

Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2007**Open to Public
Inspection****A For the 2007 calendar year, or tax year beginning**, 2007, and ending, 20**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

WELL SPOUSE ASSOCIATION

Number and street (or P.O. box, if mail is not delivered to street address)

63 W. MAIN ST

Room/suite

H

City or town, state or country, and ZIP + 4

FREEHOLD, N.J. 07728-2141

D Employer identification number

36:3651073

E Telephone number

(734) 577-8899

F Group Exemption Number

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ► WWW.WELL SPOUSE.ORG**J** Organization type (check only one) — ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 55 of the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	34,819
	2	Program service revenue including government fees and contracts	2	20,311
	3	Membership dues and assessments	3	21,758
	4	Investment income	4	493
	5a	Gross amount from sale of assets other than inventory	5a	-
	5b	Less: cost or other basis and sales expenses	5b	-
	5c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c	-
	6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
Expenses	6b	Less: direct expenses other than fundraising expenses	6b	
	6c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c	-
	7a	Gross sales of inventory, less returns and allowances	7a	
	7b	Less: cost of goods sold	7b	
	7c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c	-
	8	Other revenue (describe ►)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.	9	77,381
	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
Net Assets	12	Salaries, other compensation, and employee benefits	12	30,791
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	5,100
	15	Printing, publications, postage, and shipping	15	16,903
	16	Other expenses (describe ► G + A AND MEAL OTHER)	16	27,158
	17	Total expenses. Add lines 10 through 16	17	79,952
	18	Excess or (deficit) for the year. Subtract line 17 from line 9	18	(2,571)
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	71,425	
20	Other changes in net assets or fund balances (attach explanation)	20		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	68,854	

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	70,351	68,751
23 Land and buildings	0	0
24 Other assets (describe ► SOFTWARE)	1,811	969
25 Total assets	72,162	69,720
26 Total liabilities (describe ►)	737	866
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	71,425	68,854

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form 990-EZ (2007)

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Part III Statement of Program Service Accomplishments (See page 60 of the instructions.)**Expenses**

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

What is the organization's primary exempt purpose? SUPPORT FOR SPOUSES OF CHRONICALLY ILL
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28	NATIONAL CONVENTION - EDUCATION AND SUPPORT OF SPOUSES OF THE CHRONICALLY ILL. APPROXIMATELY 100 OR MORE PARTICIPANTS. CONFERENCES AND WORKSHOPS ON VARIOUS TOPICS (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	13,408
29	QUARTERLY NEWSLETTER FOR >1500 MEMBERS. PROFESSIONALS + SPOUSES OF CHRONICALLY ILL MEMBERS WRITE IN AS WELL AS SOME ARTICLES FROM THE CAREGIVING COMMUNITY. (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	9,322
30	OUTREACH - PRINTED MATERIALS FOR THE CAREGIVING COMMUNITY AT LARGE. PRESENTATIONS FOR OTHER CAREGIVERS AT MEETINGS AND CONVENTIONS. (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	3,068
31	Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32	Total program service expenses. Add lines 28a through 31a	32	25,798

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 61 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
RICHARD ANDERSON 63 WEST MAIN ST. FREEHOLD NJ 07728	PRESIDENT VARIOUS	- 0 -	- 0 -	- 0 -
TERRI CORCORAN 63 WEST MAIN ST FREEHOLD, NJ 07728	SECRETARY AS NEEDED	- 0 -	- 0 -	- 0 -
ROBERT MASTROGIOVANNI 63 WEST MAIN ST FREEHOLD NJ 07728	TREASURER AS NEEDED	- 0 -	- 0 -	- 0 -
RITA HERSKOVITZ 63 WEST MAIN ST FREEHOLD, NJ 07728	BOARD CHAIR AS NEEDED	- 0 -	- 0 -	- 0 -

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a - 0 -		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	38b - 0 -	
39 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a - 0 -	
b Gross receipts, included on line 9, for public use of club facilities	39b - 0 -	

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)

40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
 section 4911 0 ; section 4912 0 ; section 4955 0

b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation

	Yes	No
40b		<input checked="" type="checkbox"/>
40c		
40e		<input checked="" type="checkbox"/>

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0

d Enter amount of tax on line 40c reimbursed by the organization 0

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?

41 List the states with which a copy of this return is filed. N.J.

42a The books are in care of ROBERT MASTROGIOVANNI

Telephone no. (732) 577-8899

Located at 63 W. MAIN ST. SUITE H, FREEHOLD, N.J.

ZIP + 4 07728-2141

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

	Yes	No
42b		<input checked="" type="checkbox"/>
42c		<input checked="" type="checkbox"/>

If "Yes," enter the name of the foreign country: _____

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country: _____

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43

Please
Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Robert Mastrogiovanni
Signature of officer

3/21/08
Date

ROBERT MASTROGIOVANNI TREASURER
Type or print name and title

Paid
Preparer's
Use Only

Preparer's
signature

Date

Check if
self-
employed ☐

Preparer's SSN or PTIN (See Gen. Inst. X)

Firm's name (or yours
if self-employed),
address, and ZIP + 4

EIN
Phone no. ()