

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2005

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2005 calendar year, or tax year beginning 7/01, 2005, and ending 6/30, 2006

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use
IRS label
or print
or type.
See
specific
instruc-
tions.YOSEMITE NATIONAL INSTITUTES
GGNRA, BUILDING 1055
SAUSALITO, CA 94965

D Employer Identification Number

94-2145930

E Telephone number

(415) 332-5776

F Accounting method:

☐ Cash ☒ Accrual☐ Other (specify) ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt
charitable trusts must attach a completed Schedule A
(Form 990 or 990-EZ).

G Web site: ▶ WWW.YNI.ORG

J Organization type
(check only one)▶ ☒ 501(c) 3 ◀ (insert no) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization's gross receipts are normally not more than
\$25,000. The organization need not file a return with the IRS, but if the organization
chooses to file a return, be sure to file a complete return. Some states require a
complete return.

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 9,205,993.

H and I are not applicable to section 527 organizations

H (a) Is this a group return for affiliates? ☒ Yes ☐ No

H (b) If 'Yes,' enter number of affiliates ▶ 4

H (c) Are all affiliates included? ☒ Yes ☐ No

(If 'No,' attach a list. See instructions.)

H (d) Is this a separate return filed by an
organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number ▶ 8079

M Check ☐ if the organization is not required
to attach Schedule B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

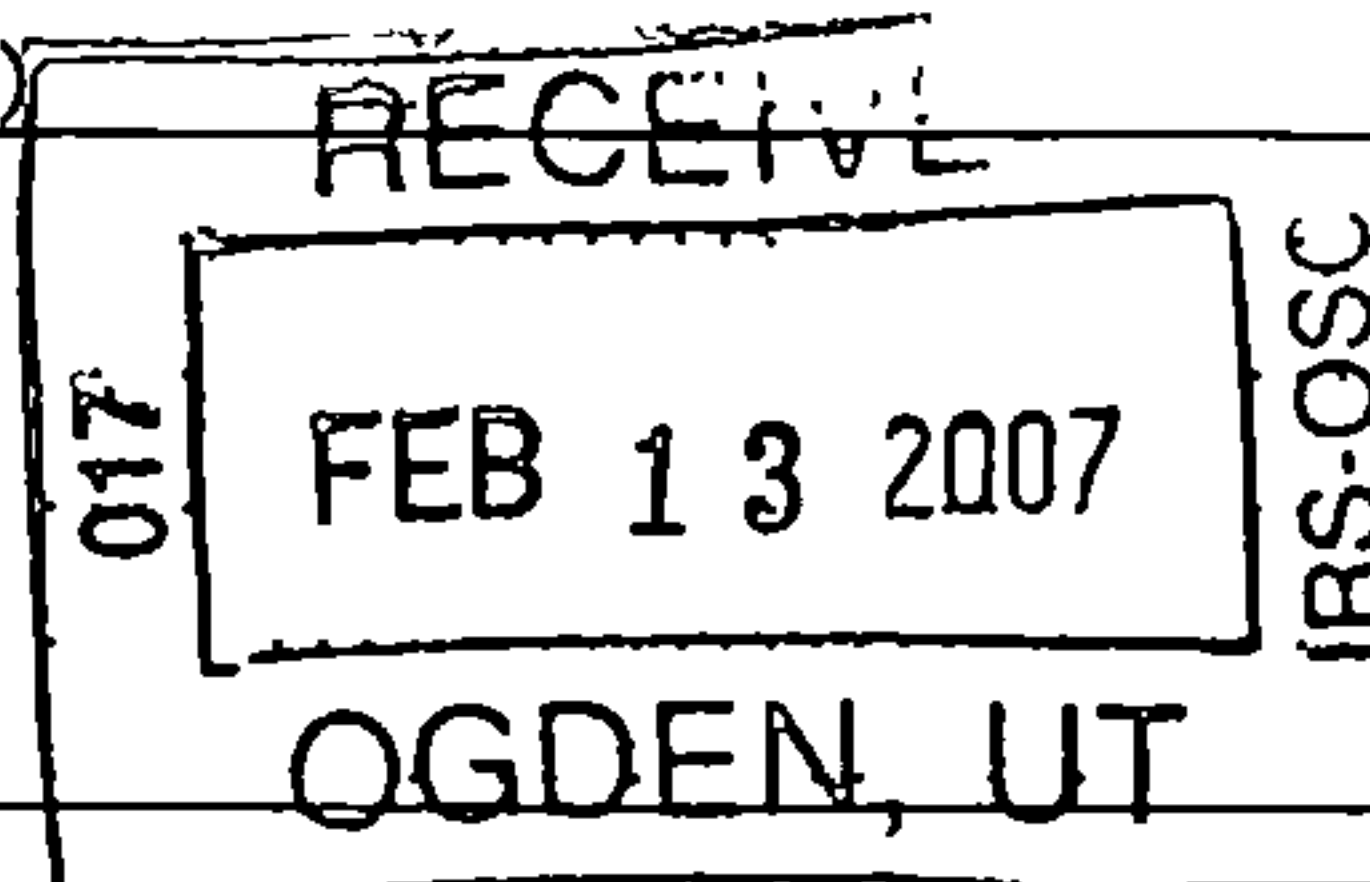
1 Contributions, gifts, grants, and similar amounts received SEE SUPPORTING SCHEDULE 1 FOR SUBORDINATE INFO.		
a Direct public support	1a	1,024,535.
b Indirect public support	1b	
c Government contributions (grants)	1c	
d Total (add lines 1a through 1c) (cash \$ 1,024,535. noncash \$)	1d	1,024,535.
2 Program service revenue including government fees and contracts (from Part VII, line 93)	2	7,800,626.
3 Membership dues and assessments	3	
4 Interest on savings and temporary cash investments	4	115,263.
5 Dividends and interest from securities	5	
6a Gross rents	6a	
b Less: rental expenses	6b	
c Net rental income or (loss) (subtract line 6b from line 6a)	6c	
7 Other investment income (describe)	7	
8a Gross amount from sales of assets other than inventory	(A) Securities	(B) Other
b Less: cost or other basis and sales expenses	8a	
c Gain or (loss) (attach schedule)	8b	
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8c	
8d		
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
a Gross revenue (not including \$ of contributions reported on line 1a)	9a	
b Less: direct expenses other than fundraising expenses	9b	
c Net income or (loss) from special events (subtract line 9b from line 9a)	9c	
10a Gross sales of inventory, less returns and allowances	10a	133,297.
b Less: cost of goods sold	10b	88,576.
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	44,721.
11 Other revenue (from Part VII, line 103)	11	132,272.
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	9,117,417.
13 Program services (from line 44, column (B))	13	7,686,976.
14 Management and general (from line 44, column (C))	14	1,851,233.
15 Fundraising (from line 44, column (D))	15	403,931.
16 Payments to affiliates (attach schedule)	16	
17 Total expenses (add lines 16 and 44, column (A))	17	9,942,140.
18 Excess or (deficit) for the year (subtract line 17 from line 12)	18	-824,723.
19 Net assets or fund balances at beginning of year (from line 73, column (A))	19	9,522,710.
20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 2	20	99,316.
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	8,797,303.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

