**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| м г           | or the 2          | cood calendar year, or lax year degililing   | <u> </u>                              | iiu eii     | umy      |  |              |                    |  |
|---------------|-------------------|--|---------------------------------------|-------------|----------|--|--------------|--------------------|--|
| В             | Check if          | Please C Name of organization  |                                       |             |          |  | D Emp        | loyer i            | identification number                  |
|               | pplicable         | USE IRS HEALTH AND MEDICINE  | POLICY                                |             |          | !  |              |                    |  |
|               | Addres<br>change  | print or RESEARCH GROUP  |                                       |             |          | <del></del>                              |              |                    | 143826                                 |
| Ļ             | Name<br>change    | See '  | not delivered to street address)      |             |          |  |              |                    | number                                 |
| <u> </u>      | Initial<br>return | Specific 29 EAST MADISON   |                                       |             |          | 602                                      |              |                    | )372-4292                              |
| <u></u>       | Final             | tions   City or town, state or country, and ZIP + 4  |                                       |             |          |  |              | unting me          |  |
| 느             | Amend<br>return   | CHICAGO, IL 00002  |                                       |             |          |  |              | Other<br>(specify) | <b>▶</b>                               |
| L             | Applica<br>pendin | <ul> <li>Section 501(c)(3) organizations and 4947(a) must attach a completed Schedule A (Form S</li> </ul> | (1) nonexempt charitable trusts       | ·           | 1        |  |              |                    | ction 527 organizations                |
|               |                   |  |                                       | - 1         |          | ls this a group r                        |              |                    |  |
|               |                   | :>www.hmprg.org  |                                       |             |          | If "Yes," enter nu                       |              |                    |  |
|               |                   | ation type (check only one) X 501(c) (3)   |                                       | 527         | H(c)     | Are all affiliates<br>(If "No," attach a |              | d?                 | N/A LYes No                            |
|               |                   | ere 🕨 📖 if the organization is not a 509(a)(3) suppo   |                                       | ĺ           |          | ls this a separat                        | e returi     |                    | oy an or-                              |
|               |                   | are normally <b>not</b> more than \$25,000. A return is not req  | uired, but if the organization        | - 1         |          | ganization cover                         |              |                    |  |
|               | hooses            | to file a return, be sure to file a complete return.   |                                       |             |          | Group Exemption                          |              |                    |  |
|               |                   |  |                                       |             |          |  |              |                    | ation is <b>not</b> required to attach |
|               |                   | ceipts: Add lines 6b, 8b, 9b, and 10b to line 12   | 773938                                |             |          | Sch. B (Form 99                          | 90, 990      | -EZ, or            | 990-PF).                               |
| Pa            | art I             | Revenue, Expenses, and Changes in  | Net Assets or Fund E                  | <u>Bala</u> | nces     | S  |              |                    | <del></del>                            |
|               | 1                 | Contributions, gifts, grants, and similar amounts recei  | ved:                                  |             | ı        |  |              |                    |  |
|               | a                 | Contributions to donor advised funds   | _                                     | 1a          |          |  |              |                    |  |
|               | b                 | Direct public support (not included on line 1a)  | <u> </u>                              | 1b          |          | 7641                                     | <u>34.</u>   |                    |  |
|               | C                 | Indirect public support (not included on line 1a)  | _                                     | 1c_         | ļ        |  |              |                    |  |
|               | d                 | Government contributions (grants) (not included on li  |                                       | 1d          |          |  |              |                    |  |
|               | е                 | · · · · · · · · · · · · · · · · · · ·  |                                       |             |          |  |              | _1e                | 764134.                                |
|               | 2                 | Program service revenue including government fees a  | nd contracts (from Part VII, line     | 93)         |          |  |              | 2                  |  |
|               | 3                 | Membership dues and assessments  |                                       |             |          |  |              | 3_                 |  |
|               | 4                 | Interest on savings and temporary cash investments   |                                       |             |          |  |              | 4                  | 9792.                                  |
|               | 5                 | Dividends and interest from securities   | 1                                     | ,           | 1        |  |              | 5                  |  |
|               | 6 a               | Gross rents  | _                                     | 6a          |          |  |              |                    |  |
|               | b                 | Less: rental expenses  |                                       | 6b          | Ĺ        |  |              |                    |  |
| <u>o</u>      | C                 | Net rental income or (loss). Subtract line 6b from line  | 6a                                    |             |          |  |              | 6c_                |  |
| eur           | 7                 | Other investment income (describe  |                                       |             | г——      |  |              | 7                  |  |
| Revenue       | 8 a               | Gross amount from sales of assets other  | (A) Securities                        |             |          | (B) Other                                |              |                    |  |
|               |                   | than inventory   | ļ                                     | 8a          | ļ        |  |              |                    |  |
|               | b                 | Less: cost or other basis and sales expenses   |                                       | 8b          |          |  |              |                    |  |
|               | C                 | Gain or (loss) (attach schedule)   | LL                                    | 8c          | <u> </u> |  |              |                    |  |
| ⋛             | d                 | Net gain or (loss). Combine line 8c, columns (A) and (   |                                       |             | _        | _  |              | 8d                 |  |
| 3             | 9                 | Special events and activities (attach schedule). If any  | amount is from gaming, check h        | ere 🖡       | ┡└       | J  |              |                    |  |
| €             | а                 |  | of contributions reported on line 1b) | 9a          | <b> </b> |  |              |                    |  |
| B             | b                 | Less: direct expenses other than fundraising expenses  | _                                     | 9b          | L        |  |              |                    |  |
| AOG           | C                 |  | ì                                     | 1           | )        |  |              | 9c                 | ļ                                      |
| Ī             | 10 a              |  |                                       | 10a         |          |  |              |                    |  |
| <b>a</b>      | b                 | Less: cost of doors said VED   | <u> </u>                              | 10b_        | L        |  |              |                    |  |
| <u>u</u>      | C                 | Gross profit or (loss) from sales of inventory (attach s   |                                       | line        | 10a      |  |              | 10c                |  |
| <u> </u>      | 11                | Other evenue (from Part VII, June 703)  Total evenue 1/40d line 31e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 1          |                                       |             |          |  |              | _11                | 12.                                    |
| ₹—            | 12                | Total Nevendel Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 1  | 0c, and 11                            |             |          |  |              | 12                 | 773938.                                |
|               | 13                | Program services (from line 44, column (B))  |                                       |             |          |  |              | 13                 | 531769.                                |
| JSe C         | 14                | Managemen (anti-general from the 44, column (C))   |                                       |             |          |  |              | _14                | 81083.                                 |
| ى<br>Expenses | 15                | Fund <del>raising (from line 44, column (D))</del>   |                                       |             |          |  |              | 15                 | 74506.                                 |
| ŭ             | 16                | Payments to affiliates (attach schedule)   |                                       |             |          |  |              | 16                 | <del></del>                            |
|               | 17                | Total expenses. Add lines 16 and 44, column (A)  | <del></del>                           |             |          |  |              | 17                 | 687358.                                |
| c,            | 18                | Excess or (deficit) for the year. Subtract line 17 from I  |                                       |             |          |  |              | 18                 | 86580.                                 |
| Net<br>Assets | 19                | Net assets or fund balances at beginning of year (from   |                                       |             |          |  | _            | 19                 | 331602.                                |
| AS            |                   | Other changes in net assets or fund balances (attach o   | •                                     | ee          | Sta      | tement                                   | 1            | 20                 | 111015.                                |
| 8225          | 21                | Net assets or fund balances at end of year. Combine l  |                                       |             |          |  |              | 21                 | 529197.                                |
| 0230          | 001<br>8-07       | LHA For Privacy Act and Paperwork Reduction Act  | Notice, see the separate instru       | rction      | 18.      |  | \ 1 <b>-</b> | $\overline{}$      | Form <b>990</b> (2006) .               |

