

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

2009

Open to Public Inspection

Form 990-EZ

Department of the Treasury  
Internal Revenue Service

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form. The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2009 calendar year, or tax year beginning and ending**

**B** Check if applicable:  Address change,  Name change,  Initial return,  Terminated,  Amended return,  Application pending.

**C Name of organization**  
CLACKAMAS HERITAGE PARTNERS  
Number and street (or P O box, if mail is not delivered to street address) Room/suite  
1726 WASHINGTON STREET  
City or town, state or country, and ZIP + 4  
OREGON CITY, OR 97045-1058

**D Employer identification number**  
20-1421190

**E Telephone number**  
503-657-9336

**F Group Exemption Number**

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G Accounting method**  Cash  Accrual  
Other (specify) \_\_\_\_\_

**I Website:** N/A  
**H Check**  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**J Tax-exempt status** (check only one) -  501(c)(3) (insert no)  4947(a)(1) or  527  
**K Check**  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ** \$ 408,346.

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I)

Revenue		Expenses		Net Assets	
1	Contributions, gifts, and similar amounts received	1	214,741.	18	<149,750.>
2	Program service revenue including government fees and contracts	2	75,015.	19	544,113.
3	Membership dues and assessments	3	3,175.	20	7,552.
4	Investment income	4	765.	21	401,915.
5a	Gross amount from sale of assets other than inventory	5a			
b	Less cost or other basis and sales expenses	5b	2,231.		
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	<2,231.>		
6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>				
a	Gross revenue (not including reported on line 1)	6a			
b	Less direct expenses other than fundraising expenses	6b			
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c			
7a	Gross sales of inventory, less returns and allowances	7a	29,542.		
b	Less cost of goods sold	7b	13,714.		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	15,828.		
8	Other revenue (describe RENTAL INCOME)	8	85,108.		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	392,401.		
10	Grants and similar amounts paid (attach schedule)	10	52,041.		
11	Benefits paid to or for members	11			
12	Salaries, other compensation, and employee benefits	12	264,623.		
13	Professional fees and other payments to independent contractors	13	11,818.		
14	Occupancy, rent, utilities, and maintenance	14	76,685.		
15	Printing, publications, postage, and shipping	15	5,184.		
16	Other expenses (describe SEE STATEMENT 1)	16	131,800.		
17	Total expenses. Add lines 10 through 16	17	542,151.		
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<149,750.>		
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	544,113.		
20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 6	20	7,552.		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	401,915.		

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	102,922.	11,383.
23 Land and buildings	420,245.	347,345.
24 Other assets (describe SEE STATEMENT 2)	63,731.	56,130.
25 Total assets	586,898.	414,858.
26 Total liabilities (describe SEE STATEMENT 3)	42,785.	12,943.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	544,113.	401,915.

<b>Part III Statement of Program Service Accomplishments</b> (See the instructions for Part III)		<b>Expenses</b>	
What is the organization's primary exempt purpose? <b>SEE STATEMENT 10</b>		(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
28	OPERATED "END OF THE OREGON TRAIL INTERPRETIVE CENTER" FEATURING EXHIBITS AND INFORMATION ON THE OVERLAND JOURNEY ON THE OREGON TRAIL AND THE PEOPLE WHO MADE THE TRIP. (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	243,562.
29	OPERATED "MUSEUM OF THE OREGON TERRITORY" FEATURING THE HISTORY OF CLACKAMAS COUNTY AND OREGON CITY, THE WESTERN END OF THE OREGON TRAIL. (Grants \$ 25,931.) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	94,785.
30	SEE STATEMENT 9 (Grants \$ 26,110.) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	29,057.
31	Other program services (attach schedule) (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32	<b>Total program service expenses</b> (add lines 28a through 31a)	32	367,404.

<b>Part IV List of Officers, Directors, Trustees, and Key Employees.</b> List each one even if not compensated (See the instructions for Part IV)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
DAVID PORTER, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	EXECUTIVE DIRECTOR 40.00	32,531.	4,957.	0.
FREDA BEAL, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	SECRETARY 1.00	0.	0.	0.
PATTY BROWN, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
WADE BYERS, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
PENNY CHARMAN, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
JOYCE COHEN, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
CRAIG DANIELSON, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
TRACY FORTMANN, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR EX-OFFICIO 1.00	0.	0.	0.
DAN FOWLER, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	CHAIR 1.00	0.	0.	0.
SCOTT GUPTILL, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
JACK HAMMOND, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
JACKSON LEWIS, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	VICE CHAIR 1.00	0.	0.	0.
LOWELL MILES, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	TREASURER 1.00	0.	0.	0.
MARILYN MORRISSEY, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.
MICHAEL NORRIS, 1726 WASHINGTON STREET, OREGON CITY, OR 97045	DIRECTOR 1.00	0.	0.	0.