TEEA0109L 02/03/06

Form 990 (2005)

SCANNED FEB 22 2007



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Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (att sch) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22	SEE SUPPORTING SCHEDULE 2 FOR SUBORDINATE INFO.			
23 Specific assistance to individuals (att sch)	23				
24 Benefits paid to or for members (att sch)	24				
25 Compensation of officers, directors, etc	25	489,280.	278,890.	126,234.	84,156.
26 Other salaries and wages	26	5,301,430.	4,231,636.	826,934.	242,860.
27 Pension plan contributions	27				
28 Other employee benefits	28				
29 Payroll taxes	29				
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33				
34 Telephone	34				
35 Postage and shipping	35				
36 Occupancy	36	615,134.	526,226.	59,778.	29,130.
37 Equipment rental and maintenance	37				
38 Printing and publications	38				
39 Travel	39				
40 Conferences, conventions, and meetings	40				
41 Interest	41	16,923.	11,314.	5,609.	
42 Depreciation, depletion, etc (attach schedule)	42	294,565.	274,491.	20,074.	
43 Other expenses not covered above (itemize)					
a SEE STATEMENT 3	43a	3,224,808.	2,364,419.	812,604.	47,785.
b	43b				
c	43c				
d	43d				
e	43e				
f	43f				
g	43g				
44 Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15)	44	9,942,140.	7,686,976.	1,851,233.	403,931.

Joint Costs. Check ☐ if you are following SOP 98-2Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If 'Yes,' enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services

\$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

BAA

Form 990 (2005)

Part III Statement of Program Service Accomplishments

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► SEE STATEMENT 4

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others.)

a YNI PROVIDED ENVIRONMENTAL EDUCATION THROUGH K-12 FIELD SCIENCE, OUTDOOR EDUCATION, SEMINARS, CONFERENCES, AND TEACHER TRAINING COURSES.

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

7,686,976.

b

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

c

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

d

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

e Other program services
(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ►

7,686,976.

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Form 990 (2005)

Part IV Balance Sheets (See Instructions)

SEE SUPPORTING SCHEDULE 3 FOR SUBORDINATE INFO.

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing	360,827.	45	85,315.
	46 Savings and temporary cash investments	3,744,288.	46	3,137,785.
	47a Accounts receivable	47a 202,543.		
	b Less: allowance for doubtful accounts	47b	47c	202,543.
	48a Pledges receivable	48a 658,696.		
	b Less: allowance for doubtful accounts	48b 263,815.	48c	394,881.
	49 Grants receivable	14,000.	49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a Other notes & loans receivable (attach sch)	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use	75,671.	52	75,665.
	53 Prepaid expenses and deferred charges		53	17,559.
	54 Investments — securities (attach schedule) SEE ST 5 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	870,028.	54	955,534.
	55a Investments — land, buildings, & equipment: basis	55a		
	b Less: accumulated depreciation (attach schedule)	55b	55c	
56 Investments — other (attach schedule)	SEE STMT 6	56	431,926.	
57a Land, buildings, and equipment: basis	57a 8,915,953.			
b Less: accumulated depreciation (attach schedule) STATEMENT 7	57b 3,739,502.	57c	5,176,451.	
58 Other assets (describe <input checked="" type="checkbox"/> SEE STATEMENT 8)	5,000.	58	5,850.	
59 Total assets (must equal line 74) Add lines 45 through 58	11,313,833.	59	10,483,509.	
LIABILITIES	60 Accounts payable and accrued expenses	464,251.	60	659,438.
	61 Grants payable		61	
	62 Deferred revenue	1,309,022.	62	965,670.
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)		64b	
	65 Other liabilities (describe <input checked="" type="checkbox"/> SEE STATEMENT 9)	17,850.	65	61,098.
	66 Total liabilities. Add lines 60 through 65	1,791,123.	66	1,686,206.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	5,003,212.	67	5,214,177.
	68 Temporarily restricted	3,327,584.	68	2,384,587.
	69 Permanently restricted	1,191,914.	69	1,198,539.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	9,522,710.	73	8,797,303.
74 Total liabilities and net assets/fund balances. Add lines 66 and 73	11,313,833.	74	10,483,509.	

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Form 990 (2005)

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions.)

a	Total revenue, gains, and other support per audited financial statements	a	9,216,733.
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	99,316.
2	Donated services and use of facilities	b2	
3	Recoveries of prior year grants	b3	
4	Other (specify): _____	b4	
	Add lines b1 through b4	b	99,316.
c	Subtract line b from line a	c	9,117,417.
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify): _____	d2	
	Add lines d1 and d2	d	
e	Total revenue (Part I, line 12). Add lines c and d	e	9,117,417.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements.	a	9,942,140.
b	Amounts included on line a but not on Part I, line 17:		
1	Donated services and use of facilities	b1	
2	Prior year adjustments reported on Part I, line 20	b2	
3	Losses reported on Part I, line 20	b3	
4	Other (specify): _____	b4	
	Add lines b1 through b4	b	
c	Subtract line b from line a	c	9,942,140.
d	Amounts included on Part I, line 17, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify): _____	d2	
	Add lines d1 and d2	d	
e	Total expenses (Part I, line 17). Add lines c and d	e	9,942,140.

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation plans	(E) Expense account and other allowances
SEE STATEMENT 10		489,280.	3,000.	0.

