

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning _____ **and ending** _____

B Check if applicable:
 Address change
 Name change
 Initial return
 Termination
 Amended return
 Application pending

C Name of organization
 SWISS BENEVOLENT SOCIETY OF NEW YORK
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
 500 FIFTH AVENUE 1800
 City or town, state or country, and ZIP + 4
 NEW YORK, NY 10110

D Employer identification number
 13-1624199

E Telephone number
 212-246-0655

F Accounting method Cash Accrual
 Other (specify) _____

G Website: WWW.SBSNY.ORG

J Organization type (check only one) 501(c)(3) ((insert no.) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **7,776,274.**

H and I are not applicable to section 527 organizations.
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates ▶ N/A
H(c) Are all affiliates included? N/A Yes No (if "No," attach a list.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Group Exemption Number ▶ N/A

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Contributions to donor advised funds	1a		
	b	Direct public support (not included on line 1a)	1b	143,492.	
	c	Indirect public support (not included on line 1a)	1c	12,500.	
	d	Government contributions (grants) (not included on line 1a)	1d		
	e	Total (add lines 1a through 1d) (cash \$ 146,762. noncash \$ 9,230.)	1e		155,992.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		
	3	Membership dues and assessments	3		
	4	Interest on savings and temporary cash investments	4		
	5	Dividends and interest from securities	5		301,804.
	6a	Gross rents	6a		
	6b	Less: rental expenses	6b		
Expenses	6c	Net rental income or (loss). Subtract line 6b from line 6a	6c		
	7	Other investment income (describe _____)	7		
	8a	Gross amount from sales of assets other than inventory	(A) Securities	8a	
			7,267,213.	8a	
			(B) Other	8b	
	7,082,065.	8b			
	8c	Less: cost or other basis and sales expenses	8c		
	8d	Gain or (loss) (attach schedule)	8c	185,148.	
	8d	Net gain or (loss). Combine line 8c, columns (A) and (B) STMT 1	8d		185,148.
	9	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>			
a	Gross revenue (not including \$ _____ of contributions reported on line 1b)	9a			
9b	Less: direct expenses other than fundraising expenses	9b			
9c	Net income or (loss) from special events. Subtract line 9b from line 9a	9c			
10a	Gross sales of inventory, less returns and allowances	10a			
		10b			
		10c			
10c	Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c			
11	Other revenue (from Part VII, line 103)	11		51,265.	
12	Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12		694,209.	
Net Assets	13	Program services (from line 44, column (B))	13		669,328.
	14	Management and general (from line 44, column (C))	14		221,216.
	15	Fundraising (from line 44, column (D))	15		2,100.
	16	Payments to affiliates (attach schedule)	16		
	17	Total expenses. Add lines 16 and 44, column (A)	17		892,644.
18	Excess or (deficit) for the year. Subtract line 17 from line 12	18		-198,435.	
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19		9,240,511.	
20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 2	20		229,507.	
21	Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21		9,271,583.	

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> • noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>				
22b Other grants and allocations (attach schedule) (cash \$ <u>222985</u> • noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>	222,985.	222,985.	STATEMENT 4	STATEMENT 5
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	122,853.	81,251.	41,602.	0.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
26 Salaries and wages of employees not included on lines 25a, b, and c	129,697.	86,041.	43,656.	
27 Pension plan contributions not included on lines 25a, b, and c				
28 Employee benefits not included on lines 25a - 27	9,130.	5,827.	3,303.	
29 Payroll taxes				
30 Professional fundraising fees				
31 Accounting fees	13,800.	5,244.	8,556.	
32 Legal fees				
33 Supplies	8,739.	4,651.	4,088.	
34 Telephone	2,417.	1,329.	1,088.	
35 Postage and shipping	3,753.	750.	903.	2,100.
36 Occupancy	59,448.	35,669.	23,779.	
37 Equipment rental and maintenance				
38 Printing and publications	2,340.		2,340.	
39 Travel	3,929.	3,929.		
40 Conferences, conventions, and meetings				
41 Interest				
42 Depreciation, depletion, etc (attach schedule)	1,065.		1,065.	
43 Other expenses not covered above (itemize):				
a				
b				
c				
d				
e				
f				
g SEE STATEMENT 3	312,488.	221,652.	90,836.	
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	892,644.	669,328.	221,216.	2,100.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A; (ii) the amount allocated to Program services \$ N/A; (iii) the amount allocated to Management and general \$ N/A; and (iv) the amount allocated to Fundraising \$ N/A

