# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

<u>A</u>	For the	e 2009 calendar year, or tax year beginning	and e	ending					
В	Check if applicab	Please use IRS C Name of organization	_		D Employer identific	ation number			
	Addre	ess   label or   THE CHOLANGIOCARCINOMA FO	UNDATION						
	Name chang	type			20-5'	776861			
	Initial return		ed to street address)	Room/suite	E Telephone number				
	Termi ated	Instruc- 3903 FRAGRANT DAILE			801-4	446-0211			
	Amen return	City or town, state or country, and ZIP + 4			G Gross receipts \$	60,460.			
L	Application pendi	I MERKIMAN, UI 04090			H(a) is this a group re				
	pendi	F Name and address of principal officer STACLE L	INDSEY		for affiliates?	Yes X No			
		SAME AS C ABOVE			H(b) Are all affiliates incl				
			7(a)(1) or 527		1	ist (see instructions)			
		te: WWW.CHOLANGIOCARCINOMA.ORG		<del></del>	H(c) Group exemption				
	art I	forganization: X Corporation Trust Association  Summary	Other -	_		State of legal domicile: UT			
ģ	1	Briefly describe the organization's mission or most significan	· · · · · · · · · · · · · · · · · · ·						
Governance		FOUNDATION IS SEEKING TO BRING							
ē	2	Check this box  if the organization discontinued its		sed of more	than 25% of its net as				
્ટ્ર	3	Number of voting members of the governing body (Part VI, III	·		3				
	~	Number of independent voting members of the governing bo	dy (Part VI, line 1b)		4	6			
Activities &	5	Total number of employees (Part V, line 2a)			5	0			
.≥	6	Total number of volunteers (estimate if necessary)	·· (O) 1 ·· 10		6	0			
Ą	7a	Total gross unrelated business revenue from Part VIII, colum	n (C), line 12	_	7a	0.			
	b	Net unrelated business taxable income from Form 990 time	CEIVED	<del>}                                    </del>	7b Prior Year	Current Year			
	8	Contributions and grants (Part VIII, line 1h)			29,567.	55,108.			
Ę	9	Program service revenue (Part VIII, line 2g)	0 9 2010 OS		25,507.	33,100.			
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		69.					
ď	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c				5,283.			
	12	Total revenue - add lines 8 through 11 (must equal Part VIII)	DEN (A) June 12)		29,567.	60,460.			
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-	3)						
	14	Benefits paid to or for members (Part IX, column (A), line 4)	•						
Ş	15	Salaries, other compensation, employee benefits (Part IX, co	lumn (A), lines 5-10)						
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)							
ž	b	Total fundraising expenses (Part IX, column (D), line 25)	·		-	-			
Ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)			30,815.	30,955.			
	18	Total expenses Add lines 13-17 (must equal Part IX, column	(A), line 25)		30,815.	30,955.			
	19	Revenue less expenses Subtract line 18 from line 12			<1,248.	<u>&gt; 29,505.</u>			
Net Assets or				Ве	ginning of Current Year	End of Year			
Sset	20	Total assets (Part X, line 16)		-	63,614.	91,539.			
etA	21	Total liabilities (Part X, line 26)		<u> </u>	1,618.	38.			
	art II	Net assets or fund balances Subtract line 21 from line 20 Signature Block			61,996.	91,501.			
	art II	· - · · · · · · · · · · · · · · · · · ·	eccompanying schedules an	nd statements a	and to the best of my knowledge	e and helief it is true, correct			
		Under penalties of perjury, I declare that I have examined this return, including a and complete Declaration of preparer (other than officer) is based on all informations.	tion of which preparer has a	any knowledge	A	/			
Sig	ın	Table Indicen			12 Ava	10			
He		Signature of officer			Date				
		STACIE LINDSEY, EXECUTIVE D	IRECTOR AND	D TREA	SURER				
		Type or print name and title	THEOTON 121.						
		Preparer's 1	Date			r's identifying number tructions)			
Pai		signature V A A A A A A A A A A A A A A A A A A	17/28	self em	ployed     Compared   Compared	udcuons,			
	parer's	Firm's name (or STEVENSON' SMITH CPA'S	LLC	-	EIN ▶				
USI	Use Only yours if self-employed, address, and address and								
		ZIP+4 PROVO, UT 84604			Phone no. ► 8	01-234-4200			
Ma	y the I	RS discuss this return with the preparer shown above? (see i		_	· · · · · · · · · · · · · · · · · · ·	Yes No			
932	001 02-0	04-10 LHA For Privacy Act and Paperwork Reduction Ac	t Notice, see the se	parate inst	tructions.	Form <b>990</b> (2009)			

