

Form **990**  
 Department of the Treasury  
 Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

# 2007

**Open to Public Inspection**

The organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2007 calendar year, or tax year beginning 01-01-2007 and ending 12-31-2007**

- B** Check if applicable:
- Address change
  - Name change
  - Initial return
  - Final return
  - Amended return
  - Application pending

**Please use IRS label or print or type. See Specific Instructions.**

**C Name of organization**  
 UNITED WAY OF SOUTHWEST MICHIGAN

Number and street (or P O box if mail is not delivered to street address) Room/suite  
 PO BOX 807

City or town, state or country, and ZIP + 4  
 BENTON HARBOR, MI 49023

**D Employer identification number**  
 38-1358411

**E Telephone number**  
 (269) 925-7772

**F Accounting method**  Cash  Accrual  
 Other (specify) \_\_\_\_\_

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G Web site:** www.uwsm.org

**J Organization type** (check only one)  501(c)(3) (insert no)  4947(a)(1) or  527

**K** Check here  if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than 25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 **3,136,778**

**H and I are not applicable to section 527 organizations**

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes" enter number of affiliates \_\_\_\_\_

**H(c)** Are all affiliates included?  Yes  No  
 (If "No," attach a list See instructions)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I** Group Exemption Number \_\_\_\_\_

**M** Check  if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)**

Revenue		Expenses		Net Assets					
<b>1</b>	Contributions, gifts, grants, and similar amounts received								
<b>a</b>	Contributions to donor advised funds	<b>1a</b>							
<b>b</b>	Direct public support (not included on line 1a)	<b>1b</b>	2,997,464						
<b>c</b>	Indirect public support (not included on line 1a)	<b>1c</b>							
<b>d</b>	Government contributions (grants) (not included on line 1a)	<b>1d</b>							
<b>e</b>	<b>Total</b> (add lines 1a through 1d) (cash \$ 2,997,464 noncash \$ _____)	<b>1e</b>		2,997,464					
<b>2</b>	Program service revenue including government fees and contracts (from Part VII, line 93)	<b>2</b>							
<b>3</b>	Membership dues and assessments	<b>3</b>							
<b>4</b>	Interest on savings and temporary cash investments	<b>4</b>		46,227					
<b>5</b>	Dividends and interest from securities	<b>5</b>		31,946					
<b>6a</b>	Gross rents	<b>6a</b>							
<b>b</b>	Less rental expenses	<b>6b</b>							
<b>c</b>	Net rental income or (loss) subtract line 6b from line 6a	<b>6c</b>							
<b>7</b>	Other investment income (describe _____)	<b>7</b>							
<b>8a</b>	Gross amount from sales of assets other than inventory	<table border="1"> <thead> <tr> <th>(A) Securities</th> <th>(B) Other</th> </tr> </thead> <tbody> <tr> <td>58,103</td> <td></td> </tr> </tbody> </table>		(A) Securities	(B) Other	58,103		<b>8a</b>	
(A) Securities	(B) Other								
58,103									
<b>b</b>	Less cost or other basis and sales expenses		40,000	<b>8b</b>					
<b>c</b>	Gain or (loss) (attach schedule)		18,103	<b>8c</b>					
<b>d</b>	Net gain or (loss) Combine line 8c, columns (A) and (B)	<b>8d</b>		18,103					
<b>9</b>	Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>								
<b>a</b>	Gross revenue (not including \$ _____ of contributions reported on line 1b)	<b>9a</b>							
<b>b</b>	Less direct expenses other than fundraising expenses	<b>9b</b>							
<b>c</b>	Net income or (loss) from special events Subtract line 9b from line 9a	<b>9c</b>							
<b>10a</b>	Gross sales of inventory, less returns and allowances	<b>10a</b>							
<b>b</b>	Less cost of goods sold	<b>10b</b>							
<b>c</b>	Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a	<b>10c</b>							
<b>11</b>	Other revenue (from Part VII, line 103)	<b>11</b>		3,038					
<b>12</b>	<b>Total revenue</b> Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	<b>12</b>		3,096,778					
<b>13</b>	Program services (from line 44, column (B))	<b>13</b>		2,111,057					
<b>14</b>	Management and general (from line 44, column (C))	<b>14</b>		257,026					
<b>15</b>	Fundraising (from line 44, column (D))	<b>15</b>		277,972					
<b>16</b>	Payments to affiliates (attach schedule)	<b>16</b>		29,378					
<b>17</b>	<b>Total expenses</b> Add lines 16 and 44, column (A)	<b>17</b>		2,675,433					
<b>18</b>	Excess or (deficit) for the year Subtract line 17 from line 12	<b>18</b>		421,345					
<b>19</b>	Net assets or fund balances at beginning of year (from line 73, column (A))	<b>19</b>		3,344,275					
<b>20</b>	Other changes in net assets or fund balances (attach explanation)	<b>20</b>		-162,765					
<b>21</b>	Net assets or fund balances at end of year Combine lines 18, 19, and 20	<b>21</b>		3,602,855					

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.