Part V Other information (Note the statement requirements in the instructions for Part V.)

		Yes	No			
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X			
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X			
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T					
35a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X			
35b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A				
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch N		X			
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.			
37b	Did the organization file Form 1120-POL for this year?		X			
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X			
38b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A			
39	Section 501(c)(7) organizations Enter					
39a	Initiation fees and capital contributions included on line 9	39a	N/A			
39b	Gross receipts, included on line 9, for public use of club facilities	39b	N/A			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911	0.	section 4912	0.	section 4955	0.
40b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X			
40c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.			
40d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		0.			
40e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X			
41	List the states with which a copy of this return is filed. OR					
42a	The organization's books are in care of CLACKAMAS HERITAGE PARTNERS Telephone no 503-657-9336 Located at 1726 WASHINGTON STREET, OREGON CITY, OR ZIP + 4 97045					
42b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country	42b	X			
42c	At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country	42c	X			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A			
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X			
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X			

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 

	Yes	No
46		X
  - 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 

	Yes	No
47		X
  - 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 

	Yes	No
48		X
  - 49a Did the organization make any transfers to an exempt non-charitable related organization? 

	Yes	No
49a		X
  - b If "Yes," was the related organization a section 527 organization? 

	Yes	No
49b		
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

- f Total number of other employees paid over \$100,000 ▶ \_\_\_\_\_
- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

- d Total number of other independent contractors each receiving over \$100,000 ▶ \_\_\_\_\_

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: Daniel W. Fowler, Pres. Date: 11/15/2010

Type or print name and title: Daniel W. Fowler

**Paid Preparer's Use Only**

Preparer's signature: [Signature] Date: 11/9/10 Check if self-employed:

Firm's name (or yours if self-employed), address, and ZIP + 4: GROVE, MUELLER & SWANK, P.C.  
175 COTTAGE STREET NE, SUITE 200  
SALEM, OR 97301

Preparer's identifying number (See Instr): \_\_\_\_\_

EIN: \_\_\_\_\_

Phone no: (503) 581-7788

May the IRS discuss this return with the preparer shown above? See instructions ▶  Yes  No

Form 990-EZ (2009)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	330,144.	241,301.	413,390.	483,471.	217,916.	1686222.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 <b>Total.</b> Add lines 1 through 3	330,144.	241,301.	413,390.	483,471.	217,916.	1686222.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						274,201.
6 <b>Public support.</b> Subtract line 5 from line 4						1412021.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	330,144.	241,301.	413,390.	483,471.	217,916.	1686222.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	77,539.	116,928.	139,865.	106,690.	85,873.	526,895.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	2,068.	6,276.	12,671.	7,743.		28,758.
11 <b>Total support.</b> Add lines 7 through 10						2241875.
12 Gross receipts from related activities, etc. (see instructions)					12	1,042,480.
13 <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	62.98 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	61.30 %
16a <b>33 1/3% support test - 2009.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>		
b <b>33 1/3% support test - 2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
17a <b>10% -facts-and-circumstances test - 2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b <b>10% -facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Schedule A (Form 990 or 990-EZ) 2009

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support</b> (Add lines 9, 10c, 11, and 12)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17	<b>18</b>	%

**19a 33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

FORM 990-EZ	OTHER EXPENSES	STATEMENT	1
DESCRIPTION		AMOUNT	
ADVERTISING		21,694.	
OFFICE EXPENSE		14,026.	
INSURANCE		12,301.	
INTERPRETIVE EXHIBITS		2,691.	
MEALS		191.	
VOLUNTEER EXPENSES		20.	
SUPPLIES		13,388.	
TRAVEL		874.	
CONFERENCES, CONVENTIONS, MEETINGS		36.	
TELEPHONE		8,559.	
DEPRECIATION		57,820.	
DUES & MEMBERSHIPS		200.	
TOTAL TO FORM 990-EZ, LINE 16		131,800.	

