

Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection**A** For the 2008 calendar year, or tax year beginning **7/01**, 2008, and ending **6/30**, 2009**B** Check if applicable

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C **TENNESSEANS FOR FAIR TAXATION INC**
116 HOTEL RD
KNOXVILLE, TN 37918-3224

D Employer identification number

62-1651811

E Telephone number

865-687-9600

F Group Exemption Number

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☐ Cash ☒ Accrual
Other (specify) ▶**I** Website: ▶ **www.fairtaxation.org****H** Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**J** Organization type (check only one) — ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ▶ \$ **287,739.****Part I** **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

REVENUE	1	Contributions, gifts, grants, and similar amounts received	1	282,689.
	2	Program service revenue including government fees and contracts	2	450.
	3	Membership dues and assessments	3	
	4	Investment income	4	467.
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch)	5c	606.
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
6b	Less: direct expenses other than fundraising expenses	6b		
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ▶ See Statement 1)	8	3,527.	
9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	287,739.	
EXPENSES	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	203,960.
	13	Professional fees and other payments to independent contractors	13	8,545.
	14	Occupancy, rent, utilities, and maintenance	14	17,690.
	15	Printing, publications, postage, and shipping	15	23,074.
	16	Other expenses (describe ▶ See Statement 2)	16	43,349.
	17	Total expenses (add lines 10 through 16)	17	296,618.
ASSETS	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-8,879.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	-16,415.
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20	21	-25,294.

Part II **Balance Sheets.** If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	67,898.	25,143.
23 Land and buildings		
24 Other assets (describe ▶ See Statement 3)	195,758.	166,846.
25 Total assets	263,656.	191,989.
26 Total liabilities (describe ▶ See Statement 4)	280,071.	217,283.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	-16,415.	-25,294.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

TEEA0803L 09/18/08

SCANNED JAN 08 2010

G 9-13 17

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	0.	
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved	N/A	
39 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	N/A	
b Gross receipts, included on line 9, for public use of club facilities	N/A	
40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:		
section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0.		
b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I		X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	0.	
d Enter amount of tax on line 40c reimbursed by the organization	0.	
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T		X
41 List the states with which a copy of this return is filed ▶ TN		

42a The books are in care of ▶ **SHEILA ANGEL** Telephone no ▶ **865-687-9600**
 Located at ▶ **116 HOTEL RD KNOXVILLE TN** ZIP + 4 ▶ **37918-3224**

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
 If 'Yes,' enter the name of the foreign country: ▶

	Yes	No
42b		X
42c		X

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts**.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?
 If 'Yes,' enter the name of the foreign country: ▶

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ▶ ☐ N/A
 and enter the amount of tax-exempt interest received or accrued during the tax year ▶ **43** N/A

44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

	Yes	No
44		X
45		X

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51. See Statement 8

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

Yes No

46 X

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

47 X

48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

48 X

49a Did the organization make any transfers to an exempt non-charitable related organization?

49a X

b If 'Yes,' was the related organization(s) a section 527 organization?

49b

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$100,000				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		
Total number of other independent contractors receiving over \$100,000		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer <u>Elizabeth Wright</u> Date <u>12/21/2009</u>		Type or print name and title <u>Elizabeth Wright, Executive Director</u>	
Paid Preparer's Use Only	Preparer's signature <u>Mark S. Rutherford, CPA</u>	Date <u>12/18/09</u>	Check if self-employed ☒	Preparer's Identifying Number (See instructions) <u>414-02-3485</u>
	Firm's name (or yours if self-employed), address, and ZIP + 4 <u>Rutherford & Company PLLC</u> <u>9301-B Park West Blvd</u> <u>Knoxville, TN 37923</u>		EIN <u>62-1751988</u> Phone no <u>865-692-1272</u>	

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

BAA

Form 990-EZ (2008)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	197,554.	296,826.	319,197.	279,886.	282,689.	1,376,152.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						0.
4 Total. Add lines 1-3	197,554.	296,826.	319,197.	279,886.	282,689.	1,376,152.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						722,902.
6 Public support. Subtract line 5 from line 4						653,250.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	197,554.	296,826.	319,197.	279,886.	282,689.	1,376,152.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	418.	516.	1,869.	2,748.	1,073.	6,624.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) See Part IV		4,997.	2,578.	3,799.	3,527.	14,901.
11 Total support. Add lines 7 through 10						1,397,677.
12 Gross receipts from related activities, etc. (see instructions)					12	0.

