

Form 990
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2006

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2006 calendar year, or tax year beginning 01-01-2006 and ending 12-31-2006

- B Check if applicable
Address change
Name change
Initial return
Final return
Amended return
Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
MONTEREY BAY AQUARIUM FOUNDATION
Number and street (or P O box if mail is not delivered to street address) Room/suite
886 CANNERY ROW
City or town, state or country, and ZIP + 4
MONTEREY, CA 93940

D Employer identification number
94-2487469
E Telephone number
(831) 648-4800
F Accounting method
Cash
Accrual
Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Web site: wwwmbayaqorg

J Organization type (check only one)
501(c) (3)
4947(a)(1)
527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than 25,000

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 160,372,296

H and I are not applicable to section 527 organizations
H(a) Is this a group return for affiliates?
H(b) If "Yes" enter number of affiliates
H(c) Are all affiliates included?
H(d) Is this a separate return filed by an organization covered by a group ruling?
I Group Exemption Number
M Check if the organization is not required to attach Sch B

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Table with columns for Revenue, Expenses, and Net Assets. Rows include Contributions, Program service revenue, Membership dues, Interest on savings, Dividends, Gross rents, Other investment income, Gross amount from sales of assets, Special events and activities, Gross sales of inventory, Other revenue, Total revenue, Program services, Management and general, Fundraising, Payments to affiliates, Total expenses, Excess or (deficit) for the year, Net assets or fund balances at beginning of year, Other changes in net assets, Net assets or fund balances at end of year.

Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See the instructions.)

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a	Grants paid from donor advised funds (attach Schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22a			
22b	Other grants and allocations (attach schedule) (cash \$ 527,175 noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22b	527,175	527,175	
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25a	Compensation of current officers, directors, key employees etc Listed in Part V-A (attach schedule)	25a	685,999	685,999	
b	Compensation of former officers, directors, key employees etc listed in Part V-B (attach schedule)	25b			
c	Compensation and other distributions not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	25c			
26	Salaries and wages of employees not included on lines 25a, b and c	26	15,933,146	13,399,457	1,972,737
27	Pension plan contributions not included on lines 25a, b and c	27	1,402,610	1,130,877	224,390
28	Employee benefits not included on lines 25a - 27	28	2,572,006	2,060,704	421,762
29	Payroll taxes	29	1,281,715	1,055,866	187,733
30	Professional fundraising fees	30	783,958	118,405	665,553
31	Accounting fees	31	200,661		200,661
32	Legal fees	32	113,491	78,303	34,614
33	Supplies	33	2,598,089	2,228,620	316,773
34	Telephone	34	335,434	306,174	28,985
35	Postage and shipping	35	263,297	239,172	14,434
36	Occupancy	36	1,900,026	1,661,020	236,598
37	Equipment rental and maintenance	37	1,348,079	1,259,872	87,591
38	Printing and publications	38	1,309,463	1,129,473	6,138
39	Travel	39	601,544	569,804	22,217
40	Conferences, conventions, and meetings	40	126,084	93,166	28,166
41	Interest	41			
42	Depreciation, depletion, etc (attach schedule)	42	6,616,987	6,171,226	438,155
43	Other expenses not covered above (itemize)	43g			
a	Advertising and promotions	43a	1,476,530	1,433,940	38,838
b	Furniture & fixtures	43b	492,145	452,368	27,297
c	Outside services	43c	2,926,666	2,768,311	137,437
d	Merchant fees	43d	448,809	395,687	53,122
e	Miscellaneous expenses	43e	530,147	358,074	160,893
f	Private events expense	43f	461,771	385,249	76,522
g		43g			
44	Total functional expenses. Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	44,935,832	37,822,943	5,347,940

Joint Costs. Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? See statement 18 All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	Program Service Expenses (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others.)
a See statement 19 (Grants and allocations \$ 527,175) If this amount includes foreign grants, check here <input type="checkbox"/>	37,822,943
b (Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
c (Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
d (Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
e Other program services (attach schedule) (Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	37,822,943