Yes	No
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75b		X
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75c		X
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[illegible]

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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75d	X	
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Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

Part VI. Other Information <i>(See the instructions.)</i>	Yes	No
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	Yes	No
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[illegible]

76		X
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77		X
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	2	

78a		X
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78b	N/A
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	1	2

79		X
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1	2	3

80a	X
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000		11

[illegible]

81 a 0

[illegible]

81b	X
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Form 990 (2005)

Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	X	
b	If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III).		
82 b			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
83 b		X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	
84 b		N/A	
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	N/A	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	N/A	
	If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c	Dues, assessments, and similar amounts from members	N/A	
d	Section 162(e) lobbying and political expenditures	N/A	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	N/A	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	N/A	
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	
85 c		N/A	
85 d		N/A	
85 e		N/A	
85 f		N/A	
85 g		N/A	
85 h		N/A	
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	N/A	
b	Gross receipts, included on line 12, for public use of club facilities	N/A	
86 a		N/A	
86 b		N/A	
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	N/A	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	N/A	
87 a		N/A	
87 b		N/A	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX		X
89 a	501(c)(3) organizations. Enter. Amount of tax imposed on the organization during the year under: section 4911 ▶ 0, section 4912 ▶ 0; section 4955 ▶ 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction		X
89 b			X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0.
90 a	List the states with which a copy of this return is filed ▶ CA		
b	Number of employees employed in the pay period that includes March 12, 2005 (See instructions.)	175	
90 b		175	
91 a	The books are in care of ▶ YOSEMITE NATIONAL INSTITUTES Telephone number ▶ (415) 332-5776 Located at ▶ GGNRA, BLDG. 1055, SAUSALITO, CA, ZIP + 4 ▶ 94965		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country ▶		X
91 b			X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Statements		
c	At any time during the calendar year, did the organization maintain an office outside of the United States? If 'Yes,' enter the name of the foreign country ▶		X
91 c			X
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92	N/A	N/A

BAA

Form 990 (2005)

Part VII Analysis of Income-Producing Activities (See the instructions)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a CONFERENCES AND OTHER					851,337.
b FIELD SCIENCE PROGRAM					6,309,147.
c FIELD SEMINARS					640,142.
d					
e					
f Medicare/Medicaid payments.					
g Fees & contracts from government agencies.					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	115,263.	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					44,721.
103 Other revenue: a					
b FORFEITED DEPOSITS					58,081.
c MISCELLANEOUS					21,617.
d SCHOLARSHIP FEES					52,574.
e					
104 Subtotal (add columns (B), (D), and (E))				115,263.	7,977,619.
105 Total (add line 104, columns (B), (D), and (E))					8,092,882.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions)

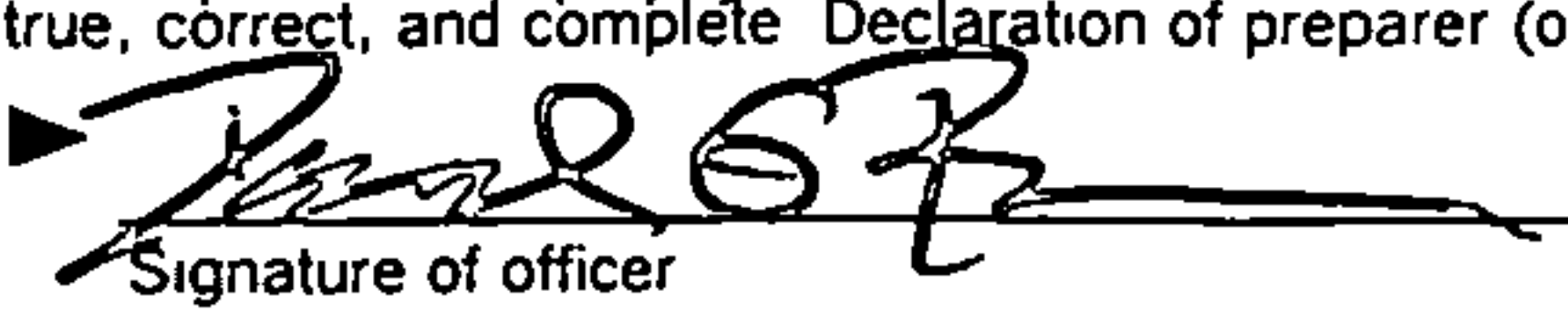

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
1	SEE STATEMENT 11

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions)**a** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes☒ No**b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?☐ Yes☒ No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		11-29-07 Date	
Paid Preparer's Use Only	David Brown, Treasurer Type or print name and title			
	Preparer's signature	 Date 11-27-06	Check if self-employed	Preparer's SSN or PTIN (See General Instruction W) P0020452
	Firm's name (or yours if self-employed), address, and ZIP + 4	BUNKER & COMPANY 4340 REDWOOD HWY., SUITE 117 SAN RAFAEL, CA 94903-2123		
		EIN	68-0385804	
		Phone no	(415) 499-7661	

SCHEDULE A
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Organization Exempt Under**
Section 501(c)(3)**(Except Private Foundation) and Section 501(e), 501(f), 501(k),**
501(n), or 4947(a)(1) Nonexempt Charitable Trust**Supplementary Information — (See separate instructions.)****▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No 1545-0047

2005

Name of the organization

YOSEMITE NATIONAL INSTITUTES

Employer identification number

94-2145930

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions. List each one. If there are none, enter 'None'.)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
SEE STATEMENT 12		371,586.	1,000.	0.
Total number of other employees paid over \$50,000	▶ 3			

Part II — A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions. List each one (whether individuals or firms). If there are none, enter 'None'.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NELSON STAFFING SOLUTIONS DEPT 33834 PO BOX 33834 SAN FRANCISCO, CA 94139	FINANCE CONSULTANT	149,282.
LA PIANA ASSOCIATES, INC. 6400 HOLLIS STREET, SUITE 5 EMERYVILLE, CA 94608	STRATEGIC PLANNING	62,175.
Total number of others receiving over \$50,000 for professional services	▶ 0	

Part II — B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None'. See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	▶ 0	

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.**Schedule A (Form 990 or 990-EZ) 2005**

Part III Statements About Activities (See instructions)

Yes No

- 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities **► \$ 30,000.**
- (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)

1

X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

- 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions)

a Sale, exchange, or leasing of property?

