Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

For the 2006 calendar year, or tax year beginning July 1, 2006, and ending June 30, 2007

<table>
<thead>
<tr>
<th>Name of organization</th>
<th>Number and street (or P.O. box if mail is not delivered to street address)</th>
<th>Room/suite</th>
<th>City or town, state or country, and ZIP + 4</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mennonite Economic Development Associates</td>
<td>1821 Oregon Pike</td>
<td>201</td>
<td>Lancaster, PA 17501-6466</td>
</tr>
</tbody>
</table>

Employer identification number: 23-7398678
Telephone number: (800) 665-7026
Accounting method: Cash

Website: www.meda.org

Organization type: 501(c)(3)

Check here if the organization is not a 501(a)(3) supporting organization and its gross receipts are normally not more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12: 4,090,886

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Contributions, gifts, grants, and similar amounts received.</td>
<td>1a 0</td>
</tr>
<tr>
<td></td>
<td>a. Contributions to donor advised funds</td>
<td>1b 1,520,069</td>
</tr>
<tr>
<td></td>
<td>b. Direct public support (not included on line 1a)</td>
<td>1c 0</td>
</tr>
<tr>
<td></td>
<td>c. Indirect public support (not included on line 1a)</td>
<td>1d 1,518,157</td>
</tr>
<tr>
<td></td>
<td>d. Government contributions (grants) (not included on line 1a)</td>
<td>1e 3,038,226</td>
</tr>
<tr>
<td></td>
<td>e. Total (add lines 1a through 1d) (cash $2,786,226, noncash $252,000)</td>
<td>2 1,033,885</td>
</tr>
<tr>
<td>2</td>
<td>Program service revenue including government fees and contracts (from Part VII, line 93)</td>
<td>3 0</td>
</tr>
<tr>
<td>3</td>
<td>Membership dues and assessments</td>
<td>4 5,838</td>
</tr>
<tr>
<td>4</td>
<td>Interest on savings and temporary cash investments</td>
<td>5 0</td>
</tr>
<tr>
<td>5</td>
<td>Dividends and interest from securities</td>
<td>6a 0</td>
</tr>
<tr>
<td></td>
<td>b. Less: rental expenses</td>
<td>6b 0</td>
</tr>
<tr>
<td></td>
<td>c. Net rental income or (loss). Subtract line 6b from line 6a</td>
<td>6c 0</td>
</tr>
<tr>
<td></td>
<td>d. Other investment income (describe)</td>
<td>7 0</td>
</tr>
<tr>
<td>6</td>
<td>Gross amount from sales of assets other than inventory</td>
<td>8a 0</td>
</tr>
<tr>
<td></td>
<td>b. Less: cost or other basis and sales expenses</td>
<td>8b 0</td>
</tr>
<tr>
<td></td>
<td>c. Gain or (loss) (attach schedule)</td>
<td>8c 0</td>
</tr>
<tr>
<td></td>
<td>d. Net gain or (loss) Combine line 8c, columns (A) and (B)</td>
<td>8d 0</td>
</tr>
<tr>
<td>7</td>
<td>Special events and activities (attach schedule) If any amount is from gaming, check here</td>
<td>9 0</td>
</tr>
<tr>
<td></td>
<td>a. Gross revenue (not including $9 of contributions reported on line 1b)</td>
<td>9a 0</td>
</tr>
<tr>
<td></td>
<td>b. Less: direct expenses other than fundraising expenses</td>
<td>9b 0</td>
</tr>
<tr>
<td></td>
<td>c. Net income or (loss) from special events Subtract line 9b from line 9a</td>
<td>9c 0</td>
</tr>
<tr>
<td></td>
<td>d. Gross sales of inventory, less returns and allowances</td>
<td>10a 0</td>
</tr>
<tr>
<td></td>
<td>b. Less: cost of goods sold</td>
<td>10b 0</td>
</tr>
<tr>
<td></td>
<td>c. Gross profit (or loss) from sales of inventory (attach schedule)</td>
<td>10c 0</td>
</tr>
<tr>
<td></td>
<td>d. Other revenue (from Part VII, line 103)</td>
<td>11 12,937</td>
</tr>
<tr>
<td></td>
<td>e. Total revenue Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11</td>
<td>12 4,090,886</td>
</tr>
<tr>
<td>13</td>
<td>Program services (from line 44, column (B))</td>
<td>13 3,234,778</td>
</tr>
<tr>
<td>14</td>
<td>Management and general (from line 44, column (C))</td>
<td>14 0</td>
</tr>
<tr>
<td>15</td>
<td>Fundraising (from line 44, column (D))</td>
<td>15 341,351</td>
</tr>
<tr>
<td>16</td>
<td>Payments to affiliates (attach schedule)</td>
<td>16 0</td>
</tr>
<tr>
<td>17</td>
<td>Total expenses. Add lines 16 and 44, column (A)</td>
<td>17 3,576,129</td>
</tr>
<tr>
<td>18</td>
<td>Excess or (deficit) for the year Subtract line 17 from line 12</td>
<td>18 514,757</td>
</tr>
<tr>
<td>19</td>
<td>Net assets or fund balances at beginning of year (from line 73, column (A))</td>
<td>19 4,133,175</td>
</tr>
<tr>
<td>20</td>
<td>Other changes in net assets or fund balances (attach explanation)</td>
<td>20 2,211,805</td>
</tr>
<tr>
<td>21</td>
<td>Net assets or fund balances at end of year. Combine lines 18, 19, and 20</td>
<td>21 2,436,127</td>
</tr>
</tbody>
</table>

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Cat No 11282Y
### Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

<table>
<thead>
<tr>
<th>(A) Total</th>
<th>(B) Program Services</th>
<th>(C) Management and General</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22a Grants paid from donor advised funds (attach schedule) (cash $ 0 noncash $ 0)</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>22b Other grants and allocations (attach schedule) (cash $ 191,011 noncash $ 0)</td>
<td>191,011</td>
<td>191,011</td>
<td></td>
</tr>
<tr>
<td>23 Specific assistance to individuals (attach schedule)</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24 Benefits paid to or for members (attach schedule)</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>25a Compensation of current officers, directors, key employees, etc. listed in Part V-A (attach schedule)</td>
<td>97,028</td>
<td>97,028</td>
<td>0</td>
</tr>
<tr>
<td>b Compensation of former officers, directors, key employees, etc. listed in Part V-B (attach schedule)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>c Compensation and other distributions not included above, to disqualified persons (as defined under section 4958(c)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>26 Salaries and wages of employees not included on lines 25a, b, and c</td>
<td>189,816</td>
<td>86,543</td>
<td>45,692</td>
</tr>
<tr>
<td>27 Pension plan contributions not included on lines 25a, b, and c</td>
<td>23,234</td>
<td>18,080</td>
<td>2,354</td>
</tr>
<tr>
<td>28 Employee benefits not included on lines 25a – 27</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>29 Payroll taxes</td>
<td>79,714</td>
<td>65,724</td>
<td>2,131</td>
</tr>
<tr>
<td>30 Professional fundraising fees</td>
<td>49,981</td>
<td>43,730</td>
<td>5,207</td>
</tr>
<tr>
<td>31 Accounting fees</td>
<td>4,485</td>
<td>4,485</td>
<td>0</td>
</tr>
<tr>
<td>32 Legal fees</td>
<td>2,304</td>
<td>0</td>
<td>394</td>
</tr>
<tr>
<td>33 Supplies</td>
<td>7,058</td>
<td>802</td>
<td>5,717</td>
</tr>
<tr>
<td>34 Telephone</td>
<td>10,367</td>
<td>4,741</td>
<td>3,500</td>
</tr>
<tr>
<td>35 Postage and shipping</td>
<td>25,837</td>
<td>17,795</td>
<td>7,751</td>
</tr>
<tr>
<td>36 Occupancy</td>
<td>33,000</td>
<td>0</td>
<td>33,000</td>
</tr>
<tr>
<td>37 Equipment rental and maintenance</td>
<td>6,309</td>
<td>3,031</td>
<td>3,278</td>
</tr>
<tr>
<td>38 Printing and publications</td>
<td>31,289</td>
<td>29,297</td>
<td>1,976</td>
</tr>
<tr>
<td>39 Travel</td>
<td>127,696</td>
<td>49,827</td>
<td>60,318</td>
</tr>
<tr>
<td>40 Conferences, conventions, and meetings</td>
<td>8,245</td>
<td>6,763</td>
<td>372</td>
</tr>
<tr>
<td>41 Interest</td>
<td>192,480</td>
<td>192,480</td>
<td>0</td>
</tr>
<tr>
<td>42 Depreciation, depletion, etc (attach schedule)</td>
<td>7,110</td>
<td>1,536</td>
<td>4,926</td>
</tr>
<tr>
<td>43 Other expenses not covered above (itemize): see attached schedule</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>43a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>43b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>43c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>43d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>43e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td>43f</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g</td>
<td>43g</td>
<td></td>
<td></td>
</tr>
<tr>
<td>44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B) – (D), carry these totals to lines 13 – 15.)</td>
<td>3,576,129</td>
<td>3,234,778</td>
<td>0</td>
</tr>
</tbody>
</table>