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A)		(B)		
		Beginning of year		End of year		
Assets	45 Cash—non-interest-bearing		278,560	45	64,467	
	46 Savings and temporary cash investments		4,052,412	46	2,106,242	
	47a Accounts receivable	47a	1,721,007			
	b Less allowance for doubtful accounts	47b	15,037	1,776,555	47c	1,705,970
	48a Pledges receivable	48a	8,021,358			
	b Less allowance for doubtful accounts	48b		10,098,924	48c	8,021,358
	49 Grants receivable				49	
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)				50a	
	b Receivables from other disqualified persons (as defined under section 4958(c)(3)(B) (attach schedule)				50b	
	51a Other notes and loans receivable (attach schedule)	51a				
	b Less allowance for doubtful accounts	51b			51c	
	52 Inventories for sale or use				52	
	53 Prepaid expenses and deferred charges			588,908	53	418,374
	54a Investments—publicly-traded securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV				54a	
	b Investments—other securities (attach schedule) <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV			98,325,061	54b	118,363,095
55a Investments—land, buildings, and equipment basis	55a					
b Less accumulated depreciation (attach schedule)	55b			55c		
56 Investments—other (attach schedule)				56		
57a Land, buildings, and equipment basis	57a	186,409,458				
b Less accumulated depreciation (attach schedule)	57b	78,676,984	108,982,495	57c	107,732,474	
58 Other assets, including program-related investments (describe <input type="checkbox"/> _____)			1,392,870	58	1,548,708	
59 Total assets (must equal line 74) Add lines 45 through 58			225,495,785	59	239,960,688	
Liabilities	60 Accounts payable and accrued expenses		3,114,571	60	3,730,283	
	61 Grants payable			61		
	62 Deferred revenue		4,800,596	62	5,188,351	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)				63	
	64a Tax-exempt bond liabilities (attach schedule)				64a	
	b Mortgages and other notes payable (attach schedule)				64b	
	65 Other liabilities (describe <input type="checkbox"/> _____)			474,906	65	506,195
66 Total liabilities Add lines 60 through 65			8,390,073	66	9,424,829	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74					
	67 Unrestricted		199,607,423	67	213,037,582	
	68 Temporarily restricted		11,298,539	68	11,298,539	
	69 Permanently restricted		6,199,750	69	6,199,738	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74					
	70 Capital stock, trust principal, or current funds				70	
	71 Paid-in or capital surplus, or land, building, and equipment fund				71	
	72 Retained earnings, endowment, accumulated income, or other funds				72	
	73 Total net assets or fund balances Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)			217,105,712	73	230,535,859
	74 Total liabilities and net assets / fund balances Add lines 66 and 73			225,495,785	74	239,960,688

Part VI Other Information (continued)

Form with multiple sections (82a-91b) containing questions and answers regarding organizational activities, dues, lobbying, and financial accounts. Includes sub-sections like 85c-f and 89c-g.

Part VI Other Information (continued)

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c Yes No

If "Yes," enter the name of the foreign country

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year 92

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (A) Business code, (B) Amount, (C) Exclusion code, (D) Amount, (E) Related or exempt function income. Rows include Program service revenue (Admission fees, Private event revenue, Food services, etc.), Membership dues, Dividends, Net rental income, and Subtotal.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Table with 2 columns: Line No., Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

Table with 5 columns: (A) Name, address, and EIN of corporation, partnership, or disregarded entity; (B) Percentage of ownership interest; (C) Nature of activities; (D) Total income; (E) End-of-year assets.

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

NOTE: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI **Information Regarding Transfers To and From Controlled Entities** *Complete only if the organization is a controlling organization as defined in section 512(b)(13)*

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity	Yes	No

	(A) Name and address of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
Totals				

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity	Yes	No

	(A) Name and address of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006 covering the interests, rents, royalties and annuities described in question 107 above?	Yes	No

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	*****	2007-11-14	
	Signature of officer	Date	
E Prohaska CFO	Type or print name and title		

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's SSN or PTIN (See Gen Inst W)
	Firm's name (or yours if self-employed), address, and ZIP + 4 Deloitte Tax LLP 50 Fremont Street San Francisco, CA 94105			EIN <input type="checkbox"/> Phone no <input type="checkbox"/> (415) 783-4000

