

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

# 2010

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>Michael Reese Health Trust</b>		A Employer identification number <b>36-2170910</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>150 North Wacker Drive</b>	Room/suite <b>2320</b>	B Telephone number <b>312-726-1008</b>
City or town, state, and ZIP code <b>Chicago, IL 60606</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>132,218,408.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	702,385.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	2,511.	2,511.		Statement 1
4 Dividends and interest from securities	1,858,482.	1,858,482.		Statement 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,864,384.			
b Gross sales price for all assets on line 6a <b>24,794,067.</b>				
7 Capital gain net income (from Part IV, line 2)		3,864,384.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	1,014,803.	934,114.		Statement 3
12 Total. Add lines 1 through 11	7,442,565.	6,659,491.		
13 Compensation of officers, directors, trustees, etc	198,380.	41,575.		166,299.
14 Other employee salaries and wages	314,175.	21,303.		289,398.
15 Pension plans, employee benefits	211,858.	24,573.		187,285.
16a Legal fees Stmt 4	7,355.	5,943.		1,412.
b Accounting fees Stmt 5	100,215.	62,127.		36,088.
c Other professional fees Stmt 6	590,713.	566,090.		24,623.
17 Interest	358,139.	358,139.		0.
18 Taxes Stmt 7	87,151.	22,309.		0.
19 Depreciation and depletion	16,907.	3,381.		
20 Occupancy	117,564.	23,513.		94,051.
21 Travel, conferences, and meetings	14,284.	0.		14,284.
22 Printing and publications	13,742.	0.		13,742.
23 Other expenses Stmt 8	50,648.	5,923.		44,725.
24 Total operating and administrative expenses. Add lines 13 through 23	2,081,131.	1,134,876.		871,907.
25 Contributions, gifts, grants paid	6,890,593.			5,327,510.
26 Total expenses and disbursements. Add lines 24 and 25	8,971,724.	1,134,876.		6,199,417.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<1,529,159.>			
b Net investment income (if negative, enter -0-)		5,524,615.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	<6.>		
	2	Savings and temporary cash investments	1,185,915.	771,501.	771,501.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	34,578.	28,073.	28,073.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 10	23,905,039.	25,676,591.	25,676,591.
	c	Investments - corporate bonds Stmt 11	10,597,723.	10,190,016.	10,190,016.
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation				
12	Investments - mortgage loans				
13	Investments - other Stmt 12	76,145,056.	90,918,310.	90,918,310.	
14	Land, buildings, and equipment: basis Stmt 13	151,476.			
	Less accumulated depreciation Stmt 13	125,794.	42,589.	25,682.	
15	Other assets (describe Statement 14)	122,394.	4,608,235.	4,608,235.	
16	<b>Total assets</b> (to be completed by all filers)	112,033,288.	132,218,408.	132,218,408.	
Liabilities	17	Accounts payable and accrued expenses	480,997.	735,764.	
	18	Grants payable	2,774,989.	4,338,072.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	3,255,986.	5,073,836.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>				
	24	Unrestricted	91,175,441.	103,471,127.	
	25	Temporarily restricted	2,734,468.	4,088,471.	
	26	Permanently restricted	14,867,393.	19,584,974.	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b>	108,777,302.	127,144,572.		
31	<b>Total liabilities and net assets/fund balances</b>	112,033,288.	132,218,408.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	108,777,302.
2	Enter amount from Part I, line 27a	2	<1,529,159.>
3	Other increases not included in line 2 (itemize) See Statement 9	3	19,896,429.
4	Add lines 1, 2, and 3	4	127,144,572.
5	Decreases not included in line 2 (itemize)	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>127,144,572.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> See Attached Statement			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 24,794,067.		20,929,683.	3,864,384.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			3,864,384.

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             }	2	3,864,384.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	5,619,477.	104,991,642.	.053523
2008	5,717,199.	98,630,259.	.057966
2007	6,443,392.	131,432,658.	.049024
2006	5,630,562.	126,424,850.	.044537
2005	4,991,831.	114,656,143.	.043537

<b>2</b> Total of line 1, column (d)	2	.248587
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049717
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	121,403,092.
<b>5</b> Multiply line 4 by line 3	5	6,035,798.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	55,246.
<b>7</b> Add lines 5 and 6	7	6,091,044.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	6,199,417.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	55,246.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	55,246.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	55,246.
6	Credits/Payments:		
6a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	121,908.
6b	Exempt foreign organizations - tax withheld at source	6b	
6c	Tax paid with application for extension of time to file (Form 8868)	6c	
6d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	121,908.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	66,662.
11	Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> <input checked="" type="checkbox"/> 66,662. <b>Refunded</b> <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e		
Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2		X
If "Yes," attach a detailed description of the activities.		
3		X
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		
4a	X	
4b	X	
5		X
If "Yes," attach the statement required by General Instruction T.		
6	X	
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	X	
If "Yes," complete Part II, col. (c), and Part XV.		
8a		
Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL		
8b	X	
If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9		X
Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10	X	
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 15		

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of Gregory S. Gross Ed. D. President Telephone no. 312-726-1008
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b		
6b		X
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors See Statement 17

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 16		198,380.	49,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E. A. Lee MRHT 150 N. Wacker Ste 2320, Chicago, IL 60606	Senior Program Officer 40.00	134,005.	Proactive Gr 29,804.	0.
J. M. Rosenkranz MRHT 150 N. Wacker Ste 2320, Chicago, IL 60606	Senior Program Officer 40.00	95,599.	Responsive Gr 20,154.	0.
W. A. Palmer MRHT 150 N. Wacker Ste 2320, Chicago, IL 60606	Manager of Admin & Finance 40.00	84,571.	18,855.	0.

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Monticello Associates 1200 17th St Ste 2600, Denver, CO 80202	Investment Advisory Fees	90,000.
Varey & Vaccariello CPAs PC - 617 E Golf Road Ste 107, Arlington Heights, IL 60005	Consulting, Bookkeeping, Tax Pre	78,115.
TIFF Private Equity Ptrs 2007 LLC - 200 Barr Harbor Drive Ste 100, West Conshohocken, PA	Investment Advisory Fees	56,074.
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See atcthd summary of Direct Charitable Expenses Schedule B	194,201.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	122,607,730.
b	Average of monthly cash balances	1b	644,140.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	123,251,870.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	123,251,870.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,848,778.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	121,403,092.
6	Minimum investment return. Enter 5% of line 5	6	6,070,155.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,070,155.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	55,246.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	7,717.
c	Add lines 2a and 2b	2c	62,963.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,007,192.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,007,192.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,007,192.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,199,417.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,199,417.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	55,246.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,144,171.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				6,007,192.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			3,515,573.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 6,199,417.				
<b>a</b> Applied to 2009, but not more than line 2a			3,515,573.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				2,683,844.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				3,323,348.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**None**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**None**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**See Statement 18**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> <b>See Attached Schedule C</b>				
<b>Total</b>			▶ <b>3a</b>	<b>0.</b>
<b>b Approved for future payment</b> <b>See Attached Schedule D</b>				
<b>Total</b>			▶ <b>3b</b>	<b>0.</b>





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

**Michael Reese Health Trust**

Employer identification number

**36-2170910**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization <b>Michael Reese Health Trust</b>	Employer identification number <b>36-2170910</b>
-----------------------------------------------------------	-----------------------------------------------------

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Blum Trust c/o Sachnoff & Weaver Ltd 30 S Wacker Dr 30th Floor Chicago, IL 60606	\$ 124,138.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Charles L.Hutchinson Fund c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 14,605.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Foreman Trust c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 20,025.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	Kirchheimer Trust c/o Bank of America Private Bank PO Box 830259 Dallas, TX 75283	\$ 49,310.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	Lazarus Charitable Fund c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 62,308.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	The Roe Estate c/o J Henderson & D Lubin Atlantic Trust 1 S Wacker Ste 3500 Chicago, IL 60606	\$ 238,032.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**Michael Reese Health Trust**

**36-2170910**

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	<p><b>Morris L. Parker Trust</b></p> <hr/> <hr/> <hr/>	<p>\$ <b>193,022.</b></p>	<p>Person <input checked="" type="checkbox"/>                      Payroll <input type="checkbox"/>                      Noncash <input type="checkbox"/>                      (Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/>	<p>\$ _____</p>	<p>Person <input type="checkbox"/>                      Payroll <input type="checkbox"/>                      Noncash <input type="checkbox"/>                      (Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/>	<p>\$ _____</p>	<p>Person <input type="checkbox"/>                      Payroll <input type="checkbox"/>                      Noncash <input type="checkbox"/>                      (Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/>	<p>\$ _____</p>	<p>Person <input type="checkbox"/>                      Payroll <input type="checkbox"/>                      Noncash <input type="checkbox"/>                      (Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/>	<p>\$ _____</p>	<p>Person <input type="checkbox"/>                      Payroll <input type="checkbox"/>                      Noncash <input type="checkbox"/>                      (Complete Part II if there is a noncash contribution.)</p>
	<hr/> <hr/> <hr/>	<p>\$ _____</p>	<p>Person <input type="checkbox"/>                      Payroll <input type="checkbox"/>                      Noncash <input type="checkbox"/>                      (Complete Part II if there is a noncash contribution.)</p>

