002 MILLERSVILLE, PA 17551	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MILLIKIN UNIVERSITY 1184 W MAIN ST PMC 103 DECATUR, IL 62522	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MINNESOTA ST UNIVERSITY MOORHEAD 1104 7TH AVE SOUTH MOORHEAD, MN 56563	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MISSISSIPPI COLLEGE BOX 4021 CLINTON, MS 39058	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MISSOURI STATE UNIVERSITY 901 S NATIONAL AVENUE ELLIS HALL ROOM 206 SPRINGFIELD, MO 65897	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MONTCLAIR STATE UNIVERSITY FOUNDATION 1 NORMAL AVENUE MONTCLAIR, NJ 07043	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WINTHROP UNIVERSITY FOUNDATION WINTHROP UNIVERSITY 129 CONSERVATOR OF MUSIC ROCK HILL, SC 29733	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMOUNT WICHITA, KS 67260	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WHITWORTH UNIVERSITY 300 W HAWTHORNE RD SPOKANE, WA 99251	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
MOREHEAD STATE UNIVERSITY BAIRD MUSIC HALL 106 MOREHEAD STATE UNIVERSITY MOREHEAD, KY 403511689	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

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NAZARETH COLLEGE OF ROCHESTER 4245 EAST AVENUE WILMOT - 1A ROCHESTER, NY 14618	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NEW ENGLAND CONSERVATORY 290 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NEW MEXICO STATE UNIVERSITY DEPARTMENT OF MUSIC MSC 3F NMSU PO BOX 30001 LAS CRUCES, NM 88003	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NEW YORK UNIVERSITY 35 W 4TH STREET SUITE 777 NEW YORK, NY 10012	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NORTH DAKOTA STATE UNIVERSITY DEPT 2330 PO BOX 6050 115 MUSIC EDUCATION FARGO, ND 581086050	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NORTH PARK UNIVERSITY 3225 WEST FOSTER AVENUE CHICAGO, IL 606254895	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NORTHERN ARIZONA UNIVERSITY 1115 S KNOLES DR PO BOX 6040 FLAGSTAFF, AZ 860116040	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
NORTHWESTERN UNIVERSITY HENRY AND LEIGH BIENEN SCHOOL OF MUSIC 70 ARTS CIRCLE EVANSTON, IL 602082405	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OBERLIN COLLEGE CONSERVATORY OF MUSIC BIBBINS 113 77 WEST COLLEGE STREET OBERLIN, OH 440741588	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OHIO STATE UNIVERSITY 1866 N COLLEGE RD 110 WEIGEL HALL COLUMBUS, OH 43210	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OHIO UNIVERSITY FOUNDATION 440 GLIDDEN HALL ATHENS, OH 45701	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OKLAHOMA BAPTIST UNIVERSITY 500 W UNIVERSITY OBU BOX 61276 SHAWNEE, OK 74804	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OKLAHOMA CITY UNIVERSITY 2501 N BLACKWELDER OKLAHOMA CITY, OK 73106	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OKLAHOMA STATE UNIVERSITY OSU MUSIC DEPARTMENT 132 SERETEAN CENTER FOR PERFORMING ARTS STILLWATER, OK 740784077	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OUACHITA BAPTIST UNIVERSITY 410 OUACHITA ST ARKADELPHIA, AR 71998	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
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PACIFIC LUTHERAN UNIVERSITY MARY BAKER RUSSELL MUSIC CENTER 12180 PARK AVENUE S TACOMA,WA 98447	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