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	46.7 %
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f	15	57.6 %

16a 33-1/3 support test— 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☒

b 33-1/3 support test— 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

17a 10%-facts-and-circumstances test— 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐

b 10%-facts-and-circumstances test— 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

BAA

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5						
7a Amounts included on lines 1, 2, 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%
19a 33-1/3 support tests— 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33-1/3 support tests— 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐		

Part IV

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

TEEA0404L 10/07/08

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

► **To be completed by organizations described below.**

► **Attach to Form 990 or Form 990-EZ.**

OMB No. 1545-0047

2008

**Open to Public
Inspection**

If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: complete Part I-A only.

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

Employer identification number

TENNESSEANS FOR FAIR TAXATION INC

62-1651811

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations.
See the instructions for Schedule C for details.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ► \$
- 3 Volunteer hours

Part I-B To be completed by all organizations exempt under section 501(c)(3).
See the instructions for Schedule C for details.

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☒ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If 'Yes,' describe in Part IV.

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3).
See the instructions for Schedule C for details.

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$
- 3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b ► \$
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's own internal funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2008

Part II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

- A** Check ☐ if the filing organization belongs to an affiliated group.
- B** Check ☐ if the filing organization checked box A and 'limited control' provisions apply.

Limits on Lobbying Expenditures— (The term 'expenditures' means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)			1,422.
b Total lobbying expenditures to influence a legislative body (direct lobbying)			11,078.
c Total lobbying expenditures (add lines 1a and 1b)		0.	12,500.
d Other exempt purpose expenditures			284,118.
e Total exempt purpose expenditures (add lines 1c and 1d)		0.	296,618.
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.			59,324.
If the amount on line 1e, column (a) or (b) is Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000	The lobbying nontaxable amount is 20% of the amount on line 1e \$100,000 plus 15% of the excess over \$500,000. \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000		
g Grassroots nontaxable amount (enter 25% of line 1f)		0.	14,831.
h Subtract line 1g from line 1a. Enter -0- if line g is more than line a		0.	0.
i Subtract line 1f from line 1c. Enter -0- if line f is more than line c		0.	0.
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☒ No	

4-Year Averaging Period Under Section 501(h)
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount	54,900.	66,663.	57,301.	59,324.	238,188.
b Lobbying ceiling amount (150% of line 2a, column (e))					357,282.
c Total lobbying expenditures	32,666.	23,501.	19,882.	12,500.	88,549.
d Grassroots non-taxable amount	13,725.	16,666.	14,325.	14,831.	59,547.
e Grassroots ceiling amount (150% of line 2d, column (e))					89,321.
f Grassroots lobbying expenditures	11,255.	6,565.	10,032.	1,422.	29,274.

BAA

Schedule C (Form 990 or 990-EZ) 2008

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?			
i Other activities? If 'Yes,' describe in Part IV			
j Total lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If 'Yes,' enter the amount of any tax incurred under section 4912			
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details.

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?		

Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III-A, question 3 is answered 'Yes.' See Schedule C Instructions for details.

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Part IV Supplemental Information (continued)

TENNESSEANS FOR FAIR TAXATION INC

62-1651811

Statement 1
Form 990-EZ, Part I, Line 8
Other Revenue

OVERHEAD/EXPENSE REIMBURS

Total \$ 3,527.
\$ 3,527.

