

Return of Organization Exempt From Income Tax

2006

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2006 calendar year, or tax year beginning 7/01, 2006, and ending 6/30, 2007

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use
IRS label
or print
or type.
See
specific
instructions.YOSEMITE NATIONAL INSTITUTES
GGNRA, BUILDING 1055
SAUSALITO, CA 94965

D Employer Identification Number

94-2145930

E Telephone number

(415) 332-5776

F Accounting method:

☐ Cash ☒ Accrual☐ Other (specify) ▶Section 501(c)(3) organizations and 4947(a)(1) nonexempt
charitable trusts must attach a completed Schedule A
(Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations

H (a) Is this a group return for affiliates? ☒ Yes ☐ No

H (b) If 'Yes,' enter number of affiliates ▶ 4

H (c) Are all affiliates included? ☒ Yes ☐ No

(If 'No,' attach a list. See instructions.)

H (d) Is this a separate return filed by an
organization covered by a group ruling? ☐ Yes ☒ No

G Web site: WWW.YNI.ORG

J Organization type
(check only one)☒ 501(c) 3 (insert no) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization is not a 509(a)(3) supporting organization and its
gross receipts are normally not more than \$25,000. A return is not required, but if the
organization chooses to file a return, be sure to file a complete return

I Group Exemption Number ▶ 8079

M Check ☐ if the organization is not required
to attach Schedule B (Form 990, 990-EZ, or 990-PF).

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 11,126,344.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

1 Contributions, gifts, grants, and similar amounts received: SEE SUPPORTING SCHEDULE 1 FOR SUBORDINATE INFO.

a Contributions to donor advised funds

1a

b Direct public support (not included on line 1a)

1b

2,679,393.

c Indirect public support (not included on line 1a)

1c

9,084.

d Government contributions (grants) (not included on line 1a)

1d

e Total (add lines 1a through 1d) (cash \$ 2,688,477. noncash \$)

1e

2,688,477.

2 Program service revenue including government fees and contracts (from Part VII, line 93)

2

7,954,358.

3 Membership dues and assessments

3

4 Interest on savings and temporary cash investments

4

113,673.

5 Dividends and interest from securities

5

6a Gross rents

6a

b Less: rental expenses

6b

c Net rental income or (loss) Subtract line 6b from line 6a

6c

7 Other investment income (describe)

7

8a Gross amount from sales of assets other
than inventory

(A) Securities

(B) Other

8a

b Less: cost or other basis and sales expenses

8b

c Gain or (loss) (attach schedule)

8c

d Net gain or (loss) Combine line 8c, columns (A) and (B)

8d

9 Special events and activities (attach schedule). If any amount is from gaming, check here ☐a Gross revenue (not including \$ of contributions
reported on line 1b)

9a

b Less: direct expenses other than fundraising expenses

9b

c Net income or (loss) from special events. Subtract line 9b from line 9a

9c

10a Gross sales of inventory, less returns and allowances

10a

116,068.

b Less: cost of goods sold

10b

80,397.

c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a

STATEMENT 1

10c

35,671.

11 Other revenue (from Part VII, line 103)

11

253,768.

12 Total revenue. Add lines 1a, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11

12

11,045,947.

13 Program services (from line 44, column (D))

13

8,140,873.

14 Management and general (from line 44, column (C))

14

1,227,940.

15 Fundraising (from line 44, column (D))

15

480,643.

16 Payments to affiliates (attach schedule)

16

17 Total expenses. Add lines 16 and 44, column (A)

17

9,849,456.

18 Excess or (deficit) for the year Subtract line 17 from line 12

18

1,196,491.

19 Net assets or fund balances at beginning of year (from line 73, column (A))

19

8,797,303.

20 Other changes in net assets or fund balances (attach explanation)

SEE STATEMENT 2

20

135,271.

21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20

21

10,129,065.

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach sch) (cash \$ _____) non-cash \$ _____ If this amount includes foreign grants, check here <input type="checkbox"/>	22a	SEE SUPPORTING SCHEDULE 2 FOR SUBORDINATE INFO.		
22b Other grants and allocations (att sch) (cash \$ _____) non-cash \$ _____ If this amount includes foreign grants, check here <input type="checkbox"/>	22b			
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25a Compensation of current officers, directors, key employees, etc listed in Part V-A (attach sch)	25a	579,497.	420,068.	106,817.
b Compensation of former officers, directors, key employees, etc listed in Part V-B (attach sch)	25b	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	25c	0.	0.	0.
26 Salaries and wages of employees not included on lines 25a, b, and c	26	5,264,792.	4,277,667.	698,685.
27 Pension plan contributions not included on lines 25a, b, and c	27			
28 Employee benefits not included on lines 25a - 27	28			
29 Payroll taxes	29			
30 Professional fundraising fees	30			
31 Accounting fees	31			
32 Legal fees	32			
33 Supplies	33			
34 Telephone	34			
35 Postage and shipping	35			
36 Occupancy	36	697,292.	593,167.	72,494.
37 Equipment rental and maintenance	37			
38 Printing and publications	38			
39 Travel	39			
40 Conferences, conventions, and meetings	40			
41 Interest	41	23,627.	15,363.	8,236.
42 Depreciation, depletion, etc (attach schedule)	42	351,007.	302,516.	48,491.
43 Other expenses not covered above (itemize):				
a <u>BAD DEBTS</u>	43a	94,655.	27,060.	67,595.
b <u>CONTRACTED SERVICES</u>	43b	1,568,020.	1,568,020.	
c <u>FOOD</u>	43c	490,406.	490,406.	
d <u>INSURANCE</u>	43d	164,451.	146,907.	17,544.
e <u>OTHER EXPENSES</u>	43e	615,709.	299,699.	208,078.
f _____	43f			
g _____	43g			
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15)	44	9,849,456.	8,140,873.	1,227,940.
				480,643.