	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22a</b> Grants paid from donor advised funds (attach Schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22a</b>			
<b>22b</b> Other grants and allocations (attach schedule) (cash \$ 1,931,530 noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22b</b>	1,931,530	1,931,530	
<b>23</b> Specific assistance to individuals (attach schedule)	<b>23</b>			
<b>24</b> Benefits paid to or for members (attach schedule)	<b>24</b>			
<b>25a</b> Compensation of current officers, directors, key employees etc. Listed in Part V-A (attach schedule)	<b>25a</b>	85,600	21,400	25,680
<b>b</b> Compensation of former officers, directors, key employees etc. listed in Part V-B (attach schedule)	<b>25b</b>			
<b>c</b> Compensation and other distributions not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	<b>25c</b>			
<b>26</b> Salaries and wages of employees not included on lines 25a, b and c	<b>26</b>	281,577	84,476	144,765
<b>27</b> Pension plan contributions not included on lines 25a, b and c	<b>27</b>	19,006	5,708	9,808
<b>28</b> Employee benefits not included on lines 25a - 27	<b>28</b>	64,940	18,766	30,307
<b>29</b> Payroll taxes	<b>29</b>	31,911	9,220	14,895
<b>30</b> Professional fundraising fees	<b>30</b>			
<b>31</b> Accounting fees	<b>31</b>			
<b>32</b> Legal fees	<b>32</b>			
<b>33</b> Supplies	<b>33</b>	9,850	3,002	3,414
<b>34</b> Telephone	<b>34</b>	12,059	6,205	897
<b>35</b> Postage and shipping	<b>35</b>	8,013	1,371	4,284
<b>36</b> Occupancy	<b>36</b>	33,821	14,653	6,244
<b>37</b> Equipment rental and maintenance	<b>37</b>	16,298	1,167	1,693
<b>38</b> Printing and publications	<b>38</b>	62,318	528	19,071
<b>39</b> Travel	<b>39</b>	12,328	671	2,712
<b>40</b> Conferences, conventions, and meetings	<b>40</b>			
<b>41</b> Interest	<b>41</b>			
<b>42</b> Depreciation, depletion, etc. (attach schedule)	<b>42</b>	12,896	5,158	2,579
<b>43</b> Other expenses not covered above (itemize)				
<b>a</b> DUES	<b>43a</b>	18,344		290
<b>b</b> MISC ADMINISTRATIVE	<b>43b</b>	2,661		
<b>c</b> VOLUNTEER & STAFF DEVELOPMENT TRAINING	<b>43c</b>	20,961	4,072	6,183
<b>d</b> OTHER PROFESSIONAL FEES	<b>43d</b>	21,942	3,130	5,150
<b>e</b>	<b>43e</b>			
<b>f</b>	<b>43f</b>			
<b>g</b>	<b>43g</b>			
<b>44</b> Total functional expenses. Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	<b>44</b>	2,646,055	2,111,057	277,972

**Joint Costs.** Check  if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No

If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_, (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments (See the instructions.)**

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? <b>COLLECT &amp; SOLICIT CONTRIBUTIONS FROM PUBLIC &amp; THEN SUBMIT TO ORGANIZATIONS IN THE COMMUNITY</b> All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	<b>Program Service Expenses</b> (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others.)
<b>a ALLOCATIONS TO ORGANIZATIONS IN THE COMMUNITY</b>  (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	1,931,530
<b>b FUND DISTRIBUTION SERVICES</b>  (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	88,266
<b>c PLANNING</b>  (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	91,261
<b>d</b> _____ _____ _____ _____ _____ (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	
<b>e Other program services (attach schedule)</b> (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	
<b>f Total of Program Service Expenses</b> (should equal line 44, column (B), Program services) . . . .	2,111,057

