

ME

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2007

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the **2007** calendar year, or tax year beginning **2007**, and ending **20**

B Check if applicable:
 Address change
 Name change
 Initial return
 Termination
 Amended return
 Application pending

C Name of organization: **CORVILLA, INC.**
 Number and street (or P O box if mail is not delivered to street address) / Room/suite: **3231 SUGAR MAPLE BUSINESS COURT**
 City or town, state or country, and ZIP + 4: **SOUTH BEND, IN 46628-4372**

D Employer identification number: **35 6062577**

E Telephone number: **(574) 289-9779**

F Accounting method: Cash Accrual
 Other (specify) ▶

G Website: ▶ **www.corvilla.org**

J Organization type (check only one) ▶ 501(c) (**3**) ◀ (insert no) 4947(a)(1) or 527

K Check here ▶ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **3,053,574**

M Check ▶ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

H and I are not applicable to section 527 organizations.
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates ▶
H(c) Are all affiliates included? Yes No (If "No," attach a list. See instructions.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Group Exemption Number ▶

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)						
Revenue	1 Contributions, gifts, grants, and similar amounts received:					
	a Contributions to donor advised funds	1a				
	b Direct public support (not included on line 1a) <i>STMT 1</i>	1b	201,913			
	c Indirect public support (not included on line 1a)	1c				
	d Government contributions (grants) (not included on line 1a)	1d				
	e Total (add lines 1a through 1d) (cash \$ 201,913 noncash \$ _____)	1e		201,913		
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		2,108,761		
	3 Membership dues and assessments	3				
	4 Interest on savings and temporary cash investments	4		188,926		
	5 Dividends and interest from securities	5				
	6a Gross rents	6a				
	b Less: rental expenses	6b				
c Net rental income or (loss). Subtract line 6b from line 6a	6c					
7 Other investment income (describe ▶ _____)	7					
Revenue	8a Gross amount from sales of assets other than inventory <i>STMT 2</i>	(A) Securities		(B) Other		
		534,290	8a	924		
	b Less: cost or other basis and sales expenses	256,778	8b	1210		
	c Gain or (loss) (attach schedule)	277,512	8c	(286)		
	d Net gain or (loss). Combine line 8c, columns (A) and (B)	8d		277,226		
	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>					
	a Gross revenue (not including \$ _____ of contributions reported on line 1b) <i>STMT 10</i>	9a		17,848		
	b Less: direct expenses other than fundraising expenses	9b		1,834		
c Net income or (loss) from special events. Subtract line 9b from line 9a	9c		16,014			
Revenue	10a Gross sales of inventory, less returns and allowances	10a				
	b Less: cost of goods sold	10b				
	c Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a	10c				
11 Other revenue (from Part VII, line 103)	11		912			
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12		2,793,752			
Expenses	13 Program services (from line 4, column (B))	13		1,717,360		
	14 Management and general (from line 44, column (C))	14		432,556		
	15 Fundraising (from line 44, column (D))	15				
	16 Payments to affiliates (attach schedule)	16				
	17 Total expenses. Add lines 13 and 14, column (A)	17		2,149,916		
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12	18		643,836		
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		3,160,165		
	20 Other changes in net assets or fund balances (attach explanation) <i>STMT 11</i>	20		(338,523)		
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21		3,465,478		