Form 990 (2006) RESEARCH GROUP

36-3143826

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All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) Part II Statement of and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. **Functional Expenses** Do not include amounts reported on line (B) Program (C) Management (D) Fundraising (A) Total and general services 6b, 8b, 9b, 10b, or 16 of Part I. 22a Grants paid from donor advised funds (attach schedule) 0 • noncash \$\_ (cash \$ If this amount includes foreign grants, check here 22b Other grants and allocations (attach schedule) 0 . noncash \$\_ If this amount includes foreign grants, check here 23 Specific assistance to individuals (attach schedule) 23 24 Benefits paid to or for members (attach schedule) 24 25a Compensation of current officers, directors, key 52255 65319 9798. 3266. employees, etc. listed in Part V-A Stmt 3 25a **b** Compensation of former officers, directors, key 0 0 0. employees, etc. listed in Part V-B 25b c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 25c 26 Salaries and wages of employees not 169020. 135217. 25352. 8451. included on lines 25a, b, and c 26 27 Pension plan contributions not included on 20339. 1271. 25424 3814 lines 25a, b, and c 27 28 Employee benefits not included on lines 8444 7177. 1267 25a - 27 28 3072. 20481 17409 29 Payroll taxes 29 30 Professional fundraising fees ... 30 3100 3100. 31 Accounting fees 31 32 Legal fees 32 6170. 33 7259 1089 33 Supplies 34 4034. 4034. 34 Telephone 9610. 9610. 35 Postage and shipping 35 39888. 32309. 7579. 36 Occupancy 36 4159 4506. 347. Equipment rental and maintenance 37 4946. 5485 10431 38 Printing and publications 38 10499. 9383. 39 39 3576 3576. 40 40 Conferences, conventions, and meetings . 41 2541 2541 Depreciation, depletion, etc. (attach schedule) 43 Other expenses not covered above (itemize): 43a 43b 43c <u>43d</u> 43e 43f 19312. See Statement 2 303226 228997. 54917 43g 44 Total functional expenses Add lines 22a through 43g. (Organizations completing columns (B)-(D), 81083. carry these totals to lines 13-15) 687358 74506. 531769 Joint Costs. Check if you are following SOP 98-2. Yes X No Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? \_\_\_; (ii) the amount allocated to Program services \$\_ N/AN/A If "Yes," enter (i) the aggregate amount of these joint costs \$ (iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ Form 990 (2006) 623011 01-23-07

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RESEARCH GROUP

36-3143826

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Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

| clients served, publication organizations and 4947(a) | ns issued, etc. Discuss achie )(1) nonexempt charitable tri PUDIES OF TOPIC | achievements in a clear and concine venents that are not measurable usts must also enter the amount of CS OF PUBLIC INTER  ) If this amount includes f | (Section 501(c)(3) and (4) grants and allocations to others.) EST IN AREAS OF | Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.) |
|---|---|--|---|--|
| HEALTH  |   |  |   |  |
| (Greats and allegation                                | ns \$   | ) If this amount includes f  |   | -<br>-<br>-  |
| (Grants and allocation                                | ns \$   | ) If this amount includes f  |   |  |
| b   |   |  | oreign grants, check here   | 531769.  |
|   |   |  |   | -  |
| (Grants and allocation                                | ns \$   | ) If this amount includes f  | oreign grants, check here   | -  |
|   |   |  |   | <del>-</del>   |
| (Grants and allocation                                | ns \$   | ) If this amount includes f  | oreign grants, check here   |  |
|   |   |  |   | -<br>-<br>-  |
| (Grants and allocation  Other program service         |   | ) If this amount includes f  | oreign grants, check here   |  |
| (Grants and allocation                                | ns \$   | ) If this amount includes t  | oreign grants, check here   | 531769.  |

Form **990** (2006)

# HEALTH AND MEDICINE POLICY Form 190 (2006) RESEARCH GRO Part IV Balance Sheets (See the instructions.) RESEARCH GROUP

| Note                        | : Whe    | ere required, attached schedules and amounts would be for end-of-year amounts only. | uthin the  | e description column            | (A)<br>Beginning of year |          | (B)<br>End of year |
|-----------------------------|----------|---|------------|---------------------------------|--------------------------|----------|--------------------|
|                             | 45<br>46 | Cash - non-interest-bearing   |            |                                 | 25430.<br>235235.        | 45<br>46 | -13764.<br>365568. |
|                             | 47 a     | Accounts receivable   | 47a        |                                 |                          |          |                    |
|                             | b        | Less allowance for doubtful accounts  | _47b       |                                 | <u> </u>                 | 47c      | <del></del>        |
|                             | 48 a     | Pledges receivable  | 48a        |                                 |                          |          |                    |
|                             | b        | Less allowance for doubtful accounts  | 48b        | · -                             | 71050                    | 48c      | 176406             |
|                             | 49       | Grants receivable   | . •        | · · · · · -                     | 71250.                   | 49       | 176496.            |
|                             | 50 a     | Receivables from current and former officers, o                                     | directors  | s, trustees, and                |                          |          |                    |
|                             |          | key employees   |            | <del> </del>                    |                          | 50a      | ·                  |
|                             | 0        | Receivables from other disqualified persons (a                                      |            |                                 |                          | -AL      |                    |
| Assets                      | 51.0     | 4958(f)(1)) and persons described in section 49<br>Other notes and loans receivable | 51a        | (P)                             | <del></del>              | 50b      | <del></del>        |
| Asi                         | b        | Less: allowance for doubtful accounts   | 51b        |                                 |                          | 51c      |                    |
|                             | 52       | Inventories for sale or use   | 310        |                                 |                          | 52       |                    |
|                             | 53       | Prepaid expenses and deferred charges   |            | • •                             |                          | 53       | 784.               |
|                             | 54 a     | Investments - publicly-traded securities  |            | Cost FMV                        | *                        | 54a      | 7040               |
|                             | b        | Investments - other securities  | ï          | Cost FMV                        |                          | 54b      | <u> </u>           |
|                             | 1 -      |   | •          |                                 |                          | 040      | <del></del>        |
|                             |          | equipment. basis  | 55a        |                                 |                          |          |                    |
|                             |          |   |            |                                 |                          |          |                    |
|                             | ь        | Less, accumulated depreciation  | 55b        |                                 |                          | 55c      |                    |
|                             | 56       | Investments other   |            |                                 |                          | 56       |                    |
|                             | 57 a     | Land, buildings, and equipment: basis   | 57a        | 48951.                          |                          |          | - ·                |
|                             | b        | Less. accumulated depreciation Stmt 5   | 57b        | 39735.                          | 6025.                    | 57c      | 9216.              |
|                             | 58       | Other assets, including program-related investments                                 |            |                                 |                          | ľ        |                    |
|                             |          | (describe ► SECURITY DEPOSIT  |            | )                               | 3219.                    | 58       | 3219.              |
|                             | 59       | Total assets (must equal line 74). Add lines 45                                     | throug     | h 58                            | 341159.                  | 59       | <u>541519.</u>     |
|                             | 60       | Accounts payable and accrued expenses   |            |                                 | 9557.                    | 60       | 12322.             |
|                             | 61       | Grants payable  |            | _                               |                          | 61       | <del></del>        |
| ģ                           | 62       | Deferred revenue  |            |                                 |                          | 62       |                    |
| abilities                   | 63       | Loans from officers, directors, trustees, and ke                                    | ey emplo   | oyees                           |                          | 63       |                    |
|                             |          | Tax-exempt bond liabilities   |            | ·  -                            |                          | 64a      |                    |
| =                           |          | Mortgages and other notes payable   | •          | • • \-                          |                          | 64b      |                    |
|                             | 65       | Other liabilities (describe   |            | ,                               |                          | 65       |                    |
|                             | 66       | Total liabilities. Add lines 60 through 65  |            |                                 | 9557.                    | 66       | 12322.             |
|                             |          | anizations that follow SFAS 117, check here   | <u> </u>   | and complete lines              | 7557.                    | - 00     | 14544.             |
|                             | 0.90     | 67 through 69 and lines 73 and 74.  |            | and complete into               |                          |          |                    |
| Ses                         | 67       | Unrestricted  |            |                                 | 163352.                  | 67       | 249932.            |
| auc                         | 68       | Temporarily restricted  |            |                                 | 168250.                  | 68       | 279265.            |
| Ba                          | 69       | Permanently restricted  |            |                                 |                          | 69       |                    |
| pur                         | Orga     | anizations that do not follow SFAS 117, check                                       | here       | and                             |                          |          |                    |
| Ę                           |          | complete lines 70 through 74.   |            |                                 |                          |          |                    |
| Net Assets or Fund Balances | 70       | Capital stock, trust principal, or current funds                                    |            |                                 |                          | 70       |                    |
| set                         | 71       | Paid-in or capital surplus, or land, building, and                                  | l equipn   | nent fund .                     |                          | 71       |                    |
| t As                        | 72       | Retained earnings, endowment, accumulated   | income,    | or other funds .                |                          | 72       |                    |
| Š                           | 73       | Total net assets or fund balances. Add lines 67 thro                                | ough 69 d  | or lines 70 through 72.         |                          |          |                    |
|                             |          | (Column (A) must equal line 19 and column (B) mus                                   | -          | - · · · · · · · · · · · · · · · | 331602.                  | 73       | <u>529197.</u>     |
|                             | 74       | Total liabilities and net assets/fund balance                                       | s. Add lij | nes 66 and 73                   | 341159.                  | 74       | 541519.            |

