

Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

**2007**Open to Public  
Inspection**A** For the 2007 calendar year, or tax year beginning

and ending

**B** Check if applicable

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Termination  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type See Specific Instructions

**C** Name of organization**CIVIL WAR PRESERVATION TRUST**

Number and street (or P O box if mail is not delivered to street address)

**11 PUBLIC SQUARE, SUITE 200**

City or town, state or country, and ZIP + 4

**HAGERSTOWN, MD 21740****D** Employer identification number**54-1426643****E** Telephone number**(301) 665-1400****F** Accounting method☐ Cash☒ Accrual☐ Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

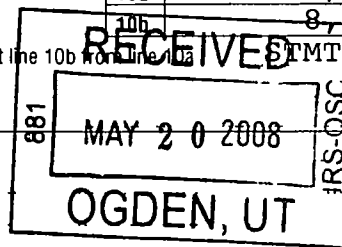
**H** and **I** are not applicable to section 527 organizations.**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶ **N/A****H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No (If "No," attach a list)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶ **N/A****M** Check ☐ if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)**G** Website ▶ **WWW.CIVILWAR.ORG****J** Organization type (check only one) ☒ 501(c)(3) (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **16,540,178.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

Revenue	1	Contributions, gifts, grants, and similar amounts received					
	a	Contributions to donor advised funds		1a			
	b	Direct public support (not included on line 1a)		1b	8,067,743.		
	c	Indirect public support (not included on line 1a)		1c			
	d	Government contributions (grants) (not included on line 1a)		1d	4,083,333.		
	e	Total (add lines 1a through 1d) (cash \$ 10,361,452. noncash \$ 1,789,624.)		1e	12,151,076.		
	2	Program service revenue including government fees and contracts (from Part VII, line 93)		2			
	3	Membership dues and assessments		3	2,754,720.		
	4	Interest on savings and temporary cash investments		4			
	5	Dividends and interest from securities		5	249,170.		
Expenses	6a	Gross rents		6a			
	b	Less rental expenses		6b			
	c	Net rental income or (loss) Subtract line 6b from line 6a		6c			
	7	Other investment income (describe ▶ )		7			
	8a	Gross amount from sales of assets other than inventory		(A) Securities	8a	613,805.	
	b	Less cost or other basis and sales expenses		(B) Other	8b	458,876.	
	c	Gain or (loss) (attach schedule)			8c	506,116.	
	d	Net gain or (loss) Combine line 8c, columns (A) and (B)			8c	-47,240.	
	9	Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>		STMT 1	STMT 2	8d	-53,912.
	a	Gross revenue (not including \$ of contributions reported on line 1b)		9a			
Net Assets	b	Less direct expenses other than fundraising expenses		9b			
	c	Net income or (loss) from special events Subtract line 9b from line 9a		9c			
	10a	Gross sales of inventory, less returns and allowances		10a	12,346.		
	b	Less cost of goods sold		10b	8,074.		
	c	Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a		10c	4,272.		
	11	Other revenue (from Part VII, line 103)		11	300,185.		
	12	Total revenue Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11		12	15,405,511.		
	13	Program services (from line 44, column (B))		13	6,851,290.		
	14	Management and general (from line 44, column (C))		14	401,359.		
	15	Fundraising (from line 44, column (D))		15	796,518.		
Net Assets	16	Payments to affiliates (attach schedule)		16			
	17	Total expenses Add lines 16 and 44, column (A)		17	8,049,167.		
	18	Excess or (deficit) for the year Subtract line 17 from line 12		18	7,356,344.		
	19	Net assets or fund balances at beginning of year (from line 73, column (A))		19	34,561,316.		
	20	Other changes in net assets or fund balances (attach explanation)		20	0.		
	21	Net assets or fund balances at end of year Combine lines 18, 19, and 20		21	41,917,660.		

723001  
12-27-07

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2007)



