

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2016**  
**Open to Public Inspection**

**For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016**

Name of foundation THE BONUS FUND C/O SARAH Q YOSHIDA Curbstone Financial		<b>A Employer identification number</b> 20-2843047
Number and street (or P O box number if mail is not delivered to street address) 741 Chestnut Street	Room/suite	<b>B Telephone number</b> (see instructions) (603) 624-8462
City or town, state or province, country, and ZIP or foreign postal code Manchester, NH 03104		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,688,216	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	150,000			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	34,506	34,506		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-3,938			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)			0	
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	180,568	34,506			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	1,379	1,379		0
	<b>c</b> Other professional fees (attach schedule)	8,163	8,163		0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	278	278		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	3,938	3,938		0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	13,758	13,758		0
	<b>25</b> Contributions, gifts, grants paid	225,000			225,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	238,758	13,758		225,000	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-58,190				
<b>b Net investment income</b> (if negative, enter -0-)		20,748			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	159,360	87,709	87,709
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	552,057	534,758	535,194
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	588,356	567,340	635,437
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	369,072	427,171	429,876	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,668,845	1,616,978	1,688,216	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	1,668,845	1,616,978		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	1,668,845	1,616,978		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	1,668,845	1,616,978		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	1,668,845
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-58,190
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	6,323
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,616,978
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	1,616,978

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> CHARLES SCHWAB	P		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			-3,938
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			-3,938
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	2	-3,938
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	179,962	198,949	0.904563
2014	250,000	198,949	1.256603
2013	125,000	198,949	0.628302
2012	139,908	198,949	0.703236
2011	0	198,949	0.000000

  

<b>2</b> Total of line 1, column (d)	2	3.492704
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.698541
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	198,949
<b>5</b> Multiply line 4 by line 3	5	138,974
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	207
<b>7</b> Add lines 5 and 6	7	139,181
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	225,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sections 1a through 11, with sub-sections 6a-6d. Values include 207, 0, and 207.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes sections 1a through 10, with sub-sections 1b, 4a, 4b, 8b. Columns include Yes/No and numerical values.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of SARAH Q YOSHIDA TRUSTEE Telephone no (603) 624-9462

Located at 641 CHESTNUT STREET MANCHESTER NH ZIP+4 03104

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Includes instructions for exceptions and filing requirements for FinCEN Form 114.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-1c, 2a-2c, 3a-3b, 4a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SARAH Q YOSHIDA CO CURBSTONE FIN'L 741 CHESTNUT STREET MANCHESTER, NH 03104	MANAGING TRUSTEE 0 50	0	0	0
DIANA LEE DIGGES CO CURBSTONE FIN'L 741 CHESTNUT STREET MANCHESTER, NH 03104	TRUSTEE 0 25	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b>		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	198,788
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	3,191
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	201,979
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	201,979
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	3,030
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	198,949
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	9,947

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	9,947
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	207
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	207
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	9,740
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	9,740
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	9,740

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	225,000
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	225,000
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	207
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	224,793

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				9,740
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .				
<b>b</b> From 2012. . . . .	130,145			
<b>c</b> From 2013. . . . .	115,053			
<b>d</b> From 2014. . . . .	240,053			
<b>e</b> From 2015. . . . .	170,091			
<b>f</b> Total of lines 3a through e. . . . .	655,342			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>225,000</u>				
<b>a</b> Applied to 2015, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2016 distributable amount. . . . .				9,740
<b>e</b> Remaining amount distributed out of corpus	215,260			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	870,602			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	870,602			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .	130,145			
<b>b</b> Excess from 2013. . . . .	115,053			
<b>c</b> Excess from 2014. . . . .	240,053			
<b>d</b> Excess from 2015. . . . .	170,091			
<b>e</b> Excess from 2016. . . . .	215,260			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
 DIANA LEE DIGGES CO CURBSTONE FIN'L