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a	Grants paid from donor advised funds (attach schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22a			
22b	Other grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22b			
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25a	Compensation of current officers, directors, key employees, etc. listed in Part V-A	25a 86,595		86,595	
25b	Compensation of former officers, directors, key employees, etc. listed in Part V-B	25b			
25c	Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	25c			
26	Salaries and wages of employees not included on lines 25a, b, and c	26 1,022,496	823,422	199,074	
27	Pension plan contributions not included on lines 25a, b, and c	27 16,582	15,155	1,427	
28	Employee benefits not included on lines 25a - 27	28 132,488	108,695	23,793	
29	Payroll taxes	29 85,895	64,473	21,422	
30	Professional fundraising fees	30			
31	Accounting fees	31 16,711		16,711	
32	Legal fees	32			
33	Supplies	33 110,931	98,423	12,508	
34	Telephone	34 6,317		6,317	
35	Postage and shipping	35			
36	Occupancy	36 63,396	63,396		
37	Equipment rental and maintenance	37 69,369	51,310	18,059	
38	Printing and publications	38			
39	Travel	39 22,793	16,396	6,397	
40	Conferences, conventions, and meetings	40			
41	Interest	41 14,389	14,389		
42	Depreciation, depletion, etc. (attach schedule)	42 43,665	31,716	11,949	
43	Other expenses not covered above (itemize):				
a	SEE STATEMENT 4	43a 458,289	440,965	17,324	
b	-----	43b			
c	-----	43c			
d	-----	43d			
e	-----	43e			
f	-----	43f			
g	-----	43g			
44	Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44 2,149,916	1,728,340	421,576	

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A)		(B)
		Beginning of year		End of year
Assets	45 Cash—non-interest-bearing	2,800	45	2,680
	46 Savings and temporary cash investments	1,266,888	46	859,457
	47a Accounts receivable	47a 161,263		
	b Less: allowance for doubtful accounts	47b	155,895	47c 161,263
	48a Pledges receivable	48a 150,000		
	b Less: allowance for doubtful accounts	48b		48c 150,000
	49 Grants receivable			49
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)			50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)			50b
	51a Other notes and loans receivable (attach schedule)	51a		
	b Less: allowance for doubtful accounts	51b		51c
	52 Inventories for sale or use			52
	53 Prepaid expenses and deferred charges		34,839	53 26,940
	54a Investments—publicly-traded securities <i>STMT 6</i> <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV		1,543,506	54a 2,125,651
	b Investments—other securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV			54b
	55a Investments—land, buildings, and equipment: basis	55a		
	b Less: accumulated depreciation (attach schedule)	55b		55c
	56 Investments—other (attach schedule)			56
	57a Land, buildings, and equipment: basis	57a 1,064,421		
	b Less: accumulated depreciation (attach schedule) <i>STATE MNT 7</i>	57b 558,208	529,661	57c 506,213
58 Other assets, including program-related investments (describe <i>▶ DEPOSITS, MISC. OTHER</i>)		8,300	58 8,300	
59 Total assets (must equal line 74). Add lines 45 through 58		3,541,889	59 3,840,504	
Liabilities	60 Accounts payable and accrued expenses	127,000	60	130,165
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule) <i>STMT 8</i>		254,724	64b 244,861
	65 Other liabilities (describe <i>▶</i>)			65
	66 Total liabilities. Add lines 60 through 65		381,724	66 375,026
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	3,158,165	67	3,464,141
	68 Temporarily restricted	2,000	68	1,337
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)		3,160,165	73 3,465,478	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73		3,541,889	74 3,840,504	

Part VI Other Information (continued)		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	✓	
	b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		
	82b 21,491		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	✓	
83b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	✓	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		✓
84b	b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		✓
85a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?		✓
85b	b Did the organization make only in-house lobbying expenditures of \$2,000 or less?		✓
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		
	c Dues, assessments, and similar amounts from members	85c	
	d Section 162(e) lobbying and political expenditures	85d	
	e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
	f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	
85g	g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		✓
85h	h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		✓
86a	86 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12		
86b	b Gross receipts, included on line 12, for public use of club facilities		
87a	87 501(c)(12) orgs. Enter: a Gross income from members or shareholders		
87b	b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		
88a	88a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		✓
88b	b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI		✓
89a	89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ , section 4955 ▶		
89b	b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		✓
	c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
	d Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶		
89e	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		✓
89f	f All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		✓
89g	g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		✓
90a	90a List the states with which a copy of this return is filed ▶ INDIANA		
90b	b Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)		48
91a	91a The books are in care of ▶ JULIE A. LUCKY, EXECUTIVE DIRECTOR Telephone no. ▶ (574) 289-9779 Located at ▶ 3231 SUGAR MAPLE BUSINESS CT., SOUTH BEND, IN ZIP + 4 ▶ 46628-4372		
91b	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		✓

Part VI Other Information (continued)