Statement 2
Form 990-EZ, Part I, Line 16
Other Expenses

Advertising and Promotion	\$ 1,887.
BANK SERVICE CHARGES	521.
CONFERENCE CALLS	2,256.
CONTRACT SERVICES	200.
Depreciation	2,784.
DONATIONS	275.
DUES AND SUBSCRIPTIONS	607.
E-MAIL MANAGEMENT	425.
EQUIPMENT MAINTENANCE/UPGRADES	1,145.
Insurance	1,553.
Interest	26.
INTERNAL MEETINGS AND EVENTS	788.
INTERNET AND WEB HOSTING	2,881.
LICENSES, PERMITS, FEES	1,058.
MINOR OFFICE EQUIPMENT	1,380.
NEWS CLIPPING SERVICE	770.
Office Expenses	8,484.
Postage Meter Lease	670.
TELEPHONE AND INTERNET SERVICE	2,214.
TELEPHONE AND INTERNET-EMPLOYEE	3,712.
Travel	9,713.
Total	\$ <u>43,349.</u>

Statement 3
Form 990-EZ, Part II, Line 24
Other Assets

	<u>Beginning</u>	<u>Ending</u>
Accounts Receivable	\$ 1,399.	\$ 1,399.
DAMAGE DEPOSIT	1,050.	1,050.
Machinery and Equipment	4,359.	4,872.
Pledges and Grants Receivable	187,000.	157,500.
Prepaid Expenses and Deferred Charges	1,150.	1,225.
UTILITY DEPOSIT	800.	800.
Total	\$ <u>195,758.</u>	\$ <u>166,846.</u>

TENNESSEANS FOR FAIR TAXATION INC

62-1651811

Statement 4
Form 990-EZ, Part II, Line 26
Total Liabilities

	<u>Beginning</u>	<u>Ending</u>
Accounts Payable and Accrued Expenses	\$ 1,365.	\$ 2,857.
Deferred Revenue	278,706.	214,426.
Total	\$ 280,071.	\$ 217,283.

Statement 5
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

Educate the public about the benefits of a fair tax system

Statement 6
Form 990-EZ, Part III, Line 28
Statement of Program Service Accomplishments

Using our web page, printed material, workshops, and media events, we educated our members and Tennessee's citizens and policy makers about the disproportionately large share of the cost of government borne by lower-income families and alternative tax structures that more equitably and fairly spread that cost among all citizens. We helped build the capacity of grassroots leaders through skills trainings while providing support to local chapters and statewide committees as they work to develop strategies to engage and educate the public, media, and policy makers.

Statement 7
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
BRIAN MILLER 2521 Buffat Mill Rd. Knoxville, TN 37917-3939	Executive Direc 50.00	\$ 59,582.	\$ 1,192.	\$ 0.
TONY GARR 1103 Chapel Ave. Nashville, TN 37206-2446	Director 3.00	0.	0.	0.
JEAN B. HARRINGTON 824 S. Douglas Ave., Apt. B Nashville, TN 37204-6102	Director 3.00	0.	0.	0.

TENNESSEANS FOR FAIR TAXATION INC

62-1651811

Statement 7 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
CLYDE SANDERS 4637 Honeysuckle Ln. Memphis, TN 38109-5615	Director 3.00	\$ 0.	\$ 0.	\$ 0.
PHIL SCHOGGEN 121 Vossland Dr. Nashville, TN 37205-3617	Director 3.00	0.	0.	0.
HARRELL CARTER P.O. Box 354 Jackson, TN 38302-0354	Director 3.00	0.	0.	0.
JOHN STEWART 6611 Ridge Rock Ln. Knoxville, TN 37909-2769	Chairman 3.00	0.	0.	0.
NANCY STEWART 6611 Ridge Rock Ln. Knoxville, TN 37909-2769	Director 3.00	0.	0.	0.
KAREN WEEKS 6025 Sherwood Dr. Nashville, TN 37215-5734	Secretary 3.00	0.	0.	0.
CHANDA FREEMAN 1175 Hollywood Dr. Jackson, TN 38301	Director 3.00	0.	0.	0.
RITA J. HARRIS 2600 Poplar Ave., Suite 216 Memphis, TN 38112	Director 3.00	0.	0.	0.
BRIAN PADDOCK 360 Roberts Hollow Ln. Cookeville, TN 38501-9224	Treasurer 3.00	0.	0.	0.
MARTHA WHITE 319 E. Forest Ave. Jackson, TN 38301-4127	Director 3.00	0.	0.	0.
BEVERLY HERRON-WATKINS P.O. Box 80213 Memphis, TN 38114-5617	Director 3.00	0.	0.	0.
DAVE McILWAINE 5717 Acapulco Ave. Knoxville, TN 37921-5113	At Large 3.00	0.	0.	0.