**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22a</b> Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> • noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>				
<b>22b</b> Other grants and allocations (attach schedule) (cash \$ <u>648,309</u> • noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22b</b> 648,309.	648,309.	<b>STATEMENT 5</b>	
<b>23</b> Specific assistance to individuals (attach schedule)	<b>23</b>			
<b>24</b> Benefits paid to or for members (attach schedule)	<b>24</b>			
<b>25a</b> Compensation of current officers, directors, key employees, etc. listed in Part V-A	<b>25a</b> 175,000.	122,500.		21,000.
<b>b</b> Compensation of former officers, directors, key employees, etc. listed in Part V-B	<b>25b</b> 0.	0.	0.	0.
<b>c</b> Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	<b>25c</b>			
<b>26</b> Salaries and wages of employees not included on lines 25a, b, and c	<b>26</b> 1,647,587.	1,153,311.	197,710.	296,566.
<b>27</b> Pension plan contributions not included on lines 25a, b, and c	<b>27</b> 65,240.	45,668.	7,829.	11,743.
<b>28</b> Employee benefits not included on lines 25a - 27	<b>28</b> 169,422.	118,595.	20,331.	30,496.
<b>29</b> Payroll taxes	<b>29</b> 124,523.	87,166.	14,943.	22,414.
<b>30</b> Professional fundraising fees	<b>30</b> 37,516.			37,516.
<b>31</b> Accounting fees	<b>31</b> 23,545.	19,071.	2,355.	2,119.
<b>32</b> Legal fees	<b>32</b> 37,524.	30,394.	3,753.	3,377.
<b>33</b> Supplies	<b>33</b>			
<b>34</b> Telephone	<b>34</b> 54,339.	44,580.	2,796.	6,963.
<b>35</b> Postage and shipping	<b>35</b> 694,755.	598,360.	9,347.	87,048.
<b>36</b> Occupancy	<b>36</b> 4,126.	2,849.	413.	864.
<b>37</b> Equipment rental and maintenance	<b>37</b> 23,681.	17,972.	1,783.	3,926.
<b>38</b> Printing and publications	<b>38</b> 902,573.	822,357.	46,246.	33,970.
<b>39</b> Travel	<b>39</b> 98,216.	88,611.	2,488.	7,117.
<b>40</b> Conferences, conventions, and meetings	<b>40</b> 197,240.	197,240.		
<b>41</b> Interest	<b>41</b> 506,328.	506,328.		
<b>42</b> Depreciation, depletion, etc. (attach schedule)	<b>42</b> 46,011.	42,782.	2,433.	796.
<b>43</b> Other expenses not covered above (itemize):				
a	<b>43a</b>			
b	<b>43b</b>			
c	<b>43c</b>			
d	<b>43d</b>			
e	<b>43e</b>			
f	<b>43f</b>			
g <b>SEE STATEMENT 4</b>	<b>43g</b> 2,593,232.	2,305,197.	67,932.	220,103.
<b>44</b> Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	<b>44</b> 8,049,167.	6,851,290.	401,359.	796,518.

**Joint Costs.** Check ☒ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

▶ ☒ Yes ☐ NoIf "Yes," enter (i) the aggregate amount of these joint costs \$ 1,672,925., (ii) the amount allocated to Program services \$ 1,421,986.,(iii) the amount allocated to Management and general \$ 100,376., and (iv) the amount allocated to Fundraising \$ 150,563.

**Part III** Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► <u>SEE STATEMENT 7</u>		Program Service Expenses (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)		
<b>a</b>	<u>SEE STATEMENT 6</u>	
	(Grants and allocations \$ <u>648,309.</u> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	<u>6,851,290.</u>
<b>b</b>		
	(Grants and allocations \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
<b>c</b>		
	(Grants and allocations \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
<b>d</b>		
	(Grants and allocations \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
<b>e</b>	Other program services (attach schedule)	
	(Grants and allocations \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
<b>f</b>	<b>Total of Program Service Expenses</b> (should equal line 44, column (B), Program services) ►	<u>6,851,290.</u>

Form 990 (2007)

**Part IV Balance Sheets** (See the instructions)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year
<b>Assets</b>	45 Cash - non-interest-bearing	5,080,230.	45	5,211,871.
	46 Savings and temporary cash investments	2,393,154.	46	1,483,234.
	47 a Accounts receivable	938,199.		
	b Less: allowance for doubtful accounts		47c	938,199.
	48 a Pledges receivable	220,409.		
	b Less: allowance for doubtful accounts	13,766.	48c	206,643.
	49 Grants receivable		49	
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b	
	51 a Other notes and loans receivable	92,500.		
	b Less: allowance for doubtful accounts		51c	92,500.
	52 Inventories for sale or use	1,510.	52	111,510.
	53 Prepaid expenses and deferred charges	133,267.	53	169,604.
	54 a Investments - publicly-traded securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54a	
	b Investments - other securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b	
55 a Investments - land, buildings, and equipment - basis				
b Less: accumulated depreciation		55c		
56 Investments - other		56		
57 a Land, buildings, and equipment - basis	43,160,931.			
b Less: accumulated depreciation STMT 8	214,949.	57c	42,945,982.	
58 Other assets, including program-related investments (describe <input type="checkbox"/> SEE STATEMENT 9 )	1,240,774.	58	473,144.	
59 <b>Total assets</b> (must equal line 74). Add lines 45 through 58	48,622,072.	59	51,632,687.	
<b>Liabilities</b>	60 Accounts payable and accrued expenses	422,277.	60	142,144.
	61 Grants payable		61	
	62 Deferred revenue	84,787.	62	56,122.
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable	13,553,692.	64b	9,516,761.
	65 Other liabilities (describe <input type="checkbox"/> )		65	
	66 <b>Total liabilities.</b> Add lines 60 through 65	14,060,756.	66	9,715,027.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.</b>			
	67 Unrestricted	33,555,949.	67	41,020,148.
	68 Temporarily restricted	1,005,367.	68	897,512.
	69 Permanently restricted		69	
	<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74</b>			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 <b>Total net assets or fund balances.</b> Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)	34,561,316.	73	41,917,660.
74 <b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73	48,622,072.	74	51,632,687.	