- c At any time during the calendar year, did the organization maintain an office outside of the United States? **91c** Yes No
 If "Yes," enter the name of the foreign country ▶ _____
- 92** Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ **92** | _____

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a SHELTERED LIVING; DAY SERVICES					2,101,368
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	48,637	
96 Dividends and interest from securities			14	140,289	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	277,226	
101 Net income or (loss) from special events			01	16,014	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a MISCELLANEOUS - STMT 14	623990	7,393	01		912
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))		7,393		482,166	2,102,280
105 Total (add line 104, columns (B), (D), and (E))					2,591,839

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93	REVENUE GENERATED FROM THE SHELTERED LIVING AND DAY SERVICE PROGRAMS PROVIDE THE FUNDS TO OPERATE THE GROUP HOMES AND HEALTH SERVICES, AS WELL AS FUNDING FOR THE RESIDENTS TO PARTICIPATE IN WORK AND EDUCATIONAL PROGRAMS IN THE COMMUNITY

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
- Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

106 Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No
	✓

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
Totals				

107 Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No
	✓

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No
	✓

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: *Julie A. Lucky* Date: 15-9-08

JULIE A. LUCKY, EXECUTIVE DIRECTOR

Type or print name and title

Paid Preparer's Use Only

Preparer's signature: _____ Date: _____

Check if self-employed:

Preparer's SSN or PTIN (See Gen. Inst. X): _____

Firm's name (or yours if self-employed), address, and ZIP + 4: _____

EIN: _____

Phone no: (____) _____

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

2007

Department of the Treasury
Internal Revenue Service

Supplementary Information—(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization CORVILLA, INC	Employer identification number 35 : 6062577
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Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$50,000 . ▶

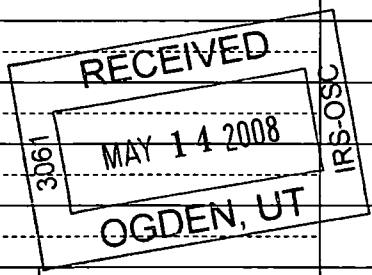
Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		



Total number of other contractors receiving over \$50,000 for other services ▶

Part III **Statements About Activities** (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)		✓
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
a Sale, exchange, or leasing of property?		✓
b Lending of money or other extension of credit?		✓
c Furnishing of goods, services, or facilities?		✓
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	✓	
e Transfer of any part of its income or assets?		✓
3a Did the organization make grants for scholarships, fellowships, student loans, etc? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)		✓
b Did the organization have a section 403(b) annuity plan for its employees?	✓	
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement		✓
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?		✓
4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g		✓
b Did the organization make any taxable distributions under section 4966?		✓
c Did the organization make a distribution to a donor, donor advisor, or related person?		✓
d Enter the total number of donor advised funds owned at the end of the tax year ▶		0
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶		0
f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶		0
g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶		0

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii) (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 - Type I
 - Type II
 - Type III-Functionally Integrated
 - Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28).	54,086	39,717	22,483	47,154	163,440
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	2,121,241	2,199,936	2,147,230	2,092,071	8,560,478
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	466,438	101,589	107,454	67,684	743,165
19 Net income from unrelated business activities not included in line 18.					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	912	8,136	0	19	9,067
23 Total of lines 15 through 22	2,642,677	2,349,378	2,277,167	2,206,928	9,476,150
24 Line 23 minus line 17	521,436	149,442	129,937	114,857	915,672
25 Enter 1% of line 23	26,427	23,494	22,772	22,069	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶					26a
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts ▶					26b
c Total support for section 509(a)(1) test. Enter line 24, column (e) ▶					26c
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____ ▶					26d
e Public support (line 26c minus line 26d total) ▶					26e
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶					26f %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 163,440 16 _____ 17 8,560,478 20 _____ 21 _____ ▶					27c 8,723,918
d Add: Line 27a total _____ and line 27b total _____ ▶					27d
e Public support (line 27c total minus line 27d total) ▶					27e 8,723,918
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) ▶					27f 9,476,150
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶					27g 92.06 %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶					27h 7.84 %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