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932002 02-04-10 Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? X If "Yes," complete Schedule A X 2 Is the organization required to complete Schedule B, Schedule of Contributors? 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for 3 3 Х public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II Х 4 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and 5 5 reporting requirement and proxy tax? If "Yes." complete Schedule C. Part III Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 6 X Did the organization receive or hold a conservation easement, including easements to preserve open space, X the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Х Schedule D. Part III 8 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9 X Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? X If "Yes," complete Schedule D, Part V 10 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X 11 Х 11 as applicable Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, • Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. • Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX • Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X 12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete X 12 Schedule D, Parts XI, XII, and XIII Yes No 12A Was the organization included in consolidated, independent audited financial statements for the tax year? X If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X X 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, Х and program service activities outside the United States? If "Yes," complete Schedule F, Part I 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization Х or entity located outside the United States? If "Yes," complete Schedule F, Part II 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals X located outside the United States? If "Yes." complete Schedule F. Part III 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 18 18 Х 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," 19

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19

X

complete Schedule G, Part III

Did the organization operate one or more hospitals? If "Yes," complete Schedule H

Form 990 (2009) THE CHOLANGIOCARCINOMA FOUNDATION

Part IV Checklist of Required Schedules (continued)

		Form	990 (2	2009)
	Note. All Form 990 filers are required to complete Schedule O	38	X	
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
50	If "Yes," complete Schedule R, Part V, line 2	36		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	33		-43
35	If "Yes," complete Schedule R, Part V, line 2	35		X
25	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 Is any related organization a controlled entity within the meaning of section 512(b)(13)?	34		
34	·	24		х
34	Was the organization related to any tax-exempt or taxable entity?	33		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701·2 and 301.7701·3? If "Yes," complete Schedule R, Part I	32		Х
22	Schedule N, Part II	32		<u> X</u>
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	00		v
20	If "Yes," complete Schedule N, Part I	31		<u> </u>
31	Did the organization liquidate, terminate, or dissolve and cease operations?	,		y
24	contributions? If "Yes," complete Schedule M	30		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	_		v
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
C	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was	_		
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		<u> </u>
	instructions for applicable filing thresholds, conditions, and exceptions)			
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	Schedule L, Part III	27		X
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial		l	
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	Schedule L, Part I	25b		X
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	any tax-exempt bonds?	24c		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Schedule K. If "No", go to line 25	24a		_X_
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	Schedule J	23		<u> </u>
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current	]		
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the		103	140
		1 1	Yes	NO

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	,		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	·	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3а		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and			
	Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		_X_
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<u> X</u>
C	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited			
	Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible?	6a		<u> X</u>
þ	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services			
	provided to the payor?	7a_		<u>X</u>
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	_	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_		7.7
	to file Form 8282?	7c		<u> </u>
	If "Yes," indicate the number of Forms 8282 filed during the year  Did the assessment on during the year and the distribution of Forms 8282 filed during the year.			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7.		x
		7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g		
-	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	79 7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the	- / //		
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
	at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
		Form	990 (	2009)

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions.

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body	7		
b	Enter the number of voting members that are independent	6		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2_		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a		_X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		<u>X</u>
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		<u>X</u>
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990	ĺ		
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b		
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	ın Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		<u>X</u> _
14	Does the organization have a written document retention and destruction policy?	14		<u>X</u>
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	-		
а	The organization's CEO, Executive Director, or top management official	15a		<u>X</u>
b	Other officers or key employees of the organization	15b		<u>X</u>
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)	ł		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	ļ		
	taxable entity during the year?	16a		<u>X</u> _
þ	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶UT			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) availab	e for		
	public inspection. Indicate how you make these available. Check all that apply			
40	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and fina	ncial	
00	statements available to the public.	_1		
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organiz	ation:	· —	
	STACIE LINDSEY - 801-446-0211 5965 W. FRAGRANT LANE, HERRIMAN, UT 84096			
	5965 W. FRAGRANT LANE, HERRIMAN, UT 84096	Form	990 (	20091

