

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation HUBERFELD FAMILY FOUNDATION INC		A Employer identification number 13-4042543
Number and street (or P O box number if mail is not delivered to street address) 15 MANOR LANE	Room/suite	B Telephone number (see instructions) (212) 571-0500
City or town, state or province, country, and ZIP or foreign postal code LAWRENCE, NY 11559		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> A amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 47,782,037	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,925,025			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	57,400	57,400		
	4 Dividends and interest from securities	1,239,636	1,239,636		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-28,849			
	b Gross sales price for all assets on line 6a _____ 400,000				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	95,000			
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)	95,000				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	3,288,212	1,297,036			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	120,000	36,000		84,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	65,320	21,773		21,773
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	36,800	3,115		7,270
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	4,237	2,337		701
	24 Total operating and administrative expenses. Add lines 13 through 23	226,357	63,225		113,744
25 Contributions, gifts, grants paid	2,899,770			2,899,770	
26 Total expenses and disbursements. Add lines 24 and 25	3,126,127	63,225		3,013,514	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	162,085				
b Net investment income (if negative, enter -0-)		1,233,811			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		1	1	1
	2	Savings and temporary cash investments		22,358,175	17,126,434	17,126,434
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ 9,335,629 Less allowance for doubtful accounts ▶ _____ 0		5,402,228	9,335,629	9,311,645
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		5,731,213	5,771,213	15,977,425
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		3,959,237	5,346,642	5,346,642
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		0	19,890	19,890	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		37,450,854	37,599,809	47,782,037	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)		15,790	2,660	
	23	Total liabilities (add lines 17 through 22)		15,790	2,660	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		37,435,064	37,597,149	
30	Total net assets or fund balances (see instructions)		37,435,064	37,597,149		
31	Total liabilities and net assets/fund balances (see instructions)		37,450,854	37,599,809		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,435,064
2	Enter amount from Part I, line 27a	2	162,085
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	37,597,149
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	37,597,149

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1 a	ZURICH AMER INS POLICY	P	2014-10-27	2015-03-02
b	MANHATTAN YORK EQUITIES	P		2015-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 400,000		417,000	-17,000
b		11,849	-11,849
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-17,000
b			-11,849
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-28,849
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		}	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,522,214	43,027,767	0.035377
2013	3,109,731	38,926,899	0.079886
2012	2,559,267	34,276,961	0.074664
2011	2,744,486	34,944,597	0.078538
2010	2,976,902	34,314,771	0.086753
2	Total of line 1, column (d).		2 0.355218
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.071044
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.		4 45,281,113
5	Multiply line 4 by line 3.		5 3,216,951
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 12,338
7	Add lines 5 and 6.		7 3,229,289
8	Enter qualifying distributions from Part XII, line 4.		8 3,013,514

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	24,676
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	24,676
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24,676
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	46,237
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	46,237
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	7
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,554
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 21,554 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> <input type="checkbox"/>	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of WAGNERFERBERFINE ACKERMAN PLLC Telephone no (516) 328-3800 Located at 66 S TYSON AVENUE FLORAL PARK NY ZIP+4 11001
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		
6b		No
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MURRAY HUBERFELD 15 MANOR LANE LAWRENCE, NY 11559	PRESIDENT/DIRECTOR 0 00	0	0	0
ALEXANDER HUBERFELD 15 MANOR LANE LAWRENCE, NY 11559	DIRECTOR 0 00	0	0	0
RACHEL JACOBS 451 WEST END AVENUE NEW YORK, NY 10024	SECRETARY/TREAS/DIRECTOR 20 00	120,000	0	0
JESSICA BEREN 420 WEST END AVENUE NEW YORK, NY 10024	DIRECTOR 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3. 0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	17,924,600
b	Average of monthly cash balances.	1b	15,956,081
c	Fair market value of all other assets (see instructions).	1c	12,089,992
d	Total (add lines 1a, b, and c).	1d	45,970,673
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	45,970,673
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	689,560
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	45,281,113
6	Minimum investment return. Enter 5% of line 5.	6	2,264,056