NA

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement.) ----- -----		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement) ----- -----		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

NA

Check **a** if the organization belongs to an affiliated group Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for all electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table— If the amount on line 40 is— The lobbying nontaxable amount is— Not over \$500,000 20% of the amount on line 40 Over \$500,000 but not over \$1,000,000 . \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 . \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000. \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,000	41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36.	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
 See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.	Yes	No	Amount
a Volunteers		✓	
b Paid staff or management (Include compensation in expenses reported on lines c through h.)		✓	
c Media advertisements		✓	
d Mailings to members, legislators, or the public		✓	
e Publications, or published or broadcast statements		✓	
f Grants to other organizations for lobbying purposes		✓	
g Direct contact with legislators, their staffs, government officials, or a legislative body.		✓	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		✓	
i Total lobbying expenditures (Add lines c through h.)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Corvillia, Inc.
35-6Q62577
For Tax Year Ended December 31, 2007

Statement 1

Not for Public Disclosure

Form 990, Part I, Line 1 - List of Contributors Schedule B

<u>Name and Address</u>	<u>Direct Public Support</u>	<u>Indirect Public Support</u>	<u>Government Grants</u>
Knights of Columbus P O Box 73, Notre Dame IN 46556	\$15,000.00		
Community Foundation of St Joe County 205 W. Jefferson, South Bend, IN 46624	7,046.00		
Others individually under \$5,000	\$29,867.00		
	<hr/>	<hr/>	<hr/>
Total Contribution Amount	<u>\$51,913.00</u>	<u>\$0.00</u>	<u>\$0.00</u>

Statement 1

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 2

Form 990, Part I, Line 8 - Gain or (Loss) on Sale of Assets

	<u>Cost Basis Amount</u>	<u>Accum Deprec.</u>	<u>Selling Price</u>	<u>Gain/Loss</u>
Investments	\$256,778	\$0	\$534,290	\$277,512
Fixed Assets	\$1,210	\$0	\$924	(\$286)
	<u>\$257,988</u>	<u>\$0</u>	<u>\$535,214</u>	<u>\$277,226</u>

Corvill, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 3

Form 990, Part II, Line 42 - Depreciation and Depletion

<u>Description</u>	<u>Current Year Depreciation</u>
Land, Buildings and Equipment	(\$38,131)
Moveable Equipment	(2,609)
Vehicles	(2,925)
	<hr/>
Total	<u>(\$43,665)</u>

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 4

Form 990, Part II, Line 43 - Other Expenses

<u>Description</u>	(A) <u>Total</u>	(B) <u>Program Services</u>	(C) <u>Management and General</u>
Contract Services	\$5,848	\$5,848	
Day Service Program	304,821	304,821	
Provider Assessment	128,427	128,427	
Training	352		\$352
Advertising	1,177		1,177
License, Dues, Subscriptions	10,195		10,195
Miscellaneous Expense	7,469	1,869	5,600
Bad Debt Expense	0		0
Total	<u>\$458,289</u>	<u>\$440,965</u>	<u>\$17,324</u>

Statement 4

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 5

Form 990, Part III, Statement of Program Service Accomplishments

Corvilla's philosophy grew out of a combination of perspectives. It was inspired by love for mankind that the original staff, the Brothers & Sisters of The Holy Cross and community volunteers who brought to the home; and was expanded by dedicated professionals who have made their life's work understanding and improving the lives of people who have a developmental disability.

This guiding philosophy was and is, "to serve people with developmental disabilities, by providing them a home and love, and while nurturing them, recognize that they are children of God who have the right to dignity and the sacred freedom to build full and meaningful lives."

Corvilla provides "homes with a heart". Each home maintains a Christian environment that attempts to meet the physical, social, spiritual, educational and economic needs of each resident

Corvilla strives to create a supportive and caring home atmosphere, provide training in adaptive skills as well as developing relationship and independence skills for each resident.