Form 990 (2007)



<b>Part V-A</b>	<b>Current Officers, Directors, Trustees, and Key Employees</b> <i>(continued)</i>
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	Yes	No
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- 75 a** Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings ▶ \_\_\_\_\_ 29
- b** Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s)
- c** Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization."
- If "Yes," attach a statement that includes the information described in the instructions.
- d** Does the organization have a written conflict of interest policy?

**Part V-B** **Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits** (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address NONE	(B) Loans and Advances	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
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----- ----- -----				
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<b>Part VI</b>	<b>Other Information</b> <i>(See the instructions.)</i>
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	Yes	No
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- |      |   |     |    |   |
|------|---|-----|----|---|
| 76   | Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change  | 76  |    | X |
| 77   | Were any changes made in the organizing or governing documents but not reported to the IRS?<br>If "Yes," attach a conformed copy of the changes.  | 77  |    | X |
| 78 a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  | 78a |    | X |
| b    | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?   | 78b |    |   |
| 79   | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement   | 79  |    | X |
| 80 a | Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? | 80a |    | X |
| b    | If "Yes," enter the name of the organization <b>N/A</b>   |     |    |   |
|      | _____ and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt   |     |    |   |
| 81 a | Enter direct and indirect political expenditures. (See line 81 instructions)  | 81a | 31 |   |
| b    | Did the organization file <b>Form 1120-POL</b> for this year?   | 81b |    | X |

**Part VI Other Information** (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	35,124.
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85 a	501(c)(4), (5), or (6) Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	N/A
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year			
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a	X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b	X
89 a	501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under section 4911 0., section 4912 0., section 4955 0.		
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0.
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f	All organizations Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? N/A	89g	
90 a	List the states with which a copy of this return is filed TN, MD, VA, NC, AL, IL, GA, DC, MS, FL, TX, NY, CA		
b	Number of employees employed in the pay period that includes March 12, 2007	90b	31
91 a	The books are in care of RUTH HUDSPETH Telephone no 301-665-1400 Located at 11 PUBLIC SQUARE, SUITE 200, HAGERSTOWN, MD ZIP + 4 21740		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country N/A	91b	X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			

Form 990 (2007)

**Part VI Other Information** (continued)

Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States?

91c

X

If "Yes," enter the name of the foreign country **N/A**

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here

and enter the amount of tax-exempt interest received or accrued during the tax year

92

N/A

**Part VII Analysis of Income-Producing Activities** (See the instructions)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue.					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					2,754,720.
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	249,170.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					-53,912.
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory			03	4,272.	
103 Other revenue					
a SEE STATEMENT 10				300,185.	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		553,627.	2,700,808.
105 Total (add line 104, columns (B), (D), and (E))					3,254,435.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
94	MEMBERSHIP DUES PROVIDE GENERAL FUNDING TO PROMOTE THE APPRECIATION AND STEWARDSHIP OF OUR NATION'S CULTURAL AND ENVIRONMENTAL HERITAGE THROUGH THE PRESERVATION OF HISTORIC CIVIL WAR BATTLEFIELDS AND THROUGH RELATED AND PRESERVATION PROGRAMS

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)



**Part XI** Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13) N/A

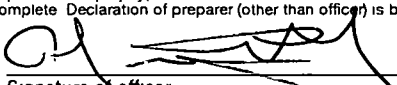
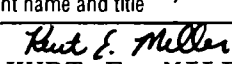
**106** Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	Yes	No
a	-----					
b	-----					
c	-----					
<b>Totals</b>						