PEABODY INSTITUTE AT JOHNS HOPKINS 1 EAST MOUNT VERNON PLACE BALTIMORE,MD 212022397	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
PENNSYLVANIA STATE UNIVERSITY MUSIC BUILDING 1 UNIVERSITY PARK,PA 168021901	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
PURCHASE COLLEGE FOUNDATION 735 ANDERSON HILL ROAD PURCHASE,NY 10577	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
QUEENS COLLEGE AARON COPLAND SCHOOL OF MUSIC 6530 KISSENA BLVD FLUSHING,NY 11367	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
RADFORD UNIVERSITY 801 EAST MAIN ST RADFORD,VA 24142	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
RIDER UNIVERSITY - WESTMINSTER CHOIR COLLEGE 2083 LAWRENCEVILLE ROAD LAWRENCEVILLE,NJ 086483099	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ROBERTS WESLEYAN UNIVERSITY 2301 WESTSIDE DR ROCHESTER,NY 14624	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ROLLINS COLLEGE 1000 HOLT AVENUE -- CAMPUS BOX 2754 WINTER PARK,FL 327894499	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ROOSEVELT UNIVERSITY 430 S MICHIGAN AVENUE CHICAGO,IL 60605	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SUNY POTSDAM COLLEGE 44 PIERREPONT AVENUE POTSDAM,NY 13676	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SUNY STONY BROOK STONY BROOK UNIVERSITY - COLLEGE OF ARTS SCIENCES E3320 FRANK MELVILLE STONY BROOK,NY 117943391	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SAMFORD UNIVERSITY DIVISION OF MUSIC 800 LAKESHORE DRIVE BIRMINGHAM,AL 35229	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO,CA 941026011	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVENUE SAN FRANCISCO,CA 94132	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAN JOSE STATE UNIVERSITY ONE WASHINGTON SQUARE SAN JOSE STATE UNIVERSITY SAN JOSE,CA 951920095	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE,NY 10708	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SETON HILL UNIVERSITY 1 SETON HILL DRIVE BOX 991 GREENSBURG,PA 156011599	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SHENANDOAH UNIVERSITY 1460 UNIVERSITY DRIVE WINCHESTER,VA 22601	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SOUTHERN ILLINOIS UNIVERSITY (CARBONDALE) ALTGELD 104B CARBONDALE,IL 62901	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SOUTHERN ILLINOIS UNIVERSITY (EDWARDSVILLE) DEPARTMENT OF MUSIC BOX 1771 EDWARDSVILLE,IL 62026	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SOUTHERN METHODIST UNIVERSITY 6101 BISHOP DALLAS,TX 75275	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SOUTHWEST BAPTIST UNIVERSITY 1600 UNIVERSITY AVENUE BOLIVAR,MO 65613	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
STEPHEN F AUSTIN STATE UNIVERSITY SCHOOL OF MUSIC BOX 13043 SFA STATION NACOGDOCHES,TX 759623043	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
STETSON UNIVERSITY 421 N WOODLAND BLVD DELAND,FL 32723	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
SUSQUEHANNA UNIVERSITY 514 UNIVERSITY AVENUE MUSIC DEPARTMENT SELINGSGROVE,PA 17870	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TAYLOR UNIVERSITY 236 WEST READE AVE C/O MUSIC DEPT UPLAND,IN 46989	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TEMPLE UNIVERSITY 2001 N 13TH STREET PHILADELPHIA,PA 19122	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TEXAS CHRISTIAN UNIVERSITY 2800 S UNIVERSITY DR ED LANDRETH HALL 120 FORT WORTH,TX 76129	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TEXAS STATE UNIVERSITY - SAN MARCOS 601 UNIVERSITY DR SAN MARCOS,TX 78666	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS TECH UNIVERSITY BOX 42033 TEXAS TECH UNIVERSITY LUBBOCK, TX 794092033	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TEXAS WOMAN'S UNIVERSITY PO BOX 425768 TEXAS WOMANS UNIVERSITY DENTON, TX 762045768	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