Joint Costs. Check ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

☐ Yes ☒ No

If 'Yes,' enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► SEE STATEMENT 3

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others.)

a YNI PROVIDED ENVIRONMENTAL EDUCATION THROUGH K-12 FIELD SCIENCE, OUTDOOR EDUCATION, SEMINARS, CONFERENCES, AND TEACHER TRAINING COURSES.

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

8,140,873.

b

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

c

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

d

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

e Other program services

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ►

8,140,873.

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Form 990 (2006)

Part IV Balance Sheets (See the instructions.) SEE SUPPORTING SCHEDULE 3 FOR SUBORDINATE INFO.**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing	85,315.	45	179,488.
	46 Savings and temporary cash investments	3,137,785.	46	3,206,675.
	47 a Accounts receivable	47 a 165,447.		
	b Less: allowance for doubtful accounts	47 b	202,543.	47 c 165,447.
	48 a Pledges receivable	48 a 650,850.		
	b Less: allowance for doubtful accounts	48 b 15,241.	394,881.	48 c 635,609.
	49 Grants receivable		49	
	50 a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)		50 a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)		50 b	
	51 a Other notes and loans receivable (attach schedule)	51 a		
	b Less: allowance for doubtful accounts	51 b		51 c
	52 Inventories for sale or use	75,665.	52	83,592.
	53 Prepaid expenses and deferred charges	17,559.	53	14,716.
	54 a Investments — publicly-traded securities STMT 4 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	955,534.	54 a	1,305,021.
	b Investments — other securities (attach sch)	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54 b	
55 a Investments — land, buildings, & equipment: basis	55 a			
b Less: accumulated depreciation (attach schedule)	55 b		55 c	
56 Investments — other (attach schedule)	SEE STMT 5	431,926.	56	453,847.
57 a Land, buildings, and equipment: basis	57 a 9,886,393.			
b Less: accumulated depreciation (attach schedule) STATEMENT 6	57 b 4,090,509.	5,176,451.	57 c	5,795,884.
58 Other assets, including program-related investments (describe ▶ SEE STATEMENT 7)		5,850.	58	8,046.
59 Total assets (must equal line 74). Add lines 45 through 58		10,483,509.	59	11,848,325.
LIABILITIES	60 Accounts payable and accrued expenses	659,438.	60	574,466.
	61 Grants payable		61	
	62 Deferred revenue	965,670.	62	1,094,020.
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64 a Tax-exempt bond liabilities (attach schedule)		64 a	
	b Mortgages and other notes payable (attach schedule)		64 b	
	65 Other liabilities (describe ▶ SEE STATEMENT 8)	61,098.	65	50,774.
	66 Total liabilities. Add lines 60 through 65	1,686,206.	66	1,719,260.
	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	5,214,177.	67	5,336,062.
68 Temporarily restricted	2,384,587.	68	3,557,565.	
69 Permanently restricted	1,198,539.	69	1,235,438.	
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
70 Capital stock, trust principal, or current funds		70		
71 Paid-in or capital surplus, or land, building, and equipment fund		71		
72 Retained earnings, endowment, accumulated income, or other funds		72		
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)	8,797,303.	73	10,129,065.	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73	10,483,509.	74	11,848,325.	

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Form 990 (2006)

Part VI Other Information (continued)		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	X	
82 b	If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)		
82 b	1,950.		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83 b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84 b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	N/A	
85 b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	N/A	
	If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
85 c	Dues, assessments, and similar amounts from members	N/A	
85 d	Section 162(e) lobbying and political expenditures	N/A	
85 e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	N/A	
85 f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	N/A	
85 g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	
85 h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	
86	501(c)(7) organizations Enter: a Initiation fees and capital contributions included on line 12	N/A	
86 b	Gross receipts, included on line 12, for public use of club facilities	N/A	
87	501(c)(12) organizations Enter: a Gross income from members or shareholders	N/A	
87 b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	N/A	
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX		X
88 b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Part XI		X
89 a	501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0, section 4912 ▶ 0, section 4955 ▶ 0.		
89 b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction		X
89 c	Enter. Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.		
89 d	Enter. Amount of tax on line 89c, above, reimbursed by the organization ▶ 0.		
89 e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
89 f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
89 g	For supporting organizations and sponsoring organizations maintaining donor advised funds Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
90 a	List the states with which a copy of this return is filed ▶ CA		
90 b	Number of employees employed in the pay period that includes March 12, 2006 (See instructions)	176	
91 a	The books are in care of ▶ YOSEMITE NATIONAL INSTITUTES Telephone number ▶ (415) 332-5776 Located at ▶ GGNRA, BLDG. 1055, SAUSALITO, CA, ZIP + 4 ▶ 94965		
91 b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country ▶		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		

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Part VI Other Information (continued)

c At any time during the calendar year, did the organization maintain an office outside of the United States?

