

Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

2008Open to Public
Inspection

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2008 calendar year, or tax year beginning **OCT 1, 2008** **and ending** **SEP 30, 2009****B** Check if applicable:

- ☒ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**CALIFORNIA ALLIANCE FOR ARTS EDUCATION**

Number and street (or P.O. box, if mail is not delivered to street address)

495 EAST COLORADO BOULEVARD

City or town, state or country, and ZIP + 4

PASADENA, CA 91101**D Employer identification number****94-2733935****E Telephone number****(626) 578-9315****F Group Exemption**

Number ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☐ Cash ☒ Accrual
Other (specify) ▶

I Website: ▶ **WWW.ARTSED411.ORG****J Organization type** (check only one) — ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☐ if the organization is not required to attach Schedule B (Form 990 990-EZ, or 990 PF)

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. ▶ **\$ 927,121.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

		1	2	3	4	5a	5b	5c	6a	6b	6c	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Revenue	1	Contributions, gifts, grants, and similar amounts received														764,767.												
	2	Program service revenue including government fees and contracts														147,231.												
	3	Membership dues and assessments																										
	4	Investment income														11,888.												
	5a	Gross amount from sale of assets other than inventory																										
	5b	Less: cost or other basis and sales expenses																										
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)																										
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ ☐																										
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)																										
	6b	Less: direct expenses other than fundraising expenses																										
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)																											
7a	Gross sales of inventory, less returns and allowances																											
7b	Less: cost of goods sold																											
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																											
8	Other revenue (describe ▶ MISCELLANEOUS INCOME)														3,235.													
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8														927,121.													
Expenses	10	Grants and similar amounts paid (attach schedule)														15,000.												
	11	Benefits paid to or for members																										
	12	Salaries, other compensation, and employee benefits														306,939.												
	13	Professional fees and other payments to independent contractors														466,720.												
	14	Occupancy, rent, utilities, and maintenance														14,323.												
	15	Printing, publications, postage, and shipping														6,031.												
	16	Other expenses (describe ▶ SEE STATEMENT 1)														127,350.												
	17	Total expenses. Add lines 10 through 16														936,363.												
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)														-9,242.												
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)														732,971.												
	20	Other changes in net assets or fund balances (attach explanation)																										
	21	Net assets or fund balances at end of year. Combine lines 18 through 20														723,729.												

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	605,508.	665,155.
23	Land and buildings		
24	Other assets (describe ▶ SEE STATEMENT 2)	279,427.	139,893.
25	Total assets	884,935.	805,048.
26	Total liabilities (describe ▶ SEE STATEMENT 3)	151,964.	81,319.
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	732,971.	723,729.

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990

Form **990-EZ** (2008)

Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

28 SEE STATEMENT 6

28a	15,248.
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29 SEE STATEMENT 7

29a	632,690.
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30 THE ORGANIZATION IS REQUESTED AT TIMES TO CREATE ONE TIME
PROGRAMS THAT PROMOTE, SUPPORT AND ADVOCATE VISUAL AND
PERFORMING ARTS EDUCATION.

30a	121,779.
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31 Other program services (attach schedule)

31a

32 Total program service expenses (add lines 28a through 31a)

32	769,717.
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Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch. N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a 0.		
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a N/A		
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 0. ; section 4912 0. ; section 4955 0.		
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d	Enter amount of tax on line 40c reimbursed by the organization 0.		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41	List the states with which a copy of this return is filed. CA		
42a	The books are in care of LAURIE SCHELL Telephone no. (626) 578-9315 Located at 495 EAST COLORADO BLVD., PASADENA, CA ZIP + 4 91101		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
	If "Yes," enter the name of the foreign country: 		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		X
	If "Yes," enter the name of the foreign country: 		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here 43 N/A		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Form 990-EZ (2008)

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization(s) a section 527 organization?
- 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46		X
47	X	
48		X
49a		X
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
JOSEPH LANDON, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION,	POLICY DIRECTOR 40.00	106,250.	12,792.	0.
Total number of other employees paid over \$100,000				

- 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

NONE

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: Laurie T. Schell Date: 7/29/10

