

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2015
Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Thomas & Katharine Stoner Foundation		A Employer identification number 42-1263576
Number and street (or P O box number if mail is not delivered to street address) 410 Severn Avenue	Room/suite	B Telephone number (see instructions) (410) 268-1376
City or town, state or province, country, and ZIP or foreign postal code Annapolis, MD 21403		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,001,997	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
1	Contributions, gifts, grants, etc , received (attach schedule)	545,135			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	22,764	22,764	22,764	
4	Dividends and interest from securities	31,610	31,610	31,610	
5a	Gross rents	48,942	48,942	48,942	
b	Net rental income or (loss) <u>-48,942</u>				
6a	Net gain or (loss) from sale of assets not on line 10	741,454			
b	Gross sales price for all assets on line 6a <u>5,321,765</u>				
7	Capital gain net income (from Part IV, line 2)		741,472		
8	Net short-term capital gain			190,506	
9	Income modifications				
10a	Gross sales less returns and allowances <u>426</u>				
b	Less Cost of goods sold <u>11,841</u>				
c	Gross profit or (loss) (attach schedule)	-11,415		-11,415	
11	Other income (attach schedule)	12,970	12,970		
12	Total. Add lines 1 through 11	1,293,576	759,874	184,523	
13	Compensation of officers, directors, trustees, etc	130,521			78,313
14	Other employee salaries and wages	161,582			118,207
15	Pension plans, employee benefits	3,630			2,360
16a	Legal fees (attach schedule).	2,822			2,822
b	Accounting fees (attach schedule).	32,485			
c	Other professional fees (attach schedule)	192,747	54,197		115,880
17	Interest	346	346		
18	Taxes (attach schedule) (see instructions)	32,587	414		16,484
19	Depreciation (attach schedule) and depletion	11,373			
20	Occupancy	58,567			43,925
21	Travel, conferences, and meetings	16,473			
22	Printing and publications				
23	Other expenses (attach schedule).	285,815	5,086		182,726
24	Total operating and administrative expenses. Add lines 13 through 23	928,948	60,043		560,717
25	Contributions, gifts, grants paid	669,022			669,022
26	Total expenses and disbursements. Add lines 24 and 25	1,597,970	60,043		1,229,739
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-304,394			
b	Net investment income (if negative, enter -0-)		699,831		
c	Adjusted net income (if negative, enter -0-)			184,523	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	43,325	7,040	7,040
	2 Savings and temporary cash investments	559,927	3,454,973	3,454,973
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	10,931	16,453	16,453
	10a Investments—U S and state government obligations (attach schedule)	1,652,911		
	b Investments—corporate stock (attach schedule)	794,067	769,068	747,227
	c Investments—corporate bonds (attach schedule)	1,091,990		
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,421,500	1,793,312	2,433,350
	14 Land, buildings, and equipment basis ▶ _____ 416,065 Less accumulated depreciation (attach schedule) ▶ 174,089	253,350	241,976	241,976
15 Other assets (describe ▶ _____)	110,267	100,978	100,978	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,938,268	6,383,800	7,001,997	
Liabilities	17 Accounts payable and accrued expenses		4,562	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		4,562	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,938,268	6,379,238	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	6,938,268	6,379,238		
31 Total liabilities and net assets/fund balances (see instructions)	6,938,268	6,383,800		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 6,938,268
2	Enter amount from Part I, line 27a	2 -304,394
3	Other increases not included in line 2 (itemize) ▶ _____	3 1,154
4	Add lines 1, 2, and 3	4 6,635,028
5	Decreases not included in line 2 (itemize) ▶ _____	5 255,790
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,379,238

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	741,472
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	190,506

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,052,110	8,365,940	0.24529
2013	1,532,266	8,765,043	0.17482
2012	1,298,515	9,037,584	0.14368
2011	1,010,214	9,797,929	0.10311
2010	1,267,693	10,337,884	0.12263

