Form 990  
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

A For the 2006 calendar year, or tax year beginning 08-01-2006 and ending 07-31-2007

B Check if applicable
- Address change
- Name change
- Initial return
- Final return
- Amended return
- Application pending

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Web site: WWW.CSPOHIO.ORG

J Organization type (check only one) □ 501(c) (3) □ 501(c) (4) □ 501(c) (5) □ 501(c) (6) □ 501(c) (7) □ 501(c) (8) □ 501(c) (9)
- 501(c) (10) □ 501(c)(1) or □ 501(c) (2)

K Check here □ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than 25,000 A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 □ 13,646,751

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

<table>
<thead>
<tr>
<th></th>
<th>Revenue</th>
<th>670,587</th>
<th>3,311,848</th>
<th>1,003,903</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Contributions, gifts, grants, and similar amounts received</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td>Direct public support</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1c</td>
<td>Indirect public support</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1d</td>
<td>Government contributions (grants)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1e</td>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Program service revenue including government fees and contracts (from Part VII, line 93)</td>
</tr>
<tr>
<td>3</td>
<td>Membership dues and assessments</td>
</tr>
<tr>
<td>4</td>
<td>Interest on savings and temporary cash investments</td>
</tr>
<tr>
<td>5</td>
<td>Dividends and interest from securities</td>
</tr>
<tr>
<td>6a</td>
<td>Gross rents</td>
</tr>
<tr>
<td>6b</td>
<td>Less: rental expenses</td>
</tr>
<tr>
<td>6c</td>
<td>Net rental income or (loss)</td>
</tr>
<tr>
<td>7</td>
<td>Other investment income (describe)</td>
</tr>
<tr>
<td>8a</td>
<td>Gross amount from sales of assets other than inventory</td>
</tr>
<tr>
<td>8b</td>
<td>Less: cost or other basis and sales expenses</td>
</tr>
<tr>
<td>8c</td>
<td>Gain or (loss) (attach schedule)</td>
</tr>
<tr>
<td>8d</td>
<td>Net gain or (loss) Combine line 8c, columns (A) and (B)</td>
</tr>
<tr>
<td>9</td>
<td>Special events and activities (attach schedule) If any amount is from gaming, check here</td>
</tr>
<tr>
<td>9a</td>
<td>Gross revenue (not including $ of contributions reported on line 1b)</td>
</tr>
<tr>
<td>9b</td>
<td>Less: direct expenses other than fundraising expenses</td>
</tr>
<tr>
<td>9c</td>
<td>Net income or (loss) from special events Subtract line 9b from line 9a</td>
</tr>
<tr>
<td>10a</td>
<td>Gross sales of inventory, less returns and allowances</td>
</tr>
<tr>
<td>10b</td>
<td>Less: cost of goods sold</td>
</tr>
<tr>
<td>11</td>
<td>Other revenue (from Part VII, line 103)</td>
</tr>
<tr>
<td>12</td>
<td>Total revenue Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>Program services (line 44, column (B))</td>
</tr>
<tr>
<td>14</td>
<td>Management and general (line 44, column (C))</td>
</tr>
<tr>
<td>15</td>
<td>Fundraising (line 44, column (D))</td>
</tr>
<tr>
<td>16</td>
<td>Payments to affiliates (attach schedule)</td>
</tr>
<tr>
<td>17</td>
<td>Total expenses Add lines 16 and 44, column (A)</td>
</tr>
<tr>
<td>18</td>
<td>Excess or (deficit) for the year Subtract line 17 from line 12</td>
</tr>
<tr>
<td>19</td>
<td>Net assets or fund balances at beginning of year (from line 73, column (A))</td>
</tr>
<tr>
<td>20</td>
<td>Other changes in net assets or fund balances (attach explanation)</td>
</tr>
<tr>
<td>21</td>
<td>Net assets or fund balances at end of year Combine lines 18, 19, and 20</td>
</tr>
</tbody>
</table>
## Part II  Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others  
(See the instructions.)