Name of organization

Employer identification number

**Michael Reese Health Trust**

**36-2170910**

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**Michael Reese Health Trust**

**36-2170910**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

Michael Reese Health Trust

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a From Pass Through Entities (See Attached Schedule			
b Partnerships	P	Various	Various
c Partnerships	P	Various	Various
d Managed Custodial Accounts -JPM	P	Various	Various
e Managed Custodial Accounts -Atlantic Trust	P	Various	Various
f Litigation Proceeds	P	Various	Various
g 377651.34 shs Pimco Low Duration Funds	P	Various	Various
h 42265.427 shs Longleaf	P	10/02/02	09/28/10
i 37341.299 shs Longleaf	P	10/02/02	01/07/11
j From form 6781 re Section 1256 Contracts	P	Various	Various
k From form 6781 re Section 1256 Contracts	P	Various	Various
l Capital Gains Dividends			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0.
b 1,641,069.			1,641,069.
c 101,722.			101,722.
d 15,926,747.		14,461,807.	1,464,940.
e 1,106,818.		1,041,988.	64,830.
f 3,098.			3,098.
g 3,950,000.		3,765,702.	184,298.
h 1,000,000.		830,093.	169,907.
i 1,000,000.		830,093.	169,907.
j 10,457.			10,457.
k 15,685.			15,685.
l 38,471.			38,471.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			1,641,069.
c			101,722.
d			1,464,940.
e			64,830.
f			3,098.
g			184,298.
h			169,907.
i			169,907.
j			10,457.
k			15,685.
l			38,471.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,864,384.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	Furniture and Fixtures	Varies	SL	5.00	17	36,153.			36,153.	36,153.		0.
2	Computer Equipment	123104	SL	5.00	16	30,789.			30,789.	30,789.		0.
3	Scanner Project Gifts Plus Pack for	081306	SL	5.00	16	15,430.			15,430.	10,404.		3,086.
4	Windows	080306	SL	5.00	16	1,422.			1,422.	994.		284.
5	Konica Minolta Copier IBM X60	052307	SL	5.00	16	14,655.			14,655.	9,037.		2,931.
6	Presentation Laptop	061907	SL	5.00	16	2,016.			2,016.	1,243.		403.
7	Shredder	080307	SL	5.00	16	572.			572.	285.		114.
8	Vertical Files	081707	SL	5.00	16	352.			352.	175.		70.
9	Office Furniture	052208	SL	5.00	16	28,655.			28,655.	14,328.		5,731.
10	Table and Chairs	041808	SL	5.00	16	1,021.			1,021.	510.		204.
11	Conference Phone Computer Monitors	041808	SL	5.00	16	715.			715.	358.		143.
12	24"	062508	SL	5.00	16	2,125.			2,125.	1,063.		425.
13	Microedge IGAM Gold	071009	SL	3.00	16	11,842.			11,842.	3,453.		2,370.
14	Network Printer	052010	SL	5.00	16	5,729.			5,729.	95.		1,146.
	* Total 990-PF Pg 1					151,476.		0.	151,476.	108,887.	0.	16,907.
	Depr											

028102 05-01-10 (D) Asset disposed \* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Urban Partnership Bank	2,511.
<b>Total to Form 990-PF, Part I, line 3, Column A</b>	<b>2,511.</b>

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Pimco Low Duration Fund	38,471.	38,471.	0.
See Attached Schedule E	1,858,482.	0.	1,858,482.
<b>Total to Fm 990-PF, Part I, ln 4</b>	<b>1,896,953.</b>	<b>38,471.</b>	<b>1,858,482.</b>

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Ordinary Investment Income (See Attached Schedule E)	934,114.	934,114.	
Non Taxable Investment Income(Loss) (See Attached Schedule E)	25,091.	0.	
Unrelated Business Taxable Income (See Attached Schedule E)	55,598.	0.	
<b>Total to Form 990-PF, Part I, line 11</b>	<b>1,014,803.</b>	<b>934,114.</b>	

Form 990-PF Legal Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees re General Corporate Matters Quarles & Brady LLP 300 N LaSalle #4000 Chicago IL 60654	0. 6,107.	0. 5,943.		0. 164.
Legal re General Corporate Matters Anderson, Rasor Ptrs 100 S Wacker Dr #1000 Chicago IL 60606	0. 1,248.	0. 0.		0. 1,248.
To Fm 990-PF, Pg 1, ln 16a	7,355.	5,943.		1,412.

Form 990-PF Accounting Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Annual Audit-McGladrey and Pullen LLP 1 S Wacker Dr #800 Chicago IL 60606	0. 22,100.	0. 4,420.		0. 17,680.
Tax Preparation, Monthly Bookkeeping and Payroll-Varey & Vaccariello 617 E Golf Rd #107 Arlington Heights IL 60005	0. 78,115.	0. 57,707.		0. 18,408.
To Form 990-PF, Pg 1, ln 16b	100,215.	62,127.		36,088.

Form 990-PF	Other Professional Fees			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment Management Fees	565,387.	565,387.		0.	
Computer Consulting Fees	6,515.	703.		5,812.	
Program Consulting Fees	18,811.	0.		18,811.	
To Form 990-PF, Pg 1, ln 16c	590,713.	566,090.		24,623.	

Form 990-PF	Taxes			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Federal Excise Tax Expense	55,072.	0.		0.	
Federal Income Tax 990T	5,738.	0.		0.	
Foreign Taxes on Dividends	22,309.	22,309.		0.	
State Income Tax 990T	4,032.	0.		0.	
To Form 990-PF, Pg 1, ln 18	87,151.	22,309.		0.	

Form 990-PF	Other Expenses			Statement	8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Computer Supplies	7,648.	1,530.		6,118.	
Insurance	14,162.	2,832.		11,330.	
Office Supplies and Expense	25,260.	1,561.		23,699.	
Postage and Delivery	3,578.	0.		3,578.	
To Form 990-PF, Pg 1, ln 23	50,648.	5,923.		44,725.	

Form 990-PF Other Increases in Net Assets or Fund Balances Statement 9

Description	Amount
Change in Net Unrealized Gains(Net of Change in Deferred Taxes)	15,816,680.
Prior Period Audit Adjustment to Record Beneficial Interest in Trusts	4,079,749.
Total to Form 990-PF, Part III, line 3	19,896,429.

Form 990-PF Corporate Stock Statement 10

Description	Book Value	Fair Market Value
Dodge and Cox International Stock Delaware Trust	7,402,038.	7,402,038.
Longleaf Small Cap Equities Mutual Fund	5,094,901.	5,094,901.
Wellington Large Cap Equity Delaware Trust	0.	0.
Atlantic Trust Schwab Account	3,713,141.	3,713,141.
Jensen Large Cap Mutual Fund	9,466,511.	9,466,511.
Total to Form 990-PF, Part II, line 10b	25,676,591.	25,676,591.

Form 990-PF Corporate Bonds Statement 11

Description	Book Value	Fair Market Value
Pimco Low Duration Mutual Fund	10,190,016.	10,190,016.
Total to Form 990-PF, Part II, line 10c	10,190,016.	10,190,016.

Form 990-PF Other Investments Statement 12

Description	Valuation Method	Book Value	Fair Market Value
Och Ziff Offshore Corporation	FMV	6,265,951.	6,265,951.
Perry Partners Offshore Corporation	FMV	4,353,063.	4,353,063.
Pequot Endowment Fund LP	FMV	223,679.	223,679.
Wellington DIH Delaware Trust	FMV	6,400,893.	6,400,893.
Clayton Dubilier & Rice LP	FMV	3,026,337.	3,026,337.

MHR Institutional Partners II LP	FMV	2,627,541.	2,627,541.
TIFF Partners V US LP	FMV	1,283,505.	1,283,505.
TIFF Partners V International LP	FMV	571,469.	571,469.
Convexity Capital Offshore LP	FMV	9,982,057.	9,982,057.
Davidson Kempner International Fund	FMV	5,314,145.	5,314,145.
MHR Institutional Partners III LP	FMV	2,052,142.	2,052,142.
TIFF CapStock-TPEP 07	FMV	1,933,967.	1,933,967.
HighClere International Investors	FMV	3,358,328.	3,358,328.
Newport Asia Fund	FMV	3,943,303.	3,943,303.
Spinnaker Global Opportunity Fund	FMV	7,005,532.	7,005,532.
PIMCO Distressed Mortgage Fund	FMV	4,145,103.	4,145,103.
Clayton Dubilier & Rice Fund VII (Credit)LP	FMV	383,089.	383,089.
PIMCO Distressed Mortgage Fund II	FMV	4,535,364.	4,535,364.
Clayton Dubilier & Rice Fund VIII LP	FMV	2,552,125.	2,552,125.
Alliance Bernstein Caxton	FMV	9,551,791.	9,551,791.
Addison Clark Management LLC	FMV	2,890,912.	2,890,912.
Archstone Partners LP	FMV	5,491,035.	5,491,035.
Maverick Fund Ltd	FMV	2,713,353.	2,713,353.
Sowood Alpha Fund	FMV	71,752.	71,752.
MHR Inv Partnership III Blocker I LP	FMV	241,874.	241,874.
Total to Form 990-PF, Part II, line 13		90,918,310.	90,918,310.