Type or print name and title: Laurie T. Schell Executive Director

Paid Preparer's Use Only

Preparer's signature: Robert A. Lyon Date: 7/29/10 Check if self-employed: ☐

Firm's name (or yours if self-employed), address, and ZIP + 4: QUIGLEY & MIRON, CVA'S
3550 WILSHIRE BOULEVARD--SUITE 1660
LOS ANGELES, CA 90010-2481

Preparer's Identifying Number (See instr.): EIN
Phone no.: (213) 639-3550

May the IRS discuss this return with the preparer shown above? See instructions

Yes ☐ No ☐

Form 990-EZ (2008)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)
nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2008
Open to Public
Inspection

Name of the organization

CALIFORNIA ALLIANCE FOR ARTS EDUCATION

Employer identification number

94-2733935

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is (Please check only **one** organization.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H.)
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete the Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h
- a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	252,389.	708,260.	216,536.	1,018,045.	764,767.	2,959,997.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 - 3	252,389.	708,260.	216,536.	1,018,045.	764,767.	2,959,997.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2,101,781.
6 Public Support. Subtract line 5 from line 4						858,216.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	252,389.	708,260.	216,536.	1,018,045.	764,767.	2,959,997.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,546.	10,261.	16,002.	16,100.	11,888.	56,797.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						3,016,794.
12 Gross receipts from related activities, etc. (see instructions)					12	914,124.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	28.45 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	46.19 %
16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐		
b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 - 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

19a 33 1/3% support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10, Part II, line 17a or 17b, or Part III, line 12. Provide any other additional information. (see instructions)

PUBLIC SUPPORT:

THE CALIFORNIA ALLIANCE FOR ARTS EDUCATION HAS UNDERTAKEN AN 18-MONTH BOARD RESTRUCTURING PROCESS, WHICH CULMINATED IN JUNE 2010. THE NEW GOVERNANCE STRUCTURE CALLS FOR THE FORMATION OF A POLICY COUNCIL, WHICH WILL BE BROADLY COMPOSED OF ARTS EDUCATION STAKEHOLDERS, INCLUDING THE PROFESSIONAL ARTS EDUCATION ASSOCIATIONS, COMMUNITY ORGANIZATIONS, PARENT GROUPS, AND BUSINESSES. THE NEW STRUCTURE WILL EMPOWER KEY STAKEHOLDERS TO FRAME A POLICY AGENDA, WHILE A NEWLY CONSTITUTED GOVERNING BOARD WILL FOCUS ON RAISING THE FUNDS TO FUEL THIS VITAL WORK.

THE CHANGE IS BEING MADE TO INCREASE THE REACH AND IMPACT OF THE ALLIANCE'S WORK--ENSURING ITS SUSTAINABILITY AS A VITAL STATEWIDE ADVOCATE FOR ARTS EDUCATION. A BOLD VISION FRAMEWORK FOR THE ALLIANCE WITH BROAD INVOLVEMENT OF THE STATEWIDE COMMUNITY AND ANNUAL STRATEGIC PRIORITIES THAT ARE IN ALIGNMENT WITH THE VISION FRAMEWORK AND COMMUNITY NEEDS CREATE OPPORTUNITIES TO DEVELOP LEADERSHIP WITHIN OUR FIELD AND CREATE AND DEEPEN RELATIONSHIPS WITH DECISION MAKERS LOCALLY AND AT THE STATE LEVEL.

THE NEWLY CONSTITUTED GOVERNING BOARD HAS COMPLETED NEW BOARD NOMINATIONS GUIDELINES AND ADOPTED A NEW FUNDRAISING PLAN, AND NOW EMBARKS ON THE IMPLEMENTATION OF THOSE PLANS. IN THE COMING YEAR, THE BOARD EXPECTS TO BRING ON 3-4 NEW BOARD MEMBERS WHO HAVE BOTH THE CAPACITY TO SUPPORT THE ORGANIZATION AND THE WILLINGNESS TO CARRY OUT FUNDRAISING ACTIVITIES ON BEHALF OF THE ORGANIZATION.

