

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

**A For the 2008 calendar year, or tax year beginning and ending**

<p><b>B</b> Check if applicable</p> <p><input checked="" type="checkbox"/> Address change</p> <p><input type="checkbox"/> Name change</p> <p><input type="checkbox"/> Initial return</p> <p><input type="checkbox"/> Termination</p> <p><input type="checkbox"/> Amended return</p> <p><input type="checkbox"/> Application pending</p>	<p>Please use IRS label or print or type</p> <p>See Specific Instructions</p>	<p><b>C Name of organization</b> TREE RESEARCH AND EDUCATION ENDOWMENT FUND</p> <p>Doing Business As _____</p> <p>Number and street (or P O box if mail is not delivered to street address) Room/suite 552 S WASHINGTON STREET 109</p> <p>City or town, state or country, and ZIP + 4 NAPERVILLE, IL 60540</p> <p><b>F Name and address of principal officer:</b></p>	<p><b>D Employer identification number</b> 37-1018692</p> <p><b>E Telephone number</b> 630-369-8300</p> <p><b>G Gross receipts \$</b> 1,385,916.</p> <p><b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)</p> <p><b>H(c)</b> Group exemption number ▶</p>
<p><b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c) ( 3 ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527</p>		<p><b>J Website:</b> ▶ WWW.TREEFUND.ORG</p>	
<p><b>K Type of organization</b> <input type="checkbox"/> Corporation <input checked="" type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶</p>		<p><b>L Year of formation</b> 1975 <b>M State of legal domicile</b> IL</p>	

**Part I Summary**

SCANNED OCT 13 2009 Activities & Governance

	<p><b>1</b> Briefly describe the organization's mission or most significant activities: <b>TO ADVANCE KNOWLEDGE IN THE FIELDS OF ARBORICULTURE AND URBAN FORESTRY THROUGH FUNDING TREE</b></p> <p><b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.</p> <p><b>3</b> Number of voting members of the governing body (Part VI, line 1a) <span style="float:right">3 15</span></p> <p><b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) <span style="float:right">4 15</span></p> <p><b>5</b> Total number of employees (Part V, line 2a) <span style="float:right">5 6</span></p> <p><b>6</b> Total number of volunteers (estimate if necessary) <span style="float:right">6 100</span></p> <p><b>7a</b> Total gross unrelated business revenue from Part VIII, line 7 <span style="float:right">7a 0.</span></p> <p><b>b</b> Net unrelated business taxable income from Form 990-T line 34 <span style="float:right">7b 0.</span></p>														
Revenue	<p><b>8</b> Contributions and grants (Part VIII, line 1h)</p> <p><b>9</b> Program service revenue (Part VIII, line 2g)</p> <p><b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)</p> <p><b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</p> <p><b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)</p>	<div style="border: 1px solid black; padding: 5px; display: inline-block;"> <p>RECEIVED</p> <p>SEP 29 2009</p> <p>OGDEN, UT</p> </div>	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th>Prior Year</th> <th>Current Year</th> </tr> </thead> <tbody> <tr> <td>311,834.</td> <td>815,451.</td> </tr> <tr> <td>63,537.</td> <td>-74,163.</td> </tr> <tr> <td>213,534.</td> <td>-11,287.</td> </tr> <tr> <td>588,905.</td> <td>730,001.</td> </tr> <tr> <td>234,252.</td> <td>387,335.</td> </tr> </tbody> </table>	Prior Year	Current Year	311,834.	815,451.	63,537.	-74,163.	213,534.	-11,287.	588,905.	730,001.	234,252.	387,335.
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234,252.	387,335.														
Expenses	<p><b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)</p> <p><b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)</p> <p><b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)</p> <p><b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)</p> <p><b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶</p> <p><b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)</p> <p><b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)</p> <p><b>19</b> Revenue less expenses. Subtract line 18 from line 12</p>		<table border="1" style="width:100%; border-collapse: collapse;"> <tbody> <tr> <td>125,590.</td> <td>160,991.</td> </tr> <tr> <td>142,632.</td> <td>127,857.</td> </tr> <tr> <td>502,474.</td> <td>676,183.</td> </tr> <tr> <td>86,431.</td> <td>53,818.</td> </tr> </tbody> </table>	125,590.	160,991.	142,632.	127,857.	502,474.	676,183.	86,431.	53,818.				
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Net Assets or Fund Balances	<p><b>20</b> Total assets (Part X, line 16)</p> <p><b>21</b> Total liabilities (Part X, line 26)</p> <p><b>22</b> Net assets or fund balances. Subtract line 21 from line 20</p>		<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th>Beginning of Year</th> <th>End of Year</th> </tr> </thead> <tbody> <tr> <td>1,416,120.</td> <td>1,418,216.</td> </tr> <tr> <td>197,249.</td> <td>145,527.</td> </tr> <tr> <td>1,218,871.</td> <td>1,272,689.</td> </tr> </tbody> </table>	Beginning of Year	End of Year	1,416,120.	1,418,216.	197,249.	145,527.	1,218,871.	1,272,689.				
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**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: M. Janet Bornancin Date: 9/22/09

Type or print name and title: M. Janet Bornancin 9/22/09

**Paid Preparer's Use Only**

Preparer's signature: Karen M. Olson Date: 9-21-09 Check if self-employed:

Firm's name (or yours if self-employed), address, and ZIP + 4: DUGAN & LOPATKA, CPA'S PC  
104 E. ROOSEVELT ROAD SUITE 102  
WHEATON, ILLINOIS 60187-5267

Preparer's identifying number (see instructions): P00085441  
EIN ▶ 36-2886485  
Phone no ▶ 630-665-4440

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

24 615

TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND

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**Part III Statement of Program Service Accomplishments** (see instructions)

**1** Briefly describe the organization's mission:  
**TO IDENTIFY AND FUND PROJECTS AND PROGRAMS THAT ADVANCE KNOWLEDGE IN THE FIELD OF ARBORICULTURE AND URBAN FORESTRY TO BENEFIT PEOPLE, TREES AND THE ENVIRONMENT**

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes", describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes", describe these changes on Schedule O.

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 377,772. including grants of \$ 372,460.) (Revenue \$ )  
**RESEARCH SUPPORT - PROVIDE RESEARCH GRANTS TO INDIVIDUALS AND ORGANIZATIONS PERFORMING TREE-RELATED RESEARCH WHICH IS THE TRUST'S PURPOSE.**

**4b** (Code: ) (Expenses \$ 24,581. including grants of \$ 14,875.) (Revenue \$ )  
**EDUCATION - SCHOLARSHIPS FOR SCHOOLING AND TRANSPORTATION TO ATTEND, DISTRIBUTION OF COURSES IN ARBORICULTURE DVD (500-700)**

**4c** (Code: ) (Expenses \$ 12. including grants of \$ ) (Revenue \$ )  
**ARBORISTS' SAFETY AND TECHNIQUES - ARBORISTS' SAFETY GRANT**

**4d** Other program services. (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e Total program service expenses** ▶ \$ 402,365. (Must equal Part IX, Line 25, column (B).)

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**Part IV Checklist of Required Schedules**

		Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	4		X
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	5		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X	
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	11	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	12	X	
13 Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? <i>If "Yes," complete Schedule F, Part I</i>	14b	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	15		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	16	X	
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i>	17		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21		X
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X	
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i>	23		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25</i>	24a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i>	25b		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		X

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**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
<b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>		X
<b>b</b> Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		X
<b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
<b>1c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
<b>2b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
<b>3b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>5b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>5c</b>	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
<b>6a</b>	Did the organization solicit any contributions that were not tax deductible?		X
<b>6b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>7a</b>	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	X	
<b>7b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
<b>7c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>7d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
<b>7e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>7f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>7g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
<b>7h</b>	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
<b>8</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
<b>9</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
<b>9a</b>	Did the organization make any taxable distributions under section 4966?		
<b>9b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter: N/A		
<b>10a</b>	Initiation fees and capital contributions included on Part VIII, line 12		
<b>10b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter: N/A		
<b>11a</b>	Gross income from members or shareholders		
<b>11b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>12b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A		

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**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

**Section A. Governing Body and Management**

		Yes	No
<i>For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.</i>			
<b>1a</b>	Enter the number of voting members of the governing body	15	
<b>b</b>	Enter the number of voting members that are independent	15	
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
<b>4</b>	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
<b>5</b>	Did the organization become aware during the year of a material diversion of the organization's assets?		X
<b>6</b>	Does the organization have members or stockholders?		X
<b>7a</b>	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
<b>b</b>	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following.		
<b>a</b>	The governing body?	X	
<b>b</b>	Each committee with authority to act on behalf of the governing body?	X	
<b>9a</b>	Does the organization have local chapters, branches, or affiliates?		X
<b>b</b>	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
<b>10</b>	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	X	
<b>11</b>	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

**Section B. Policies**

		Yes	No
<b>12a</b>	Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>b</b>	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b>	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
<b>13</b>	Does the organization have a written whistleblower policy?	X	
<b>14</b>	Does the organization have a written document retention and destruction policy?		X
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
<b>a</b>	The organization's CEO, Executive Director, or top management official?	X	
<b>b</b>	Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions)		X
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b>	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **IL**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
 Own website     Another's website     Upon request
- 19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **M. JANET BORNANCIN - 630-369-8300**  
**552 S WASHINGTON STREET, NAPERVILLE, IL 60540**

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**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ALLAN WEST PRESIDENT	10.00	X						0.	0.	0.
DAVID MCMASTER VICE PRESIDENT	4.00	X						0.	0.	0.
MIKE NEAL TREASURER	8.00	X						0.	0.	0.
BENJAMIN TRESSELT III TCIA REP	1.00	X						0.	0.	0.
HALLIE DOZIER DIRECTOR	1.00	X						0.	0.	0.
ROBERT FANNO DIRECTOR	1.00	X						0.	0.	0.
TIMOTHY GAMMA DIRECTOR	1.00	X						0.	0.	0.
JOHN LLOYD DIRECTOR	1.00	X						0.	0.	0.
ROBERT MILLER DIRECTOR	1.00	X						0.	0.	0.
WARD PETERSON DIRECTOR	1.00	X						0.	0.	0.
TOM PROSSER DIRECTOR	1.00	X						0.	0.	0.
RUTH STEIN DIRECTOR	1.00	X						0.	0.	0.
MATTHEW WELLS DIRECTOR	1.00	X						0.	0.	0.
KRISTIN WILD DIRECTOR	1.00	X						0.	0.	0.
JIM ZWACK DIRECTOR	1.00	X						0.	0.	0.
M. JANET BORNANCIN EXECUTIVE DIRECTOR	60.00			X				100,863.	0.	7,805.



