Department of the Treasury

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2010

OMB No 1545-0047

Open to Public

The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service Inspection A For the 2010 calendar year, or tax year beginning 01-01-2010 and ending 12-31-2010 D Employer identification number B Check if applicable CIVIL WAR PRESERVATION TRUST 54-1426643 Address change Doing Business As Name change E Telephone number ☐ Initial return Number and street (or P O box if mail is not delivered to street address) Room/suite (301) 665-1400 1140 PROFESSIONAL COURT Terminated G Gross receipts \$ 22,747,884 Amended return City or town, state or country, and ZIP + 4 HAGERSTOWN, MD 21740 Application pending Name and address of principal officer **H(a)** Is this a group return for affiliates? Yes No O JAMES LIGHTHIZER 1140 PROFESSIONAL COURT **H(b)** Are all affiliates included? HAGERSTOWN, MD 21740 If "No," attach a list (see instructions) H(c) Group exemption number ▶ **▽** 501(c)(3) **□** Tax-exempt status 501(c) ( ) ◀ (insert no ) √ 4947(a)(1) or 
√ 527 Website: ► WWW CIVILWAR ORG K Form of organization ✓ Corporation ✓ Trust ✓ Association ✓ Other ► L Year of formation 1987 M State of legal domicile VA Summary Briefly describe the organization's mission or most significant activities THE PRESERVATION OF AMERICA'S SIGNIFICANT CIVIL WAR BATTLEFIELDS BY PROTECTING THE LAND AND EDUCATING THE PUBLIC ABOUT THE VITAL ROLES THOSE BATTLEFIELDS PLAYED IN DIRECTING THE COURSE OF OUR Activities & Governance NATION'S HISTORY 2 Check this box 📂 if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI. line 1a) . . . . 24 23 4 4 Number of independent voting members of the governing body (Part VI, line 1b) . . . 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) . . 50 6 41 Total number of volunteers (estimate if necessary) . . . . 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 . **b** Net unrelated business taxable income from Form 990-T, line 34 0 **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) . . 22,356,767 18,901,103 Program service revenue (Part VIII, line 2g) . . 222,733 133,977 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 26,138 12,530 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 145,223 11 202,691 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 19,295,197 22,705,965 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 4,289,810 1,680,549 14 Benefits paid to or for members (Part IX, column (A), line 4) . . . . 0 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-Expenses 2,583,704 2,629,514 16a Professional fundraising fees (Part IX, column (A), line 11e) . . . 175,885 73,611 Total fundraising expenses (Part IX, column (D), line 25)  $\blacktriangleright 1,043,681$ b **17** Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) . 5,012,981 5,177,729 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 11,960,106 9,663,677 19 Revenue less expenses Subtract line 18 from line 12 . 13,042,288 Assets or de Balances **Beginning of Current End of Year** Year

### Signature Block

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Feed /

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

	*****			2011-08-09	
Sign	Signature of officer				
lere	O JAMES LIGHTHIZER PRESIDENT Type or print name and title				
	Print/Type preparer's name BILL TURCO	Preparer's signature BILL TURCO	Date	Check if self- employed	PTIN
Paid Preparer	Firm's name FRSM MCGLADREY INC	Firm's EIN			
Jse Only	Firm's address 9737 WASHINGTONIAN BLVD  GAITHERSBURG, MD 20878				Phone no (301) 296-3600
1ay the IR	,	shown above? (see instructions) .			▼Yes  No

Total assets (Part X, line 16) . . .

Total liabilities (Part X, line 26) . . . . .

Net assets or fund balances Subtract line 21 from line 20

62,896,192

53,686,993

9,209,199

75,079,828

8,372,302

66,707,526

Form	n 990 (2010)			Page <b>2</b>
Par	rt IIII Statement of Program Se Check if Schedule O contains a			
1	Briefly describe the organization's mis	sion		
	PRESERVATION OF AMERICA'S SIGN LIC ABOUT THE VITAL ROLES THOSE			
2	Did the organization undertake any sign the prior Form 990 or 990-EZ?			n
	If "Yes," describe these new services o	n Schedule O		
3	Did the organization cease conducting, services?			⊤Yes ▼ No
4	Describe the exempt purpose achieven Section 501(c)(3) and 501(c)(4) organ allocations to others, the total expense	nents for each of the organizations and section 4947 (a	)(1) trusts are required to report the	•
4a	(Code ) (Expenses \$ LANDIN 2010, THE CIVIL WAR PRESERVATION BATTLEFIELDS ENDANGERED BY SPRAWL THR BATTLEFIELDS IN 6 STATES, INCLUDING HELEN HILL, TN, WILLIAMSBURG, VA, FISHER'S HILL, FARM/NEW MARKET HEIGHTS, VA AND HIGH E AMERICAN CIVIL WAR, THE TRUST EXPECTS T EDUCATING THE PUBLIC REGARDING THE VITA	OUGH ACQUISÍTIONS AND GRANTS NA, AR, DALLAS, GA, BENTONVILLE, VA, REAM'S STATION, VA, BRANDY BRIDGE, VA IN 2011 AND PARTICU O CONTINUE ITS CONSISTENT REC	HIEVE MAJOR SUCCESS IN SAVING AMERIC, CWPT PRESERVED 1,008 ACRES IN 25 CONC, GETTYSBURG, PA, FRANKLIN, TN, DAVISTATION, VA MANASSAS, VA, WARE BOTTOM LARLY DURING THE UPCOMING SESQUICENTORD OF SUCCESS IN PRESERVING ENDANG	A'S UNPROTECTED CIVIL WAR MPLETED TRANSACTIONS AT 18 S BRIDGE, TN, SHILOH, TN, SPRING I CHURCH, VA, GLENDALE, VA, CHAFFIN TENNIAL ANNIVERSARY OF THE
4b	(Code ) (Expenses \$	2,626,056 including g	rants of \$ ) (Revenue	e \$ 133,978 )
	MEMBERSHIPTHE CIVIL WAR TRUST IS A MEMI CONTINUED TO EXPERIENCE DECLINING MEMI MAINTAIN APPROXIMATELY 54,000 ACTIVE MEI GROUND, AS FREE EDUCATIONAL MEMBERSHI BATTLEFIELD LAND, ADVANCES THE CAUSE OF ELEMENTS OF IMPORTANCE ABOUT THE CIVIL PRESERVATION AND EDUCATION MISSIONS EV MAJOR DONOR SOCIETY, AS A SUBSET OF ITS PAYMENTS OF \$1,000 OR MORE ANNUALLY TO	BERSHIP, THE TRUST WAS ABLE TO MBERS FOR THE ENTIRE YEAR EAG P BENEFIT THE MAGAZINE HIGHLI EDUCATION ABOUT THE KEY PERI WAR AND LAND PRESERVATION T ERY YEAR THROUGH THEIR DUES OVERALL MEMBERSHIP, CALLED "T	RECRUIT ENOUGH NEW MEMBERS AND RECH QUARTER, EVERY MEMBER RECEIVES OUT OF THE HELPS OF THE COLOR BEARERS," COMPRISED OF THE	ACTIVATE LAPSED MEMBERS TO IR 48-PAGE MAGAZINE, HALLOWED PRESERVE ENDANGERED CIVIL WAR TES THEM DIRECTLY ON HISTORICAL DHELP FULFILL ITS BATTLEFIELD TABLE GIFTS THE TRUST ALSO HAS A GE MEMBERS WHO MAKE DUES
4-	(Code ) (Expenses \$	1 209 096 uncluding 6	\/Dayany	c (1.016.)
<b>4c</b>	(Code ) (Expenses \$ EDUCATIONIN 2010, THE EDUCATION DEPART FROM ACROSS THE COUNTRY PARTICIPATED : MADE AVAILABLE THREE TRUNKS OF CIVIL WA EDUCATION DEPARTMENT ADDED SEVERAL NE WEB-BASED OFFERINGS DEPARTMENT STAFF IMPLEMENT THE PLAN IN 2011 FINALLY, THE I 2011 THAT ENCOURAGES PEOPLE TO VISIT AN COMMERORATION OF THE CIVIL WAR	IN THIS PROFESSIONAL DEVELOPM R TEACHING TOOLS AND ACTIVITIE W LESSON PLANS, SOLDIER BIOGR COMPLETED AND DELIVERED THE EDUCATION DEPARTMENT WROTE	ACHER INSTITUTE IN HAGERSTOWN, MARY ENT EXPERIENCE, OFFERED FREE OF CHAR IS WHICH TRAVELED THE COUNTRY THROU APHIES, GLOSSARY LISTINGS AND HISTORIC MINE RUN PAYNES FARM BATTLEFIELD INT THE BOOK, THE CIVIL WAR 150, SCHEDULE	LAND MORE THAN 150 TEACHERS GE OUR TRAVELLING TRUNK PROGRAM GHOUT THE SCHOOL YEAR THE AL EXHIBITIONS TO ITS EXISTING, ERPRETIVE PLAN AND EXPECT TO D FOR RELEASE IN THE SPRING OF
4.4	046	C-1-d-1-0 )		
4d	Other program services (Describe in (Expenses \$	including grants of \$	) (Revenue \$	١
4e	Total program service expenses►\$	8,257,872	, ,	, , , , , , , , , , , , , , , , , , ,

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)? 😼	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7	Yes	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
Ь	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
Ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Parts III and IV.	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	Yes	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
	<i>IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Νο
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		No
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38	Yes	

Form 990 (2010)

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V		<u>.</u>	
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable			
L	Ta 63			
,	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c	Yes	
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			
		2b	Yes	
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the			l
	year?	3a		N
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		N
b	If "Yes," enter the name of the foreign country 🕨			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		N
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		N
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			
		5c		
ı	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6a		N
	organization solicit any contributions that were not tax deductible?			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and	7a	Yes	
	services provided to the payor?			
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
	file Form 8282?	7c		N
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit			
_	contract?	7e		N.
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		N
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as			
	required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a	7h		
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did	<b>-</b>		
	the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess			
	business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
)	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club			
	facilities			
	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them)			
a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
	year 12b			
;	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	40-		
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
				L
ь	Enter the amount of reserves the organization is required to maintain by the states			
	ın which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
L		1/1~		N (
d	Did the organization receive any payments for indoor tanning services during the tax year?	14a		L 14 (

Form 990 (2010) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI  $\,\cdot\,\,$  .  $\,\cdot\,\,$  . Section A. Governing Body and Management Yes No Enter the number of voting members of the governing body at the end of the tax 1a 24 Enter the number of voting members included in line 1a, above, who are 23 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any 2 Νo 3 Did the organization delegate control over management duties customarily performed by or under the direct 3 Νo supervision of officers, directors or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was 4 filed? Nο Did the organization become aware during the year of a significant diversion of the organization's assets? •• 5 Νo 6 Does the organization have members or stockholders? . . . 6 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the 7a Nο Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . 7b Νo

Ulyai	iization s ilianini	y auui	622, 11	165,	provide	the hames a	iu auui	esses III 3	cheuu	ie O	•	•	•	•	•
Section	n B. Policies	(This	Section	Br	equests	ınformatıo	า abou	t policies	not r	equii	red	by	the	In	terna
Revenue	e Code.)														