**107** Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	Yes	No
a	-----					
b	-----					
c	-----					
<b>Totals</b>						

**108** Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.					
Please Sign Here	 Signature of officer		Date <u>5/12/08</u>		
	<u>O. James Lightfizer</u> Type or print name and title				
Paid Preparer's Use Only	Preparer's signature	 KURT E. MILLER, CPA	Date	05/08/08	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4	ALBRIGHT CRUMBACKER MOUL & ITTELL, CPA'S 1110 PROFESSIONAL COURT, SUITE 300 HAGERSTOWN, MD 21740		EIN	Preparer's SSN or PTIN (See Gen. Inst. X) Phone no. (301) 739-5300

Form 990 (2007)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information-(See separate instructions.)**

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

**2007**

Name of the organization

CIVIL WAR PRESERVATION TRUST

Employer identification number

54 1426643

**Part I**

**Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
RUTH HUDSPETH 11 PUBLIC SQUARE, HAGERSTOWN, MD 2174	DIRECTOR OF FINANCE 40.00	86,087.		
THOMAS GILMORE 1331 H. STREET, NW, SUITE 1001, WASHI	DIR. OF REAL ESTATE 40.00	131,620.		
DAVID DUNCAN 1331 H. STREET, NW, SUITE 1001, WASHI	DIR. OF MEMBERSHIP 40.00	147,711.		
JAMES CAMPI 1331 H. STREET, NW, SUITE 1001, WASHI	DIR. OF PUBLIC RELAT 40.00	93,547.		
SAMUEL DELUCA 1331 H. STREET, NW, SUITE 1001, WASHI	ASST. SECRETARY 40.00	120,912.		
Total number of other employees paid over \$50,000 ▶	0			

**Part II-A**

**Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶	0	

**Part II-B**

**Compensation of the Five Highest Paid Independent Contractors for Other Services**

(List each contractor who performed services other than professional services, whether individuals or firms If there are none, enter "None" See page 2 of the instructions )

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
ENVELOPES UNLIMITED DBA/EU SERVICES P.O. BOX 17164, BALTIMORE, MD 21297-1164	MEMBERSHIP	1,792,323.
W.G. HARRSION, INC. 18868 HARMONY CHURCH ROAD, LEESBURG, VA 20175		610,745.
MKTG SERVICES, INC. 140 TERRY DRIVE, SUITE 103, NEWTOWN, PA 18940		139,776.
UNITED LITHO, INC. PO BOX 75229, BALTIMORE, MD 21275		114,095.
Total number of other contractors receiving over \$50,000 for other services ▶	0	

**Part III** Statements About Activities (See page 2 of the instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ <u>85,310.</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) <u>VI-A, LINE 38B</u>	<b>1</b> <b>X</b>	
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
a Sale, exchange, or leasing of property?	<b>2a</b>	<b>X</b>
b Lending of money or other extension of credit?	<b>2b</b>	<b>X</b>
c Furnishing of goods, services, or facilities?	<b>2c</b>	<b>X</b>
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	<b>2d</b>	<b>X</b>
e Transfer of any part of its income or assets?	<b>2e</b>	<b>X</b>
3 a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)	<b>3a</b>	<b>X</b>
b Did the organization have a section 403(b) annuity plan for its employees?	<b>3b</b> <b>X</b>	
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement <u>SEE STATEMENT 11</u>	<b>3c</b> <b>X</b>	
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	<b>3d</b>	<b>X</b>
4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	<b>4a</b>	<b>X</b>
b Did the organization make any taxable distributions under section 4966?	<b>4b</b> <u>N/A</u>	
c Did the organization make a distribution to a donor, donor advisor, or related person?	<b>4c</b> <u>N/A</u>	
d Enter the total number of donor advised funds owned at the end of the tax year	► <u>N/A</u>	
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year	► <u>N/A</u>	
f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts	► <u>0.</u>	
g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year	► <u>0.</u>	

Schedule A (Form 990 or 990-EZ) 2007

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions)I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:  
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
<b>Total</b>					

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Schedule A (Form 990 or 990-EZ) 2007