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
 SARAH Q YOSHIDA MANAGING TRUSTEE  
 741 CHESTNUT STREET  
 MANCHESTER, NH 03104  
 (603) 624-8462

**b** The form in which applications should be submitted and information and materials they should include  
 NO OFFICIAL FORM

**c** Any submission deadlines  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 RECIPIENT ORGANIZATION MUST QUALIFY AS PER TRUST DOCUMENT

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				225,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RESIST 259 ELM STREET SUITE 201 SOMERVILLE, MA 02144	NONE	501 (C) (3)	GENERAL PURPOSES	30,000
NEW ENGLAND CONSERVANCY 290 HUNTINGTON AVENUE BOSTON, MA 021155018	NONE	501 (C) (3)	GENERAL PURPOSES	20,000
HIGHLANDER RESEARCH AND ED CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820	NONE	501 (C) (3)	GENERAL PURPOSES	30,000
PINE STREET INN PO BOX 55945 BOSTON, MA 022055945	NONE	501 (C) (3)	GENERAL PURPOSES	20,000
ENV COUNCIL OF RI EDUCATION FUNDUPP ARTS PO BOX 27296 PROVIDENCE, RI 02907	NONE	501 (C) (3)	GENERAL PURPOSES	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				225,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NARAL PRO CHOICE AMERICA 1156 15TH ST NW SUITE 700 WASHINGTON, DC 20005	NONE	501 (C) (3)	GENERAL PURPOSES	5,000
CENTER FOR CONSTITUTIONAL RIGHTS 666 BROADWAY 7TH FLOOR NEW YORK, NY 10012	NONE	501 (C) (3)	GENERAL PURPOSES	5,000
OUR REVOLUTION 603 2ND ST NE WASHINGTON, DC 20002	NONE	501 (C) (3)	GENERAL PURPOSES	5,000
GRASSROOTS INTERNATIONAL 179 BOYLSTON STREET BOSTON, MA 01230	NONE	501 (C) (3)	GENERAL PURPOSES	15,000
INSTITUTE FOR MIDDLE EAST UNDERSTANDING 2913 EL CAMINO REAL 436 TUSTIN, CA 92782	NONE	501 (C) (3)	GENERAL PURPOSES	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				225,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH VOICE FOR PEACE 1611 TELEGRAPH AVENUE OAKLAND, CA 94612	NONE	501 (C) (3)	GENERAL PURPOSES	15,000
JUVENILE DIABETES RESEARCH FOUNDATION 120 WALL STREET 19TH FLOOR NEW YORK, NY 10005	NONE	501 (C) (3)	GENERAL PURPOSES	25,000
LOWER CAPE OUTREACH COUNCIL PO BOX 2013 ORLEANS, MA 02653	NONE	501 (C) (3)	GENERAL PURPOSES	15,000
PLANNED PARENTHOOD PO BOX 96735 WASHINGTON, DC 20077	NONE	501 (C) (3)	GENERAL PURPOSES	5,000
HIBERNIAN HALL 184 DUDLEY STREET ROXBURY, MA 02119	NONE	501 (C) (3)	GENERAL PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				225,000



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HUMAN RIGHTS WATCH PO BOX 4803 TOMS RIVER, NJ 087549946	NONE	501 (C) (3)	GENERAL PURPOSES	10,000
<b>Total</b> . . . . .				225,000
<b>3a</b>				

**TY 2016 Accounting Fees Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
YOSHIDA & SOKOLSKI PC	1,379	1,379		0

**TY 2016 Investments Corporate Bonds Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
AT&T INC	50,552	50,389
ALLY FINANCIAL I	50,384	50,125
EMC CORP MASS	48,134	49,391
GOLDMAN SACHS GR	100,597	100,613
HCP INC REIT	99,925	99,943
JPMORGAN CHASE	99,734	99,753
MORGAN STANLEY	85,432	84,980
JANUS SHORT TERM BOND FUND	0	0