Yes	No
<input type="checkbox"/>	<input checked="" type="checkbox"/>

If 'Yes,' enter the name of the foreign country

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here

N/A ☐

and enter the amount of tax-exempt interest received or accrued during the tax year

92 N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a CONFERENCES AND OTHER					933,852.
b FIELD SCIENCE PROGRAM					6,935,994.
c SUMMER PROGRAM REVENUE					84,512.
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	113,673.	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					35,671.
103 Other revenue:					
a					
b FORFEITED DEPOSITS					66,707.
c MISCELLANEOUS					132,341.
d SCHOLARSHIP FEES					54,720.
e					
104 Subtotal (add columns (B), (D), and (E))				113,673.	8,243,797.
105 Total (add line 104, columns (B), (D), and (E))					8,357,470.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
1	SEE STATEMENT 10

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

106 Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity

Yes	No
	X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

107 Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity

Yes	No
	X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No
	X

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer Charlie Quaid Date 5-13-08
Type or print name and title CEO - VP of Finance

Paid Preparer's Use Only

Preparer's signature Joseph C. Bunker, CPA Date 5-12-08 Check if self-employed ☐
Firm's name (or yours if self-employed), address, and ZIP + 4 BUNKER & COMPANY, LLP
4340 REDWOOD HWY., SUITE 117
SAN RAFAEL, CA 94903-2123 Preparer's SSN or PTIN (See General Instruction W) 700264452
EIN 35-2317502 Phone no (415) 499-7661

BAA

Form 990 (2006)

SCHEDULE A
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Organization Exempt Under**
Section 501(c)(3)(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information — (See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No 1545-0047

2006

Name of the organization

YOSEMITE NATIONAL INSTITUTES

Employer identification number

94-2145930

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
SEE STATEMENT 11		306,305.	3,000.	0.
Total number of other employees paid over \$50,000	▶ 4			

Part II — A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	▶ 0	

Part II — B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
U.S. DEP'T OF INTERIOR, NAT'L PARK SERVICE WASHINGTON, DC	ENVIR. IMPACT STUDY	0.
TENJI, INC. 798 LIGHTHOUSE AVE. MONTEREY,	SCIENTIFIC CONSULT.	66,697.
WALT BANNON DRILLING 46487 HWY 41 OAKHURST, CA	TEST WELL DRILLING	62,193.
Total number of other contractors receiving over \$50,000 for other services	▶ 0	

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2006

Part III Statements About Activities (See instructions.)

Yes No

- 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ N/A
(Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

- 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property?

b Lending of money or other extension of credit?

c Furnishing of goods, services, or facilities?

SEE FORM 990, PART V

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

e Transfer of any part of its income or assets?

- 3a Did the organization make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how the organization determines that recipients qualify to receive payments.)

Attachment 1

b Did the organization have a section 403(b) annuity plan for its employees?

c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' attach a detailed statement

d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?

- 4a Did the organization maintain any donor advised funds? If 'Yes,' complete lines 4b through 4g. If 'No,' complete lines 4f and 4g

b Did the organization make any taxable distributions under section 4966?

c Did the organization make a distribution to a donor, donor advisor, or related person?

d Enter the total number of donor advised funds owned at the end of the tax year ▶ N/A

e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ N/A

f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ 0

g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶ 0.

Part IV Reason for Non-Private Foundation Status (See instructions.)I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11 a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11 b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					0.

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

BAA

Schedule A (Form 990 or 990-EZ) 2006

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.***Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	1,024,535.	2,357,771.	2,197,980.	1,517,888.	7,098,174.
16 Membership fees received					0.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	7,845,347.	7,579,145.	8,038,814.	8,265,483.	31,728,789.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	115,263.	72,233.	66,867.	68,020.	322,383.
19 Net income from unrelated business activities not included in line 18					0.
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0.
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0.
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets. SEE STMT 12	132,272.	131,056.	152,486.	144,389.	560,203.
23 Total of lines 15 through 22	9,117,417.	10,140,205.	10,456,147.	9,995,780.	39,709,549.
24 Line 23 minus line 17	1,272,070.	2,561,060.	2,417,333.	1,730,297.	7,980,760.
25 Enter 1% of line 23	91,174.	101,402.	104,561.	99,958.	

26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24	26a	159,615.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts		26b	2,495,315.
c Total support for section 509(a)(1) test: Enter line 24, column (e)		26c	7,980,760.
d Add: Amounts from column (e) for lines:	18 322,383. 19	26d	3,377,901.
	22 560,203. 26b 2,495,315.	26e	4,602,859.
e Public support (line 26c minus line 26d total)		26f	57.67 %
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))			

27 Organizations described on line 12: N/A

a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year
(2005) _____ (2004) _____ (2003) _____ (2002) _____

b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:
(2005) _____ (2004) _____ (2003) _____ (2002) _____

c Add: Amounts from column (e) for lines 15 _____ 16 _____
17 _____ 20 _____ 21 _____

d Add: Line 27a total _____ and line 27b total _____

e Public support (line 27c total minus line 27d total) ▶ 27e

f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ▶ 27f

g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶ 27g %

h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶ 27h %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

	Yes	No
29		

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

30		
-----------	--	--

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?

31		
-----------	--	--

If 'Yes,' please describe; if 'No,' please explain (If you need more space, attach a separate statement)

32 Does the organization maintain the following:

--	--	--

a Records indicating the racial composition of the student body, faculty, and administrative staff?

32a		
------------	--	--

b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

32b		
------------	--	--

c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?

32c		
------------	--	--

d Copies of all material used by the organization or on its behalf to solicit contributions?

32d		
------------	--	--

If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement.)

33 Does the organization discriminate by race in any way with respect to

--	--	--

a Students' rights or privileges?

33a		
------------	--	--

b Admissions policies?

33b		
------------	--	--

c Employment of faculty or administrative staff?