WE WOULD EXPECT TO SEE THE PERCENTAGE OF CHARITABLE DONATIONS FROM THE PUBLIC INCREASE TO A LEVEL CONSISTENT WITH OUR 501(C)(3) NONPROFIT STATUS

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10, Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information (see instructions)

WITHIN THE NEXT TWO YEARS, AS WE WORK THROUGH THIS TRANSITION TO A NEW
TYPE OF BOARD AND A MORE ROBUST FUNDRAISING PROGRAM.

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

2008
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► To be completed by organizations described below.
► Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

CALIFORNIA ALLIANCE FOR ARTS EDUCATION

Employer identification number

94-2733935

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations.

See the instructions for Schedule C for details.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ► \$ _____
- 3 Volunteer hours _____

Part I-B To be completed by all organizations exempt under section 501(c)(3).

See the instructions for Schedule C for details.

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3).

See the instructions for Schedule C for details.

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$ _____
- 3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b ► \$ _____
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768

(election under section 501(h)). See the instructions for Schedule C for details.

- A Check ☐ if the filing organization belongs to an affiliated group
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)		2,973.													
b Total lobbying expenditures to influence a legislative body (direct lobbying)		36,580.													
c Total lobbying expenditures (add lines 1a and 1b)		39,553.													
d Other exempt purpose expenditures		896,810.													
e Total exempt purpose expenditures (add lines 1c and 1d)		936,363.													
f Lobbying nontaxable amount Enter the amount from the following table in both columns		165,454.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)		41,364.													
h Subtract line 1g from line 1a Enter -0- if line g is more than line a		0.													
i Subtract line 1f from line 1c Enter -0- if line f is more than line c		0.													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			☐ Yes ☐ No												

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount	125,151.	136,893.	140,341.	165,454.	567,839.
b Lobbying ceiling amount (150% of line 2a, column(e))					851,759.
c Total lobbying expenditures	31,000.	36,000.	36,000.	39,553.	142,553.
d Grassroots non-taxable amount	31,288.	34,223.	35,085.	41,364.	141,960.
e Grassroots ceiling amount (150% of line 2d, column (e))					212,940.
f Grassroots lobbying expenditures				2,973.	2,973.

Schedule C (Form 990 or 990-EZ) 2008

FORM 990-EZ	OTHER EXPENSES	STATEMENT	1
DESCRIPTION		AMOUNT	
BANK CHARGES		173.	
BOARD COST		5,175.	
CATERING		13,650.	
DUES AND SUBSCRIPTIONS		535.	
FISCAL AGENCY FEE		3,100.	
FUNDRAISING		13,555.	
INSURANCE		4,677.	
INTERNET		3,893.	
MISCELLANEOUS		878.	
OFFICE SUPPLIES		4,489.	
PAYROLL TAXES		22,181.	
PROFESSIONAL DEVELOPMENT		12,195.	
TELEPHONE		4,974.	
TRAVEL		36,816.	
DEPRECIATION		1,059.	
TOTAL TO FORM 990-EZ, LINE 16		127,350.	

FORM 990-EZ	OTHER ASSETS	STATEMENT	2
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
PLEDGES RECEIVABLE	265,000.	125,000.	
GRANTS RECEIVABLE	11,250.	4,500.	
ACCOUNTS RECEIVABLE	0.	8,275.	
OTHER DEPRECIABLE ASSETS	3,177.	2,118.	
TOTAL TO FORM 990-EZ, LINE 24	279,427.	139,893.	

FORM 990-EZ	OTHER LIABILITIES	STATEMENT	3
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
ACCOUNTS PAYABLE	4,549.	26,410.	
UNSPENT SPONSOR RECEIPTS	122,415.	54,909.	
DEFERRED REVENUE	25,000.	0.	
TOTAL TO FORM 990-EZ, LINE 26	151,964.	81,319.	

FORM 990-EZ	INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS	STATEMENT	4
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- A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL
BENEFIT CONTRACT? [] YES [X] NO
- B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO
-

FORM 990-EZ

PART IV - LIST OF OFFICERS, DIRECTORS,
TRUSTEES AND KEY EMPLOYEES

STATEMENT 5

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KRISTINE ALEXANDER, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
PAUL AMMON, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
NANCY CARR, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
TOM DECAIGNY, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
CHERYL YEE GLASS, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
REBECCA HAWLEY, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
ED HONOWITZ, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
SUZANNE ISKEN, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
RON JESSEE, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
LESLIE JOHNSON, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
GAI JONES, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
CAROL KOCIVAR, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
LINDA LEVITAN, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
SUSAN MCGREEVY-NICHOLS, C/O CALIFORNIA ALLIANCE FOR ARTS	DIRECTOR 7.00	24,068.	0.	0.

