

D Employer identification number

36-2593545

E Telephone number

(312) 755-2250

F Accounting method ☐ Cash ☒ Accrual

☐ Other (specify) ☐

I	Group Exemption Number ➤
M	Check <input type="checkbox"/> if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

Form **990** (2007)

Part II

Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a	Grants paid from donor advised funds (attach Schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22a			
22b	Other grants and allocations (attach schedule) <input type="checkbox"/> (cash \$ 1,230,351 noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22b	1,230,351	1,230,351	
23	Specific assistance to individuals (attach schedule) <input type="checkbox"/>	23	79,500	79,500	
24	Benefits paid to or for members (attach schedule)	24			
25a	Compensation of current officers, directors, key employees etc. Listed in Part V-A (attach schedule)	25a	805,652	620,353	128,905
b	Compensation of former officers, directors, key employees etc. listed in Part V-B (attach schedule)	25b			
c	Compensation and other distributions not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	25c			
26	Salaries and wages of employees not included on lines 25a, b and c	26	6,598,505	4,885,325	1,281,052
27	Pension plan contributions not included on lines 25a, b and c	27	476,235	366,701	80,960
28	Employee benefits not included on lines 25a - 27	28	643,924	495,821	109,467
29	Payroll taxes	29	587,454	452,340	93,993
30	Professional fundraising fees	30			
31	Accounting fees	31	31,900		31,900
32	Legal fees	32	147,247	108,244	34,909
33	Supplies	33	78,078	60,120	13,273
34	Telephone	34	41,486	11,943	27,052
35	Postage and shipping	35	102,618	43,616	54,045
36	Occupancy	36	1,104,167	883,334	165,625
37	Equipment rental and maintenance	37	61,038	36,306	19,376
38	Printing and publications	38	234,175	161,175	
39	Travel	39	215,837	199,331	13,359
40	Conferences, conventions, and meetings	40	197,724	148,012	32,197
41	Interest	41			
42	Depreciation, depletion, etc. (attach schedule) <input type="checkbox"/>	42	238,710	167,097	59,678
43	Other expenses not covered above (itemize)				
a	See Additional Data Table	43a			
b		43b			
c		43c			
d		43d			
e		43e			
f		43f			
g		43g			
44	Total functional expenses. Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	14,893,493	11,355,135	2,487,537

Joint Costs. Check ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in **(B)** Program services? ☐ **Yes** ☐ **No**






If "Yes," enter **(i)** the aggregate amount of these joint costs \$ _____, **(ii)** the amount allocated to Program services \$ _____, **(iii)** the amount allocated to Management and general \$ _____, and **(iv)** the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments *(See the instructions.)*

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? THE INSTITUTE PROVIDES TEACHING INSTRUCTION AND EDUCATION WITH RESPECT TO EARLY CHILDHOOD DEVELOPMENT	Program Service Expenses (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a TEACHING, LECTURING AND RESEARCHING	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	11,355,135
b	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
c	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
d	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	11,355,135