33c		
------------	--	--

d Scholarships or other financial assistance?

33d		
------------	--	--

e Educational policies?

33e		
------------	--	--

f Use of facilities?

33f		
------------	--	--

g Athletic programs?

33g		
------------	--	--

h Other extracurricular activities?

33h		
------------	--	--

If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement)

34a Does the organization receive any financial aid or assistance from a governmental agency?

34a		
------------	--	--

b Has the organization's right to such aid ever been revoked or suspended?

34b		
------------	--	--

If you answered 'Yes' to either 34a or b, please explain using an attached statement

--	--	--

35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If 'No,' attach an explanation.

35		
-----------	--	--

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check ☒ **a** if the organization belongs to an affiliated group Check ☐ **b** if you checked 'a' and 'limited control' provisions apply.

Limits on Lobbying Expenditures (The term 'expenditures' means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for all electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount Enter the amount from the following table –			
If the amount on line 40 is –	The lobbying nontaxable amount is –		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.			

4 -Year Averaging Period Under Section 501(h)(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4 -Year Averaging Period				
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
		0.

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

STATEMENT 1
FORM 990, PART I, LINE 10
GROSS PROFIT (LOSS) FROM SALES OF INVENTORY

RETAIL SALES, ALL SITES	\$	116,068.
GROSS SALES	\$	116,068.
LESS RETURNS & ALLOWANCES		0.
NET SALES	\$	116,068.
LESS COST OF GOODS SOLD		80,397.
GROSS PROFIT FROM SALES OF INVENTORY	\$	<u>35,671.</u>

STATEMENT 2
FORM 990, PART I, LINE 20
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

UNREALIZED GAIN ON INVESTMENTS	\$	135,271.
TOTAL	\$	<u>135,271.</u>

STATEMENT 3
FORM 990, PART III
ORGANIZATION'S PRIMARY EXEMPT PURPOSE

YOSEMITE NATIONAL INSTITUTES IS A TAX-EXEMPT NONPROFIT ORGANIZATION UNDER INTERNAL REVENUE CODE SECTION 501(C)(3). THE ORGANIZATION PROVIDES ENVIRONMENTAL EDUCATION PROGRAMMING IN NATIONAL PARK LANDS TO OVER 30,000 PEOPLE PER YEAR THROUGH THREE SEPARATE INSTITUTES - YOSEMITE INSTITUTE (IN YOSEMITE NATIONAL PARK), HEADLANDS INSTITUTE (IN GOLDEN GATE NATIONAL RECREATION AREA), AND OLYMPIC PARK INSTITUTE (IN OLYMPIC NATIONAL PARK). PROGRAMMING INCLUDES FIELD SCIENCE EDUCATION FOR K-12 SCHOOL GROUPS, FIELD SEMINARS FOR ADULTS AND FAMILIES, SUMMER OUTDOOR EDUCATION FOR YOUTH, AND TRAINING COURSES FOR TEACHERS.

STATEMENT 4
FORM 990, PART IV, LINE 54A
INVESTMENTS - PUBLICLY TRADED SECURITIES

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>AMOUNT</u>
CORPORATE STOCKS AND BONDS	MARKET VALUE	\$ 1,305,021.
	TOTAL	\$ <u>1,305,021.</u>
	PUBLICLY TRADED SECURITIES	\$ <u><u>1,305,021.</u></u>

YOSEMITE NATIONAL INSTITUTES

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STATEMENT 5
FORM 990, PART IV, LINE 56
INVESTMENTS - OTHER

DESCRIPTION OF INVESTMENT	VALUATION METHOD	BOOK VALUE
CERTIFICATES OF DEPOSIT	MARKET VALUE	\$ 453,847.
	TOTAL	<u>\$ 453,847.</u>

STATEMENT 6
FORM 990, PART IV, LINE 57
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE
BUILDINGS	\$ 9,886,393.	\$ 4,090,509.	\$ 5,795,884.
TOTAL	<u>\$ 9,886,393.</u>	<u>\$ 4,090,509.</u>	<u>\$ 5,795,884.</u>

STATEMENT 7
FORM 990, PART IV, LINE 58
OTHER ASSETS

DEPOSITS		\$ 8,046.
	TOTAL	<u>\$ 8,046.</u>

STATEMENT 8
FORM 990, PART IV, LINE 65
OTHER LIABILITIES

CAPITAL LEASE PAYABLE	\$ 33,640.
DEPOSITS	17,134.
TOTAL	<u>\$ 50,774.</u>

STATEMENT 9
FORM 990, PART V-A
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN-SATION	CONTRI-BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GLEN GILBERT GGNRA, BLDG. 1055 SAUSALITO, CA 94965	PRESIDENT & CEO 40	\$ 159,429.	\$ 1,000.	\$ 0.

YOSEMITE NATIONAL INSTITUTES

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STATEMENT 9 (CONTINUED)
 FORM 990, PART V-A
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
CLEVE JUSTIS SAME FOR ALL ,	EXEC. DIR.-HI 40	\$ 76,970.	\$ 1,000.	\$ 0.
TOM SANFORD ,	EXEC. DIR.-OPI 40	55,251.	1,000.	0.
LEIGH WESTERLUND ,	EXEC. DIR.-YI 40	66,337.	1,000.	0.
LAUREL TALBOT ,	EXEC. DIR.-HI 40	59,745.	1,000.	0.
VALERIE ANDERS ,	CHAIR, OPI 1	0.	0.	0.
CHARLIE QUAID ,	CFO 40	66,045.	0.	0.
RAMON BELUCHE, PH.D. ,	DIRECTOR 1	0.	0.	0.
MARK BENJAMIN ,	DIRECTOR 1	0.	0.	0.
HELEN BENJAMIN, PH.D. ,	DIRECTOR 1	0.	0.	0.
ROBERT BLAIR ,	DIRECTOR 1	0.	0.	0.
DAVID BROWN ,	TREASURER 1	0.	0.	0.
JASON MORRIS ,	VP DEVEL/MKTG 40	95,720.	400.	0.