**Part IV Balance Sheets (See the instructions.)**

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		<b>(A)</b>		<b>(B)</b>	
		Beginning of year		End of year	
Assets	<b>45</b> Cash—non-interest-bearing . . . . .		<b>45</b>		
	<b>46</b> Savings and temporary cash investments . . . . .	758,646	<b>46</b>	1,211,888	
	<b>47a</b> Accounts receivable . . . . .	<b>47a</b> 3,000			
	<b>b</b> Less allowance for doubtful accounts . . . . .	<b>47b</b>	1,000	<b>47c</b>	3,000
	<b>48a</b> Pledges receivable . . . . .	<b>48a</b> 2,720,737			
	<b>b</b> Less allowance for doubtful accounts . . . . .	<b>48b</b> 152,000	2,738,037	<b>48c</b>	2,568,737
	<b>49</b> Grants receivable . . . . .			<b>49</b>	
	<b>50a</b> Receivables from current and former officers, directors, trustees, and key employees (attach schedule) . . . . .			<b>50a</b>	
	<b>b</b> Receivables from other disqualified persons (as defined under section 4958(c)(3)(B) (attach schedule) . . . . .			<b>50b</b>	
	<b>51a</b> Other notes and loans receivable (attach schedule) . . . . .	<b>51a</b>			
	<b>b</b> Less allowance for doubtful accounts . . . . .	<b>51b</b>		<b>51c</b>	
	<b>52</b> Inventories for sale or use . . . . .			<b>52</b>	
	<b>53</b> Prepaid expenses and deferred charges . . . . .	3,903	<b>53</b>	3,903	
	<b>54a</b> Investments—publicly-traded securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		<b>54a</b>		
	<b>b</b> Investments—other securities (attach schedule) <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	794,070	<b>54b</b>	<input checked="" type="checkbox"/>	810,699
<b>55a</b> Investments—land, buildings, and equipment basis . . . . .	<b>55a</b>				
<b>b</b> Less accumulated depreciation (attach schedule) . . . . .	<b>55b</b>		<b>55c</b>		
<b>56</b> Investments—other (attach schedule) . . . . .			<b>56</b>		
<b>57a</b> Land, buildings, and equipment basis . . . . .	<b>57a</b> 119,755				
<b>b</b> Less accumulated depreciation (attach schedule) . . . . .	<b>57b</b> 88,250	22,764	<b>57c</b>	<input checked="" type="checkbox"/> 31,505	
<b>58</b> Other assets, including program-related investments (describe <input type="checkbox"/> _____ )	5,000	<b>58</b>	<input checked="" type="checkbox"/>	5,000	
<b>59 Total assets</b> (must equal line 74) Add lines 45 through 58 . . . . .	4,323,420	<b>59</b>		4,634,732	
Liabilities	<b>60</b> Accounts payable and accrued expenses . . . . .	6,673	<b>60</b>	7,934	
	<b>61</b> Grants payable . . . . .	752,605	<b>61</b>	764,696	
	<b>62</b> Deferred revenue . . . . .		<b>62</b>		
	<b>63</b> Loans from officers, directors, trustees, and key employees (attach schedule) . . . . .		<b>63</b>		
	<b>64a</b> Tax-exempt bond liabilities (attach schedule) . . . . .		<b>64a</b>		
	<b>b</b> Mortgages and other notes payable (attach schedule) . . . . .		<b>64b</b>		
	<b>65</b> Other liabilities (describe <input type="checkbox"/> _____ )	219,867	<b>65</b>	<input checked="" type="checkbox"/>	259,247
<b>66 Total liabilities</b> Add lines 60 through 65 . . . . .	979,145	<b>66</b>		1,031,877	
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	<b>67</b> Unrestricted . . . . .	405,914	<b>67</b>	845,219	
	<b>68</b> Temporarily restricted . . . . .	2,529,331	<b>68</b>	2,343,813	
	<b>69</b> Permanently restricted . . . . .	409,030	<b>69</b>	413,823	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74				
	<b>70</b> Capital stock, trust principal, or current funds . . . . .		<b>70</b>		
	<b>71</b> Paid-in or capital surplus, or land, building, and equipment fund . . . . .		<b>71</b>		
	<b>72</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>72</b>		
	<b>73 Total net assets or fund balances</b> Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21) . . . . .	3,344,275	<b>73</b>		3,602,855
	<b>74 Total liabilities and net assets / fund balances</b> Add lines 66 and 73 . . . . .	4,323,420	<b>74</b>		4,634,732





Part VI Other Information (continued)