2 Total of line 1, column (d).	2	0.789519
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.157904
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,984,461
5 Multiply line 4 by line 3.	5	1,102,874
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	6,998
7 Add lines 5 and 6.	7	1,109,872
8 Enter qualifying distributions from Part XII, line 4.	8	1,229,739

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total tax due is 2,452, with 2,452 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Includes questions about political activities, tax returns, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14 The books are in care of ▶ <u>Brown Investment Advisory & Tr</u> Telephone no ▶ <u>(410) 537-5400</u> Located at ▶ <u>901 So Bond St Suite 400 Baltimore MD</u> ZIP+4 ▶ <u>212313340</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>	15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Thomas H Stoner 3065 Rundelac Rd Annapolis, MD 21403	President 10 00	0		
Katharine E Stoner 3065 Rundelac Rd Annapolis, MD 21403	Vice President 10 00	0		
Mary F Wyatt 21 Wainwright Avenue Annapolis, MD 21403	Secretary 40 00	126,695	3,826	

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Jane Trentanove 1211 Havenwood Rd Baltimore, MD 21218	Administrative 40 00	91,971		
Gretchen Warwick 926 Windsor Avenue Annapolis, MD 21403	Administrative 40 00	7,615	2,124	
Erin Robertson 21 Windwhisper Lane Annapolis, MD 21403	Administrative 40 00	42,346		
Michelle Culmore 1071 St Margarets Dr Annapolis, MD 21403	Special Projects 20 00	19,650		

Total number of other employees paid over \$50,000.

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Elizabeth Housley 5758 28th Ave NE Seattle, WA 98105	Strategic Planning	51,800
Kathleen Wolf PO Box 11334 Bainbridge Island, WA 98110	Research & Design	43,475
Crosby Marketing Communications 705 Melvin Ave 200 Annapolis, MD 21401	Marketing	88,302
Graham Landscape Architecture 229 Prince George St Annapolis, MD 21401	Design Consulting	36,400
Home Front Communications 1121 14th St NW 5 Washington, DC 20005	Create website	57,925

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,865,843
b	Average of monthly cash balances.	1b	1,789,428
c	Fair market value of all other assets (see instructions).	1c	435,552
d	Total (add lines 1a, b, and c).	1d	7,090,823
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,090,823
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	106,362
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,984,461
6	Minimum investment return. Enter 5% of line 5.	6	349,223

Part XI Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	349,223
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	6,998
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,998
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	342,225
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	342,225
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	342,225

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,229,739
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,229,739
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,998
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,222,741

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				342,225
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				759,331
b From 2011.				534,370
c From 2012.				868,692
d From 2013.				1,110,348
e From 2014.				1,651,577
f Total of lines 3a through e.	4,924,318			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>1,229,739</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				342,225
e Remaining amount distributed out of corpus	887,514			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,811,832			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	759,331			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	5,052,501			
10 Analysis of line 9				
a Excess from 2011.				534,370
b Excess from 2012.				868,692
c Excess from 2013.				1,110,348
d Excess from 2014.				1,651,577
e Excess from 2015.				887,514

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Mary Wyatt
 410 Severn Avenue 216
 Annapolis, MD 21403
 (410) 268-1376
 mwyatt@naaturesacred.org

b The form in which applications should be submitted and information and materials they should include

ABAG Common Grant Application Form

c Any submission deadlines

October 1st

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Only 501(c)3 organizations

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total ▶ 3a				669,022

b Approved for future payment See Additional Data Table				
Total ▶ 3b				1,399,685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	(d) Date sold (mo, day, yr)
US Bank Summary	P	2015-01-15	2015-07-15
US Bank Summary	P	2011-01-15	2015-07-15
K-1 passthrough entities short term gain	P	2015-01-01	2015-07-01
K-1 passthrough entities long term gain	P	2011-01-01	2015-07-01
K-1 passthrough entities section 1231	P	2015-01-01	2015-07-01
Capital Gain Distributions	P	2011-01-01	2015-07-01
Wash Sale			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,852,170		2,858,476	-6,306
2,018,897		1,721,835	297,062
4,218			4,218
236,578			236,578
192,576			192,576
17,326			17,326
			18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,306
			297,062
			4,218
			236,578
			192,576
			17,326