Did the organization contemporaneously document the meetings held or written actions undertaken during the

Each committee with authority to act on behalf of the governing body? . . . . . . . . . . . . . . .

Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		Νo
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	461		
		16b		

### Section C. Disclosure

year by the following

- List the States with which a copy of this Form 990 is required to be filed ►AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MS, MN, MO, MT, NC, ND, NE, NJ, NH, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply

Own website Another's website Vpon request

- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ► RUTH HUDSPETH
  1140 PROFESSIONAL COURT

HAGERSTOWN, MD 21740 (301) 665-1400 Yes

Yes

9

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

<b>(A)</b> Name and Title	(B) Average hours	Posi t	(C tion ( hat a	che	II		( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	(F) Estimated amount of other
	per week (describe hours for related organizations in Schedule O)	Former Highest compensated employee Key employee Officer Instrutional Trustee or director		organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	compensation from the organization and related organizations			
(1) JOHN L NAU III CHAIRMAN	4 00	х		х			0	0	0
(2) HENRY E SIMPSON VICE-CHAIRMAN	4 00	Х		х			0	0	0
(3) HARRISON M BAINS JR TREASURER	4 00	х		х			0	0	0
(4) WILLIAM W VODRA SECRETARY	4 00	Х		х			0	0	0
(5) DR MARY M ABROE TRUSTEE	30	Х					0	0	0
(6) CRICKET BAUER TRUSTEE	30	х					0	0	0
(7) EDWIN C BEARSS TRUSTEE	30	х					0	0	0
(8) KIRK J BRADLEY TRUSTEE	30	х					0	0	0
(9) PAUL W BRYANT JR TRUSTEE	30	х					0	0	0
(10) WALTER W BUCKLEY JR TRUSTEE	30	Х					0	0	0
(11) CHILDS F BURDEN TRUSTEE	30	х					0	0	0
(12) CARLTON B CRENSHAW TRUSTEE	3 00	х					0	0	0
(13) BEVERLY M DUBOSE III TRUSTEE	30	х					0	0	0
(14) MICHAEL GRAINGER TRUSTEE	3 00	Х					0	0	0
(15) JOHN D HAYNES TRUSTEE	30	х					0	0	0
(16) JEFFREY P MCCLANATHAN TRUSTEE	30	Х					0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours	Posit	(C tion ( hat a	che		I		(D) Reportable compensation from the	(E) Reportable compensation	<b>(F)</b> Estimated amount of other
	per week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
(17) STEPHAN F NEWHOUSE TRUSTEE	30	х						0	0	0
(18) DR LIBBY O'CONNELL TRUSTEE	30	х						0	0	0
(19) JEFF RODEK TRUSTEE	30	х						0	0	0
(20) J DENNIS SEXTON TRUSTEE	30	х						0	0	0
(21) JEFF SHAARA TRUSTEE	30	х						0	0	0
(22) DOUGLAS W WALKER TRUSTEE	30	х						0	0	0
(23) W DENMAN ZIRKLE TRUSTEE	30	х						0	0	0
(24) O JAMES LIGHTHIZER PRESIDENT	60 00	х		х				195,000	0	47,138
(25) RONALD M COGSWELL COO	32 00			х				63,525	0	3,470
(26) RUTH E HUDSPETH CFO	60 00			х				90,670	0	6,690
(27) DAVID DUNCAN DIR OF MEMBERSHIP & DEVEL	55 00				х			165,973	0	24,912
(28) THOMAS GILMORE DIRECTOR OF REAL ESTATE	50 00				х			151,429	0	19,697
(29) SAMUEL F DELUCA SENIOR VP FOR MAJOR GIVING	50 00					х		101,784	0	15,007
(30) JAMES J CAMPI DIRECTOR OF POLICY & MEDIA	55 00					х		115,520	0	10,715
1b Sub-Total							<b>-</b>			
c Total from continuation sheets t						<b>&gt;</b>				
d Total (add lines 1b and 1c)			•				-	883,901	0	127,629

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ►5

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule J for such individual	3		Νo
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5		Νο

### **Section B. Independent Contractors**

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	<b>(C)</b> Compensation
ENVELOPES UNLIMITED 649 N HORNERS LANE ROCKVILLE, MD 20850	PRINTING, PRODUCTION & MAILING	1,185,074
ODELL SIMMS & LYNCH INC 7704 LEESBURG PIKE FALLS CHURCH, VA 22043	DEVELOPMENT CONSULTING	130,019
AMERICAN LIST COUNCIL 4300 US HIGHWAY 1 BLDG 2 PRINCETON, NJ 08543	MAILING LISTS	120,858
CONVIO INC PO BOX 671445 DALLAS, TX 75267	WEBSITE HOST	100,456

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ►4

Mathematical Part   Math			(2010)					Р	age <b>9</b>
13   15   15   15   15   15   15   15	Part \	/111	Statement of Revenu	le			Related or exempt function	Unrelated business revenue	Revenue excluded from tax under sections
Second December   Second Dec									513, or
Business Code	16	4-	Fodorated community	10					514
Business Code	ants Ints				2.012.665				
Business Code	19E				2,913,665				
Business Code	fts, rar	С	Fundraising events	. 1c					
Business Code	, gi ila	d	Related organizations	. 1d					
Business Code	ons sin	е	Government grants (contributions)	1e	8,279,854				
Business Code	草る	f	All other contributions, gifts, grants,	and 1f	11,163,248			j	j
Business Code	trib off	a			3,662,670				
Business Code	ν Engl	_		<b>.</b>		22.356.767			
28   COMPERENCE REGISTRATIO   9000099   133,977   133,		-"	iotal. Add lilles 1a-11		Business Code				
3   Turner come (including dividends, interest and other similar amounts)   18,006	nue	2a	CONFERENCE REGISTRATIO			133 077	133 077		
3   Turner come (including dividends, interest and other similar amounts)   18,006	еле		COM ENERGE REGISTRATIO		900099	133,377	133,977		
3   Turner come (including dividends, interest and other similar amounts)   18,006	e F	С							
3   Turner come (including dividends, interest and other similar amounts)   18,006	rwc	d							
3   Turner come (including dividends, interest and other similar amounts)   18,006	33	e							
3   Turner come (including dividends, interest and other similar amounts)   18,006	ran.	f	All other program service rev						
3   Turner come (including dividends, interest and other similar amounts)   18,006	۲og								
### 18,608   18,608	Ь					133,977			
### Second Comment of Law Second Comment of		3	•	- ·		18 608			19.60
10   10   10   10   10   10   10   10			•			10,000			18,00
(i) Real		_				6,552			6,55
134,222   134,		3	Royalties		(u) Personal	,			<u>'</u>
## Suppose		6a	Gross Rents		(II) I CISCIIII				
134,222   134,22   134,222   134,222   134,222   134,222   134,222   134,222   134,222   134,222   134,222   134,222   134,222   134,222   134,2		ь							
The state of th		c	· · -	134,222					
(i) Securities (ii) Other  7a Gross amount from sales of assets other than inventory b Less cost or other base and sales expenses  C Gan or (loss)  4 Net gain or (loss)  5 A Gross income from fundraising events (not including soft contributions reported on line 1c)  See Part IV, line 18  6 A Gross income from gaming activities See Part IV, line 19  a b Less direct expenses  c Net income or (loss) from gaming activities  6 A Less cost of goods sold  b Less cost of goods sold  c Net income or (loss) from gaming activities  A Less cost of goods sold  b Less cost of goods sold  c Net income or (loss) from gaming activities  A Less cost of goods sold  b Less cost of goods sold  c Net income or (loss) from gaming activities  Business Code  11a OTHER REVENUE  D AFFINITY CARDS  c d All other revenue  E Total, Add lines 11a-11d						134 222			134.22
7a Gross amount from sales of assets other than inventory b Less cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss)  5a Gross income from fundraising events (not including \$		a	Net rental income or (loss).		(u) O thor	154,222			151,22
assets other than inventory b Less cost or other basis and sales expenses c Gain or (loss)		7a	Gross amount	(i) Securities					
b Less cost or other basis and sales expenses c Gain or (loss)									
other basis and sales same sales			· · · · · · · · · · · · · · · · · · ·		38.855				
d Net gain or (loss) d Net gain or (loss)  Sas Gross income from fundraising events (not including  Sof contributions reported on line 1c) See Part IV, line 18		D	other basis and		30,033				
Ba Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18  a b Less direct expenses b c Net income or (loss) from fundraising events		С			-6,078				
c Net income or (loss) from fundraising events		d	Net gain or (loss)			-6,078			-6,07
c Net income or (loss) from fundraising events	e e	8a		ng events					
c Net income or (loss) from fundraising events	듄								
c Net income or (loss) from fundraising events	Şe,		of contributions reported on l	ine 1c)					
c Net income or (loss) from fundraising events	7. T		See Part IV, line 18						
c Net income or (loss) from fundraising events	ž	<b>L</b>	1						
9a Gross income from gaming activities See Part IV, line 19 a b Less direct expenses	o			_					
b Less direct expenses									
c Net income or (loss) from gaming activities									
returns and allowances .  a 7,155 b Less cost of goods sold b 3,064 c Net income or (loss) from sales of inventory 4,091 4,091  Miscellaneous Revenue Business Code 11a OTHER REVENUE 900099 36,458 36,458  b AFFINITY CARDS 900099 21,368 21,368 c 4 All other revenue									
a       7,155         b Less cost of goods sold b       3,064         c Net income or (loss) from sales of inventory ►       4,091 4,091         Miscellaneous Revenue       Business Code         11a OTHER REVENUE       900099       36,458 36,458         b AFFINITY CARDS       900099       21,368 21,368         c       d All other revenue       e Total. Add lines 11a-11d		10a		s					
b Less cost of goods sold . b  c Net income or (loss) from sales of inventory .   Miscellaneous Revenue  Business Code  900099  36,458  36,458  b AFFINITY CARDS  c d All other revenue  e Total. Add lines 11a-11d			returns and allowances .	а					
c Net income or (loss) from sales of inventory . ►		b	Lass cost of goods sold	<del></del>					
Miscellaneous Revenue   Business Code   900099   36,458   36,458					3,064	4,091	4,091		
b AFFINITY CARDS  c d All other revenue  e Total. Add lines 11a-11d				·	Business Code				
b AFFINITY CARDS  c d All other revenue  e Total. Add lines 11a-11d		11a	OTHER REVENUE		900099	36,458	36,458		
d All other revenue  e Total. Add lines 11a-11d					900099	21,368	21,368		
e Total. Add lines 11a-11d									
e Total. Add lines 11a-11d		d	All other revenue						
57,826		е	Total. Add lines 11a-11d .			F7 03C			
12 Total revenue. See Instructions				•		57,826			