Statement 5

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 6

Form 990, Part IV, Line 54 - Investments - Securities

	<u>Beginning of</u>	<u>End of</u>
Investments	\$2,050,611	\$2,125,651
	<u> </u>	<u> </u>
Total	<u>\$2,050,611</u>	<u>\$2,125,651</u>

Investments at December 31, 2005 and 2006 consist primarily of money market funds, mutual funds and obligations of the US Government

Statement 6

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 7

Form 990, Part IV, Line 57 - Land, Buildings and Equipment

Description	End of Year		
	(a) Basis	(b) Accumulated Depreciation	(c) Net Book Value
Land, Buildings and Equipment	\$1,000,489	(\$520,188)	\$480,301
Moveable Equipment	49,313	(33,878)	15,435
Vehicles	14,619	(4,142)	10,477
Total	<u>\$1,064,421</u>	<u>(\$558,208)</u>	<u>\$506,213</u>

Statement 7

Corvillia, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 8

Form 990, Part IV, Line 64b - Mortgages and Other Notes Payable

Long-term debt at Deember 31, 2007 and 2006 consists of the following:

	<u>2007</u>	<u>2006</u>
Chase - Mortgage payable in 360 monthly installments of \$917 including interest at 5.75%, commencing August 2003: secured by facility real estate.	\$110,978	\$115,456
Chase - Mortgage payable in 360 monthly installments of \$625 including interest at 5 75%, commencing August 2003: secured by facility real estate.	75,136	78,219
Chase - Mortgage payable in 360 monthly installments of \$479 including interest at 5.75%, commencing August 2003: secured by facility real estate.	58,747	61,049
	<u>\$244,861</u>	<u>\$254,724</u>

Statement 8

Corvill, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 9a

Form 990, Part VA, List of Officers, Directors, Trustees and Key Employees

All Board members are volunteers and receive no compensation for their services (see Stmt 9b)

(A)	(B)	(C)	(D)	(E)
<u>Compensated Directors</u>	<u>Time Devoted</u>	<u>Compensation</u>	<u>Contributions to Benefit Plan</u>	<u>Expense Other Allowance</u>
Julie Lucky	40 hrs per week	59,644	26,951	0
	Total	<u>59,644</u>	<u>26,951</u>	<u>0</u>

Note 100% of compensation is reported in Management & General

Statement 9a

**CORVILLA, INC.
3231 SUGAR MAPLE BUSINESS CT.
SOUTH BEND, IN 46628-4372**

Statement 9b

**Board Members
2007 - 2008**

Mr. Terry Wilcox
President

Mr. John Lorber
Vice-President

Ms. Nan Hummel
Treasurer

Ms. Lenette Votava
Secretary

Mr. Carl Ingle

Ms. Brenda Bellman

Mr. Haroon Naz

Mr. Timothy Wilson

Mr. John Luthringer

Corvilia, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 10

Form 990, Part I, Line 9 - Special Events

	<u>Income</u>	<u>Expenses</u>	<u>Net Income/Loss</u>
Snoball Softball	8,009	(1,154)	6,855
HAH Campaign	4,695	(372)	4,323
Blacklite Volleyball	4,994	(258)	4,736
Golf meeting	0	(50)	(50)
Micellaneous	150	0	150
Totals	<u>17,848</u>	<u>(1,834)</u>	<u>16,014</u>

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 11

Form 990, Part I, Line 20 - Changes in net assets or fund balances

	<u>Beginning of</u>	<u>End of</u>	<u>Net Change</u>
Market Value	\$114,661	(\$453,184)	(\$338,523)

Form 990, Part V-A, Officers, Directors, Trustees, and Key Employees

**Conflict of Interest Policy for the
Corvilla, Inc.**

The purpose of the following policy and procedures is to prevent the personal interest of staff members, board members, and volunteers from interfering with the performance of their duties to (Corvilla, Inc.), or result in personal financial, professional, or political gain on the part of such persons at the expense of (Corvilla, Inc.) or it's Members, supporters, and other stakeholders.

Definitions: Conflict of Interest also Conflict means a conflict, or the appearance of a conflict, between the private interests and official responsibilities of a person in a position of trust. Persons in a position of trust include staff members, and board members of (Corvilla, Inc.). *Board* means the Board of Directors. *Officer* means an officer of the Board of Directors. *Volunteer* means a person—other than a board member—who does not receive compensation for services and expertise provided to (Corvilla, Inc.).