STATEMENT 9 (CONTINUED)

FORM 990, PART V-A

LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JOHN FRENCH	CHAIR, YI 1	\$ 0.	\$ 0.	\$ 0.
'				
GORDON GEBALLE, PH.D.	DIRECTOR 1	0.	0.	0.
'				
GEOFFREY GIVEN	DIRECTOR 1	0.	0.	0.
'				
MARY KIELY, PH.D.	DIRECTOR 1	0.	0.	0.
'				
JOHN KINNEY	DIRECTOR 1	0.	0.	0.
'				
STEVEN LOCKHART, M.D.	DIRECTOR 1	0.	0.	0.
'				
CHARLENE LOW	DIRECTOR 1	0.	0.	0.
'				
ALLAN PRAGER	SECRETARY 1	0.	0.	0.
'				
JOHN REYNOLDS	DIRECTOR 1	0.	0.	0.
'				
JILL SIDEMAN	DIRECTOR 1	0.	0.	0.
'				
KEITH SWAYNE	DIRECTOR 1	0.	0.	0.
'				
TRACY THOMPSON	DIRECTOR 1	0.	0.	0.
'				

STATEMENT 9 (CONTINUED)

FORM 990, PART V-A

LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ANDY BAXTER	DIRECTOR 1	\$ 0.	\$ 0.	\$ 0.
,				
GREG MOGA III	DIRECTOR 1	0.	0.	0.
,				
CHRIS WARNER	CHAIR, HI 1	0.	0.	0.
,				
WILFORD WELCH	DIRECTOR 1	0.	0.	0.
,				
SCOTT SCHAFER	DIRECTOR 1	0.	0.	0.
,				
JOHN DUNCAN	DIRECTOR 1	0.	0.	0.
,				
	TOTAL	\$ 579,497.	\$ 5,400.	\$ 0.

STATEMENT 10

FORM 990, PART VIII

RELATIONSHIP OF ACTIVITIES TO THE ACCOMPLISHMENT OF EXEMPT PURPOSES

LINE #	EXPLANATION OF ACTIVITIES
93	THESE INCOME STREAMS ARE FROM ACTIVITIES RELATED TO THE PROVISION OF FIELD PROGRAMS, CONFERENCES, AND SEMINARS, WHICH IS THE CORPORATION'S EXEMPT PURPOSE.
102	THESE INCOME STREAMS ARE FROM ACTIVITIES RELATED TO THE SALE OF GIFTS AND PROMOTIONAL ITEMS, IN ORDER TO PROMOTE THE PURPOSES OF THE CORPORATION, INCLUDING EDUCATION AND CONSERVATION, WHICH IS THE CORPORATION'S EXEMPT PURPOSE.
103	THESE INCOME STREAMS ARE FROM ACTIVITIES RELATED TO PROVIDING EDUCATIONAL PROGRAMS, WHICH IS THE CORPORATION'S EXEMPT PURPOSE.

**STATEMENT 11
SCHEDULE A, PART I
COMPENSATION OF FIVE HIGHEST PAID EMPLOYEES**

NAME AND ADDRESS	TITLE & AVERAGE HOURS WORKED	COMPEN- SATION	CONTRIBUT. EBP & DC	EXPENSE ACCOUNT
SUSAN SCHULTZ GGNRA, BLDG.1055 SAUSALITO, CA 94965	VP EDUCATION 40	71,929.	1,000.	0.
THOMAS DREKE GGNRA, BLDG.1055 SAUSALITO, CA 94965	EXEC. CHEF 40	57,632.	1,000.	0.
KASHA FRESE GGNRA, BLDG.1055 SAUSALITO, CA 94965	MKT/COMM MGR 40	57,808.	0.	0.
COREY SADD GGNRA, BLDG.1055 SAUSALITO, CA 94965	IT DIRECTOR 40	61,324.	0.	0.
MEREDITH ROSS GGNRA, BLDG.1055 SAUSALITO, 94965 94965	EDUC. DIR. 40	57,612.	1,000.	0.
	TOTAL	\$ 306,305.	\$ 3,000.	\$ 0.

**STATEMENT 12
SCHEDULE A, PART IV-A, LINE 22
OTHER INCOME**

DESCRIPTION	(A) 2005	(B) 2004	(C) 2003	(D) 2002	(E) TOTAL
MISCELLANEOUS INCOME	\$ 132,272.	\$ 131,056.	\$ 152,486.	\$ 144,389.	\$ 560,203.
TOTAL	\$ 132,272.	\$ 131,056.	\$ 152,486.	\$ 144,389.	\$ 560,203.

YOSEMITE NATIONAL INSTITUTES

94-2145930

A NUMBER OF BUILDINGS ARE BEING USED BY THE INSTITUTE, FREE OF RENT. THE VALUE OF THESE DONATED FACILITIES IS NOT REFLECTED IN THESE STATEMENTS SINCE THE INSTITUTES HAVE NO CLEARLY MEASURABLE AND OBJECTIVE BASIS FOR DETERMINING THE VALUE OF THIS USE.

