

Return of Organization Exempt From Income Tax
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
 The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning 7/01/07, and ending 6/30/08

- B** Check if applicable:
 Address change
 Name change
 Initial return
 Termination
 Amended return
 Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
SUNBEAM FAMILY SERVICES, INC.

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
P.O. BOX 61237

City or town, state or country and ZIP + 4
OKLAHOMA CITY OK 73146-1237

D Employer identification number
73-0590119

E Telephone number
405-528-7721

F Accounting method: Cash
 Accrual Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates Yes No
H(c) Are all affiliates included? Yes No
 (If "No," attach a list. See instructions.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

G Website: WWW.SUNBEAMFAMILYSERVICES.ORG

J Organization type (check only one) 501(c) (3) (insert no) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

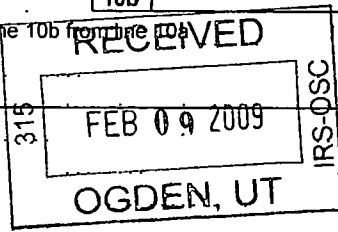
I Group Exemption Number

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 **6,326,328**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Revenue	1 Contributions, gifts, grants, and similar amounts received:				
	a Contributions to donor advised funds	1a			
	b Direct public support (not included on line 1a)	1b		598,794	
	c Indirect public support (not included on line 1a)	1c		2,147,806	
	d Government contributions (grants) (not included on line 1a)	1d		3,421,243	
	e Total (add lines 1a through 1d) (cash \$ 6,147,887 noncash \$ 19,956)	1e			6,167,843
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2			102,419
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4			
	5 Dividends and interest from securities	5			42,491
	6a Gross rents	6a		13,575	
	b Less: rental expenses	6b			
c Net rental income or (loss). Subtract line 6b from line 6a	6c			13,575	
7 Other investment income (describe)	7				
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
	8a				
	b Less: cost or other basis and sales expenses	8b			
	c Gain or (loss) (attach schedule)	8c			
d Net gain or (loss). Combine line 8c, columns (A) and (B)	8d				
9 Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>	a Gross revenue (not including \$ _____ of contributions reported on line 1b)	9a			
	b Less: direct expenses other than fundraising expenses	9b			
	c Net income or (loss) from special events. Subtract line 9b from line 9a	9c			
10a Gross sales of inventory, less returns and allowances	10a				
	b Less: cost of goods sold	10b			
	c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c			
11 Other revenue (from Part VII, line 103)	11				
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12			6,326,328	
Expenses	13 Program services (from line 44, column (B))	13		5,494,783	
	14 Management and general (from line 44, column (C))	14		635,847	
	15 Fundraising (from line 44, column (D))	15		4,651	
	16 Payments to affiliates (attach schedule)	16			
	17 Total expenses. Add lines 16 and 44, column (A)	17			6,135,281
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12	18		191,047	
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		1,363,366	
	20 Other changes in net assets or fund balances (attach explanation)	20			
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21			1,554,413



SCANNED FEB 26 2009 Revenue

8617

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22a			
22b Other grants and allocations (attach schedule) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22b			
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25a Compensation of current officers, directors, key employees, etc listed in Part V-A See Statement 1	25a	234,814	205,522	28,961
b Compensation of former officers, directors, key employees, etc listed in Part V-B	25b			
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	25c			
26 Salaries and wages of employees not included on lines 25a, b, and c	26	2,361,859	2,067,228	291,303
27 Pension plan contributions not included on lines 25a, b, and c	27	122,773	104,455	18,318
28 Employee benefits not included on lines 25a - 27	28	320,419	272,613	47,806
29 Payroll taxes	29	251,801	223,591	27,930
30 Professional fundraising fees	30			
31 Accounting fees	31			
32 Legal fees	32			
33 Supplies	33	52,570	23,122	29,448
34 Telephone	34	35,713	30,550	5,163
35 Postage and shipping	35			
36 Occupancy	36	191,537	136,802	54,735
37 Equipment rental and maintenance	37	44,868	22,734	22,134
38 Printing and publications	38	36,714	30,920	5,542
39 Travel	39	82,756	80,274	2,482
40 Conferences, conventions, and meetings	40	51,680	48,850	2,830
41 Interest	41			
42 Depreciation, depletion, etc (attach schedule)	42	36,038	33,340	2,698
43 Other expenses not covered above (itemize)				
a See Statement 2	43a	2,311,739	2,214,782	96,497
b	43b			
c	43c			
d	43d			
e	43e			
f	43f			
g	43g			
44 Total functional expenses. Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	6,135,281	5,494,783	635,847

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____.