**TREE RESEARCH AND EDUCATION ENDOWMENT  
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<b>Part VIII Statement of Revenue</b>			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
<b>Contributions, gifts, grants and other similar amounts</b>	<b>1 a</b> Federated campaigns	<b>1a</b> _____					
	<b>b</b> Membership dues	<b>1b</b> _____					
	<b>c</b> Fundraising events	<b>1c</b> 371,924.					
	<b>d</b> Related organizations	<b>1d</b> _____					
	<b>e</b> Government grants (contributions)	<b>1e</b> _____					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b> 443,527.					
	<b>g</b> Noncash contributions included in lines 1a-1f \$	55,894.					
	<b>h Total.</b> Add lines 1a-1f		815,451.				
	<b>Program Service Revenue</b>	<b>2 a</b> _____	Business Code _____				
<b>b</b> _____		_____					
<b>c</b> _____		_____					
<b>d</b> _____		_____					
<b>e</b> _____		_____					
<b>f</b> All other program service revenue		_____					
<b>g Total.</b> Add lines 2a-2f							
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts)		30,584.			30,584.	
	<b>4</b> Income from investment of tax-exempt bond proceeds						
	<b>5</b> Royalties						
	<b>6 a</b> Gross Rents	(i) Real	(ii) Personal				
		<b>b</b> Less: rental expenses					
		<b>c</b> Rental income or (loss)					
		<b>d</b> Net rental income or (loss)					
	<b>7 a</b> Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		<b>b</b> Less: cost or other basis and sales expenses					
		<b>c</b> Gain or (loss)					
		<b>d</b> Net gain or (loss)			-104,747.	-104,747.	
	<b>8 a</b> Gross income from fundraising events (not including \$ 316,030. of contributions reported on line 1c). See Part IV, line 18	<b>a</b> 227347.					
		<b>b</b> Less: direct expenses	<b>b</b> 238634.				
		<b>c</b> Net income or (loss) from fundraising events			-11,287.	-11,287.	
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19	<b>a</b> _____					
<b>b</b> Less: direct expenses		<b>b</b> _____					
<b>c</b> Net income or (loss) from gaming activities							
<b>10 a</b> Gross sales of inventory, less returns and allowances	<b>a</b> _____						
	<b>b</b> Less: cost of goods sold	<b>b</b> _____					
	<b>c</b> Net income or (loss) from sales of inventory						
<b>Miscellaneous Revenue</b>		<b>Business Code</b>					
<b>11</b>	<b>a</b> _____	_____					
	<b>b</b> _____	_____					
	<b>c</b> _____	_____					
	<b>d</b> All other revenue	_____					
	<b>e Total.</b> Add lines 11a-11d						
<b>12 Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			730,001.	-116,034.	0.	30,584.	

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**TREE RESEARCH AND EDUCATION ENDOWMENT**  
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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.  
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	387,335.	387,335.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	108,668.		108,668.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	35,920.	10,087.	25,833.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	4,779.	850.	3,929.	
10 Payroll taxes	11,624.	772.	10,852.	
11 Fees for services (non-employees):				
a Management				
b Legal	3,394.		3,394.	
c Accounting	16,788.		16,788.	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other	2,334.		2,334.	
12 Advertising and promotion				
13 Office expenses	3,439.		3,439.	
14 Information technology				
15 Royalties				
16 Occupancy	10,399.		10,399.	
17 Travel	11,218.	3,129.	8,089.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	924.		924.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	4,061.		4,061.	
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
a <b>INVESTMENT FEES</b>	13,168.		13,168.	
b <b>BOARD</b>	13,023.		13,023.	
c <b>COMPUTER SOFTWARE</b>	11,589.		11,589.	
d <b>MISCELLANEOUS</b>	10,214.		10,214.	
e <b>COMPUTER SERVICES</b>	6,915.		6,915.	
f All other expenses	20,391.	192.	20,199.	
<b>25 Total functional expenses.</b> Add lines 1 through 24f	<b>676,183.</b>	<b>402,365.</b>	<b>273,818.</b>	<b>0.</b>
26 <b>Joint Costs.</b> Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation .				

**TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND**

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**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year	
<b>Assets</b>	1 Cash - non-interest-bearing		1		
	2 Savings and temporary cash investments	118,624.	2	1,282,449.	
	3 Pledges and grants receivable, net	177,191.	3	124,193.	
	4 Accounts receivable, net		4		
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges		9	5,597.	
	10a Land, buildings, and equipment, cost basis	10a 17,870.			
	10b Less: accumulated depreciation. Complete Part VI of Schedule D	10b 11,893.	6,751.	10c	5,977.
	11 Investments - publicly traded securities	1,102,852.	11		
	12 Investments - other securities. See Part IV, line 11		12		
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	10,702.	15	0.	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	1,416,120.	16	1,418,216.		
<b>Liabilities</b>	17 Accounts payable and accrued expenses	51,421.	17	20,667.	
	18 Grants payable	140,828.	18	124,860.	
	19 Deferred revenue	5,000.	19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow account liability. Complete Part IV of Schedule D		21		
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable		24		
	25 Other liabilities. Complete Part X of Schedule D		25		
	26 <b>Total liabilities.</b> Add lines 17 through 25	197,249.	26	145,527.	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>				
	27 Unrestricted net assets	414,365.	27	320,730.	
	28 Temporarily restricted net assets	199,204.	28	159,351.	
	29 Permanently restricted net assets	605,302.	29	792,608.	
	<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.</b>				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
	33 <b>Total net assets or fund balances</b>	1,218,871.	33	1,272,689.	
	34 <b>Total liabilities and net assets/fund balances</b>	1,416,120.	34	1,418,216.	

**Part XI Financial Statements and Reporting**

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
2b	Were the organization's financial statements audited by an independent accountant?	X	
2c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3b	If "Yes," did the organization undergo the required audit or audits?		

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No 1545-0047

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

**2008**  
Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization **TREE RESEARCH AND EDUCATION ENDOWMENT FUND** Employer identification number **37-1018692**

**Part I Reason for Public Charity Status** (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H.)
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete the Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.  
  - a  Type I
  - b  Type II
  - c  Type III - Functionally integrated
  - d  Type III - Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

	Yes	No
11g(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?		
11g(ii) A family member of a person described in (i) above?		
11g(iii) A 35% controlled entity of a person described in (i) or (ii) above?		
- h Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**TREE RESEARCH AND EDUCATION ENDOWMENT**

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	587,081.	647,149.	175,663.	311,834.	759,557.	2,481,284.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>4 Total.</b> Add lines 1 - 3	587,081.	647,149.	175,663.	311,834.	759,557.	2,481,284.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						136,163.
<b>6 Public Support.</b> Subtract line 5 from line 4						2,345,121.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4	587,081.	647,149.	175,663.	311,834.	759,557.	2,481,284.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	40,580.	51,536.	42,459.	42,418.	30,584.	207,577.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)				4,704.		4,704.
<b>11 Total support.</b> Add lines 7 through 10						2,693,565.
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	1,115,039.

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	87.06	%
<b>15</b> Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	91.22	%
<b>16a 33 1/3% support test - 2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>			
<b>b 33 1/3% support test - 2007.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
<b>17a 10% -facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
<b>b 10% -facts-and-circumstances test - 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>			

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 - 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support</b> (Add lines 9, 10c, 11, and 12)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	<b>18</b>	%

**19a 33 1/3% support tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶

**b 33 1/3% support tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶

**Schedule D**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

**2008**  
Open to Public Inspection

Name of the organization **TREE RESEARCH AND EDUCATION ENDOWMENT FUND** Employer identification number **37-1018692**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or pleasure)  Preservation of an historically important land area

Protection of natural habitat  Preservation of certified historic structure

Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_





TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND

Schedule D (Form 990) 2008

37-1018692 Page 4

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1 Total revenue (Form 990, Part VIII, column (A), line 12)	1	730,001.
2 Total expenses (Form 990, Part IX, column (A), line 25)	2	676,183.
3 Excess or (deficit) for the year. Subtract line 2 from line 1	3	53,818.
4 Net unrealized gains (losses) on investments	4	
5 Donated services and use of facilities	5	
6 Investment expenses	6	
7 Prior period adjustments	7	
8 Other (Describe in Part XIV)	8	
9 Total adjustments (net). Add lines 4-8	9	0.
10 Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	53,818.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1 Total revenue, gains, and other support per audited financial statements		899,573.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a Net unrealized gains on investments	2a	
b Donated services and use of facilities	2b	
c Recoveries of prior year grants	2c	
d Other (Describe in Part XIV)	2d	182,740.
e Add lines 2a through 2d	2e	182,740.
3 Subtract line 2e from line 1	3	716,833.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b	4a	13,168.
b Other (Describe in Part XIV)	4b	
c Add lines 4a and 4b	4c	13,168.
5 Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	730,001.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1 Total expenses and losses per audited financial statements		845,755.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a Donated services and use of facilities	2a	
b Prior year adjustments	2b	
c Losses reported on Form 990, Part IX, line 25	2c	
d Other (Describe in Part XIV)	2d	182,740.
e Add lines 2a through 2d	2e	182,740.
3 Subtract line 2e from line 1	3	663,015.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b	4a	13,168.
b Other (Describe in Part XIV)	4b	
c Add lines 4a and 4b	4c	13,168.
5 Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	676,183.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b

**PART XII LINE 2D - DIRECT EXPENSES OF SPECIAL EVENTS**

**PART XIII LINE 2D - DIRECT EXPENSES OF SPECIAL EVENTS**

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**Schedule F  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Statement of Activities Outside the United States**

▶ Attach to Form 990. Complete if the organization answered "Yes" to  
Form 990, Part IV, line 14b, line 15, or line 16.

OMB No 1545-0047

**2008**

Open to Public  
Inspection

**Name of the organization**  
TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND

**Employer identification number**  
37-1018692

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No

**2 For grantmakers.** Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States.

**3 Activities per Region.** (Use Schedule F-1 (Form 990) if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
EAST ASIA AND THE PACIFIC	0	0	GRANT AWARDED TO ONE RECIPIENT		25,000.
EUROPE	0	0	GRANT AWARDED TO TWO RECIPIENTS		7,500.
<b>Totals</b>					32,500.



TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND

Schedule F (Form 990) 2008

37-1018692

Page 3

**Part III Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16

Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
THE HYLAND JOHNS GRANT - TO INVESTIGATE THE EFFECTS OF PERMEABLE PAVEMENT ON UNDERLYING SOIL CONDITIONS	EAST ASIA AND THE PACIFIC	1	25,000.		0.		
THE HYLAND R. JOHNS GRANT - TO INVESTIGATE THE EFFECTIVENESS AND FEASIBILITY OF COMMERCIALY AVAILABLE	EUROPE	2	7,500.		0.		