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,264,056
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	24,676
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	20,210
c	Add lines 2a and 2b.	2c	44,886
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,219,170
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,219,170
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,219,170

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,013,514
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,013,514
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,013,514

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,219,170
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	1,286,611			
b From 2011.	1,103,643			
c From 2012.	873,158			
d From 2013.	1,196,312			
e From 2014.				
f Total of lines 3a through e.	4,459,724			
4 Qualifying distributions for 2015 from Part XII, line 4 \blacktriangleright \$ 3,013,514				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				2,219,170
e Remaining amount distributed out of corpus	794,344			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,254,068			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	1,286,611			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	3,967,457			
10 Analysis of line 9				
a Excess from 2011.	1,103,643			
b Excess from 2012.	873,158			
c Excess from 2013.	1,196,312			
d Excess from 2014.				
e Excess from 2015.	794,344			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RACHEL JACOBS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MURRAY HUBERFELD
152 WEST 57TH STREET
NEW YORK, NY 10019
(212) 581-0500

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 2,899,770
b <i>Approved for future payment</i>				
Total				3b 0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANI MAAMIN FOUNDATION 84-48 118TH ST KEW GARDENS, NY 11415	N/A	PRIVATE FOUNDATION	RELIGIOUS ORGANIZATION	10,000
JEWISH ASSISTANCE & RELIEF 1467 CARROLL ST BROOKLYN, NY 11213		PUBLIC CHARITY	RELIGIOUS ORGANIZATION	5,000
ALEPH INSTITUTE 9540 COLLINS AVENUE SURFSIDE, FL 33154	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	5,000
AMERICAN COMMITTEE FOR SHAARE ZEDEK 55 WEST 39TH ST NEW YORK, NY 10018	N/A	HOSPITAL	ASSIST HOSPITAL	502,500
AMERICAN FRIENDS OF BEER YAAKOV 1553 41ST STREET BROOKLYN, NY 11218	N/A	SCHOOL	ASSIST SCHOOL	3,600
BNOS BAIS YAAKOV 613 BEACH 9TH STREET FAR ROCKAWAY, NY 11691	N/A	SCHOOL	ASSIST SCHOOL	10,000
AMERICAN FRIENDS OF GIRLSTOWN OHR CHODOSH 1417 CONEY ISLAND AVE BROOKLYN, NY 11230	N/A	SCHOOL	ASSIST SCHOOL	75,000
BIKUR CHOLIM OF MANHATTAN 180 RIVERSIDE DR NEW YORK, NY 10024	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	180
CHAI LIFELINE 151 WEST 30TH ST NEW YORK, NY 10001	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	8,600
BOSTONER BAIS MEDRASH 1109 DOUGHTY BLVD LAWRENCE, NY 11559	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION	3,600
CHABAD AT CALTECH UNIVERSITY 609 MONTGOMERY STREET BROOKLYN, NY 11225	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,600
CHABAD AT PIERCE COLLEGE 18134 MIRANDA ST TARZANA, CA 91356	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,600
CHABAD AT TULANE 7033 FRERET ST NEW ORLEANS, LA 70118	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	500
BILEV ECHOD 1448 56TH STREET BROOKLYN, NY 11219	N/A	PUBLIC CHARITY	ASSIST CHARITY	68,000
CHABAD AT UA 1387 CARROLL ST BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
Total				2,899,770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHABAD ETC 1517 UNION ST BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