	990 (2010)				Page <b>10</b>
Par					
	Section $501(c)(3)$ and $501(c)(4)$ organizations must other organizations must complete column (A) but are not required to $c$	-		(D)	
Do no	ot include amounts reported on lines 6b,	(A) Total expenses	(B) Program service	(C) Management and	( <b>D</b> ) Fundraising
	b, 9b, and 10b of Part VIII.	Total expenses	expenses	general expenses	expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,628,596	1,628,596		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	51,953	51,953		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	770,937	578,269	58,083	134,585
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	1,460,125	1,095,219	110,008	254,898
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	29,827	22,374	2,246	5,207
9	Other employee benefits	217,053	162,808	16,353	37,892
10	Payroll taxes	151,572	113,692	11,420	26,460
а	Fees for services (non-employees) Management	·			•
ь	Legal	12,823		12,823	
с	Accounting	44,375	31,062	4,438	8,875
d	Lobbying	59,525	59,525		•
e	Professional fundraising services See Part IV, line 17	175,885	,		175,885
f	Investment management fees				,
g	Other	271,898	252,788		19,110
12	Advertising and promotion	60,675	60,285	390	
13	Office expenses	2,067,921	1,777,401	95,489	195,031
14	Information technology	167,705		<del>'  </del>	19,600
15	Royalties	107,700	137,600	11,637	13,000
16	Occupancy	402,085	310,210	25,844	66,031
17	Travel	100,147	97,158	· · ·	2,721
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	100,147	37,130	200	2,721
19	Conferences, conventions, and meetings	185,365	173,953	2,112	9,300
20	Interest	192,636	· · · · · · · · · · · · · · · · · · ·	· +	•
21	Payments to affiliates	·	,		
22	Depreciation, depletion, and amortization	230,787	219,225	5,781	5,781
23	Insurance	40,507	33,338	3,571	3,598
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)	,	,	,	· ·
а	MEMBERSHIP FULFILLMENT	918,435	839,920		78,515
b	LAND MAINTENANCE	258,061	258,061		
c	EDUCATIO NAL PRO GRAMS	86,989	86,989		
d	DUES & SUBSCRIPTIONS	34,473	33,300	656	517
е	OTHER EXPENSES	31,639	30,419	1,545	-325
f	All other expenses	11,683	11,683		
25	Total functional expenses. Add lines 1 through 24f	9,663,677	8,257,872	362,124	1,043,681
26	Joint costs. Check here ► ☐ If following  SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	,,-/.	, ==, ==	-,	,,-3-
	combined educational campaign and fundraising solicitation	<u> </u>	İ		

Part X Balance Sheet (A) (B) Beginning of year End of year 212,626 119.222 1 9.399.515 2 8,484,633 2,171 219,848 3 6,379 4 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 Schedule L . . . 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) **A**ssets 7 1,510 8 1,510 Prepaid expenses and deferred charges . . . . 295,459 318,771 10a Land, buildings, and equipment cost or other basis Complete 65.106.772 10a Part VI of Schedule D 10b 359.133 ь Less accumulated depreciation . . . . . 53,774,764 **10c** 64,747,639 114.541 11 97.640 11 12 12 Investments—other securities See Part IV, line 11 . . . . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . 14 14 114,414 15 65,378 15 16 62,896,192 16 75,079,828 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 222,466 17 254.367 17 Accounts payable and accrued expenses . 18 18 55.755 19 1,279,976 19 5,400,000 20 5,600,000 20 Liabilities 21 21 Escrow or custodial account liability  $Complete\ Part\ IV\ of\ Schedule\ D$  . . 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 1.731.829 23 2.200.000 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties . . . . 25 374.928 25 462,180 Other liabilities Complete Part X of Schedule D . . . . . 9,209,199 26 26 8,372,302 Total liabilities. Add lines 17 through 25 . . . . Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 27 Unrestricted net assets . . . . 295,653 1.758.959 Temporarily restricted net assets . . . . . 53,391,340 64,948,567 28 28 Fund 29 29 Permanently restricted net assets . . . . . Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 30 through 34. 5 30 30 Capital stock or trust principal, or current funds . . . . . Assets 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 31 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 53,686,993 66,707,526 33 33 Total net assets or fund balances . . . . . 34 Total liabilities and net assets/fund balances . . . . . 62.896.192 75.079.828

Ра	Check if Schedule O contains a response to any question in this Part XI			. [고	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		22,7	705,96
2	Total expenses (must equal Part IX, column (A), line 25)	2			563,67
3	Revenue less expenses Subtract line 2 from line 1	3		13,0	042,28
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		53,€	586,99
5	Other changes in net assets or fund balances (explain in Schedule O)	5		-	-21,75
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		66,7	707,520
Par	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII			୮	
				Yes	No
1	Accounting method used to prepare the Form 990 Cash Accrual Other  If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were is on a separate basis, consolidated basis, or both  Separate basis  Consolidated basis  Both consolidated and separated basis	sued			
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	2	3a	Yes	
Ь	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the reaudit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b	Yes	

### OMB No 1545-0047

MB No 1545-004

2010

Open to Public Inspection

### **SCHEDULE A**

(Form 990 or 990EZ)

Name of the organization CIVIL WAR PRESERVATION TRUST

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Employer identification number

Part I		n for Pul	blic Charity Stat	ue (All organizations	much complete this pr	art \ Caa instruction			
				us (Ali organizacions	must complete this pa	art.) See mstruction	ons		
he organız	zation is n	ot a private	e foundation because	e it is (For lines 1 throu	gh 11, check only one bo	x )			
1	A church	, conventio	on of churches, or as	sociation of churches d	escribed in <b>section 170(b</b> )	)(1)(A)(i).			
2	A school	school described in <b>section 170(b)(1)(A)(ii).</b> (Attach Schedule E) hospital or a cooperative hospital service organization described in <b>section 170(b)(1)(A)(iii).</b>							
з Г	A hospita	al or a coop	perative hospital ser	vice organization descri	bed in <b>section 170(b)(1)(</b>	A)(iii).			
4			organization operatory, and state	ed in conjunction with a	hospital described in <b>sect</b>	ion 170(b)(1)(A)(ii	i).Ente	er the	
5 <b></b>	An organ	ızatıon ope	erated for the benefit	of a college or universit	y owned or operated by a	governmental unit d	lescrib	ed in	
_			<b>A)(iv).</b> (Complete Pa	·					
6			<del>-</del>	-	ribed in <b>section 170(b)(1</b> )				
7 🔽	described	d in	t normally receives a  A)(vi) (Complete Pa		support from a governmer	ntal unit or from the	genera	l public	
8	A commu	inity trust	described in <b>section</b>	170(b)(1)(A)(vi) (Com	plete Part II )				
9	An organ	ızatıon tha	t normally receives	(1) more than 331/3% (	of its support from contrib	utions, membership	fees, a	nd gros	ss
	receipts	from actıvı	ities related to its ex	empt functions—subject	to certain exceptions, ar	nd (2) no more than	3 3 1/3%	of	
	ıts suppo	rt from gro	ss investment incon	ne and unrelated busine	ss taxable income (less s	ection 511 tax) from	n busır	esses	
	acquired	by the org	anızatıon after June :	30, 1975 See <b>section 5</b>	<b>09(a)(2).</b> (Complete Part	III)			
LO $ egthappa$	An organ	ızatıon org	anızed and operated	exclusively to test for p	ublic safety See <b>section</b> !	509(a)(4).			
l1	one or mo	ore public <sup>1</sup>	y supported organıza	itions described in secti orting organization and c	fit of, to perform the function 509(a)(1) or section 5 omplete lines 11e throug - Functionally integrated	09(a)(2) See <b>sectio</b> h 11h	on 509		Check
e	•	n foundatio	•	_	olled directly or indirectly licly supported organizati	•	-	•	
f	_		received a written de	termination from the IR:	S that it is a Type I, Type	II or Type III supp	orting	organız	atio <u>n,</u>
_	check thi		006			. 6			ļ
g		gust 17, 2 persons?	006, has the organiz	zation accepted any girt	or contribution from any o	ortne			
	_	•	ectly or indirectly co	ontrols, either alone or to	ogether with persons desc	cribed in (ii)		Yes	No
	and (III) b	elow, the	governing body of the	e the supported organiza	tion?	Γ	11g(i)		
	(ii) a fam	ıly membe	r of a person describ	ed ın (ı) above?		Γ	11g(ii)		
	(iii) a 35	% controll	led entity of a person	ı described in (ı) or (ıı) a	bove?	[:	11g(iii)		
h	Provide t	he followin	ig information about t	the supported organizati	on(s)	_			
(i) Name suppor organiza	of rted	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv)  Is the organization in col (i) listed in your governing document?	(v) Did you notify the organization in col (i) of your support?	(vi)  Is the organization in col (i) organized in the US?		A mo	r <b>ii)</b> unt of port

Total

instructions))

Yes

No

Yes

No

Yes

No

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1) (A)(vi)