SEE PART IV FOR COLUMN (A) DESCRIPTIONS  
24

**Part IV** Supplemental Information

Complete this part to provide the information required by Part I, line 2, and any other additional information.

SCHEDULE F, PART I, LINE 2: GRANTEES ARE EXPECTED TO PROVIDE PROGRESS REPORTS AS REQUESTED BY TREE FUND AND STATED IN THE GRANT AGREEMENT. GRANTEES MUST REPORT USE OF FUNDS, WHETHER OBJECTIVES OF PROPOSAL WERE MET AND THE IMPACT THE RESEARCH HAS HAD ON THE FIELD OF ARBORICULTURE OR URBAN FORESTRY. ALSO REQUIRED IS A FINANCIAL REPORT BASED UPON THE ORIGINAL BUDGET SUBMITTED.

PART III, COLUMN (A):

REGION: EAST ASIA AND THE PACIFIC

(A) TYPE OF GRANT OR ASSISTANCE: THE HYLAND JOHNS GRANT - TO INVESTIGATE THE EFFECTS OF PERMEABLE PAVEMENT ON UNDERLYING SOIL CONDITIONS AND THE RESULTING WHOLE TREE RESPONSE

REGION: EUROPE

(A) TYPE OF GRANT OR ASSISTANCE: THE HYLAND R. JOHNS GRANT - TO INVESTIGATE THE EFFECTIVENESS AND FEASIBILITY OF COMMERCIALY AVAILABLE BIOSTIMULANTS SINGLY AND IN COMBINATION ON ENHANCING RESISTANCE OF URBAN TREES TO APPLE SCAB AND PHYTOPHTHORA ROOT ROT



**TREE RESEARCH AND EDUCATION ENDOWMENT**

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events (Add col. (a) through col (c))	
		TOUR DES TREES (event type)	GOLF TOURNAMENT (event type)	1 (total number)		
Revenue	1	Gross receipts	445,930.	17,023.	80,424.	543,377.
	2	Less: Charitable contributions	316,030.			316,030.
	3	Gross revenue (line 1 minus line 2)	129,900.	17,023.	80,424.	227,347.
Direct Expenses	4	Cash prizes				
	5	Non-cash prizes			55,894.	55,894.
	6	Rent/facility costs				
	7	Other direct expenses	162,099.	609.	20,032.	182,740.
	8	Direct expense summary. Add lines 4 through 7 in column (d)				238,634.
	9	Net income summary. Combine lines 3 and 8 in column (d)				-11,287.

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col (c))	
		1	Gross revenue			
Direct Expenses	2	Cash prizes				
	3	Non-cash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)				
	8	Net gaming income summary. Combine lines 1 and 7 in column (d)				

9	Enter the state(s) in which the organization operates gaming activities. _____	Yes	No
a	Is the organization licensed to operate gaming activities in each of these states?		
b	If "No," Explain: _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?		
b	If "Yes," Explain: _____ _____		
11	Does the organization operate gaming activities with nonmembers?		
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?		

**TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND**

**13** Indicate the percentage of gaming activity operated in.

- a The organization's facility
- b An outside facility

<b>13a</b>		%
<b>13b</b>		%

**14** Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_  
Address ▶ \_\_\_\_\_

**15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue?

- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_.
- c If "Yes," enter name and address.

Name ▶ \_\_\_\_\_  
Address ▶ \_\_\_\_\_

**16** Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- Director/officer       Employee       Independent contractor

**17** Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?
- b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

			Yes	No
13				
14				
15a				
16				
17a				



**TREE RESEARCH AND EDUCATION ENDOWMENT FUND**

Schedule I (Form 990) 2008

**Part III** Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
HYLAND JOHNS GRANTS - SUPPORT MULTI-YEAR RESEARCH PROJECTS WITH SPECIAL EMPHASIS ON ROOT AND SOIL MANAGEMENT, PLANTING AND ESTABLISHMENT, PLANT HEALTH CARE AND WORKER SAFETY	7	269,516.	0.		
JOHN DULING GRANTS - PROVIDE SEED MONEY OR PARTIAL SUPPORT FOR RESEARCH AND TECHNOLOGY TRANSFER PROJECTS THAT BENEFIT THE EVERYDAY WORK OF ARBORISTS AND URBAN FORESTERS	10	77,433.	0.		
ROBERT FELIX MEMORIAL SCHOLARSHIPS - FOR COLLEGE STUDENTS STUDYING ARBORICULTURE, URBAN FORESTRY OR A RELATED FIELD WITH THE INTENTION OF ENTERING THE PROFESSION OF ARBORICULTURE	3	7,500.	0.		
EDUCATION	26	7,375.	0.		
GRANTS	1	29,849.	0.		

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

**SCHEDULE I, PART I, LINE 2: GRANTEES ARE EXPECTED TO PROVIDE PROGRESS REPORTS AS REQUESTED BY TREE FUND AND STATED IN THE GRANT AGREEMENT. GRANTEES MUST REPORT USE OF FUNDS, WHETHER OBJECTIVES OF PROPOSAL WERE MET AND THE IMPACT THE RESEARCH HAS HAD ON THE FIELD OF ARBORICULTURE OR URBAN FORESTRY. ALSO REQUIRED IS A FINANCIAL REPORT BASED UPON THE ORIGINAL BUDGET SUBMITTED.**

**SCHEDULE M  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**NonCash Contributions**

▶ To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 29 or 30.

▶ Attach to Form 990.

OMB No 1545-0047

**2008**  
Open to Public  
Inspection

Name of the organization **TREE RESEARCH AND EDUCATION ENDOWMENT  
FUND**

Employer identification number  
**37-1018692**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ( <u>SEE ATTACHED</u> )	X	131	55,894.	FAIR MARKET VALUE
26 Other ▶ ( _____ )				
27 Other ▶ ( _____ )				
28 Other ▶ ( _____ )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2008

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**  
Open to Public  
Inspection

Name of the organization	TREE RESEARCH AND EDUCATION ENDOWMENT FUND	Employer identification number	37-1018692
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:  
RESEARCH AND EDUCATION. GRANTS ARE MADE TO UNIVERSITIES AND RESEARCHERS THROUGH VARIOUS GRANT PROGRAMS AWARDING ANNUALLY AN AVERAGE OF \$250,000. GRANT PROGRAMS SUPPORT CUTTING EDGE RESEARCH IN THE STUDY OF TREE PRESERVATION, CONSERVATION AND SOCIETAL IMPACT. SCHOLARSHIPS ARE PROVIDED TO STUDENTS WHO ARE ENTERING THE FIELD OF ARBORICULTURE. THE EDUCATIONAL PROGRAM SUPPORTS THE EDUCATION OF YOUNG CHILDREN ABOUT THE IMPORTANCE OF TREES IN THEIR ENVIRONMENT.

FORM 990, PART VI, SECTION A, LINE 10: THE EXECUTIVE DIRECTOR RECEIVES A COPY OF FORM 990 AND DISTRIBUTES ELECTRONICALLY TO THE TRUSTEES FOR THEIR REVIEW.

FORM 990, PART VI, SECTION B, LINE 12C: THE EXECUTIVE DIRECTOR REMINDS TRUSTEES ANNUALLY. CONFLICT OF INTEREST FORMS ARE COMPLETED ANNUALLY. IF THERE IS ANY POTENTIAL OR PERCEPTION OF A CONFLICT OF INTEREST IT IS IDENTIFIED BY THE TRUSTEE AND THE TRUSTEE LEAVES THE ROOM DURING DISCUSSION AND VOTE.

FORM 990, PART VI, SECTION B, LINE 15: EXECUTIVE COMMITTEE USES THE ASSOCIATION OF SMALL FOUNDATIONS MANAGEMENT AND COMPENSATION SURVEY TO COMPARE WITH. ALL TRUSTEES EVALUATE EXECUTIVE DIRECTOR BY STANDARD FORM. THIS INFORMATION IS SUMMARIZED BY THE PRESIDENT AND PRESENTED TO THE EXECUTIVE COMMITTEE FOR DISCUSSION AND BENCHMARKED AGAINST OTHER EXECUTIVE DIRECTOR SALARIES IN THE REGION AND OF SIMILAR SIZE TO DETERMINE THE EXECUTIVE DIRECTOR'S COMPENSATION.

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**  
Open to Public  
Inspection

Name of the organization	TREE RESEARCH AND EDUCATION ENDOWMENT FUND	Employer identification number 37-1018692
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FORM 990, PART VI, SECTION C, LINE 19: UPON WRITTEN REQUEST

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

<b>Part II Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).		
<b>Type or print</b>  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization <b>TREE RESEARCH AND EDUCATION ENDOWMENT FUND</b>	Employer identification number <b>37-1018692</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>552 S WASHINGTON STREET, NO. 109</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NAPERVILLE, IL 60540</b>	

**Check type of return to be filed** (File a separate application for each return):

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**M. JANET BORNANCIN**

• The books are in the care of  **552 S WASHINGTON STREET - NAPERVILLE, IL 60540**  
 Telephone No.  **630-369-8300** FAX No.  **630-369-8332**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15, 2009**.
- For calendar year **2008**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- State in detail why you need the extension \_\_\_\_\_

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>N/A</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  **Karen M Olson** Title  **CRA** Date  **8-14-09**

Form **8868**

(Rev. April 2009)

Department of the Treasury  
Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  ▶
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

## **Part I** Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only  ▶

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization <b>TREE RESEARCH AND EDUCATION ENDOWMENT FUND</b>	Employer identification number <b>37-1018692</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>711 E. ROOSEVELT ROAD</b>	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WHEATON, IL 60187</b>	

Check type of return to be filed (file a separate application for each return):

- |  |   |                                    |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**M. JANET BORNANCIN**

- The books are in the care of ▶ **711 E ROOSEVELT ROAD - WHEATON, IL 60187**  
Telephone No. ▶ **(630) 221-8127** FAX No. ▶ **(630) 690-0702**
- If the organization does not have an office or place of business in the United States, check this box  ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2009**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

▶  calendar year **2008** or

▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>N/A</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