THE BOSTON CONSERVATORY 8 THE FENWAY BOSTON, MA 02215	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
THE CITY COLLEGE OF NEW YORK THE CITY COLLEGE OF NEW YORK 160 CONVENT AVENUE SH72 NEW YORK, NY 10031	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
THE JUILLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
THE UNIVERSITY OF AKRON 157 UNIVERSITY AVENUE GH 260 AKRON, OH 443251002	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
THE UNIVERSITY OF ARIZONA FOUNDATION PO BOX 210004 TUCSON, AZ 857210004	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TOWSON UNIVERSITY FOUNDATION INC 8000 YORK ROAD TOWSON, MD 212520001	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
TRUMAN STATE UNIVERSITY OPHELIA PARRISH 1320 TRUMAN STATE UNIVERSITY KIRKSVILLE, MO 63501	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNC SCHOOL OF THE ARTS UNCSA SCHOOL OF MUSIC 1533 SOUTH MAIN ST WINSTONSALEM, NC 27127	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF ALABAMA BOX 870366 TUSCALOOSA, AL 35487	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF ARKANSAS MB 201 UNIVERSITY OF ARKANSAS FAYETTEVILLE, AR 72701	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WEST VIRGINIA UNIVERSITY ONE FINE ARTS/EVANSDALE DR SCHOOL OF MUSIC CB 6111 MORGANTOWN, WV 265066111	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WEST CHESTER UNIVERSITY FOUNDATION 817 EAST HIGH STREET WEST CHESTER, PA 19383	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF CALIFORNIA LA 2539 SCHOENBERG MUSIC BUILDING BOX 957234 LOS ANGELES, CA 90095	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAYNE STATE UNIVERSITY 1321 OLD MAIN DETROIT, MI 48202	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
WASHINGTON STATE UNIVERSITY PO BOX 645300 PULLMAN, WA 991645300	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF CALIFORNIA RIVERSIDE 900 UNIVERSITY AVE ARTS BUILDING ROOM 121 RIVERSIDE, CA 92521	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
VANDERBILT UNIVERSITY 2400 BLAKEMORE AVENUE NASHVILLE, TN 372123499	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF CENTRAL FLORIDA SCHOOL OF PERFORMING ARTS - MUSIC 12488 CENTAURUS BOULEVARD ROOM M203 ORLANDO, FL 328161354	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF CENTRAL OKLAHOMA 100 NORTH UNIVERSITY DRIVE BOX 84 EDMOND, OK 73034	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF CINCINNATI FOUNDATION COLLEGE-CONSERVATORY OF MUSIC PO BOX 210003 CINCINNATI, OH 452210003	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF COLORADO FOUNDATION 301 UCB BOULDER, CO 803090301	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF DAYTON 300 COLLEGE PARK DEPARTMENT OF MUSIC DAYTON, OH 454692946	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF DELAWARE AMY E DU PONT MUSIC BUILDING NEWARK, DE 19716	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF DENVER 3244 E ILIFF AVENUE DENVER, CO 80208	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF EVANSVILLE 1800 LINCOLN AVENUE EVANSVILLE, IN 47722	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF FLORIDA PO BOX 117900 GAINESVILLE, FL 