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Form 990-PF	Depreciation of Assets Not Held for Investment	Statement	13
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture and Fixtures	36,153.	36,153.	0.
Computer Equipment	30,789.	30,789.	0.
Scanner Project	15,430.	13,490.	1,940.
Gifts Plus Pack for Windows	1,422.	1,278.	144.
Konica Minolta Copier	14,655.	11,968.	2,687.
IBM X60 Presentation Laptop	2,016.	1,646.	370.
Shredder	572.	399.	173.
Vertical Files	352.	245.	107.
Office Furniture	28,655.	20,059.	8,596.
Table and Chairs	1,021.	714.	307.
Conference Phone	715.	501.	214.
Computer Monitors 5-24"	2,125.	1,488.	637.
Microedge IGAM Gold	11,842.	5,823.	6,019.
Network Printer	5,729.	1,241.	4,488.
Total To Fm 990-PF, Part II, ln 14	151,476.	125,794.	25,682.



Form 990-PF                      Part VIII - List of Officers, Directors                      Statement 16  
                                          Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan	Expense Contrib	Account
Herbert S. Wander c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Chairman, Trustee  2.00	0.	0.	0.	0.
Hon. Howard W. Carroll c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Vice Chairman, Trustee  1.00	0.	0.	0.	0.
Gregory S. Gross Ed. D. (See Stmt 17) c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	President, Trustee  40.00	198,380.	49,000.		0.
Ellard Pfaelzer Jr. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Treasurer, Trustee  1.00	0.	0.		0.
Walter R. Nathan c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Secretary, Trustee  1.00	0.	0.		0.
John F. Benjamin c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee  0.50	0.	0.		0.
Mally Z. Rutkoff c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee  0.25	0.	0.		0.
Andrew K. Block c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee  0.25	0.	0.		0.

Michael Reese Health Trust

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Fred J. Manning c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Andrea Rozran Yablon c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Harvey J. Banrett c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Steven B. Nasatir Ph.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Marc H. Slutsky M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Angela R. Perry M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Ann-Louise Kleper c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
John L. Wilhelm M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Enrique Martinez M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Midge Perlman Shafton c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		<u>198,380.</u>	<u>49,000.</u>	<u>0.</u>

Form 990-PF

Officers, Directors, Trustees and  
Foundation Managers Compensation Explanation  
Part VIII, Line 1

Statement 17

Person's Name

Gregory S. Gross Ed. D.

Compensation Explanation

Dr. Gross's compensation includes accrual of unpaid time off pursuant to a plan.

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a through 2d

Statement 18

Name and Address of Person to Whom Applications Should be Submitted

Gregory S. Gross Ed.D., President c/o Michael Reese Health Trust  
150 North Wacker Drive Suite 2320  
Chicago, IL 60606

Telephone Number

312-726-1008

Form and Content of Applications

Organizations submit a Letter of Inquiry to the Michael Reese Health Trust using an online application process through the website ([www.healthtrust.net](http://www.healthtrust.net)). If the organization is not a current grantee, applicants are asked to provide the following information: 1) Anticipated amount to be requested 2) Period of time for which funds are requested 3) Purpose of the project 4) Problem or issue to be addressed 5) Description of proposed project 6) General thoughts for evaluation of project and 7) Organizational background and qualifications. Current grantees are asked to provide an update on progress made toward the current grant's goals and objectives, as well as the anticipated amount to be requested and objectives for the coming year.

Any Submission Deadlines

Submission deadlines for letters of inquiry are June 15 and December 15.

Restrictions and Limitations on Awards

Organizations must be qualified under section 501(c)(3) of the IRC and have a non - private foundation determination letter from the IRS or be a government agency treated as such under Treasury Regulations. Organizations in metropolitan Chicago are considered, with emphasis on those from the city of Chicago. Currently, grantmaking focuses on the direct delivery of community based health services reaching vulnerable and underserved populations. No grants are awarded for capital, equipment, bench research or individuals. Grants awarded from restricted endowments are limited to the purpose established by the donor.

**SCHEDULE A**

**Michael Reese Health Trust 36-2170910 Form 990PF Year Ended June 30, 2011**

Statement for Michael Reese Health Trust 2010 Form 990-PF, Part VII-B, line 7a:

The Trust is a limited partner in several limited partnerships, many of which invest in other investment funds. The Trust has been made aware that some of these partnerships have filed protective disclosures of certain losses from trading activity on Form 8886. The partnerships have disclosed these transactions on a protective basis, and have sent the Trust an acknowledgement of these protective filings in accordance with IRS Notice 2006-16 and REGS. 1.6011-4. The Trust has no intention of entering into any listed transaction or reflecting on its tax return a reduction or elimination of its liability for applicable federal employment, excise, or unrelated business income taxes that is derived directly or indirectly from tax consequences or tax strategy described in the published guidance that lists any transaction. To the extent that it appears at any time that any such reduction or elimination may have been reflected, the Trust will file an amended Form 990-PF or Form 990-T so as not to take advantage of any tax consequences or tax strategy described in the published guidance that lists the transaction. Accordingly, the Trust was not a party to any prohibited tax shelter transaction.

**990PF, PART IX-A: SUMMARY OF DIRECT CHARITABLE EXPENSES**FYE 6-30-2011

The Foundation fulfills its mission to improve the health and health care of Chicago's most vulnerable populations through two major activities; grantmaking and convening. The Michael Reese Health Trust disburses grants through three grant programs: Responsive, Proactive and Community Response. The second activity, Convening, is closely and purposely connected to all areas of our grantmaking. This involves systematic information dissemination and educational activities to achieve the goals of enhancing networking and the effective use of resources and "best practice" information.

In addition to ongoing meetings with foundations, public health, medical, social service, and research colleagues, the foundation sponsored several events during the 2010-11 fiscal year. These included the following:

- 1) Two grantee meeting breakfasts, which served to recognize and inform grant recipients of grants awarded through the Responsive grant program, provides opportunities to learn from selected experts in the field as well as about the activities and services of other grantee recipients.
- 2) Five (half-day) Proactive grant project peer reviews sessions were held: 1) summarizing and reviewing the findings from the Evaluation of Chicago's Plan to End Homelessness study; 2) reducing gang violence through effective hospital-based interventions involving violence interrupters; 3) addressing and improving health related services between Chicago's deaf community and health care organizations; 4) improving pediatric patient safety by establishing pediatric quality measures and practices; and, 5) building a continuum of services between Mt. Sinai and Access Community Health Care with a special focus on the integration of specialty care services. The majority of these peer review meetings involved bringing in local and national experts to interact and share information with local stakeholders.
- 3) Four (half-day) Health Care Issues Roundtable sessions were held, involving fourteen of Chicago's health care leaders, along with invited local and national experts brought in by the Health Trust. These discussions focused on current and innovative strategies and processes for improving health care quality and access.

Convening activities are also used for pre-planning of multi-year, multi-agency, Proactive grants.

Our website, [www.healthtrust.net](http://www.healthtrust.net), which was significantly redesigned this past year to improve easy access to information, tools and support, is a mechanism for disseminating reports, papers and articles from supported projects and relevant activities. It provides searchable information about past and current grants, agencies and programs, and information on how to apply for grants through an on-line grant application process for Responsive grants.

**Percent of Staff Salaries Directly Attributable to Convening Activities and/or Direct Services:**

<i>Staff</i>	<i>Percent Attributable</i>	<i>Dollar Amount</i>
Gregory Gross	35%	\$72,756
Elizabeth Lee	35%	46,486
Wendy Palmer	25%	21,303
Jennifer Rosenkranz	35%	32,436
	<b>TOTAL</b>	<b>\$172,981</b>

**Total Dollar Amount Spent on Convening Activities and/or Direct Services:**

<i>Grant Program</i>	<i>Amount</i>
Proactive: Peer Review Meetings	\$ 12,542
Proactive: Healthcare Issues Roundtable Meetings	5,866
Responsive: Grantee Meetings	2,812
	<b>TOTAL</b>
	<b>\$21,220</b>
	<b>GRAND TOTAL</b>
	<b>\$194,201</b>

**Michael Reese Health Trust  
Chicago, IL  
Grants Paid During Fiscal Year Ended June 30, 2011  
36-2170910  
FORM 990PF PART XV LINE 3a**

