

Form **990-EZ**

Department of the Treasury  
Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008

Open to Public Inspection

**A** For the 2008 calendar year, or tax year beginning 10/1/2007, 2008, and ending 9/30, 20 08

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	<b>C</b> Name of organization <b>Kiwanis Club of Ashland</b> Number and street (or P.O. box, if mail is not delivered to street address) Room/suite <b>P.O.Box 2045</b> City or town, state or country, and ZIP + 4 <b>Ashland, VA 23005</b>	<b>D</b> Employer identification number <b>54 6052398</b> <b>E</b> Telephone number ( ) <b>F</b> Group Exemption Number
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• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting method:  Cash  Accrual  
Other (specify) ►

**I** Website: ► \_\_\_\_\_

**J** Organization type (check only one) —  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527

**K** Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ► \$

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

	Description	Code	Amount
Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received	<b>1</b>	
	<b>2</b> Program service revenue including government fees and contracts	<b>2</b>	
	<b>3</b> Membership dues and assessments	<b>3</b>	25188
	<b>4</b> Investment income	<b>4</b>	412
	<b>5a</b> Gross amount from sale of assets other than inventory	<b>5a</b>	
	<b>b</b> Less: cost or other basis and sales expenses	<b>5b</b>	
	<b>c</b> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	<b>5c</b>	
	<b>6</b> Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	<b>a</b> Gross revenue (not including \$ _____ of contributions reported on line 1)	<b>6a</b>	19952
	<b>b</b> Less: direct expenses other than fundraising expenses	<b>6b</b>	1255
<b>c</b> Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	<b>6c</b>	14737	
<b>7a</b> Gross sales of inventory, less returns and allowances	<b>7a</b>		
<b>b</b> Less: cost of goods sold	<b>7b</b>		
<b>c</b> Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	<b>7c</b>		
<b>8</b> Other revenue (describe ► _____)	<b>8</b>		
<b>9</b> Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.	<b>9</b>	40337	
Expenses	<b>10</b> Grants and similar amounts paid (attach schedule)	<b>10</b>	
	<b>11</b> Benefits paid to or for members	<b>11</b>	24948
	<b>12</b> Salaries, other compensation, and employee benefits	<b>12</b>	
	<b>13</b> Professional fees and other payments to independent contractors	<b>13</b>	
	<b>14</b> Occupancy, rent, utilities, and maintenance	<b>14</b>	
	<b>15</b> Printing, publications, postage, and shipping	<b>15</b>	1326
	<b>16</b> Other expenses (describe ► <u>Community Services</u> )	<b>16</b>	10595
	<b>17</b> Total expenses. Add lines 10 through 16	<b>17</b>	36869
Net Assets	<b>18</b> Excess or (deficit) for the year (Subtract line 17 from line 9)	<b>18</b>	3468
	<b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	<b>19</b>	23618
	<b>20</b> Other changes in net assets or fund balances (attach explanation)	<b>20</b>	
	<b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20	<b>21</b>	27086

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year		(B) End of year
<b>22</b> Cash, savings, and investments	24322	<b>22</b>	27086
<b>23</b> Land and buildings		<b>23</b>	
<b>24</b> Other assets (describe ► _____)		<b>24</b>	
<b>25</b> Total assets	24322	<b>25</b>	27086
<b>26</b> Total liabilities (describe ► _____)		<b>26</b>	
<b>27</b> Net assets or fund balances (line 27 of column (B) must agree with line 21)	24322	<b>27</b>	27086

For Privacy Act and Paperwork Reduction Act Notice, see the instruction for Form 990.