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.  
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	11,358,818.	7,550,652.	6,382,840.	6,147,530.	31,439,840.
16 Membership fees received	2,599,754.	1,874,543.	1,694,238.	1,630,586.	7,799,121.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	182,098.	10,869.	40,619.	518,479.	752,065.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	143,310.	66,971.	16,477.	6,072.	232,830.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	4,584,626.	255,784.	508,708.	189,551.	5,538,669.
23 Total of lines 15 through 22	18,868,606.	9,758,819.	8,642,882.	8,492,218.	45,762,525.
24 Line 23 minus line 17	18,686,508.	9,747,950.	8,602,263.	7,973,739.	45,010,460.
25 Enter 1% of line 23	188,686.	97,588.	86,429.	84,922.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 900,209.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 597,537.
c Total support for section 509(a)(1) test. Enter line 24, column (e)					26c 45,010,460.
d Add: Amounts from column (e) for lines 18 232,830. 19 22 5,538,669. 26b 597,537.					26d 6,369,036.
e Public support (line 26c minus line 26d total)					26e 38,641,424.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 85.8499%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year N/A					
(2006) (2005) (2004) (2003)					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year N/A					
(2006) (2005) (2004) (2003)					
c Add: Amounts from column (e) for lines 15 16 17 20 21					27c N/A
d Add: Line 27a total and line 27b total					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15

**Part V Private School Questionnaire** (See page 9 of the instructions )

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	<b>29</b>	
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	<b>30</b>	
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement )	<b>31</b>	
<hr/>		
<hr/>		
<b>32</b> Does the organization maintain the following		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?	<b>32a</b>	
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	<b>32b</b>	
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	<b>32c</b>	
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )	<b>32d</b>	
<hr/>		
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?	<b>33a</b>	
<b>b</b> Admissions policies?	<b>33b</b>	
<b>c</b> Employment of faculty or administrative staff?	<b>33c</b>	
<b>d</b> Scholarships or other financial assistance?	<b>33d</b>	
<b>e</b> Educational policies?	<b>33e</b>	
<b>f</b> Use of facilities?	<b>33f</b>	
<b>g</b> Athletic programs?	<b>33g</b>	
<b>h</b> Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement )	<b>33h</b>	
<hr/>		
<hr/>		
<b>34 a</b> Does the organization receive any financial aid or assistance from a governmental agency?	<b>34a</b>	
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	<b>34b</b>	
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	<b>35</b>	

Schedule A (Form 990 or 990-EZ) 2007

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)(To be completed **ONLY** by an eligible organization that filed Form 5768)Check ☒ **a** ☐ if the organization belongs to an affiliated groupCheck ☐ **b** ☐ if you checked "a" and "limited control" provisions apply**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for all electing organizations
	N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	426.
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	84,884.
38 Total lobbying expenditures (add lines 36 and 37)	38	85,310.
39 Other exempt purpose expenditures	39	7,963,857.
40 Total exempt purpose expenditures (add lines 38 and 39)	40	8,049,167.
41 Lobbying nontaxable amount. Enter the amount from the following table -		
If the amount on line 40 is -	The lobbying nontaxable amount is -	
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	552,458.
Over \$17,000,000	\$1,000,000	
42 Grassroots nontaxable amount (enter 25% of line 41)	42	138,115.
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	0.
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	0.

**Caution.** If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount	552,458.	1,000,000.	518,750.	506,981.	2,578,189.
46 Lobbying ceiling amount (150% of line 45(e))					3,867,284.
47 Total lobbying expenditures	85,310.	68,045.	31,522.	28,155.	213,032.
48 Grassroots nontaxable amount	138,115.	250,000.	129,688.	126,745.	644,548.
49 Grassroots ceiling amount (150% of line 48(e))					966,822.
50 Grassroots lobbying expenditures	426.	112.	77.	549.	1,164.

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Yes	No	Amount
		0.

2007.05060 CIVIL WAR PRESERVATION TRUS 11902-01



FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT	1
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)	
SECURITIES	613,805.	620,477.	0.	-6,672.	
TO FORM 990, PART I, LINE 8	613,805.	620,477.	0.	-6,672.	

FORM 990

GAIN (LOSS) FROM SALE OF OTHER ASSETS

STATEMENT

2

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
LAND	07/12/06	09/27/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	458,876.	506,045.	0.	0.	-47,169.
DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
PROPERTY & EQUIPMENT	VARIOUS	VARIOUS	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
N/A	0.	17,274.	0.	17,203.	-71.
TO FM 990, PART I, LN 8	458,876.	523,319.	0.	17,203.	-47,240.