823831  
03-11-09

Pkg.# - Pkg. name		Sale	Value	%
<b>1 - Minnesota Condo Getaway</b>			\$750	
<b>101 - A Tree Truck for Your Office!</b>				
Donor(s)	<u>William Jackson</u> 11861 N 900 W DeMotte, IN 46310 219-476-5834 woodenclassicwheels@comcast net			
Buyer(s)	<u>Rose Epperson #517</u> 31883 Success Valley Dr. Porterville, CA 93257 559-784-8733 7149563745 repperson@wcainc com	\$90	\$100	90%
<b>102 - Cure for the Summertime Blues</b>				
Blue Ice Bucket w/scoop				
Donor(s)	<u>Janet Bornancin</u> 711 E Roosevelt Road Wheaton, IL 60187 630-221-8127 jbornancin@treefund org <u>Mary DiCarlo</u> 22W416 Tamarack Dr. Glen Ellyn, IL 60137 630-858-4729			
Buyer(s)	<u>Larry Ditkof #512</u> 3951 Eastern Grand Rapids, MI 49508	\$55	\$109	50%
<b>103 - Rabbit Tales</b>				
Donor(s)	<u>Lynn Day</u>  <u>Mary DiCarlo</u> 22W416 Tamarack Dr. Glen Ellyn, IL 60137 630-858-4729			
Buyer(s)	<u>James Barborinas #504</u> 15119 McLean Rd. MOUNT VERNON, WA 98273 3604285810 3604281822 jimb-ufsinc@wavecable.com	\$55	\$58	95%
<b>104 - Family Adventure Pack</b>				
Donor(s)	<u>ACRT</u> 1333 Home Ave Akron, OH 44310 800-622-2562 reneeb@acrtninc.com <u>Mary DiCarlo</u> 22W416 Tamarack Dr. Glen Ellyn, IL 60137 630-858-4729			
Buyer(s)	<u>Thomas Kraak #538</u> 2371 S. Foster Ave. Wheeling, IL 60090 847-394-4220	\$70	\$120	58%
<b>105 - Viva Italia</b>				
Donor(s)	<u>Mary DiCarlo</u>			

Pkg.# - Pkg. name	Sale	Value	%
22W416 Tamarack Dr Glen Ellyn, IL 60137 630-858-4729 <u>Wine Expressions</u> 1111 Burlington Ave., Lisle, IL 60532 630-435-9463 info@wineexpressions.com Buyer(s) <u>Michael Neal #549</u>	\$45	\$70	64%
P.O. Box 53933, Station 3140 PHOENIX, AZ 85072 6023717183 6023716810 Michael Neal@APS.com			
<b><u>106 - Dreaming of Ojai</u></b>			
Includes Spa Toiletry package.			
Donor(s) <u>Lynn Day</u> 750 Glenbard Road Glen Ellyn, IL 60137			
Buyer(s): <u>Timothy Gamma #583</u> 10210 Bellefontaine Rd St Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com	\$35	\$90	39%
<b><u>107 - Nature's Rhythms: An Insider's View of the Morton Arboretum An Insider's View</u></b>			
Donor(s): <u>Morton Arboretum</u> The Morton Arboretum 4100 Illinois Rt. 53 Lisle, IL 60532 630-719-2415 gwatson@mortonarb.org			
Buyer(s): <u>M. Janet Bornancin #580</u> 711 E Roosevelt Rd Wheaton, IL 60187 6302218127 6306900702 jbornancin@treefund.org	\$145	\$197	74%
<b><u>108 - David Lory Hand-Turned Wooden Bowl</u></b>			
Donor(s): <u>Morton Arboretum</u> The Morton Arboretum 4100 Illinois Rt 53 Lisle, IL 60532 630-719-2415 gwatson@mortonarb.org			
Buyer(s): <u>Gregg Asplundh #600</u> 215-499-7686	\$110	\$100	110%
<b><u>109 - Mike Zimmerman Hand-Turned Pedestal Bowl</u></b>			
Donor(s): <u>Mike Zimmerman</u> Zimmerman Tree Service 4660 71st Ct. South Lake Worth, FL 33463 561-968-1045 mz@zimmermantreeservice.com			
Buyer(s): <u>Mr. &amp; Mrs Terrill &amp; Janet Collier #509</u> 11814 SE Jennifer St. Clackamas, OR 97015 503-722-7267	\$100	\$45	222%
<b><u>110 - Saving the Earth</u></b>			

Pkg.# - Pkg. name	Sale	Value	%
Donor(s) <u>ACRT</u> 1333 Home Ave Akron, OH 44310 800-622-2562 reeneb@acrtinc.com <u>Lynn Day</u>			
Buyer(s) <u>Randy Owen #553</u> 225 N Lake George Rd ATTICA, MI 48412 8107246651 8107242684 jbontrag@owentree.com	\$40	\$84	48%
<b>112 - Set a Patriotic Table</b>			
Donor(s): <u>Janet Bornancin</u> 711 E Roosevelt Road Wheaton, IL 60187 630-221-8127 jbornancin@treefund.org			
Buyer(s): <u>Mike Robinson #597</u> 847-833-1012	\$60	\$165	36%
<b>113 - Ski Steamboat!</b>			
Donor(s): <u>Steamboat Ski and Resort Corp</u> 2305 Mt. Werner Circle Steamboat Springs, CO 80487			
Buyer(s): <u>Mr Richard Alt #501</u> 300 Lucius Gordon Dr. W. Henrietta, NY 14586 585-295-2438	\$110	\$169	65%
<b>114 - Gear for the Golfer</b>			
Donor(s): <u>Lynn Day</u>			
Buyer(s): <u>Bruce Franklin #522</u> 460 Silvey Rd. Hopkinsville, KY 42240 270-956-2452	\$30	\$60	50%
<b>115 - Carry-on with Style</b>			
Buyer(s): <u>Allan West #572</u> P.O Box 130 Ojai, CA 93024 805-646-6333 805-646-3830 naranjas@aol.com	\$25	\$75	33%
<b>116 - It's a BIGGER STIHL!</b>			
Donor(s) <u>STIHL</u> 536 Viking Drive Virginia Beach, VA 23452 757-631-5778 anita.gambill@stihl.us <u>TreeStuff.com</u> 7055 Coffman Rd. Indianapolis, IN 46268 317-293-3401 info@treestuff.com			
Buyer(s): <u>James Ingram #537</u>	\$30	\$75	40%

Pkg.# - Pkg. name	Sale	Value	%
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PO Box 177  
 OSTERVILLE, MA 2655  
 6178039724 5084201474 jingram@bartlett.com

**117 - It's a STIHL!**

Donor(s):	<u>STIHL</u> 536 Viking Drive Virginia Beach, VA 23452 757-631-5778 anita.gambill@stihl.us <u>TreeStuff.com</u> 7055 Coffman Rd Indianapolis, IN 46268 317-293-3401 info@treestuff.com			
Buyer(s):	<u>Don MacDonald #542</u> 5656 147 Maitland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net	\$55	\$75	73%

**118 - A Flying Fish for the Lake House**

Donor(s):	<u>Janet Bornancin</u> 711 E Roosevelt Road Wheaton, IL 60187 630-221-8127 jbornancin@treefund.org			
Buyer(s):	<u>Paul Markworth #544</u> PO Box 716 Merton, WI 53056 2625381900 2625381412 pmarkworth@wachteltree.com	\$35	\$30	117%

**119 - Travel-Ready Beauty Bag**

Buyer(s):	<u>Jonathan Elliott #515</u> 949 Leyden St. DENVER, CO 80220 3036380664 3036983317 jelliott@swingletree.com	\$15	\$75	20%
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**120 - Beauty on the Go**

Donor(s):	<u>Lynn Day</u> ,			
Buyer(s):	<u>Don MacDonald #542</u> 5656 147 Maitland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net	\$15	\$25	60%

**121 - Green Concept**

Donor(s):	<u>Lynn Day</u> ,			
	<u>Lynn Day</u> 750 Glenbard Road Glen Ellyn, IL 60137			
Buyer(s):	<u>Colin Bashford #620</u> 14 Damson Crescent Fair Oak EASTLEIGH GREAT BRITAIN, SO50 8RE 1.14424E+13 cgbashford@aol.com	\$50	\$89	56%

Pkg.# - Pkg. name	Sale	Value	%
<b><u>122 - Eat This, Not That.</u></b>			
Donor(s) <u>Lynn Day</u>			
Buyer(s) <u>Timothy Gamma #583</u> 10210 Bellefontaine Rd. St Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com	\$25	\$20	125%
<b><u>123 - Gorgeously Green</u></b>			
Donor(s) <u>Lynn Day</u>			
<u>Lynn Day</u> 750 Glenbard Road Glen Ellyn, IL 60137			
Buyer(s): <u>Rose Epperson #517</u> 31883 Success Valley Dr Porterville, CA 93257 559-784-8733 7149563745 repperson@wcainc.com	\$30	\$48	63%
<b><u>124 - The Big Green Purse</u></b>			
Donor(s). <u>Janet Bornancin</u> 711 E. Roosevelt Road Wheaton, IL 60187 630-221-8127 jbornancin@treefund.org <u>Lynn Day</u>			
Buyer(s): <u>Randy Owen #553</u> 225 N Lake George Rd ATTICA, MI 48412 8107246651 8107242684 jbontrag@owentree.com	\$90	\$95.95	94%
<b><u>125 - Tangerine Tote</u></b>			
Buyer(s): <u>Timothy Gamma #583</u> 10210 Bellefontaine Rd. St. Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com	\$15	\$40	38%
<b><u>126 - Iconic America</u></b>			
Donor(s) <u>Lynn Day</u>			
Buyer(s) <u>M. Skeet #563</u> 8871 Ramm Dr NAPERVILLE, IL 60564 6302176075 skeet@thecareoftrees.com	\$15	\$60	25%
<b><u>127 - Horses and Hound</u></b>			
Buyer(s): <u>Bill Spradley #566</u> 336 Leffingwell, Ste 116 Kirkwood, MO 63122 314-821-9918	\$30	\$47	64%
<b><u>128 - Panic in Level 4, Autographed Copy</u></b>			

Pkg.# - Pkg. name	Sale	Value	%
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signed by Richard Preston

Donor(s): Sherrill Tree Inc.  
 200 Seneca Rd  
 Greensboro, NC 27406  
 1800-525-8873 cthornton@sherrilltree.com

Buyer(s): Wayne Dubin #588  
 973-216-6720

\$25	\$26	96%
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**129 - The Wild Trees: Autographed Copy**

Signed by Richard Preston

Donor(s): Sherrill Tree Inc.  
 200 Seneca Rd.  
 Greensboro, NC 27406  
 1800-525-8873 cthornton@sherrilltree.com

Buyer(s): Colin Bashford #620  
 14 Damson Crescent  
 Fair Oak  
 EASTLEIGH GREAT BRITAIN, SO50 8RE  
 1.14424E+13 cgbashford@aol.com

\$150	\$26	577%
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**130 - P. Allen Smith Container Gardens Book**

Autographed by Author

Donor(s): P. Allen Smith Garden Home  
 P. Allen Smith Garden Home  
 1722 S. Broadway  
 Little Rock, AR 72206  
 376-1984 x 30 lleech@pallensmith.com

Buyer(s): Steven Asplundh #584  
 708 Blair Mill Road  
 Willow Grove, PA 19090

\$25	\$32.50	77%
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**131 - P. Allen Smith Colors for the Garden Book**