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee "
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors; institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not	compensate an	y cu	ırren	t off	icer	, dire	cto	r, or trustee	, <del></del>	
(A)	(B)	(B)						(D)	(E)	(F)
Name and Title	Average	Position						Reportable	Reportable	Estimated
	hours	(cl	heck	call :	that	app	ly)	compensation	compensation	amount of
	per	ţ						from	from related	other
	week	direc				2		the	organizations	compensation
		10 93	Stee	ĺ		nsate		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the
		trus	ᆵ	1	3yee	эшы		(44-2/1099-141130)		organization and related
		ndividual trustee or director	institutional trustee	늄	Key employee	est c	Jer			organizations
		횰	listi	Officer	Key	Highest compensated employee	Former			Organizations
SARA HINKLEY	-									
PRESIDENT	1.00	X		X				0.	0.	0.
DEMETRIOS ANAIPAKOS										
VICE PRESIDENT	1.00	Х		X				0.	0.	0.
STACIE LINDSEY										
EXECUTIVE DIRECTOR	5.00	X		X				2,951.	0.	0.
DAWN LYON										
DIRECTOR	1.00	X						0.	0.	0.
RICK POLLOCK										
DIRECTOR	1.00	X						0.	0.	0.
MARION SCHWARTZ										
DIRECTOR	1.00	X						0.	0.	0.
RAY CLEMENTS										
BOARD MEMBER	1.00	X						0.	0.	0.
DOTALD TIBLIDER		<del> </del>								
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	_!	Ь_	—				Ь_		L	Form <b>990</b> (2009)

Form **990** (2009)

Par	T VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	yee	s, a	nd l	High	<u>est</u>	Compensated Employ	ees (continued)				
	(A)	(B)			-	<b>C)</b>			(D)	(E)			(F)	
	Name and title	Average	Position (check all that apply)						Reportable	Reportable			timate	
		hours	(cl	neck	all	that	app	ly)	compensation	compensation			ount	of
		per week	ector						from the organization	from related organizations			other oensa	tion
		Week	i di			ļ	Ē			(W-2/1099-MIS			om the	
			stee	ruste		۵	Bellsa		(W-2/1099-MISC)	(11 2) 1000 111101	"		anızat	
			Individual trustee or director	institutional trustee	ļ	Key employee	Highest compensated employee		,			-	l relat	
			DIVID	strut	Officer	s en	ghes	Former		•		orga	nızatı	ons
			≘	트	ò	ž	<b>∓</b> 5	<u>.</u>						
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			_	_	_	<u> </u>	ļ	<u> </u>			_			
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			—	-	-		-				_			
			$\vdash$		-		-		<del>-</del> .					
				-			<del> </del>							
1h	Total				<u> </u>		<b>—</b>	<u>.                                    </u>	2,951.		0.			0.
2	Total number of individuals (including but n	ot limited to th	ose	liste	ed al	bov	e) wh	no re			<u> </u>			
_	compensation from the organization						-,			,				0
													Yes	No
3	Did the organization list any former officer,	director or tru	stee	, ke	y em	olqr	yee,	or h	nighest compensated er	nployee on				
	line 1a? If "Yes," complete Schedule J for s										L	3_		X
4	For any individual listed on line 1a, is the su	ım of reportab	le co	omp	ensa	atior	n and	d oth	her compensation from	the organization				
	and related organizations greater than \$150	0,000 <i>? If "Yes,</i>	" со	mple	ete S	Sch	edule	e J f	for such individual			4		X
5	Did any person listed on line 1a receive or a	accrue compe	nsat	ion f	rom	any	y unr	elat	ed organization for serv	ices rendered to				
	the organization? If "Yes," complete Sched	ule J for such	pers	on								5		X
Sec	tion B. Independent Contractors													
1	Complete this table for your five highest co	mpensated inc	depe	ende	ent c	ont	racto	ors t	that received more than	\$100,000 of comp	ensat	tion fi	om	
	the organization NONE									·				
	(A) Name and business	addrass							<b>(B)</b> Description of s	onucos	Co	(C	) isatio	
	Name and business	address						-	Description or s	- Ivices		mper	isatio	<del>'''</del>
								$\dashv$		<del></del>				
									-					
								- 1						
								1						
2	Total number of independent contractors (i	ncluding but n	ot l	mıte	d to	tho	se la	sted	d above) who received n	nore than				
	\$100,000 in compensation from the organiz	-					0		<u> </u>					
										· ————————————————————————————————————	F	orm 9	9 <b>90</b> (	2009)

# Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B) (C) and (D)

	ot include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)			_	
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees).				
а	Management	4,367.	4,367.		
b	Legal				
С	Accounting	825.	825.		
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion	4,334.	4,334.		
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	11,366.	11,366.		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	6,131.	6,131.		
20	Interest				=
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	POSTAGE	1,327.	1,327.		
b	PAY PAL FEES	635.	635.		
С	SUPPLIES	531.	531.		
d	BANK FEES	463.	463.		
е	TELEPHONE	452.	452.		
f	All other expenses	524.	524.		
25	Total functional expenses. Add lines 1 through 24f	30,955.	30,955.	0.	0
26	Joint costs Check here I If following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				

Form **990** (2009)

				(A) Beginning of year		(B) End of year
T	1	Cash - non-interest-bearing		63,614.	1	91,539.
	2	Savings and temporary cash investments			2	
İ	3	Pledges and grants receivable, net			3	_
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, di				
	•	employees, and highest compensated employee				
		of Schedule L	oo oonipicto / a.c.		5	
İ	6	Receivables from other disqualified persons (as	defined under section			•
l	Ŭ	4958(f)(1)) and persons described in section 495				
		Part II of Schedule L	, c(o)(o)(c)		6	
<b>6</b>	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
As	9	Prepaid expenses and deferred charges	·	9		
		Land, buildings, and equipment, cost or other	1 1			
	.00	basis Complete Part VI of Schedule D	10a			
	h	Less: accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities		11		
	12	Investments - other securities See Part IV, line 1		12		
	13	Investments - program-related. See Part IV, line		13	-	
	14	Intangible assets	•		14	•
l	15	Other assets. See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must equ	63,614.	16	91,539.	
	17	Accounts payable and accrued expenses		1,618.	17	38.
	18	Grants payable		18		
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
S	21	Escrow or custodial account liability. Complete	Part IV of Schedule D		21	<u> </u>
Liabilities	22	Payables to current and former officers, director				
lide		highest compensated employees, and disqualifi				
<u> </u>		of Schedule L			22	
	23	Secured mortgages and notes payable to unrela	ated third parties		23	
	24	Unsecured notes and loans payable to unrelate			24	
	25	Other liabilities Complete Part X of Schedule D	•		25	- <del>-</del>
	26	Total liabilities. Add lines 17 through 25		1,618.	26	_38.
		Organizations that follow SFAS 117, check he	ere  and complete		e de como de la como d	
ç		lines 27 through 29, and lines 33 and 34.				
2	27	Unrestricted net assets			27	
ala	28	Temporarily restricted net assets			28	
g B	29	Permanently restricted net assets			29	
Net Assets or Fund Balances		Organizations that do not follow SFAS 117, c	heck here 🕨 🗓 and			
P		complete lines 30 through 34.				
ats	30	Capital stock or trust principal, or current funds		0.	30	0.
\ss(	31	Paid-in or capital surplus, or land, building, or ed	quipment fund	0.	31	0.
at A	32	Retained earnings, endowment, accumulated in		61,996.	32	91,501.
ž	33	Total net assets or fund balances		61,996.	33	91,501.
	34	Total liabilities and net assets/fund balances		63,614.	34	91,539.

Form **990** (2009)