**TY 2016 Investments - Other Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
OAKMARK EQUITY INCOME FUND	FMV	11,061	12,827
T ROWE PRICE CAP APPRECIATION FUND	FMV	8,048	10,288
AMERICAN FD CAP WORLD	FMV	10,486	12,220
AETNA INC	FMV	25,459	27,902
ALPHABET INC	FMV	13,787	19,296
APPLE INCE	FMV	18,488	17,373
AUTODESK INC	FMV	11,790	14,802
BWX TECHNOLOGIES I	FMV	9,113	15,880
BERKSHIRE HATHAWAY	FMV	14,382	16,298
CELANESE CORP	FMV	11,364	15,748
CISCO SYSTEMS INC	FMV	8,158	9,066
COMCAST CORPORATION	FMV	11,657	13,810
CONAGRA FOODS INC	FMV	9,000	13,843
CR BARD INCORPORATE	FMV	16,477	22,466
CVS HEALTH CORP	FMV	11,725	11,837
ELI LILLY & COMPANY	FMV	10,314	11,033
EXXON MOBIL CORP	FMV	16,659	18,052
FEDEX CORPORATION	FMV	17,201	18,620
GILEAD SCIENCES INC	FMV	17,755	10,742
HORMEL FOODS CORP	FMV	11,431	13,924
JETBLUE AIRWAYS CORP	FMV	22,097	26,904
LAZARD LTD	FMV	10,617	8,218
PEPSICO INCORPORATED	FMV	11,745	13,079
PROCTER & GAMBLE	FMV	8,214	8,408
SCHLUMBERGER LTD F	FMV	12,499	12,593
SONOCO PRODUCTS CO	FMV	14,494	17,128
ST JUDE MEDICAL INC	FMV	10,007	12,029
STANDARD MOTOR PRODS	FMV	15,465	19,958
SYNNEX CORPORATION	FMV	11,100	18,153
TROWE PRICE GROUP	FMV	15,647	15,052

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
TAIWAN SEMICONDUCTR F	FMV	16,360	20,125
TRACTOR SUPPLY COMP	FMV	26,355	22,743
TYSON FOODS INC	FMV	11,428	18,504
UBS GROUP AG F	FMV	15,112	10,969
UNILEVER N V F	FMV	17,072	16,424
VERISK ANALYTICS INC	FMV	14,791	16,234
VERIZON COMMUNICATION	FMV	12,165	13,345
WEC ENERGY GROUP I	FMV	9,587	11,730
WALT DISNEY CO	FMV	12,935	13,028
MANPOWER INC	FMV	18,208	17,774
AT&T INC	FMV	17,087	17,012
PERMANENT PORTFOLIO	FMV	0	0
KORN FERRY INTL	FMV	0	0

**TY 2016 Other Assets Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
REALTY INCM CORP	10,191	10,007	11,496
SCHWAB US MID CAP ETF	21,326	44,182	45,150
SCHWAB US SMALL CAP ETF	24,297	49,237	50,721
VANGUARD MID CAP ETF	12,585	12,585	13,163
VANGUARD SHORT TERM COR	143,940	143,940	142,866
VGRD ITC ETF DV	156,733	156,733	154,260
CAPITAL WORLD GROWTH & INCOME		10,487	12,220

**TY 2016 Other Expenses Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LOSS ON SALE OF INVESTMENTS	3,938	3,938		0

**TY 2016 Other Increases Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDACurbstone Financial

**EIN:** 20-2843047

Description	Amount
OTHER INCREASE	6,323



**TY 2016 Other Professional Fees Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
CHARLES SCHWAB-INVESTMENT ADVISORY FEES	8,163	8,163		0

**TY 2016 Taxes Schedule****Name:** THE BONUS FUND

C/O SARAH Q YOSHIDA Curbstone Financial

**EIN:** 20-2843047

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	170	170		0
STATE TAXES	108	108		0