(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

						•	Part III.)
	ection A. Public Support endar year (or fiscal year beginning					T	
Cuic	in) 🟲	(a) 2006	<b>(b)</b> 2007	(c) 2008	( <b>d)</b> 2009	(e) 2010	(f) Total
	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	14,974,713	14,896,796	12,026,415	18,901,103	22,356,767	83,155,794
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
	<b>Total.</b> Add lines 1 through 3	14,974,713	14,896,796	12,026,415	18,901,103	22,356,767	83,155,794
	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	<b>Public Support.</b> Subtract line 5 from line 4						83,155,794
	ection B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	<b>(d)</b> 2009	(e) 2010	<b>(f)</b> Total
7	A mounts from line 4	14,974,713	14,896,796	12,026,415	18,901,103	22,356,767	83,155,794
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	143,310	249,170	90,502	104,731	159,382	747,095
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )	233,994	300,185	331,917	62,616	57,825	986,537
11	Total support (Add lines 7 through 10)						84,889,426
12	Gross receipts from related activit		·			12	4,699,675
13	First Five Years If the Form 990 is check this box and stop here	for the organization	on's first, second,	third, fourth, or fi	fth tax year as a	501(c)(3) organız	eation, ▶
	ection C. Computation of Pu			4 4 1 7 7 7 7		<del></del>	
14	Public Support Percentage for 201			11 column (f))		14	97 960 %
15	Public Support Percentage for 200	•	ŕ			15	97 460 %
	33 1/3% support test—2010. If the and stop here. The organization qu 33 1/3% support test—2009. If the box and stop here. The organization	alıfıes as a publıcl e organızatıon dıd	y supported orga not check the box	nızatıon k on line 13 or 16a			►V
	10%-facts-and-circumstances test is 10% or more, and if the organization Part IV how the organization me organization	<b>—2010.</b> If the organizer ation meets the "facts and	inization did not c icts and circumst circumstances"	heck a box on line ances" test, chec test The organiza	k this box and <b>st</b> tion qualifies as	<b>op here.</b> Explain a publicly support	·
ь 18	10%-facts-and-circumstances test 15 is 10% or more, and if the orga Explain in Part IV how the organiza supported organization Private Foundation If the organiza instructions	nization meets the ation meets the "fa	e "facts and circu acts and circumst	mstances" test, c ances" test The	heck this box and organization qual	d <b>stop here.</b> ıfıes as a publıcly	▶⊏ ▶⊏

Schedule A (Form 990 or 990-EZ) 2010 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total ın) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified **b** A mounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning **(e)** 2010 (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (f) Total ın) 9 Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b c Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include 12 gain or loss from the sale of capital assets (Explain in Part Total support (Add lines 9, 10c, 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage

15	Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f))	15	
16	Public support percentage from 2009 Schedule A, Part III, line 15	16	
S	ection D. Computation of Investment Income Percentage		
17	Investment income percentage for <b>2010</b> (line 10c column (f) divided by line 13 column (f))	17	
18	Investment income percentage from 2009 Schedule A , Part III, line 17	18	

19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Fo	orm 990 or 990-EZ) 2010	Pag
Part IV	<b>Supplemental Information.</b> Supplemental Information. Complete this required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. additional information. (See instructions).	•

Facts And	Circumstances	Test

Schedule A (Form 990 or 990-EZ) 2010

DLN: 93493222015831

### OMB No 1545-0047

### **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

┌ Yes

Internal Revenue Service				Inspe	ction
_	ion answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Poli	tical Car	n paig	n Activit	ies),
then	(2) arganizations. Complete Darte I A and D. Da net complete Dart I C				
, ,	(3) organizations Complete Parts I-A and B Do not complete Part I-C (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete	Dort I D			
, ,	panizations Complete Part I-A only	rail FD			
	ion answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lot	hvina /	\ctivit	ios) the	n
-	(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A D			•	"
, ,	3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part I		•		t II_A
, ,	ion answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, Part V, I			•	
•	(4), (5), or (6) organizations Complete Part III		,	., , ,	
Name of the or	ganization Emplo	yer ideni	tıfıcat	ıon numb	er
CIVIL WAR PRESE					
		26643			
Part I-A Co	mplete if the organization is exempt under section 501(c) or is a section	<u>)                                    </u>	orga	anizatio	<u>'n.</u>
1 Provide a	description of the organization's direct and indirect political campaign activities in Part IV				
2 Political e	xpenditures	<b>F</b>	\$		
3 Volunteer	hours				
Part I-B Co	mplete if the organization is exempt under section 501(c)(3).				
1 Enter the a	amount of any excise tax incurred by the organization under section 4955	<b>-</b>	\$		
2 Enter the a	amount of any excise tax incurred by organization managers under section 4955	<b>F</b>	\$		
3 If the orga	nization incurred a section 4955 tax, did it file Form 4720 for this year?			☐ Yes	┌ No
<b>4a</b> Wasacori	rection made?			☐ Yes	☐ No
<b>b</b> If "Yes," d	escribe in Part IV				
Part I-C Co	mplete if the organization is exempt under section 501(c) except secti	on 501	(c)(	3).	
1 Enter the a	amount directly expended by the filing organization for section 527 exempt function activities	s 🕨	\$		
2 Enter the a	amount of the filing organization's funds contributed to other organizations for section 527				
exempt fu	ition activities	►	\$		
3 Total over	ant function expanditures. Add lines 1 and 2. Enter here and on Form 1120-POL. line 17h	<b>L</b>			

Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	( <b>b)</b> Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter - 0 -

Did the filing organization file Form 1120-POL for this year?

section 4911 tax for this year?

┌ Yes ┌ No

Ρ	art II-A Complete if the organization under section 501(h)).	is exempt under section 501(c)(3) a	nd filed Form 5768	(election
A	Check I if the filing organization belongs to a	an affiliated group		
В	Check   If the filing organization checked bo	x A and "limited control" provisions apply		
	Limits on Lobbying E (The term "expenditures" means a		(a) Filing Organization's Totals	<b>(b)</b> Affiliated Group Totals
1a	Total lobbying expenditures to influence public o	ppinion (grass roots lobbying)	182	
b	Total lobbying expenditures to influence a legisl	ative body (direct lobbying)	70,101	
c	Total lobbying expenditures (add lines 1a and 1	b)	70,283	
d	Other exempt purpose expenditures		9,593,394	
е	Total exempt purpose expenditures (add lines 1	c and 1d)	9,663,677	
f	Lobbying nontaxable amount Enter the amount columns	from the following table in both	633,184	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (enter 25% of lir	ne 1f)	158,296	
h	Subtract line 1g from line 1a If zero or less, ent	er -0-	0	
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -	o	

# 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting

	Lobbying Expe	nditures During 4	-Year Avera	ging Period		
	Calendar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	( <b>d)</b> 2010	(e) Total
<u>2a</u>	Lobbying non-taxable amount	552,458	546,817	748,162	633,184	2,480,621
ь	Lobbying ceiling amount (150% of line 2a, column(e))					3,720,932
_с	Total lobbying expenditures	85,310	73,589	83,119	70,283	312,301
d	Grassroots non-taxable amount	138,115	136,704	187,041	158,296	620,156
е —	Grassroots ceiling amount (150% of line 2d, column (e))					930,234
f	Grassroots lobbying expenditures	426	283	288	182	1,179

art II-B	Complete if the organization is exempt under section 501(c)(3) and has	NOT filed Fo	rm 5768
	(election under section 501(h)).		

	(election under section 501(h)).		(a)		(b)	
		Yes	No		\ moun	nt
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?			_		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			-		
c	Media advertisements?					
d	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	Other activities? If "Yes," describe in Part IV					
j	Total lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912					
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
	** THE A. Commisse if the every instinction is every medical exception FA4/s\/4\ exception [					n
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 5501(c)(6).	501(c	)(5), (	or se		
	501(c)(6).	501(c	)(5), « 		Yes	No
1	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?	501(c	)(5), ( 	1		
1 2	<b>501(c)(6).</b> Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	501(c	)(5), ( 	1 2		
1 2 3	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?			1 2 3	Yes	No
1 2 3	<b>501(c)(6).</b> Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	501(c	)(5), (	1 2 3	Yes	No
1 2 3	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I	501(c	)(5), (	1 2 3	Yes	No
1 2 3 Par	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year	501(c II-A, 1 2a 2b	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2 a b	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and	501(c II-A, 1 2a 2b 2c	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2 a b c	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TIII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess	501(c II-A, 1 2a 2b 2c 3	)(5), (	1 2 3	Yes	No

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1 Also, complete this part for any additional information

Ident if ier Return Reference | Explanation efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493222015831

OMB No 1545-0047

Open to Public

**SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

**Supplemental Financial Statements** ► Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions.

Naı	me of the organization		Employer identifica	tion number	
	IL WAR PRESERVATION TRUST			tion named	
Da	rt I Organizations Maintaining Donor A	dvised Funds or Other Similar F	54-1426643	Complete if	tho
٠	organization answered "Yes" to Form 99		unds of Accounts	. Complete ii	uie
		(a) Donor advised funds	(b) Funds and o	ther accounts	
	Total number at end of year				
2	Aggregate contributions to (during year)				
}	Aggregate grants from (during year)				
ļ	Aggregate value at end of year				
i	Did the organization inform all donors and donor advi funds are the organization's property, subject to the	<del>-</del>	nor advised	┌ Yes ┌ I	No
,	Did the organization inform all grantees, donors, and used only for charitable purposes and not for the ben conferring impermissible private benefit	efit of the donor or donor advisor, or for a	ny other purpose	Г Yes	No
Pa I	rt III Conservation Easements. Complete	ıf the organization answered "Yes" t	o Form 990, Part IV	', line 7.	
<u>.</u>	Purpose(s) of conservation easements held by the o  Preservation of land for public use (e.g., recreating in the protection of natural habitat  Preservation of open space  Complete lines 2a-2d if the organization held a qual easement on the last day of the tax year	on or pleasure) Preservation of an Preservation of a	certified historic struc	•	
			Held at the	End of the Year	
а	Total number of conservation easements		2a		8
ь	Total acreage restricted by conservation easements		2b	237	00
c	Number of conservation easements on a certified his	toric structure included in (a)	2c		
d	Number of conservation easements included in (c) a	cquired after 8/17/06	2d		
ł	Number of conservation easements modified, transfe	erred released extinguished or terminate	ed by the organization	durina	
	the taxable year	med, released, extinguished, or terminate	ou by the organization	aumg	
	·				
١	Number of states where property subject to conserva				
i	Does the organization have a written policy regarding enforcement of the conservation easements it holds?		dling of violations, and	√ Yes	No
•	Staff and volunteer hours devoted to monitoring, insp				
,	A mount of expenses incurred in monitoring, inspecti	ng, and enforcing conservation easement	s during the year 🟲 \$ _	2,504	_
3	Does each conservation easement reported on line 2 $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)$ ?	(d) above satisfy the requirements of sec	ction	ΓYes ΓΙ	No
)	In Part XIV, describe how the organization reports of balance sheet, and include, if applicable, the text of the the organization's accounting for conservation easer	the footnote to the organization's financia			
ar	Complete if the organization answered '		or Other Similar	Assets.	
.a	If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fire	for public exhibition, education or resear	ch in furtherance of pu		
b	If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these items	public exhibition, education, or research i		•	
	(i) Revenues included in Form 990, Part VIII, line 1		<b>►</b> \$		
	(ii) Assets included in Form 990, Part X		<b>▶</b> - \$		
!	If the organization received or held works of art, histofollowing amounts required to be reported under SFA	· · · · · · · · · · · · · · · · · · ·			
а	Revenues included in Form 990, Part VIII, line 1	- -	<b>►</b> \$		