FORM 990

INCOME AND COST OF GOODS SOLD  
INCLUDED ON PART I, LINE 10

STATEMENT 3

## INCOME

1. GROSS RECEIPTS . . . . .	12,346	
2. RETURNS AND ALLOWANCES . . . . .		
3. LINE 1 LESS LINE 2 . . . . .		12,346
4. COST OF GOODS SOLD (LINE 13) . . . . .	8,074	
5. GROSS PROFIT (LINE 3 LESS LINE 4) . . . . .		4,272

## COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR . . . . .		
7. MERCHANDISE PURCHASED . . . . .	8,074	
8. COST OF LABOR . . . . .		
9. MATERIALS AND SUPPLIES . . . . .		
10. OTHER COSTS . . . . .		
11. ADD LINES 6 THROUGH 10 . . . . .		8,074
12. INVENTORY AT END OF YEAR . . . . .		
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12) . . . . .		8,074

FORM 990

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
BANK SERVICE CHARGES	49,823.	37,876.	4,982.	6,965.
DUES AND				
SUBSCRIPTIONS	76,785.	75,535.	624.	626.
OFFICE CLEANING	2,177.	1,509.	228.	440.
WORKSHOPS	68,266.	68,266.		
INSURANCE	39,873.	32,298.	3,576.	3,999.
ANNUAL REPORT	33,515.	32,765.	250.	500.
LICENSES AND PERMITS	8,737.	2,000.		6,737.
PROPERTY MAINTENANCE	158,286.	158,286.		
PUBLIC RELATIONS	13,576.	13,576.		
ADVERTISING	17,265.	16,903.	362.	
MAILING LISTS	155,384.	155,384.		
MAIL PROCESSING	27,726.	13,863.		13,863.
RENT	252,047.	169,202.	21,693.	61,152.
MEMBERSHIP				
FULFILLMENT	353,808.	353,808.		
INDIRECT BATTLEFIELD				
EXPENSES	5,550.	4,726.	824.	
COMPUTER EXPENSE	70,235.	35,575.		34,660.
PERSONAL PROPERTY				
TAX	2,042.	1,468.	208.	366.
MAJOR DONOR EVENTS	109,488.	78,784.		30,704.
PROFESSIONAL FEES	75,127.	61,420.	7,020.	6,687.
MAPPING PROJECTS	20,000.	20,000.		
NEWS CONFERENCE AND				
MEDIA	20,038.	20,038.		
PARK DAY	10,755.	10,755.		
LOBBYING	56,015.	56,015.		
SCHOOL PROGRAMS	8,881.	8,881.		
BATTLEFIELD				
INTERPRETATION	87,160.	87,160.		
BOARD MEETINGS	44,896.	33,638.	4,076.	7,182.
BAD DEBTS	10,819.			10,819.
TRAINING	4,145.	4,070.		75.
OFFICE SUPPLIES	33,444.	26,163.	3,803.	3,478.
REAL ESTATE TAXES	61,399.	61,399.		
APRAISALS	59,223.	59,223.		
WEB/INTERNET	96,340.	82,150.	5,831.	8,359.
HALLOWED GROUND	201,298.	201,298.		
REPAIR AND				
MAINTENANCE	11,474.	8,969.	932.	1,573.
PRODUCTION	340,906.	305,465.	13,523.	21,918.
AMORTIZATION	6,729.	6,729.	0.	0.
TOTAL TO FM 990, LN 43	2,593,232.	2,305,197.	67,932.	220,103.

FORM 990

CASH GRANTS AND ALLOCATIONS  
TO OTHERS

STATEMENT 5

## CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS

## AMOUNT

CIVIL WAR PRESERVATION TRUST BRANDY STATION FOUNDATION PO BOX 165 BRANDY STATION, VA 22714	95,709.
CIVIL WAR PRESERVATION TRUST NO CASINO GETTYSBURG 2080 MUMMASBURG ROAD GETTYSBURG, PA 17325	200.
CIVIL WAR PRESERVATION TRUST BUCHANAN INGERSOLL & ROONEY - FOR NO CASINO GETTYSBURG 17 N. SECOND STREET, 15TH FLOOR HARRISBURG, PA 17101	5,000.
CIVIL WAR PRESERVATION TRUST LEE JACKSON ED. FOUNDATION INC. P.O. BOX 575 STAUNTON, VA 24402	100,000.
CIVIL WAR PRESERVATION TRUST COMMONWEALTH OF KENTUCKY C/O FARMERS BANK & CAPITAL TRUST	107,000.
CIVIL WAR PRESERVATION TRUST PRESERVE FREDERICK P.O. BOX 562 MIDDLETOWN, VA 22645	400.
CIVIL WAR PRESERVATION TRUST MISSISSIPPI DEPT. OF HISTORY & ARCHIVES 2101 COURSIDE DRIVE BRANDON, MS 39043	240,000.
CIVIL WAR PRESERVATION TRUST STATE OF TENNESSEE 1420 N. HIGHLAD AVE JACKSON, TN 38301	100,000.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	648,309.