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► <u>SEE STATEMENT 6</u>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a SOCIAL SERVICES- CASE MANAGEMENT AND COUNSELING TO 64 CLIENTS 591 HOME/ INSTITUTIONAL VISITS. MONTHLY KAFFEKLATSCH FOR SENIORS: AVERAGE ATTENDENCE 18 PERSONS. SPRING OUTING: ATTENDENCE ABOUT 40 PERSONS	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	210,330.
b SCHOLARSHIPS: TUITION GRANTS BASED NEED AND/OR MERIT FOR STUDENTS OF SWISS PARENTAGE. PELLEGRINI SCHOLARSHIPS: 64 AWARDS. OUTSTANDING SCHOLASTIC ACHIEVEMENT: 2 AWARD. MEDICUS STUDENT EXCHANGE: 12 AWARDS	
(Grants and allocations \$ 222,985.) If this amount includes foreign grants, check here ► <input type="checkbox"/>	255,628.
c SWISS NATIONAL DAY - CELEBRATION OF SWISS INDEPENDENCE DAY	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	203,370.
d	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ►	669,328.

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing		45	
	46 Savings and temporary cash investments	9,378,730.	46	650,221.
	47 a Accounts receivable	47a		
	b Less: allowance for doubtful accounts	47b	47c	
	48 a Pledges receivable	48a		
	b Less: allowance for doubtful accounts	48b	48c	
	49 Grants receivable		49	
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b	
	51 a Other notes and loans receivable	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	17,538.	53	18,806.
	54 a Investments - publicly-traded securities STMT 9 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	0.	54a	8,075,278.
	b Investments - other securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b	
55 a Investments - land, buildings, and equipment - basis	55a			
b Less: accumulated depreciation	55b	55c		
56 Investments - other	SEE STATEMENT 7	0.	56	650,000.
57 a Land, buildings, and equipment - basis	57a 5,324.			
b Less: accumulated depreciation STMT 8	57b 4,260.	2,129.	57c	1,064.
58 Other assets, including program-related investments (describe ▶ ACCRUED INTEREST RECEIVABLE)			58	964.
59 Total assets (must equal line 74) Add lines 45 through 58		9,398,397.	59	9,396,333.
Liabilities	60 Accounts payable and accrued expenses	6,501.	60	500.
	61 Grants payable	151,385.	61	124,250.
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable		64b	
	65 Other liabilities (describe ▶)		65	
66 Total liabilities. Add lines 60 through 65		157,886.	66	124,750.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	7,369,335.	67	7,481,379.
	68 Temporarily restricted	871,176.	68	790,204.
	69 Permanently restricted	1,000,000.	69	1,000,000.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)		9,240,511.	73	9,271,583.
74 Total liabilities and net assets/fund balances. Add lines 66 and 73		9,398,397.	74	9,396,333.

Part VI Other Information (continued)		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)		
82b	N/A		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
84b	N/A		
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?		
85a	N/A		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
85b	N/A		
c	Dues, assessments, and similar amounts from members		
85c	N/A		
d	Section 162(e) lobbying and political expenditures		
85d	N/A		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		
85e	N/A		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)		
85f	N/A		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		
85g	N/A		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		
85h	N/A		
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12		
86a	N/A		
b	Gross receipts, included on line 12, for public use of club facilities		
86b	N/A		
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders		
87a	N/A		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		
87b	N/A		
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI		X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0.</u> ; section 4912 <u>0.</u> ; section 4955 <u>0.</u>		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
89b			X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <u>0.</u>		
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization <u>0.</u>		
89e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
89f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
89g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
90 a	List the states with which a copy of this return is filed <u>NY</u>		
b	Number of employees employed in the pay period that includes March 12, 2007	90b	4
91 a	The books are in care of <u>ANNEMARIE GILMAN /SBS</u> Telephone no. <u>212-246-0655</u> Located at <u>500 FIFTH AVENUE ROOM 1800, NEW YORK, NY</u> ZIP + 4 <u>10110</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <u>N/A</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	91b	X

Part VI Other Information (continued) Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c
 If "Yes," enter the name of the foreign country N/A

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

93 Program service revenue:

- a _____
- b _____
- c _____
- d _____
- e _____
- f Medicare/Medicaid payments
- g Fees and contracts from government agencies