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Thomas H Stoner

Katharine E Stoner

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Univ of Md College Park Fdn 4603 Calvert Rd College Park, MD 20740	None	501(c)(3)	Return of Grant overfunding in 2014	-2,500
The Institute for Integrative Healt 1407 Fleet Street Suite 300 Baltimore, MD 21231	None	501(c)(3)	Grant - The Green Road	169,361
Drury University 900 N Benton Ave Springfield, MO 65802	None	501(c)(3)	Community resilience & support recovery	258,641
Emanuel Medical Center Foundation PO Box 4484 Portland, OR 97208	None	501(c)(3)	Quantifying benefits of a hospital garden	90,117
University of Illinois Urbana- Cham 1101 West Peabody Urbana, IL 61801	None	501(c)(3)	A Green Space a Day Project	4,598
Frameworks Institute 1333 H St NW 700 Washington, DC 20005	None	501(c)(3)	Study on Urban Nature opportunities	56,500
University of Chicago 920 E 55th ST Chicago, IL 60615	None	501(c)(3)	Research design elements of urban green spaces	80,861
Friends of Patterson Park 27 S Patterson Park Ave Baltimore, MD 21231	None	501(c)(3)	Maintenance of park fountain	2,500
St Mary's Elementary School Duke of Gloucester St Annapolis, MD 21401	None	501(c)(3)	Bench & plantings	777
Maryland Hall for Cretive Arts 801 Chase St Annapolis, MD 21401	None	501(c)(3)	General & maintenance	970
Newborn Holistic Ministries 1928 Pennsylvania Ave Baltimore, MD 21217	None	501(c)(3)	Enhancement Grant	5,000
St Timothy's School 8400 Greenspring Ave Stevenson, MD 21153	None	501(c)(3)	Bench	388
City of Annapolis Duke of Gloucester Annapolis, MD 21401	None		Annual maintenance	428
Anacostia Waterfront Trust 1156 15th St NW 600 Washington, DC 20005	None	501(c)(3)	Bench	381
City Parks Alliance Inc 2121 Ward Ct NW Washington, DC 20037	None	501(c)(3)	General Purposes	1,000
Total ▶ 3a				669,022

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
11 Other revenue					
a K- 1's Royalty					
b K-1 Form 4797 Ord Inc					
c K-1 Section 1256 Gain					122
d K-1's Ord Income					10,316
e K-1's other income					2,000
f SEC Class Action Settleme					532

TY 2015 Accounting Fees Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Kupstas & Kupstas	32,485	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: Thomas & Katharne Stoner Foundation

EIN: 42-1263576

Software ID: 15000324

Software Version: 2015v2.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Office Construction	2005-03-17	256,257	64,067	SL	39 0000	6,571			
Office Design	2005-01-04	17,850	4,580	SL	39 0000	458			
Murals, Prints & Fountain	2005-01-27	10,783	2,737	SL	39 0000	276			
Wallcoverngs	2004-10-12	2,167	574	SL	39 0000	56			
Door Alarm System	2004-11-15	2,777	1,881	SL	15 0000	896			
Office Improvements	2005-04-04	21,971	5,490	SL	39 0000	563			
Art Design	2005-05-11	2,083	513	SL	39 0000	53			
Office Construction	2005-06-30	22,164	5,396	SL	39 0000	568			
Television	2010-04-09	360	342	SL	5 0000	18			
Dell Laptop	2010-11-17	843	690	SL	5 0000	153			
Printer/Copy/Fax (3)	2010-11-10	1,524	1,271	SL	5 0000	253			
Television	2011-01-15	1,078	864	SL	5 0000	214			
Desktop Computers	2011-05-27	2,732	1,957	SL	5 0000	546			
Network Server	2011-07-12	3,740	2,618	SL	5 0000	748			