**Joint Costs.** Check □ if you are following SOP 98-2. Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? □ Yes □ No

If "Yes," enter (i) the aggregate amount of these joint costs $ , (ii) the amount allocated to Program services $ , (iii) the amount allocated to Management and general $ , and (iv) the amount allocated to Fundraising $.
**Part III Statement of Program Service Accomplishments (See the instructions.)**

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

<table>
<thead>
<tr>
<th>Economic development</th>
<th>Program Service Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

What is the organization's primary exempt purpose? [ ] Economic development

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

<table>
<thead>
<tr>
<th>a Programs facilitated the connection of faith and work through discussions, publications, convention for participants</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $76,010) If this amount includes foreign grants, check here □ ☑ $549,642</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>b Community economic development programs provide entrepreneurial training and capacity building to low-income North Americans</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $32,285) If this amount includes foreign grants, check here □ ☑ $640,311</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>c Development of capital investment vehicles to assist low-income persons in developing countries through the provision of credit to create business and income generation</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $5,120) If this amount includes foreign grants, check here □ ☑ $101,320</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>d Microfinance programs provide capital to low-income persons in developing countries to create income generation</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $10,573) If this amount includes foreign grants, check here □ ☑ $106,775</td>
</tr>
</tbody>
</table>

| e Other program services (attach schedule) (Grants and allocations $67,023) If this amount includes foreign grants check here □ ☑ $1,836,730 |

| f Total of Program Service Expenses (should equal line 44, column (B), Program services) | $3,234,778 |

Form 990 (2006)
### Part IV Balance Sheets (See the instructions.)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

<table>
<thead>
<tr>
<th>Assets</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Cash—non-interest-bearing</td>
<td>2,193,510</td>
<td>705,944</td>
</tr>
<tr>
<td>46 Savings and temporary cash investments</td>
<td>101,997</td>
<td>0</td>
</tr>
<tr>
<td>47 Accounts receivable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Less. allowance for doubtful accounts</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>47a Accounts receivable</td>
<td>8,399</td>
<td></td>
</tr>
<tr>
<td>48a Pledges receivable</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>b Less: allowance for doubtful accounts</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>49 Grants receivable</td>
<td>150,463</td>
<td>365,000</td>
</tr>
<tr>
<td>50 Receivables from current and former officers, directors, trustees, and key employees (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>51 Other notes and loans receivable (attach schedule)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Less: allowance for doubtful accounts</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>51a Other notes and loans receivable (attach schedule)</td>
<td>1,374,940</td>
<td></td>
</tr>
<tr>
<td>51b Less: allowance for doubtful accounts</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>52 Inventories for sale or use</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>53 Prepaid expenses and deferred charges</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>54 Investments—publicly-traded securities</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>b Investments—other securities (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>55 Investments—land, buildings, and equipment: basis</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>b Less accumulated depreciation (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>56 Investments—other (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>57 Land, buildings, and equipment: basis</td>
<td>57,595</td>
<td></td>
</tr>
<tr>
<td>b Less accumulated depreciation (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>58 Other assets, including program-related investments (describe ▶ see schedule)</td>
<td>5,491,586</td>
<td>6,446,504</td>
</tr>
<tr>
<td>59 Total assets (must equal line 74) Add lines 45 through 58</td>
<td>9,346,425</td>
<td>9,171,334</td>
</tr>
<tr>
<td>60 Accounts payable and accrued expenses</td>
<td>336,250</td>
<td>162,768</td>
</tr>
<tr>
<td>61 Grants payable</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>62 Deferred revenue</td>
<td>1,558,812</td>
<td>269,849</td>
</tr>
<tr>
<td>63 Loans from officers, directors, trustees, and key employees (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>64 Tax-exempt bond liabilities (attach schedule)</td>
<td>3,198,149</td>
<td>5,847,590</td>
</tr>
<tr>
<td>b Mortgages and other notes payable (attach schedule)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>65 Other liabilities (describe ▶)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>66 Total liabilities. Add lines 60 through 65</td>
<td>5,213,251</td>
<td>6,735,207</td>
</tr>
</tbody>
</table>

**Organizations that follow SFAS 117, check here ▶ and complete lines 67 through 69 and lines 73 and 74.**

<table>
<thead>
<tr>
<th>Assets</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>67 Unrestricted</td>
<td>3,644,175</td>
<td>2,436,127</td>
</tr>
<tr>
<td>68 Temporarily restricted</td>
<td>489,000</td>
<td>0</td>
</tr>
<tr>
<td>69 Permanently restricted</td>
<td>0</td>
<td>69</td>
</tr>
</tbody>
</table>

**Organizations that do not follow SFAS 117, check here □ and complete lines 70 through 74.**

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>70 Capital stock, trust principal, or current funds</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>71 Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>72 Retained earnings, endowment, accumulated income, or other funds</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)</td>
<td>4,133,175</td>
<td>2,436,127</td>
</tr>
<tr>
<td>74 Total liabilities and net assets/fund balances. Add lines 66 and 73</td>
<td>9,346,426</td>
<td>9,171,334</td>
</tr>
</tbody>
</table>

Form 990 (2006)
Part IV-A  Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td>16,000,131</td>
</tr>
<tr>
<td>b</td>
<td>Amounts included on line a but not on Part I, line 12</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Net unrealized gains on investments</td>
<td>b1</td>
</tr>
<tr>
<td>2</td>
<td>Donated services and use of facilities</td>
<td>b2</td>
</tr>
<tr>
<td>3</td>
<td>Recoveries of prior year grants</td>
<td>b3</td>
</tr>
<tr>
<td>4</td>
<td>Other (specify). Revenue of other consolidated and combined entities</td>
<td>b4</td>
</tr>
<tr>
<td>c</td>
<td>Subtract line b from line a</td>
<td>c</td>
</tr>
<tr>
<td>d</td>
<td>Amounts included on Part I, line 12, but not on line a:</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Investment expenses not included on Part I, line 6b</td>
<td>d1</td>
</tr>
<tr>
<td>2</td>
<td>Other (specify)</td>
<td>d2</td>
</tr>
<tr>
<td>e</td>
<td>Total revenue (Part I, line 12). Add lines c and d</td>
<td>e</td>
</tr>
</tbody>
</table>