**SCHEDULE A
(Form 990 or
990EZ)**

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2006

Department of the
Treasury
Internal Revenue
Service

Name of the organization
MONTEREY BAY AQUARIUM FOUNDATION

Employer identification number

94-2487469

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
George Michael Sutton 886 Cannery Row Monterey, CA 93940	VP-CFFO 40 00	138,357	30,832	166
Cristina Fekeci 886 Cannery Row Monterey, CA 93940	Chief Dev Off 40 00	150,607	32,336	293
Cynthia Vernon 886 Cannery Row Monterey, CA 93940	VP-Educ Guest Rsrch 40 00	128,959	24,112	221
Don Hughes 886 Cannery Row Monterey, CA 93940	VP-Exhibitions 40 00	128,481	24,599	672
Teresa Merry 886 Cannery Row Monterey, CA 93940	VP-HR 40 00	121,912	29,292	212
Total number of other employees paid over \$50,000	128			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
SDA Teleservices Inc 101 Continental Blvd Ste 400 El Segundo, CA 90245	Telemarketing services	463,118
Esherick Homsey Dodge Dave 500 Treat Avenue Suite 201 San Francisco, CA 94110	Architectural services	374,469
Business Services Network 3390 Enterprise Ave Hayward, CA 94545	Telemarketing services	170,131
Deloitte Touche 50 Fremont St San Francisco, CA 94105	Audit services	129,650
Charles R Feldstein Co 737 N Michigan Ave Chicago, IL 60611	Fundraising consulting	110,036
Total number of others receiving over \$50,000 for professional services	6	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None". See page 2 for instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Buder Engel Friends 128 King Street San Francisco, CA 94107	Marketing consultant	1,026,443
Stocker Allaire Inc 21 Mandeville Court Monterey, CA 93940	Building contractor	599,518
Headquarters Advertising Inc 888 Brannan Street San Francisco, CA 94103	Marketing consultant	439,073
Graphic Press Dept 6132 Los Angeles, CA 900846132	Printing services	300,464
Colorgraphics Inc PO Box 51490 Los Angeles, CA 900515790	Printing services	256,843
Total number of other contractors receiving over \$50,000 for other services	38	

Part III Statements About Activities (See page 2 of the instructions.)

Yes No

<p>1 During the year, has the organization attempted to influence national, state, or local legislation, include any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>138,455</u> (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities</p>	1	Yes	
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) 🗨</p>			
<p>a Sale, exchange, or leasing property?</p>	2a		No
<p>b Lending of money or other extension of credit?</p>	2b		No
<p>c Furnishing of goods, services, or facilities?</p>	2c	Yes	
<p>d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? 🗨</p>	2d	Yes	
<p>e Transfer of any part of its income or assets?</p>	2e		No
<p>3a Did the organization make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)</p>	3a		No
<p>b Did the organization have a section 403(b) annuity plan for its employees?</p>	3b	Yes	
<p>c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment , historic land areas or structures? If "Yes" attach a detailed statement</p>	3c		No
<p>d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?</p>	3d		No
<p>4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g If "No," complete lines 4f and 4g</p>	4a		No
<p>b Did the organization make any taxable distributions under section 4966?</p>	4b		
<p>c Did the organization make a distribution to a donor, donor advisor, or related person?</p>	4c		
<p>d Enter the total number of donor advised funds owned at the end of the tax year ▶ _____</p>			
<p>e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ _____</p>			
<p>f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ <u>0</u></p>			
<p>g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶ <u>0</u></p>			

Part IV Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)I certify that the organization is not a private foundation because it is (Please check only **ONE** applicable box)

- 5** A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6** A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7** A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8** A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9** A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶
- 10** An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a** An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b** A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12** An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13** An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization

 Type I Type II Type III - Functionally Integrated Type III - Other
Provide the following information about the supported organizations. (see page 7 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support?
			Yes	No	
Total					▶