TAX IDENTIFICATION NUMBERS FOR SUBSIDIARY ENTITIES UNDER GROUP EXEMPTION:

YOSEMITE INSTITUTE: 91-1818666

HEADLANDS INSTITUTE: 68-0390493

OLYMPIC PARK INSTITUTE: 91-1818660

YOSEMITE NATIONAL INSTITUTES
June 30, 2007

Form 990

94-2145930

Supporting Schedule 1

Part I

REVENUE, EXPENSES AND CHANGES IN NET ASSETS

Separated by subordinates

Line #	Line Description	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
1	Contributions, gifts, grants and similar amounts received					
a	Direct Public Support	2,679,393	886,343	405,494	281,580	1,105,976
b	Indirect Public Support	9,084		-	-	9,084
c	Government Contributions (Grants)	-		-	-	-
d	Total (Cash)	<u>2,688,477</u>	<u>886,343</u>	<u>405,494</u>	<u>281,580</u>	<u>1,115,060</u>
2	Program Service Revenue	<u>7,954,358</u>	<u>4,304,398</u>	<u>2,606,731</u>	<u>1,043,229</u>	<u>-</u>
4	Interest on Savings and Temporary Cash Investments	<u>113,673</u>	<u>1,722</u>	<u>-</u>	<u>1,662</u>	<u>110,289</u>
10a	Gross Sales of Inventory, less Returns and Allowances	116,068	20,553	64,138	31,377	-
b	Less Cost of Goods Sold	<u>(80,397)</u>	<u>(14,074)</u>	<u>(41,958)</u>	<u>(18,094)</u>	<u>(6,271)</u>
c	Gross Profit from Sales of Inventory	<u>35,671</u>	<u>6,479</u>	<u>22,180</u>	<u>13,283</u>	<u>(6,271)</u>
11	Other Revenue	<u>253,769</u>	<u>86,630</u>	<u>92,301</u>	<u>69,441</u>	<u>5,396</u>
12	Total Revenue	<u>11,045,947</u>	<u>5,285,572</u>	<u>3,126,706</u>	<u>1,409,195</u>	<u>1,224,474</u>
13	Program Services	<u>8,140,873</u>	<u>4,022,366</u>	<u>2,784,853</u>	<u>1,333,654</u>	<u>-</u>
14	Management and General	<u>1,227,940</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,227,940</u>
15	Fundraising	<u>480,643</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>480,643</u>
17	Total Expenses	<u>9,849,456</u>	<u>4,022,366</u>	<u>2,784,853</u>	<u>1,333,654</u>	<u>1,708,583</u>
18	Excess or (Deficit) for the Year	<u>1,196,491</u>	<u>1,263,206</u>	<u>341,853</u>	<u>75,541</u>	<u>(484,109)</u>
19	Other Changes in Net Assets	<u>135,271</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>135,271</u>

YOSEMITE NATIONAL INSTITUTES
June 30, 2007

Form 990

94-2145930

Supporting Schedule 2

Part II

STATEMENT OF FUNCTIONAL EXPENSES

Separated by subordinates

Program Services

Line #	Line Description	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
25	Compensation of Officers, Directors, etc	420,068	107,837	222,146	90,085	-
26	Other Salaries and Wages	4,277,667	1,846,796	1,692,491	738,380	-
36	Occupancy	593,167	174,544	256,132	162,491	-
41	Interest	15,363	2,727	8,693	3,943	-
42	Depreciation	302,516	66,117	114,597	121,802	-
43	Other Expenses					
a	Bad Debts	27,060	10,762	16,298	-	-
b	Contracted Services	1,568,020	1,489,494	31,882	46,644	-
c	Food	490,406	152,112	259,516	78,778	-
d	Insurance	146,907	65,930	57,340	23,637	-
e	Other Expenses	299,699	106,047	125,758	67,894	-
		<u>8,140,873</u>	<u>4,022,366</u>	<u>2,784,853</u>	<u>1,333,654</u>	<u>-</u>

Management and General

Line #	Line Description	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
25	Compensation of Officers, Directors, etc	106,817	-	-	-	106,817
26	Other Salaries and Wages	698,685	-	-	-	698,685
36	Occupancy	72,494	-	-	-	72,494
41	Interest	8,236	-	-	-	8,236
42	Depreciation	48,491	-	-	-	48,491
43	Other Expenses					
a	Bad Debts	67,595	-	-	-	67,595
b	Contracted Services	-	-	-	-	-
c	Food	-	-	-	-	-
d	Insurance	17,544	-	-	-	17,544
e	Other Expenses	208,078	-	-	-	208,078
		<u>1,227,940</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,227,940</u>

Fundraising

Line #	Line Description	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
25	Compensation of Officers, Directors, etc	52,612	-	-	-	52,612
26	Other Salaries and Wages	288,440	-	-	-	288,440
36	Occupancy	31,631	-	-	-	31,631
41	Interest	28	-	-	-	28
42	Depreciation	-	-	-	-	-
43	Other Expenses					
a	Bad Debts	-	-	-	-	-
b	Contracted Services	-	-	-	-	-
c	Food	-	-	-	-	-
d	Insurance	-	-	-	-	-
e	Other Expenses	107,932	-	-	-	107,932
		<u>480,643</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>480,643</u>