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.			(A) Beginning of year		(B) End of year	
Assets	45	Cash—non-interest-bearing	1,189,585	45	1,419,209	
	46	Savings and temporary cash investments		46		
	47a	Accounts receivable	104,720			
	b	Less allowance for doubtful accounts		149,792	47c	104,720
	48a	Pledges receivable				
	b	Less allowance for doubtful accounts			48c	
	49	Grants receivable	9,491,348	49	17,673,195	
	50a	Receivables from current and former officers, directors, trustees, and key employees (attach schedule)		50a		
	b	Receivables from other disqualified persons (as defined under section 4958(c)(3)(B) (attach schedule)		50b		
	51a	Other notes and loans receivable (attach schedule)				
	b	Less allowance for doubtful accounts			51c	
	52	Inventories for sale or use		52		
	53	Prepaid expenses and deferred charges	202,756	53	185,294	
	54a	Investments—publicly-traded securities <input checked="" type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	5,097,575	54a	7,552,466	
	b	Investments—other securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b		
	55a	Investments—land, buildings, and equipment basis				
	b	Less accumulated depreciation (attach schedule)			55c	
	56	Investments—other (attach schedule)	28,253,360	56		24,449,230
57a	Land, buildings, and equipment basis	5,235,717				
b	Less accumulated depreciation (attach schedule)	2,206,460	537,455	57c		3,029,257
58	Other assets, including program-related investments (describe <input checked="" type="checkbox"/> _____)	743,251	58		33,062,010	
59	Total assets (must equal line 74) Add lines 45 through 58	45,665,122	59		87,475,381	
Liabilities	60	Accounts payable and accrued expenses	790,556	60	3,216,077	
	61	Grants payable		61		
	62	Deferred revenue	250,115	62	115	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		63		
	64a	Tax-exempt bond liabilities (attach schedule)		64a		32,500,000
	b	Mortgages and other notes payable (attach schedule)		64b		
	65	Other liabilities (describe <input checked="" type="checkbox"/> _____)	52,641	65		7,975
	66	Total liabilities Add lines 60 through 65	1,093,312	66		35,724,167
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74					
	67	Unrestricted	11,830,791	67	7,970,118	
	68	Temporarily restricted	22,566,833	68	30,637,255	
	69	Permanently restricted	10,174,186	69	13,143,841	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74					
	70	Capital stock, trust principal, or current funds		70		
	71	Paid-in or capital surplus, or land, building, and equipment fund		71		
	72	Retained earnings, endowment, accumulated income, or other funds . .		72		
	73	Total net assets or fund balances Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)	44,571,810	73		51,751,214
	74	Total liabilities and net assets / fund balances Add lines 66 and 73 . .	45,665,122	74		87,475,381

a	Total revenue, gains, and other support per audited financial statements			a	22,072,896
b	Amounts included on line a but not on Part I, line 12				
1	Net unrealized gains on investments	b1	-4,198,085		
2	Donated services and use of facilities	b2			
3	Recoveries of prior year grants	b3			
4	Other (specify) _____	b4			
	Add lines b1 through b4			b	-4,198,085
c	Subtract line b from line a			c	26,270,981
d	Amounts included on Part I, line 12, but not on line a				
1	Investment expenses not included on Part I, line 6b	d1			
2	Other (specify) _____	d2			
	Add lines d1 and d2			d	-4,198,085
e	Total revenue (Part I, line 12) Add lines c and d			e	26,270,981

a	Total expenses and losses per audited financial statements		a	14,893,493	
b	Amounts included on line a but not on Part I, line 17				
1	Donated services and use of facilities	b1			
2	Prior year adjustments reported on Part I, line 20	b2			
3	Losses reported on Part I, line 20	b3			
4	Other (specify) _____	b4			
	Add lines b1 through b4		b		
c	Subtract line b from line a		c	14,893,493	
d	Amounts included on Part I, line 17, but not on line a :				
1	Investment expenses not included on Part I, line 6b	d1			
2	Other (specify) _____	d2			
	Add lines d1 and d2		d		
e	Total expenses (Part I, line 17) Add lines c and d		e	14,893,493	

[illegible]

Part V-A		Current Officers, Directors, Trustees, and Key Employees <i>(continued)</i>		Yes	No
75a	Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings		44		
b	Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s) .	75b			No
c	Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization" If "Yes," attach a statement that includes the information described in the instructions	75c			No
d	Does the organization have a written conflict of interest policy?	75d		Yes	

Part V-B

Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address	(B) Loans and Advances	(C) Compensation (If not paid enter -0-)	(D) Contributions to employee benefit plans and deferred compensation plans	(E) Expense account and other allowances

Part VI		Other Information <i>(See the instructions.)</i>		Yes	No
76	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	76			No
77	Were any changes made in the organizing or governing documents but not reported to the IRS? . . . If "Yes," attach a conformed copy of the changes	77			No
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . .	78a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b			
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79			No
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?	80a			No
b	If "Yes," enter the name of the organization ► _____ _____ and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt				
81a	Enter direct or indirect political expenditures (See line 81 instructions)	81a			
b	Did the organization file Form 1120-POL for this year?	81b			No

Part VIOther Information (continued)

YesNo

82a

Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?