Part IV-B  Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Total expenses and losses per audited financial statements</td>
<td>14,966,265</td>
</tr>
<tr>
<td>b</td>
<td>Amounts included on line a but not on Part I, line 17</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Donated services and use of facilities</td>
<td>b1</td>
</tr>
<tr>
<td>2</td>
<td>Prior year adjustments reported on Part I, line 20</td>
<td>b2</td>
</tr>
<tr>
<td>3</td>
<td>Losses reported on Part I, line 20</td>
<td>b3</td>
</tr>
<tr>
<td>4</td>
<td>Other (specify). Expenses of other consolidated and combined entities</td>
<td>b4</td>
</tr>
<tr>
<td>c</td>
<td>Subtract line b from line a</td>
<td>c</td>
</tr>
<tr>
<td>d</td>
<td>Amounts included on Part I, line 17, but not on line a:</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Investment expenses not included on Part I, line 6b</td>
<td>d1</td>
</tr>
<tr>
<td>2</td>
<td>Other (specify)</td>
<td>d2</td>
</tr>
<tr>
<td>e</td>
<td>Total expenses (Part I, line 17). Add lines c and d</td>
<td>e</td>
</tr>
</tbody>
</table>

Part V-A  Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter -0-)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allan Sauder</td>
<td>President, 37.5</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>258 Glenridge Rd., Waterloo, ON</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Howard Good</td>
<td>Vice-President, 37.5</td>
<td>75,500</td>
<td>21,528</td>
<td>0</td>
</tr>
<tr>
<td>Lititz, PA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kim Pityn</td>
<td>Vice-President, 30</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>59 Byron Ave, London, ON</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ed Epp</td>
<td>Vice-President, 37.5</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>380 Lakeshore Dr, Waterloo, ON</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gerhard Pries</td>
<td>CFO, 9.4 hours</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>21 Dill St., Kitchener, ON</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>See attached listing of Directors</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Form 990 (2006)
Part V-A  Current Officers, Directors, Trustees, and Key Employees (continued)

75a Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings .

b Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B related to each other through family or business relationships? If “Yes,” attach a statement that identifies the individuals and explains the relationship(s).

75b  

75c  

75d  

Part V-B  Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Loans and Advances</th>
<th>(C) Compensation</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part VI  Other Information (See the instructions.)

76 Did the organization make a change in its activities or methods of conducting activities? If “Yes,” attach a detailed statement of each change.

76  

77 Were any changes made in the organizing or governing documents but not reported to the IRS?

77  

78a Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?

78a  

78b If “Yes,” has it filed a tax return on Form 990-T for this year?

78b  

79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If “Yes,” attach a statement.

79  

80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?

80a  

81a Enter direct and indirect political expenditures. (See line 81 instructions.)

81a  

81b Did the organization file Form 9120-POL for this year?

81b
Part VI
Other Information (continued)

82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?  

b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)  

83a Did the organization comply with the public inspection requirements for returns and exemption applications?  

83b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?  

84a Did the organization solicit any contributions or gifts that were not tax deductible?  

b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  

85 501(c)(4), (5), or (6) organizations. a Were substantially all dues non-deductible by members?  

b Did the organization make only in-house lobbying expenditures of $2,000 or less?  

If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year  

c Dues, assessments, and similar amounts from members  

d Section 162(e) lobbying and political expenditures  

e Aggregate non-deductible amount of section 6033(e)(1)(A) dues notices  

f Taxable amount of lobbying and political expenditures (line 85d less 85e)  

g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?  

h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to non-deductible lobbying and political expenditures for the following tax year?  

86 501(c)(7) orgs Enter a initiation fees and capital contributions included on line 12  

b Gross receipts, included on line 12, for public use of club facilities  

87 501(c)(12) orgs Enter a gross income from members or shareholders  

b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  

88a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX  

b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI  

89a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911  

b 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction  

c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  

d Enter: Amount of tax on line 89c, above, reimbursed by the organization  

89e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?  

f All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?  

89g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  

90a List the states with which a copy of this return is filed  

b Number of employees employed in the pay period that includes March 12, 2006 (See instructions)  

91a The books are in care of  

Gerald Morrison  

Phone no.  

519  

725-1633  

Located at  

106, 155 Frobisher Dr., Waterloo, ON  

ZIP + 4  

N2V 2E1  

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  

If "Yes," enter the name of the foreign country  

Canada  

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.
### Part VI: Other Information (continued)

- **93c** At any time during the calendar year, did the organization maintain an office outside of the United States? **Yes**

- **92** Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year.

### Part VII: Analysis of Income-Producing Activities (See the instructions.)

**Note:** Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
<th>(E) Related or exempt function income</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(A) Business code</td>
<td>(B) Amount</td>
</tr>
<tr>
<td>a</td>
<td>Convention and tour fees</td>
<td>0</td>
</tr>
<tr>
<td>b</td>
<td>Consulting and program management</td>
<td>0</td>
</tr>
<tr>
<td>c</td>
<td>Publications, subscriptions, sponsorships</td>
<td>0</td>
</tr>
<tr>
<td>d</td>
<td>Program related investment income</td>
<td>0</td>
</tr>
<tr>
<td>e</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>f</td>
<td>Medicare/Medicaid payments</td>
<td>0</td>
</tr>
<tr>
<td>g</td>
<td>Fees and contracts from government agencies</td>
<td>0</td>
</tr>
<tr>
<td>h</td>
<td>Membership dues and assessments</td>
<td>0</td>
</tr>
<tr>
<td>i</td>
<td>Interest on savings and temporary cash investments</td>
<td>0</td>
</tr>
<tr>
<td>j</td>
<td>Dividends and interest from securities</td>
<td>0</td>
</tr>
<tr>
<td>k</td>
<td>Net rental income or (loss) from real estate</td>
<td>0</td>
</tr>
<tr>
<td>l</td>
<td>Debt-financed property</td>
<td>0</td>
</tr>
<tr>
<td>m</td>
<td>Not debt-financed property</td>
<td>0</td>
</tr>
<tr>
<td>n</td>
<td>Net rental income or (loss) from personal property</td>
<td>0</td>
</tr>
<tr>
<td>o</td>
<td>Other investment income</td>
<td>0</td>
</tr>
<tr>
<td>p</td>
<td>Gain or (loss) from sales of assets other than inventory</td>
<td>0</td>
</tr>
<tr>
<td>q</td>
<td>Net income or (loss) from special events</td>
<td>0</td>
</tr>
<tr>
<td>r</td>
<td>Gross profit or (loss) from sales of inventory</td>
<td>0</td>
</tr>
<tr>
<td>s</td>
<td>Other revenue</td>
<td>0</td>
</tr>
<tr>
<td>t</td>
<td>Miscellaneous</td>
<td>0</td>
</tr>
</tbody>
</table>

104 Total (add columns (B), (D), and (E))                          | 5,838     | 1,046,822           |

105 Total (add line 104, columns (B), (D), and (E)).

**Part VIII: Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)**

<table>
<thead>
<tr>
<th>Line No.</th>
<th>Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization’s exempt purposes (other than by providing funds for such purposes).</th>
</tr>
</thead>
<tbody>
<tr>
<td>93 a,c</td>
<td>Publications, conventions, tours provide a forum for individuals to share their faith/work experience</td>
</tr>
<tr>
<td>93b</td>
<td>Management and consulting services extend MEDA’s mission to similar organizations</td>
</tr>
<tr>
<td>93d, 100</td>
<td>Program related investment income protects capital for future lending to low-income persons</td>
</tr>
<tr>
<td>103 a</td>
<td>Other income expands MEDA’s work with low-income persons</td>
</tr>
</tbody>
</table>

**Part IX: Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)**

<table>
<thead>
<tr>
<th>(A) Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>(B) Percentage of ownership interest</th>
<th>(C) Nature of activities</th>
<th>(D) Total income</th>
<th>(E) End of year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>MEDA Investments Inc.</td>
<td>100 %</td>
<td>Investment fund development</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
</tr>
</tbody>
</table>