Autographed by Author

Donor(s): P. Allen Smith Garden Home  
 P. Allen Smith Garden Home  
 1722 S. Broadway  
 Little Rock, AR 72206  
 376-1984 x 30 lleech@pallensmith.com

Buyer(s): James Poortenga #554  
 3858  
 Kalamazoo SE  
 Grand Rapids, MI 49508  
 626-452-6621

\$25	\$32.50	77%
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**132 - P. Allen Smith Garden Home Book: Autographed Copy**

Autographed by Author

Donor(s): P. Allen Smith Garden Home  
 P. Allen Smith Garden Home  
 1722 S. Broadway  
 Little Rock, AR 72206  
 376-1984 x 30 lleech@pallensmith.com

Buyer(s): James Poortenga #554  
 3858

\$15	\$29.95	50%
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Pkg.# - Pkg. name	Sale	Value	%
<p>Kalamazoo SE Grand Rapids, MI 49508 626-452-6621</p>			
<b>133 - P. Allen Smith Living in the Garden Home: Autographed Copy</b>			
Autographed by Author			
Donor(s)	<p><u>P. Allen Smith Garden Home</u> P. Allen Smith Garden Home 1722 S. Broadway Little Rock, AR 72206 376-1984 x 30 lleech@pallensmith.com</p>		
Buyer(s)	\$25	\$32.50	77%
<p><u>M Skeet #563</u> 8871 Ramm Dr NAPERVILLE, IL 60564 6302176075 skeet@thecareoftrees.com</p>			
<b>134 - Coffee Break</b>			
Buyer(s)	\$25	\$45	56%
<p><u>Don MacDonald #542</u> 5656 147 Maitland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net</p>			
<b>135 - BIG Trees Up Close</b>			
Donor(s)	<p><u>The Davey Tree Expert Company</u> 1500 N Mantua St Kent, OH 44240 330-673-0170 sdavis@davey.com <u>Mary DiCarlo</u> 22W416 Tamarack Dr. Glen Ellyn, IL 60137 630-858-4729 <u>TREE Fund</u></p>		
Buyer(s)	\$15	\$30	50%
<p><u>Frank &amp; Genevieve Gamma #586</u> 314-867-1904</p>			
<b>136 - DVD: 2006 Fun Climb to the Center of the Universe</b>			
DVD record of 2006 Auction Winners of the Big Tree Climb in MN			
Buyer(s)	\$10	\$15	67%
<p><u>Don MacDonald #542</u> 5656 147 Maitland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net</p>			
<b>137 - DVD Set: From the Earth to the Moon</b>			
Donor(s)	<u>Lynn Day</u>		
Buyer(s)	\$35	\$60	58%
<p><u>James Barborinas #504</u> 15119 McLean Rd. MOUNT VERNON, WA 98273 3604285810 3604281822 jimb-ufsinc@wavecable.com</p>			
<b>138 - DVD: Apollo 13</b>			
Donor(s)	<u>Lynn Day</u>		

Pkg.# - Pkg. name	Sale	Value	%
Buyer(s) <u>Allan West #572</u> P.O. Box 130 Ojai, CA 93024 805-646-6333 805-646-3830 naranjas@aol.com	\$20	\$15	133%
<b><u>139 - DVD: The Right Stuff</u></b>			
Donor(s) <u>Lynn Day</u>			
Buyer(s) <u>Steven Asplundh #584</u> 708 Blair Mill Road Willow Grove, PA 19090	\$5	\$28	18%
<b><u>141 - STIHL Havin' Fun</u></b>			
Donor(s) <u>TreeStuff.com</u> 7055 Coffman Rd. Indianapolis, IN 46268 317-293-3401 info@treestuff.com			
Buyer(s): <u>Chris Donnelly #513</u> 58 Old Post Road Northford, CT 06472 860-424-3178	\$30	\$35	86%
<b><u>142 - Lilac Wood Pen Handcrafted by Marshall Baeckeroot</u></b>			
Desk pen with lilac wood casing			
Donor(s). <u>Marshall Baeckeroot</u> Oakland Community College 2900 Featherstone Rd. Auburn Hills, MI 48326 810-441-4004 mbaeckeroot@hotmail.com			
Buyer(s): <u>Dave Leonard #591</u> 1302 N Limestone Lexington, KY 40505 8592522529 8592551428 dave@dlarborist.com	\$55	\$60	92%
<b><u>143 - Steel Loggers' Tape</u></b>			
Donor(s): <u>TreeStuff.com</u> 7055 Coffman Rd. Indianapolis, IN 46268 317-293-3401 info@treestuff.com			
Buyer(s). <u>John Lloyd #625</u> P.O. Box 11016 Blacksburg, VA 24062-1016 540-953-3924	\$50	\$67	75%
<b><u>144 - Worthy of an Occasion</u></b>			
Stunning black hand beaded clutch. The beaded pattern is a vertical stripe pattern. There is an interior zippered pocket within the satin lining. Just the right amount of sparkle for nighttime and roomy enough for all your evening essentials. 10"L x 6"H x 1 1/2"W			
Donor(s): <u>Persephone Collection</u> 5317 Amestoy Ave Encino, CA 91316 818-907-0635 lori@persephonecollection.com			
Buyer(s). <u>Colin Bashford #620</u>	\$25	\$119	21%

Pkg.# - Pkg. name	Sale	Value	%
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14 Damson Crescent  
 Fair Oak  
 EASTLEIGH GREAT BRITAIN, SO50 8RE  
 1.14424E+13 cgbashford@aol.com

**145 - Some Enchanted Evening**

Beautiful and stylish black hand beaded roll clutch This is a stunning evening bag. The beaded pattern is a vertical stripe pattern There is a flap snap closure and a zippered pocket within the satin lining. Make a statement at any event 11"L x 3 H x 3"W.

Donor(s): Persephone Collection  
 5317 Amestoy Ave  
 Encino, CA 91316  
 818-907-0635 lori@persephonecollection.com

Buyer(s): <u>Pius Floris #519</u> Industrieweg 5G Vught, Netherlands, NL NL-5262GJ	\$50	\$149	34%
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**146 - Gnarley Ride**

Donor(s): Lynn Day

Buyer(s): <u>Gregg Asplundh #600</u> 215-499-7686	\$80	\$35	229%
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**147 - Bon Vivant**

Donor(s): Lynn Day

Mary DiCarlo  
 22W416 Tamarack Dr.  
 Glen Ellyn, IL 60137  
 630-858-4729

Dan Neff  
 1907 Peterson La.  
 Santa Rosa, CA 95403  
 707-542-4263

Buyer(s): <u>Michael Neal #549</u> P.O. Box 53933, Station 3140 PHOENIX, AZ 85072 6023717183 6023716810 Michael.Neal@APS.com	\$65	\$81	80%
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**148 - Everything But the Wheels**

\$40

**149 - An Arborist's Multi-Tool**

"Leatherman" Style multipurpose tool inlaid with recycled wood

Donor(s): ArborPro Urban Forestry  
 PO Box 18071  
 Anaheim Hills, CA 92817  
 714-397-0191 info@arborprousa.com

Buyer(s): <u>Paul Fletcher #518</u> 5 Ruth Ave Bristol, RI 2809 5087764580 5083365234 pfletcher@bartlett.com	\$100	\$75	133%
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**150 - A Duffle Full of Stuff from Altec**

Pkg.# - Pkg. name	Sale	Value	%
Donor(s) <u>Altec Industries, Inc. 08</u> 33 Inverness Center Pkwy Suite 100 Birningham, AL 35242 205-408-8041 jeanme harrison@altec com			
Buyer(s) <u>Gregory Daniels #587</u> PO Box 3067 STAMFORD, CT 6905 2033231131 2033530808 gdaniels@bartlett com	\$95	\$200	48%
<b><u>151 - Image of Lily Photograph by Robin Pendergrast</u></b>			
Donor(s) <u>RFP Mapping, LLC</u> 930 Pyott Rd Suite 100 Crystal Lake, IL 60014 815-477-3480 mail@rfpphoto.com			
Buyer(s) <u>Wayne Dubin #588</u> , 973-216-6720	\$60	\$500	12%
<b><u>152 - QUIK-JET Pro Kit Injection System</u></b>			
Systemic Injection Device for low-dose application.			
Donor(s) <u>Arborjet, Inc.</u> 99 Blueberry Hill Rd. Woburn St. Louis, MA 01801 781-935-9070 seanfacey@arborjet.com			
Buyer(s) <u>Steve Turner #594</u> , 248-259-8420	\$360	\$460	78%
<b><u>153 - Extend Your Reach</u></b>			
Donor(s) <u>SilkyUSA LLC</u> 511-B Pitts School Rd. Concord, NC 28027 704-795-5601 melissa@silkyusa.com			
Buyer(s) <u>Don MacDonald #542</u> 5656 147 Maitland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net	\$125	\$210	60%
<b><u>154 - Arborist Chic: Terex Style</u></b>		\$80	
2XL black polo, 2XL denim shirt. safety glasses, leather work gloves, Terex cap			
Donor(s) <u>Terex Utilities, Tommy Nix</u> 600 Oakwood Rd Watertown, SD 57201 605-882-5546 nancy.hulscher@terexutilities.com			
<b><u>155 - A Memory Stick Never Forgets</u></b>			
Donor(s) <u>Tree Care Innovations, LLC</u> Marowijne 80 Apeldoorn, Holland, 7333PJ (+31) 620973279 j.voeten@btl.nl			
Buyer(s) <u>Raymond Morneau #548</u> 550 S Shoreline Blvd MOUNTAIN VIEW, CA 94041 6509647664 6509381577 ray@rmarborist.com	\$30	\$25	120%

Pkg.# - Pkg. name	Sale	Value	%
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**156 - Saddle Up!**

Size Medium.