TY 2015 Investments Corporate Stock Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
240 Occidental Petro Corp	17,629	16,226
474 Onebeacon Ins Grp	7,333	5,882
740 Public Storage 5.9 prfd stk	18,592	19,151
290 Philip Morris Intl	24,435	25,494
530 Plum Creek Timber Co	22,718	25,292
85 Praxair Inc	10,584	8,704
125 T Rowe Price	10,058	8,936
180 United Technologies Corp	20,232	17,293
364 V F Corp	25,970	22,659
515 Healthcare Serv Grp	15,240	17,958
195 Johnson & Johnson	20,551	20,030
452 Kinder Morgan	17,125	6,744
150 McDonalds Corp	13,801	17,721
655 Altria Group Inc	32,698	38,128
273 Automatic Data Processing	22,775	23,129
270 Cincinnati Finl Corp	13,829	15,976
295 Coca Cola	12,171	12,673
190 Erie Indemnity Co	17,457	18,172
259 Gamestop Corp	5,094	7,262
235 Paccar Inc	16,079	11,139
170 Accenture Plc	14,045	17,765
280 Novartis Ag	26,382	24,091
530 Unilever N V	20,983	22,960
385 Abbvie Inc	24,275	22,807
155 Apple Inc	17,113	16,315
450 Best Buy Co Inc	16,551	13,703
330 JP Morgan Chase	19,922	21,790
300 Merck and Co Inc	17,550	15,846
605 Microsoft Corp	28,604	33,565
1085 Plains Group Holdings LP	23,832	10,253

Name of Stock	End of Year Book Value	End of Year Fair Market Value
350 Qualcomm Inc	23,657	17,495
400 Wp Carey Inc	26,582	23,600
510 Garman Ltd	24,854	18,957
292 Target Corp	21,373	21,202
375 Wells Fargo	20,022	20,385
374 Nielsen Nv	16,276	17,428
380 Teva Phar Inds Ltd	21,276	24,943
345 Willis Group Holdings Plc	16,898	16,757
700 General Electric Co	17,647	21,805
410 Cisco Systems Inc	10,681	11,134
149 Ameriprise Finl Inc	16,174	15,857

TY 2015 Investments - Other Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BIA Venture Investors - JMI IV	AT COST		4,497
BIA Investors - Trident Capital	AT COST	4,847	31,654
BIA Venture Partners - Baker Comm	AT COST	18,960	2,611
BIA Venture Partners - Intersouth	AT COST	2,796	5,528
BIA Investors Lp Accel VIII	AT COST	5,621	14,921
Brownia Inv - Charlesbank	AT COST		3,571
Brown IA Robinson Crossing	AT COST	1,589	223,577
Brenton Communities Fund VI Mel Ray LLC	AT COST	50,000	50,000
Elevation Partners	AT COST	3,664	1,002
Silver Lake Partners II	AT COST		46,408
Symphony Capital Venture Partners	AT COST	87,700	50,631
Stone Arch Capital	AT COST	135,696	135,696
Northstar Mezzanine Partners IV	AT COST	173,858	173,858
Hlm Venture Partners	AT COST	61,470	86,609
Brown Advisory Venture Growth Ptrs 2006	AT COST	51,062	63,604
Brenton Communities Fd VII Country Lv	AT COST	25,000	25,000
Brenton Communities Fd VIII Blair	AT COST	100,000	100,000
Point 406 Ventures I Lp	AT COST	74,067	135,637
Phillips Edison Strat Inv Fd LLC	AT COST	1	5,790
Five Corners Partners LP	AT COST	200,000	438,270
Fsp 303 East Wacker Drive Corp	AT COST	150,000	150,000
Bain Capital X	AT COST	53,810	54,784
Brenton Finance LLC	AT COST	120,000	120,000
Golub Capital Mezzanine Partners	AT COST	14,514	26,571
Brenton Communities Fd II Boone, La, LLC	AT COST	100,000	100,000
10,403 Fpa Crescent Portfolio	AT COST	298,657	323,131
Susa Ventures, LP	AT COST	60,000	60,000