**Part X: Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)**

- (a) Did the organization during the year, receive any funds directly or indirectly, to pay premiums on a personal benefit contract? **Yes**
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **Yes**

**Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).
Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

<table>
<thead>
<tr>
<th>(A) Name, address, of each controlled entity</th>
<th>(B) Employer Identification Number</th>
<th>(C) Description of transfer</th>
<th>(D) Amount of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Sarona Global Investment Fund, Inc.</td>
<td>1821 Oregon Pike, Suite 201</td>
<td>Interest paid on note payable</td>
<td>$11,000</td>
</tr>
<tr>
<td>Lancaster, PA 17601-6466</td>
<td>23-3026901</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Sarona Global Investment Fund, Inc.</td>
<td>1821 Oregon Pike, Suite 201</td>
<td>Principal repayment on note payable</td>
<td>$153,500</td>
</tr>
<tr>
<td>Lancaster, PA 17601-6466</td>
<td>23-3026901</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals</td>
<td></td>
<td></td>
<td>$164,500</td>
</tr>
</tbody>
</table>

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

<table>
<thead>
<tr>
<th>(A) Name, address, of each controlled entity</th>
<th>(B) Employer Identification Number</th>
<th>(C) Description of transfer</th>
<th>(D) Amount of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: Gerhard Pries, CFO

Date: Nov. 07

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed □

Preparer's SSN or PTIN (See Gen. Inst. X)

EIN □

Phone no □

Form 990 (2006)
**SCHEDULE A**
Organization Exempt Under Section 501(c)(3)  
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4944(a)(1) Nonexempt Charitable Trust  

**Supplementary Information**—(See separate instructions.)  
*Must be completed by the above organizations and attached to their Form 990 or 990-EZ*

#### Part I  
Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees  
(See page 2 of the instructions. List each one. If there are none, enter “None.”)

<table>
<thead>
<tr>
<th>Name and address of each employee paid more than $50,000</th>
<th>Title and average hours per week devoted to position</th>
<th>Compensation</th>
<th>Contributions to employee benefit plans &amp; deferred compensation</th>
<th>Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rachel Hess 126 Fairland Rd. Lititz PA 17543</td>
<td>Director CED, 37.5</td>
<td>$64,500</td>
<td>$20,889</td>
<td>0</td>
</tr>
<tr>
<td>Adele London 2102 Jena St. New Orleans, Louisiana 70115</td>
<td>Business Advisor, 37.5</td>
<td>$57,000</td>
<td>$16,059</td>
<td>0</td>
</tr>
<tr>
<td>John Pauls 3052 Glouchester St. Lancaster, PA 17601</td>
<td>Director Mem. Rel., 37.5</td>
<td>$56,000</td>
<td>$14,658</td>
<td>0</td>
</tr>
<tr>
<td>Carol Eby-Good 337 Nevin St. Lancaster, PA 17603</td>
<td>Manager, Mem. Rel., 37.5</td>
<td>$46,000</td>
<td>$19,658</td>
<td>0</td>
</tr>
<tr>
<td>William Harrington 327 Calvert Rd. Merion Station, PA 19066-1533</td>
<td>Sen. Cons. MF, 33.75</td>
<td>$54,900</td>
<td>$2,746</td>
<td>0</td>
</tr>
</tbody>
</table>

Total number of other employees paid over $50,000 ► 0

#### Part I-A  
Compensation of the Five Highest Paid Independent Contractors for Professional Services  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter “None”)

<table>
<thead>
<tr>
<th>Name and address of each independent contractor paid more than $50,000</th>
<th>Type of service</th>
<th>Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services ► 0

#### Part II-B  
Compensation of the Five Highest Paid Independent Contractors for Other Services  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter “None.” See page 2 of the instructions.)

<table>
<thead>
<tr>
<th>Name and address of each independent contractor paid more than $50,000</th>
<th>Type of service</th>
<th>Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of other contractors receiving over $50,000 for other services ► 0

---

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Cat No 11285F  
Schedule A (Form 990 or 990-EZ) 2006
## Part III  Statements About Activities (See page 2 of the instructions.)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>✓</td>
</tr>
</tbody>
</table>

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking “Yes” must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td></td>
</tr>
</tbody>
</table>

During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is “Yes,” attach a detailed statement explaining the transactions.)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>✓</td>
</tr>
<tr>
<td>b</td>
<td>✓</td>
</tr>
<tr>
<td>c</td>
<td>✓</td>
</tr>
<tr>
<td>d</td>
<td>✓</td>
</tr>
<tr>
<td>e</td>
<td>✓</td>
</tr>
</tbody>
</table>

3a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If “Yes,” attach an explanation of how the organization determines that recipients qualify to receive payments.)

<table>
<thead>
<tr>
<th></th>
<th>✓</th>
</tr>
</thead>
<tbody>
<tr>
<td>3b</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>✓</td>
</tr>
<tr>
<td>d</td>
<td>✓</td>
</tr>
</tbody>
</table>

4a Did the organization maintain any donor advised funds? If “Yes,” complete lines 4b through 4g. If “No,” complete lines 4f and 4g.

<table>
<thead>
<tr>
<th></th>
<th>✓</th>
</tr>
</thead>
<tbody>
<tr>
<td>4c</td>
<td></td>
</tr>
</tbody>
</table>

b Did the organization make any taxable distributions under section 4966?

c Did the organization make a distribution to a donor, donor advisor, or related person?

d Enter the total number of donor advised funds owned at the end of the tax year.

e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year.

f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts.

g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year.
**Part IV  Reason for Non-Private Foundation Status** *(See pages 4 through 7 of the instructions.)*

I certify that the organization is not a private foundation because it is. (Please check only ONE applicable box.)

5  □ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)

6  □ A school  Section 170(b)(1)(A)(ii). (Also complete Part V)

7  □ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii)

8  □ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v)

9  □ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(vi). **Enter the hospital’s name, city, and state.**

10 □ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(vii) (Also complete the **Support Schedule** in Part IV-A.)

11a □ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(viii) (Also complete the **Support Schedule** in Part IV-A.)

11b □ A community trust. Section 170(b)(1)(A)(ix) (Also complete the **Support Schedule** in Part IV-A.)

12  □ An organization that normally receives, **(1) more than 33½% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33½% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975.** See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 □ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization.

   □ Type I  □ Type II  □ Type III-Functionally Integrated  □ Type III-Other

---

**Provide the following information about the supported organizations.** *(See page 7 of the instructions.)*

<table>
<thead>
<tr>
<th>Name(s) of supported organization(s)</th>
<th>Employer identification number (EIN)</th>
<th>Type of organization (described in lines 5 through 12 above or IRC section)</th>
<th>Is the supported organization listed in the supporting organization's governing documents?</th>
<th>Amount of support</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
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<td></td>
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</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

14 □ An organization organized and operated to test for public safety. Section 509(a)(4). *(See page 7 of the instructions.)*
### Part IV-A Support Schedule

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2005</th>
<th>(b) 2004</th>
<th>(c) 2003</th>
<th>(d) 2002</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)</td>
<td>2,454,893</td>
<td>2,357,706</td>
<td>2,803,921</td>
<td>1,871,588</td>
<td>10,388,108</td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization’s charitable, etc., purpose</td>
<td>459,424</td>
<td>841,532</td>
<td>854,991</td>
<td>0</td>
<td>2,155,947</td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(3)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td>49,611</td>
<td>21,877</td>
<td>13,129</td>
<td>15,847</td>
<td>100,464</td>
</tr>
<tr>
<td>19 Net income from unrelated business activities not included in line 18</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of the services or facilities generally furnished to the public without charge</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>2,963,928</td>
<td>4,121,115</td>
<td>3,672,041</td>
<td>1,887,435</td>
<td>12,644,519</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>2,504,504</td>
<td>3,279,583</td>
<td>2,817,050</td>
<td>1,887,435</td>
<td>10,488,572</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>25,639</td>
<td>41,211</td>
<td>36,720</td>
<td>18,874</td>
<td>100,464</td>
</tr>
</tbody>
</table>