**b** Assets included in Form 990, Part X

Pari	<b>444</b> Organizations Maintaining Co	<u>llections of Ar</u>	t, His	tori	<u>cal Tre</u>	easu	res, or C	<u> </u>	<u>r Similar As</u>	sets (	ontinued)
3	Using the organization's accession and othe items (check all that apply)	r records, check ar	ny of th	ne foll	owing th	at ar	e a signific	ant u	se of its collect	ion	
а	Public exhibition		d	Γ	Loan or	rexc	hange prog	rams			
Ь	Scholarly research		e	Γ	Other						
с	Preservation for future generations										
4	Provide a description of the organization's co	ollections and expla	aın hov	w the y	/ further	the c	organizatior	n's ex	empt purpose i	ın	
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t									┌ Yes	┌ No
Par	t IV Escrow and Custodial Arrang						n answere	d "Y	es" to Form 9	90,	
	Part IV, line 9, or reported an an		•								
	Is the organization an agent, trustee, custod included on Form 990, Part X?					ons	or other ass	sets		☐ Yes	☐ No
b	If "Yes," explain the arrangement in Part XI	V and complete the	follow	ing ta	able		г				
							-		An	nount	
с	Beginning balance							1c			
d	Additions during the year							1d			
e	Distributions during the year							1e			
f	Ending balance						L	1f			
2a	Did the organization include an amount on Fo	orm 990, Part X, lır	ne 21?							│ Yes	☐ No
	If "Yes," explain the arrangement in Part XIV										
Pa	rt V Endowment Funds. Complete						Form 990, o Years Back		t IV, line 10. Three Years Back	(=\Faux	Van ra Da ak
1a	Beginning of year balance	(a)Current Year	(6)	Prior \	rear	(C)IW	o rears back	(a)	Tillee feats back	(e)rour	Years Back
b	Contributions							+			
c	Investment earnings or losses										
d	Grants or scholarships										
e	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the year	r end balance held	as								
а	Board designated or quasi-endowment 🕨										
b	Permanent endowment 🕨										
c	Term endowment ▶										
3a	Are there endowment funds not in the posse	ssion of the organiz	ation	that a	re held a	and a	dmınıstere	d for	the		
	organization by  (i) unrelated organizations								32/	Yes	No
				•				•	3a(	_	+-
ь	(ii) related organizations							٠.		<del>-                                    </del>	+
4	Describe in Part XIV the intended uses of th					-		-			
Par	t VI Investments—Land, Buildings	s, and Equipme	nt. S	ee F	orm 99	0, Pá	art X, line	10.			
	Description of investment				Cost or ot		(b)Cost or o basis (other		(c) Accumulated depreciation	( <b>d</b> ) B	ook value
1a	Land						62,636	5,220			62,636,220
ь	Buildings						· · · · · · · · · · · · · · · · · · ·	7,275	58,00	_	939,266
c	Leasehold improvements						1,176	5,367	181,35	0	995,017
d	Equipment						296	5,910	119,77	4	177,136
е	Other										

64,747,639

Part VII Investments—Other Securities. See	Form 990, Part X, line 12		
<ul><li>(a) Description of security or category (including name of security)</li></ul>	(b)Book value		d of valuation
		Cost of end-o	f-year market value
(1)Financial derivatives			
(2)Closely-held equity interests			
Other			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. See		<u>.</u> 13	
			d of valuation
(a) Description of investment type	(b) Book value		f-year market value
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )			
Part IX Other Assets. See Form 990, Part X, lin			
(a) Descrip			(b) Book value
(u) bescrip	tion		(B) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1.	5.)		
Part X Other Liabilities. See Form 990, Part X			
(-) December of Lebelton			
	(b) A mount		
Federal Income Taxes			
DEFERRED RENT	180,464		
DEFERRED COMPENSATION PAYABLE	175,240		
FAIR VALUE OF INTEREST RATE SWAP	106,476		
THE STATE OF THE STATE	100,470		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	465.55		
Total. (Column (b) should equal Form 990, Part A, COI (B) line 25 )	462,180		

Pal	Reconciliation of Change in Net Assets from Form 990 to Financial Statemen	nts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	22,705,965
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	9,663,677
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	13,042,288
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-21,755
9	Total adjustments (net) Add lines 4 - 8	9	-21,755
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	13,020,533
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue	er Ret	
1	Total revenue, gains, and other support per audited financial statements	1	22,831,348
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	122,319
3	Subtract line 2e from line 1	3	22,709,029
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
Ь	Other (Describe in Part XIV) 4b -3,064		
С	Add lines <b>4a</b> and <b>4b</b>	4c	-3,064
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	22,705,965
	Reconciliation of Expenses per Audited Financial Statements With Expenses	sper Ro	
1	Total expenses and losses per audited financial statements	1	9,784,476
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments	1	
c	Other losses		
d	Other (Describe in Part XIV)		
е	Add lines <b>2a</b> through <b>2d</b>	2e	132,482
3	Subtract line <b>2e</b> from line <b>1</b>	3	9,651,994
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV)	] ]	
c	Add lines <b>4a</b> and <b>4b</b>	4c	11,683
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	9,663,677

### Part XIV Supplemental Information

Ident if ier	Return Reference	Explanation
DESCRIPTION OF HOW ORGANIZATION REPORTS CONSERVATION EASEMENTS	PART II, LINE 9	CONSERVATION EASEMENTS ARE RECORDED AS AN ASSET ON THE BALANCE SHEET
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X	CWPT IS GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE A FBP IS GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(4) OF THE INTERNAL REVENUE CODE IN ADDITION, THE TRUST QUALIFIES FOR THE CHARITABLE CONTRIBUTION DEDUCTIONS AND HAS BEEN CLASSIFIED AS ORGANIZATIONS THAT ARE NOT PRIVATE FOUNDATIONS CONTRIBUTIONS TO AFBP ARE NOT DEDUCTIONS, IS SUBJECT TO FEDERAL AND STATE CORPORATE INCOME TAXES NEITHER CWPT NOR AFBP HAD NET UNRELATED BUSINESS INCOME FOR THE YEAR ENDED DECEMBER 31, 2010 THE ACCOUNTING STANDARD ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES (FASB ASC TOPIC 740-10) ADDRESSES THE DETERMINATION OF WHETHER TAX BENEFITS CLAIMED OR EXPECTED TO BE CLAIMED ON A TAX RETURN SHOULD BE RECORDED IN THE FINANCIAL STATEMENTS UNDER THIS GUIDANCE, THE TRUST MAY RECOGNIZE THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE-LIKELY-THAN-NOT THAT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY TAXING AUTHORITIES, BASED ON THE TECHNICAL MERITS OF THE POSITION THE FROM SUCH A POSITION OF BEING REALIZED UPON ULTIMATE SETTLEMENTS FROM SUCH A POSITION ARE MEASURED BASED ON THE LARGEST BENEFIT THAT HAS A GREATER THAN 50 PERCENT LIKELIHOOD OF BEING REALIZED UPON ULTIMATE SETTLEMENT THE GUIDANCE ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ALSO ADDRESSES DE-RECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES ON INCOME TAXES, AND ACCOUNTING IN INTERIM PERIODS MANAGEMENT EVALUATED THE TRUST'S TAX POSITIONS AND CONCLUDED THAT IT HAS TAKEN NO UNCERTAIN TAX POSITIONS THAT REQUIRE ADJUSTMENT TO THE CONSOLIDATED FINANCIAL STATEMENTS TO COMPLY WITH THE PROVISIONS OF THIS GUIDANCE GENERALLY, THE TRUST IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS BY THE US FEDERALLY, THE TRUST IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS BY THE US FEDERALLY, STATE OR LOCAL TAX AUTHORITIES BEFORE 2007
PART XI, LINE 8 - OTHER ADJUSTMENTS		CHANGE IN VALUE OF THE SWAP -21,755
PART XII, LINE 2D - OTHER ADJUSTMENTS		CONSOLIDATED ENTITY ACTIVITIES 30,514
PART XII, LINE 4B - OTHER ADJUSTMENTS		COST OF SALES -3,064
PART XIII, LINE 2D - OTHER ADJUSTMENTS		COST OF SALES 3,064 CONSOLIDATED ENTITY ACTIVITIES 37,613
PART XIII, LINE 4B - OTHER ADJUSTMENTS		501(C)(4) EXPENSES 11,683
		THE ORGANIZATION HAS A WRITTEN DOCUMENT REGARDING THE PERIODIC MONITORING, INSPECTION, VIOLATIONS, AND ENFORCEMENT OF THE CONSERVATION EASEMENTS IT HOLDS

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2010

2010

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

**Supplemental Information Regarding** 

**Fundraising or Gaming Activities** 

Open to Public Inspection

Name of the organization
CIVIL WAR PRESERVATION TRUST

Employer identification number

F4 4436643

					54-1426643	
Pa	rt I	Fundraising Activities. Complete if the	organıza	tio	n answered "Yes" to Form 990, Part IV, line 17.	
		icate whether the organization raised funds through Mail solicitations Internet and e-mail solicitations	any of the e f	Γ Γ	Solicitation of non-government grants Solicitation of government grants	
d	∏ Dıd	Phone solicitations In-person solicitations the organization have a written or oral agreement wey employees listed in Form 990, Part VII) or entit	•	ıvı	· · · · · · · · · · · · · · · · · · ·	
b	If"		· (fundraise	rs)	) pursuant to agreements under which the fundraiser is	•

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Dıd fundraıser have custody or control of contributions?		fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
		Yes	No					
PUBLIC INTEREST COMM 7700 LEESBURG PIKE SUITE 301 FALLS CHURCH, VA 22043	PHONE SOLICITATIONS		No	48,828	45,885	2,943		
ODELL SIMMS & LYNCH INC 7700 LEESBURG PIKE SUITE 301 FALLS CHURCH, VA 22043	CONSULTANT - FUNDRAISING CAMPAIGN, SPONSORSHIP AND MAJOR DON		No	0	130,000	-130,000		
Total			<b>&gt;</b>	48,828	175,885	-127,057		