YOSEMITE NATIONAL INSTITUTES
June 30, 2007

Form 990

94-2145930

Supporting Schedule 3

Part IV
Balance Sheets
Separated by subordinates

Line #	Line Description	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
45	Cash - Non-Interest-Bearing	<u>179,488</u>				
46	Savings and Temporary Cash Investments	<u>3,206,675</u>				
47a	Accounts Receivable	165,447	28,143	67,771	38,644	30,890
b	Less Allowance for Doubtful Accounts	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
		<u>165,447</u>	<u>28,143</u>	<u>67,771</u>	<u>38,644</u>	<u>30,890</u>
48a	Pledges Receivable	650,850	30,275	90,075	23,850	506,650
b	Less Allowance for Doubtful Accounts	<u>(15,241)</u>	<u>(850)</u>	<u>(2,425)</u>	<u>(680)</u>	<u>(11,286)</u>
		<u>635,609</u>	<u>29,425</u>	<u>87,650</u>	<u>23,170</u>	<u>495,364</u>
52	Inventories for Sale or Use	<u>83,592</u>	<u>18,088</u>	<u>33,885</u>	<u>31,619</u>	<u>-</u>
53	Prepaid Expenses	<u>14,716</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>14,716</u>
54	Investments - Securities	<u>1,305,021</u>				
56	Investments - Other	<u>453,847</u>				
57a	Land, buildings and equipment, basis	9,886,393	3,837,478	2,543,633	2,975,750	529,533
b	Less Accumulated Depreciation	<u>(4,090,509)</u>	<u>(905,498)</u>	<u>(1,690,583)</u>	<u>(1,216,963)</u>	<u>(277,465)</u>
		<u>5,795,884</u>	<u>2,931,980</u>	<u>853,050</u>	<u>1,758,787</u>	<u>252,068</u>
58	Other Assets - Deposits	<u>8,046</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>8,046</u>
59	Total Assets	<u><u>11,848,325</u></u>				
60	Accounts Payable and Accrued Expenses	574,466	89,143	58,116	27,622	399,585
62	Deferred Revenue	1,094,020	574,609	422,344	97,067	
65	Other Liabilities - Deposits	<u>50,774</u>	<u>-</u>	<u>1,253</u>	<u>-</u>	<u>49,520</u>
66	Total Liabilities	<u>1,719,260</u>	<u>663,752</u>	<u>481,713</u>	<u>124,689</u>	<u>449,105</u>
67	Unrestricted Net Assets	5,336,062				
68	Temporarily Restricted Net Assets	3,557,565				
69	Permanently Restricted Net Assets	<u>1,235,438</u>				
73	Total Net Assets	<u>10,129,065</u>				
74	Total Liabilities and Net Assets	<u><u>11,848,325</u></u>				

Attachment 1

YOSEMITE NATIONAL INSTITUTES DEVELOPMENT DEPARTMENT FUNDRAISING PROGRAMS

The Development Department of Yosemite National Institutes (YNI) raises funds for its campus affiliates, Yosemite Institute (YI), Headlands Institute (HI), and Olympic Park Institute (OPI), as well as for YNI capital and general operating support. Following is a description of program areas benefiting from fundraising activities managed through the YNI Development Department.

Equal Access

YNI is committed to providing all people with the opportunity to engage with and learn about science and the natural environment. We fulfill this commitment by providing scholarship funds for school groups, classroom teachers and informal educators to participate in our field science education and professional development training programs. We also raise money (non-scholarship dollars) to provide free classroom based and non-residential programs to students from underserved communities.

Field Science Education Scholarship Programs

Our residential educational programs engage students in hands-on science and environmental education activities in a natural park setting. These programs compliment and expand on classroom-based curriculum. Instruction includes outdoor activities, learning games, team-building exercises and classroom instruction in fully equipped natural science laboratories.

Teacher Training Scholarship Programs

- HI's *Environmental Educators Training Program (EETP)* provides teachers with skills to teach environmental science based on national and state science standards, and create projects in their schools that communicate the concepts of sustainability and stewardship.
- OPI's *Watershed Environmental Science Training for Teachers (WEST)* offers trainings and workshops for teachers, environmental educators and outdoor professionals. These trainings include environmental science for educators, approved for clock hours in professional development

Community Based Scholarship Programs

- OPI's *Natural Connections Program* provides free pre- and post-trip classroom instruction in underserved schools in the Puget Sound region from OPI educator staff. OPI has also hired an educator who is dedicated solely to teaching in Puget Sound area classrooms, based out of the downtown Seattle office.
- OPI's *North Olympic Watershed (NOW)* science program provides a free field trip curriculum complemented by classroom instruction and community based forums with under-served students from schools in Clallam and Jefferson counties. This program includes educational opportunities for every 6th grader in the Sequim School District, for every 8th grader in the Port Angeles School District, for every middle school student in the Crescent School District, for every 5th grader at Forks Elementary School and intensive extracurricular academic programs for middle and high school students in the Lower Elwha Klallam Tribe.
- HI's *Classroom Connections Program* offers pre- and post-trip classroom visits to Bay Area schools whose students qualify for scholarship assistance to participate in HI field science programs. During pre-trip visits, field science educators prepare students for their trips to the Headlands. Following their trips the educators help students reflect on what they learned from their experiences and reinforce the curriculum from the program.
- HI's *Teen Environmental Action Mentorship (TEAM)* is a year-round paid environmental education internship and leadership program for Bay Area high school youth. Through TEAM, participants discover their inner strength as leaders, their ability to influence others, and the importance of diversity, community and hands-on learning. TEAM interns gain first-hand knowledge about the field of environmental education through one-on-one mentorships with our professional educators, and by leading interactive activities with our elementary school participants.
- YI's *Armstrong Scholars Program* - Inspired by former instructor Joie Armstrong, the Armstrong Scholars Program brings young women, ages 15 to 18, together for a summer backpacking adventure and educational experience in the spectacular High Sierra. This extraordinary program is offered in cooperation with our sister campus, Headlands Institute, and seeks to inspire young women to reach their highest potential and develop a stronger sense of self and community and a stronger connection to nature. Participants will venture into the High Sierra back country with our inspiring and highly skilled female instructors for a trip filled with beauty, learning and physical and mental challenge.