- 14** An organization organized and operated to test for public safety Section 509(a)(4) (See page 7 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) **Use cash method of accounting.****Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	13,389,687	17,245,332	8,367,478	10,543,076	49,545,573
16 Membership fees received	6,671,912	6,090,455	5,034,939	4,920,017	22,717,323
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	22,160,069	25,517,738	26,125,506	27,399,943	101,203,256
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	7,138,851	5,030,189	2,870,959	2,322,847	17,362,846
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	870,721	530,698	456,347	760,533	2,618,299
23 Total of lines 15 through 22	50,231,240	54,414,412	42,855,229	45,946,416	193,447,297
24 Line 23 minus line 17	28,071,171	28,896,674	16,729,723	18,546,473	92,244,041
25 Enter 1% of line 23	502,312	544,144	428,552	459,464	
26 Organizations described on lines 10 or 11:					
a Enter 2% of amount in column (e), line 24					26a
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a Do not file this list with your return. Enter the total of all these excess amounts					26b 0
c Total support for section 509(a)(1) test Enter line 24, column (e)					26c
d Add Amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____					26d
e Public support (line 26c minus line 26d total)					26e
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f
27 Organizations described on line 12:					
a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person " Do not file this list with your return. Enter the sum of such amounts for each year (2005) _____ 3,377,720 (2004) _____ 2,809,085 (2003) _____ 706,886 (2002) _____ 4,789,535					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11b, as well as individuals) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year (2005) _____ (2004) _____ (2003) _____ (2002) _____					
c Add Amounts from column (e) for lines 15 _____ 49,545,573 16 _____ 22,717,323 17 _____ 101,203,256 20 _____ 0 21 _____ 0					27c 173,466,152
d Add Line 27a total _____ 11,683,226 and line 27b total _____					27d 11,683,226
e Public support (line 27c total minus line 27d total)					27e 161,782,926
f Total support for section 509(a)(2) test Enter amount from line 23, column (e)					27f 193,447,297
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g 8363 15 %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h 897 55 %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return. Do not include these grants in line 15					

Part V Private School Questionnaire (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions?		
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities?		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group Check **b** if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for all electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)		115,337
37	Total lobbying expenditures to influence a legislative body (direct lobbying)		23,118
38	Total lobbying expenditures (add lines 36 and 37)		138,455
39	Other exempt purpose expenditures		45,770,825
40	Total exempt purpose expenditures (add lines 38 and 39)		45,909,280
41	Lobbying nontaxable amount Enter the amount from the following table— If the amount on line 40 is— The lobbying nontaxable amount is— Not over \$500,000 20% of the amount on line 40 Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,000		1,000,000
42	Grassroots nontaxable amount (enter 25% of line 41)		250,000
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36		0
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38		0

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 13 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	0	3,000,000
46 Lobbying ceiling amount (150% of line 45(e))					4,500,000
47 Total lobbying expenditures	138,455	6,354	0	0	144,809
48 Grassroots nontaxable amount	250,000	250,000	250,000	0	750,000
49 Grassroots ceiling amount (150% of line 48(e))					1,125,000
50 Grassroots lobbying expenditures	115,337	0	0	0	115,337

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines **c** through **h**.)

Yes	No	Amount

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Form 4562

Depreciation and Amortization (Including Information on Listed Property)

OMB No 1545-0172

2006

Department of the Treasury Internal Revenue Service

See separate instructions. Attach to your tax return.

Attachment Sequence No 67

Table with 3 columns: Name(s) shown on return, Business or activity to which this form relates, Identifying number.

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 rows for Part I calculations: 1 Maximum amount, 2 Total cost, 3 Threshold cost, 4 Reduction in limitation, 5 Dollar limitation.

Table with 13 rows for Part II calculations: (a) Description of property, (b) Cost, (c) Elected cost, 7 Listed property, 8 Total elected cost, 9 Tentative deduction, 10 Carryover, 11 Business income limitation, 12 Section 179 expense deduction, 13 Carryover.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

Table with 4 rows for Part II calculations: 14 Special allowance, 15 Property subject to election, 16 Other depreciation.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 rows for Section A: 17 MACRS deductions, 18 Grouping assets.

Table with 7 columns: (a) Classification, (b) Month/year, (c) Basis, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows include 19a-f (3-25 year property), h (Residential rental), i (Nonresidential real).

Section C—Assets Placed in Service During 2006 Tax Year Using the Alternative Depreciation System

Table with 3 rows for Section C: 20a Class life, b 12-year, c 40-year.

Part IV Summary (see instructions)

Table with 3 rows for Part IV: 21 Listed property, 22 Total, 23 Section 263A costs.

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No **24b** If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation/deduction, (i) Elected section 179 cost. Includes rows 25-29 for special allowances and business use percentages.

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with columns (a)-(f) for Vehicle 1-6. Rows 30-36 include total miles driven (business, commuting, other) and availability for personal use.