<table>
<thead>
<tr>
<th>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</th>
<th>(A) Total</th>
<th>(B) Program services</th>
<th>(C) Management and general</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22a Grants paid from donor advised funds (attach Schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(cash $0 noncash $0)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If this amount includes foreign grants, check here ▶ ▼</td>
<td>22a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22b Other grants and allocations (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(cash $2,764,196 noncash $0)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If this amount includes foreign grants, check here ▶ ▼</td>
<td>22b</td>
<td>2,764,196</td>
<td>2,764,196</td>
<td></td>
</tr>
<tr>
<td>23 Specific assistance to individuals (attach schedule)</td>
<td>23</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24 Benefits paid to or for members (attach schedule)</td>
<td>24</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25a Compensation of current officers, directors, key employees etc Listed in Part V-A (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25a</td>
<td>375,873</td>
<td>210,510</td>
<td>66,718</td>
<td>98,645</td>
</tr>
<tr>
<td>b Compensation of former officers, directors, key employees etc Listed in Part V-B (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25b</td>
<td>51,833</td>
<td>34,065</td>
<td>17,768</td>
<td>0</td>
</tr>
<tr>
<td>c Compensation and other distributions not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26 Salaries and wages of employees not included on lines 25a, b and c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>1,717,735</td>
<td>1,527,017</td>
<td>93,198</td>
<td>97,520</td>
</tr>
<tr>
<td>27 Pension plan contributions not included on lines 25a, b and c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>62,500</td>
<td>50,783</td>
<td>5,090</td>
<td>6,627</td>
</tr>
<tr>
<td>28 Employee benefits not included on lines 25a - 27</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>189,062</td>
<td>153,619</td>
<td>15,396</td>
<td>20,047</td>
</tr>
<tr>
<td>29 Payroll taxes</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>152,950</td>
<td>128,336</td>
<td>11,177</td>
<td>13,437</td>
</tr>
<tr>
<td>30 Professional fundraising fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>30</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31 Accounting fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>41,528</td>
<td>35,984</td>
<td>2,698</td>
<td>2,846</td>
</tr>
<tr>
<td>32 Legal fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>17,888</td>
<td>13,666</td>
<td>1,968</td>
<td>2,254</td>
</tr>
<tr>
<td>33 Supplies</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>33</td>
<td>28,331</td>
<td>23,705</td>
<td>1,626</td>
<td>3,000</td>
</tr>
<tr>
<td>34 Telephone</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>34</td>
<td>47,627</td>
<td>41,944</td>
<td>2,521</td>
<td>3,162</td>
</tr>
<tr>
<td>35 Postage and shipping</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>35</td>
<td>24,859</td>
<td>13,611</td>
<td>5,631</td>
<td>5,617</td>
</tr>
<tr>
<td>36 Occupancy</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>36</td>
<td>174,419</td>
<td>138,266</td>
<td>16,851</td>
<td>19,302</td>
</tr>
<tr>
<td>37 Equipment rental and maintenance</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>37</td>
<td>59,162</td>
<td>48,570</td>
<td>3,080</td>
<td>7,512</td>
</tr>
<tr>
<td>38 Printing and publications</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>42,315</td>
<td>15,735</td>
<td>16,430</td>
<td>10,150</td>
</tr>
<tr>
<td>39 Travel</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>39</td>
<td>55,012</td>
<td>40,250</td>
<td>7,728</td>
<td>7,034</td>
</tr>
<tr>
<td>40 Conferences, conventions, and meetings</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>40</td>
<td>49,056</td>
<td>26,214</td>
<td>6,354</td>
<td>16,488</td>
</tr>
<tr>
<td>41 Interest</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>41</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>42 Depreciation, depletion, etc (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>63,078</td>
<td>47,664</td>
<td>7,390</td>
<td>8,024</td>
</tr>
<tr>
<td>43 Other expenses not covered above (itemize)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a See Additional Data Table</td>
<td>43a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>e</td>
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<tr>
<td>f</td>
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<td></td>
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</tr>
<tr>
<td>g</td>
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<td></td>
<td></td>
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</tr>
<tr>
<td>h</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>i</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>44 Total functional expenses. Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>44</td>
<td>6,482,334</td>
<td>5,796,060</td>
<td>336,871</td>
<td>349,403</td>
</tr>
</tbody>
</table>

### Joint Costs

- **Check ▶ ▼ if you are following SOP 98-2**

- Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ▼ Yes □ No

- If "Yes," enter (i) the aggregate amount of these joint costs $0, (ii) the amount allocated to Program services $0, (iii) the amount allocated to Management and general $0, and (iv) the amount allocated to Fundraising $0.
**Part III Statement of Program Service Accomplishments** *(See the instructions.)*

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

**What is the organization's primary exempt purpose?**

- **The major function of the CSP is to help Cleveland Area Students gain access to higher education.** CSP employs 30 part-time advisors who provide guidance and assistance to students in all Cleveland Municipal School District (CMSD) high schools and in several parochial and suburban high schools. They help students research colleges and complete testing, admissions, and financial aid applications. CSP obtains fee waivers and provides application and testing fees for students who cannot pay them to the extent resources permit. CSP also provides "last dollar" grants for qualified students to help make up the difference between available student financial aid and actual college costs. In addition, CSP's advisors provide guidance and assistance to middle school students in 55 Cleveland Municipal School District (CMSD) middle schools. They help students increase their awareness of the need and importance of post-secondary education through various student activities, camps, and field trips.

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

<table>
<thead>
<tr>
<th>Program Service Expenses</th>
<th>(Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a PROVIDE ACCESS TO HIGHER EDUCATION FOR CAPABLE BUT FINANCIALLY DISADVANTAGED STUDENTS THROUGH ADVISORY SERVICES AND SCHOLARSHIPS</td>
<td>2,122 STUDENTS RECEIVED SCHOLARSHIPS FOR THE 2006/2007 SCHOOL YEAR. APPROXIMATELY 64,000 SERVICES WERE PROVIDED TO 23,000 STUDENTS. 84% OF STUDENTS RECEIVING SCHOLARSHIPS FROM CSP WERE RETAINED FROM THEIR FRESHMAN TO SOPHOMORE YEARS OF COLLEGE. 4,500 ADULTS WERE COUNSELED ABOUT HOW TO GO TO COLLEGE.</td>
</tr>
</tbody>
</table>