2a

X

b Lending of money or other extension of credit?

2b

X

c Furnishing of goods, services, or facilities?

2c

X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

2d

X

e Transfer of any part of its income or assets?

2e

X

- 3a Do you make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how you determine that recipients qualify to receive payments)

3a

X

b Do you have a section 403(b) annuity plan for your employees?

3b

X

c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?

3c

X

- 4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?

4a

X

b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?

4b

X

SEE FORM 990, PART V

Attachment 1

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **►** _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization: ☐ Type 1 ☐ Type 2 ☐ Type 3

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.***Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	2,357,771.	2,197,980.	1,517,888.	631,550.	6,705,189.
16 Membership fees received					0.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	7,579,145.	8,038,814.	8,265,483.	8,569,421.	32,452,863.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	72,233.	66,867.	68,020.	51,058.	258,178.
19 Net income from unrelated business activities not included in line 18					0.
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0.
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0.
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets SEE STMT 13	131,056.	152,486.	144,389.	191,978.	619,909.
23 Total of lines 15 through 22	10,140,205.	10,456,147.	9,995,780.	9,444,007.	40,036,139.
24 Line 23 minus line 17	2,561,060.	2,417,333.	1,730,297.	874,586.	7,583,276.
25 Enter 1% of line 23	101,402.	104,561.	99,958.	94,440.	

26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24	26a	151,666.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts		26b	2,535,471.
c Total support for section 509(a)(1) test: Enter line 24, column (e)		26c	7,583,276.
d Add: Amounts from column (e) for lines: 18 258,178. 19		26d	3,413,558.
22 619,909. 26b 2,535,471.		26e	4,169,718.
e Public support (line 26c minus line 26d total)		26f	54.99 %
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))			

27 Organizations described on line 12: N/A	
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year:	
(2004) _____ (2003) _____ (2002) _____ (2001) _____	
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:	
(2004) _____ (2003) _____ (2002) _____ (2001) _____	
c Add: Amounts from column (e) for lines: 15 _____ 16 _____	27c
17 _____ 20 _____ 21 _____	27d
d Add: Line 27a total _____ and line 27b total _____	27e
e Public support (line 27c total minus line 27d total)	27f
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)	27g %
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	27h %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement)	31		

32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement)				

33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement)				

34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
If you answered 'Yes' to either 34a or b, please explain using an attached statement.				
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If 'No,' attach an explanation.	35		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check ☐ **a** if the organization belongs to an affiliated group. Check ☐ **b** if you checked 'a' and 'limited control' provisions apply**Limits on Lobbying Expenditures**

(The term 'expenditures' means amounts paid or incurred.)

(a)
Affiliated group
totals**(b)**
To be completed
for ALL electing
organizations

36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38	Total lobbying expenditures (add lines 36 and 37)	38		
39	Other exempt purpose expenditures	39		
40	Total exempt purpose expenditures (add lines 38 and 39)	40		
41	Lobbying nontaxable amount. Enter the amount from the following table –			
	If the amount on line 40 is –			
	Not over \$500,000			
	Over \$500,000 but not over \$1,000,000			
	Over \$1,000,000 but not over \$1,500,000			
	Over \$1,500,000 but not over \$17,000,000			
	Over \$17,000,000			
	The lobbying nontaxable amount is –			
	20% of the amount on line 40			
	\$100,000 plus 15% of the excess over \$500,000			
	\$175,000 plus 10% of the excess over \$1,000,000			
	\$225,000 plus 5% of the excess over \$1,500,000			
	\$1,000,000			
42	Grassroots nontaxable amount (enter 25% of line 41)	42		
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720				

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
X		30,000.
	X	
		30,000.

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

SEE STATEMENT 14

BAA

Schedule A (Form 990 or 990-EZ) 2005

STATEMENT 1
FORM 990, PART I, LINE 10
GROSS PROFIT (LOSS) FROM SALES OF INVENTORY

RETAIL SALES, ALL SITES	\$	133,297.
GROSS SALES	\$	133,297.
LESS RETURNS & ALLOWANCES		0.
NET SALES	\$	133,297.
LESS COST OF GOODS SOLD		88,576.
GROSS PROFIT FROM SALES OF INVENTORY	\$	<u>44,721.</u>

STATEMENT 2
FORM 990, PART I, LINE 20
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

UNREALIZED GAIN ON INVESTMENTS		\$	99,316.
TOTAL	\$	<u>99,316.</u>	

STATEMENT 3
FORM 990, PART II, LINE 43
OTHER EXPENSES

	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT & GENERAL	(D) FUNDRAISING
BAD DEBTS	417,500.		417,500.	
CONTRACTED SERVICES	1,391,715.	1,391,715.		
FOOD	479,571.	479,571.		
INSURANCE	143,768.	135,936.	7,832.	
OTHER EXPENSES	716,641.	281,584.	387,272.	47,785.
SCHOLARSHIPS	75,613.	75,613.		
TOTAL	\$ <u>3,224,808.</u>	\$ <u>2,364,419.</u>	\$ <u>812,604.</u>	\$ <u>47,785.</u>

STATEMENT 4
FORM 990, PART III
ORGANIZATION'S PRIMARY EXEMPT PURPOSE

YOSEMITE NATIONAL INSTITUTES IS A TAX-EXEMPT NONPROFIT ORGANIZATION UNDER INTERNAL REVENUE CODE SECTION 501(C)(3). THE ORGANIZATION PROVIDES ENVIRONMENTAL EDUCATION PROGRAMMING IN NATIONAL PARK LANDS TO OVER 30,000 PEOPLE PER YEAR THROUGH THREE SEPARATE INSTITUTES - YOSEMITE INSTITUTE (IN YOSEMITE NATIONAL PARK), HEADLANDS INSTITUTE (IN GOLDEN GATE NATIONAL RECREATION AREA), AND OLYMPIC PARK INSTITUTE (IN OLYMPIC NATIONAL PARK). PROGRAMMING INCLUDES FIELD SCIENCE EDUCATION FOR K-12 SCHOOL GROUPS, FIELD SEMINARS FOR ADULTS AND FAMILIES, SUMMER OUTDOOR EDUCATION FOR YOUTH, AND TRAINING COURSES FOR TEACHERS.