This light weight saddle offers the perfect combination of comfortable memory foam, adjustability and thoughtful design

Donor(s): <u>Weaver Leather, Inc</u> 7540 CR 201 Mt. Hope, OH 44660 330-674-7548 dickk@weaverleather.com			
Buyer(s): <u>friends of Bill Spradley #567</u> 336 Leffingwell Ave. Ste 116 Kirkwood, MO 63122 314-821-9918	\$190	\$300	63%

**157 - Personalized Baseball Bat from Reclaimed Ash Wood**

Engraved with IAA logo and 2008. Additional personalized engraving available at no charge

Donor(s): <u>Illinois Arborist Association</u> 2091 Johns Court Glenview, IL 60025 847-729-1963 mattd@autumntree.com			
Buyer(s): <u>Rose Epperson #517</u> 31883 Success Valley Dr Porterville, CA 93257 559-784-8733 7149563745 repperson@wcainc.com	\$85	\$90	94%

**158 - 3 Piece Cigar-Barrel Pen Set: "American Tragedy" by Marshall Baeckeroot**

Donor(s): <u>Marshall Baeckeroot</u> Oakland Community College 2900 Featherstone Rd Auburn Hills, MI 48326 810-441-4004 mbaeckeroot@hotmail.com			
Buyer(s): <u>Dan Oberlies #578</u> 585-233-1779	\$180	\$180	100%

**159 - 3 piece Longwood-Barrel Pen Set "American Tragedy" by Marshall Baeckeroot**

Donor(s): <u>Marshall Baeckeroot</u> Oakland Community College 2900 Featherstone Rd. Auburn Hills, MI 48326 810-441-4004 mbaeckeroot@hotmail.com			
Buyer(s): <u>Ken DeLuc #511</u> 22962 S. Harlem Frankfort, IL 60423 708-720-2550	\$150	\$180	83%

**160 - Rocking Chair from Reclaimed IL Ash**

Donor(s): <u>Illinois Arborist Association</u> 2091 Johns Court Glenview, IL 60025 847-729-1963 mattd@autumntree.com			
Buyer(s): <u>Gregory Frank #521</u> 8000 Victor Mendon Rd VICTOR, NY 14564 5859247105 5859241551 gfrank@tedcollinst-l.com	\$145	\$100	145%

**162 - Looks like a Party!**

Donor(s): Mary DiCarlo

Pkg.# - Pkg. name	Sale	Value	%
22W416 Tamarack Dr Glen Ellyn, IL 60137 630-858-4729 Buyer(s): <u>Kristin Wild #576</u> 708 Blair Mill Rd Willow Grove, PA 190901 215-784-4379 215-784-1444 kwild@asplundh.com	\$20	\$25	80%
<b>163 - Herbicide Injury to Trees &amp; Shrubs by Bonnie Appleton</b>			
Donor(s): <u>Bonnie Appleton</u> 8234 North View Blvd Norfolk, VA 23518 757-363-3906 757-406-0930 Cell bapple@cox.net Buyer(s): <u>Mark Hoeningman #533</u> 14740 Watt Road Novelty, OH 44072 440-338-3243 440-338-8481 treeguy@easyon.com	\$65	\$150	43%
<b>164 - "Daddy's Home" Photo by Norm Easey</b>			
Donor(s): <u>Norm Easey</u> Urban Forestry Consulting 7853 s Leewynn Ct. Sarasota, FL 34240 941-342-0153 floridarsa@aol.com Buyer(s): <u>Tobe Sherrill #599</u> 2 Henderson Ct. Greenboro, NC 27410	\$65	\$100	65%
<b>165 - California Redwood Small Vase by Dan Neff</b>			
Donor(s): <u>Dan Neff</u> 1907 Peterson La. Santa Rosa, CA 95403 707-542-4263 Buyer(s): <u>Gregg Asplundh #600</u> 215-499-7686	\$175	\$75	233%
<b>166 - Black Walnut Lidded Jar by Dan Neff</b>			
Donor(s): <u>Dan Neff</u> 1907 Peterson La. Santa Rosa, CA 95403 707-542-4263 Buyer(s): <u>Greg Haston #529</u> 433 Chestnut St. Needham, MA 02492 781-444-1227 7814556698 treefly@comcast.net	\$65	\$90	72%
<b>167 - Bradford Heart</b>			
Donor(s): <u>KB Wood Turnings</u> Arboriological Svcs. 16 Steel Rd. Wylie, TX 75098 972-877-0358 kevin@kbwoodturnings.com Buyer(s): <u>M. Janet Bornancin #580</u> 711 E Roosevelt Rd	\$215	\$300	72%

Pkg.# - Pkg. name	Sale	Value	%
Wheaton, IL 60187 6302218127 6306900702 jbornancin@treefund.org			
<b>168 - "A.D." - Box Elder Wood Large Vase</b>			
Box Elder Wood Vase			
Donor(s): <u>KB Wood Turnings</u> Arboritological Svcs. 16 Steel Rd Wylie, TX 75098 972-877-0358 kevin@kbwoodturnings.com			
Buyer(s): <u>Timothy Gamma #583</u> 10210 Bellefontaine Rd St Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com	\$675	\$1200	56%
<b>169 - Old Fashioned Candy Assortment</b>			
Donor(s): <u>John Lloyd</u> P.O. Box 11016 Blacksburg, VA 24062-1016 540-953-3924			
Buyer(s): <u>Timothy Gamma #583</u> 10210 Bellefontaine Rd. St. Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com	\$20	\$35	57%
<b>170 - Ojai Oranges from Al West's Orchard</b>			
Donor(s): <u>Allan West</u> P O. Box 130 Ojai, CA 93024 805-646-6333 805-646-3830 naranjas@aol.com			
Buyer(s): <u>James Barborinas #504</u> 15119 McLean Rd. MOUNT VERNON, WA 98273 3604285810 3604281822 jimb-ufsinc@wavecable.com	\$45	\$50	90%
<b>171 - Golfer's Wind Shirt (size L)</b>			
Donor(s): <u>John Lloyd</u> P.O. Box 11016 Blacksburg, VA 24062-1016 540-953-3924			
Buyer(s): <u>Gregory Frank #521</u> 8000 Victor Mendon Rd VICTOR, NY 14564 5859247105 5859241551 gfrank@tedcollinst-l.com	\$20	\$40	50%
<b>172 - Bare Rooters Autographed T-Shirt (Size M)</b>			
Donor(s): <u>Bonnie Appleton</u> 8234 North View Blvd. Norfolk, VA 23518 757-363-3906 757-406-0930 Cell bapple@cox.net			
Buyer(s): <u>Dave Leonard #591</u> 1302 N Limestone Lexington, KY 40505 8592522529 8592551428 dave@dlarborist.com	\$25	\$25	100%
<b>173 - Bare Rooters Autographed T-Shirt (Size L)</b>			
Donor(s): <u>Bonnie Appleton</u>			

Pkg.# - Pkg. name	Sale	Value	%
8234 North View Blvd Norfolk, VA 23518 757-363-3906 757-406-0930 Cell bapple@cox net Buyer(s) <u>Dave Leonard #591</u> 1302 N Limestone Lexington, KY 40505 8592522529 8592551428 dave@dlarborst.com	\$35	\$25	140%

**174 - Bare Rooters Autographed T-Shirt (Size XL)**

Donor(s) <u>Bonnie Appleton</u> 8234 North View Blvd. Norfolk, VA 23518 757-363-3906 757-406-0930 Cell bapple@cox.net			
Buyer(s) <u>Mark Hoenigman #533</u> 14740 Watt Road Novelty, OH 44072 440-338-3243 440-338-8481 treeguy@easyon.com	\$40	\$25	160%

**175 - Mimosa Wood Bowl by Jim Clouse**

Donor(s): <u>John Lloyd</u> P.O. Box 11016 Blacksburg, VA 24062-1016 540-953-3924			
Buyer(s): <u>William Fountain #520</u> N-318 Agri Science Lexington, KY 40546 859-257-3320	\$50	\$45	111%

**176 - Trophy Fish handcrafted by Bob and Marlene Miller**

Donor(s): <u>Robert Miller</u> 5613 Styron Dr. Oriental, NC 28571 252-249-2827 rmmiller@vol.com			
Buyer(s): <u>Norm Easey #514</u> 7853 S. Leewyn Ct. Sarasota, FL 34240	\$125	\$200	63%

**177 - Custom Color Calendar from Alpha Graphics**

Donor(s): <u>Alpha Graphics</u> 128 N. Main St Wheaton, IL 60187 630-653-2442 ebolen@alphagraphics.com			
Buyer(s): <u>Heather Green #604</u> , 847-431-9531	\$5	\$20	25%

**178 - Custom Color Calendar from Alpha Graphics**

Donor(s): <u>Alpha Graphics</u> 128 N Main St. Wheaton, IL 60187 630-653-2442 ebolen@alphagraphics.com			
Buyer(s): <u>Heather Green #604</u> , 847-431-9531	\$10	\$20	50%

**179 - Custom Color Calendar from Alpha Graphics**

Pkg.# - Pkg. name	Sale	Value	%
Donor(s) <u>Alpha Graphics</u> 128 N Main St Wheaton, IL 60187 630-653-2442 ebolen@alphagraphics.com			
Buyer(s) <u>Heather Green #604</u> . 847-431-9531	\$5	\$20	25%

**180 - Hugo's Frog bar & Fish House Gift Card**

\$250 Gift Card valid for a Cocktail Reception at either of Hugo's Frog Bar Chicagoland locations

Donor(s): <u>Gibson's Restaurant Group</u> 1050 North State Street Mezzanine Level Chicago, IL 60610 312-587-0575 srogers@gibsonssteakhouse.com			
Buyer(s): <u>M. Skeet #563</u> 8871 Ramm Dr NAPERVILLE, IL 60564 6302176075 skeet@thecareoftrees.com	\$175	\$250	70%

**181 - STIHL BR500 Backpack Blower**

This is the backpack blower of choice at P. Allen Smith's retreat, and the only blower that qualifies for South Coast Air Quality Mgmt. District's Leaf Blower Exchange Program.

Donor(s): <u>STIHL</u> 536 Viking Drive Virginia Beach, VA 23452 757-631-5778 anita.gambill@stihl.us			
Buyer(s): <u>Michael Wendt #606</u> . 414-543-1131	\$350	\$469.95	74%

**182 - Fanno Hand Saw with Weaver Leather Sheath**

Donor(s): <u>Starks Tree Care</u> 3007 Eagle Lane Enid, OK 73703 580-402-8733 okiearborist@yahoo.com			
Buyer(s): <u>Janine Lester #627</u> . 804-337-6658	\$25	\$45	56%

**183 - Fanno Hand Saw with Weaver Leather Sheath**

Donor(s): <u>Starks Tree Care</u> 3007 Eagle Lane Enid, OK 73703 580-402-8733 okiearborist@yahoo.com			
Buyer(s): <u>Don MacDonald #542</u> 5656 147 Maitland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net	\$35	\$45	78%