326117900	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF WYOMING 1000 E UNIVERSITY AVE LARAMIE, WY 82071	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF UTAH 1375 EAST PRESIDENTS CIRCLE 204 DAVID P GARDNER HALL SALT LAKE CITY, UT 841120030	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF THE PACIFIC 3601 PACIFIC AVENUE STOCKTON,CA 95211	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF TEXAS AT SAN ANTONIO ONE UTSA CIRCLE SAN ANTONIO,TX 78249	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF TEXAS (AUSTIN) 2406 ROBERT DEDMAN DRIVE STOP E3100 AUSTIN,TX 787121555	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF TENNESSEE AT CHATTANOOGA MUSIC DEPARTMENT 1451 615 MCCALLIE AVENUE CHATTANOOGA,TN 37403	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF SOUTHERN MAINE 37 COLLEGE AVENUE CORTHELL HALL GORHAM,ME 04038	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF SOUTHERN CALIFORNIA OFFICE OF THE DEAN USC THORNTON SCHOOL OF MUSIC LOS ANGELES,CA 900890851	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF SOUTH CAROLINA 813 ASSEMBLY STREET COLUMBIA,SC 29208	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF RHODE ISLAND 105 UPPER COLLEGE ROAD UNIVERSITY OF RHODE ISLAND MUSIC DEPARTMENT KINGSTON,RI 02881	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF REDLANDS 1200 E COLTON AVE REDLANDS,CA 923730999	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF OREGON 1225 UNIVERSITY OF OREGON EUGENE,OR 974031225	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTHERN COLORADO FOUNDATION INC 501 20TH STREET CAMPUS BOX 28 GREELEY,CO 80639	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE 311367 DENTON,TX 762035017	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTH FLORIDA 1 UNF DRIVE BUILDING 51 JACKSONVILLE,FL 32224	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTH CAROLINA-PEMBROKE PO BOX 1510 PEMBROKE,NC 28372	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NORTH CAROLINA AT GREENSBORO PO BOX 26170 GREENSBORO,NC 274026170	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE UNIVERSITY OF NEW MEXICO FOUNDATION DEPARTMENT OF MUSIC MSC04 2570 1 ALBUQUERQUE,NM 871310001	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NEW HAMPSHIRE 30 ACADEMIC WAY UNIVERSITY OF NEW HAMPSHIRE DURHAM,NH 03824	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NEBRASKA LINCOLN (SPONSORED PROGRAMS) 121 WESTBROOK UNIVERSITY OF NEBRASKA-LINCOLN LINCOLN,NE 685880100	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF NEBRASKA AT OMAHA 6001 DODGE STREET STRAUSS PERFORMIN ARTS CENTER OMAHA,NE 681820245	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MONTEVALLO STATION 6670 UNIVERSITY OF MONTEVALLO MONTEVALLO,AL 35115	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MONTANA UNIVERSITY OF MONTANA MUSIC BUILDING ROOM 101 MISSOULA,MT 59812	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MISSOURI-KANSAS CITY 417 PERFORMING ARTS CENTER 4949 CHERRY STREET KANSAS CITY,MO 64110	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MICHIGAN 1100 BAITS DR EV MOORE BUILDING ANN ARBOR,MI 481092085	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MIAMI PO BOX 248165 FROST SCHOOL OF MUSIC CORAL GABLES,FL 331247610	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MEMPHIS 3775 CENTRAL AVENUE MUSIC BUILDING ROOM 129 MEMPHIS,TN 38152	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MASSACHUSETTS AMHERST 151 PRESIDENTS DRIVE