

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: Thomas & Katharine Stoner Foundation. A Employer identification number: 42-1263576. B Telephone number: (410) 268-1376. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 7,569,769. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Total expenses and disbursements (26) and Excess of revenue over expenses and disbursements (27).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	40,763		43,325		43,325
	2	Savings and temporary cash investments	385,842		559,927		559,927
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	12,472		10,931		10,931
	10a	Investments—U S and state government obligations (attach schedule)	1,207,392	<input checked="" type="checkbox"/>	1,652,911		1,650,334
	b	Investments—corporate stock (attach schedule)	1,014,855	<input checked="" type="checkbox"/>	794,067		810,666
	c	Investments—corporate bonds (attach schedule)	1,091,969	<input checked="" type="checkbox"/>	1,091,990		1,092,588
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	4,019,465	<input checked="" type="checkbox"/>	2,421,500		3,038,381
	14	Land, buildings, and equipment basis ▶ _____ 439,598 Less accumulated depreciation (attach schedule) ▶ _____ 186,248	264,256	<input checked="" type="checkbox"/>	253,350		253,350
15	Other assets (describe ▶ _____)	<input checked="" type="checkbox"/>	113,633	<input checked="" type="checkbox"/>	110,267	<input checked="" type="checkbox"/>	110,267
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,150,647		6,938,268		7,569,769	
Liabilities	17	Accounts payable and accrued expenses	6,616				
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
23	Total liabilities (add lines 17 through 22)	6,616		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	8,144,031		6,938,268		
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances (see instructions)	8,144,031		6,938,268			
31	Total liabilities and net assets/fund balances (see instructions)	8,150,647		6,938,268			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,144,031
2	Enter amount from Part I, line 27a	2	-1,325,933
3	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	3	122,240
4	Add lines 1, 2, and 3	4	6,940,338
5	Decreases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	5	2,070
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,938,268

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	843,422
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	13,570

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,532,266	8,765,043	0.17482
2012	1,298,515	9,037,584	0.14368
2011	1,010,214	9,797,929	0.10311
2010	1,267,693	10,337,884	0.12263
2009	852,811	9,911,619	0.08604

2	Total of line 1, column (d).	2	0.63027
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.12605
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	8,365,940
5	Multiply line 4 by line 3.	5	1,054,560
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8,882
7	Add lines 5 and 6.	7	1,063,442
8	Enter qualifying distributions from Part XII, line 4.	8	2,060,992

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	8,882
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	8,882
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,882
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	14,332
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	14,332
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,450
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 5,450 Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IA, MD _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14 The books are in care of Brown Investment Advisory & Tr Telephone no (410) 537-5400 Located at 901 So Bond St Suite 400 Baltimore MD ZIP +4 212313340			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country N/A	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20__ , 20__ , 20__ , 20__				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__ , 20__ , 20__ , 20__				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		No	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Elizabeth Housley 5758 28th Ave NE Seattle, WA 98105	Strategic Planning	36,616
Kathleen Wolf PO Box 11334 Bainbridge Island, WA 98110	Research & Design	43,069
Home Front Communications 1121 14th St NW 5 Washington, DC 20005	Create website	109,966

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,306,005
b	Average of monthly cash balances.	1b	747,737
c	Fair market value of all other assets (see instructions).	1c	439,598
d	Total (add lines 1a, b, and c).	1d	8,493,340
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	8,493,340
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	127,400
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,365,940
6	Minimum investment return. Enter 5% of line 5.	6	418,297

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	418,297
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	8,882
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,882
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	409,415
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	409,415
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	409,415

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,060,992
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,060,992
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	8,882
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,052,110

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				409,415
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20__ , 20__ , 20__				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				359,274
b From 2010.				759,331
c From 2011.				534,370
d From 2012.				868,692
e From 2013.				1,110,348
f Total of lines 3a through e.	3,632,015			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>2,060,992</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				409,415
e Remaining amount distributed out of corpus	1,651,577			
5 Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,283,592			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	359,274			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	4,924,318			
10 Analysis of line 9				
a Excess from 2010.				759,331
b Excess from 2011.				534,370
c Excess from 2012.				868,692
d Excess from 2013.				1,110,348
e Excess from 2014.				1,651,577

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Mary Wyatt
 410 Severn Avenue 216
 Annapolis, MD 21403
 (410) 268-1376
 mwyatt@naturesacred.org

b The form in which applications should be submitted and information and materials they should include

ABAG Common Grant Application Form

c Any submission deadlines

October 1st

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Only 501(c)3 organizations

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,463,435
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				2,551,524

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only section containing fields for Preparer's name, Signature, Date, Check if self-employed, PTIN, Firm's name, address, EIN, and Phone no.