**Schedule C**

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the program, Enhancing Developmental Oriented Primary Care.	None	\$75,000.00
Illinois Department of Human Services (DHS) 401 S. Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the Open Door Project.	None	\$50,000.00
Advocate Health Care 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers and Health Care Organizations to Create Deaf Friendly Health and Mental Health Care.	None	\$37,500.00
Advocate Health Care 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers and Health Care Organizations to Create Deaf Friendly Health and Mental Health Care	None	\$37,500.00
Sinai Health System - Sinai Urban Health Institute 1500 South California Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers and Health Care Organizations to Create Deaf Friendly Health and Mental Health Care	None	\$37,500.00
Sinai Health System - Sinai Urban Health Institute 1500 South California Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers and Health Care Organizations to Create Deaf Friendly Health and Mental Health Care	None	\$37,500.00
CommunityHealth 2811 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population.	None	\$50,000.00
CommunityHealth 2811 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population.	None	\$50,000.00
Healthy Schools Campaign 175 N. Franklin, Suite 300 Chicago, IL 60608	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles.	None	\$50,000.00
Healthy Schools Campaign 175 N. Franklin, Suite 300 Chicago, IL 60608	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	\$50,000.00
Illinois Chapter, American Academy of Pediatrics 1400 W Hubbard Suite 100 Chicago, IL 60642	509(a)(2) Public Charity	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	\$35,834.00
Illinois Chapter, American Academy of Pediatrics 1400 W Hubbard Suite 100 Chicago, IL 60642	509(a)(2) Public Charity	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices.	None	\$33,892.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60608	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	\$118,500.00

**Michael Reese Health Trust  
Chicago, IL  
Grants Paid During Fiscal Year Ended June 30, 2011  
36-2170910  
FORM 990PF PART XV LINE 3a**

**Schedule C**

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Jewish Federation of Metropolitan Chicago Ben Gunon Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	\$118,500.00
Loyola University Chicago Sponsored Program Accounting 820 N. Michigan Ave., 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for evaluation of the program, Chicago's Plan to end Homelessness.	None	\$82,500.00
Loyola University Chicago Sponsored Program Accounting 820 N. Michigan Ave., 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the DHS Open Door Project Evaluation.	None	\$37,100.00
Northwestern University Feinberg School of Medicine Institute for Health Services and Policy Studies 750 North Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the project, Strategies for Improving Pediatric Clinician Communication Phase III - In Situ Simulation	None	\$100,000.00
Northwestern University Feinberg School of Medicine Institute for Health Services and Policy Studies 750 North Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the project, Strategies for Improving Pediatric Clinician Communication Phase III - In Situ Simulation	None	\$100,000.00
The Northwestern Memorial Foundation Galter Pavilion 251 East Huron Street, Suite 3-200 Chicago, IL 60611	509(a)(1) Public Charity	Annual support for the Edelstone Bendix Lecture at Northwestern University.	None	\$18,000.00
Health & Disability Advocates 205 W Monroe St. Ste 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Building a Culture of Performance Management' that will allow HDA to develop and implement an outcomes measurement tool to evaluate the effectiveness of their advocacy and training/technical assistance activities.	none	\$70,000.00
AIDS Foundation of Chicago 200 West Jackson Blvd Suite 2200 Chicago, IL 60606	509(a)(1) Public Charity	Support for strengthening organizational capacity, along with the capacity of 60 partner agencies' data systems.	None	\$77,810.00
University of Illinois at Chicago- Chicago Project for Violence Prevention, CeaseFire UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support for the project, Ceasefire, designed to ward of street gang violence before it erupts by having "interrupters" intercede between involved parties	None	\$50,000.00
Sina Urban Health Institute Sinal Health System 1500 South California, Kurtzon 437 (California Ave. at 15th Street) Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$35,000.00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the Perinatal Depression Consultation Service of the University of IL at Chicago	None	\$37,500.00

**Michael Reese Health Trust**  
**Chicago, IL**  
**Grants Paid During Fiscal Year Ended June 30, 2011**  
**36-2170910**  
**FORM 990PF PART XV LINE 3a**

**Schedule C**

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Mercy Hospital and Medical Center 2525 South Michigan Avenue Chicago, IL 60618	509(a)(1) Public Charity	Support for the Mentoring Youth in the Allied Health Professions Project	None	\$50,000.00
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	509(a)(1) Public Charity	Support for a Core grant, which will extend PCC's continuum of maternal child services by providing women with pre- and inter-conceptual health care during their reproductive years	None	\$47,425.00
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	509(a)(1) Public Charity	Support for a Core grant, which will extend PCC's continuum of maternal child services by providing women with pre- and inter-conceptual health care during their reproductive years	None	\$48,043.00
Health & Disability Advocates 205 W. Monroe St. Ste. 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for Case Management Mapping of the DHS Open Door Project.	None	22,500.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Transitioning to a Jewish Day School Department of Specialized Services.'	None	80,000.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Transitioning to a Jewish Day School Department of Specialized Services.'	None	80,000.00
Children First Fund Chicago Public Schools Foundation Career and Technical Education Department 125 S Clark Street, 12th Floor Chicago, IL 60603	509(a)(1) Public Charity	Support for the Youth Workforce Project.	None	18,500.00
The Chicago School of Professional Psychology 325 N. Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support for the evaluation of and program guide for the 'Family Reintegration Project - Children's Programming.'	None	\$12,000.00
The Chicago School of Professional Psychology 325 N Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support for the evaluation of and program guide for the 'Family Reintegration Project - Children's Programming.'	None	\$10,000.00
Health & Disability Advocates 205 W. Monroe St. Ste 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the Military Families Project.	None	\$37,500.00
Health & Disability Advocates 205 W. Monroe St. Ste 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the Military Families Project.	None	\$37,500.00
Illinois Network of Childcare Resource & Referral Agencies (INCCRRA) 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Charity	Support for activities supporting Illinois military and their families	None	\$34,130.00
Illinois Network of Childcare Resource & Referral Agencies (INCCRRA) 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Charity	Support for activities supporting Illinois military and their families	None	\$30,000.00

**Michael Reese Health Trust  
Chicago, IL  
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FORM 990PF PART XV LINE 3a**

**Schedule C**

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Northwestern University Feinberg School of Medicine 633 Clark Street, Crown Center Room 2-502 Evanston, IL 60208-1110	509(a)(1) Public Charity	Support for the Families of Fallen Service Members Task Force.	None	\$5,000.00
Friends Research Institute 11835 West Olympic Blvd. Suite 755E Los Angeles, CA 90064	509(a)(1) Public Charity	Support for the Families of Fallen Service Members Task Force.	None	\$20,000.00
La Rabida Children's Hospital 6501 Promontory Drive (East 85th at Lake Michigan) Chicago, IL 60649	509(a)(1) Public Charity	Support for the Families of Fallen Service Members Task Force	None	\$5,000.00
Children's Research Triangle 180 North Michigan, Suite 700 Chicago, IL 60601	509(a)(1) Public Charity	Support for the Families of Fallen Service Members Task Force.	None	\$5,000.00
Chicago Institute for Psychoanalysis 122 South Michigan Avenue Suite 1300 Chicago, IL 60601	509(a)(1) Public Charity	Support for the Families of Fallen Service Members Task Force	None	\$5,000.00
Access Community Health Network 600 W. Fulton, Ste 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Collaboration to Provide a Continuum of Primary and Specialty Care for Low-Income Patients.'		\$147,300.00
AgeOptions 1048 West Lake Street Suite 300 Oak Park, IL 60301-1102	509(a)(1) Public Charity	General operating support for the Make Medicare Work Coalition.	None	\$55,000.00
Apna Ghar, Inc 4753 North Broadway Suite 632 Chicago, IL 60640	509(a)(1) Public Charity	General operating support for multilingual culturally sensitive services to South Asian women and their children who have been victims of domestic violence.	None	\$30,000.00
Cathedral Counseling Center 50 E. Washington Street Suite 301 Chicago, Illinois 60602	509(a)(2) Public Charity	General operating support for increased therapy sessions provided to uninsured and those unable to afford market rates.	None	\$20,000.00
Center on Halsted 3858 N. Halsted Chicago, IL 60613	509(a)(1) Public Charity	Support for training staff (synagogue clergy, professionals and lay leaders) at area congregations to respond appropriately to congregants experiencing abuse	None	\$20,000.00
Children's Home & Aid Society of Illinois 125 South Wacker Drive, Ste. 1400 Chicago, IL 60606	509(a)(1) Public Charity	Support for mental health services in Chicago public elementary schools	None	\$30,000.00
Children's Memorial Foundation 2300 Children's Plaza Box #4 Chicago, IL 60614	509(a)(1) Public Charity	General operating support for the project CLOCC, a coalition of over 1,300 physicians, researchers, educators, advocates and policy makers from over 500 organizations with the mission of confronting the childhood obesity epidemic by promoting healthy and active lifestyles for children.	None	\$60,000.00
Communities In Schools of Chicago 815 West Van Buren, Suite 300 Chicago, IL 60607	509(a)(1) Public Charity	Support for the Chicago Vision Project, which provides Chicago Public School (CPS) students with free vision screenings and glasses, when needed.	None	\$35,000.00
Connections for Abused Women and Their Children 1116 N. Kedzie, 5th Floor Chicago, IL 60651	509(a)(1) Public Charity	Support for the salary of the Direct Services Coordinator for the Hospital Crisis Intervention Project (HCIP).	None	\$35,000.00
The CORE Foundation 2020 West Harrison Street Chicago, IL 60612	509(a)(3) Public Charity	Support for the The Community Awareness Program, which provides HIV and sexually transmitted infection (STI) prevention education for individuals at high-risk of HIV	None	\$23,628.00