STATEMENT 5
FORM 990, PART IV, LINE 54
INVESTMENTS - SECURITIES

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>AMOUNT</u>
CORPORATE STOCKS AND BONDS	MARKET VALUE	\$ 955,534.
	TOTAL	\$ 955,534.
TOTAL INVESTMENTS - SECURITIES		<u>\$ 955,534.</u>

STATEMENT 6
FORM 990, PART IV, LINE 56
INVESTMENTS - OTHER

<u>DESCRIPTION OF INVESTMENT</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>
CERTIFICATES OF DEPOSIT	MARKET VALUE	\$ 431,926.
	TOTAL	<u>\$ 431,926.</u>

STATEMENT 7
FORM 990, PART IV, LINE 57
LAND, BUILDINGS, AND EQUIPMENT

<u>CATEGORY</u>	<u>BASIS</u>	<u>ACCUM. DEPREC.</u>	<u>BOOK VALUE</u>
BUILDINGS	\$ 8,915,953.	\$ 3,739,502.	\$ 5,176,451.
TOTAL	<u>\$ 8,915,953.</u>	<u>\$ 3,739,502.</u>	<u>\$ 5,176,451.</u>

STATEMENT 8
FORM 990, PART IV, LINE 58
OTHER ASSETS

DEPOSITS		\$ 5,850.
	TOTAL	<u>\$ 5,850.</u>

STATEMENT 9
FORM 990, PART IV, LINE 65
OTHER LIABILITIES

CAPITAL LEASE PAYABLE		\$ 39,913.
DEPOSITS		21,185.
	TOTAL	<u>\$ 61,098.</u>

STATEMENT 10
FORM 990, PART V-A
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GLEN GILBERT GGNRA, BLDG. 1055 SAUSALITO, CA 94965	PRESIDENT & CEO 40	\$ 1,846.	\$ 0.	\$ 0.
CLEVE JUSTIS SAME FOR ALL ,	EXEC. DIR.-HI 40	85,720.	1,000.	0.
TOM SANFORD ,	EXEC. DIR.-OPI 40	49,967.	0.	0.
LEIGH WESTERLUND ,	EXEC. DIR.-YI 40	61,056.	1,000.	0.
CARLOS MURILLO MARTINEZ ,	PRESIDENT & CEO 40	117,510.	0.	0.
VALERIE ANDERS ,	CHAIR, OPI 0	0.	0.	0.
LEONARD BECKUM, PH.D. ,	DIRECTOR 0	0.	0.	0.
RAMON BELUCHE, PH.D. ,	DIRECTOR 0	0.	0.	0.
MARK BENJAMIN ,	DIRECTOR 0	0.	0.	0.
HELEN BENJAMIN, PH.D. ,	DIRECTOR 0	0.	0.	0.
ROBERT BLAIR ,	DIRECTOR 0	0.	0.	0.
DAVID BROWN ,	TREASURER 0	0.	0.	0.

STATEMENT 10 (CONTINUED)
FORM 990, PART V-A
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
HEIDI BROWN	CHAIR 0	\$ 0.	\$ 0.	\$ 0.
,				
PAUL CULBERG	DIRECTOR 0	0.	0.	0.
,				
JOHN FRENCH	CHAIR, YI 0	0.	0.	0.
,				
GORDON GEBALLE, PH.D.	DIRECTOR 0	0.	0.	0.
,				
GEOFFREY GIVEN	DIRECTOR 0	0.	0.	0.
,				
KENJI HAKUTA, PH.D.	DIRECTOR 0	0.	0.	0.
,				
MARY KIELY, PH.D.	DIRECTOR 0	0.	0.	0.
,				
JOHN KINNEY	DIRECTOR 0	0.	0.	0.
,				
STEVEN LOCKHART, M.D.	DIRECTOR 0	0.	0.	0.
,				
CHARLENE LOW	DIRECTOR 0	0.	0.	0.
,				
W. ANDREW MARCUS, PH.D.	DIRECTOR 0	0.	0.	0.
,				
CHRIS MCNAMARA	DIRECTOR 0	0.	0.	0.
,				

STATEMENT 10 (CONTINUED)

FORM 990, PART V-A

LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ALLAN PRAGER	SECRETARY 0	\$ 0.	\$ 0.	\$ 0.
,				
JOHN REYNOLDS	DIRECTOR 0	0.	0.	0.
,				
RICHARD SHAVELSON, PH.D.	DIRECTOR 0	0.	0.	0.
,				
JILL SIDEMAN	DIRECTOR 0	0.	0.	0.
,				
SUSAN SPEICHER	DIRECTOR 0	0.	0.	0.
,				
KEITH SWAYNE	DIRECTOR 0	0.	0.	0.
,				
TRACY THOMPSON	DIRECTOR 0	0.	0.	0.
,				
WILL THOMPSON	DIRECTOR 0	0.	0.	0.
,				
KERI UEERROTH	DIRECTOR 0	0.	0.	0.
,				
SCOTT VON ESCHEN	DIRECTOR 0	0.	0.	0.
,				
CHRIS WARNER	CHAIR, HI 0	0.	0.	0.
,				
BRIAN THYSELL	EXEC. DIR.-YI 40	25,538.	0.	0.
,				

STATEMENT 10 (CONTINUED)
FORM 990, PART V-A
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MEREDITH ROSS	EXEC. DIR.-HI 40	\$ 56,609.	\$ 1,000.	\$ 0.
DAN FLANAGAN	PRESIDENT & CEO 40	91,034.	0.	0.
TOTAL		\$ 489,280.	\$ 3,000.	\$ 0.