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose?

▶ **See Statement 3**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)

<p>a See Statement 4</p> <p>(Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/></p>	<p>531,633</p>
<p>b See Statement 5</p> <p>(Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/></p>	<p>2,553,587</p>
<p>c See Statement 6</p> <p>(Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/></p>	<p>1,408,996</p>
<p>d See Statement 7</p> <p>(Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/></p>	<p>1,000,567</p>
<p>e Other program services (attach schedule) (Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/></p>	<p>5,494,783</p>
<p>f Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶</p>	<p>5,494,783</p>

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash—non-interest-bearing	831,567	45	679,155
	46 Savings and temporary cash investments	395,453	46	332,333
	47a Accounts receivable	47a 277,578		
	b Less allowance for doubtful accounts	47b 7,289	72,754	47c 270,289
	48a Pledges receivable	48a		
	b Less allowance for doubtful accounts	48b		48c
	49 Grants receivable		311,079	49 658,570
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)			50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (att schedule)			50b
	51a Other notes and loans receivable (attach schedule)	51a		
	b Less allowance for doubtful accounts	51b		51c
	52 Inventories for sale or use			52
	53 Prepaid expenses and deferred charges		52,924	53 43,484
	54a Investments—publicly-traded securities See Statement 8	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	75,000	54a
	b Investments—other securities (attach schedule)	<input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b
	55a Investments—land, buildings, and equipment basis	55a		
	b Less accumulated depreciation (attach schedule)	55b		55c
	56 Investments—other (attach schedule)	See Stmt 9	12,980	56 12,298
57a Land, buildings, and equipment basis	57a 280,443			
b Less accumulated depreciation (attach schedule) See Statement 10	57b	272,795	57c 280,443	
58 Other assets, including program-related investments (describe)			58	
59 Total assets (must equal line 74) Add lines 45 through 58		2,024,552	59 2,276,572	
Liabilities	60 Accounts payable and accrued expenses	432,759	60	237,578
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule) See Worksheet		64b	437,000
	65 Other liabilities (describe See Statement 11)		228,427	65 47,581
66 Total liabilities. Add lines 60 through 65		661,186	66 722,159	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted	1,191,387	67	1,265,062
	68 Temporarily restricted	171,979	68	289,351
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)		1,363,366	73 1,554,413	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73		2,024,552	74 2,276,572	

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

a	Total revenue, gains, and other support per audited financial statements		a	6,326,328
b	Amounts included on line a but not on Part I, line 12		b	
1	Net unrealized gains on investments	b1		
2	Donated services and use of facilities	b2		
3	Recoveries of prior year grants	b3		
4	Other (specify).	b4		
	Add lines b1 through b4		b	
c	Subtract line b from line a		c	6,326,328
d	Amounts included on Part I, line 12, but not on line a:		d	
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify)	d2		
	Add lines d1 and d2		d	
e	Total revenue (Part I, line 12). Add lines c and d		e	6,326,328

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements		a	6,135,281
b	Amounts included on line a but not Part I, line 17.		b	
1	Donated services and use of facilities	b1		
2	Prior year adjustments reported on Part I, line 20	b2		
3	Losses reported on Part I, line 20	b3		
4	Other (specify)	b4		
	Add lines b1 through b4		b	
c	Subtract line b from line a		c	6,135,281
d	Amounts included on Part I, line 17, but not on line a:		d	
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify)	d2	0	
	Add lines d1 and d2		d	
e	Total expenses (Part I, line 17) Add lines c and d		e	6,135,281