82a

No

b

If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)

82b

83a

Did the organization comply with the public inspection requirements for returns and exemption applications?

83a

Yes

b

Did the organization comply with the disclosure requirements relating to quid pro quo contributions?

83b

Yes

84a

Did the organization solicit any contributions or gifts that were not tax deductible?

84a

No

b

If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?

84b

85

501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?

85a

b

Did the organization make only in-house lobbying expenditures of \$2,000 or less?

85b

If "Yes," was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed the prior year

c

Dues assessments, and similar amounts from members

85c

d

Section 162(e) lobbying and political expenditures

85d

e

Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices

85e

f

Taxable amount of lobbying and political expenditures (line 85d less 85e)

85f

g

Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?

85g

h

If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?

85h

86

501(c)(7) orgs. Enter a Initiation fees and capital contributions included on line 12

86a

b

Gross receipts, included on line 12, for public use of club facilities

86b

87

501(c)(12) orgs. Enter a Gross income from members or shareholders

87a

b

Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)

87b

88a

At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX

88a

No

b

At any time during the year, did the organization directly or indirectly own a controlled entity within the meaning of section 512(b)(13)? If yes, complete Part XI

88b

No

89a

501(c)(3) organizations. Enter Amount of tax imposed on the organization during the year under section 4911 0, section 4912 0, section 4955 0

89b

No

c

501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction

89c

No

d

Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958

89d

e

Enter Amount of tax on line 89c, above, reimbursed by the organization

89e

No

f

All organizations. At any time during the tax year was the organization a party to a prohibited tax shelter transaction?

89f

No

g

All organizations. Did the organization acquire direct or indirect interest in any applicable insurance contract?

89g

No

90a

List the states with which a copy of this return is filed IL

90b

168

91a

The books are in care of JANICE PROMER Telephone no (312) 755-2250

421 N Lasalle

Located at CHICAGO, IL ZIP + 4 60654

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

91b

Yes

No

If "Yes," enter the name of the foreign country

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts

Form 990 (2007)

Part VI Other Information <i>(continued)</i>		Yes	No
c At any time during the calendar year, did the organization maintain an office outside of the United States?		91c	No
If "Yes," enter the name of the foreign country ▶ _____			
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 —Check here ▶		┐	
and enter the amount of tax-exempt interest received or accrued during the tax year ▶		92	

Part VII

Analysis of Income-Producing Activities *(See the instructions.)*

Note: Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a STUDENT TUITION & FEES		3,148,385			
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities . . .			14	907,915	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b non debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					795,784
101 Net income or (loss) from special events . .					705,523
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a CONSULTING FEE					540,513
b MISCELLANEOUS					28,640
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E)) . .		3,148,385		907,915	2,070,460
105 Total (add line 104, columns (B), (D), and (E)) ▶					6,126,760

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII

Relationship of Activities to the Accomplishment of Exempt Purposes *(See the instructions.)*

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	FEES FROM EDUCATIONAL CLASSES OFFERED BY THE INSTITUTE
103A	FEES FROM CONSULTING AND TRAINING OFFERED BY THE INSTITUTE
103B	FEES FROM RENTAL INCOME, STORE AND OTHER CONCESSIONS

Part IX

Information Regarding Taxable Subsidiaries and Disregarded Entities *(See the instructions.)*

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X

Information Regarding Transfers Associated with Personal Benefit Contracts *(See the instructions.)*

(a)	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes	Yes	No
(b)	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	Yes	Yes	No
NOTE: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).				