**184 - Handmade Needle Woven Wood Bead Bracelet**

Handmade by Wendy Robinson

Donor(s): <u>Pacific Northwest Chapter ISA</u> Community Develop't Dept , City of Bend 710 NW Wall St. Bend, OR 97701			
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Pkg.# - Pkg. name	Sale	Value	%
Buyer(s) 541-388-5598 wrobinson@ci bend or us <u>Wendy Robinson #577</u> Long Range Planning Division 710 NW Wall Street Bend, OR 97701 (541)388-5598 wrobinson@ci bend or us	\$30	\$100	30%
<b><u>185 - Handspun &amp; Knit Cashmere Socks</u></b>			
Donor(s) <u>Pacific Northwest Chapter ISA</u> Community Develop't Dept., City of Bend 710 NW Wall St. Bend, OR 97701 541-388-5598 wrobinson@ci bend or us			
Buyer(s) <u>Wendy Robinson #577</u> Long Range Planning Division 710 NW Wall Street Bend, OR 97701 (541)388-5598 wrobinson@ci bend.or.us	\$25	\$65	38%
<b><u>186 - Oregon Arbor Day Poster</u></b>			
Donor(s) <u>Pacific Northwest Chapter ISA</u> Community Develop't Dept., City of Bend 710 NW Wall St. Bend, OR 97701 541-388-5598 wrobinson@ci bend or us			
Buyer(s) <u>Pius Floris #519</u> Industrieweg 5G Vught, Netherlands, NL NL-5262GJ	\$50	\$85	59%
<b><u>187 - Forest Giants of the Pacific Coast: Autographed</u></b>			
Donor(s) <u>Robert Van Pelt</u>			
Buyer(s): <u>Colin Bashford #620</u> 14 Damson Crescent Fair Oak EASTLEIGH GREAT BRITAIN, SO50 8RE 1 14424E+13 cgbashford@aol.com	\$130	\$45	289%
<b><u>188 - Mirror Framed with Recycled Wood from Bloomington's Urban Forest</u></b>			
Donor(s): <u>City of Bloomington, IN</u> 401 N. Morton St., Ste. 250 Bloomington, IN 47402			
Buyer(s): <u>Pius Floris #519</u> Industrieweg 5G Vught, Netherlands, NL NL-5262GJ	\$70	\$125	56%
<b><u>189 - Altec Scale Model Tree Truck</u></b>			
Donor(s). <u>Altec Industries</u> 31 Inverness Center Pkwy - Ste 130 Birmingham, AL 35242 205-981-2522 jeannie.harrison@altec.com			
Buyer(s). <u>M. Skeet #563</u>	\$75	\$0	--

Pkg.# - Pkg. name	Sale	Value	%
8871 Ramm Dr NAPERVILLE, IL 60564 6302176075 skeet@thecareoftrees.com			
<b>190 - Shiraz Celebration</b>			
Donor(s) <u>Mary DiCarlo</u> 22W416 Tamarack Dr Glen Ellyn, IL 60137 630-858-4729			
Buyer(s) <u>Gordon Ober #624</u> 330-673-9511	\$30	\$23	130%
<b>191 - Chardonnay Celebration</b>			
Donor(s) <u>Mary DiCarlo</u> 22W416 Tamarack Dr Glen Ellyn, IL 60137 630-858-4729			
Buyer(s) <u>Gordon Ober #624</u> 330-673-9511	\$25	\$26.35	95%
<b>192 - Raise a Glass to Aussie Red</b>			
Donor(s) <u>Mary DiCarlo</u> 22W416 Tamarack Dr Glen Ellyn, IL 60137 630-858-4729			
Buyer(s) <u>Michael Neal #549</u> P O Box 53933, Station 3140 PHOENIX, AZ 85072 6023717183 6023716810 Michael.Neal@APS.com	\$25	\$18.50	135%
<b>193 - Spanish Sparkle</b>			
Donor(s) <u>Mary DiCarlo</u> 22W416 Tamarack Dr Glen Ellyn, IL 60137 630-858-4729			
Buyer(s) <u>Michael Neal #549</u> P.O. Box 53933, Station 3140 PHOENIX, AZ 85072 6023717183 6023716810 Michael.Neal@APS.com	\$25	\$20	125%
<b>194 - A Peerless Collector's Knife</b>			
Donor(s) <u>Fanno Saw Works</u> PO Box 628 Chico, CA 95927 530-895-1762 info@fannosaw.com			
Buyer(s) <u>Colin Bashford #620</u> 14 Damson Crescent Fair Oak EASTLEIGH GREAT BRITAIN, SO50 8RE 1.14424E+13 cgbashford@aol.com	\$700	\$1000	70%
<b>195 - Arborwear Shorts (size 34) &amp; hat</b>			
Donor(s) <u>ArborWear</u> PO Box 629 Newbury, OH 44065			

Pkg.# - Pkg. name		Sale	Value	%
Buyer(s):	440-564-9264 bweber@arborwear.com <u>Matt Dziedzic #615</u> 2091 Johns Court Glenview, IL 60025 847-729-1963 mattd@autumntree.com	\$40	\$55	73%
<b><u>196 - Fine Wood for Your Wine (and a bottle of wine, too)</u></b>				
Donor(s):	<u>Dan Neff</u> 1907 Peterson La. Santa Rosa, CA 95403 707-542-4263			
Buyer(s):	<u>Ken DeLuc #511</u> 22962 S Harlem Frankfort, IL 60423 708-720-2550	\$55	\$90	61%
<b><u>197 - Stihl Stadium Blanket</u></b>				
Donor(s):	<u>STIHL</u> 536 Viking Drive Virginia Beach, VA 23452 757-631-5778 anita.gambill@stihl.us			
Buyer(s):	<u>Don MacDonald #542</u> 5656 147 Mailtland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net	\$25	\$45	56%
<b><u>198 - Glide Light Saddle</u></b>				
Donor(s):	<u>Buckingham Mfg. Co., Inc</u> PO Box 1690 Binghamton, NY 13902 sales@buckinghammfg.com			
Buyer(s):	<u>Don MacDonald #542</u> 5656 147 Mailtland Rd Calgary, AB T2A 4P3 4032488260 4032488267 ornamentaldon@telus.net	\$165	\$275	60%
<b><u>199 - Old Maple Bowl (stitched)</u></b>				
Donor(s):	<u>Roger Branson</u> Droege Tree Care, Inc. 6770 Olive St. Louis, MO 63130 314-863-1903			
Buyer(s):	<u>M. Janet Bornancin #580</u> 711 E Roosevelt Rd Wheaton, IL 60187 6302218127 6306900702 jbornancin@treefund.org	\$35	\$0	--
<b><u>201 - Bat vs Bug</u></b>				
1 Personalized Baseball Bat made from reclaimed Ash wood from Illinois, plus a larger-than-life Emerald Ash Borer model (2-ft long!) Additional personalized engraving available on bat at no charge.				
Donor(s):	<u>Illinois Arborist Association</u> 2091 Johns Court Glenview, IL 60025 847-729-1963 mattd@autumntree.com			
Buyer(s):	<u>Randy Owen #553</u> 225 N Lake George Rd	\$600	\$150	400%

Pkg.# - Pkg. name	Sale	Value	%
<p>ATTICA, MI 48412 8107246651 8107242684 jbontrag@owentree.com</p>			
<b>202 - Fall in Love with Niagara</b>			
2 nights at Sheraton on the Falls for 2, meals, helicopter ride, jet boat ride. 2-day car rental			
Donor(s):	<p><u>New York State Arborists</u> 1821 Sharrick Rd Darien, NY 14040 716-547-9442 k.bloomingdale@att net</p>		
Buyer(s):	\$1100	\$1500	73%
<p><u>Gregory Frank #521</u> 8000 Victor Mendon Rd VICTOR, NY 14564 5859247105 5859241551 gfrank@tedcollinst-l.com</p>			
<b>203 - You Were Born to Fly</b>			
1-day Introductory paragliding lesson, plus \$500 travel/accomodations funding			
Donor(s):	<p><u>Merlin Flight School</u> 420 Oak Ave San Anselmo, CA 94960 415-302-5120 wally@merlinflightschool.com</p>		
Buyer(s):	\$900	\$725	124%
<p><u>Douglas Anderson #502</u> P.O. Box 2B SAN JOSE, CA 95109 4082268733 4082818733 doug.anderson@sbcglobal.net</p>			
<b>204 - A Fine Day for Sport Fishermen</b>			
Sport-Fishing charter for 4 out of Clearwater, FL. Includes \$1000 travel voucher			
Donor(s):	<p><u>Florida Chapter of ISA. Tammy Kovar</u> 7345 International Place Ste. 102 Sarasota, FL 34240 941-706-1414 floridaisa@aol com</p>		
Buyer(s):	\$2300	\$2500	92%
<p><u>John Goodfellow #527</u> 7710 196th Ave Redmond, WA 98053 206-730-8567 jwgoodfellow@</p>			
<b>205 - Wisconsin is for Golfers</b>			
Round of Golf for 4 at 3 of Wisconsin's top golf courses.			
Donor(s):	<p><u>Wisconsin Arborist Association</u> 101 S Webster St. PO Box 7921 Madison, WI 53707 608-267-0568 laura wyatt@wisconsin.gov</p>		
Buyer(s):	\$1000	\$1126	89%
<p><u>John Lloyd #625</u> P O. Box 11016 Blacksburg, VA 24062-1016 540-953-3924</p>			

**206 - Suite Seats at the Home of NASCAR Racing**

2 Tickets to Oct 11, 2008 Bank of America 500 at Lowes Motor Speedway

Pkg.# - Pkg. name	Sale	Value	%
Donor(s) <u>Husqvarna, John Marchionda</u> 7349 Statesville Rd Charlotte, NC 28269 800-438-7297			
Buyer(s) <u>Kevin Kenney #633</u> 914-879-9750	\$1100	\$1500	73%

**207 - A Tobe Sherrill Original!**

Original artwork created by Tobe Sherrill and Bryan Kotwica

*emailed  
3/18*

Donor(s) <u>Sherrill Tree Inc</u> 200 Seneca Rd. Greensboro, NC 27406 1800-525-8873 cthornton@sherrilltree.com			
Buyer(s) <u>Colin Bashford #620</u> 14 Damson Crescent Fair Oak EASTLEIGH GREAT BRITAIN, SO50 8RE 1 14424E+13 cgbashford@aol.com	\$1000	\$0	--

**208 - Cutting Edge Cutlery**

Donor(s) <u>Fanno Saw Works</u> PO Box 628 Chico, CA 95927 530-895-1762 info@fannosaw.com			
Buyer(s) <u>Rose Epperson #517</u> 31883 Success Valley Dr. Porterville, CA 93257 559-784-8733 7149563745 repperson@wcainc.com	\$1050	\$1200	88%

**209 - Wii Will Rock You**

42" Screen TV and Wii console.