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

Table for Section C with columns Yes/No. Rows 37-41 include questions about written policies, personal use, and qualified demonstration use.

Part VI Amortization

Table for Section C with columns (a)-(f). Rows 42-44 include amortization of costs that begins during the 2006 tax year and total amounts.

TY 2006 Cash Grants Paid Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Class of Activity	Recipient's name	Address	Amount	Relationship
White Shark Research	Stanford University	651 Serra St 260 Stanford, CA 94305	200,000	None
White Shark Research	American Elasmobranch Society	3500 Delwood Beach Road Panama City, FL 32408	5,000	None
Proposition 84 Campaign	Californians for Clean Water Parks and Coastal Protection	555 Capitol Mall Suite 650 Sacramento, CA 95814	100,000	None
Monterey Ballot Measure A	Monterey County Citizens for Safe Transportation	100 Clock Tower Place Suite 120 Carmel, CA 93923	5,000	None
Pelagic Field Research	Stanford University	651 Serra St 260 Stanford, CA 94305	185,600	None
Squid Research	William F Gilly Stanford University	651 Serra St 260 Stanford, CA 94305	25,575	None
Sea Otter Research	Dr Holly Ernest University of Cal	One Shields Avenue Davis, CA 95616	6,000	None

TY 2006 Depreciation and Depletion Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2006 Gain/Loss from Sale of Other Assets Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Sales Expenses	Total (net)	Accumulated Depreciation
Gain on Disposal of Fixed Assets	2006-06	PURCHASED	2006-06		9,003	91,240	0	9,003	91,240

TY 2006 Gain/Loss from Sale of Public Securities Schedule**Name:** MONTEREY BAY AQUARIUM FOUNDATION**EIN:** 94-2487469**Gross Sales Price:** 112,287,913**Basis:** 103,905,212**Sales Expenses:** 0**Total (net):** 8,382,701

TY 2006 General Explanation Attachment

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Identifier	Return Reference	Explanation
		<p>Statement of the Organization's Primary Exempt Purpose The mission of the Monterey Bay Aquarium is to inspire conservation of the oceans First and foremost, we inspire our visitors with engaging exhibits and programs focused on encounters with living creatures and their habitats In 2006, we attracted over 1.8 million visitors with experiences that stimulate the intellectual and emotional connections to the natural world, which are essential to caring about the oceans and the life in them Today, our mission is more urgent than ever Worldwide, the oceans are in peril, their wildlife and habitats threatened by the ever-increasing pace of human activity We risk losing vital natural systems that sustain us all We believe humankind can turn this tide, arrest these damaging trends and eventually restore our fisheries and ocean habitats if people everywhere adopt an ethic of value, stewardship and action on behalf of the oceans We are committed to building this constituency and inspiring action for ocean conservation</p>