HEALTH AND MEDICINE POLICY Form 990 (2006) RESEARCH GROUP 36-3143826 Page 5 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the Part IV-A instructions.) 773938. Total revenue, gains, and other support per audited financial statements Amounts included on line a but not on Part I, line 12: Net unrealized gains on investments b2 Donated services and use of facilities Recoveries of prior year grants bЗ Other (specify): b4 Add lines b1 through b4 C Subtract line b from line a Amounts included on Part I, line 12, but not on line a: Investment expenses not included on Part I, line 6b d1 Other (specify): d2 Add lines d1 and d2 773938. Total revenue (Part I, line 12) Add lines c and d Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Total expenses and losses per audited financial statements 687358. Amounts included on line a but not on Part I, line 17: Donated services and use of facilities b1 þ2 2 Prior year adjustments reported on Part I, line 20 3 Losses reported on Part I, line 20 b3 Other (specify): Add lines b1 through b4 Subtract line b from line a С Amounts included on Part I, line 17, but not on line a: Investment expenses not included on Part I, line 6b d1 2 Other (specify) d2 Add lines d1 and d2 Total expenses (Part I, line 17). Add lines c and d Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated ) (See the instructions.) (B) Title and average hours (C) Compensation (D) Contributions to (E) Expense

| (A) Name and address                | per week devoted to position | (If not paid, enter<br>-0) | employee benefit<br>plans & deferred<br>compensation plans | account and other allowances |
|-------------------------------------|------------------------------|----------------------------|--|------------------------------|
| MARGIE SCHAPS                       | EXECUTIVE DIR                | ECTOR                      |  |                              |
| 25 EAST MADISON                     |                              |                            |  |                              |
| CHICAGO, IL 60602                   | 40.00                        | 65319.                     | 0.   | 0.                           |
| SEE ATTACHED LIST ALL OF WHOM SERVE |                              |                            |  |                              |
|                                     |                              |                            |  |                              |
|                                     | 0.00                         | 0.                         | 0.   | 0.                           |
| ON A VOLUNTARY BASIS                |                              |                            |  |                              |
|                                     | 0.00                         | 0.                         | 0.   | 0.                           |
|                                     |                              |                            |  | i                            |
|                                     |                              |                            |  |                              |
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|                                     |                              |                            |  |                              |
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|                                     |                              |                            |  |                              |
|                                     |                              |                            |  |                              |
|                                     |                              |                            |  |                              |
|                                     |                              |                            |  |                              |

| •              | HEALTH AND MEDICINE POLICY  |                |                                   | _          |
|----------------|---|----------------|-----------------------------------|------------|
|                |   | <u>-314382</u> |                                   | age 6      |
| $\overline{}$  | rt V-A Current Officers, Directors, Trustees, and Key Employees (continued)   | <del></del>    | Yes                               | No         |
| 75 a           | Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings  | 25             |                                   |            |
| b              | listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedul Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifi   | e A,           |                                   |            |
|                | the individuals and explains the relationship(s)  | 751            | <u> </u>                          | <u> X</u>  |
| С              | Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedul Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to organization? See the instructions for the definition of "related organization." | e Α,           |                                   | x          |
|                | If "Yes," attach a statement that includes the information described in the instructions  |                |                                   |            |
| d              | Does the organization have a written conflict of interest policy?   | 750            | 1                                 | X_         |
| Pa             | rt V-B Former Officers, Directors, Trustees, and Key Employees That Received Compens  | sation or C    | Other                             |            |
|                | <b>Benefits</b> (If any former officer, director, trustee, or key employee received compensation or other benefits the year, list that person below and enter the amount of compensation or other benefits in the appropriate co  | olumn. See the |                                   |            |
|                | (A) Name and address (In ret paid, plan   | loyee benefit  | (E) Expe<br>account<br>ther alloy | and        |
| - <del>-</del> |   | į              |                                   |            |
|                |   |                |                                   | _          |
|                |   |                |                                   |            |
|                |   |                |                                   |            |
|                |   |                |                                   |            |
| - <b>-</b>     |   |                |                                   |            |
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|                |   |                |                                   |            |
|                |   |                |                                   |            |
|                |   |                |                                   |            |
|                |   |                |                                   |            |
|                |   |                |                                   |            |
| <br>           |   |                |                                   |            |
| Pa             | irt VI Other Information (See the instructions)   |                | Yes                               | No         |
| 76             | Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed   | 7,             |                                   |            |
| 77             | Were any changes made in the organizing or governing documents but not reported to the IRS?   | . 76           |                                   | X          |
| 78 a           | If "Yes," attach a conformed copy of the changes.  Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?   | 78             |                                   | x          |
| b              |   | N/A 781        |                                   | <b>├</b> ^ |
| 79             | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a stateme   |                |                                   | X          |
| 80 a           | Is the organization related (other than by association with a statewide or nationwide organization) through common  |                |                                   |            |
| b              | membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?  If "Yes," enter the name of the organization  N/A   |                | <u>a  </u>                        | X          |
|                |   | nexempt        | -                                 | 1          |
| 81 a           |   | 0.             |                                   | 4,0        |
| b              | Did the organization file Form 1120-POL for this year?  | . 81<br>Fo     | m <b>990</b>                      | (2006)     |

HEALTH AND MEDICINE POLICY 36-3143826 Form 990 (2006) RESEARCH GROUP Part VI Other Information (continued) 82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially X less than fair rental value? 82a b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. 82b N/A (See instructions in Part III.) 838 83 a Did the organization comply with the public inspection requirements for returns and exemption applications? X b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? 83b N/A 84 a Did the organization solicit any contributions or gifts that were not tax deductible? 84a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not N/A 84b tax deductible? 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? N/A85a 85 N/A85b b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year. N/A c Dues, assessments, and similar amounts from members N/A Section 162(e) lobbying and political expenditures N/A e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices N/A Taxable amount of lobbying and political expenditures (line 85d less 85e) N/A Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? 85g h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the N/A 85h following tax year? 86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on N/A ... N/A 86b b Gross receipts, included on line 12, for public use of club facilities 501(c)(12) organizations. Enter. a Gross income from members or shareholders 87a b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them ) 88 a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? X If "Yes," complete Part IX 88a b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI 88b X 89 a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: 0. O • ; section 4912 ► 0 • ; section 4955 ► section 4911 ► b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? X If "Yes," attach a statement explaining each transaction 89b c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under 0. sections 4912, 4955, and 4958 d Enter Amount of tax on line 89c, above, reimbursed by the organization . . . 0. All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? 89e f All organizations Did the organization acquire a direct or indirect interest in any applicable insurance contract? 89f X g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 90 a List the states with which a copy of this return is filed ►IL 90b

Form **990** (2006)

Yes

No

X

Telephone no. ► 312-372-4292

ZIP+4 ► 60602

91b

and Financial Accounts.