**Total Program Service Expenses** *(should equal line 44, column (B), Program services)*

<table>
<thead>
<tr>
<th>(Grants and allocations $ 2,764,196) If this amount includes foreign grants, check here □</th>
<th>$5,796,060</th>
</tr>
</thead>
</table>
### Part IV Balance Sheets (See the instructions.)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash—non-interest-bearing</td>
<td>45</td>
</tr>
<tr>
<td>46</td>
<td>Savings and temporary cash investments</td>
<td>46</td>
</tr>
<tr>
<td>47a</td>
<td>Accounts receivable</td>
<td>47a</td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>47b</td>
</tr>
<tr>
<td>48a</td>
<td>Pledges receivable</td>
<td>48a</td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>48b</td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td>49</td>
</tr>
<tr>
<td>50a</td>
<td>Receivables from current and former officers, directors, trustees, and key employees (attach schedule)</td>
<td>50a</td>
</tr>
<tr>
<td>b</td>
<td>Receivables from other disqualified persons (as defined under section 4958(c)(3)(B) (attach schedule)</td>
<td>50b</td>
</tr>
<tr>
<td>51a</td>
<td>Other notes and loans receivable (attach schedule)</td>
<td>51a</td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>51b</td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>52</td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>53</td>
</tr>
<tr>
<td>54a</td>
<td>Investments—publicly-traded securities</td>
<td>54a</td>
</tr>
<tr>
<td>b</td>
<td>Investments—other securities (attach schedule)</td>
<td>54b</td>
</tr>
<tr>
<td>55a</td>
<td>Investments—land, buildings, and equipment basis</td>
<td>55a</td>
</tr>
<tr>
<td>b</td>
<td>Less accumulated depreciation (attach schedule)</td>
<td>55b</td>
</tr>
<tr>
<td>56</td>
<td>Investments—other (attach schedule)</td>
<td>56</td>
</tr>
<tr>
<td>57a</td>
<td>Land, buildings, and equipment basis</td>
<td>57a</td>
</tr>
<tr>
<td>b</td>
<td>Less accumulated depreciation (attach schedule)</td>
<td>57b</td>
</tr>
<tr>
<td>58</td>
<td>Other assets, including program-related investments</td>
<td>58</td>
</tr>
<tr>
<td>59</td>
<td>Total assets (must equal line 74) Add lines 45 through 58</td>
<td>59</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td>60</td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td>61</td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td>62</td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees (attach schedule)</td>
<td>63</td>
</tr>
<tr>
<td>64a</td>
<td>Tax-exempt bond liabilities (attach schedule)</td>
<td>64a</td>
</tr>
<tr>
<td>b</td>
<td>Mortgages and other notes payable (attach schedule)</td>
<td>64b</td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe ▶)</td>
<td>65</td>
</tr>
<tr>
<td>66</td>
<td>Total liabilities Add lines 60 through 65</td>
<td>66</td>
</tr>
<tr>
<td>67</td>
<td>Unrestricted</td>
<td>67</td>
</tr>
<tr>
<td>68</td>
<td>Temporarily restricted</td>
<td>68</td>
</tr>
<tr>
<td>69</td>
<td>Permanently restricted</td>
<td>69</td>
</tr>
<tr>
<td>70</td>
<td>Capital stock, trust principal, or current funds</td>
<td>70</td>
</tr>
<tr>
<td>71</td>
<td>Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>71</td>
</tr>
<tr>
<td>72</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>72</td>
</tr>
<tr>
<td>73</td>
<td>Total net assets or fund balances Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)</td>
<td>73</td>
</tr>
<tr>
<td>74</td>
<td>Total liabilities and net assets / fund balances Add lines 66 and 73</td>
<td>74</td>
</tr>
</tbody>
</table>
### Part IV-A  Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

<table>
<thead>
<tr>
<th>(a)</th>
<th>Total revenue, gains, and other support per audited financial statements</th>
<th>6,789,521</th>
</tr>
</thead>
<tbody>
<tr>
<td>b1</td>
<td>Amounts included on line a but not on Part I, line 12</td>
<td>13,934</td>
</tr>
<tr>
<td>b2</td>
<td>Donated services and use of facilities</td>
<td>40,939</td>
</tr>
<tr>
<td>b3</td>
<td>Recoveries of prior year grants</td>
<td></td>
</tr>
<tr>
<td>b4</td>
<td>Other (specify)</td>
<td></td>
</tr>
</tbody>
</table>

Add lines b1 through b4: 54,873
Subtract line b from line a: 6,734,648

### Part IV-B  Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

<table>
<thead>
<tr>
<th>(a)</th>
<th>Total expenses and losses per audited financial statements</th>
<th>6,523,273</th>
</tr>
</thead>
<tbody>
<tr>
<td>b1</td>
<td>Amounts included on line a but not on Part I, line 17</td>
<td></td>
</tr>
<tr>
<td>b2</td>
<td>Prior year adjustments reported on Part I, line 20</td>
<td></td>
</tr>
<tr>
<td>b3</td>
<td>Losses reported on Part I, line 20</td>
<td></td>
</tr>
<tr>
<td>b4</td>
<td>Other (specify)</td>
<td>40,939</td>
</tr>
</tbody>
</table>

Add lines b1 through b4: 40,939
Subtract line b from line a: 6,482,334

### Part V-A  Current Officers, Directors, Trustees, and Key Employees

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter -0-.)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

See Additional Data Table
**Part V-A** Current Officers, Directors, Trustees, and Key Employees (continued)

- **75a** Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings. 
- **75b** Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s). 
- **75c** Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization." 
- **75d** Does the organization have a written conflict of interest policy? 

**Part V-B** Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Loans and Advances</th>
<th>(C) Compensation (If not paid enter -0-)</th>
<th>(D) Contributions to employee benefit plans and deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>MARIA I BOSS</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>200 PUBLIC SQUARE</td>
<td>0</td>
<td>51,833</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BP TOWER 3820</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CLEVELAND, OH  44114</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Part VI** Other Information (See the instructions.)