STATEMENT 11
FORM 990, PART VIII
RELATIONSHIP OF ACTIVITIES TO THE ACCOMPLISHMENT OF EXEMPT PURPOSES

LINE #	EXPLANATION OF ACTIVITIES
93	THESE INCOME STREAMS ARE FROM ACTIVITIES RELATED TO THE PROVISION OF FIELD PROGRAMS, CONFERENCES, AND SEMINARS, WHICH IS THE CORPORATION'S EXEMPT PURPOSE.
102	THESE INCOME STREAMS ARE FROM ACTIVITIES RELATED TO THE SALE OF GIFTS AND PROMOTIONAL ITEMS, IN ORDER TO PROMOTE THE PURPOSES OF THE CORPORATION, INCLUDING EDUCATION AND CONSERVATION, WHICH IS THE CORPORATION'S EXEMPT PURPOSE.
103	THESE INCOME STREAMS ARE FROM ACTIVITIES RELATED TO PROVIDING EDUCATIONAL PROGRAMS, WHICH IS THE CORPORATION'S EXEMPT PURPOSE.

STATEMENT 12
SCHEDULE A, PART I
COMPENSATION OF FIVE HIGHEST PAID EMPLOYEES

NAME AND ADDRESS	TITLE & AVERAGE HOURS WORKED	COMPEN- SATION	CONTRIBUTIO EBP & DC	EXPENSE ACCOUNT
SUSAN SCHULTZ GGNRA, BLDG.1055 SAUSALITO, CA 94965	VP EDUCATION 40	102,536.	1,000.	0.
TINA SENG GGNRA, BLDG.1055 SAUSALITO, CA 94965	ACCT. MANAGER 40	73,787.	0.	0.
MARY SIMS GGNRA, BLDG.1055 SAUSALITO, CA 94965	DIR. OF H.R. 40	70,563.	0.	0.
COREY SADD	IT DIRECTOR	64,905.	0.	0.

STATEMENT 12 (CONTINUED)
SCHEDULE A, PART I
COMPENSATION OF FIVE HIGHEST PAID EMPLOYEES

NAME AND ADDRESS	TITLE & AVERAGE HOURS WORKED	COMPEN- SATION	CONTRIBUTIO EBP & DC	EXPENSE ACCOUNT
GGNRA, BLDG.1055 SAUSALITO, CA 94965	40			
JASON MORRIS GGNRA, BLDG.1055 SAUSALITO, CA 94965	DIR. COMM. ENG. 40	59,795.	0.	0.
TOTAL		\$ 371,586.	\$ 1,000.	\$ 0.

STATEMENT 13
SCHEDULE A, PART IV-A, LINE 22
OTHER INCOME

DESCRIPTION	(A) 2004	(B) 2003	(C) 2002	(D) 2001	(E) TOTAL
MISCELLANEOUS INCOME	\$ 131,056.	\$ 152,486.	\$ 144,389.	\$ 191,978.	\$ 619,909.
TOTAL	\$ 131,056.	\$ 152,486.	\$ 144,389.	\$ 191,978.	\$ 619,909.

STATEMENT 14
SCHEDULE A, PART VI-B, LINE I
DESCRIPTIONS OF THE LOBBYING ACTIVITIES

THE CORPORATION PAID \$30,000 TO A LOBBYING ORGANIZATION, SONNENSCHN, NATH, AND ROSENTHAL, LLP, IN ORDER FOR THEM TO INFLUENCE A FEDERAL DEPARTMENT TO INCLUDE YOSEMITE NATIONAL INSTITUTES IN A FEDERAL APPROPRIATION.

YOSEMITE NATIONAL INSTITUTES

94-2145930

A NUMBER OF BUILDINGS ARE BEING USED BY THE INSTITUTE, FREE OF RENT. THE VALUE OF THESE DONATED FACILITIES IS NOT REFLECTED IN THESE STATEMENTS SINCE THE INSTITUTES HAVE NO CLEARLY MEASURABLE AND OBJECTIVE BASIS FOR DETERMINING THE VALUE OF THIS USE.

TAX IDENTIFICATION NUMBERS FOR SUBSIDIARY ENTITIES UNDER GROUP EXEMPTION:

YOSEMITE INSTITUTE: 91-1818666

HEADLANDS INSTITUTE: 68-0390493

OLYMPIC PARK INSTITUTE: 91-1818660

YOSEMITE NATIONAL INSTITUTES

June 30, 2006

Form 990

94-2145930

Supporting Schedule 1

Part I

REVENUE, EXPENSES AND CHANGES IN NET ASSETS

Separated by subordinates

<u>Line</u>	<u>Total</u>	<u>Yosemite Institute</u>	<u>Headlands Institute</u>	<u>Olympic Park Institute</u>	<u>Yosemite National Institute</u>
1 Contributions, gifts, grants and similar amounts received					
a Direct public support	\$ 1,024,535	\$ 1,100	\$ -	\$ -	\$ 1,023,435
b Indirect public support	-	-	-	-	-
c Government contributions (grants)	-	-	-	-	-
d Total (cash)	<u>1,024,535</u>	<u>1,100</u>	<u>-</u>	<u>-</u>	<u>1,023,435</u>
2 Program service revenue	<u>7,800,626</u>	<u>4,204,988</u>	<u>2,600,994</u>	<u>994,644</u>	<u>-</u>
4 Interest on savings and temporary cash investments	<u>115,263</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>115,263</u>
10a Gross sales of inventory, less returns and allowances	133,297	34,163	62,217	36,917	-
b Less cost of goods sold	<u>(88,576)</u>	<u>(24,896)</u>	<u>(41,171)</u>	<u>(22,509)</u>	<u>-</u>
c Gross profit from sales of inventory	<u>44,721</u>	<u>9,267</u>	<u>21,046</u>	<u>14,408</u>	<u>-</u>
11 Other revenue	<u>132,272</u>	<u>50,615</u>	<u>75,418</u>	<u>6,239</u>	<u>-</u>
12 Total Revenue	<u>9,117,417</u>	<u>4,265,970</u>	<u>2,697,458</u>	<u>1,015,291</u>	<u>1,138,698</u>
13 Program services	<u>7,686,976</u>	<u>3,872,705</u>	<u>2,647,467</u>	<u>1,166,804</u>	<u>-</u>
14 Management and general	<u>1,851,233</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,851,233</u>
15 Fundraising	<u>403,931</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>403,931</u>
17 Total Expenses	<u>9,942,140</u>	<u>3,872,705</u>	<u>2,647,467</u>	<u>1,166,804</u>	<u>2,255,164</u>
18 Excess or (deficit) for the year	<u>\$ (824,723)</u>	<u>\$ 393,265</u>	<u>\$ 49,991</u>	<u>\$ (151,513)</u>	<u>\$ (1,116,466)</u>
19 Other changes in net assets	<u>\$ 99,316</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 99,316</u>