TENNESSEANS FOR FAIR TAXATION INC

62-1651811

Statement 7 (continued)

Form 990-EZ, Part IV

List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
TODD LIEBERGEN 223 Walton Ln. Madison, TN 37112-5332	Treasurer 3.00	\$ 0.	\$ 0.	\$ 0.
DAVID LYLE 1320 Riverwood Dr. Nashville, TN 37216-2322	Director 3.00	0.	0.	0.
KRIS MURPHY 50 Vantage Way, Suite 250 Nashville, TN 37228-1554	Director 3.00	0.	0.	0.
DICK WILLIAMS 2319 Selma Ave. Nashville, TN 37214-2110	Vice Chairman 3.00	0.	0.	0.
HAZEL LONGSTREET 2931 Montague Cove Memphis, TN 38114-5617	At Large 3.00	0.	0.	0.
JUANITA VEASY 301 Starboard Ct. Nashville, TN 37217-4249	Director 3.00	0.	0.	0.
Total		\$ 59,582.	\$ 1,192.	\$ 0.

Statement 8

Form 990-EZ, Part VI

Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No

TENNESSEANS FOR FAIR TAXATION, INC.
62-1651811

Depreciation Schedule

Year Ended 6/30/2009

<u>Date Acquired</u>	<u>Description</u>	<u>Cost</u>	<u>Method</u>	<u>Life (Years)</u>	<u>Allow. for Depreciation 6/30/08</u>	<u>Current Expense</u>	<u>Allow. for Depreciation 6/30/08</u>
OFFICE EQUIPMENT							
6/30/02	HP LaserJet 4050 Printer	1,298.00	SL	5	1,298.00	-	1,298.00
10/8/03	Toshiba eStudio 35 Copier/FAX/Printer	9,165.00	SL	7	7,224.37	1,309.29	8,533.66
6/30/04	Intimus Folding Machine	2,245.00	SL	7	1,769.62	320.71	2,090.33
6/30/04	AT&T Telephone System w/VMS	732.72	SL	5	732.72	-	732.72
9/15/04	Apple iBook G3 12"	783.89	SL	5	627.12	156.77	783.89
12/15/04	Apple iBook G3 12"	783.89	SL	5	627.12	156.77	783.89
6/22/06	Apple Mac Mini 1.66GHz DuoCore	794.00	SL	5	397.00	158.80	555.80
7/17/06	Apple MacBook 2.0 GHz 13"	1,299.00	SL	5	389.70	259.80	649.50
8/30/06	Apple PowerMac G4 1.0 GHz (U)	461.85	SL	5	138.56	92.37	230.93
10/10/08	Apple MacBook 2.4 GHz	1,299.00	SL	5	-	129.90	129.90
2/1/09	Apple MacBook 2.0 GHz	999.00	SL	5	-	99.90	99.90
2/20/09	Apple MacBook 2.0 GHz	999.00	SL	5	-	99.90	99.90
Total Office Equipment		20,860.35			13,204.21	2,784.21	15,988.42
TOTALS		20,860.35			13,204.21	2,784.21	15,988.42

TENNESSEANS FOR FAIR TAXATION INC

62-1651811

Part II, Line 10 - Other Income

<u>Nature and Source</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>
REIMBURSEMENTS	3,527.	3,799.	2,578.	4,597.	
SUBLEASE				400.	
Total	<u>\$ 3,527.</u>	<u>\$ 3,799.</u>	<u>\$ 2,578.</u>	<u>\$ 4,997.</u>	<u>\$ 0.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** on page 2 of this form.

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension- check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	TENNESSEANS FOR FAIR TAXATION INC	62-1651811
	Number, street, and room or suite number. If a P.O. box, see instructions	
	116 HOTEL RD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	KNOXVILLE, TN 37918-3224	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 5227
☒ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► BRIAN J. MILLER

Telephone No. ► 865-687-9600 FAX No. ► 866-597-4805

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 10, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☐ calendar year 20 ____ or
► ☒ tax year beginning 7/01, 20 08, and ending 6/30, 20 09.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev. 4-2008)