Part XI

Information Regarding Transfers To and From Controlled Entities

Complete only if the organization is a controlling organization as defined in section 512(b)(13)

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity				Yes	No
	(A) Name and address of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	
a					
b					
c					
Totals					

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity				Yes	No
	(A) Name and address of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	
a					
b					
c					
Totals					

108 Did the organization have a binding written contract in effect on August 17, 2006 covering the interests, rents, royalties and annuities described in question 107 above?				Yes	No

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	*****	2009-02-12	
	Signature of officer Date		
	VICE-PRESIDENT FINANCE VICE PRESIDENT FINANCE		
	Type or print name and title		

Paid Preparer's Use Only	Preparer's signature	Fan Li	Date	Check if self-employed	<input checked="" type="checkbox"/>	Preparer's SSN or PTIN (See Gen Inst W)
	Firm's name (or yours if self-employed), address, and ZIP + 4					EIN
	Washington Pittman & McKeever LLC					Phone no (312) 786-0330
819 S Wabash Ave Suite 600						
CHICAGO, IL 60605						

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization
ERIKSON INSTITUTE

Organization Exempt Under Section 501(c)(3)
(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information—(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2007

Employer identification number

36-2593545

Part I

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
LINDA GILKERSON 1449 EAST 56TH STREET CHICAGO,IL 60637	PROFESSOR 35 00	116,952	0	0
ROBERT HALPERN 40 HOLABIRD LOOP HIGHWOOD,IL 60040	PROFESSOR 35 00	116,952	0	0
GILLIAN MC NAMEE 1534 EAST 59TH STREET CHICAGO,IL 60637	PROFESSOR 35 00	121,952	0	0
BARBARA T BOWMAN 4929 S GREENWOOD CHICAGO,IL 60615	PROFESSOR 35 00	160,276	0	1,548
JONATHAN FRANK 1025 W WOLFRAM STREET CHICAGO,IL 60615	CIO 35 00	151,660	0	0
Total number of other employees paid over \$50,000 ▶	58			

Part II-A

Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individual or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Interior construction group 210 S Clark Street Suite 1300 chicago,IL 60604	Interior buildout contractors	5,826,015
Kayhan international 1475 E Woodfield Rd Suite 104 Schaumburg,IL 60173	Furniture	1,395,490
KYM ABRAMS DESIGN 213 WEST INSTITUTE PLACE - SUITE 608 CHICAGO,IL 60610	DESIGN SERVICES PRINTING	1,105,186
DLA PIPER 203 NORTH LASALLE CHICAGO,IL 60601	ATTORNEY FEES	150,193
MATHEMATICA POLICY RESEARCH INC PO BOX 2393 PRINCETON,NJ 08543	ASSESSMENTRESEARCH SERVICES	110,000
Total number of others receiving over \$50,000 for professional services ▶	5	



Part II-B

Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individual or firms. If there are none, enter "None". See page 2 for instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of other contractors receiving over \$50,000 for other services ▶		

Part III **Statements About Activities** (See page 2 of the instructions.)

Yes **No**

1	During the year, has the organization attempted to influence national, state, or local legislation, include any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ►\$ _____ (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)	1		No
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
a	Sale, exchange, or leasing property?	2a		No
b	Lending of money or other extension of credit?	2b		No
c	Furnishing of goods, services, or facilities?	2c		No
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? 	2d	Yes	
e	Transfer of any part of its income or assets?	2e		No
3a	Did the organization make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments) 	3a	Yes	
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	Yes	
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment , historic land areas or structures? If "Yes" attach a detailed statement	3c		No
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		No
4a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g If "No," complete lines 4f and 4g	4a	Yes	
b	Did the organization make any taxable distributions under section 4966?	4b		
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c		
d	Enter the total number of donor advised funds owned at the end of the tax year			► _____
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year			► _____
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts			► 0 _____
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year			► 0 _____

Part IV

Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is (Please check only **ONE** applicable box)

5

☐

A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6

☒

A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7

☐

A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8

☐

A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9

☐

A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state

10

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)

11a

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

11b

☐

A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13

☐

An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization

☐ Type I

☐ Type II

☐ Type III - Functionally Integrated

☐ Type III - Other

Provide the following information about the supported organizations. (see page 7 of the instructions.)					
(a) Name(s) of supported organization(s)	(b) Employer identification number	(c) Type of organization (described in lines 5 t through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support?
			Yes	No	
Total					

14

☐

An organization organized and operated to test for public safety Section 509(a)(4) (See page 7 of the instructions)

Part IV-A

Support Schedule


(Complete only if you checked a box on line 10, 11, or 12)

Use cash method of accounting.


Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.


Calendar year (or fiscal year beginning in)		(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15	Gifts, grants, and contributions received (Do not include unusual grants See line 28)					
16	Membership fees received					
17	Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose					
18	Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					
19	Net income from unrelated business activities not included in line 18					
20	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22	Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23	Total of lines 15 through 22					
24	Line 23 minus line 17					
25	Enter 1% of line 23					
26	Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24				26a	
b	Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a Do not file this list with your return. Enter the total of all these excess amounts				26b	0
c	Total support for section 509(a)(1) test Enter line 24, column (e)				26c	
d	Add Amounts from column (e) for lines 18 19 22 26b				26d	
e	Public support (line 26c minus line 26d total)				26e	
f	Public support percentage (line 26e (numerator) divided by line 26c (denominator))				26f	
27	Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person " Do not file this list with your return. Enter the sum of such amounts for each year (2006) (2005) (2004) (2003)					
b	For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11b, as well as individuals) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year (2006) (2005) (2004) (2003)					
c	Add Amounts from column (e) for lines 15 16 17 20 21				27c	
d	Add Line 27a total and line 27b total				27d	
e	Public support (line 27c total minus line 27d total)				27e	
f	Total support for section 509(a)(2) test Enter amount from line 23, column (e)				27f	
g	Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27g	
h	Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				27h	
28	Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return. Do not include these grants in line 15					

Part V Private School Questionnaire (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		Yes	No
		29	Yes	
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?			
		30	Yes	
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement) THE SCHOOL CUSTOMARILY DRAWS ITS STUDENTS FROM LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES AND FOLLOWS A RACIALLY NON- DISCRIMINATORY POLICY AS TO STUDENTS			
		31	Yes	
32	Does the organization maintain the following			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	Yes	
b	Records documenting that scholarships and other financial assistance are awarded on racially nondiscriminatory basis?			
		32b	Yes	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?			
		32c	Yes	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d	Yes	
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
33	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	33a		No
b	Admissions policies?	33b		No
c	Employment of faculty or administrative staff?	33c		No
d	Scholarships or other financial assistance?	33d		No
e	Educational policies?	33e		No
f	Use of facilities?	33f		No
g	Athletic programs?	33g		No
h	Other extracurricular activities?	33h		No
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
34a	Does the organization receive any financial aid or assistance from a governmental agency? 	34a	Yes	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b		No
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35	Yes	


Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)
(To be completed ONLY by an eligible organization that filed Form 5768)

Check  a ☐ if the organization belongs to an affiliated group

Check  b ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table— <div><div>If the amount on line 40 is—</div><div>The lobbying nontaxable amount is—</div><div>Not over \$500,00020% of the amount on line 40</div><div>Over \$500,000 but not over \$1,000,000\$100,000 plus 15% of the excess over \$500,000</div><div>Over \$1,000,000 but not over \$1,500,000\$175,000 plus 10% of the excess over \$1,000,000</div><div>Over \$1,500,000 but not over \$17,000,000\$225,000 plus 5% of the excess over \$1,500,000</div><div>Over \$17,000,000\$1,000,000</div></div>	41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.			

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 11 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) 	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			
If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities			

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions.)