Form 990 (2007) Part VI Other Information (continued)
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
82b If "Yes," you may indicate the value of these items here
83a Did the organization comply with the public inspection requirements for returns and exemption applications?
83b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
84a Did the organization solicit any contributions or gifts that were not tax deductible?
84b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?
85b Did the organization make only in-house lobbying expenditures of \$2,000 or less?
85c Dues assessments, and similar amounts from members
85d Section 162(e) lobbying and political expenditures
85e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices
85f Taxable amount of lobbying and political expenditures (line 85d less 85e)
85g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
85h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
86 501(c)(7) orgs. Enter a Initiation fees and capital contributions included on line 12
86b Gross receipts, included on line 12, for public use of club facilities
87 501(c)(12) orgs. Enter a Gross income from members or shareholders
87b Gross income from other sources
88a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?
88b At any time during the year, did the organization directly or indirectly own a controlled entity within the meaning of section 512(b)(13)?
89a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911, section 4912, and section 4955
89b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
89c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
89d Enter Amount of tax on line 89c, above, reimbursed by the organization
89e All organizations. At any time during the tax year was the organization a party to a prohibited tax shelter transaction?
89f All organizations. Did the organization acquire direct or indirect interest in any applicable insurance contract?
89g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?
90a List the states with which a copy of this return is filed
90b Number of employees employed in the pay period that includes March 12, 2007
91a The books are in care of
91b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country?

**Part VI Other Information (continued)**

	<b>Yes</b>	<b>No</b>
<b>c</b> At any time during the calendar year, did the organization maintain an office outside of the United States? <span style="float: right;"><b>91c</b></span>	<input type="checkbox"/>	<input type="checkbox"/>

If "Yes," enter the name of the foreign country \_\_\_\_\_

**92** Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here   
and enter the amount of tax-exempt interest received or accrued during the tax year **92**

**Part VII Analysis of Income-Producing Activities (See the instructions.)**

**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
<b>93</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> Medicare/Medicaid payments . . . . .					
<b>g</b> Fees and contracts from government agencies					
<b>94</b> Membership dues and assessments . . . . .					
<b>95</b> Interest on savings and temporary cash investments					46,227
<b>96</b> Dividends and interest from securities . . . . .					31,946
<b>97</b> Net rental income or (loss) from real estate					
<b>a</b> debt-financed property . . . . .					
<b>b</b> non debt-financed property . . . . .					
<b>98</b> Net rental income or (loss) from personal property					
<b>99</b> Other investment income . . . . .					
<b>100</b> Gain or (loss) from sales of assets other than inventory			18	18,103	
<b>101</b> Net income or (loss) from special events . . . . .					
<b>102</b> Gross profit or (loss) from sales of inventory					
<b>103</b> Other revenue <b>a</b> MISCELLANEOUS					3,038
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>104</b> Subtotal (add columns (B), (D), and (E)) . . . . .				18,103	81,211
<b>105</b> Total (add line 104, columns (B), (D), and (E)) . . . . .					99,314

**Note:** Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)**

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
95	MONIES ARE USED TO INCREASE AVAILABLE FUNDS FOR THE COMMUNITY

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)**

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)**

**(a)** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**(b)** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

**NOTE:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).





**Part XI Information Regarding Transfers To and From Controlled Entities** Complete only if the organization is a controlling organization as defined in section 512(b)(13)

				Yes	No
<b>106</b> Did the reporting organization <b>make</b> any transfers <b>to</b> a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity					
	(A) Name and address of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	
a					
b					
c					
<b>Totals</b>					

				Yes	No
<b>107</b> Did the reporting organization <b>receive</b> any transfers <b>from</b> a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity					
	(A) Name and address of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	
a					
b					
c					
<b>Totals</b>					

		Yes	No
<b>108</b> Did the organization have a binding written contract in effect on August 17, 2006 covering the interests, rents, royalties and annuities described in question 107 above?			

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge	
	***** Signature of officer	2008-08-26 Date
	Anna Murphy President Type or print name and title	

<b>Paid Preparer's Use Only</b>	Preparer's signature  DAVID SCHAFFER CPA	Date 2008-08-26	Check if self-employed <input checked="" type="checkbox"/>	Preparer's SSN or PTIN (See Gen Inst W)
	Firm's name (or yours if self-employed), address, and ZIP + 4  Schaffer & Layher PLLC 805 Van Brunt St Joseph, MI 49085			EIN   Phone no  (269) 983-0131

**SCHEDULE A  
(Form 990 or  
990EZ)**

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information—(See separate instructions.)**

**▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

**2007**

Department of the  
Treasury  
Internal Revenue  
Service

Name of the organization  
UNITED WAY OF SOUTHWEST MICHIGAN

**Employer identification number**

38-1358411

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$50,000 ▶				

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individual or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services ▶		