**TY 2015 Land, Etc.
Schedule****Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	8,998	8,998		
Furniture and Fixtures	44,647	44,647		
Machinery and Equipment	25,082	24,479	603	603
Improvements	337,338	95,965	241,373	241,373

TY 2015 Legal Fees Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Harrison Weatherall	2,822	0	0	2,822

TY 2015 Other Assets Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Net Intangible Assets	110,267	100,978	100,978

TY 2015 Other Decreases Schedule**Name:** Thomas & Katharne Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Amount
Investment fees allocated to tax exempt income	27
Limited partnership cost basis adjustments	255,763

TY 2015 Other Expenses Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advertising	14,095			7,048
Amortization	1	1		
Auto Expenses	543			272
Bench Expenses	7,502			7,502
Dues & Subscriptions	137			
Health Plan	23,556			17,431
Indirect Grant Expenses	150			150
Insurance	4,379			3,022
K-1 Partnership Other Expenses	5,085	5,085		
Marketing Support	157,778			91,349
Media MarketingExpense	32,602			25,908
Office expenses	15,936			11,951
Office Maintenance	16,439			12,329
Postage & Freight	534			401
Telephone	4,563			3,422
TKF Library	220			220
Utilities	2,295			1,721

TY 2015 Other Income Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Section 1256 Gain	122	122	
K-1's Ord Income	10,316	10,316	
K-1's other income	2,000	2,000	
SEC Class Action Settleme	532	532	

TY 2015 Other Increases Schedule**Name:** Thomas & Katharne Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Amount
Municipal Bond Income	280
Non Taxable Income - ROP	874

TY 2015 Other Professional Fees Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting	14,500	0	0	0
Consulting fees projects	124,050	0	0	115,880
Investment Fees	54,197	54,197	0	0

TY 2015 Sales Of Inventory Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Gross Sales	Cost of Goods Sold	Net (Gross Sales Minus Cost of Goods Sold)
Book Sales	426	11,841	-11,415

TY 2015 Taxes Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	24,603			16,484
Taxes - Foreign	414	414		
Taxes - Income	7,122			
Taxes - Other	448			

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2015

Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Thomas & Katharine Stoner Foundation

Employer identification number

42-1263576

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling \$5,000 or more during the year \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
 Thomas & Katharine Stoner Foundation

Employer identification number
 42-1263576

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Thomas H Stoner	\$ 71,170	Person <input type="checkbox"/>
	3065 Rundelac Rd		Payroll <input type="checkbox"/>
	Annapolis, MD 21403		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	Thomas H Stoner	\$ 205,105	Person <input type="checkbox"/>
	3065 Rundelac Rd		Payroll <input type="checkbox"/>
	Annapolis, MD 21403		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	Thomas H Stoner	\$ 166,957	Person <input type="checkbox"/>
	3065 Rundelac Rd		Payroll <input type="checkbox"/>
	Annapolis, MD 21403		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	Thomas H Stoner	\$ 101,903	Person <input type="checkbox"/>
	3065 Rundelac Rd		Payroll <input type="checkbox"/>
	Annapolis, MD 21403		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Thomas & Katharine Stoner Foundation	Employer identification number 42-1263576
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1517 shs GameStop Corp	\$ 71,170	2015-11-13
2	1785 shs United Health Care Group Inc	\$ 205,105	2015-11-13
3	1051 shs Amgen Inc	\$ 166,957	2015-11-13
4	1030 shs CVS Health Corp	\$ 101,903	2015-11-13
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

Name of organization

Thomas & Katharine Stoner Foundation

Employer identification number

42-1263576

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	