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated) (See the instructions)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
RAY BITSCHER JR. P.O. BOX 61237 OKLAHOMA CITY OK 73146	EXEC. DIR. 40+	108,750	7,613	0
SUE MORRISON P.O. BOX 61237 OKLAHOMA CITY OK 73146	CFO 40+	61,469	4,303	0
ELIZABETH VERNON P.O. BOX 61237 OKLAHOMA CITY OK 73146	COO 40+	64,595	4,522	0
SEE ATTACHED	0	0	0	0

Part VI Other Information (continued)

		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	X	
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)		
	See Stmt 12	82b	408,902
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	N/A	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	
85a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	N/A	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	N/A	
c	Dues, assessments, and similar amounts from members	85c	
d	Section 162(e) lobbying and political expenditures	85d	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	85g
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	85h
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	86a	
b	Gross receipts, included on line 12, for public use of club facilities	86b	
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders	87a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a	X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b	X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911: 0, section 4912: 0, section 4955: 0		
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g	X
90a	List the states with which a copy of this return is filed: None		
b	Number of employees employed in the pay period that includes March 12, 2007 (See instructions)	90b	95
91a	The books are in care of: ORGANIZATION, 616 NW 21ST ST., OKLAHOMA CITY, OK	Telephone no.	405-528-7721
	Located at: OKLAHOMA CITY, OK	ZIP + 4	73146
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts	91b	X

Part VI Other Information (continued)

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c Yes No

If "Yes," enter the name of the foreign country ▶

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here ▶
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a CLIENT FEES					102,419
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	42,491	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	13,575	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		56,066	102,419
105 Total (add line 104, columns (B), (D), and (E))					158,485

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	FEES PAID BY CLIENTS FOR COUNSELING AND DAYCARE, USED TO
93a	SUPPLEMENT GOVERNMENT AND PUBLIC FUNDING OF THESE PROGRAMS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
 (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

2007

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

SUNBEAM FAMILY SERVICES, INC.

Employer identification number
73-0590119

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to empl benefit plans & deferred comp	(e) Expense account and other allowances
CAROL GOODE P.O. BOX 61237 OKLAHOMA CITY OK 73146	POSTE CARE 40	59,513	4,166	0
TERRY WOODLAND P.O. BOX 61237 OKLAHOMA CITY OK 73146	COUNS. DIR. 40	55,830	3,908	0
PAULA GATES P.O. BOX 61237 OKLAHOMA CITY OK 73146	CHILD. PROG. 40	55,126	3,859	0
Total number of other employees paid over \$50,000 ▶		3		

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		0

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services ▶		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2007

Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)		X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	X	
e Transfer of any part of its income or assets?		X
3a Did the organization make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)		X
b Did the organization have a section 403(b) annuity plan for its employees?	X	
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement		X
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?		X
4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g		X
b Did the organization make any taxable distributions under section 4966?		
c Did the organization make a distribution to a donor, donor advisor, or related person?		
d Enter the total number of donor advised funds owned at the end of the tax year ► _____		
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► _____		
f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► _____		0
g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ► _____		0

**See Part V-A, Form 990
See Statement 13**

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6 A school. Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii)
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ►
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b A community trust. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions-subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 - Type I
 - Type II
 - Type III-Functionally Integrated
 - Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	5,597,099	5,483,726	4,366,377	3,307,636	18,754,838
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	102,375	107,703	165,474	175,503	551,055
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	69,205	49,033	25,768	32,780	176,786
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets Stmt 14	12,996	13,246	38,634	45,991	110,867
23 Total of lines 15 through 22	5,781,675	5,653,708	4,596,253	3,561,910	19,593,546
24 Line 23 minus line 17	5,679,300	5,546,005	4,430,779	3,386,407	19,042,491
25 Enter 1% of line 23	57,817	56,537	45,963	35,619	

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24	26a	380,850
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	26b	
c Total support for section 509(a)(1) test Enter line 24, column (e)	26c	19,042,491
d Add Amounts from column (e) for lines: 18 <u>176,786</u> 19 _____ 22 <u>110,867</u> 26b _____	26d	287,653
e Public support (line 26c minus line 26d total)	26e	18,754,838
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	26f	98.4894%

