### Form 990-EZ

**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form as it may be made public.

#### A For the 2013 calendar year, or tax year beginning January 1, 2013, and ending December 31, 2013

- **B Check if applicable**
  - Address change
  - Name change
  - Initial return
  - Terminated
  - Amended return
  - Application pending

- **C Name of organization**
  - Balanced Budget Amendment, Inc.

- **D Employer identification number**
  - 27-1351108

- **E Telephone number**
  - 772-781-5559

- **F Group Exemption Number**
  - Palm City, FL, 34990

- **G Accounting Method:**
  - [ ] Cash  [ ] Accrual  Other (specify) □

- **H Check □ if the organization is not required to attach Schedule B**
  - (Form 990, 990-EZ, or 990-PF).

- **J Tax-exempt status**
  - [ ] 501(c)(3)
  - [ ] 501(c)(4)
  - [ ] 501(c)(19)
  - [ ] 501(c)(27)
  - [ ] 4947(a)(1)
  - [ ] 527

- **K Form of organization:**
  - [ ] Corporation  [ ] Trust  [ ] Association  Other □

- **L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ.**

#### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

- Check if the organization used Schedule O to respond to any question in this Part I □

1. **Contributions, gifts, grants, and similar amounts received**
   - 5,139.29

2. **Program service revenue including government fees and contracts**
   - 5,139.29

3. **Membership dues and assessments**
   - 3

4. **Investment income**
   - 4

5a. **Gross amount from sale of assets other than inventory**
   - 5a

5b. **Less: cost or other basis and sales expenses**
   - 5b

5c. **Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)**
   - 5c

6. **Gaming and fundraising events**
   - **a** Gross income from gaming (attach Schedule G if greater than $15,000)
   - 6a

   - **b** Gross income from fundraising events (not including $ of contributions
   - from fundraising events reported on line 1) (attach Schedule G if the
   - sum of such gross income and contributions exceeds $15,000)
   - 6b

   - **c** Less: direct expenses from gaming and fundraising events
   - 6c

   - **d** Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract
   - line 6c)
   - 6d

7a. **Gross sales of inventory, less returns and allowances**
   - 7a

7b. **Less: cost of goods sold**
   - 7b

7c. **Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)**
   - 7c

8. **Other revenue (describe in Schedule O)**
   - 8

9. **Total revenue. Add lines 1, 2, 3, 4, 5a, 6d, 7c, and 8**
   - 5,139.29

10. **Grants and similar amounts paid (list in Schedule O)**

11. **Benefits paid to or for members**

12. **Salaries, other compensation, and employee benefits**

13. **Professional fees and other payments to independent contractors**

14. **Occupancy, rent, utilities, and maintenance**

15. **Printing, publications, postage, and shipping**

16. **Other expenses (describe in Schedule O)**

17. **Total expenses. Add lines 10 through 16**

18. **Excess or (deficit) for the year (Subtract line 17 from line 9)**
   - -25,295.35

19. **Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with
   - end-of-year figure reported on prior year’s return)**

20. **Other changes in net assets or fund balances (explain in Schedule O)**

21. **Net assets or fund balances at end of year. Combine lines 18 through 20**

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form 990-EZ (2013)

- [ ] $ 5,139.29

- [ ] 391.09

- [ ] 3,739.35

- [ ] 26,304.20

- [ ] 156,660.08
**Part II  Balance Sheets (see the instructions for Part II)**

Check if the organization used Schedule O to respond to any question in this Part II  

<table>
<thead>
<tr>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 Cash, savings, and investments</td>
<td>1,056.51 22</td>
</tr>
<tr>
<td>23 Land and buildings</td>
<td>23</td>
</tr>
<tr>
<td>24 Other assets (describe in Schedule O)</td>
<td>24</td>
</tr>
<tr>
<td>25 Total assets</td>
<td>1,056.51 25</td>
</tr>
<tr>
<td>26 Total liabilities (describe in Schedule O)</td>
<td>26</td>
</tr>
<tr>
<td>27 Net assets or fund balances (line 27 of column (B) must agree with line 21)</td>
<td>-132,421.24 27</td>
</tr>
</tbody>
</table>

**Part III  Statement of Program Service Accomplishments (see the instructions for Part III)**

Check if the organization used Schedule O to respond to any question in this Part III  

What is the organization's primary exempt purpose?  Add several amendments to the U.S. Constitution  

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 **Article V Symposium - Held on the campus of the University of Central Florida: National experts on the**

Article V process of amending the Constitution were invited to present to approximately 200 individuals, community, and government leaders from about six counties in Florida.