YOSEMITE NATIONAL INSTITUTES

June 30, 2006

Form 990

94-2145930

Supporting Schedule 2

Part II

STATEMENT OF FUNCTIONAL EXPENSES

Separated by subordinates

Program Services

Line	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
25 Compensation of officers, directors, etc	\$ 278,890	\$ 86,595	\$ 142,328	\$ 49,967	\$ -
26 Other salaries and wages	4,231,636	1,824,898	1,709,143	697,595	-
36 Occupancy	526,226	214,382	208,588	103,256	-
41 Interest	11,314	3,735	3,230	4,349	-
42 Depreciation	274,491	78,819	109,820	85,852	-
43 Other expense					
a Bad debts	-	-	-	-	-
b Contracted services	1,391,715	1,327,660	34,820	29,235	-
c Food	479,571	165,045	235,461	79,065	-
d Insurance	135,936	62,732	53,208	19,996	-
e Other expenses	281,584	104,499	98,865	78,220	-
f Scholarships	75,613	4,340	52,004	19,269	-
	<u>\$ 7,686,976</u>	<u>\$ 3,872,705</u>	<u>\$ 2,647,467</u>	<u>\$ 1,166,804</u>	<u>\$ -</u>

Management and General

Line	Total	Yosemite Institute	Headlands Institute	Olympic Park Institute	Yosemite National Institute
25 Compensation of officers, directors, etc	\$ 126,234	\$ -	\$ -	\$ -	\$ 126,234
26 Other salaries and wages	826,934	-	-	-	826,934
36 Occupancy	59,778	-	-	-	59,778
41 Interest	5,609	-	-	-	5,609
42 Depreciation	20,074	-	-	-	20,074
43 Other expenses					
a Bad debts	417,500	-	-	-	417,500
b Contracted services	-	-	-	-	-
c Food	-	-	-	-	-
d Insurance	7,832	-	-	-	7,832
e Other expenses	387,272	-	-	-	387,272
f Scholarships	-	-	-	-	-
	<u>\$ 1,851,233</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,851,233</u>

YOSEMITE NATIONAL INSTITUTES
June 30, 2006

Form 990

94-2145930

Supporting Schedule 2 (Continued)

Part II

STATEMENT OF FUNCTIONAL EXPENSES

Separated by subordinates

Fundraising

<u>Line</u>	<u>Total</u>	<u>Yosemite Institute</u>	<u>Headlands Institute</u>	<u>Olympic Park Institute</u>	<u>Yosemite National Institute</u>
25 Compensation of officers, directors, etc	\$ 84,156	\$ -	\$ -	\$ -	\$ 84,156
26 Other salaries and wages	242,860	-	-	-	242,860
36 Occupancy	29,130	-	-	-	29,130
41 Interest	-	-	-	-	-
42 Depreciation	-	-	-	-	-
43 Other expenses					
a Bad debts	-	-	-	-	-
b Contracted services	-	-	-	-	-
c Food	-	-	-	-	-
d Insurance	-	-	-	-	-
e Other expenses	47,785	-	-	-	47,785
f Scholarships	-	-	-	-	-
	<u>\$ 403,931</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 403,931</u>

YOSEMITE NATIONAL INSTITUTES
June 30, 2006

Form 990

94-2145930

Supporting Schedule 3

Part IV, Column B
BALANCE SHEETS
Separated by subordinates

<u>Line</u>	<u>Total</u>	<u>Yosemite Institute</u>	<u>Headlands Institute</u>	<u>Olympic Park Institute</u>	<u>Yosemite National Institutes</u>
45 Cash - non-interest-bearing	<u>\$ 85,315</u>				
46 Savings and temporary cash investments	<u>3,137,785</u>				
47a Accounts receivable	202,543	27,982	77,859	31,266	65,436
b Less: allowance for doubtful accounts	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<u>202,543</u>	<u>27,982</u>	<u>77,859</u>	<u>31,266</u>	<u>65,436</u>
48a Pledges receivable	658,696	54,249	87,556	134,278	382,613
b Less allowance for doubtful accounts	<u>(263,815)</u>	<u>(21,105)</u>	<u>(34,296)</u>	<u>(55,401)</u>	<u>(153,013)</u>
	<u>394,881</u>	<u>33,144</u>	<u>53,260</u>	<u>78,877</u>	<u>229,600</u>
52 Inventories for sale or use	<u>75,665</u>	<u>15,036</u>	<u>33,965</u>	<u>26,664</u>	<u>-</u>
53 Prepaid expenses	<u>17,559</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>17,559</u>
54 Investments-securities	<u>1,387,460</u>				
57a Land, buildings and equipment: basis	8,915,953	3,435,117	2,171,603	2,809,427	499,806
b Less: accumulated depreciation	<u>(3,739,502)</u>	<u>(839,381)</u>	<u>(1,575,986)</u>	<u>(1,095,161)</u>	<u>(228,974)</u>
	<u>5,176,451</u>	<u>2,595,736</u>	<u>595,617</u>	<u>1,714,266</u>	<u>270,832</u>
58 Other assets-Deposits	<u>5,850</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>5,850</u>
59 Total Assets	<u>\$ 10,483,509</u>				
60 Accounts payable and accrued expenses	\$ 659,438	\$ 91,553	\$ 63,383	\$ 28,170	\$ 476,332
62 Deferred revenue	965,670	519,200	341,273	105,197	-
65 Other liabilities-Deposits	<u>61,098</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>61,098</u>
66 Total Liabilities	<u>1,686,206</u>	<u>610,753</u>	<u>404,656</u>	<u>133,367</u>	<u>537,430</u>
67 Unrestricted net assets	5,214,177				
68 Temporarily restricted net assets	2,384,587				
69 Permanently restricted net assets	<u>1,198,539</u>				
73 Total net assets	<u>8,797,303</u>				
74 Total liabilities and net assets	<u>\$ 10,483,509</u>				

Attachment 1
YOSEMITE NATIONAL INSTITUTES
DEVELOPMENT DEPARTMENT FUNDRAISING PROGRAMS

The Development Department of Yosemite National Institutes (YNI) raises funds for its campus affiliates, Yosemite Institute (YI), Headlands Institute (HI), and Olympic Park Institute (OPI), as well as for YNI capital and general operating support. Following is a description of program areas benefiting from fundraising activities managed through the YNI Development Department.