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individual or firms. If there are none, enter "None". See page 2 for instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of other contractors receiving over \$50,000 for other services ▶		

**Part III Statements About Activities** (See page 2 of the instructions.)

**Yes No**

<p><b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, include any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ►\$ _____ (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B )</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities</p>	<b>1</b>		No
<p><b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)</p> <p><b>a</b> Sale, exchange, or leasing property?</p>	<b>2a</b>		No
<p><b>b</b> Lending of money or other extension of credit?</p>	<b>2b</b>		No
<p><b>c</b> Furnishing of goods, services, or facilities?</p>	<b>2c</b>		No
<p><b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?</p>	<b>2d</b>	Yes	
<p><b>e</b> Transfer of any part of its income or assets?</p>	<b>2e</b>		No
<p><b>3a</b> Did the organization make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments )</p>	<b>3a</b>		No
<p><b>b</b> Did the organization have a section 403(b) annuity plan for its employees?</p>	<b>3b</b>		No
<p><b>c</b> Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment , historic land areas or structures? If "Yes" attach a detailed statement</p>	<b>3c</b>		No
<p><b>d</b> Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?</p>	<b>3d</b>		No
<p><b>4a</b> Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g If "No," complete lines 4f and 4g</p>	<b>4a</b>		No
<p><b>b</b> Did the organization make any taxable distributions under section 4966?</p>	<b>4b</b>		
<p><b>c</b> Did the organization make a distribution to a donor, donor advisor, or related person?</p>	<b>4c</b>		
<p><b>d</b> Enter the total number of donor advised funds owned at the end of the tax year</p>			
<p><b>e</b> Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year</p>			
<p><b>f</b> Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts</p>		0	
<p><b>g</b> Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year</p>		0	

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is (Please check only **ONE** applicable box )

- 5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii) (Also complete Part V )
- 7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state**  \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12  An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A )
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization  
 Type I     Type II     Type III - Functionally Integrated     Type III - Other

**Provide the following information about the supported organizations. (see page 7 of the instructions.)**

(a) Name(s) of supported organization(s)	(b) Employer identification number	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support?
			Yes	No	
<b>Total</b>					

- 14  An organization organized and operated to test for public safety Section 509(a)(4) (See page 7 of the instructions )

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12 ) **Use cash method of accounting.**

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
<b>15</b> Gifts, grants, and contributions received (Do not include unusual grants See line 28 )	2,880,406	2,826,630	2,719,840	2,754,637	11,181,513
<b>16</b> Membership fees received					0
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose	19,355	11,126	2,698	3,970	37,149
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	73,269	43,195	37,957	27,871	182,292
<b>19</b> Net income from unrelated business activities not included in line 18					0
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					0
<b>22</b> Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					0
<b>23</b> Total of lines 15 through 22	2,973,030	2,880,951	2,760,495	2,786,478	11,400,954
<b>24</b> Line 23 minus line 17	2,953,675	2,869,825	2,757,797	2,782,508	11,363,805
<b>25</b> Enter 1% of line 23	29,730	28,810	27,605	27,865	
<b>26 Organizations described on lines 10 or 11:</b> <b>a</b> Enter 2% of amount in column (e), line 24					<b>26a</b> 227,276
<b>b</b> Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a <b>Do not file this list with your return.</b> Enter the total of all these excess amounts					<b>26b</b> 2,893,921
<b>c</b> Total support for section 509(a)(1) test Enter line 24, column (e)					<b>26c</b> 11,363,805
<b>d</b> Add Amounts from column (e) for lines	18 182,292	19 0			
	22	26 b	2,893,921		
<b>e</b> Public support (line 26c minus line 26d total)					<b>26e</b> 8,287,592
<b>f</b> Public support percentage (line 26e (numerator) divided by line 26c (denominator))					<b>26f</b> 72.92 %
<b>27 Organizations described on line 12:</b> <b>a</b> For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person " <b>Do not file this list with your return.</b> Enter the sum of such amounts for each year	(2006)	(2005)	(2004)	(2003)	
<b>b</b> For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the <b>larger</b> of <b>(1)</b> the amount on line 25 for the year or <b>(2)</b> \$5,000 (Include in the list organizations described in lines 5 through 11b, as well as individuals ) <b>Do not file this list with your return.</b> After computing the difference between the amount received and the larger amount described in <b>(1)</b> or <b>(2)</b> , enter the sum of these differences (the excess amounts) for each year	(2006)	(2005)	(2004)	(2003)	
<b>c</b> Add Amounts from column (e) for lines	15	16			
	17	20	21		
<b>d</b> Add Line 27a total and line 27b total					<b>27c</b>
<b>e</b> Public support (line 27c total minus line 27d total)					<b>27d</b>
<b>f</b> Total support for section 509(a)(2) test Enter amount from line 23, column (e)					<b>27e</b>
<b>g</b> Public support percentage (line 27e (numerator) divided by line 27f (denominator))					<b>27f</b>
<b>h</b> Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					<b>27g</b>
<b>28 Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant <b>Do not file this list with your return.</b> Do not include these grants in line 15					<b>27h</b>