b Number of employees employed in the pay period that includes March 12, 2006

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank

a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

N/A

91 a The books are in care of ➤ MARGIE SCHAPS Located at ▶ 29 EAST MADISON

If "Yes," enter the name of the foreign country

| HEALTH AND M  |                     | POLICY                      |  |                              |                                       |
|---|---------------------|-----------------------------|--|------------------------------|---------------------------------------|
| Form 990 (2006) RESEARCH GRO                                  | )UP                 |                             |  | <u> 36-3</u>                 | 143826 Page 8                         |
| Part VI 'Other Information (continued)                        |                     | <del></del>                 |  |                              | Yes No                                |
| c At any time during the calendar year, did the orga          |                     |                             | the Unite  | d States?                    | 91c X                                 |
| If "Yes," enter the name of the foreign country               |                     |                             |  |                              |                                       |
| 92 Section 4947(a)(1) nonexempt chantable trusts file         | -                   |                             | neck nere  | ▶   92                       | N/A                                   |
| and enter the amount of tax-exempt interest recei             |                     |                             | <del></del>                                      | 32                           |                                       |
| <del></del>   |                     | business income             | Excluded   | by section 512, 513, or 514  |                                       |
| Note: Enter gross amounts unless otherwise indicated          | (A)                 | (B)                         | (C)  | (D)                          | (E)<br>Related or exempt              |
|   | Business            | Amount                      | Exclu-<br>slon                                   | Amount                       | function income                       |
| 93 Program service revenue.                                   | code                |                             | code   |                              | 0.                                    |
| a PROGRAM SERVICE FEES  |                     |                             | <del>                                     </del> |                              |                                       |
| b   | <del></del>         |                             | <del>                                     </del> |                              |                                       |
| ·   | <b></b>             |                             | <del>   </del>                                   |                              |                                       |
| d   | <del> </del>        |                             | <del>  -   -</del>                               | <del></del>                  |                                       |
| e   | <del> </del>        |                             | <del>                                     </del> |                              | <del></del>                           |
| f Medicare/Medicaid payments                                  |                     |                             | <del>                                     </del> |                              |                                       |
| g Fees and contracts from government agencies                 | f                   | <del></del>                 |  |                              |                                       |
| 94 Membership dues and assessments                            | <del> </del>        |                             | 1 1  | 0700                         |                                       |
| 95 Interest on savings and temporary cash investments         | <del></del>         |                             | 14   | 9792.                        |                                       |
| 96 Dividends and interest from securities .                   | ļ                   |                             | <del>   </del>                                   |                              |                                       |
| 97 Net rental income or (loss) from real estate.              | ļ                   |                             |  |                              | <del></del>                           |
| a debt-financed property                                      |                     |                             | <del>    -</del> -                               |                              |                                       |
| b not debt-financed property                                  |                     |                             |  |                              | <del></del>                           |
| 98 Net rental income or (loss) from personal property         | <u> </u>            |                             |  |                              |                                       |
| 99 Other investment income                                    | <u> </u>            |                             | <b>├</b> ─-                                      |                              |                                       |
| 100 Gain or (loss) from sales of assets                       | 1                   |                             | 1 1  |                              |                                       |
| other than inventory  | ļ                   |                             | <del></del>                                      |                              |                                       |
| 101 Net income or (loss) from special events                  | <u> </u>            |                             |  |                              |                                       |
| 102 Gross profit or (loss) from sales of inventory            |                     |                             | <b> </b>   |                              |                                       |
| 103 Other revenue.  |                     |                             |  |                              |                                       |
| a MISCELLANEOUS   |                     |                             | ļ <u>.</u>                                       | 12.                          |                                       |
| b   |                     | <u> </u>                    | <b></b>  |                              |                                       |
| c   |                     |                             | <b>↓</b> ↓_                                      |                              |                                       |
| d   |                     |                             | <b>  -</b>                                       |                              |                                       |
| e   |                     |                             |  |                              | · · · · · · · · · · · · · · · · · · · |
| 104 Subtotal (add columns (B), (D), and (E))                  |                     | 0.                          |  | 9804.                        | 0.                                    |
| 105 Total (add line 104, columns (B), (D), and (E))           | •                   |                             |  | ▶_                           | 9804.                                 |
| Note: Line 105 plus line 1e, Part I, should equal the amo     |                     |                             |  |                              |                                       |
| Part VIII Relationship of Activities to the                   | Accomplis           | hment of Exemp              | t Purpo  | OSES (See the instruction    | ıs.)                                  |
| Line No. Explain how each activity for which income is rep    |                     |                             | d important                                      | tly to the accomplishment of | the organization's                    |
| exempt purposes (other than by providing funds                | for such purpose    | s)                          |  |                              |                                       |
| 103A INFORM AND ADVISE THE I                                  | PUBLIC O            | F CURRENT H                 | <u>IEALTI</u>                                    | H CARE ISSUES                |                                       |
|   |                     |                             |  |                              |                                       |
|   |                     |                             |  |                              |                                       |
| <u>,</u>  |                     |                             |  |                              |                                       |
| Part IX Information Regarding Taxable                         | Subsidiarie         |                             | ed Enti  |                              |                                       |
| (A) (B) Name, address, and EIN of corporation, Percentage of  | : [ ,               | (C)<br>Nature of activities |  | (D)<br>Total income          | (E)<br>End-of-year                    |
| partnership, or disregarded entity ownership inter-           |                     |                             |  | 10th income                  | assets                                |
| N/A   | %                   |                             |  |                              |                                       |
|   | %                   |                             |  |                              |                                       |
|   | %                   |                             |  |                              |                                       |
|   | %                   |                             |  |                              |                                       |
| Part X Information Regarding Transfe                          | rs Associate        | ed with Personal            | Benefi   | t Contracts (See the i       | nstructions)                          |
| (a) Did the organization, during the year, receive any funds, | directly or indirec | ctly, to pay premiums on    | a persona  | benefit contract?            | Yes X No                              |
| (b) Did the organization, during the year, pay premiums, di   | ectly or indirectly | , on a personal benefit c   | ontract?   |                              | Yes X No                              |
| Note: If "Yes" to (b), file Form 8870 and Form 4720 (s        | ee instructions)    |                             |  |                              |                                       |

Form **990** (2006)

| Pa       | Information Regarding Transfers To and From controlling organization as defined in section 512(b)(13). | Controlled Entitle<br>N/A     | S. Complete only if the organiz          | ation is a                 |       |
|----------|--|-------------------------------|--|----------------------------|-------|
|          | Controlling organization as defined in Section 512(b)(15).   | N/A                           |  | Yes                        | No    |
| 106      | Did the reporting organization make any transfers to a controlled entity                               | as defined in section 5       | 12(b)(13) of the Code? If "Yes,          |                            |       |
|          | complete the schedule below for each controlled entity.  | <del></del>                   |  |                            |       |
|          | (A)  | (B)<br>Employer               | (C)                                      | (D)                        |       |
|          | Name, address, of each controlled entity   | Identification                | Description of transfer                  | Amount of transfer         |       |
| $\dashv$ | Controlled entity  | Number                        | u unster                                 |                            |       |
|          |  |                               |  |                            |       |
| а        |  |                               |  |                            |       |
|          |  |                               |  |                            |       |
| b        |  |                               |  |                            |       |
|          |  |                               |  |                            |       |
| С        |  |                               |  |                            |       |
|          | Totals   |                               |  |                            |       |
|          | Totals   | <u>.l</u>                     | ·- <del></del>                           | Yes I                      | No    |
| 107      | Did the reporting organization receive any transfers from a controlled e                               | entity as defined in sect     | on 512(b)(13) of the Code? If "          |                            |       |
|          | complete the schedule below for each controlled entity.  | ,                             |  |                            |       |
|          | (A)  | (B)                           | (C)                                      | (D)                        |       |
|          | Name, address, of each   | Employer<br>Identification    | Description of                           | Amount of                  |       |
|          | controlled entity  | Number                        | transfer                                 | transfer                   |       |
| i        |  |                               |  |                            |       |
| а        |  |                               |  |                            |       |
| _        |  |                               |  |                            |       |
| b        |  |                               |  |                            |       |
|          |  |                               |  | <u> </u>                   |       |
| С        |  |                               |  |                            |       |
|          |  | 1                             |  |                            |       |
|          | Totals   |                               |  | Yes                        | No    |
| 108      | Did the organization have a binding written contract in effect on August                               | 17 2006 covering the          | unterest rents revolting and             | 165                        | 10    |
| 100      | annuities described in question 107 above?   | 177, 2000, Covering the       | interest, rents, royalties, and          | 1 1                        |       |
| _        | Under penalties of perjury, I declare that I have examined this return, including accompai             | nying schedules and statement | s, and to the best of my knowledge and t | belief, it is true, correc | t,    |
|          | and complete Declaration of preparer (officer) is based on all information of w                        | nich preparer has any knowled | ge<br>/ }                                |                            |       |
| Plea     |  |                               | 7/30/0=                                  | <del>}_</del>              |       |
| Sign     | Signature of oracer  |                               | Date 7                                   | - · · · · · -              |       |
| Her      | MATICALLY SCHIPPED   |                               |  |                            |       |
|          | Type or print name and title   | <del></del>                   | 01                                       |                            |       |
| Paid     | Preparer's   | Date                          | Check If Preparer's SSN<br>Self-         | N or PTIN (See Gen In      | st X) |
|          | signature Lee H. Tockman   |                               | employed  L                              |                            |       |
| -        | Lee H. Tockman, Ltd.   | _ / /                         | EIN >                                    |                            |       |
|          | only soft-employed), address, and Chicago Tilinai 60603  | U                             | Dh > 210                                 | 007 1110                   |       |
| —        | ZIP+4 Chicago, Illinois 60603  |                               | Phone no. ► 312-                         |                            |       |
|          |  |                               |  | Form <b>990</b> (20        | 106)  |