- **76** Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change.
- **77** Were any changes made in the organizing or governing documents but not reported to the IRS?
- **78a** Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?
- **78b** If "Yes," has it filed a tax return on Form 990-T for this year?
- **79** Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.
- **80a** Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?
- **81a** Enter direct or indirect political expenditures (See line 81 instructions).
- **81b** Did the organization file Form 1120-POL for this year?
Part VI Other Information (continued)

82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? .................................................................................. 82b

b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III).

83a Did the organization comply with the public inspection requirements for returns and exemption applications?

b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?

84a Did the organization solicit any contributions or gifts that were not tax deductible?

b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?

85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?

b Did the organization make only in-house lobbying expenditures of $2,000 or less?

If "Yes," was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed the prior year.

c Dues assessments, and similar amounts from members ................................................................................. 85c

d Section 162(e) lobbying and political expenditures ......................................................................................... 85d

e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices ...................................................... 85e

f Taxable amount of lobbying and political expenditures (line 85d less 85a) ...................................................... 85f

g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?

h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?

86 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12 86a 0

b Gross receipts, included on line 12, for public use of club facilities ................................................................. 86b 0

87 501(c)(12) orgs. Enter: a Gross income from members or shareholders ............................................................. 87a 0

b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) ......................................................................................................................... 87b 0

88a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-3? If "Yes," complete Part IX.

b At any time during the year, did the organization directly or indirectly own a controlled entity within the meaning of section 512(b)(13)? If yes complete Part XI.

89a 501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under section 4911 ▶ 0, section 4912 ▶ 0, section 4955 ▶

b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction

c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958

d Enter: Amount of tax on line 89c, above, reimbursed by the organization

e All organizations. At any time during the tax year was the organization a party to a prohibited tax shelter transaction?

f All organizations. Did the organization acquire direct or indirect interest in any applicable insurance contract?

g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?

90a List the states with which a copy of this return is filed ▶ OH

b Number of employees employed in the pay period that includes March 12, 2006 (See instructions)

91a The books are in care of: ALENA M WINSLETT Phone number: (216) 241-5587

Located at CLEVELAND, OH ZIP + 4 44114

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts

Form 990 (2006)
### Part VII  Analysis of Income-Producing Activities (See the instructions.)

**Note:** Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>(A) Business code</th>
<th>(B) Amount</th>
<th>(C) Exclusion code</th>
<th>(D) Amount</th>
<th>(E) Related or exempt function income</th>
</tr>
</thead>
<tbody>
<tr>
<td>REIMBURSE SCHOOL</td>
<td>388,350</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCHOLARSHIP ADMIN FEE</td>
<td>56,210</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Medicare/Medicaid payments</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fees and contracts from government agencies</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Membership dues and assessments</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest on savings and temporary cash investments</td>
<td></td>
<td>14</td>
<td>226,099</td>
<td></td>
</tr>
<tr>
<td>Dividends and interest from securities</td>
<td></td>
<td>14</td>
<td>285,589</td>
<td></td>
</tr>
<tr>
<td>Net rental income or (loss) from real estate</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>debt-financed property</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>non debt-financed property</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net rental income or (loss) from personal property</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other investment income</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gain or (loss) from sales of assets other than inventory</td>
<td></td>
<td>18</td>
<td>644,043</td>
<td></td>
</tr>
<tr>
<td>Net income or (loss) from special events</td>
<td></td>
<td></td>
<td>147,889</td>
<td></td>
</tr>
<tr>
<td>Gross profit or (loss) from sales of inventory</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other revenue</td>
<td>OTHER REVENUE</td>
<td>01</td>
<td>130</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Subtotal (add columns (B), (D), and (E))</td>
<td></td>
<td></td>
<td>1,155,861</td>
<td>592,449</td>
</tr>
<tr>
<td>Total (add line 104, columns (B), (D), and (E))</td>
<td></td>
<td></td>
<td>1,748,310</td>
<td></td>
</tr>
</tbody>
</table>

**Note:** Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

### Part VIII  Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

**Line No.** Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)

See Additional Data Table

### Part IX  Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

<table>
<thead>
<tr>
<th>Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>Percentage of ownership interest</th>
<th>Nature of activities</th>
<th>Total income</th>
<th>End-of-year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part X  Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  

**NOTE:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).
### Part XI

**Information Regarding Transfers To and From Controlled Entities**

*Complete only if the organization is a controlling organization as defined in section 512(b)(13)*

<table>
<thead>
<tr>
<th>106</th>
<th>Did the reporting organization <strong>make</strong> any transfers <strong>to</strong> a controlled entity as defined in section 512(b)(13) of the Code? If &quot;Yes,&quot; complete the schedule below for each controlled entity</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>Yes</strong></td>
</tr>
<tr>
<td></td>
<td><strong>No</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(A) Name and address of each controlled entity</th>
<th>(B) Employer Identification Number</th>
<th>(C) Description of transfer</th>
<th>(D) Amount of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Totals</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>107</th>
<th>Did the reporting organization <strong>receive</strong> any transfers <strong>from</strong> a controlled entity as defined in section 512(b)(13) of the Code? If &quot;Yes,&quot; complete the schedule below for each controlled entity</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>Yes</strong></td>
</tr>
<tr>
<td></td>
<td><strong>No</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(A) Name and address of each controlled entity</th>
<th>(B) Employer Identification Number</th>
<th>(C) Description of transfer</th>
<th>(D) Amount of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Totals</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>108</th>
<th>Did the organization have a binding written contract in effect on August 17, 2006 covering the interests, rents, royalties and annuities described in question 107 above?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>Yes</strong></td>
</tr>
<tr>
<td></td>
<td><strong>No</strong></td>
</tr>
</tbody>
</table>