51	Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
----	---

a Transfers from the reporting organization to a noncharitable exempt organization of		Yes	No

(i) Cash	51a(i)	No
----------	--------	----

(ii) Other assets	a(ii)	No
-------------------	-------	----

b Other transactions			
-----------------------------	--	--	--

(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)	No
--	-------------	----

(ii) Purchases of assets from a noncharitable exempt organization	b(ii)	No
--	--------------	----

(iii) Rental of facilities, equipment, or other assets	b(iii)	No
--	--------	----

(iv) Reimbursement arrangements	b(iv)	No
--	--------------	----

(v) Loans or loan guarantees	b(v)		No
------------------------------	------	--	----

(vi) Performance of services or membership or fundraising solicitations	b(vi)	No
---	-------	----

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		No
---	----------	--	----

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
51a(i)		No
a(ii)		No
b(i)		No
b(ii)		No
b(iii)		No
b(iv)		No
b(v)		No
b(vi)		No
c		No

[illegible]

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

[illegible]

Form

4562-FY

Department of the Treasury
Internal Revenue Service

Depreciation and Amortization
(Including Information on Listed Property)

See separate instructions. Attach to your tax return.

OMB No 1545-

2007

Attachment
Sequence No 67

Name(s) shown on return ERIKSON INSTITUTE	Business or activity to which this form relates Form 990 Page 2	Identifying number 36-2593545
--	--	--------------------------------------

Part I

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	125,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	500,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6			
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2006 Form 4562FY	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2008 Add lines 9 and 10, less line 12 .	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II

Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	238,710

Part III

MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2007	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System						
20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV

Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instr	22	238,710
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%			S/L -			
		%			S/L -			
		%			S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) A mortization for this year
42 A mortization of costs that begins during your 2007 tax year (see instructions)					
43 A mortization of costs that began before your 2007 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

Additional Data

Software ID:

Software Version:

EIN: 36-2593545

Name: ERIKSON INSTITUTE

Form 990, Part II, Line 43 - Other expenses not covered above (itemize):

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
a CONTRACTED SERVICES	43a	1,542,698	1,152,517	198,799	191,382
b Book and publication	43b	128,328	128,328		
c mISCELLANEOUS	43c	92,575	4,070	30,164	58,341
d FURNITURE AND EQUIPMENT EXPENSE	43d	8,191	8,191		
e COMPUTER AND SOFTWARE EXPENSE	43e	41,089	6,199	34,280	610
f ADVERTISING	43f	57,797	4,643	39,825	13,329
g Licenses Due Fees	43g	131,971	101,618	22,435	7,918
h bank fees	43h	16,243		16,243	

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
RICHARD P KIPHART 451 N Lasalle Chicago,IL 60654	CHAIR 1 00	0	0	0
GERY J CHICO 451 N Lasalle Chicago,IL 60654	VICE CHAIR 1 00	0	0	0
BRUCE E HUEY 451 N Lasalle Chicago,IL 60654	TREASURER 1 00	0	0	0
JOHN L HINES JR 451 N Lasalle Chicago,IL 60654	SECRETARY 1 00	0	0	0
SUSAN J WINSLOW 451 N Lasalle Chicago,IL 60654	PAST CHAIR 1 00	0	0	0
CATHERINE M ADDUCCI 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
ERIC ADELSTEIN 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
VIRGINIA BOBINS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
BARBARA T BOWMAN 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
KATHY L BROCK 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
JEANNA M CAPITO 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
MICHELLE L COLLINS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
KATHERINE K COMBS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
SUSAN G GALLAGHER 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
SABRINA GRACIAS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
LEE E HARKLEROAD III 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
TOBY HERR 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
LEWIS S INGALL 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
IRA KORMAN 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
MARY LARAIA 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
MITCHELL J LEDERER 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
SHIRLEY R MADIGAN 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
JUDITH K MCCASKEY 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
JOHN W MCNULTY 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
HARRIET MEYER 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
KATE NEISSER 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
SCOTT M NEWBERGER 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
KATHY RICHLAND PICK 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
JACK R POLSKY 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
JAMES J ROCHE 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
ROYAL KENNEDY ROGERS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
DAVID W RUTTENBERG 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
CARI B SACKS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
GENE R SAFFOLD 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
RICHARD S SCHUHAM 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
JOY SEGAL 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
SARA CROWN STAR 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
HEATHER A STEANS 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
EVE M TYREE 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
PATRICIA R WALSH 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
LEHA ZELL WANGER 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
SHERI B ZUCKERMAN 451 N Lasalle CHICAGO,IL 60654	TRUSTEE 1 00	0	0	0
T BERRY BRAZELTON MD 451 N Lasalle CHICAGO,IL 60654	LIFE TRUSTEE 1 00	0	0	0
NATALIE HEINEMAN 451 N Lasalle CHICAGO,IL 60654	LIFE TRUSTEE 1 00	0	0	0
LORRAINE B WALLACH 451 N Lasalle CHICAGO,IL 60654	LIFE TRUSTEE 1 00	0	0	0
BERNICE WEISSBOURD 451 N Lasalle CHICAGO,IL 60654	LIFE TRUSTEES 1 00	0	0	0
SAMUEL J MEISELS EDD 2440 N Lakeview Ave 12-B Chicago,IL 60614	PRESIDENT 35 00	252,441	7,500	11,828
france o rust 96 round hill drive briarcliff,NY 10510	vp-academic affairs & dean 35 00	150,000	0	854
EILEEN B MURPHY 137 n larch ave elmhurst,IL 60126	VP FOR INSTITUTIONAL ADVAN 35 00	144,083	0	1,686
JANICE R PROMER 451 N Lasalle CHICAGO,IL 60654	VP FOR FINANCE 35 00	122,667	0	0