94 Membership dues and assessments

95 Interest on savings and temporary cash investments

96 Dividends and interest from securities

97 Net rental income or (loss) from real estate:

- a debt-financed property
- b not debt-financed property

98 Net rental income or (loss) from personal property

99 Other investment income

100 Gain or (loss) from sales of assets other than inventory

101 Net income or (loss) from special events

102 Gross profit or (loss) from sales of inventory

103 Other revenue

- a MISCELLANEOUS
- b SWISS NATIONAL DAY
- c REVENUE
- d _____
- e _____

104 Subtotal (add columns (B), (D), and (E))

105 Total (add line 104, columns (B), (D), and (E))

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
			14	301,804.	
			18	185,148.	
			01	16,283.	
			01	34,982.	
			0.	538,217.	0.
					538,217.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	N/A

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13). N/A

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	-----			
b	-----			
c	-----			
Totals				

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

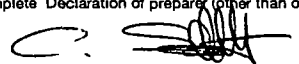
	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	-----			
b	-----			
c	-----			
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No

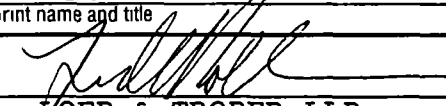
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer:  Date: 11/12/08

Type or print name and title: CLAUDIA SCHREIERMANN, EXECUTIVE DIRECTOR

Paid Preparer's Use Only

Preparer's signature:  Date: 11/11/08 Check if self-employed:

Firm's name (or yours if self-employed), address, and ZIP + 4: LOEB & TROPER LLP, 655 THIRD AVENUE, NEW YORK, NY 10017

Preparer's SSN or PTIN (See Gen Inst X): EIN: Phone no.: (212) 867-4000

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

2007

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization SWISS BENEVOLENT SOCIETY OF NEW YORK	Employer identification number 13 1624199
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Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<u>MARY JO MATYKA</u> 500 FIFTH AVE., NEW YORK, NY 10110	SOCIAL WORKER 37.50	55,000.	6,011.	
<u>ELISE F. KARRAS</u> 500 FIFTH AVE., NEW YORK, NY 10110	SOCIAL WORKER 37.50	55,000.	354.	

Total number of other employees paid over \$50,000 ▶	0			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>CLOCKWISE PRODUCTION</u> 34 WEST 14TH STREET, NEW YORK, NY 10011-7404	EVENT PLANNING	52,481.

Total number of others receiving over \$50,000 for professional services ▶	0	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>NONE</u>		

Total number of other contractors receiving over \$50,000 for other services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)

		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?		X
b	Lending of money or other extension of credit?		X
c	Furnishing of goods, services, or facilities? SEE STATEMENT 11	X	
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990	X	
e	Transfer of any part of its income or assets?		X
3	a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) SEE STATEMENT 12	X	
	b Did the organization have a section 403(b) annuity plan for its employees?	X	
	c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement		X
	d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?		X
4	a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g		X
	b Did the organization make any taxable distributions under section 4966? N/A		
	c Did the organization make a distribution to a donor, donor advisor, or related person? N/A		
	d Enter the total number of donor advised funds owned at the end of the tax year ▶ N/A		
	e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ N/A		
	f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ 0.		
	g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year ▶ 0.		

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 Type I Type II Type III-Functionally Integrated Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	360,381.	249,626.	120,424.	222,652.	953,083.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	0.		0.	16,014.	16,014.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	172,748.	60,742.	30,078.	40,556.	304,124.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	13,429.	23,058.	8,903.	11,959.	57,349.
23 Total of lines 15 through 22	546,558.	333,426.	159,405.	291,181.	1,330,570.
24 Line 23 minus line 17	546,558.	333,426.	159,405.	275,167.	1,314,556.
25 Enter 1% of line 23	5,466.	3,334.	1,594.	2,912.	

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 **26a** 26,291.