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FORM 990	STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	STATEMENT	6
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DESCRIPTION OF PROGRAM SERVICE ONE

GRANT AWARDS - PROVIDES FUNDS TO BATTLEFIELD PRESERVATION ORGANIZATIONS FOR THE ACQUISITION OF INTERESTS AND EASEMENTS IN HISTORIC CIVIL WAR BATTLEFIELD LANDS.

CIVIL WAR DISCOVERY TRAIL - LINKS CIVIL WAR SITES ACROSS THE NATION.

CIVIL WAR EXPLORER - PROVIDES AUTHENTIC, EDUCATIONAL AND APPEALING INTRODUCTION TO CIVIL WAR HISTORY AND HERITAGE THROUGH A MULTI-MEDIA, INTERACTIVE COMPUTER BASED LEARNING TOOL. COMMERATIVE COINS - DESIGN, SALE & MARKETING OF COINS AS PART OF CIVIL WAR BATTLEFIELD COMMERATIVE COIN ACT OF 1992 ADMINISTRATION OF THE GRANT AND PRESERVATION PROGRAMS TO FULFILL PURPOSES OF THE ACT. ALSO THE COST OF ASSESSING, PRESERVING, AND IDENTIFYING HISTORIC CIVIL WAR SITES FOR THE BENEFIT OF FUTURE GENERATIONS.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE A	648,309.	6,851,290.

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FORM 990	STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III	STATEMENT	7
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EXPLANATION

THE CIVIL WAR PRESERVATION TRUST IS ORGANIZED AND OPERATED EXCLUSIVELY FOR CHARITABLE, CULTURAL AND EDUCATIONAL PURPOSES. SPECIFICALLY, THE TRUST PROMOTES AND ENCOURAGES THE UNDERSTANDING, AWARENESS AND PROTECTION OF THE HISTORICAL, CULTURAL AND ENVIRONMENTAL HERITAGE THROUGH THE PRESERVATION OF AMERICA'S CIVIL WAR BATTLEFIELDS.

FORM 990	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	8
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDINGS & EQUIPMENT	1,189,574.	214,949.	974,625.
LAND	41,971,357.	0.	41,971,357.
TOTAL TO FORM 990, PART IV, LN 57	43,160,931.	214,949.	42,945,982.

FORM 990	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YEAR	END OF YEAR	
VA TAX CREDITS - AUTHORIZED BUT UNSOLD	1,233,690.	338,190.	
SECURITY DEPOSITS	7,084.	7,084.	
UNAMORTIZED BOND ISSUANCE COSTS LESS ACCUMULATED AMORTIZATION	0.	127,870.	
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	1,240,774.	473,144.	

FORM 990	OTHER REVENUE				STATEMENT 10
DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
AFFINITY CARD			03	24,858.	
ROYALTIES			15	14,935.	
RENT			16	70,711.	
MISCELLANEOUS INCOME			03	5,838.	
CRUISES/TOURS			03	14,114.	
ANNUAL CONFERENCE			03	169,729.	
TO FORM 990, PART VII, LINE 103				300,185.	

## SCHEDULE A

CONSERVATION EASEMENT STATEMENT  
PART III, LINE 3C

STATEMENT 11

LINE 3C. CONSERVATION EASEMENTS. ANSWER "YES" IF THE ORGANIZATION RECEIVED OR HELD ONE OR MORE CONSERVATION EASEMENTS DURING THE YEAR. IN GENERAL, AN EASEMENT IS AN INTEREST IN THE LAND OF ANOTHER. A CONSERVATION EASEMENT IS AN INTEREST IN THE LAND OF ANOTHER FOR PURPOSES THAT INCLUDE ENVIRONMENTAL PRETECTION; THE PRESERVATION OF OPEN SPACE; OR THE PRESERVATION OF PROPERTY FOR HISTORIC, EDUCATIONAL, OR RECREATIONAL PURPOSES. FOR MORE INFORMATION SEE NOTICE 2004-41, 2004-28 I.R.B. 31.

YES

IF "YES", THE ORGANIZATION MUST ATTACH A SCHEDULE THAT INCLUDES THE FOLLOWING INFORMATION:

1. THE NUMBER OF EASEMENTS HELD AT THE BEGINNING OF THE YEAR, THE ACREAGE OF THESE EASEMENTS AND THE NUMBER OF STATES WHERE THE EASEMENTS ARE LOCATED.