DEPT OF MUSIC AND DANCE UMASS AMHERST AMHERST,MA 01003	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MARYLAND 2110 CLARICE SMITH PERFORMING ARTS CENTER COLLEGE PARK,MD 20742	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF LOUISVILLE UNIVERSITY OF LOUISVILLE SCHOOL OF MUSIC LOUISVILLE,KY 40292	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF LOUISIANA LAFAYETTE SCHOOL OF MUSIC PERFORMING ARTS PO BOX 41207 LAFAYETTE,LA 705041207	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF KANSAS MURPHY HALL 1530 NAISMITH DRIVE ROOM 452 LAWRENCE,KS 66045	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
Total  3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF ILLINOIS URBANA 1114 W NEVADA STREET URBANA,IL 61801	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF IDAHO 875 PERIMETER DR MS 4015 MOSCOW,ID 838444015	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF HAWAII 2411 DOLE STREET HONOLULU,HI 96822	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVE INSTITUTIONAL ADVANCEMENT WEST HARTFORD,CT 06117	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF GEORGIA 250 RIVER ROAD ATHENS,GA 30602	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
OTTERBEIN UNIVERSITY 1 SOUTH GROVE STREET WESTERVILLE,OH 43081	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
ALABAMA STATE UNIVERSITY PO BOX 271 MONTGOMERY,AL 361010271	NONE	PC	UNDERGRADUATE SCHOLAR AWARDS	4,300
UNIVERSITY OF MIAMI PO BOX 248165 FROST SCHOOL OF MUSIC CORAL GABLES,FL 331247610	NONE	PC	GRADUATE MUSIC AWARDS	10,000
EASTMAN SCHOOL OF MUSIC UNIVERSITY OF ROCHESTER FOUNDATION RELATIONS 300 EAST RIVER ROAD BOX 2 ROCHESTER,NY 146278703	NONE	PC	GRADUATE MUSIC AWARDS	10,000
FLORIDA STATE UNIVERSITY COLLEGE OF MUSIC FLORIDA STATE UNIVERSITY TALLAHASSEE,FL 323061180	NONE	PC	GRADUATE MUSIC AWARDS	10,000
INDIANA UNIVERSITY 1201 EAST THIRD STREET BLOOMINGTON,IN 47405	NONE	PC	GRADUATE MUSIC AWARDS	10,000
PEABODY INSTITUTE AT JOHNS HOPKINS 1 EAST MOUNT VERNON PLACE BALTIMORE,MD 212022397	NONE	PC	GRADUATE MUSIC AWARDS	10,000
YALE UNIVERSITY PO BOX 208246 NEW HAVEN,CT 065208246	NONE	PC	GRADUATE MUSIC AWARDS	10,000
NEW ENGLAND CONSERVATORY 290 HUNTINGTON AVENUE BOSTON,MA 02115	NONE	PC	GRADUATE MUSIC AWARDS	10,000
RICE UNIVERSITY PO BOX 1892 HOUSTON,TX 772511892	NONE	PC	GRADUATE MUSIC AWARDS	10,000
Total ▶ 3a				3,098,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE UNIVERSITY 2001 N 13TH STREET PHILADELPHIA, PA 19122	NONE	PC	GRADUATE MUSIC AWARDS	10,000
THE JUILLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	GRADUATE MUSIC AWARDS	10,000
UNIVERSITY OF CINCINNATI FOUNDATION COLLEGE-CONSERVATORY OF MUSIC PO BOX 210003 CINCINNATI, OH 452210003	NONE	PC	GRADUATE MUSIC AWARDS	10,000
UNIVERSITY OF ILLINOIS URBANA 1114 W NEVADA STREET URBANA, IL 61801	NONE	PC	GRADUATE MUSIC AWARDS	10,000
UNIVERSITY OF MICHIGAN 1100 BAITS DR EV MOORE BUILDING ANN ARBOR, MI 481092085	NONE	PC	GRADUATE MUSIC AWARDS	10,000
UNIVERSITY OF SOUTHERN CALIFORNIA OFFICE OF THE DEAN USC THORNTON SCHOOL OF MUSIC LOS ANGELES, CA 900890851	NONE	PC	GRADUATE MUSIC AWARDS	10,000
UNIVERSITY OF TEXAS (AUSTIN) 2406 ROBERT DEDMAN DRIVE STOP E3100 AUSTIN, TX 787121555	NONE	PC	GRADUATE MUSIC AWARDS	10,000
UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE 311367 DENTON, TX 762035017	NONE	PC	GRADUATE MUSIC AWARDS	10,000
VARIOUS 1501 CHERRY STREET PHILADELPHIA, PA 19102	NONE	I	ASSISTANCE TO MUSIC TEACHERS	186,819
Total ▶ 3a				3,098,719