Identifier	Return Reference	Explanation
		<p>Statement of the Organization's Exempt Purpose Achievements Live exhibits are the vehicle through which we inspire a love of the oceans in our visitors. In 2006, we became the first aquarium in the world to place a second white shark on long-term exhibit when we introduced a young male into our Outer Bay exhibit on August 31, we released him on January 16, 2007. It marks the second time in two years that we have exhibited a white shark and then returned it to the wild. The white shark was on exhibit for 137 days, and was seen by nearly 600,000 people. Before his release, we fitted the young shark with a satellite electronic tag programmed to detach and float to the surface in 90 days. It did, and the data we recovered from the tag provided details of his travels to the southern tip of Baja California - a journey covering more than 2,200 miles (3,500 km) that took him up to 700 miles (1,100 km) offshore and to depths more than 1,000 feet (300 m) below the surface. Since 2002, we've invested hundreds of hours of staff time and more than \$1 million in white shark field research projects in a greater effort to understand these mysterious - and threatened - predators. Because white shark populations are under enormous and wide-ranging environmental pressures, the more we can learn about these magnificent animals, the more we can do to protect them. As we busily prepared for the 2007 opening of Wild About Otters - our first special exhibition to focus on mammals and the first to feature live freshwater exhibits - one of the African spotted-necked otter pairs delivered two healthy female pups behind the scenes, both would join their parents on exhibit when Wild About Otters opened in March 2007. It was the first mammal birth in our history. A visit to our sea otter exhibit inspired legislation to help protect these endearing Central Coast icons. When young Will Jones visited the exhibit with his family and heard about the threats that otters face in the wild, he pleaded with his father to help. Will's dad is Dave Jones, an assemblyman in the California state legislature. After talking with staff at our Sea Otter Research and Conservation program, he and Assemblyman John Laird co-authored a bill to provide significant new protections for otters - including stiffer fines for harming sea otters, a warning label on kitty litter so people won't flush it down the toilet and introduce toxic parasites that threaten otters into the ocean, a provision for increased research funding to discover why sea otters are recovering so slowly, and an income tax check-off to support the research. The bill was signed into law by Gov. Arnold Schwarzenegger in September 2006, and took effect on January 1, 2007. It's inspiring to know that one visit to our sea otter exhibit can have such a big impact in the world. It's not only our living exhibits that have an impact. Our interactive exhibits entertain and inspire visitors as well. Two such exhibits won awards in 2006. The "Real-Cost Cafe" and "Tide Pool Olympics" in the Ocean's Edge galleries were honored by the American Association of Museums. "Tide Pool Olympics" was recognized in the science category for creating a virtual tide-pooling game that teaches players tide-pooling etiquette, such as picking up trash, treading lightly on sensitive areas and leaving animals in their tide pool homes. The "Real-Cost Cafe" earned an honorable mention in the same category. It takes an entertaining approach as it invites visitors to learn about sustainable seafood from the "staff" of a waterfront restaurant. Our outreach to California's growing Hispanic community yields deeper connections each year. Attendance at annual events such as Dia del Nio and Fiesta del Mar continues to grow, and we're pleased that our conservation messages are taking root with this important audience. As part of our 2006 Fiesta del Mar celebration, we honored international futbol star Jorge Campos along with singer and environmental activist Emmanuel with our Heroe del Medio Ambiente (Friend of the Environment) award. Campos played a key role in gathering support within the Hispanic community for the creation of marine protected areas off California's Central Coast. Our West Coast Spanish-language Seafood Watch pocket guide gains in popularity, and reached thousands more of California's Hispanic residents compared to 2005. To date, more than 340,000 guides have been distributed. Whether they work with school groups, interpret marine life to visitors or help us behind the scenes, our 1,000-plus volunteers touch the lives of thousands of people every year in so many ways. In 2006, our volunteers - including a few multi-generational families - contributed a total of 134,056 hours of their time to help us achieve our mission. We continue to offer free-admission programs for low-income residents of the community. In 2006, our "Free to Learn" program (offering free admission for young people and adults through local health and human service agencies), "Shelf to Shore" (free admission through selected area libraries in low-income neighborhoods), our community open house "Free Week" in December and other free admission programs attracted over 130,000 local residents. We are committed to inspiring the next generation of ocean stewards through innovative science-based programs for children, teachers and parents in schools and informally in our exhibit galleries and focus on instilling an ocean conservation ethic. In 2006, we brought more than 81,000 schoolchildren, teachers and adult chaperones to the aquarium - at no charge to these groups. Since we opened in 1984, we have hosted more than 2 million schoolchildren through these programs. Using the Splash Zone galleries as classrooms, we created new education programs that have now reached nearly 15,000 low-income preschoolers and their families through Head Start centers. We reach thousands of other students and educators each year through other classroom programs, guided and self-guided tours, and through outreach initiatives to young people and science educators. Each program is based on the premise that learning, especially for young children, is not so much about right or wrong answers, but about exploration and discovery. The cumulative effect is dedication to science and the beginning of a lifelong connection with the oceans and marine life. We also formed a new education partnership with the Watsonville community. We launched the Mar y Campo Partners in Conservation initiative in 2006 with high school students and their families. The comprehensive program takes an integrative approach to conservation education through a long-term collaboration with the new Pajaro Valley High School. The program creates opportunities for children and their families to be stewards of the land, coastline and Monterey Bay through community projects and established relationships with the school, community and aquarium. In 2006, our web site (www.montereybayaquarium.org) provided a significant educational resource for audiences beyond our walls with over 8 million online visitors - a 24% increase compared to 2005. Both on our web site and in the aquarium, we provide information and experiences that empower our visitors to move beyond caring about the oceans to caring for the oceans. Our Center for the Future of the Oceans identifies relevant and timely conservation issues, takes positions, and communicates those positions to the public and, when appropriate, policy makers. Thanks in part to our efforts, there's a newly established network of marine protected areas on the Central Coast, safeguarding key habitats from Año Nuevo to Point Conception. The protected areas were approved by California's Fish and Game Commission in August 2006, aided by an outpouring of public support. We introduced a Take Action exhibit in 2006, encouraging visitors and members to join our new Ocean Action Team and urge policy makers to take action on various marine conservation issues. Together, members of the team and other visitors generated over 10,000 postcards to Gov. Arnold Schwarzenegger at the new exhibit in support of the measure. It definitely had an impact. We support conservation and research efforts to benefit the wild relatives of the species in our care and their habitats. Our Seafood Watch program puts pocket guides to sustainable seafood in the hands of consumers, restaurateurs and seafood retailers - more than 8 million to date. Our Seafood Watch program had enjoyed major successes as well, starting in February when the Compass Group North America - the largest contract foodservice company in the Western Hemisphere - agreed to begin shifting its seafood purchases toward sustainable sources. When fully implemented, the policy will affect the purchase of about one million pounds of fish annually. Seafood Watch also launched a Restaurant Partner Program, initially with 36 establishments from the Monterey Peninsula to the Bay Area and beyond, to help transform the seafood market in ways that protect ocean wildlife and preserve habitats that sea creatures need to survive. Our sea otter research program continues to focus on efforts that will ensure the long-term survival of California's threatened sea otter population. And, our Tuna Research and Conservation Center scientists continue their tagging efforts in the Atlantic and Pacific, shedding light on the life cycles of tunas, white sharks and other open-ocean species. In so many ways, every day of the year, the Monterey Bay Aquarium inspires, engages and empowers people to create a future with healthy oceans. We are changing the way people think about their relationship to the oceans. Working together - our staff, visitors, members, and business donors - we are making a difference.</p>