Cat. No. 106421

Form **990-EZ** (2008)

SCANNED FEB 11 2009



**Part V Other Information** (Note the statement requirements in the instructions for Part VI.)

		Yes	No
<b>33</b>	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
<b>34</b>	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		✓
<b>35</b>	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
<b>a</b>	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		✓
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>36</b>	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		✓
<b>37a</b>	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ <b>37a</b>		
<b>b</b>	Did the organization file <b>Form 1120-POL</b> for this year?		✓
<b>38a</b>	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		✓
<b>b</b>	If "Yes," complete Schedule L, Part II and enter the total amount involved <b>38b</b>		
<b>39</b>	Section 501(c)(7) organizations. Enter:		
<b>a</b>	Initiation fees and capital contributions included on line 9 <b>39a</b>		
<b>b</b>	Gross receipts, included on line 9, for public use of club facilities <b>39b</b>		
<b>40a</b>	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____		
<b>b</b>	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		✓
<b>c</b>	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
<b>d</b>	Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
<b>e</b>	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		
<b>40e</b>			
<b>41</b>	List the states with which a copy of this return is filed. ▶ _____		
<b>42a</b>	The books are in care of ▶ _____ Telephone no. ▶ (____) _____ Located at ▶ _____ ZIP + 4 ▶ _____		
<b>b</b>	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.</b>	Yes	No
<b>42b</b>			✓
<b>c</b>	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶ _____		
<b>42c</b>			
<b>43</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ <b>43</b>		
<b>44</b>	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
<b>45</b>	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓

**Part VI Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . .
- 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .
- 49a Did the organization make any transfers to an exempt non-charitable related organization? . . . . .
- b If "Yes," was the related organization(s) a section 527 organization? . . . . .
- 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46		✓
47		✓
48		✓
49a		✓
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Total number of other employees paid over \$100,000 ▶				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000 . . ▶		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature of officer: Edwin L. Cooper Date: 1/25/09

Type or print name and title: EDWIN L. COOPER TREASURE

**Paid Preparer's Use Only**

Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Firm's name (or yours if self-employed), address, and ZIP + 4: \_\_\_\_\_

Check if self-employed  Preparer's Identifying Number (See instructions): \_\_\_\_\_

EIN: \_\_\_\_\_ Phone no: ( ) \_\_\_\_\_

May the IRS discuss this return with the preparer shown above? See instructions . . . . .  Yes  No

**Statement 1- Form 990ez, Part 1 Line 16 – Other Expenses  
Year 10/1/2007-9/30/2008**

54-6052398

**Civic**

**Description**

**Amount**

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**Youth Services**

School Perfect Attendance Program	\$1189
Bikes & Helmets \$625.49	
Kings Dominion passes \$ 540	
YMCA Seeds of Hope	\$1000
Scholarship Lee Davis High school	\$1000
Scholarship Hanover High School	\$1000
Child Trauma Center	\$500
Roots & Shoots	\$131

**Kiwanis Foundation**

Kiwanis international Birthday Gift	\$400
Capital District Foundation Birthday Gift	\$200
Capital District Foundation Life Member	\$200
K00952 Pres Visit	\$250

**Community Services**

Ashland Holiday Parade	\$555
Town of Ashland, Play Ground repair	\$2090
Patrick Henry HS Band Boosters	\$200
Relay for Life	\$800
ACES	\$1000

**Spiritual Aims**

Kiwanis Lt Gov Spiritual Aims Breakfast	\$80
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**Total**

**\$10595**

## Operations

Description	Amount
Printing and Postage	
Stamp Fulfillment Services	\$237
We Think In Ink (News Letter)	\$1089
Total line 15	\$1326
Benefits Paid to or For Members	
Circuit City (Supplies)	\$46
Tom Varner (Supplies)	\$379
Tom Varner (07 Convention)	\$400
Capital District Kiwanis (Supplies)	\$175
Capital District Kiwanis (Training)	\$90
Postmaster (P.O. Box Rent)	\$104
Larry Ham (LT Gov Expenses)	\$375
Larry Ham (Life Member)	\$630
Lin Varner (Christmas favors)	\$50
Kiwanis International Foundation (new member)	\$350
Kiwanis International Dues	\$5753
John Bird (Christmas Dinner Entertainment)	\$150
Wall-Mart (supplies)	\$15
Upton Martin (Gov Dinner)	\$ 54
Checking Service Charge	\$25
Tom Varner (Capital Dist Convention)	\$237
Ranny Robertson (Capital District Convention)	\$35
Fred Hodnett (Capital District Convention)	\$344
Upton Martin (Capital District Convention)	\$323
George Smith (Capital District Convention)	\$71
Fred Hodnett (International Convention)	\$800
Upton Martin (International Convention)	\$600
Tom Varner (International Convention)	\$600
Chartwells (08 Meals)	\$12619
Tom Varner (Capital Dist Banquet)	\$170
Club Resources (Club Management System)	\$300
Capital District Kiwanis (advertisement)	\$150
Total Line 11	<u>\$24948</u>