**Michael Reese Health Trust**  
**Chicago, IL**  
**Grants Paid During Fiscal Year Ended June 30, 2011**  
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**FORM 990PF PART XV LINE 3a**

**Schedule C**

Grantee Organization	Organization Type	Purpose	Relationship	Amount
DePaul College of Law Schiller DuCanto & Fleck Family Law Center 25 East Jackson Blvd. Chicago, IL 60604-2219	509(a)(1) Public Charity	Support for the evaluation of the The Human Trafficking Response Team strategy, which addresses victimization of those in the sex trade industry and has a dual focus of helping women and girls safely exit the sex trade, and ending demand for prostitution by arresting and finding customers.	None	\$27,500.00
Domestic Violence and Mental Health Policy Initiative 28 East Madison, Suite 1750 Chicago, IL 60602	509(a)(1) Public Charity	Support for the Child Trauma Capacity Building Project, the goal of which is to address the traumatic effects of domestic violence (DV) on children.	None	\$35,000.00
Easter Seals Metropolitan Chicago 1939 West 13th Street Suite 300 Chicago, IL 60608	509(a)(1) Public Charity	Support for the Dental Program, which serves low-income individuals with disabilities each year	None	\$35,000.00
Facing Forward to End Homelessness 842 North Kedzie Chicago, IL 60612	509(a)(1) Public Charity	Support for the Housing First program that places families in permanent housing units and maintains their housing status through intense case management support	None	\$35,000.00
Health and Medicine Policy Research Group 28 East Madison Street Suite 602 Chicago, IL 60602-4404	509(a)(1) Public Charity	Support for The Chicago Fellows Program, which operates on a national model, striving to increase students' interest in working in underserved areas	None	\$35,000.00
Illinois College of Optometry 3241 South Michigan Avenue Chicago, IL 606163878	509(a)(1) Public Charity	Support for the program, The Vision of Hope Health Alliance (VOHHA), which provides comprehensive eye and vision care to the uninsured	None	\$25,000.00
Juvenile Protective Association 1707 North Halsted Street Chicago, IL 60614	509(a)(2) Public Charity	Support for the Building Bridges to North Lawndale Project, which provides counseling services to children in three public schools in North Lawndale.	None	\$30,000.00
Korean American Community Services 4300 N. California Avenue Chicago, IL 60618	509(a)(2) Public Charity	Support for the Breast and Cervical Cancer Early Detection Project, which strives to increase breast and cervical cancer awareness and screening rates by providing education and access to health services	None	\$25,000.00
Rape Victim Advocates 180 N Michigan Avenue Suite 600 Chicago, IL 60601	509(a)(1) Public Charity	Support of the Adolescent Program, the goal of which is to mitigate the effects of sexual assault on adolescents by providing a continuum of care to adolescent rape survivors and those at-risk for sexual violence.	None	\$35,000.00
Saint Anthony Hospital Foundation 2875 West 19th Street Chicago, IL 60623	509(a)(1) Public Charity	Support for the Developmental Support Project. *EDOPC-Enhancing Developmentally Oriented Primary Care	None	\$15,000.00
St. Bernard Hospital and Health Care Center 328 West 64th Street Chicago, IL 60621	509(a)(1) Public Charity	Support for the Dental Center that provides preventive dental care, dental education and treatment for children and their families	None	\$25,000.00
Storycatchers Theatre 920 N Franklin St. Suite 302 Chicago, IL 60610	509(a)(1) Public Charity	Support for a program that works with youth at two corrections facilities (girls in Warrenville and boys in Chicago) using theatre arts to conduct an in-depth exploration of issues and challenges faced by incarcerated youth	None	\$20,000.00
White Crane Wellness Center 1857 W Foster Chicago, IL 60640	509(a)(1) Public Charity	Support for the Holistic Health Outreach Initiative, which strives to reduce barriers to health care access for at-risk underserved elderly of many ethnicities	None	\$30,000.00
Heartland Alliance 1331 West Albion Avenue Chicago, IL 60628	509(a)(1) Public Charity	Support for the Kovler Center-Children, Youth and Families Initiative, which will develop a plan to serve reunited families	None	\$8,000.00
Chicago Youth Programs, Inc. 5350 South Prairie Chicago, IL 60615	509(a)(1) Public Charity	Support for strategies to improve retention of middle school youth in the program and strengthen organizational infrastructure	None	\$43,885.00

**Michael Reese Health Trust**  
**Chicago, IL**  
**Grants Paid During Fiscal Year Ended June 30, 2011**  
**36-2170910**  
**FORM 990PF PART XV LINE 3a**

**Schedule C**

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Chicago Youth Programs, Inc 5350 South Prairie Chicago, IL 60615	509(a)(1) Public Charity	Support for strategies to improve retention of middle school youth in the program and strengthen organizational infrastructure	None	\$43,885.00
Hektoen Institute for Medical Research c/o Sergio Rodriguez, Medical Director, Fantus Clinic Cook County Health and Hospital System, Dept of Ambulatory & Community Health Network 1801 W. Hamson Chicago, IL 60612	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Alliance of Chicago Comm. Health Services 1440 N. Dayton Street, Ste. 308 Chicago, IL 60622	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Public Health Institute of Metro Chicago 28 East Jackson Blvd, Ste 700 Chicago, IL 60604	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Mercy Hospital and Medical Center 2525 South Michigan Avenue Chicago, IL 60616	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access.	None	\$4,000.00
Sargent Shriver National Center on Poverty Law 50 East Washington St., Ste 500 Chicago, IL 60602	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Jewish United Fund 30 South Wells Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Illinois Chapter, American Academy of Pediatrics 1400 W. Hubbard Suite 100 Chicago, IL 60642	509(a)(2) Public Charity	General operating support in recognition of their leadership in health care quality and access.	None	\$4,000.00
Children's Memorial Foundation 2300 Children's Plaza, Box #4 Chicago, IL 60614-3394	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Midwest Business Group on Health 35 E Wacker Drive, Ste. 1910 Chicago, IL 60601	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access.	None	\$4,000.00
The Lilac Tree 1123 Emerson Street, Suite 215 Evanston, IL 60201	509(a)(2) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000.00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the DHS Open Door - Phase II.	None	\$70,000.00

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Grantee Organization	Organization Type	Purpose	Relationship	Amount
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the DHS Open Door - Phase II	None	\$70,000.00
Common Ground 505 8th Avenue, 15th Floor New York, NY 10018	509(a)(2) Public Charity	Support for Peer Review for Homeless program.	None	\$2,500.00
Cantigny First Division Foundation 1S151 Winfield Road Wheaton, IL 60189	509(a)(1) Public Charity	Support for services for Families of Fallen Soldiers Event.	None	\$3,780.00
Illinois Network of Childcare Resource & Referral Agencies (INCCRRA) 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Charity	Support for Families of Fallen Service Members Event.	None	\$2,000.00
Chicago Alliance to End Homelessness 205 West Wacker, Suite 1321 Chicago, IL 60606	509(a)(1) Public Charity	Support for planning and implementation to establish a program for homeless military families.	None	\$15,125.00
Chicago Alliance to End Homelessness 205 West Wacker, Suite 1321 Chicago, IL 60606	509(a)(1) Public Charity	Support for planning and implementation to establish a program for homeless military families	None	\$10,000.00
AIDS Foundation of Chicago 200 West Jackson Blvd Suite 2200 Chicago, IL 60606	509(a)(1) Public Charity	A planning grant to establish a plan for the expansion of the Chicago Housing for Health Partnership (CHHP) to effectively manage HIV/AIDS clients who will be eligible for Medicaid in 2014	None	\$15,000.00
AIDS Foundation of Chicago 200 West Jackson Blvd Suite 2200 Chicago, IL 60606	509(a)(1) Public Charity	A planning grant to establish a plan for the expansion of the Chicago Housing for Health Partnership (CHHP) to effectively manage HIV/AIDS clients who will be eligible for Medicaid in 2014.	None	\$15,000.00
Sinai Urban Health Institute Sinai Health System 1500 South California, Kurtzon 437 (California Ave at 15th Street) Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects.	None	\$100,000.00
Sinai Urban Health Institute Sinai Health System 1500 South California, Kurtzon 437 (California Ave. at 15th Street) Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$100,000.00
University of Illinois at Chicago- Chicago Project for Violence Prevention, CeaseFire UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support for the project, Ceasefire, designed to ward of street gang violence before it erupts by having "interrupters" intercede between involved parties Grant for expansion of CeaseFire to City trauma hospitals.	None	\$100,000.00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the program, Enhancing Developmental Oriented Primary Care (EDOPC) Phase III.	None	\$75,000.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for long term care strategies-opportunities resulting from Health Care Reform Legislation with a focus on frail seniors and people with disabilities	None	\$23,500.00