#### SCHEDULE A

(Form 990 or 990-EZ)

# Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

2006

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

HEALTH AND MEDICINE POLICY

**Employer identification number** 

36 3143826 RESEARCH GROUP Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees Part I (See page 2 of the instructions. List each one. If there are none, enter "None.") (b) Title and average hours per week devoted to d) Contributions to employee benefit plans & deferred compensation (e) Expense (a) Name and address of each employee paid (c) Compensation account and other more than \$50,000 position allowances EXEC. DIR MARGIE SCHAPS 40.00 65319 29 EAST MADISON, CHICAGO, Total number of other employees paid over \$50,000 0 Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services (See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.") (a) Name and address of each independent contractor paid more than \$50,000 (b) Type of service (c) Compensation RESEARCH/CONSULTI LEE-LIN WANG NG 54214. 25 EAST MADISON, CHICAGO, Total number of others receiving over 0 \$50,000 for professional services Compensation of the Five Highest Paid Independent Contractors for Other Services (List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.) (a) Name and address of each independent contractor paid more than \$50,000 (b) Type of service (c) Compensation Total number of other contractors receiving over

0

\$50,000 for other services

| Scl | nedule A (Form 990 or 990-EZ) 2006 RESEARCH GROUP 36-31  | <u>4382</u> | <u> 16 </u> | age 2    |
|-----|--|-------------|-------------|----------|
| P   | art III Statements About Activities (See page 2 of the instructions.)  |             | Yes         | No       |
| 1   | During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities   \$ \$ (Must equal amounts on line 38, Part VI-A, or  |             |             |          |
|     | line i of Part VI-8.)  | 1_1_        | <u> </u>    | X        |
|     | Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.  |             |             |          |
| 2   | During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) |             |             |          |
| ä   | Sale, exchange, or leasing of property?  | _2a_        |             | <u>X</u> |
| ŧ   | Lending of money or other extension of credit?   | 2b          |             | X        |
|     | Furnishing of goods, services, or facilities?  | 2c_         |             | X        |
| (   | I Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See <code>Part V-A</code> , <code>Form 990</code>  | 2d          | X           | <u> </u> |
| 6   | Transfer of any part of its income or assets?  | 2e          | <u> </u>    | <u>X</u> |
| 3 a | Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)   | 3a          |             | x        |
| ,   | Do d the organization have a section 403(b) annuity plan for its employees?  | 3b          |             | X        |
|     | Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space,  | - 05        |             |          |
| •   | the environment, historic land areas or historic structures? If "Yes," attach a detailed statement   | 3c          |             | x        |
| ,   | Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?  | 3d          |             | X        |
|     | Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f  | 100         |             |          |
| •   | and 4g   | 4a          |             | x        |
| ł   | Did the organization make any taxable distributions under section 4966?  | 4b          |             | X        |
|     | Did the organization make a distribution to a donor, donor advisor, or related person?   | 4c          |             | X        |
|     | Enter the total number of donor advised funds owned at the end of the tax year   |             |             | 0        |
|     | Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year   |             | -           | 0.       |
| f   | Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on   |             |             |          |
|     | line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts  | •           |             | 0.       |
| (   | Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year  |             |             | 0.       |

Schedule A (Form 990 or 990-EZ) 2006

Schedule A (Form 990 or 990-EZ) 2006 RESEARCH GROUP

36-3143826 Page 3

| Par          | t IV    | Reason for Non-Private Foundation S   | itatus (See pages 4 t                   | hrough 7 of the instructio                | ns.)            |                      |                   |  |  |
|--------------|---------|---|---|---|-----------------|----------------------|-------------------|--|--|
| l certif     | that th | ne organization is not a private foundation because it is: (I   | Please check only ONE a                 | pplicable box.)                           |                 |                      |                   |  |  |
| 5            |         | A church, convention of churches, or association of ch  |   |   |                 |                      |                   |  |  |
| 6            |         | A school. Section 170(b)(1)(A)(ii). (Also complete Part   |   |   |                 |                      |                   |  |  |
| 7            |         | A hospital or a cooperative hospital service organizatio  |   | ii).                                      |                 |                      |                   |  |  |
| 8            |         | A federal, state, or local government or governmental L   | ınıt. Section 170(b)(1)(A               | )(v).                                     |                 |                      |                   |  |  |
| 9            |         | A medical research organization operated in conjunction   | n with a hospital. Section              | 170(b)(1)(A)(III). Enter t                | he hospital's   | name, city,          |                   |  |  |
|              |         | and state   |   |   |                 |                      |                   |  |  |
| 10           |         | An organization operated for the benefit of a college or  | university owned or ope                 | rated by a governmental i                 | ınıt. Section   | 170(b)(1)(A)(r       | v).               |  |  |
|              |         | (Also complete the Support Schedule in Part IV-A.)  |   |   |                 |                      |                   |  |  |
| 11a          |         | An organization that normally receives a substantial part of its support from a governmental unit or from the general public. |   |   |                 |                      |                   |  |  |
|              |         | Section 170(b)(1)(A)(vi). (Also complete the Support  |   |   |                 |                      |                   |  |  |
| 11b          |         | A community trust. Section 170(b)(1)(A)(vi). (Also cor  |   | dule in Part IV-A.)                       |                 |                      |                   |  |  |
| 12           | X       | An organization that normally receives: (1) more than :   |   |   | rship fees, a   | nd gross             |                   |  |  |
|              |         | receipts from activities related to its charitable, etc., fur   | ictions - subject to certai             | n exceptions, and (2) no                  | more than 33    | 3 1/3% of            |                   |  |  |
|              |         | its support from gross investment income and unrelate   |   |   |                 | ses acquired         |                   |  |  |
|              |         | by the organization after June 30, 1975. See section 5  | 09(a)(2). (Also complete                | the Support Schedule in                   | Part IV-A.)     |                      |                   |  |  |
| 13           | $\Box$  | An organization that is not controlled by any disqualifie   | d persons (other than fo                | undation managers) and                    | otherwise me    | ets the require      | ements of section |  |  |
|              | _       | 509(a)(3). Check the box that describes the type of sup   |   | • ,                                       |                 | •                    |                   |  |  |
|              |         | Type I Type II  |   | nctionally Integrated                     |                 | Type III-            | Other             |  |  |
|              |         |   | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |   |                 |                      |                   |  |  |
|              | _       | Provide the following information al  | out the supported orga                  | nizations. (See page 7 of                 | the instruction | ons.)                |                   |  |  |
|              |         | (a)   | (b)                                     | (c)                                       | (d              | ) [                  | (e)               |  |  |
|              |         | Name(s) of supported organization(s)  | Employer                                | Type of organization                      |                 | pported              | Amount of         |  |  |
|              |         |   | identification                          | (described in lines<br>5 through 12 above |                 | on listed in porting | support           |  |  |
|              |         |   | number (EIN)                            | or IRC section)                           |                 | zation's             |                   |  |  |
|              |         |   |   | ,   |                 | documents?           |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   | <b></b>                                   | Yes             | No                   |                   |  |  |
|              |         |   |   |   | 1               |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
|              |         |   |   | ľ   | i               | 1                    |                   |  |  |
|              |         |   |   |   | <u> </u>        | 1                    |                   |  |  |
|              |         |   |   |   |                 | -                    |                   |  |  |
| <u>Total</u> |         |   |   |   |                 | <u> </u>             |                   |  |  |
|              |         |   |   |   |                 |                      |                   |  |  |
| 14           |         | An organization organized and operated to test for pub  | lic safety, Section 509(a)              | (4). (See page 7 of the in                | structions.)    |                      |                   |  |  |

Schedule A (Form 990 or 990-EZ) 2006 RESEARCH GROUP

return. Do not include these grants in line 15.