(Grants $ ) If this amount includes foreign grants, check here  

28a 8,014.98

29 **Educational seminars and receptions for state legislators attending the American Legislative Exchange**

Council meetings in Chicago and Washington, DC. The sessions resulted in securing several legislative sponsors to file Balanced Budget Amendment Convention Resolutions.

(Grants $ ) If this amount includes foreign grants, check here  

29a 6,370.20

30 **Expenses for travel for volunteers to educate community leaders and legislators on passing a Balanced**

Budget Amendment Resolution including testifying at legislative hearings. In 2013, the resolution passed the Ohio House and Senate, the Georgia Senate, the Michigan Senate, and the South Carolina House.

(Grants $ ) If this amount includes foreign grants, check here  

30a 9,619.02

31 **Other program services (describe in Schedule O)  

(Grants $ ) If this amount includes foreign grants, check here**  

31a 2,300.00

32 **Total program service expenses (add lines 28a through 31a)**  

32 26,304.20

**Part IV  List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated—see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

<table>
<thead>
<tr>
<th>(a) Name and title</th>
<th>(b) Average hours per week devoted to position</th>
<th>(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter ‘0’)</th>
<th>(d) Health benefits, contributions to employee benefit plans, and deferred compensation</th>
<th>(e) Estimated amount of other compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>William H. Fruth</td>
<td>Director - Chair - 10 hrs.</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>2740 SW Martin Downs Blvd. #279 - Palm City, FL 34990</td>
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</tr>
<tr>
<td>Bonnie N. Fruth</td>
<td>Director - Vice Chair - 0 hrs.</td>
<td>0.00</td>
<td>0.00</td>
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<tr>
<td>2740 SW Martin Downs Blvd. #279 - Palm City, FL 34990</td>
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<tr>
<td>William Hall</td>
<td>Director - 0 hrs.</td>
<td>0.00</td>
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<tr>
<td>11115 154th Road N - Jupiter, FL 33478</td>
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<tr>
<td>David Biddulph</td>
<td>Director - 10 hrs.</td>
<td>0.00</td>
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<tr>
<td>5807 S. Atlantic Ave - New Smyrna Beach, FL 32169</td>
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</tbody>
</table>
33. Did the organization engage in any significant activity not previously reported to the IRS? If “Yes,” provide a detailed description of each activity in Schedule O.

34. Were any significant changes made to the organizing or governing documents? If “Yes,” attach a conform copy of the amended documents they reflect a change to the organization’s name. Otherwise, explain the change on Schedule O (see instructions).

35a. Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2a, 6a, and 7a, among others)?

36. Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If “Yes,” complete applicable parts of Schedule N.

37a. Enter amount of political expenditures, direct or indirect, as described in the instructions.

38a. Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?

39. Section 501(c)(7) organizations. Enter:
   a. Initiation fees and capital contributions included on line 9.
   b. Gross receipts, included on line 9, for public use of club facilities.

40a. Enter amount of tax imposed on the organization during the year under: section 4911; section 4912; section 4955.

40b. Did Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If “Yes,” complete Schedule L, Part I.

40c. Did Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.

40d. Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization.

41. List the states with which a copy of this return is filed.

42a. The organization’s books are in care of William H. Fruth, Telephone no. 772-781-5559.
   Located at 2740 SW Martin Downs Blvd. #235, Palm City, FL 34990.

43. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here.

44a. Did the organization maintain any donor advised funds during the year? If “Yes,” Form 990 must be completed instead of Form 990-EZ.

44b. Did the organization operate one or more hospital facilities during the year? If “Yes,” Form 990 must be completed instead of Form 990-EZ.

44c. Did the organization receive any payments for indoor tanning services during the year?

44d. If “Yes” to line 44c, has the organization filed a Form 720 to report these payments? If “No,” provide an explanation in Schedule O.

45a. Did the organization have a controlled entity within the meaning of section 512(b)(13)?

45b. Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If “Yes,” Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).
46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If “Yes,” complete Schedule C, Part I

Part VI Section 501(c)(3) organizations only
All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.
Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If “Yes,” complete Schedule C, Part II

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If “Yes,” complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

49b If “Yes,” was the related organization a section 527 organization?