#### 26 Organizations described on lines 10 or 11

- a Enter 2% of amount in column (e), line 24
- b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts
- c Total support for section 509(a)(1) test. Enter line 24, column (e)
- d Add. Amounts from column (e) for lines 18 and 19
- e Public support (line 26c minus line 26d total)
- f Public support percentage (line 26e (numerator) divided by line 26c (denominator))

#### 27 Organizations described on line 12

- a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year.
- b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:
- c Add. Amounts from column (e) for lines 15 through 17
- d Add. Line 27a total and line 27b total
- e Public support (line 27c total minus line 27d total)
- f Total support for section 509(a)(2) test. Enter amount from line 23, column (e)
- g Public support percentage (line 27e (numerator) divided by line 27f (denominator))
- h Investment income percentage (line 27e (numerator) divided by line 27f (denominator))

#### 28 Unusual Grants

For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.
### Part V Private School Questionnaire
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>29</td>
<td>Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; please describe, if &quot;No,&quot; please explain (If you need more space, attach a separate statement)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Does the organization maintain the following</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Records indicating the racial composition of the student body, faculty, and administrative staff?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Copies of all material used by the organization or on its behalf to solicit contributions?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you answered &quot;No&quot; to any of the above, please explain (If you need more space, attach a separate statement)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>33</td>
<td>Does the organization discriminate by race in any way with respect to:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Students' rights or privileges?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Admissions policies?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Employment of faculty or administrative staff?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Scholarships or other financial assistance?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>e Educational policies?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>f Use of facilities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>g Athletic programs?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h Other extracurricular activities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you answered &quot;Yes&quot; to any of the above, please explain (If you need more space, attach a separate statement)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>34a</td>
<td>Does the organization receive any financial aid or assistance from a governmental agency?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>34b</td>
<td>Has the organization's right to such aid ever been revoked or suspended?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you answered &quot;Yes&quot; to either 34a or b, please explain using an attached statement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>35</td>
<td>Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If &quot;No,&quot; attach an explanation</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
# Lobbying Expenditures by Electing Public Charities

(See page 10 of the instructions.)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ▶️ a □ if the organization belongs to an affiliated group. Check ▶️ b □ if you checked "a" and "limited control" provisions apply

<table>
<thead>
<tr>
<th>Limits on Lobbying Expenditures</th>
<th>(a) Affiliated group totals</th>
<th>(b) To be completed for all electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36 Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
<td></td>
</tr>
<tr>
<td>37 Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
<td></td>
</tr>
<tr>
<td>38 Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
<td></td>
</tr>
<tr>
<td>39 Other exempt purpose expenditures</td>
<td>39</td>
<td></td>
</tr>
<tr>
<td>40 Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
<td></td>
</tr>
<tr>
<td>41 Lobbying nontaxable amount Enter the amount from the following table—</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If the amount on line 40 is—</td>
<td>The lobbying nontaxable amount is—</td>
<td></td>
</tr>
<tr>
<td>Not over $500,000</td>
<td>20% of the amount on line 40</td>
<td></td>
</tr>
<tr>
<td>Over $500,000 but not over $1,000,000</td>
<td>$100,000 plus 15% of the excess over $500,000</td>
<td>41</td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>$175,000 plus 10% of the excess over $1,000,000</td>
<td></td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $1,500,000</td>
<td></td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td>$1,000,000</td>
<td></td>
</tr>
<tr>
<td>42 Grassroots nontaxable amount (enter 25% of line 41)</td>
<td>42</td>
<td></td>
</tr>
<tr>
<td>43 Subtract line 42 from line 36 Enter —0— if line 42 is more than line 36</td>
<td>43</td>
<td></td>
</tr>
<tr>
<td>44 Subtract line 41 from line 38 Enter —0— if line 41 is more than line 38</td>
<td>44</td>
<td></td>
</tr>
</tbody>
</table>

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

## 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2006</th>
<th>(b) 2005</th>
<th>(c) 2004</th>
<th>(d) 2003</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Lobbying nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>46 lobbying ceiling amount (150% of line 45(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>47 Total lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>48 Grassroots nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>49 Grassroots ceiling amount (150% of line 48(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>50 Grassroots lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Voluntes</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>b Paid staff or management (Include compensation in expenses reported on lines c through h)</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>c Media advertisements</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>d Mailings to members, legislators, or the public</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>e Publications, or published or broadcast statements</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>f Grants to other organizations for lobbying purposes</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>g Direct contact with legislators, their staffs, government officials, or a legislative body</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</td>
<td>✔</td>
<td></td>
</tr>
<tr>
<td>i Total lobbying expenditures (Add lines c through h)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.
Part VII  Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 13 of the instructions.)

51  Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Line no</td>
<td>Amount involved</td>
<td>Name of noncharitable exempt organization</td>
<td>Description of transfers, transactions, and sharing arrangements</td>
</tr>
</tbody>
</table>

51a  Transfers from the reporting organization to a noncharitable exempt organization of

51a(i)  Yes

51a(ii)  No

b  Other transactions

b(i)  Sales or exchanges of assets with a noncharitable exempt organization

b(ii)  Purchases of assets from a noncharitable exempt organization

b(iii)  Rental of facilities, equipment, or other assets

b(iv)  Reimbursement arrangements

b(v)  Loans or loan guarantees

b(vi)  Performance of services or membership or fundraising solicitations

b  No

c  Sharing of facilities, equipment, mailing lists, other assets, or paid employees

c  No

d  If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

52a  Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes  No

52b  If "Yes," complete the following schedule:

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Name of organization</td>
<td>(b) Type of organization</td>
<td>(c) Description of relationship</td>
</tr>
</tbody>
</table>
**Mennonite Economic Development Associates**  
**Form 990**  
**30-Jun-07**  
**EIN 23-7398678**

Other changes in net assets or fund balances - Line 20

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net assets beginning of the year of Sarona Global Investment Fund, Inc</td>
<td>(489,752)</td>
</tr>
<tr>
<td>(subsidiary)</td>
<td></td>
</tr>
<tr>
<td>Net assets beginning of the year of MEDA Investments Inc (subsidiary)</td>
<td>100,034</td>
</tr>
<tr>
<td>Net assets beginning of the year of Mennonite Economic Development</td>
<td>(1,822,087)</td>
</tr>
<tr>
<td>Associates of Canada (related party)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(2,211,805)</td>
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<tr>
<td>Name</td>
<td>Cash Grant</td>
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<tr>
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<td>MiCasa</td>
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<td>Assets Mexico</td>
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<tr>
<td>MEDA Canada</td>
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<tr>
<td>MEDA Canada</td>
<td>76,010</td>
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<td>MEDA Canada</td>
<td>67,023</td>
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<p>| Sum          | 191,011    |                                                   |</p>
<table>
<thead>
<tr>
<th>Name</th>
<th>Total</th>
<th>Program Services</th>
<th>Management and general</th>
<th>Fundraising</th>
</tr>
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<tbody>
<tr>
<td>Howard Good</td>
<td>97,028</td>
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<td>(A) Total</td>
<td>(B) Program services</td>
<td>(C) Management and general</td>
<td>(D) Fundraising</td>
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<tr>
<td>-------------------------------------</td>
<td>-----------</td>
<td>----------------------</td>
<td>----------------------------</td>
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<td>Miscellaneous expenses</td>
<td>90,249</td>
<td>5,114</td>
<td>84,742</td>
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<td>Advertising and promotion</td>
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<td>5,062</td>
<td>-</td>
<td>-</td>
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<td>4,195</td>
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<td>Training and recruiting</td>
<td>515</td>
<td>281</td>
<td>-</td>
<td>234</td>
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<td>235,820</td>
<td>491,881</td>
<td>(269,447)</td>
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51 Other notes and loans receivable