TY 2015 Accounting Fees Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	26,220	0		23,220

TY 2015 Distribution from Corpus Election**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Election: PURSUANT TO IRC 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OF CORPUS.SIGNED:

DATE: _____

PRINT: LUCINDA LANDRETH, PRESIDENT

TY 2015 General Explanation Attachment**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Identifier	Return Reference	Explanation
DISTRIBUTIONS OUT OF CORPUS	FORM 990-PF, PART XIII, LINE 7	AMOUNTS TO BE DISTRIBUTED BEFORE 6/30/2016 \$ 606,352AMOUNTS RECEIVED FROM OTHER PRIVATE FOUNDATIONS \$ 1,670,200LESS AMOUNTS DISTRIBUTED FROM CORPUS, PART XIII, LINE 7 \$ 2,070,820 AMOUNTS TO BE DISTRIBUTED BEFORE 6/30/2017 \$ 205,732A SIMILAR STATEMENT WAS INCLUDED WITH THE 2014 FORM 990-PF, BUT THE AMOUNT TO BE DISTRIBUTED BEFORE 6/30/2016 WAS CALCULATED TO BE \$580,505, THIS AMOUNT WAS INACCURATE THE CORRECTED BALANCE APPEARS ABOVE AND WAS CALCULATED AS FOLLOWS AMOUNTS TO BE DISTRIBUTED BEFORE 6/30/2015 \$ 516,273AMOUNTS RECEIVED FROM OTHER PRIVATE FOUNDATIONS \$ 2,102,560LESS AMOUNTS DISTRIBUTED FROM CORPUS, PART XIII, LINE 7 \$ 2,012,481*AMOUNTS TO BE DISTRIBUTED BEFORE 6/30/2016 \$ 606,352*THE 2014 FORM 990-PF STATEMENT REPORTED \$2,038,328, THE ACTUAL AMOUNT ON THE 2014 FORM 990-PF, PART XIII, LINE 7 WAS \$2,014,974, BUT IT SHOULD HAVE BEEN \$2,012,481 CALCULATED AS FOLLOWS 2014 FORM 990-PF, PART XIII, LINE 4 - QUALIFYING DISTR \$ 3,331,5602014 FORM 990-PF, PART XIII, LINE 4D - APPLIED DISTR \$ 1,319,079CORRECT AMOUNT DISTRIBUTED FROM CORPUS, PART XIII, LINE 7 \$ 2,012,481

TY 2015 Investments - Other Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD TOTAL BOND MARKET INDEX	FMV	2,420,825	2,420,825
VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE	FMV	2,701,101	2,701,101
VANGUARD SHORT-TERM INVESTMENT GRADE INST	FMV	3,486,904	3,486,904
VANGUARD EQUITY INCOME FUND ADMIRAL	FMV	2,154,166	2,154,166
VANGUARD MORGAN GROWTH FUND ADMIRAL	FMV	1,677,673	1,677,673
VANGUARD WINDSOR II FUND ADMIRAL	FMV	2,053,719	2,053,719
VANGUARD EXTENDED MARKET INDEX FUND ADMIRAL	FMV	1,554,289	1,554,289
VANGUARD INSTITUTIONAL INDEX FUND	FMV	5,791,122	5,791,122
VANGUARD TOTAL INTERNATIONAL STOCK INSTITUTIONAL	FMV	3,146,938	3,146,938

**TY 2015 Land, Etc.
Schedule****Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	4,944	3,628	1,316	1,316

TY 2015 Legal Fees Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	76,708	0		76,708

TY 2015 Other Assets Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BENEFICIAL INTEREST IN PERPETUAL TRUST	40,533,356	39,604,049	39,604,049

TY 2015 Other Decreases Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Description	Amount
CHANGE IN BENEFICIAL INTEREST IN PERPETUAL TRUST	929,307
UNREALIZED LOSS ON INVESTMENTS	720,700

TY 2015 Other Expenses Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATIONARY & PRINTING	1,305	261		1,044
INSURANCE	5,027	1,005		4,022
TELEPHONE	587	117		470
OFFICE SUPPLIES	1,171	234		937
POSTAGE	644	129		515
MARKETING	1,089	218		871
MISCELLANEOUS	6,991	1,404		5,462

TY 2015 Other Professional Fees Schedule

Name: THE PRESSER FOUNDATION

EIN: 23-2164013

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	139,272	27,720		102,290

TY 2015 Taxes Schedule**Name:** THE PRESSER FOUNDATION**EIN:** 23-2164013

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	11,262	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THE PRESSER FOUNDATION	Employer identification number 23-2164013
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THEODORE PRESSER FOUNDATION TRUSTEE UNDER WILL OF THEODORE PRESSER		Person ☒
	1501 CHERRY STREET	\$ 1,670,200	Payroll ☐
	PHILADELPHIA, PA 19102		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE PRESSER FOUNDATION	Employer identification number 23-2164013
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE PRESSER FOUNDATION	Employer identification number 23-2164013
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		