50 Complete this table for the organization’s five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter “None.”

<table>
<thead>
<tr>
<th>(a) Name and title of each employee</th>
<th>(b) Average hours per week devoted to position</th>
<th>(c) Reportable compensation (Forms W-2/1099-MISC)</th>
<th>(d) Health benefits, contributions to employee benefit plans, and deferred compensation</th>
<th>(e) Estimated amount of other compensation</th>
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</table>

49 Total number of other employees paid over $100,000

51 Complete this table for the organization’s five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter “None.”

<table>
<thead>
<tr>
<th>(a) Name and business address of each independent contractor</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
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52 Did the organization complete Schedule A? Note. All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

William H. Fruth - Chair - President

Type or print name and title

Paid Preparer Use Only

Print/Type preparer’s name

Preparer’s signature

Date

Check if self-employed

Firm’s name

Firm’s EIN

Firm’s address

Phone no

May the IRS discuss this return with the preparer shown above? See instructions.
**Transactions With Interested Persons**

**Part I** Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of disqualified person</th>
<th>(b) Relationship between disqualified person and organization</th>
<th>(c) Description of transaction</th>
<th>(d) Corrected?</th>
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<tr>
<td>1</td>
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</table>

2. Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958.

3. Enter the amount of tax, if any, on line 2, above, reimbursed by the organization.

**Part II** Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of interested person</th>
<th>(b) Relationship with organization</th>
<th>(c) Purpose of loan</th>
<th>(d) Loan to or from the organization?</th>
<th>(e) Original principal amount</th>
<th>(f) Balance due</th>
<th>(g) In default?</th>
<th>(h) Approved by board or committee?</th>
<th>(i) Written agreement?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>William Fruth</td>
<td>Director</td>
<td>Operating</td>
<td>✓</td>
<td>800.00</td>
<td>800.00</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>(2)</td>
<td>William Fruth</td>
<td>Director</td>
<td>Expenses</td>
<td>✓</td>
<td>4,936.50</td>
<td>4,936.50</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>(3)</td>
<td>David Biddulph</td>
<td>Director</td>
<td>Expenses</td>
<td>✓</td>
<td>3,870.20</td>
<td>3,870.20</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>(4)</td>
<td>Loren Enns</td>
<td>Volunteer</td>
<td>Expenses</td>
<td>✓</td>
<td>8,014.98</td>
<td>8,014.98</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>(5)</td>
<td>Louis Marin</td>
<td>Volunteer</td>
<td>Expenses</td>
<td>✓</td>
<td>3,112.44</td>
<td>3,112.44</td>
<td>✓</td>
<td>✓</td>
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<tr>
<td>(8)</td>
<td>William Fruth</td>
<td>Director</td>
<td>Operating</td>
<td>✓</td>
<td>12,500.00</td>
<td>12,500.00</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>(9)</td>
<td>William Fruth</td>
<td>Director</td>
<td>Expenses</td>
<td>✓</td>
<td>40,366.83</td>
<td>40,366.83</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<tr>
<td>(10)</td>
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</tbody>
</table>

Total: $73,600.95

**Part III** Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of interested person</th>
<th>(b) Relationship between interested person and the organization</th>
<th>(c) Amount of assistance</th>
<th>(d) Type of assistance</th>
<th>(e) Purpose of assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
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</table>
Line 16 - A. Principal expenditures were related to travel expenses for volunteers to educate community and state leaders and legislators
   on the need and the process of proposing and ratifying a Balanced Budget Amendment through a convention of the states pursuant
   to Article V of the U.S. Constitution. Volunteers traveled to Ohio, Michigan, Washington, DC, South Carolina, spoke to community and
   legislative groups, and testified at legislative hearings. $9,619.02

Line 16 - B. BBA, Inc. helped coordinate and participated in a symposium held on the campus of the University of Central Florida. The subject
   of the symposium was the Constitutional authority granted the States in Article V. Costs were incurred to pay for the travel of speakers
   (no speaker fees), facility rental, and food for participants. $8,014.98

Line 16 - C. BBA, Inc paid sponsor fees for the opportunity to address the We the People Convention ($1,500) and the South Carolina
   Tea Party State Convention ($900).

Line 16 - D. BBA, Inc. hosted a reception for legislators at the American Legislative Exchange Council meeting in Chicago $2,500

Line 16 - E. BBA, Inc hosted a seminar and reception and attended the American Legislative Exchange Council and National Council of
   State Legislators meetings in Washington, DC $3,870.20

Line 20 - Checking account cash on hand consumed. $1,056.51

Line 26 - Total Liabilities - $24,461.62
   Loren Enns - Out of pocket expenses for the UCF Symposium. Considered a non-recourse loan. $8,014.98
   William H. Fruth - Non-recourse loan. - $800.00
   William Fruth - Out of pocket expenses for travel to speak and testify. Considered a non-recourse loan. $4,936.50
   David Biddulph - Out of pocket expenses for reception and seminar - ALEC convention. Considered a non-recourse loan. $3,870.20
   Vital Printing - Outstanding invoice for printing booklets, payable when funds are available. $3,727.50
   Louis Marin - Out of pocket expenses for travel to speak to community groups. Considered a non-recourse loan. $3,112.44