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Thomas H Stoner
Katharine E Stoner

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Parks People's Foundation 2100 Liberty Heights Ave Baltimore, MD 21217	None	501(c)(3)	2014 Community Greening	30,000
League for People w Disabilit 1111 E Cold Spring Lane Baltimore, MD 21239	None	501(c)(3)	Programming support for a pilot vocational horticulture program	40,000
Unity Gardens PO Box 6310 Annapolis, MD 21401	None	501(c)(3)	2014 Community greening	30,000
Cheasapeake Bay Foundation 6 Herndon Avenue Annapolis, MD 21403	None	501(c)(3)	Bench Grant	2,020
The Groundwork San Diego - Chollas 5106 Federal Blvd 203 San Diego, CA 92105	None	501(c)(3)	Challenge Grant	50,000
The Institute for Integrative Healt 1407 Fleet Street Suite 300 Baltimore, MD 21231	None	501(c)(3)	Grant - The Green Road	285,704
Drury University 900 N Benton Ave Springfield, MO 65802	None	501(c)(3)	Community resilience & support recovery	119,066
Emanuel Medical Center Foundation PO Box 4484 Portland, OR 97208	None	501(c)(3)	Quantifying benefits of a hospital garden	214,248
University of South Carolina 1600 Hampton St Columbia, SC 29208	None	501(c)(3)	Research on urban greenspaces	81,046
Brooklyn Greenway Initiative 153 Columbia St Brooklyn, NY 11231	None	501(c)(3)	Naval Cemetery	576,488
University of Illinois Urbana- Cham 1101 West Peabody Urbana, IL 61801	None	501(c)(3)	A Green Space a Day Project	1,149
Frameworks Institute 1333 H St NW 700 Washington, DC 20005	None	501(c)(3)	Study on Urban Nature opportunities	28,000
Landscape Architecture Foundation 1129 20th St NW 202 Washington, DC 20036	None		General mission	5,714
Total				1,463,435

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
11 Other revenue					
a COD Income					36
b K- 1's Royalty					61
c K-1 Form 4797 Ord Inc					
d K-1 Section 1256 Gain					127
e K-1's Ord Income					10,593
f K-1's other income					2,800

TY 2014 Accounting Fees Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Kupstas & Kupstas	7,970	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Office Construction	2005-03-17	256,257	57,496	SL	39 0000	6,571			
Office Design	2005-01-04	17,850	4,122	SL	39 0000	458			
Murals, Pnnts & Fountain	2005-01-27	10,783	2,461	SL	39 0000	276			
Wallcoverings	2004-10-12	2,167	518	SL	39 0000	56			
Door Alarm System	2004-11-15	2,777	1,696	SL	15 0000	185			
Office Improvements	2005-04-04	21,971	4,927	SL	39 0000	563			
Art Design	2005-05-11	2,083	460	SL	39 0000	53			
Office Construction	2005-06-30	22,164	4,828	SL	39 0000	568			
Artwork on walls	2007-07-19	450	411	SL	7 0000	39			
Professional Camera	2009-05-06	850	793	SL	5 0000	57			
Television	2010-04-09	360	270	SL	5 0000	72			
Dell Laptop	2010-11-17	843	521	SL	5 0000	169			
Pnnter/Copy/Fax (3)	2010-11-10	1,524	966	SL	5 0000	305			
Television	2011-01-15	1,078	648	SL	5 0000	216			
Desktop Computers	2011-05-27	2,732	1,411	SL	5 0000	546			
Software	2011-06-30	142	118	SL	3 0000	24			
Network Server	2011-07-12	3,740	1,870	SL	5 0000	748			