- YI's *Wildlink Program* is an innovative partnership with Sequoia-Kings Canyon National Parks, the Sierra Nevada Wilderness Education Project, the Sequoia Natural History Association and the National Forests of the Sierra. Since 2000, the WildLink Program has worked to open Sierra wilderness to the multi-cultural population living at its doorstep and demonstrate the relevance and benefits of Wilderness and public lands to all Americans. Every school year, 108 culturally diverse high school students participate in wilderness backpacking expeditions in the Sierra; these WildLink students in turn impact 1100 underserved Californians annually through Wilderness Ambassador projects.
- YI's *Project Pluton* was created to bring together three park schools: Wawona, Yosemite Valley, and El Portal, to explore the park and to learn about each other. Even though these students live in close proximity to the park, many do not visit the park often or have the opportunity to learn about their own back yard. Just as a pluton of rock takes years to get uncovered, the students' potential to become good stewards of the park also begins to be uncovered as they are exposed to the uniqueness of Yosemite National Park.

Science Research Programs

- HI has developed the *Inter-tidal Investigation Program* in partnership with NOAA's *Long Term Monitoring Program and Experiential Training for Students*, also known as LiMPETS. Students examine the historic recreational and economic issues that factor into watershed management and engage in hands-on stewardship projects that improve overall watershed health. Each group presents at least one of their investigations at a formal "Science Symposium" attended by other schools.
- OPI's *Elwha Science Education Project* gives middle and high school students the opportunity to participate in a watershed monitoring and restorations project associated with the largest dam removal in history, scheduled for 2009. Using state of the art equipment, students collect data that is made available to scientific researchers, conduct their own investigations, and present their findings to their peers.
- YI's *Natural Resources monitoring Programs*, in cooperation with Yosemite National Park, allows students to participate in scientific research through three key activities:
 - *Stream Bio-monitoring* – Students assess water quality levels based on numbers and types of organisms present. This data is used to create a set of baseline data which will act as a screening process for future National Park research projects.
 - *Sequoiaometry* – Students staying at the Crane Flat campus monitor the growth rate of the giant Sequoias at Tuolumne Grove by taking measurements of designated trees throughout the grove each year.
 - *Coyote Monitoring* – In this program students will have the unique opportunity to assist wildlife managers in mapping the presence and behavior of coyotes throughout Yosemite Valley.

General Operation Support

Aside from scholarship funds to support tuition costs for disadvantaged youth and teachers, the YNI development department raises funds to cover other costs related to running programs, such as educator's salaries, residential room and board costs, needed teaching supplies and equipment, technology upgrades, and transportation costs for pre- and post-classroom visits.

Evaluation

With the goal of improving our educational programs, YNI has initiated extensive evaluations conducted by Stanford University (Atkins, et al, 2000 and 2002) and Steven LaFrance Associates (2004). These studies indicate that YNI has made major impacts on students, teachers' instructional practice, curriculum development, students' learning environments and stewardship projects within the community. Funds raised for evaluation projects underwrite projects staff salaries, consultant fees, and travel associated with the collection of evaluation data.

Capital Goals

YNI is currently planning for a capital campaign which will include restoring, renovating, replacing and/or constructing new buildings at HI and YI. Fundraising is currently underway for the assessment and implementation phases of these projects. OPI is considering opening a camping based facility on the Elwha River, and a coastal campus. OPI also uses fundraised dollars to support capital projects such as a new dock, cabin and classroom upgrades, and campus landscaping and restoration of native plants.

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (not automatic) 3-Month Extension of Time. You must file original and one copy.

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	YOSEMITE NATIONAL INSTITUTES	94-2145930
	Number, street, and room or suite number. If a P.O. box, see instructions	For IRS use only
	GGNRA, BUILDING 1055	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SAUSALITO, CA 94965	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--|--|--------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of **YOSEMITE NATIONAL INSTITUTES**
Telephone No **(415) 332-5776** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **8079**. If this is for the whole group, check this box ☒ **X**. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **5/15**, 20 **08**
- 5 For calendar year _____, or other tax year beginning **7/01**, 20 **06**, and ending **6/30**, 20 **07**
- 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **TAXPAYER REQUIRES ADDITIONAL TIME TO GATHER SUFFICIENT DATA TO FILE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA** Date **2-7-08**

Notice to Applicant. (To be Completed by the IRS)

- ☐ We **have** approved this application. Please attach this form to the organization's return.
- ☐ We **have not** approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely filed return. Please attach this form to the organization's return.
- ☐ We **have not** approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- ☐ We **cannot consider** this application because it was filed after the extended due date of the return for which an extension was requested.
- ☐ Other _____

Director _____ By _____ Date _____

Alternate Mailing Address. Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Type or print	Name
	BUNKER & COMPANY
	Number and street (include suite, room, or apartment number) or a P.O. box number
	4340 REDWOOD HWY., SUITE 117
	City or town, province or state, and country (including postal or ZIP code)
	SAN RAFAEL, CA 94903-2123