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return. Enter the sum of such amounts for each year. N/A

(2006) (2005) (2004) (2003)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year. N/A

(2006) (2005) (2004) (2003)		
c Add Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____	27c	
d Add Line 27a total _____ and line 27b total _____	27d	
e Public support (line 27c total minus line 27d total)	27e	
f Total support for section 509(a)(2) test Enter amount from line 23, column (e) 27f	27f	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	27g	%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	27h	%

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return. Do not include these grants in line 15

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain (If you need more space, attach a separate statement)	31		
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768) **N/A**

Check **a** if the organization belongs to an affiliated group Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

	(a) Affiliated group totals	(b) To be completed for all electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount Enter the amount from the following table-		
If the amount on line 40 is-		
Not over \$500,000		
Over \$500,000 but not over \$1,000,000		
Over \$1,000,000 but not over \$1,500,000		
Over \$1,500,000 but not over \$17,000,000		
Over \$17,000,000		
The lobbying nontaxable amount is-		
20% of the amount on line 40		
\$100,000 plus 15% of the excess over \$500,000		
\$175,000 plus 10% of the excess over \$1,000,000	41	
\$225,000 plus 5% of the excess over \$1,500,000		
\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below

See the instructions for lines 45 through 50 on page 13 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines **c** through **h**.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Forms
990 / 990-PF

Mortgages and Other Notes Payable

2007

For calendar year 2007, or tax year beginning

7/01/07, and ending

6/30/08

Name

SUNBEAM FAMILY SERVICES, INC.

Employer Identification Number

73-0590119

Form 990, Part IV, Line 64b - Additional Information

Name of lender	Relationship to disqualified person
(1) INASMUCH FOUNDATION	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 437,000	2/18/08	10/01/08		
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1) UNSECURED	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year
(1)		437,000
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Totals		437,000

Statement 1 - Form 990, Part II, Line 25a - Compensation of Current Officers

<u>Name</u>	<u>Program Services</u>	<u>Management & General</u>	<u>Fundraising</u>
Expenses	\$	\$	\$
Compensation	205,522	28,961	331
Total	<u>\$ 205,522</u>	<u>\$ 28,961</u>	<u>\$ 331</u>

Federal Statements

Statement 2 - Form 990, Part II, Line 43 - Other Functional Expenses

Description	Total Expenses	Program Service	Mgt & General	Fund- Raising
Expenses	\$	\$	\$	\$
PROFESSIONAL FEES	163,720	86,663	77,057	
OFFICE EXPENSES	62,757	59,390	2,907	460
DUES AND SUBSCRIPTIONS	17,994	14,746	3,248	
INSURANCE	72,383	63,298	9,085	
DIRECT SERVICES	1,974,929	1,974,929		
IN-KIND	19,956	15,756	4,200	
Total	<u>\$ 2,311,739</u>	<u>\$ 2,214,782</u>	<u>\$ 96,497</u>	<u>\$ 460</u>

Federal Statements

Statement 3 - Form 990, Part III - Organization's Primary Exempt Purpose

Description

THE MISSION OF SUNBEAM FAMILY SERVICES, INC. IS TO PROVIDE QUALITY AFFORDABLE SOCIAL SERVICES TO THE POOR AND WORKING POOR WHICH RESULT IN IMPROVED INDIVIDUAL AND FAMILY FUNCTIONING.

Statement 4 - Form 990, Part III, Line a - Statement of Program Service Accomplishments

Description

THE COUNSELING PROGRAM SERVED 2,472 CLIENTS. ADULT CLIENTS PARTICIPATING IN MORE THAN SIX SESSIONS ACHIEVED A 6.8 POINT IMPROVEMENT IN THEIR GLOBAL ASSESSMENT OF FUNCTIONING (GAF) SCORE. CHILDREN SEEN ON SCHOOL CAMPUSES ACHIEVED A 10.4% IMPROVEMENT IN ACADEMIC FUNCTIONING WHEN THEIR SCORES AT THE FIRST OF THE YEAR WERE COMPARED TO THEIR SCORES AT THE END OF THE YEAR.