TY 2014 Investments Corporate Bonds Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Vanguard Intermed Term C	101,533	103,750
Energy Transfer Partners 5.95% 2/1/2015	35,152	35,115
John Deere Cap .875% 4/17/2015	35,051	35,044
Regency Centers LP 5.25% 8/01/2015	41,054	40,990
Transatlantic Hldgs 3.75% 12/14/2015	31,394	31,104
Caterpillar Financial SE 2/28/2016	35,060	35,038
Wells Fargo Co Var 7/20/2016	45,181	45,139
Realty Inc Corp 5.95% 9/15/.2016	32,485	32,351
Fmc Tech Inc 2.0% 10/01/2017	29,775	29,785
Citigroup Inc Var 5/15/2018	41,277	41,321
Merck Co Inc	55,182	55,093
Prudential Financial Inc	30,264	30,181
Verizon Comm Var 9/14/2018	41,766	41,610
Bank of America Corp 1/ 15/2019	45,518	45,639
Morgan Stanley Var 1/24/2019	45,367	45,089
Jp Morgan Chase Co Var 1/28/2019	45,044	45,000
US Bancorp Var 4/25/2019	40,053	40,000
American Express Credit var 8/15/2019	35,109	34,746
Lowe's Co Inc Var 9/10/2019	45,052	45,081
Bank of NY Mellon Var 9/11/2019	55,058	54,921

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Proctor Gamble Co Var 11/01/2019	30,000	30,085
Bb T Corporation	45,050	44,987
Bank of Montreal Var 4/09/2018	50,277	50,210
Royal Bank of Canada Var 3/15/2019	45,166	45,333
Toronto Dominion Bank Var 7/02/2019	55,122	54,976

TY 2014 Investments Corporate Stock Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
210 Occidental Petro Corp	15,618	16,928
570 Onebeacon Ins Grp	8,818	9,234
690 Public Storage 5.9 prfd stk	17,299	17,443
330 Public Storage 6.875% prfd stk	8,446	8,577
250 Philip Morris Intl	21,247	20,363
430 Plum Creek Timber Co	17,879	18,400
85 Praxair Inc	10,584	11,013
105 T Rowe Price	8,667	9,015
90 Time Warner Cable Inc	13,162	13,685
180 United Technologies Corp	20,232	20,700
300 V F Corp	21,951	22,470
515 Healthcare Serv Grp	15,240	15,929
195 Johnson & Johnson	20,551	20,391
855 Kinder Morgan	33,653	36,175
190 Kraft Foods Inc	11,322	11,905
150 M&T Bank	18,386	18,843
130 McDonalds Corp	11,830	12,181
705 Altria Group Inc	35,194	34,735
305 Automatic Data Processing	25,444	25,428
270 Cincinnati Finl Corp	13,829	13,994
295 Coca Cola	12,171	12,455
190 Erie Indemnity Co	17,457	17,246
510 Gamestop Corp	16,840	17,238
235 Paccar Inc	16,079	15,982
200 Accenture Plc	16,524	17,862
280 Novartis Ag	26,382	25,945
140 Total SA Adr	7,109	7,168
530 Unilever N V	20,983	20,691
300 Abbvie Inc	19,629	19,632
155 Apple Inc	17,113	17,109

Name of Stock	End of Year Book Value	End of Year Fair Market Value
510 Best Buy Co Inc	18,758	19,880
330 JP Morgan Chase	19,922	20,651
300 Merck and Co Inc	17,550	17,037
655 Microsoft Corp	30,968	30,425
840 Plains Group Holdings LP	19,500	21,571
275 Qualcomm Inc	19,638	20,441
710 Redwood Trust	13,893	13,987
290 Wp Carey Inc	20,198	20,329
390 Garman Ltd	20,537	20,604
305 Rogers Communication Inc	11,700	11,852
225 Target Corp	16,421	17,080
290 Wells Fargo	15,634	15,898
90 Copa Holdings	8,592	9,328
335 Ensco Plc	9,296	10,033
245 Nielsen Nv	10,545	10,959
380 Teva Phar Inds Ltd	21,276	21,854

TY 2014 Investments Government Obligations Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