**Part V Private School Questionnaire** (See page 7 of the instructions.)**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	<b>29</b>	
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	<b>30</b>	
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement )	<b>31</b>	
<b>32</b> Does the organization maintain the following	<b>32a</b>	
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?	<b>32a</b>	
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on racially nondiscriminatory basis?	<b>32b</b>	
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	<b>32c</b>	
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?	<b>32d</b>	
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )		
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?	<b>33a</b>	
<b>b</b> Admissions policies?	<b>33b</b>	
<b>c</b> Employment of faculty or administrative staff?	<b>33c</b>	
<b>d</b> Scholarships or other financial assistance?	<b>33d</b>	
<b>e</b> Educational policies?	<b>33e</b>	
<b>f</b> Use of facilities?	<b>33f</b>	
<b>g</b> Athletic programs?	<b>33g</b>	
<b>h</b> Other extracurricular activities?	<b>33h</b>	
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement )		
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency?	<b>34a</b>	
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	<b>34b</b>	
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	<b>35</b>	

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group Check **b**  if you checked "a" and "limited control" provisions apply

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred )

**(a)**  
Affiliated group  
totals

**(b)**  
To be completed  
for all electing  
organizations

<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>		
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>		
<b>38</b>	Total lobbying expenditures (add lines 36 and 37)	<b>38</b>		
<b>39</b>	Other exempt purpose expenditures	<b>39</b>		
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>		
<b>41</b>	Lobbying nontaxable amount Enter the amount from the following table— <b>If the amount on line 40 is—</b> <b>The lobbying nontaxable amount is—</b> Not over \$500,000                                      20% of the amount on line 40 Over \$500,000 but not over \$1,000,000        \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000     \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000    \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000                                    \$1,000,000	<b>41</b>		
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>		
<b>43</b>	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	<b>43</b>		
<b>44</b>	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	<b>44</b>		

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
See the instructions for lines 45 through 50 on page 11 of the instructions )

**Lobbying Expenditures During 4-Year Averaging Period**

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots nontaxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines **c** through **h**.)

Yes	No	Amount

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities



Form 4562

Depreciation and Amortization (Including Information on Listed Property)

OMB No 1545-0172

2007

Department of the Treasury Internal Revenue Service

See separate instructions. Attach to your tax return.

Attachment Sequence No 67

Table with 3 columns: Name(s) shown on return, Business or activity to which this form relates, Identifying number.

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 rows for Part I calculations: 1 Maximum amount, 2 Total cost, 3 Threshold cost, 4 Reduction in limitation, 5 Dollar limitation.

Table with 13 rows for Part II calculations: 6-13 (a) Description of property, (b) Cost, (c) Elected cost, 7-13 (a) Description of property, (b) Cost, (c) Elected cost.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

Table with 3 rows for Part II calculations: 14 Special allowance, 15 Property subject to section 168(f)(1) election, 16 Other depreciation.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 rows for Section A: 17 MACRS deductions, 18 If you are electing to group any assets.

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction.

Section C—Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System

Table with 3 rows for Section C: 20a Class life, b 12-year, c 40-year.

Part IV Summary (see instructions)

Table with 3 rows for Part IV: 21 Listed property, 22 Total, 23 For assets shown above.

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation/deduction, (i) Elected section 179 cost. Includes rows 25-29.

Section B-Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table with 6 main columns: (a) Vehicle 1, (b) Vehicle 2, (c) Vehicle 3, (d) Vehicle 4, (e) Vehicle 5, (f) Vehicle 6. Includes rows 30-36.

Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

Table with 2 columns: Question, Yes/No. Includes rows 37-41 and a Note.

Part VI Amortization

Table with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year. Includes rows 42-44.