*mailed  
3/18*

Donor(s) <u>Asplundh Tree Expert Co.</u> 708 Blair Mill Road Willow Grove, PA 19090 800-248-8733 pchip@asplundh.com			
Buyer(s) <u>Timothy Gamma #583</u> 10210 Bellefontaine Rd. St. Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com	\$2500	\$0	--

**210 - A Case of Fine New Zealand Wine**

A case of New Zealand Sauvignon Blanc

*mailed  
3/18*

Donor(s) <u>New Zealand Arboricultural Assoc. Inc.</u> , 64 (0) 27 28929596 richard.wanhill@horttraining.ac.nz			
Buyer(s) <u>Colin Bashford #620</u> 14 Damson Crescent Fair Oak EASTLEIGH GREAT BRITAIN, SO50 8RE 1.14424E+13 cgbashford@aol.com	\$600	\$200	300%

**211 - A Maine Windjammer Adventure Cruise for 2**

Donor(s) <u>New England Chapter of ISA</u> National Grid 407 Miracle Mile			
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Pkg.# - Pkg. name	Sale	Value	%
Buyer(s): Lebanon, NH 03766 603-443-4232 jeffrey carney@us.ngrid.com <u>Mr. Richard Alt #501</u> 300 Lucius Gordon Dr W. Henrietta, NY 14586 585-295-2438	\$2000	\$1500	133%

**212 - Unbridled Fun in Kentucky**

\$500 gift card to KY Resort State Parks

Donor(s): <u>Kentucky Arborists Association</u> Dave Leonard Consulting Arborist Inc. 1302 North Limestone St Lexington, KY 859-252-2529 stacy@dlarborist.com			
Buyer(s): <u>Jim Skiera #564</u> 1400 W. Anthony Dr. Champaign, IL 61821 217-355-9411	\$500	\$500	100%

**213 - Wild Turkey on Your Table**

Guided Turkey Hunt for 2 in Mohican-Memorial State Park

Donor(s): <u>Ohio Chapter of ISA</u> 9069 Brecksville Rd Brecksville, OH 44141 440-526-4794 cowen@brecksville.oh.us			
Buyer(s): <u>Gregg Asplundh #600</u> , 215-499-7686	\$2500	\$3000	83%

**214 - Reel in a Chesapeake Bay Adventure**

Chesapeake Bay Sport Fishing Charter for up to 6. Includes \$500 travel/accomodations voucher.

Donor(s): <u>Mid-Atlantic Chapter ISA</u> The Bartlett Tree Expert Co. PO Box 398 Marshall, VA 20116 540-364-2401 tarmstrong@Bartlett.com			
Buyer(s): <u>Christopher Hunt #536</u> PO Box 251 Liberty corner, NJ 07938 800-822-3537	\$800	\$1200	67%

**215 - Championship Golf in Indiana: the Senior US Open**

Donor(s): <u>Indiana Arborist Association</u> 304 High St. Etna Green, IN 46524 219-204-1884 cschwaller@arbormetricssolutions.com			
Buyer(s) <u>Nicole Hendrickson #621</u> , 317-402-7270	\$450	\$400	113%

**216 - Wisconsin Triple Play**

2 tickets each to 3 different WI Badgers games during 2008-09 season. plus hotel accomodations and a gift basket

Donor(s): Wisconsin Arborist Association  
 101 S. Webster St.  
 PO Box 7921  
 Madison, WI 53707

Pkg.# - Pkg. name	Sale	Value	%
Buyer(s): 608-267-0568 laura.wyatt@wisconsin.gov <u>Jim Skiera #564</u> 1400 W. Anthony Dr Champaign, IL 61821 217-355-9411	\$1100	\$915	120%

**217 - North to Alaska**

Alaska Excursion for 2. includes accomodations and train travel to Denali and Prince William Sound.

Donor(s): <u>Pacific Northwest Chapter ISA</u> Community Develop't Dept.. City of Bend 710 NW Wall St Bend, OR 97701 541-388-5598 wrobinson@ci.bend.or.us			
Buyer(s): <u>Mr &amp; Mrs. Terrill &amp; Janet Collier #509</u> 11814 SE Jennifer St. Clackamas, OR 97015 503-722-7267	\$2500	\$2000	125%

**218 - Last Call for Alcohol!**

Final auction of Blanton's Kentucky Bourbon. Previous bidders invited to join in a celebratory tasting and toast Commemorative glassware and memorabilia from Buffalo Trace Distillery

Buyer(s): <u>Paul Markworth #544</u> PO Box 716 Merton, WI 53056 2625381900 2625381412 pmarkworth@wachteltree.com	\$3500	\$500	700%
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**219 - Host a Major League Labor Day Bash**

Suite seats for 12. incl. food and beverages, to the Sept 1 AZ Diamondbacks game against the St Louis Cardinals Includes 3 parking passes.

Donor(s): <u>APS</u> PO Box 53933 Phoenix, AZ 85072 602-371-7183 michael.neal@APS.com <u>Western Chapter of ISA</u> Anderson's Tree Care 386 Utica Lane San Jose, CA 95123 408-226-8733 doug.anderson@sbcglobal.net			
Buyer(s): <u>Steven Asplundh #584</u> 708 Blair Mill Road Willow Grove. PA 19090	\$3900	\$5500	71%

**220 - Real Men Fish on Ice**

2 nights ice fishing in MN for 4. Includes ground transportation to/from airport, meals, gear and "antifreeze".

Donor(s): <u>ACRT</u> 1333 Home Ave Akron, OH 44310 800-622-2562 renee@acrtinc.com <u>Minnesota Society of Arboriculture</u> Rainbow Tree Care 2239 Edgewood Ave South Minneapolis, MN 55426 952-252-0561 jzwack@treecarescience.com			
Buyer(s): <u>Steve Woods #628</u>	\$2250	\$1580	142%

Pkg.# - Pkg. name	Sale	Value	%
517-321-3553			
<b><u>221 - Endless Fun at Mammoth Lakes Resort</u></b>			
3 nights in condo at Mammoth Lakes Resort. CA \$1500 travel voucher.			
Donor(s) <u>Western Chapter of ISA</u> Anderson's Tree Care 386 Utica Lane San Jose, CA 95123 408-226-8733 doug.anderson@sbcglobal.net			
Buyer(s) <u>Bill Spradley #566</u> 336 Leffingwell. Ste. 116 Kirkwood, MO 63122 314-821-9918	\$2800	\$2400	117%
<b><u>222 - Cookies from the TREE Fund Bakers</u></b>			
3 dozen cookies each month for 12 months, plus a whimsical cookie jar			
Donor(s) <u>TREE Fund</u>			
Buyer(s) <u>Gregg Asplundh #600</u> 215-499-7686	\$550	\$600	92%
<b><u>223 - Escape to the Ozarks</u></b>			
3-7 day getaway in privately owned country home in Ozarks			
Donor(s) <u>Midwestern Chapter ISA</u> Tree Management Co. 14904 W. 87th St. Pkwy #175 Lenexa, KS 66215 913-894-8733 treemgtco@aol.com			
Buyer(s): <u>Frank &amp; Genevieve Gamma #586</u> 314-867-1904	\$3700	\$3000	123%
<b><u>224 - Fish &amp; Chips, Atlantic City Style</u></b>			
3-day Trump Marina Hotel Stay plus sport fishing trip for 2 Air miles plus \$500 fun money.			
Donor(s) <u>New Jersey Arborists</u> Aspen Tree Expert Co PO Box 1197 Jackson, NJ treewiz1@aol.com			
Buyer(s) <u>Frank Gifford #526</u> PO Box 326 TELFORD, PA 18969 2157232244 2157219898 giff@netcarrier.com	\$3200	\$3100	103%
<b><u>225 - Hoist Your Sails for Providence, RI</u></b>			
Registration for 1 plus 4 nights at conference hotel for the 2009 ISA Summer Conference in Providence, RI.			
Donor(s): <u>Wright Tree Service</u> PO Box 1718 Des Moines, IA 50306 515-277-6291			
Buyer(s): <u>Mark Hoenigman #533</u> 14740 Watt Road Novelty, OH 44072	\$1300	\$1200	108%

Pkg.# - Pkg. name	Sale	Value	%
440-338-3243 440-338-8481 treeguy@easyon.com			
<b><u>226 - We're Going to Disney World!</u></b>			
4 nights at Disney's Port Orleans Riverside Resort for 4 people. full breakfast for 4 daily. including 1 character breakfast, Unlimited Disney Magic Passes for 4 people for 4 days. R/T airfare for 4 to Orlando (subject to availability). R/T airport transfers. room taxes and resort fee			
Donor(s)	<u>The Davey Tree Expert Company</u> 1500 N Mantua St Kent, OH 44240 330-673-0170 sdavis@davey.com		
Buyer(s)	\$5000	\$6000	83%
<u>Timothy Gamma #583</u> 10210 Bellefontaine Rd St Louis, MO 63137 314-725-6159 314-725-6022 tgammatree@aol.com			
<b><u>228 - N. Minnesota Condo week</u></b>			
Donor(s)	<u>St. Denis Communications</u> 1042 Cannon Ave. Shoreview, MN 55126 651-483-3330		
Buyer(s)	\$800	\$0	--
<u>Jim Zwack #643</u> 2239 Edgewood Ave South St. Louis Park, MN 55426 952-252-0561 jzwack@treecaescience.com			
<b><u>229 - Ozarks Getaway Week 2</u></b>			
Donor(s)	<u>Trees, Forests &amp; Landscapes</u> 336 Leffingwell, Ste 116 Kirkwood, MO 63122 314-821-9918 treesforests@sbcglobal.net		
Buyer(s)	\$2500	\$2000	125%
<u>Douglas Anderson #502</u> P.O. Box 2B SAN JOSE, CA 95109 4082268733 4082818733 doug.anderson@sbcglobal.net			
<b><u>300 - Ambrosia Maple Bowl</u></b>			
Donor(s)	<u>Roger Branson</u> Droege Tree Care, Inc. 6770 Olive St. Louis, MO 63130 314-863-1903		
Buyer(s)	\$100	\$0	--
<u>Mike Robinson #597</u> 847-833-1012			
<b><u>301 - Makers Mark Mint Julep</u></b>			
Donor(s)	<u>Kentucky Arborists Association</u> Dave Leonard Consulting Arborist Inc 1302 North Limestone St. Lexington, KY 859-252-2529 stacy@dlarborist.com		
Buyer(s)	\$55	\$40	138%
<u>Chris Donnelly #513</u> 58 Old Post Road Northford, CT 06472 860-424-3178			
<b><u>302 - Herbicide Damage to Trees &amp; Shrubs Copy 2</u></b>			

Pkg.# - Pkg. name	Sale	Value	%
Donor(s) <u>Bonnie Appleton</u> 8234 North View Blvd Norfolk, VA 23518 757-363-3906 757-406-0930 Cell bapple@cox.net			
Buyer(s) <u>Judson Scott #644</u> 4721 E 146th St Carmel, IN 46033 317-846-3778 treeconsultant@aol.com	\$80	\$100	80%

<b>Totals - all</b>	<b>128 packages</b>	<b>125 sales trans</b>	<b>\$59110</b>	<b>\$55894.20</b>	
<b>Totals - valued sales</b>	<b>119 packages</b>	<b>119 sales trans</b>	<b>\$54600</b>	<b>\$55024.20</b>	<b>99.2%</b>

Note Only sold packages with a value are included in the valued sales totals