NUMBER OF EASEMENTS: 9  
ACREAGE OF EASEMENTS: 308.75 ACRES  
NUMBER OF STATES: 2 (VA, NC)

2. THE NUMBER OF EASEMENTS AND THE ACREAGE OF THESE EASEMENTS THAT THE ORGANIZATION RECEIVED OR ACQUIRED DURING THE YEAR.

NUMBER OF EASEMENTS RECEIVED DURING THE YEAR: NONE  
ACREAGE OF EASEMENTS: NONE

THE NUMBER OF EASEMENTS MODIFIED, SOLD, TRANSFERRED, RELEASED, OR TERMINATED DURING THE YEAR AND THE ACREAGE OF THESE EASEMENTS. FOR EACH EASEMENT, EXPLAIN THE REASON FOR THE MODIFICATION, SALE, TRANSFER, RELEASE OR TERMINATION. ALSO, IDENTIFY THE RECIPIENT (IF ANY), AND SHOW IF THE RECIPIENT WAS A QUALIFIED ORGANIZATION (AS DEFINED IN SECTION 170(H)(3) AND THE RELATED REGULATIONS AT THE TIME OF TRANSFER).

NUMBER OF EASEMENTS SOLD, TRANSFERRED, ECT. DURING THE YEAR: NONE

4. SHOW THE NUMBER OF EASEMENTS HELD FOR EACH OF THE FOLLOWING CATEGORIES:

- A. EASEMENTS ON BUILDINGS OR STRUCTURES; NONE
- B. EASEMENTS THAT ENCUMBER A GOLF COURSE OR PORTIONS OF A GOLF COURSE; NONE
- C. EASEMENTS WITHIN OR ADJACENT TO RESIDENTIAL DEVELOPMENTS AND HOUSING SUBDIVISIONS, INCLUDING EASEMENTS RELATED TO THE DEVELOPMENT OF PROPERTY; NONE
- D. CONSERVATION EASEMENTS THAT WERE ACQUIRED IN A TRANSACTION DESCRIBED UNDER PURCHASE OF REAL PROPERTY FROM CHARITABLE ORGANIZATIONS IN NOTICE 2004-41 AND IF THE ORGANIZATION ACQUIRED ANY SUCH EASEMENTS DURING THE YEAR; NONE



990 A PG 2

STATEMENT 11

5. THE NUMBER OF EASEMENTS AND THE ACREAGE OF THESE EASEMENTS THAT WERE MONITORED BY PHYSICAL INSPECTION OR OTHER MEANS DURING THE TAX YEAR.

NUMBER OF EASEMENTS MONITORED: 8  
ACREAGE OF EASEMENTS MOITORED: 284.1 ACRES

6. TOTAL STAFF HOURS AND A LIST OF EXPENSES DEVOTED TO (LEGAL FEES, PORTION OF STAFF SALARIES, ETC.) INCURRED FOR MONITORING AND ENFORCING NEW OR EXISTING EASEMENTS DURING THE TAX YEAR.

ESTIMATED TOTAL STAFF HOURS: 21  
LIST OF ESTIMATED EXPENSES: PORTION OF STAFF SALARIES; \$357.00  
(21 HOURS X \$17.00/HOUR)  
TRAVEL; \$623.00 (1400 MILES X .445/MILE)  
LEGAL FEES; \$0

7. IDENTIFY ALL EASEMENTS ON BUILDINGS OR STRUCTURES ACQUIRED AFTER AUGUST 17, 2007, AND SHOW IF EACH EASEMENT MEETS THE REQUIREMENTS OF SECTION 170(H)(4)(B).

NONE

SCHEDULE A	OTHER INCOME			STATEMENT 12
DESCRIPTION	2006 AMOUNT	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT
MISCELLANEOUS	7,472.	197,389.	433,387.	142,967.
ROYALTIES	9,800.	8,919.	6,831.	8,815.
AFFINITY CARD	23,959.	19,656.	32,315.	37,769.
RENT	29,799.	29,820.	36,175.	0.
VA TAX CREDITS AUTHORIZED AND SOLD	4,350,632.	0.	0.	0.
ANNUAL CONFERENCE	162,964.	0.	0.	0.
TOTAL TO SCHEDULE A, LINE 22	4,584,626.	255,784.	508,708.	189,551.



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DIRECTORY OF THE BOARD OF TRUSTEES – 2007-2008**

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***Chairman***

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