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts **26b** 324,836.

c Total support for section 509(a)(1) test: Enter line 24, column (e) **26c** 1,314,556.

d Add: Amounts from column (e) for lines: 18 304,124. 19 22 57,349. 26b 324,836. **26d** 686,309.

e Public support (line 26c minus line 26d total) **26e** 628,247.

f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) **26f** 47.7916%

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: **N/A**

(2006) (2005) (2004) (2003)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: **N/A**

(2006) (2005) (2004) (2003)

c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____ **27c** N/A

d Add: Line 27a total _____ and line 27b total _____ **27d** N/A

e Public support (line 27c total minus line 27d total) **27e** N/A

f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) **27f** N/A

g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) **27g** N/A %

h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) **27h** N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
<hr/> <hr/> <hr/>		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
<hr/> <hr/>		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
<hr/> <hr/>		
34 a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.) N/A
 (To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group. Check b if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for all electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table -			
If the amount on line 40 is -	The lobbying nontaxable amount is -		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities (For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.) N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

2007 DEPRECIATION AND AMORTIZATION REPORT
FORM 990 PAGE 2

990

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	MANAGEMENT AND GENERAL EQUIPMENT	12/31/04	SL	5.00	16	5,324.			5,324.	3,195.		1,065.
	* 990 PAGE 2 TOTAL					5,324.		0.	5,324.	3,195.	0.	1,065.
	* GRAND TOTAL 990 PAGE 2 DEPR					5,324.		0.	5,324.	3,195.	0.	1,065.

FORM 990 GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES STATEMENT 1

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SECURITIES	7,267,213.	7,082,065.	0.	185,148.
TO FORM 990, PART I, LINE 8	7,267,213.	7,082,065.	0.	185,148.

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 2

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS	229,507.
TOTAL TO FORM 990, PART I, LINE 20	229,507.

FORM 990 OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
INSURANCE	11,012.	6,667.	4,345.	
PROFESSIONAL FEES	9,204.	3,498.	5,706.	
MISCELLANEOUS ASSISTANCE AND CLIENT ACTIVITIES	3,248.	2,780.	468.	
INTERNET	19,878.	19,878.		
INVESTMENT FEES	15,732.	9,439.	6,293.	
PRIZES	53,179.		53,179.	
SWISS NATIONAL DAY RENTAL & CATERING UNRELATED BUSINESS	6,800.	6,800.		
INCOME TAX	172,590.	172,590.		
BOARD RETREAT	6,679.		6,679.	
	14,166.		14,166.	
TOTAL TO FM 990, LN 43	312,488.	221,652.	90,836.	

SWISS BENEVOLENT SOCIETY OF NEW YORK

13-1624199

SCHOLARSHIP CARLSON, ELLEN DALTON 118 MONTICELLO DRIVE MONROEVILLE, PA 15146	3,150.
SCHOLARSHIP CARLSON, FREDERICK 118 MONTICELLO DRIVE MONROEVILLE, PA 15146	500.
SCHOLARSHIP DAEPP, HANNES 34 SOUTH FRONT STREET LEWISBURG, PA 17837	2,650.
SCHOLARSHIP DINICOLA, ANNEMARIE 16 BEACH AVENUE PORT JEFFERSON, NY 11776	3,050.
SCHOLARSHIP ERBE, DAVID 2129 FIRST AVENUE ALLENWOOD, NJ 08720	2,800.
SCHOLARSHIP FABRIS, CARLA 235 ADAMS STREET, APT 6F BROOKLYN, NY 11201	3,150.
SCHOLARSHIP FRANK, ELISA 6600 BOULEVARD EAST 23L WEST NEW YORK, NJ 07093	2,050.
SCHOLARSHIP GILLAM, DANIEL 272 BAYVIEW AVENUE MASSAPEQUA, NY 11758	800.
SCHOLARSHIP GULER, CLAUDIO 18 PHEASANT DRIVE RYE, NY 10580	1,050.
SCHOLARSHIP HELLER, CLARA 203 OAKLAWN DRIVE PORT JEFFERSON, NY 11777	2,400.