623131 01-18-07

36-3143826

Schedule A (Form 990 or 990-EZ) 2006

Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting. Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting. Calendar year (or fiscal year (d) 2002 (b) 2004 (c) 2003 beginning in) (a) 2005 (e) Total Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.) 469132 603822 405686 347425. 1826065. 255. 305. 25 25 Membership fees received 16 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's 9926 140295 7793. 158014. charitable, etc., purpose Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 2969 2543 2266 2819. 10597. Net income from unrelated business activities not included in line 18 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge Other income. Attach a schedule. See Statement 6 Do not include gain or (loss) from sale of capital assets 1250 131 1381. Total of lines 15 through 22 616717. 472950. 548272. 358423. 1996362. Line 23 minus line 17 606791 472950 407977 24 350630 1838348 Enter 1% of line 23 5483. 25 6167. 4730. 3584 26 N/A Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶ 26a Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. 26b Do not file this list with your return. Enter the total of all these excess amounts N/A Total support for section 509(a)(1) test; Enter line 24, column (e) 26c Add: Amounts from column (e) for lines: 22 26d e Public support (line 26c minus line 26d total) 26e N/A Public support percentage (line 26e (numerator) divided by line 26c (denominator)) 26f N/AOrganizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2005)0. (2004) 0. (2003) **0** • (2002) 0. b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: 0. 0. (2004) (2002)305. Add: Amounts from column (e) for lines: 1984384. 27c 27d Add: Line 27a total and line 27b total Public support (line 27c total minus line 27d total) 27e 1984384. 1996362. Total support for section 509(a)(2) test: Enter amount on line 23, column (e) Public support percentage (line 27e (numerator) divided by line 27f (denominator)) 27g 99.4000% 27h .5308% h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to

show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your

None

Drivete School Questionneine (See 1999 of the

Part V Private School Questionnaire (See page 9 of the instructions.)

J/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV) Yes No Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing 29 29 instrument, or in a resolution of its governing body? Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, 30 30 and other written communications with the public dealing with student admissions, programs, and scholarships? Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of 31 solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? 31 If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) Does the organization maintain the following: 32 a Records indicating the racial composition of the student body, faculty, and administrative staff? 32a b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? 32b c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? 32c Copies of all material used by the organization or on its behalf to solicit contributions? 32d If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) 33 Does the organization discriminate by race in any way with respect to: Students' rights or privileges? 33a Admissions policies? 33b c Employment of faculty or administrative staff? 33c d Scholarships or other financial assistance? 33d Educational policies? 33e Use of facilities? 33f Athletic programs? Q 33g Other extracurricular activities? 33h If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) 34 a Does the organization receive any financial aid or assistance from a governmental agency? 34a b Has the organization's right to such aid ever been revoked or suspended? 34b If you answered "Yes" to either 34a or b, please explain using an attached statement.

Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50,

1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation

Schedule A (Form 990 or 990-EZ) 2006

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Page 6

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)

| N/A | N | / | Α |  |
|-----|---|---|---|--|
|-----|---|---|---|--|

| _   |                | (To be completed ONLY by        | an eligible organization that file | ed Form 5768)        |      |            |                                   |  |
|-----|----------------|---------------------------------|------------------------------------|----------------------|------|------------|-----------------------------------|--|
| Che | ck ▶ a         | if the organization belong      | s to an affiliated group.          | Check 🕨              | b 🗀  | ıf you che | cked "a" and "limited contr       | ol" provisions apply.                              |
|     |                |                                 | Lobbying Expenditu                 |                      |      |            | (a)<br>Affiliated group<br>totals | (b) To be completed for all electing organizations |
|     |                |                                 |                                    |                      |      | 1          | N/A                               |  |
| 36  | Total lobby    | na expenditures to influence    | public opinion (grassroots lobl    | bvina)               |      | 36         | 20, 25                            |  |
| 37  | •              | •                               | a legislative body (direct lobby   | ,                    |      | 37         |                                   |  |
| 38  | -              | ng expenditures (add lines 36   | • • • • • • •                      | 0,                   |      | 38         |                                   |  |
| 39  | Other exemp    | ot purpose expenditures         | •                                  |                      |      | 39         |                                   |  |
| 40  | Total exemp    | it purpose expenditures (add    | lines 38 and 39)                   |                      |      | 40         |                                   |  |
| 41  | Lobbying no    | ontaxable amount. Enter the a   | amount from the following table    | e -                  |      |            |                                   |  |
|     | If the amou    | nt on line 40 is -              | The lobbying nontaxable            | amount is -          |      | 1 1        |                                   |  |
|     | Not over \$500 | ,000                            | 20% of the amount on line 40       |                      | -    | \          |                                   |  |
|     | Over \$500,000 | ) but not over \$1,000,000      | \$100,000 plus 15% of the exce     | ess over \$500,000   |      |            |                                   |  |
|     | Over \$1,000,0 | 00 but not over \$1,500,000     | \$175,000 plus 10% of the exc      | ess over \$1,000,000 |      | 41         |                                   |  |
|     | Over \$1,500,0 | 00 but not over \$17,000,000    | \$225,000 plus 5% of the exces     | ss over \$1,500,000  |      |            |                                   |  |
|     | Over \$17,000, | 000                             | \$1,000,000                        |                      | -    | ן וי       |                                   |  |
| 42  | Grassroots     | nontaxable amount (enter 25     | % of line 41)                      |                      |      | 42         |                                   |  |
| 43  | Subtract line  | e 42 from line 36. Enter -0- if | line 42 is more than line 36       |                      |      | 43         |                                   |  |
| 44  | Subtract line  | e 41 from line 38. Enter -0- if | line 41 is more than line 38       |                      |      | 44         | · <del></del>                     |  |
|     |                |                                 |                                    |                      |      |            |                                   |  |
|     | Caution: If    | there is an amount on eiti      | her line 43 or line 44, you m      | nust file Form 4     | 720. |            |                                   | 1  |

### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

|  |             | Lobbying Exp        | enditures During 4-Year A | veraging Period | N/A          |
|--|-------------|---------------------|---------------------------|-----------------|--------------|
| Calendar year (or fiscal year beginning in)        | (a)<br>2006 | ( <b>b)</b><br>2005 | (c)<br>2004               | (d)<br>2003     | (e)<br>Total |
| 45 Lobbying nontaxable amount                      |             |                     |                           | 0.              | 0.           |
| 46 Lobbying ceiling amount<br>(150% of line 45(e)) |             |                     |                           |                 | 0.           |
| 47 Total lobbying expenditures                     |             |                     |                           | 0.              | 0.           |
| 48 Grassroots nontaxable amount                    |             |                     |                           | 0.              | 0.           |
| 49 Grassroots ceiling amount (150% of line 48(e))  |             |                     |                           |                 | 0.           |
| 50 Grassroots lobbying expenditures                |             |                     |                           | 0.              | 0.           |

# Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

| Yes | No     | Amount |
|-----|--------|--------|
|     | Х      |        |
|     | X      |        |
|     | X      |        |
|     | X<br>X |        |
|     | X      |        |
|     | X      |        |
|     | X      |        |
|     | X      |        |
|     |        | 0.     |