FORM 990-EZ	OTHER ASSETS	STATEMENT	2
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
ACCOUNTS RECEIVABLE	15.	0.	
GRANTS RECEIVABLE	20,000.	15,000.	
INVENTORIES	9,555.	4,945.	
PREPAID EXPENSES AND DEFERRED CHARGES	9,226.	5,654.	
INVESTMENTS	24,935.	30,531.	
TOTAL TO FORM 990-EZ, LINE 24	63,731.	56,130.	

FORM 990-EZ	OTHER LIABILITIES	STATEMENT	3
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
ACCOUNTS PAYABLE AND ACCRUED EXPENSES	22,816.	11,143.	
DEFERRED REVENUE	19,969.	1,800.	
TOTAL TO FORM 990-EZ, LINE 26	42,785.	12,943.	

FORM 990-EZ		GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT 4
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)	
	0.	2,231.	0.	<2,231.>	
TO FORM 990-EZ, LINE 5		2,231.	0.	<2,231.>	



FORM 990-EZ

INCOME AND COST OF GOODS SOLD  
INCLUDED ON PART I, LINE 7A

STATEMENT 7

INCOME

1. GROSS RECEIPTS . . . . .	29,542	
2. RETURNS AND ALLOWANCES . . . . .		
3. LINE 1 LESS LINE 2 . . . . .		29,542
4. COST OF GOODS SOLD (LINE 13) . . . . .	13,714	
5. GROSS PROFIT (LINE 3 LESS LINE 4) . . . . .		15,828

COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR . . . . .	9,555	
7. MERCHANDISE PURCHASED . . . . .	9,104	
8. COST OF LABOR . . . . .		
9. MATERIALS AND SUPPLIES . . . . .		
10. OTHER COSTS . . . . .		
11. ADD LINES 6 THROUGH 10 . . . . .		18,659
12. INVENTORY AT END OF YEAR . . . . .	4,945	
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12). . . . .		13,714

FORM 990-EZ

INFORMATION REGARDING TRANSFERS  
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 8

A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,  
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL  
BENEFIT CONTRACT? . . . . . [ ] YES [X] NO

B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,  
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [ ] YES [X] NO

OPERATED THE "STEVENS-CRAWFORD HOUSE", A CLASSIC EXAMPLE OF FOURSQUARE ARCHITECTURE. THE HOUSE COMMEMORATES THE STEVENS AND CRAWFORD FAMILIES WHO WERE PROMINENT IN THE SETTLEMENT AND POLITICS OF THE WEST.

TO PRESERVE THE HERITAGE, EDUCATE THE PUBLIC, AND INTERPRET THE HISTORY OF THE OREGON TERRITORY, CLACKAMAS COUNTY, AND OREGON CITY, THE WESTERN TERMINUS OF THE OREGON TRAIL.

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3 month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

<b>Type or print</b>	Name of Exempt Organization <b>CLACKAMAS HERITAGE PARTNERS</b>	Employer identification number <b>20-1421190</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P O box, see instructions <b>1726 WASHINGTON STREET</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>OREGON CITY, OR 97045-1058</b>	

**Check type of return to be filed** (file a separate application for each return)

- |  |  |                                    |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

**CLACKAMAS HERITAGE PARTNERS**

- The books are in the care of ▶ **1726 WASHINGTON STREET - OREGON CITY, OR 97045**  
Telephone No ▶ **503-657-9336** FAX No ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ▶  If it is for part of the group, check this box ▶  and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
▶  calendar year **2009** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>N/A</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

<b>Part II Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed)		
Type or print  File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	CLACKAMAS HERITAGE PARTNERS	20-1421190
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	1726 WASHINGTON STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	OREGON CITY, OR 97045-1058	

Check type of return to be filed (File a separate application for each return).

- Form 990  
  Form 990-EZ  
  Form 990-T (sec 401(a) or 408(a) trust)  
  Form 1041-A  
  Form 5227  
  Form 8870  
 Form 990-BL  
  Form 990-PF  
  Form 990-T (trust other than above)  
  Form 4720  
  Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**CLACKAMAS HERITAGE PARTNERS**

• The books are in the care of  **1726 WASHINGTON STREET - OREGON CITY, OR 97045**  
 Telephone No.  **503-657-9336** FAX No.

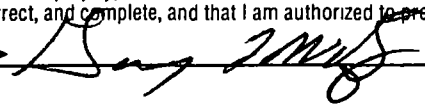
• If the organization does not have an office or place of business in the United States, check this box   
 • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**  
 5 For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_  
 6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period  
 7 State in detail why you need the extension  
**ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.**

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c	<b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$ <b>N/A</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature   Title  **CPA** Date  **8/12/10**