CHABAD LUBAVITCH MITZVAH TANK 1444 PRESIDENT STREET BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION	3,600
CHABAD LUBAVITCH OF LOUISIANA 4141 WESPLANADE AVE METAIRIE, LA 70002	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,600
CHABAD OF ALABAMA 105 SANDERS ST HUNTSVILLE, AL 35811	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,000
CHABAD OF BANGOR 662 LEFFERTS AVE BROOKLYN, NY 11203	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,600
CHABAD OF DANVILLE & S RAMON 332 NORTH MANSFIELD LOS ANGELES, CA 90036	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
CHABAD OF ELON 456 BROOKLYN AVE BROOKLYN, NY 11225	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
CHABAD OF HAMILTON HEIGHTS 3647 BROADWAY NEW YORK, NY 10031	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,500
CHABAD OF LAFAYETTE 556 CROWN ST BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	5,000
CHABAD OF LEAWOOD 13133 BIRCH ST LEAWOOD, KS 66209	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,600
CHABAD OF MAR VISTA 1469 PRESIDENT ST BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,000
CHABAD OF MELBOURNE 1325 UNION ST BROOKLYN, NY 11225	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,800
CHABAD OF MERCER ISLAND 888 MONTGOMERY STREET BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,800
CHABAD OF NANAIMO 4455 W SYLVANIA AVE TOLEDO, OH 43623	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION	3,600
CHABAD OF NORMANDY 7421 MIAMI VIEW DR NORTH BAY VILLAGE, FL 33141	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,800
Total			3a	2,899,770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHABAD OF NORTH BAY 1721 45TH ST BROOKLYN, NY 11204	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION	2,500
CHABAD OF OHIO UNIVERSITY 29640 CANNON RD SOLON, OH 44139	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,000
CHABAD OF OLD TAPPAN 183 OLD TAPPAN ROAD OLD TAPPAN, NJ 07675	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
CHABAD OF PETALUMA 1503 PRESIDENT ST BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,600
CHABAD OF RED ROCK 1261 ARVILLE ST LAS VEGAS, NV 89102	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,000
CHABAD OF SEATTLE 6519 49TH AVE -NE SEATTLE, WA 98115	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
CHABAD OF SOUTH TEXAS 14535 BLANCO ROAD SAN ANTONIO, TX 78216	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
CHABAD OF THE WEST SIDE 166 WEST 97TH ST NEW YORK, NY 10025	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
CHABAD ON CAMPUS INTERNATIONAL 763 EASTERN PARKWAY BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,800
CHABAD SBH 418 MIDWOOD ST BROOKLYN, NY 11225	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	5,000
CHABAD TORINO CORSO GUGLIELMO MARCONI 26 TURIN, ITALY 10125 IT	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	5,000
CHASDEI LEV 508 EAST 2ND ST BROOKLYN, NY 11218	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	500
CONG AHAVAS CHESED 720 LEFFERTS AVE BROOKLYN, NY 11203	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
CONG BAIS USHER 1231 45TH ST BROOKLYN, NY 11219	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	250
CONG KEHAL CHASSEDEI TCHERNOBIL 126 RICHMOND PLACE LAWRENCE, NY 11559	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	11,000
Total				3a 2,899,770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONG ZICHRON MORDECHAI SHLOMO 415 WEST END AVE NEW YORK, NY 10024	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
CONG HEICHAL DOVID 215 CENTRAL AVE LAWRENCE, NY 11559	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	25,000