Schedule A (Form 990 or 990-EZ) 2006 RESEARCH GROUP

36-3143826

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| 555         |                                     | RESERRCH GROOT   | I Tropposti                 |   | 1-5020         | · ugu i  |
|-------------|-------------------------------------|--|-----------------------------|---|----------------|----------|
| Pa          |                                     | garding Transfers TO and<br>zations (See page 13 of the instru |                             | Relationships With Nonchari                   | table          |          |
| 51          |                                     | firectly or indirectly engage in any of t                      |                             | organization described in section             |                |          |
| <b>J</b> 1  |                                     | section 501(c)(3) organizations) or in                         | •                           | _   |                |          |
| а           | <del>-</del>                        | ganization to a noncharitable exempt                           |                             | miour of gameations                           | Ye             | s No     |
|             | (i) Cash                            |  |                             |   | 51a(i)         | х        |
|             | (ii) Other assets                   |  |                             |   | a(ii)          | X        |
| b           | Other transactions:                 |  |                             |   |                |          |
|             | (i) Sales or exchanges of asse      | ets with a noncharitable exempt organ                          | nization                    |   | b(i)           | X        |
|             | (ii) Purchases of assets from a     | a noncharitable exempt organization                            |                             |   | b(ii)          | X        |
|             | (iii) Rental of facilities, equipme | ent, or other assets   |                             |   | b(iii)         | <u> </u> |
|             | (iv) Reimbursement arrangeme        | ents   |                             |   | b(iv)          | X        |
|             | (v) Loans or loan guarantees        |  |                             |   | b(v)           | X        |
|             | (vi) Performance of services or     | membership or fundraising solicitati                           | ions                        |   | b(vi)          | X        |
| C           |                                     | , mailing lists, other assets, or paid er                      |                             |   | C              | X        |
| d           | -                                   |  | • •                         | always show the fair market value of the      |                |          |
|             |                                     | s given by the reporting organization.                         | •                           |   |                |          |
|             |                                     | nent, show in column (d) the value of                          | the goods, other assets, or | r services received:                          | N/             | <u>A</u> |
| (a<br>Line  | ) (b)                               | (c)  | amnt organization           | (d)   | oborina orrona | amanta   |
| LINE        | no. Amount involved                 | Name of noncharitable exe                                      |                             | Description of transfers, transactions, and   | Sharing arrang | emems    |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  | <del></del>                 | <del></del>                                   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  | ·-                          |   |                |          |
|             |                                     | <del></del>  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     | <del></del>  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   | -              |          |
|             |                                     |  |                             |   |                |          |
| 52 a        | Is the organization directly or in  | directly affiliated with or related to c                       | nne or more tay-eyempt org  | anizations described in section 501(c) of the | <u> </u>       | •        |
| <b>02 u</b> | Code (other than section 501(c)     |  | mo or more tax exempt org   |   | Yes [          | X No     |
| ь           | If "Yes," complete the following    |  |                             |   |                | 110      |
|             | (a                                  |  | (b)                         | (c)   |                |          |
|             | Name of or                          | ganization   | Type of organization        | Description of relations                      | hip            |          |
|             |                                     |  |                             |   |                | -        |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             | ·                                   |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             | . <u></u>                           |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |
|             |                                     |  |                             |   |                |          |

|             |                    | ;                |        |         |       |                             |               |                    |                           |                             |                    |       |
|-------------|--------------------|------------------|--------|---------|-------|-----------------------------|---------------|--------------------|---------------------------|-----------------------------|--------------------|-------|
| Asset<br>No | Description        | Date<br>Acquired | Method | Lıfe    | No ON | Unadjusted<br>Cost Or Basis | Bus %<br>Excl | Reduction In Basis | Basis For<br>Depreciation | Accumulated<br>Depreciation | Current<br>Sec 179 | Curre |
|             | 1EQUIPMENT         | Varies           | ISSL   | .000 16 | 16    | 9026                        |               |                    | 9026                      | 9056.                       | _                  |       |
|             | COMPUTER EQUIPMENT | 033191           | 1SI    | 5.00 16 | 16    | 6494.                       |               |                    | 6494.                     | 6494.                       |                    |       |
|             | 3EQUIPMENT         | 063092           | 2SL    | 5.00 16 | 16    | 3809.                       |               |                    | 3809.                     | 3809.                       |                    |       |

| Asset<br>No        | Description                 | Date Method | Life     | No No | Unadjusted<br>Cost Or Basis | Bus %<br>Excl | Reduction In<br>Basis | Basis For<br>Depreciation | Accumulated<br>Depreciation | Current<br>Sec 179 | Current Year<br>Deduction  |
|--------------------|-----------------------------|-------------|----------|-------|-----------------------------|---------------|-----------------------|---------------------------|-----------------------------|--------------------|--|
|                    | 1EQUIPMENT                  | VariesSL    | .000     | 16    | 9026.                       |               |                       | 9056.                     | 9026.                       |                    | 0  |
| (1)                | 2COMPUTER EQUIPMENT         | 033191SL    | 5.00     | 16    | 6494.                       |               | _                     | 6494.                     | 6494.                       |                    | 0  |
| (*)                | 3EQUIPMENT                  | 063092SL    | 5.00     | 16    | 3809.                       |               |                       | 3809.                     | 3809.                       |                    | 0  |
| 47                 | 4EQUIPMENT                  | 060194SL    | 5.00     | 16    | 3787.                       |               |                       | 3787.                     | 3787.                       |                    | 0  |
| u)                 | SCOMPUTER EQUIPMENT         | 070195SL    | 5.00     | 16    | 6731.                       |               |                       | 6731.                     | 6731.                       |                    | 0  |
| ¥                  | OMPUT                       | 070196SL    | 5.00     | 16    | 2464.                       |               |                       | 2464.                     | 2464.                       |                    | 0  |
|                    | * 990 Page Z Total<br>Other |             |          |       | 32341.                      |               | 0                     | 32341.                    | 32341.                      | 0                  | 0  |
|                    | Management and General      |             |          |       |                             |               |                       |                           |                             |                    |  |
| .~                 | 7COMPUTER EQUIPMENT         | 060101SL    | 5.00     | 16    | 3240.                       |               |                       | 3240.                     | 2916.                       |                    | 324.   |
| ω                  | SCOMPUTER EQUIPMENT         | 091603SL    | 5.00     | 16    | 1508.                       | · · · · · ·   |                       | 1508.                     | 679.                        |                    | 302.   |
| O1                 | 9COMPUTER EQUIPMENT         | 051104SL    | 5.00     | 16    | 2134.                       |               |                       | 2134.                     | 682.                        |                    | 427.   |
| 10                 | 10COMPUTER EQUIPMENT        | 101904SL    | 5.00     | 16    | 1066.                       |               |                       | 1066.                     | 249.                        |                    | 213.   |
| 11                 | 11COMPUTER EQUIPMENT        | 111504SL    | 5.00     | 16    | 1009.                       |               |                       | 1009.                     | 135.                        |                    | 202.   |
| 12                 | 12FAX                       | 022405SL    | 5.00     | 16    | 528.                        |               |                       | 528.                      | 53.                         |                    | 106.   |
| 13                 | 13COMPUTER EQUIPMENT        | 012005SL    | 2.00     | 16    | 993.                        |               |                       | 993.                      | . 66                        |                    | 199.   |
| 14                 | 14printer                   | 102005SL    | 5.00     | 16    | 400                         |               |                       | 400.                      | 40.                         |                    | 80.  |
| Η.                 | 15computer equipment        | 032306SL    | 5.00     | 16    | 615.                        |               |                       | 615.                      | •                           |                    | 92.  |
| 16                 | 16coMPUTER EQUIPMENT        | 051606SL    | 5.00     | 16    | 1683.                       |               |                       | 1683.                     |                             |                    | 196.   |
| 328102<br>37-28-06 |                             |             | <u>.</u> | Asset | (D) - Asset disposed        | ÷             | C, Section 179        | ), Salvage, Bonus,        | , Commercial Revi           | talization De      | * ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone |

(D) · Asset disposed

| Current Year<br>Deduction   | 115.      | 196.                 | .68              | 2541.   | 2541.                            |  |
|-----------------------------|-----------|----------------------|------------------|---------|----------------------------------|--|
| Current<br>Sec 179          |           |                      |                  | 0.      | 0.                               |  |
| Accumulated<br>Depreciation |           |                      |                  | 4853.   | 37194.                           |  |
| Basis For<br>Depreciation   | 985.      | 1683.                | 766.             | 16610.  | 48951.                           |  |
| Reduction In<br>Basis       |           |                      |                  | 0       | 0                                |  |
| Bus %<br>Excl               | •         |                      |                  |         |                                  |  |
| Unadjusted<br>Cost Or Basis | 985.      | 1683.                | 766.             | 16610.  | 48951.                           |  |
| No                          | 16        | 16                   | 16               |         |                                  |  |
| Life                        | 2.00      | 5.00                 | 5.00             |         |                                  |  |
| Method                      | SL        | TS.                  | SL               |         |                                  |  |
| Date<br>Acquired            | 051606SL  | TS901090             | 060706SL         |         |                                  |  |
| Description                 | EQUIPMENT | 18comPUTER EQUIPMENT | OUIPMENT 2 TOTAL | anageme | * Grand Total 990 Fage<br>2 Depr |  |
| Asset<br>No                 | 17        | 18                   | 13               |         |                                  |  |