Statement 5 - Form 990, Part III, Line b - Statement of Program Service Accomplishments

Description

SPECIALIZED EARLY CHILDHOOD CARE AND EDUCATION SERVICES WERE PROVIDED TO 505 CLIENTS BIRTH TO FIVE AND THEIR FAMILIES EITHER AT THE SUNBEAM CHILD DEVELOPMENT CENTER OR AT SUNBEAM SUPPORTED EARLY HEAD START PROGRAMS. AT THE SUNBEAM CHILD DEVELOPMENT CENTER, CHILDREN DEMONSTRATED GROWTH IN SPEECH/LANGUAGE, SELF-HELP, COGNITION, FINE AND GROSS MOTOR SKILLS AND SOCIAL/EMOTIONAL DEVELOPMENT AS MEASURED BY THE BRIGANCE DIAGNOSTIC INVENTORY OF EARLY DEVELOPMENT. EACH CLASSROOM EXCEED THE GOAL OF HAVING 79.4% OF THE CHILDREN DEMONSTRATE MASTERY OF DEVELOPMENT SKILLS AT THE 60TH PERCENTILE OR ABOVE DURING THE YEAR. IN THE EARLY HEADSTART PROGRAM, SEVENTY-SEVEN PERCENT OF FAMILIES ESTABLISHED COMPREHENSIVE FAMILY PLANS AND COMPLETED 437 GOALS IN THOSE PLANS.

Statement 6 - Form 990, Part III, Line c - Statement of Program Service Accomplishments

Description

FOSTER CARE AND GUARDIANSHIP SUPPORT SERVICES WERE PROVIDED TO 514 ABUSED AND NEGLECTED CHILDREN. 426 WERE IN AN EMERGENCY FOSTER HOME, 54 WERE IN A THERAPEUTIC FOSTER HOME AND 34 WERE IN A COMPREHENSIVE TRANSITIONAL SERVICES HOME OR BEING SUPPORTED WHILE TRANSITIONING TO ADULTHOOD. DURING THE YEAR 100% OF THE CHILDREN RECEIVING THESE SERVICES WERE FREE FROM CONFIRMED REPORTS OF MALTREATMENT AND 92.6% OF THE CHILDREN SERVED IN THERAPEUTIC FOSTER CARE HAD ONE OR FEWER PLACEMENT CHANGES DURING THE YEAR-RESULTING IN SECURE, STABLE, FOSTER CARE EXPERIENCE FOR THESE CHILDREN. TWELVE OF THOSE (22%) WERE REUNITED WITH THEIR BIRTH FAMILY OR PLACED FOR ADOPTION.

Statement 7 - Form 990, Part III, Line d - Statement of Program Service Accomplishments**Description**

AT-HOME SUPPORT AND EDUCATION SERVICES WERE PROVIDED TO 2,147 OLDER ADULTS AND THEIR FAMILIES LAST YEAR. THESE SERVICES INCLUDED CAREGIVER TRAINING AND SUPPORT; RESPITE CARE AND COUNSELING SERVICES FOR CAREGIVERS; AND THE RECRUITMENT, TRAINING, SUPERVISION AND ASSIGNMENT OF VOLUNTEER SENIOR COMPANIONS TO VISIT ISOLATED ELDERLY CLIENTS AND THEIR FAMILIES. AS A RESULT, 95% OF CLIENTS WERE ABLE TO CONTINUE TO LIVE IN THEIR HOME AND DELAY NURSING HOME PLACEMENT. ADDITIONALLY EMERGENCY SHELTER AND CASE MANAGEMENT SERVICES WERE PROVIDED TO 108 OLDER ADULTS IN A HOME-LIKE SETTING DURING THE YEAR. 93% OF THESE SHELTER RESIDENTS WERE DISCHARGED FROM THE SHELTER TO PERMANENT HOUSING ARRANGEMENTS.