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Signature of officer**

Signature: ******

Date: 2008-05-23

**Type or print name and title**

ALENKA WINSLETT INTERIM PRESIDENT/CEO

**Paid Preparer’s Use Only**

Preparer’s signature: Stanley J Olejarski

Date: __________________________

Check if self-employed: Yes

Preparer’s SSN or PTIN (See Gen Inst W): __________________________

EIN: __________________________

Phone no: (216) 831-1200

**Firm’s name (or yours if self-employed), address, and ZIP + 4**

HOWARD WERSHBALE & CO

23240 CHAGRIN BLVD

CLEVELAND, OH 44122-5450
Organization Exempt Under Section 501(c)(3) (Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(m), or 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information—(See separate instructions.)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

---

### Part I
Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 2 of the instructions. List each one. If there are none, enter "None.")

<table>
<thead>
<tr>
<th>(a) Name and address of each employee paid more than $50,000</th>
<th>(b) Title and average hours per week devoted to position</th>
<th>(c) Compensation</th>
<th>(d) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(e) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>VICTOR RUIZ</td>
<td>MGR OF ADVISORY SVCS 400</td>
<td>52,223</td>
<td>5,018</td>
<td>0</td>
</tr>
<tr>
<td>200 PUBLIC SQUARE BP TOWER SUITE 3820</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CLEVELAND, OH 44114</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ALFRED BIELSKIS</td>
<td>MGR OF INFO SYSTEMS 400</td>
<td>54,947</td>
<td>5,694</td>
<td>0</td>
</tr>
<tr>
<td>200 PUBLIC SQUARE BP TOWER SUITE 3820</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CLEVELAND, OH 44114</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of other employees paid over $50,000

---

### Part II-A
Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

<table>
<thead>
<tr>
<th>(a) Name and address of each independent contractor paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anthem</td>
<td>INSURANCE</td>
<td>159,343</td>
</tr>
<tr>
<td>PO Box 105673</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ATLANTA, GA 30348567</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services

---

### Part II-B
Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None. See page 2 for instructions.)

<table>
<thead>
<tr>
<th>(a) Name and address of each independent contractor paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cleveland Financial Associates LLC</td>
<td>Rent</td>
<td>176,198</td>
</tr>
<tr>
<td>PO Box 60625</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CHARLOTTE, NC 282600625</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of other contractors receiving over $50,000 for other services

---

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Cat No 11285F Schedule A (Form 990 or 990-EZ) 2006
### Part III Statements About Activities

1. During the year, has the organization attempted to influence national, state, or local legislation, include any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities $\text{ } (\text{Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B})

   Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a detailed description of the lobbying activities.

2. During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)

   - a. Sale, exchange, or leasing property?  
     - 2a. No
   - b. Lending of money or other extension of credit?  
     - 2b. No
   - c. Furnishing of goods, services, or facilities?  
     - 2c. No
   - d. Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?  
     - 2d. Yes
   - e. Transfer of any part of its income or assets?  
     - 2e. No

3a. Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)  

   - b. Did the organization have a section 403(b) annuity plan for its employees?  
     - 3b. No
   - c. Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or structures? If "Yes" attach a detailed statement.  
     - 3c. No
   - d. Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?  
     - 3d. No

4a. Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g

   - b. Did the organization make any taxable distributions under section 4966?  
     - 4b. No
   - c. Did the organization make a distribution to a donor, donor advisor, or related person?  
     - 4c. No
   - d. Enter the total number of donor advised funds owned at the end of the tax year  
     - 34
   - e. Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year  
     - 1,009,228
   - f. Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts  
     - 0
   - g. Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year  
     - 0
Part IV  Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is (Please check only ONE applicable box)

5  □ A church, convention of churches, or association of churches  Section 170(b)(1)(A)(i)
6  □ A school  Section 170(b)(1)(A)(ii) (Also complete Part V)
7  □ A hospital or a cooperative hospital service organization  Section 170(b)(1)(A)(iii)
8  □ A federal, state, or local government or governmental unit  Section 170(b)(1)(A)(v)
9  □ A medical research organization operated in conjunction with a hospital  Section 170(b)(1)(A)(iii) Enter the hospital’s name, city, and state ▪

10 □ An organization operated for the benefit of a college or university owned or operated by a governmental unit  Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
11a □ An organization that normally receives a substantial part of its support from a governmental unit or from the general public  Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
11b □ A community trust  Section 170(b)(1)(A)(vii) (Also complete the Support Schedule in Part IV-A)
12 □ An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
13 □ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization
   □ Type I   □ Type II   □ Type III - Functionally Integrated   □ Type III - Other

Provide the following information about the supported organizations. (see page 7 of the instructions.)