GEMACH MOSHE AHARON 1348 48TH ST BROOKLYN, NY 11219	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	500
CONGREGATION AHAVAS TZDOKAH V'CHESED 1347 42ND STREET BROOKLYN, NY 11218	N/A	PUBLIC CHARITY	HELP NEEDY INDIVIDUALS	675,000
CONGREGATION BAIS AVRAHOM ZEV 2 ROCKAWAY TURNPIKE LAWRENCE, NY 11559	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	12,000
CONGREGATION BNEI TORAH OF LAWRENCE 41 MARTIN LANE LAWRENCE, NY 11559	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
FRIENDS OF CHABAD NORTH SHORE 1459 PRESIDENT ST BROOKLYN, NY 11213	N/A	PRIVATE FOUNDATION	RELIGIOUS ORGANIZATION	2,500
EZRAS YISROEL 5308 13TH AVE BROOKLYN, NY 11219	N/A	PUBLIC CHARITY	HELP NEEDY INDIVIDUALS	2,500
FRIENDS OF LUBAVITCH 11621 SEVEN LOCKS RD POTOMAC, MD 20654	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
FRIENDS OF LUBAVITCH OF FLORIDA 34 NW 98TH ST MIAMI SHORES, FL 33150	N/A	SCHOOL	ASSIST SCHOOL	2,500
JAR 41 PLUM RD MONSEY, NY 10952	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	3,500
KEREN ORAH 812 DITMAS AVE BROOKLYN, NY 11218	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION RELIGIOUS ORGANIZATION	5,000
LUBAVITCH OF EASTERN BUCKS COUNTY 701 EMPIRE BLVD BROOKLYN, NY 11213	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
MANHATTAN DAY SCHOOL 310 W 75TH ST NEW YORK, NY 10023	N/A	SCHOOL	ASSIST SCHOOL	12,000
N'SHEI BAIS MEDRASH ATERES YISROEL 827 CORNAGA AVE FAR ROCKAWAY, NY 11691	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	180
Total				2,899,770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NACHALAS MOSHE 23 FANLEY AVE SPRING VALLEY, NY 10977	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	7,000
OHR CHADASH 1417 CONEY ISLAND AVE BROOKLYN, NY 11230	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	100,000
PROJECT WITNESS 201 FOSTER AVE BROOKLYN, NY 11230	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	50,000
NER ISRAEL RABBINICAL COLLEGE 400 MT WILSON LANE BALTIMORE, MD 21208	N/A	SCHOOL	RELIGIOUS ORGANIZATION	10,000
SHARSHERET 1086 TEANECK RD TEANECK, NJ 07666	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,000
THE JEWISH LEARNING CENTER 605 OVERLOOK DR WINTER HAVEN, FL 33884	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,000
TOV VCHESED PO BOX 855 MONSEY, NY 10952	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	2,500
WESTCHESTER TORAH ACADEMY 1000 PINEBROOK RD NEW ROCHELLE, NY 10804	N/A	SCHOOL	ASSIST SCHOOL	115,000
WISCONSIN INSTITUTE FOR TORAH STUDY 3288 NORTH LAKE DRIVE MILWAUKEE, WI 53211	N/A	SCHOOL	ASSIST SCHOOL	500
KARNOH SHEL TORAH 1351 E 10TH ST BROOKLYN, NY 11230	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	875,000
KEHILLAS BAS YEHUDA TZVI 395 OAKLAND AVE CEDARHURST, NY 11516	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
TORAH ORE 1362 EAST 21ST STREET BROOKLYN, NY 11210	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	360
MANHATTAN HIGH SCHOOL FOR GIRLS 154 E 70TH ST NEW YORK, NY 10021	N/A	SCHOOL	ASSIST SCHOOL	25,000
MAOR 6201 GREEN MEADOW WAY BALTIMORE, MD 21209	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	1,000
WEST SIDE KOLLEL 646 WEST END AVE NEW YORK, NY 10025	N/A	PUBLIC CHARITY	RELIGIOUS ORGANIZATION	4,000
Total			3a	2,899,770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA KETANA OF LONG ISLAND 321 DOUGHTY BLVD INWOOD, NY 11096	N/A	SCHOOL	ASSIST SCHOOL	10,000
YESHIVA OF FAR ROCKAWAY 802 HICKSVILLE ROAD FAR ROCKAWAY, NY 11691	N/A	SCHOOL	ASSIST SCHOOL	5,000
SHOR YOSHUV 1 CEDAR LAWN AVE LAWRENCE, NY 11559	N/A	SCHOOL	ASSIST SCHOOL	150,000
THE CHAIM FOUNDATION 17 SUTTON PLACE LAWRENCE, NY 11559	N/A	PRIVATE FOUNDATION	RELIGIOUS ORGANIZATION	5,000
Total				3a 2,899,770