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<tr>
<th>Due from</th>
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</thead>
<tbody>
<tr>
<td>ECDI Pakistan</td>
<td>(2,911)</td>
<td>Partner agency</td>
</tr>
<tr>
<td>MEDA Tanzania</td>
<td>(42,927)</td>
<td>Partner agency</td>
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<tr>
<td>Associates of</td>
<td></td>
<td></td>
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<tr>
<td>Canada</td>
<td></td>
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<tr>
<td>MEDA Investments Inc</td>
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<td>Subsidiary</td>
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<tr>
<td>Sarona Global</td>
<td>14,007</td>
<td>Subsidiary</td>
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<td>Investment Fund, Inc</td>
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Total: 1,374,940
Mennonite Economic Development Associates
Schedule to IRS Form 990
Year Ended June 30, 2007

54 b) Investments Other securities

 Shares held in Herr Foods   252,000 valued at cost
### COMPUTER HARDWARE

<table>
<thead>
<tr>
<th>Purchase Description</th>
<th>Serial Numbers</th>
<th>Cost 30/06</th>
<th>Additions/ Disposals</th>
<th>Total 30/06</th>
<th>Depreciation to FY 06</th>
<th>Depreciation FY 07</th>
<th>Adjustments</th>
<th>Total Depreciation</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Lancaster</strong></td>
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<td></td>
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<tr>
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<td>4,304.00</td>
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<td>8,608.00</td>
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<tr>
<td>Feb-00 H Good laptop - old</td>
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<td>2,776.98</td>
<td>2,776.98</td>
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<tr>
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<td>1,593.98</td>
<td>1,593.98</td>
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<td>1,593.96</td>
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<tr>
<td>Dec-00 Laptop - L LN</td>
<td>3,360.20</td>
<td>3,360.20</td>
<td>3,360.20</td>
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<td>Jun-01 Communication hub</td>
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<td>1,079.00</td>
<td>1,079.00</td>
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<td>Oct-01 Spare Laptop SA003 in Watertown</td>
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<td>2,057.83</td>
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<tr>
<td>Jan-02 Digital projector</td>
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<td>1,125.98</td>
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<tr>
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<td>Sep-04 Laptop - John Pauls</td>
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<td>Apr-05 Colour laser printer</td>
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<td>Aug-05 Laptop - Howard</td>
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<td>May-06 Laptop - Adele London</td>
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<td>1,428.87</td>
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### SYSTEM SOFTWARE - CAPITALIZED

|                          |                | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

### OFFICE EQUIPMENT - OTHER

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<th>Purchase Description</th>
<th>Serial Numbers</th>
<th>Cost 30/06</th>
<th>Additions/ Disposals</th>
<th>Total 30/06</th>
<th>Depreciation to FY 06</th>
<th>Depreciation FY 07</th>
<th>Adjustments</th>
<th>Total Depreciation</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Lancaster</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jul-96 Toshiba fax</td>
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### FURNITURE

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<th>Depreciation to FY 06</th>
<th>Depreciation FY 07</th>
<th>Adjustments</th>
<th>Total Depreciation</th>
</tr>
</thead>
<tbody>
<tr>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td>Sep-92 Adams walnut shelf units</td>
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<td>902.54</td>
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**Program Related Notes Receivable**

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<tr>
<th>Name of Corporation</th>
<th>Description of obligation</th>
<th>Rate of Return</th>
<th>Due Date</th>
<th>Face Value</th>
<th>Carrying Value</th>
<th>Purpose of Investment</th>
</tr>
</thead>
<tbody>
<tr>
<td>AMSA</td>
<td>Preferred shares</td>
<td>variable</td>
<td>March 31, 2012</td>
<td>$435,720 00</td>
<td>$435,720 00</td>
<td>Loan capital for poor to start business</td>
</tr>
<tr>
<td>CODIP S A</td>
<td>Note receivable - secured by property</td>
<td>8 30%</td>
<td>June 30, 2011</td>
<td>$100,000 00</td>
<td>$100,000 00</td>
<td>Construction of facility for processing agricultural products</td>
</tr>
<tr>
<td>MEDA Paraguay</td>
<td>Note receivable - secured by land</td>
<td>5 00%</td>
<td>June 30, 2011</td>
<td>$68,704 00</td>
<td>$27,011 00</td>
<td>Purchase of land for agricultural production</td>
</tr>
<tr>
<td>MEDA Paraguay</td>
<td>Note receivable - secured by land</td>
<td>5 00%</td>
<td>June 30, 2011</td>
<td>$18,055 00</td>
<td>$7,256 00</td>
<td>Purchase of land for agricultural production</td>
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<tr>
<td>MEDA Paraguay</td>
<td>Note receivable - secured by land</td>
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<tr>
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<td>$4,026 00</td>
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<td>MEDA Paraguay</td>
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<td>Clady S A</td>
<td>Note receivable - unsecured</td>
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<td>$33,247 00</td>
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<td>CHISP A</td>
<td>Note receivable - unsecured</td>
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<td>June 30, 2009</td>
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<td>CHISP A</td>
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<td>Hydropondosas</td>
<td>Note receivable - unsecured</td>
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<td>March 26, 2003</td>
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<tr>
<td>Colorado MEDA Chapter Investment Company</td>
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<td>$4,870 00</td>
<td>$3,889 00</td>
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<tr>
<td>Smucker Co</td>
<td>Note receivable - unsecured</td>
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<td>December 5, 2009</td>
<td>$455,000 00</td>
<td>$455,000 00</td>
<td>Loan capital to employ low-income persons</td>
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<tr>
<td>Hope Credit Union</td>
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<tr>
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<td>5 50%</td>
<td>July 31, 2005</td>
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<table>
<thead>
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<th>Investee</th>
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<th>Carrying Value</th>
<th>Purpose</th>
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<tbody>
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<td>$100 00</td>
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<td>CODIP S A</td>
<td>Common shares, 12%</td>
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<td>CHISP A</td>
<td>Control of Foundation</td>
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<tr>
<td>CAPA Finance S A</td>
<td>Common shares 25%</td>
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<tr>
<td>Global MicroFinance Group</td>
<td>Preferred shares 9%</td>
<td>$64,280 00</td>
<td>$64,280 00</td>
<td>Loan capital for poor to start business</td>
</tr>
<tr>
<td>MicroVest LLC</td>
<td>Common shares 45%</td>
<td>$480,300 00</td>
<td>$45,075 00</td>
<td>Management of capital fund used for poor to start businesses</td>
</tr>
<tr>
<td>MicroVest 1, L P</td>
<td>Limited Partner</td>
<td>$1,187,506 00</td>
<td>$1,285,022 00</td>
<td>Loan capital for poor to start business</td>
</tr>
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</table>