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 38-1358411  
**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:**

<b>(A) Name and address</b>	<b>(B) Title and average hours per week devoted to position</b>	<b>(C) Compensation (If not paid, enter -0-.)</b>	<b>(D) Contributions to employee benefit plans &amp; deferred compensation plans</b>	<b>(E) Expense account and other allowances</b>
David Bly PO BOX 807 BENTON HARBOR, MI 49022	Board Chair 2 00	0	0	0
Anna Murphy PO BOX 807 BENTON HARBOR, MI 49022	President 40 00	80,000	5,600	0
Jim Schlaman PO BOX 807 BENTON HARBOR, MI 49022	Director 2 00	0	0	0
Pamela DenHaan pO BOX 807 BENTON HARBOR, MI 49022	director 2 00	0	0	0
John Hodgson PO BOX 807 BENTON HARBOR, MI 49022	Director 2 00	0	0	0
Christine Hardy pO BOX 807 BENTON HARBOR, MI 49022	director 2 00	0	0	0
Randy Reimers pO BOX 807 BENTON HARBOR, MI 49022	director 2 00	0	0	0
Dr Carole Schmidt pO BOX 807 BENTON HARBOR, MI 49022	Vice Chair 2 00	0	0	0
Jon Wallace pO BOX 807 BENTON HARBOR, MI 49022	director 2 00	0	0	0
Bill Schalk pO BOX 807 BENTON HARBOR, MI 49022	director 2 00	0	0	0

**Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:**

<b>(A) Name and address</b>	<b>(B) Title and average hours per week devoted to position</b>	<b>(C) Compensation (If not paid, enter -0-.)</b>	<b>(D) Contributions to employee benefit plans &amp; deferred compensation plans</b>	<b>(E) Expense account and other allowances</b>
Leonard Seawood pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Kate Seaman pO BOX 807 bENTON HARBOR, MI 49022	SecretaryTreasurer 2 00	0	0	0
Todd Gustafson pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Steve Winkler pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Hal Davis pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Lynn Kellogg pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Tom Welke pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Mary Jo Tomasini pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0
Michael Ruelle pO BOX 807 bENTON HARBOR, MI 49022	director 2 00	0	0	0

## TY 2007 Cash Grants Paid Schedule

**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**EIN:** 38-1358411

Class of Activity	Recipient's name	Address	Amount	Relationship
	BERRIEN CO CANCER SERVICE		135,660	
	CHILD & FAMILY SERV OF MI		273,270	
	SALV ARMY-BENTON HARBOR		155,448	
	GIRLS SCOUTS OF SINGING SANDS		55,080	
	SW MI COUNCIL-BOY SCOUTS		119,340	
	YMCA OF ST JOSEPH-BENTON HARBOR		156,793	
	AMER RED CROSS BERRIEN CO CHAPTER		53,040	
	GATEWAY INC		209,845	

<b>Class of Activity</b>	<b>Recipient's name</b>	<b>Address</b>	<b>Amount</b>	<b>Relationship</b>
	THE SAMARITAN CENTER		51,000	
	SW MI VOLUNTEER CENTER		77,112	
	SALV ARMY-NILES		5,100	
	YMCA OF NILES-BUCHANAN		21,012	
	EMERGENCY SHELTER SERVICE		104,550	
	SENIOR VOLUNTEER PROGRAM		25,500	
	Southwest Michigan Community Action		16,614	
	LASALLE COUNCIL-BOY SCOUTS		9,282	

<b>Class of Activity</b>	<b>Recipient's name</b>	<b>Address</b>	<b>Amount</b>	<b>Relationship</b>
	SENIOR NUTRITION SERVICES		20,965	
	CAPITAL VENTUREMISC GRANTS		312,389	
	BERRIEN COUNTY HEALTH DEPARTMENT		39,780	
	Big brothers big sisters		1,250	
	Building strong families		1,500	
	Cass County Council on Aging		2,500	
	CASA (Court Appointed Special Advocates)		1,250	
	CAss County Hospice		7,500	

<b>Class of Activity</b>	<b>Recipient's name</b>	<b>Address</b>	<b>Amount</b>	<b>Relationship</b>
	Child and Family Services - The Link		18,750	
	Domestic Assault Shelter Coalition		10,625	
	Girl Scouts of Singing Sands INC		3,125	
	Habitat for Humanity - Cass County		3,000	
	Boy Scouts of America Lasalle Council		3,125	
	Legal Aid of Western Michigan		2,500	
	MSU Extension - Building Strong Families		2,250	
	American Red Cross - Kalamazoo Chapter		11,250	