<table>
<thead>
<tr>
<th>(a) Name(s) of supported organization(s)</th>
<th>(b) Employer identification number</th>
<th>(c) Type of organization (described in lines 5 through 12 above or IRC section)</th>
<th>(d) Is the supported organization listed in the supporting organization’s governing documents?</th>
<th>(e) Amount of support?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td></td>
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<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total ▪

14 □ An organization organized and operated to test for public safety  Section 509(a)(4) (See page 7 of the instructions)
### Part IV-A  Support Schedule

(Complete only if you checked a box on line 10, 11, or 12)  **Use cash method of accounting.**

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2005</th>
<th>(b) 2004</th>
<th>(c) 2003</th>
<th>(d) 2002</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 Gifts, grants, and contributions received</td>
<td>5,163,315</td>
<td>5,275,632</td>
<td>5,349,183</td>
<td>4,279,217</td>
<td>20,067,347</td>
</tr>
<tr>
<td>(Do not include unusual grants. See line 28)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose</td>
<td>678,929</td>
<td>785,374</td>
<td>686,769</td>
<td>968,393</td>
<td>3,119,465</td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td>280,756</td>
<td>248,127</td>
<td>232,241</td>
<td>240,878</td>
<td>1,002,002</td>
</tr>
<tr>
<td>19 Net income from unrelated business activities not included in line 18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.</td>
<td>25</td>
<td>712</td>
<td>230</td>
<td>1,508</td>
<td>2,475</td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>6,123,025</td>
<td>6,309,845</td>
<td>6,268,423</td>
<td>5,489,996</td>
<td>24,191,289</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>5,444,096</td>
<td>5,524,741</td>
<td>5,581,654</td>
<td>4,521,603</td>
<td>21,071,824</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>61,230</td>
<td>63,098</td>
<td>62,684</td>
<td>54,900</td>
<td></td>
</tr>
</tbody>
</table>

#### Organizations described on lines 10 or 11:
- Enter 2% of amount in column (e), line 24
- Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.
- Total support for section 509(a)(1) test. Enter line 24, column (e)
- Add Amounts from column (e) for lines
  - 18: 1,002,002
  - 22: 26b: 5,418,760
- Public support (line 26c minus line 26d total)
- Public support percentage (line 26e numerator) divided by line 26d (denominator)

#### Organizations described on line 12:
- For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000. Include in the list organizations described in lines 5 through 11b, as well as individuals. Do not file this list with your return. Enter the sum of these amounts for each year.
- Add Amounts from column (e) for lines
  - 15: 16
  - 17: 20
- Add Line 27a total and line 27b total
- Total support for section 509(a)(2) test. Enter amount from line 23, column (e)
- Public support (line 27c total minus line 27d total)
- Public support percentage (line 27e numerator) divided by line 27f (denominator)
- Investment income percentage (line 27g column (e) numerator, divided by line 27f (denominator))

#### Unusual Grants:
For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.
Part V  Private School Questionnaire  (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?  Yes  No

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?  Yes  No

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?  Yes  No
If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)

32 Does the organization maintain the following

a Records indicating the racial composition of the student body, faculty, and administrative staff?  Yes  No

b Records documenting that scholarships and other financial assistance are awarded on racially nondiscriminatory basis?  Yes  No

c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?  Yes  No

d Copies of all material used by the organization or on its behalf to solicit contributions?  Yes  No

If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)

33 Does the organization discriminate by race in any way with respect to

a Students' rights or privileges?  Yes  No

b Admissions policies?  Yes  No

c Employment of faculty or administrative staff?  Yes  No

d Scholarships or other financial assistance?  Yes  No

e Educational policies?  Yes  No

f Use of facilities?  Yes  No

g Athletic programs?  Yes  No

h Other extracurricular activities?  Yes  No

If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)

34a Does the organization receive any financial aid or assistance from a governmental agency?  Yes  No

b Has the organization's right to such aid ever been revoked or suspended?  Yes  No
If you answered "Yes" to either 34a or b, please explain using an attached statement

35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev. Proc. 75-50, 1975-2 C B. 587, covering racial nondiscrimination?  Yes  No
If "No," attach an explanation
Part VI-A  Lobbying Expenditures by Electing Public Charities  (See page 10 of the instructions.)  
(To be completed ONLY by an eligible organization that filed Form 5768)  

Check ▶ a □ if the organization belongs to an affiliated group  
Check ▶ b □ if you checked “a” and “limited control” provisions apply  

### Limits on Lobbying Expenditures  
(The term “expenditures” means amounts paid or incurred.)  

<table>
<thead>
<tr>
<th></th>
<th>(a) Affiliated group totals</th>
<th>(b) To be completed for all electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36</td>
<td>Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
</tr>
<tr>
<td>37</td>
<td>Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
</tr>
<tr>
<td>38</td>
<td>Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
</tr>
<tr>
<td>39</td>
<td>Other exempt purpose expenditures</td>
<td>39</td>
</tr>
<tr>
<td>40</td>
<td>Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
</tr>
</tbody>
</table>

#### If the amount on line 40 is—  
The lobbying nontaxable amount is—  

| Not over $500,000 | 20% of the amount on line 40 |
| Over $500,000 but not over $1,000,000 | $100,000 plus 15% of the excess over $500,000 |
| Over $1,000,000 but not over $1,500,000 | $175,000 plus 10% of the excess over $1,000,000 |
| Over $1,500,000 but not over $17,000,000 | $225,000 plus 5% of the excess over $1,500,000 |
| Over $17,000,000 | $1,000,000 |

| 41| Lobbying nontaxable amount (enter 25% of line 41) | 41 |
| 42| Grassroots nontaxable amount (enter 25% of line 41) | 42 |
| 43| Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36 | 43 |
| 44| Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38 | 44 |

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.  

### 4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the instructions for lines 45 through 50 on page 13 of the instructions.)  