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

| Form 990 Other C        | hanges in Net A | Assets or Fund | Balances          | Statement | 1   |
|-------------------------|-----------------|----------------|-------------------|-----------|-----|
| Description             |                 |                |                   | Amount    |     |
|                         |                 |                | •                 | 1110      | 15. |
| Total to Form 990, Part | I, line 20      |                |                   | 1110      | 15. |
| Form 990                | Other           | Expenses       |                   | Statement | 2   |
|                         | (A)             | (B)<br>Program | (C)<br>Management | (D)       |     |
| Description             | Total           | Services       | and General       | Fundraisi | ng  |
| PROFESSIONAL            |                 |                |                   |           |     |
| FEES-STIPENDS           | 64500.          | 64500.         |                   |           |     |
| MEETINGS                | 51844.          | 20456.         |                   | 313       | 88. |
| DUES AND MEMBERSHIPS    | 3740.           | 3740.          |                   |           |     |
| SUBSCRIPTIONS           | 1003.           | 1003.          |                   |           |     |
| UTILITIES               | 2912.           | 2912.          |                   |           |     |
| CONSULTANT FEES         | 169755.         | 135619.        | 10607.            | 235       | 29. |
| INSURANCE               | 6760.           |                | 6760.             |           |     |
| PAYROLL SERVICE         | 00.00           | 40=            | 464               |           |     |
| CHARGE                  | 2352.           | 407.           | 1945.             |           |     |
| MISCELLANEOUS           | 360.            | 360.           |                   |           |     |
| Total to Fm 990, ln 43  | 303226.         | 228997.        | 19312.            | 549       | 17. |

COMPUTER EQUIPMENT

COMPUTER EQUIPMENT

COMPUTER EQUIPMENT

COMPUTER EQUIPMENT

COMPUTER EQUIPMENT

COMPUTER EQUIPMENT

**EQUIPMENT** 

**EQUIPMENT** 

| Form 990 Offic              | cer Compensation<br>Part II, Lin |                        | ·                       | Statement 3 |
|-----------------------------|----------------------------------|------------------------|-------------------------|-------------|
| Name of Officer, etc.       | Compensation                     | Employee<br>Ben. Plans | Expense<br>Accounts     | Totals      |
| MARGIE SCHAPS               | 65319.                           |                        | <del></del>             | 65319       |
| A. Program Services         | 52255.                           |                        |                         | 52255.      |
| B. Management and General   | 9798.                            |                        |                         | 9798.       |
| C. Fundraising              | 3266.                            |                        |                         | 3266.       |
| Total Program Services      |                                  |                        |                         | 52255.      |
| Total Management and Genera | al                               |                        |                         | 9798        |
| Total Fundraising           |                                  |                        |                         | 3266.       |
| Total Officer, etc., Comper | nsation Include                  | d on Part II           | , Line 25a              | 65319       |
| Form 990 Statement of On    | rganization's F<br>Part III      |                        | ot Purpose              | Statement 4 |
| Explanation                 |                                  |                        |                         |             |
| STUDY AND DISSEMINATE INFO  | RMATION REGARDI                  | NG THE HEALT           | H CARE SYST             | EM.         |
| Form 990 Depreciation       | of Assets Not                    | Held for Inv           | restment                | Statement ! |
| Description                 | Cost<br>Other                    |                        | cumulated<br>oreciation | Book Value  |
| EQUIPMENT                   |                                  | 9056.                  | 9056.                   | 0 .         |

6494.

3809.

3787.

6731.

2464.

3240.

1508.

2134.

0.

0.

0.

0.

0.

0.

527.

1025.

6494.

3787.

6731.

2464.

3240.

981.

1109.

3809.

| HEALTH    | HEALTH AND MEDICINE POLICY RE |                |                |                | 36-3143826     |
|-----------|-------------------------------|----------------|----------------|----------------|----------------|
| COMPUTER  | EQUIPMENT                     |                | 1066.          | 462.           | 604.           |
|           | EQUIPMENT                     |                | 1009.          | 337.           | 672.           |
| FAX       | _                             |                | 528.           | 159.           | 369.           |
| COMPUTER  | EQUIPMENT                     |                | 993.           | 298.           | 695.           |
| PRINTER   |                               |                | 400.           | 120.           | 280.           |
| COMPUTER  | EQUIPMENT                     |                | 615.           | 92.            | 523.           |
| COMPUTER  | EQUIPMENT                     |                | 1683.          | 196.           | 1487.          |
| COMPUTER  | EQUIPMENT                     |                | 985.           | 115.           | 870.           |
| COMPUTER  | EQUIPMENT                     |                | 1683.          | 196.           | 1487.          |
| compUTER  | EQUIPMENT                     |                | 766.           | 89.            | 677.           |
| Total to  | Form 990, Part IV, ln         | 57             | 48951.         | 39735.         | 9216.          |
| Schedule  | A                             | Other In       | come           |                | Statement 6    |
| Descripti | ion                           | 2005<br>Amount | 2004<br>Amount | 2003<br>Amount | 2002<br>Amount |
| MISCELLA  | NEOUS                         | 0.             | 1250.          | 0              | . 131.         |
| Total to  | Schedule A, line 22           | 0.             | 1250.          | 0              | . 131.         |

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<sup>\*</sup> on leave of absence

# Form 8868\* (Rev. December 2006) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

|             | are filing for an Automatic 3-Month Extension, complete only Part I and check this box   |          |                     | $\triangleright$ $\boxed{X}$ |
|-------------|--|----------|---------------------|------------------------------|
|             | are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this   |          |                     |                              |
| Do not      | complete Part II unless you have already been granted an automatic 3-month extension on a previously f   | led Fo   | rm 8868.            |                              |
| Part        | Automatic 3-Month Extension of Time. Only submit original (no copies needed).  |          |                     |                              |
| Section     | 501(c)(3) corporations required to file Form 990-T and requesting an automatic 6-month extension - check   | this bo  | ox                  |                              |
| and cor     | nplete Part I only   |          |                     |                              |
|             | r corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request al<br>come tax returns.   | n exter  | nsion of time       |                              |
| noted b     | nic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension elow (6 months for section 501(c)(3) corporations required to file Form 990-T). However, you cannot file Form 100 (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a constead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on wirs gov/efile and click on e-file for Chanties & Nonprofits. | m 886    | 8 electronically if | (1) you want                 |
| Туре от     | 1  | Emp      | loyer identificat   | ion number                   |
| print       | HEALTH AND MEDICINE POLICY RESEARCH GROUP MAY 1 4 2007   | ١,       | 6 214202            | _                            |
| File by the |  | 3        | 6-314382            | 0                            |
| due date f  | 29 EAST MADISON, NO. 602 CHICAGO I (I) ARKUKN)   |          |                     |                              |
| return Sec  |  |          |                     |                              |
| Check       | type of return to be filed (file a separate application for each return):  |          |                     |                              |
| XF          | orm 990 Form 990·T (corporation) Form 4  | 720      |                     |                              |
|             | orm 990·BL Form 990·T (sec. 401(a) or 408(a) trust) Form 55  | _        |                     |                              |
|             | orm 990-EZ Form 990-T (trust other than above) Form 6  |          |                     |                              |
| F           | orm 990-PF   |          |                     |                              |
|             |  |          |                     |                              |
|             | pooks are in the care of ► MARGIE SCHAPS   |          |                     |                              |
| •           | phone No ► 312-372-4292 FAX No. ►  |          | <del></del>         |                              |
|             | organization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)   |          |                     |                              |
| box ▶       | . If it is for part of the group, check this box.  |          |                     |                              |
|             | and attach a list with the harles and Ends of all  | HIGHIC   |                     | T WIII COVEL.                |
| 1 I r       | equest an automatic 3-month (6-months for a section 501(c)(3) corporation required to file Form 990-T) extends   |          |                     |                              |
|             | August 15, 2007 , to file the exempt organization return for the organization named a  | bove.    | The extension       |                              |
|             | for the organization's return for:   |          |                     |                              |
| _           | X calendar year 2006 or  |          |                     |                              |
|             | tax year beginning, and ending   |          | _ ·                 |                              |
| 2 If        | this tax year is for less than 12 months, check reason: Initial return Final return  |          | Change in accou     | inting period                |
| 3a If       | this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any   | <u> </u> |                     |                              |
|             | onrefundable credits. See instructions.  | 3a       | \$                  |                              |
| b If        | this application is for Form 990-PF or 990-T, enter any refundable credits and estimated   |          | 1                   |                              |
| ta          | x payments made. Include any prior year overpayment allowed as a credit.   | 3ь       | \$                  |                              |
|             | alance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,   |          |                     |                              |
| de          | eposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).  | ļ        |                     |                              |
| Se          | ee instructions.   | 3с       | \$                  | N/A                          |
| Caution     | . If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form  | 8879-    | EO for payment I    | nstructions.                 |
| LHA         | For Privacy Act and Paperwork Reduction Act Notice, see instructions.  |          | Form <b>8868</b> (  | Rev 12-2006)                 |