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SCHOLARSHIP HOELTSCHI, KELLY 163 HOLMES NEWBURGH, NY 12550	1,900.
SCHOLARSHIP HUESSY, GERTRUD 101 NEW MEADOW RUN DRIVE FARMINGTON, PA 15437	2,750.
SCHOLARSHIP HUNZIKER, MELANIE 29 KEITH DRIVE MONSEY, NY 10952	2,650.
SCHOLARSHIP JUNDT, EVELYNE 442-D LORIMER STREET #148 BROOKLYN, NY 11206	5,885.
SCHOLARSHIP KAESTLI, BEAT 150 9TH AVENUE, APT 3 NEW YORK, NY 10011	4,650.
SCHOLARSHIP KOCH, MELISSA 4114 GRIFFIN ROAD SYRACUSE, NY 13215	3,650.
SCHOLARSHIP KÖLI, OLIVER 725 REDONDO COURT #22 SAN DIEGO, CA 92019	5,000.
SCHOLARSHIP KRAEHENBUEHL, THOMAS TANG RESIDENCE HALL, 550 MEMORIAL DRIVE CAMBRIDGE, MA 02139	5,000.
SCHOLARSHIP KRÖTLI, MATHIAS 3804 GREYSTONE AVENUE F-1 RIVERDALE, NY 10463	5,000.
SCHOLARSHIP KUHN, SABRINA 39 KETLEY PLACE PRINCETON, NJ 08540	500.

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SCHOLARSHIP MOSIMANN, LUKAS 500 BLANTZ ROAD LITITZ, PA 17543	3,950.
SCHOLARSHIP MØLER, DOMINIQUE 580 MASSIE ROAD CHARLOTTESVILLE, VA 22903	2,500.
SCHOLARSHIP NAGUIAT, MARCEL 2 MATTIE COOPER SQUARE BEACON, NY 12508	3,300.
SCHOLARSHIP NAPIERSKI, JASON 6074 STONEY HILL ROAD NEW HOPE, PA 18938	2,050.
SCHOLARSHIP OTT, ANNINA 1067 OLD YORK ROAD ABINGTON, PA 19001	500.
SCHOLARSHIP PANAYOTATOS, DAPHNE 95 MONMOUTH COURT ORANGEBURG, NY 10962	500.
SCHOLARSHIP PANAYOTATOS, ANTONIS 95 MONMOUTH COURT ORANGEBURG, NY 10962	1,700.
SCHOLARSHIP PERUCCHI, LEANDRO 10980 WELLWORTH AVENUE 307 LOS ANGELES, CA 90024	5,000.
SCHOLARSHIP PLUSS, REBECCA ANNA 45 BRAINARD PLACE RIDGEWOOD, NJ 07450	1,050.
SCHOLARSHIP POLISENO, MATTHEW 22 MRS. FRANK ROAD SAUGERTIES, NY 12477	2,300.

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13-1624199

SCHOLARSHIP KUHNS, STEPHANIE 39 KETLEY PLACE PRINCETON, NJ 08540	2,400.
SCHOLARSHIP KUNZ, ANDREAS 76 MONA DRIVE AMHERST, NY 14226	2,500.
SCHOLARSHIP KUPSCH, HANS-ULRICH 5020 SOUTH LAKE SHORE DRIVE N2302 CHICAGO, IL 60615	5,000.
SCHOLARSHIP LABHART, JONAS 22-61 42ND STREET, APT 3C ASTORIA, NY 11105	2,500.
SCHOLARSHIP LEUENBERGER, LAURA 345 LAUREL DRIVE HERSHEY, PA 17033	1,750.
SCHOLARSHIP LOWENSTEIN, KEEGAN 4865 CR 48 ARGYLE, NY 12809	3,650.
SCHOLARSHIP MARXER-TOBLER, EMMA 9500 GILMAN DRIVE LA JOLLA, CA 92093	2,500.
SCHOLARSHIP MAZER, ANGELA ROSE 25-69 33RD STREET, APT 2D ASTORIA, NY 11102	7,500.
SCHOLARSHIP MONA, MARTINO 1563 MASS AVE. CAMBRIDGE,, MA 2138	2,500.
SCHOLARSHIP MOSIMANN, ESTHER 222 NORTH CRAIG STREET, APT 3 PITTSBURGH, PA 17543	4,300.