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Grantee Organization	Organization Type	Purpose	Relationship	Amount
Health & Disability Advocates 205 W Monroe St Ste 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for long term care strategies-opportunities resulting from Health Care Reform Legislation with a focus on frail seniors and people with disabilities	None	\$20,306.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Supports the Fund for Innovation in Health, which funds innovative programs and services to address the health needs of Jewish populations in Chicago.	None	\$243,239.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	One half of the distribution to support operations of the Midgal Oaz group home for adults with disabilities and one half of the distribution to support operations of the Dina and Eli Field EZRA Multi-Service Center to meet the needs of economically disadvantaged families and individuals in Chicago	None	\$198,180.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Supports the Fund for Innovation in Health, which funds innovative programs and services to address the health needs of Jewish populations in Chicago	None	\$2,383.00
The ARK 6450 N. California Ave Chicago, IL 60645	509(a)(1) Public Charity	Support for The Judge John and Effie Ziegler Gutknecht Eye Clinic.	None	\$18,935.02
Institute for Therapy Through the Arts 2008 Dempster Street Evanston, IL 60202	509(a)(2) Public Charity	Support for ICFF Event-drama, art and music materials, and art therapists for Illinois military and their families.	None	\$5,089.00
Illinois Network of Childcare Resource & Referral Agencies (INCCRRA) 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Charity	Support for ICFF Task Force Event.	None	\$4,974.00
The Chicago School of Professional Psychology 325 N. Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support for Families of Fallen Service Members Task Force Event.	None	\$2,455.00
Alternatives, Inc 4730 N Sheridan Road Chicago, IL 60640	509(a)(1) Public Charity	Support for on-site counseling for adolescents addressing issues of anger management, self-esteem, social skills, behavior management problems, acculturation and conflict resolution	None	\$80,000.00
The Catholic Charities of the Archdiocese of Chicago 721 North LaSalle Blvd. Chicago, IL 60654	509(a)(1) Public Charity	Support for the Community Family Service Center, which provides mental and behavioral health services for economically disadvantaged children	None	\$25,000.00
Chicago Children's Advocacy Center 1240 S Damen Ave Chicago, IL 60608	509(a)(1) Public Charity	General operating support for The Network of Treatment Providers Coalition, which is a coalition of mental health providers in Chicago that treat victims of child sexual abuse.	None	\$30,000.00
Children's Research Triangle 180 North Michigan, Suite 700 Chicago, IL 60601	509(a)(1) Public Charity	Support for the Trauma Treatment Program that provides trauma-informed mental health services in 3 Chicago Public Schools.	None	\$30,000.00
Chinese American Service League, Inc 2141 S Tan Ct Chicago, IL 60616	509(a)(1) Public Charity	Support for The Women's Health Program, a component of Chinese American Service League's Community Health Outreach.	None	\$25,000.00
Community Nurse Health Association 23 Calendar Ave La Grange, IL 60525	509(a)(1) Public Charity	General operating support for this organization that provides low-income, uninsured residents of Western Cook County with comprehensive health services	None	\$25,000.00

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Environmental Law & Policy Center of the Midwest 35 E. Wacker Dr Suite 1600 Chicago, IL 60601	509(a)(1) Public Charity	Support for the Chicago Clean Air Initiative, with the goal is to improve air quality in Chicago by reducing air pollution from coal plants	None	\$25,000.00
Executive Service Corps of Chicago 25 E. Washington Street, Suite 1500 Chicago, IL 60602	509(a)(1) Public Charity	Support for provision of capacity building projects for 5 nonprofit organizations that provide health-related services, and to help ESC upgrade its own information management system	None	\$35,000.00
Family Rescues, Inc. 9204 South Commercial Avenue, Suite 401 Chicago, IL 60617	509(a)(1) Public Charity	Support for a licensed clinical psychologist to provide therapy to children and their families.	None	\$25,000.00
Food Desert Action 2046 West Haddon Ave, #2F Chicago, IL 60622	509(a)(1) Public Charity	General operating support for 'Fresh Moves Mobile Produce Market', which involves turning a retrofitted city transit bus into a produce market to serve 'food desert' communities in Chicago.	None	\$25,000.00
Goldie's Place 5705 North Lincoln Avenue Chicago, IL 60659	509(a)(1) Public Charity	Support for Dental Program that provides cleanings, fillings, extractions and other treatments for homeless adults	None	\$40,000.00
Heartland Alliance 1331 West Albion Avenue Chicago, IL 60626	509(a)(1) Public Charity	Support for the Marjorie Kovler Center for the Treatment of Survivors of Torture, which provides comprehensive medical and mental health care as well as case management services for survivors of torture	None	\$32,000.00
Interfaith House 3456 West Franklin Boulevard Chicago, IL 60624	509(a)(1) Public Charity	General operating support for program that serves homeless men and women who have been released from the hospital and need time and care to recover from illness or injury	None	\$30,000.00
Jane Addams Senior Caucus 1111 N. Wells Suite 302 Chicago, IL 60610	509(a)(1) Public Charity	General operating support for community organizing and leadership development efforts for local seniors.	None	\$20,000.00
John Howard Association of Illinois 375 East Chicago Ave Suite 529 Chicago, IL 60611	509(a)(1) Public Charity	Support for the Prison and Jail Monitoring Program that involves conducting site visits to Illinois prisons to document health conditions.	None	\$35,000.00
La Rabida Children's Hospital 6501 Promontory Drive (East 65th at Lake Michigan) Chicago, IL 60649	509(a)(1) Public Charity	Support for The Chicago Child Trauma Center that provides psychological care to children who have experienced any trauma, including but not limited to, sexual and physical abuse, domestic and community violence, loss through violent death, burns and witnessing violence	None	\$30,000.00
Midwest Palliative & Hospice CareCenter 2050 Claire Court Glenview, IL 60025	509(a)(1) Public Charity	Support for Jewish Care Services Program that infuses Jewish culture and customs into hospice and palliative care	None	\$25,000.00
Mujeres Latinas en Accion 2124 West 21st Place Chicago, IL 60608	509(a)(1) Public Charity	Support for providing assessment and crisis intervention services, case management, individual and group counseling, community/professional training education, criminal court advocacy and medical advocacy to Latina sexual assault victims.	None	\$25,000.00
The Night Ministry 4711 N. Ravenswood Avenue Chicago, Illinois 60640	509(a)(1) Public Charity	Supports the Outreach and Healthy Ministry program, which uses a bus to provide health services and support to homeless and at-risk persons, and which will improve staff development and information technology to improve service efficiency and quality.	None	\$35,000.00
Health Leads La Rabida Children's Hospital 6051 S Promontory Drive Chicago, IL 60649	509(a)(1) Public Charity	Support for Family Help Desks that are staffed by undergraduate volunteers who connect patients to food, housing, job training, fuel assistance, child care and other key government and community resources	None	\$35,000.00
Sargent Shriver National Center on Poverty Law 50 E Washington Street, Suite 500 Chicago, IL 60602	509(a)(1) Public Charity	Support for the Illinois Health Policy Advocacy Project, which focuses on ensuring quality, affordable health care for children and adults living or at risk of living in poverty, regardless of their legal status	None	\$80,000.00

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Grantee Organization	Organization Type	Purpose	Relationship	Amount
Sisterhouse 851 North Leamington Ave. Chicago, Illinois 60651	509(a)(2) Public Charity	General operating support for program that provides long-term (up to 18 months) recovery management for women who are substance abusers.	None	\$15,000.00
Taproot Foundation 205 W Randolph, Suite 1220 Chicago, IL 60608	509(a)(1) Public Charity	Support for program that joins skilled professionals seeking to do pro-bono work with nonprofits in need of their services. The grant request would support five projects for Health Trust grantees.	None	\$18,000.00
TARGET Area Development Corporation 1542 W. 79th Street Chicago, IL 60620	509(a)(1) Public Charity	Support for the salary of a full-time coordinator for CeaseFire operations at the organization	None	\$30,000.00
Teen Living Programs, Inc. 182 W Hubbard Suite 400 Chicago, IL 60654	509(a)(1) Public Charity	Support for The Whole Health Program, which provides free primary health care, mental health care, culinary nutrition programming, and other health-related services to homeless youth.	None	\$35,000.00
Rush University Medical Center Older Adult Programs 710 S. Paulina Street Suite 434 Chicago, IL 60612	509(a)(1) Public Charity	Support for post-discharge evaluation of the impact of the Rush Enhanced Discharge Planning Program	None	\$10,000.00
Grantmakers in Aging 7333 Paragon Road Suite 220 Dayton, OH 45459-4157	509(a)(1) Public Charity	Support for Annual Conference.	None	\$5,000.00
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	509(a)(1) Public Charity	Annual Contribution for operating support	None	\$11,125.98
The Jewish United Fund 30 South Wells Chicago, IL 60606	509(a)(1) Public Charity	Donation in memory of Lester Rosenberg, former Health Trust Trustee.	None	\$1,000.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Donation in memory of Sid Hess for the Sidney J. Hess, Jr. & Jacqueline E. Hess Philanthropic Fund	None	\$1,000.00
Health & Disability Advocates 205 W. Monroe St. Ste. 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for analysis of and response to Health Care Reform	None	\$5,000.00
Sargent Shriver National Center on Poverty Law 50 E Washington Street, Suite 500 Chicago, IL 60602	509(a)(1) Public Charity	Support for analysis of and response to Health Care Reform	None	\$5,000.00
Grantmakers in Aging 7333 Paragon Road Suite 220 Dayton, OH 45459-4157	509(a)(1) Public Charity	Annual contribution for operating support.	None	\$700.00
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	509(a)(1) Public Charity	General operating support.	None	\$5,000.00
Chicago Institute for Psychoanalysis 122 South Michigan Avenue Suite 1300 Chicago, IL 60601	509(a)(1) Public Charity	Assistance for military families of the fallen via support groups staffed by the Institute and its Barr-Harris Children's Grief Clinic	None	\$10,000.00