Identifier	Return Reference	Explanation
		Form 990, Part V-A In 2006, the Foundation paid the premium of \$46,475 on directors and officers insurance treated as nontaxable fringe benefits

Identifier	Return Reference	Explanation
		Schedule A, Prt IV-A The year 2004 was the first year the lobbying election under Section 501(h) was effective The organization had no lobbying expenditures in 2004, \$6,354 in 2005 and \$138,455 in 2006

TY 2006 Investments - Securities Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Book Value	Cost/FMV
Money market funds	717,000	F
Commonfund investments	117,646,095	F

TY 2006 Land etc. Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Category/Item	Cost/Other Basis	Accumulated Depreciation	Book Value
Land Improvements	756,385	529,454	226,931
Buildings	122,207,056	45,153,746	77,053,310
Exhibits	30,337,991	16,489,303	13,848,688
Equipment	20,142,563	16,504,481	3,638,082
Construction-in-progress	3,668,579		3,668,579
Land	9,296,884		9,296,884

TY 2006 Other Assets Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Beginning of Year Amount	End of Year Amount
Intercompany receivable	104,139	212,979
Beneficial interest in split-interest agreements	1,288,731	1,335,729

TY 2006 Other Changes in Net Assets Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Amount
Unrealized gain on investments	3,005,007

TY 2006 Other Expenses Included Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Amount
Commercial property rental expense	7,005

**TY 2006 Other Expenses
Not Included Schedule**

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Amount
Food service expense reclass	512,322
Special events expense reclass	76,522
Rounding	1,394

TY 2006 Other Liabilities Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Beginning of Year Amount	End of Year Amount
Gift annuity liability	474,906	506,195

TY 2006 Other Revenues Included Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Amount
Net revenue of subsidiary	1,550,597
Commercial property rental expense	7,005

**TY 2006 Other Revenues
Not Included Schedule**

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	Amount
Food service expense reclass	512,322
Rounding	1,138
Special event expense reclass	76,522

TY 2006 Relationship Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Person Name / Business Name	Title or Role	Person Name 2 / Business Name 2	Title or Role 2	Relationship
Julie Packard	Executive Director	Susan Orr	Trustee	Board members Julie Packard and Susan Orr are family members

TY 2006 Special Events Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Event Name	Gross Receipts	Contributions	Gross Revenue	Direct Expense	Net Income (Loss)
Hallow een Dance Party	30,350	0	30,350	13,975	16,375
New Years Party	88,920	0	88,920	73,488	15,432
Jazz Club at the Aquarium	72,050	2,000	70,050	45,201	24,849