**Program Related Investments**

**Total Other Assets**

<table>
<thead>
<tr>
<th>Investee</th>
<th>Investment Type</th>
<th>Cost</th>
<th>Carrying Value</th>
<th>Purpose</th>
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<tbody>
<tr>
<td>Total Other Assets</td>
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<td>$2,384,692 00</td>
<td>$2,249,676 00</td>
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</tr>
<tr>
<td>Name</td>
<td>Title</td>
<td>Date of Note</td>
<td>Maturity</td>
<td>Terms</td>
</tr>
<tr>
<td>-----------------</td>
<td>------------------------------</td>
<td>--------------</td>
<td>----------</td>
<td>-----------</td>
</tr>
<tr>
<td>Ron Haarer</td>
<td>Former Director</td>
<td>Nov-04</td>
<td>Oct-09</td>
<td>Unsecured</td>
</tr>
<tr>
<td>J Verda Beachey</td>
<td>Former Director</td>
<td>Nov-05</td>
<td>Oct-09</td>
<td>Unsecured</td>
</tr>
<tr>
<td>Ripple Foundation</td>
<td>Controlled by a Director</td>
<td>Nov-05</td>
<td>Oct-09</td>
<td>Unsecured</td>
</tr>
<tr>
<td>Alex Hartzler</td>
<td>Director</td>
<td>various</td>
<td>various</td>
<td>Unsecured</td>
</tr>
<tr>
<td>Tomas Bishop</td>
<td>Director</td>
<td>Aug-06</td>
<td>Jul-05</td>
<td>Unsecured</td>
</tr>
</tbody>
</table>

$455,000.00 $455,000.00
Mennonite Economic Development Associates
Form 990

30-Jun-07

EIN 23-7398678

Part V - A


### Listing of Board Members and Executive Staff

<table>
<thead>
<tr>
<th>Name</th>
<th>Bus</th>
<th>Region</th>
<th>Home</th>
<th>Term Expires</th>
<th>First Elected</th>
<th>Spouse</th>
<th>Chapter</th>
</tr>
</thead>
<tbody>
<tr>
<td>4929 Old Creek Dr, Sarasota, FL</td>
<td></td>
<td></td>
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<tr>
<td>Bahia Vista Mennonite/Mennonite</td>
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<tr>
<td>Church, Owner, Dale Beachy</td>
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</tr>
<tr>
<td>Financial &amp; Management Consulting</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Thomas R. Bishop</td>
<td>303-764-5737</td>
<td>Member-at-large</td>
<td>303-711-0744</td>
<td>2009</td>
<td>2003</td>
<td>Trnda</td>
<td>Colorado</td>
</tr>
<tr>
<td>5385 Autumn Dr, Greenwood Village</td>
<td></td>
<td></td>
<td>303-764-5770</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Thomas R. Bishop</td>
<td></td>
<td></td>
<td>303-907-9907</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sr VP, Kirkpatrick Petits</td>
<td></td>
<td></td>
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<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>First Mennonite Church</td>
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<td></td>
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<td></td>
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</tr>
<tr>
<td>Sid Burkey</td>
<td>402-761-3599</td>
<td>North Central</td>
<td>402-761-2093</td>
<td>2008</td>
<td>2005</td>
<td>Peg</td>
<td></td>
</tr>
<tr>
<td>3404 Rokey Road, Dorchester, NE</td>
<td></td>
<td></td>
<td>402-761-2013</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>President, Burkey Farms Inc.</td>
<td></td>
<td></td>
<td>402-641-6992</td>
<td></td>
<td></td>
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<tr>
<td>Bellwood Mennonite Church</td>
<td></td>
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</tr>
<tr>
<td>Debbie Sauder David</td>
<td>419-446-2541</td>
<td>Great Lakes</td>
<td>419-445-1635</td>
<td>2009</td>
<td>2006</td>
<td>David</td>
<td></td>
</tr>
<tr>
<td>406 Quail Run, Archbold, OH 43502</td>
<td></td>
<td></td>
<td>419-445-5251</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Executive Director, Sauder Village</td>
<td></td>
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<tr>
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<tr>
<td>Kevin Dorsing</td>
<td>509-346-1520</td>
<td>North West</td>
<td>509-346-1083</td>
<td>2010</td>
<td>2007</td>
<td>Wanda</td>
<td></td>
</tr>
<tr>
<td>11435 Rd. E, Othello, WA 99357</td>
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<td></td>
<td>509-346-2098</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CEO/Partner, Royal Ridge Fruit</td>
<td></td>
<td></td>
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<tr>
<td>Warden Mennonite</td>
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</tr>
<tr>
<td>Leona Marie Friesen (Lee)</td>
<td>204-487-7412</td>
<td>Member-at-large</td>
<td>204-488-2630</td>
<td>2010</td>
<td>2001</td>
<td>Albert (Bert)</td>
<td></td>
</tr>
<tr>
<td>77 Shorecrest Drive, Winnipeg, MB</td>
<td></td>
<td></td>
<td>204-488-9823</td>
<td></td>
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<tr>
<td>-Vice President, A.D. Friesen Enterprises Ltd</td>
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<td>Fort Garry Mennonite Fellowship Mennonite</td>
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<td>204-489-7374</td>
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<tr>
<td>Warden Mennonite</td>
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<tr>
<td>Lorna Goertz</td>
<td>604-691-6828</td>
<td>Pacific - Cdn</td>
<td>604-278-0282</td>
<td>2009</td>
<td>2003</td>
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<tr>
<td>14-8891 Cook Road, Richmond, BC</td>
<td></td>
<td></td>
<td>604-688-3497</td>
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<tr>
<td>Sr Manager, Wolnge Mahon</td>
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<tr>
<td>Marion E. Good)</td>
<td>519-595-8796</td>
<td>Eastern - Cdn</td>
<td>519-656-2246</td>
<td>2010</td>
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<tr>
<td>124 David St, Wellesley, ON NOB 2T0</td>
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<td>519-595-8799</td>
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<tr>
<td>Branch Manager, MSCU</td>
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<td></td>
<td>519-276-9313</td>
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<tr>
<td>David R. Guenther (Dave)</td>
<td>204-947-7180</td>
<td>Midwest - Cdn</td>
<td>204-831-5907</td>
<td>2010</td>
<td>2001</td>
<td>Liesa (Lisa)</td>
<td></td>
</tr>
<tr>
<td>54 William Marshall Way, Winnipeg, MB R3R 3T2</td>
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</tr>
<tr>
<td>-President, ROADTRIPS INC</td>
<td></td>
<td></td>
<td>204-957-1241</td>
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<tr>
<td>Ness Avenue Baptist/Baptist General Conf.</td>
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<tr>
<td>Alex Hartzler</td>
<td>717-232-1104</td>
<td>Member-at-large</td>
<td>717-234-6602</td>
<td>2009</td>
<td>2006</td>
<td></td>
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</tr>
<tr>
<td>2428 N 2nd Street, Harmsburg, PA</td>
<td></td>
<td></td>
<td>717-234-0454</td>
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<tr>
<td>President, WCI Partners, LP</td>
<td></td>
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<td>717-421-0143</td>
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<tr>
<td>Email hartzle <a href="mailto:nga@comcast.net">nga@comcast.net</a></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>
Kenneth D. Hochstetler (Ken) ●
318 Highland Avenue
Souderston, PA 18964
-Pres -Univest Insurance/Investments Corp
Blooming Glen Mennonite/Franconia Conf

Bus 215-721-2438
Home 215-723-5236
Fax 215-855-0985
Cell 215-915-3041
Email hochstetlerk@univest.net
Email khoch@verizon.net
Region Member-at-large
Member-at-large
Region Middle West
Term Expires 2008
Term Expires 2010
First Elected 1999
First Elected 2004
Spouse Sue
Spouse Chad
Chapter Delaware Valley
Chapter Michiana

Michelle E. Horning
309E Washington Street
Goshen, IN 46528
Assoc Prof of Accounting, Goshen College
Eighth St Mennonite

Bus 574-535-7453
Home 574-534-1141
Fax 574-535-7293
Email michelleeh@goshen.edu
Region Member-at-large
Region North East
Term Expires 2008
Term Expires 2008
First Elected 2002
First Elected 2003
Spouse Doris
Spouse Kenneth
Chapter Virginia
Chapter Northern Ohio