SWISS BENEVOLENT SOCIETY OF NEW YORK

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SCHOLARSHIP POLNYJ, STEPHANIE 4 DOGWOOD TERRACE WAYNE, NJ 07470	1,700.
SCHOLARSHIP ROCHE, BRITTANY 12 MIRIAM DRIVE WARWICK, NY 10990	500.
SCHOLARSHIP ROCHE, MICHELE 12 MIRIAM DRIVE WARWICK, NY 10990	4,300.
SCHOLARSHIP ROCHE, GABRIELLE 12 MIRIAM DRIVE WARWICK, NY 10990	3,300.
SCHOLARSHIP ROHRER, ELEONORE 217 SOUTH HOOPES AVENUE AUBURN, NY 13021	500.
SCHOLARSHIP ROHRER, SYLVIA 217 SOUTH HOOPES AVENUE AUBURN, NY 13021	3,650.
SCHOLARSHIP ROTH, MICHAEL 166 NORFOLK STREET, APT 4C NEW YORK, NY 10002	4,650.
SCHOLARSHIP RYTZ, THERESE 2363 NW 31ST STREET BOCA RATON, FL 33431	10,000.
SCHOLARSHIP SATO, MATTHIAS 1 RIDGE ROAD, APT 2 DOBBS FERRY, NY 10522	500.
SCHOLARSHIP SCHAER, CLAUDIA 5000 BROADWAY 5-A NEW YORK, NY 10034	7,500.

SWISS BENEVOLENT SOCIETY OF NEW YORK

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SCHOLARSHIP	4,000.
SCHALLER, ANNA	
3886 GROVE ROAD	
GIBSONIA, PA 15044	
SCHOLARSHIP	5,000.
SCHILLING, KATHRYN	
23 MICHAEL LANE	
WEST CHESTER, PA 19380-1155	
SCHOLARSHIP	1,400.
SCHNEIDER, PATRICK	
6 CRYSTAL LANE	
DELMAR, NY 12054	
SCHOLARSHIP	700.
SCHOPPIK, ELIE	
76 WOODLAND AVENUE	
WEST ORANGE, NJ 07052	
SCHOLARSHIP	2,500.
SIE, CHRISTINA	
2 EDIE LANE	
EASTON, PA 18045	
SCHOLARSHIP	4,650.
STAUB, DOROTHY	
82-56 51ST AVENUE	
ELMHURST, NY 11373	
SCHOLARSHIP	2,750.
THOMPSON, JAMIE	
159 SMITH STREET	
MASSAPEQUA PARK, NY 11762	
SCHOLARSHIP	5,000.
VUILLEUMIER, ISABELLE	
21 PIERMONT PLACE	
PIERMONT, NY 10968	
SCHOLARSHIP	500.
WEISS, KRAINDEL	
125 TENTH STREET	
LAKEWOOD, NJ 08701	
SCHOLARSHIP	3,300.
WILLENER, TESSA	
694 EAST 141 STREET 3-A	
BRONX, NY 10454	

SCHOLARSHIP WILSON, SUSAN 120 S. SCOTCH PLAINS AVENUE WESTFIELD, NJ 07090	4,650.
SCHOLARSHIP WOLDENBERG, NINA 100 LYMAN ROAD BUFFALO, NY 14226	4,650.
SCHOLARSHIP WYSS, TANIA 39 BRIAR HILL COURT MIDDLE ISLAND, NY 11953	3,500.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	215,485.

FORM 990 CASH GRANTS AND ALLOCATIONS TO INDIVIDUALS STATEMENT 5

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
SCHOLARSHIP ZEHNDER-SHAMCIYAN, LAURA 3435 GILES PLACE 6-D BRONX, NY 10463	NONE	7,500.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B		7,500.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III STATEMENT 6

EXPLANATION

TO PROVIDE PECUNIARY AND OTHER RELIEF TO QUALIFIED PERSONS, INCLUDING BUT NOT LIMITED TO NATIVES OR CITIZENS OF SWITZERLAND IN THE GREATER NEW YORK AREA THROUGH SOCIAL SERVICES, SCHOLARSHIP GRANTS, AND SOCIAL PROGRAMS.
(NOTE: OUR SERVICES ARE SPECIFICALLY NOT LIMITED TO OUR MEMBERS)

FORM 990 OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	AMOUNT
HEDGE FUNDS	MARKET VALUE	650,000.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		650,000.

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT	5,324.	4,260.	1,064.
TOTAL TO FORM 990, PART IV, LN 57	5,324.	4,260.	1,064.

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 9

SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
MUTUAL FUNDS	FMV			8,075,278.	8,075,278.
TO FORM 990, LINE 54A, COL B				8,075,278.	8,075,278.