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY

Pa	rt II	Fundraising Events. Com more than \$15,000 on Form				
			(a) Event #1	(b) Event #2	(c) O ther Events (total number)	(d) Total Events (Add col (a) through col (c))
<u>Ф</u>					(**************************************	
Revenue	1 2	Gross receipts Less Charitable				
₩ Ф	-	contributions				
	3	Gross income (line 1 minus line 2)				
	4	Cash prizes				
ဟ	5	Non-cash prizes				
anse T	6	Rent/facility costs				
Expenses	7	Food and beverages				
Direct	8	Entertainment				
ā	9	Other direct expenses .				
	10	Direct expense summary Add lin	es 4 through 9 ın columı	n (d)	🛌	
	11	Net income summary Combine III	nes 3 and 10 ın column	(d)		
Par	t II	Gaming. Complete if the or \$15,000 on Form 990-EZ, lir		"Yes" to Form 990, Pa	rt IV, line 19, or repo	orted more than
			(a) Bingo	(b) Pull tabs/Instant	(c) O ther gaming	(d) Total gaming
Revenue				bingo/progressive bingo		(Add col (a) through col (c))
	1	Gross revenue				
Ses	2	Cash prizes				
Expenses	3	Non-cash prizes				
ញ ថ្ល	4	Rent/facility costs				
Direct	5	Other direct expenses				
	6	Volunteer labor	┌ Yes % ┌ No	☐ Yes % ☐ No	┌ Yes %	_
	7	Direct expense summary Add lines	s 2 through 5 ın column	(d)		
	8	Net gaming income summary Com	bine lines 1 and 7 in col	umn (d)		
9	Ent	er the state(s) in which the organize	ation operates gaming ac	tivities		
а		the organization licensed to operate				· Fyes Fno
b	If"	No," Explain				
						1
10a		re any of the organization's gaming			the tax year?	· · Fyes Fno
b	If"	Yes," Explain				
						1

revenue?	11	Does the organization operate ga	aming activities with nonmembers? .		┌ <sub>Yes</sub> ┌ <sub>No</sub>
Indicate the percentage of gaming activity operated in  a The organization's facility  An outside facility  Interpretation is facility  Address  Name  Address  Does the organization have a contract with a third party from whom the organization's gaming/special events books and records  Name  Address  Does the organization have a contract with a third party from whom the organization receives gaming revenue?  If "Yes," enter the amount of gaming revenue received by the organization   \$ \$ and the amount of gaming revenue retained by the third party   \$ \$ and the amount of gaming revenue retained by the third party   \$ \$ and the amount of gaming revenue retained by the third party   \$ \$ and the amount of gaming manager information  Name  Address  Address  Description of services provided  Director/officer  Employee  Independent contractor  Mandatory distributions  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  Yes No  Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year   \$ \$ Partivices   \$ Partivices   \$ Partivices   \$ \$ Partivices   \$ Partivices   \$ Partivices   \$ \$ Partivices   \$ \$ Partivices   \$ \$ \$ Partivices   \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	L2	Is the organization a grantor, ber	neficiary or trustee of a trust or a mem	ber of a partnership or other entity	
a The organization's facility		formed to administer charitable g	gaming?		┌ <sub>Yes</sub> ┌ <sub>No</sub>
An outside facility	L3	Indicate the percentage of gamir	ng activity operated in		
Name ►  Address ►  LSa Does the organization have a contract with a third party from whom the organization receives gaming revenue?	а	The organization's facility		13a	
Address ►  Address ►  Address ►  Does the organization have a contract with a third party from whom the organization receives gaming revenue?  If "Yes," enter the amount of gaming revenue received by the organization ►\$ and the amount of gaming revenue retained by the third party ►\$ and the amount of gaming revenue retained by the third party ►\$ and the amount of gaming revenue retained by the third party ►\$ and the amount of gaming revenue retained by the third party ►\$ and the amount of gaming revenue retained by the third party ►\$ and the amount of gaming revenue retained by the third party ►\$ and the amount of gaming manager information  Name ►  Gaming manager compensation ►\$  Description of services provided ►  Director/officer	b	An outside facility		13b	
Address ►  Address ►  Address ►  Does the organization have a contract with a third party from whom the organization receives gaming revenue?	14		fthe person who prepares the organiza	tion's gaming/special events books and	
Address ►  15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?		records			
Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Name 🟲			
revenue?		Address 🟲			
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$ and the amount of gaming and address  Name ▶ Address ▶ Address ▶ Gaming manager information  Name ▶ Gaming manager compensation ▶ \$ Description of services provided ▶ Independent contractor  17 Mandatory distributions  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	15a	Does the organization have a cor	ntract with a third party from whom the	organization receives gaming	
amount of gaming revenue retained by the third party \( \) \\$  C If "Yes," enter name and address  Name \( \)  Address \( \)  Address \( \)  Gaming manager information  Name \( \)  Gaming manager compensation \( \) \\$  Description of services provided \( \)  Director/officer \( \) Employee \( \) Independent contractor  17 Mandatory distributions  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? \( \) \( \) \( \) \( \) \( \) Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \( \) \\$  Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)		revenue?			┌ <sub>Yes</sub> ┌ <sub>No</sub>
Address ►  Address ►  Address ►  Gaming manager information  Name ►  Gaming manager compensation ► \$  Description of services provided ►  Director/officer	b				
Address ►  Address ►  Address ►  Gaming manager information  Name ►  Gaming manager compensation ► \$  Description of services provided ►  Director/officer	_				
Address  Gaming manager information  Name  Gaming manager compensation  \$  Description of services provided  Director/officer Employee Independent contractor  Mandatory distributions  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		if yes, entername and address	5		
Name  Gaming manager compensation  \$  Director/officer		Name 🟲			
Name  Gaming manager compensation  \$  Director/officer					
Name  Gaming manager compensation  \$  Director/officer		Address 🟲			
Name ►  Gaming manager compensation ► \$  Description of services provided ►  Director/officer					
Gaming manager compensation ► \$  Description of services provided ►  Director/officer	16	Gaming manager information			
Description of services provided ►  Director/officer					
Gaming manager compensation ► \$  Description of services provided ►  Director/officer		N <b>b</b>			
Director/officer   Employee   Independent contractor  Mandatory distributions  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		Name F			
Director/officer   Employee   Independent contractor  Mandatory distributions  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		Gaming manager compensation	<b>\$</b>		
If the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		Description of services provided	<b>•</b>		
If the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		<b>F</b>	<b>-</b> .		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		,	I Employee	I Independent contractor	
retain the state gaming license?		•	er state law to make charitable distribi	itions from the gaming proceeds to	
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$  Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)	4				
In the organization's own exempt activities during the tax year ► \$  Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)	b	<u> </u>			res I No
instructions.)	-				
	Par	t IV Complete this part to p		responses to question on Schedule G (se	ee
		•	ReturnReference	Evalanation	

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DLN: 93493222015831

OMB No 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service

CIVIL WAR PRESERVATION TRUST

Name of the organization

Schedule I

(Form 990)

### **Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990

**Inspection** 

Part I General Information on Grants and Assistance	•	
Part I General Information on Grants and Assistance		
<ul> <li>Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance the selection criteria used to award the grants or assistance?</li></ul>		✓ Yes
Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received duplicated if additional space is needed.	more than \$5,000.	
1 (a) Name and address of organization or government (b) EIN (c) IRC Code section or government (d) A mount of cash grant cash cash of valuation of book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gra or assistance
See Additional Data Table		
2 Enter total number of section 501(c)(3) and government organizations		6

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) TO AID IN ACQUIRING CONSERVATION EASEMENT AT BOGOTA TRACT, PORT REPUBLIC, VA	1	15,820			
(2) TO AID IN ACQUIRING CONSERVATION EASEMENT AT GROAH TRACT, PORT REPUBLIC, VA	1	4,000			
(3) APPRAISAL & SURVEY TO AID IN ACQUIRING CONS EASEMENT IN BRANDY STATION, VA	2	22,800			
(4) APPRAISAL TO AID IN ACQUIRING GARRETT FARM AT CEDAR CREEK, VA	1	1,500			
(5) 1/3 APPRAISAL TO AID IN ACQUIRING CONS EASEMENT IN ELKINS FERRY, AR	1	4,333			
(6) TO AID IN ACQUIRING CONSERVATION EASEMENT AT TAYLOR TRACT, WYSE FORK, NC	1	3,500			

	Part IV	Supplemental Information. Comple	ete this part to p	provide the information req	ıuıred ın Part I, lın	ne 2, and any	other additional information.
--	---------	----------------------------------	--------------------	-----------------------------	-----------------------	---------------	-------------------------------

Ident if ier	Return Reference	Explanation
	1 '	SCHEDULE I, PART I, LINE 2 MOST OF CWPT'S GRANTS ISSUED ARE REIMBURSEMENT GRANTS TO AID IN
MONITORING GRANTS		ACQUIRING LAND OR CONSERVATION EASEMENTS THE GRANT IS NOT ISSUED UNTIL THE LAND OR EASEMENT
IN THE U S		HAS BEEN ACQUIRED OR AT THE TIME OF SETTLEMENT THESE TYPES OF GRANTS DO NOT NEED MONITORING

Software ID: Software Version:

**EIN:** 54-1426643

Name: CIVIL WAR PRESERVATION TRUST

Form 990,Schedule I, Part	II, Grants an	d Other Assistance	e to Governments	and Organization	ns in the United St	ates	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTRAL VIRGINIA BATTLEFIELDS TRUSTPO BOX 3417 FREDERICKSBURG, VA 22402	54-1828344	501(C)(3)	95,000				TO AID IN ACQUISITION OF ATKINS-LINK TRACT AT WILDERNESS, VA
BRICE'S CROSSROAD NATL BTLFLD COM111 W CLAYTON ST BALDWIN, MS 38824	64-0867348	501(C)(3)	20,553				APPRAISAL & TITLE INS FOR FOR THE CREELY TRACT AT BRICE'S CROSSROADS, MS, TO AID IN ACQUISITION OF WHITE HOUSE & WATSON TRACTS AT BRICE'S CROSSROADS, MS
SHENANDOAH VALLEY BTLFLDS FOUNDPOO BOX 897 NEW MARKET,VA 22844	54-2007460	501(C)(3)	52,000				TO AID IN ACQUISITION OF ALLAMONG TRACT AT FISHER'S HILL, VA
CITY OF THOMASVILLE GA PO BOX 1540 THOMASVILLE, GA 31799	58-6000680		10,000				TO AID IN SAVING THE THOMASVILLE CONFEDERATE CEMETERY
COMMONWEALTH OF VIRGINIA101 N 14TH ST 11TH FL RICHMOND,VA 23219	54-6004497		20,000				TO AID IN ACQUISITION OF SCOTT TIMBERLAND TRACT ON HIGH BRIDGE BATTLEFIELD, VA
BEAUREGARD FARM LPPO BOX 32 BRANDY STATION, VA 22714	54-1127122		7,000				EXPENSES RELATED TO CONSERVATION EASEMENT IN BRANDY STATION, VA
STATE OF NORTH CAROLINA1321 MAIL SERVICE CENT RALEIGH, NC 27699	56-6062189		53,007				TO AID IN ACQUIRING CONSERVATION EASEMENT OF KORNEGAY TRACT AT BENTONVILLE, NC
WOOD LAKE BATTLEFIELD ASSN4210 57TH ST ROCHESTER, MN 55901	74-3168615	501(C)(3)	83,248				TO AID IN ACQUIRING CONSERVATION EASEMENT OF COULTER TRACT AT WOOD LAKE, MN
FRANKLIN'S CHARGE604 W MAIN ST FRANKLIN,TN 37064	20-1774789	501(C)(3)	54,300				TO AID IN ACQUISITION OF HOLT HOUSE, FRANKLIN, TN
CIVIL WAR HELENA PROJECT502 CHERRY ST HELENA,AR 72342	58-1766093	501(C)(3)	20,000				TO AID IN ACQUISITION OF ESTEVAN HALL TRACT ON HELENA BATTLEFIELD, AR
NATIONAL PARK SERVICE 1100 OHIO DR SW WASHINGTON, DC 20242	53-0197094			161,616	APPRAISAL	LAND	BATTLEFIELD PRESERVATION
STATE OF NORTH CAROLINA1321 MAIL SERVICE CENTER RALEIGH, NC 27699	56-6062189			890,682	APPRAISAL	LAND	BATTLEFIELD PRESERVATION
COMMONWEALTH OF KENTUCKY500 MERO STREET 10TH FLOOR FRANKFORT, KY 40601				154,043	APPRAISAL	LAND	BATTLEFIELD PRESERVATION

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DLN: 93493222015831

**Employer identification number** 

OMB No 1545-0047

Open to Public Inspection

# **Compensation Information**

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Name of the organization CIVIL WAR PRESERVATION TRUST

54-1426643 Questions Regarding Compensation Yes Νo Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax idemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No." complete Part III to explain **1**b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee Written employment contract Compensation survey or study Independent compensation consultant Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization Receive a severance payment or change-of-control payment from the organization or a related organization? **4**a Νo Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4ь Yes Participate in, or receive payment from, an equity-based compensation arrangement? 4c Νo If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9. For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of The organization? 5a Νo 5b Any related organization? Νo If "Yes," to line 5a or 5b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of The organization? Νo Any related organization? 6Ь Νo If "Yes," to line 6a or 6b, describe in Part III For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Νo Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe ın Part III 8 Νo If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations

section 53 4958-6(c)?

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(111) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of	W-2 and/or 1099-MI		(C) Retirement and other deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ	
(1) O JAMES LIGHTHIZER	(I) (II)	195,000 0	0 0	0	,	7,380 0		o 0	
(2) DAVID DUNCAN	(ı) (ıı)	165,973 0	0	0	,	16,895 0	192,825	0	
	(I) (II)	151,429 0	0 0	0	,	13,655 0	172,656 0	0	
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
( 10 )									
(11)									
( 12 )									
( 13 )									
( 14 )									
( 15 )									
( 16 )									

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
	PART I, LINE	O JAMES LIGHTHIZER, PRESIDENT, PARTICIPATES IN DEFERRED COMPENSATION PLAN THE ORGANIZATION CONTRIBUTED \$30,000 TO THE PLAN
	4B	IN THE CURRENT YEAR

**Schedule J (Form 990) 2010** 

DLN: 93493222015831

OMB No 1545-0047

Open to Public **Inspection** 

Schedule K (Form 990)

### **Supplemental Information on Tax Exempt Bonds**

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990). ► Attach to Form 990. ► See separate instructions.

Department of the Treasury Internal Revenue Service Name of the organization

CIVIL WAR PRESERVATION TRUST

Part I Bond Issues

Employer identification number

54-1426643

	Dona 100aco															
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	<b>(e)</b> Issue Pr	nc e	(f)	Description	of Purpose	<b>(g)</b> De	feased	Beh	On alf of uer		Pool ncing	
			<u></u>							Yes	No	Yes	No	Yes	No	
Α	ECONOMIC DEVELOPMENT AUTHORITY SPOTSYLVANIA COUNTY VIRGINIA	54-1237426		04-07-2010	5,400			EFUND A PR D 05/22/07			x		X		X	
_																
Pa	Part II Proceeds				Т								<del></del>			
	A mount of bonds retired				A	5,400,	200	В			С		+	D		
1							000						+			
2	Total proceeds of issue	A mount of bonds legally defeased											+			
3	Gross proceeds in reserve fund		5,400,	000						<del> </del>						
4	<u> </u>									+						
5	Capitalized interest from proces	eas ————											<del> </del>			
6	Proceeds in refunding escrow												<del> </del>			
7	Issuance costs from proceeds												<u> </u>			
8	Credit enhancement from proce															
9	Working capital expenditures fr	<u> </u>														
10	Capital expenditures from proce	eeds											<u> </u>			
11	Other spent proceeds				5,400,000							T				
12	Other unspent proceeds												T			
13	Year of substantial completion						•		•				•			
					Yes	No		Yes	No	Yes		No	Yes	5	No	
14	Were the bonds issued as part of a current refunding issue?				х											
15	Were the bonds issued as part of an advance refunding issue?					Х							1			
16	Has the final allocation of proceeds been made?				Х											
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?				х											
Pai	t IIII Private Business Us	 se			L		1									
			А			В		С			D					
					Yes	No		Yes	No	Yes		No	Yes	5	No	
1	Was the organization a partner in a partnership, or a member of an LLC, which owned			LC, which owned		Х										

Are there any lease arrangements that may result in private business use of bond-

property financed by tax-exempt bonds?

financed property?

2

Part III Private Business Use (Continued)

		A		В		С		ı	)	
		Yes	No	Yes	No	Yes	No	Yes	No	
	Are there any management or service contracts that may result in private business use?		x							
_	Are there any research agreements that may result in private business use of bond-financed property?		x							
•	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?	Х								
•	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government		0 %							
_	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government		0 %							
6	Total of lines 4 and 5		0 %							
-	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	Х								

|--|

		Α		В		С		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		х						
2	Is the bond issue a variable rate issue?	X							
3a	Has the organization or the governmental issuer entered into a hedge with respect to the bond issue?	×							
b	Name of provider	SUNTRUST BANKS INC			I	1			
С	Term of hedge	3 00000000000							
d	Was the hedge superintegrated?		х						
e	Was a hedge terminated?		х						
4a	Were gross proceeds invested in a GIC?		Х						
ь	Name of provider								
С	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
5	Were any gross proceeds invested beyond an available temporary period?		х						
6	Did the bond issue qualify for an exception to rebate?		Х						

### Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule K (see instructions)

<b>Ident if ier</b>	Return Reference	Explanat ion

# **NonCash Contributions**

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

OMB No 1545-0047

Open to Public Inspection

Name of the organization CIVIL WAR PRESERVATION TRUST

**SCHEDULE M** 

Department of the Treasury

Internal Revenue Service

(Form 990)

**Employer identification number** 

					54-1426643			
Pa	rt I Types of Property							
		(a) Check if applicable	<b>(b)</b> Number of Contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	(d) Method of determining of amounts		ontribut	ion
1	Art—Works of art	Х	34	•	соѕт			
2	Art—Historical treasures							
3	Art—Fractional interests							
4	Books and publications	Х		1,220	соѕт			
5	Clothing and household			,				
good								
6	Cars and other vehicles .							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded							
10	Securities—Closely held stock							
11	Securities—Partnership, LLC, or trust interests .							
12	Securities—Miscellaneous							
13	Qualified conservation contribution—Historic structures							
14	Qualified conservation contribution—Other							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—Other	Х	1	3,658,000	APPRAISALS			
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts .							
25	Other ► ()							
26	Other ►()							
27	Other ►()							
28	O ther ▶ ()							
29	Number of Forms 8283 received by for which the organization complete				29			
30a	During the year, did the organization	on receive	e by contribution any prope	rty reported in Part I, lines	1-28 that it		Yes	No
	must hold for at least three years f	rom the c	late of the initial contribution	on, and which is not require	d to be used			
	for exempt purposes for the entire	holding p	eriod?			30a		No
b	If "Yes," describe the arrangement	t ın Part I	I					
31	Does the organization have a gift a	cceptano	e policy that requires the r	eview of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or use t		es or related organizations	to solicit, process, or sell	non-cash	32a		Νο
ь	If "Yes," describe in Part II							_
	If the organization did not report re	evenuesı	n column (c) for a type of pi	roperty for which column (a	) is checked,			

Page 2

### Part II

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier Return Reference Explanation

Schedule M (Form 990) 2010

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493222015831

OMB No 1545-0047

2010

Open to Public Inspection

### **SCHEDULE 0** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization CIVIL WAR PRESERVATION TRUST **Employer identification number** 