TY 2015 Accounting Fees Schedule

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND BOOKKEEPING	65,320	21,773		21,773

TY 2015 Investments Corporate Stock Schedule**Name:** HUBERFELD FAMILY FOUNDATION INC**EIN:** 13-4042543

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PLATINUM PARTNERS VALUE ARBITRAGE (INTERNATIONAL) LTD	2,595,299	13,784,963
TANAGER ENERGY	224,456	2,748
TINTIC GOLD MINES	58,000	14,500
PLATINUM LIQUID OPPORTUNITY FUND LTD	966,792	1,421,048
17 GROUP INC	166,666	166,666
MOBLI MEDIA INC	1,760,000	587,500

TY 2015 Investments - Other Schedule

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAYBERRY FUND LLC	AT COST	408,102	408,102
INVESTMENT IN INSURANCE POLICIES	AT COST	2,973,478	2,973,478
MANHATTAN YORK EQUITIES	AT COST	0	0
BAINBRIDGE ENERGY	AT COST	1,003,699	1,003,699
MARBRIDGE ENERGY FINANCE	AT COST	756,490	756,490
PLATINUM PARTNERS CREDIT OPPORTUNITY FUND	AT COST	204,873	204,873

TY 2015 Other Assets Schedule

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID FEDERAL EXCISE TAX		19,890	19,890

TY 2015 Other Expenses Schedule

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEE TO NYS ATTORNEY GENERAL	920	0		0
BANK CHARGES	2,037	2,037		0
PAYROLL PROCESSING FEES	1,001	300		701
UNDERPAYMENT PENALTY	279	0		0

TY 2015 Other Liabilities Schedule

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Description	Beginning of Year - Book Value	End of Year - Book Value
SUSPENSE	2,660	2,660
EXCISE TAX PAYABLE	13,130	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2015 Other
Notes/Loans Receivable
Long Schedule**

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
MORTGAGES RECEIVABLE	NONE	6,210,000	884,867	2010-07	2014-06	VARIOUS	1200 0000000000 %	REAL ESTATE MORTGAGE	INVESTMENT	REAL ESTATE MORTGAGES	0
TRISTATE PODIATRY PC	NONE	20,000	0	2008-01	2015-11	972/MO	0 %	PERSONAL GUARANTY	HELP NEEDY INDIVIDUAL		0
JUDAH PEARLSTEIN	NONE	135,000	75,000	2012-08	2016-12	10000/MO	0 %	PERSONAL GUARANTIES	TO HELP PERSON IN NEED		0
FINSBURY TRUST	NONE	50,000	50,000	2013-10	2018-10		0 %	PERSONAL GUARANTIES	LOAN TO NEEDY INDIVIDUAL		0
AARON ELBOGEN IRREVOCABLE TRUST	NONE	1,500,000	0	2014-11	2015-11	750000 3/15 AND 750000 11/15	700 0000000000 %	PERSONAL GUARANTIES			0
MARCUS FOX	BOOKKEEPER	25,000	20,000	2014-03	2016-09	\$10000,\$10000,\$15000	0 %	PERSONAL GUARANTIES			0
JT HOME MANAGEMENT	NONE	500,000	104,167	2014-05	2016-05	20833/MO	1200 0000000000 %	PERSONAL GUARANTIES	INVESTMENT		0
M ORATZ	NONE	750,000	710,000	2014-05	2014-12	10000/MO	500 0000000000 %	PERSONAL GUARANTIES	INVESTMENT		0
PARK MANOR CONSULTING	NONE	300,000	112,500	2014-09	2016-09	12500/MO - INTEREST RATE TO BE DETERMINED	0 %	PERSONAL GUARANTIES	INVESTMENT		0
IRVING LANGER	NONE	1,250,000	1,250,000	2014-11	2016-12	625000 5/16 AND 625000 12/16	1200 0000000000 %	PERSONAL GUARANTIES	INVESTMENT		0
ARROYA CREDIT	NONE	500,000	500,000	2015-09	2016-12		2400 0000000000 %	PERSONAL GUARANTIES AND REAL ESTATE	INVESTMENT		0
AM LIFE	NONE	301,126	301,126	2015-12	2014-06	VARIOUS	1500 0000000000 %	INSURANCE POLCIES	INVESTMENT		0
ORATZ	NONE	400,000	380,000	2015-04	2020-04	6666/MO	500 0000000000 %	PERSONAL GUARANTIES	INVESTMENT		0
BENJAMIN LOWINGER	NONE	500,000	259,772	2015-02	2016-10	23289/MO	700 0000000000 %	PERSONAL GUARANTIES	INVESTMENT		0
HERITAGE GROUP	NONE	300,000	212,500	2015-05	2017-05	12500/MO	1200 0000000000 %	PERSONAL GUARANTIES	INVESTMENT		0
A GORDON	NONE	25,000	7,520	2015-05	2016-12	1000/MO	0 %	PERSONAL GUARANTIES			0
HUTTON VENTURES	NONE	1,000,000	1,000,000	2016-09	2018-11	LUMP SUM	1500 0000000000 %	PERSONAL GUARANTIES AND REAL ESTATE	INVESTMENT		0
HUTTON VENTURES	NONE	456,750	456,750	2015-09	2016-07	LUMP SUM	1800 0000000000 %	CORPORATIONS ASSETS	INVESTMENT		0
JEST HOLDINGS	NONE	0	1,884,000	2015-01	2014-06	VARIOUS	1200 0000000000 %	MORTGAGES	INVESTMENT		0
APTHROP APARTMENTS	NONE	2,500,000	1,127,427	2015-02	2016-02	LUMP SUM	1100 0000000000 %	MORTGAGES ON APARTMENTS	INVESTMENT		0