**US Government Securities - End of
Year Book Value:** 1,082,811

**US Government Securities - End of
Year Fair Market Value:** 1,083,011

**State & Local Government
Securities - End of Year Book
Value:** 570,100

**State & Local Government
Securities - End of Year Fair
Market Value:** 567,323

TY 2014 Investments - Other Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 14000265**Software Version:** 2014v5.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FHLMC Mtg Part 1.25% 11/15/2033	AT COST	78,863	78,451
BIA Venture Investors - JMI IV	AT COST		8,595
BIA Investors - Trident Capital	AT COST	13,407	56,541
BIA Venture Partners - Baker Comm	AT COST	19,239	27,148
BIA Venture Partners - Intersouth	AT COST	6,656	9,322
BIA Investors Lp Accel VIII	AT COST	5,621	15,685
Brownia Inv - Charlesbank	AT COST		10,567
Brown IA Robinson Crossing	AT COST	83,942	223,577
Brenton Communities Fund VI Mel Ray LLC	AT COST	50,000	50,000
Elevation Partners	AT COST	6,587	5,800
Silver Lake Partners II	AT COST	7,148	76,664
Symphony Capital Venture Partners	AT COST	92,469	51,298
1.0 Stone Arch Capital	AT COST	135,696	135,696
Northstar Mezzanine Partners IV	AT COST	173,858	173,858
Hlm Venture Partners	AT COST	60,220	60,972
Brown Advisory Venture Growth Prtrs 2006	AT COST	55,865	74,247
Brenton Communities Fd VII Country Lv	AT COST	50,000	50,000
Brenton Communities Fd VIII Blair	AT COST	100,000	100,000
Brenton Communities Fd IX Slater	AT COST	100,000	100,000
Point 406 Ventures I Lp	AT COST	72,667	111,437
Phillips Edison Strat Inv Fd LLC	AT COST	5,566	6,135
Five Corners Partners LP	AT COST	200,000	420,773
Fsp 303 East Wacker Drive Corp	AT COST	150,000	150,000
Bain Capital X	AT COST	66,551	74,793
Brenton Finance LLC	AT COST	120,000	120,000
Golub Capital Mezzanine Partners	AT COST	47,427	57,436
Brenton Communities Fd II Boone, La, LLC	AT COST	100,000	100,000
9871 Fpa Crescent Portfolio	AT COST	282,257	333,051
Neuberger Berman Long Sh Ins	AT COST	302,461	321,335
Susa Ventures, LP	AT COST	35,000	35,000

TY 2014 Land, Etc. Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	8,998	8,998		
Furniture and Fixtures	44,647	44,647		
Machinery and Equipment	48,615	46,079	2,536	2,536
Improvements	337,338	86,524	250,814	250,814

TY 2014 Legal Fees Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Harrison Weatherall	2,596	0	0	2,596

TY 2014 Other Assets Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Net Intangible Assets	113,633	110,267	110,267

TY 2014 Other Decreases Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Amount
Investment fees allocated to tax exempt income	31
Non deductible investment expenses	2,039

TY 2014 Other Expenses Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Auto Expenses	1,032			516
Bench Expenses	4,485			4,485
Board Meetings	14,257			
Dues & Subscriptions	2,712			2,712
Entertainment	234			
Health Plan	17,373			12,856
Indirect Grant Expenses	646			646
Insurance	4,334			2,990
K-1 Partnership Other Expenses	2,623	2,623		
Marketing Support	2,282			2,282
Media MarketingExpense	109,966			109,966
Office expenses	6,212			4,659
Office Maintenance	9,850			7,388
Postage & Freight	428			321
Telephone	3,415			2,562
TKF Library	144			144
Utilities	2,874			2,156

TY 2014 Other Income Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
COD Income	36	36	
K- 1's Royalty	61	61	
K-1 Section 1256 Gain	127	127	
K-1's Ord Income	10,593	10,593	
K-1's other income	2,800	2,800	

TY 2014 Other Increases Schedule**Name:** Thomas & Katharine Stoner Foundation**EIN:** 42-1263576**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Amount
Limited partnership cost basis adjustments	117,344
Municipal Bond Income	4,896

TY 2014 Other Professional Fees Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting fees projects	96,574	0	0	96,574
Investment Fees	58,596	58,596	0	0

TY 2014 Sales Of Inventory Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Category	Gross Sales	Cost of Goods Sold	Net (Gross Sales Minus Cost of Goods Sold)
Book Sales	1,185	6,265	-5,080

TY 2014 Taxes Schedule

Name: Thomas & Katharine Stoner Foundation

EIN: 42-1263576

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	20,087			15,266
Taxes - Foreign	552	552		
Taxes - Income	17,044			
Taxes - Other	1,616			