990  
10/1/2007-11/30/2008

Special Events Schedule

2008

Kiwanis Club of Ashland VA

54-6052398

	(A)	(B)	(C)	(D)	Others	Total
Gross Receipts	<u>12529</u>	<u>3920</u>	<u>2660</u>	339	<u>504</u>	<u>19952</u>
Less contributions	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Gross Revenue	<u>12529</u>	<u>3920</u>	<u>2660</u>	<u>339</u>	<u>504</u>	<u>19952</u>
Less direct expenses	<u>4400</u>	<u>343</u>	<u>472</u>	<u>0</u>	<u>0</u>	<u>1255</u>
Net income (loss)	<u>8129</u>	<u>3577</u>	<u>2188</u>	<u>339</u>	<u>504</u>	<u>14737</u>

Description: (A)	<u>Barbeque Dinner 07</u>
(B)	<u>Barbeque Dinner 08</u>
(C)	<u>Pancake Breakfast 08</u>
(D)	<u>Bird Mill Products</u>
Others	<u>Interest income \$4, Little League concessions \$500</u>

**54-6052398****Federal Statements****Year 10/1/2007 – 9/30/2008****Statement 2 – Form 990EZ, Part IV – List of Officers, Directors, Trustees,  
and Key Employees**

<b>Name Address City, State, Zip</b>	<b>Title</b>	<b>Average Hrs</b>	<b>Compensation</b>	<b>Benefits</b>	<b>Expenses</b>
<b>Upton Martin</b> 113 Henry Clay Ashland, VA 23005	President	4	0	0	0
<b>Linda Budi</b> 3507 Whelford Way Glen Allen, VA 23060	Past Pres	4	0	0	0
<b>Fred Hodnett</b> 14372 Riverside Drive Ashland, VA 23005	Pres elect	4	0	0	0
<b>Berry Wright</b> 12320 Cedar Lane Ashland, VA 23005	Vice Pres	3	0	0	0
<b>Tom Varner</b> 13065 Riverside Court Ashland, VA 23005	Secretary	6	0	0	0
<b>Edwin L Cooper</b> 13461 Deer Creek Rd Ashland, VA 23005	Treasurer	4	0	0	0
<b>George Smith</b> 14437 Whitewood Lane Doswell, VA 23047	Director	3	0	0	0
<b>Rob Wait</b> P.O. Box 478 Ashland, VA 23005	Director	3	0	0	0
<b>Earl Holzinger</b> 10002 Cheroy Woods Ashland, VA 23005	Director	3	0	0	0
<b>Randy Robertson</b> 12173 Center Street Ashland, VA 23005	Director	3	0	0	0
<b>Jim Smith III</b> 12309 Ashcake Road Ashland, VA 23005	Director	3	0	0	0

**Don August**                      Director                      3                      0                      0                      0  
102 Dewey Street  
Ashland, VA 23005

**Charles Hartgrove**            Director                      3                      0                      0                      0  
400 John Street  
Ashland, VA 23005

**54-6052398**  
**Year 10/1/2007 9/302008**

**Federal Statements**

**Special Events Direct Expenses Civic Account**

<b>Description</b>	<b>Amount</b>
	<b>\$</b>
Column A	
Barbeque Dinner 07	
Cost of Goods Sold	<u>4400</u>
Column B	
Barbeque Dinner 08	
Cost of Goods Sold	<u>343</u>
Sub Total	<u>4743</u>
Column C	
Pancake Breakfast	
Cost of Goods Sold	<u>472</u>
Column D	
Bird Mill Products	0
Sub Total	<u>273</u>
Other	
None	<u>0</u>
Total	<u>9759</u>

Direct expenses other than fundraising expenses  
Reported on Form 990-EZ, page 1, line 6b