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in) ▶</th>
<th>2006</th>
<th>2005</th>
<th>2004</th>
<th>2003</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Lobbying nontaxable amount</td>
<td>0</td>
<td>465,072</td>
<td>510,253</td>
<td>484,445</td>
<td>1,459,770</td>
</tr>
<tr>
<td>46 Lobbying ceiling amount (150% of line 45(e))</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>2,189,655</td>
</tr>
<tr>
<td>47 Total lobbying expenditures</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>48 Grassroots nontaxable amount</td>
<td>0</td>
<td>116,268</td>
<td>127,563</td>
<td>121,111</td>
<td>364,942</td>
</tr>
<tr>
<td>49 Grassroots ceiling amount (150% of line 48(e))</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>547,413</td>
</tr>
<tr>
<td>50 Grassroots lobbying expenditures</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

Part VI-B  Lobbying Activity by Nonelecting Public Charities  
(For reporting only by organizations that did not complete Part VI-A)  
(See page 13 of the instructions.)  

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of  

<table>
<thead>
<tr>
<th>a Volunteers</th>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Paid staff or management (Include compensation in expenses reported on lines c through h.)</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>c Media advertisements</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>d Mailings to members, legislators, or the public</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>e Publications, or published or broadcast statements</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>f Grants to other organizations for lobbying purposes</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>g Direct contact with legislators, their staffs, government officials, or a legislative body</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
<tr>
<td>i Total lobbying expenditures (Add lines c through h.)</td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
</tr>
</tbody>
</table>

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.
**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** *(See page 13 of the instructions.)*

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th>(a) Transfers from the reporting organization to a noncharitable exempt organization of</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i) Cash</td>
</tr>
<tr>
<td>(ii) Other assets</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>51a(i)</td>
<td>No</td>
</tr>
<tr>
<td>a(ii)</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(b) Other transactions</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i) Sales or exchanges of assets with a noncharitable exempt organization</td>
</tr>
<tr>
<td>(ii) Purchases of assets from a noncharitable exempt organization</td>
</tr>
<tr>
<td>(iii) Rental of facilities, equipment, or other assets</td>
</tr>
<tr>
<td>(iv) Reimbursement arrangements</td>
</tr>
<tr>
<td>(v) Loans or loan guarantees</td>
</tr>
<tr>
<td>(vi) Performance of services or membership or fundraising solicitations</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>b(i)</td>
<td>No</td>
</tr>
<tr>
<td>b(ii)</td>
<td>No</td>
</tr>
<tr>
<td>b(iii)</td>
<td>No</td>
</tr>
<tr>
<td>b(iv)</td>
<td>No</td>
</tr>
<tr>
<td>b(v)</td>
<td>No</td>
</tr>
<tr>
<td>b(vi)</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
</tr>
</tbody>
</table>

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b) Amount involved</th>
<th>(c) Name of noncharitable exempt organization</th>
<th>(d) Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Line no</td>
<td></td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>b</td>
<td>Yes</td>
</tr>
</tbody>
</table>

52a b If "Yes," complete the following schedule

<table>
<thead>
<tr>
<th>(a) Name of organization</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(b) Type of organization</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
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<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
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<tr>
<td></td>
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<tr>
<td></td>
</tr>
</tbody>
</table>
**Software ID:** 34-6580096  
**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC

**Form 990, Part II, Line 43 - Other expenses not covered above (itemize):**

<table>
<thead>
<tr>
<th></th>
<th>(A) Total</th>
<th>(B) Program services</th>
<th>(C) Management and general</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>STUDENT FEES</td>
<td>60,906</td>
<td>60,906</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>INVESTMENT MGMT FEES</td>
<td>62,152</td>
<td>37,516</td>
<td>24,504</td>
</tr>
<tr>
<td>c</td>
<td>STUDENT ACTIVITIES</td>
<td>260,565</td>
<td>260,565</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>CONTRACT LABOR</td>
<td>99,921</td>
<td>72,728</td>
<td>17,963</td>
</tr>
<tr>
<td>e</td>
<td>MISCELLANEOUS EXPENSE</td>
<td>38,612</td>
<td>18,924</td>
<td>3,912</td>
</tr>
<tr>
<td>f</td>
<td>BAD DEBT EXPENSE</td>
<td>25,200</td>
<td>25,200</td>
<td></td>
</tr>
<tr>
<td>g</td>
<td>ADVERTISING</td>
<td>3,622</td>
<td></td>
<td>3,622</td>
</tr>
<tr>
<td>h</td>
<td>DUES &amp; SUBSCRIPTIONS</td>
<td>13,932</td>
<td>6,086</td>
<td>5,246</td>
</tr>
<tr>
<td><strong>(A)</strong> Name and address</td>
<td><strong>(B)</strong> Title and average hours per week devoted to position</td>
<td><strong>(C)</strong> Compensation (If not paid, enter -0-)</td>
<td><strong>(D)</strong> Contributions to employee benefit plans &amp; deferred compensation plans</td>
<td><strong>(E)</strong> Expense account and other allowances</td>
</tr>
<tr>
<td>--------------------------</td>
<td>-------------------------------------------------</td>
<td>---------------------------------</td>
<td>-------------------------------------------------</td>
<td>---------------------------------</td>
</tr>
<tr>
<td>MARIA I BOSS</td>
<td>PRESIDENT/CEO THRU 3/07 40 0</td>
<td>130,811</td>
<td>8,883</td>
<td>2,637</td>
</tr>
<tr>
<td>ALENKA M WINSLETT</td>
<td>COO/PRESIDENT/CEO 40 0</td>
<td>113,562</td>
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<td>Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization’s exempt purposes (other than by providing funds for such purposes).</td>
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## TY 2006 Cash Grants Paid Schedule