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
Jeanne L mueller 1618 ashland ave evanston,IL 60201	vp for enrollment and administratio 35 00	128,961	0	740

TY 2007 Cash Grants Paid Schedule**Name:** ERIKSON INSTITUTE**EIN:** 36-2593545

Class of Activity	Recipient's name	Address	Amount	Relationship
DOCTORAL & MASTERS PROGRAM	VARIOUS	451 N Lasalle Chicago, IL 60654	1,230,351	NONE

TY 2007 Gain/Loss from Sale of Public Securities Schedule

Name: ERIKSON INSTITUTE

EIN: 36-2593545

Gross Sales Price: 11,955,879

Basis: 11,160,095

Sales Expenses: 0

Total (net): 795,784

TY 2007 Individual Assistance Schedule

Name: ERIKSON INSTITUTE

EIN: 36-2593545

Class of Activity	Amount
STIPEND (MASTER'S PROGRAM)	79,500

TY 2007 Investments - Other Schedule**Name:** ERIKSON INSTITUTE**EIN:** 36-2593545

Description	Book Value	Cost/FMV
MONEY MARKET FUNDS	1,565,606	F
STOCKS AND MUTUAL FUNDS	13,199,504	F
OTHER DEBT SECURITIES	9,678,138	F
ACCURED INTEREST & RECEIVABLE	5,982	F

TY 2007 Land etc. Schedule

Name: ERIKSON INSTITUTE
EIN: 36-2593545

Category/Item	Cost/Other Basis	Accumulated Depreciation	Book Value
leasehold improvements	156,894	156,894	0
leasehold improvements	17,130	17,130	0
leasehold improvements	14,978	14,978	0
leasehold improvements - water heater	5,400	5,296	104
leasehold improvements - computer lab	16,036	15,481	555
leasehold improvements - conference room	1,117	1,070	47
leasehold improvements	54,360	51,642	2,718
leasehold improvements - security system	9,600	9,230	370
leasehold improvements	249,425	235,035	14,390
furniture and equipment	143,234	143,234	0
furniture and equipment	19,930	19,930	0
furniture and equipment	239,121	239,121	0
equipment	35,137	35,137	0
furniture and equipment	67,444	67,444	0
furniture and equipment	113,917	113,917	0
furniture and equipment	158,658	158,658	0
Video production	107,762	102,373	5,389
security system	11,868	11,868	0
furniture	39,565	39,565	0
audio visual system	33,714	30,989	2,725
computer equipment	30,210	30,210	0
camera & project	7,283	5,923	1,360
video production	41,283	33,588	7,695
computer lab furniture and fixtures	22,195	21,931	264
telephone system expansion	11,396	11,396	0
computer equipment	17,314	17,314	0
micro server	10,199	10,199	0
software	23,302	23,302	0
servers	15,851	15,851	0
blackbaud software	37,864	37,864	0