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Highland Park Community Foundation P.O. Box 398 Highland Park, IL 60035	509(a)(1) Public Charity	Donation on behalf of Wally Nathan, Trustee	None	\$500.00
Grantmakers in Health 1100 Connecticut Avenue, N.W. Suite 1200 Washington, DC 20038	509(a)(1) Public Charity	Annual Contribution for operating support.	None	\$5,500.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Donation in honor of Sid Hess, past Trustee.	None	\$500.00
The Chicago School of Professional Psychology 325 N Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Donation on behalf of Carroll Craddock's husband, Bob McManus.	None	\$250.00
Health & Disability Advocates 205 W. Monroe St. Ste. 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for resources for Regional Coverage for Families of Fallen Service Members task force	None	\$3,102.00
Chicago Institute for Psychoanalysis 122 South Michigan Avenue Suite 1300 Chicago, IL 60601	509(a)(1) Public Charity	Support Group for Families of Fallen Service Members.	None	\$3,600.00
Infant Welfare Society of Chicago 3600 West Fullerton Avenue Chicago, IL 60647	509(a)(1) Public Charity	Support to expand capacity to address the demand for mental health services for children and adolescents.	None	\$45,000.00
University of Chicago Medical Center Development 1170 East 58th Street Chicago, IL 60637	509(a)(1) Public Charity	Support for a database that collects extensive preoperative information on patients with pancreatic cancer, such as comorbid risk factors, detailed frailty/cognitive assessments, and quality of life information.	None	\$25,593.89
Sina Health System 1500 South California Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Support for the Judge John and Effie Ziegler Gutknecht Ophthalmology Suite.	None	\$56,805.05
Chicago Metropolitan Battered Women's Network One East Wacker Drive, Suite 1630 Chicago, IL 60601	509(a)(2) Public Charity	Support for Outcomes Project for organizations that provide Domestic Violence Services.	None	\$8,000.00
Chicago Alliance to End Homelessness 205 West Wacker, Suite 1321 Chicago, IL 60606	509(a)(1) Public Charity	Support for partnership with Veterans' Administration to respond to needs of homeless veterans and their families.	None	\$10,000.00
CJE Senior Life 3003 West Touhy Avenue Chicago, IL 60645	509(a)(1) Public Charity	Support for the development and implementation of a Transitional Care program and application(s) for federal funding	None	\$71,575.00
Health & Disability Advocates 205 W. Monroe St. Ste. 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for analyzing the impact of Health Care Reform on agencies serving seniors and people with disabilities	None	\$25,000.00
Health & Disability Advocates 205 W. Monroe St. Ste. 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the 'Illinois Connections, Assisting Veterans & Military Families Program'	None	\$42,500.00

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Grantee Organization	Organization Type	Purpose	Relationship	Amount
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	\$150,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Transitioning to a Jewish Day School Department of Specialized Services.'	None	\$25,000 00
Clinton Global Initiative Accounting Department 610 President Clinton Avenue Little Rock, AR 72201	509(a)(3) Public Charity	Contribution for operating support.	None	\$19,000 00
The University of Chicago School of Social Science Administration 969 East 60th Street Chicago, IL 60637	509(a)(1) Public Charity	Support for the Social Work in Aging Leadership Fellows Program	None	\$25,000 00
<b>Total to Form 990PF Part XV LINE 3a</b>				<b>6,327,509.54</b>

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<b>Grantee Organization</b>	<b>Organization Type</b>	<b>Purpose</b>	<b>Relationship</b>	<b>Amount</b>
University of Illinois at Chicago Chicago Project for Violence Prevention UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Chanty	Support for the project, Ceasefire, designed to ward of street gang violence before it erupts by having "interrupters" intercede between involved parties Grant for expansion of CeaseFire to City trauma hospitals	None	\$500,000 00
Jewish Federation of Metropolitan Chicago Ben Gunon Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Chanty	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	\$150,000 00
Sinai Health System 1500 South California Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Chanty	Support for the program, 'Integrated Diabetes Service Program	None	\$1,250,000 00
Voices for Illinois Children 208 S LaSalle Street, Suite 1490 Chicago, IL 60604	509(a)(1) Public Chanty	Support for IL Childhood Trauma Coalition's development and implementation of trainings, and dissemination of information for child and family serving agencies	None	\$12,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams Springfield, IL 62701	509(a)(1) Public Chanty	Support for the program, Enhancing Developmental Oriented Pnmary Care	None	\$375,000 00
CJE Senior Life 3003 West Touhy Avenue Chicago, IL 60645	509(a)(1) Public Chanty	Support for the development and implementation of a Transitional Care program and application(s) for federal funding	None	\$71,000 00
Heartland Alliance 1331 West Albion Avenue Chicago, IL 60626	509(a)(1) Public Chanty	Support for the project, 'Coordinated and Accountable Care for High Need Populations '	None	\$86,500 00
Health & Disability Advocates 205 W Monroe St Ste 200 Chicago, IL 60606	509(a)(1) Public Chanty	Support for long term care strategies-opportunities resulting from Health Care Reform Legislation with a focus on frail seniors and people with disabilities	None	\$25,000 00
Mercy Hospital and Medical Center 2525 South Michigan Avenue Chicago, IL 60616	509(a)(1) Public Chanty	Support for the project, Mentonng Youth in the Allied Health Professions	None	40,000 00
Chicago Workforce Investment Council 69 W Washington, Suite 2860 Chicago, IL 60602	509(a)(1) Public Chanty	Support for activites to enhance the capacity of Chicago hospitals and clinics and to provide quality health career experiences for CPS students	None	35,000 00
Chicago Alliance to End Homelessness 205 West Wacker, Suite 1321 Chicago, IL 60606	509(a)(1) Public Chanty	Support for the implementation of the work plan for homeless military families	None	10,000 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Chanty	Support for the program, Illinois Connections Assisting Veterans and Military Families	None	42,500 00
ChildServ 8765 W Higgins Road, Suite 450 Chicago, IL 60631	509(a)(1) Public Chanty	Support for activities by IL Child and Family Serving Agencies to improve access and services for military families	None	12,500 00
Children's Home & Aid Society of Illinois 125 South Wacker Drve, Ste 1400 Chicago, IL 60606	509(a)(1) Public Chanty	Support for activites by IL Child and Family Serving Agencies to improve access and services for military families	None	12,500 00
Yet to Be Determined c/o Michael Reese Health Trust 150 N Wacker #2320 Chicago, IL 60606	509(a)(1) Public Chanty	Support for activites by IL Child and Family Serving Agencies to improve access and services for military families	None	5,000 00

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Grantee Organization	Organization Type	Purpose	Relationship	Amount
Institute for Therapy Through the Arts 2008 Dempster Street Evanston, IL 60202	509(a)(2) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,000 00
The Chicago School of Professional Psychology 325 N Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	4,500 00
Illinois Network of Child Care Resource and Referral Agencies 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	11,492 00
The Chicago Institute for Psychoanalysis 122 S Michigan Avenue, Ste 1300 Chicago, IL 60649	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,000 00
Yet to Be Determined c/o Michael Reese Health Trust 150 N Wacker #2320 Chicago, IL 60606	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	39,008 00
Children First Fund Chicago Public Schools Foundation Career and Technical Education Department 125 S Clark Street, 12th Floor Chicago, IL 60603	509(a)(1) Public Chanty	Support for the Youth Workforce Project (student and teacher development in the Health Sciences)	None	100,000 00
Advocate Health Care 205 West Touhy Avenue, Ste 225 Chicago, IL 60668	509(a)(1) Public Chanty	Support for the project, "Activating Deaf Health Consumers and HealthCare Organizations to Create Deaf Friendly Health and Mental Health Care"	None	\$37,500 00
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Chanty	Support for the project, "Activating Deaf Health Consumers and HealthCare Organizations to Create Deaf Friendly Health and Mental Health Care"	None	\$37,500 00
Jewish Federation of Metropolitan Chicago Ben Gunon Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Chanty	Support for the project, Transitioning to a Jewish Day School of Specialized Services	None	\$25,000 00
Sinai Urban Health Institute of the Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Chanty	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$342,000 00
Northwestern University Institute for Health Services and Policy Studies 750 Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Chanty	Support for the project, "Strategies for Improving Pediatric Clinician Communication Phase III-In-Situ Simulation"	None	\$100,000 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Chanty	Support for the Open Door Project	None	\$400,000 00
Illinois Chapter, American Academy of Pediatrics 1400 West Hubbard Street, Ste 100 Chicago, IL 60602	509(a)(2) Public Chanty	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	\$20,759 00
AIDS Foundation of Chicago 200 West Jackson Blvd, Ste 2200 Chicago, IL 60606	509(a)(1) Public Chanty	Support for strengthening organizational capacity, along with the capacity of 60 partner agencies' data systems	None	\$83,192 00