54-1426643

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11		AUDIT COMMITTEE, CHAIRMAN OF THE CWPT BOARD, THE PRESIDENT, COO, CFO, AND KEY EMPLOYEES REVIEW THE 990 BEFORE IT IS FILED EITHER IN PAPER OR ELECTRONIC FORM IF ANY CORRECTIONS NEED TO BE MADE, THE INDEPENDENT AUDITING FIRM WILL BE NOTIFIED THE 990 IS THEN DISTRIBUTED TO THE WHOLE BOARD OF TRUSTEES FOR REVIEW IF A CORRECTED 990 IS NEEDED, IT WILL BE REVIEWED BEFORE IT IS FILED

ldentifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 12C	WHENEVER A TRUSTEE HAS A POTENTIAL DIRECT OR INDIRECT PERSONAL INTEREST IN A PROPOSED TRANSACTION OF THE CORPORATION, HE SHALL DISCLOSE THE MATERIAL FACTS OF THE TRANSACTION, THE NATURE OF HIS POTENTIAL INTEREST IN THE TRANSACTION, AND ANY OTHER RELEVANT INFORMATION REGARDING THE TRANSACTION TO THE BOARD OF TRUSTEES THEREAFTER, THE TRUSTEE SHALL NOT BE PERMITTED TO PARTICIPATE IN THE FINAL BOARD DELIBERATION REGARDING SUCH TRANSACTION, AND SHALL NOT BE PERMITTED TO VOTE ON SUCH TRANSACTION THE BOARD OF TRUSTEES REVIEWS THE CONFLICT OF INTEREST POLICY ON A YEARLY BASIS

ldentifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 15	CIVIL WAR PRESERVATION TRUST WILL PAY SALARIES THAT ARE COMPETITIVE WITH THOSE PAID FOR COMPARABLE POSITIONS IN OTHER NON-PROFIT ORGANIZATIONS EACH EMPLOYEE'S SALARY IS REVIEWED ANNUALLY SALARY ADJUSTMENTS, IF ANY, WILL BE DISCUSSED AT THIS TIME AS WELL SALARY ADJUSTMENTS WILL BE PREPARED AND RECOMMENDATIONS WILL BE MADE AT THE TIME THE BUDGET IS PRESENTED TO THE BOARD IF APPROVED, THEY WILL BECOME EFFECTIVE AT THE PRESIDENT'S DISCRETION THE PRESIDENT'S SALARY AND BENEFIT PACKAGE IS REVIEWED BY AN OUTSIDE CONSULTING FIRM

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION C, LINE 19	COPIES OF THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS WILL BE PROVIDED UPON REQUEST TO THE PUBLIC

ldentifier	Return Reference	Explanation
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	CHANGE IN VALUE OF THE SWAP -21,755 TOTAL TO FORM 990, PART XI, LINE 5 -21,755

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493222015831

2010

OMB No 1545-0047

Open to Public Inspection

**Employer identification number** 

### **SCHEDULE R** (Form 990)

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. ► See separate instructions.

Department of the Treasury Internal Revenue Service Name of the organization

CIVIL WAR PRESERVATION TRUST

							54-14266	4 3		
Part I Identification of Disregarded Entities (Con	nplete	ıf the organıza	tıon	answered "Ye	s" oı	n Form 990, F	Part IV, line 33.)			
(a) Name, address, and EIN of disregarded entity		<b>(b)</b> Primary activity		(c) Legal domicile (st or foreign counti		<b>(d)</b> Total income	<b>(e)</b> End-of-year asset	s Direct controlling entity		
Part II Identification of Related Tax-Exempt Orga or more related tax-exempt organizations during	nizat g the	<u>l</u> : <b>ions</b> (Complet tax year.)	e ıf t	l the organizati	on aı	nswered "Yes	 " on Form 990, P	art IV, line 34 becaus	se it had	one
<b>(a)</b> Name, address, and EIN of related organization	Р	<b>(b)</b> rimary activity		(c) Il domicile (state oreign country)	Exem	(d) pt Code section	(e) Public charity status (if section 501(c)(3))	<b>(f)</b> Direct controlling entity		<b>g)</b> 12(b)(13 rolled nzation
									Yes	No
(1) AMERICANS FOR BATTLEFIELD PRESERVATION  1156 15TH ST NW SUITE 900  WASHINGTON, DC 20005 40-3843239		ART VII OF DULE R	DC		501(C)(4)			CIVIL WAR PRESERVATION TRUST		No
For Privacy Act and Paperwork Reduction Act Notice, see the Instru	ctions	for Form 990.		Cat No	5013	55Y	I	Schedule R (F	orm 990)	2010

**Related Organizations and Unrelated Partnerships** 

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	Legal domicile (state or foreign	Direct controlling	Predominant income (related, unrelated, excluded from tax under sections 512-	(f) Share of total income	(f) (g) Disproprtionate allocations? Code V—UBI amount in box 20 Schedule K-1		te Code V—UBI amount in box 20 of Schedule K-1		General or managing		<b>(k)</b> Percentage ownership		
								Yes	No			Yes	No	
										l nswered "Y	'es" on	Form	990,	Part IV,
Name, address, and	(a) d EIN of related organiz	ation	<b>(b)</b> Primary activity	Legal domicile (state or foreign	Direct co	ntrolling	Type of er (C corp, S	corp,	Share o	<b>(f)</b> f total income	Shai end-o	e of f-year		Percentage
			_											
													+	

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34

c h e	edule R (Form 990) 2010		Pa	ge 3
Pa	Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, o	r 36.)		
	Note. Complete line 1 if any entity is listed in Parts II, III or IV		Yes	No
<b>1</b> D	During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a		No
b	Gift, grant, or capital contribution to other organization(s)	1b		No
c	: Gift, grant, or capital contribution from other organization(s)	1c		No
d	Loans or loan guarantees to or for other organization(s)	1d		No
e	Loans or loan guarantees by other organization(s)	1e		No
f	Sale of assets to other organization(s)	1f		No
g	Purchase of assets from other organization(s)	<b>1</b> g		No
h	Exchange of assets	1h		No
i	Lease of facilities, equipment, or other assets to other organization(s)	1i		No
j	Lease of facilities, equipment, or other assets from other organization(s)	<b>1</b> j		No
k	Performance of services or membership or fundraising solicitations for other organization(s)	1k	Yes	
I	Performance of services or membership or fundraising solicitations by other organization(s)	11		No
m	n Sharing of facilities, equipment, mailing lists, or other assets	1m		No
n	Sharing of paid employees	1n		No
o	Reimbursement paid to other organization for expenses	10		No
p	Reimbursement paid by other organization for expenses	<b>1</b> p		No
q	Other transfer of cash or property to other organization(s)	1q		No
r	O ther transfer of cash or property from other organization(s)	1r		No
	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction th	resholds		
		(4)		

(a) Name of other organization	<b>(b)</b> Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1) AMERICANS FOR BATTLEFIELD PRESERVATION	к	20,000	COST
(2)			
(3)			
(4)			
(5)			
(6) 			

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) (c) Primary activity Legal domicile (state or foreig country)		(d) Are all partners section 501(c)(3) organizations?		<b>(e)</b> Share of end-of-year assets		rtionate tions?	(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	man part	(h) eneral or anaging eartner?	
			Yes	No		Yes	No		Yes	No	
										+	
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				$\vdash$			+			+	

### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Ident if ier	Return Reference	Explanation
ACTIVITY	PAGE 1, PART II, COLUMN (B)	THE MISSION OF AMERICANS FOR BATTLEFIELD PRESERVATION (AFBP) IS TO PROMOTE AWARENESS OF THE PLIGHT OF OUR NATION'S REMAINING HALLOWED BATTLEGROUNDS IT IS A STRICTLY NON-PARTISAN ORGANIZATION THAT SEEKS TO BUILD SUPPORT FOR BATTLEFIELD PRESERVATION AMONG ALL LAWMAKERS ON ALL LEVELS OF GOVERNMENT THE ORGANIZATION'S PRIMARY FOCUS IS TO ENCOURAGE LAWMAKERS ON THE FEDERAL, STATE AND LOCAL LEVELS TO ALLOCATE PUBLIC FUNDS FOR BATTLEFIELD PRESERVATION IN ADDITION, AFBP SUPPORTS LOCAL OFFICIALS FOR PUBLIC OFFICE IN A VERY LIMITED NUMBER OF TARGETED COMMUNITIES, PLUS TRAINS LOCAL PEOPLE ABOUT HOW TO SUCCESSFULLY CONDUCT COMMUNITY GRASSROOTS ORGANIZING, FUNDRAISING, AND EFFECTIVE USE OF MEDIA

Schedule R (Form 990) 2010

# Software ID: Software Version:

**EIN:** 54-1426643

Name: CIVIL WAR PRESERVATION TRUST

### Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors												
(A) Name and Title	(B) Average hours per	Posi t	(C tion ( hat a	che	)			( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation		
	week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations		
JOHN L NAU III CHAIRMAN	4 00	Х		х				0	0	0		
HENRY E SIMPSON VICE-CHAIRMAN	4 00	Х		х				0	0	0		
HARRISON M BAINS JR TREASURER	4 00	Х		х				0	0	0		
WILLIAM W V O DRA SECRETARY	4 00	X		X				0	0	0		
DR MARY M ABROE TRUSTEE	30	X						0	0	0		
CRICKET BAUER TRUSTEE	30	X						0	0	0		
EDWIN C BEARSS TRUSTEE	30	Х						0	0	0		
KIRK J BRADLEY TRUSTEE	30	Х						0	0	0		
PAUL W BRYANT JR TRUSTEE	30	Х						0	0	0		
WALTER W BUCKLEY JR TRUSTEE	30	Х						0	0	0		
CHILDS F BURDEN TRUSTEE	30	Х						0	0	0		
CARLTON B CRENSHAW TRUSTEE	3 00	Х						0	0	0		
BEVERLY M DUBOSE III TRUSTEE	30	Х						0	0	0		
MICHAEL GRAINGER TRUSTEE	3 00	Х						0	0	0		
JOHN D HAYNES TRUSTEE	30	Х						0	0	0		
JEFFREY P MCCLANATHAN TRUSTEE	30	Х						0	0	0		
STEPHAN F NEWHOUSE TRUSTEE	30	X						0	0	0		
DR LIBBY O'CONNELL TRUSTEE	30	X						0	0	0		
JEFF RODEK TRUSTEE	30	Х						0	0	0		
J DENNIS SEXTON TRUSTEE	30	X						0	0	0		
JEFF SHAARA TRUSTEE	30	Х						0	0	0		
DOUGLAS W WALKER TRUSTEE	30	Х						0	0	0		
W DENMAN ZIRKLE TRUSTEE	30	Х						0	0	0		
O JAMES LIGHTHIZER PRESIDENT	60 00	Х		х				195,000	0	47,138		
RONALD M COGSWELL COO	32 00			х				63,525	0	3,470		

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) A verage hours	(C) Position (check all that apply)						(D) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other
	per week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
RUTH E HUDSPETH CFO	60 00			х				90,670	0	6,690
DAVID DUNCAN DIR OF MEMBERSHIP & DEVEL	55 00				х			165,973	0	24,912
THOMAS GILMORE DIRECTOR OF REAL ESTATE	50 00				х			151,429	0	19,697
SAMUEL F DELUCA SENIOR VP FOR MAJOR GIVING	50 00					Х		101,784	0	15,007
JAMES J CAMPI DIRECTOR OF POLICY & MEDIA	55 00					x		115,520	0	10,715