Allon Lefever ●
2694 Eversole Road
Harrisonburg, VA 22802
Assoc Prof of Business-EMU
Harrisonburg Mennonite Church

Bus 540-432-4545
Home 540-574-3320
Fax 540-432-4071
Cell 540-421-6888
Email allon.lefever@emu.edu
Region Member-at-large
Region Northeast
Term Expires 2008
Term Expires 2008
First Elected 2002
First Elected 2003
Spouse Doris
Spouse Kenneth
Chapter Virginia
Chapter Northern Ohio

Yvonne E. Martin ●
241 W Lisburn Rd
Mechanicsburg, PA 17055
Assoc Professor, Messiah College
Grantham Brethren in Chnst

Bus 717-766-2511 x2610
Home 717-697-1929
Fax 717-691-6057
Cell 717-439-6659
Email ymartin@messiah.edu
Region Member-at-large
Region Northeast
Term Expires 2009
First Elected 2003
Spouse Kenneth
Chapter Northeast Ohio

Daniel J. Miller ●
PO Box 88
Walnut Creek, OH 44687
-Senior Pastor & President
East Holmes Family Care Inc
Walnut Creek Mennonite/Mennonite
Express Mail Cm Of Olde Pump & Walnut Streets, Walnut Creek, OH 44687

Bus 330-893-2431
Home 330-852-4144
Fax 330-893-2915
Fax 330-852-2382
Home
Email DocDMiller@aol.com
Region Member-at-large
Region Western - Cdn
Term Expires 2008
First Elected 1999
First Elected 2003
Spouse Martha
Spouse Mary
Chapter Northeast Ohio
Chapter Northeast Ohio

Thom Moore
2510 Prairie Ridge Place
Champaign, IL 61822
1st Mennonite Church

Bus 217-351-2108
Home 217-351-2108
Fax 217-351-2108
Email t-moore3@uuc.edu
Region Member-at-large
Region Western - Cdn
Term Expires 2010
First Elected 2004
First Elected 2008
Spouse Martha
Spouse Mary
Chapter Northeast Ohio
Chapter Northeast Ohio

Kevin Neufeldt ●
920 22A Avenue
Coaldeale, AB T1M 1B7
-Vice President, Haul-All Equipment Ltd
Lethbridge Mennonite Church/Mennonite
Express Mail: 4115 18 Ave North
Lethbridge, AB T1H 5G1

Bus 403-328-7788
Home 403-345-2885
Fax 403-328-9956
Cell 403-795-3846
Email kevin@haulall.com
Region Member-at-large
Region Western - Cdn
Term Expires 2008
First Elected 1999
First Elected 2003
Spouse Martha
Spouse Mary
Chapter Northeast Ohio
Chapter Northeast Ohio

R. Clair Sauder (Clair)
630 Millcross Road
Lancaster, PA 17601
-Partner, Encore Enterprises, LLC
Forest Hills Mennonite/Mennonite Atlantic Coast Conference

Bus 717-735-0366
Home 717-393-7221
Fax 717-735-0369
Cell 717-682-8477
Email clairs@encorethomasville.com
Region Member-at-large
Region Western - Cdn
Term Expires 2010
First Elected 2004
First Elected 2003
Spouse Martha
Spouse Mary
Chapter Northeast Ohio
Chapter Northeast Ohio

James Schlegel (Jamie)
117 Stirling Avenue, N
Kitchener, ON N2H 3G6
President, R B J Schlegel Holdings
Stirling Avenue Mennonite

Bus 519-571-1873
Home 519-741-7492
Fax 519-571-0947
Cell 519-571-0947
Email jschlegel@rbjschlegel.com
Region Member-at-large
Region Atlantic
Term Expires 2010
First Elected 2007
First Elected 2007
Spouse Juliane Shantz
Spouse Julianne Shantz
Chapter Waterloo
Chapter Waterloo

Robert C. Shuh ●
6728 Line 86
Elmira, ON N3B 2Z2
Owner/Manager, Shuh Farms & Shuhbox Storage
Waterloo MB Church

Bus 519-669-1297
Home 519-590-1297
Cell 519-669-1297
Email shuhfarm@golden.net
Region Member-at-large
Region Atlantic
Term Expires 2010
First Elected 2004
First Elected 2007
Spouse Lisa
Spouse Julianne Shantz
Chapter Waterloo
Chapter Waterloo
Laura Stephenson  
5995 Layton Street  
Rancho Cucamonga, CA 91737  
Owner, 4D Concepts  
Upland Brethren in Christ  

Melvin R. Stjernholm (Mel)  
105 Windwood Circle  
PO Box 9218  
Breckenridge, CO 80424  
-President & Medical Director  
Flatirons Osteoporosis Centre  
First Mennonite Church-Denver / Mennonite  

Paul Tiessen  
214 Braeshire Lane  
Saskatoon, SK S7V 1B2  
-President, Action Office Intenors  
Nutana Park Mennonite/General Conf  

Senior Management Team  
MEDA Executive Committee  
MEDA Canada Board Executive  

Allan Sauder  
President  
155 Frobisher Dr., Ste 1-106  
Waterloo, ON N2V 2E1  

Gerhard Pries  
Chief Financial Officer  
155 Frobisher Dr., Ste 1-106  
Waterloo, ON N2V 2E1  

Howard Good  
Vice-Pres., North American Operations  
1821 Oregon Pike, Suite 201  
Lancaster, PA 17601  

Kim Pityn  
Vice-President, International Operations  
155 Frobisher Dr., Ste 1-106  
Waterloo, ON N2V 2E1  

Ed Epp  
Vice-President, Resource Development Dept  
155 Frobisher Dr., Ste 1-106  
Waterloo, ON N2V 2E1  

Bus 909-944-1980 x24  
Home 909-948-3118  
Fax 909-944-0741  
Cell 909-210-6354  
Email lstephenson@4dconceptsusa.com  
Region West Coast  
Term Expires 2010  
First Elected 2007  
Spouse Phil  
Chapter  

Bus 303-444-4441  
Home 970-547-1385  
Fax 303-499-3124  
Cell 303-579-3196  
Email diabetes8@aol.com  
Region Prairie Vice Chair  
Term Expires 2010  
First Elected 2001  
Spouse Carolyn  
Chapter Colorado  

Bus 306-653-4047  
Home 306-374-8161  
Fax 306-865-0207  
Cell 306-221-1223  
Email paul@actionofficeintenors.com  
Region Member-at-large  
Term Expires 2008  
First Elected 2002  
Spouse Lois  
Chapter Saskatoon  

Bus 519-725-1633  
Home 519-746-9082  
Cell 519-404-9257  
Email asauder@meda.org  
Fax 519-725-9083  
Spouse Donna  

Bus 519-725-1633  
Home 519-579-5225  
Cell 204-295-9688  
Email gpries@meda.org  
Fax 519-725-9083  
Spouse Hilda  

Bus 717-560-6546  
Home 717-627-2891  
Cell 717-475-8737  
Email hgood@meda.org  
Fax 717-560-6549  
Spouse Gloria Shenk  

Bus 519-725-1633  
Home 519-434-0611  
Cell 519-636-1429  
Email kpityn@meda.org  
Fax 519-725-9083  
Spouse Peter  

Bus 519-725-1633  
Home 519-884-2199  
Cell 519-498-5222  
Email edepp@meda.org  
Fax 519-725-9083  
Spouse Nonlynn  

Board Administration  
Cynthia Atkinson  
Manager Corporate Administration  
155 Frobisher Dr., Ste 1-106  
Waterloo, ON N2V 2E1  

Bus 519-725-1633  
Home 519-653-6150  
Cell 519-573-3129  
Email catkinson@meda.org  
Fax 519-725-9083