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**EIN:** 34-6580096

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</tbody>
</table>
TY 2006 Gain/Loss from Sale of Public Securities Schedule

Name: CLEVELAND SCHOLARSHIP PROGRAMS INC
EIN: 34-6580096

Gross Sales Price: 7,515,207
Basis: 6,871,164

Sales Expenses:

Total (net): 644,043
TY 2006 Investments - Other Schedule

Name:  CLEVELAND SCHOLARSHIP PROGRAMS INC  
EIN:  34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>Book Value</th>
<th>Cost/FMV</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIXED INCOME FUNDS</td>
<td>1,321,239</td>
<td>F</td>
</tr>
<tr>
<td>EQUITY FUNDS</td>
<td>5,546,621</td>
<td>F</td>
</tr>
<tr>
<td>ALTERNATIVE INVESTMENT FUNDS</td>
<td>877,432</td>
<td>F</td>
</tr>
</tbody>
</table>
TY 2006 Other Assets Schedule

Name: CLEVELAND SCHOLARSHIP PROGRAMS INC  
EIN: 34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of Year Amount</th>
<th>End of Year Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEGAL FEES (NET)</td>
<td></td>
<td>1,925</td>
</tr>
</tbody>
</table>
TY 2006 Other Changes in Net Assets Schedule

Name: CLEVELAND SCHOLARSHIP PROGRAMS INC
EIN: 34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>NET UNREALIZED GAIN ON INVESTMENTS</td>
<td>13,934</td>
</tr>
</tbody>
</table>
## TY 2006 Other Expenses Included Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPECIAL EVENTS EXPENSES</td>
<td>40,939</td>
</tr>
</tbody>
</table>
TY 2006 Other Liabilities Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of Year Amount</th>
<th>End of Year Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>SCHOLARSHIP AWARDS PAYABLE</td>
<td>1,631,243</td>
<td>1,575,682</td>
</tr>
</tbody>
</table>
TY 2006 Other Revenues Included Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPECIAL EVENTS EXPENSES</td>
<td>40,939</td>
</tr>
</tbody>
</table>
TY 2006 Relationship Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Person Name / Business Name</th>
<th>Title or Role</th>
<th>Person Name 2 / Business Name 2</th>
<th>Title or Role 2</th>
<th>Relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td>MARGARET A. KENNEDY</td>
<td>DIRECTOR</td>
<td></td>
<td>DIRECTOR</td>
<td>BUSINESS PARTNER</td>
</tr>
<tr>
<td>HOWARD A. STEINLER</td>
<td>DIRECTOR</td>
<td></td>
<td>DIRECTOR</td>
<td>BUSINESS PARTNER</td>
</tr>
</tbody>
</table>
## TY 2006 Special Events Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Event Name</th>
<th>Gross Receipts</th>
<th>Contributions</th>
<th>Gross Revenue</th>
<th>Direct Expense</th>
<th>Net Income (Loss)</th>
</tr>
</thead>
<tbody>
<tr>
<td>GOLF OUTING</td>
<td></td>
<td>188,828</td>
<td></td>
<td>40,939</td>
<td>147,889</td>
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</tbody>
</table>
TY 2006 Other Income Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Description</th>
<th>2003</th>
<th>2002</th>
<th>2001</th>
<th>2000</th>
<th>Total</th>
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<tbody>
<tr>
<td>MISCELLANEOUS INCOME</td>
<td>25</td>
<td>712</td>
<td>230</td>
<td>1,508</td>
<td>2,475</td>
</tr>
</tbody>
</table>
TY 2006 Scholarship Award Statement

Name:  CLEVELAND SCHOLARSHIP PROGRAMS INC
EIN:   34-6580096
Statement: SEE ATTACHMENT
TY 2006 Self Dealing Statement

Name: CLEVELAND SCHOLARSHIP PROGRAMS INC

EIN: 34-6580096

<table>
<thead>
<tr>
<th>Line Number</th>
<th>Explanation</th>
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</thead>
<tbody>
<tr>
<td>2d</td>
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# TY 2006 Supplemental Support Schedule

**Name:** CLEVELAND SCHOLARSHIP PROGRAMS INC  
**EIN:** 34-6580096

<table>
<thead>
<tr>
<th>Year</th>
<th>Gifts, Grants and Contributions Received</th>
<th>Membership Fees Received</th>
<th>Gross Receipts From Admissions, Etc.</th>
<th>Gross Investment Income And Post 1975UBI</th>
<th>Net UBI Pre 1975</th>
<th>Tax Revenues Levied For Organization's Benefit</th>
<th>Value Of Services, Facilities Furnished By Government</th>
<th>Other Income</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>5,163,315</td>
<td></td>
<td>678,929</td>
<td>280,756</td>
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<td>6,123,025</td>
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<tr>
<td>2004</td>
<td>5,275,632</td>
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<td>785,374</td>
<td>248,127</td>
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<td></td>
<td></td>
<td>712</td>
<td>6,309,845</td>
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<tr>
<td>2003</td>
<td>5,349,183</td>
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<td>686,769</td>
<td>232,241</td>
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<td></td>
<td>230</td>
<td>6,268,423</td>
</tr>
<tr>
<td>2002</td>
<td>4,279,217</td>
<td></td>
<td>968,393</td>
<td>240,878</td>
<td></td>
<td></td>
<td></td>
<td>1,508</td>
<td>5,489,996</td>
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