CALIFORNIA ALLIANCE FOR ARTS EDUCATION

94-2733935

LIZZY MOORE, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
SARAH MURR, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
ANTHONY PARREIRA, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
FRANCES PHILLIPS, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
KATHY ROGERS, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
MARK SLAVKIN, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
JIM THOMAS, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1.00	0.	0.	0.
LAURIE SCHELL, C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	EXECUTIVE DIRECTOR 40.00	96,515.	5,610.	0.
TOTALS INCLUDED ON FORM 990-EZ, PART IV		120,583.	5,610.	0.

990-EZ PG 2

STATEMENT 6

THE ORGANIZATION PARTICIPATES IN THE COACH IN EVERY CORNER PROJECT. THE COACH IN EVERY CORNER PROJECT PROVIDES TECHNICAL ASSISTANCE TO SCHOOL DISTRICTS BY BRINGING TOGETHER THE LOCAL SCHOOL DISTRICT AND COMMUNITY MEMBERS AND FACILITATING THE DEVELOPMENT OF A LONG-RANGE BUDGETED STRATEGIC ARTS EDUCATION MASTER PLAN AND ARTS EDUCATION POLICY, WHICH IS ADOPTED BY THE LOCAL SCHOOL BOARD AND IMPLEMENTED BY THE SCHOOL DISTRICT. THE PROJECT ALSO TRAINS ARTS EDUCATION PLANNING COACHES TO FACILITATE SCHOOL DISTRICT PLANNING IN ARTS EDUCATION.

990-EZ PG 2

STATEMENT 7

THE ORGANIZATION PROMOTES, SUPPORTS AND ADVOCATES FOR ARTS EDUCATION IN ALL CALIFORNIA PUBLIC SCHOOLS BY EDUCATING EDUCATION DECISION-MAKERS, LEGISLATORS AND THOUGHT LEADERS AT THE STATE LEVEL WHILE CREATING REGIONAL ADVOCACY NETWORKS AT THE GRASSROOTS LEVEL TO MOBILIZE AND ADVOCATE FOR POLICIES THAT WILL ENABLE EQUITABLE ACCESS TO QUALITY ARTS EDUCATION FOR ALL CALIFORNIA STUDENTS.

990-EZ PG 2

STATEMENT 8

THE CALIFORNIA ALLIANCE FOR ARTS EDUCATION PROMOTES, SUPPORTS, AND AVOCATES VISUAL AND PERFORMING ARTS EDUCATION FOR PRESCHOOL THROUGH POST-SECONDARY STUDENTS IN CALIFORNIA SCHOOLS.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	CALIFORNIA ALLIANCE FOR ARTS EDUCATION	94-2733935
	Number, street, and room or suite no. If a P.O. box, see instructions. 495 EAST COLORADO BOULEVARD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PASADENA, CA 91101	

Check type of return to be filed (File a separate application for each return):

- | | | | | | |
|--------------------------------------|---|---|--------------------------------------|------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-EZ | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 1041-A | ☐ Form 5227 | ☐ Form 8870 |
| ☐ Form 990-BL | ☐ Form 990-PF | ☐ Form 990-T (trust other than above) | ☐ Form 4720 | ☐ Form 6069 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**LAURIE SCHELL**

- The books are in the care of **▶ 495 EAST COLORADO BLVD., PASADENA, CA - 91101**
Telephone No. **▶ (626) 578-9315** FAX No. **▶**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **▶**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **AUGUST 15, 2010**
- 5 For calendar year **▶**, or other tax year beginning **OCT 1, 2008**, and ending **SEP 30, 2009**
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO COMPLETE CERTAIN ACCOUNTING PROCEDURES RELATED TO THE BOOKS OF THE ORGANIZATION.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** *Robert A. Lyon* Title **▶** **CPA** Date **▶** **5/3/10**

Form 8868 (Rev. 4-2009)