Staff Member means a person who receives all or part of her/his income from the payroll of (Corvilla, Inc.). *Supporter* means corporations, foundations, individuals, 501 (c) (3) nonprofits, and other nonprofit organizations who contribute to (Corvilla, Inc.).

POLICY AND PRACTICES

1. Full disclosure, by notice in writing, shall be made by the interested parties to the full Board of Directors in all conflicts of interest, including but not limited to the following:
 - a. A board member is related to another board member or staff member by blood, marriage or domestic partnership.
 - b. A staff member in a supervisory capacity is related to another staff member whom she/he supervises.
 - c. A board member or their organization stands to benefit from an (Corvilla, Inc.) transaction or staff member of such organization receives payment from (Corvilla, Inc.) for any subcontract, goods, or services other than as part of her/his regular job responsibilities or as reimbursement for reasonable expenses incurred as provided in the bylaws and board policy.
 - d. A board member's organization receives grant funding from (Corvilla, Inc.).
 - e. A board member or staff member is a member of the governing body of a contributor to (Corvilla, Inc.).
 - f. A volunteer working on behalf of (Corvilla, Inc.) who meets any of the situations or criteria listed above.

2. Following full disclosure of a possible conflict of interest or any condition listed above, the Board of Directors shall determine whether a conflict of interest exists and, if so the Board shall vote to authorize or reject the transaction or take any other action deemed necessary to address the conflict and protect (Corvilla, Inc.)'s best interests. Both votes shall be by a majority vote without counting the vote of any interested director, even if the disinterested directors are less than a quorum provided that at least one consenting director is disinterested.
3. A Board member or Committee member who is formally considering employment with (Corvilla, Inc.) must take a temporary leave of absence until the position is filled. Such a leave will be taken within the Board member's elected term which will not be extended because of the leave. A Board member or Committee member who is formally considering employment with (Corvilla, Inc.) must submit in a written request for a temporary leave of absence to the Secretary of the Corvilla, Inc. Board, c/o the Corvilla, Inc.'s office, indicating the time period of the leave. The Secretary of Corvilla, Inc. will inform the Chair of the Board of such a request. The Chair will bring the request to the Board for action. The request and any action taken shall be reflected in the official minutes of the Corvilla, Inc.
4. An interested Board member, officer, or staff member shall not participate in any discussion or debate of the Board of Directors, or of any committee or subcommittee thereof in which the subject of discussion is a contract, transaction, or situation in which there may be a perceived or actual conflict of interest. However, they may be present to provide clarifying information in such a discussion or debate unless objected to by any present board or committee member.
5. Anyone in a position to make decisions about spending Corvilla, Inc.'s resources (i.e., transactions such as purchasing contracts)-who also stands to benefit from that decision- has a duty to disclose that conflict as soon as it arises (or becomes apparent); she/he should not participate in any final decisions.
6. A copy of this policy shall be given to all Board members, volunteers or other key stakeholders upon commencement of such person's relationship with Corvilla, Inc. or at the official adoption of stated policy. Each board member, officer, and volunteer shall sign and date the policy at the beginning of her/his term of service or employment and each year thereafter. Failure to sign does not nullify the policy.
7. This policy and disclosure form must be filed annually by all specified parties.

**Corvilla, Inc.'s
Employee Conflict of Interest Disclosure Form**

This form must be filed annually by all specified parties, as identified in the Corvilla, Inc. Conflict of Interest Policy Statement (ratified by the Corvilla, Inc.)'s Board of Directors on (Date of ratification)

_____ I have no conflict of interest to report

_____ I have the following conflict of interest to report (please specify):

The undersigned, by their affixed signature, note their understanding of the implications of this policy.

Signature

Printed Name

Date

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 13

Form 990, Part VI, L78b -

We are submitting a 990T to file Unrelated Business Income.

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2007

Statement 14

Form 990, Part VII, Line 103 Miscellaneous -

Miscellaneous income earned in furtherance of exempt purpose