TY 2006 Other Income Schedule

Name: MONTEREY BAY AQUARIUM FOUNDATION

EIN: 94-2487469

Description	2003	2002	2001	2000	Total
Reimbursement				50,533	50,533
Food services	870,721	530,698	456,347	710,000	2,567,766

TY 2006 Self Dealing Statement**Name:** MONTEREY BAY AQUARIUM FOUNDATION**EIN:** 94-2487469

Line Number	Explanation
2c	Stephen Neal, a member of the law firm of Cooley Godward LLP, is a member of the Aquarium's Board of Trustees. Certain members of the firm provided various pro bono legal services to the Aquarium. Barbara P. Wright is the Aquarium's Secretary and Legal Counsel. She provides legal services to the Aquarium through the law firm of Finch, Montgomery, Wright & Emmer, of which she is a partner. Fees for these services are paid to the firm and are for legal services, not for services in her capacity as an officer. Fees paid and expenses reimbursed to the firm in 2006 were \$17,640.

Additional Data**Software ID:****Software Version:****EIN:** 94-2487469**Name:** MONTEREY BAY AQUARIUM FOUNDATION**Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:**

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
Julie Packard 886 Cannery Row Monterey, CA 93940	Executive Director 28 00	186,158	35,863	388
Peter S Bing MD 886 Cannery Row Monterey, CA 93940	Chairman 1 00	0	0	0
Roberta Buffet Bialek 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Susan Ford Dorsey 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Jane Lubchenko PHD 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Marcia McNutt PHD 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Basil Mills 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Stephen C Neal 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Susan Orr 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
James E Canales 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
Margaret Rogers 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Diane K Siri 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Gordon R Smith 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Jane Steel 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
The Honorable Lydia M Villarreal 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
The Honorable Leon E Panetta 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Mark Wan 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
Pietro Parravano 886 Cannery Row Monterey, CA 93940	Trustee 1 00	0	0	0
James Hekkers 886 Cannery Row Monterey, CA 93940	Exec Vice President 40 00	214,091	33,248	871
Edward E Prohaska 886 Cannery Row Monterey, CA 93940	CFO 40 00	188,850	26,277	253

Form 990, Part V-A - Current Officers, Directors, Trustees, and Key Employees:

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
Barbara Wright 886 Cannery Row Monterey, CA 93940	Secretary 1 00	0	0	0

Form 990, Part VIII - Relationship of Activities to the Accomplishment of Exempt Purposes:

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93a	Admissions revenue constitutes the single largest source of funding for the Aquarium. This revenue supports the cost of operating and maintaining the Aquarium, including the living exhibit galleries. The Aquarium is the primary vehicle for fulfilling our mission of inspiring conservation of the oceans by providing a first-hand experience with ocean life.
93b	Private events held at the Aquarium afford visitors an opportunity to experience the Aquarium's living exhibits, educational content, and programming outside of regular public hours.
93c	Aquarium food services promote ocean conservation and sustainability by adhering to guidelines developed by the Aquarium's Seafood Watch Program. Offering food and beverage to daytime guests allows them to extend the length of their stay, with additional opportunities for exposure to educational and other mission-related messages. The Aquarium's food services are provided by a company that is a leader in the sustainable seafood movement, and as such, promotes the Aquarium's mission to inspire conservation of the oceans.
93d	Symposium, workshop and experiential learning programs provide enriching learning experiences for smaller groups - experiences beyond those available to general aquarium visitors. Chief among them is Aquarium Adventures, a suite of public programs that offer surface-SCUBA experiences for young people, Come Sail With Us science excursions on Monterey Bay, behind-the-scenes tours and other special offerings for families and children. The annual Cooking for Solutions culinary events draw a direct connection between fishing and farming practices and the health of ocean ecosystems.
93e	Guided tours heighten the visitor's educational experience by providing interpretation of the Aquarium's exhibits, support functions and research and conservation activities.
94	Members receive unlimited visitation to the Aquarium, and publications containing news and information about the Aquarium, its exhibits and research efforts, as well as other marine conservation information. This revenue provides important funding for operating and maintaining the Aquarium facilities, exhibits and programs.