**TY 2015 Substantial Contributors
Schedule**

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Name	Address
MURRAY HUBERFELD	15 MANOR LANE LAWRENCE, NY 11559

TY 2015 Taxes Schedule

Name: HUBERFELD FAMILY FOUNDATION INC

EIN: 13-4042543

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	26,415	0		0
PAYROLL	10,385	3,115		7,270

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

2015

Department of the Treasury
Internal Revenue Service

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990.

Name of the organization

HUBERFELD FAMILY FOUNDATION INC

Employer identification number

13-4042543

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization HUBERFELD FAMILY FOUNDATION INC	Employer identification number 13-4042543
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MURRAY LAURA HUBERFELD	\$ 900,000	Person <input checked="" type="checkbox"/>
	15 MANOR LANE		Payroll <input type="checkbox"/>
	LAWRENCE, NY 11559		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
2	WALTER PHYLLIS BERKOWITZ	\$ 25,025	Person <input checked="" type="checkbox"/>
	219 BROAD AVENUE		Payroll <input type="checkbox"/>
	ENGLEWOOD, NJ 07631		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
3	ALEXANDER HUBERFELD	\$ 200,000	Person <input checked="" type="checkbox"/>
	15 MANOR LANE		Payroll <input type="checkbox"/>
	LAWRENCE, NY 11559		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
4	JACOB HUBERFELD	\$ 200,000	Person <input checked="" type="checkbox"/>
	15 MANOR LANE		Payroll <input type="checkbox"/>
	LAWRENCE, NY 11559		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
5	JESSICA BEREN	\$ 200,000	Person <input checked="" type="checkbox"/>
	420 WEST END AVENUE		Payroll <input type="checkbox"/>
	NEW YORK, NY 10024		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
6	RACHEL JACOBS	\$ 200,000	Person <input checked="" type="checkbox"/>
	451 WEST END AVENUE		Payroll <input type="checkbox"/>
	NEW YORK, NY 10024		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization
HUBERFELD FAMILY FOUNDATION INC

Employer identification number
13-4042543

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____

Name of organization
HUBERFELD FAMILY FOUNDATION INC

Employer identification number
13-4042543

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.	_____	_____	_____
.	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
--	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.	_____	_____	_____
.	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
--	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.	_____	_____	_____
.	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
--	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.	_____	_____	_____
.	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
--	_____