Federal Statements

Statement 8 - Form 990, Part IV, Line 54a - Publicly Traded Securities

Description	Beginning of Year	End of Year	Basis of Valuation
US and State Government MUNICIPAL BONDS	\$ 75,000	\$	
Total	\$ 75,000	\$ 0	

Statement 9 - Form 990, Part IV, Line 56 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation
COMMUNITY FOUNDATION FUNDS	\$ 12,980	\$ 12,298	
Total	\$ 12,980	\$ 12,298	

Statement 10 - Form 990, Part IV, Line 57 - Land, Buildings, and Equipment

Description	Beginning of Year	Accum Depr	End of Year	Accum Depr
LAND	\$ 118,664	\$	\$ 118,664	\$
OFFICE EQUIPMENT	291,948		320,787	
BUILDINGS AND IMPROVEMENTS	1,062,667		1,077,513	
VEHICLES	28,000		28,000	
ACCUMULATED DEPRECIATION	-1,228,484		-1,264,521	
Total	\$ 272,795	\$ 0	\$ 280,443	\$ 0

Statement 11 - Form 990, Part IV, Line 65 - Other Liabilities

Description	Beginning of Year	End of Year
DUE TO GRANTORS	\$ 228,427	\$ 47,581
Total	\$ 228,427	\$ 47,581

Form 990, Part IV-B - Other Expenses included on Return

<u>Description</u>	<u>Amount</u>
Book / Tax Deprec Difference	\$ <u>36,038</u>
Total	\$ <u><u>36,038</u></u>

Federal Statements**Statement 12 - Form 990, Part VI, Line 82b - Donated Services**

<u>Description</u>	<u>Amount</u>
IN-KIND SUPPORT FOR THE EARLY HEAD START PROGRAM	\$ 408,902
Total	\$ <u>408,902</u>

**Statement 13 - Schedule A, Part III, Line 2d - Payment of Compensation / Reimbursement of
Exp**

Description

SEE PART I

Federal Statements

Statement 14 - Schedule A, Part IV-A, Line 22 - Other Income

<u>Description</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>
OTHER INCOME	\$ 12,996	\$ 13,246	\$ 38,634	\$ 45,991
Total	<u>\$ 12,996</u>	<u>\$ 13,246</u>	<u>\$ 38,634</u>	<u>\$ 45,991</u>

**SUNBEAM FAMILY SERVICES, INC.
BOARD OF DIRECTORS ROSTER
2007-08**

BOARD MEMBER	AFFILIATION
Cathy Blevins	Bank of America Treasury Mgmt
Rachel Boggess	Community Volunteer Integris Health – Third Age Life Center
Cher A. Bumps	Cher A. Bumps & Associates, Inc. President & CEO
Virginia Bass Carl	Attorney for OFMR
Charlotte Ream Cooper	Charlotte Ream Cooper & Associates Financial and Administrative Services
Sherry Dale	Executive Development Associates CFO/COO
Douglas G. Eason	Lawrence & Eason Attorney
Jennifer Grigsby	Chesapeake Energy
Larry Hawkins	OG&E Community Development
Joe I. Hight	The Oklahoman
Patrick N. Hill, <u>Secretary</u>	Hill Associates, Ltd. Real Estate
Catherine Blaik James	Oklahoma School of Science & Math Development Director
Philip Lance, <u>Treasurer</u>	Integris Health Vice President, Oncology Development
Evelyn McCoy	Community Volunteer
Pam Melton	Early Headstart Policy Council Representative
Priya Ramkumar	Oklahoma Natural Gas
Robert J. Ross	Inasmuch & Excellence and Ethics in Journalism Foundations, Executive Director
Todd Sanders, <u>President</u>	MidFirst Bank Vice-President
Joane Schmidt	Friends of Sunbeam Representative
Jeff Simpsen	Quantum Forms Corp. Vice-President
Phyllis Stong	Friends of Sunbeam Volunteer Auxiliary
Marnie Taylor, <u>Vice-President</u>	Community Volunteer
Sandy Trudgeon	Community Volunteer
Greg Wheeler	Bank of Oklahoma Senior Vice President
Betty Williams	Community Volunteer
Christy Zelle	Leadership OKC Alumni Program Director