Category /Item	Cost/Other Basis	Accumulated Depreciation	Book Value
other furniture & fixtures	9,626	9,145	481
copiers	16,500	16,500	0
computer equipment	28,893	28,893	0
furniture	10,678	10,173	505
computer equipment	23,426	23,426	0
website	208,659	208,659	0
furniture and equipment	86,241	47,432	38,809
phone system additions	5,204	4,684	520
av equipment	13,947	12,551	1,396
furniture and fixtures	81,239	36,558	44,681
computer equipment	51,370	46,233	5,137
furniture	9,125	3,195	5,930
equioment	69,174	48,422	20,752
equioment	24,753	9,900	14,853
computer software & equipment	101,685	20,336	81,349
computer equipment	1,010	101	909
furniture	9,221	922	8,299
IMAC 24sd	2,779	278	2,501
imac 20sd	1,624	162	1,462
mac pro cto	4,534	453	4,081
hp computer	3,073	307	2,766
hp computer	1,060	106	954
hp computer and peripherals	4,240	424	3,816
overland arcvault	6,342	634	5,708
console and peripherals	1,952	195	1,757
sip2 interface	1,999	200	1,799
manuscripts	52,500		52,500
fixed assets suspense	2,692,672		2,692,672

TY 2007 Other Assets Schedule**Name:** ERIKSON INSTITUTE**EIN:** 36-2593545

Description	Beginning of Year Amount	End of Year Amount
DEPOSITS	743,251	25,974,925
Investment others	0	7,087,085

TY 2007 Other Changes in Net Assets Schedule**Name:** ERIKSON INSTITUTE**EIN:** 36-2593545

Description	Amount
UNREALIZED GAINS(LOSS) ON INVESTMENTS	-3,108,849
Change in sw ap agreement	-1,089,235

TY 2007 Other Liabilities Schedule

Name: ERIKSON INSTITUTE

EIN: 36-2593545

Description	Beginning of Year Amount	End of Year Amount
DEFERRED RENT OBLIGATION	52,641	7,975

TY 2007 Special Events Schedule

Name: ERIKSON INSTITUTE

EIN: 36-2593545

Event Name	Gross Receipts	Contributions	Gross Revenue	Direct Expense	Net Income (Loss)
ANNUAL GALA	1,175,674	0	1,175,674	470,151	705,523

TY 2007 Tax-Exempt Bond Liabilities Schedule**Name:** ERIKSON INSTITUTE**EIN:** 36-2593545

Item No.	1
Name of Issue	
Purpose	To construct Erikson's new home at 451 N LaSalle ST
Amount Outstanding	32500000
Unexpended Bond Proceeds	
Third Party Use	
Space Percentage	
Maturity Date	
Repayment Terms	
Interest Rate	35000.00 %
Security	

TY 2007 Explanation of Receipt or Revocation of Government Financial Aid

Name: ERIKSON INSTITUTE

EIN: 36-2593545

Statement: THE FOLLOWING GOVERNMENT FINANCIAL ASSISTANCE IS PROVIDED TOWARDS SCHOLARSHIPS: 1. IL STATE BOARD OF EDUCATION- \$250,350 2. CHICAGO PUBLIC SCHOOLS - \$34,782 3. IL DEPT OF CHILDREN AND FAMILY SERVICES - \$8,776 4. IL STUDENT AID COMMISSION - \$25,000 5. AMERICORPS - \$2,000 6. US ARMY - \$1,500 7. CITY COLLEGE - \$1,250

TY 2007 Scholarship Award Statement

Name: ERIKSON INSTITUTE

EIN: 36-2593545

Statement: AN APPLICATION PROCESS BASED ON ACADEMIC
ACCOMPLISHMENTS.