EQUAL ACCESS

YNI is committed to providing all people with the opportunity to engage with and learn about science and the natural environment. We fulfill this commitment by providing scholarship funds for school groups, classroom teachers and informal educators to participate in our field science education and professional development training programs. We also raise money (non-scholarship dollars) to provide free classroom based and non-residential programs to students from underserved communities.

Field Science Education Scholarship Programs

Our residential educational programs engage students in hands-on science and environmental education activities in a natural park setting. These programs compliment and expand on classroom-based curriculum. Instruction includes outdoor activities, learning games, team-building exercises and classroom instruction in fully equipped natural science laboratories.

Teacher Training Scholarship Programs

- *HI's Environmental Educators Training Program (EETP)* provides teachers with skills to teach environmental science based on national and state science standards, and create projects in their schools that communicate the concepts of sustainability and stewardship.
- *OPI's Environmental Science Training for Teachers* offers trainings and workshops for teachers, environmental educators and outdoor professionals. These trainings include environmental science for educators, approved for clock hours in professional development.

Community Based Scholarship Programs

- *HI's Teen Environmental Action Mentorship (TEAM)* is a multifaceted year-long leadership program for Bay Area teens from ethnically and economically diverse communities. The goal of the program is to motivate and train young people from diverse areas to become effective and inspiring leaders, stewards, and mentors in their schools and home communities.
- *HI's YouthQuest* is a weekend-long environmental youth conference. High school students from all over the Bay Area come to the coast to participate in and lead workshops about current environmental issues affecting their communities. YouthQuest participants also help out with stewardship projects around the Marin Headlands and the Golden Gate National Recreation Area.
- *YI's WildLink* brings one hundred culturally diverse, low-income students from across California into the Sierra Nevada for wilderness expeditions every year. WildLink's goals are to encourage students to pursue higher education and careers related to natural resources by engaging them in the study and appreciation of wilderness.

Community Programs (non-scholarship)

- *OPI's Integrating Inquiry-based Watershed Curriculum in Puget Sound Classrooms* provides free pre-and post-trip classroom instruction in underserved schools from OPI educator staff. OPI has also hired an educator who is dedicated solely to teaching in Puget Sound area classrooms, based out of the downtown Seattle office.
- *OPI's NOW (North Olympic Watershed) Science* program provides a free field trip curriculum complemented by classroom instruction and community based forums with under-served students from schools in Clallam and Jefferson Counties.

- *HI's Classroom Connections* offers pre- and post-trip classroom visits to Bay Area schools that receive scholarship assistance to participate in HI field science programs. During pre-trip visits, field science educators prepare students for their trips to the Headlands. Following their trips, the educators help students reflect on what they learned from their experience and re-enforce the curriculum from the program.

Science Research Programs

- HI has developed an *Intertidal Investigation* in partnership with NOAA's Long Term Monitoring Program and Experiential Training for Students, also known as LiMPETS. Students examine the historic, recreational, and economic issues that factor into watershed management and engage in hands-on stewardship projects that improve overall watershed health. Each group presents at least one of their investigations at a formal "Science Symposium" attended by other schools.
- *OPI's Elwha Science Education Project* gives middle and high school students the opportunity to participate in a watershed monitoring and restoration project associated with the largest dam removal in history, scheduled for 2009. Using state of the art equipment, students collect data that is made available to scientific researchers, conduct their own investigations, and present their findings to their peers.
- *YI's Natural Resources Monitoring Programs*, in cooperation with Yosemite National Park, allows students to participate in scientific research through three key activities:
 - *Stream Biomonitoring*: Students assess water quality levels based on numbers and types of organisms present. This data is used to create a set of baseline data which will act as a screening process for future National Park research projects.
 - *Sequoiameiry*: Students staying at the Crane Flat campus monitor the growth rate of the giant Sequoias at Tuolumne Grove by taking measurements of designated trees throughout the grove each year.
 - *Coyote Monitoring*: In this newly established program, students will have the unique opportunity to assist wildlife managers in mapping the presence and behavior of coyotes throughout Yosemite Valley.

GENERAL OPERATION SUPPORT

Aside from scholarship funds to support tuition costs for disadvantaged youth and teachers, the YNI development department raises funds to cover other costs related to running programs, such as educator's salaries, residential room and board costs, needed teaching supplies and equipment, technology upgrades, and transportation costs for pre- and post-trip classroom visits.

EVALUATION

With the goal of improving our educational programs, YNI has initiated extensive evaluations conducted by Stanford University (Atkins, et. al., 2000 and 2002) and Steven LaFrance Associates (2004). These studies indicate that YNI has made major impacts on students, teachers' instructional practice, curriculum development, students' learning environments, and stewardship projects within the community. Funds raised for evaluation projects underwrite project staff salaries, consultant fees, and travel associated with the collection of evaluation data.

CAPITAL GOALS

YNI is currently planning for a capital campaign, which will include restoring buildings at HI and Crane Flat at YI. Fundraising is currently underway for the assessment phase of these projects. OPI is considering opening a camping based facility on the Elwha River, and a coastal campus. OPI also uses fundraised dollars to support capital projects such as a new dock, cabin and classroom upgrades, and campus landscaping and restoration of native plants.

Deleted: 10/30/2006

**Application for Extension of Time to File an
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time** — Only submit original (no copies needed)**Form 990-T corporations** requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.***Electronic Filing (e-file).** Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6-months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	YOSEMITE NATIONAL INSTITUTES	94-2145930
	Number, street, and room or suite number If a P.O. box, see instructions	
	GGNRA, BUILDING 1055	
	City, town or post office For a foreign address, see instructions.	state ZIP code
	SAUSALITO, CA 94965	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► YOSEMITE NATIONAL INSTITUTES

Telephone No. ► (415) 332-5776 FAX No. ► _____

- If the organization does **not** have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) 8079 If this is for the **whole** group, check this box ☒. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until 2/15, 20 07, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20____ or
► ☒ tax year beginning 7/01, 20 05, and ending 6/30, 20 06

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ 0.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ 0.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 12-2004)