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Grantee Organization	Organization Type	Purpose	Relationship	Amount
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	509(a)(1) Public Charity	Support for a Core grant, which will extend PCC's continuum of maternal child services by providing women with pre- and inter-conceptional health care during their reproductive years	None	\$145,121.00
Infant Welfare Society of Chicago 3600 West Fullerton Avenue Chicago, IL 60647	509(a)(1) Public Charity	Support to expand capacity to address the demand for mental health services for children and adolescents	None	\$155,000.00
Chicago Youth Programs, Inc 5350 South Prairie Chicago, IL 60615	509(a)(1) Public Charity	Support for strategies to improve retention of middle school youth in the program and strengthen organizational infrastructure	None	\$200,000.00
		<b>TOTAL</b>		<b>\$4,338,072.00</b>

MICHAEL REESE HEALTH TRUST  
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SCHEDULE E

FORM 990PF YEAR ENDED JUNE 30, 2011

PASS THROUGH ENTITIES	FEIN	Other Investment Income Part XVI-A Line 11b	Dividends and Interest Part I Line 4	Unrelated Business Taxable Income Form 990T	Unrelated Business Taxable Gains Form 990T	Short Term Gains (Losses) Part IV Line 1a	Long Term Gains (Losses) Part IV Line 1b	Capital Gain Dividends Part IV Line 1e	Section 1256 Gains (Losses) Form 6781	Investment Management Part I Line 16c	Investment Interest Expense Part I Line 17	Foreign Taxes Withheld Part I Line 18	Non Deductible Non Taxable
<b>Form 990 PF Line Reference</b>		<b>Part XVI-A Line 11b</b>	<b>Part I Line 4</b>	<b>Form 990T</b>	<b>Form 990T</b>	<b>Part IV Line 1a</b>	<b>Part IV Line 1b</b>	<b>Part IV Line 1e</b>	<b>Form 6781</b>	<b>Part I Line 16c</b>	<b>Part I Line 17</b>	<b>Part I Line 18</b>	<b>Part III Line 3</b>
Addison Clark Fund	06-1628728	701	14,262	0	0	(57,450)	23,431	0	0	(18,781)	(5,329)	(355)	16,474
Archstone Partners LP	36-2170910	(31,056)	81,206	0	0	52,261	87,363	0	(19,078)	(20,519)	(28,441)	(1,602)	185
Archstone Partners LP	36-2170910	4,909	(4,909)	16,892	16,892	(7,455)	(9,437)	0	0	0	0	0	0
Wellington DIH	20-1786368	41,826	64,865	0	0	290,006	(140,820)	0	192,210	(47,081)	0	(4,394)	0
Pequot Endowment Fund	03-138800	(3,450)	6,625	0	0	(2,836)	6,990	0	0	(29,502)	(943)	0	0
Caxton Alpha Equity	20-1541462	(109,688)	114,933	0	0	1,334,114	(8,692)	0	0	(4,196)	(359)	(179)	35,877
Clayton Dubilier and Rice Fund VII	98-0443676	0	0	0	0	0	141	0	0	(2,527)	0	0	(184)
Clayton Dubilier and Rice Fund VIII	98-0476822	0	51	0	0	0	0	0	0	(31,497)	0	0	12,363
TIFF Partners V US	56-2384591	(1,481)	18,265	0	0	(1,092)	174,801	0	0	(38,571)	(777)	(109)	0
TIFF Partners V US	56-2384591	1,293	0	(1,293)	26,565	(67)	(26,498)	0	0	0	0	0	0
TIFF Partners V US 2010	56-2384591	0	8,471	(8,471)	(69)	69	0	0	0	0	0	0	0
TIFF Private Equity Partners 07	20-5133649	(18,924)	32,693	0	0	4,978	(1,979)	0	0	(56,074)	(841)	(289)	(43)
TIFF Private Equity Partners 07	20-5133649	5,256	0	(5,256)	(2)	0	2	0	0	0	0	0	0
TIFF Partners V Int'l	56-2384596	1,074	18,185	0	0	4	29,283	0	0	(17,041)	(60)	(5)	0
TIFF Partners V Int'l	56-2384596	82	0	(82)	0	0	0	0	0	0	0	0	0
MHR Institutional Partners II	03-0478547	(612)	13,500	0	0	71	(30,156)	0	0	(24,053)	0	0	0
MHR Institutional Partners III	56-2600414	(12,756)	18,241	0	0	0	(19,661)	0	0	(46,392)	0	0	(35,058)
MHR Institutional Partners III-Blocker	26-2074341	96	326	0	0	195	1,203	0	0	(861)	(5,269)	0	0
The Highclere Int'l Investors SC	20-4622296	34,571	74,890	0	0	26,076	15,081	0	0	(34,954)	0	(6,100)	0
New Port Asia Institutional Fund	42-1547686	(1,538)	84,413	0	0	(321)	(3,304)	0	0	(39,423)	0	(4,967)	0
Spinnaker Global Opportunity Fund	66-0610950	1,062,324	496,618	0	0	0	0	0	(146,990)	0	(316,120)	(4,243)	(4,392)
Spinnaker Global Opportunity Fund	66-0610950	(38,513)	0	38,513	(6,290)	2,516	3,774	0	0	0	0	0	0
<b>Total</b>		<b>934,114</b>	<b>1,047,544</b>	<b>18,502</b>	<b>37,096</b>	<b>1,641,069</b>	<b>101,722</b>	<b>0</b>	<b>26,142</b>	<b>(411,472)</b>	<b>(358,139)</b>	<b>(22,243)</b>	<b>25,091</b>
<b>MUTUAL FUNDS</b>													
Longleaf		0	22,597	0	0	0	339,814	0	0	0	0	0	0
Dodge and Cox		0	98,245	0	0	0	0	0	0	0	0	0	0
Jensen		0	93,672	0	0	0	0	0	0	0	0	0	0
PIMCO Low Duration		0	461,395	0	0	0	184,298	38,471	0	0	0	0	0
<b>Total</b>		<b>0</b>	<b>675,909</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>524,112</b>	<b>38,471</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>MANAGED ACCOUNTS</b>													
Roe-Schwab		0	3,287	0	0	0	0	0	0	(30)	0	0	0
Litigation Proceeds		0	0	0	0	0	3,098	0	0	0	0	0	0
JP Morgan Chase		0	73,811	0	0	0	1,464,940	0	0	(53,885)	0	0	0
Wellington		0	3,979	0	0	0	0	0	0	0	0	(66)	0
OchZiff		0	327	0	0	0	0	0	0	0	0	0	0
Atlantic Trust (Schwab)		0	53,625	0	0	0	64,830	0	0	(10,000)	0	0	0
<b>Total</b>		<b>0</b>	<b>135,029</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,532,868</b>	<b>38,471</b>	<b>26,142</b>	<b>(475,387)</b>	<b>(358,139)</b>	<b>(22,309)</b>	<b>25,091</b>
<b>Grand Total</b>		<b>934,114</b>	<b>1,858,482</b>	<b>18,502</b>	<b>37,096</b>	<b>1,641,069</b>	<b>2,158,702</b>	<b>38,471</b>	<b>26,142</b>	<b>(475,387)</b>	<b>(358,139)</b>	<b>(22,309)</b>	<b>25,091</b>

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization <b>Michael Reese Health Trust</b>	Employer identification number <b>36-2170910</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>150 North Wacker Drive, No. 2320</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>Chicago, IL 60606</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**Gregory S. Gross Ed. D. President**

- The books are in the care of ▶ **150 North Wacker Drive Suite 2320 - Chicago, IL 60606**  
 Telephone No. ▶ **312-726-1008** FAX No. ▶ **312-726-2797**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **February 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>112,808.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>112,808.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  X

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

<b>Part II</b>	<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).	
Type or print File by the extended due date for filing your return See instructions	Name of exempt organization <b>Michael Reese Health Trust</b>	Employer identification number <b>36-2170910</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>150 North Wacker Drive, No. 2320</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Chicago, IL 60606</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**Gregory S. Gross Ed. D. President**

• The books are in the care of  **150 North Wacker Drive Suite 2320 - Chicago, IL 60606**  
Telephone No.  **312-726-1008** FAX No.  **312-726-2797**

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until May 15, 2012

5 For calendar year \_\_\_\_\_ , or other tax year beginning JUL 1, 2010 , and ending JUN 30, 2011

6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

7 State in detail why you need the extension  
Due to delayed responses from outside sources, additional time is needed to file a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	112,808.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	112,808.
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature   Title  CPA IL Date  \_\_\_\_\_