FORM 990 PART V-A - LIST OF CURRENT OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ANNMARIE GILMAN 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	EXEC. DIRECTOR 22.50	56,000.	4,529.	0.
CLAUDIA SCHURMANN 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DEPUTY DIRECTOR 37.50	57,000.	5,324.	0.
ROSINA COLAZZO-FRANZESE 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
RENATE BRAND 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR, SOCIAL SERVICE CHAIR 5.00	0.	0.	0.
RUDOLF BRUHLMANN 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
RUDOLF GREINER 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR, MEMBERSHIP CHAIR 1.00	0.	0.	0.
JOSEF HUBER 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
ALEXANDRE C. MANZ 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 3.00	0.	0.	0.
PETER JORDI 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	VICE PRESIDENT 2.00	0.	0.	0.
VALERIE WOLFMAN 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
ALBERTO ZONCA 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR, INVESTMENTS CHAIR 3.00	0.	0.	0.

SWISS BENEVOLENT SOCIETY OF NEW YORK

13-1624199

CASPAR SPESCHA 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	TREASURER 3.00	0.	0.	0.
CAROLINA (NINA) FRORIEP 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	PRESIDENT 5.00	0.	0.	0.
HANS EGLOFF 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR, SCHOLARSHIP CHAIR 2.00	0.	0.	0.
SUZANNE DU PASQUIER 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
ANDRE GUEDEL 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
RUDOLF MILLISITS 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 1.00	0.	0.	0.
PAOLO GRASSI 500 FIFTH AVENUE NEW YORK, NEW YORK 10020	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990, PART V-A		<u>113,000.</u>	<u>9,853.</u>	<u>0.</u>

SCHEDULE A

EXPLANATION OF TRANSACTIONS
PART III, LINE 2C

STATEMENT 11

THE SOCIETY ENGAGED THE SERVICES OF A COMPANY THAT EMPLOYS A MEMBER OF THE BOARD OF DIRECTORS TO ASSIST IN PLANNING THE ACTIVITIES OF SWISS NATIONAL DAY. THAT DIRECTOR WAS NOT INVOLVED IN THE TRANSACTION PROCESS AND ALL SUCH TRANSACTIONS WERE REPORTED TO AND APPROVED BY THE BOARD OF DIRECTORS. TOTAL EXPENSES PAID FOR THESE SERVICES WERE \$52,481.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 12
PART III, LINE 3A

THE APPLICANT OR ONE OF HIS OR HER PARENTS MUST BE A SWISS NATIONAL. APPLICANTS FOR PELLEGRINI AN ZIMMERMANN SCHOLARSHIPS AND OSA AWARDS MUST BE PERMANENTLY DOMICILE IN NEW YORK, NEW JERSEY, CONNECTICUT, PENNSYLVANIA OR DELAWARE. APPLICANTS FOR MEDICAL GRANTS FOR STUDY IN SWITZERLAND MUST RESIDE IN THE UNITED STATES. FOR A FULL PELLEGRINI SCHOLARSHIP OR A MEDICUS GRANT AT THE UNDERGRADUATE LEVEL, APPLICANTS MUST DEMONSTRATE THE NEED FOR FINANCIAL SUPPORT. APPLICANTS MUST BE IN GOOD ACADEMIC STANDING AND SHOW APTITUDE IN THEIR CHOSEN FIELDS OF STUDY.

SCHEDULE A OTHER INCOME STATEMENT 13

DESCRIPTION	2006 AMOUNT	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT
MISCELLANEOUS	13,429.	23,058.	8,903.	11,959.
TOTAL TO SCHEDULE A, LINE 22	13,429.	23,058.	8,903.	11,959.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. You must file original and one copy.

File by the extended due date for filing the return See instructions	Name of Exempt Organization Swiss Benevolent Society of New York	Employer Identification number 13 : 1624199
	Number, street, and room or suite no. If a P.O. box, see instructions. 500 Fifth Avenue, No. 1800	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions New York, NY 10110	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--|---|--------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

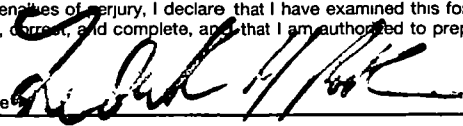
- The books are in the care of **Annemarie Gilman**
Telephone No. **(212) 246-0655** FAX No. **()**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- 4** I request an additional 3-month extension of time until **November 15**, 20**08**.
- 5** For calendar year **2007**, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6** If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period
- 7** State in detail why you need the extension **Certain information necessary to file a complete and accurate return is not yet available. It is anticipated that all data will be available prior to the extended due date.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature 

Title **▶ CPA**

Date **▶ August 12, 2008**