<b>Class of Activity</b>	<b>Recipient's name</b>	<b>Address</b>	<b>Amount</b>	<b>Relationship</b>
	Salvation Army		6,250	
	Volunteer Center of Southwest Michigan		3,125	
	Woodlands Addiction Treatment		5,500	
	4H Leaders		2,500	
	MSU Extension - 4H		3,750	

**TY 2007 Gain/Loss from Sale of Public Securities Schedule****Name:** UNITED WAY OF SOUTHWEST MICHIGAN**EIN:** 38-1358411**Gross Sales Price:** 58,103**Basis:** 40,000**Sales Expenses:** 0**Total (net):** 18,103

**TY 2007 Investments - Securities Schedule**

**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**EIN:** 38-1358411

Description	Book Value	Cost/FMV
Investments	810,699	F

**TY 2007 Land etc. Schedule****Name:** UNITED WAY OF SOUTHWEST MICHIGAN**EIN:** 38-1358411

<b>Category/Item</b>	<b>Cost/Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>
CAMERA	173	173	0
CHAIR & CALCULATOR	252	252	0
TYPEWRITER	771	771	0
FOUR DRAWER FILE	152	152	0
2 PROJECTORS	2,020	2,020	0
OFFICE CHAIR #209	249	249	0
2 CABINETS #211 212	368	368	0
COMPUTER EQUIP #210 213-219	371	371	0
OFFICE	2,223	2,220	3
REFRIGERATOR	250	250	0
OFFICE PARTITIONS	1,000	1,000	0
I & R SOFTWARE	1,675	1,675	0
I & R SOFTWARE	2,000	2,000	0
SOFTWARE	5,969	5,969	0
PHONE SYSTEM	7,308	7,308	0
16MB SIMMS COMPUTER	1,913	1,913	0
LASERJET PRINTER	780	780	0
OFFICE CHAIR	647	647	0
DIGITAL CAMERA	820	820	0
2 G6-300 GATEWAY COMPUTERS	2,808	2,808	0
2 G6-350 GATEWAY COMPUTERS	3,418	3,418	0
ALR 7200 GATEWAY COMPUTER	4,173	4,173	0
CAMPAIGN SOFTWARE	5,000	5,000	0
UPGRADE PHONE SYSTEM	2,925	2,925	0
5 866 GATEWAY DESKTOP	5,311	5,311	0
GATEWAY NOTEBOOK	2,310	2,310	0
CP 340 PC PROJECTOR	3,334	3,334	0
TWO DP-4520H PANASONIC COPIER	26,317	21,491	4,826
TWO DELL 430 COMPUTERS	2,014	739	1,275
DELL SERVER AND TAPE DRIVE	3,817	1,336	2,481

<b>Category / Item</b>	<b>Cost/Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>
ANDAR 360 SOFTWARE	7,750	2,583	5,167
HelixD Andar Campaign Software Upgrade	7,000	1,556	5,444
PCserv Battery Packs (4)	956	48	908
2004 Ford Freestar Van	13,681	2,280	11,401

**TY 2007 Other Assets Schedule****Name:** UNITED WAY OF SOUTHWEST MICHIGAN**EIN:** 38-1358411

<b>Description</b>	<b>Beginning of Year Amount</b>	<b>End of Year Amount</b>
WHIRLPOOL RETIRED STOCK RECEIPT	5,000	5,000

## TY 2007 Other Changes in Net Assets Schedule

**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**EIN:** 38-1358411

Description	Amount
DONOR DESIGNATED CONTRIBUTIONS-FASB 136	-177,453
CHANGE IN BENEFICIAL INTEREST IN COMMUNITY FOUNDATION-FASB136	-1,942
UNREALIZED GAIN ON SECURITIES	8,898
UNREALIZED GAIN ON SECURITIES	7,732

## TY 2007 Other Liabilities Schedule

**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**EIN:** 38-1358411

Description	Beginning of Year Amount	End of Year Amount
DEPOSITS FROM COALITION	10,253	11,101
DUE TO DESIGNATED AGENCIES	208,706	224,924
OTHER ACCRUALS	908	23,222

**TY 2007 Other Revenues  
Not Included Schedule**

**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**EIN:** 38-1358411

Description	Amount
DONOR DESIGNATED CONTRIBUTIONS	177,453

## TY 2007 Payments to Affiliates Schedule

**Name:** UNITED WAY OF SOUTHWEST MICHIGAN

**EIN:** 38-1358411

Name	Address	Amount	Purpose
United Way of America		29,378	Dues