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2009

Open to Public Inspection

Name of the organization

THE CHOLANGTOCARCINOMA FOIINDATION

20-5776861

Pa	ırt I	Reason	for Public Char	ity Status (All organiz	otione mil	et complet	to this nar	t \ See inst	taictions		-5//0	001
									tructions.			
	Organ		-	because it is (For lines 1	_		•	· <del>-</del> '				
1	H			s, or association of churc			ection 170	(D)(1)(A)(I)	).			
2	片			'0(b)(1)(A)(ii). (Attach Sc	-							
3	=	·	•	tal service organization of					/L\/4\/4\/	·		
4	ш		-	operated in conjunction	with a nos	spital descr	nbea in <b>se</b>	ection 170	(D)(1)(A)(III	ı). Enter tr	ie nospitai	s name,
_		city, and stat		h								
5	ш	_	•	benefit of a college or ur	niversity o	wnea or op	perated by	a governi	mentai unii	aescribe	a in	
			(b)(1)(A)(iv). (Comple									
6			. •	ent or governmental unit								
7	LX											
		section 170(b)(1)(A)(vi). (Complete Part II)										
8	$\vdash$	•		section 170(b)(1)(A)(vi).		•						
9		-	<del>-</del>	eives (1) more than 33 1					-		-	-
				nctions - subject to certa							-	
				axable income (less sect	tion 511 ta	ax) from bu	sinesses a	acquired b	y the orga	nization at	fter June 3	0, 1975
			<b>509(a)(2).</b> (Complete	· ·								
10	$\square$	An organizat	ion organized and or	perated exclusively to te	st for publ	lic safety S	See <b>sectio</b>	n 509(a)(4	<b>4)</b> .			
11		An organizat	ion organized and or	perated exclusively for the	ne benefit	of, to perfo	orm the fu	nctions of,	or to carry	out the p	ourposes o	f one or
		more publicly	y supported organiza	ations described in section	on 509(a)(	1) or section	on 509(a)(2	2). See <b>se</b> o	ction 509(a	a)( <b>3</b> ). Ched	ck the box	that
		describes the	e type of supporting	organization and comple		-						
		a Type	l <b>b</b> ∟	_l Type II c	Тур 📖 з	e III - Func	tionally in	tegrated		d☐	Type III - C	)ther
e	لــا	By checking	this box, I certify that	at the organization is not	controlled	d directly o	r indirectly	by one o	r more disc	qualified p	ersons oth	er than
		foundation m	nanagers and other t	han one or more publicly	y supporte	ed organiza	ations des	cribed in s	ection 509	(a)(1) or s	ection 509	(a)(2)
f		If the organiz	ation received a writ	ten determination from t	the IRS th	at it is a Ty	pe I, Type	II, or Type	e III			
			rganization, check th									
ç	3	Since Augus	t 17, 2006, has the c	organization accepted ar	ny gift or c	ontribution	from any	of the follo	owing pers	ions?		
		(i) A perso	n who directly or ind	irectly controls, either al	one or tog	ether with	persons o	described	ın (ıı) and (ı	ıı) below,		Yes No
		the gov	erning body of the si	upported organization?							11g(i)	
		(iı) A famıly	member of a persor	n described in (i) above?	1						11g(iı)	
		(iii) A 35%	controlled entity of a	person described in (i) o	or (II) abov	e?					11g(III)	
r	1	Provide the f	ollowing information	about the supported or	ganızatıon	(s)						
			1				1					
(i	) Name	of supported	(ii) EIN	(iii) Type of		organization			(vi) Is organization	the	(vii) Am	ount of
•	•	anization	1	organization (described on lines 1-9		sted in your		ion in col.	(i) organize	ed in the	sup	port
				above or IRC section	governing	document?	(i) or you	r support?	U.S.	2		
				(see instructions))	Yes	No	Yes	No	Yes	No		
							1					
									ļ			
						_						
<u>Tot</u>	al		L						<u> </u>			
LHA	For F	rivacy Act ar	nd Paperwork Redu	ction Act Notice, see the	he Instruc	tions for			Schedule	e A (Form	990 or 99	0-EZ) 2009

932021 02-08-10

Form 990 or 990-EZ.

20-5776861 Page 2 Schedule A (Form 990 or 990-EZ) 2009 THE CHOLANGIOCARCINOMA FOUNDATION Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part 1) Section A. Public Support (e) 2009 (c) 2007 (d) 2008 (f) Total Calendar year (or fiscal year beginning in) (a) 2005 (b) 20061 Gifts, grants, contributions, and membership fees received (Do not 29,567. 55,108. 150,933. include any "unusual grants") 66,258. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 29,567. 55,108. 150,933. 66,258. 4 Total, Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 150,933. 6 Public support. Subtract line 5 from line 4 Section B. Total Support (d) 2008 (f) Total (e) 2009 Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 29,567. 55,108. 150,933. 66,258 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties 69 69. and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 151,002. 11 Total support. Add lines 7 through 10 5,283. 12 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 99.95 % 14 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 100.00 15 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and  $\triangleright \mathbf{X}$ stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization

Schedule A (Form 990 or 990-EZ) 2009

meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
				1	
				-	-
	<u></u>				
		,			
(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
		<u> </u>	L	1	
the organization	's fırst, second, thii	d, fourth, or fifth t	ax year as a secti	on 501(c)(3) organ	ization,
0 + 0					
			<del></del>	T T	
		column (f))			9
				16	9
				14-1	
		ne 13, column (t))			9
		an line 14 and lin	0 1E 10 maya 4h		9, 17 is not
					T / IS NOT ►
					and .
	a box on line 14, 19				
	the organization  c Support Pene 8, column (f) of Schedule A, Partment Incomo (1) (1) (1) (1) (2) (2) (3) (4) (4) (5) (4) (5) (4) (5) (6) (6) (6) (6) (6) (6) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	the organization's first, second, this  c Support Percentage ne 8, column (f) divided by line 13, of Schedule A, Part III, line 15  tment Income Percentage 1008 Schedule A, Part III, line 17 organization did not check the box of stop here. The organization quality organization did not check a box or	the organization's first, second, third, fourth, or fifth to c Support Percentage  ne 8, column (f) divided by line 13, column (f)) Schedule A, Part III, line 15 tment Income Percentage  19 (line 10c, column (f) divided by line 13, column (f)) 008 Schedule A, Part III, line 17 organization did not check the box on line 14, and line did stop here. The organization qualifies as a publicly organization did not check a box on line 14 or line 19	the organization's first, second, third, fourth, or fifth tax year as a section of the second of the	the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization organizatio

#### **SCHEDULE O**

Department of the Treasury

(Form 990) `

# **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Internal Revenue Service

Name of the organization

**Employer identification number** THE CHOLANGIOCARCINOMA FOUNDATION 20-5776861 FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: THROUGH COLLABORATION, UNDERSTANDING, RESEARCH AND EDUCATION. FORM 990, PART VI, SECTION B, LINE 11: THE BOARD REVIEW FORM 990 AT A BOARD MEETING. SECTION C, LINE 19: THE ORGANIZATION WILL PROVIDE ANY FORM 990, PART VI, DOCUMENTS REQUIRED TO BE AVAILABLE TO THE PUBLIC UPON REQUEST.

## Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

Form 8868 (Rev. 4-2009)

• If yo	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this tomplete Part II unless you have already been granted an automatic 3-month extension on a previously file.		<b>▶</b> [X] m 8868.
Part			
A corp	oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and combonly	plete	▶ □
	er corporations (including 1120-C filers) partnerships, REMICs, and trusts must use Form 7004 to request an income tax returns.	exten	sion of time
noted (not au you m	onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronical atomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or courst submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic files gov/efile and click on e-file for Chanties & Nonprofits	cally ıf nsolıda	(1) you want the additional ated Form 990-T Instead,
Type o	Name of Exempt Organization	Empl	oyer identification number
	THE CHOLANGIOCARCINOMA FOUNDATION	2	0-5776861
File by the due date filling you return S	Number, street, and room or suite no. If a PO box, see instructions  1 5965 FRAGRANT LANE		
instruction			
• The	Form 990  Form 990-T (corporation)  Form 990-BL  Form 990-T (sec 401(a) or 408(a) trust)  Form 990-EZ  Form 990-F  Form 990-T (trust other than above)  Form 990-PF  Form 1041-A  STACIE LINDSEY  be books are in the care of ► 5965 W. FRAGRANT LANE - HERRIMAN, UT 84	227 069 370	
<ul><li>If the</li><li>If the</li></ul>	ephone No   801-446-0211  FAX No   ne organization does not have an office or place of business in the United States, check this box  nis is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If the list is for part of the group, check this box  and attach a list with the names and EINs of all		r the whole group, check this ers the extension will cover.
	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unto AUGUST 15, 2010 and to file the exempt organization return for the organization named a significant in the organization of time unto AUGUST 15, 2010 and the exempt organization return for the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization return for the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization return for the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of time unto AUGUST 15, 2010 and the organization named a significant in the organization of the organiz		The extension
2	If this tax year is for less than 12 months, check reason		Change in accounting period
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	За	\$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
	tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
	Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)  See instructions	3c	s N/A
	on. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form		

923831

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.